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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

SCANNED OCT 0 & 2013

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For Cale	endar year 2009, or tax year beginning	, 2009	, and ending	<u>,</u>	
G Che	ck all that apply Initial return Initi	al Return of a former pu	ublic charity	Fina	al return
	Amended return	Address	hanne Name	change	
	Amenaea retain	[Address t	A		-h
Use th	e Lump Gray Guapraabin andiigi		^	• •	nber
IRS lab		T		33-0833915	
Otherwi	TOTO I DIMENSION NEEDED DIMED		В	Telephone number (see the	instructions)
print or type				858-794-8440	
See Spe			c	If exemption application is	nonding shook here
Instructi					· -
			P		
н Д	heck type of organization X Section 501	(c)(3) exempt private for	oundation	2 Foreign organizations meet	ing the 85% test, check
	Section 4947(a)(1) nonexempt charitable tr	ust Other taxable p	private foundation	here and attach computatio	
	ir market value of all assets at end of year J Acc	ounting method X C	ash Accrual E		
(fi	0.44 -1 (3.110)	Other (specify)		under section 507(b)(1)(A),	
► s			F	If the foundation is in a 60- under section 507(b)(1)(B).	month termination
		column (d) must be on	casii basis)	unuer section 507(b)(T)(B),	check here
Part I	Analysis of Revenue and	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	Expenses (The total of amounts in	expenses per books	income	ıncome	for charitable
	columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)				purposes
	(see the instructions)				(cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch)	1,060,000.			
		1,000,000.			
	2 Ck If the foundn is not req to att Sch B				
}	3 Interest on savings and temporary cash investments	98,272.	98,272.	. 98,272.	· •
		2,656.	2,656.	2,656.	
	5a Gross rents				
	b Net rental income or (loss).		STATEMENT 1		1
R	6a Net gain/(loss) from sale of assets not on line 10	33,750.			1
E	b Gross sales price for all 2,000,000.	,		ė, ", ž	
Y	7 Capital gain net income (from Part IV, line 2)	*			
E N	8 Net short-term capital gain				
ΰ	9 Income modifications				
Ē					* 1
	10a Gross sales less returns and allowances.	,			*
	h Less Cost of				
	goods sold		, <u> </u>		
	c Gross profit/(loss) (att sch)]	
	11 Other income (attach schedule)				
	SEE STATEMENT 2	49,554.	49,554.	. 49,554.	
	12 Total. Add lines 1 through 11	1,244,232.	150,482	. 150,482.	
	13 Compensation of officers, directors, trustees, etc	0.	100/102	130,102.	
	14 Other employee salaries and wages.		· · · · · · · · · · · · · · · · · · ·	-	
	• • •				
	' ' ' '			+	
A D	16a Legal fees (attach schedule)			To look	
м	b Accounting fees (attach sch)			T MECE	VER
N	c Other prof fees (attach sch)			RECE	AED
g ï	17 Interest			SEP 1 a	741
OPERAT	18 Taxes (attach schedule)(see instr.) SEE STM 3	2,659.	2,659	. A SEP 1 a	2010
RR	19 Depreciation (attach		2,000		2010 4
7 7	sch) and depletion			60	2010 9
- z - v	20 Occupancy			I LUCIONELI	
ËË	21 Travel, conferences, and meetings				UT T
ΑE	22 Printing and publications				
A E N X D P	23 Other expenses (attach schedule)			·· ····	
E	SEE STATEMENT 4	228.	228.		
N		220.		•	
E	24 Total operating and administrative	2,887.	2 007		
S	expenses. Add lines 13 through 23		2,887	•	1 300 100
	25 Contributions, gifts, grants paid PART XV	1,382,100.			1,382,100.
	26 Total expenses and disbursements.	1 204 205			1 200 100
	Add lines 24 and 25	1,384,987.	2,887	. 0.	1,382,100.
	27 Subtract line 26 from line 12:				1
	a Excess of revenue over expenses	140 755			1
	and disbursements	-140,755.			
	b Net investment income (if negative, enter -0-).		147,595		
	C Adjusted net income (if negative, enter -0-)			150,482.	j

Balance Sheets Secretary	Dar	11	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	Ena o	r year
2 Savings and temporary cash investments 2,604,835 6,925,316 6,925,316 6,925,316	rail		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
A Accounts receivable Less: allowance for doubtful accounts Less: allowance for doubtful accounts Grants receivable Less: allowance for doubtful accounts Committee for the following of the fo		1	Cash - non-interest-bearing			
Less allowance for doubtful accounts Piedges receivable		2	Savings and temporary cash investments	2,604,835.	6,925,316.	6,925,316.
A Pledges receivable Less allowance for doubtful accounts = Grants receivable Receivable de from effices, directors, functies, and other obsqualled person (abust siteshol) (see the instructions) 7 Other notes and loans receivable (attach stat) Less allowance for doubtful accounts = 1 Less allowance for doubtful accounts = 9 Prepard expenses and deferred charges 10 Investments — US and state government obligations (attach stretchule) b Investments — or Daris bounds (attach stretchule) b Investments — or proprate stock (attach stretchule) c Investments — and, buildings, and equipment basis = Less accumulated discretchule 11 Investments — and buildings, and equipment basis = Less accumulated discretchule 21 Investments — or mortigage loans 21 Investments — or mortigage loans 22 Investments — or mortigage loans 23 Investments — or fattach schedule) 24 Land, buildings, and equipment basis = Less accumulated discretchule 25 Land state (buildings) 26 Investments — or mortigage loans 27 Investments — or expense with a state of the state of		3	Accounts receivable.			;
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Service of the fines circuit, fundes, and the flower flowe		4	Pledges receivable			
8 Receivable due from officers, directors, trustees, and other designating parsons (claric schedule) (see the microcarces) 7 Other notes and loans receivable (clarich sch) 10 Inventiones for sale or use 9 Preparal expenses and deferred charges 10 Inventiones for sale or use 9 Preparal expenses and deferred charges 10 Investments — US and sales government obligations (clarich schedule) 10 Investments — Corporate books (clarich schedule) 11 Investments — Corporate books (clarich schedule) 12 Investments — Corporate books (clarich schedule) 13 Investments — Inventional part of the comparate books (clarich schedule) 14 Investments — Corporate books (clarich schedule) 15 Investments — Forting part of the comparate books (clarich schedule) 16 Total sacets (clariche) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred reverue 20 Loss trom officers, frustees, & ather disqualified persons 21 Mortgages and other notes payable (clarich schedule) 22 Other intenditions (clariche) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Total sacets (clariche) 28 Pad or a capital subjuc, states, & ather disqualified persons 29 Retained earning, accumulated increase and complete inset 27 through 31. 20 Last form officers, frustees, & ather disqualified persons 27 Hortgages and other notes payable (clarich schedule) 29 Capital stock, frust principal, or current funds 20 Last from officers, frustees, & ather disqualified persons 20 Last from officers, frustees, & ather disqualified persons 20 Last from officers, frustees, & ather disqualified persons 29 Deferred reverue 20 Last from officers, frustees, & ather disqualified persons 20 Total liabilities (add lines 17 through 22) 20 Cert liabilities (seed lines 27 through 31. 21 Accomplete lines 27 through 31. 22 Other increases or fund balances (see the mistructions) 30 Total liabilities and net assets frust the disqualified persons 31 Total liabilities and net assets frust the dincrease of the confidence of the proper of the part funds 32 Tota			Less: allowance for doubtful accounts ▶			
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10 Investments - U.S. and state government obligations (attach schedule) 5,482,023. 1,010,984. 1,018,440.	S	8	Inventories for sale or use			
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(see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	RS	30		8,936,860.	8,796,105.	*
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5		31		8 936 960	9 706 105	·
Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) Decreases not included in line 2 (itemize) 5	Parl	111			0,790,103.	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize)						
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5 Enter amount from Part I, line 27a 2 -140, 755. 3 4 8,796,105.	1	Total end-	I net assets or fund balances at beginning of year – Part II, colu	mn (a), line 30 (must agre		8 936 860
3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize)	2				 -	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5					 	110,700.
5 Decreases not included in line 2 (itemize) 5	_		· · · ———————			8,796,105
	_				 	
	6			- Part II, column (b), line		8,796,105.

	be the kind(s) of property sold (e g , re use, or common stock, 200 shares ML0	Company)	How acquired — Purchase — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A			Bondton		
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a				<u>.</u>	
b					
С					
d					
<u>e</u>		11 - (1-1 10/01/60			
(i) Fair Market Value	wing gain in column (h) and owned by (i) Adjusted basis	(k) Excess of column (i)	 ,	(1) Gains (Coli ain minus column (1)	
as of 12/31/69	as of 12/31/69	over column (j), if any		an -0-) or Losses (fr	
a	<u> </u>				
<u>b</u>	<u> </u>				
c d					
e					
If gain, also enter in Part I, lii in Part I, line 8 Part V Qualification Und	r (loss) as defined in sections 1222(5) and 8, column (c) (see the instructions) er Section 4940(e) for Reduce the foundations subject to the section 4940.	If (loss), enter -0-			
If 'Yes,' the foundation does not qua	ection 4942 tax on the distributable amo alify under section 4940(e) Do not com	plete this part.		Yes	X No
(a)	t in each column for each year, see the	(c)	iny entries	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use asset	s (col	Distribution umn (b) divided	
2008	1,935,486.	8,936,	860.		0.216573
2007	1,075,141.	6,491,	705.		0.165618
2006	1,111,204.	5,893,		- LI-F	0.188553
2005	1,014,600.	5,708,			0.177737
2004	1,640,704.	4,834,	577.		0.339369
2 Total of line 1, column (d)			2		1.087850
	the 5-year base period— divide the tota on has been in existence if less than 5		_3		0.217570
4 Enter the net value of noncha	aritable-use assets for 2009 from Part X	C, line 5	4		
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)		6		1,476.
7 Add lines 5 and 6			7		1,476.
8 Enter qualifying distributions	from Part XII, line 4		8	1	,382,100.
If line 8 is equal to or greater Part VI instructions	than line 7, check the box in Part VI, I	ine 1b, and complete that pai	rt using a 1%		ne m 990-PF (2009)
NAG.				rori	

Form 990-PF (2009) UTE CITY CHARITABLE TRUST 33-083	33915	P	age 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948- see the	instructions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here			
Date of ruling or determination letter (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V,		1,4	76.
check here ► X and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
foundations only Other's enter -0-)	:		<u>0.</u>
3 Add lines 1 and 2	1	1,4	<u>76.</u>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			<u>0.</u>
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		1,4	76.
6 Credits/Payments			1
a 2009 estimated tax pmts and 2008 overpayment credited to 2009.			1
b Exempt foreign organizations — tax withheld at source 6b			1
c Tax paid with application for extension of time to file (Form 8868)			1
d Backup withholding erroneously withheld		1 0	
7 Total credits and payments Add lines 6a through 6d		1,6	81.
8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8	-		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enteramount owed			0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Fotor the amount of line 10 to be Credited to 2010 estimated tax.			05.
11 Chief the amount of fine to to be cleared to 2010 estimated tax 200. Returned 11			0.
Part VII-A Statements Regarding Activities		Vac	No.
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		Х
If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	d		, ,
c Did the foundation file Form 1120-POL for this year?	1c		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			_ <u></u> -
(1) On the foundation \Rightarrow 0. (2) On foundation managers \Rightarrow 5	0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		#15	*
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u> X</u>
If 'Yes,' attach a detailed description of the activities			` 1
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		<u>X</u>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u>X</u>
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/ <u>A</u>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u>X</u>
If 'Yes,' attach the statement required by General Instruction T			-
 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or 			
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Х	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)			
N/A			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>	8b	Х]
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part 3	()(5) XIV 9]]
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
and addresses. BAA	10 Form 95	On DE	3000) X

Forn	1 990-PF (2009) UTE CITY CHARITABLE TRUST	33-08339	15	P	age 5
Par	t VII-A Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions).		11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exem Website address N/A	ption application?	13	Х	
14		ephone no. ► <u>858</u> -3 + 4 ► 92122-593		999	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check h and enter the amount of tax-exempt interest received or accrued during the year		N/A	· •	III
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Requir				
<u> </u>	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1:	a During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No		~	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			,
	(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No		*	
ı	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the inst	d in tructions)?	1 b	N.	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ [_			775
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted a that were not corrected before the first day of the tax year beginning in 2009?	acts,	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$).	a		*	
•	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
	If 'Yes,' list the years ► 20, 20, 20, 20				
1	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4	1942(a)(2) 1942(a)(2) to			
	all years listed, answer 'No' and attach statement – see the instructions.)		2b	N	/A
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year ≥ 20 , ≥ 20 , ≥ 20 , ≥ 20 , ≥ 20	ars here	×.		
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
1	b If 'Yes,' did it have excess business holdings in 2009 as a result o(1) any purchase by the foundat or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period app by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to	roved or			
	determine if the foundation had excess business holdings in 2009.)	,	3 ь	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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4b X Form 990-PF (2009)

Form 990-PF (2009) UTE CITY CHARITAB			33-083	33915	Page 6
Part VII-B Statements Regarding Activit	ies for Which Forr	n 4720 May Be Red	uired (continued))	
5a During the year did the foundation pay or incur	any amount to				
(1) Carry on propaganda, or otherwise attemp	t to influence legislation	(section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	ic election (see section tion drive?	4955); or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other sımılar p	ourposes?	Yes X	No	
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	an a charitable, etc, org 4940(d)(2)? (see instru	ganization described ctions)	Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	is, charitable, scientific, n of cruelty to children o	literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), didany of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to quality a current notice regard	ualify under the exception ing disaster assistance	ns	5b	N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ 🗌		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons	ne foundation claim exe ability for the grant?	mption from the	N/A Yes	No	
If 'Yes,' attach the statement required by Regu	lations section 53 4945	-5(d)			
6a Did the foundation, during the year, receive an on a personal benefit contract?			Yes X	No	
b Did the foundation, during the year, pay premit	ums, directly or indirect	ly, on a personal benefit	contract?	6 b	X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found.	ation a party to a probit	nted tay chalter transact	ion? Yes X	No.	
b If yes, did the foundation receive any proceeds				7b	N/A
Part VIII Information About Officers, D					
and Contractors					
1 List all officers, directors, trustees, foundation				1 4 3 5	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
GARY B. DAVIS	TRUSTEE	0.	0.		0.
777 UTE #3 ASPEN ALPS	0				
ASPEN, CO 81611					
ELISSA R. DAVIS	TRUSTEE	0.	0.		0.
777 UTE #3 ASPEN ALPS ASPEN, CO 81611	0				
DAWN M. BERSON	TRUSTEE	0.	0.		0.
5484 SHANNON RIDGE LANE	0	0.	0.		0.
SAN DIEGO, CA 92130-2757					
2 Compensation of five highest-paid employee	s (other than those incl	uded on line 1 see instr	uctions). If none, enter	'NONE.'	
(a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense	
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferred	other allo	wances
			compensation		
NONE					
			·-		
Total number of other employees paid over \$50,000		1	<u> </u>	1	0
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Form 990-PF (2009) UTE CITY CHARITABLE TRUST [Part VIII III Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services- (see insenter 'NONE.' (a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ONE	(c) type of control	(c) companion
		
otal number of others receiving over \$50,000 for professional services	•	
Tantix-A Summary of Direct Charitable Activities		
st the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in ganizations and other beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1 <u>N/A</u>		
2		
3		
		-
4		
		
Part(X:B) Summary of Program-Related Investments (see Instruc	ctions)	
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		
All other program-related investments See instructions.		_
3		
otal. Add lines 1 through 3		0

see instructions.)		Touridations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes a Average monthly fair market value of securities	1 a	
b Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions).	1 c	
d Total (add lines 1a, b, and c)	1 d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	7 2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5	6	0.
Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► ☐ and do not complete this process.		oundations
1 Minimum investment return from Part X, line 6.	1 1	
2a Tax on investment income for 2009 from Part VI, line 5 2a 1,476	. 199	
b Income tax for 2009 (This does not include the tax from Part VI) 2b		
c Add lines 2a and 2b	2c	1,476.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	-1,476.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	-1,476.
6 Deduction from distributable amount (see instructions)	6	·-
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
PartXII Qualifying Distributions (see instructions)		
 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes. Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 	1 a	1,382,100.
b Program-related investments — total from Part IX-B	1 Ь	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,382,100.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,476.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,380,624.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years	ner the fou	 -

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009				<u> </u>
a Enter amount for 2008 only			0.	
b Total for prior years. 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004 1, 402, 167				
b From 2005 732, 033	,			
c From 2006 820, 412.	, <u> </u>			
d From 2007 755, 218	<u>, </u>			
e From 2008 1, 938, 805	5,648,635.			
f Total of lines 3a through e 4 Qualifying distributions for 2009 from Part	3,040,033.			
XII, line 4. ► \$1, 382, 100.				
a Applied to 2008, but not more than line 2a			0.	
			<u> </u>	
 b Applied to undistributed income of prior years (Election required — see instructions) 		0.		
c Treated as distributions out of corpus				
(Election required – see instructions)	0.			
d Applied to 2009 distributable amount	1,382,100.		·	0.
e Remaining amount distributed out of corpus5 Excess distributions carryover applied to 2009	1,382,100.			0.
(If an amount appears in column (d), the	0.			
same amount must be shown in column (a))				
C. Esta the authorite for the alternation		•		^
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,030,735.		> ,	1
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency				
has been issued, or on which the section		0	1	
4942(a) tax has been previously assessed.		0.	* · · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
d Subtract line 6c from line 6b Taxable amount — see instructions		0.	į	
		0.		
e Undistributed income for 2008 Subtract line 4a from fine 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2010				0.
7 Amounts treated as distributions out of				**************************************
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2004 not	1 400 105			
applied on line 5 or line 7 (see instructions)	1,402,167.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	5,628,568.			
10 Analysis of line 9				
a Excess from 2005 732, 033				
b Excess from 2006 820, 412				
c Excess from 2007 755, 218				
d Excess from 2008 1, 938, 805				
e Excess from 2009 1, 382, 100				

Form 990-PF (2009) UTE CITY CHARITA Part XIV Private Operating Foundation		uctions and Part	VII-A, question	33-083391 19)	5 Page 1 N/A
1a If the foundation has received a ruling or de	etermination letter	that it is a private o	perating foundation,	and the ruling	
b Check box to indicate whether the foundation	-	erating foundation de	scribed in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years	1 4542()(5) 61	
income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter					
(1) Value of all assets				-	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of					···
minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter			j		
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					-
(4) Gross investment income			<u> </u>		
Supplementary Information assets at any time during the	(Complete thi	s part only if the	e organization h	nad \$5,000 or mo	re in
1 Information Regarding Foundation Manag		misu actions.)			
a List any managers of the foundation who he close of any tax year (but only if they have NONE	ave contributed m	ore than 2% of the to than \$5,000) (See s	otal contributions red section 507(d)(2))	ceived by the foundat	ion before the
b List any managers of the foundation who or a partnership or other entity) of which the f NONE	wn 10% or more coundation has a 1	of the stock of a corp 0% or greater intere	oration (or an equal st	ly large portion of the	e ownership of
2 Information Regarding Contribution, Gran Check here X if the foundation only m requests for funds If the foundation makes complete items 2a, b, c, and d	nakes contributions	s to preselected char	ritable organizations		
a The name, address, and telephone number	of the person to	whom applications s	hould be addressed		_
b The form in which applications should be s	ubmitted and info	mation and material	s they should includ	e	
2 to tom in which applications should be s	asimited and mild		e andy arroad mode	~	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	uch as by geograp	phical areas, charital	ole fields, kinds of in	stitutions, or other fa	ctors

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	Contribution	
a Paid during the year SEE STATEMENT 7				
SEE STRIEMENT /				
Total		1	► 3a	1,382,100.
b Approved for future payment				
Total			<u> </u>	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	d business income	Excluded by	section 512, 513, or 514	
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
a					
b					
c					
d					
e				·	
f			<u> </u>		
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments.			14	98,272.	
4 Dividends and interest from securities		<u>-</u>	14	2,656.	
5 Net rental income or (loss) from real estate			'8 - 'P	*	`
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	49,554.	
8 Gain or (loss) from sales of assets other than inventory					33,750.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory		·			
11 Other revenue	,			** (<u> </u>
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).	.,,,,,,		1 . 1	<u>150,482.</u>	
13 Total. Add line 12, columns (b), (d), and (e)				13	184,232.
(See worksheet in the instructions for line 13 to verify	calculations)				-

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

_		·								
	1 Did th	ne organization directly	y or indirectly ei	ngage in any of the following w her than section 501(c)(3) orga	ith any	other organization	9 7		Yes	No
	relatır	ng to political organiza	ations?	-			,			, 1
	a 1 rans (1) C	•	g foundation to	a noncharitable exempt organiz	zation	of.		1. (1)	-	
	` '	asii Ither assets						1 a (1) 1 a (2)		<u>X</u>
		transactions						14(2)		
		ales of assets to a no	ncharitable exe	mot organization				1b(1)		X
	٠,,			ble exempt organization				1b (2)		X
	(3) R	ental of facilities, equ	ipment, or other	assets				1 b (3)		X
	(4) R	eimbursement arrang	ements					1b (4)		X
	(5) Lo	oans or loan guarante	es					1b (5)		X
	(6) P	erformance of service	s or membershi	p or fundraising solicitations				1 b (6)		X
	c Sharı	ng of facilities, equipn	nent, mailing lis	ts, other assets, or paid employ	yees			1 c		X
	ما ال بام	anguar to any of the	obovo is IVos Li	oomplote the fallering ashedule	. Calı	بمنياه اسلينمظم لاطاكسمس				
	the ac	oods, other assets, or	services given	complete the following schedule by the reporting foundation. If t now in column (d) the value of t	he fou	ndation received les	ss than fair market v	alue in)î	
	a) Line no	(b) Amount involved		of noncharitable exempt organization			nsfers, transactions, and	sharing arrai	ngement	s
N	/A									
					_					
					-					
	· · · · · ·									
					_					
					+					
_					_		-			
					\vdash	-				
_										
					\dashv					
				•			· · · · · · · · · · · · · · · · · · ·			
	descr b If 'Ye:	foundation directly or ibed in section 501(c) s,' complete the follow (a) Name of organiza	of the Code (ot ving schedule	her than section 501(c)(3)) or i	n sect	ion 527?		Yes	X	No
N	/A	(a) Name of organiza	IUOII	(b) Type of organization	J11		c) Description of rela	auorisnip		
	/ **		· · · · · · · · · · · · · · · · · · ·			-				
	-									
							·-			
	Under penal	ties of perucy, I declare that I h Declaration of preparer (oth	ave examined this retui	rn, including accompanying schedules and sta iductary) is based on all information of v	atements, which pr	and to the best of my know	edge and belief, it is true, coi	rect, and		
		1 h ./2			•					
s	► Se	A MILLUST	γ			₩ 9·13·10	► TRUSTEE			
G	Sign	ature of officer or trustee				Date	Title		 -	
N			1/.			Date	Prep	arer's Identify Signature in	/ing nun	nber
H	Paid	Preparer's KEN	NEZA W	EISS		8/20/10	I self.	Signature in 109621 (15)
E	Pre- parer's	Firm's name (or WEI	/ (<u> </u>	0/20/10	employed ► PU			
	Use	vours if self-	•	M PL STE 210			- 20 01.	2404		
	Only			A 92122-5940			Phone no ► (85	8) 362	-990	9
B	AA	<u> </u>	·				,	Form 9 9		
									'	· /

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization Employer identification number				
UTE CITY CHARITABLE TRU	JST	33-0833915		
Organization type (check one)				
Filers of:	Section:			
Form 990 or 990-EZ	501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not tres 527 political organization	ated as a private foundation		
Form 990-PF	X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated 501(c)(3) taxable private foundation	d as a private foundation		
Check if your organization is covered to Note: Only a section 501(c)(7), (8), or	by the General Rule or a Special Rule (10) organization can check boxes for both the General Rule	e and a Special Rule See instructions.		
General Rule				
X For an organization filing Form 990 contributor (Complete Parts I and	D, 990-EZ, or 990-PF that received, during the year, \$5,000 II)	or more (in money or property) from any one		
Special Rules —				
509(a)(1)/170(b)(1)(A)(vi) and rece	on filing Form 990 or 990-EZ, that met the 33-1/3% support t eived from any one contributor, during the year, a contribution line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II			
aggregate contributions of more th	 organization filing Form 990 or 990-EZ, that received from an \$1,000 for use exclusively for religious, charitable, sciential animals Complete Parts I, II, and III 			
contributions for use exclusively for this box is checked, enter here the	 organization filing Form 990 or 990-EZ, that received from r religious, charitable, etc, purposes, but these contributions total contributions that were received during the year for an the parts unless the General Rule applies to this organization 	did not aggregate to more than \$1,000. If nexclusively religious, charitable, etc,		
religious, charitable, etc, contributi	ons of \$5,000 or more during the year	► \$		
990-PF) but it must answer 'No' on Pa	overed by the General Rule and/or the Special Rules does not IV, line 2 of their Form 990, or check the box on line H of the filing requirements of Schedule B (Form 990, 990-EZ, or	its Form 990-EZ, or on line 2 of its Form		
BAA For Privacy Act and Paperwork for Form 990, 990EZ, or 990-PF.	Reduction Act Notice, see the Instructions	Schedule B (Form 990, 990-EZ, or 990-PF) (2009		

0-11-1	D (5. 1) 000 000 57 1, 000 D5) (0000)	D 1	
Schedule Name of org	B (Form 990, 990-EZ, or 990-PF) (2009) anization	Page 1 Employe	of 1 of Part I ridentification number
UTE C	TTY CHARITABLE TRUST	33-08	833915
Part I	Contributors (see instructions)		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVIS CHARITABLE LEAD TRUST 777 UTE #3 ASPEN ALPS ASPEN, CO 81611	\$1,060,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash

(Complete Part II if there is a noncash contribution)

Page

of 1

of Part II

Name of organization

BAA

UTE CITY CHARITABLE TRUST

Employer identification number 33-0833915

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2009)

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
		\ -	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		Ψ	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		*	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		-	
		\$	
		*	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
	<u> </u>	Į ~	

Name of organization
UTE CITY CHARITABLE TRUST

Employer identification number 33-0833915

Partill	Exclusively religious, charitable, etc.	, individual contributions to sec	tion 501(c)(7), (8), or (10))
	organizations aggregating more tha	n \$1,000 for the year. (Complete co	Is (a) through (e) and the following	ig line entry)

	For organizations completing Part III, enter t contributions of \$1,000 or less for the year. (Enter this information once — se	e instructions)		N/2
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift	t is held
	N/A				
	Transferee's name, addres	(e) Transfer of gift ss, and ZIP + 4	Relati	ionship of transferor to trans	sferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift	t is held
	Transferee's name, addres	Relati	ionship of transferor to trans	sferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gif	t is held
	Transferee's name, addres	Relati	ionship of transferor to trans	sferee	
(a) No. from Part I	(b) (c) Purpose of gift Use of gift			(d) Description of how gift	t is held
		(e)			
	Transferee's name, addre	Relationship of transferor to transferee			

2009	FEDERAL STATEMENTS		PAGE 1
CLIENT 1298	UTE CITY CHARITABLE TRUST		33-0833915
8/20/10 STATEMENT 1			01 46PN
FORM 990-PF, PART I, LINE 6	NINVENTORY SALES PER BOOKS		
DESCRIPTION: DATE ACQUIRED: HOW ACQUIRED: DATE SOLD:	\$1,000,000 FFCB 6/16/2008 PURCHASE 1/21/2009		
TO WHOM SOLD: GROSS SALES PRICE: COST OR OTHER BASIS: BASIS METHOD:	1,000,000. 984,745. COST	7177 (7066)	4- 4-
DESCRIPTION: DATE ACQUIRED: HOW ACQUIRED:	\$1,000,000 US TREASURY NOTE 4/23/2004 PURCHASE	GAIN (LOSS)	15,255.
DATE SOLD: TO WHOM SOLD: GROSS SALES PRICE: COST OR OTHER BASIS: BASIS METHOD:	1,000,000. 981,505.		
DASIS MEIHOD.		GAIN (LOSS) TOTAL \$	18,495. 33,750.
STATEMENT 2 FORM 990-PF, PART I, LINE 1 OTHER INCOME	1		
	REVENUE IN		(C) JUSTED INCOME
OTHER INVESTMENT INCOME	TOTAL \$ 49,554.\$ 49,554.\$	49,554. \$ 49,554.\$	49,554. 49,554.
STATEMENT 3 FORM 990-PF, PART I, LINE 1 TAXES	18		
FORFIGN TIMES			(D) HARITABLE PURPOSES
FOREIGN TAXES FRANCHISE TAX BOARD INTERNAL REVENUE SERVIO REGISTRY OF CHARITABLE			

2009	FEDERAL STATEMENTS	PAGE 2
CLIENT 1298	UTE CITY CHARITABLE TRUST	33-0833915
8/20/10 STATEMENT 4 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES		01 46PN
MISCELLANEOUS MORGAN STANLEY ACCOUNT FEE	95.	NT ADJUSTED CHARITABLE
STATEMENT 5 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER		
OTHER INVESTMENTS SUNRISE COMMODITIES-DAVCO FU	UALUATION METHOD JND COST TOTAL OTHER INVESTMENTS	BOOK FAIR MARKET VALUE \$ 600,750. \$ 600,750. \$ 600,750. \$ 600,750.
OTHER SECURITIES		
JANUS WORLDWIDE FUND JANUS GROWTH & INCOME FUND	COST COST TOTAL OTHER SECURITIES	
STATEMENT 6 FORM 990-PF, PART II, LINE 15 OTHER ASSETS	TOTAL	\$ 838,552. \$ 752,870.
RECEIVABLE FROM DAVCO	TOTAL	BOOK VALUE FAIR MARKET VALUE \$ 21,253. \$ 21,253. \$ 21,253. \$ 21,253.
STATEMENT 7 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEA	AR FOUND-	
NAME AND ADDRESS	DONEE ATION RELATIONSHIP STATUS	PURPOSE OF GRANT AMOUNT
CLAL 440 PARK AVENUE SOUTH, 4TH FL NEW YORK, NY 10016	NONE NONPRO	GENERAL DONATION \$ 380,000.

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2009	FEDERAL STA	TEMENT	S	PAGE 3	
CLIENT 1298	UTE CITY CHARIT	33-0833915			
8/20/10		· · · · · · · · · · · · · · · · · · ·		01 46PM	
STATEMENT 7 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR					
NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT	
AMERICAN-ISRAEL CULTURAL 51 EAST 42ND STREET, STE 4000	NONE	NONPRO	GENERAL DONATION \$	20,000.	
NEW YORK, NY 10017 ELIZABETH GLASER PED AIDS 2950 31ST STREET #125 SANTA MONICA, CA 90405	NONE	NONPRO	GENERAL DONATION	30,000.	
ORR SHALOM 42 EAST 69TH ST NEW YORK, NY 10021	NONE	NONPRO	GENERAL DONATION	5,000.	
CRES BOX 45414 KANSAS CITY, MO 64171	NONE	NONPRO	GENERAL DONATION	10,000.	
JEWISH FAMILY SERVICE 3715 6TH AVE SAN DIEGO, CA 92103	NONE	NONPRO	GENERAL DONATION	55,000.	
AMERICAN CANCER SOCIETY P.O. BOX 22718 OKLHOMA CITY, OK 73123	NONE	NONPRO	GENERAL DONATION	10,000.	
ASPEN MUSIC FESTIVAL & SCHOOL 2 MUSIC SCHOOL ROAD ASPEN, CO 81611	NONE	NONPRO	GENERAL DONATION	10,000.	
JEWISH TELEVISION NETWORK 13473 VENTURA BLVD, STE 200 SHERMAN OAKS, CA 91423	NONE	NONPRO	GENERAL DONATION	150,000.	
THE BIG PICTURE COMPANY 17 GORDON AVE, STE 104 PROVIDENCE, RI 02905	NONE	NONPRO	GENERAL DONATION	100,000.	
JEWISH FAMILY SERVICE 3715 6TH AVENUE SAN DIEGO, CA 92103	NONE	NONPRO	GENERAL DONATION	100,000.	

NONE

NONE

NONPRO

NONPRO

GENERAL DONATION

GENERAL DONATION

1,800.

45,000.

CRAYONS 4 KIDS, INC 601 JOHN STREET KALAMAZOO, MI 49007

YMCA YOUTH & FAMILY SERVICES

4715 VIEWRIDGE AVE, STE 100 SAN DIEGO, CA 92123

2009	FEDERAL STA	TEMENT	S			PAGE 4
CLIENT 1298	UTE CITY CHARITABLE TRUST					33-0833915
8/20/10 STATEMENT 7 (CONTINUED) FORM 990-PF, PART XV, LINE 3A						01 46PM
NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS		OSE OF		AMOUNT
MAZON 1980 SOUTH BUNDY DRIVE LOS ANGELES, CA 90025	NONE	NONPRO	GENERAL	DONATION	\$	5,000.
JCC 4126 EXECUTIVE DRIVE SAN DIEGO, CA 92037	NONE	NONPRO	GENERAL	DONATION		25,000.
PACIFIC RIDGE SCHOOL 12750 HIGH BLUFF DR, STE 200 SAN DIEGO, CA 92123	NONE	NONPRO	GENERAL	DONATION		10,000.
INTERFAITH COMMUNITY SERVICES 550 W. WASHINGTON AVE, STE B ESCONDIDO, CA 92025	NONE	NONPRO	GENERAL	DONATION		50,000.
CORNELL UNIVERSITY P.O. BOX 2600 ITHACA, NY 14851	NONE	NONPRO	SCHOLAR	SHIPS		10,000.
WILSHIRE BLVD TEMPLE CAMPS 3363 WILSHIRE BLVD LOS ANGELES, CA 90010	NONE	NONPRO	GENERAL	DONATION		1,800.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 5950 LA PLACE CT #200 CARLSBAD, CA 92005	NONE	NONPRO	GENERAL	DONATION		10,000.
BREAST CANCER 3-DAY 1200 35TH STREET CHICAGO, IL 60609	NONE	NONPRO	GENERAL	DONATION		4,000.
THE RHODES FOUNDATION PO BOX 6147 OROVILLE, CA 95966	NONE	NONPRO	GENERAL	DONATION		10,000.
PACIFIC RIDGE SCHOOL 12750 HIGH BLUFF DRIVE #200 SAN DIEGO, CA 92123	NONE	NONPRO	GENERAL	DONATION		25,000.
PRO PLAYER FOUNDATION 1256 MAIN STREET #252 SOUTHLAKE, TX 76092	NONE	NONPRO	GENERAL	DONATION		20,000.

50,000.

BROTHER BENNO FOUNDATION 3260 PRODUCTION AVENUE OCEANSIDE, CA 92058

NONE

NONPRO

GENERAL DONATION

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	ILNT:

8/20/10

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UTE CITY CHARITABLE TRUST

33-0833915

STATEMENT 7 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
MIT SLOAN 50 MEMORIAL DRIVE CAMBRIDGE, MA 02142	NONE	NONPRO	GENERAL DONATION	
JEWISH COMMUNITY FOUNDATION 4950 MURPHY CANYON ROAD SAN DIEGO, CA 92123	NONE	NONPRO	GENERAL DONATION	10,000.
GUARDIANS OF SAN DIEGO 211 SAXONY ROAD ENCINITAS, CA 92024	NONE	NONPRO	GENERAL DONATION	5,000.
FATHER JOE 3350 E STREET SAN DIEGO, CA 92102	NONE	NONPRO	GENERAL DONATION	60,000.
JEWISH WORLD WATCH 17514 VENTURA BLVD ENCINO, CA 91316	NONE	NONPRO	GENERAL DONATION	10,000.
ECHOES OF HOPE 1750 14TH STREET SANTA MONICA, CA 90404	NONE	NONPRO	GENERAL DONATION	5,000.
MIRACLES AND MAGIC FOUNDATION 250 BOYLSTON STREET #7 BOSTON, MA 02116	NONE	NONPRO	GENERAL DONATION	5,000.
MEMORIAL SLOANE-KETTERING CANCER CTR 1275 YORK AVENUE NEW YORK, NY 10065	NONE	NONPRO	GENERAL DONATION	2,500.
ALZHEIMER'S ASSOCIATION 225 N. MICHIGAN AVENUE, 17TH FLOOR CHICAGO, IL 60601	NONE	NONPRO	GENERAL DONATION	1,000.
REACH OUT AND READ 56 ROLAND STREET BOSTON, MA 02129	NONE	NONPRO	GENERAL DONATION	1,000.
ALPHA PROJECT 3737 FIFTH AVENUE SAN DIEGO, CA 92103	NONE	NONPRO	GENERAL DONATION	50,000.
FEEDING AMERICA SAN DIEGO 9130 REHCO ROAD SAN DIEGO, CA	NONE	NONPRO	GENERAL DONATION	50,000.

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FEDERAL STATEMENTS

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UTE CITY CHARITABLE TRUST

33-0833915

8/20/10

01 46PM

STATEMENT 7 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
RADY CHILDREN'S HOSPITAL 3020 CHILDREN'S WAY SAN DIEGO, CA 92123	NONE	NONPRO	GENERAL DONATION	\$ 10,000.
HADASSAH 50 W 58TH STREET, NEW YORK, NY 10019	NONE	NONPRO	GENERAL DONATION	10,000.
MOLLY'S MUTTS AND MEOWS 1171 SOUTH ROBERTSON BLVD LOS ANGELES, CA 90035	NONE	NONPRO	GENERAL DONATION	5,000.
FRACTURED ATLAS 248 W. 35TH STREET, 10TH FLOOR NEW YORK, NY 10001	NONE	NONPRO	GENERAL DONATION	10,000.

TOTAL \$ 1,382,100.