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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: Elisha-Bolton Foundation

Number and street (or P O box number if mail is not delivered to street address): 1422 Euclid Ave Room 1010 — Room/suite

City or town, state, and ZIP code: Cleveland OH 44115-2078

A Employer identification number: 34-1500135

B Telephone number (see page 10 of the instructions): 216-363-6481

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 3,642,675

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

ENVELOPE POSTMARK DATE MAY 13 2010

SCANNED MAY 19 2010

RECEIVED MAY 18 2010 OGDEN, UT IRS-OSC 009

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc, received (attach schedule)				
2	Check ▶ ☒ if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments	2,884	2,884		
4	Dividends and interest from securities	90,873	90,873		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-409,277			
b	Gross sales price for all assets on line 6a 2,607,965				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns & allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) Stmt 1	-135			
12	**Total.** Add lines 1 through 11	-315,655	93,757	0	
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) See Stmt 2	10,965	5,483		5,482
b	Accounting fees (attach schedule) Stmt 3	27,692	20,769		6,923
c	Other professional fees (attach schedule) Stmt 4	14,113	10,585		3,528
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) Stmt 5	1,388	1,388		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	1,000	1,000		
22	Printing and publications	821	821		
23	Other expenses (att sch) Stmt 6	925	925		
24	**Total operating and administrative expenses.** Add lines 13 through 23	56,904	40,971		15,933
25	Contributions, gifts, grants paid	154,000			154,000
26	**Total expenses and disbursements.** Add lines 24 and 25	210,904	40,971	0	169,933
27	Subtract line 26 from line 12:				
a	**Excess of revenue over expenses and disbursements**	-526,559			
b	**Net investment income** (if negative, enter -0-)		52,786		
c	**Adjusted net income** (if negative, enter -0-)			0	

24 AK

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	449	5,657	5,657
	2	Savings and temporary cash investments	150,485	195,432	195,432
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (att. schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule) Stmt 7	34,670	34,670	34,670
	b	Investments—corporate stock (attach schedule) See Stmt 8	3,979,912	3,298,901	3,302,618
	c	Investments—corporate bonds (attach schedule) See Stmt 9		104,298	104,298
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,165,516	3,638,958	3,642,675
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	4,165,516	3,243,014	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds		395,944	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	4,165,516	3,638,958	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	4,165,516	3,638,958	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,165,516
2	Enter amount from Part I, line 27a	2	-526,559
3	Other increases not included in line 2 (itemize) ▶ See Statement 10	3	1
4	Add lines 1, 2, and 3	4	3,638,958
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,638,958

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Worksheet			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-409,277
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	-29,605

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	239,932	4,623,416	0.051895
2007	278,701	5,620,494	0.049587
2006	219,107	5,238,062	0.041830
2005	244,598	4,867,487	0.050251
2004	230,611	4,511,075	0.051121

2	**Total** of line 1, column (d)	2	0.244684
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048937
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,567,822
5	Multiply line 4 by line 3	5	174,599
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	528
7	Add lines 5 and 6	7	175,127
8	Enter qualifying distributions from Part XII, line 4	8	169,933

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	1,056
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3	Add lines 1 and 2		3	1,056
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	1,056
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1,699		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	1,699
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	643
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 643 Refunded ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ none

14 The books are in care of ▶ Advisory Services Inc Telephone no ▶ 216-363-6481
1422 Euclid Ave #1010
Located at ▶ Cleveland, OH ZIP+4 ▶ 44115-2078

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to·

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,531,647
b	Average of monthly cash balances	1b	90,507
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,622,154
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,622,154
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions) See Statement 12	4	54,332
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,567,822
6	**Minimum investment return.** Enter 5% of line 5	6	178,391

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	178,391
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,056		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	1,056
3	Distributable amount before adjustments Subtract line 2c from line 1			3	177,335
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	177,335
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	177,335

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	169,933
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	169,933
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	169,933

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				177,335
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only				
b	Total for prior years: 20_____ , 20_____ , 20_____				
3	Excess distributions carryover, if any, to 2009:				
a	From 2004 — 12,658				
b	From 2005 — 10,135				
c	From 2006				
d	From 2007 — 11,402				
e	From 2008 — 9,963				
f	**Total** of lines 3a through e	44,158			
4	Qualifying distributions for 2009 from Part XII, line 4. ▶ $ 169,933				
a	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				169,933
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	7,402			7,402
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	36,756			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e	Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	5,256			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	31,500			
10	Analysis of line 9				
a	Excess from 2005 — 10,135				
b	Excess from 2006				
c	Excess from 2007 — 11,402				
d	Excess from 2008 — 9,963				
e	Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2009	Prior 3 years (b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

N/A

b The form in which applications should be submitted and information and materials they should include

See Statement 13

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

No grants to individuals

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 14				154,000
Total			▶ 3a	154,000
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,884	
4 Dividends and interest from securities			14	90,873	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	-409,277	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b Alliance Bernstein Holding LP			14	-135	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		-315,655	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -315,655

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

[signature] | 5/12/10 | TREASURER

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Date 05/12/10	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions) 292-52-5866
Firm's name (or yours if self-employed), address, and ZIP code	Advisory Services, Inc. 1422 Euclid Ave. Suite 1010 Cleveland, OH 44115-2078		EIN 34-0838532 Phone no 216-363-6489

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	930-Chesapeake Energy Corp.	P	08/31/06	01/06/09
(2)	630-Chesapeake Energy Corp.	P	05/18/07	01/06/09
(3)	230-Medco Health Solutions	P	07/24/08	01/06/09
(4)	500-Medco Health Solutions	P	09/05/08	01/06/09
(5)	160-Edwards Lifesciences	P	03/06/06	01/08/09
(6)	470-Edwards Lifesciences	P	04/21/06	01/08/09
(7)	350-Edwards Lifesciences	P	06/28/07	01/08/09
(8)	870-Terra Industries Inc.	P	09/15/08	01/16/09
(9)	150-Toyota Motor Corp.	P	06/10/96	01/23/09
(10)	200-Total S.A. France	P	05/28/02	02/03/09
(11)	160-Wyeth	P	04/08/05	02/05/09
(12)	770-Wyeth	P	05/01/07	02/05/09
(13)	100-Wyeth	P	04/22/08	02/05/09
(14)	220-Nintendo Ltd ADR	P	08/09/07	02/10/09
(15)	210-Arch Capital Group Ltd.	P	02/15/08	02/11/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	17,801		29,500	-11,699
(2)	12,059		22,167	-10,108
(3)	9,995		10,982	-987
(4)	21,729		24,258	-2,529
(5)	8,873		6,804	2,069
(6)	26,066		21,394	4,672
(7)	19,411		17,563	1,848
(8)	17,139		35,133	-17,994
(9)	9,304		6,860	2,444
(10)	10,336		7,650	2,686
(11)	6,858		6,854	4
(12)	33,003		42,997	-9,994
(13)	4,286		4,420	-134
(14)	7,972		12,639	-4,667
(15)	12,452		14,634	-2,182

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-11,699
(2)				-10,108
(3)				-987
(4)				-2,529
(5)				2,069
(6)				4,672
(7)				1,848
(8)				-17,994
(9)				2,444
(10)				2,686
(11)				4
(12)				-9,994
(13)				-134
(14)				-4,667
(15)				-2,182

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Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

For calendar year 2009, or tax year beginning , and ending

2009

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
(1)	470-Metlife Inc.	P	10/25/02	02/11/09
(2)	90-Siemens AG	P	03/19/02	02/11/09
(3)	70-Siemens AG	P	10/22/02	02/11/09
(4)	610-Stancorp Financial Group	P	02/05/08	02/11/09
(5)	220-United Technologies Corp.	P	04/21/03	02/25/09
(6)	290-Johnson & Johnson	P	04/06/00	03/09/09
(7)	150-Johnson & Johnson	P	04/19/05	03/09/09
(8)	700-Wyeth	P	04/22/08	03/09/09
(9)	90-Wyeth	P	10/23/08	03/09/09
(10)	280-Zimmer Holdings Inc.	P	10/17/07	03/09/09
(11)	340-Zimmer Holdings Inc.	P	10/31/07	03/09/09
(12)	300-Metlife Inc.	P	10/25/02	03/10/09
(13)	90-Metlife Inc.	P	11/15/02	03/10/09
(14)	610-Metlife Inc.	P	11/17/07	03/10/09
(15)	600-Stancorp Financial Group Inc.	P	02/05/08	03/10/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	13,058		11,853	1,205
(2)	5,526		6,057	-531
(3)	4,298		2,932	1,366
(4)	15,314		30,348	-15,034
(5)	9,058		6,645	2,413
(6)	13,610		10,935	2,675
(7)	7,040		10,328	-3,288
(8)	28,469		30,940	-2,471
(9)	3,660		2,891	769
(10)	9,056		22,932	-13,876
(11)	10,996		23,646	-12,650
(12)	4,440		7,566	-3,126
(13)	1,332		2,405	-1,073
(14)	9,029		39,293	-30,264
(15)	9,216		29,850	-20,634

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				1,205
(2)				-531
(3)				1,366
(4)				-15,034
(5)				2,413
(6)				2,675
(7)				-3,288
(8)				-2,471
(9)				769
(10)				-13,876
(11)				-12,650
(12)				-3,126
(13)				-1,073
(14)				-30,264
(15)				-20,634

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Form 990-PF Capital Gains and Losses for Tax on Investment Income 2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	540-Raytheon Co. New	P	01/31/08	03/11/09
(2)	540-Genentech Inc.	P	08/23/06	03/16/09
(3)	120-Genentech Inc.	P	10/13/08	03/16/09
(4)	690-Firstenergy Corp.	P	11/26/07	03/19/09
(5)	390-Firstenergy Corp.	P	11/25/08	03/19/09
(6)	130-AT & T Inc.	P	01/17/07	03/31/09
(7)	170-AT & T Inc.	P	07/12/07	03/31/09
(8)	410-General Electric Co.	P	09/09/74	03/31/09
(9)	490-General Electric Co.	P	12/23/94	03/31/09
(10)	30-Verizon Communications	P	12/13/07	03/31/09
(11)	130-Verizon Communications	P	01/18/08	03/31/09
(12)	730-Wyeth	P	11/23/08	04/03/09
(13)	840-Wells Fargo & Co.	P	01/23/06	04/09/09
(14)	1-HSBC Holdings - rights	P	03/19/01	04/13/09
(15)	1210-BB&T Corp.	P	01/22/08	04/16/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	18,216		35,370	-17,154
(2)	50,692		43,478	7,214
(3)	11,265		9,445	1,820
(4)	26,505		47,158	-20,653
(5)	14,981		21,971	-6,990
(6)	3,271		4,493	-1,222
(7)	4,278		6,807	-2,529
(8)	4,134		310	3,824
(9)	4,941		4,105	836
(10)	914		1,343	-429
(11)	3,960		5,108	-1,148
(12)	31,112		23,450	7,662
(13)	15,456		26,011	-10,555
(14)	7			7
(15)	25,463		36,935	-11,472

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-17,154
(2)				7,214
(3)				1,820
(4)				-20,653
(5)				-6,990
(6)				-1,222
(7)				-2,529
(8)				3,824
(9)				836
(10)				-429
(11)				-1,148
(12)				7,662
(13)				-10,555
(14)				7
(15)				-11,472

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr.)
(1)	200-Nokia Corp. Spons ADR	P	03/15/01	04/17/09
(2)	100-Nokia Corp. Spons ADR	P	07/11/01	04/17/09
(3)	190-Nokia Corp. Spons ADR	P	02/02/06	04/17/09
(4)	120-Novartis AG	P	03/19/01	04/29/09
(5)	1260-Valero Energy Corp.	P	12/04/08	04/29/09
(6)	870-Kroger Co.	P	07/17/08	04/30/09
(7)	770-WalMart Stores Inc.	P	01/31/08	04/30/09
(8)	490-Home Depot Inc.	P	06/06/08	05/13/09
(9)	560-Intuit	P	02/08/07	05/01/09
(10)	740-Intuit	P	04/23/07	05/01/09
(11)	410-Intuit	P	11/21/08	05/01/09
(12)	640-Norfolk Southern Corp.	P	01/31/08	05/08/09
(13)	380-Norfolk Southern Corp.	P	04/09/08	05/05/09
(14)	690-Endo Pharmaceuticals	P	12/15/08	05/18/09
(15)	910-Endo Pharmaceuticals	P	01/06/09	05/18/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	2,960		5,018	-2,058
(2)	1,480		1,769	-289
(3)	2,812		3,507	-695
(4)	4,480		4,698	-218
(5)	25,716		22,617	3,099
(6)	18,456		25,461	-7,005
(7)	38,716		38,885	-169
(8)	11,996		13,558	-1,562
(9)	12,768		17,970	-5,202
(10)	16,872		22,000	-5,128
(11)	9,348		8,877	471
(12)	24,220		35,174	-10,954
(13)	14,380		20,960	-6,580
(14)	11,019		15,885	-4,866
(15)	14,533		18,610	-4,077

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-2,058
(2)				-289
(3)				-695
(4)				-218
(5)				3,099
(6)				-7,005
(7)				-169
(8)				-1,562
(9)				-5,202
(10)				-5,128
(11)				471
(12)				-10,954
(13)				-6,580
(14)				-4,866
(15)				-4,077

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
(1)	320-Chevron Corp.	P	02/13/06	05/22/09
(2)	10-Chevron Corp.	P	07/14/06	05/22/09
(3)	240-Petro-Canada	P	02/03/09	05/26/09
(4)	110-WalMart Stores Inc.	P	01/31/08	05/28/09
(5)	160-WalMart Stores Inc.	P	05/08/08	05/28/09
(6)	70-HSBC Holdings - rights	P	03/19/01	06/08/09
(7)	70-HSBC Holdings - rights	P	03/31/09	06/08/09
(8)	100-HSBC Holdings - rights	P	07/11/01	06/08/09
(9)	50-Novartis AG	P	03/19/01	06/08/09
(10)	100-Novartis AG	P	07/11/01	06/08/09
(11)	900-Valero Energy Corp.	P	12/04/08	06/08/09
(12)	190-E On AG	P	11/29/07	06/12/09
(13)	280-Roche Holding Ltd.	P	05/03/07	06/12/09
(14)	680-Amphenol Corp.	P	09/24/07	06/17/09
(15)	1300-Burger King Holdings Inc.	P	03/31/09	06/18/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	20,736		18,163	2,573
(2)	648		656	-8
(3)	9,744		5,328	4,416
(4)	5,420		5,555	-135
(5)	7,883		9,214	-1,331
(6)	2,945		4,217	-1,272
(7)	2,945		1,294	1,651
(8)	4,207		5,658	-1,451
(9)	1,990		1,958	32
(10)	3,981		3,333	648
(11)	16,209		16,155	54
(12)	6,747		12,920	-6,173
(13)	9,464		13,224	-3,760
(14)	22,045		25,970	-3,925
(15)	21,648		30,055	-8,407

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				2,573
(2)				-8
(3)				4,416
(4)				-135
(5)				-1,331
(6)				-1,272
(7)				1,651
(8)				-1,451
(9)				32
(10)				648
(11)				54
(12)				-6,173
(13)				-3,760
(14)				-3,925
(15)				-8,407

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr.)
(1)	930-Burger King Holdings Inc.	P	05/13/09	06/18/09
(2)	Redemp-Companhia de Bebidas	P	09/05/07	06/24/09
(3)	40-Zimmer Holdings Inc.	P	10/31/07	06/26/09
(4)	560-Zimmer Holdings Inc.	P	01/18/08	06/26/09
(5)	170-Zimmer Holdings Inc.	P	10/13/08	06/26/09
(6)	960-AT & T Inc.	P	07/12/07	07/02/09
(7)	1350-AT & T Inc.	P	07/28/08	07/02/09
(8)	280-AT & T Inc.	P	12/05/08	07/02/09
(9)	670-Verizon Communications	P	01/18/08	07/02/09
(10)	1710-Dominion Resources Inc.	P	06/03/08	07/23/09
(11)	420-Genzyme Corp.	P	01/12/09	07/28/09
(12)	1540-Activision Blizzard Inc.	P	05/06/08	07/29/09
(13)	1360-Activision Blizzard Inc.	P	07/02/08	07/29/09
(14)	1100-Dean Foods	P	03/13/09	08/06/09
(15)	1080-Sysco Corporation	P	09/10/08	08/06/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	15,486		16,098	-612
(2)	5			5
(3)	1,706		2,782	-1,076
(4)	23,883		37,996	-14,113
(5)	7,250		9,437	-2,187
(6)	23,426		38,438	-15,012
(7)	32,943		41,673	-8,730
(8)	6,833		7,671	-838
(9)	20,195		26,325	-6,130
(10)	57,797		79,857	-22,060
(11)	22,740		26,292	-3,552
(12)	17,556		21,275	-3,719
(13)	15,504		21,916	-6,412
(14)	20,514		23,056	-2,542
(15)	26,611		36,826	-10,215

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-612
(2)				5
(3)				-1,076
(4)				-14,113
(5)				-2,187
(6)				-15,012
(7)				-8,730
(8)				-838
(9)				-6,130
(10)				-22,060
(11)				-3,552
(12)				-3,719
(13)				-6,412
(14)				-2,542
(15)				-10,215

Form 990-PF

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
(1)	50-Sysco Corporation	P	11/14/08	08/06/09
(2)	530-Wal Mart Stores Inc.	P	05/08/08	08/06/09
(3)	90-Wal Mart Stores Inc.	P	07/17/08	08/06/09
(4)	340-Becton Dickinson & Co.	P	06/28/06	08/07/09
(5)	180-Telefonica SA	P	05/15/06	08/07/09
(6)	2070-Texas Instruments	P	05/01/09	08/07/09
(7)	290-Freeport McMoran Copper & Gold	P	04/30/09	08/13/09
(8)	1250-BB&T Corp.	P	01/22/08	08/14/09
(9)	820-Edison International	P	03/19/09	08/25/09
(10)	680-Kroger Co.	P	07/17/08	08/25/09
(11)	1310-Kroger Co.	P	08/06/08	08/25/09
(12)	120-Nestle SA	P	08/19/08	08/25/09
(13)	1060-NYSE Euronext	P	12/30/08	08/25/09
(14)	100-NYSE Euronext	P	05/01/09	08/25/09
(15)	90-Procter & Gamble Co.	P	05/08/08	08/25/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	1,232		1,181	51
(2)	26,034		30,523	-4,489
(3)	4,421		5,203	-782
(4)	21,855		20,291	1,564
(5)	13,411		8,609	4,802
(6)	49,723		37,259	12,464
(7)	18,785		12,414	6,371
(8)	34,124		38,156	-4,032
(9)	27,904		23,862	4,042
(10)	14,402		19,900	-5,498
(11)	27,745		37,597	-9,852
(12)	4,866		5,478	-612
(13)	29,372		26,670	2,702
(14)	2,771		2,332	439
(15)	4,788		5,965	-1,177

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				51
(2)				-4,489
(3)				-782
(4)				1,564
(5)				4,802
(6)				12,464
(7)				6,371
(8)				-4,032
(9)				4,042
(10)				-5,498
(11)				-9,852
(12)				-612
(13)				2,702
(14)				439
(15)				-1,177

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Capital Gains and Losses for Tax on Investment Income

Form **990-PF** — **2009**

For calendar year 2009, or tax year beginning , and ending

Name: **Elisha-Bolton Foundation**

Employer Identification Number: **34-1500135**

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
(1)	300-Procter & Gamble Co.	P	06/27/08	08/25/09
(2)	700-Procter & Gamble Co.	P	07/21/08	08/25/09
(3)	500-Procter & Gamble Co.	P	03/17/09	08/25/09
(4)	790-Public Service Enterprise Group	P	01/08/09	08/25/09
(5)	380-Questar Corp.	P	07/23/09	08/25/09
(6)	210-Telus Corp.	P	09/02/08	08/25/09
(7)	440-CVS Caremark Corp.	P	02/14/07	08/26/09
(8)	30-CVS Caremark Corp.	P	09/27/07	08/26/09
(9)	100-International Business Machines	P	08/23/05	09/10/09
(10)	150-International Business Machines	P	09/13/06	09/10/09
(11)	230-Monsanto Co. New	P	01/16/09	09/21/09
(12)	300-Monsanto Co. New	P	04/30/09	09/21/09
(13)	250-Arch Capital Group Ltd.	P	02/15/08	09/23/09
(14)	400-Arch Capital Group Ltd.	P	09/18/08	09/23/09
(15)	120-SAP AG Spons ADR	P	03/02/00	10/01/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	15,960		18,312	-2,352
(2)	37,240		44,660	-7,420
(3)	26,600		23,825	2,775
(4)	25,730		24,407	1,323
(5)	13,350		12,901	449
(6)	6,308		8,184	-1,876
(7)	16,187		14,397	1,790
(8)	1,104		1,189	-85
(9)	11,691		8,212	3,479
(10)	17,537		12,345	5,192
(11)	18,007		18,374	-367
(12)	23,488		25,364	-1,876
(13)	16,650		17,421	-771
(14)	26,639		29,704	-3,065
(15)	5,812		8,735	-2,923

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-2,352
(2)				-7,420
(3)				2,775
(4)				1,323
(5)				449
(6)				-1,876
(7)				1,790
(8)				-85
(9)				3,479
(10)				5,192
(11)				-367
(12)				-1,876
(13)				-771
(14)				-3,065
(15)				-2,923

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e.g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	580-Medtronic Inc.	P	04/27/07	10/08/09
(2)	380-Medtronic Inc.	P	05/29/07	10/08/09
(3)	470-St. Jude Medical Inc.	P	01/08/09	10/08/09
(4)	40-SAP AG Spons ADR	P	03/02/00	10/20/09
(5)	100-SAP AG Spons ADR	P	03/19/04	10/20/09
(6)	350-Exxon Mobil Corp.	P	12/05/08	10/27/09
(7)	580-Nucor Corp.	P	03/10/09	10/29/09
(8)	620-Amgen Inc.	P	06/26/09	11/04/09
(9)	340-Amgen Inc.	P	07/28/09	11/04/09
(10)	0.487-Merck & Co.	P	02/05/09	11/05/09
(11)	1610-Schering Plough	P	02/05/09	11/05/09
(12)	440-Bank of New York Mellon Corp.	P	04/09/09	11/06/09
(13)	Redemp-Societe Generale France ADR	P	08/25/09	11/09/09
(14)	630-CVS Caremark Corp.	P	09/27/07	11/10/09
(15)	300-CVS Caremark Corp.	P	10/12/07	11/10/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	21,410		31,233	-9,823
(2)	14,027		20,144	-6,117
(3)	15,360		14,889	471
(4)	2,078		2,912	-834
(5)	5,194		3,856	1,338
(6)	26,096		25,762	334
(7)	24,076		21,016	3,060
(8)	32,272		32,523	-251
(9)	17,698		21,277	-3,579
(10)	16		9	7
(11)	16,905		13,215	3,690
(12)	11,770		12,671	-901
(13)	389			389
(14)	19,184		24,967	-5,783
(15)	9,135		11,919	-2,784

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-9,823
(2)				-6,117
(3)				471
(4)				-834
(5)				1,338
(6)				334
(7)				3,060
(8)				-251
(9)				-3,579
(10)				7
(11)				3,690
(12)				-901
(13)				389
(14)				-5,783
(15)				-2,784

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	110-CVS Caremark Corp.	P	03/31/08	11/10/09
(2)	200-Companhia de Saneamento	P	04/29/09	11/17/09
(3)	480-Fluor Corp. New	P	03/11/09	11/19/09
(4)	350-WW Grainger Inc.	P	10/23/08	11/19/09
(5)	390-St. Jude Medical Inc.	P	01/08/09	11/19/09
(6)	630-St. Jude Medical Inc.	P	03/16/09	11/19/09
(7)	220-Zurich Financial Svcs Inc.	P	11/20/07	11/19/09
(8)	150-Zurich Financial Svcs Inc.	P	01/28/08	11/19/09
(9)	210-International Business Machines	P	09/13/06	11/20/09
(10)	180-Analog Devices Inc.	P	10/05/06	12/02/09
(11)	140-Agco Corp.	P	08/28/09	12/02/09
(12)	130-Capital One Financial Corp.	P	08/14/09	12/02/09
(13)	110-Caterpillar Inc.	P	11/24/08	12/02/09
(14)	140-CVS Caremark Corp.	P	03/31/08	12/02/09
(15)	130-Corn Products Int'l Inc.	P	05/29/09	12/02/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	3,350		4,479	-1,129
(2)	7,824		5,461	2,363
(3)	20,837		17,634	3,203
(4)	33,674		23,992	9,682
(5)	13,346		12,355	991
(6)	21,559		23,543	-1,984
(7)	4,855		6,072	-1,217
(8)	3,310		4,200	-890
(9)	26,648		17,283	9,365
(10)	5,436		5,335	101
(11)	4,480		4,490	-10
(12)	4,982		4,481	501
(13)	6,504		3,968	2,536
(14)	4,326		5,700	-1,374
(15)	3,821		3,391	430

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-1,129
(2)				2,363
(3)				3,203
(4)				9,682
(5)				991
(6)				-1,984
(7)				-1,217
(8)				-890
(9)				9,365
(10)				101
(11)				-10
(12)				501
(13)				2,536
(14)				-1,374
(15)				430

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Capital Gains and Losses for Tax on Investment Income

Form **990-PF** | **2009**

For calendar year 2009, or tax year beginning , and ending

Name: **Elisha-Bolton Foundation**

Employer Identification Number: **34-1500135**

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr.)
(1)	820-Cisco Systems Inc.	P	09/28/01	12/02/09
(2)	110-Costco Wholesale Corp.	P	08/06/09	12/02/09
(3)	120-ConocoPhillips	P	09/07/88	12/02/09
(4)	190-duPont	P	02/19/08	12/02/09
(5)	800-EMC Corp.	P	08/15/07	12/02/09
(6)	140-Forest Laboratories	P	03/16/09	12/02/09
(7)	110-Gilead Sciences Inc.	P	08/07/09	12/02/09
(8)	230-Home Depot Inc.	P	06/06/08	12/02/09
(9)	100-Honeywell Int'l Inc.	P	02/15/06	12/02/09
(10)	40-Honeywell Int'l Inc.	P	11/21/06	12/02/09
(11)	180-JP Morgan Chase & Co.	P	07/10/08	12/02/09
(12)	190-Microsoft Corp.	P	09/13/06	12/02/09
(13)	110-Marathon Oil Corp.	P	02/03/05	12/02/09
(14)	120-Merck & Co.	P	02/05/09	12/02/09
(15)	130-Morgan Stanley	P	02/11/09	12/02/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	19,515		9,668	9,847
(2)	6,660		5,401	1,259
(3)	6,204		3,186	3,018
(4)	6,688		8,807	-2,119
(5)	13,392		15,128	-1,736
(6)	4,410		2,987	1,423
(7)	5,113		5,104	9
(8)	6,482		6,364	118
(9)	3,965		4,041	-76
(10)	1,586		1,716	-130
(11)	7,490		6,156	1,334
(12)	5,662		4,946	716
(13)	3,561		2,244	1,317
(14)	4,404		2,327	2,077
(15)	3,991		2,945	1,046

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				9,847
(2)				1,259
(3)				3,018
(4)				-2,119
(5)				-1,736
(6)				1,423
(7)				9
(8)				118
(9)				-76
(10)				-130
(11)				1,334
(12)				716
(13)				1,317
(14)				2,077
(15)				1,046

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	160-Peabody Energy Corp.	P	05/22/09	12/02/09
(2)	160-Questar Corp.	P	07/23/09	12/02/09
(3)	150-Schlumberger Ltd.	P	02/22/07	12/02/09
(4)	260-Starbucks Corp.	P	06/06/08	12/02/09
(5)	380-Symantec Corp.	P	09/12/08	12/02/09
(6)	130-Sysco Corporation	P	11/14/08	12/02/09
(7)	130-Verizon Communications	P	01/18/08	12/02/09
(8)	130-XTO Energy Inc.	P	09/22/05	12/02/09
(9)	Redemp-Axa ADR	P	10/04/06	12/04/09
(10)	470-Analog Devices	P	10/11/07	12/18/09
(11)	220-Cenovus Energy Inc.	P	06/08/09	12/18/09
(12)	470-Cenovus Energy Inc.	P	07/10/08	12/18/09
(13)	530-Cisco Sytems Inc.	P	02/08/07	12/18/09
(14)	447-XTO Energy Inc.	P	01/06/09	12/18/09
(15)	438-XTO Energy Inc.	P	06/15/07	12/18/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	7,221		4,917	2,304
(2)	6,529		5,432	1,097
(3)	9,599		9,685	-86
(4)	5,643		4,758	885
(5)	6,780		7,836	-1,056
(6)	3,638		3,072	566
(7)	4,229		5,108	-879
(8)	5,528		4,896	632
(9)	220			220
(10)	14,495		17,503	-3,008
(11)	5,263		5,799	-536
(12)	11,244		18,621	-7,377
(13)	12,328		15,036	-2,708
(14)	20,878		18,113	2,765
(15)	20,457		22,142	-1,685

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				2,304
(2)				1,097
(3)				-86
(4)				885
(5)				-1,056
(6)				566
(7)				-879
(8)				632
(9)				220
(10)				-3,008
(11)				-536
(12)				-7,377
(13)				-2,708
(14)				2,765
(15)				-1,685

Form 990-PF Capital Gains and Losses for Tax on Investment Income 2009

For calendar year 2009, or tax year beginning , and ending

Name	Employer Identification Number
Elisha-Bolton Foundation	34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
(1)	1010-AT & T Inc.	P	12/05/08	12/23/09
(2)	670-Verizon Communications	P	12/05/09	12/23/09
(3)	180-Verizon Communications	P	01/18/08	12/23/09
(4)	140-Sysco Corporation	P	08/13/08	01/08/09
(5)	230-Bank of America	P	07/29/02	01/15/09
(6)	100-Bank of America	P	08/20/04	01/15/09
(7)	80-Wyeth	P	04/11/07	01/23/09
(8)	80-Wyeth	P	05/24/07	01/23/09
(9)	100-Wyeth	P	07/20/07	01/23/09
(10)	90-Wyeth	P	04/29/08	01/23/09
(11)	50-Wyeth	P	10/23/08	01/23/09
(12)	220-Regal Entertainment	P	09/29/04	01/22/09
(13)	190-Regal Entertainment	P	11/18/04	01/22/09
(14)	90-Regal Entertainment	P	05/25/05	01/22/09
(15)	10-JP Morgan Chase & Co.	P	07/10/08	02/06/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	28,276		27,671	605
(2)	22,235		21,136	1,099
(3)	5,974		7,072	-1,098
(4)	3,341		4,374	-1,033
(5)	1,863		7,331	-5,468
(6)	810		4,430	-3,620
(7)	3,507		4,334	-827
(8)	3,507		4,690	-1,183
(9)	4,384		5,621	-1,237
(10)	3,945		4,037	-92
(11)	2,192		1,611	581
(12)	2,068		4,212	-2,144
(13)	1,786		4,010	-2,224
(14)	846		1,847	-1,001
(15)	263		344	-81

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				605
(2)				1,099
(3)				-1,098
(4)				-1,033
(5)				-5,468
(6)				-3,620
(7)				-827
(8)				-1,183
(9)				-1,237
(10)				-92
(11)				581
(12)				-2,144
(13)				-2,224
(14)				-1,001
(15)				-81

Capital Gains and Losses for Tax on Investment Income

Form **990-PF** | **2009**

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	70-JP Morgan Chase & Co.	P	07/18/08	02/06/09
(2)	120-PPL Corp.	P	02/27/07	02/11/09
(3)	50-Alliance Bernstein Hldg	P	03/29/07	02/20/09
(4)	60-Alliance Bernstein Hldg	P	04/18/07	02/20/09
(5)	60-Alliance Bernstein Hldg	P	09/19/07	02/20/09
(6)	90-General Electric Co.	P	07/18/07	02/24/09
(7)	100-General Electric Co.	P	07/20/07	02/24/09
(8)	300-U.S. Bancorp	P	07/26/06	03/04/09
(9)	50-U.S. Bancorp	P	01/05/07	03/04/09
(10)	160-Allstate Corp.	P	02/14/08	03/31/09
(11)	290-Wells Fargo & Co.	P	01/11/08	04/09/09
(12)	130-Wells Fargo & Co.	P	09/17/08	04/09/09
(13)	110-BB&T Corp.	P	01/30/08	04/16/09
(14)	180-McCormick & Co.	P	02/06/08	05/06/09
(15)	40-McCormick & Co.	P	08/26/08	05/06/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	1,844		2,816	-972
(2)	3,704		4,660	-956
(3)	604		4,433	-3,829
(4)	725		5,627	-4,902
(5)	725		5,093	-4,368
(6)	766		3,635	-2,869
(7)	852		4,090	-3,238
(8)	3,257		9,590	-6,333
(9)	543		1,795	-1,252
(10)	2,992		7,548	-4,556
(11)	5,333		8,214	-2,881
(12)	2,391		4,547	-2,156
(13)	2,295		3,999	-1,704
(14)	5,351		6,154	-803
(15)	1,189		1,608	-419

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-972
(2)				-956
(3)				-3,829
(4)				-4,902
(5)				-4,368
(6)				-2,869
(7)				-3,238
(8)				-6,333
(9)				-1,252
(10)				-4,556
(11)				-2,881
(12)				-2,156
(13)				-1,704
(14)				-803
(15)				-419

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Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	110-Cooper Industries Ltd.	P	06/05/08	05/21/09
(2)	10-BB&T Corp.	P	01/30/08	06/02/09
(3)	110-BB&T Corp.	P	07/18/08	06/02/09
(4)	120-Valero Energy Corp.	P	12/04/08	06/03/09
(5)	120-Verizon Communications	P	10/12/00	06/18/09
(6)	10-Verizon Communications	P	08/20/04	06/18/09
(7)	200-HCP Inc.	P	02/18/04	07/01/09
(8)	100-HCP Inc.	P	08/20/04	07/01/09
(9)	70-HCP Inc.	P	08/27/08	07/01/09
(10)	220-Nokia Corp.	P	04/07/06	07/17/09
(11)	20-Nokia Corp.	P	08/22/06	07/17/09
(12)	70-Medtronic Inc.	P	10/09/08	07/23/09
(13)	90-McDonalds Corp.	P	09/13/07	07/29/09
(14)	20-McDonalds Corp.	P	10/25/07	07/29/09
(15)	170-Nokia Corp.	P	08/22/06	08/06/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	3,486		5,104	-1,618
(2)	214		364	-150
(3)	2,357		2,920	-563
(4)	2,198		2,064	134
(5)	3,604		4,967	-1,363
(6)	300		382	-82
(7)	4,263		5,602	-1,339
(8)	2,132		2,515	-383
(9)	1,492		2,461	-969
(10)	2,842		4,569	-1,727
(11)	258		432	-174
(12)	2,390		3,038	-648
(13)	5,090		4,933	157
(14)	1,131		1,152	-21
(15)	2,219		3,668	-1,449

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-1,618
(2)				-150
(3)				-563
(4)				134
(5)				-1,363
(6)				-82
(7)				-1,339
(8)				-383
(9)				-969
(10)				-1,727
(11)				-174
(12)				-648
(13)				157
(14)				-21
(15)				-1,449

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Form 990-PF	Capital Gains and Losses for Tax on Investment Income For calendar year 2009, or tax year beginning , and ending	2009

Name	Employer Identification Number
Elisha-Bolton Foundation	34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr.)
(1)	80-Nokia Corp.	P	06/25/08	08/06/09
(2)	30-McCormick & Co.	P	08/26/08	08/12/09
(3)	80-McCormick & Co.	P	10/03/08	08/12/09
(4)	50-Medtronic Inc.	P	10/09/08	08/12/09
(5)	40-Medtronic Inc.	P	11/05/08	08/12/09
(6)	40-Medtronic Inc.	P	03/12/09	08/12/09
(7)	90-Verizon Communications	P	08/20/04	08/11/09
(8)	10-Verizon Communications	P	05/30/06	08/11/09
(9)	200-Xlinx Inc.	P	08/19/08	08/11/09
(10)	40-Xlinx Inc.	P	01/08/09	08/11/09
(11)	200-Merck & Co.	P	04/07/08	08/21/09
(12)	10-Merck & Co.	P	12/04/08	08/21/09
(13)	50-Diageo PLC	P	09/13/06	08/25/09
(14)	50-Philip Morris Int'l Inc.	P	02/18/04	08/25/09
(15)	210-Bank of New York Mellon Corp.	P	04/09/09	10/07/09

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	1,044		2,109	-1,065
(2)	954		1,206	-252
(3)	2,545		3,107	-562
(4)	1,841		2,170	-329
(5)	1,473		1,586	-113
(6)	1,473		1,041	432
(7)	2,749		3,435	-686
(8)	305		299	6
(9)	4,244		5,345	-1,101
(10)	849		689	160
(11)	6,507		8,234	-1,727
(12)	325		257	68
(13)	3,161		3,503	-342
(14)	2,362		1,465	897
(15)	5,961		6,053	-92

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-1,065
(2)				-252
(3)				-562
(4)				-329
(5)				-113
(6)				432
(7)				-686
(8)				6
(9)				-1,101
(10)				160
(11)				-1,727
(12)				68
(13)				-342
(14)				897
(15)				-92

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

2009

For calendar year 2009, or tax year beginning , and ending

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	30-ConocoPhillips	P	06/19/00	10/15/09
(2)	40-ConocoPhillips	P	09/20/04	10/15/09
(3)	160-Frontier Communications Corp.	P	07/20/04	10/15/09
(4)	100-Frontier Communications Corp.	P	08/20/04	10/15/09
(5)	220-Frontier Communications Corp.	P	01/07/05	10/15/09
(6)	110-Frontier Communications Corp.	P	05/22/06	10/15/09
(7)	80-Nucor Corp.	P	03/12/09	10/29/09
(8)	70-Nucor Corp.	P	04/30/09	10/29/09
(9)	100-FPL Group Inc.	P	05/12/06	10/30/09
(10)	490-Redwood Trust Inc.	P	07/01/09	11/18/09
(11)	190-Mattel Inc.	P	03/16/07	12/18/09
(12)	140-Mattel Inc.	P	02/08/07	12/18/09
(13)	110-Morgan Stanley	P	06/02/09	12/23/09
(14)	70-Morgan Stanley	P	02/11/09	12/23/09
(15)	Alliance Bernstein Holding LP K-1	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	1,544		842	702
(2)	2,059		1,490	569
(3)	1,173		2,372	-1,199
(4)	733		1,273	-540
(5)	1,613		3,046	-1,433
(6)	807		1,402	-595
(7)	3,268		2,825	443
(8)	2,860		2,848	12
(9)	4,980		3,952	1,028
(10)	6,806		7,480	-674
(11)	3,813		5,325	-1,512
(12)	2,810		3,649	-839
(13)	3,236		3,284	-48
(14)	2,059		1,585	474
(15)			3	-3

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				702
(2)				569
(3)				-1,199
(4)				-540
(5)				-1,433
(6)				-595
(7)				443
(8)				12
(9)				1,028
(10)				-674
(11)				-1,512
(12)				-839
(13)				-48
(14)				474
(15)				-3

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Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

For calendar year 2009, or tax year beginning , and ending

2009

Name: Elisha-Bolton Foundation

Employer Identification Number: 34-1500135

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo , day, yr)
(1)	Alliance Bernstein Holding LP adj	P		
(2)	Security litigation proceeds			
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)			1,691	-1,691
(2)	9,996			9,996
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				-1,691
(2)				9,996
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Federal Statements

Form 990-PF - General Footnote

Description
Part XVIII, Public Inspection - Newspaper publications not required under Regulations 6104(d)(4) effective March 13, 2000

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Alliance Bernstein Holding LP	$ -135	$	$
Total	$ -135	$ 0	$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Jones Day Reavis & Pogue	$ 10,965	$ 5,483	$	$ 5,482
Total	$ 10,965	$ 5,483	$ 0	$ 5,482

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Advisory Services Inc	$ 27,692	$ 20,769	$	$ 6,923
Total	$ 27,692	$ 20,769	$ 0	$ 6,923

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Ferguson Wellman Capital Managem	$ 14,113	$ 10,585	$	$ 3,528
Total	$ 14,113	$ 10,585	$ 0	$ 3,528

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
State filing fees	$ 200	$ 200	$	$
Foreign tax withheld	1,188	1,188		
Foreign tax-Schedule K-1				
Excise tax				
REIT nominee tax				
Total	$ 1,388	$ 1,388	$ 0	$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
Expenses				
Insurance	635	635		
Fedex expense	65	65		
Miscellaneous	225	225		
Total	$ 925	$ 925	$ 0	$ 0

Statement 7 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
U S Treasury Bonds	$ 34,670	$ 34,670	Cost	$ 34,670
Total	$ 34,670	$ 34,670		$ 34,670

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See attached schedule	$ 3,979,912	$ 3,298,901	Cost	$ 3,302,618
Total	$ 3,979,912	$ 3,298,901		$ 3,302,618

Statement 9 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Corporate bonds	$	$ 104,298	Cost	$ 104,298
Total	$ 0	$ 104,298		$ 104,298

Statement 10 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
Rounding	$ 1
Unrealized appreciation	
Total	$ 1

Federal Statements

Statement 11 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Betsy B Schafer Pres/Trustee Cleveland OH 44115		0.00	0	0	0
Gilbert P Schafer, III V P/Trustee Cleveland OH 44115		0.00	0	0	0
Julian B Schafer V P/Trustee Cleveland OH 44115		0.00	0	0	0
Kenneth G Hochman Trustee Cleveland OH 44115		0.00	0	0	0
Paulette Kitko Secretary Cleveland OH 44115		0.00	0	0	0
James C Sekerak Treasurer Cleveland OH 44115		0.00	0	0	0

Statement 12 - Form 990-PF, Part X, Line 4 - Cash Deemed Held - Greater Amount Explanation

Description	Amount
1 1/2% of combined average assets	54,332
Total	54,332

Statement 13 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
Written proposal with a copy of Internal Revenue Certification of exempt status

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
None

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
No grants to individuals

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
American College of Build			for the new campus	1,000
American Friends of Attin			scholarship assistance for annual su	1,000
Auwaiolimu Congregational			discretion of Rev. John L. A. Kalili	7,000
Bryn Mawr College			two drafting tables for the architec	2,500
Chester Township P. B. A.			where most needed	250
Chester Volunteer Fire Co			current operations	250
Delta Society			current operations	500
Dutchess Land Conservancy			current operations	1,500
Focus on the Family, CO			Dr. James Dobson - where needed for	3,000
Frontier Nursing Service,			discretion of Kate Ireland	2,000
Garrison Forest School			Third year of a four-year, $50,000 p	5,000
Grace To You, CA			Dr. James MacArthur - where needed f	2,500
Habitat For Humanity			home construction	10,000
Insight For Living, CA			Dr. Charles Swindoll - where needed	7,000
Institute of Classical Ar			current operations	10,000
Jack Van Impe Ministries			media	2,000
Live Strong Foundation			cancer research	13,500
Millbrook School, NY			Annual Fund	2,500

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
Millbrook School, NY			final year of six-year pledge of $10	10,000
Musical Arts Association,			Cleveland Orchestra - Sustaining Fun	1,000
North Bennet Street Schoo			carpentry department	10,000
Pets For The Elderly Foun			current operations	500
Piedmont Park Alliance Ch			current operations	2,500
Ravi Zacharias Internatio			discretion of Dr. Ravi Zacharias	7,000
Salvation Army			current needs in Thomas County, Geor	3,000
Songtime, Inc.			where most needed	1,000
South End Youth Baseball,			discretion of Director Paul Rinkulis	5,000
St. Hubert's Giralda Anim			where most needed	1,000
Tall Timbers Research Sta			fire, ecology and land management pr	5,000
Thomasville-Thomas County			operating funds	2,000
Thru the Bible Radio, CA			Mr. Leo Karlyn - where needed for ra	10,000
Turning Point			David Jeremiah - where needed for me	2,500
United Way of Thomas Coun			Elder care	2,000
Urban Alternative, TX			Dr. Anthony T. Evans - where needed	1,000
Wounded Warriors Project			general operations	5,000
Yale School of Architectu			final year of a four-year $40,000 pl	10,000

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
YMCA Everett-Milton Cente			current operations	2,000
YMCA Francis F. Weston Ce			current operations	2,000
Total				154,000