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# **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust

20**09** 

De	_	nt of the Tr	reasurv			Treated a	is a Priva	te Foundatio	n		<b>୭</b> ⋒ <b>n</b> q
Inte	mal Re	evenue Se	rvice	<u> </u>	e: The foundation may t	e able to use a	copy of the	is return to sati	sfy state rep		
For calendar year 2009, or tax year beginning  G Check all that apply Initial return				<del></del>	<del></del>		and endin	<del></del>	, 20		
G	Che	ck all t	hat apply	$\vdash$	Initial return	L Initia	٦.	of a former pu	blic charity	_	Final return
_			N		Amended return		Addres	ss change		Name change	
			Name of fo	ounda	ition					A Employer Identi	rication number
ι		ne IRS	WILL DY.	7.T.D.	AND DIANA CUN	COUNDAGE	017			22	0060000
	lab Other	wise,			AND DIANA SUN eet (or P O box number if	· · · · · · · · · · · · · · · · · · ·			Room/suit		-0868088
		int	Number ar	iu su e	eet (of P O box number if	man is not deliver	ed to street a	address)	Noonii/Suit	B Telephone number (see	page 10 of the instructions;
	or ty	pe.	ро вох	054	66					17.	14) 435-2640
		pecific			ate, and ZIP code				<u></u>	C If exemption applica	ition is
Ir	struc	ctions.	City of tow	11, 310	ate, and zir code					pending, check here	· · · · · · · . [
			FOUNTA	TN S	VALLEY, CA 927	28				D 1. Foreign organiza 2 Foreign organiza	
<u>-</u>	Che	ck type	of organiz				orivate foi	ındatıon		85% test, check	here and attach
Ϊ	$\neg$		_		empt chantable trust			vate foundate	าก	computation •	
$\perp$						unting method				E If private foundation	<b>▶</b>
•			m Part II, c			ther (specify)			, , ,		o)(1)(A), check here
	•	<b>▶</b> \$		•		, column (d) m		cash basis )		· ·	n a 60-month termination
E		_			e and Expenses (The					· · · · · · · · · · · · · · · · · · ·	(d) Disbursements
		total c	of amounts in	ı colu	ımns (b), (c), and (d)	(a) Revenuexpenses		(b) Net inve		(c) Adjusted net income	for chantable
					ual the amounts in 1 of the instructions))	books		incom	IC	mome	purposes (cash basis only)
٦	1				received (attach schedule) .	1,26	5,000.				1
	2	Check	if the	e foun	dation is not required to						
	3		01101		porary cash investments		282.		282.		
	4		_		rom securities		74.		74.		
	5 a										
0	6 a	Net gair	or (loss) from	n sale	of assets not on line 10						
Ĕ	b	Gross s	ales price for a on line 6a	ali ——							
Revenue	7			ome	(from Part IV, line 2)						
~	8	Net she	ort-term capi	ital ga	aın						
	9										
	10 a	Gross sand allo	ales less retur wances	ns • • •							
	b	Less C	ost of goods s	old .							ļ
	C	Gross	profit or (loss	s) (att	tach schedule)		_				ļ
	11	Other I	ncome (atta	ch scl	hedule)		- 0.5.6		25.6		
_	12				a <u>h 11</u>	1,26	5,356.		356.		
	13	Comper	nsation of office	i(S)E	rectors, trustees, etcs and wages		0.				
	14	Other e	emplovee sa	lakes	sand wages						
Ses	15				e benefits ()					<del></del>	
en en	16 a	Legal f	ees (attact)	sched	ine) · · · · · · · · · · · · · · · · · · ·		E 262				5 262
EX	b	Accour	nting fees (al	ttach	schedule)		5,262.		0.	0	5,262
Š	С.				(attach schedule)						<del> </del>
rati	17	interes	OGDF	=14	<u> </u>	,	95.		0.	0	. 95
ist	18				e page 14 of the instructions)*	<del> </del>		<u> </u>	<del>- '</del>		<del> </del>
Ē	19	•	•		nedule) and depletion .						
Ad	Pension-plans, employee benefits of the legal fees (attach schedule)  b Accounting fees (attach schedule)  c Other professional-fees (attach schedule)  17 Interest O.J.E.V.  18 Taxes (attach schedule) (see page 14 of the instructions)**  19 Depreciation (attach schedule) and depletion  20 Occupancy  21 Travel, conferences, and meetings  22 Printing and publications  23 Other expenses (attach schedule) ATCH 3  24 Total operating and administrative expenses  Add lines 13 through 23									-	
פַ					-						
g	23				schedule) ATCH 3	<u> </u>	2,428.		1,209.	0	. 1,219
ati	23 24				ministrative expenses	}~~~~	.,			<u></u>	<u> </u>
Ser.	-7		es 13 throug		•		7,785.		1,209.	0	6,576
ō	25		-		nts paid	1,14	9,500.				1,149,500
	26		_	-	nents Add lines 24 and 25		7,285.		1,209.	0	. 1,156,076
Π	27		ct line 26 fro					<del></del>			
					ises and disbursements	10	8,071.				
				-	(if negative, enter -0-)				-0-		
	_				f nogative enter (1)					-0-	

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Form 990-PF (2009)

6	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year
_	51151	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	10,199.	118,196.	118,196.
	3	Accounts receivable			
	Ì	Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule)		·····	
	l '	Less allowance for doubtful accounts			
			· · · · · · · · · · · · · · · · · · ·		<del> </del>
ş	8	Inventories for sale or use	<del></del>	· · · · · · · · · · · · · · · · · · ·	<del></del>
Assets	9	Prepaid expenses and deferred charges			
ď	10 a	Investments - U S and state government obligations (attach schedule)	20 000	20.164	00.164
	ь	Investments - corporate stock (attach schedule) ATCH 4.	29,090.	29,164.	29,164.
	11 <sup>C</sup>	Investments - corporate bonds (attach schedule) Investments - land, buildings, and equipment basis Less accumulated depreciation			
		(attach schedule)			
	12	Investments - mortgage loans			
	13 14	Investments - other (attach schedule) Land, buildings, and equipment basis			
	4-	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
	15	Other assets (describe	·		
	16	Total assets (to be completed by all filers - see the	20.000	147 260	3.47. 3.60
		instructions Also, see page 1, item I)	39,289.	147,360.	147,360.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable (attach schedule)			J
_	22	Other liabilities (describe			<u>}</u>
_	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here ▶			
		and complete lines 24 through 26 and lines 30 and 31.			
lances	24	Unrestricted			
ă	25	Temporanily restricted			]
32	26	Permanently restricted			
ᅙ		Foundations that do not follow SFAS 117,		•	
Ë		check here and complete lines 27 through 31. ▶ X			
5	27	Capital stock, trust principal, or current funds	2,497,225.	2,497,225.	
ş	27 28 29 30	Paid-in or capital surplus, or land, bldg , and equipment fund			
šše	29	Retained earnings, accumulated income, endowment, or other funds	-2,457,936.	-2,349,865.	
Ä	30	Total net assets or fund balances (see page 17 of the			
Š		instructions)	39,289.	147,360.	
	31	Total liabilities and net assets/fund balances (see page 17	··	<del></del>	
		of the instructions)	39,289.	147,360.	
9	art II	Analysis of Changes in Net Assets or Fund			<u> </u>
_		net assets or fund balances at beginning of year - Part II, co		aree with	
•			• • • • • • • • • • • • • • • • • • • •	· .	39,289.
2			• • • • • • • • • • • • • • • • • • • •		108,071.
		a management of the short and the latest and the short and			100,071.
		lines 1 2 and 2	· <b></b>		147,360.
_	_				147,300.
5	Total	eases not included in line 2 (itemize)  net assets or fund balances at end of year (line 4 minus line	E) Dod II ook an /5) !	5	147,360.
<u>•</u>	iola	iner assers of fund balances at end of year (line 4 minus line	5) - Part II, Column (b), II	ne 30 6	147,360.

Ρà	rt IV Capital Gains	s and Losses for Tax on Inv	vestment Income			
	(a) List and 2-story bi	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )		
<u>1a</u>						
<u>b</u>				ļ	ļ- <u></u>	
C	<del>-</del>					
<u>d</u>						
<u>e</u>			T		l	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
<u>a</u>						
<u>b</u>				<del> </del>		
<u>C</u>				+		<del></del>
<u>d</u>				-	<u> </u>	
<u>e</u>			h. the ferral at an 42/24/60	<del> </del>		<del></del>
	mplete only for assets sho		Gains (Col (h) g (k), but not less t			
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	- COI	Losses (from co	
<u>a</u>				-		<del>.</del>
<u>b</u>	<del></del>			ļ		
C				ļ		
<u>d</u>				ļ		
<u>e</u>				<del> </del>		
2 (	Capital gain net income or (	(net capital loss) $\dots$ $\left\{egin{array}{c} &  ext{lf} \\ &  ext{lf} \end{array} ight.$	f gain, also enter in Part I, line 7 f (loss), enter -0- in Part I, line 7	2		
3	Net short-term capital gain	or (loss) as defined in sections 122	2(5) and (6)			
		line 8, column (c) (see pages 13 an line 8		3		
	rt V Qualification Ur	der Section 4940(e) for Redu	ced Tax on Net Investment Inc	ome		
Wa			able amount of any year in the base	period?	🗆	Yes X No
			see page 18 of the instructions befor	e makına	any entries	-
	(a)  Base period years lendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		(d) Distribution ra (col (b) divided by	
	2008	614,850.	306,203.	<del> </del>	(00: (0) 0::::001 0)	2.007982
	2007	9,073.	148,771.			0.060986
	2006	9,645.	153,715.	1		0.062746
	2005	1,007,919.	1,006,943.			1.000969
_	2004	2,508,611.	1,221,553.			2.053624
2	Total of line 1, column (d)			2		5.186307
		or the 5-year base period - divide the	ne total on line 2 by 5, or by the			
•		lation has been in existence if less t		3		1.037261
4	Enter the net value of non-	charitable-use assets for 2009 from	Part X, line 5	4		288,245.
5	Multiply line 4 by line 3			5		298, <u>9</u> 85.
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)		6		
7	Add lines 5 and 6			7		298,985.
	Enter qualifying distribution			8		156,076.
	If line 8 is equal to or gr Part VI instructions on page	eater than line 7, check the box	in Part VI, line 1b, and complete	that part	using a 1% ta	x rate See the

conflict with the state law remain in the governing instrument?

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . .

Form 990-PF (2009)

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8b

instructions) ► CA,

names and addresses

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3b

4a

X No

3a Did the foundation hold more than a 2% direct or indirect interest in any business

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Total number of other employees paid over \$50,000

<u>. . . . . .</u> . . .▶

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Part VIII	Information About Officers, Directors, Trustees, Foundation M and Contractors (continued)	anagers, Highly Paid Empl	oyees,
3 Five high	est-paid independent contractors for professional services (see page 2	3 of the instructions). If none,	enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
Total number	er of others receiving over \$50,000 for professional services		▶ NONE
Part IX-A	Summary of Direct Charitable Activities		
List the found of organizatio	ation's four largest direct charitable activities during the tax year. Include relevant statistical informins and other beneficiaries served, conferences convened, research papers produced, etc	ation such as the number	Expenses
1 NONE			
2			
3			
4			
	Summary of Program-Related Investments (see page 23 of the ins		·
Describe the	two largest program-related investments made by the foundation during the tax year on lines 1 and	12	Amount
1 N/A			Í
2			1
			1
All other prog	ram-related investments. See page 24 of the instructions		
3 NONE			
			]

Pai	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	ın foundatio	ns,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	29,139.
b	Average of monthly cash balances	1b	263,496.
C	Average of monthly cash balances Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d		1d	292,635.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	292,635.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
	of the instructions)	4	4,390.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	288,245.
6	Minimum investment return. Enter 5% of line 5	6	14,412.
Par	Minimum investment return. Enter 5% of line 5  rt XI  Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ▶ □ and do not complete this page.		
1	Minimum investment return from Part X, line 6	1	14,412.
2 a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI)  2b		
	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	14,412.
4	Recoveries of amounts treated as qualifying distributions	4	
		5	14,412.
6	Add lines 3 and 4  Deduction from distributable amount (see page 25 of the instructions)  Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII.	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	14,412.
Pai	rt XII Qualifying Distributions(see page 25 of the instructions)	,	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1 1	
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,156,076.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,156,076.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,156,076.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years	her the found	ation

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Рa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7				14,412.
2	Undistributed income, if any, as of the end of 2009				
а	Enter amount for 2008 only				
b	Total for pnor years 20 07 ,20 06 ,20 05				
3	Excess distributions carryover, if any, to 2009				
а	From 2004 2,447,803.		·		
b	From 2005				
С	1 2 054 1				
d	From 2006 2, 034.  From 2007 1, 706.  From 2008 599, 622.				
е	From 2008 599, 622.				
f	Total of lines 3a through e	4,009,337.			<u> </u>
4	Qualifying distributions for 2009 from Part XII,				
	line 4 ▶ \$ 1,156,076.				
а	Applied to 2008, but not more than line 2a				<u> </u>
b	Applied to undistributed income of prior years (Election				
	required - see page 26 of the instructions)			<del></del>	
С	Treated as distributions out of corpus (Election				
	required - see page 26 of the instructions)		<del></del>	<del></del>	14,412.
	Applied to 2009 distributable amount	1,141,664.		<del> </del>	14,412.
	Remaining amount distributed out of corpus	1,141,004.		<del></del>	<del> </del>
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same			<del></del>	<del> </del>
	amount must be shown in column (a) )				
6	Enter the net total of each column as indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,151,001.	ł		
	·			<del></del>	<del>                                     </del>
D	Prior years' undistributed income Subtract line 4b from line 2b				
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
ŭ	amount - see page 27 of the instructions				1
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount - see page 27 of the instructions				
	Undistributed income for 2009 Subtract lines				
T	4d and 5 from line 1. This amount must be				
	distributed in 2010	<del> </del>			<u> </u>
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (see page 27 of the				
	instructions)		<u>.</u>		
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the		ł		
	instructions)	2,447,803.		<del></del>	<del> </del>
9	Excess distributions carryover to 2010.		1		
	Subtract lines 7 and 8 from line 6a	2,703,198.			<del> </del>
	Analysis of line 9		1		
	Excess from 2005 958,152.				
	Excess from 2006 2,054.				1
	Excess from 2007				1
	Excess from 2008 599, 622.				
e	Excess from 2009 1,141,664.				J

ΡĘ	rt XIV Private Oper	ating Foundations (s	ee page 27 of the	instructions and Pa	art VII-A, question 9	) NOT APPLICABLE
1 a	If the foundation has a	received a ruling or def	ermination letter that	at it is a private ope	erating	
	_	s effective for 2009, enter t	=		•	<u> </u>
Ь	Check box to indicate whe		ate operating foundation		4942	2(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year	/h) 2000	Prior 3 years	(4) 2006	(e) Total
	Justed net income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е 3	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
а	alternative test relied upon "Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section					
b	4942()(3)(8)(i)					
c	"Support" alternative test - enter			<del></del>		
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)),					
	or royalties) (2) Support from general public and 5 or more exempt organizations as		<del></del>			
	provided in section 4942 (j)(3)(B)(iii)		<del></del>			
	(3) Largest amount of sup- port from an exempt organization		<del></del>			
	(4) Gross investment income			1 :6 4) . 5	1-6	
Pa		ary information (Co luring the year - see			dation had \$5,000	or more in assets
1		Foundation Managers:	<u> </u>		<del> </del>	
а	List any managers of t		ve contributed mor	re than 2% of the tot more than \$5,000) (	tal contributions rece See section 507(d)(2)	ived by the foundation )
_	DAVID AND D	<del></del>	400/	6 H		1 1
D	List any managers of ownership of a partners	the foundation who over the ship or other entity) of v				ly large portion of the
_	NONE					
2	<u>~</u> ~	Contribution, Grant, G		-		
	unsolicited requests for		ition makes gifts,	grants, etc (see pag		and does not accept ions) to individuals or
а	The name, address, and ATTACHME	•	ne person to whom a	applications should be	addressed	
b	The form in which applie		tted and information	and materials they sh	ould include	
	NONE					
С	Any submission deadlin	es				
	NONE					
d	Any restrictions or lir factors	mitations on awards,	such as by geogr	aphical areas, charit	able fields, kinds of	institutions, or other
	NONE		<del></del>		<del></del>	
JSA 490.1 (	200					Form <b>990-PF</b> (2009)

3 Grants and Contributions Paid Durin	g the Year or Appr	g the Year or Approved for Future Payment  If recipient is an individual, show any relationship to any foundation manager or substantial contribution  Foundation status of recipient Purpose of grant or contribution					
Recipient	show any relationship to	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	or substantial contributor	recipient	- CONTINUENCY				
a Paid dunng the year		1		1			
ATTACHMENT 8		}	•				
ATTACHMENT 0							
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		}					
		1					
			<u> </u>				
Total	<del> </del>	<del></del>	▶ 3a	1,149,500.			
<b>b</b> Approved for future payment				[			
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Total	· · · · · · · · · · · · · · · ·						

	-A Analysis of Income-Prod	1		<u> </u>		(a)
•	amounts unless otherwise indicated	(a) Business code	ated business income (b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
-	n service revenue	Business code	Amount	Exclusion code	Amount	the instructions )
		-				
е			· · · · · · · · · · · · · · · · · · ·		<del></del>	
f		ļ				
_	s and contracts from government agencies	<u>-</u>		-		· · · · · · · · · · · · · · · · · · ·
	rship dues and assessments		<del></del>	14	282.	<del></del>
	ds and interest from securities			14	74.	·
	al income or (loss) from real estate					
a Deb	ot-financed property					
	debt-financed property				<u> </u>	
	Il income or (loss) from personal property					
	vestment income			<del></del>		
	loss) from sales of assets other than inventory					
	ome or (loss) from special events			<del></del>		
	rofit or (loss) from sales of inventory evenue a					
_		-				
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е		<u></u>				
	Add columns (b), (d), and (e)				356.	
	dd line 12, columns (b), (d), and (e)				13	356.
	heet in line 13 instructions on page 28 to  -B Relationship of Activities			Yempt Purn	10998	
	Explain below how each activ					tributed importantly to
Line No.	the accomplishment of the fo					
▼	page 29 of the instructions)		enempt parpasse	(0.1.1.	, p	, (
	NOT APPLICABLE					
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				*		Form 990-PF (2009)

Part XVII

Form	990-Pf	(2009)				33-086	8088		P	age 13
	t XVII	<del>`</del>		Transfers To an	d Transacti		elationships With	Nonc		
1		he organization directly ction 501(c) of the Co	or indirectly						Yes	No
а		izations? fers from the reporting foun				in section s.	27, relating to politica	;		
a		ash						1a(1)		Х
		ther assets								X
b		transactions								
		ales of assets to a nonchar								X
		urchases of assets from a r								X
		ental of facilities, equipmen								X
		eimbursement arrangemen pans or loan guarantees								X
		erformance of services or n								Х
С		ng of facilities, equipment, n								X
d		e answer to any of th							faır	market
	value	of the goods, other a	assets, or sen	vices given by the i	eporting founda	ation If the t	foundation received les	s than	faır	market
	value	in any transaction or	sharing arran	gement, show in co	umn (d) the	value of the	goods, other assets, o	r service	es re	ceived
(a) L	ine no	(b) Amount involved	(c) Name of	noncharitable exempt organ	ization (	d) Description of tr	ansfers, transactions, and sh	arıng arran	gemer	nts
			N/A							
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2a		foundation directly or i	•	· ·	· ·	tax-exempt or	ganizations described in		_	
		n 501(c) of the Code (other		501(c)(3)) or in section	527?			Ye	es 🗀	∐ No
b	If "Yes	s," complete the following s  (a) Name of organization	chedule	(b) Type of or	ganization		(c) Description of relatio	nship	_	<del></del>
		(a) Name of organization		(5) 1990 01 01	gamzaton		(o) Dodarphon or rolate			
	Under belief,	penalties of perjury, I declar it is true, correct, and compl	re that I have ex lete Deglaration	amined this return, included of preparer (other than ta	ing accompanying xpayer or fiduciary	) is based on all	statements, and to the best information of which prepa	of my ki ner has ar	nowled ny knov	ge and wledge
			Ken	~~/) [	1 40	4672010	PRESIDENT			
စ	SI	gnature of officer or trustee	<del>U</del>		Da		Title			
Sign Here	s's If	Preparer's	lli-A-d	ammen	Date 15	Check self-em	Preparer number page 30 o	See Signa	iture o	n
S	Paid Preparer's Use Onfy	signature /	, EDMOR	t VOUNC !! C	1101	110	TIN > 24 656	5506		
	_ s z	Firm's name (or yours if self-employed), address.		& YOUNG U.S. TH CENTRAL AVE		<del></del>	EIN ► 34-656	7730		
		and ZIP code	PHOEN:		, 112300	85004	Phone no 602-	322-30	000	
		<del></del>	2				1	Form 99		/2009\

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Name of the organization		Employer identification number
THE DAVID AND DIANA S	SUN FOUNDATION	
		33-0868088
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a privat	e foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foun	dation
	501(c)(3) taxable private foundation	
	vered by the General Rule or a Special Rule. (8), or (10) organization can check boxes for both the General Rule and	a Special Rule See
General Rule		
_ · · · _ ·	ling Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 e contributor. Complete Parts I and II	or more (in money or
Special Rules		
sections 509(a)(1) and	3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support of the 34 1/3 % support of the	ar, a contribution of the greater
the year, aggregate co	7), (8), or (10) organization filing Form 990 or 990-EZ that received from ontributions of more than \$1,000 for use exclusively for religious, cha, or the prevention of cruelty to children or animals. Complete Parts I, II,	ritable, scientific, literary, or
the year, contributions aggregate to more that year for an exclusively applies to this organizers.	7), (8), or (10) organization filing Form 990 or 990-EZ that received from s for use exclusively for religious, charitable, etc., purposes, but these can \$1,000. If this box is checked, enter here the total contributions that very religious, charitable, etc., purpose. Do not complete any of the parts usuation because it received nonexclusively religious, charitable, etc., cont	contributions did not were received during the nless the General Rule ributions of \$5,000 or more
Caution. An organization that is	not covered by the General Rule and/or the Special Rules does not file	Schedule B (Form 990,
990-EZ, or 990-PF), but it must	t answer "No" on Part IV, line 2 of its Form 990, or check the box on line to certify that it does not meet the filing requirements of Schedule B (Fo	H of its Form 990-EZ,
For Privacy Act and Paperwork Reduc	tion Act Notice, see the instructions Sch	edule B (Form 990, 990-EZ, or 990-PF) (2009)

JSA

for Form 990, 990-EZ, or 990-PF

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Schedule B	(Form	990	990-FZ	or 990-PF	١,	(2009)	ı
JOI ICGGIC D	O	550,	JJU-L2,	01 330-11	,,	(2000)	,

Page	of	of Part I
Jours Identif	leetlen nu	

	COM 990, 990-EZ, OI 990-PF) (2009)	AUTON	Employer identification number
Name of O	rganization THE DAVID AND DIANA SUN FOUND.	ATION	33-0868088
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	DAVID SUN P.O. BOX 8566 FOUNTAIN VALLEY, CA 92728	\$ 1,265,000.	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution )

33-0868088

ATTACHMENT 1

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET <u>INCOME</u>	CHARITABLE PURPOSES
ACCOUNTING FEE		5,262.	0.	0.	5,262.
	TOTALS	5,262.	0.	0.	5,262.

33-0868088

ATTACHMENT 2

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
OTHER TAXES & LICENSES	95.	0.	0.	95.
TOTAL	s <u>95.</u>	0.	0.	95.

33-0868088

# ATTACHMENT 3

### FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION SERVICE FEE BANK CHARGE FILING FEE		REVENUE AND EXPENSES PER BOOKS 2,000. 418. 10.	NET INVESTMENT INCOME 1,000. 209.	ADJUSTED NET INCOME 0. 0. 0.	CHARITABLE PURPOSES 1,000. 209.
	TOTALS	2,428.	1,209.	0.	1,219.

33-0868088

FORM 990PF, PART II - CORPORATE STOCK

ENDING BOOK VALUE

ENDING <u>FMV</u>

ATTACHMENT 4

AIM INSTITUTIONAL FUND

DESCRIPTION

29,164.

29,164.

TOTALS

29,164.

29,164.

### FORM 980PF PART VII-8 LINE 5C EXPENDITURE RESPONSIBILITY STATEMENT

Date ilsbursed Name	Address	Grant Amount	Amount Expended	Purpose	Grant Agreement Received	Grant Report(s) Received	Results of Report Verification
	dation for Co-No 5 Kaoshih Road Kaoshin Li Yangmei ng Halng Jrir Town Taoyuan County, Tarwan HS	13 000	13 000 Edi uno	ucation for derpriviledged children	Yes 02/04/2009	Yes	To the knowledge of the foundation no part has been used for other than its intended purpose
03/04/2009 Hain-Ying Ind Voc School Fundation Tseng-Wen Sirr Home Edit Commerciand Natl Hain Fong Sirr H31		wan 58 000	58 000 Edi und	ucation for derpriviledged children	Yes 02/04/2009	Yes	To the knowledge of the foundation no part has been used for other than its intended purpose
03/04/2009 National Dali Senior High Foundation	369 Tong Zung Road Dali City Taichung County Tarwan	18 000	619 210 Ed und	ucation for derprivilledged children	Yes	Yes	To the knowledge of the foundation no part has been used for other than its intended purpose
03/04/2009 National Histo Hua Senior High Found	dation No 2 Jhonghsiao Road Hein Hua Townshij Teinan County 71251 Taiwan	p 23.000	23 000 Edi	ucation for derpriviledged children	Yes 2/13/2009	Yes	To the knowledge of the foundation no part has been used for other than its intended purpose
03/04/2009 National Jhongli Com High Foundate	on No 100 Lene 141 Sec 2 Jhongyang W Ro Jhongli City Taoyuan County Tarwan	1 21 000	21 000 Edi uni	ucaton for derpriviledged children	Yes 2/09/2009	Yes	To the knowledge of the foundation no part has been used for other than its intended purpose
03/04/2009 National Hualien Corn High Foundati	on 418 Zhing-shan Road Hualien City Tawan	23 000	23 000 Ed un	ucation for derpriviledged children	Yes 1/13/2009	Yes	To the knowledge of the foundation no part has been used for other than its intended purpose
08/10/2009 Corporation Taiper County San Chor (distributed to 23 schools	g HS 212 Gr-Mel St. Sanchong City Taiper Taiw	ran 135 000		ucation for derpriviledged children	Yes	No One year anniversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
08/10/2009 National Hamchu Snr Ind Vocational Cultural and educ foundation	School No 2 Sec 2. Zhinghua Road East District, Hainchu City 300 Tarwan	50 000		ucation for derpriviledged children	Yes	No One year anniversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
06/10/2009 Fangliso Senior HS Academic Found National PingTung Ind Vocational HS		43 000		ucation for derpriviledged children	Yee	No One year anniversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
08/10/2009 National Kangshan Agric and Industr (+ Nideonal ೧१ x Tung Saik Suh)	ral voc SHS No 553 Gangshan Township Kaoshsung co 820 Tarwan	ounty 55 000		ucation for derpriviledged children	Yes	Yes	To the knowledge of the foundation no part has been used for other than its intended purpose
08/10/2009 National Feng Shang Snr HS Found	ation No 130 Sec 2 Guangfu Rd Fongshan City Kaosung County 830 Talwan	y 36 000		ucaton for derpriviledged children	Yes	Yes	To the knowledge of the foundation no part has been used for other than its intended purpose
08/31/2009 National Taitung SHS Cultural and E Foundation	ducation No 440 Jhengo Road Taitung City Tartun County 95051, Tarwan	g 29 500		ucation for derpriviledged children	Yes	No One year enniversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
10/1/2009 National University of Tainan	No 33 Sec 2 Shulin St West Central Dist, Tainan City 700 Tarwan	85 000		ucation for derpriviledged children	Yes	No One year anniversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
10/1/2009 Cultural and Educ Foun of Natl Taio other schools)	hung HS t 5 No 191 Gaogong Rd South District, Taichi City 40241 Taiwan	ung 182 000		ucation for derpriviledged children	You	No One year anniversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
10/1/2009 National Tawan Ocean University	2 Pei-Ning Road Keelung Tarwan 20224 R	OC 60 000		ucation for derpriviledged children	Yes	No One year enriversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
10/1/2009 Scholarship Foundation - Principal J	lang Shue No 165 Sec 1 Chongqing S Rd Zhongzh Dist. Taipei City Tarwan	eng 18 000		lucation for derpriviledged children	Yes	No One year anniversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
10/1/2009 Hsin Ying Ind Voc School Foundatio	n 68 Chung Cheng Road Hsin Ying 730 Tai R O C	wan 175 000		ucation for derpriviledged children	Yes	No Partial funds used	To the knowledge of the foundation no part has been used for other than its intended purpose
10/1/2009 National Hein Hua Shr HS Foundation National Hein Hua inst or Nursing)	on (för No 2 Jhongheiao Road Hein Hua Townshi Tainan County 71251 Taiwan	p 45 000		iucation for derpriviledged children	Yee	No Partial funds used	To the knowledge of the foundation no part has been used for other than its intended purpose
12/18/2009 National Tuku Vocational High Foun	dation No 2 Chung Yang Road Tuku Township Yunlin County Tarwan	25 000		ucation for derpriviledged children	Yes	No One year anniversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
12/18/2009 Tainen Industrial High Foundation	No 52 Gongyuang Rd Gangshan Townsh Koshsung County 820 TW	up 25 000		lucation for derpriviledged children	Yes	No One year anniversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
12/18/2009 National Kangshan Serior High Four	ndation No 193 Zhongshan S Rd Yung Kang City Tainan County 71075 Taiwan	25 000		lucation for derpriviledged children	Yes	No One year anniversary not reached	To the knowledge of the foundation no part has been used for other than its intended purpose
otal Tahwan Donations 2009		1,144,500					

ATTACHMENT 5

33-0868088

# FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

FORM 990PF, PART VIII - LIST OF	OFFICERS, DIRECTORS, AND TRUSTEES	=	ATTACH	MENT 6
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DAVID SUN P.O. BOX 8566 FOUNTAIN VALLEY, CA 92728	PRESIDENT 1 00	0	0.	0.
DIANA SUN P O. BOX 8566 FOUNTAIN VALLEY, CA 92728	VICE PRESIDENT 1.00	0.	0.	0.
DIANA KONG P.O. BOX 8566 FOUNTAIN VALLEY, CA 92728	SECRETARY 1.00	0.	0.	0.
YVONNE CURRY P.O. BOX 8566 FOUNTAIN VALLEY, CA 92728	TREASURER 1.00	0	0.	0
	GRAND TOTALS	0.	0	0

ATTACHMENT 7

# FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ALBERT KONG P.O. BOX 8566 FOUNTAIN VALLEY, CA 92728-8566 714-435-2640

#### 33-0868088

EDUCATION

EORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR				
RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR  AND  FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	ATTACHMENT 8	
IRVINE EVERGREEN CHINESE ASSOCIATION 17200 JAMBOREE ROAD, SUITE 102 IRVINE, CA 92714	NONE 509(A)(2)	GENERAL BUDGET	5,000	
NATIONAL YANG MEI SENIOR HIGH FOUNDATION TAIWAN	SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG	EDUCATION	13,000	
NATIONAL FENG-SHANG S- HIGH FOUNDATION TAIWAN	SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG	EDUCATION	36,000	
NATIONAL DALI SENIOR HIGH FOUNDATION TAIWAN	SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG	EDUCATION	18,000	
NATIONAL HSIN HUA SENIOR HIGH FOUNDATION	SEE EXPENDITURE STATEMENT	EDUCATION	23,000	

FOREIGN CHARITABLE ORG

SEE EXPENDITURE STATEMENT

FOREIGN CHARITABLE ORG

21,000

NATIONAL JHONGLI COM HIGH FOUNDATION

TAIWAN

TAIWAN

#### 33-0868088

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR.				
		ATTACHMENT & (CONT'D)		
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR				
AND				
FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT		
CPP PVDPHD19HIDS CMAMSMSM	FDICATION	23,000		
	EDUCATION	23,000		
SEE EXPENDITURE STATEMENT	EDUCATION	233,000		
FOREIGN CHARITABLE ORG				
		65,000		
	EDUCATION	55,000		
FOREIGN CHARITABLE ORG				
SEE EXPENDITURE STATEMENT	EDUCATION	29,500		
FOREIGN CHARITABLE ORG				
	EDUCATION	18,000		
FOREIGN CHARITABLE ORG				
SEE EXPENDITURE STATEMENT	EDUCATION	135,000		
FOREIGN CHARITABLE ORG				
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND  FOUNDATION STATUS OF RECIPIENT  SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG  SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR  AND  FOUNDATION STATUS OF RECIPIENT  SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG  SEE EXPENDITURE STATEMENT EDUCATION		

33-0968088

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DI	RING THE YEAR		ATTACHMENT 8 (CONT'D)
	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL HSIN CHU IND VOC SCHOOL FNDATN TAIMAN	SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG	EDUCATION	50,000
FANGLIAO SENIOR HIGH ACADEMIC FNDTION TAIWAN	SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG	EDUCATION	43,000
NATIONAL TAICHUNG IND HIGH TAIWAN	SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG	EDUCATION	182,000
NATIONAL UNIVERSITY OF TAINAN TAIWAN	SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG	EDUCATION	85,000
NATIONAL TAIWAN OCEAN UNIVERSITY TAIWAN	SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG	EDUCATION	60,000
NATIONAL TAINAN INSTITUTE OF NURSING	SEE EXPENDITURE STATEMENT FOREIGN CHARITABLE ORG	EDUCATION	45,000

33-0868088

FORM	990PF.	PART	XV	GRANTS.	AND	CONTR	TRUTTO	MS. PAT	n nus	LING	THE .	YEAR	 
===					_								 _

ATTACHMENT 8 (CONT'D)

	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL TUKU VOCATIONAL HIGH FOUNDATION	SEE EXPENDITURE STATEMENT	EDUCATION	25,000
TAIWAN	FOREIGN CHARITABLE ORG		
TAINAN INDUSTRIAL HIGH FOUNDATION	SEE EXPENDITURE STATEMENT	EDUCATION	25,000
TAIWAN	FOREIGN CHARITABLE ORG		
NATIONAL KANGSHAN SENIOR HIGH FOUNDATION	SEE EXPENDITURE STATEMENT	EDUCATION	25,000
TAIWAN	FOREIGN CHARITABLE ORG		

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

TOTAL CONTRIBUTIONS PAID

1,149,500.