



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

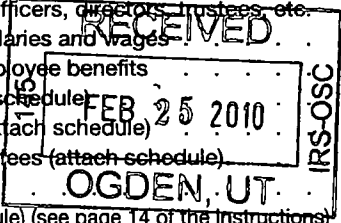
For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**

**G** Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation <b>KOSCIELNY FAMILY FOUNDATION INC</b>		<b>A</b> Employer identification number <b>34-1871438</b>
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B</b> Telephone number (see page 10 of the instructions) <b>440-250-0005</b>
	City or town, state, and ZIP code <b>WESTLAKE, OH 44145-2542</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>444,898</b>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	<b>25,000</b>			
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	<b>6</b>	<b>6</b>		
	<b>4</b> Dividends and interest from securities	<b>10,383</b>	<b>10383</b>		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	<b>-85,262</b>			
	<b>b</b> Gross sales price for all assets on line 6a				
	<b>7</b> Capital gain net income (from Part IV, line 2)				
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12</b> Total. Add lines 1 through 11	<b>-49,873</b>	<b>10,389</b>			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.				
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)				
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest	<b>375</b>	<b>375</b>		
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	<b>160</b>	<b>160</b>		
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	<b>200</b>	<b>200</b>		
	<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	<b>735</b>	<b>735</b>		
	<b>25</b> Contributions, gifts, grants paid	<b>31,008</b>			<b>31,008</b>
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	<b>31,743</b>	<b>735</b>		<b>31,008</b>	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	<b>-81,616</b>				
<b>b</b> Net investment income (if negative, enter -0-)		<b>9,654</b>			
<b>c</b> Adjusted net income (if negative, enter -0-)					

SCANNED MAR 11 2010



4

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing . . . . .	15,891	166,693	166,693
	2	Savings and temporary cash investments . . . . .			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	510,623	278,205	226,350
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ )				
16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	526,514	444,898	393,043	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ )			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	526,514	444,898	
28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	526,514	444,898		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	526,514	444,898		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	526,514
2	Enter amount from Part I, line 27a . . . . .	-81,616
3	Other increases not included in line 2 (itemize) ▶	
4	Add lines 1, 2, and 3 . . . . .	444,898
5	Decreases not included in line 2 (itemize) ▶	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	444,898

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	SEE ATTACHED SCHEDULE			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))
(j) F M V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any		
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	-85,262
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	55,000	519,484	.1059
2007	40,000	560,381	.0714
2006	50,000	459,421	.1088
2005	22,000	401,502	.0548
2004	15,500	329,957	.0470
<b>2</b>	<b>Total</b> of line 1, column (d)		<b>2</b> .3879
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> .0776
<b>4</b>	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5		<b>4</b> 323,214
<b>5</b>	Multiply line 4 by line 3		<b>5</b> 25,081
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)		<b>6</b> 97
<b>7</b>	Add lines 5 and 6		<b>7</b> 25,178
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.		<b>8</b> 31,008

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>97</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>97</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>97</b>
<b>6</b>	Credits/Payments:		
<b>a</b>	2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	<b>97</b>
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2010 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b>		✓
<b>1b</b>		✓
<b>1c</b>		✓
<b>2</b>		✓
<b>3</b>		✓
<b>4a</b>		✓
<b>4b</b>		
<b>5</b>		✓
<b>6</b>	✓	
<b>7</b>	✓	
<b>8a</b>		
<b>8b</b>	✓	
<b>9</b>		✓
<b>10</b>	✓	

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ▶				
14	The books are in care of ▶ <b>CAROLE D KOSCIELNY</b> Telephone no. ▶ <b>440-356-4544</b>			
	Located at ▶ <b>23535 QUAIL HOLLOW - WESTLAKE, OH 44145</b> ZIP+4 ▶			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. . . . . ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ <b>15</b>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . <b>1b</b>		
	Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . . <b>1c</b>		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 ____ , 20 ____ , 20 ____ , 20 ____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) . . . . . <b>2b</b>		✓
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 ____ , 20 ____ , 20 ____ , 20 ____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) . . . . . <b>3b</b>		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <b>4a</b>		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <b>4b</b>		✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE				

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total number of other employees paid over \$50,000**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		

**Total number of others receiving over \$50,000 for professional services** . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> NONE	
<b>2</b> .....	
<b>3</b> .....	
<b>4</b> .....	

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> N/A	
<b>2</b> .....	
<b>3</b> All other program-related investments. See page 24 of the instructions	

**Total. Add lines 1 through 3** . . . . . ▶



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	285,185
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	42,951
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	328,136
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	328,136
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	4,922
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	323,214
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	16,161

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	16,161
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5 . . . . .	<b>2a</b>	97
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	97
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	16,064
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	16,064
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	16,064

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	31,008
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	31,008
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	97
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	30,911

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7 . . . . .				25,178
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only . . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004 . . . . .				
<b>b</b> From 2005 . . . . .				
<b>c</b> From 2006 . . . . .				
<b>d</b> From 2007 . . . . .			13,156	
<b>e</b> From 2008 . . . . .			55,000	
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	68,156			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ <u>31,008</u>				
<b>a</b> Applied to 2008, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions) . . . . .				
<b>d</b> Applied to 2009 distributable amount . . . . .				
<b>e</b> Remaining amount distributed out of corpus	31,008			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	25,178			25,178
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	73,986			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .				
<b>9</b> <b>Excess distributions carryover to 2010.</b> Subtract lines 7 and 8 from line 6a . . . . .	73,986			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005 . . . . .				
<b>b</b> Excess from 2006 . . . . .				
<b>c</b> Excess from 2007 . . . . .			13,156	
<b>d</b> Excess from 2008 . . . . .			55,000	
<b>e</b> Excess from 2009 . . . . .			5,830	

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

ROBERT M KOSCIELNY      CAROLE D KOSCIELNY

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:  
 CAROLE D KOSCIELNY - 23535 QUAIL HOLLOW - WESTLAKE, OH 44145      440-356-4544

**b** The form in which applications should be submitted and information and materials they should include:  
 NONE

**c** Any submission deadlines:  
 NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 NONE

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> ROYAL FAMILY KIDS CAMP  6052 COVENTRY HURST LANE  HILLIARD, OH 43026			UNRESTRICTED	5,000
CHILDREN INCORPORATED  4205 DOVER ROAD  RICHMOND, VA 23221-3267			UNRESTRICTED	1,008
HABITAT FOR HUMANITY  121 HABITAT STREET  AMERICUS, GA 31709-3498			UNRESTRICTED	5,000
RIDGEWOOD UNITED METHODIST CHURCH  6330 RIDGE ROAD  PARMA, OH 44129			NEHEMIAH MISSION	5,000
FOOD FOR THE POOR, INC  6401 LYONS ROAD  COCONUT CREEK, FL 33073			UNRESTRICTED	10,000
<b>Total</b>				<b>31,008</b>
<b>b Approved for future payment</b>  PARENTS TELEVISION COUNCIL  707 WILSHIRE BOULEVARD - SUITE 2075  LOS ANGELES, CA 90017			UNRESTRICTED	5,000
<b>Total</b>				<b>0</b>







KOSCIELNY FAMILY FOUNDATION INC  
#34-1871438

24600 DETROIT ROAD - SUITE 202  
WESTLAKE, OHIO 44145

FOR THE YEAR ENDING DECEMBER 31, 2009

PAGE 1 - PART 1 - ANALYSIS OF REVENUE AND EXPENSES

LINE 18 - TAXES

EXCISE TAX PAID FOR 2008	136
FOREIGN TAX PAID	24
	-----
	160
	=====

LINE 23 - OTHER EXPENSES

STATE OF OHIO FILING FEE	200
	=====

PAGE 3 - PART IV - CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

SHORT TERM REALIZED GAIN PER FIDELITY INVESTMENT STATEMENTS	13,199
LONG TERM REALIZED LOSS PER FIDELITY INVESTMENT STATEMENTS	(94,975)
ITEMS NOT ON FIDELITY STATEMENTS - NABORS INDUSTRIES	(3,486)
	-----
	(85,262)
	=====

Accounts &amp; Trade &gt; Portfolio &gt; Tax Information &gt;

**Short-Term Realized Gain/Loss Details**

Help/Glossary | Download | Print

Account Family Foundation (Z72153320)

Tax Year: 2009 **2009 Realized Gain/Loss Summary**

As of 02/17/2010, 2:09 AM

	Realized Gain	Realized Loss	Disallowed Loss	Net Gain/Loss
Short-Term Realized Gain/Loss	\$52,829.36	-\$39,630.07	\$0.00	\$13,199.29
Long-Term Realized Gain/Loss <a href="#">Details</a>	\$812.69	-\$95,787.67	\$0.00	-\$94,974.98

**2009 Short-Term Realized Gain/Loss Details**

The information below lists realized gains and losses for transactions in your account as of the trade date and may not include all activity for the year. \*

Qty	Security Description	CUSIP	Date Acquired	Date Sold	Proceeds**	Cost Basis	Gain/Loss
300.0000	APACHE CORP	037411105	10/16/2008	04/15/2009	\$19,818.93	\$28,181.86	-\$8,362.93
2.0000	CALL (APA) APACHE CORP APR 105 (100 SHS)	0374119DA	01/21/2009	09/02/2008	\$3,234.48	\$158.00	\$3,076.48
2.0000	CALL (APA) APACHE CORP APR 105 (100 SHS)	0374119DA	02/02/2009	09/02/2008	\$3,234.48	\$88.00	\$3,146.48
<b>Total for Security</b>							<b>\$6,222.96</b>
2.0000	CALL (APA) APACHE CORP JUL 85 (100 SHS)	0374119GQ	04/15/2009	12/26/2008	\$1,550.49	\$289.50	\$1,260.99
4.0000	CALL (AZW) ANADARKO PETE CORP JAN 50 (100 SHS)	0325119AJ	11/19/2009	01/15/2009	\$1,952.42	\$4,971.00	-\$3,018.58
7.0000	CALL (AZW) ANADARKO PETE CORP FEB 55 (100 SHS)	0325119BK	01/14/2009	07/15/2008	\$11,189.09	\$78.00	\$11,111.09
7.0000	CALL (BZD) BOEING CO JAN 50 (100 SHS)	0970239AX	08/14/2009	12/17/2008	\$3,486.73	\$1,588.25	\$1,898.48
500.0000	CANADIAN NATURAL RESOURCES LTD COM NPV ISIN #CA1363851017 SEDOL #2171573	136385101	03/11/2009	10/26/2009	\$34,414.76	\$31,019.78	\$3,394.98
400.0000	CONSOL ENERGY INC	20854P109	02/25/2009	10/22/2009	\$19,090.18	\$20,059.04	-\$968.86
100.0000	CONOCOPHILLIPS	20825C104	10/31/2008	01/06/2009	\$5,683.62	\$7,315.75	-\$1,632.13



1.0000	CALL (COP) CONOCOPHILLIPS MAY 65 (100 SHS)	20825C9EM	01/21/2009	11/04/2008	\$451.24	\$73.00	\$378.24
11.0000	CALL (GLW) CORNING INC JAN 15 (100 SHS)	2193509AC	10/28/2009	01/06/2009	\$1,358.74	\$1,006.25	\$352.49
1000.0000	NABORS INDUSTRIES LTD COM USD0.001	G6359F103	10/21/2008	10/02/2009	\$19,209.50	\$31,422.07	-\$12,212.57
100.0000	NABORS INDUSTRIES LTD COM USD0.001	G6359F103	10/21/2008	10/02/2009	\$1,920.09	\$3,142.21	-\$1,222.12
<b>Total for Security</b>							<b>-\$13,434.69</b>
10.0000	FOR JOURNALS ONLY	G6359F9FC	06/12/2009	01/16/2009	\$1,034.49	\$3,515.50	-\$2,481.01
6.0000	CALL (NBR) NABORS INDUSTRIES JUN 17 1/2 (100 SHS)	G6359F9FT	03/16/2009	01/08/2009	\$617.49	\$38.00	\$579.49
3.0000	CALL (NND) NOBLE CORPORATION JUN 27 1/2 (100 SHS)	G654229FY	06/12/2009	01/02/2009	\$859.74	\$2,650.25	-\$1,790.51
5.0000	PUT (NE ) NOBLE CORPORATION MAR 35 (100 SHS)	G654229OG	01/21/2009	09/26/2008	\$713.24	\$6,661.75	-\$5,948.51
5.0000	PUT (LEAP 2011) (OCPANADARKO PETE CORP JAN 40 (100 SHS)(OCP	0325129MH	08/13/2009	12/18/2008	\$7,038.21	\$2,261.75	\$4,776.46
3.0000	CALL(LEAP 2011) (OJPCONOCOPHILLIPS JAN 80 (100 SHS)(OJP	20825D9AP	04/15/2009	01/02/2009	\$1,504.74	\$283.25	\$1,221.49
3.0000	PUT (LEAP 2011) (OJPCONOCOPHILLIPS JAN 35 (100 SHS)(OJP	20825D9MG	04/15/2009	12/09/2008	\$2,509.73	\$2,380.25	\$129.48
400.0000	ORACLE CORPORATION	68389X105	06/26/2008	04/15/2009	\$7,395.80	\$8,682.29	-\$1,286.49
200.0000	ORACLE CORPORATION	68389X105	06/26/2008	04/21/2009	\$3,847.90	\$4,341.14	-\$493.24
<b>Total for Security</b>							<b>-\$1,779.73</b>
14.0000	CALL (ORQ) ORACLE CORPORATION JUN 22 (100 SHS)	68389X9FV	02/23/2009	12/19/2008	\$961.49	\$218.00	\$743.49
14.0000	CALL (ORQ) ORACLE CORPORATION JUN 22 (100 SHS)	68389X9FV	03/06/2009	01/21/2009	\$681.49	\$78.00	\$603.49
<b>Total for Security</b>							<b>\$1,346.98</b>

4.0000	CALL(LEAP 2011) (OWBAPACHE CORP JAN 120 (100 SHS)OWB	0374129AD	08/17/2009	01/02/2009	\$3,508.98	\$1,811.00	\$1,697.98
4.0000	PUT (LEAP 2011) (OWFAPACHE CORP JAN 65 (100 SHS)(OWF	0374149MM	08/13/2009	12/18/2008	\$7,428.95	\$2,411.00	\$5,017.95
15.0000	CALL (PFE) PFIZER INC SEP 20 (100 SHS)	7170819ID	02/27/2009	01/21/2009	\$1,060.74	\$83.00	\$977.74
5.0000	CALL (PXY) PROCTER & GAMBLE CO JAN 65 (100 SHS)	7427189AM	01/20/2009	07/01/2008	\$1,063.24	\$0.00	\$1,063.24
2.0000	CALL (SDF) CONSOL ENERGY INC JAN 40 (100 SHS)	20854P9AH	07/30/2009	01/15/2009	\$970.49	\$506.83	\$463.66
1.0000	CALL (SDF) CONSOL ENERGY INC JAN 40 (100 SHS)	20854P9AH	07/30/2009	04/21/2009	\$206.24	\$253.42	-\$47.18
							<b>\$416.48</b>
2.0000	CALL (SDF) CONSOL ENERGY INC APR 50 (100 SHS)	20854P9DJ	01/12/2009	01/06/2009	\$480.49	\$199.50	\$280.99
11.0000	CALL (TTW) AT&T INC JUL 30 (100 SHS)	00206S9GF	05/08/2009	01/21/2009	\$1,270.74	\$118.00	\$1,152.74
2.0000	CALL (UNH) UNITEDHEALTH GROUP JUN 30 (100 SHS)	91324P9FF	03/23/2009	12/30/2008	\$500.49	\$68.00	\$432.49
1.0000	CALL(LEAP 2011) (VJBNOBLE CORPORATION JAN 35 (100 SHS)(VJB	G654249AG	07/30/2009	06/12/2009	\$916.56	\$678.75	\$237.81
2.0000	CALL(LEAP 2011) (VJBNOBLE CORPORATION JAN 35 (100 SHS)(VJB	G654249AG	07/31/2009	06/12/2009	\$1,833.11	\$1,349.50	\$483.61
							<b>\$721.42</b>
3.0000	PUT (LEAP 2011) (VJBNOBLE CORPORATION JAN 25 (100 SHS)(VJB	G654269ME	04/21/2009	01/20/2009	\$2,962.93	\$2,020.25	\$942.68
2.0000	PUT (LEAP 2011) (VJBNOBLE CORPORATION JAN 25 (100 SHS)(VJB	G654269ME	07/21/2009	01/20/2009	\$1,975.29	\$689.50	\$1,285.79
							<b>\$2,228.47</b>
10.0000	CALL(LEAP 2011) (VRBNABORS INDUSTRIES JAN 22 1/2 (100 SHS)	G6359G9AX	08/14/2009	06/12/2009	\$3,504.40	\$2,515.50	\$988.90
9.0000	CALL(LEAP 2011) (VRBNABORS INDUSTRIES JAN 40 (100 SHS)(VRB	G6359G9AH	01/20/2009	08/05/2008	\$1,789.45	\$0.00	\$1,789.45
5.0000	CALL(LEAP 2010) (WLZALLSTATE	0200049AL	01/23/2009	01/23/2008	\$1,688.22	\$208.00	\$1,480.22

CORP JAN 60 (100 SHS)(WLZ)								
3.0000	CALL(LEAP 2012) (YPCANADARKO PETE CORP JAN 50 (100 SHS)(YPC	0325139AJ	04/15/2009	01/15/2009	\$1,464.31	\$1,630.25		-\$165.94
2.0000	CALL(LEAP 2012) (YWAAPACHE CORP JAN 90 (100 SHS)(YWA	0374119AR	04/15/2009	12/17/2008	\$2,710.48	\$849.50		\$1,860.98
<b>Total \$189,094.18</b>								<b>\$13,199.29</b>

\* Fidelity is required to report proceeds from sales of securities to the Internal Revenue Service. Fidelity provides cost basis and associated realized gain and loss information to you as a courtesy service. Such information may not reflect all adjustments necessary for tax reporting purposes. You should verify cost basis and corresponding gain/loss information provided by Fidelity against your own records when calculating reportable gain or loss resulting from a sale. You are solely responsible for the accuracy of cost basis and gain/loss information reported to federal, state, and other taxing authorities. Fidelity makes no warranties with respect to, and specifically disclaims any liability arising out of your use of, or any tax position taken in reliance upon, Fidelity-provided cost basis and gain/loss information. Unless otherwise specified, Fidelity determines cost basis at the time of sale based on the first-in, first-out (FIFO) method (for unrestricted securities other than open-end mutual funds) or the average cost-single category (ACSC) method (for open-end mutual funds). Consult your tax advisor for further information.

\*\* Less commissions.

If securities held in your account are restricted for sale under your company's stock plan rules, Fidelity will use the FIFO method for lots available for sale.

#### IMPORTANT INFORMATION

If you incur a realized loss on a security and you repurchase additional shares of the same security 30 days before or after the sale, the repurchase may result in the loss being deferred under the "wash sale" provisions of the Internal Revenue Code. Purchases include shares acquired through reinvested dividends. Other transactions may result in loss deferrals including "straddles" and certain option strategies. You should consult your tax advisor for additional information.



© 1998–2010 FMR LLC

All rights reserved

[Terms of Use](#) [Privacy](#) [Security](#) [Site Map](#)

Accounts &amp; Trade &gt; Portfolio &gt; Tax Information &gt;

## Long-Term Realized Gain/Loss Details

Help/Glossary | Download | Print

Account Family Foundation (Z72153320)

Tax Year: 2009 

## 2009 Realized Gain/Loss Summary

As of 02/17/2010, 2:09 AM

		Realized Gain	Realized Loss	Disallowed Loss	Net Gain/Loss
Short-Term Realized Gain/Loss	Details	\$52,829.36	-\$39,630.07	\$0.00	\$13,199.29
Long-Term Realized Gain/Loss		\$812.69	-\$95,787.67	\$0.00	-\$94,974.98

## 2009 Long-Term Realized Gain/Loss Details

The information below lists realized gains and losses for transactions in your account as of the trade date and may not include all activity for the year. \*

Qty	Security Description	CUSIP	Date Acquired	Date Sold	Proceeds**	Cost Basis	Gain/Loss
100.0000	APACHE CORP	037411105	09/12/2007	04/15/2009	\$6,606.31	\$7,850.00 c	-\$1,243.69
86.0000	APACHE CORP	037411105	10/16/2008	10/28/2009	\$8,170.36	\$8,078.80	\$91.56
114.0000	APACHE CORP	037411105	10/16/2008	10/28/2009	\$10,821.72	\$10,709.10	\$112.62
<b>Total for Security</b>							<b>-\$1,039.51</b>
300.0000	ANADARKO PETE CORP	032511107	12/07/2005	04/15/2009	\$12,646.33	\$14,356.50 c	-\$1,710.17
400.0000	CANADIAN NATURAL RESOURCES LTD COM NPV ISIN #CA1363851017 SEDOL #2171573	136385101	11/02/2006	06/09/2009	\$20,060.51	\$19,452.00 c	\$608.51
		136385101	Proceeds Adjustment		\$2,068.98	\$0.00 c	\$0.00
100.0000	CONSOL ENERGY INC	20854P109	10/13/2008	10/22/2009	\$4,772.54	\$6,352.42	-\$1,579.88
100.0000	CONSOL ENERGY INC	20854P109	10/17/2008	10/22/2009	\$4,772.54	\$6,356.42	-\$1,583.88
<b>Total for Security</b>							<b>-\$3,163.76</b>
675.0000	GENERAL ELECTRIC CO	369604103	07/22/1999	10/02/2009	\$10,402.23	\$26,320.79 c	-\$15,918.56
225.0000	GENERAL ELECTRIC CO	369604103	12/04/2002	10/02/2009	\$3,467.41	\$6,033.38 c	-\$2,565.97
<b>Total for Security</b>							<b>-\$18,484.53</b>
300.0000	CORNING INC	219350105	05/21/2008	08/17/2009	\$4,600.51	\$8,012.18	-\$3,411.67
600.0000	INTEL CORP	458140100	12/21/1998	10/28/2009	\$11,475.70	\$18,295.00 c	-\$6,819.30
100.0000	NABORS INDUSTRIES LTD COM	G6359F103	09/10/2007w	01/06/2009	\$1,359.99	\$5,077.85	-\$3,717.86

USD0.001							
600.0000	NABORS INDUSTRIES LTD COM USD0.001	G6359F103	09/10/2007w	10/02/2009	\$11,520.56	\$30,467.07	-\$18,946.51
						<b>Total for Security</b>	<b>-\$22,664.37</b>
100.0000	PFIZER INC	717081103	11/26/2003	01/08/2009	\$1,744.21	\$3,377.00 c	-\$1,632.79
200.0000	PFIZER INC	717081103	11/26/2003	01/21/2009	\$3,426.42	\$6,754.00 c	-\$3,327.58
						<b>Total for Security</b>	<b>-\$4,960.37</b>
200.0000	UNITEDHEALTH GROUP	91324P102	12/01/2006	10/08/2009	\$4,751.87	\$9,722.00 c	-\$4,970.13
100.0000	VALERO ENERGY CORP	91913Y100	11/03/2006w	10/27/2009	\$1,924.95	\$6,737.16	-\$4,812.21
53.0000	VALERO ENERGY CORP	91913Y100	11/03/2006w	10/27/2009	\$1,022.40	\$3,570.70	-\$2,548.30
247.0000	VALERO ENERGY CORP	91913Y100	11/03/2006w	10/27/2009	\$4,772.24	\$16,640.79	-\$11,868.55
347.0000	VALERO ENERGY CORP	91913Y100	07/14/2008	10/27/2009	\$6,700.39	\$14,621.72	-\$7,921.33
53.0000	VALERO ENERGY CORP	91913Y100	07/14/2008	10/27/2009	\$1,024.00	\$2,233.29	-\$1,209.29
						<b>Total for Security</b>	<b>-\$28,359.68</b>
						<b>Total</b>	<b>-\$94,974.98</b>
						<b>Total \$136,043.19</b>	<b>-\$94,974.98</b>

\* Fidelity is required to report proceeds from sales of securities to the Internal Revenue Service. Fidelity provides cost basis and associated realized gain and loss information to you as a courtesy service. Such information may not reflect all adjustments necessary for tax reporting purposes. You should verify cost basis and corresponding gain/loss information provided by Fidelity against your own records when calculating reportable gain or loss resulting from a sale. You are solely responsible for the accuracy of cost basis and gain/loss information reported to federal, state, and other taxing authorities. Fidelity makes no warranties with respect to, and specifically disclaims any liability arising out of your use of, or any tax position taken in reliance upon, Fidelity-provided cost basis and gain/loss information. Unless otherwise specified, Fidelity determines cost basis at the time of sale based on the first-in, first-out (FIFO) method (for unrestricted securities other than open-end mutual funds) or the average cost-single category (ACSC) method (for open-end mutual funds). Consult your tax advisor for further information.

\*\* Less commissions.

If securities held in your account are restricted for sale under your company's stock plan rules, Fidelity will use the FIFO method for lots available for sale.

#### IMPORTANT INFORMATION

If you incur a realized loss on a security and you repurchase additional shares of the same security 30 days before or after the sale, the repurchase may result in the loss being deferred under the "wash sale" provisions of the Internal Revenue Code. Purchases include shares acquired through reinvested dividends. Other transactions may result in loss deferrals including "straddles" and certain option strategies. You should consult your tax advisor for additional information.

c - Cost basis information has been provided by you; therefore we cannot verify the accuracy of this information.

w - Adjusted due to previous wash sale disallowed loss



© 1998–2010 FMR LLC  
All rights reserved  
Terms of Use Privacy Security Site Map

KOSCIELNY FAMILY FOUNDATION INC  
#34-1871438

24600 DETROIT ROAD - SUITE 202  
WESTLAKE, OHIO 44145

PAGE 2 - PART II - BALANCE SHEET

LINE 10b INVESTMENTS - CORPORATE STOCK

SHARES	SECURITY	COST	MARKET
300	NOBLE CORPORATION	15,009	12,210
1,100	AT&T INC	34,176	30,833
400	ANADARKO PETROLEUM	19,142	24,968
700	BOEING CO	63,145	37,891
800	CORNING INC	21,366	15,448
1,600	HSBC FINANCE CORP	39,947	39,344
800	ORACLE CORPORATION	17,365	19,624
2,800	PFIZER INCORPORATED	70,682	50,932
5	NOBLE CORP	(1,388)	(2,400)
5	ANADARKO PETROLEUM	(1,239)	(2,500)
		278,205	226,350

KOSCIELNY FAMILY FOUNDATION INC  
#34-1871438

24600 DETROIT ROAD - SUITE 202  
WESTLAKE, OHIO 44145

**PAGE 6 - PART VIII INFORMATION ABOUT OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERS, HIGHLY PAID EMPLOYEES AND CONTRACTORS:**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS AND DEFERRED COMPENSATION	EXPENSE ACCOUNT, OTHER ALLOWANCES
ROBERT M KOSCIELNY 23535 QUAIL HOLLOW WESTLAKE, OH 44145	TRUSTEE 0	0	0	0
CAROLE D KOSCIELNY 23535 QUAIL HOLLOW WESTLAKE, OH 44145	TRUSTEE 0	0	0	0
CINDY L FINLEY-OSWALD 390 EDINGTON DRIVE PLAIN CITY, OH 43064	TRUSTEE 0	0	0	0
GARY M KOSCIELNY 17 HENMAR CLOSTER, NJ 07624	TRUSTEE 0	0	0	0
CHERI L KOSCIELNY-MANERI 287 EAST NORTH BROADWAY ST COLUMBUS, OH 43214	TRUSTEE 0	0	0	0
ROBERT M KOSCIELNY, TRUSTEE ROBERT M KOSCIELNY TRUST U/D/T 1-7-93 24600 DETROIT ROAD - SUITE 202 WESTLAKE, OH 44145	TRUSTEE 0	0	0	0
ROBERT M KOSCIELNY, TRUSTEE CAROLE D KOSCIELNY TRUST U/D/T 1-7-93 24600 DETROIT ROAD - SUITE 202 WESTLAKE, OH 44145	TRUSTEE 0	0	0	0

**KOSCIELNY FAMILY FOUNDATION INC**

**FOR THE CALENDAR YEAR 2009**

**AVERAGE FAIR MARKET VALUE OF SECURITIES**

	<b>FIDELITY SECURITIES</b>	<b>CHASE CASH</b>	<b>FIDELITY</b>	<b>CASH TOTAL</b>
DECEMBER	295,558 00	2,899 41	2,619 67	<b>5,519.08</b>
JANUARY	248,522 00	2,899 76	16,870 90	<b>19,770.66</b>
FEBRUARY	225,310.00	2,900 09	17,126 86	<b>20,026.95</b>
MARCH	299,865.00	2,900.47	(42,723 64)	<b>(39,823.17)</b>
APRIL	299,942 00	2,564 81	1,088 92	<b>3,653.73</b>
MAY	332,608 00	2,565 11	1,579 78	<b>4,144.89</b>
JUNE	298,343 00	7,565 46	15,697 28	<b>23,262.74</b>
JULY	325,730 00	7,566 05	9,385 54	<b>16,951.59</b>
AUGUST	342,772 00	2,566 49	2,657 60	<b>5,224.09</b>
SEPTEMBER	365,968 00	2,566 80	3,679.81	<b>6,246.61</b>
OCTOBER	230,607 00	27,567 21	133,261 05	<b>160,828.26</b>
NOVEMBER	215,828 00	6,561 05	159,303 28	<b>165,864.33</b>
DECEMBER	226,350 00	6,561 88	160,131 20	<b>166,693.08</b>
	<b>3,707,403.00</b>	<b>77,684.59</b>	<b>480,678.25</b>	<b>558,362.84</b>
<b>AVERAGE</b>	<b>285,184.85</b>			<b>42,950.99</b>