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# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A	or the	2009 calendar year, or tax year beginning and ending	9	
В	Check if applicable	Please C Name of organization	D Employer identif	ication number
	Addres	use RS label or THE OSWALD SUPPORTING ORGANIZATION		
$\vdash$	Name change	type	34-1	.952405
F	Initial return	See Number and street (or P O box if mail is not delivered to street address) Room/		
F	Termin	- Specific ON MADICON AVENUE CUITUR 1200	(419	
늗	—ated ☐Amend		G Gross receipts \$	90,293.
늗	Ireturn Application		· · · · · · · · · · · · · · · · · · ·	•
L	Liòn pendin	F Name and address of principal officer:KEITH BURWELL	H(a) Is this a group i	Yes X No
			for affiliates?	
_		SAME AS C ABOVE	H(b) Are all affiliates in	
		empt status: X 501(c) ( 3		a list. (see instructions)
		e: ▶ N/A	H(c) Group exemption	
			Year of formation 2000	M State of legal domicile OH
P	art I	Summary		
ė	1 1	Briefly describe the organization's mission or most significant activities: $\overline{ ext{THE}}$ $\overline{ ext{EXE}}$	MPT PURPOSE OF	THE
auc		ORGANIZATION IS TO SUPPORT THE TOLEDO COMMUI		
Ĕ	2	Check this box 🕨 📖 if the organization discontinued its operations or disposed of	more than 25% of its net a	
Š	3	Number of voting members of the governing body (Part VI, line 1a)	3	5 3
<u>ن</u> مع	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	3
es	5	Total number of employees (Part V, line 2a)	5	0
ξį	6	Total number of volunteers (estimate if necessary)	6	0
Activities & Governance	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	
•	Ь	Net unrelated business taxable income from Form 990-T, line 34	7b	0.
			Prior Year	Current Year
ø.	8	Contributions and grants (Part VIII, line 1h)	9,254.	16,625.
Ž	1	Program service revenue (Part VIII, line 2g)		
Revenue			40,321.	73,668.
Œ	11	Investment incor <b>pa (Part VIII column (A) lines</b> 3, 4, and 7d) Other revenue (Part VIII, column (A) lines (So), 8c, 9c, 10c, and 11e)		
		Total revenue add lines 8 through 11 (must equal Part VIII, column (A), line 12)	49,575.	90,293.
		Grants and similar amounts paid (Par IX, Solumn (A), lines 1-3)	92,673.	66,452.
	1	Benefits paid to or for members (Part IX, paturn (A), line 4)		
s				
Se	16a	Salaries, other companys and employee penetits (Part IX, column (A), lines 5-10) Professional fundraising ress (Part X, column (A), line 11e)		
Expenses	h	Total fundraising expenses (Part IX, column (D), line 25)		
Ä	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	27,773.	28,583.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	120,446.	
		Revenue less expenses. Subtract line 18 from line 12	-70,871.	
<u></u>	1.0	Heverius less expenses. Oubtract line 10 horn line 12	Beginning of Current Year	End of Year
Sis	20	Total coasts (Part V. line 16)	2,268,101.	
Net Assets or Find Balances	20 21	Total assets (Part X, line 16)	=,=00,101.	
te l	21	Total liabilities (Part X, line 26)	2,268,101.	2,263,359.
7	22 art II	Net assets or fund balances. Subtract line 21 from line 20 Signature Block	2/200/101	2/200/0031
	tai e et	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and stater	ments, and to the best of my knowle	dge and belief, it is true, correct,
		and complete. Declaration of preparer (other trial officer) is based on all information of which preparer has any known	vledge	
۵.		· · · · · · · · · · · · · · · · · · ·	1 11_	15-10
Sig		orgnature of officer	Date	13 10
He	re	KEITH BURWELL, SECRETARY/TREASURER		
		Type or print name and title		
_		l Data	Check if Prepa	arer's identifying number
Pai	d	Preparer's management of the contract of the c	self-   (see I	nstructions)
Pre	parer's	signature CLIFTON GUNDERSON LLP	employed	
	Only		EIN >	
	•	self-employed), address, and TOLEDO OH 43604 1597		(110)211.2711
		ZIP+4 TOLEDO, OH 43604-1587	Phone no	(419)244-3711
Ma	y the I	RS discuss this return with the preparer shown above? (see instructions)	<i>,</i>	X Yes No

Form **990** (2009)

932001 02-04-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

932002 02-04-10 Form **990** (2009)

Form 990 (2009)

Pa	t IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		Х
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10		Х
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable	11		Х
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			***********
	Part VI.	t I		
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX.			
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII.	12		X
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
þ	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			
	or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	_	X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Part III	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			۱.,
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			١
	complete Schedule G, Part III	19		X

Did the organization operate one or more hospitals? If "Yes," complete Schedule H

Form 990 (2009)

Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the	Ì		
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25	24a		X
Ь	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		ļ
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			٠,
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			<b>,</b> ,
	Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			.,
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			X
	Schedule L, Part III	27		Λ.
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			х
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		_^_
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was	00-		Х
00	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Α.
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	30		х
24	contributions? If "Yes," complete Schedule M	30		1
31	Did the organization liquidate, terminate, or dissolve and cease operations?  If "Yes," complete Schedule N, Part I	31		х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		
32	Schedule N, Part II	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
55	sections 301.7701-2 and 301.7701-37 If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity?	"		
•	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Х	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	<u> </u>		
00	If "Yes," complete Schedule R, Part V, line 2	35		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	<u> </u>		
	Note. All Form 990 filers are required to complete Schedule O.	38	х	
		<u> </u>		2000

Form **990** (2009

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of		7	
	U.S. Information Returns. Enter -0- if not applicable 1a 1			, ;
ь	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	}		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	] ′		
	(gambling) winnings to prize winners?	1c		
<b>2</b> a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return	ľ		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	<u></u>	ļ
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	1		
За	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	ļ	X
Ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		ļ
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	ļ	X
Ь	If "Yes," enter the name of the foreign country:	Ŧ		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and	-		
	Financial Accounts.			.,
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
Ь	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	_5b		
C	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited	1_		
	Tax Shelter Transaction?	5c_	_	
ба	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	8-		X
	any contributions that were not tax deductible?	_6a_	<u> </u>	
D	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	6b		
7	were not tax deductible?  Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services		İ '	1
	provided to the payor?	7a		Х
ь	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
_	to file Form 8282?	7c		Х
d	If "Yes," Indicate the number of Forms 8282 filed during the year	,,,,,,,,,,		
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal	]		
	benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 <b>f</b>		X
9	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		L
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the			
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings			
	at any time during the year?	8	ļ	ļ
9	Sponsoring organizations maintaining donor advised funds.	ł	1	1
а	Did the organization make any taxable distributions under section 4966?	9a		<u> </u>
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	ļ <del>,</del>	ļ
10	Section 501(c)(7) organizations. Enter:	ļ		
а	Initiation fees and capital contributions included on Part VIII, line 12	{	1	,
Ь	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	1	-	
11	Section 501(c)(12) organizations. Enter:	. 3		
a	Gross income from members or shareholders	ł		
ь	Gross income from other sources (Do not net amounts due or pald to other sources against	į ,	1	
40-	amounts due or received from them)	10-		1 1 1 1 1
12a		12a	ļ	ļ
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	سيسٽينا Form	990	(2009)
		. 0111		1-000/

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions.

sec	tion A. Governing Body and Management			
4.	CALIBORIUS AND		Yes	No
Ъ	Enter the number of voting members that are independent  Did any officer director trustee as lay or allows have a family relationship as a hydrogen relationship with any other	4 기		,
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	2	Х	
2	officer, director, trustee, or key employee?  Did the organization delegate control over management duties customarily performed by or under the direct supervision			<del></del>
3	of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		<u>X</u>
7a	· · · · · · · · · · · · · · · · · · ·	<b> </b>		<del></del>
	governing body?	7a		<u>X</u>
ь	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	1		
-	by the following:			
а	The governing body?	8a	Х	
	Each committee with authority to act on behalf of the governing body?	8b		X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		<u>X</u>
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b	Х	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		v	
	in Schedule O how this is done	12c	X	
13	Does the organization have a written whistleblower policy?	13	X	X
14	Does the organization have a written document retention and destruction policy?	14		
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	45.		X
a	The organization's CEO, Executive Director, or top management official	15a 15b	-	X
b	Other officers or key employees of the organization  If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)	130		
18.	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
ıva	taxable entity during the year?	16a	į į	Х
h	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation	1.00		
•	In joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's	ļ.	,	
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure		·	
17	List the states with which a copy of this Form 990 is required to be filed ▶OH			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available	e for	_	
	public inspection. Indicate how you make these available. Check all that apply.			
	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy,	and fina	ıncıal	
	statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organiz	ation: 🕨		
	MS. KIM CRYAN, TOLEDO COMMUNITY FND - (419)241-5049			
	300 MADISON AVENUE, SUITE 1300, TOLEDO, OH 43604			
		F	DOD.	(0000)

932006

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

X Check this box if the organization did not compensate any current officer, director, or trustee.

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of "key employees."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)	y cu	11611		) (2)	, un	5010	(D)	(E)	(F)
Name and Title	Average hours	(ct		Pos	ition	n app	ılv)	Reportable compensation	Reportable compensation	Estimated amount of
	per week	Individual mustee or director	Institutional frustee	Officer		Highest compensated employee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
MS. JENNIFER PANZYSZYN TRUSTEE	0.30	х						0.	0.	0.
MS. BONNIE OSWALD TRUSTEE	0.30	Х						0.	0.	0.
MS. JENNIFER OSWALD TRUSTEE	0.30	х						0.	0.	0.
MR. CHARLES STOCKING PRESIDENT/TRUSTEE	0.30	х		х	_			0.	0.	0.
MS. SUSAN MARTIN TRUSTEE MR. KEITH BURWELL	0.30	Х						0.	0.	0.
SECRETARY/TREASURER	0.30			x		ļ		0.	162,707.	11,001.
			_							
			_							

Form 990 (2009)

13. 634	(A)  Name and title	(B) Average	(C) Position						(D) Reportable	(E) Reportable		(F Estim	
		hours per week	Individual trustee or director	ec edistri functitateri	all		Highest compensated employee		compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC		amou oth comper from organiz and re organiz	er nsation the zation lated
						_					-		
											+		
											$\perp$		
	Total			l				i i	0.	162,70	7.	11,	001.
2	Total number of individuals (including but n compensation from the organization	ot limited to th	ose	liste	ed al	DOV	e) wh	10 re	eceived more than \$100	<del></del>	<u>'</u>	Ye	0
3	Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for s			, ke	y em	plo	yee,	or h	nighest compensated e	mployee on	[	3	s No X
4	For any individual listed on line 1a, is the su and related organizations greater than \$150	0,000? <i>If</i> "Yes,	" со	mple	ete S	Sche	edule	∍ <i>J f</i>	for such individual			4 X	
5 Sec	Did any person listed on line 1a receive or a the organization? If "Yes," complete Sched tion B. Independent Contractors				rom	any	unr	elat 	ed organization for serv	cloes rendered to		5	X
1	Complete this table for your five highest co	mpensated inc	depe	ende	ent c	onti	acto	ors t		\$100,000 of comp	ensat		1
	(A) Name and business	address						-	(B) Description of	services	Со	(C) mpensa	tion
			-			_		-					
								_					
2	Total number of independent contractors (i		ot li	mite	d to		_	sted	d above) who received r	nore than			
	\$100,000 in compensation from the organization	zation 🕨					<u>)</u>					om 99	0 (2009)

(A)

Total revenue

(B)

Statement of Revenue

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comp	(A)	(B)	ete columns (B), (C), an (C)	(D).
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and				; ;
	organizations in the U.S. See Part IV, line 21	66,452.	66,452.		
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				,
	organizations, and individuals outside the U.S.				,
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)				
9	Other employee benefits .				
10	Payroll taxes				
11	Fees for services (non-employees):				
а	Management .		<u> </u>		
ь	Legal				
С	Accounting	825.		825.	
d	Lobbying				
е	Professional fundraising services See Part IV, line 17				
f	Investment management fees		•		
g	Other				
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy .				
17	Travel			<del> </del>	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings .				<u> </u>
20	Interest				
21	Payments to affiliates				<u></u>
22	Depreciation, depletion, and amortization				
23	Insurance		, , , , , , , , , , , , , , , , , , , ,		
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total				
а	expenses shown on line 25 below.)	23,844.		23,844.	
a	BANK SERVICE CHARGES	3,311.	<del></del>	3,311.	
0	RECORD KEEPING FEES	403.		403.	
C	MISCELLANEOUS EXPENSES	200.		200.	
d	HISCEPHUMEOOS EVLENSES	200.		200.	
e	AD ALAN AND AND AND AND AND AND AND AND AND A				
f	All other expenses	95,035.	66,452.	28,583.	0.
25	Total functional expenses. Add lines 1 through 24f	93,033.	00,432.	20,303.	<u> </u>
26	Joint costs. Check here Jif following				
	SOP 98-2 Complete this line only if the organization				
	reported in column (B) joint costs from a combined		!		
	educational campaign and fundraising solicitation				L

Form 990 (2009)

	•	
Form 990 (	2009)	1
		_
Part X	<b>Balance Sheet</b>	

Part X	Balance Sheet			
		(A) Beginning of year		<b>(B)</b> End of year
1 (	Cash - non-interest-bearing	1.	1	
2 :	Savings and temporary cash investments	5,559.	2	379.
3 1	Pledges and grants receivable, net		3	
4 /	Accounts receivable, net		4	
5 1	Receivables from current and former officers, directors, trustees, key			
(	employees, and highest compensated employees. Complete Part II	•		•
	of Schedule L		5	
6 F	Receivables from other disqualified persons (as defined under section	,		
4	4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete			
	Part II of Schedule L		_6	
2 7 1	Notes and loans receivable, net		7	
51855 7 1 8 1	Inventories for sale or use		8	
<sup>4</sup>   9	Prepaid expenses and deferred charges	_	9	
10a i	Land, buildings, and equipment: cost or other			
t	basis. Complete Part VI of Schedule D . 10a			
ь	Less: accumulated depreciation 10b		10c	
11	nvestments · publicly traded securities	2,262,541.	_11	2,262,980
12	nvestments · other securities. See Part IV, line 11		12	
13 I	nvestments · program-related. See Part IV, line 11		13	
14	intangible assets		14	
15 (	Other assets. See Part IV, line 11		15	
16	Total assets. Add lines 1 through 15 (must equal line 34)	2,268,101.	16	2,263,359
17 A	Accounts payable and accrued expenses		17	
18 (	Grants payable		18	<u> </u>
19 [	Deferred revenue		19	
20 7	Tax-exempt bond liabilities		20	
ខ្ល 21 ខ	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
22 F	Payables to current and former officers, directors, trustees, key employees,			
21 E	nighest compensated employees, and disqualified persons. Complete Part II			
'   '	of Schedule L		22	
23 8	Secured mortgages and notes payable to unrelated third parties		23	
24 l	Unsecured notes and loans payable to unrelated third parties		24	
25 (	Other liabilities. Complete Part X of Schedule D		25	
T .	Total liabilities. Add lines 17 through 25	0.	26	0.
	Organizations that follow SFAS 117, check here 🕨 📖 and complete			
g I	ines 27 through 29, and lines 33 and 34.			
<b>2</b> 7	Unrestricted net assets .		27	
28 7	Temporarily restricted net assets		28	<u> </u>
29 F	Permanently restricted net assets		29	······
~	Organizations that do not follow SFAS 117, check here 🕨 🗓 and			
5 0	complete lines 30 through 34.	_		_
30 (	Capital stock or trust principal, or current funds	0.	30	0.
31 F	Paid-in or capital surplus, or land, building, or equipment fund	0.	31	0.
32 F	Retained earnings, endowment, accumulated income, or other funds	2,268,101.	32	2,263,359.
33 7	Total net assets or fund balances	2,268,101.	33	2,263,359.
34 1	Total liabilities and net assets/fund balances	2,268,101.	34	2,263,359.

Form **990** (2009)

Accounting method used to prepare the Form 990: Cash Accrual X Other MODIFIED CASH  If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.  Were the organization's financial statements compiled or reviewed by an independent accountant?  Were the organization's financial statements audited by an independent accountant?	2a		40
			v
Were the organization's financial statements audited by an independent accountant?			<u> X</u>
	2b	X	
If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	2c	х	
If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:		·	
As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b_		
re II II C   A A II	eview, or compilation of its financial statements and selection of an independent accountant?  If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.  If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:  Separate basis  X Consolidated basis  Both consolidated and separate basis  as a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit act and OMB Circular A-133?  Tyes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit	eview, or compilation of its financial statements and selection of an independent accountant?  If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.  If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:  Separate basis X Consolidated basis Both consolidated and separate basis as a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit act and OMB Circular A-133?  If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.  3b	eview, or compilation of its financial statements and selection of an independent accountant?  If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.  If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:  Separate basis X Consolidated basis Both consolidated and separate basis as a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit act and OMB Circular A-133?  If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

#### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2009
Open to Public Inspection

Name of the organization

Employer identification number

Schedule A (Form 990 or 990-EZ) 2009

<del></del>			ALD SUPPORTI							-1952	403	
Part I			ity Status (All organiz					tructions.				
he organi	izatıon ıs not a	private foundation	because it is: (For lines	1 through <sup>-</sup>	11, check o	only one b	ox.)					
¹ ऱऱ	A church, cor	nvention of churches	s, or association of chur	ches desc	nbed in se	ction 170	(b)(1)(A)(i)	١.				
2 🖳	A school desi	cribed in section 17	<b>'0(b)(1)(A)(ii).</b> (Attach So	hedule E.)								
3 🖳	A hospital or	a cooperative hospi	tal service organization	described	in section	170(b)(1)	(A)(iii).					
4 🔲	A medical res	earch organization of	operated in conjunction	with a hos	pıtal descr	ibed In se	ection 170	(b)(1)(A)(ii	i). Enter th	e hospital'	s nam	e,
	city, and state	e:										
5 🔲	An organization	on operated for the	benefit of a college or u	niversity ov	wned or op	erated by	a governr	mental uni	t describe	n b		
	section 170	( <b>b)(1)(A)(iv).</b> (Comple	ete Part II.)									
6 🔲	A federal, sta	te, or local governm	ent or governmental uni	t described	d ın <b>sectio</b>	n 170(b)( <sup>.</sup>	I)(A)(v).					
7	An organization	on that normally rec	eives a substantial part	of its supp	ort from a	governme	ental unit o	r from the	general p	ublic descr	ıbed ıı	n
	section 170(	b)(1)(A)(vi). (Comple	te Part II.)									
8 🔲	A community	trust described in s	ection 170(b)(1)(A)(vi).	(Complete	Part II.)							
9 🗀	An organization	on that normally rec	erves: (1) more than 33	1/3% of its	support fr	om contri	butions, m	nembershi	p fees, and	d gross rec	elpts f	from
	activities relat	ted to its exempt fur	nctions - subject to certa	an excepti	ons, and (2	2) no more	than 33 1	/3% of its	support fr	om gross	ınvestı	ment
	income and u	inrelated business ta	axable income (less sec	tion 511 ta	x) from bu	sinesses a	acquired b	y the orga	inization af	ter June 30	0, 197	5.
		<b>509(a)(2).</b> (Complete										
o 🔲	An organization	on organized and op	perated exclusively to te	st for publ	ıc safety. S	ee sectio	n 509(a)(4	I).				
1 X	An organization	on organized and op	perated exclusively for the	ne benefit (	of, to perfo	rm the fu	nctions of,	or to carr	y out the p	urposes of	f one c	or
	more publicly	supported organiza	ations described in secti	on 509(a)(	1) or sectio	n 509(a)(2	2). See <b>sec</b>	tion 509(	<b>a)(3).</b> Chec	k the box	that	
	describes the	type of supporting	organization and compl	ete lines 1	1e through	11h.						
	a X Type I	<b>b</b>	☐ Type II 🕠	с 🔲 Тур	e III - Func	tionally in	tegrated		d 🔲	Type III · C	ther	
e	By checking t	this box, I certify tha	t the organization is not	controlled	directly of	r indirectly	by one or	r more dis	qualified p	ersons oth	er thai	n
	foundation m	anagers and other t	han one or more publicl	y supporte	d organiza	tions des	cribed ın s	ection 509	9(a)(1) or se	ection 509	(a)(2).	
f	If the organiza	ation received a writ	ten determination from	the IRS tha	at it is a Ty	pe I, Type	II, or Type	∍ III				
	supporting or	ganization, check th	ns box .									
9	Since August	17, 2006, has the c	organization accepted ai	ny gift or c	ontribution	from any	of the follo	owing per	sons?	,		
	(i) A person	n who directly or ind	rectly controls, either a	lone or tog	ether with	persons o	described	ın (ii) and (	iii) below,		Yes	No
	the gove	eming body of the si	upported organization?							11g(i)		_ X
	(ii) A family	member of a persor	n described in (i) above?							11g(ii)		X
	(iii) A 35% d	controlled entity of a	person described in (i)	or (ii) abov	e?					11g(iii)		X
h	Provide the fo	ollowing information	about the supported or	ganızation	(s).							
										·		
(i) Name	of supported	(II) EIN	(iii) Type of		organization			(vi) is	the	(vii) Am	ount o	f
	anization	` '	organization (described on lines 1-9		sted in your		tion in col	organizatı (i) organiz	ed in the	supp		
			above or IRC section	governing	document?	(I) of you	r support?	US	.?			
			(see instructions))	Yes	No	Yes	No	Yes	No			
COLED					1							_
COMMU	NITY FO	23-7284004	11A	X	<u> </u>	X	ļ	Х	<u> </u>			0.
				1			<b>_</b>		<del>  </del>			
			<b> </b>	ļ	-		ļ. ——	-				
				1								
			ļ	1	-		<del> </del>	<del> </del>	<del>├                                 </del>			
					1							
		177.		1	<del> </del>	<del></del>	1	1	$\vdash$			
otal				1 43	<b>∤</b> 、		3.0					0.

932021 02-08-10

Form 990 or 990-EZ.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

Pa	(Complete only if you checke	_		Sections 170	ν(ο)(1)(Α)(IV) an	)(A)(T)(a)U\T DI	/1)
<u>~</u>	ction A. Public Support	G the box on line c	, , , , , , , , , , , , , , , , , , , ,			<del></del>	<del></del>
_		(-) 000F	(L) 0000	(-) 0007	(-0.000	(-) 0000	/A Takal
	endar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
_	include any "unusual grants.")						<del></del>
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
_	or expended on its behalf						<del></del>
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a		,				
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the		1 /				
	amount shown on line 11,						
_	column (f)			<u> </u>			
	Public support. Subtract line 5 from line 4	<u> </u>		£	1	<u> </u>	
	ction B. Total Support	4 ) 0005	410000	4.3.0007	4.0.000	(-) 0000	(A Total
	endar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
_	Amounts from line 4				<del></del>		
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
_	and income from similar sources						
9	Net income from unrelated business				1		
	activities, whether or not the						
	business is regularly carried on				<del> </del>	<del> </del>	
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV.)					-	
	Total support. Add lines 7 through 10	L	<u> </u>	L		40	
12	Gross receipts from related activities	•				12	
13	First five years. If the Form 990 is fo		s tirst, second, thi	ra, tourth, or titth	tax year as a section	on 501(c)(3)	▶□
50	organization, check this box and stor ction C. Computation of Publ		rcentage			: <u></u> -	
	<del> ·· · · · · · · · · · · · · · · </del>			naluma (fl)		14	%
14	Public support percentage for 2009 (			column (i)) .	•	15	<u> </u>
15	Public support percentage from 2008 a 33 1/3% support test - 2009. If the c			 and bac 13 and lead	14 in 33 1/394 or r		
108						nore, crieck this bo	N allu
	stop here. The organization qualifies 33 1/3% support test - 2008. If the o					6 or more check th	
						o or more, check th	<b>▶</b> □
47-	and stop here. The organization qua 10% -facts-and-circumstances tes					 and line 14 ie 1∩%	or more
1/8	and if the organization meets the "fac						
						art iv now the orga	► □
	meets the 'facts and circumstances'					 17a and line 15 is	10% or
·	10% -facts-and-circumstances tes						
	more, and if the organization meets to organization meets the "facts-and-cir						▶□
40							•
18	Frivate foundation, it the organization	on did not check a	DONOTHING TO, TO	, , , , , , , , , , , , , , , , , , ,		edule A (Form 99	

art III Support Schedule for Or	ganizations	Described in	Section 509(a)	(Complete only	if you checked the bo	x on line 9 of Pa
ction A. Public Support				· · · · · · · · · · · · · · · · · · ·	,	
endar year (or fiscal year beginning ɪn)▶	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
Gifts, grants, contributions, and						
membership fees received. (Do not						
include any "unusual grants.")	_					
Gross receipts from admissions, merchandise sold or services per-						
formed, or facilities furnished in						
any activity that is related to the organization's tax-exempt purpose						i
Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
Tax revenues levied for the organ-						
ızatıon's benefit and either paid to						
or expended on its behalf			<del></del>			
The value of services or facilities						
furnished by a governmental unit to						
the organization without charge		-				
Total. Add lines 1 through 5						
Amounts included on lines 1, 2, and						
3 received from disqualified persons Amounts included on lines 2 and 3 received					1	
from other than disqualified persons that						
exceed the greater of \$5,000 or 1% of the						
amount on line 13 for the year  Add lines 7a and 7b			<u>.</u>			
Public support (Subtract line 7c from line 6)						
ction B. Total Support		4	1111 1		<u> </u>	· · · · · · · · · · · · · · · · · · ·
endar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
Amounts from line 6						
Gross income from interest,		-				
dividends, payments received on securities loans, rents, royalties and income from similar sources						
Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
Add lines 10a and 10b						
Net income from unrelated business						
activities not included in line 10b, whether or not the business is			İ			
regularly carried on						
Other income. Do not include gain						
or loss from the sale of capital assets (Explain in Part IV.)					ļ	ļ
Total support (Add lines 9, 10c, 11, and 12)		<u> </u>		<u> </u>		l
First five years. If the Form 990 is for the	he organization	's first, second, the	rd, fourth, or fifth t	ax year as a secti	on 501(c)(3) organiz	zation,
check this box and stop here		<u> </u>	·		· · · ·	<u> </u>
ction C. Computation of Public					T _ T" -	
Public support percentage for 2009 (lir		· ·	column (f))	··· ·	15	
Public support percentage from 2008			<u> </u>	<u> </u>	16	<u> </u>
ction D. Computation of Inves					42	
Investment income percentage for 200			ne 13, column (f))		17	
Investment income percentage from 2					22.1 % (c) and less	17 in =c4
a 33 1/3% support tests - 2009. If the c	rganization did	not check the box	on line 14, and lin	e io is more than	and line ) در در	I / IS NOT

line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

**2** Employer identification number 34-1952405 Open to Public OMB No 1545-0047 Inspection (h) Purpose of grant or assistance X Yes recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed (f) Method of valuation (book, if applicable cash grant assistance or government or government assistance and address of organization (book, if applicable cash grant assistance or government or government assistance or government or g Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations, o. Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. ► Attach to Form 990. 66,452 THE OSWALD SUPPORTING ORGANIZATION Part F General Information on Grants and Assistance critena used to award the grants or assistance? 1 (a) Name and address of organization SEE ATTACHED STATEMENT Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE (Form 990) Part

9.

Schedule I (Form 990) 2009

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Enter total number of section 501(c)(3) and government organizations

Enter total number of other organizations

Schedule I (Form 990) 2009 (f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. REGULAR REQUIRED REPORTS ARE REVIEWED BY (d) Amount of non-cash assistance 19 (c) Amount of cash grant (b) Number of recipients **5**: (a) Type of grant or assistance SCHEDULE I, PART I, LINE Schedule | (Form 990) 2009 PROGRAM STAFF. 932102 02-02-10

Page 2

34-1952405

THE OSWALD SUPPORTING ORGANIZATION

Form 990, Schedule I, Part II, line 1
Grants and Other Assistance to Governments
and Organizations in the United States

The Oswald Supporting Organization E.I N. 34-1952405

Grantee 990 - Part 2 Organizations Grantees receiving \$1 or more. Tax Year 2009 Region: All Regions

		-	region: All regions	a por			
Name, address, and zlp	EIN	IRC Code	Cash Grant	Non-Cash Grant	Valuation Method	Non-Cash Grant Valuation Method Descr Non-cash Assistance	Purpose of Grent or Assistance
Catholic Charifles Diocese of Toledo Inc 1833 Spielbusch Ave. Toledo, OH 43604-5360		601(c)(3)	÷	15,750			La Posada Family Emergency Shelter
Lourdes College 6832 Convert Boulevard Sylvanie, OH 43560-2898	34-1226547 501(c)(3)	501(c)(3)	·	1,483			2008-2009 STARS Scholarship for Ms Janufar Brittian
Lourdes College 8832 Convext Boutevard Sylvaria, OH 43560-2888	34-1228547 501(c)(3)	501(c)(3)	•	4,011			2009-2010 STARS Scholarship for Ms. Jenrifer Brittlan
Monroe Street Neighborhood Center 3813 Monroe Stroet Taledo, OH 43608	34-1925952 501(c)(3)	501(c)(3)	~	10,000			നളന്മ ഇത്ത്രണ
The House of Emmanuel, Inc. 1946 North 13th Street Suite 380 Toledo, OH 43604	34-1843858 501(c)(3)	501(c)(3)	¥	13,442			young adult mentoring program
The University of Toledo Foundation 2801 West Bancroff Street MS 319 Toledo, OH 43606	34-8555110 501(e)(3)	501(c)(3)		604			2008-2009 STARS Scholarship for Mr. Brandon Walker-Hueston
The University of Tolledo Foundation 2801 West Bencroft Street MS 319 Toledo, OH 43808	34-6555110 501(c)(3)	501(c)(3)	.,	3,484			2009-2010 STARS Scholarship for Ms. Marissa Redd
The University of Toledo Foundation 2801 West Bancroff Street MS 319 Toledo, OH 43808	34-6555110 501(c)(3)	501(e)(3)	•	1,668			2009-2010 STARS Scholarship for Mr. Rashad Burton
Toledo Bar Association Foundalion 311 North Superior Straat Toledo, OH 43804-1454	34-8534094 501(c)(3)	501(c)(3)	<b>u</b>	0,000			Pro Bono Program
Toledo Orchestre Association, inc. PO Box 407 Toledo, OH 43697	34-4005365 501(c)(3)	501(c)(3)	5	10,000			Community Music Lessons Program

0

68,452

Totals

#### **SCHEDULE J** (Form 990)

Department of the Treasury

### **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" to Form 990,

Part IV, line 23.

OMB No 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization ► Attach to Form 990. ► See separate instructions.

THE OSWALD SUPPORTING ORGANIZATION

**Employer identification number** 34-1952405

Pŧ	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,	,		
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal to	ıse		
	Travel for companions Payments for business use of personal reside	nce .		
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees	ļ ·		,
	Discretionary spending account  Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directo	rs,		
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations  Approval by the board or compensation commensus.	nittee		
	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing	ŧ		
4	organization or a related organization:			
_	Receive a severance payment or change-of-control payment?	4a		Х
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	_	X
	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
·	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Tes to any or lines 420, list the persons and provide the applicable amounts for each from in 1 art in.			
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		X
b	Any related organization?	5b	ļ	X
	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	Ŧ		
	contingent on the net earnings of:			
а	The organization?	6a	<u> </u>	X
b	Any related organization?	. <u>6b</u>	ļ	Х
	If "Yes" to line 6a or 6b, describe in Part III.	f		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments		}	
	not described in lines 5 and 6? If "Yes," describe in Part III	7	<u> </u>	X
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	<u> </u>	X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9	L	<u> </u>
LH	A For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule J (Form	n 990)	2009

932111 02-02-10

Part it Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii).

Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

(B) Base (ii) Bonus & (iii) Other compensation compensation compensation compensation (iver deferred compensation compensation compensation (iver deferred compensation compensation (iver deferred compensation compensation (C) (D) (D) (D) (D) (D) (D) (D) (D) (D) (D
compensation
0. 0. 4,540

#### SCHEDULE O (Form 990)

932211 02-03-10

Department of the Treasury Internal Revenue Service **Supplemental Information to Form 990** 

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009 Open to Public Inspection

Name of the organization

THE OSWALD SUPPORTING ORGANIZATION

Employer identification number 34-1952405

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
NOT-FOR-PROFIT ORGANIZATION WHICH PROVIDES FINANCIAL SUPPORT TO
INITIATE PROGRAMS THAT ADDRESS THE CHANGING NEEDS OF NORTHWEST OHIO.
FORM 990, PART VI, SECTION A, LINE 2: BY NATURE OF A SUPPORTING
ORGANIZATION, THE ESTABLISHER OF THE SUPPORTING ORGANIZATION SELECTS THE
MINORITY NUMBER OF TRUSTEES. BONNIE OSWALD AND JENNIFER OSWALD WERE
APPOINTED BY THE OSWALD SUPPORTING ORGANIZATION, WHICH WAS ESTABLISHED BY
THE LATE CHUCK OSWALD. BONNIE OSWALD AND JENNIFER OSWALD ARE SISTERS AND
ARE THE DAUGHTERS OF CHUCK OSWALD.
FORM 990, PART VI, SECTION A, LINE 8B: ALL DECISIONS ARE MADE BY THE BOARD
AS A WHOLE. THERE ARE NO COMMITTEES.
FORM 990, PART VI, SECTION B, LINE 11: THE FORM 990 IS REVIEWED BY THE
BOARD AS A WHOLE AT ONE OF ITS FALL MEETINGS.
FORM 990, PART VI, SECTION B, LINE 12C: THE ORGANIZATION REQUIRES AN
UPDATED CONFLICT OF INTEREST FORM ANNUALLY; THIS FORM IS REVIEWED
INTERNALLY.
FORM 990, PART VI, SECTION C, LINE 19: ALL OF THE ABOVE DOCUMENTS ARE
AVAILABLE ON REQUEST.
FORM 990, PART XI, LINE 1:
ACCOUNTING METHOD - OTHER

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

#### SCHEDULE O (Form 990)

# **Supplemental Information to Form 990**

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

OMB No 1545-0047
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2009
2003
Open to Public
Inspection
misbection

**Employer identification number** Name of the organization THE OSWALD SUPPORTING ORGANIZATION 34-1952405 MODIFIED CASH FORM 990, PART IV, LINE 12A: FINANCIAL INFORMATION FOR THIS ORGANIZATION IS INCLUDED IN THE AUDITED CONSOLIDATED FINANCIAL STATEMENTS FOR THE TOLEDO COMMUNITY FOUNDATION, INC., EIN: 23-7284004. FORM 990, PART VI, SECTION B, LINE 13: WHISTLEBLOWER POLICY THE WHISTLEBLOWER POLICY IS INCLUDED WITH THE TOLEDO COMMUNITY FOUNDATION'S AUDIT. FORM 990, PART VI, SECTION B, LINE 14; DOCUMENT RETENTION AND DESTRUCTION POLICY THE FUND IS RESEARCHING THIS POLICY CURRENTLY, BUT THERE IS NO IMPLEMENTATION AT THIS TIME.

Department of the Treasury Internal Revenue Service SCHEDULE R Form 990)

Related Organizations and Unrelated Partnerships

2009 Open to Public Inspection OMB No 1545-0047

Employer identification number 34-1952405

 Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
 ▶ Attach to Form 990. Name of the organization

(Part 🔅 Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

THE OSWALD SUPPORTING ORGANIZATION

Direct controlling entity End-of-year assets 9 Total income T Legal domicile (state or foreign country) Primary activity Name, address, and EIN of disregarded entity

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(e)	(q)	(၁)	( <del>Q</del> )	(e)	(4)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Exempt Code section	Public charty status (if section	Direct controlling entity
TOLEDO COMMUNITY POUNDATION, INC 23-7284004, 300 MADISON AVE., STE. 1300,					
TOLEDO, OH 43604	NW OHIO & SE MICHIGAN	онто	501(C)(3)	11A	N/A
	T				

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

932161 02-04-10

Schedule R (Form 990) 2009

34-1952405 Page 2

Schedule R (Form 990) 2009 THE OSWALD SUPPORTING ORGANIZATION

Partitication of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

organizations treated as a partitleiship during the tax year,	mersing coming the tax year.)									
(a)		<b>②</b>		(e)		E	6	E	8	9
Name, address, and EIN of related organization	Primary activity	Legal domidle (state or foreign country)	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)		Share of total income	Share of end-of-year assets	Disproportionate ate allocations?	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	General or managing ' partner? Yes No
					. <u>.</u>					
				:						
Lear IV Identification of Related Org	Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)	ooration or ( year.)	Trust (Complete If t	the organization	on answered "Ye	s* to Form 990,	Part IV, line 3	4 because it !	nad one or more i	elated
(a) Name, address, and EIN of related organization	Z <sub>C</sub>	Ę.	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(C corp, S corp, or trust)	tity Share	(f) Share of total Income	(g) Share of Pe end-of-year ov assets	(h) Percentage ownership
								_		
932162 07-21-10			25					Sch	Schedule R (Form 990) 2009	90) 2009

Page 3

34-1952405

2

Part V. Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity	:		
<b>b</b> Gift, grant, or capital contribution to other organization(s)	:	1b X	1.
(S)		1c X	ł.
d Loans or loan quarantees to or for other organization(s)	•	X bt	ł.
		1e X	1
			1
f Sale of assets to other organization(s).		1f X	. 1
g Purchase of assets from other organization(s)		1g X	. 1
Exchange of assets	:	Th X	
i Lease of facilities, equipment, or other assets to other organization(s)		1i X	L
			. 1
j Lease of facilities, equipment, or other assets from other organization(s)	:	1j X	1
k Performance of services or membership or fundralsing solicitations for other organization(s)	:	7 <del>,</del>	. 1
l Performance of services or membership or fundraising solicitations by other organization(s)		11 X	ŀ
m Sharing of facilities, equipment, mailing lists, or other assets	::	1m X	I
n Sharing of paid employees		. In X	ı
		", ""	
o Reimbursement paid to other organization for expenses		10 X	1 1
p Reimbursement paid by other organization for expenses	:	1p X	
			[ ]
q Other transfer of cash or property to other organization(s)		1q X	1
(s)		1r X	1
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	ransaction thresholds.		1 1
	(q)	(9)	ł
Name of other organization(s)	Transaction type (a-r)	Amount involved	
			1
(1)			- 1
			1
(£)			
			I
(4)			ı
(5)			
			ı
(9)			1
832163 02-04-10 2.0	Schec	Schedule R (Form 990) 2009	φ

Page 4

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

that was not a related organization. See instructions regarding exclusion for certain investment partnerships.	lusion for certain investment partner	-					
(a)	<b>(Q</b> )	Û	ত্ত	•		(8)	
Name, address, and EIN	Primary activity	Legal domicile (state or foreign	Are all partners section 501(c)(3)	Share of end-of- year assets	Dispropor- tionate	Code V-UBI amount in box 20	General or managing
600000			Yes No			Form 1065)	1 1
			_				_
					-	_	
						-	
							<u> </u>
	•						
							_
					_		
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					-	-	
					_		
							_
						Schedule R (Form 990) 2009	n 990) 2009

# Form **8868**

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an **Exempt Organization Return**

File a separate application for each return.

OMB No. 1545-1709

• If you	u are filing for an Automatic 3-Month Extension, complete only Part I and check this box u are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this complete Part II unless you have already been granted an automatic 3-month extension on a previously fi	form).				
Part	Automatic 3-Month Extension of Time. Only submit original (no copies needed).					
A corpo Part I o	oration required to file Form 990-T and requesting an automatic 6-month extension - check this box and con	nplete	<b>&gt;</b> 🗀			
	er corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request a ncome tax returns.	n exten	sion of time			
noted to (not au you mu	onic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electron tomatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or court submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic files, gov/efile and click on e-file for Charities & Nonprofits.	ically if insolida	(1) you want the additional ated Form 990-T. Instead,			
Type o						
•	THE OSWALD SUPPORTING ORGANIZATION	3	4-1952405			
File by the due date filing your return Se	for Number, street, and room or suite no. If a P.O. box, see instructions.					
Instructio						
	Form 990	227 069				
Tele  If the	MS. KIM CRYAN, TOLEDO COMMUNITY FND  books are in the care of ▶ 300 MADISON AVENUE, SUITE 1300 - TOLEDO  cephone No. ▶ (419)241-5049  FAX No. ▶  the organization does not have an office or place of business in the United States, check this box  this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)  If it is for part of the group, check this box ▶ □ and attach a list with the names and EINs of all	is is fo	r the whole group, check this			
- 1:	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time un   AUGUST 15, 2010 , to file the exempt organization return for the organization named a  s for the organization's return for:  X calendar year 2009 or  , and ending, and ending		The extension			
2 i	if this tax year is for less than 12 months, check reason: Initial return Final return		Change in accounting period			
	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$			
b i	f this application is for Form 990-PF or 990-T, enter any refundable credits and estimated					
_	tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$			
(	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).	3c	s N/A			
;	See instructions.	<u> </u>	Ψ/Ω			

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions. Form 8868 (Rev. 4-2009)

Form 8868 (Rev. 4-2009) Page				
• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box				
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.				
If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).				
Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).				
T	Name of Exempt Organization	Empl	oyer identification number	
Type or print				
File by the	THE OSWALD SUPPORTING ORGANIZATION	3	4-1952405	
extended	Number, street, and room or suite no. If a P.O. box, see instructions.	For IF	RS use only	
due date for filing the	300 MADISON AVENUE, SUITE 1300	ļ	<del></del>	
return. See instructions,	City, town or post office, state, and ZIP code. For a foreign address, see instructions.  TOLEDO, OH 43604			
Check type of return to be filed (File a separate application for each return):				
X Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A Form 5227 Form 8870				
Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720 Form 6069				
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.				
MS. KIM CRYAN, TOLEDO COMMUNITY FND				
• The books are in the care of ▶ 300 MADISON AVENUE, SUITE 1300 - TOLEDO, OH 43604				
Telephone No. ► (419)241-5049 FAX No. ►				
If the organization does not have an office or place of business in the United States, check this box				
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this				
box 🕨 🔲 . If it is for part of the group, check this box 🕨 🦲 and attach a list with the names and EINs of all members the extension is for.				
4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.				
5 For	For calendar year 2009, or other tax year beginning, and ending			
	If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period			
	State in detail why you need the extension			
THE TAXPAYER NEEDS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO				
	EPARE AN ACCURATE RETURN.			
	is application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			
	refundable credits. See instructions.	8a	\$	
	is application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated			
	payments made. Include any prior year overpayment allowed as a credit and any amount paid	Oh	. <b>.</b>	
	viously with Form 8868.  ance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit	8b	Ψ	
	i FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	s N/A	
WILL	Signature and Verification	<u> </u>	Ψ 41/44	
Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief,				
it is true, correct, and complete, and that I am authorized to prepare this form.				
Signature I	Donna M. Dawson Title > CPA	Date	× 8/9/10	

Form **8868** (Rev. 4-2009)