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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning **, 2009, and ending , 20**

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation JEAN THOMAS LAMBERT FOUNDATION		A Employer identification number 34-1897221	
	Number and street (or P O box number if mail is not delivered to street address) C/O PATRICK J. WESCHLER, 3800 EMBASSY PARKWAY		Room/suite 300	B Telephone number (see page 10 of the instructions) 330-258-6410
	City or town, state, and ZIP code AKRON, OH 44333-8332			
<p>H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation</p> <p>I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 1,671,825 (Part I, column (d) must be on cash basis)</p> <p>J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____</p>				
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income
		(d) Disbursements for charitable purposes (cash basis only)		

Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	401,260		
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	130	130	
	4 Dividends and interest from securities	26,541	26,541	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	(114,686)		
	b Gross sales price for all assets on line 6a	379,029		
	7 Capital gain net income (from Part IV, line 2)			
	8 Net short-term capital gain	0		
	9 Income modifications			
	10a Gross sales less returns and allowances			
Operating and Administrative Expenses	b Less: Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)	361	361	
	12 Total. Add lines 1 through 11	313,606	27,032	N/A
	13 Compensation of officers, directors, trustees, etc.	26,912	600	26,312
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	10,982		7,845
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)	9,970	9,970	
	17 Interest			
	18 Taxes (attach schedule) (see page 14 of the instructions)	917	588	
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy	5,450	122	5,328
	21 Travel, conferences, and meetings	3,322		3,322
	22 Printing and publications			
	23 Other expenses (attach schedule)	4,241	112	4,129
	24 Total operating and administrative expenses.	61,794	11,392	N/A 46,936
	Add lines 13 through 23			
	25 Contributions, gifts, grants paid	222,818		222,818
	26 Total expenses and disbursements. Add lines 24 and 25	284,612	11,392	N/A 269,754
	27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)	28,994	15,640	N/A

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	438,063	188,369	188,369
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,303	107	107
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
Liabilities	11	Investments—land, buildings, and equipment: basis ►			
		Less: accumulated depreciation (attach schedule) ►			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,146,220	1,426,105	1,483,349
	14	Land, buildings, and equipment, basis ►			
		Less: accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,585,586	1,614,581	1,671,825
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)			
	23	Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,585,586	1,614,581	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	1,585,586	1,614,581	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,585,586	1,614,581	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,585,586
2	Enter amount from Part I, line 27a	2	28,994
3	Other increases not included in line 2 (itemize) ► ROUNDING	3	1
4	Add lines 1, 2, and 3	4	1,614,581
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,614,581

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brck warehouse, or common stock, 200 sns MiLC Cu)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED STATEMENT					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a			(114,686)		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	(114,686)	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	{ }		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	242,927	1,220,150	1990960
2007	188,050	1,145,088	.1642232
2006	231,483	841,360	.2751295
2005	327,489	698,624	.4687629
2004	310,889	599,505	5185778
2 Total of line 1, column (d)			2 1,625,7878
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .3251576
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 1,247,204
5 Multiply line 4 by line 3			5 405,528
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 156
7 Add lines 5 and 6			7 405,684
8 Enter qualifying distributions from Part XII, line 4			8 269,754
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	313		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b				
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	2	0		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				
3	Add lines 1 and 2	3	313		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	313		
6	Credits/Payments:				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	420		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d	7	420		
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	107		
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ►	107	Refunded ►	11	0

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	✓
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b	✓
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c	✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3	✓
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	✓
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► OHIO - see attached explanation	8b	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	9	✓
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	✓

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) **11** ✓

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? **12** ✓

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **NONE** **13** ✓

14 The books are in care of ► **NANCY REYMANN** Telephone no. ► **330/376-5300**
Located at ► **3800 EMBASSY PARKWAY, SUITE 300, AKRON, OH** ZIP+4 ► **44333-8332**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here, and enter the amount of tax-exempt interest received or accrued during the year ► **15** □

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No

b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► □

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes No
If "Yes," list the years ► **20** , **20** , **20** , **20**

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
► **20** , **20** , **20** , **20**

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here			5b	✓
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b	✓
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE				
.....				
.....				
.....				
.....				
.....				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
.....				
.....				
.....				
.....				
.....				
Total number of other employees paid over \$50,000				-0-

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	►	-0-

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1		
2		
All other program-related investments See page 24 of the instructions		
3		
Total. Add lines 1 through 3	►	NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,056,082
b	Average of monthly cash balances	1b	210,115
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,266,197
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,266,197
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	18,993
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,247,204
6	Minimum investment return. Enter 5% of line 5	6	62,360

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6	1	62,360
2a	Tax on investment income for 2009 from Part VI, line 5	2a	313
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	313
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	62,047
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	62,047
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	62,047

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	269,754
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	269,754
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	269,754

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				62,047
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0	
b Total for prior years: 20_____,20_____,20_____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	281,233			
b From 2005	293,120			
c From 2006	190,122			
d From 2007	132,514			
e From 2008	182,336			
f Total of lines 3a through e	1,079,325			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 269,754			0	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount	207,707			62,047
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,287,032			
b Prior years' undistributed income. Subtract line 4b from line 2b	0			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	0			
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions	0			
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions	0			
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010	0			0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	281,233			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,005,799			
10 Analysis of line 9:				
a Excess from 2005	293,120			
b Excess from 2006	190,122			
c Excess from 2007	132,514			
d Excess from 2008	182,336			
e Excess from 2009	207,707			

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

See Attached

b. The form in which applications should be submitted and information and materials they should include:

See Attached

s. Any submission deadlines:

See Attached

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Attached

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHED SCHEDULE				222,818
Total				► 3a 222,818
<i>b Approved for future payment</i>				
NONE				
Total				► 3b -0-

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income	Excluded by section 512, 513, or 514	(e) Related or exempt function income (See page 28 of the instructions.)	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount
1	Program service revenue:				
a					
b					
c					
d					
e					
f					
g	Fees and contracts from government agencies				
2	Membership dues and assessments			14	130
3	Interest on savings and temporary cash investments			14	26,541
4	Dividends and interest from securities				
5	Net rental income or (loss) from real estate:				
a	Debt-financed property				
b	Not debt-financed property				
6	Net rental income or (loss) from personal property				
7	Other investment income				
8	Gain or (loss) from sales of assets other than inventory			18	(114,686)
9	Net income or (loss) from special events				
10	Gross profit or (loss) from sales of inventory				
11	Other revenue: a SEE ATTACHMENT FOR PART 1, LINE 11			14	361
b					
c					
d					
e					
12	Subtotal. Add columns (b), (d), and (e)				(87,654)
13	Total. Add line 12, columns (b), (d), and (e)				(87,654)

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash (2) Other assets	1a(1)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations	1b(1)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1b(2)	✓
	d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.	1b(3)
e			1b(4)
	f		1b(5)
g			1b(6)
	h		1c

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Sign Here

 Nancy Beyman
Signature of officer or trustee

5/13/10

PRESIDENT

Title

Sign Here	Signature of preparer/trusted		Date	File No.
	Paid Preparer's Use Only	Preparer's signature ► 	Date 05/12/10	Check if self-employed ► <input checked="" type="checkbox"/>
Firm's name (or yours if self-employed), address, and ZIP code ►		ANITA SZEGVARI, CPA, 3800 EMBASSY PARKWAY SUITE 300, AKRON, OH 44333-8332		EIN ► 26-1965107 Phone no 330-643-0238

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2009

Name of the organization

JEAN THOMAS LAMBERT FOUNDATION

Employer identification number

34 : 1897221

Organization type (check one):**Filers of:**

Form 990 or 990-EZ

Section:

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33½% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JEAN THOMAS LAMBERT FOUNDATION	Employer identification number 34 : 1897221
--	--

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JEAN THOMAS LAMBERT CLAT, EIN: 31-6630147 C/O PATRICK J. WESCHLER, 3800 EMBASSY PARKWAY SUITE 300, AKRON, OH 44333-8332	\$ 400,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)



STATE OF OHIO
OFFICE OF THE ATTORNEY GENERAL
JIM PEIRO, ATTORNEY GENERAL

Charitable Law
150 E. Gay St., 23rd Floor
Columbus, OH 43215-3130

Telephone: (614) 466-3180
Facsimile: (614) 466-9788
www.ag.state.oh.us

April 2, 2004

Dear Charitable Trustee:

Our records indicate that your organization is registered with the Attorney General pursuant to Ohio's Charitable Trust Act. This letter is being sent to inform you of recent changes to the Administrative Rules and Regulations of Ohio's Charitable Trust Act. **This is not a notification of a delinquency.**

If your organization files a federal form 990, 990-PF or 990-EZ with the Internal Revenue Service, it has been required to file a copy of the federal tax return with our office in the past. However, recent changes to the Administrative Rules now allow organizations headquartered in Ohio to submit the enclosed "VERIFICATION OF FILING WITH THE INTERNAL REVENUE SERVICE" form in lieu of the federal tax return, along with any applicable filing fee. The verification form simply certifies that an organization has submitted the required federal tax return to the Internal Revenue Service. The Internal Revenue Service is now providing the Attorney General with information regarding federal tax filings. Therefore, you will only need to complete the enclosed verification form and return it to our office on or before the fifteenth day of the fifth month following the close of your organization's fiscal tax year, or by any federal extension of time, along with any applicable filing fee. It is important that the required filing fee be postmarked by the financial report due date to avoid assessment of a \$200.00 late fee. Checks should be made payable to "Treasurer, State of Ohio".

If your organization is not based in Ohio, or files a federal form 1041, you will continue to submit a complete copy of your financial return with all attachments, along with any applicable filing fee. Please submit an asset schedule, or you may indicate the fair market value of assets on the federal form 1041.

If your organization had gross receipts of less than twenty-five thousand dollars, or does not otherwise file a federal tax return, you must file the "Annual Financial Report of Charitable Organization." This form is available through our website at www.ag.state.oh.us/ag_forms/charitable_law.htm. If the reported total assets exceed twenty-five thousand dollars, a filing fee is also due. Again, it is important that the required filing fee be postmarked by the financial report due date to avoid assessment of a \$200.00 late fee.

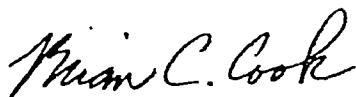
Also available through our website are instructions for filing the Annual Financial Report of Charitable Organization, a copy of Ohio's Charitable Trust Act (Revised Code Chapter 109.23-33), the revised Administrative Rules and Regulations, the Verification of Filing with the Internal Revenue Service form, and an information sheet which further explains the requirements under this law.

If you do not have access to the Attorney General's website, please contact our office at the telephone number listed below to obtain the required forms.

The Attorney General appreciates your cooperation in complying with these registration requirements. The registry serves to increase public confidence in the integrity of Ohio's charities. If you have any questions, do not hesitate to contact the Charitable Law Section at (614) 466-3180. Thank you for your cooperation and for your work in promoting charitable giving in Ohio.

Sincerely,

JIM PETRO
ATTORNEY GENERAL



Brian C. Cook
Senior Deputy Attorney General
Charitable Law Section
150 East Gay Street, 23rd Floor
Columbus, Ohio 43215-3130
(614) 466-3180

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2009 FORM 990-PF

PART I - ANALYSIS OF REVENUE AND EXPENSES

	(a) Revenue and expenses per <u>books</u>	(b) Net investment income	(c) Adjusted <u>net income</u>	(d) Disburse for charitable <u>purposes</u>
<u>Line 1 Contributions, gifts, grants, etc. received</u>				
Jean Thomas Lambert CLAT, EIN: 31-6630147 (See Sch. B, Part 1, Item 1)	400,000			
George Richard	35			
Margo Lane	50			
Walton & Pat Silver	500			
Dale & Peggy Koblenzer	100			
Sara Finan	25			
Anne Bigglestone	100			
Deborah Cook	100			
Justin Hardesty	100			
Jean and Pete Wicks	100			
Jim and Missie Broers	25			
Dick and Gindy Smith	25			
Linda & Bill Thomas	100			
	<u>401,260</u>			
<u>Line 3 Interest on savings and temporary cash investments</u>				
Raymond James (agent)	130	130		

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2009 FORM 990-PF

PART I - ANALYSIS OF REVENUE AND EXPENSES

	(a) Revenue and expenses per <u>books</u>	(b) Net investment income	(c) Adjusted <u>net income</u>	(d) Disburse for charitable <u>purposes</u>
<u>Line 4 Dividends and interest from securities</u>				
Raymond James (agent) - interest and dividends	26,541	26,541		
<u>Line 11 Other income</u>				
Raymond James (agent) - nondividend distributions Tyco (\$221) & Freddie Mac (\$12) class action settlements	128 233 361	128 233 361		
<u>Line 13 Compensation of officers, directors, trustees, etc.</u>				
Nancy Reymann - wages	26,912	600	26,312	
<u>Line 16 a) Legal fees</u>				
Conferences with trustees re: grants and foundation meetings; review of grant requests, preparation of documents and grant information for board meetings; preparation of Form 990-PF; work in connection with Determination Letter request for scholarship granting authority, manage checkbook.			10,982	7,845

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2009 FORM 990-PF

PART I - ANALYSIS OF REVENUE AND EXPENSES

	(a) Revenue and expenses per <u>books</u>	(b) Net investment <u>income</u>	(c) Adjusted <u>net income</u>	(d) Disburse. for charitable <u>purposes</u>
<u>Line 16 c) Other professional fees</u>				
Raymond James - Investment management fees	9,970	9,970	9,970	
<u>Line 18 Taxes</u>				
Raymond James - foreign tax	588	588	588	
U.S. Treasury - 2005 excise tax	16	0	0	
U.S. Treasury - 2009 excise tax	<u>313</u> 917	<u>0</u> 588	<u>0</u> 588	
<u>Line 20 Occupancy</u>				
Buckingham, Doolittle & Burroughs - rental of office space	4,950	110	110	4,840
McKee Botanical - two months rental of office space	<u>500</u> 5,450	<u>11</u> 122	<u>11</u> 122	<u>489</u> 5,328
<u>Line 21 Travel, conferences, meetings</u>				
Foundation meeting expenses	1,629			1,629
Conference travel expenses	1,233			1,233
Ohio Grantmakers Forum - conference fee	<u>460</u> 3,322	<u>460</u> 3,322	<u>460</u> 3,322	<u>460</u> 3,322

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2009 FORM 990-PF

PART I - ANALYSIS OF REVENUE AND EXPENSES

	(a) Revenue and expenses per <u>books</u>	(b) Net investment income	(c) Adjusted <u>net income</u>	(d) Disbursements for charitable <u>purposes</u>
Raymond James - investment expense on WHMTs	78	78	0	0
Paychex - payroll administration expenses	1,699		1,699	
Ohio AG filing fee	200		200	
Council on Foundations - membership fees and resource materials	599		599	
Wireless ARC - telephone equipment	723	16	707	
Ohio Bureau of Workers Comp - account fee	156		156	
The Cincinnati Insurance Co. - business owners policy	375	8	367	
Office supplies including toner cartridge, printer, ink, postage			0	
domain name annual fee and supplies	411	9	402	
	4,241	112	4,129	

Line 23 Other expenses

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2009 FORM 990-PF

PART II BALANCE SHEETS

SHS, PAR VALUE OR <u>UNITS</u>	<u>DESCRIPTION</u>	BOOK <u>VALUE</u>	FAIR MARKET <u>VALUE</u>
LINE 1 - CASH	RAYMOND JAMES CLIENT INTEREST PROGRAM	188,369	188,369
LINE 13 - INVESTMENTS - OTHER			
2,154.241	ARTISAN MID CAP VALUE FUND	34,455	38,733
5,231.587	DODGE & COX INTERNATIONAL	164,051	166,626
796.124	DODGE & COX STOCK FUND	70,842	76,539
5,736 086	EAGLE CAPITAL APPRECIATION	139,261	144,549
3,136.329	EAGLE MID CAP STOCK FUND	72,550	71,822
2,876.190	FIRST EAGLE GLOBAL FUND CLASS A	114,606	114,990
4,595 805	OAKMARK INTERNATIONAL SMALL CAP FUND	49,298	54,644
1,983.473	KEELEY SMALL CAP VALUE FUND M/F	38,212	39,312
4,808.280	LOOMIS SAYLES BOND FUND	55,319	63,902
2,682.482	T. ROWE PRICE INTERNATIONAL DISCOVERY	92,281	99,118
11,479 768	SENTINEL SMALL COMPANY FUND	68,971	72,323
3,243.378	THIRD AVENUE REAL ESTATE VALUE FUND	62,010	66,362
14,483.670	VANGUARD TOTAL BOND MARKET INDEX FUND	149,093	149,906
3,036.335	VANGUARD INFLATION PROTECTED SECURITIES	37,690	38,106

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2009 FORM 990-PF

PART II BALANCE SHEETS

SHS, PAR VALUE OR UNITS	DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
2,023.000	POWERSHARES GLOBAL ETF AGGREGATE	15,592	27,412
\$ 25,000	VERIZON NEW ENGLAND, INC. DEB	27,095	26,647
\$ 10,000	GE CAPITAL CORP INTERNOTES	10,010	10,031
\$ 10,000	HONEYWELL INTERNATIONAL DEB	13,522	12,709
\$ 15,000	JOHN HANCOCK LIFE INSURANCE CO	14,901	14,858
\$ 30,000	GINNIE MAE POOL #647986	24,346	20,360
\$ 70,000	CAPITAL ONE BANK GLEN ALLEN, VA, 5%	70,000	73,500
3,759.308	RYDEX SGI MANAGED FUTURES STRATEGY	<u>102,000</u>	<u>100,900</u>
TOTAL INVESTMENTS - OTHER		1,426,105	1,483,349

LINE 15 - OTHER ASSETS

2010 PREPAID EXCISE TAX	<u>107</u>	<u>107</u>
TOTAL ASSETS	<u>1,614,581</u>	<u>1,671,825</u>

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2009 Form 990-PF

Part IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

a) List and describe the kinds of property sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost or Other Basis	h) Gain or Loss
1,624.01 shs Neuberger Berman Intl	P	Various	8/19/2009	21,495	16,197	5,298
\$100,000 American Chartered Bank	P	1/4/2008	1/26/2009	100,000	100,000	0
952.98 shs Artisan Mid Cap Value Fund	P	Various	8/19/2009	14,980	18,293	(3,313)
\$20,000 CIT Group, Inc.	P	8/19/2005	7/17/2009	7,310	19,300	(11,990)
383.36 shs Dodge & Cox Stock Fund N/L	P	3/6/2008	8/19/2009	32,980	47,118	(14,138)
2,316.97 shs Eagle Capital Apprec. Fund	P	Various	8/19/2009	49,980	61,699	(11,719)
527.98 shs Eagle Stock Fund Class	P	Various	8/19/2009	24,980	34,681	(9,701)

JEAN THOMAS LAMBERT FOUNDATION
 EIN: 34-1897221
 2009 Form 990-PF

Part IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

a) List and describe the kinds of property sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost or Other Basis	h) Gain or Loss
\$10,000 Federal Home Loan Mortgage Cor	P	1/4/2008	3/4/2009	10,000	9,975	25
1100 shs JPMorgan Chase Capital XVI Tr	P	8/19/2005	3/4/2009	15,777	28,127	(12,350)
895.36 shs Keeley Small Cap Value Fund CL	P	12/26/2007	8/19/2009	16,000	25,912	(9,912)
3,267.89 shs Neuberger Berman International	P	Various	8/19/2009	43,254	73,613	(30,359)
4,424.78 shs Sentinel Small Company Fund	P	Various	8/19/2009	25,000	33,580	(8,580)
931 shs Third Avenue Real Estate Value	P	Various	8/19/2009	16,980	24,927	(7,947)
Ginnie Mae - Return of Capital	P	Various	Various	293	293	0
			TOTAL	<u>379,029</u>	<u>493,715</u>	<u>(114,686)</u>

THE JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221

2009 990-PF

PAGE 4, PART VII-A, QUESTION 8b EXPLANATION

The State of Ohio has requested that foundations that must file with its Charitable Law Section file with the state a form entitled "Verification of Filing with the Internal Revenue Service" rather than filing the 990-PF with the state. See attached copy of the letter Ohio foundations received from the Ohio Attorney General's Charitable Law Section.

The Jean Thomas Lambert Foundation will file its 2009 "Verification of Filing with the Internal Revenue Service" form with Ohio the same day that it files its 2009 990-PF with IRS.

«AK3 846010_v1»

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2009 FORM 990-PF

PART VIII - INFORMATION ABOUT OFFICERS, DIRECTORS, TRUSTEE, FOUNDATION MANAGERS, HIGHLY PAID EMPLOYEES AND CONTRACTORS

<u>(a) Name and address</u>	<u>(b) Title, and average hours per week devoted to position</u>	<u>c) Compensation</u>	<u>d) Contri to employee benefit & def comp</u>	<u>e) Expense account, other allowances</u>
NANCY REYMAN 30 S. WHEATON RD., AKRON, OH 44313	PRESIDENT & TRUSTEE - 16 HRS	26,912	0	0
THOMAS LAMBERT 965 23 ROAD, GRAND JUNCTION, CO 81505	TRUSTEE 2 hrs	0	0	0
PATRICK REYMAN 30 S WHEATON RD , AKRON, OH 44313	SECRETARY & TRUSTEE - 2 hrs	0	0	0
ADAM REYMAN 220 SOUTH TAYLOR RD GUNNISON, CO 81230	TRUSTEE 2 hrs	0	0	0

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2009 FORM 990-PF

Part XV - Supplementary Information

2. - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

NOTE: The foundation only makes contributions (other than scholarships, see below) to preselected charitable organizations and does not accept unsolicited requests for funds.

The foundation accepts scholarship applications under the following conditions:

a) Name, address and telephone number of the person to whom applications should be addressed.

Nancy Reymann, President
Jean Thomas Lambert Foundation
3800 Embassy Parkway, Suite 300
Akron, OH 44333-8332
Phone: 330-376-5300

b) The form in which applications should be submitted and information and materials they should include.

Scholarship applicants should obtain scholarship forms from their school guidance counselors/office.

c) Any submission deadlines:

March 15 of year of college entrance

d) Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Scholarship is available to Summit County, OH high school seniors with at least a 3.0 GPA during their junior and senior years, at least a 20 on their ACT and demonstrated financial need.

JEAN THOMAS LAMBERT FOUNDATION
EIN: 34-1897221
2009 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS INDIVIDUAL, SHOW RELATION</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
MUSEUM OF NATURAL HISTORY, 1 WADE OVAL DR , UNIVERSITY CIRCLE, CLEVELAND OH 44106-1767	N/A	PUBLIC CHARITY	ANNUAL FUND - GENERAL SUPPORT	5,000
MYELOMA INST - UNIVERSITY OF ARKANSAS FOR MEDICAL SERVICES 4301 WEST MARKHAM, SLOT 816 LITTLE ROCK, ARKANSAS 72205	N/A	PUBLIC CHARITY	ANNUAL FUND - GENERAL SUPPORT	5,000
THE NATURE CONSERVANCY, 3500 LORAIN AVE., SUITE 501, CLEVELAND, OH 44113	N/A	PUBLIC CHARITY	LAND ACQUISITION - GENERAL SUPPORT	20,000
GRAND RIVER PARTNERS, 70 SOUTH PARK PLACE, PAINESVILLE, OH 44077	N/A	PUBLIC CHARITY	ACQUISITION OF LAND IN ASHCROFT WOODS	1,500
McKEE BOTANICAL GARDEN, 350 U S HIGHWAY 1, VERO BEACH, FL 32962	N/A	PUBLIC CHARITY	OPERATING SUPPORT FOR HORTICULTURAL STAFF	2,000

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PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>RECIPIENT NAME AND ADDRESS</u>	<u>IF RECIPIENT IS INDIVIDUAL, SHOW RELATION</u>	<u>FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
CRESTED BUTTE AVALANCHE CENTER PO BOX 1061, CRESTED BUTTE, CO 81224	N/A	PUBLIC CHARITY	AVALANCHE FORECASTING - STAFF TRAINING	3,000
THE BECK CENTER FOR THE ARTS 17801 DETROIT AVE LAKEWOOD, OH 44107	N/A	PUBLIC CHARITY	PURCHASE OF COMPUTER HARDWARE/SOFTWARE - FEASIBILITY STUDY TO TRANSFORM ANNEX BLDG TO DANCE CENTER	20,000
UNITED WAY OF SUMMIT CTY, OH 90 N. PROSPECT ST , AKRON, OH 44304-1273	N/A	PUBLIC CHARITY	UTILITY ASSISTANCE PROGRAM - AMHA EARLY CHILDHOOD INITIATIVE	7,500
AKRON SYMPHONY ORCHESTRA, 17 N BROADWAY ST , AKRON, OH 44308	N/A	PUBLIC CHARITY	ANNUAL FUND - GENERAL SUPPORT	1,000
OHIO HUMANITIES COUNCIL, 471 E BROAD ST SUITE 1620, COLUMBUS, OH 43215-3857	N/A	PUBLIC CHARITY	ANNUAL FUND - GENERAL SUPPORT	1,000

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ST PAUL'S EPISCOPAL CHURCH 1361 W. MARKET ST , AKRON, OH 44313	N/A	PUBLIC CHARITY	GENERAL OPERATING FUND	12,000
CLIFFSIDE ARTS COLLABORATIVE P O BOX 396, HINCKLEY, OH 44233-9301	N/A	TYPE 1 SUPPORTING ORGANIZATION	INTERNSHIP PROGRAM - GENERAL SUPPORT	4,500
WESTERN RESERVE HISTORICAL SOCIETY, 10825 EAST BLVD CLEVELAND, OH 44106	N/A	PUBLIC CHARITY	GENERAL OPERATIONS	30,000
UNIVERSITY CIRCLE, INC , 10831 MAGNOLIA DR , CLEVELAND, OH 44106-1997	N/A	PUBLIC CHARITY	GENERAL SUPPORT	5,000
CASCADE LOCKS PARK ASSN, 248 FERNDALE ST , AKRON, OH 44304	N/A	PUBLIC CHARITY	EDUCATIONAL AND GENERAL SUPPORT	2,000

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OHIO AND ERIE CANALWAY COALITION, 520 SOUTH MAIN ST., STE 2452, AKRON, OH 44311	N/A	PUBLIC CHARITY	LANDSCAPING AT HOWE HOUSE	25,000
THE PROSTATE CANCER CURE CORP. (dba ONE-IN-SIX FOUNDATION) 106 S MAIN ST, AKRON, OH 44308	N/A	PUBLIC CHARITY	GENERAL SUPPORT	1,000
CAMPUS CRUSADE FOR CHRIST P O BOX 628222, ORLANDO, FL 32862-8222	N/A	PUBLIC CHARITY	ATHLETES IN ACTION MINISTRY	33,000
(AIARE) AMERICAN INSTITUTE FOR AVALANCHE RESEARCH & EDUCATION 211 S TELLER, GUNNISON, CO 81230	N/A	PUBLIC CHARITY	GENERAL SUPPORT	2,500
COLORADO FOURTENNERS INITIATIVE 607 TENTH ST, SUITE 107N, GOLDEN, CO 80401	N/A	PUBLIC CHARITY	GENERAL SUPPORT	1,000

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CHOICES A COMMUNITY SOCIAL CENTER 320 E SOUTH ST., AKRON, OH 44311		PUBLIC CHARITY	GENERAL SUPPORT	3,000
CUYAHOGA VALLEY NATIONAL PARK ASSOC 3675 OAK HILL ROAD, PENINSULA, OH 44264	N/A	PUBLIC CHARITY	RESTORATION FUND FOR HISTORIC HOMES IN NATIONAL PARK FOR USE AS VOLUNTEER CENTER	25,000
HUMANE SOCIETY OF GREATER AKRON 7996 DARROW RD, TWINSBURG, OH 44087	N/A	PUBLIC CHARITY	GENERAL SUPPORT	1,000
DEVONTEE FERGUSON 1510 SUPERIOR AVE, AKRON, OH 44307	NONE	SCHOLARSHIP RECIPIENT	KENT STATE UNIVERSITY TUITION SCHOLARSHIP	<u>11.818</u>
			TOTAL	<u>211,000</u>