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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation HOME SAVINGS CHARITABLE FOUNDATION 450012018		A Employer identification number 34-1695319	
	Number and street (or P O box number if mail is not delivered to street address) C/O FARMERS TRUST CO PO BOX 172		Room/suite	B Telephone number (see page 10 of the instructions) (330) 743-7000
	City or town, state, and ZIP code YOUNGSTOWN, OH 44501		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 11,091,975		J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)		
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐				

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	13,977			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,757	4,757		
	4 Dividends and interest from securities.	365,425	365,425		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	33,312			
	b Gross sales price for all assets on line 6a _____ 5,014,693				
	7 Capital gain net income (from Part IV, line 2)		33,312		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	5,522	5,522		
	12 Total. Add lines 1 through 11	422,993	409,016		
	13 Compensation of officers, directors, trustees, etc	37,627	26,339		11,288
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)	4,900	1,225	0	3,675
	c Other professional fees (attach schedule)	30,293	15,147		15,147
	17 Interest				0
	18 Taxes (attach schedule) (see page 14 of the instructions)	3,007			0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	200			200
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	76,027	42,711	0	30,310
	25 Contributions, gifts, grants paid	819,142			819,142
	26 Total expenses and disbursements. Add lines 24 and 25	895,169	42,711	0	849,452
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-472,176			
	b Net investment income (if negative, enter -0-)		366,305		
	c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,946,570	432,800	432,800
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)		 500,625	492,345
	b	Investments—corporate stock (attach schedule)	5,309,795	 6,855,516	4,449,483
	c	Investments—corporate bonds (attach schedule).	5,448,145	 3,956,214	4,145,582
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,063,251	 1,550,432	1,571,765
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	13,767,761	13,295,587	11,091,975

Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	

Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	13,767,761	13,295,587	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	13,767,761	13,295,587	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	13,767,761	13,295,587	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	13,767,761
2	Enter amount from Part I, line 27a	2	-472,176
3	Other increases not included in line 2 (itemize) ▶  _____	3	2
4	Add lines 1, 2, and 3	4	13,295,587
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,295,587

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	33,312
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	907,079	15,121,492	0 059986
2007	1,263,009	20,794,879	0 060737
2006	1,227,253	25,003,902	0 049082
2005	1,178,711	23,574,551	0 049999
2004	774,828	24,563,497	0 031544

2	Total of line 1, column (d).	2	0 251348
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 05027
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	10,296,122
5	Multiply line 4 by line 3.	5	517,582
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,663
7	Add lines 5 and 6.	7	521,245
8	Enter qualifying distributions from Part XII, line 4.	8	849,452

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,663
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	3,663
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,663
6 Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	5,500
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	5,500
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,837
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 1,837 Refunded		11	0

Part VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes	No
		1a		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b		No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c Did the foundation file Form 1120-POL for this year?.		1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
If "Yes," attach a detailed description of the activities.				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
If "Yes," attach the statement required by General Instruction T.				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
• By language in the governing instrument, or				
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) OH				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	Yes	

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ NONE	13	Yes	
14	The books are in care of ▶ FARMERS TRUST COMPANY Telephone no ▶ (330) 743-7000 Located at ▶ CITY CENTRE ONE YOUNGSTOWN OH ZIP+4 ▶ 44503			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.		5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>		☐ Yes	☐ No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FARMERS TRUST COMPANY	TRUSTEE	37,627		
CITY CENTRE ONE SUITE 800 YOUNGSTOWN, OH 44503	2			
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	9,856,645
b	Average of monthly cash balances.	1b	596,271
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,452,916
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	10,452,916
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	156,794
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,296,122
6	Minimum investment return. Enter 5% of line 5.	6	514,806

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	514,806
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	3,663
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,663
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	511,143
4	Recoveries of amounts treated as qualifying distributions.	4	500
5	Add lines 3 and 4.	5	511,643
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	511,643

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	849,452
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	849,452
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	3,663
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	845,789
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only. 705,232			
b	Total for prior years 2007 , 20____ , 20____ 0			
3	Excess distributions carryover, if any, to 2009			
a	From 2004. 0			
b	From 2005. 0			
c	From 2006. 0			
d	From 2007. 0			
e	From 2008. 0			
f	Total of lines 3a through e. 0			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 849,452			
a	Applied to 2008, but not more than line 2a 705,232			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d	Applied to 2009 distributable amount. 144,220			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).) 0			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 0			
b	Prior years' undistributed income Subtract line 4b from line 2b. 0			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 367,423			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 0			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). 0			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0			
10	Analysis of line 9			
a	Excess from 2005. 0			
b	Excess from 2006. 0			
c	Excess from 2007. 0			
d	Excess from 2008. 0			
e	Excess from 2009. 0			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

HOME SAVINGS CHARITABLE FOUNDATION
100 FEDERAL PLAZA EAST
YOUNGSTOWN, OH 44503
(330) 743-7000

b

The form in which applications should be submitted and information and materials they should include

NONE

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE GRANTED TO QUALIFIED RECIPIENTS AS DETERMINED BY THE DISTRIBUTION COMMITTEE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	819,142
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2009)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	*****			2010-05-10	*****
	Signature of officer or trustee			Date	Title
	Paid Preparer's Use Only	Preparer's Signature	Date	Check if self-employed ☐	Preparer's identifying number (see Signature on page 30 of the instructions)
		Firm's name (or yours if self-employed), address, and ZIP code		EIN	Phone no

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of organization HOME SAVINGS CHARITABLE FOUNDATION 450012018	Employer identification number 34-1695319
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization HOME SAVINGS CHARITABLE FOUNDATION 450012018	Employer identification number 34-1695319
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Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	HOME SAVINGS 275 WEST FEDERAL STREET PO BOX 1111 YOUNGSTOWN, OH 44501	\$ 13,977	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization HOME SAVINGS CHARITABLE FOUNDATION 450012018	Employer identification number 34-1695319
--	--

Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization HOME SAVINGS CHARITABLE FOUNDATION 450012018	Employer identification number 34-1695319
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ➤ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		

Additional Data

Software ID: 09000072

Software Version: 09-0

EIN: 34-1695319

Name: HOME SAVINGS CHARITABLE FOUNDATION 450012018

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3600 AT&T INC		2002-01-28	2009-02-18
1200 LOCKHEED MARTIN CORPORATION		2006-09-07	2009-02-18
300000 FEDERAL HOME LOAN BANK 1 000% 03/02/10		2009-02-02	2009-04-06
700000 FEDERAL HOME LOAN BANK 1 000% 03/02/10		2009-02-02	2009-05-27
500000 FEDERAL HOME LOAN MORTGAGE CORP 5 000% 11/28/16-09 Q		2008-05-13	2009-05-28
500000 GTE CALIFORNIA INC 6 700% 09/01/09		1999-12-13	2009-06-22
500000 WALMART STORES 6 875% 08/10/ 09		1999-12-14	2009-06-22
1800 PROCTER & GAMBLE CO COM		2000-09-15	2009-07-23
500000 VERIZON VA INC 4 625% 03/15/13		2004-12-06	2009-07-31
500000 GENERAL ELECTRIC CAPITAL CORP 6 875% 11/15/10		2001-05-30	2009-08-18
450 GOLDMAN SACHS GROUP INC		2009-06-30	2009-10-07
2000 TJX COS INC NEW		2009-06-19	2009-10-07
1000 GILEAD SCIENCES INC		2009-02-18	2009-10-09
500000 FEDERAL FARM CREDIT BANK 4 000% 01/23/17-09 C		2009-01-13	2009-12-03
500000 FEDERAL FARM CREDIT BANK 4 180% 09/14/16-09 C		2009-08-26	2009-12-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
82,764		165,515	-82,751
93,473		100,404	-6,931
298,575		299,748	-1,173
700,131		699,412	719
500,000		500,000	
501,875		489,063	12,812
500,625		498,688	1,937
99,745		43,745	56,000
497,276		488,480	8,796
526,250		518,735	7,515
85,363		66,240	19,123
76,335		61,901	14,434
45,179		49,450	-4,271
500,000		500,000	
500,000		500,000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-82,751
			-6,931
			-1,173
			719
			12,812
			1,937
			56,000
			8,796
			7,515
			19,123
			14,434
			-4,271

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEIGHBORHOOD MINISTRIES1402 ROSEWOOD LANE YOUNGSTOWN, OH 44505	N/A	PUBLIC CHARITY	PUBLIC SUPPORT & CAPITAL NEEDS	5,000
MONTESSORI SCHOOL OF THE MAHONING VALLEY2008 LYNN AVENUE YOUNGSTOWN, OH 44514	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	2,000
STAMBAUGH PILLARS1000 FIFTH AVENUE YOUNGSTOWN, OH 44504	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	75
CITY OF CANFIELD CONCERT FUND104 LISBON STREET CANFIELD, OH 44406	N/A	PUBLIC CHARITY	SPONSORSHIP-CONCERTS ON THE GREEN	300
YOUNGSTOWN HEARING AND SPEECH CENTER6614 SOUTHERN BLVD YOUNGSTOWN, OH 44512	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	1,760
CHILDREN'S REHAB CENTER885 HOWLAND WILSON NE WARREN, OH 44484	N/A	PUBLIC CHARITY	ANNUAL-PLEDGE-EVENT SPONSORSHIP	30,350
BEATITUDE HOUSE1370 TOD AVENUE NW WARREN, OH 44485	N/A	PUBLIC CHARITY	PUBLIC SUPPORT-CAPITAL	10,000
BOARDMAN TOWNSHIP PARK DISTRICT8299 MARKET STREET YOUNGSTOWN, OH 44512	N/A	PUBLIC CHARITY	SPONSOR-ANNUAL EVENTS	250
COLUMBIA COLLEGE CHICAGO600 S MICHIGAN AVENUE CHICAGO, IL 60605	N/A	PRIVATE COLLEGE	SCHOLARSHIP	500
BOYS SCOUTS OF AMERICA GREATER WESTERN4930 ENTERPRISE DRIVE WARREN, OH 44481	N/A	PUBLIC CHARITY	CAPITAL IMPROVEMENTS	2,000
NORTH CENTRAL STATE COLLEGE 2441 KENWOOD CIRCLE MANSFIELD, OH 44906	N/A	PUBLIC COLLEGE	SCHOLARSHIP	500
JUNIOR ACHIEVEMENT OF MAHONING VALLEY1920 CHURCHILL ROAD YOUNGSTOWN, OH 44505	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	10,000
CASA MAHONING COUNTY300 E SCOTT STREET YOUNGSTOWN, OH 44505	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	600
LISBON COMMUNITY FND7880 LINCOLN PLACE LISBON, OH 44432	N/A	PUBLIC CHARITY	PLEDGE-WAR MEMORIAL STADIUM	7,000
VETERAN'S OUTREACH524 YOUNGSTOWN POLAND RD STRUTHERS, OH 44471	N/A	PUBLIC CHARITY	PUBLIC SUPPORT- TRI-COUNTY AREA	5,000
Total  3a				819,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YMCA-YOUNGSTOWN17 N CHAMPION STREET YOUNGSTOWN,OH 44503	N/A	PUBLIC CHARITY	ANNUAL COMMUNITY CUP	500
MAHONING COUNTY SPECIAL OLYMPICS4791 WOODRIGE YOUNGSTOWN,OH 44515	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	300
YOUNGSTOWN SYMPHONY CENTER260 FEDERAL PLAZA WEST YOUNGSTOWN,OH 44503	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	49,335
OPEN ARMS DOMESTIC VIOLENCE INCPO BOX 496 FINDLAY,OH 458390496	N/A	PUBLIC CHARITY	SPONSOR ANNUAL FUNDRAISER	2,500
KENT STATE UNIV TRUMBULL4314 MAHONING AVENUE NW WARREN,OH 44483	N/A	PUBLIC UNIVERSITY	ANNUAL SCHOLARSHIP	1,000
KENT STATE-SALEM CAMPUS2491 STATE ROUTE 45 SOUTH SALEM,OH 444609412	N/A	PUBLIC UNIVERSITY	ANNUAL SCHOLARSHIP	1,000
ABA HOUSING PARTNERS900 NINETEENTH ST NW WASHINGTON,DC 20006	N/A	PUBLIC CHARITY	HABITAT FOR HUMANITY HOME	500
UNIVERSITY OF NORTH CAROLINA AT WILMINGTON601 S COLLEGE ROAD WILMINGTON,NC 28403	N/A	PUBLIC UNIVERSITY	SCHOLARSHIP	500
UNIVERSITY OF PITTSBURGH4227 FIFTH AVE ALUMNI HALL PITTSBURGH,PA 152606601	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	500
OHIO UNIVERSITY120 CHUBB HALL ATHENS,OH 45701	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	1,000
MUSKINGUM COLLEGE163 STORMONT STREET NEW CONCORD,OH 43762	N/A	PRIVATE COLLEGE	SCHOLARSHIP	500
ANGELS OF EASTER SEALS14300 BEAVER SPRINGFIELD NEW SPRINGFIELD,OH 44443	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	500
BIG BROTHERSBIG SISTERS325 N STATE STREET GIRARD,OH 44420	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	10,000
FINE ARTS COUNCIL OF TRUMBULL COUNTY347 N PARK AVENUE WARREN,OH 44483	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	1,000
WARREN CITY SCHOOL DISTRICT 261 MONROE NW WARREN,OH 44481	N/A	PUBLIC CHARITY	CAPITAL-MOLLENKOPF ATHLETIC COMPLEX	10,000
Total 3a				819,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HELP HOTLINE CRISIS CENTERADDRESS CONFIDENTIAL YOUNGSTOWN, OH 44503	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	5,000
LIFESTEPS FAMILY CARING FUND383 NEW CASTLE ROAD BUTLER, PA 16001	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	160
ASHLAND COUNTY ORAL HEALTH SERVICES INC213 SAMARITAN AVENUE ASHLAND, OH 44805	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	25,000
VILLA MARIA THERESA EDUCATION CENTERPO BOX 916 VILLA MARIA, PA 16155	N/A	PUBLIC CHARITY	LEAP CAMP, SUMMER PROGRAM SUPPORT	1,000
SOJOURNER HOUSEPO BOX 5694 YOUNGSTOWN, OH 44504	N/A	PUBLIC CHARITY	SUPPORT PROGRAMS	1,000
SALVATION ARMY-ASHLAND40 E 3RD STREET ASHLAND, OH 44805	N/A	PUBLIC CHARITY	PLEDGE-KNOC COMMUNITY CENTER	25,000
AMERICAN DIABETES ASSOC1815 W MARKET STREET AKRON, OH 44313	N/A	PUBLIC CHARITY	SPONSOR WALK	2,500
SECOND HARVEST FOOD BANK 2805 SALT SPRINGS ROAD YOUNGSTOWN, OH 44509	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	6,625
MARIETTA COLLEGE215 FIFTH STREET MARIETTA, OH 45750	N/A	PRIVATE COLLEGE	SCHOLARSHIP	500
UNIVERSITY OF AKRON302 BUCHTEL MALL AKRON, OH 44325	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	1,500
CALVIN COLLEGE3201 BURTON SE GRAND RAPIDS, MI 49546	N/A	PRIVATE COLLEGE	SCHOLARSHIPS	500
YOUNGSTOWN SYMPHONY GUILD 260 FEDERAL PLAZA WEST YOUNGSTOWN, OH 44503	N/A	PUBLIC CHARITY	SPONSORSHIP-SYMPHONY BALL	385
VOCATIONAL GUIDANCE SERV 7504 CEDAR AVENUE CLEVELAND, OH 44103	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	1,000
WYSU-FMONE UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	N/A	PUBLIC CHARITY	SPONSOR-ANNUAL CONTRACT	2,652
UNITED WAY OF MAHONING VALLEY255 WATT STREET YOUNGSTOWN, OH 44505	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	60,110
Total  3a				819,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
POLAND JUNIOR WOMEN'S LEAGUE3199 DOBBINS ROAD POLAND, OH 44514	N/A	PUBLIC CHARITY	SPONSORSHIP- ANNUAL SMART WALK	250
RESCUE MISSION OF MAHONING VALLEY962 MARTIN LUTHER KING YOUNGSTOWN, OH 44510	N/A	PUBLIC CHARITY	PROGRAM SUPPORT- ANNUAL ART AUCTION	1,000
OHIO FDN OF IND COLLEGES21 EAST STATE STREET COLUMBUS, OH 43215	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	7,500
YSU-WILLIAMSON SCHOOL OF BUSINESS BUSINESSONE UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	N/A	PUBLIC UNIVERSITY	ANNUAL SCHOLARSHIP	5,000
UNIV OF CINCINNATI2600 CLIFTON AVENUE CINCINNATI, OH 45221	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	500
BIG REACH CENTER OF HOPE11767 LISBON ROAD GREENFORD, OH 44422	N/A	PUBLIC CHARITY	SUPPORT PROGRAMS	4,250
CLYDESCOPE ECONOMIC DEV FUND101 S FRONT STREET FREMONT, OH 43420	N/A	PUBLIC CHARITY	ANNUAL FUND	500
ANIMAL CHARITY OF MAHONING VALLEY3722 SOUTH AVENUE YOUNGSTOWN, OH 44502	N/A	PUBLIC CHARITY	ANNUAL FUND	7,000
ANIMAL WELFARE LEAGUE545 BRUNSTETTER ROAD WARREN, OH 44481	N/A	PUBLIC CHARITY	ANNUAL FUND	7,000
YOUNGSTOWN ST UNIVERSITYONE UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	N/A	PUBLIC UNIVERSITY	SCHOLARSHIP PROGRAM	3,000
ROBERT MORRIS UNIVERSITY6001 UNIVERSITY BOULEVARD MOON TOWNSHIP, PA 15108	N/A	PRIVATE UNIVERSITY	SCHOLARSHIP	500
AKRON CHILDRENS HOSPITAL BURN CENTER1 PERKINS SQUARE AKRON, OH 44308	N/A	PUBLIC HOSPITAL	CAPITAL-BRENNEN SKIN GRAFT MESHER	6,575
ANGELS FOR ANIMALS4750 STATE ROUTE 165 CANFIELD, OH 44406	NA/	PUBLIC CHARITY	ANNUAL FUND-PURCHASE SURGICAL MONITOR	7,000
ASSOCIATED NEIGHBORHOOD CENTERS1649 JACOBS ROAD YOUNGSTOWN, OH 44505	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	330
SOMEPLACE SAFE INCADDRESS CONFIDENTIAL WARREN, OH 44484	N/A	PUBLIC CHARITY	ANNUAL FUND	1,000
Total ▶ 3a				819,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SOJOURN TO THE PASTPO BOX 5694 YOUNGSTOWN, OH 44503	N/A	CHARITABLE	ANNUAL FUND	2,500
MAHONING VALLEY HIS SOC648 WICK AVENUE YOUNGSTOWN, OH 44502	N/A	PUBLIC CHARITY	ANNUAL FUND	100
COMMUNITY HOSPICE CARE181 E PERRY STREET TIFFIN, OH 44883	N/A	PUBLIC CHARITY	CAPITAL - NETBOOKS FOR RECORDKEEPING	2,000
LOYOLA UNIVERSITY1032 W SHERIDAN ROAD CHICAGO, IL 60660	N/A	PRIVATE UNIVERSITY	SCHOLARSHIP	500
NEIL KENNEDY RECOVERY CLINIC2555 RUSH BLVD YOUNGSTOWN, OH 44507	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	340
HOPE HOUSE VISITATION CENTER660 WEARLE AVENUE YOUNGSTOWN, OH 44511	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	10,000
YMCA-ASHLAND207 MILLER STREET ASHLAND, OH 44805	N/A	PUBLIC CHARITY	YOUTH PROGRAM CAMPAIGN	200
ASHLAND SYMPHONY ORCHESTRAPO BOX 13 ASHLAND, OH 44805	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	500
FIRST TEE LAKE ERIEP O BOX 345 NORWALK, OH 44857	N/A	CHARITABLE	PUBLIC SUPPORT	1,000
WALSH UNIVERSITY2020 E MAPLE STREET NW NORTH CANTON, OH 44720	N/A	PRIVATE UNIVERSITY	SCHOLARSHIP	1,000
FALCON FORWARD CAMPAIGN 4560 FALCON DRIVE YOUNGSTOWN, OH 44515	N/A	PUBLIC CHARITY	PLEDGE - STADIUM	25,000
OHIO STATE UNIVERSITY154 W 12TH STREET COLUMBUS, OH 43210	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	5,500
UNIVERSITY OF TOLEDO2801 BANCROFT AVENUE TOLEDO, OH 43606	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	500
WARREN PHILHARMONIC ORCHESTRA210 SCOTT STREET WARREN, OH 44483	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	4,000
TERRA COMMUNITY COLLEGE2830 NAPOLEON ROAD FREMONT, OH 43420	N/A	PRIVATE COLLEGE	ANNUAL SCHOLARSHIP	1,000
Total  3a				819,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a Paid during the year				
BOWLING GREEN UNIVERSITY231 ADMINISTRATION BLDG BOWLING GREEN, OH 43403	N/A	PUBLIC UNIVERSITY	ANNUAL SCHOLARSHIP	3,000
MIAMI UNIVERSITY501 E HIGH STREET OXFORD, OH 45056	N/A	PUBLIC UNIVERSTIY	SCHOLARSHIPS	1,500
UNIVERSITY OF DAYTON525 S MAIN STREET DAYTON, OH 45469	N/A	PUBLIC UNIVERSTIY	SCHOLARSHIPS	500
THIEL COLLEGE75 COLLEGE AVENUE GREENVILLE, PA 16125	N/A	PRIVATE COLLEGE	SCHOLARSHIPS	500
UNITED WAY OF GEAUGA COUNTY209 CENTER STREET UNIT H CHARDON, OH 44024	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	5,000
OHIO NORTHERN UNIVERSITY525 S MAIN STREET ADA, OH 45810	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	1,000
GENEVA COLLEGE3200 COLLEGE STREET BEAVER FALLS, PA 15010	N/A	PRIVATE COLLEGE	ANNUAL SCHOLARSHIP	1,000
BOWLING GREEN FIRELANDS COLLEGE1 UNIVERSITY DRIVE HURON, OH 44839	N/A	PUBLIC UNIVERSITY	ANNUAL SCHOLARSHIP	1,000
POINT PARK UNIVERSITY201 WOOD STREET PITTSBURGH, PA 15222	N/A	PRIVATE UNIVERSITY	SCHOLARSHIP	500
UNITED WAY OF NORTHERN COLUMBIANA COUNTY713 E STATE STREET SALEM, OH 44460	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
FIRST NIGHT CANFIELD104 LISBON STREET YOUNGSTOWN, OH 44406	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	500
AMERICAN RED CROSS8392 TOD AVENUE WARREN, OH 44481	N/A	PUBLIC CHARITY	SPONSORSHIP-RED & WHITE BALL	650
UNIVERSITY CIRCLEONE UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	N/A	PUBLIC CHARITY	SPONSOR- HOLIDAY CIRCLEFEST	10,000
FIRST NIGHT YOUNGSTOWN20 FEDERAL PLAZA WEST YOUNGSTOWN, OH 44503	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	500
GOODWILL INDUSTRIES2747 BELMONT AVENUE YOUNGSTOWN, OH 44505	N/A	PUBLIC CHARITY	PROGRAM SUPPORT & CAPITAL	10,500
Total  3a				819,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LIBERTY CENTER OF SANDUSKY COUNTY1421 E STATE STREET FREMONT, OH 434204049	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	500
TEMPLE EL EMETH3970 LOGAN WAY YOUNGSTOWN, OH 44505	N/A	PUBLIC CHARITY	BENEFIT EDUCATION PROGRAMS	500
YOUNGSTOWN ST UNIVERSITYONE UNIVERISTY PLAZA YOUNGSTOWN, OH 44555	N/A	PUBLIC UNIVERSITY	SUPPORT HIGH SCHOOL SCHOLARSHIP PROGRAM	6,250
ASHLAND UNIVERSITY401 COLLEGE AVENUE ASHLAND, OH 44805	N/A	PUBLIC UNIVERSITY	BUSINESS SCHOLARSHIP	1,500
EBONY LADIES GOLF & YOUTH FOUNDATIONP O BOX 6893 YOUNGSTOWN, OH 44501	N/A	PUBLIC CHARITY	SUPPORT YOUTH PROGRAM	2,000
NORWALK AREA UNITED FUNDPO BOX 134 NORWALK, OH 44857	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
HEIDELBERG COLLEGE310 E MARKET STREET TIFFIN, OH 44883	N/A	PRIVATE COLLEGE	BUSINESS SCHOLARSHIPS	1,500
TIFFIN UNIVERSITY155 MIAMI STREET TIFFIN, OH 44883	N/A	PRIVATE UNIVERSITY	ANNUAL SCHOLARSHIPS	1,500
BEAVER TOWNSHIP PARK ADMINISTRATIONFERN HOLLOW RD SEWICKLEY, PA 15143	N/A	PUBLIC CHARITY	SPONSOR-MUSIC IN THE PARK	50
KENT STATE-E LIVERPOOL CAMPUS400 E 4TH STREET EAST LIVERPOOL, OH 43920	N/A	PUBLIC UNIVERSITY	ANNUAL SCHOLARSHIP	1,000
KENT STATE TRUMBULL CAMPUS LIBRARY4314 MAHONING AVENUE NW WARREN, OH 44483	N/A	PUBLIC UNIVERSITY	CAPITAL-LAPTOPS FOR STUDENTS	5,000
YOUNGSTOWN ST UNIVERSITYONE UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	N/A	PUBLIC UNIVERSITY	SUPPORT PROGRAMS	9,890
YOUNGSTOWN ST UNIVERSITYONE UNIVERSITY PLAZA YOUNGSTOWN, OH 44555	N/A	PUBLIC UNIVERSITY	PLEDGE-WEAN FOUNDATION ASSISTANCE PROGRAM	4,247
CASA ERIEOTTAWA COUNTIES500 W STATE STREET FREMONT, OH 43420	N/A	PUBLIC CHARITIES	PUBLIC SUPPORT	600
KENT STATE UNIVERSITY108 MICHAEL SCHWARTZ CENTER KENT, OH 44242	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	4,500
Total ▶ 3a				819,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YOUNGSTOWN BUSINESS INCUBATOR241 FEDERAL PLAZA WEST YOUNGSTOWN, OH 44503	N/A	PUBLIC CHARITY	PLEDGE-CAPITAL IMPROVEMENTS	10,000
LOU HOLTZ HALL OF FAME OHIO VALLEY120 E 5TH STREET EAST LIVERPOOL, OH 43920	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	1,200
BELLEVUE UNITED SELECTIVE FUND110 W MAIN STREET BELLEVUE, OH 44811	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	5,000
SENECA INDUSTRIAL & ECONOMIC62 S WASHINGTON STREET TIFFIN, OH 44883	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	500
MOUNT UNION COLLEGE1972 CLARK AVENUE ALLIANCE, OH 44601	N/A	PRIVATE COLLEGE	SCHOLARSHIP	1,500
MALONE COLLEGE515 25TH STREET NW CANTON, OH 44709	N/A	PRIVATE COLLEGE	SCHOLARSHIP	500
LEAGUE OF WOMEN VOTERS201 E THIRD STREET NE CANTON, OH 44702	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	200
YWCA25 W RAYEN STREET YOUNGSTOWN, OH 44503	N/A	PUBLIC CHARITY	SPONSORSHIP-WOMEN'S ART	9,454
SENECA COUNTY EAST LIBRARY14 NORTH MAIN STREET ATTICA, OH 44807	N/A	PUBLIC CHARITY	CAPITAL-PURCHASE OF BOOKS	500
UNITED WAY OF ASHLAND COUNTY1011 E MAIN STREET ASHLAND, OH 44805	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
UNITED WAY OF LAKE COUNTY9285 PROGRESS PKWY MENTOR, OH 44060	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
UNITED WAY OF SOUTHERN COLUMBIANA COUNTY525 MARKET ST STUITE 1 EAST LIVERPOOL, OH 43920	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
UNITED WAY OF ERIE COUNTY416 COLUMBUS AVENUE SANDUSKY, OH 44870	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
UNITED WAY OF HANCOCK COUNTY INC124 WEST FRONT STREET FINDLAY, OH 45840	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
UNITED WAY OF PORTAGE COUNTY126 NORTH PROSPECT STREET RAVENNA, OH 44266	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
Total  3a				819,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a Paid during the year				
UNITED WAY OF RICHLAND COUNTY35 N PARK STREET MANSFIELD,OH 44902	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
TIFFIN-SENNECA UNITED WAY174 JEFFERSON STREET TIFFIN,OH 44883	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
FACTP O BOX 624 TIFFIN,OH 44883	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	5,000
UNITED WAY OF TRUMBULL COUNTY3601 YOUNGSTOWN RD SE WARREN,OH 44484	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
UNITED WAY OF SANDUSKY COUNTY103 SOUTH FRONT STREET FREMONT,OH 43420	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
NORWALK ECONOMIC DEVELOPM 10 1/2 W MAIN STREET NORWALK,OH 44857	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	1,000
HABITAT FOR HUMANITY OF NORTHERN COUNTY1285 EAST PIDGEON ROAD SALEM,OH 44460	N/A	PUBLIC SUPPORT	CAPITAL-BOX TRUCK	10,000
VILLAGE HOUSE350 RAWSON AVENUE FREMONT,OH 43420	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	11,000
NAMI-METRO CLEVELAND1400 W 25TH STREET 4 CLEVELAND,OH 44113	N/A	PUBLIC CHARITY	SPONSORSHIP-2008 NAMI WALK	250
CONSUMER CREDIT COUNSELING SERVICE4500 E BROAD STREET COLUMBUS,OH 43213	N/A	PUBLIC CHARITY	SUPPORT PROGRAM-PLEDGE	5,000
ESPERANZA - CLEVELAND4115 BRIDGE AVENUE 108 CLEVELAND,OH 44113	N/A	PUBLIC CHARITY	SCHOLARSHIP FOR HIGH SCHOOL GRADUATE	500
YMCA CHARDON CAMPUS12460 BASS LAKE ROAD CHARDON,OH 44024	N/A	PUBLIC CHARITY	PROGRAM SUPPORT-STRONG KIDS CAMPAIGN	2,500
FIRELANDS SYMPHONY ORCHESTRA334 E WASHINGTON STREET SANDUSKY,OH 44870	N/A	PUBLIC CHARITY	SPONSORSHIP	150
HOPE HOUSE-FINDLAY419 WESTERN AVE FINDLAY,OH 45840	N/A	PUBLIC CHARITY	CAPITAL-FIELD RENOVATIONS	5,000
WKSU1613 E SUMMIT ST KENT,OH 44240	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	5,523
Total ▶ 3a				819,142

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF NOTRE DAME220 MAIN BUILDING NOTRE DAME,IN 46556	N/A	PRIVATE UNIVERSITY	SCHOLARSHIP	500
WESTERN RESERVE PUBLIC MEDIAP O BOX 5191 KENT,OH 442405191	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	6,700
UNIVERSITY OF FINDLAY1316 N CORY STREET FINDLAY,OH 45840	N/A	PUBLIC UNIVERSITY	ANNUAL SCHOLARSHIPS	1,500
AURORA ONE FUND7075 N AURORA ROAD AURORA,OH 442029626	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
NILES COMMUNITY SERVICES401 VIENNA AVENUE NILES,OH 44446	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	5,000
FIRST NIGHT SALEM161 N LINCOLN AVENUE SALEM,OH 44460	N/A	PUBLIC CHARITY	SPONSORSHIP	500
YSU-SMARTS PROGRAMONE UNIVERSITY PLAZA YOUNGSTOWN,OH 44555	N/A	PUBLIC UNIVERSITY	SUPPORT PROGRAM	5,000
ABIGAIL MINISTRIES1400 TOD AVE NW WARREN,OH 44484	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	11,900
CANFIELD HISTORICAL SOCIETY44 W MAIN STREET CANFIELD,OH 44406	N/A	PUBLIC CHARITY	CAPITAL-VARIOUS REPAIRS	1,000
FISH & LOAVES FOOD PANTRY203 MAPLE STREET BELLEVUE,OH 44811	N/A	PUBLIC CHARITY	CAPITAL-BUILDING DRIVEWAY & MISC REPAIRS	5,000
HURON COUNTY DEVELOPMENT 250 E HURON AVENUE BAD AXE,MI 48413	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	200
YMCA-CAMP FITCH17 N CHAMPION STREET YOUNGSTOWN,OH 44503	N/A	PUBLIC CHARITY	CAPITAL-WATER SYSTEM	20,000
HIRAM COLLEGE6832 HINSDALE STREET HIRAM,OH 44234	N/A	PRIVATE COLLEGE	SCHOLARSHIP	2,000
CLEVELAND STATE UNIVERSITY2121 EUCLID AVENUE CLEVELAND,OH 441152214	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	500
MERCYHURST COLLEGE501 E 38TH STREET ERIE,PA 16546	N/A	PRIVATE COLLEGE	SCHOLARSHIPS	500
Total ▶ 3a				819,142

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Name and address (home or business)				
a Paid during the year				
AMERICAN CANCER SOCIETY525 N BROAD STREET CANFIELD,OH 44406	N/A	PUBLIC CHARITY	PINK RIBBON GOLF CLASSIC	32,516
WILLARD UNITED FUND2 EAST MAIN STREET NORWALK,OH 44857	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	5,000
MASONIC LEARNING CENTER FOR CHILDREN223 WICK AVENUE YOUNGSTOWN,OH 44503	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	2,000
BLANCHARD VALLEY HEALTH ASSOCIATION145 W WALLACE STREET FINDLAY,OH 45840	N/A	PUBLIC CHARITY	CAPITAL-EASTERN WOODS OUTPATIENT CENTER	10,000
HABITAT FOR HUMANITY- MAH COUNTY1151 MANNING AVENUE YOUNGSTOWN,OH 44502	N/A	PUBLIC CHARITY	CAPITAL-BUILDING IMPROVEMENTS	5,000
DUQUESNE UNIVERSITY600 FORBES AVENUE PITTSBURGH,PA 15219	N/A	CATHOLIC UNIVERSITY	SCHOLARSHIP	500
LAKELAND COLLEGE7700 CLOCKTOWER DRIVE KIRTLAND,OH 440945198	N/A	COMMUNITY COLLEGE	ANNUAL SCHOLARSHIP	1,000
OWENS COLLEGE300 DAVIS STREET FINDLAY,OH 45840	N/A	COMMUNITY COLLEGE	ANNUAL SCHOLARSHIP	1,000
AMERICAN CANCER SOCIETY525 N BROAD STREET CANFIELD,OH 44406	N/A	PUBLIC CHARITY	RELAY FOR LIFE	1,000
BELLEVUE PUBLIC LIBRARY224 E MAIN STREET BELLEVUE,OH 448111467	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	875
HOUSING OPPORTUNITIES OF BEAVER COUNTY INC650 CORPORATION STREET BEAVER,PA 15009	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	5,000
SCORE AT YSU306 WILLIAMSON HALL YOUNGSTOWN,OH 44555	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	1,500
WBGU-PBS204 WEST HALL BOWLING GREEN,OH 43403	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	1,500
SLIPPERY ROCK UNIVERSITY1 MORROW WAY SLIPPERY ROCK,PA 16057	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	250
ACLD LEARNING CENTER118 E WOOD STREET YOUNGSTOWN,OH 44503	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	10,000
Total  3a				819,142

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a Paid during the year				
OPERA WESTERN RESERVE C/O STAMBAUGH AUDITORIUM 1000 FIFTH AVENUE YOUNGSTOWN, OH 44504	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	820
DIABETES ASSOCIATION OF GREATER CLEVELAND 3601 GREEN RD STE 100 CLEVELAND, OH 44122	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	1,880
BRIGHT SIDE OF THE ROAD FOUNDATION PO BOX 192 CHAGRIN FALLS, OH 44022	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	1,000
SECOND CHANCE ANIMAL RESCUE 111 YOUNG ROAD EAST BROOKFIELD, MA 01515	N/A	PUBLIC CHARITY	ANNUAL SUPPORT	7,000
HOPEWELL INN RR 534 MESOPOTAMIA, OH 44439	N/A	PUBLIC CHARITY	SPONSORSHIP SUPPORT	5,000
HUMANE SOCIETY OF SANDUSKY COUNTY INC 2520 PORT CLINTON ROAD FREMONT, OH 43420	N/A	PUBLIC CHARITY	SPONSOR EVENT & CAPITAL-ELECTRICAL UPGRADE	7,500
OHIO VALLEY TEEN CHALLENGE 1622 MAHONING AVENUE YOUNGSTOWN, OH 44509	N/A	PUBLIC CHARITY	CAPITAL-PURCHASE USED VAN	10,000
ACHIEVEMENTS CENTERS FOR CHILDREN 4255 NORTHFIELD ROAD HIGHLAND HILLS, OH 44128	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	10,000
FIRST TEE CLEVELAND 5850 LANDERBROOK DRIVE CLEVELAND, OH 44124	N/A	PUBLIC CHARITY	CAPITAL-EDUCATIONAL CENTER	17,500
HANCOCK COUNTY SAVES OHIO STATE UNIVERSITY EXTENSION 7868 COUNTY ROAD 140 SUITE B FINDLAY, OH 45840	N/A	PUBLIC CHARITY	SUPPORT PROGRAM	2,500
GOLDEN STRING INC 16 SOUTH PHELPS STREET YOUNGSTOWN, OH 44503	N/A	PUBLIC CHARITY	PROGRAM SUPPORT	2,400
ACTION 528 LINCOLN AVENUE YOUNGSTOWN, OH 44502	N/A	PUBLIC CHARITY	SUPPORT PROGRAMS	5,000
GREATER WARREN YOUNGSTOWN URBAN LEAGUE 290 W MARKET STREET WARREN, OH 444811025	N/A	PUBLIC CHARITY	PUBLIC SUPPORT	440
NAMI-ASHLAND COUNTY 1126 COTTAGE STREET ASHLAND, OH 44805	N/A	PUBLIC CHARITY	SUPPORT EVENT	250
KENT STATE-GEAUGA CAMPUS 14111 CLARIDON-TROY RD BURTON, OH 44021	N/A	PUBLIC UNIVERSITY	SCHOLARSHIPS	1,000
Total  3a				819,142

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E L FAWCETT COMMUNITY FOUNDATIONTHOMPSON PARK 2626 PARKWAY EAST LIVERPOOL, OH 43920	N/A	PUBLIC CHARITY	CAPITAL-STORAGE GARAGE	1,000
SPRING ARBOR UNIVERSITY106 MAIN STREET SPRING ARBOR, MI 49283	N/A	PUBLIC UNIVERSITY	SCHOLARSHIP	500
Total  3a				819,142

TY 2009 Accounting Fees Schedule

Name: HOME SAVINGS CHARITABLE FOUNDATION 450012018

EIN: 34-1695319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	4,900	1,225		3,675

**TY 2009 Investments Corporate
Bonds Schedule****Name:** HOME SAVINGS CHARITABLE FOUNDATION 450012018**EIN:** 34-1695319

Name of Bond	End of Year Book Value	End of Year Fair Market Value
500,000 GTE CALIF 6.7% 9/09		
500,000 WALMART 6.875% 8/09		
500,000 GE CAP 6.875% 11/15/10		
500,000 MCDONALDS CORP 6.00%	481,175	529,825
500,000 VERIZON VA INC 4.625%		
495,000 GOLDMAN SACHS GR 5.700	494,559	532,452
500,000 HOME DEPOT INC 5.200%	496,195	518,840
500,000 BELL SOUTH CORP 5.200%	500,000	535,495
500,000 GOLDMAN SACHS 5.125%	481,250	525,375
500,000 FHLMC 5.000% 11/28/16		
500,000 GENWORTH GLOBAL 5.150%	500,000	460,745
500,000 JPMORGAN CHASE 6.000%	499,970	537,495
500,000 MICROSOFT CORP 2.950%	503,065	505,355

TY 2009 Investments Corporate
Stock Schedule

Name: HOME SAVINGS CHARITABLE FOUNDATION 450012018
EIN: 34-1695319

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2,100 SHS COCA-COLA	123,753	119,700
1,800 SHS PROCTER & GAMBLE		
2,673 SHS AT&T INC	71,718	74,924
1,216,575 SHS UNITED COMM FIN	4,446,177	1,764,034
1,500 SHS CHEVRON CORP	117,810	115,485
6,000 SHS CISCO SYS INC	122,118	143,640
1,300 SHS LOCKHEED MARTIN CORP	108,667	97,955
780 SHS AUTOZONE INC	120,266	123,295
2,500 SHS EXPRESS SCRIPTS INC	126,278	216,050
1,700 SHS PRAXAIR INC	127,830	136,527
2,800 SHS MEDCO HEALTH SOLUTIO	123,538	178,948
6,600 SHS AQUA AMERICA INC	119,704	115,566
1,600 SHS COLGATE PALMOLIVE CO	119,782	131,440
1,600 SHS FREEPORT-MCMORAN COP	120,745	128,464
450 SHS GOLDMAN SACHS GR INC	66,240	75,978
3,000 SHS JPMORGAN CHASE & CO	129,045	125,010
2,000 SHS JOHNSON & JOHNSON	128,528	128,820
1,100 SHS MCDONALDS CORP	64,020	68,684
5,800 SHS ORACLE CORP	124,519	142,274
2,400 SHS PHILIP MORRIS INT'L	100,027	115,656
2,500 SHS PRICE T ROWE GR INC	116,938	133,125
2,200 SHS SEMPRA ENERGY	102,315	123,156
1,600 SHS TJX COS INC NEW	58,287	58,480
1,600 SHS 3M COMPANY	117,211	132,272

TY 2009 Investments - Other Schedule**Name:** HOME SAVINGS CHARITABLE FOUNDATION 450012018**EIN:** 34-1695319

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
5,200.000 SHS ISHARES MSCI EAF	AT COST	267,812	287,456
3,870.000 SHS ISHARES S&P MIDC	AT COST	247,068	280,227
4,000.000 SHS ISHARES SMALLCAP	AT COST	185,363	218,880
3,279.115 SHS BRANDYWINE FD	AT COST	120,000	71,911
7,375.000 SHS ISHARES MSCI EME	AT COST	242,987	306,063
4,000.000 SHS MORGAN STANLEY I	AT COST	155,958	90,440
3,989.362 SHS T ROWE PRICE EQU	AT COST	120,000	83,737
1,875.362 SHS T ROWE PRICE SMA	AT COST	65,000	50,522
1,700.000 SHS COMEX GOLD	AT COST	146,244	182,529

TY 2009 Other Expenses Schedule

Name: HOME SAVINGS CHARITABLE FOUNDATION 450012018

EIN: 34-1695319

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
STATE OF OHIO FILING FEE	200	0		200

TY 2009 Other Income Schedule

Name: HOME SAVINGS CHARITABLE FOUNDATION 450012018

EIN: 34-1695319

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
EXCISE TAX REFUND	5,008	5,008	
RECOVERY CONTRIBUTIO	500	500	
AT&T LITIGATION	14	14	

TY 2009 Other Increases Schedule

Name: HOME SAVINGS CHARITABLE FOUNDATION 450012018

EIN: 34-1695319

Description	Amount
ROUNDING	2

TY 2009 Other Professional Fees Schedule

Name: HOME SAVINGS CHARITABLE FOUNDATION 450012018

EIN: 34-1695319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATION FEES	30,293	15,147		15,147

TY 2009 Substantial Contributors Schedule

Name: HOME SAVINGS CHARITABLE FOUNDATION 450012018

EIN: 34-1695319

Name	Address
HOME SAVINGS	275 WEST FEDERAL STREET PO BOX 1111 YOUNGSTOWN, OH 44501

TY 2009 Taxes Schedule

Name: HOME SAVINGS CHARITABLE FOUNDATION 450012018

EIN: 34-1695319

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAYMENT - PRIOR YE	3,007	0		0