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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

FRED A. LENNON CHARITABLE TRUST

A Employer identification number

34-1761181

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

29425 CHAGRIN BOULEVARD

201

City or town, state, and ZIP code

BEACHWOOD, OH 44122

B Telephone number (see page 10 of the instructions)

(216) 839-0400

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 61,692,769.

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule) ☒ if the foundation is not required to attach Sch. B.				
2 Check ☒	1,066.	1,066.		ATCH 1
3 Interest on savings and temporary cash investments	1,845,931.	1,845,931.		ATCH 2
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)	-1,232,028.			
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a	21,451,762.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	341,889.	341,889.		ATCH 3
12 Total. Add lines 1 through 11	956,858.	2,188,886.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	100,000.	23,329.		
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) ATCH 4	2,162.	0.	0.	0.
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule) *	363,547.	363,547.		
17 Interest. ATTACHMENT 6	7,435.	7,435.		
18 Taxes (attach schedule) (see page 14 of the instructions) *	10,001.	825.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 8	155,308.	116,106.		38,702.
24 Total operating and administrative expenses. Add lines 13 through 23	638,453.	511,242.	0.	38,702.
25 Contributions, gifts, grants paid	2,996,333.			2,996,333.
26 Total expenses and disbursements. Add lines 24 and 25	3,634,786.	511,242.	0.	3,035,035.
27 Subtract line 26 from line 12	-2,677,928.			
a Excess of revenue over expenses and disbursements		1,677,644.		
b Net investment income (if negative, enter -0-)			-0-	
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,141,529.	890,029.	890,029.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ *		* 500,000.	ATCH 9
	Less allowance for doubtful accounts ▶	500,000.	500,000.	500,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 10	45,780,724.	48,071,331.	48,458,696.
	c Investments - corporate bonds (attach schedule),			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) ATCH 11	19,630,353.	14,913,322.	11,844,044.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	67,052,606.	64,374,682.	61,692,769.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	67,052,606.	64,374,682.	
	30 Total net assets or fund balances (see page 17 of the instructions)	67,052,606.	64,374,682.	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	67,052,606.	64,374,682.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	67,052,606.
2 Enter amount from Part I, line 27a	2	-2,677,928.
3 Other increases not included in line 2 (itemize) ▶ ATTACHMENT 12	3	4.
4 Add lines 1, 2, and 3	4	64,374,682.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	64,374,682.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-1,232,028.	
<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;"> <p>If gain, also enter in Part I, line 7</p> <p>If (loss), enter -0- in Part I, line 7</p> </div> <div style="font-size: 2em;">}</div> </div>					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;"> <p>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)</p> <p>If (loss), enter -0- in Part I, line 8.</p> </div> <div style="font-size: 2em;">}</div> </div>					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	2,336,849.	64,850,126.	0.036035
2007	3,277,010.	76,033,424.	0.043100
2006	4,686,716.	72,641,650.	0.064518
2005	6,923,393.	71,481,504.	0.096856
2004	8,386,310.	72,291,834.	0.116006
2 Total of line 1, column (d)			2 0.356515
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.071303
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 56,405,567.
5 Multiply line 4 by line 3			5 4,021,886.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 16,776.
7 Add lines 5 and 6			7 4,038,662.
8 Enter qualifying distributions from Part XII, line 4			8 3,035,035.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a. Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		1	33,553.
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	33,553.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	33,553.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 108,241.		
b Exempt foreign organizations-tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	108,241.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	74,688.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	74,688. Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) OH,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ THOMAS J JANOSCH Telephone no ▶ 216-839-0400			
	Located at ▶ 29425 CHAGRIN BLVD, SUITE 201 BEACHWOOD, OH ZIP + 4 ▶ 44122			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ ☒

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ ☒

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		100,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 14		145,250.
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3.	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	56,248,756.
b	Average of monthly cash balances	1b	1,015,779.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	57,264,535.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	57,264,535.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	858,968.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	56,405,567.
6	Minimum investment return. Enter 5% of line 5	6	2,820,278.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	2,820,278.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	33,553.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	33,553.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,786,725.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,786,725.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,786,725.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,035,035.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,035,035.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,035,035.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,786,725.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07 20 06 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				4,839,762.
b From 2005				3,487,563.
c From 2006				1,170,703.
d From 2007				
e From 2008				
f Total of lines 3a through e	9,498,028.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 3,035,035.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				2,786,725.
e Remaining amount distributed out of corpus	248,310.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,746,338.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	4,839,762.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	4,906,576.			
10 Analysis of line 9				
a Excess from 2005	3,487,563.			
b Excess from 2006	1,170,703.			
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	248,310.			

4942(i)(5)

(4) Gross investment income _____

[illegible]

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a <i>Paid during the year</i> ATTACHMENT 15				
Total. ► 3a				2,996,333.
b <i>Approved for future payment</i>				
Total. ► 3b				

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust

FRED A. LENNON CHARITABLE TRUST

Employer identification number

34-1761181

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	166,027.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ►	5	166,027.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-1,398,055.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ►	12	-1,398,055.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part

	(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		166,027.
14 Net long-term gain or (loss):			
a Total for year	14a		-1,398,055.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14a	15		-1,232,028.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	(3,000)
a The loss on line 15, column (3) or		
b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20 Add lines 18 and 19	20	
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21	
22 Subtract line 21 from line 20. If zero or less, enter -0-	22	
23 Subtract line 22 from line 17. If zero or less, enter -0-	23	
24 Enter the smaller of the amount on line 17 or \$2,300	24	
25 Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box ☐ No. Enter the amount from line 23.	25	
26 Subtract line 25 from line 24.	26	
27 Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27	
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29 Subtract line 28 from line 27	29	
30 Multiply line 29 by 15% (15)	30	
31 Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32 Add lines 30 and 31	32	
33 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2009

**Continuation Sheet for Schedule D
(Form 1041)**

OMB No 1545-0092

2009

► See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

FRED A. LENNON CHARITABLE TRUST

Employer identification number

34-1761181

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less[illegible]

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b	166,027.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b	-1,398,055.
--	-------------

Schedule D-1 (Form 1041) 2009

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
189,271.		IVY MAPLEWOOD ASSOC				VAR 189,271.	12/31/2009
2,335.		CLANCO BRIC FUND				VAR 2,335.	12/31/2009
23,902.		CLANCO BRIC FUND				VAR 23,902.	12/31/2009
		FRONTIER CAP APPREC FUND 145,287.				VAR -145,287.	12/31/2009
		FRONTIER CAP APPREC FUND 504,694.				VAR -504,694.	12/31/2009
308,979.		PGIT PREFERRED SECURITIES				VAR 308,979.	12/31/2009
		PGIT PREFERRED SECURITIES 612,571.				VAR -612,571.	12/31/2009
1,868.		PGIT 1250 GAIN				VAR 1,868.	12/31/2009
20925407.		PNC MANAGED ACCOUNTS 21421238.				VAR -495,831.	12/31/2009
TOTAL GAIN(LOSS)						<u>-1232028.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PNC BANK	1,066.	1,066.
TOTAL	<u>1,066.</u>	<u>1,066.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PNC BANK CUSTODIAL ACCOUNT INTEREST	1,551,127.	1,551,127.
FRONTIER CAPITAL APPRECIATION FUND	55,934.	55,934.
PGIT PREFERRED SECURITIES INCOME FUND IN	216,611.	216,611.
IVY MAPLEWOOD ASSOCIATES II LP INTEREST	1,298.	1,298.
CLANCO SG BRIC FUND LLC	20,921.	20,921.
NORTH COAST ANGEL FUND LLC	40.	40.
TOTAL	<u>1,845,931.</u>	<u>1,845,931.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
IVY MAPLEWOOD SUBPART F INCOME	342,004.	342,004.
IVY MAPLEWOOD OTHER INCOME	-359.	-359.
NORTH COAST ANGEL FUND	22.	22.
CLANCO SG BRIC OTHER INCOME	222.	222.
TOTALS	341,889.	341,889.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	2,162.			
TOTALS	<u>2,162.</u>	<u>0.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT FEES	323,547.	323,547.
INVESTMENT ADVISORY FEES	40,000.	40,000.
TOTALS	<u>363,547.</u>	<u>363,547.</u>

ATTACHMENT 6FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST EXPENSE	7,435.	7,435.
TOTALS	<u>7,435.</u>	<u>7,435.</u>

ATTACHMENT 7

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
OHIO FILING FEES	200.	
FEDERAL EXCISE TAX	8,976.	
FOREIGN TAX PAID	825.	825.
TOTALS	<u>10,001.</u>	<u>825.</u>

ATTACHMENT 8FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
ADMINISTRATIVE EXPENSE	151,226.	113,420.	37,806.
OFFICE EXPENSES	3,582.	2,686.	896.
MEMBERSHIP FEES	500.		
TOTALS	155,308.	116,106.	38,702.

ATTACHMENT 9FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER: ANALIZA DX LLC
ORIGINAL AMOUNT: 250,000.
INTEREST RATE: 7.500000
DATE OF NOTE: 04/01/2007
MATURITY DATE: 04/01/2010
REPAYMENT TERMS: CASH
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: INVESTMENT
DESCRIPTION AND FMV NONE
OF CONSIDERATION: 0.

BEGINNING BALANCE DUE 500,000.

ENDING BALANCE DUE 500,000.

ENDING FAIR MARKET VALUE 500,000.

TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE 500,000.

TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE 500,000.

TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE 500,000.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 10

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
PNC MANAGED ACCTS:			
PIMCO MUTUAL FUNDS	9,280,021.		
TRANS AM COMMON STOCKS	5,388,520.		
JULIUS BEAR MUTUAL FUNDS	6,747,859.		
DODGE & COX MUTUAL FUNDS	9,194,902.		
CS MCKEE COMMON STOCKS	7,538,132.		
ALLIANCE COMMON STOCKS	7,631,290.		
COMMON STOCKS		20,014,184.	21,626,756.
MUTUAL FUNDS		28,057,147.	26,831,940.
TOTALS	<u>45,780,724.</u>	<u>48,071,331.</u>	<u>48,458,696.</u>

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ATTACHMENT 11</u>	
		<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
OTHER INVESTMENTS			
CLANCO SG BRIC FUND LLC	913,342.	996,994.	1,264,769.
NORTH COAST ANGEL FD LLC	25,497.	24,910.	24,910.
FRONTIER CAPITAL APPREC FD LP	6,692,231.	6,077,138.	6,019,271.
IVY MAPLEWOOD ASSOC	5,161,677.	5,608,757.	4,535,094.
PGIT-PREFERRED SEC INCOME FD	4,696,340.		
GLENGARY LLC	62,922.	205,499.	
ALLIANCE PARTNERSHIP	78,344.		
HARRIS OFFSHORE	2,000,000.	2,000,024.	
TOTALS	<u>19,630,353.</u>	<u>14,913,322.</u>	<u>11,844,044.</u>

ATTACHMENT 12FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

ROUNDING

4.

TOTAL

4.

FRED A. LENNON CHARITABLE TRUST

34-1761181

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
NORBERT J TOBBE 29425 CHAGRIN BOULEVARD 201 BEACHWOOD, OH 44122	TRUSTEE 0.00	25,000.	0.	0.
THOMAS J JANOSCH 29425 CHAGRIN BOULEVARD 201 BEACHWOOD, OH 44122	TRUSTEE 0.00	25,000.	0.	0.
TIMOTHY RYAN 29425 CHAGRIN BOULEVARD 201 BEACHWOOD, OH 44122	TRUSTEE 0.00	25,000.	0.	0.
ATHUR F ANTON 29425 CHAGRIN BOULEVARD 201 BEACHWOOD, OH 44122	TRUSTEE 0.00	25,000.	0.	0.
GRAND TOTALS		100,000.	0.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 14

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
CHRISTOPHER HITCHCOCK 29425 CHAGRIN BOULEVARD, SUITE 201 PEPPER PIKE, OH 44122	MANAGEMENT SERVICES	145,250.
TOTAL COMPENSATION		<u>145,250.</u>

FORM 990EF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SEE ATTACHED	NONE PUBLIC	UNRESTRICTED	2,996,333.
TOTAL CONTRIBUTIONS PAID			2,996,333.

ATTACHMENT 15

The Fred A. Lennon Charitable Trust		2009 Grants Paid			Amount	
ALS Association - Northeast Ohio Chapter	2500 East 22nd Street	Cleveland	OH	44115	\$	1,000
ALTA House	12510 Mayfield Rd	Cleveland	OH	44106-1932	\$	1,000
Alzheimer's Association	12200 Fairhill Road	Cleveland	OH	44120	\$	15,000
American Cancer Society - Cuyahoga Unit	10501 Euclid Avenue	Cleveland	OH	44106	\$	2,500
American Heart Association - Cleveland Metro	1689 E 115 St	Cleveland	OH	44106	\$	1,000
American Lung Association - Northeast Region	6100 Rockside Woods Blvd	Independence	OH	44131-2340	\$	2,500
American Red Cross	3747 Euclid Avenue	Cleveland	OH	44115-2596	\$	1,000
Ashbrook Center of Public Affairs	401 College Avenue	Ashland	OH	44805	\$	100,000
Benedictine High School	2900 Martin Luther King, Jr Drive	Cleveland	OH	44104-4898	\$	5,000
BioEnterprise	11000 Cedar Avenue	Cleveland	OH	44106-3052	\$	30,000
Birthright Geauga, Inc.	129 Main Street	Chardon	OH	44024	\$	1,000
Boy Scouts of America - Gtr Cleve.	2241 Woodland Avenue	Cleveland	OH	44115-8910	\$	50,000
Boys & Girls Clubs of Cleveland	6114 Broadway Avenue	Cleveland	OH	44127	\$	7,000
Boys Hope, Girls Hope	9619 Garfield Blvd	Garfield Hts	OH	44125	\$	20,000
Business Volunteers Unlimited	1300 East Ninth St., Suite 1805	Cleveland	OH	44114	\$	10,000
Capital Research Center	1513 16th Street, N W	Washington	DC	20036-1480	\$	5,000
Carmelite Sisters, Carmel of the Holy Family	3176 Fairmount Blvd	Cleveland Hts	OH	44118	\$	2,500
CASE - Center for Surface Analysis	10900 Euclid Avenue	Cleveland	OH	44106-7073	\$	333,333
Center for Families & Children	4500 Euclid Avenue	Cleveland	OH	44103	\$	5,000
Christ Child Society	6753 State Road	Parma	OH	44134	\$	1,000
Citizen's Academy	1827 Ansel Rd	Cleveland	OH	44106	\$	50,000
Claremont Institute	937 W Foothill Blvd	Claremont	CA	91711	\$	5,000
Cleveland Baseball Federation	17820 Shaw Dr	Cleveland	OH	44107	\$	1,000
Cleveland Central Catholic High School	6550 Baxter Avenue	Cleveland	OH	44105	\$	30,000
Cleve Clinic Foundation	9500 Euclid Avenue, EE35	Cleveland	OH	44195	\$	500,000
Cleve Clinic - Huron Rd. Hospital	13951 Terrace Blvd	Cleveland	OH	44112	\$	50,000
Cleveland Hopkins Int'l Airport Chapel	5300 Riverside Dr	Cleveland	OH	44135	\$	1,000
Cleveland Museum of Art	11150 East Boulevard	Cleveland	OH	44106-1797	\$	50,000
Cleveland Museum of Natural History	1 Wade Oval Drive	Cleveland	OH	44106-1767	\$	1,000
Cleveland Police Athletic League	1300 Ontario Street	Cleveland	OH	44113	\$	1,000
Cleveland Public Library Inc, Friends of the	325 Superior Avenue	Cleveland	OH	44114-1271	\$	1,000
Cleveland Sight Center	1909 East 101st	Cleveland	OH	44106-8698	\$	33,334
Cleveland Zoological Society	3900 Wildlife Way	Cleveland	OH	44109-3132	\$	50,000
CrimeStoppers of Cuyahoga County	1300 Ontario Street	Cleveland	OH	44113-1602	\$	10,000
Diabetes Assoc of Gtr Cleveland	3601 S Green Rd	Cleveland	OH	44122	\$	5,000
E Preparatory School, Friends of	3635 Perkins Ave, Ste #5	Cleveland	OH	44114	\$	67,000
Economics America	4645 Richmond Rd, Ste 103	Warrensville Hts	OH	44128	\$	15,000
Education & Research Institute	800 Maryland Ave, N E	Washington	DC	20002	\$	5,000
Entrepreneurs 4 Sustainability	540 E 105th st	Cleveland	OH	44108	\$	5,000
Free Congress Foundation	1423 Powhatan St, #2	Alexandria	VA	22314	\$	5,000
Fund for American Studies, The	1706 New Hampshire Ave, NW	Washington	DC	20009	\$	2,500
Fund for Our Economic Future- Cleve Fdn	1422 Euclid Ave, Ste. 1300	Cleveland	OH	44115-2001	\$	50,000
Generation Foundation - Fresh Water Institute	3375 Hollister Rd	Cleveland	OH	44118	\$	25,000
Gerson School Endowment	1320 Sumner Avenue	Cleveland	OH	44115-2851	\$	10,000
Gilmour Academy	34001 Cedar Road	Gates Mills	OH	44040	\$	50,000
Hattie Larlham Fund	9772 Diagonal Road	Mantua	OH	44255	\$	33,333
Heritage Foundation	214 Massachusetts Avenue	Washington	DC	20002	\$	25,000
Hillsdale College	33 East College Street	Hillsdale	MI	29242	\$	12,500
Hiram College	P O Box 67	Hiram	OH	44234	\$	30,000
Hiram House Camp	33775 Hiram Trail	Chagrin Falls	OH	44022	\$	2,000
Holden Arboretum, The	9500 Sperry Road	Kirtland Hills	OH	44094-5172	\$	1,000
Holy Family Home	6707 State Road	Parma	OH	44134	\$	2,500
Hospice of the Western Reserve	300 East 185 Street	Cleveland	OH	44119	\$	50,000
Julie Billiard School	4982 Clubside Rd	Lyndhurst	OH	44124	\$	7,500
Jumpstart	737 Bolivar Rd, #3000	Cleveland	OH	44115	\$	50,000
Junior Achievement	1422 Euclid Ave, #525	Cleveland	OH	44115	\$	30,000
Keating Center, Inc	P O Box 770108	Lakewood	OH	44107	\$	10,000
Kent State University - Liquid Crystal Institute	P O Box 5190	Kent	OH	44242	\$	30,000

Laurel School	One Lyman Circle	Shaker Heights	OH	44122	\$ 2,500
Leadership Institute	1101 North Highland Street	Arlington	VA	22201	\$ 2,500
Leukemia Society of America, Inc. - Northern C	23297 Commerce Parkway	Cleveland	OH	44122	\$ 1,000
Linking Employment, Abilities & Potential	1468 W 23rd St	Cleveland	OH	44113	\$ 5,000
Little Sisters of the Poor	4291 Richmond Road	Warrensville Hts	OH	44122-6199	\$ 33,333
Madison Scholarship/Ashbrook Ctr	2000 K Street, N W , Ste 303	Washington	DC	20006-1809	\$ 12,000
MetroHealth Hospital	2500 MetroHealth Drive	Cleveland	OH	44109-1998	\$ 100,000
MOCA	8501 Carnegie Avenue	Cleveland	OH	44106	\$ 100,000
National Psoriasis Foundation	6600 SW 92nd Ave	Portland	OR	97223	\$ 50,000
Nat'l Institute for Labor Relations Research	5211 Port Royal Rd , Ste 510	Springfield	VA	22151	\$ 25,000
Nat'l Right to Work Legal Defense Fdn.	8001 Braddock Road	Springfield	VA	22160	\$ 25,000
NFIB Research Foundation	1201 F St , NW	Washington	DC	20004	\$ 5,000
Nortech	737 Bolivar Road, Suite 1000	Cleveland	OH	44115	\$ 30,000
Notre Dame - Cathedral Latin	13000 Auburn Road	Chardon	OH	44024	\$ 5,000
Notre Dame College	4545 College Road	Cleveland	OH	44121	\$ 5,000
Ohio Roundtable	11288 Alameda Dr	Strongsville	OH	44149	\$ 25,000
Parkworks	1422 Euclid Avenue	Cleveland	OH	44115	\$ 5,000
Parmadale - St Anthony Village	6753 State Rd	Parma	OH	44134	\$ 2,500
Playhouse Square Foundation	1501 Euclid Ave	Cleveland	OH	44115	\$ 2,500
Read Youth Charties/Lennon Camp	P O Box 1060	Magnolia	TX	77353	\$ 10,000
Recovery Resources	3950 Chester Avenue	Cleveland	OH	44114	\$ 5,000
Regina High School	1857 S Green Rd	South Euclid	OH	44121	\$ 1,000
Saint Frances of Assisi Church	6711 Walnut Dr	Gates Mills		44040	\$ 1,000
Saint Ignatius High School	1911 W 30th St	Cleveland	OH	44113	\$ 1,000
Saint Ignatius High School	1911 W 30th St	Cleveland	OH	44113	\$ 1,000
Saint Rita's Church	32820 Baldwin Road	Solon	OH	44139	\$ 1,000
Saint Vincent Charity Hospital - Rosary Hall	2351 East 22nd Street	Cleveland	OH	44115	\$ 5,000
Salvation Army, The	2507 E 22n St	Cleveland	OH	44115	\$ 5,000
Singing Angels, The	3615 Euclid Ave	Cleveland	OH	44115	\$ 1,000
Soldiers' & Sailors' Monument	3300 BP Tower	Cleveland	OH	44114-2301	\$ 25,000
St Martin de Porres High School	6111 Lausche	Cleveland	OH	44103	\$ 15,000
Stella Maris	1320 Washington Avenue	Cleveland	OH	44113	\$ 10,000
Suicide Prevention Education Alliance	29425 Chagrin Blvd, #306	Cleveland	OH	44122	\$ 5,000
Thea Bowman Center	11901 Oakfield Avenue	Cleveland	OH	44105	\$ 7,500
U.H - Bedford Medical Center	44 Blaine Avenue	Bedford	OH	44146	\$ 25,000
UH Hospitals - Rainbow Babies & Children	11100 Euclid Avenue	Cleveland	OH	44106-5062	\$ 400,000
United States Industrial Council Educational F	512 C st , NE	Washington	DC	20002	\$ 1,000
University Circle Inc	10831 Magnolia Dr	Cleveland	OH	44106-1887	\$ 40,000
Urban Community School	4909 Lorain Ave	Cleveland	OH	44102	\$ 12,500
Ursuline College	2550 Lander Rd	Pepper Pike	OH	44124	\$ 25,000
Ursuline Sisters of Cleveland	2600 Lander Road	Pepper Pike	OH	44124	\$ 5,000
VATICAN OBSERVATORY FOUNDATION	2017 E Lee Street	Tucson	AZ	85719	\$ 50,000
Washington Legal Foundation	2009 Massachusetts Avenue, N W	Washington	D C	20036	\$ 5,000
WVIZ - Ideastream	1375 Euclid Avenue	Cleveland	OH	44115-1835	\$ 2,500
					\$2,996,333

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization FRED A. LENNON CHARITABLE TRUST	Employer identification number 34-1761181
	Number, street, and room or suite no. If a P.O. box, see instructions. 29425 CHAGRIN BOULEVARD	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BEACHWOOD, OH 44122	

Check type of return to be filed (File a separate application for each return):

☐ Form 990	☒ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **THOMAS J JANOSCH**
Telephone No **216 839-0400** FAX No _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **0000**. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for (see Part III on page 1).

- I request an additional 3-month extension of time until **11/15/2010**. Only file this application if you are not already under an extension.
- For calendar year **2009**, or other tax year beginning _____, and ending _____.
- If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension **ALL FINANCIAL INFORMATION RELATIVE TO TRUST ACCOUNTING FOR THE CURRENT YEAR HAS STILL NOT BEEN RECEIVED. THEREFORE AN ADDITIONAL AMOUNT OF TIME IS NEEDED TO COMPLETE AN ACCURATE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	108,241.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	108,241.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Ronald L. Garman
RONALD L. GARMAN CPA, INC.
P.O. BOX 1477
WILLOUGHBY, OH 44096

Title

CPA

Date

7/23/10

Form 8868 (Rev. 4-2009)