



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

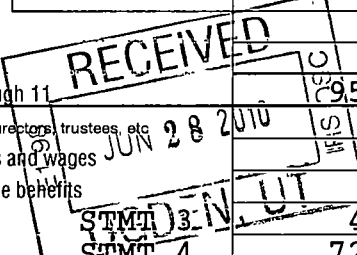
**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning, \_\_\_\_\_ and ending \_\_\_\_\_

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.	Name of foundation <b>THE FREMONT GROUP FOUNDATION</b>		A Employer identification number <b>33-3255428</b>
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>P.O. BOX 193809</b>		B Telephone number <b>(415) 284-8598</b>
	City or town, state, and ZIP code <b>SAN FRANCISCO, CA 94119-3809</b>		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>7,945,487.</b> (Part I, column (d) must be on cash basis)		J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <b>MODIFIED CASH</b>	
E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

Part I	Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	49.	49.		STATEMENT 1
	4 Dividends and interest from securities	136,424.	136,424.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<40,957.>			
	b Gross sales price for all assets on line 6a	678,340.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total Add lines 1 through 11	95,516.	136,473.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees	4,883.	0.		4,883.
	b Accounting fees	72,000.	0.		72,000.
	c Other professional fees	6,092.	6,092.		0.
	17 Interest				
	18 Taxes	2,061.	765.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	1,225.	0.		1,225.
	24 Total operating and administrative expenses Add lines 13 through 23	86,261.	6,857.		78,108.
	25 Contributions, gifts, grants paid	380,964.			380,964.
	26 Total expenses and disbursements Add lines 24 and 25	467,225.	6,857.		459,072.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<371,709.>			
	b Net investment income (if negative, enter -0-)		129,616.		
	c Adjusted net income (if negative, enter -0-)			N/A	



SCANNED JUL 01 2010

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		59,544.	268,462.	268,462.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶		10.		
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
		b Investments - corporate stock				
		c Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 9	8,235,541.	7,648,220.	7,664,904.	
14	Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶ STATEMENT 10)		5,417.	12,121.	12,121.	
16	<b>Total assets</b> (to be completed by all filers)		8,300,512.	7,928,803.	7,945,487.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable		75,000.	75,000.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ )				
23	<b>Total liabilities</b> (add lines 17 through 22)		75,000.	75,000.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds		8,225,512.	7,853,803.		
30	<b>Total net assets or fund balances</b>		8,225,512.	7,853,803.		
31	<b>Total liabilities and net assets/fund balances</b>		8,300,512.	7,928,803.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,225,512.
2	Enter amount from Part I, line 27a	2	<371,709.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	7,853,803.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>7,853,803.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 678,340.		719,297.	<40,957.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			<40,957.>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<40,957.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	486,185.	8,582,706.	.056647
2007	565,672.	10,293,629.	.054954
2006	459,822.	9,508,962.	.048357
2005	618,120.	9,039,602.	.068379
2004	476,287.	8,683,737.	.054848

2 Total of line 1, column (d)	2	.283185
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.056637
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	6,806,640.
5 Multiply line 4 by line 3	5	385,508.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,296.
7 Add lines 5 and 6	7	386,804.
8 Enter qualifying distributions from Part XII, line 4	8	459,072.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,296.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,296.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,296.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	13,417.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	13,417.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,121.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 12,121. Refunded <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
1d		
1e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► V.P./TREAS/DIRECTOR Telephone no ► 415 284-8598 Located at ► 199 FREMONT STREET, 22ND FLOOR, SAN FRANCISCO, CA ZIP+4 ► 94105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? Free Rent <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? IRC Sec 4941(d)(2)(E) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available Reg 53.4941(d)-(3)(c)(2) EX. 1 for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions ) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009 ) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)  N/A

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALAN M. DACHS P.O. BOX 193809 SAN FRANCISCO, CA 941193809	PRES/DIRECTOR	0.00	0.	0.
DEBORAH DUNCAN P.O. BOX 193809 SAN FRANCISCO, CA 941193809	V-P/TREAS/DIRECTOR	0.00	0.	0.
RICHARD S. KOPF P.O. BOX 193809 SAN FRANCISCO, CA 941193809	V-P/SCTY/DIRECTOR	0.00	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 ▶ 0



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	6,653,703.
b	Average of monthly cash balances	1b	256,591.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,910,294.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,910,294.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	103,654.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,806,640.
6	Minimum investment return Enter 5% of line 5	6	340,332.

**Part XI** Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	340,332.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,296.
2b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,296.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	339,036.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	339,036.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	339,036.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	459,072.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	459,072.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,296.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	457,776.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				339,036.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	44,946.			
b From 2005	172,792.			
c From 2006				
d From 2007	68,127.			
e From 2008	69,654.			
f Total of lines 3a through e	355,519.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	459,072.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				339,036.
e Remaining amount distributed out of corpus	120,036.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	475,555.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	44,946.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	430,609.			
10 Analysis of line 9:				
a Excess from 2005	172,792.			
b Excess from 2006				
c Excess from 2007	68,127.			
d Excess from 2008	69,654.			
e Excess from 2009	120,036.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

---

- b The form in which applications should be submitted and information and materials they should include:

---

- c Any submission deadlines:

---

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED STATEMENT B	N/A	ALL PUBLIC CHARITIES	SEE ATTACHED STATEMENT B	380,964.
<b>Total</b>				▶ 3a 380,964.
b Approved for future payment SEE ATTACHED STATEMENT B	N/A	ALL PUBLIC CHARITIES	SEE ATTACHED STATEMENT B	75,000.
<b>Total</b>				▶ 3b 75,000.





THE FREMONT GROUP FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 925.97 SHS DODGE & COX INCOME FD	P	03/27/08	01/15/09
b 743.89 SHS DODGE & COX INCOME FD	P	06/25/09	12/03/09
c 11657.92 SHS DODGE & CON INCOME FD	P	03/22/02	01/15/09
d 27920.96 SHS DODGE & COX INCOME FD	P	03/22/02	03/30/09
e 6883.88 SHS DODGE & COX INCOME FD	P	03/22/02	12/03/09
f 3092.15 SHS DODGE & COX INTL STK FD	P	03/27/08	12/03/09
g CAPITAL GAINS DIVIDENDS			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,038.		11,482.	<444.>
b 9,752.		9,354.	398.
c 138,962.		143,466.	<4,504.>
d 325,000.		343,175.	<18,175.>
e 90,248.		84,609.	5,639.
f 100,000.		127,211.	<27,211.>
g 3,340.			3,340.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<444.>
b			398.
c			<4,504.>
d			<18,175.>
e			5,639.
f			<27,211.>
g			3,340.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<40,957.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

---



---

**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


---

SOURCE	AMOUNT
WELLS FARGO BANK CHECKING	49.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	49.

---



---



---

**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
NORTHERN TRUST - CUSTODIAN	139,716.	3,340.	136,376.
NORTHERN TRUST MONEY MARKET FUND	48.	0.	48.
TOTAL TO FM 990-PF, PART I, LN 4	139,764.	3,340.	136,424.

---



---



---

**FORM 990-PF LEGAL FEES STATEMENT 3**


---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	4,883.	0.		4,883.
TO FM 990-PF, PG 1, LN 16A	4,883.	0.		4,883.

---



---



---

**FORM 990-PF ACCOUNTING FEES STATEMENT 4**


---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX SERVICES FEES	68,000.	0.		68,000.
AUDIT FEES	4,000.	0.		4,000.
TO FORM 990-PF, PG 1, LN 16B	72,000.	0.		72,000.

---

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISOR FEES	1,000.	1,000.			0.
CUSTODIAN FEES	5,092.	5,092.			0.
TO FORM 990-PF, PG 1, LN 16C	6,092.	6,092.			0.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAXES	1,296.	0.			0.
FOREIGN TAXES	765.	765.			0.
TO FORM 990-PF, PG 1, LN 18	2,061.	765.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MEMBERSHIP FEES	1,140.	0.			1,140.
RECORDING & FILING FEES	85.	0.			85.
TO FORM 990-PF, PG 1, LN 23	1,225.	0.			1,225.

FOOTNOTES	STATEMENT	8
-----------	-----------	---

COMPENSATION EXPLANATION

ALL FOUNDATION OFFICERS AND DIRECTORS VOLUNTEER THEIR TIME ON AN AS NEEDED BASIS AS IT RELATES TO FOUNDATION MATTERS AND CHOOSE NOT TO BE COMPENSATED FOR THEIR SERVICES.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT A	COST	7,648,220.	7,664,904.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,648,220.	7,664,904.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID EXCISE TAXES	5,417.	12,121.	12,121.
TO FORM 990-PF, PART II, LINE 15	5,417.	12,121.	12,121.

**FREMONT GROUP FOUNDATION**  
**Detail of Investment Securities**  
**2009**

**33-3255428**  
**STATEMENT A**

<u>Investment Securities</u>	<b>Number of Shares</b>	<b>Book Value Start of Year</b>	<b>Book Value End of Year</b>	<b>12/31/2009 Market Value</b>
Artisan International Fund	32,654	888,152	896,082	674,633
Baron Growth Fund	14,252	467,740	468,309	588,736
Dodge & Cox Income Fund	20,686	821,726	251,994	268,087
Dodge & Cox International Fund	13,827	696,035	568,824	440,375
Dodge & Cox Stock Fund	15,575	1,558,580	1,577,021	1,497,354
Longleaf Partners Small Cap Fund	21,097	500,000	500,000	459,283
PIMCO Total Return	116,190	1,144,349	1,223,356	1,254,854
T Rowe Price Growth Stock Fund	66,409	1,580,019	1,583,333	1,826,901
T Rowe Price Mid Cap Fund	13,786	578,942	579,300	654,681
<b>Total Mutual Funds Securities</b>		<b>8,235,541</b>	<b>7,648,220</b>	<b>7,664,904</b>

PART XV, LINE 3 -- GRANTS & CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

LINE 3(a) -- Grants and Contributions Paid During the Year 2009

<u>Date</u>	<u>Activity Type/Donee Name &amp; Address</u>	<u>Public Charity</u>	<u>Purpose</u>	<u>Amount</u>
<b>Community/Social Service Support</b>				
07/20/09	Advocates for Children, 1515 S El Camino Real, Suite 201, San Mateo, CA 94402	YES	General	200
12/18/09	Afghan Coalition, 39155 Liberty Street, Suite D-460, Fremont, CA 94538	YES	Women's Program	500
12/18/09	Afghan Coalition, 39155 Liberty Street, Suite D-460, Fremont, CA 94538	YES	Youth Programs	500
12/18/09	Boys & Girls Clubs of Oakland, PO Box 23203, Oakland, CA 94623	YES	Program Operations for '09-'10	10,000
11/19/09	Boys & Girls Clubs of San Francisco, 55 Hawthorne Street, Suite 600, San Francisco, CA 94105	YES	Hiring Staff, Literacy Programs & Development program for teens	10,000
04/27/09	Boy Scouts of America, San Francisco Bay Area Council, 1001 Davis Street, San Leandro, CA 94577	YES	General	1,500
06/18/09	Boy Scouts of America (SF Bay Area Council, No 28), 1001 Davis St., San Leandro, CA 94577	YES	Friends of Scouting Program	15,000
12/21/09	Boy Scouts of America (SF Bay Area Council), 1001 Davis St., San Leandro, CA 94577	YES	Annual Gala Honoring Richard Kopf	200
06/18/09	Boy Scouts of America (SF Bay Area Council), 1001 Davis St., San Leandro, CA	YES	Scoutreach Program	15,000
07/20/09	Boy Scouts of America (Mt Diablo), 800 Ellinwood Way, Pleasant Hill, CA 94523	YES	General	100
07/20/09	Boy Scouts of America (Mt Diablo), 800 Ellinwood Way, Pleasant Hill, CA 94523	YES	General	250
09/25/09	Boy Scouts of America (National Capital Area Council) 9190 Rockville Pike, Bethesda, MD 20814	YES	General	125
01/27/09	CASA of Contra Costa County, 2020 N Broadway, Ste 204, Walnut Creek, CA 94596	YES	General	250
12/21/09	CASA of Contra Costa County, 2020 N Broadway, Ste 204, Walnut Creek, CA 94596	YES	Unrestricted	250
01/27/09	Child Aid, 917 SW Oak St., Ste 301, Portland, OR 97205	YES	General	500
12/21/09	Child Aid, 917 SW Oak St., Ste 320, Portland, OR 97205	YES	Unrestricted	400
01/27/09	Children's Book Project, 530 Lake Park Avenue, Oakland, CA 94610	YES	General	100
05/08/09	City Harvest, Inc 575 Eighth Ave, 4th Floor, New York, NY 10018	YES	General	100
05/08/09	City of Hope, 1055 Wilshire Blvd., Los Angeles, CA 90017	YES	General	100
03/19/09	Compass Community Services, 49 Powell Street, 3rd Floor, San Francisco, CA 94102	YES	Connecting Point	400
12/21/09	Compass Community Services, 49 Powell Street, 3rd Floor, San Francisco, CA 94102	YES	General	500
12/21/09	Earthjustice, 426 17th Street, 6th Floor, Oakland, CA 94612	YES	General	1,000
12/21/09	Foundation of the Rotary Club of California, P O Box 303, Alamo, CA 94507	YES	Unrestricted	100
01/27/09	GirlVentures, 3543 18th St, #18, SF, CA 94110	YES	General	500
07/20/09	Handful Players, 1700 California Street, Suite 335, San Francisco, CA 94109	YES	General	5,000
08/13/09	Handful Players, 1700 California Street, Suite 335, San Francisco, CA 94109	YES	Unrestricted	500
10/23/09	Hastings 1066 Foundation, 200 McAllister Street, San Francisco, CA 94102	YES	Unrestricted	1,000
12/21/09	Jewish Family & Children's Services, 2150 Post Street, SF, CA 94115	YES	General	1,500
07/20/09	Loaves and Fishes Centers, Inc., 7710 SW 31st Avenue, POBox 19477, Portland, OR 97280-0477	YES	General	500
05/08/09	New Door Ventures, 2075 21st Street, San Francisco, CA 94110	YES	General	200
10/23/09	Oxfam America, 226 Causeway Street, 5th Floor, Boston, MA 02114	YES	Unrestricted	150
12/21/09	San Francisco Ballet, 455 Franklin Street, San Francisco, CA 94102	YES	General	500
11/19/09	SF Court Appointed Special Advocate (SFCASA), 100 Bush Street, Suite 650, SF, CA 94104	YES	09-'10 Advocacy & Mentoring	15,000
12/21/09	SF Court Appointed Special Advocate (SFCASA), 100 Bush Street, Suite 650, SF, CA 94104	YES	General	500
12/21/09	SF Fire Fighters Toy Program, 1139 Mission Street, San Francisco, CA 94103	YES	General	500
05/26/09	SF Food Bank, 900 Pennsylvania Ave., San Francisco, CA 94107	YES	General	23,610
12/18/09	SF Food Bank, 900 Pennsylvania Ave., San Francisco, CA 94107	YES	General	1,157
12/21/09	SF Food Bank 900 Pennsylvania Ave., San Francisco, CA 94107	YES	General	2,000
12/23/09	SF Food Bank, 900 Pennsylvania Ave., San Francisco, CA 94107	YES	General	375
11/19/09	San Rafael Police Department, 1400 Fifth Ave., San Rafael, CA 94901	YES	San Rafael Patrol Boat Maintenance	1,000
11/19/09	South of Market Childcare Center, 790 Folsom St., San Francisco, CA	YES	General	15,000
11/19/09	Tax-Aid, 55 Second Street, #1400, SF, CA 94105	YES	General	2,000
06/18/09	Trips for Kids, 138 Sunnyside, Mill Valley, CA	YES	Bikes, Job Training & Education	10,000
10/23/09	U S Fund for UNICEF, 125 Maiden Lane, New York, NY 10038	YES	Typhoon Ketsana, Philippines	100
10/23/09	U S Fund for UNICEF, 125 Maiden Lane, New York, NY 10038	YES	Typhoon Ketsana, Philippines	380
12/21/09	Willows Theatre Company, 636 Ward Street, Martinez, CA 94553	YES	General	250
04/28/09	World Affairs Council, 312 Sutter Street #200, San Francisco, CA 94108	YES	Pledge - General	25,000
05/08/09	Year Up, Inc., SF Bay Area, 210 Spear Street, SF, CA 94105	YES	General	2,500
11/19/09	Yuba-Sutter United Way, 729 D Street, Marysville, CA	YES	Program Support	5,000
<b>Total Community/Social Service Support</b>				<b>171,297</b>

**Conservation/Environment**

01/27/09	Animal Place, 3448 Laguna Creek Trail, Vacaville, CA 95688	YES	General	150
03/19/09	Bat Conservation Int'l, P O Box 162603, Austin, TX 78716-2603	YES	General	100
03/19/09	Berkeley Animal Welfare Fund, 1595 Le Roy Ave, Berkeley, CA 94708	YES	General	150
03/19/09	Best Friends Animal Society, 5001 Angel Canyon Road, Kanab, UT 84741-5000	YES	General	150
03/19/09	Defenders of Wildlife, 1130 17th Street NW, Washington, DC 20036	YES	General	100
03/19/09	Elephant Sanctuary, The, P O Box 393 Hohenwald, TN 38462	YES	General	250
03/19/09	Environmental Defense Fund, 257 Park Ave South, New York, NY 10010	YES	General	100
01/27/09	Fix Our Ferals, P O Box 13803, Berkeley, CA 94712	YES	General	150
03/19/09	Hopalong Animal Rescue, PO Box 27507, Oakland, CA 94602	YES	General	100
05/08/09	Humane Society of the US, 2100 L Street NW, Washington, DC 20037	YES	General	100
07/20/09	Idaho Conservation League, PO Box 844, Boise, ID 83701	YES	General	2,500
01/27/09	In Defense of Animals Africa, 700 SW 126th, Beaverton, OR 97005	YES	General	250
01/27/09	Marine Mammal Center, Marin Headlands 1065 Fort Cronkite, Sausalito, CA 94965	YES	General	100
03/19/09	Milo Foundation, P O Box 6625, Albany, CA 94706	YES	General	100
12/21/09	Natural Resources Defense Council, 40 W 20th Street, New York, NY 10011	YES	General	1,000
04/02/09	The Nature Conservancy-Idaho Chapter, 116 First Avenue, North, Hailey, ID 83333	YES	Molyneux Project	25,000
01/27/09	Peninsula Humane Society & SPCA, 12 Airport Blvd, San Mateo, CA 94401-1006	YES	General	150
03/20/09	Pug Rescue of Sacramento, PO Box 5094, Concord, CA 94524	YES	General	250
06/19/09	Pug Rescue of Sacramento, PO Box 5094, Concord, CA 94524	YES	General	250
04/27/09	SPCA - East Bay, 8323 Baldwin St, Oakland, CA 94621	YES	General	500
04/27/09	SPCA - San Francisco, 2500 16th Street, San Francisco, CA 94103	YES	General	500
12/21/09	SPCA - San Francisco, 2500 16th Street, San Francisco, CA 94103	YES	Unrestricted	2,000
12/21/09	ULI Foundation, 1025 Thomas Jefferson St NW, Suite 500 West, Washington, DC 20007	YES	Unrestricted	2,500
03/19/09	Wildcare 76 Albert Park Lane San Rafael, CA 94901-3929	YES	General	100
03/19/09	Wilderness Society, 1615 M Street NW, Washington, DC 20036	YES	General	100
12/21/09	Wood River Land Trust, 119 E Bullion Street, Hailey, ID 83333	YES	General	2,500
<b>Total Conservation/Environment</b>				<b>39,150</b>

**Civic/Cultural/Historical**

01/27/09	KQED, 2601 Mariposa St , San Francisco, CA 94110	YES	General	150
03/19/09	KQED 2601 Mariposa St , San Francisco, CA 94110	YES	General	150
08/13/09	KQED, 2601 Mariposa St , San Francisco, CA 94110	YES	Unrestricted	144
<b>Total Civic/Cultural/Historical</b>				<b>444</b>

**Education-General**

05/08/09	Brooklyn Law School, 250 Joralemon Street, Brooklyn, NY 11201	YES	General	100
03/18/09	Brigham Young University, PO Box 27188, Provo, UT 84602-7188	YES	General	4,500
12/18/09	Carleton College, One North College Street, Northfield, MN 55057-4070	YES	Alumni Annual Fund	2,000
03/18/09	Dartmouth College, 6066 Development Office, Hanover, NH	YES	General	100
03/18/09	Eastside College Preparatory, 1041 Myrtle Street, East Palo Alto, CA 94303	YES	General	1,000
01/27/09	French American School, 150 Oak Street, San Francisco, CA 94102	YES	General	1,500
04/24/09	Girls Incorporated of Alameda County, 13666 East 14th Street, San Leandro, CA 94578	YES	General	5,000
11/19/09	Girls Incorporated of Alameda County, 13666 East 14th Street, San Leandro, CA 94578	YES	Eureka! Teen Achievement Program	20,000
06/18/09	Head Royce School, 4315 Lincoln Avenue, Oakland, CA	YES	Summer Program	20,000
06/18/09	Head Royce School, 4315 Lincoln Avenue, Oakland, CA	YES	Test Preparation Program	10,000
03/18/09	Marin Montessori School, 5200 Paradise Drive, Corte Madera, CA 94925	YES	Annual Fund	1,900
12/18/09	Menlo Atherton Athletic Boosters, P O Box 1288, Menlo Park, CA 94026	YES	Unrestricted	250
01/27/09	Monte Vista High School Academic Booster NPO, 3131 Stone Valley Road, Danville, CA 94526	YES	General	100
12/18/09	Monte Vista High School Academic Booster NPO, 3131 Stone Valley Road, Danville, CA 94526	YES	Unrestricted	200
03/18/09	Neighbors United for Quality Education Inc, 924 Wayne St, Dallas, TX 75223	YES	General	200
03/18/09	Princeton University, 330 Alexander St , 4th Floor, PO Box 5357, Princeton, NJ 08543-5357	YES	General	100
01/27/09	Scripps College, 1030 Columbia Ave, Claremont, CA 91711-3905	YES	General	100
05/08/09	Smith College, The Trustees of the, 33 Elm Street, Northampton, MA 01063-0024	YES	Smith Fund	5,000
09/02/09	St Ignatius High School, 2001 37th Avenue, San Francisco, CA 94116	YES	Scholarship Fund	300
03/18/09	St Matthews Episcopal Day School Foundation, 204 East Second Ave San Mateo, CA	YES	Annual Fund	3,000
01/27/09	St Olaf College, 1520 St Olaf Avenue, Northfield, MN 55057	YES	General	500
12/18/09	St Olaf College, 1520 St Olaf Avenue, Northfield, MN 55057	YES	General	2,000
12/18/09	St Paul's School, 116 Montecito Ave , Oakland, CA 94610-4566	YES	Unrestricted	300
04/28/09	Teach for America, 4300 Horton Street, Suite 15, Emeryville, CA 94608	YES	2010 Growth Plan	25,000
05/08/09	Thacher School, The, 5025 Thacher Road, Ojai, CA 93023	YES	Annual Fund	500

12/18/09	UC Berkeley Foundation, 2080 Addison St #4200, Berkeley, CA 94720-4200	YES	Boalt Hall	1,250
08/13/09	UCSF Foundation, 220 Montgomery Street, 5th Floor, San Francisco, CA 94104	YES	Cardiology	3,000
12/21/09	UCSF Foundation, 505 Parnassus Avenue, M-1182, San Francisco, CA 94143	YES	Cardiology Department	3,000
06/18/09	United Negro College Fund, 220 Montgomery St, Suite 1120 Floor, San Francisco, CA 94104	YES	Annual Campaign	15,000
03/18/09	University Corporation of San Francisco State, The, PO Box 320160, SF, CA 94132-0918	YES	Promise Scholarship Fund	310
03/18/09	University of Michigan, Dept CH 10189, Palatine, IL 60055-0189	YES	MMB Scholarship	10,000
03/18/09	University of Pennsylvania, 3451 Walnut St, Philadelphia, PA 19104-6285 (one check for \$1,000)	YES	SEAS Annual Giving	250
03/18/09	University of Pennsylvania, 3451 Walnut St, Philadelphia, PA 19104-6285 (one check for \$1,000)	YES	Wharton Fund	250
03/18/09	University of Pennsylvania, 3451 Walnut St, Philadelphia, PA 19104-6285 (one check for \$1,000)	YES	Class '04- 5th Reunion	250
03/18/09	University of Pennsylvania, 3451 Walnut St, Philadelphia, PA 19104-6285 (one check for \$1,000)	YES	Jerome Fisher Program	250
12/18/09	University of Utah, 540 Arapeen Drive Ste 250, Salt Lake City, UT 84108	YES	Ecclus Business School	1,500
01/27/09	Urban School of SF, 1563 Page Street, San Francisco, CA 94117	YES	General	2,500
03/18/09	Valle Verde PTA, 3275 Peachwillow Lane, Walnut Creek, CA 94598-1711	YES	PTA	100
03/18/09	Valle Verde PTA, 3275 Peachwillow Lane, Walnut Creek, CA 94598-1711	YES	PTA	118
07/20/09	Valle Verde PTA, 3275 Peachwillow Lane, Walnut Creek, CA 94598-1711	YES	General	500
10/23/09	Valle Verde PTA, 3275 Peachwillow Lane, Walnut Creek, CA 94598-1711	YES	Unrestricted	250
03/18/09	Wesleyan University, 318 High Street, Middletown, CT 06459	YES	Cavanagh Family Scholarship	10,000
12/18/09	Westchester Day School, 856 Orienta Avenue, Mamaroneck NY 10543	YES	General Fund	3,000
<b>Total Education-General</b>				<b>155,178</b>

**Medical - Care & Research**

05/08/09	AIDS Foundation (SF), 995 Market St, Ste 200, San Francisco, CA 94103	YES	LifeCycle 8	1,215
08/13/09	AIDS Foundation (SF), 995 Market St, Ste 200, San Francisco, CA 94103	YES	General	150
01/27/09	Alzheimer's Association of NYC, 360 Lexington Ave, 4th Floor, New York, NY 10017	YES	General	250
03/19/09	American Cancer Society, 1710 Webster Street, Oakland, CA 94612-3448	YES	General	100
03/19/09	American Cancer Society, 1700 Webster Street, Oakland, CA 94612	YES	Daffodil Days	2,675
04/27/09	American Diabetes Association, Matching Gifts Department, 1701 N Beauregard St, Alexandria, VA 22311	YES	General	100
06/19/09	American Diabetes Association, Matching Gifts Department, 1701 N Beauregard St, Alexandria, VA 22311	YES	Tour De Cure	200
07/20/09	California Pacific Medical Center, P O Box 7999, San Francisco, CA 94120	YES	Oncology/Cancer Dept	500
10/23/09	Circulo de Vida Cancer Support & Resource Center, 2601 Mission St, Suite 702, San Francisco, CA 94110	YES	Caminemos por Vida (walk for life)	100
08/13/09	Community Gatepath, 875 Stanton Road, Burlingame, CA 94010	YES	General	1,875
12/21/09	Juvenile Diabetes Research Foundation, 120 Wall Street, 19th Floor, New York, NY 10005	YES	General	180
07/20/09	Leukemia and Lymphoma Society, 1311 Mamaroneck Ave, Suite 310, White Plains, NY 10605	YES	General	100
10/23/09	Leukemia and Lymphoma Society, 1311 Mamaroneck Ave Suite 310, White Plains, NY 10605	YES	Nike SF Women's Half Marathon	100
09/25/09	Marin General Hospital, 250 Bon Air Road, Greenbrae, CA 94904	YES	Haynes Cardiovascular Institute	200
09/25/09	Marin General Hospital, 250 Bon Air Road, Greenbrae, CA 94904	YES	Haynes Cardiovascular Institute	500
07/20/09	Medicine in Action, 2837 Morcom Ave, Oakland, CA 94619	YES	General	100
05/08/09	Muscular Dystrophy Association, M/ S DE Chapter 8501 Lasalle Rd, Suite 211, Towson, MD 21286-5923	YES	General	250
07/20/09	National Brain Tumor Society, East Coast Office, 124 Watertown St, Suite 2D, Watertown, MA 02472	YES	In Mem of - General	500
05/08/09	National Kidney Foundation of N CA & N NV, 131 Steuart St, Suite 520, San Francisco, CA 94105	YES	In Mem of - General	300
05/08/09	National Multiple Sclerosis Society-No CA Chapter, 1700 Owens St, Suite 190, SF, CA 94158	YES	General	100
04/27/09	National Multiple Sclerosis Society-NYC Chapter, 733 Third Ave, 3rd Floor, New York, NY 10017-3288	YES	General	150
12/21/09	North Hawaii Community Hospital, 67-1125 Mamalahoa Hwy, Kamuela, HI 96743	YES	General	2,000
12/21/09	Ovarian Cancer Research Fund, 14 Penn Plaza, Suite 1400, New York, NY 10122	YES	Unrestricted	100
03/19/09	Southampton Fresh Air Home, P O Box 244, Southampton, NY 11969-0244	YES	General	500
08/13/09	To Celebrate Life Breast Cancer Foundation, P O Box 367, Kentfield, CA 94914	YES	Unrestricted	2,500
12/21/09	Zero Breast Cancer, 4340 Redwood Hwy, Suite C400, San Rafael, CA 94903	YES	Research	150
<b>Total Medical - Care &amp; Research</b>				<b>14,895</b>

**GRAND TOTAL - CONTRIBUTIONS PAID DURING 2009**

**\$380,964**

Pledges				Amount
Date of Pledge	Donee Name and Address	Public Charity	Purpose	Outstanding 12/31/09
01/00/00	Teach For America, 4300 Horton Street, Suite 15, Emeryville, CA 94608	Yes	2010 Growth Plan	25,000
04/01/09	The Nature Conservancy-Idaho Chapter, 116 First Avenue, North Hailey, ID 83333	Yes	Molyneux Project	50,000
<b>TOTAL OUTSTANDING PLEDGES</b>				<b>75,000</b>

*No recipient is related by blood, marriage, adoption, or employment to any disqualified person.*

# Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>	Name of Exempt Organization <b>THE FREMONT GROUP FOUNDATION</b>	Employer identification number <b>33-3255428</b>
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>P.O. BOX 193809</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94119-3809</b>	

**Check type of return to be filed** (file a separate application for each return)

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

**V. P. /TREAS /DIRECTOR**

- The books are in the care of ▶ **199 FREMONT STREET, 22ND FLOOR - SAN FRANCISCO, CA 94105**  
Telephone No. ▶ **415 284-8598** FAX No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit **Group Exemption Number (GEN)** \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year **2009** or  
 ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

2 If this tax year is for less than 12 months, check reason.  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b>	\$	1,296.
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	<b>3b</b>	\$	13,417.
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions