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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.See Specific
Instructions.

Name of foundation

FirstEnergy Foundation

A Employer identification number

34-6514181

Number and street (or P O box number if mail is not delivered to street address)

76 S. Main St.

Room/suite

B Telephone number (see page 10 of the instructions)

(330) 384-5256

City or town, state, and ZIP code

Akron, OH 44308

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$

44,004,866

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☒ if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments	1,316	1,316	1,316	
4	Dividends and interest from securities	1,564,001	1,564,001	1,564,001	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	(4,109,034)			
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	(2,543,717)	1,565,317	1,565,317	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	270			270
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)	98,253			98,253
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions)	11,900			11,900
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	3,020			3,020
22	Printing and publications	72			72
23	Other expenses (attach schedule)	225			225
24	Total operating and administrative expenses. Add lines 13 through 23	113,740			113,740
25	Contributions, gifts, grants paid	2,442,043			2,442,043
26	Total expenses and disbursements. Add lines 24 and 25	2,555,783			2,555,783
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	(5,099,500)			
b	Net investment income (if negative, enter -0-)		1,565,317		
c	Adjusted net income (if negative, enter -0-)			1,565,317	

Revenue

Operating and Administrative Expenses

514

8

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	665,132	265,620	265,620
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)	46,061,648	41,361,660	43,739,246
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	46,726,780	41,627,280	44,004,866	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	46,726,780	41,627,280	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	46,726,780	41,627,280	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	46,726,780	41,627,280		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	46,726,780
2 Enter amount from Part I, line 27a	2	(5,099,500)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	41,627,280
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	41,627,280

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See attached schedule				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	(4,109,034)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.	}	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	4,656,560	49,233,813	0.0946
2007	5,121,421	58,873,900	0.0870
2006	5,101,679	57,453,702	0.0888
2005	5,106,336	56,988,215	0.0896
2004	5,047,031	56,929,703	0.0887

2 Total of line 1, column (d)	2	0.4487
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.0897
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	39,785,817
5 Multiply line 4 by line 3	5	3,568,788
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	15,653
7 Add lines 5 and 6	7	3,584,441
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	2,555,783

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	31,306
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	31,306
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	31,306
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 30,136		
b Exempt foreign organizations-tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	30,136
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,170
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) Ohio		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address $\blacktriangleright$ N/A	13	X	
14	The books are in care of $\blacktriangleright$ Mary Beth Carroll, President Telephone no $\blacktriangleright$ 330-761-4112 Located at $\blacktriangleright$ 76 South Main Street Akron, OH ZIP + 4 $\blacktriangleright$ 44308-1812			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here $\blacktriangleright$ ☐ and enter the amount of tax-exempt interest received or accrued during the year $\blacktriangleright$ 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ $\blacktriangleright$	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here $\blacktriangleright$ ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? $\blacktriangleright$	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years $\blacktriangleright$		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) $\blacktriangleright$	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here $\blacktriangleright$		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) $\blacktriangleright$	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? $\blacktriangleright$	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? $\blacktriangleright$	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** N/A
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE		0		0

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NATIONAL CITY BANK- CHARITABLE & RETIREMENT SERVICES 1 CASCADE PLAZA AKRON, OH 44308	Fund Management Service	98,253

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 ----- -----	0
2 ----- -----	
3 ----- -----	
4 ----- -----	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 ----- -----	0
2 ----- -----	
All other program-related investments See page 24 of the instructions 3 ----- -----	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	40,161,373
b	Average of monthly cash balances	1b	230,319
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	40,391,692
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	40,391,692
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	605,875
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	39,785,817
6	Minimum investment return. Enter 5% of line 5	6	1,989,291

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,989,291
2a	Tax on investment income for 2009 from Part VI, line 5	2a	31,306
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	31,306
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,957,985
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,957,985
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,957,985

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,555,783
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,555,783
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,555,783

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,957,985
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004	2,231,432			
b From 2005	2,256,925			
c From 2006	2,315,730			
d From 2007	2,286,918			
e From 2008	2,215,257			
f Total of lines 3a through e	11,306,262			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 2,555,783				
a Applied to 2008, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				1,957,985
e Remaining amount distributed out of corpus . .	597,797			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,904,059			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	2,231,432			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	9,672,627			
10 Analysis of line 9				
a Excess from 2005	2,256,925			
b Excess from 2006	2,315,730			
c Excess from 2007	2,286,918			
d Excess from 2008	2,215,257			
e Excess from 2009	597,797			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	0	0	0	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0	
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

MARY BETH CARROLL (330) 761-4112 FIRSTENERGY FOUNDATION 76 SOUTH MAIN STREET AKRON, OH 44308

b The form in which applications should be submitted and information and materials they should include

ONE OR TWO PAGE LETTER STATING THE AMOUNT REQUESTED, ORGANIZATION, NEED FOR THE GRANT, ETC

c Any submission deadlines:

THERE ARE NO SUBMISSION DEADLINES, APPLICATIONS ARE REVIEWED AS THEY ARE RECEIVED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE MADE TO ORG. LOCATED IN THE CONTINENTAL U.S. AND INCLUDE HEALTH/WELFARE, EDUCATION, ART & CIVIC

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE ALL GRANTEEES ARE PUBLIC CHARITIES	NONE	PUBLIC CHARITIES	VARIOUS	2,442,043
Total.			▶ 3a	2,442,043
b Approved for future payment NONE				0
Total.			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,316	
4 Dividends and interest from securities			14	1,564,001	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				(4,109,034)	
9 Net income or (loss) from special events . . .					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				(2,543,717)	
13 Total. Add line 12, columns (b), (d), and (e)					(2,543,717)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

PRESIDENT

Title

**Paid
Preparer's
Use Only**

Preparer's
signature

Date _____

Check if self-employed ☐

Preparer's identifying
number (See **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

EIN ▶

Phone no

FIRSTENERGY FOUNDATION
34-6514181
Form 990-PF, Part 1, Column (a)
2009

Line 16a - Legal Fees

MISC LEGAL FEES	270	
TOTAL LEGAL FEES LINE 16a		270

Line 16c - Other Professional Fees

BANK/FUND MANAGEMENT FEES	98,253	
TOTAL OTHER PROFESSIONAL FEES LINE 16c		98,253

Line 18 - Taxes

ESTIMATED TAX PAYMENTS - 2009	11,900	
	-	
TOTAL EXCISE TAX PAYMENTS LINE 18		11,900

Line 21 - Travel, Conferences and Meetings

TRAINING AND CONFERENCES	1,020	
MEMBERSHIP FEES	2,000	
TOTAL TRAVEL, CONFERENCES AND MEETINGS LINE 21		3,020

Line 22 Printing/Publications

PUBLICATIONS	72	
PRINTING	-	
TOTAL PRINTING/PUBLICATIONS LINE 22		72

Line 23 - Other Expenses

TREASURER OF STATE OF OHIO - ANNUAL REGISTRATION FEE	225	
OTHER MISC EXPENSES		
TOTAL OTHER EXPENSES LINE 23		225

Line 24 TOTAL EXPENSES

		113,740
--	--	---------

FIRSTENERGY FOUNDATION

34-6514181

Form 990PF, Part II, Line 10b

2009

Description	December 31, 2008	December 31, 2009	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
CORPORATE STOCK			
Franklin Small-Mid Capital Growth 86,705.202 Shares	3,492,698	2,477,090	2,518,786
DFA Invt Dimensions US SmCap Fun 117,512.677 Shares	3,524,729	2,369,345	2,306,774
Europacific Growth Fund 135,220.172 Shares	4,954,602	4,648,261	5,184,341
Washington Mutual Investors 253,789.396 Shares	7,934,977	6,557,922	6,253,371
PIMCO Total Return Fund 1,932,071.191 Shares	19,247,371	19,934,415	20,866,369
Massachusetts Investor Growth 482,452.895 Shares	6,907,271	5,374,627	6,609,605
Total Corporate Stock	46,061,648	41,361,660	43,739,246

FirstEnergy Foundation

34-6514181

2009 Form 990-PF

PART IV Capital Gains and Losses

a	Property Sold	Shares	b	Acquired	c	Date Acquired	d	Date Sold
1a	Europacific Growth Fund	23,673		P		11/09/99		02/20/09
b	Europacific Growth Fund	1,767		P		12/13/00		02/20/09
c	Europacific Growth Fund	7,044		P		12/21/01		02/20/09
d	Europacific Growth Fund	39,518		P		01/30/02		02/20/09
e	Washington Mutual Investors	123,511		P		01/30/02		02/20/09
f	Washington Mutual Investors	1,760		P		03/26/02		02/20/09
g	Washington Mutual Investors	1,920		P		06/25/02		02/20/09
h	Washington Mutual Investors	5,491		P		07/30/02		02/20/09
j	Franklin Small-Mid Cap Growth	6,063		P		06/26/02		02/20/09
k	Franklin Small-Mid Cap Growth	27,211		P		07/30/02		02/20/09
l	Franklin Small-Mid Cap Growth	2,717		P		10/22/04		02/20/09
m	Franklin Small-Mid Cap Growth	1,140		P		05/27/05		02/20/09
n	Franklin Small-Mid Cap Growth	173		P		12/19/05		02/20/09
o	Franklin Small-Mid Cap Growth	3,573		P		05/30/06		02/20/09
p	Franklin Small-Mid Cap Growth	998		P		07/24/06		02/20/09
q	Franklin Small-Mid Cap Growth	7,336		P		12/18/06		02/20/09
r	Franklin Small-Mid Cap Growth	4,043		P		12/19/06		02/20/09
s	DFA Invt Dimensions Us SmCapFnd	47,306		P		03/13/07		02/20/09
t	DFA Invt Dimensions Us SmCapFnd	3,817		P		04/25/07		02/20/09
u	DFA Invt Dimensions Us SmCapFnd	509		P		06/11/08		02/20/09
v	DFA Invt Dimensions Us SmCapFnd	795		P		09/13/07		02/20/09
w	DFA Invt Dimensions Us SmCapFnd	10,944		P		09/26/07		02/20/09
x	Massachusetts Invs Growth St CI	278,687		P		01/30/02		02/20/09
y	Pimco Pims	186,459		P		03/13/02		04/27/09
z	Pimco Pims	125,256		P		03/13/02		05/06/09
aa	Pimco Pims	66,744		P		03/13/02		05/11/09
ab	Pimco Pims	5,478		P		04/01/02		05/11/09
ac	Pimco Pims	7,197		P		05/01/02		05/11/09
ad	Pimco Pims	7,814		P		06/01/02		05/11/09
ae	Pimco Pims	6,303		P		07/02/02		05/11/09
af	Pimco Pims	6,091		P		08/01/02		05/11/09
ag	Pimco Pims	5,326		P		09/03/02		05/11/09
ah	Pimco Pims	4,642		P		10/01/02		05/11/09
ai	Pimco Pims	5,306		P		11/01/02		05/11/09
aj	Pimco Pims	4,093		P		12/02/02		05/11/09
ak	Pimco Pims	1,238		P		12/02/02		05/18/09
al	Pimco Pims	13,074		P		12/12/02		05/18/09
am	Pimco Pims	31,883		P		12/12/02		05/18/09
an	Pimco Pims	5,013		P		01/02/03		05/18/09
ao	Pimco Pims	4,783		P		02/03/03		05/18/09
ap	Pimco Pims	3,908		P		03/03/03		05/18/09
aq	Pimco Pims	4,020		P		04/01/03		05/18/09
ar	Pimco Pims	4,148		P		05/01/03		05/18/09
as	Pimco Pims	44,975		P		05/28/03		05/18/09
at	Pimco Pims	31,319		P		05/02/03		05/28/09
au	Pimco Pims	4,181		P		06/02/03		05/28/09
av	Pimco Pims	3,425		P		07/01/03		05/28/09
aw	Pimco Pims	3,710		P		08/04/03		05/28/09
ax	Pimco Pims	3,575		P		09/02/09		05/28/09
ay	Pimco Pims	3,574		P		10/01/03		05/28/09
az	Pimco Pims	3,321		P		11/03/03		05/28/09
ba	Pimco Pims	2,971		P		12/01/03		05/28/09
bb	Pimco Pims	5,320		P		12/11/03		05/28/09
bc	Pimco Pims	16,135		P		12/11/03		05/28/09
bd	Pimco Pims	3,342		P		01/01/04		05/28/09
be	Pimco Pims	26,519		P		01/01/04		05/28/09
bf	Pimco Total Return Fund #35	102,587		P		01/01/04		06/04/09
bg	Pimco Total Return Fund #35	19,231		P		01/01/04		06/29/09
bh	Pimco Total Return Fund #35	11,407		P		01/01/04		07/27/09
bi	Pimco Total Return Fund #35	13,993		P		01/01/04		08/26/09
bj	Pimco Total Return Fund #35	29,871		P		01/01/04		09/24/09
bk	Franklin Small-Mid Cap Growth	6,872		P		12/19/06		12/11/09
bl	Franklin Small-Mid Cap Growth	4,777		P		11/28/07		12/11/09
bm	Massachusetts Invs Growth St CI	36,048		P		01/30/02		12/11/09
bn	Pimco Total Return Fund #35	N/A				N/A		N/A
bo	Pimco Total Return Fund #35	14,772		P		01/01/04		11/16/09

FirstEnergy Foundation
34-6514181
2009 Form 990-PF

PART IV Capital Gains and Losses

e Gross Sales Price	f Depreciation	g Cost or Other Basis	h Gain or Loss
a	586,615	794,464	(207,848)
b	43,774	56,758	(12,984)
c	174,553	186,950	(12,398)
d	979,255	1,024,701	(45,446)
e	2,265,191	3,422,485	(1,157,295)
f	32,285	51,156	(18,871)
g	35,209	51,393	(16,184)
h	100,710	132,230	(31,520)
j	115,006	150,472	(35,466)
k	516,190	600,000	(83,810)
l	51,544	82,927	(31,383)
m	21,633	37,769	(16,136)
n	3,281	6,618	(3,338)
o	67,786	137,286	(69,501)
p	18,930	35,157	(16,227)
q	139,165	279,651	(140,486)
r	76,696	155,656	(78,960)
s	555,846	1,423,439	(867,593)
t	44,846	119,844	(74,998)
u	5,982	16,149	(10,167)
v	9,342	22,184	(12,842)
w	128,587	312,987	(184,400)
x	2,566,704	3,441,780	(875,076)
y	1,901,879	1,950,358	(48,479)
z	1,282,620	1,310,176	(27,556)
aa	688,134	698,146	(10,012)
ab	56,478	57,026	(548)
ac	74,198	76,285	(2,087)
ad	80,566	83,145	(2,579)
ae	64,982	66,999	(2,017)
af	62,794	64,864	(2,071)
ag	54,907	57,463	(2,556)
ah	47,858	50,504	(2,646)
ai	54,702	57,514	(2,812)
aj	42,200	44,369	(2,169)
ak	12,864	13,421	(557)
al	135,841	137,933	(2,092)
am	331,262	336,363	(5,101)
an	52,085	53,489	(1,404)
ao	49,697	51,084	(1,387)
ap	40,609	42,211	(1,602)
aq	41,772	43,380	(1,608)
ar	43,097	45,129	(2,032)
as	467,295	495,179	(27,885)
at	322,271	344,821	(22,550)
au	43,019	46,112	(3,094)
av	35,242	37,674	(2,432)
aw	38,173	39,175	(1,002)
ax	36,782	37,962	(1,180)
ay	36,779	38,923	(2,145)
az	34,171	35,832	(1,660)
ba	30,573	32,059	(1,486)
bb	54,739	56,707	(1,968)
bc	166,032	172,002	(5,970)
bd	34,390	35,794	(1,404)
be	272,885	284,023	(11,138)
bf	1,073,062	1,098,708	(25,647)
bg	201,346	205,962	(4,615)
bh	120,228	122,167	(1,939)
bi	150,280	149,860	420
bj	325,299	319,922	5,377
bk	192,495	264,587	(72,091)
bl	133,797	194,605	(60,808)
bm	487,364	445,188	42,176
bn	N/A	N/A	212,410
bo	162,047	158,206	3,841

FirstEnergy Foundation
34-6514181
2009 Form 990-PF

PART IV Capital Gains and Losses

i	FMV 12/31/69	j	Adjusted Basis as of 12/31/69	k	Excess of i over j	l	Losses (col h) Gains (col h over col k)
a							(207,848)
b							(12,984)
c							(12,398)
d							(45,446)
e							(1,157,295)
f							(18,871)
g							(16,184)
h							(31,520)
j							(35,466)
k							(83,810)
l							(31,383)
m							(16,136)
n							(3,338)
o							(69,501)
p							(16,227)
q							(140,486)
r							(78,960)
s							(867,593)
t							(74,998)
u							(10,167)
v							(12,842)
w							(184,400)
x							(875,076)
y							(48,479)
z							(27,556)
aa							(10,012)
ab							(548)
ac							(2,087)
ad							(2,579)
ae							(2,017)
af							(2,071)
ag							(2,556)
ah							(2,646)
ai							(2,812)
aj							(2,169)
ak							(557)
al							(2,092)
am							(5,101)
an							(1,404)
ao							(1,387)
ap							(1,602)
aq							(1,608)
ar							(2,032)
as							(27,885)
at							(22,550)
au							(3,094)
av							(2,432)
aw							(1,002)
ax							(1,180)
ay							(2,145)
az							(1,660)
ba							(1,486)
bb							(1,968)
bc							(5,970)
bd							(1,404)
be							(11,138)
bf							(25,647)
bg							(4,615)
bh							(1,939)
bi							420
bj							5,377
bk							(72,091)
bl							(60,808)
bm							42,176
bn							212,410
bo							3,841

line 2

(4,109,034)

FIRSTENERGY FOUNDATION
Form 990PF, Part VIII, Line 1
Foundation Officers - 2009
34-6514181

a. Name & Title	a. Address	b. Average hours per week devoted to position
Leila L. Vespoli, Chair	76 S. Main Street Akron, OH 44308	0.25
Mary Beth Carroll, President	76 S. Main Street Akron, OH 44308	10 00
Rhonda Ferguson, Secretary	76 S. Main Street Akron, OH 44308	0 25
James F. Pearson, Treasurer	76 S. Main Street Akron, OH 44308	0.25
Kelly E. Mendenhall, Assistant Treasurer	76 S. Main Street Akron, OH 44308	0 25
Randy Scilla, Assistant Treasurer	76 S. Main Street Akron, OH 44308	0 25
Edward J. Udovich, Assistant Secretary	76 S. Main Street Akron, OH 44308	0.25
Jacqueline S. Cooper, Assistant Secretary	76 S. Main Street Akron, OH 44308	0 25
Charles E. Jones, Trustee	76 S. Main Street Akron, OH 44308	0.25
Mark T. Clark, Trustee	76 S. Main Street Akron, OH 44308	0.25

NOTE: The Foundation maintains no employee benefit plans. The above named Foundation Officers receive no compensation and have no expense accounts or other allowances.

FirstEnergy Foundation Contributions
Contributions Paid 2009
990-PF - Part XV, Line 3a
34-6514181

<u>Type of Activity</u>	<u>Organization</u>	<u>Amount Paid</u>
Art & Culture	Akron Symphony Orchestra	\$ 500 00
	Ashtabula Arts Center	\$ 650 00
	Berks Arts Council	\$ 50 00
	Berks Classical Children's Chorus	\$ 300.00
	Berks Community Television	\$ 100 00
	Carnegie Free Library of Midland	\$ 50.00
	Cleveland Museum of Art	\$ 475 00
	Cleveland Museum of Natural History	\$ 285 00
	Cleveland Public Art	\$ 100 00
	Cleveland Zoological Society	\$ 852.00
	Cuyahoga Valley National Park Association	\$ 230 00
	Cuyahoga Valley Scenic Railroad	\$ 900 00
	ETC All American Youth Show Choir	\$ 500 00
	Flagship Niagara League	\$ 150 00
	Foundation for NJ Public Broadcasting, Inc.	\$ 500 00
	Foundation for the Reading Public Museum	\$ 60.00
	Great Lakes Science Center	\$ 150 00
	Halo Foundation, The	\$ 293 00
	Heart of New Jersey Chorus	\$ 250 00
	ideastream	\$ 1,925.00
	Keep Akron Beautiful	\$ 50.00
	Massillon Heritage Foundation, Inc.	\$ 150.00
	Musical Arts Association	\$ 50,000.00
	Musical Arts Association	\$ 175.00
	Northeastern Educational Television of Ohio, Inc	\$ 335 00
	Northern Ohio Railway Museum	\$ 500.00
	Playhouse Square Foundation	\$ 1,100 00
	Public Broadcasting of NW PA, Inc. (WQLN)	\$ 665 00
	Reading Musical Foundation	\$ 75 00
	Renaissance Performing Arts Association, Inc.	\$ 5,000 00
	Sauder Village	\$ 1,000 00
	Stan Hywet Hall and Gardens	\$ 675 00
	Toledo Botanical Garden	\$ 100.00
	Toledo Museum of Art	\$ 575.00
	Toledo Zoo	\$ 311.10
	Toledo, Lake Erie & Western Railway & Museum	\$ 500.00
	Valentine Theatre, The	\$ 500.00
	WAPS-FM 91.3 The Summit	\$ 750.00
	Western Reserve Historical Society	\$ 70.00
	WYSU-FM	\$ 200.00
	Young Audiences of Northeast Ohio	\$ 250.00
	Youngstown Symphony Society	\$ 150 00
	Arts & Culture Total	\$ 71,451.10
Civic	Akron Community Foundation	\$ 50 00
	Altoona Blair County Development Corp	\$ 10,000.00
	Bay Presbyterian Church	\$ 500 00
	Berks Arts Council	\$ 35,000 00
	Berks County Conservancy	\$ 50.00
	Berks Economic Partnership	\$ 2,500 00
	Bittersweet Farms	\$ 500 00
	Black Swamp Conservancy	\$ 2,000.00
	Black Swamp Conservancy - Lake Erie Islands Chapter	\$ 100 00
	Blended Spirits Ranch	\$ 600.00
	Bluecoats, Inc.	\$ 250.00
	Boy Scouts of America - Greater Cleveland Council	\$ 500.00
	Cascade Locks Park Association	\$ 25,000 00
	Center for Policy Research of New Jersey	\$ 2,500 00
	Cleveland Leadership Center	\$ 7,500.00
	Community Resource Center of East Liverpool	\$ 4,500.00
	Employment Horizons	\$ 1,000.00
	Friends of the Crooked River	\$ 100.00
	Greene Township Board of Supervisors	\$ 10,000 00
	Habitat for Humanity - Lebanon County	\$ 200.00
	Habitat for Humanity of Summit County	\$ 600 00
	Johnstown Industrial Development Corporation	\$ 7,000.00
	Kids Unlimited, Inc	\$ 500 00
	Lakewood Alive, Inc.	\$ 50 00
	Leadership Akron	\$ 75.00
	Local Initiatives Support Corporation	\$ 600 00
	Opportunity Parish Ecumenical Neighborhood Ministry	\$ 300 00

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<u>Type of Activity</u>	<u>Organization</u>	<u>Amount Paid</u>
Civic (cont.)	Passaic River Coalition	\$ 150 00
	Thomas Alva Edison Foundation	\$ 30,000 00
	Toledo Area Chamber Foundation	\$ 50,000 00
	Toys For Tots - Lake County	\$ 100 00
	Trout Unlimited - Cornplanter Chapter #526	\$ 1,000.00
	Urban Vision	\$ 150 00
	VIVA South Toledo CDC	\$ 500 00
	YMCA - Toledo	\$ 10,000.00
	Civic Total	\$ 203,875.00
Education	Albright College	\$ 125 00
	Allegheny College	\$ 200.00
	Alma College	\$ 100 00
	Alvernia University	\$ 50 00
	American College	\$ 50 00
	Baldwin-Wallace College	\$ 550 00
	BGSU Foundation, Inc.	\$ 925 00
	Bloomsburg University Foundation, Inc	\$ 300 00
	Broome Community College Foundation Inc.	\$ 1,750 00
	Case Alumni Association	\$ 500.00
	Case Western Reserve University	\$ 1,425.00
	Clarion University Foundation, Inc	\$ 2,175 00
	Clarkson University	\$ 50 00
	Cleveland Bridge Builders dba Cleveland Leadership Center	\$ 500 00
	Cleveland Scholarship Programs, Inc	\$ 500.00
	Cleveland State University Foundation	\$ 775 00
	College of Saint Elizabeth	\$ 50 00
	Defiance College	\$ 3,250 00
	DeSales University	\$ 75 00
	Dominican University	\$ 500 00
	Drew University	\$ 500 00
	Foundation Center	\$ 1,000 00
	Foundation for Free Enterprise Education	\$ 500 00
	Gannon University	\$ 2,850.00
	Geneva College	\$ 2,050.00
	Grove City College	\$ 3,000 00
	Harvard University	\$ 750 00
	Heidelberg University	\$ 200.00
	Hiram College	\$ 250 00
	Indiana Institute of Technology	\$ 100 00
	Indiana University of PA Foundation	\$ 100.00
	Iowa State University Foundation	\$ 100 00
	John Carroll University	\$ 125 00
	Junior Achievement of Berks County, Inc	\$ 100 00
	Kalamazoo College	\$ 250.00
	Kent State University Foundation	\$ 100,000 00
	Kent State University Foundation, Inc	\$ 4,890 00
	Lafayette College	\$ 200 00
	Lake Erie College	\$ 1,500 00
	Lehigh University	\$ 700 00
	Lourdes College	\$ 700 00
	Mercyhurst College	\$ 210 00
	Michigan State University	\$ 1,000 00
	Monmouth University	\$ 50 00
	Moravian College	\$ 100 00
	Mount Union College	\$ 3,325 00
	NEOUCOM Foundation	\$ 500.00
	New Jersey Institute of Technology Foundation	\$ 150.00
	New Jersey Press Foundation	\$ 100 00
	Northern Arizona University Foundation	\$ 50 00
	Ohio Foundation of Independent Colleges	\$ 5,000.00
	Ohio State University	\$ 50.00
	Ohio State University Foundation, The	\$ 1,200.00
	Ohio University Foundation	\$ 100 00
	Pennsylvania State University, The	\$ 4,525 00
	Point Pleasant Foundation for Excellence in Education	\$ 250 00
	Project GRAD Akron	\$ 750 00
	Purdue University	\$ 150 00
	Rensselaer Polytechnic Institute	\$ 500 00

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<u>Type of Activity</u>	<u>Organization</u>	<u>Amount Paid</u>
Education (cont.)	Rutgers University Foundation	\$ 150 00
	Saint Francis University	\$ 440 00
	Shippensburg University Foundation	\$ 125 00
	Spring Arbor University	\$ 300 00
	Stevens Institute of Technology	\$ 150 00
	Summit Education Initiative	\$ 500 00
	Texas Tech Foundation, Inc	\$ 200.00
	Truman State University Foundation	\$ 3,000 00
	University of Akron Foundation	\$ 100,000.00
	University of Akron Foundation, The	\$ 3,400.00
	University of Cincinnati Foundation	\$ 250.00
	University of Dayton	\$ 910 00
	University of Delaware	\$ 3,050 00
	University of Illinois Foundation	\$ 500 00
	University of Michigan	\$ 500 00
	University of Northern Colorado Foundation, Inc	\$ 60 00
	University of Pittsburgh	\$ 300 00
	University of St. Thomas	\$ 350 00
	University of Toledo Foundation	\$ 902.00
	University of Wisconsin Foundation	\$ 200.00
	University of Wisconsin-Milwaukee (UWM) Foundation, Inc	\$ 3,000 00
	Ursuline College	\$ 500 00
	Wells College	\$ 100.00
	West Virginia University Foundation, Inc.	\$ 100 00
	Westminster College	\$ 1,500 00
	Widener University	\$ 100 00
	William Paterson University	\$ 50 00
	Youngstown State University	\$ 1,650 00
	Education Total	\$ 274,012.00
Health & Safety	180 Turning Lives Around	\$ 150 00
	Akron Children's Hospital	\$ 30,000 00
	Akron-Canton Regional Foodbank	\$ 1,000 00
	Akron-Canton Regional Foodbank	\$ 4,900.00
	ALS Association - Northern Ohio Chapter	\$ 50.00
	Alzheimer's Association - Cleveland	\$ 50 00
	Alzheimer's Association - Erie, PA	\$ 60 00
	American Cancer Society - Canfield	\$ 110 00
	American Cancer Society - Hershey	\$ 160 00
	American Cancer Society - Pittsburgh	\$ 695 00
	American Diabetes Association - Akron	\$ 1,700 00
	American Heart Association - Erie, PA	\$ 500 00
	American Lung Association of Ohio	\$ 60 00
	American Red Cross - Cleveland	\$ 75,000 00
	Barberton Area Community Ministries	\$ 500 00
	Berea Children's Home & Family Services	\$ 50.00
	Central City Ministries of Toledo	\$ 500.00
	Children's Hospital Medical Center of Akron	\$ 2,850 00
	City Mission, The	\$ 50.00
	Cleveland Christian Home	\$ 500 00
	Cleveland Clinic Foundation, The	\$ 50 00
	Cleveland Foodbank	\$ 50.00
	Cleveland Hearing & Speech Center	\$ 450.00
	Community West Foundation	\$ 500.00
	Connoquenessing Valley Community Chest	\$ 1,000.00
	Crohn's & Colitis Foundation of America	\$ 50.00
	Gathering Place, The	\$ 50 00
	Girl Scouts of Northern New Jersey Inc.	\$ 150.00
	Greater Berks Food Bank	\$ 420 00
	Habitat for Humanity - Butler County	\$ 5,000 00
	Hattie Larlham Community Services	\$ 500.00
	Haven of Rest Ministries	\$ 1,300.00
	Humility of Mary Health Partners	\$ 500.00
	Jameson Health Care Foundation	\$ 10,000 00
	Jennings Center for Older Adults	\$ 500 00
	Joan Dancy and People with ALS (PALS)	\$ 500 00
	Leukemia & Lymphoma Society - Northern Ohio Chapter	\$ 75 00
	Littlest Heroes, The	\$ 250.00
	Love INC of Greater Akron	\$ 500 00

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Health & Safety		
(cont.)		
	Madison Ministerial Association dba Madison Food Center	\$ 500 00
	March of Dimes - Cleveland	\$ 75 00
	March of Dimes - PA	\$ 75 00
	Marymount Hospital	\$ 10,000 00
	Mohican Area Community Fund, Inc	\$ 500.00
	Morris Minute Men	\$ 50 00
	National MS Society - NWO Chapter	\$ 400 00
	National MS Society - Ohio Buckeye Chapter	\$ 150.00
	National Multiple Sclerosis Society - Buckeye Chapter	\$ 1,000.00
	Pegasus Farm	\$ 500.00
	Providence House	\$ 950 00
	Ronald McDonald House Charities of Northeastern Ohio, Inc.	\$ 500 00
	Ronald McDonald House of Cleveland	\$ 100 00
	Special Olympics - Sandusky County	\$ 125 00
	Susan G. Komen for the Cure Northeast Ohio Affiliate	\$ 250 00
	Susan G. Komen NW Ohio	\$ 50.00
	Toledo Hospital	\$ 25,000 00
	Toledo Northwest Ohio Foodbank	\$ 300 00
	Toledo Northwestern Ohio Food Bank	\$ 500.00
	Towanda Area Christian Outreach Emergency Food Pantry	\$ 400.00
	United Fund - Bellevue Selective	\$ 500 00
	United Fund - Brookville Area	\$ 1,200 00
	United Fund - Corry	\$ 2,000.00
	United Fund - North Penn Area	\$ 500.00
	United Fund - Norwalk Area	\$ 500.00
	United Fund - Port Allegany Area	\$ 500.00
	United Fund - Warren County	\$ 3,100 00
	United Way - Adams County	\$ 4,000 00
	United Way - Ashland	\$ 2,500 00
	United Way - Ashtabula County	\$ 19,500 00
	United Way - Beaver County	\$ 17,000 00
	United Way - Bedford County	\$ 1,700 00
	United Way - Berks County	\$ 110,000 00
	United Way - Berks County	\$ 3,000.00
	United Way - Berks County	\$ 34,000.00
	United Way - Blair County	\$ 14,000 00
	United Way - Boyertown	\$ 3,000 00
	United Way - Bradford Area	\$ 1,850 00
	United Way - Bradford County	\$ 6,200.00
	United Way - Burlington	\$ 2,000.00
	United Way - Butler County	\$ 8,000.00
	United Way - Central Jersey	\$ 4,000 00
	United Way - Centre County	\$ 3,000.00
	United Way - Clarion County	\$ 400 00
	United Way - Clark, Champaign & Madison Counties	\$ 16,200 00
	United Way - Clearfield Area	\$ 3,200 00
	United Way - Crestline Area	\$ 500 00
	United Way - Defiance County	\$ 2,500.00
	United Way - DuBois Area	\$ 2,500.00

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Health & Safety	United Way - Ellwood City Area	\$ 500 00
(cont.)		
	United Way - Erie County, OH	\$ 6,000 00
	United Way - Erie County, PA	\$ 32,000 00
	United Way - Essex/West Hudson	\$ 1,000 00
	United Way - Fulton County	\$ 1,100 00
	United Way - Greater Cleveland	\$ 204,000 00
	United Way - Greater Cleveland	\$ 5,000 00
	United Way - Greater Cleveland	\$ 204,000 00
	United Way - Greater Lehigh Valley	\$ 24,000.00
	United Way - Greater Lorain County	\$ 18,250 00
	United Way - Greater Mercer County, NJ	\$ 2,000 00
	United Way - Greater Stark County	\$ 15,000.00
	United Way - Greater Toledo	\$ 90,000.00
	United Way - Greater Toledo	\$ 90,000 00
	United Way - Greater Union County, NJ	\$ 2,000 00
	United Way - Grove City Area	\$ 500 00
	United Way - Henry County	\$ 500 00
	United Way - Hunterdon County	\$ 6,000 00
	United Way - Huntingdon County	\$ 1,000 00
	United Way - Indiana County	\$ 3,400 00
	United Way - Jefferson County	\$ 2,300 00
	United Way - Lake County	\$ 42,500 00
	United Way - Lake County	\$ 500 00
	United Way - Laurel Highlands	\$ 14,000 00
	United Way - Lawrence County	\$ 14,000.00
	United Way - Lebanon County	\$ 20,000 00
	United Way - Lebanon County	\$ 1,000 00
	United Way - Mansfield Area	\$ 1,500 00
	United Way - Marion County	\$ 6,500 00
	United Way - Medina County	\$ 6,000 00
	United Way - Mercer County, PA	\$ 12,000.00
	United Way - Mifflin/Juniata	\$ 2,000 00
	United Way - Monmouth County	\$ 25,000 00
	United Way - Monroe County	\$ 5,000 00
	United Way - Morris County	\$ 41,000 00
	United Way - Morrow County	\$ 1,500.00
	United Way - Northern Mercer County, PA	\$ 3,000 00
	United Way - Ocean County	\$ 25,000.00
	United Way - Pike County	\$ 1,000 00
	United Way - Portage County	\$ 4,600 00
	United Way - Richland County	\$ 8,000 00
	United Way - Sandusky County	\$ 1,000 00
	United Way - Shippensburg Area	\$ 1,600 00
	United Way - Somerset County	\$ 4,000 00
	United Way - Southern Columbiana County	\$ 3,000 00
	United Way - Summit County	\$ 188,650 00
	United Way - Summit County	\$ 188,650 00
	United Way - Summit County	\$ 10,000 00
	United Way - Susquehanna County	\$ 1,200 00
	United Way - Sussex County	\$ 5,000.00
	United Way - Titusville	\$ 1,250.00
	United Way - Trumbull County	\$ 13,000 00
	United Way - Union County, OH	\$ 500 00
	United Way - Upper Ohio Valley	\$ 1,000 00
	United Way - Venango County	\$ 3,600 00
	United Way - Warren County	\$ 4,000 00
	United Way - Waverly	\$ 625.00
	United Way - Western Crawford County	\$ 1,550.00
	United Way - Williams County	\$ 100 00
	United Way - Wyoming County, PA	\$ 2,000.00
	United Way - York County	\$ 33,600 00
	United Way - Youngstown/Mahoning Valley	\$ 28,875.00
	United Way Services - Northern Columbiana County	\$ 3,000.00
	University Hospitals of Cleveland	\$ 500.00
	Up Side of Downs - Cleveland	\$ 100.00
	Victim Assistance Program	\$ 150 00
	Womankind, Inc	\$ 100.00
	YMCA - Ashland	\$ 3,000.00
	YMCA of Central Stark County	\$ 500 00
	Health Total	\$ 1,892,705.00
	Grand Total	\$ 2,442,043.10

Note: All above grantees are public charities.