Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
THE PAUL F. AND MARGARET M. WUTZ FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
P.O. BOX 2202

City or town, state, and ZIP code
NEW LONDON, NH 03257

A Employer identification number
34-1939673

B Telephone number
480-595-2065

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 2,378,428.

J Accounting method: [X] Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	79,545.	79,545.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	24,551.			
	b Gross sales price for all assets on line 6a 1,180,882.				
	7 Capital gain net income (from Part IV, line 2)		24,551.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	104,096.	104,096.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	3,419.	1,709.		1,710.
	c Other professional fees STMT 3	7,153.	7,153.		0.
	17 Interest				
	18 Taxes STMT 4	1,334.	1,134.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	1,286.	1,286.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	13,192.	11,282.		1,710.
	25 Contributions, gifts, grants paid	216,500.			216,500.
	26 **Total expenses and disbursements.** Add lines 24 and 25	229,692.	11,282.		218,210.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<125,596.>			
	b **Net investment income** (if negative, enter -0-)		92,814.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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15160428 132245 WUTZ-FDN 2009.03040 THE PAUL F. AND MARGARET M. WUTZ-FD1

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	707,766.	240,242.	240,242.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1,451,837.	2,138,186.	2,138,186.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	2,159,603.	2,378,428.	2,378,428.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,159,603.	2,378,428.	
	30 **Total net assets or fund balances**	2,159,603.	2,378,428.	
	31 **Total liabilities and net assets/fund balances**	2,159,603.	2,378,428.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,159,603.
2	Enter amount from Part I, line 27a	2	<125,596.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	344,421.
4	Add lines 1, 2, and 3	4	2,378,428.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,378,428.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	1,180,882.		1,156,331.	24,551.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				24,551.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 24,551.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	119,044.	2,875,082.	.041405
2007	121,903.	2,968,928.	.041060
2006	186,390.	2,775,372.	.067159
2005	145,961.	2,765,932.	.052771
2004	240,690.	2,700,513.	.089128

2	**Total** of line 1, column (d)	2	.291523
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.058305
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,158,533.
5	Multiply line 4 by line 3	5	125,853.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	928.
7	Add lines 5 and 6	7	126,781.
8	Enter qualifying distributions from Part XII, line 4	8	218,210.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	928.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	928.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	928.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1,320.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	1,320.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	392.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶	392. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OH			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ PAUL F. WUTZ Telephone no. ▶ 480-595-2065

Located at ▶ P.O. BOX 2202, NEW LONDON, NH ZIP+4 ▶ 03257

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PAUL F. WUTZ P.O. BOX 2202 NEW LONDON, NH 03257	TRUSTEE AND PRESIDENT 1.00	0.	0.	0.
MARGARET M. WUTZ P.O. BOX 2202 NEW LONDON, NH 03257	TRUSTEE AND TREASURER 1.00	0.	0.	0.
LAURA A. WUTZ P.O. BOX 2202 NEW LONDON, NH 03257	TRUSTEE AND SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,020,671.
b	Average of monthly cash balances	1b	170,733.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,191,404.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,191,404.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	32,871.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,158,533.
6	**Minimum investment return.** Enter 5% of line 5	6	107,927.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	107,927.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 928.		
b	Income tax for 2009. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	928.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	106,999.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	106,999.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	106,999.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	218,210.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	218,210.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	928.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	217,282.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					106,999.
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only				0.	
b Total for prior years: ____ , ____ , ____			0.		
3 Excess distributions carryover, if any, to 2009:					
a From 2004	108,480.				
b From 2005	11,704.				
c From 2006	50,187.				
d From 2007					
e From 2008					
f **Total** of lines 3a through e		170,371.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $	218,210.				
a Applied to 2008, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2009 distributable amount					106,999.
e Remaining amount distributed out of corpus		111,211.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		281,582.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7		108,480.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		173,102.			
10 Analysis of line 9:					
a Excess from 2005	11,704.				
b Excess from 2006	50,187.				
c Excess from 2007					
d Excess from 2008					
e Excess from 2009	111,211.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 8				
Total			▶ 3a	216,500.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	79,545.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	24,551.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		104,096.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 104,096.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Paul F. Wutz | 5/7/10 | TRUSTEE

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	[signature] CPA	Date 5/3/10	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	THE WORTZMAN COMPANY 3550 LANDER ROAD, #310 PEPPER PIKE, OH 44124	EIN ▶	
		Phone no. 216-464-0001	

Form 990-PF (2009)

923622
02-02-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	UBS FINANCIAL SERVICES A/C AT 14091 DK (SEE ATTAC	P	VARIOUS	VARIOUS
b	UBS FINANCIAL SERVICES A/C AT 14091 DK (SEE ATTAC	P	VARIOUS	VARIOUS
c	UBS FINANCIAL SERVICES A/C AT 14090 DK (SEE ATTAC	P	VARIOUS	VARIOUS
d	UBS FINANCIAL SERVICES A/C AT 14090 DK (SEE ATTAC	P	VARIOUS	VARIOUS
e	UBS FINANCIAL SERVICES A/C AT 14088 DK (SEE ATTAC	P	VARIOUS	VARIOUS
f	UBS FINANCIAL SERVICES A/C AT 14088 DK (SEE ATTAC	P	VARIOUS	VARIOUS
g	UBS FINANCIAL SERVICES A/C AT 14087 DK (SEE ATTAC	P	VARIOUS	VARIOUS
h	UBS FINANCIAL SERVICES A/C AT 14087 DK (SEE ATTAC	P	VARIOUS	VARIOUS
i	FROM K-1: POWERSHARES DB COMMODITY INDEX TRACKING	P	VARIOUS	VARIOUS
j	FROM K-1: POWERSHARES DB COMMODITY INDEX TRACKING	P	VARIOUS	VARIOUS
k	FROM K-1: POWERSHARES DB AGRICULTURE FUND	P	VARIOUS	VARIOUS
l	SEE ATTACHED FORM 6781 - LINE 5	P	VARIOUS	VARIOUS
m	CAPITAL GAIN DISTRIBUTIONS - UBS FINANCIAL SERVIC	P	VARIOUS	VARIOUS
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	14,641.		22,618.	<7,977.>
b	936.		1,627.	<691.>
c	36,895.		58,258.	<21,363.>
d	19,199.		17,455.	1,744.
e	8,183.		12,945.	<4,762.>
f	155.		1,750.	<1,595.>
g	275,024.		276,982.	<1,958.>
h	819,056.		764,696.	54,360.
i	293.			293.
j	<1,330.>			<1,330.>
k	<3.>			<3.>
l	5,841.			5,841.
m	1,992.			1,992.
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				<7,977.>
b				<691.>
c				<21,363.>
d				1,744.
e				<4,762.>
f				<1,595.>
g				<1,958.>
h				54,360.
i				293.
j				<1,330.>
k				<3.>
l				5,841.
m				1,992.
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	24,551.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

923591
04-24-09

Year 2009: UBS FINANCIAL SERVICES INC.
ACCOUNT NUMBER: AT 14091 DK

THE PAUL AND MARGARET WUTZ FOUNDATION
34-19339673

LONG-TERM CAPITAL GAINS AND LOSSES

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
43	ABM INDS INC	10/10/2001	5/12/2009	706.11	577.49	128.62	L
95	AMERICAN REPROGRAPHICS CO	6/13/2007	1/5/2009	663.20	2,845.49	(2,182.29)	L
97	AMERICAN REPROGRAPHICS CO	6/18/2007	1/5/2009	677.16	2,970.16	(2,293.00)	L
55	APTARGROUP INC	1/23/2002	11/9/2009	1,974 69	827.20	1,147.49	L
51	ENTERTAINMENT PROPERTIES TR	5/30/2007	6/23/2009	1,031 70	3,008.05	(1,976.35)	L
50	ENTERTAINMENT PROPERTIES TR	6/14/2007	6/23/2009	1,011.47	2,836 71	(1,825.24)	L
12	FACTSET RESH SYSTEMS INC	10/10/2001	7/13/2009	599.84	212.76	387.08	L
8	HAEMONETICS CORP MASS	2/1/2007	7/13/2009	444.98	385 83	59.15	L
39	PETROLEUM DEVEL CORP	6/21/2005	7/20/2009	588.84	1,184 88	(596 04)	L
16	PETROLEUM DEVEL CORP	6/21/2005	1/7/2009	350.67	486.10	(135.43)	L
47	PETROLEUM DEVEL CORP	8/3/2005	7/20/2009	709.63	1,827.40	(1,117.77)	L
33.5	POOL CORP	6/12/2003	8/17/2009	713 84	492 56	221.28	L
9.5	POOL CORP	2/10/2004	8/17/2009	202 43	205.71	(3.28)	L
22	ROPER INDS INC NEW	9/16/2002	3/4/2009	882.50	384.88	497.62	L
30	SCANSOURCE INC	11/20/2006	8/28/2009	860.56	906 43	(45.87)	L
20	SCANSOURCE INC	11/20/2006	8/26/2009	593.20	604 29	(11.09)	L
23	SCANSOURCE INC	11/29/2006	8/28/2009	659 77	690 98	(31.21)	L
154	TEMPUR-PEDIC INTL INC	5/15/2006	6/19/2009	1,969.94	2,171 17	(201.23)	L
TOTAL LONG-TERM				**$14,640.53**	**$22,618.09**	**($7,977.56)**	

SHORT-TERM CAPITAL GAINS AND LOSSES

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
17	PETROLEUM DEVEL CORP	9/18/2008	7/20/2009	256.67	708 27	(451.60)	S
45	PETROLEUM DEVEL CORP	12/24/2008	7/20/2009	679.43	918 31	(238 88)	S
TOTAL SHORT-TERM				**$936.10**	**$1,626.58**	**($690.48)**	

Year 2009 UBS FINANCIAL SERVICES INC
ACCOUNT NUMBER: AT 14090 DK

THE PAUL AND MARGARET WUTZ FOUNDATION
34-19339673

LONG-TERM CAPITAL GAINS AND LOSSES

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
20	ABBOTT LABS	6/18/2002	1/27/2009	1,085 66	728 16	357.5	L
50	AMER EXPRESS CO	7/17/2007	3/16/2009	654 36	3,228 17	-2,573 81	L
50	AMER EXPRESS CO	7/18/2007	3/17/2009	624 58	3,229.43	-2,604 85	L
10	AMER EXPRESS CO	7/25/2007	3/17/2009	124 92	608.51	-483.59	L
20	AMER EXPRESS CO	7/26/2007	3/17/2009	249.83	1,205.51	-955 68	L
20	AMER EXPRESS CO	1/2/2008	3/17/2009	249 83	1,019.21	-769 38	L
70	AT&T INC	12/5/2007	5/18/2009	1,728 73	2,674 19	-945 46	L
20	BAKER HUGHES INC	11/30/2006	8/4/2009	842.88	1,469 59	-626 71	L
10	BAKER HUGHES INC	2/8/2007	9/15/2009	380.99	697 7	-316.71	L
30	BAKER HUGHES INC	2/15/2007	9/15/2009	1,142 98	1,976.47	-833.49	L
10	DEVON ENERGY CORP NEW	10/11/2001	4/27/2009	512 38	184	328.38	L
10	EXELON CORP	1/22/2002	12/14/2009	514 54	232.42	282.12	L
20	EXELON CORP	1/22/2002	8/14/2009	991 27	464 85	526 42	L
20	EXELON CORP	2/8/2007	12/14/2009	1,029.08	1,270 00	-240 92	L
110	GENL ELECTRIC CO	6/24/2002	1/21/2009	1,433 21	3,269 51	-1,836 30	L
70	GENL ELECTRIC CO	9/27/2006	1/21/2009	912 05	2,472 27	-1,560 22	L
50	GENL ELECTRIC CO	2/8/2007	1/21/2009	651.46	1,784.00	-1,132 54	L
10	JOHNSON & JOHNSON COM	9/12/2007	4/27/2009	514.3	625.02	-110 72	L
40	JOHNSON & JOHNSON COM	9/12/2007	5/6/2009	2,157 02	2,500 07	-343.05	L
20	JOHNSON & JOHNSON COM	9/13/2007	5/6/2009	1,078.51	1,261 98	-183.47	L
20	JOHNSON & JOHNSON COM	9/14/2007	5/6/2009	1,078.51	1,259 71	-181 2	L
10	KRAFT FOODS INC CL A	9/20/2007	12/1/2009	265.46	345 25	-79 79	L
40	KRAFT FOODS INC CL A	9/21/2007	12/2/2009	1,066.69	1,390.60	-323 91	L
50	KRAFT FOODS INC CL A	9/21/2007	12/1/2009	1,327.27	1,738 25	-410.98	L
30	KRAFT FOODS INC CL A	9/24/2007	12/3/2009	796.42	1,040 95	-244 53	L
30	KRAFT FOODS INC CL A	10/26/2007	12/4/2009	796.38	997.26	-200 88	L
20	KRAFT FOODS INC CL A	10/29/2007	12/4/2009	530 92	660 23	-129.31	L
10	MCKESSON CORP	11/29/2006	3/11/2009	356 06	488.56	-132.5	L
20	MCKESSON CORP	11/30/2006	3/11/2009	712.11	986 52	-274 41	L
20	MCKESSON CORP	12/1/2006	3/11/2009	712 11	981 77	-269.66	L
10	MCKESSON CORP	12/1/2006	4/23/2009	351.52	490 88	-139.36	L

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
10	MCKESSON CORP	12/4/2006	4/23/2009	351 52	492 84	-141.32	L
10	MCKESSON CORP	12/5/2006	4/23/2009	351 52	489.65	-138.13	L
10	MCKESSON CORP	1/12/2007	4/23/2009	351.52	537 19	-185.67	L
20	MCKESSON CORP	2/8/2007	4/23/2009	703.03	1,115 40	-412 37	L
10	ORACLE CORP	7/20/2007	4/27/2009	201.41	207.41	-6	L
120	PENNEY J C CO INC (HLDG CO)	3/13/2008	4/9/2009	2,910.34	4,667 23	-1,756.89	L
70	PROCTER & GAMBLE CO	7/27/2007	9/15/2009	3,851.93	4,406 68	-554.75	L
10	PROCTER & GAMBLE CO	10/26/2007	9/15/2009	550.28	716 09	-165.81	L
10	UNTD TECHNOLOGIES CORP	4/27/2004	2/17/2009	460 25	449 01	11.24	L
10	UNTD TECHNOLOGIES CORP	4/28/2004	2/17/2009	460 25	446.67	13.58	L
50	XEROX CORP	4/29/2004	10/13/2009	381.47	671 88	-290 41	L
90	XEROX CORP	9/22/2005	10/13/2009	686 64	1,224.07	-537.43	L
20	XEROX CORP	9/23/2005	10/13/2009	152 59	275 65	-123.06	L
30	XEROX CORP	9/26/2005	10/13/2009	228 88	410 79	-181 91	L
50	XEROX CORP	2/8/2007	10/13/2009	381 47	867	-485 53	L
TOTAL LONG-TERM				**$36,895.13**	**$58,258.60**	**($21,363.47)**	
SHORT-TERM CAPITAL GAINS AND LOSSES							
Quantity	**Description**	**Date Aquired**	**Date Sold**	**Proceeds**	**Cost Basis**	**Gain/Loss**	**Term**
100	ABB LTD SPON ADR	11/25/2008	10/29/2009	1,941.62	1,224 28	717 34	S
110	ABB LTD SPON ADR	12/30/2008	10/29/2009	2,135 78	1,613 70	522 08	S
70	ABB LTD SPON ADR	1/29/2009	10/30/2009	1,318 10	907 38	410.72	S
160	BANK OF AMER CORP	10/8/2008	3/23/2009	1,146.81	3,463 86	-2,317 05	S
70	BANK OF AMER CORP	11/19/2008	3/23/2009	501 73	944 22	-442.49	S
20	EXELON CORP	2/17/2009	12/14/2009	1,029 08	1,010.95	18.13	S
10	EXELON CORP	2/17/2009	12/15/2009	511	505 48	5.52	S
10	EXELON CORP	2/18/2009	12/15/2009	511	498 51	12 49	S
10	METLIFE INC	7/30/2008	4/27/2009	285.09	507 84	-222 75	S
110	MORGAN STANLEY	12/30/2008	5/29/2009	3,306.10	1,635.70	1,670 40	S
10	MORGAN STANLEY	12/30/2008	5/27/2009	300.6	148 7	151 9	S
80	MORGAN STANLEY	12/30/2008	1/28/2009	1,714.33	1,189 60	524 73	S
10	NIKE INC CL B	3/19/2009	6/2/2009	590.47	447 57	142 9	S
10	NIKE INC CL B	3/19/2009	8/7/2009	580.41	447 57	132.84	S
10	NIKE INC CL B	3/19/2009	6/5/2009	590.22	447.57	142.65	S
20	PRAXAIR INC	12/30/2008	4/27/2009	1,437.76	1,163.40	274 36	S

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
100	XEROX CORP	12/30/2008	10/13/2009	762.94	764	-1.06	S
70	XEROX CORP	12/30/2008	10/14/2009	535 89	534.8	1.09	S
TOTAL SHORT-TERM				**$19,198.93**	**$17,455.13**	**$1,743.80**	

LONG-TERM CAPITAL GAINS AND LOSSES

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
30	BANCO SANTANDER S A SPON ADR	9/18/2002	7/15/2009	371 40	178 50	192.90	L
10	BANCO SANTANDER S.A SPON ADR	7/1/2003	7/15/2009	123.80	80 06	43.74	L
8	BNP PARIBAS SA ADR	7/6/2005	8/21/2009	325.83	273 32	52 51	L
4	BNP PARIBAS SA ADR	7/19/2005	8/21/2009	162 92	144.25	18 67	L
4	BNP PARIBAS SA ADR	7/26/2005	9/28/2009	165.27	145.69	19 58	L
3	BNP PARIBAS SA ADR	7/26/2005	8/21/2009	122.19	109 26	12 93	L
6	BNP PARIBAS SA ADR	1/30/2006	9/28/2009	247.90	264.13	(16.23)	L
20	KAO CORP REPSTG 10 SHS COM SPON ADR	3/30/2006	12/22/2009	466 21	544.56	(78 35)	L
35	LLOYDS BANKING GROUP PLC SPON ADR	2/4/2003	3/23/2009	120.50	927.15	(806 65)	L
16	LLOYDS BANKING GROUP PLC SPON ADR	11/4/2004	3/23/2009	55.09	516.89	(461.80)	L
39	LLOYDS BANKING GROUP PLC SPON ADR	11/5/2004	3/23/2009	134 27	1,259.09	(1,124.82)	L
5	LLOYDS BANKING GROUP PLC SPON ADR	12/21/2005	3/23/2009	17.21	622.76	(605 55)	L
6	LLOYDS BANKING GROUP PLC SPON ADR	1/24/2006	3/23/2009	20 66	776 47	(755 81)	L
5	LLOYDS BANKING GROUP PLC SPON ADR	6/16/2006	3/23/2009	17.21	692 56	(675.35)	L
4	LLOYDS BANKING GROUP PLC SPON ADR	9/25/2006	3/23/2009	13 77	606 26	(592 49)	L
3	LLOYDS BANKING GROUP PLC SPON ADR	11/22/2006	3/23/2009	10.33	501.60	(491 27)	L
5	LLOYDS BANKING GROUP PLC SPON ADR	7/9/2007	3/23/2009	17 21	679 33	(662.12)	L
6	LLOYDS BANKING GROUP PLC SPON ADR	7/10/2007	3/23/2009	20.66	131 51	(110.85)	L
0.48	LLOYDS BANKING GROUP PLC SPON ADR	7/10/2007	1/22/2009	1 69	10 63	(8.94)	L
25	NATL AUSTRALIA BANK LTD SPON ADR	9/18/2002	11/9/2009	682.18	483 75	198.43	L
15	NATL AUSTRALIA BANK LTD SPON ADR	9/18/2002	10/16/2009	437.98	290 25	147 73	L
15	NATL AUSTRALIA BANK LTD SPON ADR	9/18/2002	12/1/2009	390.20	290.25	99.95	L
10	NIPPON TELEG & TEL CORP SPON ADR	11/18/2004	2/9/2009	229.01	229 00	0.01	L
25	NIPPON TELEG & TEL CORP SPON ADR	11/18/2004	11/12/2009	518.70	572.50	(53 80)	L
5	NIPPON TELEG & TEL CORP SPON ADR	11/18/2004	2/13/2009	113.49	114.50	(1.01)	L
18	RTS ING GROEP N V EXP 12/11/09	9/18/2002	12/18/2009	34 64	46 59	(11.95)	L
9	RTS ING GROEP N V EXP 12/11/09	6/2/2003	12/18/2009	17 32	22.67	(5.35)	L
75	RTS ING GROEP N V EXP 12/11/09	5/27/2004	12/18/2009	144.34	266 61	(122.27)	L
4	RTS ING GROEP N V EXP 12/11/09	6/14/2004	12/18/2009	7.70	14 43	(6.73)	L
5	RTS ING GROEP N V EXP 12/11/09	9/20/2004	12/18/2009	9 62	20 19	(10.57)	L
23	RTS ING GROEP N V EXP 12/11/09	2/29/2008	12/18/2009	44.26	121 71	(77 45)	L

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
5	RWE AG ADR	9/18/2002	2/2/2009	384 61	157 50	227 11	L
0.01	TAIWAN SEMICONDUCTOR MFG CO LTD ADR	12/13/2007	8/14/2009	0 11	0 10	0.01	L
1 36	TELEFONICA S A SPON ADR	9/18/2002	10/15/2009	116 53	30.85	85 68	L
5	TELEFONICA S A SPON ADR	9/18/2002	4/22/2009	292.97	113 42	179 55	L
5	TELEFONICA S A SPON ADR	9/18/2002	3/18/2009	295 97	113 42	182 55	L
8.64	TELEFONICA S A SPON ADR	4/7/2005	10/15/2009	740.34	453 17	287 17	L
10	TOTAL S.A. FRANCE SPON ADR	10/12/2001	2/4/2009	525 75	357.55	168 20	L
4	TOYOTA MOTOR CORP NEW JAPAN SPON ADR	12/9/2002	5/5/2009	327 46	204.59	122 87	L
15	UNILEVER PLC AMER SHS NEW SPON ADR	3/22/2005	10/30/2009	456 03	578 10	(122.07)	L
TOTAL LONG-TERM				**$8,183.33**	**$12,945.17**	**($4,761.84)**	
SHORT-TERM CAPITAL GAINS AND LOSSES							
Quantity	**Description**	**Date Aquired**	**Date Sold**	**Proceeds**	**Cost Basis**	**Gain/Loss**	**Term**
6 72	ROYAL BANK SCOTLAND SPON ADR	6/11/2008	2/9/2009	49.75	579 92	(530 17)	S
7 18	ROYAL BANK SCOTLAND SPON ADR	6/20/2008	2/9/2009	53 08	616 94	(563 86)	S
7.1	ROYAL BANK SCOTLAND SPON ADR	9/15/2008	2/9/2009	52 52	553 49	(500 97)	S
TOTAL SHORT-TERM				**$155.35**	**$1,750.35**	**($1,595.00)**	

Year 2009: UBS FINANCIAL SERVICES INC.
ACCOUNT NUMBER: AT 14087 DK

THE PAUL AND MARGARET WUTZ FOUNDATION
34-19339673

LONG-TERM CAPITAL GAINS AND LOSSES

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
0 45	AOL INC	1/18/2008	12/10/2009	10 51	13.62	(3.11)	L
50,000 00	BNP PARIBAS NTS SER CNY 00 000% 070109 DTD063008 FC070109 ZERO CPN	6/24/2008	7/1/2009	50,000.00	50,000.00	0.00	L
0 5	TIME WARNER CABLE INC	1/18/2008	3/30/2009	13.82	26.33	(12.51)	L
100,000.00	TOYOTA MOTOR CRDT CORP 10.000% 121122 DTD121107 FC061108 NTS B/E	12/12/2007	6/11/2009	100,000.00	100,000.00	0.00	L
125,000 00	US TSY NOTE 03 125 % DUE 04/15/09 DTD 04/15/04 FC 10/15/04	4/2/2008	4/15/2009	125,000.00	126,942 50	(1,942.50)	L
TOTAL LONG-TERM				**$275,024.33**	**$276,982.45**	**-$1,958.12**	
SHORT-TERM CAPITAL GAINS AND LOSSES							
Quantity	**Description**	**Date Aquired**	**Date Sold**	**Proceeds**	**Cost Basis**	**Gain/Loss**	**Term**
1,500 00	BP PLC SPON ADR	1/16/2009	8/31/2009	76,218.77	66,687.88	9,530.89	S
-15	CALL BP PLC SPON ADR DUE 01/16/10 55.000 0537C2	8/31/2009	1/23/2009	2,794.73	2,730 25	64.48	S
-20	CALL DOW CHEMICAL DUE 01/16/10 25.000 132608	8/31/2009	1/28/2009	544 74	2,205 25	(1,660 51)	S
-15	CALL MERCK & CO DUE 07/18/09 35 000 283886	7/20/2009	1/28/2009	844.74	0.01	844.73	S
20	CALL MICROSOFT CORP DUE 01 09 35 270890	4/23/2008	1/20/2009	0 01	2,479.88	(2,479 87)	S
-20	CALL MICROSOFT CORP DUE 01 09 40 270890	1/20/2009	4/23/2008	462.51	0.01	462.50	S
-20	CALL NEWS CORP INC DELA DUE 01/16/10 12.500 3328P9	8/31/2009	1/28/2009	944.74	3,005 25	(2,060.51)	S
-17	CALL PFIZER INC DUE 01 09 25 370011	1/20/2009	8/7/2008	148.49	0 01	148.48	S
-10	CALL POWERSHARES DB COMM DUE 07/18/09 30 000 383BR5	7/20/2009	12/31/2008	245.64	0 01	245 63	S
-8	CALL POWERSHARES DB MULT DUE 07/18/09 34.000 3846A5	7/20/2009	12/31/2008	624.74	0.01	624.73	S

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
-15	CALL ROYAL DUTCH SHELL P DUE 07/18/09 60 000 404349	7/20/2009	1/28/2009	1,919.73	0 01	1,919.72	S
-8	CALL SPDR GOLD TRUST DUE 02/21/09 105.000 448FQ1	2/23/2009	12/31/2008	704.74	0.01	704.73	S
20	CALL TEXAS INSTRUMENTS DUE 01 09 27 1/2 453587	7/31/2008	1/20/2009	0.01	2,347.89	(2,347.88)	S
-20	CALL TEXAS INSTRUMENTS DUE 01 09 30 453587	1/20/2009	7/31/2008	957.69	0.01	957.68	S
-20	CALL TEXAS INSTRUMENTS DUE 07/18/09 20 000 453587	7/1/2009	1/28/2009	724 74	3,865.25	(3,140.51)	S
-15	CALL TIME WARNER INC DUE 01 09 17 1/2 4585L8	1/20/2009	8/7/2008	430.49	0 01	430 48	S
-17	CALL UNITED STATES NAT G DUE 10/17/09 19 000 4814C2	9/11/2009	4/15/2009	1,824.69	113.23	1,711.46	S
-7	CALL UNITED STATES OIL F DUE 02/21/09 42 000 4814A6	2/23/2009	12/31/2008	504.74	0.01	504 73	S
2,000 00	DOW CHEMICAL	1/16/2009	8/31/2009	42,137 65	49,109 77	(6,972.12)	S
1,200.00	FIRST TRUST ISE-REV NAT GAS	9/11/2009	12/18/2009	20,969 68	19,585 25	1,384.43	S
2,500.00	HSBC USA INC. AOS-CP XLE 8/3/2010	7/28/2009	8/31/2009	25,370.00	25,000.00	370.00	S
2,000 00	ISHARES BARCLAYS 1-3 YR TREAS BOND FD	8/3/2009	12/9/2009	167,130.44	167,345 25	(214 81)	S
50,000 00	JP MORGAN CHASE & CO NTS 00 000% 041409 DTD042308 FC041409 LKD BSKTS&P 500	4/18/2008	4/14/2009	50,000.00	50,000.00	0.00	S
50	MARKET VECTORS AGRIBUSINESS ETF	12/5/2008	8/27/2009	1,864 70	1,146 18	718.52	S
700	MARKET VECTORS AGRIBUSINESS ETF	12/5/2008	8/21/2009	26,199 61	16,046.57	10,153 04	S
2,000.00	MICROSOFT CORP	1/16/2009	7/17/2009	46,458.30	43,119 77	3,338.53	S
200	NEWS CORP INC DELA CL B	12/29/2008	8/31/2009	2,486 81	2,494 84	(8 03)	S
1,800 00	NEWS CORP INC DELA CL B	1/16/2009	8/31/2009	22,381.29	21,669.31	711.98	S
650	PROSHARES TRUST PROSHARES ULTRASHORT LEHMAN 20+ YEAR TREAS	12/30/2008	2/9/2009	31,578.37	23,740 15	7,838 22	S
-30	PUT BRISTOL MYERS SQUIB DUE 01 09 15 053082	1/20/2009	2/21/2008	1,040 81	0 01	1,040 80	S

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
-8	PUT MARKET VECTORS DUE 08/22/09 25 000 2762Z4	8/24/2009	4/15/2009	734 72	0.01	734.71	S
-7	PUT MARKET VECTORS DUE 11/21/09 33.000 2762Z4	11/23/2009	8/27/2009	364.73	0.01	364.72	S
-10	PUT POWERSHARES DB MULT DUE 07/18/09 23.000 3846A5	7/20/2009	4/15/2009	994.72	0.01	994 71	S
-9	PUT SPDR METALS & MININ DUE 09/19/09 22.000 407569	9/21/2009	4/15/2009	1,649.70	0 01	1,649 69	S
-17	PUT UNITED STATES NAT G DUE 10/17/09 12.000 4814C2	9/11/2009	4/15/2009	1,484 70	3,130.25	(1,645 55)	S
-20	PUT VERIZON COMMUNICATI DUE 01 09 25 +SPIN-OFF 492BA3	1/20/2009	2/21/2008	1,819 28	0.01	1,819.27	S
-15	PUT VERIZON COMMUNICATI DUE 01/16/10 35 000 492BA3	12/3/2009	10/15/2009	9,474 15	4,269.54	5,204 61	S
15	PUT WAL MART STORES INC DUE 03/20/10 45.000 496197	9/28/2009	12/3/2009	337 79	2,255 25	(1,917.46)	S
-15	PUT WAL MART STORES INC DUE 03/20/10 52 500 496197	12/3/2009	9/28/2009	7,194 65	2,580.43	4,614 22	S
900	SPDR METALS & MINING ETF	4/15/2009	9/14/2009	34,552 88	26,607 65	7,945 23	S
2,000.00	TEXAS INSTRUMENTS	1/16/2009	7/1/2009	43,108 15	39,130.86	3,977 29	S
1,700 00	UNITED STATES NAT GAS FUND LP	4/15/2009	9/11/2009	18,732.26	25,565 85	(6,833 59)	S
100,000.00	UNITED STATES TREAS BILL DUE 02/05/09	8/6/2008	2/5/2009	100,000.00	99,598.05	401 95	S
-15	CALL NASDAQ 100 INDEX EU DUE 03/21/09 1500.000 JX5820	3/23/2009	2/5/2009	1,619.75	0.01	1,619 74	S
-15	CALL NASDAQ 100 INDEX EU DUE 04/18/09 1425.000 JX5820	4/3/2009	3/20/2009	1,544.75	5,655.25	(4,110 50)	S
-15	CALL NASDAQ 100 INDEX EU DUE 05/16/09 1575.000 JX5820	5/18/2009	4/3/2009	4,094.75	0.01	4,094.74	S
10	CALL RUSSELL 2000 INDEX DUE 01/16/10 650.000 JX0AH6	12/18/2009	12/31/2009	2,700.00	1,705 25	994 75	S
-10	CALL RUSSELL 2000 INDEX DUE 09/19/09 630.000 JX0AH6	6/25/2009	5/29/2009	1,908.55	805 25	1,103.30	S
-10	CALL RUSSELL 2000 INDEX DUE 12/19/09 640 000 JX0AH6	12/21/2009	11/16/2009	4,427.75	0 01	4,427.74	S

Quantity	Description	Date Aquired	Date Sold	Proceeds	Cost Basis	Gain/Loss	Term
-20	CALL RUSSELL 2000 INDEX DUE 12/19/09 650.000 JX0AH6	6/22/2009	4/2/2009	13,494.75	7,655 25	5,839.50	S
10	CALL RUSSELL 2000 INDEX DUE 12/19/09 650.000 JX0AH6	11/16/2009	12/21/2009	0 01	3,088.25	(3,088 24)	S
-15	CALL S&P 500 EURO INDEX DUE 03/21/09 1100.000 JX5358	1/26/2009	1/7/2009	4,844 75	705 25	4,139.50	S
-10	CALL S&P 500 EURO INDEX DUE 06/20/09 1225 JX5358	6/22/2009	12/31/2008	2,844.75	0 01	2,844 74	S
-15	CALL S&P 500 EURO INDEX DUE 11/21/09 1140.000 JX5358	10/29/2009	10/22/2009	7,294.75	1,830 25	5,464.50	S
15	CALL S&P 500 EURO INDEX DUE 11/21/09 1150.000 JX5358	10/22/2009	11/10/2009	969.75	5,205 25	(4,235 50)	S
-15	CALL S&P 500 EURO INDEX DUE 12/19/09 1125 000 JX5358	8/28/2009	7/1/2009	5,544.75	24,105.25	(18,560.50)	S
-20	CALL S&P 500 EURO INDEX DUE 12/19/09 1150 JX5358	5/27/2009	4/20/2009	14,494.75	7,905.25	6,589 50	S
-10	PUT RUSSELL 2000 INDEX DUE 09/19/09 280.000 JX0AH6	8/3/2009	5/29/2009	1,416.55	205.25	1,211.30	S
-20	PUT S&P 500 EURO INDEX DUE 02/21/09 575 000 JX5358	2/23/2009	1/23/2009	3,894.75	0.01	3,894.74	S
TOTAL SHORT-TERM				**$819,056.44**	**$764,695.81**	**$54,360.63**	

Form **6781**

Department of the Treasury
Internal Revenue Service

Gains and Losses From Section 1256 Contracts and Straddles

▶ **Attach to your tax return.**

OMB No 1545-0644

2009

Attachment Sequence No **82**

Name(s) shown on tax return: THE PAUL F. AND MARGARET M. WUTZ FOUNDATION

Identifying number

Check all applicable boxes (see instructions).
A ☐ Mixed straddle election
B ☐ Straddle-by-straddle identification election
C ☐ Mixed straddle account election
D ☐ Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

	(a) Identification of account		(b) (Loss)	(c) Gain
1	SEE ATTACHED STATEMENT 9		-8,980	14,821
2	Add the amounts on line 1 in columns (b) and (c)	2	(-8,980)	14,821
3	Net gain or (loss) Combine line 2, columns (b) and (c)		3	5,841
4	Form 1099-B adjustments. See instructions and attach schedule		4	
5	Combine lines 3 and 4		5	5,841
	Note: *If line 5 shows a net gain, skip line 6 and enter the gain on line 7 Partnerships and S corporations, see instructions.*			
6	If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number		6	
7	Combine lines 5 and 6		7	
8	**Short-term capital gain or (loss).** Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions)		8	
9	**Long-term capital gain or (loss).** Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions)		9	

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

Section A—Losses From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference Otherwise, enter -0-
10								

11a	Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)	11a	( )
b	Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)	11b	( )

Section B—Gains From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference Otherwise, enter -0-
12						

13a	Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)	13a	
b	Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)	13b	

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

	(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference Otherwise, enter -0-
14					

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DEUTSCHE BANK A/C 5YK-940667	49.	0.	49.
FROM K-1: POWERSHARES DB AGRICULTURE FUND	27.	0.	27.
FROM K-1: POWERSHARES DB COMMODITY INDEX TRACKING FUND	41.	0.	41.
FROM K-1: UNITED STATES NATURAL GAS FUND, LP	38.	0.	38.
FROM K-1: UNITED STATES OIL FUND, LP	11.	0.	11.
UBS FINANCIAL SERVICES INC. A/C AT 14087 DK	70,704.	0.	70,704.
UBS FINANCIAL SERVICES INC. A/C AT 14088 DK	3,720.	0.	3,720.
UBS FINANCIAL SERVICES INC. A/C AT 14090 DK	3,630.	0.	3,630.
UBS FINANCIAL SERVICES INC. A/C AT 14091 DK	1,325.	0.	1,325.
TOTAL TO FM 990-PF, PART I, LN 4	79,545.	0.	79,545.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX RETURN PREPARATION	3,419.	1,709.		1,710.
TO FORM 990-PF, PG 1, LN 16B	3,419.	1,709.		1,710.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	7,153.	7,153.		0.
TO FORM 990-PF, PG 1, LN 16C	7,153.	7,153.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	1,134.	1,134.		0.
OHIO FILING FEE	200.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,334.	1,134.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FROM K-1: POWERSHARES DB COMMODITY INDEX TRACKING FUND	241.	241.		0.
FROM K-1: POWERSHARES DB AGRICULTURE FUND	156.	156.		0.
UBS FINANCIAL SERVICES A/C AT 14088 DK	58.	58.		0.
UBS FINANCIAL SERVICES A/C AT 14090 DK	3.	3.		0.
FROM K-1: UNITED STATES OIL FUND, LP	164.	164.		0.
FROM K-1: UNITED STATES NATURAL GAS FUND, LP	664.	664.		0.
TO FORM 990-PF, PG 1, LN 23	1,286.	1,286.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 6

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON SECURITIES	343,228.
NONDIVIDEND DISTRIBUTIONS	1,193.
TOTAL TO FORM 990-PF, PART III, LINE 3	344,421.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
UBS FINANCIAL SERVICES A/C AT 14087	1,676,975.	1,676,975.
UBS FINANCIAL SERVICES A/C AT 14088	97,695.	97,695.
UBS FINANCIAL SERVICES A/C AT 14090	190,851.	190,851.
UBS FINANCIAL SERVICES A/C AT 14091	112,201.	112,201.
DEUTSCHE BANK ALEX BROWN A/C 5YK-215714	60,464.	60,464.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,138,186.	2,138,186.

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AUSBON SARGENT PRESERVATION LAND TRUST 71 PLEASANT ST. NEW LONDON, NH 03257	N/A OPERATING EXPENSES	PUBLIC	1,000.
BUFFALO SUZUKI STRINGS 4 WEBSTER STREET NORTH TONAWANDA, NY 14120	N/A OPERATING EXPENSES	PUBLIC	20,000.
LAKE SUNAPEE PROTECTIVE ASSOCIATION 3 MAIN STREET PO BOX 683 SUNAPEE, NH 03782	N/A OPERATING EXPENSES	PUBLIC	1,000.
LIFE TEEN INTERNATIONAL 2222 S DOBSON ROAD SUITE 601 MESA, AZ 85202	N/A SHEPHERD'S SCHOLARSHIP	PUBLIC	25,000.
LIFE TEEN INTERNATIONAL 2222 S DOBSON ROAD SUITE 601 MESA, AZ 85202	N/A OPERATING EXPENSES	PUBLIC	1,500.
OUR LADY OF FATIMA RC CHURCH 724 MAIN ST. NEW LONDON, NH 03257	N/A OPERATING EXPENSES	PUBLIC	1,000.
SAINT GABRIELS ROMAN CATHOLIC CHURCH 32648 N CAVE CREEK RD CAVE CREEK, AZ 85331	N/A OPERATING EXPENSES	PUBLIC	50,000.
WESTERN RESERVE SUZUKI STRINGS 5170 BROCKTON DR STOW, OH 44224	N/A OPERATING EXPENSES	PUBLIC	10,000.

LIFE TEEN INTERNATIONAL 2222 S DOBSON ROAD SUITE 601 MESA, AZ 85202	N/A LIFE TEEN BIBLE	PUBLIC	25,000.
LIFE TEEN INTERNATIONAL 2222 S DOBSON ROAD SUITE 601 MESA, AZ 85202	N/A LIFE TEEN BIBLE	PUBLIC	27,000.
BUFFALO SUZUKI STRINGS 4 WEBSTER STREET NORTH TONAWANDA, NY 14120	N/A MATCHING GRANT	PUBLIC	55,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			216,500.

THE PAUL F AND MARGARET M WUTZ FOUNDATION 34-1939673

FORM 6781 CONTRACTS & STRADDLES STATEMENT 9

A IDENTIFICATION OF ACCOUNT	B (LOSS)	C GAIN
FROM K-1: POWERSHARES DB COMMODITY INDEX TRACKING FUND		3,502
FROM K-1: POWERSHARES DB AGRICULTURE FUND		2,244
FROM K-1: UNITED STATES OIL FUND, LP		9,075
FROM K-1: UNITED STATES NATURAL GAS FUND, LP	(8,980)	
TO FORM 6781, PG 1, LN 1	(8,980)	14,821