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®

# **Return of Private Foundation**

# or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

For calendar year 2009, or tax year beginning , and ending G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Address change Name change Name of foundation A Employer identification number Use the IRS THE MURRAY & MURRAY label. Otherwise, CHARITABLE FOUNDATION 34-1746379 Number and street (or P O box number if mail is not delivered to street address) print Room/suite B Telephone number or type. 111 EAST SHORELINE DRIVE 419 624-3000 See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. SANDUSKY, OH 44870 D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Check type of organization: Section 4947(a)(1) nonexempt charitable trust \_\_\_\_\_ Other taxable private foundation E If private foundation status was terminated I Fair market value of all assets at end of year | J Accounting method: | X | Cash under section 507(b)(1)(A), check here (from Part II, col. (c), line 16) Other (specify) If the foundation is in a 60-month termination 425,741. (Part I, column (d) must be on cash basis ▶\$ under section 507(b)(1)(B), check here Analysis of Revenue and Expenses Part I (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books income ıncome Contributions, gifts, grants, etc., received N/A 2 Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 1,172. 1,172. STATEMENT 10,170. 10,170. STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) -48,958. 68 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 28,862. 0. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) -4.270.-4,270.STATEMENT 11 Other income 7.072. -41,886. Total. Add lines 1 through 11 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees STMT 4 1,600. 1,600. **b** Accounting fees 0. c Other professional fees 17 Interest Š <del>SEP 10</del> STMT 5 462. 462 0. 18 Taxes 19 Depreciation and depletion  $\alpha$ 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 2,062. expenses. Add lines 13 through 23 2,062. 0. 25 Contributions, gifts, grants paid 19,200. 19,200. 26 Total expenses and disbursements. 21,262 2,062 19,200. Add lines 24 and 25 27 Subtract line 26 from line 12: -63,148a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 5,010. N/A C Adjusted net income (if negative, enter -0-)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2009)

2

|                                       |            | Balance Sheets Attached schedules and amounts in the description               | Beginning of year     | End o           | f year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------------------|------------|--------------------------------------------------------------------------------|-----------------------|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                       | art        | column should be for end-of-year amounts only                                  | (a) Book Value        | (b) Book Value  | (c) Fair Market Value                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                                       | 1          | Cash - non-interest-bearing                                                    |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | 2          | Savings and temporary cash investments                                         | 58,452.               | 59,287.         | 59,287.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|                                       | 3          | Accounts receivable ►                                                          |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       |            | Less: allowance for doubtful accounts                                          | -                     |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | 4          | Pledges receivable ►                                                           |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       |            | Less: allowance for doubtful accounts                                          |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| t Assets or Fund Balances Liabilities | 5          | Grants receivable                                                              |                       |                 | <del></del>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|                                       | 6          | Receivables due from officers, directors, trustees, and other                  |                       |                 | <del></del>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|                                       |            | disqualified persons                                                           |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | 7          | Other notes and loans receivable                                               |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | '          | Less: allowance for doubtful accounts                                          | -                     |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| co.                                   | R          | Inventories for sale or use                                                    |                       | <del></del>     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| set                                   | 9          |                                                                                |                       |                 | <del></del>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| As                                    |            | Investments - U.S. and state government obligations                            |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       |            | Investments - corporate stock STMT 7                                           | 296,880.              | 366,454.        | 366,454.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                                       |            | Investments - corporate bonds                                                  | 250,000               | 200,434.        | 300,434.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                                       | Ι          | •                                                                              |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | ''         | Investments - land, buildings, and equipment basis                             |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | ۱,         | Less accumulated depreciation                                                  |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       |            | Investments - mortgage loans                                                   |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       |            | Investments - other                                                            |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | 14         | Land, buildings, and equipment; basis                                          |                       | and the same of |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | ١          | Less accumulated depreciation                                                  |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | 15         | Other assets (describe )                                                       |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | ١.         |                                                                                | 255 220               | 405 544         | 405 544                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| _                                     |            | Total assets (to be completed by all filers)                                   | 355,332.              | 425,741.        | 425,741.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                                       | 17         | • • •                                                                          |                       |                 | ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                                       | 18         |                                                                                |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| es                                    | 19         | Deferred revenue                                                               |                       | -               | ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| ≝                                     | 20         | Loans from officers, directors, trustees, and other disqualified persons       |                       |                 | ·                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| iab                                   | 21         | Mortgages and other notes payable                                              |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| _                                     | 22         | Other liabilities (describe >                                                  |                       |                 | t<br>P                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|                                       |            |                                                                                |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | 23         | Total liabilities (add lines 17 through 22)                                    | 0.                    | 0.              | ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|                                       |            | Foundations that follow SFAS 117, check here                                   |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       |            | and complete lines 24 through 26 and lines 30 and 31.                          |                       |                 | ,                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| ces                                   | 24         | Unrestricted                                                                   |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <u>a</u>                              | 25         | Temporarily restricted                                                         |                       |                 | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Ва                                    | 26         | Permanently restricted                                                         |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| ī                                     |            | Foundations that do not follow SFAS 117, check here                            |                       |                 | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Ţ                                     |            | and complete lines 27 through 31.                                              |                       |                 | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Š                                     | 27         | Capital stock, trust principal, or current funds                               | 0.                    | 0.              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| set                                   | 28         |                                                                                | 0.                    | 0.              | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| As                                    | 29         | Retained earnings, accumulated income, endowment, or other funds               | 355,332.              | 425,741.        | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| et                                    | 30         | Total net assets or fund balances                                              | 355,332.              | 425,741.        | i '                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 2                                     |            |                                                                                |                       |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                                       | 31         | Total liabilities and net assets/fund balances                                 | 355,332.              | 425,741.        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Ξ                                     |            |                                                                                |                       |                 | <del>I - , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , , . </del> |
| LP                                    | <u>art</u> | Analysis of Changes in Net Assets or Fund B                                    | saiances              |                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 1                                     | Tota       | net assets or fund balances at beginning of year - Part II, column (a), line   | 30                    |                 | T T                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| •                                     |            | st agree with end-of-year figure reported on prior year's return)              |                       | 1               | 355,332.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 2                                     |            | r amount from Part I, line 27a                                                 |                       | 2               | -63,148.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                                       |            | r increases not included in line 2 (itemize) <b>UNREALIZED</b>                 | GAIN ON THUFC         |                 | 133,557.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                                       |            | lines 1, 2, and 3                                                              | CITTI OH THANK        | 1MEN13 3        | 425,741.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|                                       |            | eases not included in line 2 (itemize)                                         |                       | 5               | 0.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|                                       |            | net assets or fund balances at end of year (line 4 minus line 5) - Part II, ci | nlumn (h) line 30     |                 | 425,741.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <u> </u>                              | . 014      | not account or raine balances at end of year time 4 minus line 3) - Fall II, C | orazini (n), ilile do |                 | Form <b>990-PF</b> (2009)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|                                       |            |                                                                                |                       |                 | 101111 000-1 1 (2003)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

THE MURRAY & MURRAY CHARITABLE FOUNDATION

| ***Complete coty for a seath solvent part of the complete coty for a seath solvent part of the complete coty for a seath solvent part of the complete coty for a seath solvent part of the complete coty for a seath solvent part of the complete coty for a seath solvent part of the complete coty for a seath solvent part of the complete coty for a seath solvent part of the complete coty for a seath solvent part of the complete coty for a seath solvent part of the coty for a seath of  | Part IV         | Capital Gains                          | and Losses                             | for lax on in                                 | vestment                           | Income              |                                     |                               |                |               |                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|----------------------------------------|----------------------------------------|-----------------------------------------------|------------------------------------|---------------------|-------------------------------------|-------------------------------|----------------|---------------|----------------------------------|
| s SEE ATTACHED STATEMENT  (e) Gross sales price (f) Deprecention allowed (or allowable)  (g) Cost or other basis plus experies of sale  (h) Can or (loss) (p) plus (p) minus (p)  2 8, 862.  Complete only for assets showing gain in column (t) and owned by the foundation on 122/8/69 (i) F.M.V. as of 12/3 f/69 (i) Adjusted basis (ii) P.M.V. as of 12/3 f/69 (iii) Adjusted basis (iii) Adjus |                 | (a) List and descr<br>2-story brick wa | ribe the kind(s) o<br>irehouse; or com | of property sold (e.g.<br>amon stock, 200 shs | , real estate,<br>. MLC Co.)       |                     | ( <b>b)</b> How a P - Pui<br>D - Do | acquired (<br>chase<br>nation |                |               | (d) Date sold<br>(mo., day, yr.) |
| (e) Gross sales price (f) Depresation allowed (g) Cast or other basis (h) Cash or (loss)  (e) Gross sales price (f) Depresation allowed (g) Cast or other basis (h) Cash or (loss)  (e) Place (g) Pl | 1a .            |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| (e) Gross sales price (f) Deprecention allowed (g) Cost or other basis (h) Earn or (fess) (s) plus (f) minus (g) (s) plus (f) minus (g) (g) plus (f) minus (g) (g) plus (g) pl | b SE            | E ATTACHED                             | STATEM                                 | ENT                                           |                                    |                     |                                     |                               |                |               |                                  |
| (e) Gross sales price (i) Deprecation allowed (g) Cost or offlow basis (p) plus (i) minus (g)  1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | C               |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| (e) Gross sales price (f) Deprectation allowed (or alloweble) (s) Gost or their basis (e) plus (f) minus (g) (s) plus expense of sale (s) plus expense of sale (s) plus (f) minus (g) (g) plus | d               | <u> </u>                               |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| (i) F.M.V. as of 12/31/69 (i) Adjusted basis as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) F.M.V. as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis (iii) Adjusted basis as of 12/31/69 (iii) Adjusted basis (iii) Adjusted b | e               |                                        | -                                      |                                               | _                                  | <u></u>             |                                     |                               |                |               |                                  |
| to c c c c c c c c c c c c c c c c c c c                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | (e) Gr          | oss sales price                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   (i) Gains (CoL (h) gain muots (ii) F.M.V. as of 12/31/69   (ii) Adjusted basis (iii) F.M.V. as of 12/31/69   (ii) Adjusted basis (iii) F.M.V. as of 12/31/69   (iii) (iii) F.M   | a               |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| e 28,862.  Complete only for assets showing gam in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (ii) F.M.V. as of 12/31/69  (iii) F.M.V. as of 12/31/69  (iv) F | b               |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| Complete only for assets showing gain in column (in) and owned by the foundation on 12/31/99                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | C               |                                        |                                        |                                               |                                    |                     |                                     | -                             |                |               |                                  |
| Complete only for assets showing gain in column (i) and owned by the foundation on 122/169  (i) F.M.V. as of 12/31/69  (i) Adjusted basss (ii) Excess of col. (ii) (ii) and its shan-0-) or col. (iii) (iii) col. | d               |                                        |                                        |                                               |                                    | <del>.</del>        |                                     |                               |                |               |                                  |
| (i) F.M.V. as of 12/31/69 (ii) Adjusted basis (iii) Excess of col. (ii) over col. (i), if any col. (iii) (iii) but not less than -0-) or cosses (from col. (iii)) as over col. (ii), if any col. (iii) as over col. (iii), if any col. (iii) col.  | e               | 28,862.                                |                                        |                                               |                                    | 77,82               | 0.                                  |                               |                |               | -48,958.                         |
| (I) F.M.V. as of 12/31/69 (I) Adjusted basis (I) Excess of col. (I), if any col. (I), but not less than -0-) or Losses (from col. (II)) of Losses (from col. (III)) of Losses (IIII) of IIII) of Losses (IIIII) of Losses (IIIII) of Losses (IIIII) of IIIIIIIII) of IIIIIIIIIIIIIIII                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Complete        | only for assets showing                | ng gain in columi                      | n (h) and owned by t                          | the foundation                     | on 12/31/69         |                                     | (1)                           | Gains (Co      | ol. (h) gain  |                                  |
| b c d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | (i) F.M.\       | /. as of 12/31/69                      |                                        |                                               |                                    |                     |                                     | col. (                        | k), but no     | ot less than  | ı -0-) <b>o</b> r                |
| c d d d d d d d d d d d d d d d d d d d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | a               |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| c d d d d d d d d d d d d d d d d d d d                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | b               |                                        |                                        |                                               |                                    |                     |                                     |                               | -              |               |                                  |
| d e                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                 | · -                                    |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| e Capital gain net income or (net capital loss)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                 |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| 2 Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7 If (loss), enter -0 - in Part I, line 8, column (c). If (loss), enter -0 - in Part I, line 8, column (c). If (loss), enter -0 - in Part I, line 8, column (c). If (loss), enter -0 - in Part I, line 8 If gain, also enter in Part I, line 8, column (c). If (loss), enter -0 - in Part I, line 8 If gain, also enter in Part I, line 8, column (c). If (loss), enter -0 - in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8, column (c). If (loss), enter -0 - in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter enter in Part I, line 7 If (loss), enter enter enter line enter enter in Part I, line 8 If (loss), enter enter enter line enter enter enter line enter ent |                 |                                        |                                        |                                               |                                    |                     | _                                   |                               |                |               | _10 050                          |
| 2 Capital gain net income or (net capital gain or (loss) as defined in sections 1222(5) and (6):  If (loss), enter -0- in Part I, line 8, column (c).  If (loss), enter -0- in Part I, line 8  Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the loundation does not qualify under section 4940(e). Do not complete this part.  1 Enter the appropriate amount in each column for each year; see instructions before making any entries.  1 Enter the appropriate amount in each column for each year; see instructions before making any entries.  1 Enter the appropriate amount in each column for each year; see instructions before making any entries.  2008                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | e               |                                        |                                        |                                               |                                    |                     | _                                   | <del></del>                   |                |               | -40,330.                         |
| If gan, also enter in Part I, line 8, column (c).  If (loss), enter-0- in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes X No  If Yes, the foundation does not qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see instructions before making any entries.  (a)  Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Net value of noncharitable-use assets  (b)  Distribution ratio (col. (b) divided by col. (c))  Postibution ratio (col. (b) divided by col. (c))  Adjusted qualifying distributions  Net value of noncharitable-use assets  (col. (b) divided by col. (c))  Distribution ratio (col. (b) divided by col. (c))  Postibution ratio (col. (b) divided by col. (c))  Distribution ratio (col. (b) divided by col. (c))  Postibution ratio (col. (b) divided by col. (c))  Distribution ratio (col. (b) divided by col. (c))  Postibution ratio (col. (b) divided by col. (c))  Postibution ratio (col. (b) divided by col. (c))  Distribution ratio (col. (b) divided by col. (c))  Postibution ratio (col. (b) divided by col. (c))  Distribution ratio (col. (b) divided by col. (c))  Postibution ratio (col. (b) divided by col. (c))  Distribution ratio (col. (b) divided by col. (c))  Distribution ratio (col. (b) divided by col. (c))  Post value of noncharitable-use assets  Distribution ratio (col. (b) divided by col. (c))  Post value of noncharitable-use assets  Distribution ratio (col. (b) divided by col. (c)  Distribution ratio (col. (b) divided by col. (c | 2 Capital gai   | n net income or (net ca                | ipital loss)                           | If gain, also enter If (loss), enter -0-      | in Part I, line<br>in Part I, line | 7<br>7              | } 2                                 |                               |                |               | -48,958.                         |
| If (loss), enter -0 - in Part I, line 8   Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 3 Net short-1   | erm capital gain or (los               | ss) as defined in                      | sections 1222(5) an                           | d (6):                             |                     |                                     |                               |                |               |                                  |
| Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | If gain, als    | o enter in Part I, line 8,             | column (c).                            |                                               |                                    |                     | l l                                 |                               |                |               |                                  |
| For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | If (loss), e    | nter -0- in Part I, line 8             |                                        |                                               |                                    |                     | <u> </u>                            |                               |                | N/A           |                                  |
| Section 4940(d)(2) applies, leave this part blank.   Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Part V          | Qualification U                        | Inder Secti                            | on 4940(e) for                                | Reduced                            | Tax on Net          | Invest                              | ment Inco                     | ome            |               |                                  |
| Section 4940(d)(2) applies, leave this part blank.   Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | (For optional i | use by domestic private                | e foundations su                       | bject to the section 4                        | 1940(a) tax on                     | net investment in   | come.)                              |                               |                |               |                                  |
| Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?    Yes   Note                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                 |                                        |                                        | •                                             | • ,                                |                     | •                                   |                               |                |               |                                  |
| If Yes, * the foundation does not qualify under section 4940(e). Do not complete this part.    Enter the appropriate amount in each column for each year; see instructions before making any entries.    Columbia   Columbia | If section 494  | 0(d)(2) applies, leave ti              | his part blank.                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| If Yes, * the foundation does not qualify under section 4940(e). Do not complete this part.    Enter the appropriate amount in each column for each year; see instructions before making any entries.    Columbia   Columbia | Mae the found   | tation liable for the sec              | tion ADA2 tay on                       | the distributable am                          | nount of any ve                    | ar in the base ner  | Chor                                |                               |                |               | Vac X No                         |
| Enter the appropriate amount in each column for each year; see instructions before making any entries.   A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                 |                                        |                                        |                                               |                                    | •                   | iou,                                |                               |                |               | 162 (47) 140                     |
| Base period years   Adjusted qualifying distributions   Net value of noncharitable-use assets   Col. (b) divided by col. (c)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                 |                                        |                                        |                                               |                                    |                     | 20                                  |                               |                |               |                                  |
| Calendar year (of tax year beginning in)   Adjusted qualifying distributions   Net Value of noncharitable-use assets   (col. (b) divided by col. (c))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                 |                                        | each column for                        |                                               | uctions before                     | making any enuit    |                                     |                               | 1              |               | 7.6\                             |
| Calendar year (of tax year beginning in)   Adjusted qualifying distributions   Net Value of noncharitable-use assets   (col. (b) divided by col. (c))                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                 | Base period years                      | ]                                      |                                               | bt.a.a.a                           | Maturalisa of ma    | (c)                                 |                               |                | Distrib       | oution ratio                     |
| 2007   34,705.   502,637.   .069046   2006   46,833.   509,708.   .091882   2005   8,125.   502,784.   .016160   2004   24,200.   487,871.   .049603   2   .292465   3   Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years   3   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .058493   .05849   | Calendar ye     | ear (or tax yéar beginni               | ng in) Ad                              |                                               |                                    | Net value of no     |                                     |                               |                | (col. (b) dıv | ided by col. (c))                |
| 2006                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                 | 2008                                   |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| 2005 8,125. 502,784                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                 | 2007                                   |                                        | 3                                             | 4,705.                             |                     | 5                                   | 02,637                        |                |               | .069046                          |
| 2005 8,125. 502,784                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                 | 2006                                   |                                        | 4                                             | 6,833.                             |                     | 5                                   | 09,708                        |                |               | .091882                          |
| 2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  5 Multiply line 4 by line 3  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                 | 2005                                   |                                        |                                               |                                    |                     | 5                                   | 02.784                        |                |               | .016160                          |
| 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .058493 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 22,551. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                 |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  5 Multiply line 4 by line 3  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                 | 2004                                   | 1                                      |                                               |                                    |                     |                                     | 0.,0.1                        | <del>'</del>   |               |                                  |
| Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  5 Multiply line 4 by line 3  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 2 Total of he   | o 1 column (d)                         |                                        |                                               |                                    |                     |                                     |                               | ,              |               | 202165                           |
| the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  5 Multiply line 4 by line 3  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  7 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                 | • • •                                  | C                                      | and although the control                      |                                    |                     | -4                                  |                               | Z              |               | • 474400                         |
| 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5  Multiply line 4 by line 3  5 22,501.  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | -               |                                        | •                                      |                                               | on line 2 by 5,                    | or by the number    | of years                            |                               |                |               | 050400                           |
| 5 22,501. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 50. 7 Add lines 5 and 6 7 22,551. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | the founda      | ition has been in existe               | nce if less than 5                     | s years                                       |                                    |                     |                                     |                               | 3              |               | .058493                          |
| 5 22,501. 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 50. 7 Add lines 5 and 6 7 22,551. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                 |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 4 Enter the r   | et value of noncharitat                | ole-use assets fo                      | r 2009 from Part X,                           | line 5                             |                     |                                     |                               | 4              |               | 384,678.                         |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                 |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 5 Multiply lin  | ne 4 by line 3                         |                                        |                                               |                                    |                     |                                     |                               | 5              |               | 22.501.                          |
| 7 Add lines 5 and 6 7 22,551.  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <b></b>         |                                        |                                        |                                               |                                    |                     |                                     |                               | <del>  •</del> |               |                                  |
| 7 Add lines 5 and 6 7 22,551.  8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | & Enter 19/     | of not invoctment incom                | no (19/ of Dort I                      | luna 27h)                                     |                                    |                     |                                     |                               | اما            |               | 5.0                              |
| 8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | o chier 1% (    | net investment incon                   | ile ( 176 OI Part I,                   | iiie 270)                                     |                                    |                     |                                     |                               | <b>├</b>       |               | 50.                              |
| 8 Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                 |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               | 00 554                           |
| If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 7 Add lines !   | 5 and 6                                |                                        |                                               |                                    |                     |                                     |                               | 7              |               | 22,551.                          |
| If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                 |                                        |                                        |                                               |                                    |                     |                                     |                               |                |               |                                  |
| If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 8 Enter qual    | fying distributions fron               | n Part XII, line 4                     |                                               |                                    |                     |                                     |                               | 8              |               | 19,200.                          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                 |                                        | n line 7, check th                     | e box ın Part VI, lıne                        | 1b, and comp                       | lete that part usin | g a 1% ta                           | x rate.                       |                |               |                                  |

34-1746379

Page 4

| Par | rt VI   Excise Tax Based on Investment Income (Section 494                                                                                                        | 0(a), 4940(b), 4940(e), or 4                | 948 - | - see inst | ruc            | tion        | is)                                              |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-------|------------|----------------|-------------|--------------------------------------------------|
| 1a  | Exempt operating foundations described in section 4940(d)(2), check here  and e                                                                                   | enter "N/A" on line 1.                      |       |            |                |             |                                                  |
|     | Date of ruling or determination letter: (attach copy of letter if ne                                                                                              |                                             |       |            |                |             |                                                  |
| b   | Domestic foundations that meet the section 4940(e) requirements in Part V, check here                                                                             |                                             | 1     |            | •              | 1           | ÓO.                                              |
|     | of Part I, line 27b                                                                                                                                               |                                             |       |            |                |             |                                                  |
| C   | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 49                                                                        | 6 of Part I, line 12, col. (b)              |       |            |                |             |                                                  |
|     | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O                                                                         |                                             | 2     |            |                |             | 0.                                               |
|     | Add lines 1 and 2                                                                                                                                                 | , , , , , , , , , , , , , , , , , , ,       | 3     |            |                | 10          | 00.                                              |
|     | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only.                                                                         | Others enter -0-)                           | 4     |            |                |             | 0.                                               |
|     | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                           | ,                                           | 5     |            |                | 10          | 00.                                              |
|     | Credits/Payments:                                                                                                                                                 |                                             |       |            |                |             |                                                  |
|     | 2009 estimated tax payments and 2008 overpayment credited to 2009                                                                                                 | 6a                                          |       |            |                |             |                                                  |
|     | Exempt foreign organizations - tax withheld at source                                                                                                             | 6b                                          |       |            |                |             | 1                                                |
|     | Tax paid with application for extension of time to file (Form 8868)                                                                                               | 6c 100.                                     |       |            |                |             | t                                                |
|     | Backup withholding erroneously withheld                                                                                                                           | 6d                                          |       |            |                |             |                                                  |
|     | Total credits and payments. Add lines 6a through 6d                                                                                                               |                                             | 7     |            |                | 10          | 00.                                              |
|     | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta                                                                              | ached                                       | 8     |            |                |             |                                                  |
|     | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                     | <b></b>                                     | 9     |            |                |             | 0.                                               |
|     | Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                         |                                             | 10    |            |                |             |                                                  |
|     | Enter the amount of line 10 to be: Credited to 2010 estimated tax                                                                                                 | Refunded                                    | 11    |            |                |             |                                                  |
|     | rt VII-A   Statements Regarding Activities                                                                                                                        | _ Indianeoup                                |       | <u> </u>   |                |             |                                                  |
|     | During the tax year, did the foundation attempt to influence any national, state, or local legi-                                                                  | slation or did it participate or intervene  | ın    | 1 -        | 丁              | /es         | No                                               |
|     | any political campaign?                                                                                                                                           | olation of and it participate of interioris | •••   | T          | a              |             | X                                                |
|     | Did it spend more than \$100 during the year (either directly or indirectly) for political purpo                                                                  | oses (see instructions for definition)?     |       | <u> </u>   | <del>-</del>   |             | X                                                |
|     | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities an                                                                            |                                             | d or  | <u> </u>   | ╁              |             |                                                  |
|     | distributed by the foundation in connection with the activities.                                                                                                  | d copies of any materials published         | u oi  |            |                |             | į                                                |
|     | Did the foundation file Form 1120-POL for this year?                                                                                                              |                                             |       | 1          | c -            |             | X                                                |
|     | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the                                                                      | e vear                                      |       | <b>⊢</b>   | ╧┼             |             | <del></del>                                      |
|     |                                                                                                                                                                   | _                                           |       |            |                | l           | ĺ                                                |
|     | (1) On the foundation.   \$ U \( \) (2) On foundation manager  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure. | · ·                                         |       |            |                |             | 1                                                |
|     | ^                                                                                                                                                                 | mure tax imposed on loundation              |       |            | - [            | - 1         |                                                  |
|     |                                                                                                                                                                   | 122                                         |       | 1.         | 2 - -          | <del></del> | X                                                |
|     | Has the foundation engaged in any activities that have not previously been reported to the                                                                        | inor                                        |       | ⊢'         | +              |             |                                                  |
|     | If "Yes," attach a detailed description of the activities.                                                                                                        | instrument, articles of incorporation       |       |            |                |             | ·                                                |
|     | Has the foundation made any changes, not previously reported to the IRS, in its governing                                                                         |                                             | ,,    | ,          | 3              |             | ×χ                                               |
|     | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change                                                                             |                                             |       |            | a              | Х           |                                                  |
|     | Did the foundation have unrelated business gross income of \$1,000 or more during the ye                                                                          | ai r                                        |       | _          | b              | X           | $\vdash$                                         |
|     | If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                  | 2                                           |       |            | 5              |             | х                                                |
| 5   | Was there a liquidation, termination, dissolution, or substantial contraction during the year                                                                     | ę.                                          |       | <u>-</u>   | <del>'</del> 十 |             |                                                  |
|     | If "Yes," attach the statement required by General Instruction T.                                                                                                 | a. Alba arr                                 |       |            |                |             |                                                  |
| 6   | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied 6                                                                       | ermer:                                      |       |            | -              |             | ,                                                |
|     | By language in the governing instrument, or                                                                                                                       |                                             |       |            |                |             |                                                  |
|     | By state legislation that effectively amends the governing instrument so that no mandato                                                                          | iry directions that conflict with the state | e iaw |            | .              | х           | -                                                |
| _   | remain in the governing instrument?                                                                                                                               |                                             |       |            | 6              |             | <u> </u>                                         |
|     | Did the foundation have at least \$5,000 in assets at any time during the year?                                                                                   |                                             |       | <u> </u>   | 7              | X           | <del>                                     </del> |
|     | If "Yes," complete Part II, col. (c), and Part XV.                                                                                                                |                                             |       |            |                |             |                                                  |
| 8a  | Enter the states to which the foundation reports or with which it is registered (see instruction)                                                                 | ons) >                                      |       |            |                |             | 1                                                |
| _   | OH                                                                                                                                                                |                                             |       |            |                |             | 1                                                |
| b   | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the                                                                       | Attorney General (or designate)             |       |            |                |             |                                                  |
|     | of each state as required by General Instruction G? If "No," attach explanation                                                                                   |                                             |       | _8         | Ь              | X           | <b> </b>                                         |
|     | Is the foundation claiming status as a private operating foundation within the meaning of s                                                                       |                                             | ndar  | 1.         | .              |             | ,,                                               |
|     | year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes,"                                                                        |                                             |       | <b>⊢</b>   | 9              |             | X                                                |
| 10  | Did any persons become substantial contributors during the tax year? If "Yes," attach a sched                                                                     | dule listing their names and addresses      |       |            | 0              | n=          | X                                                |
|     |                                                                                                                                                                   |                                             |       | Form 9     | 90-            | ·PF (       | (2009)                                           |

| orm | 990-PF (2009) CHARITABLE FOUNDATION                                                                                         | 34-174         | 6379 | !        | Page 5 |
|-----|-----------------------------------------------------------------------------------------------------------------------------|----------------|------|----------|--------|
| Pa  | rt VII-A Statements Regarding Activities (continued)                                                                        |                |      |          |        |
| 11  | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of      |                |      |          |        |
|     | section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                            |                | 11   |          | X      |
| 12  | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before                        |                |      | П        |        |
|     | August 17, 2008?                                                                                                            |                | 12   |          | Х      |
| 13  | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?         |                | 13   | Х        |        |
|     | Website address ► N/A                                                                                                       |                |      |          |        |
| 14  | The books are in care of MARGARET A. MURRAY Teleph                                                                          | one no.▶419-6  | 24-3 | 000      |        |
|     | Located at ▶142 BAYSHORE DRIVE, SANDUSKY, OH                                                                                | ZIP+4 ▶4       |      |          |        |
| 15  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here                         |                |      | <b></b>  |        |
|     | and enter the amount of tax-exempt interest received or accrued during the year                                             | <b>▶</b>   15  | N    | /A       |        |
| Pa  | rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required                                              |                |      |          |        |
|     | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.                                     |                |      | Yes      | No     |
| 1a  | During the year did the foundation (either directly or indirectly):                                                         |                |      |          |        |
|     | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                      | Yes X No       |      |          |        |
|     | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)                                     |                | Ì    |          |        |
|     | a disqualified person?                                                                                                      | Yes X No       |      |          |        |
|     | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                  | Yes X No       |      |          |        |
|     | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                        | Yes X No       | 1    |          | İ      |
|     | (5) Transfer any income or assets to a disqualified person (or make any of either available                                 |                |      |          |        |
|     | for the benefit or use of a disqualified person)?                                                                           | Yes X No       |      |          |        |
|     | (6) Agree to pay money or property to a government official? (Exception. Check "No"                                         |                |      |          |        |
|     | if the foundation agreed to make a grant to or to employ the official for a period after                                    |                |      |          |        |
|     | termination of government service, if terminating within 90 days.)                                                          | Yes X No       |      |          | Ì      |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations      |                | 1    |          |        |
|     | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?                | N/A            | 1b   | -        | ^      |
|     | Organizations relying on a current notice regarding disaster assistance check here                                          | ▶.             | 75   |          |        |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corre | ected          |      |          |        |
|     | before the first day of the tax year beginning in 2009?                                                                     |                | 1c   |          | X      |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating for   | ındatıon       |      |          |        |
|     | defined in section 4942(j)(3) or 4942(j)(5)):                                                                               |                |      |          |        |
| а   | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s)  | beginning      |      |          |        |
|     | before 2009?                                                                                                                | Yes X No       |      |          |        |
|     | If "Yes," list the years ▶ , , , , ,                                                                                        |                |      |          |        |
| b   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to | incorrect      |      |          |        |
|     | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" a |                |      |          |        |
|     | statement - see instructions.)                                                                                              | N/A            | 2b   | - ~~     | _      |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.            | •              |      |          |        |
|     |                                                                                                                             |                |      |          |        |
| 38  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time                   |                |      |          |        |
|     | during the year?                                                                                                            | Yes X No       |      |          |        |
| b   | If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified pe |                |      |          |        |
|     | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c        |                |      |          |        |
|     | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sci  |                |      |          |        |
|     | Form 4720, to determine if the foundation had excess business holdings in 2009.)                                            | N/A            | 3b   |          |        |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?             | . •            | 4a   |          | X      |
|     | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable   | e purpose that |      | <u> </u> |        |
|     | had not been removed from jeopardy before the first day of the tax year beginning in 2009?                                  | · F            | 4b   |          | x      |
|     |                                                                                                                             |                |      |          |        |

| Part VII-B   Statements Regarding Activities for Which                                 | h Form 4720 May Be F                                            | Required (contin | ued)                                                           |          |                    | -3-0     |
|----------------------------------------------------------------------------------------|-----------------------------------------------------------------|------------------|----------------------------------------------------------------|----------|--------------------|----------|
| 5a During the year did the foundation pay or incur any amount to:                      |                                                                 | <del></del>      |                                                                |          |                    |          |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (seci           | tion 4945(e))?                                                  | Ye               | s X No                                                         |          |                    |          |
| (2) Influence the outcome of any specific public election (see section 4955)           | ); or to carry on, directly or indire                           | ectly,           |                                                                |          |                    |          |
| any voter registration drive?                                                          |                                                                 | Ye               | s X No                                                         | l        | l                  |          |
| (3) Provide a grant to an individual for travel, study, or other similar purpos        | ses?                                                            | Ye               | s X No                                                         |          |                    | ,        |
| (4) Provide a grant to an organization other than a charitable, etc., organiza         | ition described in section                                      |                  |                                                                |          |                    |          |
| 509(a)(1), (2), or (3), or section 4940(d)(2)?                                         |                                                                 | Ye               | s X No                                                         |          |                    |          |
| (5) Provide for any purpose other than religious, charitable, scientific, litera       | ry, or educational purposes, or f                               | or               |                                                                |          |                    |          |
| the prevention of cruelty to children or animals?                                      |                                                                 | Ye               | s X No                                                         |          |                    |          |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify     | under the exceptions described i                                | n Regulations    |                                                                |          |                    |          |
| section 53.4945 or in a current notice regarding disaster assistance (see ins          | structions)?                                                    |                  | N/A                                                            | 5b       |                    | <u> </u> |
| Organizations relying on a current notice regarding disaster assistance chec           | k here                                                          |                  |                                                                |          |                    | ,        |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemptio         | n from the tax because it mainta                                |                  |                                                                |          |                    | ,        |
| expenditure responsibility for the grant?                                              | N                                                               | [/A 🔲 Ye         | es 🔲 No                                                        |          |                    | :        |
| If "Yes," attach the statement required by Regulations section 53.48                   | 945-5(d).                                                       |                  |                                                                |          |                    | ,        |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly,     | to pay premiums on                                              |                  |                                                                |          |                    |          |
| a personal benefit contract?                                                           |                                                                 | Y6               | es X No                                                        |          |                    | ;        |
| <b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on | a personal benefit contract?                                    |                  |                                                                | 6b       |                    | X        |
| If "Yes" to 6b, file Form 8870.                                                        |                                                                 |                  | [                                                              |          |                    | 1<br>1   |
| 7a At any time during the tax year, was the foundation a party to a prohibited ta      | x shelter transaction?                                          | Y                | es 🗶 No 📙                                                      |          |                    | <u> </u> |
| b If yes, did the foundation receive any proceeds or have any net income attrib        |                                                                 |                  | N/A                                                            | 7b       |                    |          |
| Part VIII Information About Officers, Directors, Tru                                   | stees, Foundation Ma                                            | magers, Highly   | /                                                              |          |                    |          |
| Faid Employees, and Contractors                                                        |                                                                 |                  |                                                                |          |                    |          |
| 1 List all officers, directors, trustees, foundation managers and the                  |                                                                 | (c) Compensation | (d) Control at control                                         |          | - N Even           |          |
| (a) Name and address                                                                   | (b) Title, and average<br>hours per week devoted                | (If not paid,    | (d) Contributions to<br>employee benefit plans<br>and deferred | a        | e) Exp             | , other  |
|                                                                                        | to position                                                     | `enter'-0-)      | compensation                                                   | <u> </u> | allowar            | nces     |
| MARTHA A. MURRAY                                                                       | TRUSTEE                                                         |                  |                                                                |          |                    |          |
| 2035 CEDAR POINT ROAD                                                                  |                                                                 |                  | _                                                              |          |                    | ^        |
| SANDUSKY, OH 44870                                                                     | 0.00                                                            | 0.               | 0.                                                             | ┡        |                    | 0.       |
| ANN H. MURRAY                                                                          | OFFICER                                                         |                  |                                                                |          |                    |          |
| 1225 WAYNE STREET                                                                      | 0.00                                                            |                  | _                                                              |          |                    | Λ        |
| SANDUSKY, OH 44870                                                                     | 0.00                                                            | 0.               | 0.                                                             | ├        |                    | 0.       |
|                                                                                        |                                                                 |                  |                                                                |          |                    |          |
|                                                                                        | $\dashv$                                                        |                  |                                                                |          |                    |          |
|                                                                                        |                                                                 | <u> </u>         |                                                                | ⊢        |                    |          |
|                                                                                        | _                                                               |                  |                                                                | l        |                    |          |
|                                                                                        | $\dashv$                                                        |                  |                                                                |          |                    |          |
| 2 Compensation of five highest-paid employees (other than those                        | included on line 1) If none                                     | enter "NONE "    |                                                                |          |                    |          |
|                                                                                        |                                                                 |                  | (d) Contributions to                                           | 1 1      | (e) Exp            | ense     |
| (a) Name and address of each employee paid more than \$50,000                          | (b) Title, and average<br>hours per week<br>devoted to position | (c) Compensation | employee benefit plans<br>and deferred                         | ai       | ccount,<br>allowai | , other  |
| NONE                                                                                   | devoted to position                                             |                  | compensation                                                   | ╁        | anowa              | 11003    |
|                                                                                        | =                                                               |                  |                                                                | 1        |                    |          |
|                                                                                        |                                                                 |                  |                                                                | ╆╌       |                    |          |
|                                                                                        | $\dashv$                                                        |                  |                                                                | 1        |                    |          |
|                                                                                        |                                                                 | 1                |                                                                | $\vdash$ |                    |          |
| · · · · · · · · · · · · · · · · · · ·                                                  |                                                                 | 1                |                                                                |          |                    |          |
|                                                                                        |                                                                 |                  |                                                                | $\vdash$ |                    |          |
| <del> </del>                                                                           | $\dashv$                                                        |                  |                                                                |          |                    |          |
|                                                                                        |                                                                 | <u> </u>         |                                                                | $t^{-}$  |                    |          |
|                                                                                        | <del> </del>                                                    |                  |                                                                | 1        |                    |          |
|                                                                                        |                                                                 | i                |                                                                |          |                    |          |

| Form 990-PF (2009) CHARITABLE FOUNDATION 34                                                                                                                                                                                                            | -174637  | 7 9 Page 7     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)                                                                                                                     |          |                |
| 3 Five highest-paid independent contractors for professional services. If none, enter "NONE."                                                                                                                                                          |          |                |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service                                                                                                                                                                        | (c       | ) Compensation |
| NONE                                                                                                                                                                                                                                                   |          |                |
|                                                                                                                                                                                                                                                        |          |                |
|                                                                                                                                                                                                                                                        |          |                |
|                                                                                                                                                                                                                                                        |          |                |
|                                                                                                                                                                                                                                                        |          | -              |
|                                                                                                                                                                                                                                                        |          |                |
|                                                                                                                                                                                                                                                        |          |                |
|                                                                                                                                                                                                                                                        |          |                |
|                                                                                                                                                                                                                                                        |          |                |
|                                                                                                                                                                                                                                                        |          |                |
| Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities                                                                                                                          |          | 0              |
|                                                                                                                                                                                                                                                        |          |                |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Ext      | penses         |
|                                                                                                                                                                                                                                                        | _        |                |
| 1 THE FOUNDATION ENGAGED IN NO DIRECT CHARITABLE ACTIVITIES IN 2009.                                                                                                                                                                                   | 4        |                |
| 2007.                                                                                                                                                                                                                                                  | $\dashv$ | 0.             |
| 2                                                                                                                                                                                                                                                      |          |                |
|                                                                                                                                                                                                                                                        | -        |                |
|                                                                                                                                                                                                                                                        | -        |                |
| 3                                                                                                                                                                                                                                                      |          |                |
|                                                                                                                                                                                                                                                        | 7        |                |
|                                                                                                                                                                                                                                                        | 7        |                |
| 4                                                                                                                                                                                                                                                      | $\top$   |                |
|                                                                                                                                                                                                                                                        | 1        |                |
|                                                                                                                                                                                                                                                        | 7        |                |
| Part IX-B   Summary of Program-Related Investments                                                                                                                                                                                                     | -        |                |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.                                                                                                                                      | Ап       | mount          |
| 1 THE FOUNDATION MADE NO PROGRAM RELATED INVESTMENTS IN 2009.                                                                                                                                                                                          |          |                |
|                                                                                                                                                                                                                                                        | _        | _              |
|                                                                                                                                                                                                                                                        |          | 0.             |
| 2                                                                                                                                                                                                                                                      | _        |                |
|                                                                                                                                                                                                                                                        | 4        |                |
| All other average seleted in restricted Connection to                                                                                                                                                                                                  |          |                |
| All other program-related investments. See instructions.                                                                                                                                                                                               |          |                |
|                                                                                                                                                                                                                                                        | 4        |                |
|                                                                                                                                                                                                                                                        | -        |                |
| Total. Add lines 1 through 3                                                                                                                                                                                                                           | +        | 0.             |
|                                                                                                                                                                                                                                                        |          | • •            |

| P  | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four                                                                                 | ndations    | , see instructions.)          |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------------------------|
| 1  | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:                                                                     | T           |                               |
| а  | Average monthly fair market value of securities                                                                                                                                 | 1a          | 331,667.                      |
|    | Average of monthly cash balances                                                                                                                                                | 1b          | 331,667.<br>58,869.           |
| C  | Fair market value of all other assets                                                                                                                                           | 1c          |                               |
| d  | Total (add lines 1a, b, and c)                                                                                                                                                  | 1d          | 390,536.                      |
| е  | Reduction claimed for blockage or other factors reported on lines 1a and                                                                                                        |             |                               |
|    | 1c (attach detailed explanation) 1e 0.                                                                                                                                          |             |                               |
| 2  | Acquisition indebtedness applicable to line 1 assets                                                                                                                            | 2           | 0.                            |
| 3  | Subtract line 2 from line 1d                                                                                                                                                    | 3           | 390,536.                      |
| 4  | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)                                                                       | 4           | 5,858.                        |
| 5  | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4                                                                            | 5           | 384,678.                      |
| 6  | Minimum investment return. Enter 5% of line 5                                                                                                                                   | 6           | 5,858.<br>384,678.<br>19,234. |
| P  | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations check here and do not complete this part.) | d certain   |                               |
| 1  | Minimum investment return from Part X, line 6                                                                                                                                   | 1           | 19,234.                       |
| 2a |                                                                                                                                                                                 |             |                               |
| b  | Income tax for 2009. (This does not include the tax from Part VI.)                                                                                                              |             |                               |
| C  | Add lines 2a and 2b                                                                                                                                                             | 2c          | 100.                          |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                                                                                                           | 3           | 19,134.                       |
| 4  | Recoveries of amounts treated as qualifying distributions                                                                                                                       | 4           | 0.                            |
| 5  | Add lines 3 and 4                                                                                                                                                               | 5           | 19,134.                       |
| 6  | Deduction from distributable amount (see instructions)                                                                                                                          | 6           | 0.                            |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1                                                                              | 7           | 19,134.                       |
| P  | art XII Qualifying Distributions (see instructions)                                                                                                                             |             |                               |
| 1  | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                                                                      |             | 40.000                        |
|    | Expenses, contributions, gifts, etc total from Part I, column (d), line 26                                                                                                      | 1a          | 19,200.                       |
|    | Program-related investments - total from Part IX-B                                                                                                                              | 1b          | 0.                            |
| 2  | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                                                                       | 2           |                               |
| 3  | Amounts set aside for specific charitable projects that satisfy the:                                                                                                            |             |                               |
| a  | , (Francisco)                                                                                                                                                                   | 3a          |                               |
| b  | ,                                                                                                                                                                               | 3b          |                               |
| 4  | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                                                                      | 4           | 19,200.                       |
| 5  | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment                                                                                    |             | _                             |
|    | income. Enter 1% of Part I, line 27b                                                                                                                                            | 5           | 0.                            |
| 6  | Adjusted qualifying distributions. Subtract line 5 from line 4                                                                                                                  | 6           | 19,200.                       |
|    | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.          | jualifies f | or the section                |

Part XIII Undistributed Income (see instructions)

| 1 Destributable amount for 2009 from Part XI, Inte 7 2 Uncestributed months flags, as of the end of 2009 8 Enter amount for 2008 often) 9 Total for prior years: 9 Excess distributions carryover, if ainy, to 2009; 8 From 2006 9 From 20                                                                  |                                                                                       | (a)<br>Corpus | (b)<br>Years prior to 2008 | (c)<br>2008 | ( <b>d)</b><br>2009 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|---------------|----------------------------|-------------|---------------------|
| 2. Undertwoes recover, 4 are y, as of the end of 2009                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 1 Distributable amount for 2009 from Part XI,                                         |               |                            |             |                     |
| 2. Undertwoes recover, 4 are y, as of the end of 2009                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | •                                                                                     |               |                            |             | 19,134.             |
| S Excess distributions carryover, if any, to 2009; a From 2006 b From 2006 From 2006 From 2006 From 2006 From 2006 From 2008 From 2009 From 2009 From 2008 From 2009 From 2009 From 2009 From 2008 From 2009                                                                    | 2 Undistributed income, if any, as of the end of 2009                                 |               |                            | ·           |                     |
| S Excess distributions carryover, if any, to 2009; a From 2004 b From 2006                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | a Enter amount for 2008 only                                                          |               |                            | 0.          |                     |
| \$ Excess distributions carryover, if any, to 2009:  a From 2005  From 2005  From 2007  \$ 9,909.  a From 2008  \$ 1,7063.  \$ 1,701 of lines 3 a through e  \$ 25,072.  \$ 2,002.  \$ 4,000 of lines 3 a through e  \$ 2,002.  \$ 4,000 of lines 3 a through e  \$ 2,0072.  \$ 4,000 of lines 3 a through e  \$ 5,000 of lines 3 a through e  \$ 6,000 of lines 4 a throu | b Total for prior years:                                                              |               |                            | ·           |                     |
| a From 2004 b From 2005                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | , ,                                                                                   |               | 0.                         |             |                     |
| Firm 2005                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 3 Excess distributions carryover, if any, to 2009:                                    |               |                            |             |                     |
| From 2006  difform 2007  difform 2007  difform 2007  fire 2008  from 2008  from 2008  from 2008  from 2008  from 2009  f                                                                   | a From 2004                                                                           |               |                            |             | ,                   |
| 4 From 2007                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>b</b> From 2005                                                                    |               |                            |             |                     |
| From 2008                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | c From 2006 8,100.                                                                    |               |                            |             |                     |
| 1 Total of lines & throughe   25,072.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | dFrom 2007 9,909.                                                                     |               |                            |             |                     |
| 4. Qualitying distributions for 2008 from Part XII, line 4: № \$ 19,200.  Applied to 2008, but not more than line 2a  \$ Applied to 2008, but not more than line 2a  \$ Applied to undistributed income of prior years (Election required - see instructions)  6 Treated as distributions out of corpus (Election required - see instructions)  4 Applied to 2009 distributable amount elemaning amount distributed out of corpus  5 Excess destributions express an estimate to 2009 of an amount aspess an estimate to 2009  8 Excess destribution composed to 2009 and the section 494(a) tax has been previously assessed  5 Enter the amount of prior years' undistributed income to which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed  6 Subtract line 6 from line 6b. Taxable amount - see instructions  9 Undistributed income for 2008. Subtract line 4 from line 1. This amount must be distributed in come for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2009. Subtract lines 4d and 5 from line 6b. This amount must be distributed in come for 2009. Subtract line 4 from line 2 and 40 from line 5 or line 7  9 Excess from 2006  8 Excess from 2006  8 25,138.                                                                                                                                                                                                                                                                                                                                                                                     | eFrom 2008 7,063.                                                                     |               |                            |             |                     |
| Part XII, line 4: № \$ 19, 200.  a Applied to 2008, but not more than line 2a b Applied to undistributed more of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount elemaning amount distributed out of corpus (Election required - see instructions)  5 Excess distributions caryoner applied to 2009 6 Corpus Acad Inne 37. 4c. and 4e Subtract time 8 7 Priory years (indistributed income. Subtract line 4b from line 2b. efforts the amount of prior years' undistributed income for which a notice of deficiency has been issued or on which the section 4942(a) tax has been previously assessed down in the 6b. Taxable amount - see instructions elindistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions elindistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions elindistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions elindistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions elindistributed income for 2009. Subtract line 4a from line 2. Taxable amount - see instructions elindistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions elindistributed income for 2009. Subtract line 4a from line 2b. Taxable amount - see instructions elindistributed income for 2009. Subtract line 4a from line 6a from line 16a 25, 138.  O .                                                                                                                                                                                                                                                                                                                                                                                                                                                        | f Total of lines 3a through e                                                         | 25,072.       |                            | 4           |                     |
| ■ Applied to 2008, but not more than line 2a b Applied to undistributed moome of prior years (Election required - see instructions)  • Treated as distributions out of corpus (Election required - see instructions)  • Applied to 2009 distributable amount eRemaining amount distributed out of corpus 5 Excess distributions carryove applied to 2009 (if an amount appears in column (a), the same amount must be bettern redumn (a).  • Enter the net total of each notium as indicated below:  • Compare Add Imas 3f. 4c. and 4e Subtract Imas • De Pror years' undistributed income. Subtract Ima 6b Pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  • Subtract Ima 6b. Taxable amount - see instructions • Undistributed imcome for 2008. Subtract Imas 4 a from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract Imas 4 a from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract Imas 4 a from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract Imas 4 a from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract Imas 4 a from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract Imas 4 a from line 2a. Taxable amount - see instructions • Undistributed income for 2009. Subtract Imas 4 a from line 6 and 10 to                                                                    | 4 Qualifying distributions for 2009 from                                              |               |                            |             |                     |
| b Applied to undistributed income of prior years (Election required - see instructions) c Freeted as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount effermaning amount distributed out of corpus of an amount appears in column (b) the same amount must be shown in column (a) c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed Undistributed income for 2008. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions to distributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions to distributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions to subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts freated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 0. 9 Excess from 2006 8, 100 .  Excess from 2006 8, 100 .  Excess from 2007 9, 90.9 .  Excess from 2008 7, 063 .  Excess from 2009 7, 063 .  Excess from 2009 7, 063 .  Excess from 2009 7, 063 .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Part XII, line 4: ►\$ 19,200.                                                         |               |                            |             |                     |
| years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (Iff an amount appear in column (a), the same amount must be shown in column (a).  6 Enter the net total of each column as indicated below: a Corpus Add Ines 3f, 4c, and 4e Subtract line 5 bPrior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions eUndistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instruct lines 4d and 5 from line 1. This amount must be distributed in 2010 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8. Excess distributions carryover from 2004 not applied on line 5 or line 7 9. Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10. Analysis of line 9: a Excess from 2006 8. \$1.00.  8. \$1.00.  8. \$25,138.  9. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0. •  0                                                               | a Applied to 2008, but not more than line 2a                                          |               |                            | Ö.          |                     |
| C Treated as distributions out of corpus ((Election required - see instructions) 4 Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 6 Enter the net total of each column as indicated below. 2 Corpus Add Imes 34, 4c, and 4e Subtract line 5 6 Prior years' undistributed income. Subtract line 4 from line 2b 6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 0. Packages from 2008 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 0. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9.  Excess from 2005 Excess from 2006 Excess from 2007 9, 909. d Excess from 2008 Excess from 2009                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | b Applied to undistributed income of prior                                            |               |                            | <del></del> |                     |
| C Treated as distributions out of corpus (Election required -> eem structions) Applied to 2009 distributable amount e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2009  6 Extent the net total of each column as indicated below: 10 Corpus And Inses 31, 4c, and 4e Subtract line 6 10 Eriter the amount of prior years' undistributed income. Subtract line 4b from line 2b 10 Center the amount of prior years' undistributed income for which a notice of deficiency has been sizeue, or on which the section 4942(a) tax has been previously assessed  3 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4d and 5 from line 1. This amount must be distributed in 2010 10 A mounts freated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1) or 4942(a)(3) 10 Excess from 2006 10 Excess from 2006 11 Analysis of line 9 12 Excess from 2006 12 Excess from 2007 13 Excess from 2008 14 Excess from 2008 15 Excess from 2008 16 Excess from 2008 16 Excess from 2008 17 O G S Excess from 2008 17 O G S Excess from 2008 17 O G S Excess from 2008 18 Excess from 2008 18 Excess from 2008 19 Excess from 2008 10 C S Excess from 2009 10 C S Excess from 2009 10 C S Excess from 2009                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | years (Election required - see instructions)                                          |               | 0.                         |             | N.                  |
| d Applied to 2009 distributable amount e Remaining amount distributed out of corpus E xeese distributions carryover applied to 2009 (if an amount appears in column (id), the same amount must be alrown in column (id).  6 Enter the net total of each column as indicated below:  a Corpus Add Inens 31, 4c, and 4e Subtract line 5 bPrior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8. Excess distributions carryover from 2004 not applied on line 5 or line 7  9. Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10. Analysis of line 9: Excess from 2006 Excess from 2007  9, 909. Excess from 2008 Excess from 2009  66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                       |               |                            |             |                     |
| d Applied to 2009 distributable amount e Remaining amount distributed out of corpus E xeese distributions carryover applied to 2009 (if an amount appears in column (id), the same amount must be alrown in column (id).  6 Enter the net total of each column as indicated below:  a Corpus Add Inens 31, 4c, and 4e Subtract line 5 bPrior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8. Excess distributions carryover from 2004 not applied on line 5 or line 7  9. Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10. Analysis of line 9: Excess from 2006 Excess from 2007  9, 909. Excess from 2008 Excess from 2009  66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | (Election required - see instructions)                                                | 0.            | >                          | 3           |                     |
| e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2009  6 Enter the net total of each column as indicated below.  8 Corpus Add hines 34, 40, and 49. Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b.  6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  6 Subtract line 6b from line 6b. Taxable amount - see instr.  1 Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2006  a Excess from 2006  c Excess from 2006  c Excess from 2006  c Excess from 2006  c Excess from 2007  9 , 9 9 9 9 . dexes distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  25 , 138.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -                                                                                     | ,             |                            | *           | 19,134.             |
| 5 Excess distributions carryover paralied to 2009 (if an amount rappears neclular right) and the same amount results are shown in column as indicated below:  a Corpus Add Innes 34, 46, and 49 Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions for subtract line 3d stirbutions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 c Excess from 2009 66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | · · ·                                                                                 | 66.           |                            |             |                     |
| (if an amount appears in column (d), the same amount must be silvern in column (a).  6 Enter the net total of each column as indicated below:  a Corpus Add Innes 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts traeted as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 8 7, 106 3. e Excess from 2007 9 7, 909 9. d Excess from 2008 0 6 6.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | ' }                                                                                   |               |                            | * .         | 0.                  |
| 6 Enter the net total of each column as indicated below:  a Corpus Add times 3, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deliciency has been issued, or on which the section 494(2) at xa been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2006 b Excess from 2006 c Excess from 2006 c Excess from 2008 c Excess from 2008 c Excess from 2008 c Excess from 2008 c Excess from 2009 c Excess from 2008 c Excess from 2009                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (If an amount appears in column (d), the same amount                                  |               |                            |             | ¥4.                 |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income. Subtract line 4b from line 2b  C Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions  e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2005  b Excess from 2005  c Excess from 2006  c Excess from 2007  d Excess from 2008  e Excess from 2009  e Excess from 2009  e Excess from 2009  f Excess from 2009  e Excess from 2009  f Excess from 2009                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 6 Enter the net total of each column as                                               | • `           | <b>~</b>                   |             | , yk                |
| b Pror years' undistributed income. Subtract line 4b from line 2b  C Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions  1 Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions  1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008  c Excess from 2008  e Excess from 2009  6 Excess from 2009                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | a Corpus Add lines 3f. 4c. and 4e Subtract line 5                                     | 25.138.       |                            |             |                     |
| Line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed uncome for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  Excess distributions carryover from 2004 not applied on line 5 or line 7  Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2005 b Excess from 2005 c Excess from 2005 d Excess from 2006 c Excess from 2008 7, 063, e Excess from 2009 666.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | · · · · · · · · · · · · · · · · · · ·                                                 |               |                            |             | **                  |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 25 , 138 .  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2008 7 , 063 . e Excess from 2009 66 .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                       | ,*            | 0.                         |             | *                   |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a Analysis of line 9: a Excess from 2005 b Excess from 2005 b Excess from 2006 Excess from 2007 G P, 9 0 9 - d Excess from 2008 T, 0 6 3 . e Excess from 2009 6 6 .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | ,                                                                                     |               |                            | ·           |                     |
| d Subtract line 6c from line 6b. Taxable amount - see instructions   0 .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | undistributed income for which a notice of<br>deficiency has been issued, or on which |               |                            |             | ,                   |
| amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  25 , 138.  10 Analysis of line 9: a Excess from 2006 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2008 e Excess from 2009  66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                       |               | 0.                         |             | ,                   |
| e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009 66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | d Subtract line 6c from line 6b. Taxable                                              |               |                            |             |                     |
| 4a from line 2a. Taxable amount - see instr.  1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 excess from 2009  6 6 .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | amount - see instructions                                                             |               | 0.                         |             | ,                   |
| f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009  6 6 6.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | e Undistributed income for 2008. Subtract line                                        |               |                            |             |                     |
| lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009  6 6.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 4a from line 2a. Taxable amount - see instr.                                          |               |                            | 0.          | •                   |
| be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009  7 , 063. e Excess from 2009  6 6 .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | f Undistributed income for 2009. Subtract                                             |               |                            |             |                     |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009  6 6 .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | lines 4d and 5 from line 1. This amount must                                          |               |                            |             |                     |
| corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | be distributed in 2010                                                                |               |                            |             | 0.                  |
| section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009  6 6 .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 7 Amounts treated as distributions out of                                             |               |                            |             |                     |
| 8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009  6 6 .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | corpus to satisfy requirements imposed by                                             |               |                            |             |                     |
| not applied on line 5 or line 7  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  25,138.  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009  66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | section 170(b)(1)(F) or 4942(g)(3)                                                    | 0.            |                            |             | ,                   |
| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  25,138.  10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009  66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 8 Excess distributions carryover from 2004                                            |               |                            |             |                     |
| Subtract lines 7 and 8 from line 6a 25,138.  10 Analysis of line 9:  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009  66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | not applied on line 5 or line 7                                                       | 0.            |                            |             |                     |
| 10 Analysis of line 9:  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009 66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                       |               |                            |             | 1                   |
| a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2009 7,063. e Excess from 2009 66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Subtract lines 7 and 8 from line 6a                                                   | 25,138.       |                            |             |                     |
| b Excess from 2006 8,100. c Excess from 2007 9,909. d Excess from 2008 7,063. e Excess from 2009 66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 10 Analysis of line 9:                                                                |               | -                          |             |                     |
| c Excess from 2007 9,909. d Excess from 2008 7,063. e Excess from 2009 66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                       |               |                            |             |                     |
| d Excess from 2008 7,063.<br>e Excess from 2009 66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                       |               |                            |             |                     |
| e Excess from 2009 66.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                       |               |                            |             | ;                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                       | İ             |                            |             |                     |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | e Excess from 2009 66.                                                                |               |                            |             |                     |

THE MURRAY & MURRAY Form 990-PF (2009) CHARITABLE FOUNDATION 34-1746379 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2009 (d) 2006 (b) 2008 (c) 2007 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(ı) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

### 1 Information Regarding Foundation Managers:

(3) Largest amount of support from an exempt organization(4) Gross investment income

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

## SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

### NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here **X** if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

## N/A

b The form in which applications should be submitted and information and materials they should include:

### N/A

c Any submission deadlines:

# N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

THE MURRAY & MURRAY CHARITABLE FOUNDATION

Supplementary Information (continued)

Form 990-PF (2009)

Part XV

34-1746379

Page 11

Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Recipient Foundation status of recipient Purpose of grant or contribution **Amount** any foundation manager or substantial contributor Name and address (home or business) a Paid during the year SEE STATEMENT 9 19,200. Total ➤ 3a **b** Approved for future payment NONE 0. **▶** 3b Total

#### Part XVI-A **Analysis of Income-Producing Activities**

| Enter gross amounts unless otherwise indicated.                                                    |                         | ed business income      |                                     | by section 512, 513, or 514 | (e)                                               |
|----------------------------------------------------------------------------------------------------|-------------------------|-------------------------|-------------------------------------|-----------------------------|---------------------------------------------------|
| •                                                                                                  | (a)<br>Business<br>code | (b)<br>Amount           | Exclu-<br>sion<br>code              | (d)<br>Amount               | Related or exempt function income                 |
| 1 Program service revenue:                                                                         | Code                    |                         | 1000                                |                             |                                                   |
| a<br>b                                                                                             |                         |                         | +                                   |                             |                                                   |
|                                                                                                    |                         |                         | + +                                 |                             | -                                                 |
| <u> </u>                                                                                           |                         |                         | +                                   |                             |                                                   |
| <u> </u>                                                                                           |                         |                         | <del></del>                         |                             |                                                   |
| e                                                                                                  |                         |                         | + +                                 |                             |                                                   |
| Food and contracts from government accesses                                                        |                         |                         | + +                                 |                             |                                                   |
| g Fees and contracts from government agencies                                                      | -                       |                         | + +                                 |                             | <del></del>                                       |
| 2 Membership dues and assessments 3 Interest on savings and temporary cash                         | ļ                       |                         | <del></del>                         |                             |                                                   |
| investments                                                                                        |                         |                         | 14                                  | 1 172                       |                                                   |
| 4 Dividends and interest from securities                                                           |                         |                         | 14                                  | 1,172.<br>10,170.           |                                                   |
| 5 Net rental income or (loss) from real estate:                                                    | ļ                       | \$ s                    | + + -                               |                             | ^                                                 |
| a Debt-financed property                                                                           | ,                       | ` ;                     | · · · · · · · · · · · · · · · · · · | 2 / * *                     | · · · · · · · · · · · · · · · · · · ·             |
|                                                                                                    |                         |                         | +                                   |                             |                                                   |
| <ul><li>b Not debt-financed property</li><li>6 Net rental income or (loss) from personal</li></ul> |                         | - I                     | +                                   |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
| property 7 Other investment income                                                                 |                         |                         | + +                                 |                             | -4,270.                                           |
|                                                                                                    |                         |                         |                                     |                             | -4,270.                                           |
| 8 Gain or (loss) from sales of assets other                                                        |                         |                         | 14                                  | 132.                        | -49,090.                                          |
| than inventory                                                                                     |                         |                         | + + +                               | 132.                        | -43,030.                                          |
| 9 Net income or (loss) from special events                                                         |                         |                         | +                                   |                             |                                                   |
| 10 Gross profit or (loss) from sales of inventory                                                  |                         |                         | + +                                 |                             |                                                   |
| 11 Other revenue:                                                                                  |                         |                         |                                     |                             |                                                   |
| <u>a</u>                                                                                           |                         |                         | + +                                 | +                           | <del>, , , , , , , , , , , , , , , , , , , </del> |
| b                                                                                                  | -                       |                         | +                                   | <del></del>                 | <del></del>                                       |
| <u> </u>                                                                                           |                         |                         | +                                   | +                           |                                                   |
| d                                                                                                  |                         |                         |                                     |                             | <del>.</del>                                      |
| 40 Subtatal Add calumna (h) (d) and (a)                                                            | ,**                     | 0                       | -                                   | 11,474.                     | -53 360                                           |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)        | / "                     | <u> </u>                | •                                   | 13                          | -53,360.<br>-41,886.                              |
|                                                                                                    |                         |                         |                                     | 13                          | -41,000.                                          |
| (See worksheet in line 13 instructions to verify calculations.)                                    |                         | <del> </del>            |                                     |                             |                                                   |
| Part XVI-B Relationship of Activities to                                                           | o the Acc               | omplishment of E        | xempt F                             | Purposes                    |                                                   |
| Line No. Explain below how each activity for which incor                                           |                         |                         | A contribute                        | d importantly to the accomp | lishment of                                       |
| the foundation's exempt purposes (other than I                                                     | by providing fu         | nds for such purposes). |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             | ·                                                 |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
|                                                                                                    |                         | ·                       |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
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|                                                                                                    |                         |                         |                                     |                             |                                                   |
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|                                                                                                    |                         |                         |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |
|                                                                                                    |                         |                         |                                     |                             |                                                   |

34-1746379 Page 13

# Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| •        | טוע נוו                        | e organization unectly or mus                      | echy engage in any or the lollowin         | ig with any other organization      | i described iii section 50 i(c) oi               | 163 140                          |
|----------|--------------------------------|----------------------------------------------------|--------------------------------------------|-------------------------------------|--------------------------------------------------|----------------------------------|
|          | the Ç                          | ode (other than section 501(c)                     | )(3) organizations) or in section 52       | 27, relating to political organiz   | zations?                                         |                                  |
| 8        | a Trans                        | fers from the reporting founda                     | ation to a noncharitable exempt or         | ganization of:                      |                                                  |                                  |
|          | (1) 0                          | ash                                                |                                            |                                     |                                                  | 1a(1) X                          |
|          | (2) (                          | Other assets                                       |                                            |                                     |                                                  | 1a(2) X                          |
| ŧ        |                                | transactions:                                      |                                            |                                     |                                                  |                                  |
|          | (1) S                          | ales of assets to a noncharital                    | ble exempt organization                    |                                     |                                                  | 1b(1) X                          |
|          |                                |                                                    | ncharitable exempt organization            |                                     |                                                  | 1b(2) X                          |
|          |                                | tental of facilities, equipment,                   |                                            |                                     |                                                  | 1b(3) X                          |
|          |                                | leimbursement arrangements                         | 0. 00. 0.000.0                             |                                     |                                                  | 1b(4) X                          |
|          |                                | oans or loan guarantees                            |                                            |                                     |                                                  | 1b(5) X                          |
|          |                                |                                                    | mbership or fundraising solicitation       | uno                                 |                                                  | <del></del>                      |
|          |                                |                                                    |                                            |                                     |                                                  | <del></del>                      |
|          |                                |                                                    | iling lists, other assets, or paid em      | • •                                 |                                                  |                                  |
| (        |                                |                                                    |                                            |                                     | ays show the fair market value of th             |                                  |
|          |                                |                                                    |                                            |                                     | in any transaction or sharing arrar              | igement, show in                 |
| _        |                                |                                                    | other assets, or services received.        |                                     |                                                  |                                  |
| a )      | Line no                        | (b) Amount involved                                | (c) Name of noncharitable                  | e exempt organization               | (d) Description of transfers, transa             | ctions, and sharing arrangements |
|          |                                |                                                    | N/A                                        |                                     | <u> </u>                                         |                                  |
|          |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     | <del>                                     </del> | <del></del>                      |
| _        |                                |                                                    |                                            |                                     |                                                  |                                  |
| -        |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     | · <del> </del>                                   | <del></del>                      |
| _        |                                |                                                    |                                            |                                     |                                                  |                                  |
| _        |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     | <u> </u>                                         |                                  |
|          |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     |                                                  |                                  |
| 2:       | ls the                         | foundation directly or indirect                    | tly affiliated with, or related to, one    | or more tax-exempt organiza         | ations described                                 |                                  |
| _,       |                                |                                                    | r than section 501(c)(3)) or in sect       |                                     | anono dodoribod                                  | Yes X No                         |
| ,        |                                |                                                    |                                            | 11011 321 1                         |                                                  | Yes _A NO                        |
|          | , 11 16                        | s," complete the following scho<br>(a) Name of org |                                            | (b) Type of organization            | (c) Description o                                | f relationship                   |
|          |                                | N/A                                                | unzanon .                                  | (a) Type of organization            | (c) Description of                               | i relationamp                    |
|          |                                | N/A                                                |                                            | <del>       </del>                  |                                                  |                                  |
|          |                                |                                                    | · · · · · · · · · · · · · · · · · · ·      |                                     |                                                  |                                  |
| _        |                                |                                                    |                                            |                                     |                                                  |                                  |
| _        |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     |                                                  |                                  |
|          |                                |                                                    |                                            |                                     | nts, and to the best of my knowledge and         | belief, it is true, correct,     |
|          | and con                        | priete Declaration of preparer tothe               | or than taxpayer or fiduciary) is based on | all information of which preparer n | nas any knowledge                                |                                  |
|          | ⊾X                             | M (wathus 1)                                       | Ilunay                                     | 19-7-2010                           | 1 treasurer                                      | •                                |
| 2        | Sı                             | gnature of officer or trustee                      | /                                          | Date                                | Title                                            |                                  |
| <b>:</b> |                                | Preparer's                                         | 0                                          | Da                                  | ite Check if                                     | Preparer's identifying number    |
| 6        | r,s<br>√                       | signature                                          | Work.                                      | :cA :                               | Self-                                            | ٦١                               |
| 1        | Paid<br>Preparer's<br>Use Only | GROD                                               |                                            |                                     | 8/U/10   employed ▶ L                            |                                  |
|          | g g s                          | 11111 3 Hallie (01 ) 0013                          | •                                          | •                                   | ' ' EIN ▶                                        |                                  |
|          | 잡그                             |                                                    |                                            | TT 44142                            |                                                  | /440\440 6000                    |
| _        |                                | address, and ZIP code MAYF                         | IELD VILLAGE, O                            | H 44143                             | Phone no.                                        | (440)449-6800                    |
|          |                                |                                                    |                                            |                                     |                                                  | Form <b>990-PF</b> (2009)        |

CONTINUATION FOR 990-PF, PART IV CHARITABLE FOUNDATION 34-1746379 PAGE 1 OF Part IV | Capital Gains and Losses for Tax on Investment Income

|                                                                                 | describe the kind(s) of property solo<br>ick warehouse; or common stock, 20                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                 | P - Purchase<br>D - Donation | (c) Date acquired (mo., day, yr.)            | (d) Date sold<br>(mo., day, yr.)        |
|---------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|------------------------------|----------------------------------------------|-----------------------------------------|
| 1a . 2 SHS CEDAR F                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              | 03/05/09                                     |                                         |
|                                                                                 | RAL ELECTRIC CO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              | 04/28/09                                     |                                         |
|                                                                                 | SIS LEASE LTD AD                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | R                                               | P                            | 12/18/06                                     |                                         |
|                                                                                 | AN CHASE & CO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                 |                              | VARIOUS                                      |                                         |
| e 320 SHS SPECTR                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 | I                            | 06/17/02                                     |                                         |
|                                                                                 | R FAIR L P DEPOS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | ΤͲΆΡΥ                                           |                              | 03/05/09                                     |                                         |
|                                                                                 | AIR L P DEPOSITA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                 |                              | 01/04/99                                     |                                         |
| h CAPITAL GAINS                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              | 01/01/03                                     | 05/04/05                                |
| 1                                                                               | <u> </u>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                 |                              |                                              |                                         |
| <u>'</u>                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ·· <del>·</del>                                 | -                            | -                                            |                                         |
| <u> </u>                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
| 1                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 1-1-1                                           |                              |                                              |                                         |
| m                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <del></del> .                                   |                              | _                                            |                                         |
| m<br>n                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
| 0                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
|                                                                                 | (f) Depreciation allowed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | (g) Cost or other basis                         | (h)                          | Gain or (loss)                               |                                         |
| (e) Gross sales price                                                           | (or allowable)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | plus expense of sale                            |                              | lus (f) minus (g)                            |                                         |
| a 2.                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 1.                                              | -                            |                                              | 1.                                      |
| b 6.                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 6.                                              |                              |                                              | 0.                                      |
| c 12,181.                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 59,005.                                         |                              |                                              | -46,824.                                |
| d 2,127.                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 2,585.                                          |                              |                                              | -458.                                   |
| e 4,991.                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 9,621.                                          |                              |                                              | -4,630.                                 |
| 9,421.                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 6,597.                                          |                              |                                              | 2,824.                                  |
| g 2.                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 5.                                              |                              |                                              | -3.                                     |
| h 132.                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              | 132.                                    |
| ı                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
| j                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
| k                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
| I                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
| m                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
| n                                                                               | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                 |                              |                                              |                                         |
| 0                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
| Complete only for assets showin                                                 | g gain in column (h) and owned by t                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | he foundation on 12/31/69                       |                              | ses (from col. (h))                          |                                         |
| (i) F.M.V. as of 12/31/69                                                       | (j) Adjusted basis<br>as of 12/31/69                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | (k) Excess of col. (i)<br>over col. (j), if any |                              | of col. (h) gain over<br>ot less than "-0-") | col. (k),                               |
| a                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 | <u> </u>                     | <del></del>                                  | 1.                                      |
| b                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              | 0.                                      |
| С                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 | . , ,                        |                                              | -46,824.                                |
| d                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              | •                                            | -458.                                   |
| е                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              | -4,630.                                 |
| f                                                                               | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                 |                              | <del></del>                                  | 2,824.                                  |
| g                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              | -3.                                     |
| h                                                                               | 7                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                 | · · · · · ·                  |                                              | 132.                                    |
| 1                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              | _                                       |
| Ī                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              | • • • • • • • • • • • • • • • • • • • • |
| k                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
| 1                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              | <del> </del>                                 |                                         |
| m                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              | · · ·                                        |                                         |
| n                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              | <del></del>                                  |                                         |
| 0                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                 |                              |                                              |                                         |
| A                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | - D                                             |                              |                                              |                                         |
| 2 Capital gain net income or (net cap                                           | pital loss) { If gain, also enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift (loss), enter for the lift ( | In Part I, line 7 * in Part I, line 7           | 2                            |                                              | -48,958.                                |
| 3 Net short-term capital gain or (los                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | , i                                             |                              |                                              |                                         |
| If gain, also enter in Part I, line 8, of (loss), enter "-0-" in Part I, line 8 | column (c).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | }                                               | 3                            | N/A                                          |                                         |

| FORM 990-PF INTEREST ON SAVINGS  | AND TE                   | MPORARY CASH                    | INVESTMENTS                       | STATEMENT | 1   |
|----------------------------------|--------------------------|---------------------------------|-----------------------------------|-----------|-----|
| SOURCE                           |                          |                                 |                                   | AMOUNT    |     |
| PNC BANK                         |                          |                                 | •                                 | 1,1       | 72. |
| TOTAL TO FORM 990-PF, PART I, LI | NE 3, C                  | OLUMN A                         | -                                 | 1,1       | 72. |
| FORM 990-PF DIVIDENDS A          | ND INTE                  | REST FROM SE                    | CURITIES                          | STATEMENT |     |
| SOURCE                           | GROS                     | S AMOUNT                        | APITAL GAINS<br>DIVIDENDS         | COLUMN (A | )   |
| MARKETABLE SECURITIES            |                          | 10,302.                         | 132.                              | 10,1      | 70. |
| TOTAL TO FM 990-PF, PART I, LN 4 |                          | 10,302.                         | 132.                              | 10,1      | 70. |
|                                  |                          |                                 |                                   |           |     |
| FORM 990-PF                      | OTHER                    | INCOME                          |                                   | STATEMENT | 3   |
| DESCRIPTION                      |                          | (A)<br>REVENUE<br>PER BOOKS     | (B)<br>NET INVEST-<br>MENT INCOME |           |     |
| CEDAR FAIR, LP K-1               | _                        | -4,270                          | -4,270                            | •         |     |
| TOTAL TO FORM 990-PF, PART I, LI | NE 11 =                  | -4,270                          | -4,270                            | •         |     |
| FORM 990-PF                      | ACCOUNT                  | ING FEES                        |                                   | STATEMENT | 4   |
|                                  | (A)<br>PENSES<br>R BOOKS | (B)<br>NET INVEST<br>MENT INCOM |                                   |           |     |
| ACCOUNTING FEES                  | 1,600                    | . 1,60                          | 00.                               | -         | 0.  |
|                                  |                          |                                 |                                   |           |     |

| FORM 990-PF                 | TAXES                        |                                   | STATEMENT                     |                               |  |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|--|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |  |
| FEDERAL TAXES STATE TAXES   | 212.<br>250.                 | 212.<br>250.                      |                               | 0.                            |  |
| TO FORM 990-PF, PG 1, LN 18 | 462.                         | 462.                              |                               | 0.                            |  |
| =                           | FOOTN                        |                                   |                               | ГАТЕМЕНТ                      |  |

FORM 990 PF, PART XV, LINE 3A

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT.

FOUNDATION STATUS OF ALL RECIPIENTS:

ALL ORGANIZATIONS WHICH RECEIVED FUNDS WERE EITHER PUBLIC CHARITIES OR OPERATING FOUNDATIONS.

| FORM 990-PF                                       | CORPORATE STOCK                                |                | STATEMENT            | 7            |
|---------------------------------------------------|------------------------------------------------|----------------|----------------------|--------------|
| DESCRIPTION                                       |                                                | BOOK VALUE     | FAIR MARKE'<br>VALUE | T            |
| SALOMON SMITH BARNEY AC<br>UBS FINANCIAL SERVICES | <u> </u>                                       | 0.<br>366,454. | 366,4                | 0.<br>54.    |
| TOTAL TO FORM 990-PF, P                           | ART II, LINE 10B                               | 366,454.       | 366,4                | 5 <b>4</b> . |
| FORM 990-PF                                       | PART XV - LINE 1A<br>LIST OF FOUNDATION MANAGE | RS             | STATEMENT            | 8            |

NAME OF MANAGER

MARTHA A. MURRAY ANN H. MURRAY

|                                            | AND CONTRIBUTIONS<br>DURING THE YEAR           | STATEMENT 9         |         |  |
|--------------------------------------------|------------------------------------------------|---------------------|---------|--|
| RECIPIENT NAME AND ADDRESS                 | RECIPIENT RELATIONSHIP<br>AND PURPOSE OF GRANT | RECIPIENT<br>STATUS | AMOUNT  |  |
| BOWLING GREEN STATE UNIVERSITY SCHOLARSHIP | N/A<br>CHARITABLE                              |                     | 1,000.  |  |
| BOYS & GIRLS CLUB OF SANDUSKY              | N/A<br>CHARITABLE                              |                     | 6,000.  |  |
| ERIE COUNTY FOUNDATIONS COUNCIL            | N/A<br>CHARITABLE                              |                     | 3,200.  |  |
| FIRELANDS SYMPHONY ORCHESTRA               | N/A<br>CHARITABLE                              |                     | 500.    |  |
| PERKINS LOCAL SCHOOLS                      | N/A<br>CHARITABLE                              |                     | 500.    |  |
| SANDUSKY HIGH SCHOOL SCHOLARSHIP           | N/A<br>CHARITABLE                              |                     | 6,000.  |  |
| SECOND HARVEST FOOD BANK                   | N/A<br>CHARITABLE                              |                     | 2,000.  |  |
| TOTAL TO FORM 990-PF, PART XV, LI          | INE 3A                                         |                     | 19,200. |  |

Form **8868** 

(Rev. April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury Internal Revenue Service

File a separate application for each return.

| • If yo                               | u are filing for an Automatic 3-Month Extension, complete only Part I and check this box                                                                                                                                                                                                                                                                                                                                                                                                                            |           |                                      | <b>■</b> X    |
|---------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------------------------------------|---------------|
| • If yo                               | u are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this                                                                                                                                                                                                                                                                                                                                                                                                          | form).    |                                      |               |
| Do no                                 | t complete Part II unless you have already been granted an automatic 3-month extension on a previously fi                                                                                                                                                                                                                                                                                                                                                                                                           | led For   | m 8868                               |               |
| Part                                  | Automatic 3-Month Extension of Time. Only submit original (no copies needed).                                                                                                                                                                                                                                                                                                                                                                                                                                       |           |                                      |               |
| A corp                                | oration required to file Form 990-T and requesting an automatic 6-month extension - check this box and con                                                                                                                                                                                                                                                                                                                                                                                                          | nplete    |                                      |               |
| Part I                                | only                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |           |                                      | ▶ □           |
| All oth                               | er corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request a                                                                                                                                                                                                                                                                                                                                                                                                         | n exten:  | sion of time                         |               |
| to file i                             | ncome tax returns.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |           |                                      |               |
| noted<br>(not at<br>you m             | onic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extensible below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronations are composited in the file Form 890-BL, 6069, or 8870, group returns, or a composite or court submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic firs. gov/efile and click on e-file for Charities & Nonprofits.           | ically if | (1) you want the<br>ited Form 990-T. | additional    |
| Туре                                  | Name of Exempt Organization                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Empl      | oyer identificati                    | on number     |
| print                                 | THE MURRAY & MURRAY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |           |                                      |               |
| •                                     | CHARITABLE FOUNDATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 3         | 4-174637                             | 9             |
| file by to<br>due date<br>filling you | Number, street, and room or suite no. If a P.O. box, see instructions.                                                                                                                                                                                                                                                                                                                                                                                                                                              |           |                                      |               |
| return S                              | 66 TII DAOL BROKEBINE BRIVE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |           |                                      |               |
| instructi                             | SANDUSKY, OH 44870                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |           |                                      |               |
| Check                                 | type of return to be filed (file a separate application for each return):                                                                                                                                                                                                                                                                                                                                                                                                                                           |           |                                      |               |
| _                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 700       |                                      |               |
| =                                     | Form 990                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |           |                                      |               |
| =                                     | Form 990-BL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |           |                                      |               |
| =                                     | Form 990-EZ Form 990-T (trust other than above) Form 690-PF Form 1041-A                                                                                                                                                                                                                                                                                                                                                                                                                                             |           |                                      |               |
| <u></u>                               | Form 990-PF Form 1041-A Form 8                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |           | <del></del>                          |               |
|                                       | MARGARET A. MURRAY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |           |                                      |               |
| • The                                 | books are in the care of $\blacktriangleright$ 142 BAYSHORE DRIVE - SANDUSKY, OH 4487                                                                                                                                                                                                                                                                                                                                                                                                                               | )         |                                      |               |
| Tel                                   | ephone No. ▶ <u>419-624-3000</u> FAX No. ▶                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |           |                                      |               |
|                                       | ne organization does not have an office or place of business in the United States, check this box                                                                                                                                                                                                                                                                                                                                                                                                                   |           |                                      | ▶ □           |
|                                       | his is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the                                                                                                                                                                                                                                                                                                                                                                                                                  |           |                                      |               |
| box                                   | ▶ . If it is for part of the group, check this box ▶ . and attach a list with the names and EINs of a                                                                                                                                                                                                                                                                                                                                                                                                               | i memb    | ers the extensio                     | n will cover. |
| 1                                     | I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time un                                                                                                                                                                                                                                                                                                                                                                                                        | atıl      |                                      |               |
| •                                     | AUGUST 15, 2010 , to file the exempt organization return for the organization named                                                                                                                                                                                                                                                                                                                                                                                                                                 |           | The extension                        |               |
|                                       | is for the organization's return for:                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |           |                                      |               |
|                                       | ► X calendar year 2009 or                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |           |                                      |               |
|                                       | tax year beginning , and ending                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |           | _ ·                                  |               |
|                                       | tax year beginning                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |           |                                      |               |
| 2                                     | If this tax year is for less than 12 months, check reason Initial return Final return                                                                                                                                                                                                                                                                                                                                                                                                                               |           | Change in accor                      | unting period |
|                                       | If this tax year is for less than 12 months, check reason.                                                                                                                                                                                                                                                                                                                                                                                                                                                          |           | Change in accor                      | unting period |
|                                       | If this tax year is for less than 12 months, check reason Initial return Final return  If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any                                                                                                                                                                                                                                                                                                                      | 32        |                                      |               |
| 3a                                    | If this tax year is for less than 12 months, check reason Initial return Final return  If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                                                                                                                                                                                                                                                             |           | Change in accor                      |               |
| 3a                                    | If this tax year is for less than 12 months, check reason Initial return Final return  If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.  If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated                                                                                                                                                                                |           | \$                                   | 0             |
| 3a<br>b                               | If this tax year is for less than 12 months, check reason Initial return Initial return If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.  If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.                                                                                                    | 3a<br>3b  |                                      | 0             |
| 3a<br>b                               | If this tax year is for less than 12 months, check reason: Initial return Final return  If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.  If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.  Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, |           | \$                                   | onting period |
| 3a<br>b                               | If this tax year is for less than 12 months, check reason Initial return Final return  If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.  If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.                                                                                                     |           | \$                                   | 0             |

| Form 8868 (Rev. 4-2009)                                                                                                                                                                                     |                  |                    | Page 2         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------------|----------------|
| If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check                                                                                                      | this box         |                    | <b>▼</b> X     |
| Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previous                                                                                                   | ly filed Form    | 8868.              |                |
| If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)                                                                                                                      |                  |                    |                |
| Part I Additional (Not Automatic) 3-Month Extension of Time. Only file the original                                                                                                                         | (no copies r     | needed).           |                |
| Type or Name of Exempt Organization                                                                                                                                                                         | Emp              | loyer identificati | on number      |
| THE MURRAY & MURRAY                                                                                                                                                                                         |                  |                    |                |
| CHARITABLE FOUNDATION                                                                                                                                                                                       | 3                | 4-174637           | 9              |
| Number, street, and room or suite no. If a P.O. box, see instructions.                                                                                                                                      | For II           | RS use only        |                |
| ue date for 111 EAST SHORELINE DRIVE                                                                                                                                                                        |                  | _                  |                |
| City, town or post office, state, and ZIP code. For a foreign address, see instructions.  SANDUSKY, OH 44870                                                                                                |                  |                    |                |
| Check type of return to be filed (File a separate application for each return):                                                                                                                             | . 🗀 -            |                    | 1              |
| Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041 Form 990-BL X Form 990-PF Form 990-T (trust other than above) Form 4720                                                             | ` = `            | orm 5227 L         | Form 8870      |
| Form 990-BL X Form 990-PF Form 990-T (trust other than above) Form 4720                                                                                                                                     | F0               | orm 6069           |                |
| STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a p                                                                                                         | reviously file   | ed Form 8868.      |                |
| MARGARET A. MURRAY                                                                                                                                                                                          |                  |                    |                |
| The books are in the care of > 142 BAYSHORE DRIVE - SANDUSKY, OH 44                                                                                                                                         | 1870             |                    |                |
| Telephone No. ► 419-624-3000 FAX No ►                                                                                                                                                                       | <u> </u>         |                    |                |
| If the organization does not have an office or place of business in the United States, check this box                                                                                                       |                  |                    |                |
| If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)                                                                                                             | If this is fo    |                    | chack this     |
| box ► If it is for part of the group, check this box ► and attach a list with the names and EIN                                                                                                             | _                |                    |                |
| 4 I request an additional 3-month extension of time until NOVEMBER 15, 2010                                                                                                                                 | or da micrit     | rery the extension | 113 101        |
| 5 For calendar year 2009, or other tax year beginning and en                                                                                                                                                | dina             |                    |                |
| 6 If this tax year is for less than 12 months, check reason. Initial return Final return                                                                                                                    | - <del></del>    | Change in accou    | intina penod   |
| 7 State in detail why you need the extension                                                                                                                                                                | _                | <b>3</b>           |                |
| CURRENTLY AWAITING MATERIAL INFORMATION NECESSARY 1                                                                                                                                                         | OR A C           | OMPLETE            | AND            |
| ACCURATE RETURN.                                                                                                                                                                                            |                  |                    | <del></del>    |
| 6a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any                                                                                                  |                  |                    |                |
| nonrefundable credits. See instructions                                                                                                                                                                     | 8a               | <b>s</b>           | 0.             |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimate                                                                                                   | d                |                    |                |
| tax payments made. Include any prior year overpayment allowed as a credit and any amount paid                                                                                                               | İ                | 1                  |                |
| previously with Form 8868.                                                                                                                                                                                  | 8b               | <b>s</b>           | 0.             |
| c Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deport                                                                                                   | sit              |                    |                |
| with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instru                                                                                                         | ctions 8c        | \$                 | 0.             |
| Signature and Verification                                                                                                                                                                                  | -                |                    |                |
| Inder penalties of penary, I declare that I have examined this form, including accompanying schedules and statements, at<br>I is true, correct, and complete, and that Lampauthorized to prepare this form. | nd to the best o | of my knowledge ar | nd belief,     |
| Signature Title CA                                                                                                                                                                                          | Date             | · 2/17/1           | 0              |
|                                                                                                                                                                                                             |                  |                    | B (Rev. 4-2009 |