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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

		ende Service	 					
For	calen	dar year 2009, or tax y	rear beginning		, and ending			
G	heck	all that apply:	Initial return		ormer public charity		Final return	
		 _	Amended return	Address chan	geL	_	Name change	
Use	the I	RS Name of foundation	on				A Employer identification	number
	abel							
Oth	erwis	· · · · · · · · · · · · · · · · · · ·	HUNTINGTON F		ATION		34-0714434	
	print	1	rPO box number if mail is not de	·	Room/su	ııte	B Telephone number	
	r type	., <u>20020 1102</u>	<u>RTH PARK BLVD</u>	SUITE 215			(216)321-7	185
	Spec ructio	an I city of town, state					C If exemption application is p	
		<u>CTEAETWI</u>					D 1 Foreign organizations	s, check here
H C		type of organization:	X Section 501(c)(3) ex				Foreign organizations me check here and attach co	moutation Lest,
<u> </u>		tion 4947(a)(1) nonex		Other taxable private founda			E If private foundation state	
		rket value of all assets a	T==		Accrual		under section 507(b)(1)	(A), check here
		Part II, col (c), line 16		her (specify) MODIFI		_	F If the foundation is in a (
	\$		134774 . (Part I, colu	mn (a) must be on cash i			under section 507(b)(1)	1.00
Pa	<u>irt l</u>	(The total of amounts in c	and Expenses columns (b), (c), and (d) may not counts in column (a))	(a) Revenue and expenses per books	(b) Net investmen income	t	(c) Adjusted net income	(0) Disbursements for charitable purposes
	г—			expenses per books	IIICOIIIE		income	(cash basis only)
	•	Contributions, gifts, gr					<u> </u>	
			lation is not required to attach Sch. B					
		Interest on savings and ter cash investments		767051	7.705	٠ - 1		Gt - t t 1
•	l '	Dividends and interest	from securities	767851.	76785	1.		Statement 1
<u>.</u>		Gross rents						
2	-	Net rental income or (loss)		200407			- Carrent Company	
פֿ בַ	Ι.	Net gain or (loss) from sale Gross sales price for all		208407.			RECE	IVED
Albildict Revenue	יט	assets on line 6a	11099484.		20040	7		
₽ é	'	Capital gain net income (fro			20840	/ •	8 MAY 1	7 2010 P
SCAININED Revenue	-	Net short-term capital	gain		 -		S MAY 1	
D	1	Income modifications Gross sales less returns					<u> </u>	IX
		and allowances					 OGD E	N, UT
	1	Cross profit or (loss)						
		Gross profit or (loss) Other income		70848.	7791	0	0	Statement 2
	1	Total Add lines 1 thro	wah 11	1047106.	105417		0.	beatement 2
		Compensation of officers,	-	29000.	580	_	0.	23200.
	1	Other employee salarie		25000.	300		- 0.	23200.
	1	Pension plans, employ	•	7000.	140	n .	0.	5600.
ses	1	Legal fees	Stmt 3	2100.		0.	0.	2100.
ens	h	Accounting fees	Stmt 4	8100.		0.	0.	8100.
Expen	C	Other professional fees	_	44106.	4410		0.	0.
e E		Interest						
Administrative		Taxes	Stmt 6	2332.		0.	0.	2332.
ist		Depreciation and deple						
Ë	l	Occupancy		1020.	-	0.	0.	1020.
Adi		Travel, conferences, ar	nd meetings	178.		0.	0.	178.
and		Printing and publicatio	•					
<u> </u>		Other expenses	Stmt 7	1770.	951	6.	0.	1770.
Operating	24	Total operating and a						
per	ļ	expenses Add lines 1		95606.	6082	22.	0.	44300.
Õ	25	Contributions, gifts, gr	ants paid	1916150.				1916150.
	26	Total expenses and d	isbursements					
		Add lines 24 and 25		2011756.	6082	22.	0.	1960450.
	27	Subtract line 26 from I	ine 12:					
	a	Excess of revenue over ex	penses and disbursements	-964650.				
	b	Net investment incom	le (if negative enter -0-)		99335	4.		
	C	Adjusted net income	(if negative, enter -0-)				0.	
9235 02-0	01 2-10	LHA For Privacy A	ct and Paperwork Reduction	Act Notice, see the instruc	tions			Form 990-PF (2009)

Part II Balance Sheets Atlached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	End of year			
PARTII Dallatice Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
1 Cash - non-interest-bearing	19104.	15543.	15543.			
2 Savings and temporary cash investments	431776.	382190.	382190.			
3 Accounts receivable ►						
Less: allowance for doubtful accounts ▶						
4 Pledges receivable ►			······································			
Less: allowance for doubtful accounts ▶						
5 Grants receivable						
6 Receivables due from officers, directors, trustees, and other						
disqualified persons						
7 Other notes and loans receivable						
Less: allowance for doubtful accounts						
9 8 Inventories for sale or use						
8 Inventories for sale or use 9 Prepaid expenses and deferred charges 102 Investments - ILS and state government obligations. Strat. 9	0707601	7551670	5554650			
To investments of a land state government obligations Delice 5	8707621.	7551670.	7551670.			
b Investments - corporate stock Stmt 10	15601572.	20371032.	20371032.			
c Investments - corporate bonds Stmt 11	1675308.	818073.	818073.			
11 Investments land, buildings, and equipment basis						
Less accumulated depreciation						
12 Investments - mortgage loans						
13 Investments - other Stmt 12	481491.	996266.	996266.			
14 Land, buildings, and equipment: basis ▶						
Less accumulated depreciation						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers)	26916872.	30134774.	30134774.			
17 Accounts payable and accrued expenses						
18 Grants payable						
40. Defended and and						
20 Loans from officers, directors, trustees, and other disqualified persons						
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable						
22 Other liabilities (describe						
)						
23 Total liabilities (add lines 17 through 22)	0.	0.				
Foundations that follow SFAS 117, check here	0.	<u> </u>				
•	ł					
and complete lines 24 through 26 and lines 30 and 31	26016072	20124774				
Unrestricted	26916872.	30134774.				
25 Temporarily restricted						
26 Permanently restricted						
Foundations that do not follow SFAS 117, check here						
and complete lines 27 through 31						
27 Capital stock, trust principal, or current funds						
Temporarily restricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances						
29 Retained earnings, accumulated income, endowment, or other funds						
30 Total net assets or fund balances	26916872.	30134774.				
31 Total liabilities and net assets/fund balances	26916872.	30134774.				
Part III Analysis of Changes in Net Assets or Fund B	alances					
	_ ·					
1 Total net assets or fund balances at beginning of year - Part II, column (a), line	30					
(must agree with end-of-year figure reported on prior year's return)		1	26916872.			
2 Enter amount from Part I, line 27a		2	-964650.			
3 Other increases not included in line 2 (itemize) ▶	See Sta	tement 8 3	4182552.			
4 Add lines 1, 2, and 3		4	30134774.			
5 Decreases not included in line 2 (itemize)		5	0.			
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	30134774.			
			Form 990-PF (2009)			

Form 990-PF (2009) , THE JOHN HUNTINGTON FUND FOR EDUCATION 34-0714434 Page 2

Form 990-PF (2009) , THE	JOHN	HUNTINGTON	FUND	FOR EDUC	ATIC	N	3	<u>4-071</u>	4434	Page 3
		es for Tax on Inv		Income	I (b) Hou	, anguired T				
(a) List and descr 2-story brick wa	ibe the kind(s) of property sold (e.g., common stock, 200 shs.	real estate, MLC Co)		P - Pi	acquired urchase	(c) Date (mo., d	acquired av. vr.)	(d) Dat (mo., d	
1a PUBLICLY TRADE					0-0	onation	Vari		Vari	
b	<u> </u>	KTITED					<u>var r</u>	ous	Vall	<u>ous</u>
								-		
d										
е										
(e) Gross sales price		reciation allowed or allowable)		st or other basis expense of sale			(h) G (e) plus	ain or (loss s (f) minus	(g)	
a 11099484.				1089107	7.				20	8407.
<u>b</u>										
С			 							
<u>d</u>										
Complete only for assets showin	a ann in anl	ump (h) and award by th	o foundation	on 12/31/60			. Causa (C) = 1 // 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1		
Complete only for assets snowin								iol. (h) gair not less tha		
(i) F.M.V. as of 12/31/69		Adjusted basis of 12/31/69		cess of col. (1) col (1), if any			Losses	(from col.	(h))	
a									20	8407.
b								_		
С	_									
d					_					
<u>e</u>										
O Constal gain not speame or (not co	nutal laca)	If gain, also enter in	n Part I, line	7) .				20	8407
2 Capital gain net income or (net ca		•		1	J _2	 			20	0407
3 Net short-term capital gain or (los	•	I in sections 1222(5) and	(6):		٦					
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8	columni (c).				} ₃			N/A		
Part V Qualification U	nder Sed	ction 4940(e) for F	Reduced	Tax on Net	Inves	tment Inc	ome			
(For optional use by domestic private	foundations	subject to the section 49	40(a) tax on	net investment in	come.)					
					·					
If section 4940(d)(2) applies, leave th	iis part biank	•								
Was the foundation liable for the sect	ion 4942 tax	on the distributable amo	unt of any ye	ear in the base pei	rıod?				Yes	X No
If "Yes," the foundation does not qual										
1 Enter the appropriate amount in 6	ach column	for each year; see instruc	tions before	making any entri	es.				(4)	
(a) Base period years		(b) Adjusted qualifying distri	hutione	Net value of no	(C) Incharitat	ala-uca accate		Distri	(d) bution ratio	(-))
Calendar year (or tax year beginning	ng in)			- Net value of no				(col. (b) al	vided by col.	
2008			5934. 6153.			361202 309577				65223 68588
2007 2006			3715.			309577 3282661	~-	<u> </u>		56258
2005			1596.			482388				63187
2004			7339.			901458				63252
	· · · · · · · · · · · · · · · · · · ·		, , , , ,			302130	1			0000
2 Total of line 1, column (d)							2		.3	16508
3 Average distribution ratio for the	5-year base p	period - divide the total on	line 2 by 5,	or by the number	of years					
the foundation has been in exister	nce if less tha	an 5 years	, .	•			3		.0	63302
4 Enter the net value of noncharitab	le-use asset	s for 2009 from Part X, lır	ne 5				4		2753	5017
									184	2000
5 Multiply line 4 by line 3							5		174	3022
6 Enter 1% of net investment incom	ne (1% of Pa	rt I. line 27b)					6			9934
CINO 170 OF HOUSE HOUSE HOUSE	10 (170 011 4	11, 1110 270)								<u> </u>
7 Add lines 5 and 6							7		175	2956
8 Enter qualifying distributions from	n Part XII, lin	e 4					8	<u> </u>	196	0450
If line 8 is equal to or greater than	line 7, chec	k the box in Part VI, line 1	b, and comp	lete that part usir	ng a 1% t	ax rate.				
See the Part VI instructions.									- 000	DE :
923521 02-02-10									Form 990-	PF (2009

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	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), o	4948	- see	instru	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		1			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	1			99	34.
	of Part I, line 27b		1			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		ļ			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	Ì			0.
3		3		_	99	34.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	1		99	34.
6	Credits/Payments:		1			
	2009 estimated tax payments and 2008 overpayment credited to 2009	5.	1			
	Exempt foreign organizations - tax withheld at source 6b	-	l			
	Tax paid with application for extension of time to file (Form 8868) 6c	-				
			1			
		\dashv ,	1		200	76.
	Total credits and payments. Add lines 6a through 6d	7	+		200	10.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	+			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				40
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	► 10	╁		<u> 101</u>	<u>42.</u>
	Enter the amount of line 10 to be: Credited to 2010 estimated tax 10142. Refunded	<u> </u>				0.
	art VII-A Statements Regarding Activities					T & 1 .
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	ene in			Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)	.?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis	hed or				
	distributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ▶ \$ O . (2) On foundation managers. ▶ \$).				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	_				
	managers. ► \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		Х
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporatio	n. or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	.,		3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	TN:	1/A	4b		-=-
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•	.,	5		X
-	If "Yes," attach the statement required by General Instruction T			"		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					1
٠	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the s 	tato law				
		late law			v	
7	remain in the governing instrument?			7	X	
'	Did the foundation have at least \$5,000 in assets at any time during the year?					
0-	If "Yes," complete Part II, col (c), and Part XV			-		
ва	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	OH					
b	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	<u> </u>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for the foundation claiming status as a private operation of the foundation claiming status as a private operation of the foundation claiming status as a private operation of the foundation claiming status as a private operation of the foundation claiming status as a private operation of the foundation claiming status as a private operation of the foundation claiming status as a private operation of the foundation of th	alendar				
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			Fo	rm 990	-PF((2009)

02-02-10

11 All any mine during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)°11°×cs, "attach schedule (see instructions). 2 bid the foundation campus a fined or indirect interest in any applicable insurance contract before August 17, 2086? 2 bid the foundation campus with the public inspection requirements for its annual returns and exemption application? 2 bid the foundation comply with the public inspection requirements for its annual returns and exemption application? 3 bid the foundation comply with the public inspection requirements for its annual returns and exemption application? 4 The books are in care of ▶ MS. ANN P. RANNEY 5 clocked at ▶ 20.6.2.0 NORTH PARK BLVD. CLEVELIAND, OH 5 Section 4347(a)(1) increaseral charable trusts limp form \$509.FF in flee of Form 1401- Check here and online the annual of tax company interest received or accept during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 in any tent is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly). 1a During the year did the foundation (either directly or indirectly). 1b garries with the sale or exchange, or beams of property with a disgualified person? 2 Section 4347(a) and the sale or exchange or beams of property with a disqualified person? 3 Fine Form 4720 may tent is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) or indirectly or in		1990-PF (2009) . THE JOHN HUNTINGTON FUND FOR EDUCATION 34-071 Int VII-A Statements Regarding Activities (continued)	4434		Page 5
section 512(b) (13)* If Yes,** allacts schedule (see instructions) 2 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Webste address > N/As. 1 The books are in care of M.S. ANN F. RANNEY Telephone no. > 21.6 - 321 - 71.85 Located at 20.6 2.0 NORTH PARK BLVD. CLEVELAND, OH ZiP+4 41.18 15 Section 4947(a)(1) nonexempt charatable trusts filing form 999/Filin flev of Form 4720 May Be Required File Form 4720 If any item is checked in the "Yes" column, unless an exception applies. 15 During the year of diffeoil the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnes hoods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembruses the expenses of, a disqualified person? (3) Furnes hoods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembruses the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? Yes X No (6) Agries to pay money or property to a government official? (Exception, Check 'No' The foundation argued to make a girant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any service is "Ves" to 14(1)(4), did any of the acts fat to quality under the exceptions described in Regulations section 34.94 (16)-3 or in a current notice regarding dissater assistance (see page 20 of the instructions)? 1 Page 10 Page					
12 Dut the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Dut the toundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ► MS. ANN P. RANNEY 15 Section 497((3)) Innoversing the rotariable trusts thing form 990-9F in live of form 1401. Check here and enter. The amount of tax-exempt interest received or accused during the year? 15 Section 497((3)) Innoversing charable trusts thing form 990-9F in live of form 1401. Check here and enter. The amount of tax-exempt interest received or accused during the year? 15 Section 497((3)) Innoversing the transfer of the form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies. 15 During the year did the foundation (either directly or indirectly). 16 During the year did the foundation (either directly or indirectly). 17 Engage in the sale or exchange, or leasing of property with a desqualified person? 18 During the year did the foundation (either directly or indirectly). 19 Engage in the sale or exchange, or leasing of property with a desqualified person? 20 During the year did the foundation of the transfer of the squalified person? 21 Engage in the sale or exchange, or leasing of property with a desqualified person? 22 Engage in the sale or exchange or removes the exemption of either availability of the boundation of powerments of the sale sale and the preson? 23 Purineth goods, services, or facilities to (or accept them from) a disqualified person? 24 Engage in the sale or exchange or the property on a powerment official? (Exception, Check 'No' of the foundation of powerment service, I termination with provisions of section 53.491 (b) 3 or in a current notice regarding disaster assistance check here 25 During anchors playing on a current notice regarding disaster assistance check here 26 During the foundation has a grant to or to employ the official for a p	11				v
August 17, 2008? 12	40		11		
Webste address M/A	12	·	40		v
Westier address ► N/A 14 The books are in care of ► MS. ANN P. RANNEY 15 Section 4947(a)(1) noneamore to haritable trusts filing form 390-PF in lieu of Form 1041 · Check here and enter the amount of tax-exempl interest received or accused during the year and enter the amount of tax-exempl interest received or accused during the year ender the amount of tax-exempl interest received or accused during the year and enter the amount of tax-exempl interest received or accused during the year and enter the amount of tax-exempl interest received or accused during the year of the floundation (either directly or indirectly). 15 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compelisation to, or pay or remburse the expenses of, a disqualified person? (5) Inansfer any income or assets to a disqualified person or make any or either available for the beneficit or use of adequalified person or the expenses of, a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check No' if the fundation agreed in make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1b I any answer is Yes' to 1s(1)-(6), did any of the acts lat lot quality under the exceptions described in Regulations section 53-49(16)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regar	40			v	
14 The books are in care of ▶ MS. ANN P. RANNEY Cocaled at ▶ 20620 NORTH PARK BLVD., CLEVELAND, OH Section 4947(2)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Check here and other the amount of tax-exempt interest received or accrued during the year File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No To Duming the year did the foundation (either directly or indirectly). Yes No To Duming the year did the foundation (either directly or indirectly). Yes No To Duming the year did the foundation (either directly or indirectly). Yes No To Duming the year did the foundation (either directly or indirectly). Yes No To Duming the year did the foundation (either directly or indirectly). Yes No To Duming the year did the foundation (either directly or indirectly). Yes No To Duming the year did the foundation (either directly or indirectly). Yes No To Duming the year did the foundation of the more year or indirectly or indirectly). Yes No The year of the year of the foundation of the person? Yes No To Duming the year of the year or indirectly or indirectly or indirectly or indirectly or year Yes No To Duming the year or year or indirectly or year (either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person year of year Yes No No Yes No No Yes	13		13	Λ	L
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Section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years					
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If "Yes," list the years ,	•				ļ
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had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			74		
	•		4h		x
				-PF	

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Part VII-B Statements Regarding Activities for Which F			34-0/144	34 Pag	je 6
5a During the year did the foundation pay or incur any amount to:	Onn area may be i	ioquirou (contin	ueu)	- 	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	14045(e))?	[es X No		
(2) Influence the outcome of any specific public election (see section 4955); o			S LA INO		
any voter registration drive?	i to carry on, an oonly or main		s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7		es X No		
(4) Provide a grant to an individual for literary, of each, of each diminal purposes			S (22) NO	1	
509(a)(1), (2), or (3), or section 4940(d)(2)?	T (1636) IDCG III 36611011		es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or aducational nurnoses, or f		יא בב אי		
the prevention of cruelty to children or animals?	or educational purposes, or i		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	for the excentions described i		:5 (2 <u>2</u> 140		
section 53.4945 or in a current notice regarding disaster assistance (see instru		iii riogalations	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					—
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined			
expenditure responsibility for the grant?		//A □ Y€	s No		
If "Yes," attach the statement required by Regulations section 53 4945		1/22			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p					
a personal benefit contract?	buy promisins on		es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal henefit contract?		Į.	6b 2	X
If "Yes" to 6b, file Form 8870	ersonal benefit contract:		<u> </u>	-2	<u></u>
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	□ v ₄	es X No		
b If yes, did the foundation receive any proceeds or have any net income attribute			. —	7b	—
Information About Officers Divertors Truct		nagers, Highly			—
Part VIII Paid Employees, and Contractors	,	g,g,	•		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expens account, oth	se
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, off	ner es
** - ** - ** · · · · · · · · · · · · · ·	·		,		_
See Statement 13		29000.	7000.	(0.
	·				

			L		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(4)		_
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deterred compensation	(e) Expens account, oth	se her
(a) Name and additions of each employee paid more than 400,000	devoted to position	(C) Compensation	and deterred compensation	allowance	I S
NONE					
					_
					_
Total number of other employees paid over \$50,000					0

Form 990-PF (2009) THE JOHN HUNTINGTON FUND FOR EDUCA		0714434 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	·	
Total number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce	information such as the d, etc.	Expenses
1 NONE		_
		0.
2		_
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on line	s 1 and 2.	Amount
1 NONE		<u> </u>
2	·	0.
		1
All other program-related investments. See instructions. 3		
Total. Add lines 1 through 3		0.

- - . . . - . . .

P	art X Minimum Investment Return (All domestic foundations must complete this	part Foreign four	idations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			-·
а	Average monthly fair market value of securities		1a	27943763.
	Average of monthly cash balances		1b	10569.
C	Fair market value of all other assets		1c	
đ	Total (add lines 1a, b, and c)	[1d	27954332.
е	Reduction claimed for blockage or other factors reported on lines 1a and			
	1c (attach detailed explanation)	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	
3	Subtract line 2 from line 1d		3	27954332.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	419315.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4		5	27535017.
6	Minimum investment return Enter 5% of line 5	ļ	6	1376751.
Р	part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations or	ating foundations an	d certain	
1	Minimum investment return from Part X, line 6		1	1376751.
2a	Tax on investment income for 2009 from Part VI, line 5	9934.		
b	Income tax for 2009. (This does not include the tax from Part VI)			
C	Add lines 2a and 2b		2c	9934.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	1366817.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	1366817.
6	Deduction from distributable amount (see instructions)		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	1366817.
P	art XII Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
а			1a	1960450.
b			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:			
а			3a	
ь			3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		4	1960450.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			
	income. Enter 1% of Part I, line 27b		5	9934.
6	Adjusted qualifying distributions Subtract line 5 from line 4	j	6	1950516.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet 4940(e) reduction of tax in those years.	her the foundation o	qualifies for	

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Inter 7 2 unacticable amount for 2009 from Part XI, Inter 7 2 unacticable amount for 2008 only b Total for prior years: 3 Excess distributions serryover, if any, to 2009; a from 2004		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2 Liveralizated activity. 4 any is of the end of 1900 a. Enter activity (COVID 1901 b) Total for prior years: 3 Excess distributions carryover, if any, to 2009; a from 2004 53.21.62. b From 2005 56.99.57. c From 2006 28.57.94. d From 2006 28.57.94. d From 2008 5.52.50.22. f From 2008 f From 2					1366817.
3 Excess distributions carryver, if any, to 2009; a From 2004					
3 Excess distributions carryover, if any, to 2009: a From 2004	a Enter amount for 2008 only			0.	
3 Excess distributions carryover, if any, to 2009: a from 2004 \$ 5.2.2 1.6.2. b From 2005 \$ 56.99.57. c From 2006 \$ 28.57.9.4. d From 2006 \$ 28.57.9.4. d From 2006 \$ 5.2.50.2. t From 2008 \$ 5.25.0.2. t From 2008 \$ 5.25.0.2	b Total for prior years:		0		
b From 2006	3 Excess distributions carryover, if any, to 2009:		0.		
Efrom 2006	a From 2004 532162.				
4 From 2007 847642 525022 1 1 1 1 1 1 1 1 1					
From 2008					
1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4*► \$ 1960450. a Applied to 2008, but not more than line 2a b Applied to Indistributed incorne of pror years (Election required - see instructions) 6 Applied to 2009 distributable amount e Remaming amount distributed or dorpus (Election required - see instructions) 6 Applied to 2009 distributable amount e Remaming amount distributed or dorpus 5 593633. 5 Execs distributions carpivers spelled to 2009 (if an enount speeds in exiting with a semical amount must be shown in column (a). 6 Enter the net total of each column as indicated below. 3 3354210. 5 Prior years' undistributed income. Subtract line 4 b from line 2b c. Enter the amount of prior years' undistributed income for which a notice of delicinary has been assued, or on which the section 494(2a) tax has been previously assessed 4 Subtract line 6 from line 6b. Taxable amount - see instructions 5 Undistributed income for 2009. Subtract lines 4 d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4 d and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4 d and 5 from line 6b. Taxable amount - see instructions 6 Undistributed income for 2009. Subtract lines 4 d and 5 from line 6b. Taxable amount - see instructions 7 Amounts readed as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) 8 Excess from 1000					
4. Qualitying distributions for 2008 from Part XII, Ine 4* Ps. 1960450. a Applied to 2008, but not more than line 2a	e From 2008 525022.				
Part XI, Ine 4 ← ► ► 196.0 450. a Applied to 2008, but not more than line 2a b Applied to 2008 but not more than line 2a b Applied to undistributed incorne of prior years (Election required - see instructions) (Applied to 2008 distributable amount elementary amount distributed out of corpus (Election required - see instructions) 0. depended no 2008 distributable amount elementary amount distributed out of corpus 5 26 resea datableutions caryove applied to 2009 (first amount appear to inclume (fix) the same mount must be about an column (s)) 6 Enter see and total of each column as indicated below: 8 3354210. 5 Prior years' undistributed income (subtract line 4 th from line 2b) 6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been assued, or on which assessed 442(2a) tax has been previously assessed 442(2a) tax has been previously assessed 442(2a) tax has been previously assessed 442(2b) tax has been previously assessed 442(2c) tax has been previously assessed 44 and 5 from line 6b. Taxable amount - see instructions 9 Undistributed income for 2009. Subtract line 4 the distributed income for 2009. Subtract line 5 the distributed month of 2009. 9 Undistributed income for 2009. Subtract line 4 the distributed income for 2009. Subtract line 5 the distributions carryover from 2004 to a subtract line 5 the first previous for the distributions carryover from 2004 to a subtract line 5 the first previous for the	f Total of lines 3a through e	2760577.			
a Appled to 2008, but not more than line 28 b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 593633. 593633. 593633. 593633. 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f. 4c., and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4 from line 20. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed defined to 100. d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount - see instructions e Sexess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 5 28 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 8a 28 22048. 10 Analysis of line 9: a Excess from 2005 5 56 99 57 . Excess from 2006 5 28 57 94 . Excess from 2007 5 93 633.	4 Qualifying distributions for 2009 from				· · · · · · · · · · · · · · · · · · ·
b Applied to undistributed income of prior years (Election required - see instructions) (Applied to 2009 distributable amount e Remaining amount distributed out of corpus 593633.	Part XII, line $4^{\cdot} > 1960450$.				
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 593633. 593633. 500. 1336817. 593633. 500. 1336817.	a Applied to 2008, but not more than line 2a			0.	
C Treated as distributions out of corpus (Election required - see instructions)	b Applied to undistributed income of prior				
C Treated as distributions out of corpus (Election required - see instructions) 0.	years (Election required - see instructions)		0.		
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 593633. 50. 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: Excess from 2005 Excess from 2006 Excess from 2007 A 47642. Excess from 2009 593633.					
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 593633. 50. 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income. Subtract line 4b from line 2b deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: Excess from 2005 Excess from 2006 Excess from 2007 A 47642. Excess from 2009 593633.	(Election required - see instructions)	0.			
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 C in a measure layear on colorin (c), the same amount of the measure amount of prory years' undistributed income. Subtract line 4b from line 2b C Enter the amount of prory years' undistributed income. Subtract line 4b from line 2b C Enter the amount of prory years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1700(f)(f)(f) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 5 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: 2 Excess from 2006 2 Excess from 2007 3 Excess from 2006 2 Excess from 2007 4 Excess from 2009 5 5 3 6 3 3. 5 9 6 3 6 3 3. 0 .					1366817.
5 Excess destributions carryover applied to 2009 (fin amount largeres in action (light beame amount must be shown in column (light) the same amount must be shown in column (light) the same amount indicated below: 3 Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b Prior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 4 Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instructions fundistributed income for 2009. Subtract line 4a from line 2a Taxable amount - see instructions fundistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a O Analysis of line 9: a Excess from 2005 5 6 9 9 5 7. b Excess from 2006 2 8 5 7 9 4. c Excess from 2007 8 4 7 6 4 2. d Excess from 2009 5 9 3 6 3 3.		593633.			
6 Enter the net total of each column as indicated below: 3 2 Corpus Add lines 24, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 494(2) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a Taxable amount in the section of 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2005	(If an amount appears in column (d), the same amount				0.
a Corpus Add lines 3f. 4c. and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2 Taxable amount - see instructions be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2006 Analysis of line 9: a Excess from 2005 569957. b Excess from 2006 285794. c Excess from 2007 447642. d Excess from 2008 525022. e Excess from 2009 593633.	6 Enter the net total of each column as				
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amount - see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 2822048. 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2008 c Excess from 2008 c Excess from 2008 525022. e Excess from 2009 593633.	assessed		0.		
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4a from line 2a Taxable amount - see instr. 1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2008 5 2 5 5 0 2 2. e Excess from 2009 5 9 3 6 3 3.			0.		
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be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005	f Undistributed income for 2009. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8	be distributed in 2010				0.
section 170(b)(1)(F) or 4942(g)(3) 8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009 593633.	· · · · · · · · · · · · · · · · · · ·				
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a Excess from 2005 569957. b Excess from 2006 285794. c Excess from 2007 847642. d Excess from 2008 525022. e Excess from 2009 593633.		2822048.			
b Excess from 2006 285794. c Excess from 2007 847642. d Excess from 2008 525022. e Excess from 2009 593633.					
c Excess from 2007 847642. d Excess from 2008 525022. e Excess from 2009 593633.					
d Excess from 2008 525022. e Excess from 2009 593633.					
e Excess from 2009 593633.					
	e Excess from 2009 593633.				

Form 990-PF (2009) THE JOH Part XIV Private Operating F	N HUNTINGTO	N FUND FOR	EDUCATION	34-07	14434 Page 10
<u> </u>			-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo b Check box to indicate whether the found			n continu	40.42(1)(2) or	40(a)(E)
	Tax year	ig toutidation described i	Prior 3 years	4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	(4) 2000	(6) 2000	(0) 2001	(4)2000	(0) 10(4)
investment return from Part X for					
each year listed					
b 85% of line 2a					
 Qualifying distributions from Part XII, line 4 for each year listed 					<u> </u>
d Amounts included in line 2c not					
used directly for active conduct of exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter		10 1 1 TO 1 TO 1 1 TO 1 TO 1 TO 1 TO 1 T		*	
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					İ
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public		-			i
and 5 or more exempt					I
organizations as provided in					į
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				,	
an exempt organization (4) Gross investment income	<u> </u>				
Part XV Supplementary Info	rmation (Comple	te this part only i	if the foundation	had \$5,000 or me	ore in assets
at any time during t			ii tile loullaation	παα ψο,σου στ πτι	ne in assets
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh	o have contributed more		ributions received by the	foundation before the clos	se of any tax
year (but only if they have contributed n	nore than \$5,000). (See s	ection 507(d)(2).)			
None b List any managers of the foundation wh	o own 10% or more of th	e stock of a corneration (or an equally large porty	on of the ownership of a n	artnerehin or
other entity) of which the foundation ha	s a 10% or greater interes	st.	or an equally large portion	or the ownership of a pa	זו נוופופוווף טו
None					
2 Information Regarding Contribute	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here ► if the foundation of the foundation makes gifts, grants, etc.				not accept unsolicited requ complete items 2a, b, c, and	
a The name, address, and telephone num		_ 			
THE JOHN HUNTINGTON			uddi 0000u.		
20620 NORTH PARK BLV			ND OH 4411	8	
b The form in which applications should b					
THE APPLICATION SHOU				THE INTEND	ED USE
c Any submission deadlines:				•	
THE APPLICATION SHO					T YEAR
d Any restrictions or limitations on award GRANTS RESTRICTED TO					
			TH COIAL	IOGA COUNTY	
923601 02-02-10					Form 990-PF (2009)

10070506 700054 6370***

Form 990-PF (2009) THE JOHN HUNT Part XV Supplementary Information	CINGTON FUND FO	R EDUCATION	N 34-071	4434 Page 11
3 Grants and Contributions Paid During the Ye	ear or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
		1		
See Statement 14				
Total	T	1	<u>▶ 3a</u>	1916150.
b Approved for future payment		[
None				
None				
		ļ		
	-			
Total	<u> </u>	<u> </u>	▶ 3h	0

923611 02-02-10

Part XVI-A Analysis of Income-Producing Activities

Unrelated	business income		d by section 512, 513, or 514	(e)
(a)	(b)	Exclu-	(d)	Related or exempt
Business	Amount	sion code	Amount	function income
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		14	767851.	
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		14	70848.	
		1-1		
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	(1047106	
	· · · · · · · · · · · · · · · · · · ·	- 1 1	13	104710
	(a) Business	Business Amount	Business code Amount Leading story and the	(a)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
	riolationiship of Activities to the Accomplishinicht of Exchipt I diposes

		A D D T T C	ים זכו גי									
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Form 990-PF Dividend	ls and	Inter	est f	rom Se	cui	rities	Statement	1
Source		Gross	Amou			ital Gains ividends	Column (A Amount	.)
DIVIDEND & INTEREST	-		7678	51.		0.	7678	51.
Total to Fm 990-PF, Part I,	n 4		7678	51.		0.	7678	51.
Form 990-PF	0	ther I	ncome				Statement	2
Description			(a Reve Per B	nue		(b) Net Invest- ment Income	(c) Adjuste Net Inco	
OTHER INCOME			-	70848	3.	· · · · · · · · · · · · · · · · · · ·		0.
Total to Form 990-PF, Part I,	line	11		70848	3.			0.
Form 990-PF	***************************************	Legal	Fees				Statement	3
Description	Expe:	a) nses Books	Net	(b) Invest Incor		(c) Adjusted Net Income		
BAKER AND HOSTETLER		2100.			0.	(0. 21	00.
To Fm 990-PF, Pg 1, ln 16a		2100.			0.		21	00.
Form 990-PF	Ac	counti	ng Fe	es			Statement	4
Description	Expe:	a) nses Books	Net	(b) Invest Incor		(c) Adjusted Net Income	(d) Charita Purpos	
MCGLADREY & PULLEN LLP RSM MCGLADREY		7000. 1100.			0.			00.
To Form 990-PF, Pg 1, ln 16b		8100.			0.	(0. 81	00.
=			=					

Form 990-PF (Other Profes	sional Fees	St	atement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ALLIANCE CAPITAL NATIONAL CITY BANK	26002. 18104.		0.	0.
To Form 990-PF, Pg 1, ln 16c	44106.	44106.	0.	0.
Form 990-PF	Tax	es	St	catement 6
Description		(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
PAYROLL TAXES	2332.	0.	0.	2332.
To Form 990-PF, Pg 1, ln 18	2332.	0.	0.	2332.
Form 990-PF	Other E	xpenses	St	catement 7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
OFFICE SUPPLIES UTILITIES OTHER DEDUCTIONS - K-1, ESP,	1092. 678.		0.	1092. 678.
L.P.	0.	9516.	0.	0.
To Form 990-PF, Pg 1, ln 23	1770.	9516.	0.	1770.

1					
Form 990-PF Other Increases in No	et Asset	s or Fu	nd Balances	Statement	8
Description				Amount	
UNREALIZED APPRECIATION OF SECURIT	IES			41825	52.
Total to Form 990-PF, Part III, li	ne 3			41825	52.
Form 990-PF U.S. and State/	City Gov	rernment	Obligations	Statement	9
Description	U.S. Gov't	Other Gov't	Book Value	Fair Marke Value	t
US TREASURY OBLIGATIONS	X		7551670.	75516	70.
Total U.S. Government Obligations		-	7551670.	75516	70.
Total State and Municipal Governmen	nt Oblig	ations			
Total to Form 990-PF, Part II, line	e 10a	=	7551670.	75516	70.
Form 990-PF Co	rporate	Stock		Statement	10
Description			Book Value	Fair Marke Value	t
VARIOUS SECURITIES & MUTUAL FUNDS		-	20371032.	203710	32.
Total to Form 990-PF, Part II, line	e 10b	=	20371032.	203710	32.
Form 990-PF Co:	rporate	Bonds		Statement	11
Description			Book Value	Fair Marke Value	t
BONDS AND OTHER CORPORATE DEBT INST	TRUMENTS	- ;	818073.	8180	73.
Total to Form 990-PF, Part II, line	e 10c	•	818073.	8180	73.
		=			

Form 990-PF	Other Investments		State	ement 1	
Description	Valuation Method	Book Value		Market alue	
PARTNERSHIP INTERESTS	COST	9962	66.	996266.	
Total to Form 990-PF, Part II,	line 13	9962	66.	996266	
	ist of Officers, D nd Foundation Mana		State	ement 1	
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account	
PETER W. ADAMS 20620 NORTH PARK BLVD. #215 CLEVELAND, OH 44118	PRESIDENT 1.00	0.	0.	0	
OAKLEY V. ANDREWS 20620 NORTH PARK BLVD. #215 CLEVELAND, OH 44118	SECRETARY 1.00	0.	0.	0	
CHANDLER H. EVERETT 20620 NORTH PARK BLVD. #215 CLEVELAND, OH 44118	TRUSTEE 1.00	0.	0.	0	
KAREN R. NESTOR 20620 NORTH PARK BLVD. #215 CLEVELAND, OH 44118	TRUSTEE 1.00	0.	0.	0	
LEIGH H. PERKINS 20620 NORTH PARK BLVD. #215 CLEVELAND, OH 44118	TRUSTEE 1.00	0.	0.	0	
ANN P. RANNEY 20620 NORTH PARK BLVD. #215 CLEVELAND, OH 44118	TREASURER	29000.	7000.	0	
BRUCE T.GOODE 20620 NORTH PARK BLVD. #215 CLEVELAND, OH 44118	TRUSTEE 1.00	0.	0.	0	
ROBERT G. MCCREARY III 20620 NORTH PARK BLVD. #215 CLEVELAND, OH 44118	TRUSTEE 1.00	0.	0.	0	
Totals included on 990-PF, Page	6, Part VIII	29000.	7000.	0	

Form 990-PF Grants Paid	State	ement 14	
Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
BALDWIN WALLACE COLLEGE 275 EASTLAND ROAD BEREA, OH 44017	PUBLIC CHARITY STUDENT SCHOLARSHIPS		96000.
CASE WESTERN RESERVE UNIVERSITY ADELBERT ROAD CLEVELAND, OH 44106	PUBLIC CHARITY STUDENT SCHOLARSHIPS		540000.
CENTRAL SCHOOL OF PRACTICAL NURSING 3300 CHESTER AVENUE CLEVELAND, OH 44114	PUBLIC CHARITY STUDENT SCHOLARSHIPS		88000.
CLEVELAND INSTITUTE OF ART 11141 EAST BOULEVARD CLEVELAND, OH 44114	PUBLIC CHARITY STUDENT SCHOLARSHIPS		84000.
CLEVELAND SCHOLARSHIP PROGRAMS, INC. 1380 EAST SIXTH STREET CLEVELAND, OH 44114	PUBLIC CHARITY STUDENT SCHOLARSHIPS		492000.
JOHN CARROLL UNIVERSITY 20700 NORTH PARK BOULEVARD UNIVERSITY HEIGHTS, OH 44118	PUBLIC CHARITY STUDENT SCHOLARSHIPS		242400.
BIOENTERPRISE 11000 CEDAR AVENUE CLEVELAND, OH 44106	PUBLIC CHARITY BUSINESS INCUBATION		110000.
MATCHING GRANT PROGRAM VARIOUS CLEVELAND, OH 44106	PUBLIC CHARITY TRUSTEE MATCHING PROGRAM		7750.

THE JOHN HUNTINGTON FUND FOR ED	UCATION	34-0714434
NOTRE DAME COLLEGE 4545 COLLEGE ROAD CLEVELAND, OH 44121	PUBLIC CHARITY STUDENT SCHOLARSHIPS	80000.
URSULINE COLLEGE LANDER ROAD & FAIRMOUNT BOULEVARD PEPPER PIKE, OH 44124	PUBLIC CHARITY STUDENT SCHOLARSHIPS	176000.

Total to Form 990-PF, Part XV, line 3a

1916150.