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Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

## or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For	alendar	year 2009, or tax yea	r beginning			, and en	ding		
G	heck all	that apply	Initial return		Initial return of a f	<b>-</b>		Final return	1
			Amended return		Address chan	ige		Name change	<del></del>
Use	the IRS	Name of foundation						A Employer identification	ı number
	abel.	AUMANCON (	ם גשד פגעי.		OMMUNITY TRU	Cm.		33-0946961	
	erwise, print				divered to street address)	ST	Room/suite		***************************************
	r type.	P.O. BOX		13 1101 40	area to succe address;		Hoomvaute	B Telephone number 949-474-11	95
	Specific	City or town, state, a							<del></del>
inst	ructions.	IRVINE, CA						C If exemption application is p D 1. Foreign organization:	
H (	heck typ			(c)(3) ex	empt private foundation			Foreign organizations me check here and attach co	eeting the 85% test,
	¬ ′'	on 4947(a)(1) nonexem			Other taxable private found	ation		E If private foundation sta	
l Fa	ır marke	t value of all assets at	end of year   J /	Accountii	ng method X Cash	Accru	ıal	under section 507(b)(1	)(A), check here
(fi	om Pan	t II, col. (c), line 16)			her (specify)			F If the foundation is in a	60-month termination
				t I, colu	mn (d) must be on cash	basis.)		under section 507(b)(1	
Pa	irt I A	nalysis of Revenue ar he total of amounts in colu ecessarily equal the amoun	<b>1d Expenses</b> imns (b), (c), and (d) n its in column (a))	nay not	(a) Revenue and expenses per books	(b) Net inv		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
		ntributions, gifts, gran						N/A	
	2 Che	eck X If the foundation	on is not required to attach	Sch B					
	l	erest on savings and temps sh investments				<u> </u>			
	l	vidends and interest fro	om securities				-		
		oss rents							
	ا ما	t rental income or (loss) _ t gain or (loss) from sale of	accets not on line 10		· · · · ·	<b></b>	'	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
Revenue	_ Gro	oss sales price for all sets on line 6a	assets not on line to			<b></b>	······································		
eve		pital gain net income (from	Part IV, line 2)		· · , , ,		0.	DEACH	
Œ	8 Ne	t short-term capital ga	ın					REGER	
		come modifications			''''	' ''			8
	10a Gro	oss sales less returns d allowances					,	2 JUL 08	2010   9
	b Les	ss Cost of goods sold							<u>l</u> č
		oss profit or (loss)					·	OGDEN	LUT
		her income			0.		0.	L	001
		tal. Add lines 1 throug			0.		0.		0
	ł	mpensation of officers, din her employee salaries :					<u> </u>		
	ł	nsion plans, employee	•			-			
ses	16a Le				<del></del>				
Expenses	l	counting fees	STMT	1	3,911.		0.		3,911
Ä	c Ott	her professional fees							
₹ ₹	17 Int	erest							
Administrative	18 Ta:		STMT	2	160.		0.		160
į	l	preciation and depletic	on						
Ę	i	cupancy							<u> </u>
and /		avel, conferences, and inting and publications	-						
		mung and publications her expenses	STMT	3	619.		619.		0
aţin		tal operating and adm							
Operating		penses. Add lines 13 t			4,690.		619.		4,071
0	1	Intributions, gifts, gran	•						
		tal expenses and dist	oursements.						
		d lines 24 and 25			4,690.	ļ	619.		4,071
	l	ibtract line 26 from line			-4				
		cess of revenue over exper		nts	<4,690.	<u> </u>	0.	<u></u>	<u> </u>
	1	et investment income (					<u> </u>	N/A	
	L G AO	justed net income (if n	egative, enter -0-)		<u> </u>	<u> </u>		IV/A	<u> </u>

Fo	rm 99	90-PF (2009) AHMANSON CHARITABLE CO	MMUNITY TRUST	33-	0946961 Page 2
Πö	) ari	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	f year
	CH L	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	8,818.	4,128.	4,128.
	3	Accounts receivable			
		Less allowance for doubtful accounts	<u> </u>		
	4	Pledges receivable ►	_		
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons			
	7		-		
		Less allowance for doubtful accounts		· · · · · · ·	
Assets	8	Inventories for sale or use			
Ass	9	Prepaid expenses and deferred charges			
-		Investments - U S and state government obligations			<del></del>
	-	Investments - corporate stock			
	1	Investments - corporate bonds		·	,, , , , , , , , , , , , , , , , , , ,
	''	Investments - land, buildings, and equipment basis	-	1	
	12	Less: accumulated depreciation Investments - mortgage loans		<del></del>	
	12	Investments - other			<del></del>
	14	Land, buildings, and equipment basis			100 TO 10
	'"	Less accumulated depreciation		1	
	15	Other assets (describe		-	
	'"	Other assets (describe >)			<u> </u>
	16	Total assets (to be completed by all filers)	8,818.	4,128.	4,128.
	17	Accounts payable and accrued expenses			1,2200
	18	Grants payable			
S	19	Deferred revenue		,	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe >)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here		İ	
S		and complete lines 24 through 26 and lines 30 and 31.			
Net Assets or Fund Balances	24	Unrestricted			
ala	25	Temporarily restricted			
8 8	26	Permanently restricted			
Ę		Foundations that do not follow SFAS 117, check here			
5		and complete lines 27 through 31.			
ets	27	Capital stock, trust principal, or current funds	0.	0.	
SS	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
e d	29	Retained earnings, accumulated income, endowment, or other funds	8,818.	4,128.	
Z	30	Total net assets or fund balances	8,818.	4,128.	
	31	Total liabilities and net assets/fund balances	8,818.	4,128.	
				4,120.	
P	art	Analysis of Changes in Net Assets or Fund E	Balances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		<del></del>
		t agree with end-of-year figure reported on prior year's return)		1	8,818.
2	Enter	amount from Part I, line 27a		2	<4,690.>
3	Other	increases not included in line 2 (itemize)	<del></del>	3	0.
		nes 1, 2, and 3	<del></del>	4	4,128.
		ases not included in line 2 (itemize)		5	0.
<u> </u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	4,128.

Part IV	Capital Gains an	d Losses for Tax on In	vestment	Income						
		the kind(s) of property sold (e g ouse, or common stock, 200 shs			(b) I	low acqui - Purchas - Donatio	red (u se n	) Date a (mo , d	acquired ay, yr )	(d) Date sold (mo , day, yr )
1a										
	NONE									
C				<del></del>						
<u>d</u>		<u>-</u>								
<u>e</u>			<del> </del>	<del></del>	Щ,					<u> </u>
(e) G	iross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ain or (loss s (f) minus (	
<u>a</u>						_				
<u>b</u>							-			
<u>d</u>	<del></del>		<u> </u>							<u>.</u>
- Camplet	e anh far accets showing a	ara ta column (h) and award but	the foundation	10/21/60						
Complet	e only for assets showing g	ain in column (h) and owned by	T						ol (h) gam ot less tha	
(I) F M	V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı) col (ı), ıf any					(from col (	
<u>a</u>										
<u>b</u>						_				
<u>d</u>							_	<del> </del>		
<u>e</u>		.=			_	<del></del>	<del></del>			
2 Capital ga	ain net income or (net capita	If gain, also enter (If (loss), enter -0	r in Part I, line - in Part I, line	7 7	}	2				
3 Net short	-term capital gain or (loss) :	as defined in sections 1222(5) an	ıd (6)							
	so enter in Part I, line 8, col		- (-)		]					
	enter -0- in Part I, line 8					3				
Part V	Qualification Und	ler Section 4940(e) for	Reduced	Tax on Net	!nv	<u>estme</u>	<u>nt Inco</u>	me		
(For optional	use by domestic private for	undations subject to the section 4	4940(a) tax on	net investment in	come	)				
If section 40	40(d)(2) applies, leave this i	nart hlank								
11 36011011 43	40(u)(2) applies, leave tills	part Dialik								
Was the four	idation liable for the section	4942 tax on the distributable am	ount of any ye	ear in the base per	nod?					Yes X No
		under section 4940(e). Do not co						,		
1 Enter the		n column for each year, see instri	uctions before	making any entri	es					(d)
Calendary	(a) Base penod years year (or tax year beginning i	n) Adjusted qualifying dis		Net value of no	(c) nchai	ntable-use			(col (b) div	(d) ution ratio ided by col (c))
	2008		0,510.				,474.			189.088218
	2007		3,260.				949.			<u>141.045331</u>
	2006		7,788.				978.			431.822021
	2005		4,385.				<u>,077.</u>			270.396056
	2004	1,18	<u>7,474.</u>			3,	,893 <b>.</b>			<u>305.027999</u>
2 Total of I	ine 1, column (d)							2	1,	337.379625
3 Average of	distribution ratio for the 5-ye	ear base period - divide the total o	on line 2 by 5,	or by the number	of ye	ars				
the found	lation has been in existence	rf less than 5 years						3		267.475925
4 Enter the	net value of noncharitable-u	use assets for 2009 from Part X, I	line 5					4		6,376.
5 Multiply li	ine 4 by line 3							5		1,705,426.
6 Enter 1%	of net investment income (	1% of Part I, line 27b)						6	<u> </u>	0.
7 Add lines	5 and 6							7		1,705,426.
8 Enter qua	ulifying distributions from Pa	nrt XII, line 4						8		4,071.
	equal to or greater than line art VI instructions	e 7, check the box in Part VI, line	1b, and comp	lete that part usin	g a 1	% tax rate				

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Pa	rt VI Excise Tax Based on Investment Income (Section 494	Ю(a), 49	940(b), 4940(e),	or 4	948	- see	instru	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and e	enter "N/A"	on line 1						
	Date of ruling or determination letter (attach copy of letter if ne								_
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	<b>▶</b> ar	nd enter 1%		1				0.
	of Part I, line 27b		İ						
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%	% of Part I,	line 12, col (b) 丿						_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only 0	thers ente	r <del>-</del> 0-)		2				0.
3	Add lines 1 and 2				3	ļ		_	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only C	Others ente	er -0-)		4				0.
	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-				5				0.
6	Credits/Payments								
а	2009 estimated tax payments and 2008 overpayment credited to 2009	6a							
b	Exempt foreign organizations - tax withheld at source	6b	<del> </del>						
C	Tax paid with application for extension of time to file (Form 8868)	6c	<del></del> .						
	Backup withholding erroneously withheld	_6d	<del></del> .						_
	Total credits and payments Add lines 6a through 6d				7				0.
	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is atta	achea			8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				9				0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		1		10				
	Enter the amount of line 10 to be Credited to 2010 estimated tax		Refunde	<u>1 ▶</u>	11	<u> </u>			
	rt VII-A Statements Regarding Activities		<del></del>						
	During the tax year, did the foundation attempt to influence any national, state, or local legis	slation or d	lid it participate or inte	rvene	ın			Yes	
	any political campaign?						1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	-		-			1 <u>b</u>		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities an	d copies	of any matenals pul	olishe	d or		ł		
	distributed by the foundation in connection with the activities.								
	Did the foundation file Form 1120-POL for this year?						10		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the			^					
	(1) On the foundation > \$ (2) On foundation managers			0.					
	Enter the reimbursement (if any) paid by the foundation during the year for political expend	liture tax in	nposed on foundation						
	managers ▶\$								3.7
	Has the foundation engaged in any activities that have not previously been reported to the I	IRS?					2		X
	If "Yes," attach a detailed description of the activities.								
	Has the foundation made any changes, not previously reported to the IRS, in its governing		t, articles of incorpora	tion, o	r				v
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chang						3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year	arz			NT.	/A	4a		
	If "Yes," has it filed a tax return on Form 990-T for this year?	2			TA	/ A	4b		X
	Was there a liquidation, termination, dissolution, or substantial contraction during the year's If "Yes," attach the statement required by General Instruction T.	•					5		
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	uthor							
		illiei							
	<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandator</li> </ul>	n, direction	as that conflict with th	n etata	laur				
	remain in the governing instrument?	iy un <del>o</del> ctioi	is that commet with the	o state	Iaw		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?						7	X	
	If "Yes," complete Part II, col. (c), and Part XV						<del></del>		
	Enter the states to which the foundation reports or with which it is registered (see instruction	ons) 🕨							
Ju	CA						1		
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney Go	eneral (or designate)						
	of each state as required by General Instruction G? If "No," attach explanation		(or doorginate)				8b	X	
	Is the foundation claiming status as a private operating foundation within the meaning of se	ection 494	2(i)(3) or 4942(i)(5) fr	r cale	ndar		""	_ <del></del>	
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," of						9	;	Х
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedu	=					10		X

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Pâ	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_X_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008? .	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► KEN LOW Telephone no ►949-47		<u> 195</u>	
	Located at $\triangleright$ P.O. BOX 19599, IRVINE, CA ZIP+4 $\triangleright$ 92	<u>623</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		. ▶	
	and enter the amount of tax-exempt interest received or accrued during the year . 15	<u> </u>	<u>/A</u>	
Pε	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?		1	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	rf the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days )		. ]	
b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here		-	
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2009?	10		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009? Yes X No			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		-	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		- 1	
	statement - see instructions ) N/A	2b		
C	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	<b>&gt;</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? $igsquare$ Yes $igsquare$ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after		- 1	
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u> </u>	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	' '	1	•
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		<u> </u>

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to			[		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No		
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indire		( <del></del>		
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose		Yı	as X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		- 1
(5) Provide for any purpose other than religious, charitable, scientific, literary	r, or educational purposes, or f		- TT		
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	•	in Regulations	37/3		
section 53 4945 or in a current notice regarding disaster assistance (see instr			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption					
expenditure responsibility for the grant?		I/A Yı	es L. No		
If "Yes," attach the statement required by Regulations section 53.494					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	рау ргепнить оп		es X No		
a personal benefit contract?	nerconal hanefit contract?	10	59 LAL 190	6b	Х
b Did the foundation, during the year, pay premiums, directly or indirectly, on a If "Yes" to 6b, file Form 8870.	personal venent Contract?		<u> </u>	3D	
7a At any time during the tax year, was the foundation a party to a prohibited tax	chalter transaction?		s X No		
b If yes, did the foundation receive any proceeds or have any net income attribu		·	N/A	7b	
Information About Officers Directors True		nagers, Highly			
Part VIII Paid Employees, and Contractors	tooo, roundation ma				
List all officers, directors, trustees, foundation managers and their	compensation.				
(-) Nome and address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deterred	(e)	Expense unt, other
(a) Name and address	to position	(If not paid, enter -0-)	and deterred compensation	alle	owances
HOWARD F. AHMANSON JR.	TRUSTEE				
P.O. BOX 19599					
IRVINE, CA 92623	1.00	0.	0.		0.
ROBERTA G. AHMANSON	TRUSTEE				
P.O. BOX 19599					_
IRVINE, CA 92623	1.00	0.	0.		0.
	_				
	-				
	-				
	-			-	
Compensation of five highest-paid employees (other than those in	cluded on line 1). If none.	enter "NONE."			
	(b) Title, and average		(d) Contributions to	(e)	Expense unt, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	acco	unt, other owances
NONE	devoted to position		Compensation	-	<del>5 *** a</del>
	]				
				<u>L</u>	
					_
Total number of other employees paid over \$50,000			▶ [		0

Form **990-PF** (2009)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		· · · · · · · · · · · · · · · · · · ·
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE	Ì	
		<u>_</u>
Total number of others receiving over \$50,000 for professional services	•	
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 NONE		
		0 .
2		
3		
4		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A		Ariiouiit
2		
All other program-related investments. See instructions 3		
Total Add has districted O		0.
Total. Add lines 1 through 3	Form	990-PF (2009)

Part	X Minimum Investment Return (All domestic foundations must complete	e this part. Foreign foundation	ons, see instructions.)
1 Fair	market value of assets not used (or held for use) directly in carrying out charitable, etc., purpose	es	
a Ave	rage monthly fair market value of securities	1 <u>a</u>	0. 6,473.
b Ave	erage of monthly cash balances	<u>1b</u>	6,473.
c Fair	market value of all other assets	_1c_	
d Tota	al (add lines 1a, b, and c)	<u>1d</u>	6,473.
e Red	fuction claimed for blockage or other factors reported on lines 1a and		
1c (	(attach detailed explanation) 1e	0.	
2 Acq	quisition indebtedness applicable to line 1 assets	2	0.
3 Sut	otract line 2 from line 1d	3	6,473.
4 Cas	sh deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instruction	ns) 4_	97.
5 Net	value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,376.
6 Mir	nimum investment return. Enter 5% of line 5	6	319.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private foreign organizations check here and do not complete this part )	operating foundations and cer	taın
1 Min	nimum investment return from Part X, line 6	1	319.
	on investment income for 2009 from Part VI, line 5		
<b>b</b> Inco	ome tax for 2009 (This does not include the tax from Part VI)		
	1 lines 2a and 2b	2c	0.
	tributable amount before adjustments. Subtract line 2c from line 1	3	319.
	coveries of amounts treated as qualifying distributions	4	0.
5 Add	1 lines 3 and 4	5	319.
6 Dec	duction from distributable amount (see instructions)	6	0.
	tributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	319.
	XII Qualifying Distributions (see instructions)		
1 Am	ounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Exp	enses, contributions, gifts, etc total from Part I, column (d), line 26	<u>1a</u>	4,071.
<b>b</b> Pro	gram-related investments - total from Part IX-B	<u>1b</u>	0.
2 Am	ounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purpos	ses 2	
<b>3</b> Am	ounts set aside for specific charitable projects that satisfy the		
a Sur	tability test (prior IRS approval required)	3a	
b Cas	sh distribution test (attach the required schedule)	3b	
4 Qua	alifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line	e 4 4	4,071.
5 Fou	indations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ome Enter 1% of Part I, line 27b	5	0.
6 Adj	justed qualifying distributions. Subtract line 5 from line 4	6	4,071.
Not	te. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	whether the foundation qualifi	es for the section

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4940(e) reduction of tax in those years

# Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,	,		100	
line 7			***************************************	319.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only		'	0.	
b Total for pnor years				
		0.	1'111. 111' '1'',	1881**********************************
3 Excess distributions carryover, if any, to 2009				
a From 2004 664, 041.				
b From 2005 2,453,946.				
t From 2006 1,717,622.				
d From 2007 1,402,796.				
e From 2008 1,979,986.	8,218,391.			
f Total of lines 3a through e	0,210,391.		······································	
4 Qualifying distributions for 2009 from Part XII, line 4 ▶\$ 4,071.				
			0.	
a Applied to 2008, but not more than line 2a	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		····· ··· ·· · · · · · · · · · · · · ·	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				···· ·····
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount			'''''' 'I'' '''' 'I'' ''''' 'H''	319.
e Remaining amount distributed out of corpus	3,752.			513.
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,222,143.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed			······································	
d Subtract line 6c from line 6b Taxable		0.		
amount - see instructions e Undistributed income for 2008. Subtract line		0.		
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of	1 1 13			1111 11111 11111 11111 1111 1111 1111 1111
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	664,041.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	7,558,102.			
10 Analysis of line 9				
a Excess from 2005 2,453,946.				
b Excess from 2006 1,717,622.				
c Excess from 2007 1,402,796.				
d Excess from 2008 1,979,986.				
e Excess from 2009 3, 752.		<u> </u>		

			E COMMUNITY			46961 Page 10
	XIV Private Operating F	· · · · · · · · · · · · · · · · · · ·		A, question 9)	N/A	
	the foundation has received a ruling o					
	oundation, and the ruling is effective fo		-	. ▶ ∟		
	heck box to indicate whether the found		ng foundation described ii		4942(j)(3) or 49	942(j)(5)
	nter the lesser of the adjusted net	Tax year	(1) 0000	Prior 3 years	(4) 0000	401.7-4-1
Ir	ncome from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
ır	vestment return from Part X for					
e.	ach year listed					
b 8	5% of line 2a					
c Q	lualifying distributions from Part XII,					
lu	ne 4 for each year listed					
d A	mounts included in line 2c not					
u	sed directly for active conduct of					
e:	xempt activities					
e Q	Qualifying distributions made directly					
fo	or active conduct of exempt activities					
S	Subtract line 2d from line 2c					
	complete 3a, b, or c for the	·				
	Iternative test relied upon Assets" alternative test - enter					
	1) Value of all assets		,			
Ċ	2) Value of assets qualifying					-
,,	under section 4942(I)(3)(B)(I)					
b °E	Endowment" alternative test - enter					
	/3 of minimum investment return					
	hown in Part X, line 6 for each year sted					
	Support" atternative test - enter					
	Total support other than gross					
'	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section 512(a)(5)), or royalties)					
,,	2) Support from general public			<u>-</u>		<del></del>
(4	and 5 or more exempt					
	organizations as provided in					
,,	section 4942(j)(3)(B)(iii)			<u>-</u>		
(6	3) Largest amount of support from					
	an exempt organization					
	4) Gross investment income	mostion (Comple	to this seet only i	if the fermales	ion had \$5 000 as	
Fair	Supplementary Info at any time during t			ii the ioundat	ion nad \$5,000 or m	ore in assets
1 1	nformation Regarding Foundation		11341 40410113.7			
	ist any managers of the foundation wh	_	than 20/ of the total cents	shutiana racawad by	, the foundation before the ele	f t
	ear (but only if they have contributed in			ibudions received by	the foundation before the civ	se of ally tax
	STATEMENT 4	, , , , , , , , , , , , , , , , , , ,				
	ist any managers of the foundation wh	o own 10% or more of th	e stock of a corporation (	or an equally large n	ortion of the ownership of a n	artnerehin or
	ther entity) of which the foundation has			or an equally large p	ortion of the ownership of a p	arthership of
NON	E	-				
	nformation Regarding Contributi	on. Grant. Gift. Loan.	Scholarship, etc., Pro	ograms:		
	heck here 🕨 🗶 if the foundation o		• • •	•	nes not accent unsolicited requ	iests for funds. If
	ne foundation makes gifts, grants, etc					
	he name, address, and telephone num	<del></del>			, ,	
	no namo, address, and tolophone nam	bor or the person to who	mapphoanons should be	add103300		
b T	he form in which applications should b	e submitted and informat	tion and materials they sh	ould include		
C A	ny submission deadlines				<del></del>	
	nu rootsiatiana as limitatiana as assessa	ouch so by socretic	l propo obombelo field-		ar ather facts	
αA	ny restrictions or limitations on awards	s, such as by geographica	n areas, chamadie heids,	KUIOS OF INSTITUTIONS	, or other factors	

3 Grants and Contributions Paid During the		Parmont		
Recipient	If recipient is an individual		<u> </u>	<del></del>
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	Or Substantial Contributor			
2 , 25 55, 3 4, 5 , 5 2				
NONE				
			!	
Total			<b>▶</b> 3a	0.
b Approved for future payment				
NONE				
NONE				
				ļ <u>-</u>
Total			► 3b	0.

### Part XVI-A **Analysis of Income-Producing Activities**

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Enter gross amounts unless otherwise indicated	Unrelate (a)	d business income	Exclu-	ded by section 512, 513, or 514	(e)
4.8	Business	(b) Amount	sion	(d) Amount	Related or exempt function income
1 Program service revenue	code	74110011	code	Amount	Tunction income
ā	-	<del></del>	├		
b			<del> </del>		
<u> </u>			<del> </del>		
d		<del></del>	-		
e			<del>                                     </del>		
			<del> </del>		<u> </u>
g Fees and contracts from government agencies	-				
2 Membership dues and assessments	_		<del> </del>		
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal	į				
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					- · · · · · · · · · · · · · · · · · · ·
than inventory					
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue					
a					
b					
c				·-	- <u>-</u>
d					
e					
2 Subtotal Add columns (b), (d), and (e)		0.		0.	0.
3 Total. Add line 12, columns (b), (d), and (e)				13	0.
See worksheet in line 13 instructions to verify calculations )		·		·	<u> </u>
Part XVI-B Relationship of Activities to	o the Acco	emplishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which incom	ne is reported i	n column (e) of Part XVI-A	contrib	outed importantly to the accom	nplishment of
the foundation's exempt purposes (other than b	by providing fui	nds for such purposes)			<u>_</u>
N/A					
					<u></u>
					<u></u>
				<del> </del>	
	<del></del>	<del></del>			
				<del></del>	
		<del></del>	_		
		<del>_</del>			
					<del> </del>
		<del> </del>			
23621 2-02-10					Form <b>990-PF</b> (2009)

	m 990-l art X	<del></del>	egarding Transfers T	o and Transactions a	nd Relationships With Nonc	haritable		ge 13			
1	Did th			owing with any other organization	n described in section 501(c) of		Yes	No			
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?											
2		•	ation to a noncharitable exemp								
	(1) (					1a(1)	<u> </u>	Х			
		ther assets	•			1a(2)		X			
	• •	transactions									
	(1) Sales of assets to a noncharitable exempt organization						į į	Х			
			nchantable exempt organization	n		1b(1) 1b(2)		X			
(3) Rental of facilities, equipment, or other assets								Х			
(4) Reimbursement arrangements								Х			
	٠,	oans or loan guarantees				1b(4) 1b(5)		Х			
	(6) Performance of services or membership or fundraising solicitations										
	c Sharing of facilities, equipment, mailing lists, other assets, or paid employees							X			
	or se colun	vices given by the reporting f in (d) the value of the goods,	oundation If the foundation re other assets, or services receiv	ceived less than fair market value ved	rays show the fair market value of the goo e in any transaction or sharing arrangeme	nt, show in					
(a)	⊔ne no	(b) Amount involved	` '	table exempt organization	(d) Description of transfers, transactions,	and shanng ar	rangerne	nts			
			N/.	<u>A</u>							
		, , , , , , , , , , , , , , , , , , ,									
				<del></del> .							
				<del></del> .							
				<del></del>	····						
-				<del></del> .	<del></del>						
	ın sec	•	r than section 501(c)(3)) or in	one or more tax-exempt organiz section 527?	ations described	Yes	X	] No			
	_	(a) Name of org	janization	(b) Type of organization	(c) Description of relati	onship					
	_	N/A	<u> </u>								
			_								
_	<del>r</del>										
œ.	Under penalties of penjury, I declare that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiducian) is based on all information of which preparer has any knowledge  23 Many  7 very 5 Lee										
Ĕ	<b>₽</b> 51	griature of officer or trustee		Date 15	Title Chack of Rec	anamre derit	W00 511	hor			
Sign Here	d rer's	Preparer's signature		parer's identify		ider					
	Paid Preparer's Use Only		MAIN ST., SU		EIN ►						
		address, and ZIP code IRVI	NE, CA 92614		Phone no (94	19) 85	2-9	433			

ACCOUNTI	ACCOUNTING FEES		TATEMENT 1	
			(D) CHARITABLE PURPOSES	
3,911.	0.		3,911.	
3,911.	0.			
TAXES		STATEMENT 2		
		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
10.	0.		10.	
150.	0.		150.	
160.	160. 0.		160.	
OTHER EXPENSES		STATEMENT 3		
(A) EXPENSES PER BOOKS			(D) CHARITABLE PURPOSES	
619.	619.		0.	
619.	619.		0.	
	TAX  (A) EXPENSES PER BOOKS  10. 150.  OTHER E  (A) EXPENSES PER BOOKS  619.	EXPENSES NET INVEST- PER BOOKS MENT INCOME  3,911. 0.  3,911. 0.  TAXES  (A) (B) EXPENSES NET INVEST- PER BOOKS MENT INCOME  10. 0.  150. 0.  160. 0.  OTHER EXPENSES  (A) (B) EXPENSES NET INVEST- MENT INCOME  (B)  (B) (B) (B) (B) (B) (B) (B) (B) (	EXPENSES NET INVEST- PER BOOKS MENT INCOME  3,911. 0.  TAXES  (A) (B) (C) ADJUSTED NET INCOME  FER BOOKS MENT INCOME  10. 0.  150. 0.  160. 0.  OTHER EXPENSES NET INVEST- PER BOOKS MENT INCOME  (C) ADJUSTED NET INCOME  619. 619.	

# NAME OF MANAGER

HOWARD F. AHMANSON JR. ROBERTA G. AHMANSON