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990-PF

Form  
Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

2009

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation SCOTFORD FOUNDATION C/O PNC BANK NA		A Employer identification number 34-1278622
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (330) 757-3761
	P O BOX 94651		C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code CLEVELAND, OH 44101		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,851,323.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	132.			
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B.				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	91,486.	91,486.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-858,484.			
b	Gross sales price for all assets on line 6a 1,615,408.				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	13,620.			
12	Total. Add lines 1 through 11	-753,246.	91,486.		
13	Compensation of officers, directors, trustees, etc.	47,000.	14,100.		32,900.
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 1	150.	NONE	NONE	150.
c	Other professional fees (attach schedule) STMT 2	13,136.	13,136.		
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) STMT 3	283.	283.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule) STMT 4	207.			207.
24	Total operating and administrative expenses. Add lines 13 through 23	60,776.	27,519.	NONE	33,257.
25	Contributions, gifts, grants paid	134,748.			134,748.
26	Total expenses and disbursements. Add lines 24 and 25	195,524.	27,519.	NONE	168,005.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-948,770.			
b	Net investment income (if negative, enter -0-)		63,967.		
c	Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

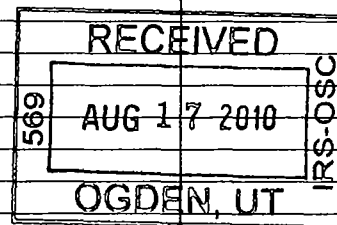
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SCANNED AUG 19 2010  
Revenue  
Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	246,652.	561,791.	561,791.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶	7,000.		
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10 a	Investments - U S and state government obligations (attach schedule) . . . . .			
	b	Investments - corporate stock (attach schedule) . . . . .	3,681,884.	1,937,733.	1,739,307.
	c	Investments - corporate bonds (attach schedule) . . . . .	1,059,686.	1,545,238.	1,550,225.
	11	Investments - land, buildings, and equipment basis Less: accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans . . . . .			
	13	Investments - other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis Less: accumulated depreciation ▶ (attach schedule)			
15	Other assets (describe ▶ )				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	4,995,222.	4,044,762.	3,851,323.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ )			
23	Total liabilities (add lines 17 through 22) . . . . .				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds . . . . .	4,995,222.	4,044,762.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	4,995,222.	4,044,762.	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	4,995,222.	4,044,762.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	4,995,222.
2	Enter amount from Part I, line 27a . . . . .	2	-948,770.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	8,476.
4	Add lines 1, 2, and 3 . . . . .	4	4,054,928.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	10,166.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	4,044,762.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE PART IV DETAIL</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69</b>					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss) . . . . .</b> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	<b>-858,484.</b>	
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. . . . .			<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	199,286.	4,568,868.	0.04361824417
2007	222,796.	5,280,340.	0.04219349512
2006	166,192.	4,958,447.	0.03351694593
2005	352,968.	4,287,274.	0.08232923765
2004	303,283.	3,327,742.	0.09113777450
<b>2 Total of line 1, column (d) . . . . .</b>			<b>2</b> 0.29279569737
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .</b>			<b>3</b> 0.05855913947
<b>4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 . . . . .</b>			<b>4</b> 3,503,547.
<b>5 Multiply line 4 by line 3 . . . . .</b>			<b>5</b> 205,165.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .</b>			<b>6</b> 640.
<b>7 Add lines 5 and 6 . . . . .</b>			<b>7</b> 205,805.
<b>8 Enter qualifying distributions from Part XII, line 4 . . . . .</b> If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			<b>8</b> 168,005.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)	1	1,279.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	1,279.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,279.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,020.
b	Exempt foreign organizations-tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,020.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	741.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax	11	741. Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) STMT 7		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . .	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	13	X	
Website address <b>PNC BANK NA</b> N/A Telephone no <b>(216) 257-4731</b>				
Located at <b>P O BOX 94651, CLEVELAND, OH</b> ZIP + 4 <b>44101-4651</b>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . .			<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year . . . . .				15

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . .	1b	X
Organizations relying on a current notice regarding disaster assistance check here . . . . .	<input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years <b>_____</b>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) . . . . .	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>_____</b>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? . . . . .	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No  
Organizations relying on a current notice regarding disaster assistance check here ☐
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		47,000.	-0-	-0-

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services . . . . . **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,556,901.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	3,556,901.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	3,556,901.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	53,354.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,503,547.
6	Minimum investment return. Enter 5% of line 5	6	175,177.

**Part XI** Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	175,177.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,279.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,279.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	173,898.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	173,898.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	173,898.

**Part XII** Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	168,005.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	168,005.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	168,005.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7 . . . . .				173,898.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only . . . . .			NONE	
<b>b</b> Total for prior years 20____, 20____, 20____		NONE		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004 . . . . .	138,944.			
<b>b</b> From 2005 . . . . .	151,709.			
<b>c</b> From 2006 . . . . .	NONE			
<b>d</b> From 2007 . . . . .	NONE			
<b>e</b> From 2008 . . . . .	NONE			
<b>f</b> Total of lines 3a through e . . . . .	290,653.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ► \$ 168,005.				
<b>a</b> Applied to 2008, but not more than line 2a . . . . .			NONE	
<b>b</b> Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .	NONE			
<b>d</b> Applied to 2009 distributable amount . . . . .				168,005.
<b>e</b> Remaining amount distributed out of corpus . . . . .	NONE			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )	5,893.			5,893.
<b>6</b> Enter the net total of each column as indicated below.				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	284,760.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .			NONE	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	133,051.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	151,709.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005 . . . . .	151,709.			
<b>b</b> Excess from 2006 . . . . .	NONE			
<b>c</b> Excess from 2007 . . . . .	NONE			
<b>d</b> Excess from 2008 . . . . .	NONE			
<b>e</b> Excess from 2009 . . . . .	NONE			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year

Prior 3 years

(e) Total

(a) 2009

(b) 2008

(c) 2007

(d) 2006

b 85% of line 2a . . . . .

c Qualifying distributions from Part XII, line 4 for each year listed . . . . .

d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization . . . . .

(4) Gross investment income . . . . .

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers.**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

JOHN P. SCOTFORD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>  SEE STATEMENT 11				
<b>Total</b> . . . . .			▶ <b>3a</b>	134,748.
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			▶ <b>3b</b>	





**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					30.	
24,733.00		350. ISHARES NASDAQ BIOTECH INDEX ETF PROPERTY TYPE: SECURITIES 28,613.00					11/20/2007 -3,880.00	01/08/2009
6,102.00		225. J P MORGAN CHASE & CO COM PROPERTY TYPE: SECURITIES 10,277.00					01/23/2008 -4,175.00	01/08/2009
37,290.00		1375. J P MORGAN CHASE & CO COM PROPERTY TYPE: SECURITIES 58,753.00					VAR -21,463.00	01/08/2009
5,387.00		300. SCHERING PLOUGH CORP COM PROPERTY TYPE: SECURITIES 5,927.00					01/23/2008 -540.00	01/08/2009
39,505.00		2200. SCHERING PLOUGH CORP COM PROPERTY TYPE: SECURITIES 64,610.00					VAR -25,105.00	01/08/2009
21,074.00		700. VARIAN MED SYS INC COM PROPERTY TYPE: SECURITIES 36,806.00					02/28/2008 -15,732.00	01/08/2009
16,853.00		1725. ANGLO AMERICAN PLC UNSP ADR PROPERTY TYPE: SECURITIES 52,647.00					VAR -35,794.00	01/14/2009
16,919.00		725. NATIONAL OIL-WELL INC COM PROPERTY TYPE: SECURITIES 51,262.00					VAR -34,343.00	01/15/2009
3,255.00		300. WEATHERFORD INTL LTD INC BERMUDA CO PROPERTY TYPE: SECURITIES 8,321.00					01/23/2008 -5,066.00	01/15/2009
9,765.00		900. WEATHERFORD INTL LTD INC BERMUDA CO PROPERTY TYPE: SECURITIES 27,739.00					11/20/2007 -17,974.00	01/15/2009

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
19,389.00		375. FRANKLIN RES INC COM PROPERTY TYPE: SECURITIES 44,729.00					11/23/2007 -25,340.00	01/16/2009
3,755.00		250. MORGAN STANLEY DEAN WITTER & CO COM PROPERTY TYPE: SECURITIES 12,978.00					01/23/2008 -9,223.00	01/16/2009
15,020.00		1000. MORGAN STANLEY DEAN WITTER & CO CO PROPERTY TYPE: SECURITIES 50,898.00					VAR -35,878.00	01/16/2009
257,718.00		3. BERKSHIRE HATHAWAY INC DEL CL A PROPERTY TYPE: SECURITIES 147,920.00					11/19/2007 109,798.00	01/20/2009
5,838.00		300. STATE STR CORP COM PROPERTY TYPE: SECURITIES 23,934.00					01/23/2008 -18,096.00	01/20/2009
7,784.00		400. STATE STR CORP COM PROPERTY TYPE: SECURITIES 31,119.00					11/23/2007 -23,335.00	01/20/2009
11,565.00		2000. MARVELL TECHNOLOGY GROUP LTD ORD PROPERTY TYPE: SECURITIES 33,138.00					VAR -21,573.00	01/20/2009
15,037.00		1250. NOKIA CORP SPONSORED ADR PROPERTY TYPE: SECURITIES 34,761.00					06/03/2008 -19,724.00	01/22/2009
11,576.00		545. FOSTER WHEELER LTD PROPERTY TYPE: SECURITIES 37,000.00					VAR -25,424.00	01/22/2009
899.00		25. DEERE & CO COM PROPERTY TYPE: SECURITIES 2,045.00					01/23/2008 -1,146.00	01/23/2009
14,392.00		400. DEERE & CO COM PROPERTY TYPE: SECURITIES 28,724.00					11/20/2007 -14,332.00	01/23/2009



**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
18,016.00		900. JOY GLOBAL INC COM PROPERTY TYPE: SECURITIES 46,455.00					VAR -28,439.00	01/23/2009
29,894.00		2200. KBR INC PROPERTY TYPE: SECURITIES 73,031.00					VAR -43,137.00	02/02/2009
14,090.00		1000. PFIZER INC COM PROPERTY TYPE: SECURITIES 16,340.00					10/13/2008 -2,250.00	02/10/2009
17,741.00		375. RESEARCH IN MOTION LTD COM PROPERTY TYPE: SECURITIES 37,474.00					12/13/2007 -19,733.00	02/11/2009
21,575.00		500. CONOCOPHILLIPS PROPERTY TYPE: SECURITIES 46,753.00					06/03/2008 -25,178.00	02/17/2009
23,735.00		600. ACE LIMITED ISIN CH0044328745 SEDOL PROPERTY TYPE: SECURITIES 34,458.00					11/20/2007 -10,723.00	02/18/2009
13,094.00		200. APACHE CORP COM PROPERTY TYPE: SECURITIES 23,722.00					02/28/2008 -10,628.00	02/20/2009
158,624.00		4500. ISHARES MSCI EAFE INDEX FUND ETF PROPERTY TYPE: SECURITIES 368,241.00					VAR -209617.00	02/20/2009
14,244.00		600. MARATHON OIL CORP COM PROPERTY TYPE: SECURITIES 31,397.00					06/03/2008 -17,153.00	02/20/2009
14,244.00		600. MARATHON OIL CORP COM PROPERTY TYPE: SECURITIES 34,446.00					11/20/2007 -20,202.00	02/20/2009
18,464.00		800. PEABODY ENERGY CORP PROPERTY TYPE: SECURITIES 42,760.00					VAR -24,296.00	02/20/2009

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
18,510.00		1000. INDUSTRIAL SELECT SECTOR SPDR ETF PROPERTY TYPE: SECURITIES 25,700.00					10/13/2008 -7,190.00	02/20/2009
26,559.00		575. EXELON CORP COM PROPERTY TYPE: SECURITIES 45,723.00					VAR -19,164.00	02/23/2009
22,848.00		1400. QUANTA SVCS INC COM PROPERTY TYPE: SECURITIES 32,139.00					01/14/2008 -9,291.00	02/23/2009
27,780.00		1150. ENERGEN CORP COM PROPERTY TYPE: SECURITIES 72,024.00					02/28/2008 -44,244.00	03/02/2009
55,939.00		2750. KROGER CO COM PROPERTY TYPE: SECURITIES 73,855.00					VAR -17,916.00	03/02/2009
4,386.00		275. MICROSOFT CORP COM PROPERTY TYPE: SECURITIES 7,724.00					06/03/2008 -3,338.00	03/02/2009
27,514.00		1725. MICROSOFT CORP COM PROPERTY TYPE: SECURITIES 56,899.00					VAR -29,385.00	03/02/2009
20,111.00		1450. TEXAS INSTRS INC COM PROPERTY TYPE: SECURITIES 44,976.00					VAR -24,865.00	03/02/2009
25,292.00		400. EXXON MOBIL CORP COM PROPERTY TYPE: SECURITIES 15,705.00					11/19/2007 9,587.00	03/05/2009
22,862.00		1550. STAPLES INC COM PROPERTY TYPE: SECURITIES 31,787.00					VAR -8,925.00	03/05/2009
33,600.00		2400. CISCO SYS INC COM PROPERTY TYPE: SECURITIES 65,809.00					VAR -32,209.00	03/06/2009

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
16,666.00		750. OMNICOM GROUP INC PROPERTY TYPE: SECURITIES 34,975.00					VAR -18,309.00	03/06/2009
16,884.00		1200. ORACLE CORP COM PROPERTY TYPE: SECURITIES 24,900.00					11/20/2007 -8,016.00	03/10/2009
100,000.00		100000. AMERICAN GENERAL PROPERTY TYPE: SECURITIES 102,323.00		4.625%	5/1		11/19/2007 -2,323.00	05/15/2009
100,000.00		100000. INTL LEASE FIN PROPERTY TYPE: SECURITIES 102,753.00		4.75%	7/0		11/19/2007 -2,753.00	07/01/2009
68,479.00		1450. QUALCOMM INC COM PROPERTY TYPE: SECURITIES 58,388.00					VAR 10,091.00	07/24/2009
100,000.00		100000. SBC COMMUNICATIONS PROPERTY TYPE: SECURITIES 100,138.00		4.125%	9/1		11/19/2007 -138.00	09/15/2009
40,371.00		1000. COGNIZANT TECHNOLOGY SOLUTION CL A PROPERTY TYPE: SECURITIES 30,796.00					11/20/2007 9,575.00	10/19/2009
TOTAL GAIN(LOSS) .....							----- -858,484. =====	

FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
PNC BANK, NA	150.			150.
	-----	-----	-----	-----
TOTALS	150.	NONE	NONE	150.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT MGMT FEES-SUBJECT T	13,136.	13,136.
	-----	-----
TOTALS	13,136.	13,136.
	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	27.	27.
FOREIGN TAXES ON QUALIFIED FOR	157.	157.
FOREIGN TAXES ON NONQUALIFIED	99.	99.
	-----	-----
TOTALS	283.	283.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
MISC FOUNDATION EXPENSES	7.	7.
STATE FILING FEE	200.	200.
	-----	-----
TOTALS	207.	207.
	=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES  
=====DESCRIPTION  
-----AMOUNT  
-----

PRINCIPAL REPAYMENT	7,350.
ITEMS POSTED IN CURR YR FOR PR YR	1,126.
	-----
TOTAL	8,476.
	=====



FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====DESCRIPTION  
-----AMOUNT  
-----

ITEMS POSTED IN SUBSEQ YR FOR CURR YR	1,045.
ACCRUED INTEREST PURCHASED	1,766.
ADJUSTMENT TO LOAN BASIS	7,350.
ROUNDING ADJUSTMENT	5.

TOTAL

-----  
10,166.  
=====

-----  
STATE(S) WHERE THE FOUNDATION IS REGISTERED  
=====

OH

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

## OFFICER NAME:

JOHN P. SCOTFORD

## ADDRESS:

211 SOUTH MAIN STREET

POLAND, OH 44514

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 16,000.

## OFFICER NAME:

E. JUDITH SCOTFORD

## ADDRESS:

211 SOUTH MAIN STREET

POLAND, OH 44514

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

## OFFICER NAME:

JOHN P. SCOTFORD JR.

## ADDRESS:

211 SOUTH MAIN STREET

POLAND, OH 44514

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 16,000.

## OFFICER NAME:

STEPHEN L. SCOTFORD

## ADDRESS:

211 SOUTH MAIN STREET

POLAND, OH 44514

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

COMPENSATION ..... 15,000.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

## OFFICER NAME:

LAURA L. SCOTFORD

## ADDRESS:

211 SOUTH MAIN STREET

POLAND, OH 44514

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 5

TOTAL COMPENSATION:

47,000.

=====

RECIPIENT NAME:

JOHN P. SCOTFORD

ADDRESS:

211 SOUTH MAIN STREET

POLAND, OH 44514

RECIPIENT'S PHONE NUMBER: 330-757-3761

FORM, INFORMATION AND MATERIALS:

WRITTEN REQUEST SHOULD INCLUDE THE PURPOSE FOR WHICH THE GRANT WILL BE  
USED AND A COPY OF THE ORGANIZATION'S IRS EXEMPTION LETTER

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NONE

RECIPIENT NAME:  
SEE ATTACHED SCHEDULE  
AMOUNT OF GRANT PAID ..... 134,748.

TOTAL GRANTS PAID: 134,748.  
=====

SCOTFORD FOUNDATION  
FORM 990-PF  
TAX YEAR ENDING 12/31/2009

34-1278622

PART XV GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
L'ABRI FELLOWSHIP FOUNDATION 49 LYNBROOK RD SOUTHBOROUGH MA 01772	N/A PUBLIC	GENERAL SUPPORT	\$12,500 00
VILLAGE OF POLAND 308 S MAIN STREET POLAND OH 44514	N/A PUBLIC	GENERAL SUPPORT	\$490 00
POLAND BAND PARENTS INC P O BOX 5522 POLAND OH 44514	N/A PUBLIC	GENERAL SUPPORT	\$400 00
POLAND TOUCHDOWN CLUB P O BOX 5043 POLAND OH 44514	N/A PUBLIC	STADIUM PAVER BRICK PROJECT	\$525.00
CAMPUS CRUSADE FOR CHRIST 100 LAKE HART DRIVE ORLANDO FL 32832-0100	N/A PUBLIC	GENERAL SUPPORT	\$3,600 00
SHOULDER TO SHOULDER PITTSBURGH 522 COAL VALLEY RD CLAIRTON PA 15025	N/A PUBLIC	GENERAL SUPPORT	\$1,000.00

SCOTFORD FOUNDATION  
FORM 990-PF  
TAX YEAR ENDING 12/31/2009

34-1278622

PART XV GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PCBA 310 SHERIDAN RD POLAND OH 44514	N/A PUBLIC	GENERAL SUPPORT	\$350 00
GREENFORD CHRISTIAN CHURCH 11767 LISBON RD P O BOX 53 GREENFORD OH 44422	N/A PUBLIC	GENERAL SUPPORT	\$2,500 00
PENGUIN CLUB YOUNGSTOWN STATE UNIVERSITY ONE UNIVERSITY PLAZA YOUNGSTOWN OH 44555	N/A PUBLIC	GENERAL SUPPORT	\$850 00
WESTMINSTER COLLEGE 319 S MARKET ST NEW WILMINGTON PA 16142-9989	N/A PUBLIC	GENERAL SUPPORT	\$13,333 00
POLAND ALL-SPORTS BOOSTER CLUB P O BOX 5021 POLAND OH 44514	N/A PUBLIC	GENERAL SUPPORT	\$1,000 00
PREGNANCY HELP CENTER 4845 MARKET STRET YOUNGSTOWN OH 44512	N/A PUBLIC	GENERAL SUPPORT	\$1,000 00



SCOTFORD FOUNDATION  
FORM 990-PF  
TAX YEAR ENDING 12/31/2009

34-1278622

PART XV GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
PRISON FELLOWSHIP MAIL PROCESSING CENTER P O BOX 1550 MERRIFIELD VA 22116-1550	N/A PUBLIC		GENERAL SUPPORT	\$1,000.00
POLAND YOUTH SOCCER ASSOCIATION P O BOX 5123 POLAND OH 44514	N/A PUBLIC		GENERAL SUPPORT	\$1,000.00
YOUNGSTOWN FOUNDATION 20 FEDERAL PLAZA WEST YOUNGSTOWN OH 44503	N/A PUBLIC		YMCA	\$1,000 00
YOUNGSTOWN FOUNDATION 20 FEDERAL PLAZA WEST YOUNGSTOWN OH 44503	N/A PUBLIC		STEEL VALLEY FCA	\$5,000 00
KNOX THEOLOGICAL SEMINARY 5554 N FEDERAL HIGHWAY FORT LAUDERDALE FL 33308	N/A PUBLIC		GENERAL SUPPORT	\$5,550 00
CORAL RIDGE PRESBYTERIAN CHURCH 5555 NORTH FEDERAL HIGHWAY FORT LAUDERDALE FL 33308	N/A PUBLIC		GENERAL SUPPORT	\$12,000.00
OHIO ROUNDTABLE 11288 ALAMEDA DRIVE STRONGSVILLE 44149-3001	N/A PUBLIC		OPERATING EXPENSES	\$15,000.00

SCOTFORD FOUNDATION  
FORM 990-PF  
TAX YEAR ENDING 12/31/2009

34-1278622

PART XV GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TOWN ONE STREETSCAPES INC P O BOX 5494 POLAND OH 44514	N/A PUBLIC	GENERAL SUPPORT	\$200 00
STEEL VALLEY FCA 365 MCCLURG RD YOUNGSTOWN OH 44512	N/A PUBLIC	GENERAL SUPPORT	\$7,000.00
POLAND BOYS BASKETBALL CLUB 7650 LOCUST LANE POLAND OH 44514	N/A PUBLIC	GENERAL SUPPORT	\$2,000 00
TALK IS CHEAP INC 760 OAKRIDGE DR BOARDMAN OH 44512	N/A PUBLIC	GENERAL SUPPORT	\$6,000.00
WAFG RADIO 5555 N FEDERAL HIGHWAY FORT LAUDERDALE FL 33308	N/A PUBLIC	GENERAL SUPPORT	\$500 00
SPRINGFIELD LITTLE TIGERS 49 PHILROSE LANE POLAND OH 44514	N/A PUBLIC	GENERAL SUPPORT	\$100.00
32ND DEGREE MASON LEARNING CENTER 427 N MAIN STREET SOUTH BEND IN 46601	N/A PUBLIC	SOUTH BEND UNIT, UN EVENT	\$100 00

SCOTFORD FOUNDATION  
FORM 990-PF  
TAX YEAR ENDING 12/31/2009

34-1278622

PART XV GRANTS AND CONTRIBUTIONS PAID

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WHITWORTH UNIVERSITY 300 W HAWTHORNE RD SPOKANE WA 99251-0001	N/A PUBLIC	GENERAL SUPPORT	\$15,000.00
BILLY GRAHAM EVANGELISTIC ASSOC P O BOX 1270 CHARLOTTE NC 28201-1270	N/A PUBLIC	GENERAL SUPPORT	\$1,000 00
HOPE WOMEN'S CENTERS P O BOX 290061 DAVIE FL 33329-0061	N/A PUBLIC	GENERAL SUPPORT	\$1,000 00
SHERIDAN HOUSE MINISTRIES 1700 S FLAMINGO RD DAVIE FL 3325	N/A PUBLIC	GENERAL SUPPORT	\$13,500 00
CELEBRATE POLAND INC P O BOX 14585 POLAND OH 44514	N/A PUBLIC	GENERAL SUPPORT	\$250 00
MUSEUM OF FINE ARTS 465 HUNTINGTON AVENUE BOSTON MA 02115-5523	N/A PUBLIC	GENERAL SUPPORT	\$10,000 00
TOTAL GRANTS AND CONTRIBUTIONS PAID			\$134,748 00



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NATIONAL CITY BANK  
20 FEDERAL PLAZA  
YOUNGSTOWN OH 44503  
NationalCity.com/PrivateClientGroup

## ACCOUNT STATEMENT

Charitable & Endowment Services

SCOTFORD FOUNDATION AGT

Statement Period  
Account Number

12/01/2009 through 12/31/2009  
14 00-0148-76-0

### STATEMENT OF INVESTMENT POSITION

Acq. Date Range	Quantity	Tax Cost	Market Value	Ticker Price	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
<b>EQUITIES</b>									
<b>DOMESTIC COMMON EQUITY</b>									
ALLERGAN INC COM 11/07 - 02/08				AGN					
	1,550 000	\$97,720 10	\$97,665 50	\$63 01	-\$54 60	5 62%	2 87%	\$310	0 32%
APACHE CORP COM 08/09 - 08/09				APA					
	150 000	\$13,085 55	\$15,475 50	\$103 17	\$2,389 95	0 89%	0 46%	\$90	0 58%
AT & T INC COM 08/09 - 08/09				T					
	250 000	\$6,552 03	\$7,007 50	\$28 03	\$455 47	0 40%	0 21%	\$420	5 99%
BANK OF AMER CORP COM 08/09 - 11/09				BAC					
	1,000 000	\$17,370 50	\$15,060 00	\$15 06	-\$2,310 50	0 87%	0 44%	\$40	0 27%
BAXTER INTL INC COM 11/09 - 11/09				BAX					
	200 000	\$10,778 00	\$11,736 00	\$58 68	\$958 00	0 67%	0 35%	\$232	1 98%
BP PLC SPONSORED ADR COM SEDOL #0798059 09/09 - 09/09				BP					
	200 000	\$10,904 50	\$11,594 00	\$57 97	\$689 50	0 67%	0 34%	\$672	5 80%
CHUBB CORP COM 10/09 - 10/09				CB					
	300 000	\$15,617 19	\$14,754 00	\$49 18	-\$863 19	0 85%	0 43%	\$420	2 85%
COLGATE-PALMOLIVE CO COM 02/08 - 02/08				CL					
	500 000	\$38,524 95	\$41,075 00	\$82 15	\$2,550 05	2 36%	1 21%	\$880	2 14%
CORNING INC COM 08/09 - 11/09				GLW					
	1,000 000	\$16,058 88	\$19,310 00	\$19 31	\$3,251 12	1 11%	0 57%	\$200	1 04%
CVS/CAREMARK CORP 11/07 - 02/08				CVS					
	1,900 000	\$78,171 16	\$61,199 00	\$32 21	-\$16,972 16	3 52%	1 80%	\$580	0 95%



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SCOTFORD FOUNDATION AGT

Statement Period  
Account Number

12/01/2009 through 12/31/2009  
14 00-0148-76-0

### STATEMENT OF INVESTMENT POSITION CONTINUED

Acq. Date Range	Quantity	Tax Cost	Market Value	Ticker Price D	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
DOMINION RES INC VA NEW COM 10/09 - 10/09	400 000	\$13,902 92	\$15,568 00	\$38 92 FLR	\$1,665 08	0 90%	0 46%	\$700	4 50%
FLUOR CORP COM 10/09 - 11/09	400 000	\$19,693 38	\$18,016 00	\$45 04 FPL	-\$1,677 38	1 04%	0 53%	\$200	1 11%
FPL GROUP INC COM 08/09 - 08/09	200 000	\$11,275 84	\$10,564 00	\$52 82 GE	-\$711 84	0 61%	0 31%	\$378	3 58%
GENERAL ELEC CO COM 08/09 - 11/09	1,000 000	\$14,473 88	\$15,130 00	\$15 13 HCN	\$656 12	0 87%	0 45%	\$400	2 64%
HEALTH CARE REIT INC 11/09 - 11/09	250 000	\$10,842 50	\$11,080 00	\$44 32 HMC	\$237 50	0 64%	0 33%	\$680	6 14%
HONDA MOTOR ADR NEW SEDOL #6435145 11/07 - 11/07	1,050 000	\$35,444 68	\$35,595 00	\$33 90 HON	\$150 32	2 05%	1 05%	\$355	1 00%
HONEYWELL INTL INC COM 09/09 - 11/09	500 000	\$19,417 96	\$19,600 00	\$39 20 INTC	\$182 04	1 13%	0.58%	\$605	3.09%
INTEL CORP COM 07/08 - 07/08	2,145 000	\$45,559 80	\$43,758 00	\$20 40 IBM	-\$1,801 80	2 52%	1 29%	\$1,201	2 74%
INTERNATIONAL BUSINESS MACHS CORP COM 09/09 - 11/09	125 000	\$15,271 35	\$16,362 50	\$130 90 IYZ	\$1,091 15	0 94%	0 48%	\$275	1 68%
ISHARES TR DJ US TELECOMM 11/07 - 11/07	1,475 000	\$43,206 37	\$29,529 50	\$20 02	-\$13,676 87	1 70%	0 87%	\$1,108	3 75%



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SCOTTFORD FOUNDATION AGT

Statement Period  
Account Number

12/01/2009 through 12/31/2009  
14 00-0148-76-0

### STATEMENT OF INVESTMENT POSITION CONTINUED

Acq. Date Range	Quantity	Tax Cost	Market Value	Ticker Price	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
JOHNSON & JOHNSON COM 08/09 - 08/09	250 000	\$15,072 50	\$16,102 50	JNJ \$64 41	\$1,030 00	0 93%	0 47%	\$490	3 04%
JOHNSON CTLS INC COM 09/09 - 09/09	400 000	\$10,502 80	\$10,896 00	JCI \$27 24	\$393 20	0 63%	0 32%	\$208	1 91%
LINEAR TECHNOLOGY CORP COM 10/09 - 11/09	600 000	\$16,715 63	\$18,336 00	LLTC \$30 56	\$1,620 37	1 05%	0 54%	\$528	2 88%
MCDONALDS CORP COM 08/09 - 08/09	200 000	\$11,211 46	\$12,488 00	MCD \$62 44	\$1,276 54	0 72%	0 37%	\$440	3 52%
METLIFE INC COM 09/09 - 11/09	400 000	\$14,873 98	\$14,140 00	MET \$35 35	-\$733 98	0 81%	0 42%	\$296	2 09%
NIKE INC CL B 10/09 - 10/09	200 000	\$13,107 98	\$13,214 00	NKE \$66 07	\$106 02	0 76%	0 39%	\$216	1 63%
OCCIDENTAL PETE CORP COM 11/07 - 12/07	755 000	\$52,853 41	\$61,419 25	OXY \$81 35	\$8,565 84	3 53%	1 81%	\$997	1 62%
PEPSICO INC COM 11/07 - 01/08	1,200 000	\$87,073 57	\$72,960 00	PEP \$60 80	-\$14,113 57	4 19%	2 15%	\$2,160	2 96%
PFIZER INC COM 09/09 - 09/09	750 000	\$12,508 88	\$13,642 50	PFE \$18 19	\$1,133 62	0 78%	0 40%	\$540	3 96%
PHILLIP MORRIS INTERNATIONAL INC 09/09 - 09/09	200 000	\$9,653.98	\$9,638 00	PM \$48 19	-\$15 98	0 55%	0 28%	\$464	4 81%



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SCOTFORD FOUNDATION AGT

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12/01/2009 through 12/31/2009  
14 00-0148-76-0

### STATEMENT OF INVESTMENT POSITION CONTINUED

Acq. Date Range	Quantity	Tax Cost	Market Value	Ticker Price	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
PPG INDS INC COM 08/09 - 08/09				PPG					
	200 000	\$11,202 00	\$11,708 00	\$58 54	\$506 00	0 67%	0 34%	\$432	3 69%
PRAXAIR INC COM 10/09 - 10/09				PX					
	200 000	\$16,971 10	\$16,062 00	\$80 31	-\$909 10	0 92%	0 47%	\$320	1 99%
PRICE T ROWE GROUP INC COM 10/09 - 10/09				TROW					
	300 000	\$14,420 10	\$15,975 00	\$53 25	\$1,554 90	0 92%	0 47%	\$300	1 88%
QUALCOMM INC COM 10/09 - 11/09				QCOM					
	400 000	\$17,121 43	\$18,504 00	\$46 26	\$1,382 57	1 06%	0 54%	\$272	1 47%
UNITED TECHNOLOGIES CORP COM 10/09 - 11/09				UTX					
	300 000	\$19,803 40	\$20,823 00	\$69 41	\$1,019 60	1 20%	0 61%	\$462	2 22%
VERIZON COMMUNICATIONS COM 08/09 - 08/09				VZ					
	200 000	\$6,213 54	\$6,626 00	\$33 13	\$412 46	0 38%	0 19%	\$380	5 73%
WELLS FARGO & CO NEW COM 10/09 - 11/09				WFC					
	500 000	\$14,871 24	\$13,495 00	\$26 99	-\$1,376 24	0 78%	0 40%	\$100	0 74%
<b>TOTAL DOMESTIC COMMON EQUITY</b>		<b>\$878,048.54</b>	<b>\$856,108.75</b>		<b>-\$21,939.79</b>	<b>49.22%</b>	<b>25.18%</b>	<b>\$18,351</b>	<b>2.14%</b>
<b>DOMESTIC MUTUAL FUNDS</b>									
ISHARES TR RUSSELL MIDCAP 01/08 - 01/08				IWR					
	3,925 000	\$381,266 65	\$323,851 75	\$82 51	-\$57,414 90	18 62%	9 53%	\$6,398	1 98%
ISHARES TR RUSSELL 2000 SMALL CAP 11/07 - 05/08				IWM					
	5,875 000	\$441,618 82	\$366,835 00	\$62 44	-\$74,783 82	21 07%	10 79%	\$5,951	1 62%



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## ACCOUNT STATEMENT

Charitable & Endowment Services

SCOTFORD FOUNDATION AGT

Statement Period  
Account Number

12/01/2009 through 12/31/2009  
14 00-0148-76-0

### STATEMENT OF INVESTMENT POSITION CONTINUED

Acq. Date	Quantity	Tax Cost	Market Value	Ticker Price IVV	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
IShares TR S&P 500 INDEX									
07/09 - 07/09									
	255 000	\$25,035.24	\$28,511.55	\$111.81	\$3,476.31	1.64%	0.84%	\$610	2.14%
<b>TOTAL DOMESTIC MUTUAL FUNDS</b>									
		<b>\$847,920.71</b>	<b>\$719,198.30</b>		<b>-\$128,722.41</b>	<b>41.35%</b>	<b>21.16%</b>	<b>\$12,959</b>	<b>1.80%</b>
<b>INTERNATIONAL MARKETS</b>									
VANGUARD INTL EQUITY INDEX FD INC				VWO					
EMERGING MARKETS ETF									
11/07 - 12/07									
	4,000 000	\$211,764.08	\$164,000.00	\$41.00	-\$47,764.08	9.43%	4.82%	\$2,180	1.33%
<b>TOTAL EQUITIES</b>									
		<b>\$1,937,733.33</b>	<b>\$1,739,307.05</b>		<b>-\$198,426.28</b>	<b>100.00%</b>	<b>51.16%</b>	<b>\$33,490</b>	<b>1.93%</b>
<b>FIXED INCOME</b>									
<b>TAXABLE FIXED INCOME</b>									
<b>TAXABLE FIXED INCOME SECURITIES</b>									
BANK OF AMERICA CORP									
DTD 09/25/02 4.875% DUE 09/15/12									
08/09 - 08/09									
	25,000 000	\$25,741.00	\$26,196.00	\$104.78	\$455.00	1.69%	0.77%	\$1,219	4.65%
BANK OF AMERICA CORP									
DTD 01/23/03 4.875% DUE 01/15/13									
09/09 - 09/09									
	25,000 000	\$25,767.25	\$25,999.00	\$104.00	\$231.75	1.68%	0.76%	\$1,219	4.69%
CITIGROUP INC									
DTD 02-14-06 5.125% DUE 02-14-11									
08/09 - 08/09									
	25,000 000	\$25,395.25	\$25,794.50	\$103.18	\$399.25	1.66%	0.76%	\$1,281	4.97%
CITIGROUP INC									
DTD 8/19/08 6.50% DUE 8/19/13									
09/09 - 09/09									
	50,000 000	\$52,729.50	\$53,259.50	\$106.52	\$530.00	3.44%	1.57%	\$3,250	6.10%
CREDIT SUISSE FB USA INC									
DTD 12/15/04 4.125% DUE 1/15/10									
11/07 - 11/07									
	100,000 000	\$100,067.00	\$100,088.00	\$100.09	\$21.00	6.46%	2.94%	\$4,125	4.12%
DU PONT E I DE NEMOURS & CO									
DTD 11/12/02 4.75% DUE 11/15/12									
11/09 - 11/09									
	25,000.000	\$27,292.50	\$26,835.25	\$107.34	-\$457.25	1.73%	0.79%	\$1,188	4.42%





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## ACCOUNT STATEMENT

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SCOTTFORD FOUNDATION AGT

Statement Period

12/01/2009 through 12/31/2009

Account Number

14 00-0148-76-0

### STATEMENT OF INVESTMENT POSITION CONTINUED

Acq. Date Range	Quantity	Tax Cost	Market Value	Ticker Price	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
GENERAL ELEC CAP CORP DTD 8/22/06 5 72% DUE 8/22/11 11/07 - 11/07									
	250,000 000	\$254,518 00	\$254,230 00	\$101 69	-\$288 00	16 40%	7 48%	\$14,300	5 63%
GENERAL ELEC CAP CORP MED TERM NT DTD 8/13/09 3 50% DUE 8/13/12 BOOK ENTRY 08/09 - 08/09									
	25,000 000	\$25,194 75	\$25,515 75	\$102 06	\$321 00	1 65%	0 75%	\$875	3 43%
GENERAL ELEC CAP CORP MTN BE DTD 03/03/04 4 375% DUE 03/03/12 SERIES A 08/09 - 08/09									
	25,000 000	\$25,807 75	\$25,982 50	\$103 93	\$174 75	1 68%	0 76%	\$1,094	4 21%
GOLDMAN SACHS GROUP INC DTD 06/28/05 4 50% DUE 06/15/10 12/07 - 12/07									
	100,000 000	\$99,887 00	\$101,802 00	\$101 80	\$1,915 00	6 57%	2 99%	\$4,500	4 42%
HEWLETT-PACKARD CO NTS DTD 3/3/08 4 50% DUE 3/01/13 10/09 - 10/09									
	50,000 000	\$53,377 00	\$53,008 00	\$106 02	-\$369 00	3 42%	1 56%	\$2,250	4 24%
HSBC FIN CORP DTD 11/21/06 5 25% DUE 1/15/14 10/09 - 10/09									
	50,000 000	\$52,269 50	\$52,324 00	\$104 65	\$54 50	3 38%	1 54%	\$2,625	5 02%
PRAXAIR INC DTD 11/16/09 1 75% DUE 11/15/12 11/09 - 11/09									
	50,000 000	\$50,361 00	\$49,516 50	\$99 03	-\$844 50	3 19%	1 46%	\$875	1 77%
TRI-STATE 1ST BANC INC SERIES B PREFERRED STOCK 04/09 - 04/09									
	60 000	\$300,000 00	\$300,000 00	\$5,000 00		19 34%	8 82%	\$5	



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SCOTFORD FOUNDATION AGT

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Account Number

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14 00-0148-76-0

### STATEMENT OF INVESTMENT POSITION CONTINUED

Acq. Date Range	Quantity	Tax Cost	Market Value	Ticker Price	Unrealized Gain/Loss	% of Asset Category	% of Account	Projected Annual Income	Yield
WALT DISNEY COMPANY NT									
DTD 12/22/08 4 5% DUE 12/15/13									
08/09 - 08/09									
	25,000 000	\$26,830 75	\$26,556 25	\$106 22	-\$274 50	1 71%	0 78%	\$1,125	4 24%
<b>TOTAL TAXABLE FIXED INCOME SECURITIES</b>									
		<b>\$1,145,238.25</b>	<b>\$1,147,107.25</b>		<b>\$1,869.00</b>	<b>74.00%</b>	<b>33.74%</b>	<b>\$39,931</b>	<b>3.48%</b>
<b>TAXABLE FUNDS</b>									
PIMCO LOW DURATION INSTL FUND #36									
02/08 - 02/08									
	29,154 519	\$300,000 00	\$300,000 00	\$10 29		19 35%	8 82%	\$10,845	3 61%
VANGUARD SHORT TERM INV GD FD									
#39									
06/09 - 07/09									
	9,737 246	\$100,000 00	\$103,117 44	\$10 59	\$3,117 44	6 65%	3 03%	\$4,099	3 97%
<b>TOTAL TAXABLE FUNDS</b>									
		<b>\$400,000.00</b>	<b>\$403,117.44</b>		<b>\$3,117.44</b>	<b>26.00%</b>	<b>11.86%</b>	<b>\$14,944</b>	<b>3.71%</b>
<b>TOTAL TAXABLE FIXED INCOME</b>									
		<b>\$1,545,238.25</b>	<b>\$1,550,224.69</b>		<b>\$4,986.44</b>	<b>100.00%</b>	<b>45.60%</b>	<b>\$54,875</b>	<b>3.54%</b>
<b>TOTAL FIXED INCOME</b>									
		<b>\$1,545,238.25</b>	<b>\$1,550,224.69</b>		<b>\$4,986.44</b>	<b>100.00%</b>	<b>45.60%</b>	<b>\$54,875</b>	<b>3.54%</b>
<b>CASH AND CASH EQUIVALENTS</b>									
<b>CASH EQUIVALENTS - TAXABLE</b>									
ALLEGiant MONEY MARKET FUND I SHARES									
11/09 - 12/09									
	110,056 170	\$110,056.17	\$110,056 17	\$1 00		100 00%	3 24%	\$110	0 10%
<b>CASH</b>									
INCOME CASH									
		\$33,224 81	\$33,224 81			30 19%	0 98%		
PRINCIPAL CASH									
		-\$33,224 81	-\$33,224 81			-30 19%	-0 98%		
<b>TOTAL CASH</b>									
<b>TOTAL CASH AND CASH EQUIVALENTS</b>									
		<b>\$110,056.17</b>	<b>\$110,056.17</b>			<b>100.00%</b>	<b>3.24%</b>	<b>\$110</b>	<b>0.10%</b>
<b>TOTAL PORTFOLIO</b>									
		<b>\$3,593,027.75</b>	<b>\$3,399,587.91</b>		<b>-\$193,439.84</b>	<b>100.00%</b>	<b>100.00%</b>	<b>\$88,475</b>	<b>2.60%</b>

Bank Account 451,734.97 451,734.97  
\$4,044,762.72 \$3,851,322.88

National City  
Now a part of



Form

**8868**

(Rev. April 2009)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

► File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only. ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

Type or print  File by the due date for filing your return. See instructions.	Name of Exempt Organization <b>SCOTFORD FOUNDATION</b>	Employer identification number <b>34 1278622</b>	
	Number, street, and room or suite no. If a P.O. box, see instructions <b>PNC BANK, NA PO BOX 94651</b>		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>CLEVELAND OH 44101-4651</b>		

**Check type of return to be filed** (file a separate application for each return).

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **PNC BANK NA PO BOX 94651, CLEVELAND OH 44101-4651**

Telephone No ► ( **216** ) **257-4731** FAX No ► ( **216** ) **257-5064**

- If the organization does not have an office or place of business in the United States, check this box. ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15**, 20**10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☒ calendar year 20**09** or
  - ☐ tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_\_.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,195
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,020
c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.00

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.