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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ROBERT O AND ANNAMAE ORR FAMILY FOUNDATION		A Employer identification number 34-1867983
	Number and street (or P O box number if mail is not delivered to street address) C/O M. STARK - 3475 RIDGEWOOD RD	Room/suite	B Telephone number (see page 10 of the instructions) 330-237-3305
	City or town, state, and ZIP code AKRON OH 44333-3163		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 9,530,926		J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	109,025			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	244,385	244,385		
	4 Dividends and interest from securities	48,552	48,552		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-98,206			
	b Gross sales price for all assets on line 6a 1,264,790				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less. Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	303,756	292,937	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	207,000	155,250		51,750
	14 Other employee salaries and wages	33,300	24,975		8,325
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 1	2,303	1,727		576
	c Other professional fees (attach schedule) STMT 2	64,829	64,829		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) STMT 3	83			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch) STMT 4	1,520	1,285		235
	24 Total operating and administrative expenses. Add lines 13 through 23	309,035	248,066		60,886
	25 Contributions, gifts, grants paid	419,495			419,495
26 Total expenses and disbursements. Add lines 24 and 25	728,530	248,066	0	480,381	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-424,774				
b Net investment income (if negative, enter -0-)		44,871			
c Adjusted net income (if negative, enter -0-)			0		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2009)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	33,320	14,632	14,532
	2 Savings and temporary cash investments	2,253,300	1,284,899	1,284,899
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule) STMT 5	1,425,079	1,250,946	1,316,688
	b Investments—corporate stock (attach schedule) SEE STMT 6	1,968,401	2,487,406	2,669,949
	c Investments—corporate bonds (attach schedule) SEE STMT 7	3,863,663	4,081,106	4,244,858
	11 Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	9,543,763	9,118,989	9,530,926	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	9,543,763	9,118,989	
30 Total net assets or fund balances (see page 17 of the instructions)	9,543,763	9,118,989		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	9,543,763	9,118,989		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,543,763
2 Enter amount from Part I, line 27a	2	-424,774
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	9,118,989
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,118,989

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a L-T SEE ATTACHED	P	VARIOUS	VARIOUS
b S-T SEE ATTACHED	P	VARIOUS	VARIOUS
c LONG TERM CAPITAL GAINS	P	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,021,953		1,064,341	-42,388
b 241,653		298,655	-57,002
c 1,184			1,184
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-42,388
b			-57,002
c			1,184
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	-98,206
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	531,576	9,783,145	0.054336
2007	607,941	10,659,415	0.057033
2006	596,084	10,624,454	0.056105
2005	501,216	8,756,089	0.057242
2004	183,083	4,388,361	0.041720

2 Total of line 1, column (d)	2	0.266436
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.053287
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	9,256,077
5 Multiply line 4 by line 3	5	493,229
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	449
7 Add lines 5 and 6	7	493,678
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	480,381

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	897
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	897
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	897
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,000
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	103
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 103 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) OH		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X	
14	The books are in care of ► MICHAEL L. STARK 3475 RIDGEWOOD RD Located at ► AKRON, OH	Telephone no ► 330-237-3305 ZIP+4 ► 44333-3163		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		► <input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRUCE H BUCHHOLZER P O BOX 5889 AKRON OH 44321	BOARD MEMBER 4.00	67,200	0	0
MICHAEL STARK 3475 RIDGEWOOD RD AKRON OH 44333	BOARD MEMBER 4.00	53,000	0	0
KAREN MURRAY 3475 RIDGEWOOD RD AKRON OH 43333	BOARD MEMBER 4.00	86,800	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	9,356,615
b	Average of monthly cash balances	1b	40,417
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	9,397,032
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	9,397,032
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	140,955
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,256,077
6	Minimum investment return. Enter 5% of line 5	6	462,804

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	462,804
2a	Tax on investment income for 2009 from Part VI, line 5	2a	897
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	897
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	461,907
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	461,907
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	461,907

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	480,381
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	480,381
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	480,381

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				461,907
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				5,530
d From 2007				78,776
e From 2008				44,391
f Total of lines 3a through e		128,697		
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$ 480,381				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				461,907
e Remaining amount distributed out of corpus		18,474		
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		147,171		
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a		147,171		
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				5,530
c Excess from 2007				78,776
d Excess from 2008				44,391
e Excess from 2009				18,474

DAA

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 10				419,495
Total			▶ 3a	419,495
b Approved for future payment N/A				
Total			▶ 3b	

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1) Cash
 - (2) Other assets
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization
 - (2) Purchases of assets from a noncharitable exempt organization
 - (3) Rental of facilities, equipment, or other assets
 - (4) Reimbursement arrangements
 - (5) Loans or loan guarantees
 - (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

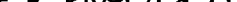
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

10/27/2016
Date

BOARD MEMBER
Title

Preparer's signature 

Date 10/25/10

Check if self-employed ☐

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)
P00074066

Firm's name (or yours if self-employed), address, and ZIP code

APPLE GROWTH PARTNERS
1540 W MARKET ST
AKRON, OH 44313

EIN ▶ 34-1082617

Phone no **330-867-7350**

Form **990-PF** (2009)

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX PREP FEES	\$ 2,303	\$ 1,727	\$	\$ 576
TOTAL	\$ 2,303	\$ 1,727	\$ 0	\$ 576

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
BANK FEES- FIRSTMERIT AGENCY	\$ 64,829	\$ 64,829	\$	\$
TOTAL	\$ 64,829	\$ 64,829	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXCISE TAXES - ESTIMATED PAYMENT	\$ 83	\$	\$	\$
TOTAL	\$ 83	\$ 0	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES			\$	
COPIES AND POSTAGE	581	581		
MEALS	939	704		235
TOTAL	\$ 1,520	\$ 1,285	\$ 0	\$ 235

Federal Statements

FYE: 12/31/2009

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
U S TREASURY NOTE 3.875% 05/15/2009	\$ 49,891	\$		\$
U S TREASURY NOTE 6.000% 08/15/2009	24,914			
U S TREASURY NOTE 3.500% 12/15/2009	99,328			
U S TREASURY NOTE 3.625% 01/15/2010	196,938	196,938	COST	200,188
U S TREASURY NOTE 3.875% 05/15/2010	100,797	100,797	COST	101,340
U S TREASURY NOTE 5.000% 08/15/2011	205,156	205,156	COST	213,250
U S TREASURY NOTE 4.375% 08/15/2012	101,071	101,071	COST	107,586
U S TREASURY NOTE 4.000% 02/15/2015	200,469	200,469	COST	212,562
U S TREASURY NOTE 5.125% 05/15/2016	199,094	199,094	COST	223,062
U S TREASURY NOTE 4.375% 11/15/2010	247,421	247,421	COST	258,700
TOTAL	\$ 1,425,079	\$ 1,250,946		\$ 1,316,688

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ABBOTT LABS	\$	\$ 30,581	COST	\$ 36,173
APACHE CORP	20,524	26,475	COST	33,324
APPLE INC	30,335	34,218	COST	43,200
AUTOMATIC DATA PROCESSING INC	33,508	40,187	COST	45,132
BAXTER INTERNATIONAL INC	33,693	32,879	COST	42,778
CAMERON INTERNATIONAL INC	19,029	21,054	COST	31,601
CELGENE CORP		23,578	COST	27,005
CHARLES SCHWAB CORP	19,318	23,601	COST	24,579
CHEVRON CORPORATION	25,742	32,683	COST	40,266
CISCO SYSTEMS INC	43,585	51,852	COST	59,036
COCA COLA CO	43,244	25,444	COST	27,702

Federal Statements

FYE: 12/31/2009

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
COVIDIEN PLC	\$	\$ 22,605	COST	\$ 28,303
CVS CORP	26,592		COST	
DANAHER CORP	43,915	44,007	COST	51,286
DISNEY (WALT) CO	38,097	43,516	COST	46,924
DUKE ENERGY HOLDINGS CORP		32,454	COST	42,251
ECOLAB INC		36,808	COST	43,243
EMERSON ELECTRIC CORP	31,061	25,403	COST	32,291
EXXON MOBIL CORPORATION	54,517	48,831	COST	52,915
FLP GROUP INC	39,667		COST	
FLUOR CORP		37,891	COST	34,951
GENERAL ELECTRIC	67,777	50,338	COST	25,479
GENERAL MILLS	31,127	21,570	COST	27,970
GILEAD SCIENCES INC	46,909	33,276	COST	36,953
GOLDMAN SACHS GROUP INC		20,992	COST	26,170
GOOGLE INC	42,253	53,466	COST	83,077
HEWLETT PACKARD CO		47,082	COST	54,858
HOME DEPOT INC		36,191	COST	44,408
ILLINOIS TOOL WKS INC		22,889	COST	27,114
INTEL CORP	47,321	52,046	COST	50,898
ISHARES MSCI EAFE INDEX FUND	217,325	238,261	COST	216,698
ISHARES RUSSELL MIDCAP	191,155	210,692	COST	202,150
ISHARES S&P SMALLCAP 600	161,255	179,477	COST	175,104
JOHNSON & JOHNSON CORP	50,612	59,381	COST	64,668
JP MORGAN CHASE	50,736	58,576	COST	57,296
MCDONALDS CORP	31,823	39,422	COST	45,269
MICROSOFT CORP		41,164	COST	53,950

Federal Statements

FYE: 12/31/2009

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
NIKE INC				
NUCOR CORP	\$	\$ 37,259	COST	\$ 47,901
OCCIDENTAL PETE CORP		36,099	COST	38,253
PEPSICO INC		38,474	COST	40,675
PRAXAIR INC	30,811	23,820	COST	25,475
PROCTER & GAMBLE	27,562	37,166	COST	47,383
PRUDENTIAL FINL INC	30,340	36,341	COST	40,440
QUALCOMM INC		20,783	COST	28,114
SCHERLING PLOUGH	45,189	51,803	COST	46,260
SPDR DJ WILSHIRE INTL	26,396		COST	
SPDR DJ WILSHIRE REIT	26,904	29,316	COST	25,121
SYSCO	26,233	27,677	COST	24,113
T ROWE PRICE GROUP INC	25,004		COST	
THERMO FISHER SCIENTIFIC INC	29,377	36,742	COST	50,481
UNITED TECHNOLOGIES CORP	54,417		COST	
WELLS FARGO & CO	37,174	40,053	COST	52,682
THE VANGUARD GROUP		41,352	COST	45,802
VANGUARD EMERGING MARKETS	43,368	47,421	COST	37,100
VANGUARD MATERIALS ETF	68,180	74,725	COST	74,620
VERIZON COMMUNICATIONS		30,235	COST	37,979
XTO ENERGY INC	25,758	29,840	COST	29,022
	30,568	49,410	COST	43,506
TOTAL	\$ 1,968,401	\$ 2,487,406		\$ 2,669,949

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FHLMC 1.125% 12/15/2011	\$	\$ 250,283	COST	\$ 249,220
FHLB 4.375% 06/08/2012		251,250	COST	264,140
FNMA 4.020% 04/20/2009	99,560		COST	
FNMA 4.570% 06/15/2009	124,125		COST	
FHLB 4.000% 04/22/2010	99,986	99,986	COST	101,156
FHLB 5.250% 06/11/2010	99,561	99,561	COST	102,219
FFCB 4.375% 02/28/2011	49,940	49,940	COST	52,094
FHLB 5.000% 09/09/2011	49,876	49,876	COST	52,984
FHLB 4.375% 06/08/2012	251,250		COST	
FHLB 6.000% 07/10/2013	100,000		COST	
FHLB 5.420% 08/27/2013	100,000	100,000	COST	103,438
FFCB 4.875% 12/16/2015	252,207	252,207	COST	269,375
FHLB 5.150% 12/15/2018	199,125	199,125	COST	209,438
FFCB 4.950% 01/03/2017	98,040	98,040	COST	106,655
FHLB 5.500% 11/08/2018	248,750	248,750	COST	256,797
FHLB 3.625% 10/18/2013	199,948	199,948	COST	209,500
FHLB 4.625% 03/09/2018	103,690	103,690	COST	104,906
JP MORGAN CHASE & CO. 3.500% 03/15/2	199,920		COST	
WAL-MART STORES 4.000% 01/15/2	99,747	99,747	COST	100,091
WM WRIGLEY JR CO 4.300% 07/15/2	49,970		COST	
VIRGINIA ELEC & POWER 4.500% 12/09/	209,840	209,840	COST	205,688
FPL GROUP CAPITAL INC 5.625% 09/2011	50,450	50,450	COST	53,186
GENERAL ELEC CAP CRP MTN 4.375% 11/2	100,680	100,680	COST	104,148
BERKSHIRE HATHAWAY	101,453	101,453	COST	106,607
EMERSON ELECTRIC CO 4.625% 10/15/201	98,358	98,358	COST	106,651
IBM CORPORATION 4.750% 11/29/2012	99,600	99,600	COST	107,434

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments (continued)

<u>Description</u>			<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
VERIZON VIRGINIA INC			\$ 79,054	\$ 79,054	COST	\$ 83,077
NIKE INC MTN	4.700%	10/01/2013	50,425	50,425	COST	51,821
WELLS FARGO & CO	4.950%	10/16/	101,664	101,664	COST	104,665
GOLDMAN SACS GROUP	5.150%	1/15/201	50,700	50,700	COST	52,893
VODAFONE GROUP PLC	4.150%	06/10/2014		149,100	COST	154,317
PROCTER & GAMBLE CO	4.950%	8/15/2	49,600	49,600	COST	54,400
CVS CORP	4.875%	9/15/2014	51,249	51,249	COST	52,970
CATERPILLAR FIN SERVICE CORP	5.500%		99,650	99,650	COST	105,623
APACHE CORP	5.625	01/15/2017	50,125	50,125	COST	53,299
HEWLETT-PACKARD CO	5.400%	03/01/2017	101,000	101,000	COST	106,636
NATIONAL RURAL	5.450%	02/01/2018		97,920	COST	104,350
ANHEUSER-BUSCH COS INC			93,370	93,370	COST	94,454
ORACLE CORP			50,750	50,750	COST	54,060
CONOCOPHILLIPS	5.200%	05/15/2018		145,290	COST	152,101
KELLOGG CO				148,425	COST	154,465
TOTAL			\$ 3,863,663	\$ 4,081,106		\$ 4,244,858

Statement 8 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

NO FORM NEEDED; INCLUDE NAME, ADDRESS AND STATEMENT THAT
THE ORGANIZATION IS A 501(C)(3).

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

NONE

Statement 9 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

ONLY RESTRICTION IS THE REQUIREMENT THAT THE ORGANIZATION
BE A 501(C)(3).

658983201 Robert O and Annamae Orr Family

Federal Statements

34-1867983

FYE: 12/31/2009

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year

Name	Address	Relationship	Status	Purpose	Amount
ACCESS AKRON OH	AKRON CANTON REGIONAL FOO	NONE	N/A	GENERAL SUPPORT	15,000
AKRON CANTON REGIONAL FOO AKRON OH	AKRON CANTON REGIONAL FOO	NONE	N/A	GENERAL SUPPORT	40,000
AKRON ZOO AKRON OH	AKRON ZOO	NONE	N/A	GENERAL SUPPORT	42,500
ALL AMERICAN SOAP BOX DER AKRON OH	ALL AMERICAN SOAP BOX DER	NONE	N/A	GENERAL SUPPORT	19,500
BEACON JOURNAL CHARITY FU AKRON OH	BEACON JOURNAL CHARITY FU	NONE	N/A	GENERAL SUPPORT	15,000
BOY SCOUTS OF AMERICA AKRON OH	BOY SCOUTS OF AMERICA	NONE	N/A	GENERAL SUPPORT	2,000
BOYS & GIRLS CLUB OF THE AKRON OH	BOYS & GIRLS CLUB OF THE	NONE	N/A	GENERAL SUPPORT	1,000
BOYS HOPE GIRLS HOPE NORT AKRON OH	BOYS HOPE GIRLS HOPE NORT	NONE	N/A	GENERAL SUPPORT	10,000
CANTON CHALLENGER BASEBAL CANTON OH	CANTON CHALLENGER BASEBAL	NONE	N/A	GENERAL SUPPORT	3,000
CUYAHOGA VALLEY SCENIC RA AKRON OH	CUYAHOGA VALLEY SCENIC RA	NONE	N/A	GENERAL SUPPORT	3,000
GLENDAL CEMETERY AKRON OH	GLENDAL CEMETERY	NONE	N/A	GENERAL SUPPORT	15,633
HATTIE LARLHAM AKRON OH	HATTIE LARLHAM	NONE	N/A	GENERAL SUPPORT	8,750
HUMANE SOCIETY OF GREATER AKRON OH	HUMANE SOCIETY OF GREATER	NONE	N/A	GENERAL SUPPORT	10,000
JUVENILE DIABETES AKRON OH	JUVENILE DIABETES	NONE	N/A	GENERAL SUPPORT	3,000
KENT STATE UNIVERSITY FOU KENT OH	KENT STATE UNIVERSITY FOU	NONE	N/A	GENERAL SUPPORT	15,000
MENTAL HEALTH AMERICA OF AKRON OH	MENTAL HEALTH AMERICA OF	NONE	N/A	GENERAL SUPPORT	20,000
MOBILE MEALS AKRON OH	MOBILE MEALS	NONE	N/A	GENERAL SUPPORT	15,000
NAMI AKRON OH	NAMI	NONE	N/A	GENERAL SUPPORT	20,000
					10

658983201 Robert O and Annamae Orr Family

34-1867983

FYE: 12/31/2009

Federal Statements**Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
NORTH COAST COMMUNITY HOM AKRON OH		NONE	N/A	GENERAL SUPPORT	10,800
NORTON CITY SCHOOLS NORTON OH		NONE	N/A	GENERAL SUPPORT	11,639
OHIO FOUNDATION OF INDEPE AKRON OH		NONE	N/A	GENERAL SUPPORT	11,000
OHIO HISTORICAL SOCIETY AKRON OH		NONE	N/A	GENERAL SUPPORT	5,000
OHIO VIETNAM VETERAN'S PA AKRON OH		NONE	N/A	GENERAL SUPPORT	1,000
SALVATION ARMY AKRON OH		NONE	N/A	GENERAL SUPPORT	10,000
ST. PAUL'S CATHOLIC CHURC AKRON OH		NONE	N/A	GENERAL SUPPORT	10,000
ST. VINCENT DEPAUL SOCIET AKRON OH		NONE	N/A	GENERAL SUPPORT	1,000
ST. VINCENT ELEMENTARY SC AKRON OH		NONE	N/A	GENERAL SUPPORT	15,000
STAN HYWET HALL & GARDENS AKRON OH		NONE	N/A	GENERAL SUPPORT	10,000
UNIVERSITY OF AKRON SAE T AKRON OH		NONE	N/A	GENERAL SUPPORT	60,000
VICTIM ASSISTANCE AKRON OH		NONE	N/A	GENERAL SUPPORT	8,630
KEEP AKRON BEAUTIFUL AKRON OH		NONE	N/A	GENERAL SUPPORT	1,000
CUYAHOGA VALLEY YOUTH BAL AKRON OH		NONE	N/A	GENERAL SUPPORT	1,500
JOHNSON'S CORNORS PRESCHO AKRON OH		NONE	N/A	GENERAL SUPPORT	1,543
ST. VINCENT ST. MARY HIGH AKRON OH		NONE	N/A	GENERAL SUPPORT	3,000

658983201 Robert O and Annamae Orr Family

34-1867983

FYE: 12/31/2009

Federal Statements

**Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
TOTAL					419,495

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization ROBERT O AND ANNAMAE ORR FAMILY FOUNDATION	Employer identification number 34-1867983
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O M. STARK - 3475 RIDGEWOOD RD	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. AKRON OH 44333-3163	

Check type of return to be filed (File a separate application for each return):

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☐ Telephone No. ☐ FAX No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for part of the group, check this box ☐. If this is ☐ and attach a

list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **11/15/10**.
- 5 For calendar year **2009**, or other tax year beginning ☐ and ending ☐
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension
ADDITIONAL TIME IS REQUESTED TO GATHER INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	313
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	917
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature *Robert O Orr* Title *CPA* Date *8/12/10*

Form **8868** (Rev 4-2009)