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## ·Form 990-PF

## **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust

2009

Treated as a Private Foundation Department of the Treasury Internal Revenue Service Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements , 2009, and ending For calendar year 2009, or tax year beginning Final return Initial return Initial Return of a former public charity G Check all that apply: Address change Amended return Name change Employer identification number Name of foundation Use the IRS label. THE MYLANDER FDN-2001 34-1945747 Otherwise. Number and street (or P O box number if mail is not delivered to street address) Telephone number (see the instructions) В print (419) 627-4530 100 E WATER STREET or type. State ZIP code See Specific City or town C If exemption application is pending, check here Instructions. SANDUSKY OH 44870 1 Foreign organizations, check here X Section 501(c)(3) exempt private foundation 2 Foreign organizations meeting the 85% test, check Check type of organization here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated X Cash Fair market value of all assets at end of year J Accounting method under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination under section 507(b)(1)(B), check here 2,630,726. (Part I, column (d) must be on cash basis ) Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in for charitable expenses per books income income columns (b), (c), and (d) may not necespurposes sarily equal the amounts in column (a) (cash basis only) (see the instructions)) 2,196. e Washington Contributions, gifts, grants, etc, received (att sch) If the foundn is not req to att Sch B SCANNEBYUNEBY 2010 Interest on savings and temporary 256 256 cash investments 63,525 Dividends and interest from securities 63,525 5a Gross rents **b** Net rental income or (loss) **\$**135 K. L-6a Stmt -140,508 CT 🐌 6a Net gain/(loss) from sale of assets not on line 10 **b** Gross sales price for all assets on line 6a 465,394. 4 ο. ũ Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 1833 9 Income modifications 10 a Gross sales less returns and allowances **b** Less Cost of goods sold c Gross profit/(loss) (att sch) er (8) (5 11 Other income (attach schedule) 63,781. 12 Total. Add lines 1 through 11 -74,5312,876. 13 8,629 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 9,203 4,601 4,602. 16 a Legal fees (attach schedule) ADMINISTRAT **b** Accounting fees (attach sch) c Other prof fees (attach sch) OPERATING 17 Interest 10,488 18 Taxes (attach schedule)(see instr.) Depreciation (attach sch) and depletion E V 20 Occupancy Travel, conferences, and meetings 21 22 Printing and publications Other expenses (attach schedule) 100. OHIO FILING FEE 200. 100 24 Total operating and administrative 330 7,578. 31,396 13, expenses. Add lines 13 through 23 95,522. 25 95,522 Contributions, gifts, grants paid

126,918

-201,449

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Total expenses and disbursements.

b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)

Subtract line 26 from line 12: a Excess of revenue over expenses

Add lines 24 and 25

and disbursements

TEEA0301 02/02/10

330

50,451

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103,100.





Dard	-	Balance Sheets	Attached schedules and amounts in the description	Beginning of year	•	End c	of year
Part	. 11	Daiance Sneets	column should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Valu	e	(c) Fair Market Value
	1	Cash — non-interest	bearing				
	2	Savings and tempora	ary cash investments	73,225.	63,9	65.	63,965.
	3	Accounts receivable	<b>&gt;</b>	1 11	4		
		Less allowance for o	doubtful accounts	_			
	4	Pledges receivable	<b>▶</b>		11 \$ 1 7	r	, *
		Less allowance for o	toubtful accounts				
	5	Grants receivable		·			
	6		ers, directors, trustees, and other				
	ľ	disqualified persons (attac	ch schedule) (see the instructions)				
	7	Other notes and loans rec	eivable (attach sch)			2.	
A		Less allowance for o	doubtful accounts				
S	8	Inventories for sale of					
A S E T	9	Prepaid expenses ar	nd deferred charges .				
S	1	a Investments — U S a obligations (attach se	and state government				
	۱,	b Investments — corporate :	,	2,873,402.	2,686,5	01	2,566,249.
		•	bonds (attach schedule) L-10c Stmt	2,075,402.	2,000,3	01.	2,300,243.
	ı					. 6. 4	
	''	Investments – land, equipment basis	buildings, and				
		Less: accumulated depreci (attach schedule)	ation •				
	12	Investments - mortg	age loans	·			
	13	Investments - other					
	14	Land, buildings, and	,			23.£.	
-		Less accumulated deprect (attach schedule)					
	15	Other assets (descril	pe ► L-15 Stmt )	5,800.	5	12.	512.
	ı	Total assets (to be o	completed by all filers –	2,952,427.			2,630,726.
Ļ	17	Accounts payable an	d accrued expenses				
A	18	Grants payable					
A B	19	Deferred revenue					
ŀ	20	Loans from officers, direct	tors, trustees, & other disqualified persons				
ĩ	21	Mortgages and other notes	s payable (attach schedule)				
Ţ	22	Other liabilities (desc	cribe ► )	1			
Ė		•					****
<u> </u>	23_	Total liabilities (add		1			ا مده ماهد در د فقا
			low SFAS 117, check here 24 through 26 and lines 30 and 31.	J			
NF	24	Unrestricted					
E U T N	25	Temporarily restricte	d				
D	26	Permanently restricted					
A B A L A		Foundations that do and complete lines 2	not follow SFAS 117, check here $X$ 7 through 31.			ļ	
EL	27	Capital stock, trust p	rincipal, or current funds	2,952,427.	2,750,9	78.	
ŚÑ	28	•	or land, building, and equipment fund		.,		
ŽĒ	29		ulated income, endowment, or other funds				
O E R S	30	= :	und balances (see the instructions)	2,952,427.	2,750,9	78.	
	31		net assets/fund balances	2,952,427.	2,750,9		<i>*</i>
Part			ges in Net Assets or Fund Balanc				
1	Total	I net assets or fund ba of-year figure reported	lances at beginning of year – Part II, colun	nn (a), line 30 (must agi	ree with	1	2,952,427.
		r amount from Part I, I	· · · · · · · · · · · · · · · · · · ·	•	·	2	-201,449.
		increases not included in lir			·	3	
		lines 1, 2, and 3				4	2,750,978.
		ases not included in line 2 (	utemize)		ŀ	5	
		•	lances at end of year (line 4 minus line 5)	- Part II. column (b) Iir		6	2,750,978.

Par		osses for lax on investment the kind(s) of property sold (e.g., re		(b) How ac	quired	(C) Date acquired	(d) Date sold
2-story brick warehouse, or common stock, 200 shares MLC Company)  P — Purch D — Dona						(month, day, year)	(month, day, year)
1 a	2,690.024 SHS DODGE	& COX STK FD		P		Various	07/30/09
	53.214 SHARES DODGE	& COX STK FD		P		08/14/08	11/20/09
	: 6,882.845 SHS FIDEL	ITY DIVERSIFIED INTL E	?D	P		Various	11/20/09
	1374.220 SHS HEARTLA	ND SELECT VALUE FUND	INST	P			11/20/09
6	2498.107 SHS LOOMIS			P			11/20/09
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other base plus expense of sa			(h) Gain or (e) plus (f) m	
a	226,500.		. 33	7,795.			-111,295.
t	5,000.			6,106.			-1,106.
				6,338.			-24,444.
				0,115.			-1,115.
e			· · · · · · · · · · · · · · · · · · ·	5,548.		<del> </del>	-2,548.
	(i) Fair Market Value as of 12/31/69	ng gain in column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	ı (i) ny		(I) Gains (Colu ain minus column (k an -0-) <b>or</b> Losses (fr	(), but not less
a							-111,295.
							-1,106.
							-24,444.
	-						-1,115.
e							-2,548.
2	Capital gain net income or (net	capital loss).   If gain, also If (loss), entoss) as defined in sections 1222(5) as	ter -0- in Part I, line 7		2		-140,508.
Par	t v   Quannication Onder	Section 4940(e) for Reduce	u rax on Net mivesum	ent mico	IIIC		
If sec Was	ction 4940(d)(2) applies, leave the the foundation liable for the section, the foundation does not qualified.	ion 4942 tax on the distributable am fy under section 4940(e) Do not con	ount of any year in the base nplete this part	period?		Yes	X No
If sec	the foundation liable for the sections, the foundation does not qualified the appropriate amount in Base period years Calendar year (or tax year)	is part blank ion 4942 tax on the distributable am	ount of any year in the base nplete this part	period?	S	(d) Distribution umn (b) divided	ı ratıo
If sec Was	ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)	is part blank ion 4942 tax on the distributable ame fy under section 4940(e). Do not con n each column for each year, see the (b) Adjusted qualifying distributions	ount of any year in the base nplete this part instructions before making (c) Net value of noncharitable-use ass	period?  any entrie	S	(d) Distribution	ı ratıo by column (c))
If sec Was	the foundation liable for the sections, the foundation does not qualified the appropriate amount in Base period years Calendar year (or tax year)	is part blank ion 4942 tax on the distributable among the section 4940(e). Do not continue ach column for each year, see the (b). Adjusted qualifying distributions.	ount of any year in the base nplete this part instructions before making (c) Net value of noncharitable-use ass	period? any entrie	S	(d) Distribution	ratio by column (c))
If sec Was	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)  2008	is part blank ion 4942 tax on the distributable among the section 4940(e). Do not continue each column for each year, see the (b).  Adjusted qualifying distributions.  112,564. 117,104.	ount of any year in the base inplete this part instructions before making (c) Net value of noncharitable-use ass 2,42 2,63	period? any entrie sets 8,600. 8,507.	S	(d) Distribution	0.046349 0.044383
If sec Was	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)  2008 2007	is part blank ion 4942 tax on the distributable among the section 4940(e). Do not continue ach column for each year, see the (b). Adjusted qualifying distributions.	ount of any year in the base inplete this part instructions before making (c)  Net value of noncharitable-use ass  2,42  2,63  2,41	period?  any entrie sets  8,600.  8,507.  3,961.	S	(d) Distribution	ratio by column (c))
If sec Was	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualificate the appropriate amount in Base period years Calendar year (or tax year beginning in)  2008 2007 2006	is part blank ion 4942 tax on the distributable among the section 4940(e). Do not contain each column for each year, see the (b).  Adjusted qualifying distributions.  112, 564. 117, 104. 111, 132.	ount of any year in the base inplete this part instructions before making (c)  Net value of noncharitable-use ass  2,42  2,63  2,41  2,29	period? any entrie sets 8,600. 8,507.	S	(d) Distribution	0.046349 0.044383 0.046037
If sec Was	ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation does not qualified the appropriate amount in Base period years Calendar year (or tax year beginning in)  2008 2007 2006 2005	is part blank ion 4942 tax on the distributable among the proof of the	ount of any year in the base inplete this part instructions before making (c)  Net value of noncharitable-use ass  2,42  2,63  2,41  2,29	period?  any entrie sets  8,600. 8,507. 3,961. 4,485.	S	(d) Distribution	0.046349 0.044383 0.046037 0.048485
Was If 'Ye  1	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  Total of line 1, column (d)  Average distribution ratio for the	is part blank ion 4942 tax on the distributable among the proof of the	ount of any year in the base inplete this part instructions before making (c)  Net value of noncharitable-use ass  2,42  2,63  2,41  2,29  1,96  al on line 2 by 5, or by the	period?  any entrie sets  8,600. 8,507. 3,961. 4,485.	s (colu	(d) Distribution	0.046349 0.044383 0.046037 0.048485 0.042154
Was If 'Ye' 1	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualified.  Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	is part blank ion 4942 tax on the distributable among the proof of the	ount of any year in the base inplete this part instructions before making (c)  Net value of noncharitable-use ass  2,42  2,63  2,41  2,29  1,96  al on line 2 by 5, or by the years	period?  any entrie sets  8,600. 8,507. 3,961. 4,485.	s (colu	( <b>d)</b> Distribution umn (b) divided	0.046349 0.044383 0.046037 0.048485 0.042154
Was If 'Ye 1	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualified.  Enter the appropriate amount in Base period years Calendar year (or tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	is part blank ion 4942 tax on the distributable among the section 4940(e). Do not contain each column for each year, see the (b)  Adjusted qualifying distributions  112, 564. 117, 104. 111, 132. 111, 248. 82, 686.	ount of any year in the base inplete this part instructions before making (c)  Net value of noncharitable-use ass  2,42  2,63  2,41  2,29  1,96  al on line 2 by 5, or by the years	period?  any entrie sets  8,600. 8,507. 3,961. 4,485.	colu	( <b>d)</b> Distribution umn (b) divided	0.046349 0.044383 0.046037 0.048485 0.042154 0.227408
Was If 'Ye 1	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualified.  Enter the appropriate amount in the calculation of the appropriate amount in the calculation of the appropriate amount in the calculation of the cal	is part blank ion 4942 tax on the distributable among the proof of the	ount of any year in the base inplete this part instructions before making (c)  Net value of noncharitable-use ass  2,42  2,63  2,41  2,29  1,96  al on line 2 by 5, or by the years	period?  any entrie sets  8,600. 8,507. 3,961. 4,485.	2 3	( <b>d)</b> Distribution umn (b) divided	0.046349 0.044383 0.046037 0.048485 0.042154 0.227408 0.045482
If see Was If 'Ye 1	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualified the appropriate amount in (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharit Multiply line 4 by line 3	is part blank ion 4942 tax on the distributable among the proof of the	ount of any year in the base inplete this part instructions before making (c)  Net value of noncharitable-use ass  2,42  2,63  2,41  2,29  1,96  al on line 2 by 5, or by the years	period?  any entrie sets  8,600. 8,507. 3,961. 4,485.	2 3 4	( <b>d)</b> Distribution umn (b) divided	0.046349 0.044383 0.046037 0.048485 0.042154 0.227408 0.045482 2,278,846.
If see Was If 'Ye 1	ction 4940(d)(2) applies, leave the the foundation liable for the sections, the foundation does not qualified the appropriate amount in the case of the appropriate amount in the appropri	as part blank from 4942 tax on the distributable among the proof of th	ount of any year in the base inplete this part instructions before making (c)  Net value of noncharitable-use ass  2,42  2,63  2,41  2,29  1,96  al on line 2 by 5, or by the years	period?  any entrie sets  8,600. 8,507. 3,961. 4,485.	2 3 4 5	( <b>d)</b> Distribution umn (b) divided	0.046349 0.046349 0.044383 0.046037 0.048485 0.042154 0.227408 0.045482 2,278,846. 103,646.

		945747_		F	Page <b>4</b>
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the	e instruction	ons)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here				
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)				
t		1		1,0	009.
	check here ►  and enter 1% of Part I, line 27b				
C	: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
_	foundations only. Others enter -0-)	2			<u>0.</u>
3	Add lines 1 and 2  Subtitle A (recent) to y (demostra cooking 4047(s)(1) trusts and toyable foundations only. Others and a	4		1,	009.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1 (	<u>0.</u> 009.
6	Credits/Payments			1,	<del>509.</del>
· ·	2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 512.				
	Exempt foreign organizations — tax withheld at source 6b				
	: Tax paid with application for extension of time to file (Form 8868)				
	Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d	7		į	512.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached	8			11.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►	9		į	508.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			<u>0.</u>
11		11			
Par	t VII-A   Statements Regarding Activities		—т		
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	-	1 a	Yes	No X
- t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		x
-	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials publish or distributed by the foundation in connection with the activities.	ed			
	Did the foundation file Form 1120-POL for this year?	ļ.	1 c		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ► \$ (2) On foundation managers ► \$	1			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	-	ļ		
	foundation managers \bigsis \\$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?  If 'Yes,' attach a detailed description of the activities	-	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	L			
_	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	L	3		<u> </u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
_	If 'Yes,' attach the statement required by General Instruction T	İ			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  • By language in the governing instrument, or				
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	:t -	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	Х	
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions)  OH - Ohio				
b	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	-	8Ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 494 for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Pa	2(j)(5) rt XIV	9		Х
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name and addresses		10		<u>X</u>
BAA		For	m <b>99</b> 0	)-PF (	(2009)

	n 990-PF (2009) THE MYLANDER FDN-2001	34-1	L94574	7	P	age <b>5</b>
Par	t VII-A   Statements Regarding Activities Continued					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		_x_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12	_	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address  N/A	application	17	13	Х	
	The books are in care of ► GEORGE M MUEHLHAUSER, III, FLYNN, PY & KRUSE, LPA Telephon Located at ► 165 E WASHINGTON ROW SANDUSKY OH ZIP + 4 ►			625	- <u>83</u> 2	24
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	. ا	_ 1		•	Ш
<b>D</b>	and enter the amount of tax-exempt interest received or accrued during the year	<u> </u>	5			
Par	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			<u> </u>	V	N1-
1.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 7	a During the year did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	à		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	*	•	9 8
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No	, ~		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes	X No			
l	b If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructio	ns)?	_	1 b		
	Organizations relying on a current notice regarding disaster assistance check here .	<b>&gt;</b>				
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?			1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$ )					
á	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	X No			
	If 'Yes,' list the years ► 20 , 20 , 20 , 20			*		
•	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a all years listed, answer 'No' and attach statement — see the instructions)			2b		
•	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he	ere.				
	► 20 , 20 , 20 , 20				ļ	
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	⊠ No	34. I		*.
I	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to					
	determine if the foundation had excess business holdings in 2009)		ļ	_3b		
48	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
ŀ	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			4ь		x
	the tan year beginning in Edds			70		43

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Part VII-B   Statements Regarding Activit		n 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incur	,				
(1) Carry on propaganda, or otherwise attemp	_		∐ Yes X	No	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	c election (see section a tion drive?	4955), or to carry	. Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar p	urposes?	∐ Yes 🔀	No	
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section			Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	s, charitable, scientific, of cruelty to children o	literary, or r animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to qual a current notice regardi	ualify under the exception ing disaster assistance	ons	5b	
Organizations relying on a current notice regar	ding disaster assistance	e check here .	▶ 🗌		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure response	ibility for the grant?	•	Yes	No	
If 'Yes,' attach the statement required by Regu	lations section 53 4945-	5(d)			
6a Did the foundation, during the year, receive any on a personal benefit contract?	•		Yes X		
<b>b</b> Did the foundation, during the year, pay premit If 'Yes' to 6b, file Form 8870	ıms, airectiy or inairecti	y, on a personal benefit	contract?	6b	X
7a At any time during the tax year, was the foundation	ation a party to a prohib	oited tax shelter transact	ion? Yes X	No	
<b>b</b> If yes, did the foundation receive any proceeds				7b	
Part VIII Information About Officers, Dand Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid E	.mployees,	
1 List all officers, directors, trustees, foundation	n managers and their co	ompensation (see instru	uctions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
THE CITIZENS BANKING COMPANY 100 E WATER STREET SANDUSKY OH 44870	TRUSTEE 4.00	11,505.	0.		0.
2 Compensation of five highest-paid employees	s (other than those incl	uded on line 1— see ins	tructions). If none, ente	r 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	account, vances
NONE			•		
0					
0			,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,		
0	<del></del>				
0					
0					
Total number of other employees paid over \$50,000			<b>&gt;</b>		None
RΔΔ	TEE 40306 0	7/06/09	•	Form <b>990</b> -	PF (2009)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII and Contractors (continued)	aid Employee	s,
3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Com	pensation
NONE		
Total number of others receiving over \$50,000 for professional services	<b>P</b>	None
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expe	enses
1 <u>N/A</u>		
		0.
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)		··-
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Am	ount
1 <u>NONE</u>		0
2		0.
All other program-related investments See instructions		
3	 	
Total. Add lines 1 through 3	<b>&gt;</b>	None
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Part X	Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
1 Fa	nir market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
	verage monthly fair market value of securities	1 a	2,267,803.
	verage of monthly cash balances	1 b	45,746.
	air market value of all other assets (see instructions)	1c	
	otal (add lines 1a, b, and c)	1 d	2,313,549.
e Re	eduction claimed for blockage or other factors reported on lines 1a and 1c		
•	ttach detailed explanation)		
	equisition indebtedness applicable to line 1 assets .	2	
<b>3</b> St	ubtract line 2 from line 1d .	3	2,313,549.
	ash deemed held for charitable activities. Enter 1-1/2% of line 3 or greater amount, see instructions)	4	34,703.
5 Ne	et value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,278,846.
6 Mi	nimum investment return. Enter 5% of line 5	6	113,942.
Part X	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	ating 1	
	and certain foreign organizations check here ► and do not complete this pai	rt.)	
1 M	nimum investment return from Part X, line 6	1	113,942.
<b>2a</b> Ta	ix on investment income for 2009 from Part VI, line 5		
<b>b</b> In	come tax for 2009 (This does not include the tax from Part VI.)	v (%)	
c Ac	dd Imes 2a and 2b	2c	1,009.
3 Di	stributable amount before adjustments. Subtract line 2c from line 1	3	112,933.
4 Re	ecoveries of amounts treated as qualifying distributions	4	· 
<b>5</b> Ad	dd lines 3 and 4	5	112,933.
<b>6</b> De	eduction from distributable amount (see instructions)	6	
7 Di	stributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	112,933.
Part X	Qualifying Distributions (see instructions)		
1 Ar a Ex	nounts paid (including administrative expenses) to accomplish charitable, etc, purposes.	1 a	103,100.
<b>b</b> Pr	ogram-related investments – total from Part IX-B	1 b	0.
2 Ar	nounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Ar	nounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Sı	nounts set aside for specific charitable projects that satisfy the: utability test (prior IRS approval required)	3 a	
<b>b</b> Ca	ash distribution test (attach the required schedule)	3ь	
4 Q	ualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	103,100.
<b>5</b> Fo	oundations that qualify under section 4940(e) for the reduced rate of tax on net investment income iter 1% of Part I, line 27b (see instructions)	5	0.
	ljusted qualifying distributions. Subtract line 5 from line 4	6	103,100.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years	r the fo	oundation

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## Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2009:	112,933.
a Enter amount for 2008 only 0 .	
<b>b</b> Total for prior years 20, 20, 20	
3 Excess distributions carryover, if any, to 2009:	
a From 2004 0.	
<b>b</b> From 2005 0.	
c From 2006 0.	
<b>d</b> From 2007 0.	
e From 2008 1,526.	
f Total of lines 3a through e 1,526.	
4 Qualifying distributions for 2009 from Part	*
XII, line 4 ► \$ 103, 100.	
a Applied to 2008, but not more than line 2a	
<b>b</b> Applied to undistributed income of prior years	* `
(Election required – see instructions) 0.	
c Treated as distributions out of corpus (Election required – see instructions)	4
	103,100.
e Remaining amount distributed out of corpus  0.	
5 Excess distributions carryover applied to 2009 . 1,526.	1,526.
(If an amount appears in column (d), the	•
same amount must be shown in column (a) )	*
6 Enter the net total of each column as	**
indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	ŧ
b Prior years' undistributed income. Subtract line 4b from line 2b	"
c Enter the amount of prior years' undistribut-	
ed income for which a notice of deficiency	
has been issued, or on which the section 4942(a) tax has been previously assessed	
	-
d Subtract line 6c from line 6b Taxable amount – see instructions	
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions 0.	
The LB Totalic amount See instructions	
f Undistributed income for 2009 Subtract lines	
4d and 5 from line 1. This amount must be distributed in 2010	8,307.
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed	š
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	\$
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 0.	
9 Excess distributions carryover to 2010.	
Subtract lines 7 and 8 from line 6a 0.	_
10 Analysis of line 9	
a Excess from 2005 0.	
<b>b</b> Excess from 2006 0.	
c Excess from 2007 0.	
d Excess from 2008 0.	
e Excess from 2009 0.	

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Part XIV   Private Operating Foundation	ons (see instruc	tions and Part \	/II-A, question 9	9)	N/A
Ta If the foundation has received a ruling or d is effective for 2009, enter the date of the i					
<b>b</b> Check box to indicate whether the foundation		ating foundation des		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	41,000	Prior 3 years	15.000	–
investment return from Part X for each year listed	(a) 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter.					
(1) Value of all assets .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	<u> </u>				
Part XV Supplementary Information	(Complete this	part only if the	organization ha	ad \$5,000 or more	e in
assets at any time during th		structions.)		···-	
1 Information Regarding Foundation Manag a List any managers of the foundation who h close of any tax year (but only if they have NONE	ave contributed mor	e than 2% of the to an \$5,000). (See se	tal contributions rec ection 507(d)(2).)	erved by the foundation	on before the
<b>b</b> List any managers of the foundation who o a partnership or other entity) of which the f NONE	wn 10% or more of foundation has a 109	the stock of a corpo % or greater interes	ration (or an equall t.	y large portion of the	ownership of
O lefe with Breaking Contribution Contribution	A Ciff I are Calcula			· · · · · · · · · · · · · · · · · · ·	
2 Information Regarding Contribution, Gran Check here  if the foundation only manager requests for funds of the foundation makes	nakes contributions t	o preselected chari	table organizations	and does not accept u	insolicited onditions,
complete items 2a, b, c, and d		· · · · · · · · · · · · · · · · · · ·			<u> </u>
a The name, address, and telephone number See Information Regarding Contribution, G	•	• •			
See attached statement	<u> </u>				
<b>b</b> The form in which applications should be s		ation and materials	they should include	9.	
See attached statement	-				
c Any submission deadlines					
See attached statement					
d Any restrictions or limitations on awards, s		cal areas, charitabl	e fields, kinds of in:	stitutions, or other fac	tors.
See attached statement	<u>.</u>	<u> </u>	· · · · · · · · · · · · · · · · · ·		
BAA	TEI	EA0310 07/06/09		Fo	rm <b>990-PF</b> (2009)

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or contribution status of Amount any foundation manager or recipient Name and address (home or business) substantial contributor a Paid during the year FIRELANDS SYMPHONY ORCHESTRA PAY PRODUCTION COST FOR 334 E WASHINGTON STREET PUBLIC FAMILY DISCOVERY DATE SANDUSKY OH 44870 1,250. PROJECT SHARE OF MARGARETTA PURCHASE GIFT CERTIFICATES 4108 ST RT 269 PUBLIC FOR GROCERIES FOR CASTALIA OH 44824 THE NEEDY 2,500. MILAN HISTORICAL MUSEUM PURCHASE UV FILTERING 10 NORTH EDISON DRIVE PUBLIC TRACK LIGHTS & 5 UV MTT.AN OH 44846 FILTERING SOLAR SHADES 2,500. GIRL SCOUTS OF NORTH EAST OHIO PROVIDE LEADERSHIP EXPERIENCE 6111 S BROADWAY PUBLIC TO GIRLS IN ERIE CTY JUVENILE LORAIN 44053 OH DETENTION CENTER 1,250. VOLUNTEERS OF AMERICA PROVIDE FUNDS TO PURCHASE 1843 SUPERIOR ST PUBLIC LOCKERS FOR THE WINTER SANDUSKY 44870 OH FOR THE HOMELESS 1,500. UNITED WAY OF ERIE COUNTY FUNDS TO BE DISTRIBUTED TO PUBLIC 416 COLUMBUS AVENUE CHARITABLE ORGANIZATIONS SANDUSKY 44870 23,881. OH GRACE EPISCOPAL CHURCH FUNDS FOR SUCH PURPOSES AD 315 WAYNE STREET PUBLIC ITS GOVERNING BODY DETERMINES SANDUSKY OH 44870 4,776. -SANDUSKY BOARD OF EDUCATION FUNDS FOR OPERATING EXPENSES OF 407 DECATUR STREET PUBLIC THE SANDUSKY ELEMENTARY SCHOOLS SANDUSKY OH 44870 4,776. BOWLING GREEN STATE UNIVERSITY FOUNDATION, INC. SCHOLARSHIPS FOR ERIE CTY MILETI ALUMNI CENTER PUBLIC RESIDENTS ATTENDING BGSU BOWLING GREEN OH 43403 4,776. See Line 3a statement 48,313. Total ▶ 3a 95,522. b Approved for future payment **Total** 3Ь

## Part XVI-A Analysis of Income-Producing Activities

Inter gross amounts unless otherwise indicated.	Unrelated I	business income	Excluded by	section 512, 513, or 514	
1 Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions)
a			+ +		<del>-</del>
b	<del> </del>	· · · · · · · · · · · · · · · · · · ·			
c	<del>                                     </del>		+ +		
de	<del>                                     </del>				
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .					256.
4 Dividends and interest from securities					63,525.
5 Net rental income or (loss) from real estate					
a Debt-financed property					4.544
<b>b</b> Not debt-financed property			<del>                                     </del>		
6 Net rental income or (loss) from personal property					
7 Other investment income		<del> </del>			<del> </del>
8 Gain or (loss) from sales of assets other than inventory					-140,508.
9 Net income or (loss) from special events	ļ				
10 Gross profit or (loss) from sales of inventory	<b> </b>	<del> </del>	-		
11 Other revenue	-				
ab					
	<del> </del>		+ +		
c	<del>                                     </del>				
G	1		<del>                                     </del>		
12 Subtotal Add columns (b), (d), and (e)			<b> </b>		-76,727.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>		•	13	-76,727.
See worksheet in the instructions for line 13 to verify ca	Iculations.)			•	•

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)
3 & 4	Income from lines 3 and 4 of column (e) was used to make grants
	to 501(c)(3) organizations and governmental agencies such as cities
	and schools.
8	The Trustees of this foundation hold, buy and sell stock issues,
	bonds and other assets. They make gifts of the income from these
	investments to be used for the exempt purposes of charitable
	organizations. The Trustees have no other activities.

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Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

								Yes No
	1 Did th	ne organization directly or ibed in section 501(c) o	or indirectly er	gage in any of the for	ollowing with an	y other organization	า ววร	(3)
	relatı	ng to political organizati	ons?	ier than section 50%	(c)(3) organizat	ions) or in section 5	027,	
		fers from the reporting		noncharitable exen	npt organization	of:		
	<b>(1)</b> C	ash	•					1a(1) X
	<b>(2)</b> 0	ther assets .						1a (2) X
	<b>b</b> Other	transactions:						
	(1) S	ales of assets to a none	charitable exer	npt organization				1b(1) X
		urchases of assets from			tion .			1b (2) X
		ental of facilities, equip						1b (3) X
		eimbursement arranger		455015			• • •	1b (4) X
	` '	•		•	•			1b (5) X
	٠,	oans or loan guarantees				•		<del></del>
	` '	erformance of services		_		•	• •	1b (6) X
	c Shari	ng of facilities, equipme	ent, mailing list	s, otner assets, or p	aid employees	••		1c X
	the a	answer to any of the at	ervices aiven b	ov the reporting foun	dation If the foi	undation received le	ess than fair market	value in
_		ansaction or sharing ar						
(	) Line no	(b) Amount involved	(c) Name o	f noncharitable exempt or	rganization	(d) Description of tra	ansfers, transactions, and	d sharing arrangements
			<u> </u>					
								<del></del>
_								
	<del></del>							
				<del>"</del>				
_								
_				<del></del>				
_								
_								
			<u> </u>	_				
	descr	foundation directly or in the in section 501(c) or s,' complete the following	f the Code (ot	ted with, or related ther than section 501	o, one or more (c)(3)) or in sec	tax-exempt organiz tion 527?	ations 	Yes X No
		(a) Name of organization	on	<b>(b)</b> Type of	organization		(c) Description of re	lationship
_								
							-	
							<u> </u>	
	Under pen complete	alties of perjury, I declare that I Declaration of preparer (other t	have examined the	is return, including accomp uciary) is based on all info	eanying schedules ar rmation of which pre	d statements, and to the parer has any knowledge	best of my knowledge and	belief, it is true, correct, and
		/////	<u> </u>			1 = /10/	TTSC	
S	~ =	usce	KRÜNCER	w			JETTE	
G	Sign	ature of officer or trustee		4.07		Date	Title	
		Preparer's	MA MAN	1/1/		Date		parer's Identifying number e Signature in the instrs)
Ē	Paid	signature	1111 111hu	Manne	,	5/13/16	co#.	P00738906
E	Pre- parer's	Firm's name (or Flyn)	n. Pv. &	Kruse Co., L	PA	, - , , - , , ,	*···F7	1114934
	Use	yours if self-		gton Row				
	Only	address, and		GCOII NOW	ОН	44870	Phone no ► (4	19) 625-8324
_	<u> </u>	ZIP code Sand	usky		OH	740/0	Phone no ► (4	191 023-0324

Form 990-I	PF, Page	10, Pa	art XV,	Line 2
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Information Regarding Contribution, Grant, Gift, Loan	, Scholarship, etc.	<b>Programs</b>
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Name GEORGE M MUEHLHAUSER III Address 165 E WASHINGTON ROW City, St, Zip, Phone SANDUSKY	ОН	44870	(419) 625-8324
The form in which applications should be submitted and SEE ATTACHMENT	informatio	n and materia	als they should include:
Any submission deadlines: NONE			
Any restrictions or limitations on awards, such as by generativations, or other factors:  GRANTS ARE LIMITED TO SECTION 501(c) (3)  Name  Address  City, St, Zip, Phone			
The form in which applications should be submitted and SEE ATTACHMENT	ınformatıoı	n and materia	als they should include.
Any submission deadlines: NONE			

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Grants are limited to Section 501 (c)(3) tax exempt organizations which

carry on their activities in substantial part within the state of Ohio

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year  FIRELANDS REGIONAL MEDICAL CENTER  1101 DECATUR STREET  SANDUSKY OH 44870  BOY SCOUTS OF AMERICA  PO BOX 368  ASHLAND OH 44805  FIRELANDS HABITAT FOR HUMANITY		PUBLIC	FUNDS FOR SUCH PURPOSES AS THE GOVERNING BODY DETERMINES PROVIDE FUNDS FOR BOYS FROM LOWER INCOME FAMILI FOR SCOUTREACH PROGRAMS PURCHASE BUILDING SUPPLI	Person or Business 14,328. Person or Business 500. Person or Person or Business
PO BOX 308 HURON OH 44839		PUBLIC	NEEDED FOR CONSTRUCTION OF HOMES	Business
SANDUSKY AREA MARITIME ASSOC 125 MEIGS ST SANDUSKY OH 44870		PUBLIC	PURCHASE ITEMS TO CREATE ICE HARVESTING/COMMERCIA FISHING EXHIBIT	Person or Business 2,000.
CITY OF SANDUSKY, OH  222 MEIGS ST  SANDUSKY OH 44870		PUBLIC	PURCHASE TREES OR OTHER IMPROVEMENTS TO CITY PARKS	Person or Business 4,776.

Form 990-PF, Page 11, Part XV, line 3a **Line 3a statement** 

Continued

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year  CAPITAL CITY TRANSIT  PO BOX 621  VERMILION OH 44089		PUBLIC	RAIL PROJECT	Person or Business 1,000.
ERIE COUNTY CASA  141 EAST WATER ST  SANDUSKY OH 44870		PUBLIC	PAY FOR RECRUITMENT CAMPAIGN	Person or Business 500.
AMERICAN RED CROSS FIRELANDS CHAPTER 300 CENTRAL AVE SANDUSKY OH 44870		PUBLIC	PURCHASE LAPTOP COMPUTER FOR PUBLIC EDUCATION PRESENTATION	Person or Business 500.
HURON PUBLIC LIBRARY  333 WILLIAMS ST  HURON OH 44839		PUBLIC	PROVIDE FUNDS TO HIRE PRESENTERS FOR SUMMER READING PROGRAM	Person or Business 1,500.
SANDUSKY LIBRARY  114 WEST ADAMS ST  SANDUSKY OH 44870		PUBLIC	PAY FOR THE WINTERSTELLER PHOTO PRESERVATION PROJECT	Person or Business 1,765.
TEEN LEADERSHIP CORPS  28 E CEDAR POINT RD  SANDUSKY OH 44870		PUBLIC	TO HELP PAY FOR TEEN LEADERSHIP PROGRAM	Person or Business 1,000.
THE VOLUNTEER CENTER OF ERIE COUNTY  174 E MARKET ST  SANDUSKY OH 44870		PUBLIC	HELP SUPPORT YOUTH BASED VOLUNTEERS	Person or Business 1,000.
KELLEYS ISLAND HISTORICAL ASSOC PO BOX 328 KELLEYS ISLAND OH 43438		PUBLIC	HELP PAY FOR COMPLETION OF NEW MUSEUM BUILDING	Person or Business 1,318.
HEARTBEAT OF SANDUSKY, INC 3423 COLUMBUS AVE SANDUSKY OH 44870		PUBLIC	PROVIDE FUNDS FOR COOKING EXPERIENCE FOR LOW INCOME MOTHERS	Person or Business 500.
THE FOLLETT HOUSE MUSEUM 404 WAYNE STREET SANDUSKY OH 44870		PUBLIC	TO CONSTRUCT AND INSTALL TWO EXHIBIT CASES	Person or Business 1,500.
ERIE COUNTY GENERAL HEALTH DISTRICT 420 SUPERIOR ST SANDUSKY OH 44870		PUBLIC	PROVIDE FUNDS TO EDUCATE EXPECTANT AND NEW PARENTS	Person or Business 2,394.
904 W WASHINGTON ST SANDUSKY OH 44870		PUBLIC	ASSIST WITH THE COST INCURRED TO FACILITATE S BUDDY MONITORING PROGRAM	Person or Business 1,000.
FIRELANDS REGIONAL MEDICAL CENTER 1101 DECATUR ST SANDUSKY OH 44870		PUBLIC	PURCHASE STUDENT RESPONSE SYSTEMS	Person or Business 2,500.
LEADERSHIP OF ERIE COUNTY 225 W WASHINGTON ROW SANDUSKY OH 44870		PUBLIC	PROVIDE FUNDS TO PURCHASE MATERIALS FOR 2 GOODWILL DONATION BOXES	Person or Business 2,000.
SANDUSKY CITY SCHOOLS - CAREER CTR 407 DECATUR ST SANDUSKY OH 44870		PUBLIC	PURCHASE EQUIPMENT FOR CLINICAL SKILLS LABORATORY	Person or Business 1,612.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient	If recipient is	Foun-	Purpose of	Person or
Name and address	an individual, show any	dation	grant or contribution	Business Checkbox
(home or business)	relationship to	of re-		Oncerbox
(101112-01-2011)	any foundation	cipient		Amount
	manager or			
	substantial			
	contributor			
a Paid during the year				
MUSEUM OF CAROUSEL ART AND HISTORY			PROVIDE FUNDS FOR	Person or
301 JACKSON ST		PUBLIC	SPECIALIZED CAROUSEL	Business
SANDUSKY OH 44870			ARTIFACT STORAGE	2,200.
CANCER SERVICES OF ERIE COUNTY			TO HELP PURCHASE	Person or
505 E PERKINS AVENUE		PUBLIC	INCONTINENT SUPPLIES	Business
SANDUSKY OH 44870				2,220.

Total

SANDUSKY

48,313.

1,200.

Person or

Business

HELP FUND VISITING

PUBLIC ARTIST PROGRAM

Form 990-PF, Page 2, Part II, Line 15 **Other Assets Stmt** 

SANDUSKY CENTRAL CATHOLIC HIGH SCHOOL/DE 410 WEST JEFFERSON ST

OH 44870

	Beginning	End of Year		
Line 15 - Other Assets:	Year Book Value	Book Value	Fair Market Value	
PREPAID FEDERAL EXCISE TAX	5,800.	512.	512.	
Total	5,800.	512.	512.	

## **Supporting Statement of:**

Form 990-PF, p1/Line 1(a)

Description	Amount
PROCEEDS FROM CLASS ACTION LITIGATION	2,196.
Total	2,196.

## 2009 FORM 990-PF THE MYLANDER FOUNDATION - 2001 EIN No. 34-1945747

Page 2, Part II - Balance Sheet - Line 2 SAVINGS AND TEMPORARY CASH II		(a) BOOK VALUE BEGINNING OF THE YEAR
Blackrock Temp Fund CI I #24		73,224.52
TOTAL SAVINGS AND TEMPORARY	CASH	73,224.52
Page 2, Part II - Balance Sheet - Line 1 INVESTMENTS - CORPORATE STOC	cK .	(a) BOOK VALUE BEGINNING OF THE YEAR
Blackrock Intl Opportunities	NO. OF SHARES Com. 2,836.930	93,681.85
Brandywine Blue Fund Inc	Com. 9,058.317	278,310.23
Columbia Acorn Tr Fd Cl Z	Com. 2,996.090	84,681.09
Dodge & Cox Stock Fund	Com. 4,742.813	572,065.85
Dodge & Cox Income Fund	Com. 26,376.692	334,703.32
Fidelity Invt Tr Divers Intl Fd	Com. 6,882.845	216,337.61
Jensen Portfolio Inc	Com. 8,596.480	221,722.48
Keeley Small Cap Value Fd In	Com. 4,742.433	115,596.00
T Rowe Price Mid Capital		
Growth Fund	Com. 2,389.498	127,818.04
T Rowe Price High Yield Fund Inc	Com. 18,420.118	124,644.76
American Century International		
Bond Fund	Com. 10,558.634	151,341.38
Heartland Select Value Fund - Inst	Com. 4,370.715	99,000.00
T Rowe Price Intl Funds Inc Emerging		
Mkts Stk Fd	Com. 4,942.009	155,000.00
Vanguard Small Cap Growth Indx		
Fd #861	Com. 2,133.591	27,500.00
Loomis Sayles Bond Institutional	Com. 19,418.749	271,000.00
		2,873,402.61

### 2009 FORM 990-PF THE MYLANDER FOUNDATION - 2001 EIN No. 34-1945747

Page 2, Part II - Balance Sheet - Line 2 SAVINGS AND TEMPORARY CASH IN	VESTME		D OF THE YEAR	
Blackrock Temp Fund CI I # 24			(b <u>) BOOK VALUE</u> 63,964.75	(c) <u>MARKET VALUE</u> 63,964.75
TOTAL SAVINGS AND TEMPORARY CASH			63,964.75	63,964.75
Page 2, Part II - Balance Sheet - Line 10				
INVESTMENTS - CORPORATE STOCK				D OF THE YEAR
		SHARES	(b) BOOK VALUE	(c) MARKET VALUE
Blackrock Intl Opportunities	Com.	2,836.930	93,681.85	89,788.83
Brandywine Blue Fund Inc	Com.	9,058.317	278,310.23	195,569.06
Columbia Acorn Tr Fd Cl Z	Com.	3,293.886	89,681.09	81,293.11
Dodge & Cox Stock Fund	Com.	1,999.575	228,164.62	192,239.14
Dodge & Cox Income Fund		26,376.692	334,703.32	341,841.93
Jensen Portfolio Inc	Com.	9,888.964	248,722.48	242,180.73
Keeley Small Cap Value Fd In	Com.	5,504.206	126,596.00	109,423.62
T Rowe Price Mid Capital	_			
Growth Fund	Com.	2,389.498	127,818.04	113,477.26
T Rowe Price High Yield Fund Inc	Com.	18,420.118	124,644.76	118,257.16
American Century International	_			
Bond Fund		10,558.634	151,341.38	152,361.09
Heartland Select Value Fund - Ins	Com.	4,285.679	93,884.83	106,670.55
T Rowe Price Intl Fds Inc Emerging	_			
Mkts Stk Fd	Com.	4,942.009	155,000.00	148,705.05
Vanguard Small Cap Grwth Idx	_			
Fd #861	Com.	3,496.917	47,500.00	58,853.11
Loomis Sayles Bond Institutional	Com.	16,920.642	235,451.94	225,721.36
Harbor Fd Intl Fd Inst	Com.	2,272.727	125,000.00	124,704.53
Lazard Emerging Markets	_			
Portfolio - Inst	Com.	4,205.612	56,000.00	75,743.07
Sound Shore Fd Inc	Com.	6,627.680	170,000.00	189,419.09
TOTAL CORPORATE STOCK			2,686,500.54	2,566,248.69

## 2009 FORM 990-PF THE MYLANDER FOUNDATION - 2001 EIN No. 34-1945747

Page 1, Part I	(a)	(b)	(0)	(d)
	(a)	(b)	(c)	(d)
Line 13, Compensation of				
Trustees	11,505	8,629		2,876
Line 16 a and b, Legal and Accounting Fees Legal and Accounting fees paid to Flynn, Py & Kruse, L.P.A. for interpreting the Foundation's Trust Agreement, attending Trustee meetings, keeping Foundation books, preparing Annual Financial Statements, preparing Federal and State Returns and Reports and computing cost basis of				4.000
certain assets	9,203	4,601		4,602
Line 18, Taxes Federal Excise Tax	10,488			
Line 23, Other Expenses Ohio State Filing Fee	200	100		100

### THE MYLANDER FOUNDATION GRANT APPLICATION **COVER PAGE**

Please type:			
Organization			
Project title			
Amount Requested	Employer Identification Number		
Address		City, State, Zip	
Telephone	Telefax	E-mail	
Executive Director	Telephone		
Signature of Executive Director or			
Person Approving Application		Date	
Grant Contact Person	Telephone		

#### Required Information

- 1) Please provide a project narrative (not to exceed 2 pages) answering the following, in this order:
  - (a) Summarize the purpose of your project and explain how this grant will be used?
  - (b) Who will this project benefit and in what ways?
  - (c) How will THE MYLANDER FOUNDATION grant funds be used?
  - (d) How will the total cost of this project be funded?
    - (1) If the grant is denied?
    - (11) If other sources of funding are needed for the project? Are these funds pending or have they been obtained, and from what sources? If you are seeking THE MYLANDER FOUNDATION grant as matching funds for another grant, please explain the terms of the matching grant
  - (e) If the project is totally funded by grant(s) and the project is to be ongoing how will the project be supported and funded in the future years?
- (2) Completed Budget Form (provided on page 2 of this application)

#### Required Attachments

- 501(c)(3) IRS determination letter. If you are a church, governmental or other entity covered by a group exemption, (1) provide a copy of the group exemption letter and documentation of your inclusion within the group.
- Current Form 990 or if you do not file Form 990, your most recent financial statement, and annual budget **(2)**
- Mission statement **(3)**
- List of board members **(4)**

#### Timeline and Submission

Grants are awarded annually

Period during which applications will be accepted: June 1 through October 1

Submit 1 original and 9 copies of the completed application with cover sheet, narrative and budget form, and 1 copy of the George M Muehlhauser, III

required attachments to:

165 E Washington Row, Sandusky, Ohio 44870

Phone 419-625-8324 Email gmm(a)flynnpykruse.com

Limit on Information: Please submit only requested information. Any additional information submitted as part of the grant application will not be considered. Please do not bind the pages of your application other than with a staple nor place your application in a folder or jacket

Extensive and voluminous supporting material will not be reviewed or considered by the Distribution Committee. PLEASE BE BRIEF.

Incomplete applications, faxed applications, or applications submitted after the deadline will not be considered.

Applicant organizations may be contacted for further information or documentation regarding the grant application. However, it is the policy of The Mylander Foundation Distribution Committee not to engage in discussion regarding outcomes of pending grant proposals

## THE MYLANDER FOUNDATION GRANT APPLICATION BUDGET FORM

Directions:	Please type the information on the Budget Form and attach to Project Narrative.						
Total Project Cost			Please list the entire cost of the project. The combined amounts of Column C and Column D will equal the total listed in Column B				
The Mylander Foundation Grant Request		Please list the funds requested from	Please list the funds requested from The Mylander Foundation only in Column C				
Other Funding	g for Project	Please list in Column D any addition to complete this project.	Please list in Column D any additional funds from other sources needed to complete this project.				
The Mylander	Foundation (	Grant Funding is limited to the following:					
Services			Any contracted services (for example, printing, professional advice, presenters, or independent contractor fees or special employees services) to be funded with this grant				
Supplies Any supplies for the project to Capital Improvements Any property purchase, equipons the project to be funded with t			e paid for with funds from this grant. ent, building materials or facility improvements of s grant. above categories. Please explain these costs in th				
Please note: T	he Mylander	Foundation does not ordinarily make grants	to fund salaries for organization employees				
Date project is	to begin	Completion	Completion Date				
A. Category	B. Total Project Cost	C. The Mylander Foundation Grant Request List amount and items to be purchased	D. Other Funding for Project List amount and items to be purchased				
Services							
Supplies							
Capital Improvements							
Other							

Total

Project Cost [B = C + D]

#### THE MYLANDER FOUNDATION GUDELINES

#### Range of grants

Grants range from about \$100-\$2,500, and are generally awarded for one year only.

#### **Geographic Limitations**

Grant projects must serve Ohio residents, preferably those of Erie County.

#### Restrictions

Organizations must be determined to be tax exempt by the IRS under Section 501(c)(3). Churches, schools governmental or other entities covered by a group exemption are eligible for funding but must provide a copy of the group exemption letter and documentation of the organization's inclusion within the group. Governmental agencies not having a 501(c)(3) letter or group exemption letter must explain why they do not have a 501(c)(3) letter.

Generally, grants are not made for individuals; medical or other research organizations; political purposes or lobbying activities; routine operating expenses for ongoing programs, salaries/benefits of organization staff; sectarian religious purposes; tickets or advertising for fundraising events.

While the Distribution Committee carefully considers every application received, historically, special consideration has been given to: (1) the number of people who would benefit if a grant were awarded to a particular organization; (2) whether a grant from The Mylander Foundation would completely fund the intended project or "make a difference" in helping that organization attain its goal; and (3) if funds are available to the organization from other sources. In the past, most grants have been in the range of \$100 to \$2,500, although some on occasions have been as much as \$5,000.

#### **Application Information**

Applications are available at the office of Flynn, Py and Kruse, LPA or at <a href="www.sanduskyfoundation.org">www.sanduskyfoundation.org</a>. Completed applications must be received in the office of Flynn, Py and Kruse by 4:00 p.m. October 1. Please mail applications to:

George M. Muehlhauser, III Flynn, Py and Kruse, LPA 165 E. Washington Row Sandusky, OH 44870

Incomplete applications, faxed applications, or applications submitted after the deadline will not be considered.

Applicant organizations may be contacted for further information or documentation regarding the grant application. However, it is the policy of The Mylander Foundation Distribution Committee not to engage in discussion regarding outcomes of pending grant proposals.

Grants will be awarded in November, and distribution checks will be issued in December. It is important to understand that The Mylander Foundation awards grants and makes distributions one time each year. If your organization's need for funds does not coincide with our time frame, we respectfully suggest it might be advisable to consider other sources. Grantees will be notified of funding decisions.

#### GRANT APPLICATION INSTRUCTIONS

A completed Grant Application includes a proposal narrative, a budget form, and a set of required attachments. Please follow the outline below in completing your application.

#### **Proposal Narrative**

The proposal narrative should not exceed two pages and should address the following, in this order:

#### 1. Summary Benefit

Summarize the purpose of your project and explain how this grant will be used. Explain the need for this program and how that need was determined. If others are offering similar programs, explain how your program is not a duplication of services but is unique.

#### 2. Community Benefit

Explain who this program will benefit and in what ways. Projects must benefit Ohio residents, preferably those in Erie County. If you are collaborating with other Erie County agencies, please describe the collaboration and community support for the project.

#### 3. The Mylander Foundation Funding

Explain how The Mylander Foundation funds will be used, and please be specific. For example, if you are purchasing supplies, do not say that "\$300 is needed for any early elementary reading program"; say instead, "\$300 is needed to purchases supplies, including \$200 for 10 early reader books, \$40 for construction paper and art supplies; and \$60 for 3 First Readers DVDs at \$20 each."

#### 4. Additional Funding

If additional funds are needed to complete the project, how much additional funding is needed? Are these funds pending or have they been obtained, and from what sources? If you are seeking The Mylander Foundation grant as matching funds for another grant, please explain the terms of the matching grant. If The Mylander Foundation grant is awarded, how will this project continue after grant money is expended? If The Mylander Foundation grant is denied, how will this program be funded?

#### 5. Evaluation

Explain how you will measure and evaluate the anticipated outcomes of this project.

#### **Budget Form**

The Budget Form is provided on page 2 of the application.

**Column A:** include the categories of available funding. Please note: salaries and benefits for organization employees or other operating costs such as rent, utilities, insurance and so forth are not eligible for funding through The Mylander Foundation grant.

Column B: list the total of all project costs.

**Column C:** list the amounts and items to be purchased with The Mylander Foundation grant funds.

**Column D:** list the amounts and items to be purchased with other funding.

**Bottom line:** The bottom line on the budget form should show totals for each column, and should equate to B = C + D. Please check your math. List amounts by full dollar amount (round cents up to the next dollar). Please check your proposal narrative and make certain that numbers mentioned in the narrative correspond to numbers on the budget form.



# RICHARD CORDRAY

**OHIO ATTORNEY GENERAL** 

#### VERIFICATION OF FILING WITH THE INTERNAL REVENUE SERVICE

This form is to be completed by 501(c)(3) non-profit organizations, located in Ohio, that file one of the federal tax forms listed below. NOTE: This form should be filed in lieu of a copy of the federal tax return. Do not submit the federal return with this form.

I hereby certify that	I am a trustee or officer	of		
THE MYLANDER F	DN - 2001			
(Name of Organizat	ion as filed with the Att	orney General's Office)		
100 E WATER STREET		SANDUSKY	44870	
Charity Street Address		Cıty	Zıp Code	
34-1945747				
(Federal Employer Identification Number)		(State Charter Number 1f applicable)		
and that the above r	named organization com	pleted and/or will complete	e and file (check one)	
Form 990	Form 990-PF	Form 990-EZ	Form 990-N (e-Postcard)	
required by the Inter	rnal Revenue Service foi	the (check and complete o	one of the following)	
Calendar year 2	009 _			
☐tax year beginnii	ng, 2 _	, and ending	, 2	
and that such filing	occurred on/or will occ	ur on <u>May 15, 2010</u> (Filing Dat	e)	
Did the organization	ı request a federal exten	sion of time to file this repo	·	
If yes, what was/1s t	he extended due date? _	(Federal Extended I	Dya Dota)	
For fee purposes, pl	ease indicate the current	•	iling this form prior to an extended	
federal due date, est	ımate the current total v	alue of assets, at year end \$	2,630,726	
George E. Steinem	nan	419-625-45	30	
Name of Trustee/Off	icer ( <u>Please Print</u> )	Telephone nu	ımber	
1650	Recenceus			
Signature of Trustee/		Charitable Oi	ganization E-mail Address	
Trustee		OF	FICE USE ONLY	
Trustee/Officer Title		FIL	ING FEE PAID	
5/13/2010		Am	ount	
Date		Dat	e	
VFIRS/Revised 6/09		Che	ck#	