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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.AG FOUNDATION
517 BROADWAY - THIRD FLOOR
EAST LIVERPOOL, OH 43920-3167

A Employer identification number

34-1606084

B Telephone number (see the instructions)

(330) 385-3400

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

>\$ 162,760.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

1,483,299.

2 Ck ☐ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

2,577.

2,577.

N/A

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

808,500.

b Gross sales price for all assets on line 6a 900,000.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

2,294,376.

2,577.

ADMINISTRATIVE EXPENSES

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach sch)

c Other prof fees (attach sch) SEE ST 2

97,819.

97,819.

17 Interest

18 Taxes (attach schedule)(see instr) SEE STM. 3

26.

19 Depreciation (attach sch) and depletion

20 Occupancy

82,992.

82,992.

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule) SEE STATEMENT 4

272.

24 Total operating and administrative expenses. Add lines 13 through 23

181,109.

180,811.

25 Contributions, gifts, grants paid PART XV

2,432,811.

2,432,811.

26 Total expenses and disbursements. Add lines 24 and 25

2,613,920.

0.

2,613,622.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-319,544.

b Net investment income (if negative, enter -0-)

2,577.

c Adjusted net income (if negative, enter -0-)

he

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	810.	810.	810.
	2 Savings and temporary cash investments	1,290,959.	72,941.	72,941.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)	89,035.	89,009.	89,009.	
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	1,380,804.	162,760.	162,760.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds	1,380,804.	162,760.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see the instructions)	1,380,804.	162,760.		
31 Total liabilities and net assets/fund balances (see the instructions)	1,380,804.	162,760.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,380,804.
2	Enter amount from Part I, line 27a	2	-319,544.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,061,260.
5	Decreases not included in line 2 (itemize)	5	898,500.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	162,760.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes

☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	8,374,451.	792,169.	10.571546
2007	10,326,786.	6,486,812.	1.591966
2006	11,606,329.	13,235,827.	0.876887
2005	3,119,824.	30,030,215.	0.103889
2004	8,269,198.	12,303,795.	0.672085

2 Total of line 1, column (d) 2 13.816373

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 2.763275

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 894,204.

5 Multiply line 4 by line 3 5 2,470,932.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 26.

7 Add lines 5 and 6 7 2,470,958.

8 Enter qualifying distributions from Part XII, line 4 8 2,613,622.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	26.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	26.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	26.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	84,324.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	84,324.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	84,298.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 0. Refunded	11	84,298.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) OH		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		X
SEE STATEMENT..7....		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address N/A

14 The books are in care of ROBERT K. GARDNER CPA Telephone no. (330) 385-3400
 Located at P.O. BOX 60, E. LIVERPOOL, OHIO ZIP + 4 43920-5060

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here. N/A ☐
 and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		
Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
AGNES GUND 765 PARK AVE 14B NEW YORK, NY 10021-4254	TRUSTEE 5.00	0.	0.	0.
CATHERINE GUND 136 GRAND STREET 5E-5F NEW YORK, NY 10013-3135	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ALBERTA ARTHURS 329 WEST 108TH STREET - APT C NEW YORK, NY 10025	CHARITY CONSULTANT	97,819.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MAKING CASH CONTRIBUTIONS TO TAX EXEMPT ORGANIZATIONS	
	2,432,811.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1b	818,812.
c Fair market value of all other assets (see instructions)	1c	89,009.
d Total (add lines 1a, b, and c)	1d	907,821.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d.	3	907,821.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	13,617.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	894,204.
6 Minimum investment return. Enter 5% of line 5	6	44,710.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	44,710.
2a Tax on investment income for 2009 from Part VI, line 5	2a	26.
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	26.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	44,684.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	44,684.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	44,684.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	2,613,622.
b Program-related investments — total from Part IX-B.	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,613,622.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	26.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,613,596.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				44,684.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	7,654,541.			
b From 2005	2,743,643.			
c From 2006	10,956,086.			
d From 2007	10,008,589.			
e From 2008	8,421,983.			
f Total of lines 3a through e	39,784,842.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 2,613,622.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				44,684.
e Remaining amount distributed out of corpus	2,568,938.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	42,353,780.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	7,654,541.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	34,699,239.			
10 Analysis of line 9.				
a Excess from 2005	2,743,643.			
b Excess from 2006	10,956,086.			
c Excess from 2007	10,008,589.			
d Excess from 2008	8,421,983.			
e Excess from 2009	2,568,938.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85%** of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed.

- d** Amounts included in line 2c not used directly for active conduct of exempt activities.

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon.

- a 'Assets' alternative test – enter:**

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter:

- (1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) .

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

AGNES GUND

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE ATTACHED	NO RELATIONSH		GENERAL SUPPORT	2,432,811.
Total				3a 2,432,811.
b Approved for future payment				
Total				3b

Part XVI-A: Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments.			14	2,577.	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property. . . .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	808,500.	
9	Net income or (loss) from special events.					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e).				811,077.	
13	Total. Add line 12, columns (b), (d), and (e)				13	811,077.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization

AG FOUNDATION

Employer identification number

34-1606084

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule --

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules --

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

AG FOUNDATION

34-1606084

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	AGNES GUND 765 PARK AVENUE - 14B NEW YORK, NY 10021	\$ 1,483,299.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

AG FOUNDATION

Employer identification number

34-1606084

Part II Noncash Property (see instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	BARNETT NEWMAN "TREBLE" 1960		
		\$ 900,000.	6/01/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

AG FOUNDATION

34-1606084

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once — see instructions.) \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

AG FOUNDATION

34-1606084

STATEMENT 1
FORM 990-PF, PART I, LINE 6A
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	BARNETT NEWMAN "TREBLE"		
DATE ACQUIRED:	5/06/1985		
HOW ACQUIRED:	DONATED		
DATE SOLD:	6/16/2009		
TO WHOM SOLD:	JOHN MCGARRY		
GROSS SALES PRICE:	900,000.		
COST OR OTHER BASIS:	1,500.		
BASIS METHOD:	COST		
EXPENSES OF SALE:	90,000.		
DEPRECIATION:	0.		
		GAIN (LOSS)	808,500.
		TOTAL	<u>\$ 808,500.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CHARITABLE AFFAIRS CONSULTANT	\$ 97,819.			\$ 97,819.
TOTAL	<u>\$ 97,819.</u>	<u>\$ 0.</u>		<u>\$ 97,819.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
990-PF TAXES	\$ 26.			
TOTAL	<u>\$ 26.</u>	<u>\$ 0.</u>		<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGE	\$ 72.			
STATE CHARITABLE FILING FEE	200.			
TOTAL	<u>\$ 272.</u>	<u>\$ 0.</u>		<u>\$ 0.</u>

STATEMENT 5
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
990-PF TAX OVERPAYMENT	\$ 84,298.	\$ 84,298.
SECURITY DEPOSIT.	4,711.	4,711.
TOTAL	<u>\$ 89,009.</u>	<u>\$ 89,009.</u>

STATEMENT 6
FORM 990-PF, PART III, LINE 5
OTHER DECREASES

ADJUST FMV OF CONTRIBUTION TO DONOR COST	\$ 898,500.
TOTAL	<u>\$ 898,500.</u>

STATEMENT 7
FORM 990-PF, PART VII-A, LINE 8B
COPIES OF FORM 990-PF TO STATE OFFICIALS

OHIO DOES NOT WANT A COPY OF THE FEDERAL FILING. THEY REQUEST WE ONLY SUBMIT A "VERIFICATION OF FILING WITH THE INTERNAL REVENUE SERVICE" WHICH THIS FOUNDATION HAS DONE.

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor			
	Foundation status of recipient	Purpose of grant or contribution	Amount	
AAMC Foundation 174 East 80 Street New York NY 10075	N/A	public	General	100,000
Aaron Diamond Research Center 455 First Avenue, 7th Floor New York NY 10016	N/A	public	General	10,000
ACRIA 230 W 38th Street, 17th Floor New York NY 10018	N/A	public	General	2,000
Acting Company PO Box 898 New York NY 10108	N/A	public	General	1,500
African Environmental Film Foundation 116 La Patera Drive Camarillo CA 93010	N/A	public	General	20,000
Aid for AIDS 120 Wall Street, 26th Floor New York NY 10005	N/A	public	General	1,500
Alaska Conservation Foundation 441 West 5th Ave., Ste. 402 Anchorage AK 99501	N/A	public	General	25,000
Alliance for the Arts 330 West 42 Street, Ste. 1701 New York NY 10036	N/A	public	General	9,600
Alzheimer's Drug Discovery Foundation 1414 Avenue of the Americas, Suite 1502 New York NY 10019	N/A	public	General	2,000
American Academy of Arts and Sciences 136 Irving Street Cambridge MA 02138	N/A	public	General	3,000
American Associates of the Royal Academy 555 Madison Avenue, Ste. 1300 New York NY 10022	N/A	public	General	2,500
American Friends of Ninfa Lenox Hill Station, PO Box 1526 New York NY 10021	N/A	public	General	1,000

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor			
Name and Address	manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
American Mural Project 100 Whiting Street, PO Box 538 Winsted CT 06098	N/A	public	General	3,000
Americans for the Arts 1000 Vermont NW, 6th floor Washington DC 20005	N/A	public	General	12,000
Amputee Coalition Youth Camp 900 E Hill Avenue, Suite 205 Knoxville TN 37915	N/A	public	General	3,500
Animal Medical Center, The 510 East 62 Street New York NY 10021	N/A	public	General	2,000
Aperture Foundation 547 West 27th Street, 4th floor New York NY 10010	N/A	public	General	2,000
Archives of American Art PO Box 37012, Victon Building, Suite 2200, MRC 937 New York NY 10019	N/A	public	General	42,500
Armitage Foundation, The 260 West Broadway, Suite 5 New York NY 10013	N/A	public	General	1,500
ArtHarlem 1825 Madison Avenue, Suite 5J New York NY 10035	N/A	public	General	1,500
Bard College Center for Curatorial Studies PO Box 5000 Annandale-on-Hudson NY 12504	N/A	public	General	4,000
Bomb Magazine 80 Hanson Place, #703 Brooklyn NY 11217	N/A	public	General	2,900
Brady Center to Prevent Gun Violence 1225 Eye Street, NW, Ste. 1100 Washington DC 20005	N/A	public	General	2,000
Breast Cancer Research Foundation 767 Fifth Avenue, 40th Fl. New York NY 10153	N/A	public	General	2,500

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor				Amount
	Foundation status of recipient	Purpose of grant or contribution			
Brookfield Charitable Foundation Three World Financial Center, 200 Vesey Street, 11th fl. New York NY 10281	N/A	private	General		770,000
Brookings Institution 1775 Massachusetts Avenue Washington DC 20036-2188	N/A	public	General		3,567
Brooklyn Academy of Music 30 Lafayette Street Brooklyn NY 11217	N/A	public	General		1,195
Brooklyn Museum of Art 200 Eastern Parkway Brooklyn NY 11238	N/A	public	General		200,000
Brown University Box 1893 Providence RI 02912-1893	N/A	public	General		50,000
Casita Maria, Inc. 255 West 23 Street New York NY 10011	N/A	public	General		3,500
Cause Celebre 155 West 46th Street, 6th floor New York NY 10036	N/A	public	General		1,500
Central Park Conservancy 14 East 60 Street New York NY 10022	N/A	public	General		1,500
Checkerboard Film Foundation 131 Varick Street, Rm. 907C New York NY 10013	N/A	public	General		11,577
Chess In the Schools 767 Third Avenue, 36th floor New York NY 10017	N/A	public	General		2,500
Children's Rights, Inc. 404 Park Avenue South New York NY 10016	N/A	public	General		10,000
Citizens' Committee for Children, NY 111 Lexington Avenue New York NY 10016	N/A	public	General		3,630

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor				Amount
	Foundation status of recipient	Purpose of grant or contribution			
Coalition for the Homeless 129 Fulton Street New York NY 10038	N/A	public	General		1,300
Collegiate Chorale 115 East 57th Street, 11th Floor New York, NY 10022	N/A	public	General		1,000
Columbia University Elizabeth Murray Oral History of Women in the Visual Arts 801 Butler Library, Box 20 New York NY 10027	N/A	public	General		624
Columbia University School of the Arts 305 Dodge Hall, MC 1803, 2960 Broadway New York NY 10027	N/A	public	General		1,500
Compassion & Choices PO Box 101810 Denver CO 80250-1810	N/A	public	General		200
Connecticut Farmland Trust 77 Buckingham Street Hartford CT 06106	N/A	public	General		1,500
Cooper-Hewitt National Design Museum 2 East 91 Street New York NY 10128	N/A	public	General		9,720
Council on Foreign Relations 58 East 68th St. New York NY 10021	N/A	public	General		35,000
CUE Art Foundation 511 West 25 Street New York NY 10001	N/A	public	General		9,100
Cunningham Dance Foundation, Inc. 55 Bethune Street New York NY 10014	N/A	public	General		25,000
Dartmouth College, Ethics Institute 6031 Haldeman Center, 2nd floor, 27 North Main Street Nashover NH 03755-3500	N/A	public	General		1,500
Design Trust for Public Space 338 West 39th Street, 10th Floor New York NY 10018	N/A	public	General		1,000

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor			
Name and Address	manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Dicapo Opera Theatre 220 East 54th Street, #11J New York NY 10022	N/A	public	General	2,000
Dieu Donne Papermill 315 West 36th Street New York NY 10018	N/A	public	General	1,500
Drawing Center 35 Wooster Street New York NY 10013	N/A	public	General	250
East Side House Settlement 337 Alexander Avenue Bronx NY 10454	N/A	public	General	1,850
Educational Foundation for the Fashion Industries 227 West 27 Street, Rm. C204 New York NY 10001	N/A	public	General	1,000
Equality Now PO Box 20646, Columbus Circle Station New York 10023	N/A	public	General	20,000
Explorers Club, The 46 East 70th Street New York NY 10021	N/A	public	General	1,000
Family Health Project 42 Broadway, 20th floor New York NY 10004	N/A	public	General	1,000
Foundation Fighting Blindness 225 West 34th Street, Suite 1708 New York NY 10122	N/A	public	General	75,000
Foundation for Art and Preservation in Embassies 3600 M Street, Ste. 201 Washington DC 20007	N/A	public	General	5,000
Foundation for Contemporary Performance Arts, Inc. 151 East 63 Street New York NY 10021	N/A	public	General	25,000
Fountain Gallery c/o Fountain House, PO Box 891 New York NY 10108	N/A	public	General	5,000

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor			
	Foundation status of recipient	Purpose of grant or contribution	Amount	
Friends of B. Pule Leinaeng Library 4133 Paulding Ave Bronx NY 10466	N/A	public	General	1,000
Friends of the Upper East Side Historic Districts 20 East 69th Street New York NY 10021	N/A	public	General	2,000
Fund for Park Avenue, Inc. 300 Park Avenue, Suite 1700 New York NY 10022	N/A	public	General	1,000
Garden Conservancy, The Post Office Box 219 Cold Spring NY 10516	N/A	public	General	1,500
Global Green USA New York 25 W 52nd St, 16th Floor New York NY 10019	N/A	public	General	1,500
Guggenheim Museum Solomon R Guggenheim Foundation 1071 Fifth Avenue New York NY 10128	N/A	public	General	22,500
Harlem Stage/Aaron Davis Hall, Inc. West 135 St. and Convent Ave. New York NY 10031	N/A	public	General	12,500
Henry Street Settlement 265 Henry Street New York NY	N/A	public	General	3,900
In the Life, Inc. 30 West 26 Street, 7th Fl. New York NY 10010	N/A	public	General	2,500
Independent Curators 799 Broadway, Suite 205 New York NY 10003	N/A	public	General	21,900
International Center of Photography 1130 Fifth Avenue New York NY 10128	N/A	public	General	5,000
International Centre for Missing and Exploited Children The Charles B. Wang International Children's Building 699 Prince Steet Alexandria VA 22314	N/A	public	General	20,000

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor			
	Foundation status of recipient	Purpose of grant or contribution	Amount	
International Child Art Foundation PO Box 58133 Washington DC 20037	N/A	public	General	1,000
International Women's Health Coalition 24 East 21st Street New York NY 10010	N/A	public	General	1,500
Iraq & Afghanistan Veterans of War (IAVA) IAVA 292 Madison Avenue, 10th Floor New York NY 10017	N/A	public	General	1,000
Island Press 178 Connecticut Avenue, N.W., Suite 300 Washington DC 20009	N/A	public	General	2,500
Joy in Singing 260 West 72 Street, Ste. 6D New York NY 10023	N/A	public	General	3,500
Juvenile Diabetes Foundation Juvenile Diabetes Research Foundation - JDRF 120 East End Avenue New York NY 10028	N/A	public	General	2,000
Kent Affordable Housing P.O. Box 265 Kent CT 06757	N/A	public	General	1,000
Kent Land Trust, Inc. PO Box 66 Kent CT 06757	N/A	public	General	1,500
Kent Library Association P O. Box 127 Kent CT 06757	N/A	public	General	500
Kentucky Museum of Art and Craft 715 West Main Street Louisville KY 40202-2033	N/A	public	General	2,000
Kitchen 512 West 19 Street New York NY 10011	N/A	public	General	1,000
Lincoln Center for the Performing Arts 70 Lincoln Center Plaza New York NY 10023	N/A	public	General	14,000

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor				Amount
	Foundation status of recipient	Purpose of grant or contribution			
Madison Square Park Conservancy 11 Madison Avenue New York NY 10010	N/A	public	General		40,000
Mass MoCA Foundation 1040 MASS MoCA Way North Adams MA 01247	N/A	public	General		2,500
Materials for the Arts, Friends of 33-00 Northern Boulevard, 3rd fl. Long Island City NY 11101	N/A	public	General		20,000
Media Matters 1625 Massachusetts Ave. NW, Suite 300 Washington DC 20036	N/A	public	General		20,000
Metropolitan Museum of Art 1000 Fifth Avenue New York NY 10028	N/A	public	General		1,205
Metropolitan Opera Association Lincoln Center New York NY 10023	N/A	public	General		12,500
MOMA - Awards/Events 11 West 53 Street New York NY 10019	N/A	public	General		25,450
MoMA - Film & Video 11 West 53 Street New York NY 10019	N/A	public	General		22,750
MoMA - P S. 1 Contemporary Art Center 22-25 Jackson Ave. @ 46th Ave. Long Island NY 11101	N/A	public	General		65,000
Municipal Art Society 457 Madison Avenue New York NY 10022	N/A	public	General		2,000
MUSE Film and Television 1 East 53 Street New York NY 10022	N/A	public	General		2,000
Museum of American Folk Art 45 West 53 Street New York NY 10019	N/A	public	General		12,500

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor			
	Foundation status of recipient	Purpose of grant or contribution	Amount	
Museum of the City of New York Fifth Avenue & 103 Street New York NY 10029	N/A	public	General	890
National Book Foundation, Inc. 95 Madison Ave Rm 709 New York NY 10016	N/A	public	General	2,000
National Foundation for Advancement in the Arts 777 Brickell Avenue, Suite 370 Miami FL 33129	N/A	public	General	50,000
Neuberger Museum of Art Friends of the Neuberger Museum of Art 735 Anderson Hill Road Purchase NY 10577-1400	N/A	public	General	5,000
New York City Ballet 20 Lincoln Center New York NY 10023	N/A	public	General	19,550
New York Civil Liberties Union Foundation NYCLU Foundation 125 Broad Street New York NY 10004	N/A	public	General	970
New York Foundation for the Arts Parthenia 20 Jay Street, 7th Floor Brooklyn NY 11201	N/A	public	General	1,000
New York Foundling Mott Haven Academy Gibson Kids Rock 590 Avenue of the Americas, 13th floor New York NY 10011	N/A	public	General	1,500
New York Historical Society 170 Central Park West New York NY 10024	N/A	public	General	850
New York Landmarks Conservancy 720 Park Avenue New York NY 10021	N/A	public	General	2,000
New York Landmarks Preservation Foundation 100 East 42 Street, Rm. 1820 New York NY 10017	N/A	public	General	1,000

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor			
	Foundation status of recipient	Purpose of grant or contribution	Amount	
New York Studio School of Drawing, Painting and Sculpture 8 West 8 Street New York NY 10011	N/A	public	General	5,000
New York University Fales Library and Special Collections 70 Washington Square South, 11th floor New York NY 10012	N/A	public	General	5,000
New York Women's Foundation 434 West 33rd Street, 8th floor New York NY 10001	N/A	public	General	44,293
New Yorkers for Parks 457 Madison Avenue New York NY 10022	N/A	public	General	1,000
Park Avenue Armory 643 Park Avenue New York NY 10065	N/A	public	General	4,510
Parkinson's Disease Foundation 1359 Broadway, Suite 1509 New York NY 10018	N/A	public	General	2,000
Philip Johnson Glass House NTHP (National Trust for Historic Preservation) Glass House 842 Ponus Ridge Road New Canaan, CT CT 06840	N/A	public	General	1,000
Phillips Collection 1600 Twenty-first Street, NW Washington DC 20009	N/A	public	General	5,000
Phipps Community Development Corp. 43 West 23 Street New York NY 10010	N/A	public	General	5,000
Plan USA 155 Plan Way Warwick RI 02886	N/A	public	General	1,500
Planned Parenthood Federation of America 434 West 33 Street New York NY 10001	N/A	public	General	100,000
Planned Parenthood of New York City Margaret Sanger Square, 26 Bleecker St. New York NY 10012-2413	N/A	public	General	1,400

Form 990 PF Part XV
3-A Grants and Contributions Paid During the Year or Approved for Future Payment

RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor				Amount
	Foundation status of recipient	Purpose of grant or contribution			
Preservation League of NY State 44 Central Avenue Albany NY 12206	N/A	public	General		2,000
Queens Museum of Art New York City Building Flushing Meadows Corona Park Queens NY 11368	N/A	public	General		1,500
Rubin Museum of Art 150 West 17th Street New York NY 10011	N/A	public	General		28,250
Rutgers University Foundation 33 Livingston Avenue New Brunswick NJ 08901	N/A	public	General		2,000
S.L.E. Lupus Foundation, Inc. 330 Seventh Avenue, Suite 1701 New York NY 10001	N/A	public	General		3,000
Sanctuary for Families P.O. Box 1406, Wall Street Station New York NY 10268-1406	N/A	public	General		15,000
School of American Ballet 70 Lincoln Center Plaza New York NY 10023	N/A	public	General		20,500
SculptureCenter 167 East 69 Street New York NY 10021	N/A	public	General		2,000
Second Stage Theatre 307 West 43 Street New York NY 10036	N/A	public	General		20,000
September Concert Foundation 10 West 56th Street New York NY 10019	N/A	public	General		5,000
Skowhegan School of Painting and Sculpture 200 Park Ave. South, Ste.1116 New York NY 10003-1503	N/A	public	General		6,500
Socrates Sculpture Park Broadway at Vernon Blvd., PO Box 6259 Long Island City NY 11106	N/A	public	General		9,580

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RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor			
	Foundation status of recipient	Purpose of grant or contribution	Amount	
Solar Cookers International 1919 21st Street, Suite 101 Sacramento CA 95811	N/A	public	General	2,000
Spanish Institute, The 684 Park Avenue New York NY 10021	N/A	public	General	2,000
Studio In A School Association 410 West 59th Street New York NY 10019	N/A	public	General	22,500
Studio Museum in Harlem 144 West 125 Street New York NY 10027	N/A	public	General	13,400
Synergos Institute 100 East 85 Street New York NY 10028	N/A	public	General	2,000
TAG (Treatment Action Group) 611 Broadway, Suite 308 New York NY 10012	N/A	public	General	1,500
Teaching Matters 475 Riverside Drive, Suite 1270 New York NY 10115	N/A	public	General	1,000
Third Street Music School Settlement 235 East 11 Street New York NY 10003	N/A	public	General	1,500
UCLA Hammer Museum 10899 Wilshire Boulevard Los Angeles CA 90024	N/A	public	General	12,500
United States Artists 5757 Wilshire Boulevard, Suite 580 Los Angeles CA 90036	N/A	public	General	2,500
University of Vermont, College of Medicine Given Building E-100, 89 Beaumont Avenue Burlington VT 05405	N/A	public	General	2,000
Urban Assembly 90 Broad Street, Suite 2101 New York NY 10004	N/A	public	General	35,000

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RECIPIENT Name and Address	If recipient is an indiv. show any relationship to any foundation manager or substantial contributor				Amount
	Foundation status of recipient	Purpose of grant or contribution			
Visual Understanding in Education Visual Thinking Strategies 119 West 23rd Street, Suite 905 New York NY 10011	N/A	public	General		5,000
Whitney Museum of American Art 945 Madison Avenue New York NY 10021	N/A	public	General		10,000
Wolfsonian Foundation 1001 Washington Avenue Miami FL 33139	N/A	public	General		5,000
Women's Studio Workshop P.O. Box 480, 722 Binnewater Lane Rosendale NY 12472	N/A	public	General		1,000
Works and Process, Inc. 845 3rd Avenue, 16th floor New York NY 10022	N/A	public	General		15,900
World Monuments Fund 95 Madison Avenue, 9th floor New York NY 10016	N/A	public	General		18,000
X-Initiative 548 West 22nd Street New York NY 10011	N/A	public	General		1,500
Youth Ministries for Peace and Justice 1384 Stratford Avenue Bronx NY 10472	N/A	public	General		7,500

TOTAL \$2,432,811