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Return of Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE NORD FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

747 MILAN AVENUE

Room/suite

City or town, state, and ZIP code

AMHERST, OH 44001

A Employer identification number

34-1595929

B Telephone number

440-984-3939

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 83,955,685. (Part I, column (d) must be on cash basis.)

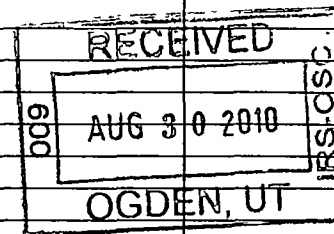
J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a).)(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	25,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	755,723.	755,723.		STATEMENT 1
	4 Dividends and interest from securities	860,528.	860,528.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-2,449,184.			
	b Gross sales price for all assets on line 6a	19,813,143.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	75,887.	38,671.		STATEMENT 3
	12 Total. Add lines 1 through 11	-732,046.	1,654,922.		
	13 Compensation of officers, directors, trustees, etc.	160,208.	17,623.		142,585.
	14 Other employee salaries and wages	249,281.	27,421.		221,860.
	15 Pension plans, employee benefits	117,725.	12,950.		104,775.
	16a Legal fees STMT 4	133,562.	14,692.		118,870.
	b Accounting fees STMT 5	19,050.	2,096.		16,954.
	c Other professional fees STMT 6	323,451.	323,451.		0.
	17 Interest				
	18 Taxes STMT 7	54,383.	0.		29,383.
	19 Depreciation and depletion	55,014.	6,052.		
	20 Occupancy	8,099.	7,208.		891.
	21 Travel, conferences, and meetings	93,841.	10,323.		83,518.
	22 Printing and publications	12,878.	1,417.		11,461.
	23 Other expenses STMT 8	86,261.	9,489.		76,772.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,313,753.	432,722.		807,069.
	25 Contributions, gifts, grants paid	3,291,119.			3,291,119.
	26 Total expenses and disbursements. Add lines 24 and 25	4,604,872.	432,722.		4,098,188.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-5,336,918.			
	b Net investment income (if negative, enter -0-)		1,222,200.		
	c Adjusted net income (if negative, enter -0-)			N/A	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	153,578.	123,120.	123,120.
	2 Savings and temporary cash investments	757,381.	2,041,437.	2,041,437.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 10	12,018,388.	8,700,337.	8,700,337.
	b Investments - corporate stock STMT 11	40,062,774.	63,283,099.	63,283,099.
	c Investments - corporate bonds STMT 12	5,831,837.	5,717,616.	5,717,616.
Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶ 4,563,133.			
	Less: accumulated depreciation ▶ 503,658.			
	15 Other assets (describe ▶ STATEMENT 13)	20,026.	30,601.	30,601.
	16 Total assets (to be completed by all filers)	62,952,572.	83,955,685.	83,955,685.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ ☒			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	62,952,572.	83,955,685.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	62,952,572.	83,955,685.	
	31 Total liabilities and net assets/fund balances	62,952,572.	83,955,685.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	62,952,572.
2 Enter amount from Part I, line 27a	2	-5,336,918.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	26,340,031.
4 Add lines 1, 2, and 3	4	83,955,685.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	83,955,685.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P	VARIOUS	VARIOUS
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 19,813,143.		22,262,327.	-2,449,184.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-2,449,184.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-2,449,184.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	5,024,778.	80,278,018.	.062592
2007	5,300,737.	85,855,678.	.061740
2006	4,436,144.	83,880,614.	.052886
2005	4,313,483.	77,343,165.	.055771
2004	4,247,650.	70,997,849.	.059828

2 Total of line 1, column (d)	2	.292817
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.058563
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	64,267,187.
5 Multiply line 4 by line 3	5	3,763,679.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,222.
7 Add lines 5 and 6	7	3,775,901.
8 Enter qualifying distributions from Part XII, line 4	8	4,098,188.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	12,222.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	12,222.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	12,222.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	59,563.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	59,563.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	47,341.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		☒
c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	☒
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	☒
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	☒
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	☒
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	☒
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	☒

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.NORDFF.ORG</u>	13	X	
14	The books are in care of ► <u>SHARON WHITE, CONTROLLER</u> Telephone no. ► <u>440-984-3939</u> Located at ► <u>747 MILAN AVENUE, AMHERST, OH</u> ZIP+4 ► <u>44001</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years: _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		160,208.	41,543.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KAREN COOK	PROGRAM OFFICER			
747 MILAN AVENUE, AMHERST, OH 44001	40.00	66,111.	20,275.	0.
JOY ANDERSON	PROGRAM OFFICER			
747 MILAN AVENUE, AMHERST, OH 44001	40.00	65,023.	13,498.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THOMPSON HINE 127 PUBLIC SQUARE, CLEVELAND, OH 44114	LEGAL COUNSEL	141,147.
THE PATTERSON CAPITAL CORP. 2029 CENTURY PARK, LOS ANGELES, CA 90067	INVESTMENT COUNSEL	70,548.
KEY BANK 127 PUBLIC SQUARE, CLEVELAND, OH 44114	FIDUCIARY FEES	64,150.
ARONSON JOHNSON ORTIZ 127 PUBLIC SQUARE, CLEVELAND, OH 44114	INVESTMENT COUNSEL	59,093.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MAINTENANCE OF HISTORICALLY SIGNIFICANT PROPERTIES FOR EDUCATIONAL OR OTHER CHARITABLE PURPOSES.	183,493.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities	1a	64,734,469.	
b Average of monthly cash balances	1b	511,406.	
c Fair market value of all other assets	1c		
d Total (add lines 1a, b, and c)	1d	65,245,875.	
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.	
3 Subtract line 2 from line 1d	3	65,245,875.	
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	978,688.	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	64,267,187.	
6 Minimum investment return. Enter 5% of line 5	6	3,213,359.	

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	3,213,359.
2a Tax on investment income for 2009 from Part VI, line 5	2a	12,222.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	12,222.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	3,201,137.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	3,201,137.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,201,137.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,098,188.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,098,188.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	12,222.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,085,966.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				3,201,137.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	797,009.			
b From 2005	541,533.			
c From 2006	347,028.			
d From 2007	1,099,699.			
e From 2008	1,041,715.			
f Total of lines 3a through e	3,826,984.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 4,098,188.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				3,201,137.
e Remaining amount distributed out of corpus	897,051.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,724,035.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	797,009.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,927,026.			
10 Analysis of line 9:				
a Excess from 2005	541,533.			
b Excess from 2006	347,028.			
c Excess from 2007	1,099,699.			
d Excess from 2008	1,041,715.			
e Excess from 2009	897,051.			

Part XIV	Private Operating Foundations (see instructions and Part VII A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling _____

- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year 'SEE ATTACHED STATEMENT OF "GRANTS PAID YEAR ENDED 12/31/09				3,291,119.
Total			3a	3,291,119.
b Approved for future payment				
Total SEE STATEMENT 16			3b	872,505.

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | | |
|----------|--|--------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) | Cash | 1a(1) | X |
| (2) | Other assets | 1a(2) | X |
| b | Other transactions: | | |
| (1) | Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| (2) | Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| (3) | Rental of facilities, equipment, or other assets | 1b(3) | X |
| (4) | Reimbursement arrangements | 1b(4) | X |
| (5) | Loans or loan guarantees | 1b(5) | X |
| (6) | Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	 Signature of officer or trustee		8/26/10 Date		Executive Director Title	
	Paid Preparer's Use Only		Preparer's signature 		Date 8-24-10	Check if self-employed ☐
Firm's name (or yours) RSM MCGLADREY, INC.			If self-employed, address, and ZIP code 1001 LAKESIDE AVE., SUITE 1400 CLEVELAND, OH 44114-1152		Preparer's identifying number P00389579	
			EIN 		Phone no. (216) 523-1900	

Form 990-PF (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

THE NORD FAMILY FOUNDATION

Employer identification number

34-1595929

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE NORD FAMILY FOUNDATION

34-1595929

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LORAIN COUNTY COMMUNITY FOUNDATION 1865 N RIDGE RD EAST, STE A LORAIN, OH 44055	\$ 25,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	755,723.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	755,723.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	860,528.	0.	860,528.
TOTAL TO FM 990-PF, PART I, LN 4	860,528.	0.	860,528.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SHARED MAINTENANCE COSTS FOR			
CULTURAL ART CENTER	37,216.	0.	
BROKERAGE REBATES	1,041.	1,041.	
MISC. INC. - CASH MGMT	14,728.	14,728.	
MISC. INC. - ARONSON	4,816.	4,816.	
MISC. INC. - PATTERSON	4,319.	4,319.	
MISC. INC. -- ALETHEIA	12,504.	12,504.	
MISC. INC. -- CALAMOS	14.	14.	
MISC. INC. - RUSSELL 2000	413.	413.	
MISC. INC. - MDT ADVISORS	12.	12.	
MISC. INC. - FISHER INV.	824.	824.	
TOTAL TO FORM 990-PF, PART I, LINE 11	75,887.	38,671.	

FORM 990-PF	LEGAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	133,562.	14,692.		118,870.
TO FM 990-PF, PG 1, LN 16A	133,562.	14,692.		118,870.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	19,050.	2,096.		16,954.
TO FORM 990-PF, PG 1, LN 16B	19,050.	2,096.		16,954.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDUC. FEES-KEY BANK	64,150.	64,150.		0.
INV. FEES-RUSSELL 2000	164.	164.		0.
INV. FEES-INTL EMERG	173.	173.		0.
BANK CHARGES	275.	275.		0.
MONEY FUND FEE-CASH MGMT	722.	722.		0.
INV. REPORTING SERVICE	1,374.	1,374.		0.
INV FEES-GLOBAL	2,027.	2,027.		0.
MISC INV. FEES	5,442.	5,442.		0.
FIDUC. FEES-MDT ADV.	5,658.	5,658.		0.
INVESTMENT FEES-CALAMOS	13,070.	13,070.		0.
CONSULT-NON GRANT	22,384.	22,384.		0.
INV. FEES-MDS PATTERSON	27,935.	27,935.		0.
FIDUC. FEES-FISHER INV.	30,132.	30,132.		0.
INV. FEES-PATTERSON	42,613.	42,613.		0.
INV. FEES-ALETHEIA	48,239.	48,239.		0.
INV. FEES-ARONSON	59,093.	59,093.		0.
TO FORM 990-PF, PG 1, LN 16C	323,451.	323,451.		0.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	25,000.	0.		0.
PAYROLL TAXES	29,183.	0.		29,183.
OHIO FILING FEE	200.	0.		200.
TO FORM 990-PF, PG 1, LN 18	54,383.	0.		29,383.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE	6,119.	673.		5,446.
INSURANCE	8,431.	927.		7,504.
OFFICE SUPPLIES	58,143.	6,396.		51,747.
DUES & SUBSCRIPTIONS	2,901.	319.		2,582.
OFFICE CONSULTING	10,667.	1,174.		9,493.
TO FORM 990-PF, PG 1, LN 23	86,261.	9,489.		76,772.

FORM 990-PF

OTHER INCREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 9

DESCRIPTION

AMOUNT

UNREALIZED APPRECIATION IN FAIR VALUE OF INVESTMENTS

26,340,031.

TOTAL TO FORM 990-PF, PART III, LINE 3

26,340,031.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 10

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT BONDS	X		8,700,337.	8,700,337.
TOTAL U.S. GOVERNMENT OBLIGATIONS			8,700,337.	8,700,337.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			8,700,337.	8,700,337.

FORM 990-PF CORPORATE STOCK STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON AND PREFERRED STOCK	63,283,099.	63,283,099.
TOTAL TO FORM 990-PF, PART II, LINE 10B	63,283,099.	63,283,099.

FORM 990-PF CORPORATE BONDS STATEMENT 12

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	5,717,616.	5,717,616.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,717,616.	5,717,616.

FORM 990-PF OTHER ASSETS STATEMENT 13

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ART	19,325.	29,900.	29,900.
BWC DEPOSIT	701.	701.	701.
TO FORM 990-PF, PART II, LINE 15	20,026.	30,601.	30,601.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN MULLANEY 747 MILAN AVENUE AMHERST, OH 44001	EXECUTIVE DIRECTOR 40.00	160,208.	41,543.	0.
EMILY MCCLINTOCK 747 MILAN AVENUE AMHERST, OH 44001	PRESIDENT/TRUSTEE 5.00	0.	0.	0.
RAYMOND CUSHING 747 MILAN AVENUE AMHERST, OH 44001	TREASURER/TRUSTEE 2.00	0.	0.	0.
ETHAN NORD 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
ERIC BARBATO 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
KATHLEEN NORD PETERSON 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
EMMA MASON 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
JANE S. SPIEGELBERG, PHD. 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
ERIC CHARLES NORD 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
ERIN JORGENSEN 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.
JOSEPH IGNAT 747 MILAN AVENUE AMHERST, OH 44001	TRUSTEE 2.00	0.	0.	0.

ELIZABETH BAUSCH
747 MILAN AVENUE
AMHERST, OH 44001

TRUSTEE/SECRETARY

2.00

0.

0.

0.

CINDY NORD
747 MILAN AVENUE
AMHERST, OH 44001

VICE PRESIDENT/TRUSTEE

2.00

0.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

160,208.

41,543.

0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JOHN MULLANEY
747 MILAN AVENUE
AMHERST, OH 44001

TELEPHONE NUMBER

440-984-3939

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED IN WRITTEN FORM AND SHOULD CONTAIN:

- 1) NAMES OF THE APPLICANT AGENCY AND A STATEMENT OF THE AGENCY'S FUNCTION
- 2) A LIST OF CURRENT BOARD MEMBERS
- 3) A STATEMENT OF OBJECTIVES OF THE PROPOSED PROJECT
- 4) A BUDGET SHOWING EXPENDITURES AND INCOME FROM THE AGENCY AND SEPERATELY FOR THE PROPOSED PROJECT
- 5) A COPY OF THE ORGANIZATION'S LETTER OF DETERMINATION FROM THE INTERNAL REVENUE SERVICE GRANTING TAX-EXEMPT STATUS

ANY SUBMISSION DEADLINES

TRUSTEES USUALLY MEET IN FEB, JUN AND OCT AND PROPOSALS SHOULD BE SUBMITTED 6 WEEKS PRIOR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION MAKES GRANTS TO NOT-FOR-PROFIT AGENCIES AND ORGANIZATIONS THAT HAVE QUALIFIED WITH THE INTERNAL REVENUE SERVICE AS PUBLICLY SUPPORTED SEC 501(C)(3) ORGANIZATIONS AND TO GOVERNMENTAL UNITS DESCRIBED IN SEC 170(C)(1).

THE FOUNDATION IS PRIMARILY CONCERNED WITH LORAIN COUNTY AND CUYAHOGA COUNTY, OHIO AND COMMUNITIES IN WHICH NORD FAMILY MEMBERS RESIDE. THE FOUNDATION IS ESPECIALLY INTERESTED IN PROJECTS ASSISTING DISADVANTAGED MINORITIES AND OTHERS FINDING IT DIFFICULT OR IMPOSSIBLE TO HELP THEMSELVES. LEADING FIELDS OF INTEREST ARE EDUCATION, SOCIAL SERVICES, HEALTH, CIVIC AND CULTURAL ACTIVITIES.

THE FOUNDATION CONSIDERS BOTH CAPITAL AND PROGRAM REQUESTS. FUNDS ARE USUALLY GRANTED FOR A ONE YEAR PERIOD, BUT MULTI-YEAR PROPOSALS WILL ALSO BE CONSIDERED.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
APPROVED FOR FUTURE PAYMENT

STATEMENT 16

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALLEN MEDICAL CENTER FOUNDATION LORAIN, OH	NONE GRANT FOR MATCH	OTHER PUBLIC CHARITY	1,000.
CHILDCARE RESOURCE CENTER CHATSWORTH, CA	NONE OFFERS INFORMATION ON SUBSIDIZED CHILD CARE, TECHNICAL ASSISTANCE, ETC.	OTHER PUBLIC CHARITY	30,000.
CITY OF AMHERST AMHERST, OH	NONE RESTORE COMMUNITY THEATRE SPACE IN CITY HALL	GOVERNEMEN ENTITY	16,000.
COMMON GROUND NEW YORK, NY	NONE CREATING AND MANAGING AFFORDABLE SUPPORTIVE HOUSING AND EMPLOYMENT PROGRAMS	OTHER PUBLIC CHARITY	50,000.
DAS DEUTCH CENTER MIDDLEFIELD, OH	NONE SPECIAL NEEDS CHILDREN	OTHER PUBLIC CHARITY	500.
HARRISON CULTURAL COMMUNITY CARE LORAIN, OH 44055	NONE SUPPORT PROGRAMS FOR CHILDREN AND YOUTH	OTHER PUBLIC CHARITY	5,000.
LITTLE LIGHTHOUSE LEARNING CENTER LORAIN, OH 44055	NONE STAFFING AND CLASSROOM FURNISHINGS	OTHER PUBLIC CHARITY	20,000.
LORAIN COUNTY FREE CLINIC, INC. LORAIN, OH 44055	NONE GENERAL OPERATING SUPPORT	OTHER PUBLIC CHARITY	15,000.

THE NORD FAMILY FOUNDATION

34-1595929

LUTHERAN METROPOLITAN MINISTRY ASSOCIATION LORAIN, OH	NONE SUPPORT OF VOLUNTEER GUARDIANSHIP PROGRAM OF LORAIN COUNTY	OTHER PUBLIC CHARITY	6,000.
NURTURING CENTER KALISPELL, MT	NONE PROVIDE COMPREHENSIVE SUPPORT, EDUCATION, AND RESOURCES TO FAMILIES	OTHER PUBLIC CHARITY	75,000.
OBERLIN COLLEGE OBERLIN, OH	NONE RENOVATION OF APOLLO THEATRE	OTHER PUBLIC CHARITY	300,000.
OBERLIN EARLY EDUCATION CENTER OBERLIN, OH	NONE SUPPORT FOR COMMUNITY EDUCATION PROGRAMS AND SCHOLARSHIPS	OTHER PUBLIC CHARITY	50,000.
PROPERTIES INITIATIVE-AMHERST HISTORICAL SOCIETY AMHERST, OH	NONE MAINTENANCE AND REPAIR OF CHARITABLE USE PROPERTIES	OTHER PUBLIC CHARITY	112,412.
PROPERTIES INITIATIVE-OBERLIN DEPOT OBERLIN, OH	NONE REPAIR AND MAINTENANCE OF CHARITABLE USE BUILDING	OTHER PUBLIC CHARITY	11,593.
SAVE OUR YOUTH DENVER, CO	NONE TRANSFORM LIVES OF AT-RISK YOUTH THROUGH MENTOR RELATIONSHIPS	OTHER PUBLIC CHARITY	50,000.
SAVIO HOUSE DENVER, CO	NONE SUPPORT OF THE MULTIDIMENSIONAL TREATMENT FOSTER CAR	OTHER PUBLIC CHARITY	20,000.
UNITED WAY OF LEXINGTON AND RICHLAND COUNTIES COLUMBIA, SC	NONE DEVELOP TRANSITIONAL HOUSING FOR HOMELESS MEN AND WOMEN	OTHER PUBLIC CHARITY	100,000.
ZION COMMUNITY DEVELOPMENT CORPORATION EAST POINT, GA	NONE SUPPORT OF NEIGHBORHOOD REDEVELOPMENT	OTHER PUBLIC CHARITY	10,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3B

872,505.

FORM 990-PF

OTHER REVENUE

STATEMENT 17

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNC- TION INCOME
BROKERAGE REBATES	523000		01	1,041.	
MISC. INC. - CASH MGMT	523000		01	14,728.	
MISC. INC. - ARONSON	523000		01	4,816.	
MISC. INC. - PATTERSON	523000		01	4,319.	
MISC. INC. -- ALETHEIA	523000		01	12,504.	
MISC. INC. -- CALAMOS	523000		01	14.	
MISC. INC. - RUSSELL 2000	523000		01	413.	
MISC. INC. - MDT ADVISORS	523000		01	12.	
MISC. INC. - FISHER INV.	523000		01	824.	
TOTAL TO FORM 990-PF, PG 11, LN 11				38,671.	

Grants Paid Year Ended 12/31/2009

34-1595929

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Apollo's Fire The Cleveland Baroque Orchestra <i>in support of Five West Side Subscription and Three Outreach Concerts in the 2008-09 Season</i> \$2,000 00	20080710	2/26/2009	\$2,000 00		11082
The Beck Center for the Cultural Arts <i>for a challenge grant in support of general operations</i> \$15,000 00	20090271	8/31/2009	\$15,000 00		11490
CityMusic Cleveland <i>in support of the 2009/2010 concert series and educational programs in Elyria OH</i> \$12,000 00	20090395	11/19/2009	\$12,000 00		11615
The Cleveland Orchestra <i>in support of The Cleveland Orchestra's Education Concerts for Children</i> \$10,000 00	20080708	3/13/2009	\$10,000 00		11128
The Cleveland Play House <i>in continued support for Community Education Programs and Outreach Partnerships for Lorain County</i> \$45,000.00	20070134	7/7/2009	\$15,000 00		11344
Cleveland Public Theatre, Inc. <i>in continued support of the "Women's Voices Project." in partnership with the YWCA of Elyria</i> \$20,000 00	20090222	7/20/2009	\$20,000 00		11384
The Elyria Schools <i>in support for the Great Lakes Theater Festival workshop</i> \$2,000 00	20090297	7/7/2009	\$2,000 00		11337
Firelands Association for the Visual Arts <i>in continued support for general operations and educational programming</i> \$55,000 00	20090351	11/19/2009	\$55,000 00		11626
Great Lakes Science Center <i>in support of general operations for programs and services</i> \$5,000 00	20080636	3/13/2009	\$5,000 00		11131
Great Lakes Theater Festival, Inc. <i>in support of the annual "Surround" program</i> \$20,000 00	20080688	3/13/2009	\$20,000 00		11110
The MAD* Factory <i>in continued support of theater arts programming</i>	20090145	7/20/2009	\$50,000 00		11382

11181

<i>In continued support of commercial revitalization efforts</i>					
\$20,000 00					11646
Anherst Historical Society & Sandstone Museum Center	20090470	12/1/2009	\$8,000.00		
<i>for property maintenance</i>					
\$8,000 00					
Boys & Girls Clubs of Lorain County	20080702	4/2/2009	\$75,000 00		11176
\$75,000 00					
The Children's Developmental Center	20080674	4/2/2009	\$35,276 00		11183
\$36,247 00					
The Children's Developmental Center	20080674	8/7/2009	\$971 00		11440
<i>for a new roof and gutter system</i>					
\$36,247 00					
Common Ground	20090416	11/9/2009	\$50,000.00		11611
Community Foundation of Lorain County	20060604	2/13/2009	\$33,000 00		11047
Cornucopia, Inc.	20080659	3/13/2009	\$10,000 00		11130
<i>in continued support of job readiness and placement services for people with severe disabilities</i>					
\$10,000 00					
DenverWorks	20090130	7/20/2009	\$10,000 00		11387
<i>in continued support of employment services and life skills training for disadvantaged individuals</i>					
\$10,000 00					
Direct Action for Central Lorain	20090408	12/1/2009	\$40,000 00		11643
<i>in continued support of housing and neighborhood redevelopment efforts</i>					
\$40,000 00					
El Centro De Servicios Sociales	20090002	12/1/2009	\$75,000 00		11656
Haley House, Inc.	20090217	7/20/2009	\$20,000 00		11390
<i>in continued support of programs and services at the Bakery Cafe</i>					
\$20,000 00					
Heritage Ohio	20090203	7/7/2009	\$1,000 00		11342
<i>in support of "Cash in the Attic," a professional training program to develop upper floor housing in Ohio Mainstreet districts</i>					
\$1,000 00					
Home Works of America Inc.	20090181	8/7/2009	\$15,000 00		11439
<i>in continued support of home repair services for elderly and disabled homeowners in greater Columbia, SC</i>					
\$15,000.00					
Ideastream	20090256	7/20/2009	\$20,000 00		11389
JumpStart Inc.	20090182	7/20/2009	\$25,000 00		11405

*In support of general operations and economic
development efforts in northeast Ohio*
\$25,000 00

Leadership Lorain County 20090415 12/1/2009 \$48,500 00 11653
in support of the 2010 Summer Internship Program
\$48,500 00

Lorain County Urban League 20090119 3/13/2009 \$750 00 11122
*to sponsor students attendance at the 2009 Equal
Opportunity Day Luncheon*
\$750 00

Lorain County Urban League 20090419 12/1/2009 \$40,000 00 11652
in continued support of general operations
\$40,000 00

Main Street Elyria 20080705 4/2/2009 \$20,000 00 11178
*in continued support of commercial revitalization
efforts*
\$20,000 00

Mainstreet Wellington, Inc. 20090007 3/13/2009 \$15,000 00 11111
*in continued support of commercial revitalization
efforts*
\$15,000 00

Massachusetts Coalition for the Homeless, Inc. 20090207 7/20/2009 \$10,000 00 11397
*in support of the First Step Initiative, a
homelessness prevention collaborative*
\$10,000 00

Mile High Ministries 20090328 12/1/2009 \$15,000 00 11645
*in continued support of Joshua Station, a
transitional housing facility for families*
\$15,000 00

New Agrarian Center 20080706 3/13/2009 \$30,000 00 11119
*in continued support of "City Fresh Lorain County,"
an urban gardening and food distribution program*
\$30,000.00

New Agrarian Center 20090316 7/13/2009 \$1,210 00 11379
*in support of a peer learning exchange with Huley
House in Boston, MA*
\$1,210 00

New Life Community 20090372 12/1/2009 \$10,000 00 11649
*in continued support of job training and supportive
services for homeless women with children*
\$10,000.00

Oberlin Heritage Center 20080062 2/13/2009 \$12,600 00 11052

Palmetto Health Foundation 20080500 7/7/2009 \$50,000 00 11340
*for capital improvements in the Pediatric Surgery
Unit*
\$50,000 00

Towards Employment, Inc. 20090219 7/20/2009 \$20,000 00 11410

<i>In continued support of the Achieve Program, a job training and support initiative for entry level workers</i>						
\$20,000 00						
Vocational Guidance Services	20090361	11/19/2009	\$24,000.00	11614		
<i>In continued support of general operations and programs at the Elyria Work Center</i>						
\$24,000 00						
Women's Bean Project	20090161	7/20/2009	\$10,000 00	11386		
<i>In continued support of job training and placement services for low-income and chronically unemployed women</i>						
\$10,000 00						
Work Options for Women	20080508	3/13/2009	\$25,000 00	11113		
<i>To establish a culinary training cafe in downtown Denver for low-income and unemployed women</i>						
\$25,000 00						
Young Americans Center for Financial Education	20080711	3/13/2009	\$5,000 00	11112		
<i>In continued support of International Towne, a financial literacy program for youth</i>						
\$5,000 00						
Zion Community Development Corporation	20090349	12/1/2009	\$20,000.00	11640		
<i>In continued support of neighborhood redevelopment efforts in the southeast quadrant, on a partial challenge basis</i>						
\$30,000 00						
32 Degree Masonic Learning Centers for Children, Inc.	20090352	12/1/2009	\$10,000.00	11647		
<i>In support of remediation tutoring for children with dyslexia</i>						
\$10,000.00						
Alliance for Choice in Education	20090174	7/7/2009	\$2,000 00	11339		
<i>In support of a K-12 Scholarship Program for choice- schools in Denver</i>						
\$2,000 00						
Baldwin Wallace College	20090084	3/13/2009	\$20,000 00	11120		
<i>In continued support of Conservatory of Music Summer Outreach Programs for the 2009 season</i>						
\$20,000 00						
Bill of Rights Institute	20080267	9/29/2009	\$14,000 00	11518		
<i>In continued support of Teaching the Next Generation About America's Founding</i>						
\$42,000.00						
Boys & Girls Clubs of the Midlands	20090019	3/13/2009	\$40,000 00	11118		
<i>In support of 'Project Learn' afterschool program</i>						
\$40,000 00						
The Center for Leadership in Education	20090044	1/15/2009	\$1,000 00	10998		
<i>In support of Leadership Luncheon featuring the documentary 2 Million Minutes</i>						
\$1,000 00						

The Center for Leadership in Education <i>in support of a pilot program to create awareness and stimulate interest in education technology among educators</i> \$2,000 00	20090279	4/30/2009	\$2,000 00	11234
Cleveland Council on World Affairs <i>in support of the CCWA Model United Nations Program 2009-2010 for Lorain County Secondary Students</i> \$10,000 00	20090329	12/17/2009	\$10,000 00	11681
Cleveland Reads <i>in support of Prime Time for Book Buddies</i> \$12,000 00	20090388	12/1/2009	\$12,000 00	11642
Colorado Uplift <i>Colorado Uplift Four-Area Program</i> \$2,000 00	20090347	11/5/2009	\$2,000 00	11581
Educational Service Center of Lorain County <i>in continued support of the Scholastic Games of Lorain County</i> \$2,000 00	20080509	1/15/2009	\$2,000 00	10991
Educational Service Center of Lorain County <i>in support of a county-wide Project Lead The Way program in Science, Technology, Engineering and Math</i> \$35,000 00	20080642	4/15/2009	\$35,000.00	11205
Educational Service Center of Lorain County <i>in continued support for "Scholastic Games of Lorain County"</i> \$2,000 00	20090357	11/5/2009	\$2,000 00	11578
Fido's Companion Rescue <i>in support of an Education/Senior Outreach Program for Lorain County Middle Schools</i> \$2,000 00	20090097	8/25/2009	\$2,000 00	11473
Friends of E Prep Schools <i>in support of the celebration of E-Prep's 1st graduating class</i> \$2,000 00	20090278	4/30/2009	\$2,000 00	11231
Friends of E Prep Schools <i>in support of general operations of the Entrepreneurship Preparatory School</i> \$50,000 00	20090410	11/19/2009	\$50,000 00	11618
Ideastream <i>in continued support of the 2009 FIRST Buckeye Regional High School Robotics Competition, March 26-28, 2009 and also an educational summit on science education and technology</i> \$10,000 00	20090091	3/13/2009	\$10,000 00	11114
The Joshua School <i>in support of exploring curriculum linkages between Joshua School Denver and Monarch School in</i>	20090467	11/5/2009	\$1,063 00	11574

Cleveland

KIPP Sunshine Peak Academy <i>In support of the KIPP Denver - Sunshine Peak Academy planning/preparation for opening of KIPP Denver Collegiate High School</i>	20090012	3/19/2009	\$15,000 00	11163
\$1,063 00				
Lake Erie Nature and Science Center <i>in support of "Atmosphere Adventures" Science Enrichment Program Presentations</i>	20080692	3/13/2009	\$9,000 00	11124
\$9,000 00				
Lake Erie Nature and Science Center <i>in continued support of general operations and wildlife education programs, over two years</i>	20080542	12/17/2009	\$25,000 00	11677
\$50,000 00				
Liberty Day USA <i>in support of the Liberty Day activities</i>	20090299	7/7/2009	\$2,000 00	11336
\$2,000 00				
Lorain County Community College	20080398	1/15/2009	\$25,000 00	10997
Lorain County Community College	20080398	1/15/2009	\$5,000 00	10997
Lorain County Community College <i>in support of the REACH Higher P-16 conference for Lorain County</i>	20090114	3/13/2009	\$300 00	11129
\$300 00				
Lorain County Community College Foundation <i>in support of the P-16 Professional Development Initiative</i>	20090443	8/25/2009	\$1,700 00	11474
\$1,700 00				
Midview Local School District <i>to expand the Project Lead the Way "Gateway to Technology" at Midview Middle School</i>	20090194	7/20/2009	\$20,000 00	11402
\$20,000 00				
National Inventors Hall of Fame <i>in support of "Club Invention Program" for Lorain County Public Schools</i>	20090228	7/20/2009	\$5,000 00	11413
\$5,000 00				
The Natural Learning Research Institute <i>in support of a national website</i>	20080505	1/27/2009	(\$2,000 00)	1067
\$0 00				
Northeastern Ohio Science and Engineering Fair <i>in support of the 36th Annual Northeastern Ohio Science & Engineering Fair</i>	20090063	1/15/2009	\$2,000 00	10985
\$2,000 00				
Oberlin City School District <i>in support of a program featuring strategies for improving academic achievement through cultural competence</i>	20090041	1/15/2009	\$500 00	10967
\$500 00				

Oberlin City School District in support of a summer NASA camp for Oberlin students \$1,000.00	20090306	7/7/2009	\$1,000.00	11335
Oberlin College in support of women's summer soccer camp for Oberlin and Lorain County Girls \$500.00	20090277	4/30/2009	\$500.00	500.00
Oberlin College in support of a summer internship opportunity for the Oberlin archives \$948.00	20090282	5/15/2009	\$948.00	11257
Oberlin Heritage Center in support of a photo exhibit during the "Grand Oberlin History Extravaganza" \$2,000.00	20090113	3/13/2009	\$2,000.00	11126
The Ohio Foundation of Independent Colleges, Inc. in continued support of programs \$40,000.00	20080639	4/2/2009	\$40,000.00	11184
Opera Cleveland in continued support of Music! Words! Opera! in Lorain County Schools \$35,000.00	20090432	11/19/2009	\$35,000.00	11616
Roots of American Music in support of the "Ohio First Voice" film project \$2,000.00	20090043	1/15/2009	\$2,000.00	10977
Roots of American Music in support of the Roots of American Music video documentary on roots music in Ohio \$2,000.00	20090283	5/15/2009	\$2,000.00	11254
Saint Joseph School a challenge grant to support of the computer lab renovation \$2,000.00	20090442	8/25/2009	\$2,000.00	11475
Saint Martin de Porres High School in continued support of general operations \$30,000.00	20090254	7/20/2009	\$30,000.00	11400
Town Hall of Cleveland in continued support of the Town Hall of Cleveland Student Program and Distance Learning \$8,000.00	20090342	12/17/2009	\$8,000.00	11683
United Negro College Fund, Inc. in continued support of the Annual Scholarship Campaign \$15,000.00	20090008	3/19/2009	\$15,000.00	11158
Western Reserve - Studies Symposium in continued support for operating Regionally Speaking series at Cite Western Reserve	20090042	1/15/2009	\$2,000.00	10981

Common Ground for the Summer Camp Initiative \$30,240.00	20090301	6/29/2009	\$30,240.00	11333
Community Foundation of Lorain County in support of Health Care Lorain County, a community engagement and planning process to improve access to health care for the uninsured and underinsured \$125,000.00	20080133	1/29/2009	\$7,000.00	11024
The Conflict Center for general operating support \$15,000.00	20090335	12/1/2009	\$15,000.00	11638
Conflict Resolution Center of the West Shore, Inc. for general operating support \$13,333.33	20080681	3/13/2009	\$20,000.00	11108
The Cooperative Ministry for general operating support \$20,000.00	20080590	3/19/2009	\$20,000.00	11164
Cross Community Coalition in support of the Family Resource Center \$10,000.00	20090241	7/20/2009	\$10,000.00	11388
The Delores Project for general operating support \$15,000.00	20080683	3/19/2009	\$15,000.00	11161
El Centro De Servicios Sociales in support of Adult Supportive Services \$30,000.00	20090409	12/17/2009	\$30,000.00	11682
Family Planning Services of Lorain County for general operating support \$20,000.00	20090216	7/20/2009	\$20,000.00	11411
Family Promise of Lorain County for the Interfaith Hospitality Network of Greater Lorain County \$30,000.00	20090202	7/20/2009	\$30,000.00	11401
The Family Shelter for staffing expenses \$31,000.00	20090223	7/20/2009	\$31,000.00	11412
The Gathering Place for general operating support \$25,000.00	20080729	3/19/2009	\$25,000.00	11152
Harrison Cultural Community Centre for general operating support \$20,000.00	20090212	7/15/2009	\$20,000.00	11380
The Linden School for general operating support and the Scholarship Program \$30,000.00	20080752	3/13/2009	\$30,000.00	11125
Little Lighthouse Learning Center	20080014	2/26/2009	\$15,000.00	11080

for staffing and classroom furnishings
\$50,000 00

Lorain County Free Clinic, Inc.
for general operating support and the Prescription
Drug Program
\$80,000 00

20080523 5/15/2009 \$5,014 00

11255

Lorain County Free Clinic, Inc.
for general operating support and the Prescription
Drug Program
\$80,000 00

20080523 7/7/2009 \$5,177 00

11343

Lorain County Free Clinic, Inc.
for general operating support and the Prescription
Drug Program
\$80,000 00

20080523 9/29/2009 \$5,778 00

11521

Lorain County Free Clinic, Inc.
for general operating support and the Prescription
Drug Program
\$80,000 00

20080523 11/5/2009 \$4,031 00

11579

Lorain County Free Clinic, Inc.
for the Prescription Drug Program and general
operating support, on a partial challenge basis
\$60,000 00

20090394 12/1/2009 \$45,000 00

11654

Lorain County Health & Dentistry
for general operating support
\$75,000 00

20080750 3/19/2009 \$75,000 00

11159

Lorain County Office on Aging
in support of the Kinship Caregiver Program
\$30,000 00

20090169 7/20/2009 \$30,000 00

11409

Lorain County Task Force for the Homeless
for general operating support
\$2,000 00

20090281 5/15/2009 \$2,000 00

11256

Lorain United Methodist Ministries
in support of Camp I D E A S (Individually
Developed Educational Activities in the
Summertime)
\$5,000 00

20080699 3/19/2009 \$5,000 00

11165

Lorain County Furniture Bank
for general operating support
\$15,000 00

20090360 12/17/2009 \$15,000 00

11676

Mt. Nebo Primitive Baptist Church
in support of the Helping Hands Feeding
Foundation
\$200 00

20090081 1/29/2009 \$200 00

11029

Nurturing Center
in support of transportation services for children
and families in therapeutic treatment, over two
years
\$150,000 00

20090401 11/19/2009 \$75,000 00

11624

Oberlin Community Services Council

20090274 4/30/2009 \$2,000 00

11232

in continued support of the scholarship program to
Oberlin Soccer Camps
\$2,000 00

Oberlin Community Services Council
for general operating support
\$25,000 00

Oberlin Community Services Council
for general operating support
\$20,000 00

Oberlin Early Childhood Center
in support of the Scholarship Program, over two
years
\$100,000 00

Ohio Association of Free Clinics
in support of the annual conference
\$2,000 00

Open Doors, Inc.
in support of professional development and training
for staff and volunteers
\$9,000 00

Parent Pathways
in support of Teen Family Programs
\$20,000 00

Providence House, Inc.
for general operating support
\$20,000 00

Save Our Children of Elyria, Inc.
for the Summer Youth Program and Teens In Action
Internship Program
\$36,000 00

Save Our Youth
in support of the Mentoring Program, over three
years
\$75,000 00

Savio House
in support of the Multidimensional Treatment
Foster Care program, over two years
\$40,000 00

Second Harvest Food Bank of North Central Ohio
to increase resources to the hunger-relief network
\$55,000 00

Sistercare, Inc.
in support of the Early Intervention Counseling
Program
\$40,000 00

Sisters of Charity Ministry Development
Corporation
in support of Healthy Learners Midlands
\$20,000 00

11580

\$5,000.00

11/5/2009

20080515

11622

\$20,000 00

11/19/2009

20090381

11107

\$50,000 00

3/13/2009

20080721

11393

\$2,000 00

7/20/2009

20090298

11117

\$9,000 00

3/13/2009

20080722

11381

\$20,000 00

7/20/2009

20090147

11394

\$20,000.00

7/20/2009

20090158

11151

\$36,000 00

3/19/2009

20080732

11673

\$25,000 00

12/17/2009

20090421

11177

\$20,000 00

4/2/2009

20080396

11414

\$55,000 00

7/20/2009

20090236

11441

\$40,000 00

8/7/2009

20090214

11155

\$20,000 00

3/19/2009

20080751

St. John Medical Center in support of the Prescription Assistance Program \$2,000 00	20090392	11/6/2009	\$2,000 00	11572
Trinity Housing Corporation in support of the St. Lawrence Place Children's Program \$25,000 00	20090152	7/20/2009	\$25,000 00	11415
Urban Peak Denver in support of the Overnight Youth Shelter \$10,000 00	20090373	11/19/2009	\$10,000 00	11621
Volunteer Guardianship Program of Lorain County in support of the Volunteer Guardianship Program of Lorain County \$12,000 00	20080715	3/19/2009	\$6,000 00	11156
Volunteers of America of the Carolinas in support of Children's Garden \$29,000 00	20080714	3/13/2009	\$29,000 00	11116
Welvista for general operating support \$20,000 00	20090132	7/20/2009	\$20,000 00	11403
West Side Catholic Center in support of the Drop-In Center \$20,000 00	20080712	3/13/2009	\$20,000 00	11127
The Women's Shelter for general operating support \$15,000 00	20090323	11/19/2009	\$15,000 00	11619
Youth Challenge in support of Lorain County Programs \$10,000 00	20090393	11/19/2009	\$10,000 00	11623
Allen Medical Center Foundation Grant for Match [819] \$500 00	20090067	1/15/2009	\$500 00	10976 Grant for Match [819]
Alliance for Choice in Education Grant for Match [871] \$400 00	20090434	8/25/2009	\$400 00	11470 Grant for Match [871]
American Academy in Rome Grant for Match [838] \$500 00	20090102	2/26/2009	\$500 00	11083 Grant for Match [838]
American Red Cross - Firelands Chapter Grant for Match [806] \$1,000 00	20090052	1/15/2009	\$1,000 00	10996 Grant for Match [806]
American Red Cross - Greater Cleveland Chapter	20090462	10/16/2009	\$200 00	11547
American Red Cross - Greater Cleveland Chapter Grant for Match [880] \$25 00	20090465	11/5/2009	\$25 00	11582 Grant for Match [880]

American University - WAMU Grant for Match [846] \$150.00	20090173	4/2/2009	\$150.00	11180 Grant for Match [846]
American University - WAMU Grant for Match [847] \$500.00	20090264	4/15/2009	\$500.00	11201 Grant for Match [847]
Amvets National Service Foundation Grant for Match [896] \$50.00	20100145	12/28/2009	\$50.00	11720 Grant for Match [896]
Cleveland Animal Protective League Grant for Match [807] \$1,000.00	20090053	1/15/2009	\$1,000.00	10980 Grant for Match [807]
Cleveland Animal Protective League Grant for Match [857] \$50.00	20090292	6/18/2009	\$50.00	11316 Grant for Match [857]
Cleveland Animal Protective League Grant for Match [872] \$50.00	20090441	8/25/2009	\$50.00	11472 Grant for Match [872]
Friendship Animal Protective League of Lorain County, Inc. Grant for Match [811] \$1,000.00	20090057	1/15/2009	\$1,000.00	10968 Grant for Match [811]
Boston College Grant for Match [825] \$250.00	20090076	1/29/2009	\$250.00	11027 Grant for Match [825]
Boston College Grant for Match [874] \$1,000.00	20090450	9/29/2009	\$1,000.00	11519 Grant for Match [874]
Buckingham Browne and Nichols School Grant for Match [841] \$5,000.00	20090106	2/26/2009	\$5,000.00	11081 Grant for Match [841]
Buffalo State College Foundation, Inc. Grant for Match [829] \$1,000.00	20090083	1/29/2009	\$1,000.00	11026 Grant for Match [829]
Capital Research Center Grant for Match [801] \$500.00	20090039	1/15/2009	\$500.00	10970 Grant for Match [801]
Capital Research Center for general operations \$500.00	20090125	3/19/2009	\$500.00	11153
Capitol Hill Community Services Grant for Match [869] \$200.00	20090402	8/7/2009	\$200.00	11438 Grant for Match [869]
Case Western Reserve University - The School of Law Grant for Match [859] \$5,000.00	20090295	7/7/2009	\$5,000.00	11341 Grant for Match [859]

Central Park Conservancy <i>Grant for Match [865]</i> \$500.00	20090314	7/20/2009	\$500.00	11406 Grant for Match [865]
The Chevy Chase Historical Society <i>Grant for Match [844]</i> \$250.00	20090112	3/13/2009	\$250.00	11121 Grant for Match [844]
Clay County Animal Shelter <i>Grant for Match [894]</i> \$1,500.00	20100141	12/17/2009	\$1,500.00	11675 Grant for Match [894]
Cleveland Foundation <i>Grant for Match [856]</i> \$50.00	20090288	6/4/2009	\$50.00	11281 Grant for Match [856]
The Cleveland Orchestra <i>Grant for Match [861]</i> \$2,500.00	20090300	7/7/2009	\$2,500.00	11346 Grant for Match [861]
Cleveland State University Development Foundation, Inc. <i>Grant for Match [834]</i> \$25.00	20090098	2/26/2009	\$25.00	11085 Grant for Match [834]
Colorado Association of Funders	20090038	1/15/2009	\$400.00	10969
Colorado Association of Funders <i>in support of general operations</i> \$1,500.00	20090440	8/25/2009	\$1,500.00	11468
The Colorado Council on Economic Education <i>Grant for Match [876]</i> \$300.00	20090453	9/29/2009	\$300.00	11517 Grant for Match [876]
Community Foundation of Lorain County <i>In support of a collaboration with Lorain County fundraisers and boards to host a day-long workshop for nonprofit organizations and their boards</i> \$1,500.00	20090452	9/29/2009	\$1,500.00	11515
Concord Hill School <i>Grant for Match [842]</i> \$4,000.00	20090110	3/19/2009	\$4,000.00	11160 Grant for Match [842]
Concord Hill School <i>Grant for Match [878]</i> \$1,500.00	20090463	11/5/2009	\$1,500.00	11573 Grant for Match [878]
Council on Foundations	20090037	1/15/2009	\$10,500.00	10994
Craig Hospital Foundation <i>Grant for Match [813]</i> \$500.00	20090059	1/15/2009	\$500.00	10988 Grant for Match [813]
The Delores Project <i>Grant for Match [887]</i> \$500.00	20100023	12/1/2009	\$500.00	11648 Grant for Match [887]
Echo Hill Campership Fund	20090296	7/7/2009	\$500.00	11338

Grant for Match [860] \$500 00					Grant for Match [860]
Eliza Bryant Village Grant for Match [805] \$1,000 00	20090051	1/15/2009	\$1,000 00	100976 Grant for Match [805]	
Elyria Public Library Grant for Match [885] \$25 00	20100021	12/1/2009	\$25 00	11639 Grant for Match [885]	
Fido's Companion Rescue Grant for Match [873] \$35 00	20090446	9/3/2009	\$35 00	11491 Grant for Match [873]	
Frank Lloyd Wright Foundation Grant for Match [830] \$1,000.00	20090088	2/13/2009	\$1,000 00	11048 Grant for Match [830]	
Free Software Foundation Grant for Match [817] \$1,000 00	20090065	1/15/2009	\$1,000 00	10971 Grant for Match [817]	
The Gathering Place Grant for Match [852] \$2,500 00	20090275	4/30/2009	\$2,500 00	11229 Grant for Match [852]	
General Assembly of the Christian Church Disciple of Christ, Inc. Grant for Match [883] \$200 00	20100007	12/1/2009	\$200 00	11644 Grant for Match [883]	
Grantmakers for Education	20090126	3/19/2009	\$750 00	11162	
Greater Washington Educational Telecommunications Association Grant for Match [858] \$500 00	20090293	6/18/2009	\$500 00	11315 Grant for Match [858]	
The Guidance Center, Inc. Grant for Match [899] \$1,000 00	20100148	12/28/2009	\$1,000 00	11718 Grant for Match [899]	
Lorain County Habitat for Humanity, Inc. Grant for Match [809] \$50 00	20090055	1/15/2009	\$50 00	10990 Grant for Match [809]	
Heathwood Hall Episcopal School Grant for Match [837] \$1,000 00	20090101	2/26/2009	\$1,000 00	11079 Grant for Match [837]	
Hopewell Inn Grant for Match [814] \$500 00	20090060	1/15/2009	\$500 00	10989 Grant for Match [814]	
Humane Society of Erie County Grant for Match [816] \$1,000 00	20090064	1/15/2009	\$1,000 00	10982 Grant for Match [816]	
Ideastream Grant for Match [823] \$1,000 00	20090073	1/15/2009	\$1,000 00	10972 Grant for Match [823]	

Ideastream Grant for Match [821] \$100.00	20090072	1/29/2009	\$100.00	11025 Grant for Match [821]
Independence Institute Grant for Match [868] \$1,000.00	20090339	7/20/2009	\$1,000.00	11392 Grant for Match [868]
Independent Sector	20090287	6/4/2009	\$4,000.00	11280
Jewish Family and Children's Services Grant for Match [849] \$5,000.00	20090269	4/15/2009	\$5,000.00	11202 Grant for Match [849]
Lake Ridge Academy Grant for Match [889] \$500.00	20100121	12/17/2009	\$500.00	11680 Grant for Match [889]
Lakewood Community Care Center Grant for Match [897] \$250.00	20100146	12/28/2009	\$250.00	11719 Grant for Match [897]
The Lakewood Foundation Grant for Match [789] \$75.00	20090021	1/15/2009	\$75.00	10986 Grant for Match [789]
Lorain County Free Clinic, Inc. Grant for Match [891] \$50.00	20100136	12/17/2009	\$50.00	11678 Grant for Match [891]
Ludwig von Mises Institute for Austrian Economics	20090040	1/15/2009	\$100.00	10987 Grant for Match [802]
Mercyhurst College Grant for Match [864] \$100.00	20090313	7/20/2009	\$100.00	11391 Grant for Match [864]
The Morgan Library & Museum Grant for Match [863] \$1,000.00	20090312	7/20/2009	\$1,000.00	11404 Grant for Match [863]
N.E.O. Affiliate- Susan G. Komen Foundation Grant for Match [881] \$25.00	20090466	11/5/2009	\$25.00	11575 Grant for Match [881]
The Nature Conservancy Grant for Match [810] \$2,000.00	20090056	1/15/2009	\$2,000.00	10974 Grant for Match [810]
Neighborhood Funders Group, Inc.	20090449	9/29/2009	\$400.00	11516
The New York Public Library Grant for Match [867] \$1,000.00	20090338	7/20/2009	\$1,000.00	11407 Grant for Match [867]
Nurturing Center Grant for Match [839] \$5,000.00	20090103	2/26/2009	\$5,000.00	11084 Grant for Match [839]

Oasis Animal Shelter Grant for Match [854] \$1,000 00	20090280	4/30/2009	\$1,000 00	11230 Grant for Match [854]
Oberlin City School District Grant for Match [851] \$250.00	20090273	4/30/2009	\$250 00	11228 Grant for Match [851]
Oberlin City School District Grant for Match [853] \$100 00	20090276	4/30/2009	\$100 00	11228 Grant for Match [853]
Oberlin College Grant for Match [822] \$1,750 00	20090074	1/15/2009	\$1,750 00	10995 Grant for Match [822]
Oberlin College Grant for Match [824] \$83 00	20090075	1/15/2009	\$83 00	10995 Grant for Match [824]
Oberlin College Grant for Match [836] \$200 00	20090100	2/26/2009	\$200 00	11086 Grant for Match [836]
Oberlin Community Services Council Grant for Match [804] \$200 00	20090050	1/15/2009	\$200 00	10992 Grant for Match [804]
Oberlin Heritage Center Grant for Match [803] \$250 00	20090049	1/29/2009	\$250.00	11031 Grant for Match [803]
Oberlin Heritage Center Grant for Match [831] \$1,000 00	20090089	2/13/2009	\$1,000 00	11052 Grant for Match [831]
Oberlin Heritage Center Grant for Match [898] \$100.00	20100147	12/28/2009	\$100 00	11722 Grant for Match [898]
Ohio Grantmakers Forum	20090265	4/15/2009	\$8,913 00	11204
Ohio Grantmakers Forum in continued support for general operations \$15,000.00	20090186	11/19/2009	\$15,000 00	11617
The Ohio State University Foundation Grant for Match [840] \$100.00	20090104	2/26/2009	\$100 00	11087 Grant for Match [840]
The Ohio State University Foundation Grant for Match [862] \$5,000 00	20090311	7/7/2009	\$5,000 00	11347 Grant for Match [862]
On the Rise, Inc. Grant for Match [832] \$500 00	20090090	2/13/2009	\$500 00	11049 Grant for Match [832]
On the Rise, Inc. Grant for Match [892] \$500 00	20100137	12/17/2009	\$500 00	11674 Grant for Match [892]

Otterbein College Grant for Match [850] \$1,000 00	20090270	4/15/2009	\$1,000 00	11203 Grant for Match [850]
People for the Ethical Treatment of Animals (PETA) Grant for Match [877] \$50 00	20090461	10/16/2009	\$50 00	11546 Grant for Match [877]
Ohio Dance Theatre Grant for Match [870] \$100 00	20090431	8/25/2009	\$100 00	11467 Grant for Match [870]
The Philanthropy Roundtable	20090080	1/29/2009	\$5,000 00	11033
Salvation Army - Northeast Ohio Division Grant for Match [820] \$50.00	20090068	1/15/2009	\$50 00	10979 Grant for Match [820]
Salvation Army - Northeast Ohio Division Grant for Match [895] \$100 00	20100143	12/28/2009	\$100 00	11721 Grant for Match [895]
Save Our Children of Elyria, Inc. Grant for Match [879] \$350.00	20090464	11/5/2009	\$350 00	11570 Grant for Match [879]
Save Our Youth Grant for Match [855] \$300 00	20090286	6/4/2009	\$300 00	11279 Grant for Match [855]
Save Our Youth Grant for Match [890] \$5,000 00	20100132	12/17/2009	\$5,000 00	11673 Grant for Match [890]
St. Albans School Grant for Match [884] \$1,000.00	20100015	12/11/2009	\$1,000 00	11650 Grant for Match [884]
State Policy Network Grant for Match [875] \$200 00	20090451	9/29/2009	\$200 00	11520 Grant for Match [875]
United Negro College Fund, Inc. Grant for Match [827] \$250 00	20090079	1/29/2009	\$250 00	11028 Grant for Match [827]
United Way of Greater Lorain County Grant for Match [848] \$100 00	20090268	4/15/2009	\$100 00	11206 Grant for Match [848]
United Way of Greater Lorain County Grant for Match [866] \$100 00	20090315	7/20/2009	\$100 00	11408 Grant for Match [866]
United Way of Greater Lorain County Grant for Match [888] \$100 00	20100024	12/11/2009	\$100.00	11655 Grant for Match [888]
United Way of Greater Lorain County Grant for Match [893] \$100 00	20100138	12/17/2009	\$100 00	11679 Grant for Match [893]

University of Pennsylvania Law School Grant for Match [843] \$200 00	20090111	3/13/2009	\$200.00	11115 Grant for Match [843]
University of South Carolina Educational Foundation Grant for Match [835] \$5,000 00	20090099	2/26/2009	\$5,000 00	11078 Grant for Match [835]
Vassar College Grant for Match [882] \$2,000.00	20090469	1/15/2009	\$2,000 00	11576 Grant for Match [882]
Vermont Public Radio Grant for Match [815] \$1,000 00	20090061	1/15/2009	\$1,000.00	10983 Grant for Match [815]
Vermont Public Television Grant for Match [828] \$1,000 00	20090082	1/29/2009	\$1,000 00	11030 Grant for Match [828]
Vietnam Veterans Memorial Committee of Lorain County Grant for Match [812] \$2,500 00	20090058	1/15/2009	\$2,500 00	10984 Grant for Match [812]
Vocational Guidance Services Grant for Match [808] \$500 00	20090054	1/15/2009	\$500 00	10974 Grant for Match [808]
WAMC Northeast Public Radio Grant for Match [818] \$1,000 00	20090066	1/15/2009	\$1,000.00	10978 Grant for Match [818]
World Monuments Fund Grant for Match [833] \$250 00	20090092	2/13/2009	\$250 00	11051 Grant for Match [833]
Yates Cultural and Recreational Resources, Inc. Grant for Match [886] \$250 00	20100022	12/1/2009	\$250.00	11651 Grant for Match [886]
YMCA of Greater Cleveland Grant for Match [826] \$250 00	20090078	1/29/2009	\$250 00	11032 Grant for Match [826]
Youth Challenge Grant for Match [845] \$25 00	20090136	4/2/2009	\$25.00	11182 Grant for Match [845]
Grant Related Legal Fees			\$3,096,539 00	
Grant Related Other			\$9,985 00	
Occupancy Expense Charitable Use Property			\$1,102 00	
			\$183,493 00	

Total Grants Paid

\$3,291,119 00