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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

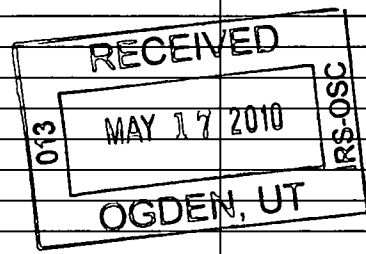
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation CHARLES E. AND MABEL M. RITCHIE MEMORIAL		A Employer identification number 34-6500802
	Number and street (or P O box number if mail is not delivered to street address) Room/suite FIRSTMERIT BANK 106 S. MAIN ST., 16TH FL		B Telephone number (see page 10 of the instructions) (330) 384-7301
	City or town, state, and ZIP code AKRON, OH 44308		C If exemption application is pending, check here ☐
			D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 6,783,474.			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☒ if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	214,806.	214,806.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-62,034.			
b	Gross sales price for all assets on line 6a	1,930,040.			
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	5,776.			STMT 1
12	Total. Add lines 1 through 11	158,548.	214,806.		
13	Compensation of officers, directors, trustees, etc.	61,038.	48,831.		12,208.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 2	1,118.	894.	NONE	224.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) STMT 3	995.	995.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) STMT 4	1,269.	855.		414.
24	Total operating and administrative expenses. Add lines 13 through 23	64,420.	51,575.	NONE	12,846.
25	Contributions, gifts, grants paid	325,860.			325,860.
26	Total expenses and disbursements. Add lines 24 and 25	390,280.	51,575.	NONE	338,706.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-231,732.			
b	Net investment income (if negative, enter -0-)		163,231.		
c	Adjusted net income (if negative, enter -0-)				



For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		522,255.	65,751.	65,751.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)	STMT 5	1,311,257.	1,311,257.	1,388,271.
	b	Investments - corporate stock (attach schedule)	STMT 6	3,257,242.	3,940,610.	4,271,302.
	c	Investments - corporate bonds (attach schedule)	STMT 7	1,530,818.	1,072,222.	1,058,150.
	11	Investments - land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment: basis Less: accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		6,621,572.	6,389,840.	6,783,474.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds		6,621,572.	6,389,840.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the instructions)		6,621,572.	6,389,840.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		6,621,572.	6,389,840.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,621,572.
2	Enter amount from Part I, line 27a	2	-231,732.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	6,389,840.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,389,840.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-62,034.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	389,830.	6,971,350.	0.05591886794
2007	370,492.	7,923,850.	0.04675656404
2006	361,959.	7,568,489.	0.04782447329
2005	354,825.	7,429,531.	0.04775873470
2004	256,738.	7,432,262.	0.03454372303
2 Total of line 1, column (d)			2 0.23280236300
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.04656047260
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 6,170,113.
5 Multiply line 4 by line 3			5 287,283.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,632.
7 Add lines 5 and 6			7 288,915.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 338,706.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,632.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,632.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,632.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,170.	
b Exempt foreign organizations-tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,170.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	538.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 538. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► STMT 8		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ FIRSTMERIT BANK, NA Telephone no. ▶ (330) 384-7301			
Located at ▶ 106 S MAIN ST., 16TH FL, AKRON, OH ZIP + 4 ▶ 44308				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ 1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐ 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) 2b		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

6b

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		61,038.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,919,665.
b	Average of monthly cash balances	1b	344,409.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	6,264,074.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	6,264,074.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	93,961.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,170,113.
6	Minimum investment return. Enter 5% of line 5	6	308,506.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	308,506.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,632.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,632.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	306,874.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	306,874.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	306,874.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	338,706.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	338,706.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,632.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	337,074.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				306,874.
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			325,708.	
b Total for prior years 20 <u>07</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2009				
a From 2004	NONE			
b From 2005	NONE			
c From 2006	NONE			
d From 2007	NONE			
e From 2008	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <u>338,706.</u>				
a Applied to 2008, but not more than line 2a			325,708.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2009 distributable amount				12,998.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				293,876.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2005	NONE			
b Excess from 2006	NONE			
c Excess from 2007	NONE			
d Excess from 2008	NONE			
e Excess from 2009	NONE			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years		(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed . .				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets . . .				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income . .				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE STATEMENT 11				
Total			3a	325,860.
<i>b Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

NOT APPLICABLE

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
10,497.00		180. BAXTER INTL INC COM PROPERTY TYPE: SECURITIES 12,470.00				08/01/2008 -1,973.00	02/12/2009
16,036.00		275. BAXTER INTL INC COM PROPERTY TYPE: SECURITIES 11,856.00				08/17/2006 4,180.00	02/12/2009
12,715.00		405. CVS CORPORATION PROPERTY TYPE: SECURITIES 13,122.00				06/29/2009 -407.00	12/10/2009
50,390.00		1605. CVS CORPORATION PROPERTY TYPE: SECURITIES 44,694.00				VAR 5,696.00	12/10/2009
200,000.00		200000. CHASE MANHATTAN CORP 7.125% 6/1 PROPERTY TYPE: SECURITIES 203,848.00				08/25/1999 -3,848.00	06/15/2009
1,925.00		40. COCA-COLA CO PROPERTY TYPE: SECURITIES 2,094.00				06/05/2007 -169.00	06/29/2009
35,678.00		735. COCA-COLA CO PROPERTY TYPE: SECURITIES 38,480.00				06/05/2007 -2,802.00	09/01/2009
12,107.00		212. DANAHER CORP PROPERTY TYPE: SECURITIES 13,989.00				08/22/2006 -1,882.00	01/02/2009
10,659.00		170. DANAHER CORP PROPERTY TYPE: SECURITIES 11,218.00				08/22/2006 -559.00	06/29/2009
9,465.00		250. EMERSON ELECTRIC CO PROPERTY TYPE: SECURITIES 12,138.00				08/01/2008 -2,673.00	01/02/2009
17,227.00		455. EMERSON ELECTRIC CO PROPERTY TYPE: SECURITIES 14,771.00				06/27/2000 2,456.00	01/02/2009

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
34,855.00		431. EXXON MOBIL CORP PROPERTY TYPE: SECURITIES 26,136.00					01/23/2006 8,719.00	01/02/2009
6,146.00		110. FPL GROUP INC PROPERTY TYPE: SECURITIES 6,370.00					06/29/2009 -224.00	09/01/2009
62,858.00		1125. FPL GROUP INC PROPERTY TYPE: SECURITIES 68,242.00					08/19/2008 -5,384.00	09/01/2009
203,402.00		200000. GTE NORTHWEST INC PROPERTY TYPE: SECURITIES 213,584.00		6.300%	6/0		10/15/1998 -10,182.00	12/16/2009
14,899.00		886. GENERAL ELECTRIC CO PROPERTY TYPE: SECURITIES 27,179.00					VAR -12,280.00	01/02/2009
9,644.00		150. GENERAL MILLS INC PROPERTY TYPE: SECURITIES 8,363.00					06/29/2009 1,281.00	10/09/2009
21,538.00		335. GENERAL MILLS INC PROPERTY TYPE: SECURITIES 18,294.00					01/31/2008 3,244.00	10/09/2009
25,803.00		518. GILEAD SCIENCES INC PROPERTY TYPE: SECURITIES 27,700.00					VAR -1,897.00	02/12/2009
2,092.00		42. GILEAD SCIENCES INC PROPERTY TYPE: SECURITIES 1,554.00					08/24/2007 538.00	02/12/2009
2,129.00		45. GILEAD SCIENCES INC PROPERTY TYPE: SECURITIES 1,665.00					08/24/2007 464.00	06/29/2009
2,979.00		20. GOLDMAN SACHS GROUP INC PROPERTY TYPE: SECURITIES 2,685.00					05/12/2009 294.00	06/29/2009

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
445.00		10. ISHARES TRUST S&P SM CAP 600 PROPERTY TYPE: SECURITIES 616.00					08/01/2008 -171.00	06/29/2009
4,825.00		85. JOHNSON & JOHNSON CO PROPERTY TYPE: SECURITIES 5,855.00					08/01/2008 -1,030.00	06/29/2009
121,790.00		10373.946 LOOMIS SAYLES BOND FUND PROPERTY TYPE: SECURITIES 151,978.00					12/06/2007 -30,188.00	06/29/2009
85,230.00		6408.284 LOOMIS SAYLES BOND FUND PROPERTY TYPE: SECURITIES 93,881.00					12/06/2007 -8,651.00	12/10/2009
1,540.00		1539.91 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 1,540.00					06/23/2009	07/01/2009
344,457.00		344457.09 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 344,457.00					06/23/2009	07/02/2009
1,118.00		1118. FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 1,118.00					06/23/2009	07/02/2009
64,819.00		64818.7 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 64,819.00					06/23/2009	07/17/2009
102,914.00		102913.93 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 102,914.00					VAR	07/29/2009
2,751.00		2750.84 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 2,751.00					06/30/2009	08/03/2009
3,395.00		3394.72 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 3,395.00					06/30/2009	09/01/2009

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
2,170.00		2170.42 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 2,170.00				06/30/2009	09/04/2009
69.00		69.15 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 69.00				06/30/2009	09/09/2009
76.00		76.42 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 76.00				06/30/2009	09/21/2009
14.00		14.13 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 14.00				06/30/2009	09/23/2009
3,415.00		3415.27 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 3,415.00				06/30/2009	10/01/2009
83,000.00		83000. FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 83,000.00				VAR	10/09/2009
495.00		495. FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 495.00				07/30/2009	11/03/2009
53.00		52.65 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 53.00				07/30/2009	11/25/2009
62,626.00		62625.97 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 62,626.00				VAR	12/09/2009
3,375.00		3374.56 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 3,375.00				12/11/2009	12/21/2009
69.00		69.32 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 69.00				12/11/2009	12/22/2009

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
11,469.00		11468.7 FEDERATED PRIME OBLIGATIONS FD PROPERTY TYPE: SECURITIES 11,469.00				12/11/2009	12/31/2009
9,571.00		170. PEPSICO INC PROPERTY TYPE: SECURITIES 9,348.00				06/29/2009	09/01/2009
						223.00	
14,637.00		260. PEPSICO INC PROPERTY TYPE: SECURITIES 7,077.00				01/09/1997	09/01/2009
						7,560.00	
6,030.00		160. PRUDENTIAL FINL INC PROPERTY TYPE: SECURITIES 5,885.00				06/15/2009	06/29/2009
						145.00	
68,469.00		2980. SCHERING-PLOUGH CORPORATION PROPERTY TYPE: SECURITIES 44,821.00				10/08/2008	05/12/2009
						23,648.00	
37,955.00		1660. SYSCO CORP PROPERTY TYPE: SECURITIES 45,362.00				10/08/2008	06/23/2009
						-7,407.00	
1,074.00		30. THERMO ELECTRON CORP PROPERTY TYPE: SECURITIES 1,837.00				08/01/2008	02/02/2009
						-763.00	
60,879.00		1701. THERMO ELECTRON CORP PROPERTY TYPE: SECURITIES 90,926.00				08/03/2007	02/02/2009
						-30,047.00	
10,079.00		185. UNITED TECHNOLOGIES CORP PROPERTY TYPE: SECURITIES 11,637.00				VAR	01/02/2009
						-1,558.00	
18,523.00		340. UNITED TECHNOLOGIES CORP PROPERTY TYPE: SECURITIES 18,372.00				06/07/2005	01/02/2009
						151.00	
6,289.00		120. UNITED TECHNOLOGIES CORP PROPERTY TYPE: SECURITIES 6,559.00				06/15/2009	06/29/2009
						-270.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
33,375.00		775. COVIDIEN PLC PROPERTY TYPE: SECURITIES 29,643.00					02/02/2009 3,732.00	10/09/2009
TOTAL GAIN (LOSS)							----- -62,034. =====	

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
FEDERAL TAX REFUND	5,776.

TOTALS	5,776.
	=====

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,118.	894.		224.
TOTALS	1,118.	894.	NONE	224.

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES ON QUALIFIED FOR	840.	840.
FOREIGN TAXES ON NONQUALIFIED	155.	155.
	-----	-----
TOTALS	995.	995.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OHIO FILING FEE	200.		200.
DUES & SUBSCRIPTIONS	799.	639.	160.
MEETING EXPENSE	148.	118.	30.
POSTAGE	122.	98.	24.
	-----	-----	-----
TOTALS	1,269.	855.	414.
	=====	=====	=====

CHARLES E. AND MABEL M. RITCHIE MEMORIAL

34-6500802

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
SEE ATTACHED FIRSTMERIT STMT	1,311,257.	1,388,271.
	-----	-----
TOTALS	1,311,257.	1,388,271.
	=====	=====

CHARLES E. AND MABEL M. RITCHIE MEMORIAL

34-6500802

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
SEE ATTACHED FIRSTMERIT STMT	3,940,610.	4,271,302.
	-----	-----
TOTALS	3,940,610.	4,271,302.
	=====	=====

CHARLES E. AND MABEL M. RITCHIE MEMORIAL
FORM 990PF, PART II - CORPORATE BONDS
=====

34-6500802

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
SEE ATTACHED FIRSTMERIT STMT	1,072,222.	1,058,150.
	-----	-----
TOTALS	1,072,222.	1,058,150.
	=====	=====

STATE(S) WHERE THE FOUNDATION IS REGISTERED
=====

OH

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

FirstMerit Bank, NA

ADDRESS:

106 S Main St., 16th Floor

Akron, OH 44308

TITLE:

Trustee

COMPENSATION 61,038.

TOTAL COMPENSATION: 61,038.

=====

CHARLES E. AND MABEL M. RITCHIE MEMORIAL
FORM 990PF, PART XV - LINES 2a - 2d

34-6500802

=====

RECIPIENT NAME:

SEE STATEMENT

FORM, INFORMATION AND MATERIALS:

SEE STATEMENT

SUBMISSION DEADLINES:

N/A

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SEE STATEMENT

STATEMENT 10

CHARLES E. AND MABEL M. RITCHIE MEMORIAL 34-6500802
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:

SEE ATTACHED STATEMENT

AMOUNT OF GRANT PAID 325,860.

TOTAL GRANTS PAID:

325,860.

=====

STATEMENT 11



As individual as you are™

Charles E. & Mabel M. Ritchie Memorial Foundation
34-6500802
2009 Form 990-PF
Balance Sheet Attachment

ASSET SUMMARY

AS OF 12/31/09

PAGE: 3

RITCHIE MEMORIAL FOUNDATION-TRUSTEE
ACCOUNT: 04194-00

ASSET CATEGORY	MARKET VALUE	PERCENT OF ACCOUNT	FEDERAL TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
PRINCIPAL PORTFOLIO						
PRINCIPAL CASH	43,739.37-	0.64 %	43,739.37-			
MONEY MARKET FUNDS	65,751.37	0.97 %	65,751.37	0.00	7	0.01 %
U.S. TREASURY OBLIGATIONS	315,304.00	4.65 %	299,937.50	15,366.50	14,250	4.52 %
U.S. GOVERNMENT AGENCIES	1,072,966.50	15.82 %	1,011,319.75	61,646.75	49,338	4.60 %
CORPORATE & FOREIGN BONDS	631,872.00	9.31 %	612,910.00	18,962.00	32,250	5.10 %
COMMON EQUITY SECURITIES	3,020,747.30	44.53 %	2,544,947.57	475,799.73	54,915	1.82 %
CLOSED END EQUITY MUTUAL FUND	1,250,554.65	18.44 %	1,395,662.92	145,108.27-	26,408	2.11 %
TAXABLE FIXED INCOME FUNDS	426,278.19	6.28 %	459,311.96	33,033.77-	24,829	5.82 %
PRINCIPAL PORTFOLIO TOTAL	6,739,734.64	99.36 %	6,346,101.70	393,632.94	201,997	2.98 %
INCOME PORTFOLIO						
INCOME CASH	43,739.37	0.64 %	43,739.37			
TOTAL ASSETS	6,783,474.01	100.00 %	6,389,841.07	393,632.94	201,997	2.98 %



RITECHIE MEMORIAL FOUNDATION-TRUSTEE
ACCOUNT: 04194-00

LIST OF ASSETS

AS OF 12/31/09

PAGE: 4

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
PRINCIPAL PORTFOLIO							
PRINCIPAL CASH							
MONEY MARKET FUNDS							
65,751.37	FEDERATED PRIME OBLIGATIONS FUND	65,751.37 1.000	0.97 %	65,751.37	0.00	7	0.01 %
U.S. TREASURY OBLIGATIONS							
200,000	UNITED STATES TREASURY NOTES DTD 11/15/2005 4.375% 11/15/2010 NON-CALLABLE	206,960.00 103.480	3.05 %	197,937.50	9,022.50	9,000	4.35 %
100,000	UNITED STATES TREASURY BONDS DTD 02/15/1999 5.250% 02/15/2029	108,344.00 108.344	1.60 %	102,000.00	6,344.00	5,250	4.85 %
TOTAL U.S. TREASURY OBLIGATIONS		315,304.00	4.65 %	299,937.50	15,366.50	14,250	4.52 %
U.S. GOVERNMENT AGENCIES							
100,000	FEDERAL HOME LOAN MORTGAGE CORP MEDIUM TERM NOTE DTD 06/20/2003 VAR CPN 06/20/2011 CALLABLE CPN RATE=2.25% TO 6/06; TO 5%	105,717.00 105.717	1.56 %	100,500.00	5,217.00	5,000	4.73 %
150,000	FEDERAL NATIONAL MORTGAGE ASSN DTD 03/26/2002 6.125% 03/15/2012	165,328.50 110.219	2.44 %	153,468.75	11,859.75	9,188	5.56 %



RITECHIE MEMORIAL FOUNDATION-TRUSTEE
ACCOUNT: 04194-00

LIST OF ASSETS

AS OF 12/31/09

PAGE: 5

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
200,000	FEDERAL HOME LOAN MORTGAGE CORP DTD 01/16/2004 4.500% 01/15/2014	216,188.00 108.094	3.19 %	199,625.00	16,563.00	9,000	4.16 %
250,000	FEDERAL NATIONAL MORTGAGE ASSN DTD 03/30/2005 5.000% 04/15/2015	274,765.00 109.906	4.05 %	254,375.00	20,390.00	12,500	4.55 %
300,000	FEDERAL FARM CREDIT BANK DTD 05/02/2008 4.550% 05/02/2017 NON CALLABLE	310,968.00 103.656	4.58 %	303,351.00	7,617.00	13,650	4.39 %
TOTAL U.S. GOVERNMENT AGENCIES							
		1,072,966.50	15.82 %	1,011,319.75	61,646.75	49,338	4.60 %
CORPORATE & FOREIGN BONDS							
200,000	ANHEUSER-BUSCH COMPANIES INC DTD 03/09/2000 7.500% 03/15/2012	221,160.00 110.580	3.26 %	207,014.00	14,146.00	15,000	6.78 %
200,000	GOLDMAN SACHS GROUP INC DTD 01/12/2005 5.125% 01/15/2015	210,150.00 105.075	3.10 %	201,200.00	8,950.00	10,250	4.88 %
200,000	BOEING CO DTD 07/28/2009 3.500% 02/15/2015 NON CALLABLE	200,562.00 100.281	2.96 %	204,696.00	4,134.00-	7,000	3.49 %
TOTAL CORPORATE & FOREIGN BONDS							
		631,872.00	9.31 %	612,910.00	18,962.00	32,250	5.10 %
COMMON EQUITY SECURITIES							
1,564	ABBOTT LABS	84,440.36 53.990	1.24 %	73,517.42	10,922.94	2,502	2.96 %



LIST OF ASSETS

AS OF 12/31/09

PAGE: 6

RITECHIE MEMORIAL FOUNDATION-TRUSTEE
ACCOUNT: 04194-00

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
643	APACHE CORP	66,338.31 103.170	0.98 %	52,867.31	13,471.00	386	0.58 %
454	APPLE INC	95,672.33 210.732	1.41 %	77,138.77	18,533.56	0	0.00 %
1,580	AUTOMATIC DATA PROCESSING INC	67,655.60 42.820	1.00 %	64,021.43	3,634.17	2,149	3.18 %
1,307	BAXTER INTL INC	76,694.76 58.680	1.13 %	59,110.11	17,584.65	1,516	1.98 %
1,604	CAMERON INTERNATIONAL CORP	67,047.20 41.800	0.99 %	48,424.84	18,622.36	0	0.00 %
680	CELGENE CORP	37,862.40 55.680	0.56 %	35,490.31	2,372.09	0	0.00 %
2,210	CHARLES SCHWAB CORP	41,592.20 18.820	0.61 %	40,667.09	925.11	530	1.27 %
903	CHEVRON CORPORATION	69,521.97 76.990	1.02 %	57,110.24	12,411.73	2,456	3.53 %
3,745	CISCO SYSTEMS INC	89,655.30 23.940	1.32 %	68,800.45	20,854.85	0	0.00 %
779	COCA COLA CO	44,403.00 57.000	0.65 %	40,726.80	3,676.20	1,278	2.88 %



RITECHIE MEMORIAL FOUNDATION-TRUSTEE
ACCOUNT: 04194-00

LIST OF ASSETS

AS OF 12/31/09

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
965	COVIDIEN PLC	46,213.85 47.890	0.68 %	36,546.34	9,667.51	695	1.50 %
1,012	DANAHER CORP	76,102.40 75.200	1.12 %	64,942.91	11,159.49	162	0.21 %
2,280	DISNEY WALT CO NEW	73,530.00 32.250	1.08 %	70,220.02	3,309.98	798	1.09 %
3,835	DUKE ENERGY HOLDING CORP	66,000.35 17.210	0.97 %	49,839.53	16,160.82	3,682	5.58 %
1,460	ECOLAB INC	65,086.80 44.580	0.96 %	55,008.62	10,078.18	905	1.39 %
1,150	EMERSON ELEC CO	48,990.00 42.600	0.72 %	37,390.05	11,599.95	1,541	3.15 %
1,284	EXXON MOBIL CORPORATION	87,555.96 68.190	1.29 %	78,759.54	8,796.42	2,157	2.46 %
1,230	FLUOR CORP NEW	55,399.20 45.040	0.82 %	60,059.74	4,660.54-	615	1.11 %
2,774	GENERAL ELECTRIC CORP	41,970.62 15.130	0.62 %	74,569.32	32,598.70-	1,110	2.64 %
625	GENERAL MLS INC	44,256.25 70.810	0.65 %	34,130.38	10,125.87	1,225	2.77 %





As individual as you are™

RITCHIE MEMORIAL FOUNDATION-TRUSTEE
ACCOUNT: 04194-00

Charles E. & Mabel M. Ritchie Memorial Foundation
34-6500802
2009 Form 990-PF
Balance Sheet Attachment

LIST OF ASSETS

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AS OF 12/31/09

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
1,170	GILEAD SCIENCES INC	50,625.90 43.270	0.75 %	43,278.42	7,347.48	0	0.00 %
190	GOLDMAN SACHS GROUP INC	32,079.60 168.840	0.47 %	25,502.99	6,576.61	266	0.83 %
202	GOOGLE INC - CL A	125,235.96 619.980	1.85 %	81,755.44	43,480.52	0	0.00 %
1,685	HEWLETT PACKARD CO	86,794.35 51.510	1.28 %	74,491.32	12,303.03	539	0.62 %
2,345	HOME DEPOT INC	67,840.85 28.930	1.00 %	55,340.72	12,500.13	2,111	3.11 %
910	ILLINOIS TOOL WKS INC	43,670.90 47.990	0.64 %	36,865.75	6,805.15	1,128	2.58 %
4,170	INTEL CORP	85,068.00 20.400	1.25 %	94,811.19	9,743.19-	2,335	2.74 %
1,470	JOHNSON & JOHNSON	94,682.70 64.410	1.40 %	10,281.45	84,401.25	2,881	3.04 %
2,033	JP MORGAN CHASE & CO	84,715.11 41.670	1.25 %	89,392.82	4,677.71-	407	0.48 %
1,045	MCDONALDS CORP	65,249.80 62.440	0.96 %	57,078.54	8,171.26	2,299	3.52 %



ACCOUNT: 04194-00
RITCHIE MEMORIAL FOUNDATION-TRUSTEE

LIST OF ASSETS

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
2,840	MICROSOFT CORP	86,563.20 30.480	1.28 %	66,048.18	20,515.02	1,477	1.71 %
1,240	NIKE INC-CLASS B	81,926.80 66.070	1.21 %	63,251.48	18,675.32	1,339	1.63 %
1,285	NUCOR CORP	59,945.25 46.650	0.88 %	56,569.83	3,375.42	1,850	3.09 %
800	OCCIDENTAL PETE CORP	65,080.00 81.350	0.96 %	61,558.16	3,521.84	1,056	1.62 %
660	PEPSICO INC	40,128.00 60.800	0.59 %	17,964.16	22,163.84	1,188	2.96 %
940	PRAXAIR INC	75,491.40 80.310	1.11 %	55,869.88	19,621.52	1,504	1.99 %
1,140	PROCTER & GAMBLE CO	69,118.20 60.630	1.02 %	49,090.34	20,027.86	2,006	2.90 %
840	PRUDENTIAL FINL INC	41,798.40 49.760	0.62 %	30,897.97	10,900.43	588	1.41 %
1,430	QUALCOMM INC	66,151.80 46.260	0.98 %	78,448.26	12,296.46-	972	1.47 %
1,494	T ROWE PRICE GROUP INC	79,555.50 53.250	1.17 %	56,626.49	22,929.01	1,494	1.88 %



RICHTIE MEMORIAL FOUNDATION-TRUSTEE
ACCOUNT: 04194-00

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AS OF 12/31/09

PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
1,210	UNITED TECHNOLOGIES CORP	83,986.10 69.410	1.24 %	65,653.31	18,332.79	1,863	2.22 %
1,368	VERIZON COMMUNICATIONS	45,321.84 33.130	0.67 %	48,382.19	3,060.35-	2,599	5.73 %
2,660	WELLS FARGO & CO	71,793.40 26.990	1.06 %	64,818.70	6,974.70	532	0.74 %
1,546	XTO ENERGY INC	71,935.38 46.530	1.06 %	81,628.76	9,693.38-	773	1.07 %
	TOTAL COMMON EQUITY SECURITIES	3,020,747.30	44.53 %	2,544,947.57	475,799.73	54,915	1.82 %
	CLOSED END EQUITY MUTUAL FUND						
6,295	ISHARES MSCI EAFE INDEX FUND	347,987.60 55.280	5.13 %	403,600.33	55,612.73-	9,071	2.61 %
3,700	ISHARES RUSSELL MIDCAP INDEX FUND	305,287.00 82.510	4.50 %	340,134.15	34,847.15-	6,031	1.98 %
4,510	ISHARES S&P SMALLCAP 600 INDEX FUND	246,787.20 54.720	3.64 %	273,453.39	26,666.19-	3,058	1.24 %
1,405	SPDR DJ WILSHIRE INTL REAL ESTATE ETF	49,020.45 34.890	0.72 %	58,196.80	9,176.35-	3,026	6.17 %



ACCOUNT: 04194-00
RITCHIE MEMORIAL FOUNDATION-TRUSTEE

LIST OF ASSETS

AS OF 12/31/09

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
885	SPDR DOW JONES REIT ETF	43,550.85 49.210	0.64 %	51,518.97	7,968.12-	1,709	3.92 %
745	THE VANGUARD GROUP INC ENERGY ETF	62,110.65 83.370	0.92 %	82,026.13	19,915.48-	889	1.43 %
3,130	VANGUARD EMERGING MARKETS FUND ETF	128,330.00 41.000	1.89 %	133,524.51	5,194.51-	1,706	1.33 %
995	VANGUARD MATERIALS ETF	67,480.90 67.820	0.99 %	53,208.64	14,272.26	918	1.36 %
TOTAL CLOSED END EQUITY MUTUAL FUND		1,250,554.65	18.44 %	1,395,662.92	145,108.27-	26,408	2.11 %
TAXABLE FIXED INCOME FUNDS							
31,954.887	LOOMIS SAYLES BOND FUND	426,278.19 13.340	6.28 %	459,311.96	33,033.77-	24,829	5.82 %
PRINCIPAL PORTFOLIO TOTAL		6,739,734.64	99.36 %	6,346,101.70	393,632.94	201,997	3.00 %



ITCHIE MEMORIAL FOUNDATION-TRUSTEE
ACCOUNT: 04194-00

LIST OF ASSETS

AS OF 12/31/09

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE UNIT PRICE	% OF ACCOUNT	FED TAX COST	UNREALIZED GAIN/LOSS (COST VS MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET
INCOME PORTFOLIO							
	INCOME CASH	43,739.37	0.64 %	43,739.37			
TOTAL ASSETS		6,783,474.01	100.00 %	6,389,841.07	393,632.94	201,997	2.98 %



Charles E. & Mabel M. Ritchie Memorial Scholarship Foundation
FEIN: 34-6500802
Contributions Paid During 2009
Statement 11

Recipient Name & Address	Relationship to Foundation	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Musical Arts Association Cleveland, OH	None	501(c)(3)	Operational Support	10,000
Ohio & Erie Canalway Corridor Coalition Akron, OH	None	501(c)(3)	Civic	4,000
Western Reserve Historical Society Hale Farm & Village Cleveland, OH	None	501(c)(3)	Civic	4,000
Chapel Hill Christian School Cuyahoga Falls, OH	None	501(c)(3)	Educational	1,000
Lake Erie College Painesville, OH	None	501(c)(3)	Educational	20,000
Tuesday Musical Association Akron, OH	None	501(c)(3)	Civic	5,000
Keep Akron Beautiful Akron, OH	None	501(c)(3)	Civic	3,000
Magical Theatre Company Barberton, OH	None	501(c)(3)	Educational	3,000
Access, Inc. Akron, OH	None	501(c)(3)	Operational Support	3,000
CYO and Community Services Akron, OH	None	501(c)(3)	Camperships	3,000
National Inventor's Hall of Fame Fdn Akron, OH	None	501(c)(3)	Operational Support	3,000
St. Vincent DePaul Society Akron, OH	None	501(c)(3)	Educational	4,000
St. Vincent-St. Mary High School Akron, OH	None	501(c)(3)	Facilities	4,000
Interfaith Caregivers Program Akron, OH	None	501(c)(3)	Project Support	1,000
Akron Art Museum Akron, OH	None	501(c)(3)	School Tours	8,000

Recipient Name & Address	Relationship to Foundation	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Inner-City Soccer Team Akron, OH	None	501(c)(3)	Operational Support	500
Goodwill Industries of Akron, Inc. Akron, OH	None	501(c)(3)	Operational Support	3,500
Stan Hywet Hall & Gardens Akron, OH	None	501(c)(3)	Operational Support	7,500
Junior Achievement of North Central Ohio Akron, OH	None	501(c)(3)	Civic	3,500
Summit Education Initiative Akron, OH	None	501(c)(3)	Civic	1,000
Opportunity Parish Ecumenical Neighborhood Ministry Akron, OH	None	501(c)(3)	Facilities	5,000
Haven of Rest Ministries Akron, OH	None	501(c)(3)	Civic	3,000
Children's Hospital Medical Center of Akron Akron, OH	None	501(c)(3)	Program Support	2,000
Akron Council on World Affairs Akron, OH	None	501(c)(3)	Educational	1,000
Girl Scouts of Northeast Ohio Akron, OH	None	501(c)(3)	Operational Support	2,500
Akron Zoological Park Akron, OH	None	501(c)(3)	Educational	4,000
Planned Parenthood of Northeast Ohio Akron, OH	None	501(c)(3)	Civic	3,000
Greater Akron Musical Association Akron, OH	None	501(c)(3)	Educational	8,000
Kent State University Fdn. - WKSU. Kent, OH	None	501(c)(3)	Educational	4,000
Act II Productions/Illusion Factory Akron, OH	None	501(c)(3)	Civic	2,000
Law Enforcement Foundation Dublin, OH	None	501(c)(3)	Educational	2,000
Children's Concert Society of Akron Akron, OH	None	501(c)(3)	Civic	3,000

Recipient Name & Address	Relationship to Foundation	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Project Learn of Summit County Akron, OH	None	501(c)(3)	Educational	4,000
Twinsburg City School District Twinsburg, OH	None	501(c)(3)	Educational	800
Arthritis Foundation Cleveland, OH	None	501(c)(3)	Civic	800
Association of Nurses in Aids Care Akron, OH	None	501(c)(3)	Facilities	1,000
Downtown Akron Partnership Akron, OH	None	501(c)(3)	Youth Program	2,000
American National Red Cross - Summit Cty Chapt Akron, OH	None	501(c)(3)	Transportation Services	4,000
International Institute of Akron Akron, OH	None	501(c)(3)	Educational	3,000
Greenleaf Family Center Akron, OH	None	501(c)(3)	Civic	3,500
Summit County Historical Society Akron, OH	None	501(c)(3)	Civic	10,000
University of Akron Foundation Akron, OH	None	501(c)(3)	Facilities	10,000
Beacon Journal Charity Fund Akron, OH	None	501(c)(3)	Civic	3,000
Cuyahoga Valley Preservation & Scenic Railway Association Akron, OH	None	501(c)(3)	Educational	5,000
Pegasus Farm Hartville, OH	None	501(c)(3)	Civic	1,000
Akron-Canton Regional Food Bank Akron, OH	None	501(c)(3)	Civic	10,000
ARC of Summit and Portage Counties Akron, OH	None	501(c)(3)	Educational	2,500
Boy Scouts of America - Great Trail Council Akron, OH	None	501(c)(3)	Civic	5,000
Boys & Girls Clubs of the Western Reserve Akron, OH	None	501(c)(3)	Civic	3,500

Recipient Name & Address	Relationship to Foundation	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Community Drug Board Inc./ Community Health Center Akron, OH	None	501(c)(3)	Civic	2,000
Mobile Meals Inc. Foundation Akron, OH	None	501(c)(3)	Civic	10,000
Tallmadge High School Tallmadge, OH	None	501(c)(3)	Educational	10,000
Community Hall Foundation-Akron Civic Theatre Akron, OH	None	501(c)(3)	Civic	5,000
Rebuilding Together Summit County Akron, OH	None	501(c)(3)	Operational Support	3,000
First Congregational Church of Tallmadge Tallmadge, OH	None	501(c)(3)	Operational Support	5,000
United Way of Summit County Akron, OH	None	501(c)(3)	Operational Support	10,000
Chamber Music Society of Ohio Akron, OH	None	501(c)(3)	Operational Support	1,000
Habitat for Humanity of Summit County Akron, OH	None	501(c)(3)	Civic	5,000
Battered Women's Shelter Akron, OH	None	501(c)(3)	Civic	5,000
Akron Rotary Camp for Special Children Akron, OH	None	501(c)(3)	Camperships	3,000
Salvation Army - Summit County Area Akron, OH	None	501(c)(3)	Operational Support	3,000
Cuyahoga Valley National Park Association Peninsula, OH	None	501(c)(3)	Educational	3,260
Good Neighbors Inc. Akron, OH	None	501(c)(3)	Civic	5,000
Info Line Inc. Akron, OH	None	501(c)(3)	Civic	2,000
Pregnancy Care of Summit County Inc. Akron, OH	None	501(c)(3)	Operational Support	3,000
National Multiple Sclerosis Society Independence, OH	None	501(c)(3)	Civic	1,000

Recipient Name & Address	Relationship to Foundation	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Center of Nonprofit Excellence Akron, OH	None	501(c)(3)	Civic	1,000
Old Trail School Bath, OH	None	501(c)(3)	Educational	1,500
Kent State Univeristy Foundation Kent, OH	None	501(c)(3)	Facilities	2,000
Hospice Care Ohio-Hospice of Visiting Nurse Svc Akron, OH	None	501(c)(3)	Facilities	3,000
Cuyahoga Valley Youth Ballet Cuyahoga Falls, OH	None	501(c)(3)	Educational	2,000
Christ Church Episcopal Hudson, OH	None	501(c)(3)	Educational	3,000
Akron Community Foundation Akron, OH	None	501(c)(3)	Civic	3,000
Loyola of the Lakes Clinton, OH	None	501(c)(3)	Facilities	5,000
St. Bernard Parish - Proyector Raices Akron, OH	None	501(c)(3)	Operational Support	2,000
YMCA of Ohio Akron, OH	None	501(c)(3)	Scholarships	5,000
Barberton Community Development Corporation Barberton, OH	None	501(c)(3)	Operational Support	3,000
Waiting Child Fund Cleveland, OH	None	501(c)(3)	Operational Support	3,500
United Disability Services Akron, OH	None	501(c)(3)	Educational	2,000
Cascade Locks Park Association Akron, OH	None	501(c)(3)	Operational Support	3,000
Mental Health America of Summit County Cuyahoga Falls, OH	None	501(c)(3)	Educational	2,000
Weathervane Community Playhouse Akron, OH	None	501(c)(3)	Cultural	5,000
Ohio Foundation of Independent Colleges Columbus, OH	None	501(c)(3)	Educational	3,000
Total.....				325,860

Charles E. and Mabel M. Ritchie Memorial Foundation 04194-00

Form 990-PF

34-6500802

2009

Statement 10

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Requests for grants are to be sent to Brenda Moubray, Trust Officer, FirstMerit Bank, N.A., 106 South Main Street, 5th Floor, Akron, Ohio 44308, phone number (330) 384-7301. The Distribution Committee meets 3 to 4 times per year. There are no submission deadlines. Grant requests received up to 30 days prior to the next meeting date will be placed on the agenda for that meeting date. Organizations must make a written request and include the latest financial statement, Annual Report, and IRS tax determination letter. Only non-profit 501(c)(3), organizations are allocated funds. These organizations must be located in Summit County, Ohio. Three organizations to receive special priority status - Lake Erie College, The City of Tallmadge, and Sumner Home. Grants are made for educational, civic, cultural, and charitable purposes.