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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cal	enda	ar year 2009, or t	tax year beginni	ng	,2009	, and ending					
G Che	eck a	all that apply	Initial return	lni	tial Return of a former p	ublic charity			Fır	nal return	
		'''	Amended ret		X Address		Name	change			
			7 illierided ret		[22] / (44/000)	or larige	IA		over identification nu	mber	
Use ti IRS Ial	he bol	THE THOMAS	C. ACKERN	AN F	ОГГИПТАПИПО				-0477490		
Otherw	rise.	501 WEST B					В		hone number (see the	a instructions)	
prin	t É	SAN DIEGO,	CA 92101		HOOK		P				
or typ		DIN DIEGO,	CII JEIUI				<u> </u> -		<u>19) 338-66</u>		
See Spe							C			s pending, check here	^ ∐
							P		gn organizations, che		▶∐
H Č		type of organiza			1(c)(3) exempt private f		- 1			eting the 85% test, chi	eck —
	Se	ection 4947(a)(1)	nonexempt cha		trust Other taxable		<u>n</u> _		and attach computat		
I Fa	air ma	rket value of all asse	ets at end of year	J Ac	counting method. XC	ash Accru	al E		vate foundation statu section 507(b)(1)(A		▶ □
(f	rom P	Part II, column (c), line	e 16)		Other (specify)		_ J F			0-month termination	لــا
▶\$		5,268	,524.	(Part I	, column (d) must be or	n cash basis.)	-7.		section 507(b)(1)(B		▶ □
Part I	A	Analysis of Re							Advicted not	(d) Diahiwaana	
	E	xpenses (The	total of amount	s ın	(a) Revenue and expenses per books	(b) Net invest income	ment	(c)	Adjusted net income	(d) Disbursem for charitab	ients ile
	С	olumns (b), (c), a	and (d) may not	neces-	CAPCINGES PER BOOKS	ii icome				purposes	
		arily equal the ai		ın (a)						(cash basis o	nly)
	(:	see the instruction	grants, etc, received	(all ask)	 			+		1.	
			grants, etc, received oundn is not req to a			- ; ,				1	
	2		oundn is not red to a rings and tempo		<u></u>	 				 	
	ا ا	cash investme	nigs and tempo nts	laly						, · · · · · · · · · · · · · · · · · · ·	
	4		rest from securities		108,546.	108	546		REC	ENVED	
	5	a Gross rents			100/0101	2007	0 1 0	•	TAEC	EIVED	
	_	b Net rental income						 		Ø	
R	۱ 6	or (loss) a Net gain/(loss) from	sale of assets not or	line 10	-1,782,677.	٧١		-	MAY T	8 2010	
R E V		b Gross sales price for			27.0270			+	 	O COLO O	^
⊻	7	assets on line 6a	ome (from Part IV, Iir			*	0	+		10	
E N	8	Net short-term		le 2) .				`	OGD	‡N 117 ~	
ΰ	9	Income modific			<u> </u>						
E		a Gross sales less returns and							> , -3	,	- -
	.0	returns and allowances				* * *,			,*	*	
		b Less Cost of goods sold				, .					
		c Gross profit/(loss)	(att sch)					 		 	 1
	11		(attach schedule	١.				+		 	
	١		SEE STATEM		2,178,689.	-50	587				
	12			<u> </u>	504,558.		959		0.	 	
	13		ficers, directors, trust	ees etc	12,000.		000		0.	 	
	14	Other employee sal		,			000				
	15		, employee bene	fite				+		 	
_		a Legal fees (attach s			60,309.	60	309.	 	· - · · ·	 	
A D		b Accounting fees (at					003			 	
M				ST .4				+		 	
N		c Other prof fees (att	tach sch) SEE	51.4	9,541.	9,	541.	+			
O PERAT	17		, , ,	·m	717			+		 	
R R	18	Taxes (attach schedule)(s	•	TM 2	717.			-		 	
A A	19	Depreciation (a sch) and deple			•			l			
l i	20	Occupancy		•	2,496.	2	496.	 		 	
N V G E	21		ences, and meet	nas			770.	 		 	
ΑE	22	Printing and pu		90	· · ·			 	•		
A X P	23		s (attach schedu	ıle)				 			
E N			SEE STATEME		11,150.	10,	207.	1			
S	24		g and administra								
E S	_,	expenses. Add	l lines 13 throug	h 23	115,216.	113,	<u>5</u> 56.				
	25		, grants paid PAR		166,166.					166,	166.
	26	Total expenses	s and disbursen	nents.							
		Add lines 24 ar	nd 25		281,382.	113,	<u>556.</u>	L	0.	166,	<u> 166.</u>
	27										!
	- 1	a Excess of reve	nue over expen	ses	222 176						1
		and disbursem		•	223,176.			 			
		b Net investment inco		-			0.	 		ļ	
- 1		C Adjusted net incom-	e (it negative, enter -	U-)				1	0.	<u> </u>	

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

TEEA0504L 02/02/10

Par	- 11	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	<u>End</u>	of year
Lai		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
		Savings and temporary cash investments	1,009,047.	<u>595,084.</u>	595,084.
	3	Accounts receivable			
	1	Less allowance for doubtful accounts			
	4	Pledges receivable			
	_	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions).			
۸	7	Other notes and loans receivable (attach sch)			
ŝ		Less. allowance for doubtful accounts	52,516.		
Ş	8	Inventories for sale or use .		<u> </u>	<u> </u>
ASSETS	9	Prepaid expenses and deferred charges			
S	10:	a Investments — U.S. and state government obligations (attach schedule).			
		b Investments — corporate stock (attach schedule) .	3,445,295.	4,554,477.	4,554,477.
	(c Investments — corporate bonds (attach schedule) .			
	11	Investments — land, buildings, and equipment: basis			
		Less: accumulated depreciation (attach schedule) .			
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment: basis 15,493.		·	
		Less: accumulated depreciation (attach schedule) SEE STMT 7 - 15,493.			
	15	Other assets (describe ► SEE STATEMENT 8)	538,490.	118,963.	118,963.
	16	Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	5,045,348.	5,268,524.	5,268,524.
Ļ	17	Accounts payable and accrued expenses .			4 2 12
Å B	18	Grants payable			* * '
B	19	Deferred revenue			
L	20	Loans from officers, directors, trustees, & other disqualified persons			
I T	21	Mortgages and other notes payable (attach schedule)		·	
- 1	22	Other liabilities (describe			
E S	23	Total liabilities (add lines 17 through 22).	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted.			
N F E U T N	25	Temporarily restricted			
ח	26	Permanently restricted			
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L	27	Capital stock, trust principal, or current funds			
ŚÑ	28	Paid-in or capital surplus, or land, building, and equipment fund	7,246,668.	7,246,668.	
o E	29	Retained earnings, accumulated income, endowment, or other funds .	-2,201,320.	-1,978,144.	
RS	30	Total net assets or fund balances (see the instructions)	5,045,348.	5,268,524.	
	31	Total liabilities and net assets/fund balances (see the instructions)	5,045,348.	5,268,524.	
Part	III]	Analysis of Changes in Net Assets or Fund Balance	es		
1	Total	net assets or fund balances at beginning of year — Part II, colu of-year figure reported on prior year's return)	mn (a), line 30 (must agr		E 04E 340
2			•	1 2	5,045,348. 223,176.
		r amount from Part I, line 2/a Increases not included in line 2 (itemize)		3	223,110.
		incests not included in time 2 (itemize)			5,268,524.
		ises not included in line 2 (itemize)	•	5	<u> </u>
		net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), lin		5,268,524.

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) (b) How ac P — Purc D — Done					(C) Date acquired (month, day, year)	(d) Date sold (month, day, year	
1a MANAGED MARKETABLE SECURITIES P					VARIOUS	VARIOUS	
ь							
c							
d							
e (a) Cross soles area	C Daniela di and	(2) 0 - 1 1 1					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) mi		
a 3,330,781.		5.11	3,458.			,782,677.	
b			3, 100.			.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
С							
d							
e							
	ing gain in column (h) and owned by				(I) Gains (Colu		
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar	(i) Ty	ga tha	ain minus column (k) in -0-) or Losses (fro), but not less om column (h))	
a					-1	,782,677.	
b							
d d		· · · · · · · · · · · · · · · · · · ·					
e							
2 Capital gain net income or (ne	t capital loss). If gain, also If (loss), ent (loss) as defined in sections 1222(5)	enter in Part I, line 7 er -0- in Part I, line 7		2	-1	,782,677.	
If gain, also enter in Part I, line	e 8, column (c) (see the instructions)	· · · · · · · · · · · · · · · · · · ·				0	
In Part I, line 8. Part V Qualification Under	Section 4940(e) for Reduced	Tay on Not Investme	nt Incor	3		0.	
Was the foundation liable for the sec If 'Yes,' the foundation does not qual		mplete this part	•		Yes	X No	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse			(d) Distribution mn (b) divided b		
2008	345,665.	6,152	,014.			0.056187	
2007	373,850.		,967.			0.049062	
2006	395,000.		,818.			0.048605	
2005	432,064.		,679.			0.056890	
2004	430,000.	7,874	,385.			0.054607	
2 Total of line 1, column (d)				2		0.265351	
3 Average distribution ratio for th number of years the foundation	e 5-year base period — divide the to has been in existence if less than 5	tal on line 2 by 5, or by the years		3		0.053070	
4 Enter the net value of nonchar	table-use assets for 2009 from Part 3	X, line 5		4	4	,872,967.	
5 Multiply line 4 by line 3.				5		258,608.	
6 Enter 1% of net investment inc	ome (1% of Part I, line 27b)			6			
7 Add lines 5 and 6 .				7	··· - ·· ·	258,608.	
8 Enter qualifying distributions fro	om Part XII, line 4		[8		166,166.	
	nan line 7, check the box in Part VI, I	ine 1b, and complete that p	art using		tax rate See the		
ran vi instructions				_			

Form 990-PF (2009) THE THOMAS C. ACKERMAN FOUNDATION 33-047	77490		Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the	instruction	5)	
1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.			
Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V,			0.
check here ▶ ☐ and enter 1% of Part I, line 27b.			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
foundations only Others enter -0-)			<u>0.</u>
3 Add lines 1 and 2			0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	 		0.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009			
b Exempt foreign organizations — tax withheld at source 6b			
c Tax paid with application for extension of time to file (Form 8868) 6c			
d Backup withholding erroneously withheld . 6d		<u>-</u>	0.00
7 Total credits and payments Add lines 6a through 6d		٥,	968.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			<u>0.</u> 968.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax > 5, 968. Refunded > 11	 	<u> </u>	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 5, 968. Refunded 11 Part VII-A Statements Regarding Activities			0.
		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	18	_	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	11		х
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials publish or distributed by the foundation in connection with the activities	ed		
c Did the foundation file Form 1120-POL for this year?	10	:	Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		1	_
(1) On the foundation \$\\ 0\\ \\$\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	0.	4	,
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . ► \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	- -	X
If 'Yes,' attach a detailed description of the activities	- - -	1	1
·			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	41	N	/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If 'Yes,' attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
● By language in the governing instrument, or			
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	ı		
with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	. 7	X	<u> </u>
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) . CA	_		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942	2(1)(5)		ļJ
for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Pai	rť XÍV 9		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name and addresses.	10		Х
BAA	Form 99	0-PF	(2009)

Forn	TH 990-PF (2009) THE THOMAS C. ACKERMAN FOUNDATION	33-047749	90	F	age !
Par	t VII-A Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address • WWW.ACKERMANFOUNDATION.ORG	application?	13	X	
14		e no ► 619-3 92101	38-6	612	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year		N/A	. •	III
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1.5			14/13
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	a During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			-
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			ļ.
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No	ê		_
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No	3.		,
t	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ns)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	. ▶ 🗌	, .		
C	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		ر دسا د د	<i>x</i> .	
ā	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
	If 'Yes,' list the years ► 20 , 20 , 20		·		1
t	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 (a all years listed, answer 'No' and attach statement — see the instructions)	(a)(2) a)(2) to	2b	N	
c	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h	ere	,		11
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to		,		
	determine if the foundation had excess business holdings in 2009.)		3ь	N	<u>/A</u>
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
					$\overline{}$
0	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2002.		46		

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Part VII-B Statements Regarding Activit		n 4720 May Be Req	uired (continued)) 	
5a During the year did the foundation pay or incu					
(1) Carry on propaganda, or otherwise attemp			∐ Yes [X No	,
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ation drive?	•		X No	1
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	. Yes	X] No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	han a charitable, etc, oi 1 4940(d)(2)? (see instr	rganization described uctions)	Tyes [2	X No	
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	. Yes	X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the exceptions disaster assistance	tions	. 5b	N/A
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶[
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible 'Yes,' attach the statement required by Regulary 1.	sibility for the grant? .		N/A Yes	No	
6a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premiums	Yes	XNo	
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal benef		6b	X
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes	X No	
b If yes, did the foundation receive any proceeds				7b	N/A
Part VIII Information About Officers, Di and Contractors	irectors, Trustees,	Foundation Manag	jers, Highly Paid	Employees,	
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).		
(a) Name and address	(b) Title and average hours per week devoted to position		(d) Contributions to employee benefit plans and deferred compensation	other allow	account, vances
SEE STATEMENT 9			•	- :-	
		12,000.	0		0.
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1 – see in	structions). If none,	enter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
<u>NONE</u>			·		
				 	
			· · · · · · · · · · · · · · · · · · ·		
Total number of other employees paid over \$50,000	TEFA0306L 0			Form 990-I	0 PF (2009)

	it Officers, Directors, Trustees, Found (continued)	dation Managers, Highly Paid E	
3 Five highest-paid independent	t contractors for professional services – (see	e instructions). If none,	
	ach person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		(5) 1.550	(c) companies.
Total number of others receiving over	er \$50,000 for professional services	. •	0
	ct Charitable Activities able activities during the tax year. Include relevant statistical conferences convened, research papers produced, etc.	al information such as the number of	Expenses
1 <u>N/A</u>			
2			
3	·		
4			
Part IX-B Summary of Prog	ram-Related Investments (see instruc	ctions)	
1 N / N	lated investments made by the foundation duri		Amount
2			
All other program-related investment	ts. See instructions.		
Total. Add lines 1 through 3 . BAA		<u> </u>	0 . Form 990-PF (2009)

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Part X Minimum Investment Return (All domestic foundations must complete this part. see instructions.)	Foreign f	oundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1 a	3,999,888.
b Average of monthly cash balances .	1 b	802,066.
c Fair market value of all other assets (see instructions)	1 c	145,221.
d Total (add lines 1a, b, and c)	1 d	4,947,175.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation) 1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,947,175.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	74,208.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	. 5	4,872,967.
6 Minimum investment return. Enter 5% of line 5	6	243,648.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private op		undations
and certain foreign organizations check here ► and do not complete this	part.)	
1 Minimum investment return from Part X, line 6 .	1	243,648.
2a Tax on investment income for 2009 from Part VI, line 5 2a		
b Income tax for 2009. (This does not include the tax from Part VI.) .		
c Add lines 2a and 2b	2 c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	. 3	243,648.
4 Recoveries of amounts treated as qualifying distributions	4	-
5 Add lines 3 and 4	5	243,648.
6 Deduction from distributable amount (see instructions) .	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	243,648.
Part XII Qualifying Distributions (see instructions)		
 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 	. 1a	166,166.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule) .	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	166,166.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	166,166.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when qualifies for the section 4940(e) reduction of tax in those years	nether the fo	undation

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Inne 7 2 Indistributed income, if any, as of the end of 2009; a Enter amount for 2008 only b Total for prine years: 2020303 3 Excess distributions carryover, if any, to 2009. 4 3, 4, 498. b From 2005		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2 I Ideathabled income, if any, as of the end of 2009: a Enter amount for 2008 only b Total for prey years: 70, 20, 20, 20 3 Decess distributions carryover, if any, to 2009: a From 2004 b From 2005	1 Distributable amount for 2009 from Part XI,				242 649
a Enter amount for 2008 only b Test for prey systs: 20					243,646.
3 Excess distributions carryover, if any, to 2002: a From 2005 b From 2005 c From 2006 d 1, 139. d From 2007 e From 2008 3 8, 064. f Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII. Inie 4 + \$ 166, 166. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a c Bapplied to 2008, but not more than line 2a c Applied to 2008, but not more than line 2a d Applied to 2009 distributions and through a mount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2009 distributions amount e Remaining amount distributed out of corpus f Clection required - see instructions) d Applied to 2009 distributions amount appears in column (a), the same amount				0.	
a From 2004	b Total for prior years: 20, 20, 20		0.		
B From 2005	3 Excess distributions carryover, if any, to 2009:				
c From 2006 d From 2007 e From 2008 38, 064. f Total of lines 3a throughe 4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 1.66, 1.66. a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) C Treated as distributions out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (If an amount appears in column (a), the same amount maybe as no column (a), the same amount maybe as no column (a), the same amount must be shown in column (a), and the same amount must be shown in column (a), and the same amount must be shown in column (a), and the same amount must be shown in column (b). Enter the net total of each column as indicated below: a Corpus. Add lines 3(4, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. Enter the amount of prior years' undistributed income for which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 5b. Taxable amount — see instructions I Urdistributed income for 2009. Subtract lines 4 from line 2b. Taxable amount — see instructions I Urdistributed income for 2009. Subtract lines 4 from line 2b. Taxable amount — see instructions I Urdistributed income for 2009. Subtract lines 4 from line 2b. Taxable amount — see instructions O. Sees sistributions carryover from 2004 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) Excess fisherbutions carryover from 2004 not applied on line 5 or line 7 (see instructions) Excess fisherbutions carryover from 2004 not applied on line 5 or line 7 (see instructions) Excess form 2006 4, 1, 139. Excess form 2006 4, 1, 139. Excess form 2007 d Excess from 2008 38, 064.					
d From 2008			,		
e From 2008 38, 064 f Total of lines 3a through e 4 Cualifying distributions for 2009 from Part XII, line 4					
f Total of lines 3 at though e 4 Qualifying distributions for 2009 from Part XII, line 4 ★ \$ 166, 166. a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (If an amount appears in column (a), the same amount mast be shown in column (a), the same amount mast be shown in column (a), the same amount mast be shown in column (a), the section of 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions of Undistributed income for 2008. Subtract line 4s from line 2a. Taxable amount — see instructions if Undistributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1700(b)(176) or 4942(a)(c)3 (see instructions) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 0 Excess from 2006 4 1, 139 . 6 Excess from 2006 4 2, 139 . 6 Excess from 2006 4 1, 139 . 6 Excess from 2006 4 1, 139 . 6 Excess from 2008 3 8, 064 .					
4 Cualifying distributions for 2009 from Part XII, line 4 ► \$ 166,166. a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 tesses distributions carryover applied to 2009 ff an amount appears in column (a), the same amount maybe shown in column (a), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus. Add lines 3f, 4c, and 4e. Subtact line 5 b Prior, years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) talk has been reviously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Undistributed income for 2008. Subtract line 4a from line 2s. Taxable amount — see instructions f Undistributed income for 2009. Subtract lines 4d from line 2s. Taxable amount — see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019. Amounts treated as distributions out of corpus to satisfy requirements imposed to give instructions) 7 Amounts treated as distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) 9 Excess from 2005 d Excess from 2006 d Excess from 2006 d Excess from 2008 38,064.		150 253		~	
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applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 72,771. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 38,064.		0.			
9 Excess distributions carryover to 2010. 72,771. Subtract lines 7 and 8 from line 6a 72,771. 10 Analysis of line 9 30,568. b Excess from 2005 4,139. c Excess from 2007 4,139. d Excess from 2008 38,064.		0.			
Subtract lines 7 and 8 from line 6a 72,771. 10 Analysis of line 9 a Excess from 2005 30,568. b Excess from 2006 4,139. c Excess from 2007 d Excess from 2008 38,064.	9 Excess distributions carryover to 2010.				
a Excess from 2005 30,568. b Excess from 2006 4,139. c Excess from 2007 d Excess from 2008 38,064.	Subtract lines 7 and 8 from line 6a	72,771.	·		
b Excess from 2006 4,139. c Excess from 2007 d Excess from 2008 38,064.	- I				
c Excess from 2007 d Excess from 2008 38,064.					[
d Excess from 2008. 38,064.					
· · · · · · · · · · · · · · · · · · ·					1
	e Excess from 2009				,

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Part XIV Private Operating Foundation					N/A
1a If the foundation has received a ruling or is effective for 2009, enter the date of the	ruling .	•		·	
b Check box to indicate whether the foundar		rating foundation de T		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2009	(b) 2008	Prior 3 years (c) 2007	(d) 2006	(a) Tatal
investment return from Part X for each year listed	(a) 2009	(b) 2006	(C) 2007	(d) 2006	(e) Total
b 85% of line 2a					-
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets(2) Value of assets qualifying under					
section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during th			organization ha	d \$5,000 or more	e in
Information Regarding Foundation Managers a List any managers of the foundation who holose of any tax year (but only if they have NONE	ers: ave contributed mo	re than 2% of the to	otal contributions re ection 507(d)(2).)	ceived by the founda	ation before the
b List any managers of the foundation who o a partnership or other entity) of which the NONE	wn 10% or more of oundation has a 10	the stock of a corpo % or greater interes	oration (or an equa st.	ly large portion of th	e ownership of
2 Information Regarding Contribution, Gran Check here ▶ ☐ If the foundation only m requests for funds. If the foundation makes complete items 2a, b, c, and d.	akes contributions t	o preselected char	table organizations		
a The name, address, and telephone number	of the person to wi	nom applications sh	ould be addressed:		
SEE STATEMENT 10					
b The form in which applications should be s	ubmitted and inform	ation and materials	they should includ	e.	
SEE STATEMENT FOR LINE 2A					
c Any submission deadlines			· · · · · · · · · · · · · · · · · · ·		
SEE STATEMENT FOR LINE 2A d Any restrictions or limitations on awards, si	uch as by geograph	cal areas, charitabl	e fields, kinds of in	stitutions, or other fa	actors:
	1	,	,	,	
SEE STATEMENT FOR LINE 2A					

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the	Year or Approved for Fut	ure Paymer	nt	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient	Contribution	
Name and address (home or business) a Paid during the year SEE STATEMENT 11	substantial contributor	recipient		
Total		<u>i</u>	<u> </u> . ▶ 3a	166,166
b Approved for future payment SEE STATEMENT 12			·	100,100
Total		<u> </u>	► 3b	218,334.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelate	d business income	Excluded b	y section 512, 513, or 514	
	Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
	a					
١	b					
•	c					
•	d		 			_
	e					
1	<u> </u>					
9	g Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			T		
4	Dividends and interest from securities			14	108,546.	
5	Net rental income or (loss) from real estate.		. ,			
á	a Debt-financed property					
ŧ	b Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			18	2,178,689.	
8	Gain or (loss) from sales of assets other than inventory			18	-1,782,677.	
9	Net income or (loss) from special events			+	1,702,0171	
10	Gross profit or (loss) from sales of inventory			 	·	
11	, , , ,		\$	-		
• • •	a					
	b			 		
				 -		
,				+ +		
•				 		
12	Subtotal Add columns (b), (d), and (e)	<u> </u>		+	504,558.	
	Total. Add line 12, columns (b), (d), and (e)			1	13	504,558.
	worksheet in the instructions for line 13 to verify	calculations)			13 _	304,330.
			· · · · · · · · · · · · · · · · · · ·		*****	····
Par	t XVI-B Relationship of Activities to the	ne Accomplis	hment of Exemp	t Purpose	es	
Lin	e No. Explain below how each activity for which accomplishment of the foundation's exem	income is repor	ted in column (e) of i	Part XVI-A of funds for su	contributed importantlich purposes) (See th	y to the
N	I/A			-		

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)
N/A	
	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

								res	No
1 Did t desc relat	the organization directly ribed in section 501(c) ing to political organiza	or indirectly of the Code (c tions?	engage in any of the followi other than section 501(c)(3)	ng with a organiza	iny other organizat itions) or in section	tion n 527,			
	• •		a noncharitable exempt or	ganızatıo	n of				
(1)	O = =1=						. 1a(1)		X
	Other assets						1a (2)	-	X
	r transactions						13.37		
(1) 5	Sales of assets to a nor	ncharitable ex	empt organization .				1 b (1)		Х
			able exempt organization				1b(2)		X
	Rental of facilities, equip		• •				1 b (3)		X
	Reimbursement arrange			·	•		1b (4)		X
• •	oans or loan guarantee					•	1b (5)		X
, ,	•		nip or fundraising solicitation	ns			1b (6)		X
			sts, other assets, or paid er				1c		X
o ona.	mg or labilities, equipm	o,ag	010, 011101 000010, 01 paid 01	p.oyccs		• •			
the o	loods other assets or s	services diven	complete the following sch by the reporting foundation show in column (d) the valu	ı lf the fo	nundation received	less than fair m	narket value in	ie of	
(a) Line no	(b) Amount involved	(c) Name	of noncharitable exempt organizati	on	(d) Description of t	ransfers, transaction	s, and sharing arran	gement	ts
N/A									
						•			
		1							
					<u> </u>				
						· · ·			
							· <u> </u>		
									
descr	e foundation directly or in tibed in section 501(c) of s,' complete the following	of the Code (o	ated with, or related to, one ther than section 501(c)(3))	or more or in sec	tax-exempt organ ction 527?	izations 	Yes	X	No
	(a) Name of organization	on	(b) Type of organiz	zation		(c) Description of	of relationship		
N/A						<u>.</u>			
	 								
			<u> </u>			· · · · · · · · · · · · · · · · · · ·			
Under pena	alties of perjury, I declare that I Declaration of preparer (other the	have examined the	is return, including accompanying so uciary) is based on all information of	hedules and	statements, and to the	best of my knowledge	and belief, it is true,	correct	t, and
			Λ	· ······o·· prop	, /				
	Wheet Fr	Corela	ed		15/13/18	► PRESID	ะพร		
S Signa	ature of officer or trustee	<u> </u>	·····		Date	Title	ENI		
N Signa	Distriction of Gustee				Date	Title	Preparer's Identifyin	0.00	
H Boid	Preparer's		D CDA PL			Check if	(See Signature in the		
H Paid R Pre-	signature JOHN		K CPA		512.10	self- employed	N/A		
parcis		er & asşo				EIN ► N/A	1		
Use Only			DIEGO DR STE 300						
	address, and SAN I	DIEGO (CA	92108-1634			Phone no	619-285-29	53	
BAA							Form 990	-PF (2	2009)

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	THE THOMAS C. ACKERMAN FOUNDATION					
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME						
OTHER INVESTMENT INCOME .	(A) (B) NET REVENUE INVESTMENT PER BOOKS INCOME \$ 2,178,689.\$ -50,587. TOTAL \$ 2,178,689.\$ -50,587.\$	(C) ADJUSTED NET INCOME				
STATEMENT 2 FORM 990-PF, PART I, LINE 16A LEGAL FEES						
LEGAL & PROFESSIONAL FEES	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED NET INCOME \$ 60,309. \$ 60,309. TOTAL \$ 60,309. \$ 60,309. \$ 0.	(D) CHARITABLE PURPOSES \$ 0.				
STATEMENT 3 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES						
ACCOUNTING FEES .	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED NET INCOME \$ 19,003. \$ 19,003. TOTAL \$ 19,003. \$ 19,003. \$ 0.	(D) CHARITABLE PURPOSES \$ 0.				
STATEMENT 4 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES						
INVESTMENT MGT FEES .	(A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 9,541. \$ 9,541. TOTAL \$ 9,541. \$ 9,541.	(D) CHARITABLE PURPOSES \$ 0.				

2	n	n	c
Z	U	U	z

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STATEMENT 5		
FORM 990-PF, PART I,	LINE	18
TAXES		

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX ON NET INVESTMENT				
FOREIGN TAXES .	\$ 10. 707.			
	TOTAL \$ 717.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 6 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

		 (A) EXPENSES PER BOOKS	I	(B) NET NVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVERTISING & PROMOTION BANK SERVICE CHARGES BOARD MEETING		\$ 1,790. 62. 328.	\$	1,790. 62. 328.		
DUES & SUBSCRIPTIONS INSURANCE	·	3,660. 1,569.		3,660. 1,569.		
LICENSE & FEES MEALS & ENTERTAINMENT WEBSITE MAINTENANCE		205. 1,886. 1,650.		205. 943. 1,650.		
	TOTAL	\$ 11,150.	\$	10,207.	\$ 0.	\$ 0.

STATEMENT 7 FORM 990-PF, PART II, LINE 14 LAND, BUILDINGS, AND EQUIPMENT

CATEGORY		BASIS	_	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
MACHINERY AND EQUIPMENT TO	TAL \$	15,493. 15,493.	\$	15,493. 15,493.	\$ 0. \$ 0.	\$ 0. \$ 0.

STATEMENT 8 FORM 990-PF, PART II, LINE 15 OTHER ASSETS

			BOOK VALUE	FAIR MARKET VALUE
FORWARD VENTURES IV B, LP	•	TOTAL	\$ 118,963. \$ 118,963.	\$ 118,963. \$ 118,963.

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STATEMENT 9 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED		CONTRI- BUTION TO EBP & DC	ACCOUNT/
ROBERT G. COPELAND 3755 AVOCADO BLVD., #518 LA MESA, CA 91941-7301	PRESIDENT 2.50	\$ 2,000.	\$ 0.	\$ 0.
KENNETH G. COVENEY 4370 LA JOLLA VILLAGE DR., 970 SAN DIEGO, CA 92122	SECRETARY 1.50	2,000.	0.	0.
CHRISTOPHER CALKINS 5600 AVENIDA ENCINAS, #100 CARLSBAD, CA 92008	DIRECTOR 1.00	0.	0.	0.
JOANNE M. PASTULA 4756 MISSION GORGE PLACE SAN DIEGO, CA 92120	VICE PRESIDENT 1.00	2,000.	0.	0.
GAIL K. NAUGHTON 555 FRONT STREET, #2006 SAN DIEGO, CA 92101	DIRECTOR 1.00	2,000.	0.	0.
JOHN G. REBELO 1331 ROSECRANS ST SAN DIEGO, CA 92106	DIRECTOR 1.00	2,000.	0.	0.
H. MICHAEL COLLINS 9660 CLAIBORNE SQUARE LA JOLLA, CA 92037	TREASURER 1.00	2,000.	0.	0.
	TOTAL	\$ 12,000.	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 10 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

THE THOMAS C. ACKERMAN FOUNDATION

NAME:

CARE OF:

3755 AVOCADO BLVD., #518 LA MESA, CA 91941-7301

STREET ADDRESS: CITY, STATE, ZIP CODE: TELEPHONE:

(619) 741-0113

FORM AND CONTENT:

SEE STATEMENT A SEE STATEMENT A

SUBMISSION DEADLINES: RESTRICTIONS ON AWARDS:

SEE STATEMENT A

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STATEMENT 11 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
BOYS & GIRLS CLUBS OF VISTA 410 W. CALIFORNIA AVENUE VISTA, CA 92083			CLUB MEMBERSHIPS AND FIELD TRIPS FOR UNDERPRIVILEDGED YOUTHS	\$ 1,500.
GIRL SCOUTS, S.D. IMPERIAL COUNCIL, INC. 1231 UPAS ST. SAN DIEGO, CA 92103	N/A		RANGER HOUSE RENOVATION	5,000.
SAN DIEGO YOUTH SYMPHONY 1650 EL PRADO, #207A SAN DIEGO, CA 92101	N/A		SPECIAL INSTRUCTOR PROGRAM	2,500.
TIMKEN MUSEUM OF ART 1500 EL PRADO, BALBOA PARK SAN DIEGO, CA 92101	N/A		PALEKH ARTISTIC PRODUCTION	15,000.
USS MIDWAY MUSEUM 910 N. HARBOR DR SAN DIEGO, CA 92101	N/A		FUND EXTRA CLASSROOM CONSTRUCTION	5,000.
ARC FOUNDATION 6888 PASEO LAREDO LA JOLLA, CA 92037	N/A	YES	SCHOLARSHIP AWARDS FOR GRADUATE STUDENTS	7,500.
GREATER S.D. SCIENCE & ENGINEERING FAIR 2435 SODERBLOM AVE. SAN DIEGO, CA 92122	N/A		FUNDING OF SCIENCE FAIR	5,000.
LEARNING FORUM INTERNATIONAL 1938 AVENIDA DEL ORO OCEANSIDE, CA 92056	N/A		FUND A TEACHER AND STUDENT TO QUANTUM NETWORK	4,500.
NEUROSCIENCES RESEARCH FOUNDATION 10640 JOHN JAY HOPKINS DRIVE SAN DIEGO, CA 92121	N/A	YES	FUND AUDITORIUM EXPENSE FOR EDUCATIONAL PROGRAMS	2,500.
ROLLING READERS, USA 4007 CAMINO DEL RIO SOUTH, STE. 203 SAN DIEGO, CA 92108	N/A		BOOK GIVEAWAY PROGRAM	5,000.
SAN DIEGO EDUCATION FUND 4100 NORMAL ST., RM. 3251 SAN DIEGO, CA 92103	N/A		FUND TEACHING DEGREES FOR MINORITIES	11,000.

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STATEMENT 11 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
SAN DIEGO PUBLIC LIBRARY FOUNDATION 820 E STREET SAN DIEGO, CA 92101	N/A	YES	SUMMER READING PROGRAM	\$ 7,500.
ST. VINCENT DE PAUL PARISH SCHOOL 101 W. BROADWAY, STE. 900 SAN DIEGO, CA 92101	N/A		SCIENCE & RESOURCE CENTER AND PRE-SCHOOL	16,666.
UNIVERSITY OF SAN DIEGO 5998 ALCALA PARK SAN DIEGO, CA 92110	N/A		CENTER FOR NON-PROFIT RESEARCH	40,000.
WORDS ALIVE 5111 SANTA FE ST., STE. 219 SAN DIEGO, CA 92108	N/A		EARLY CHILDHOOD LITERACY PROGRAM	7,500.
SAN DIEGO FOOD BANK 9850 DISTRIBUTION AVE. SAN DIEGO, CA 92101	N/A		FOOD 4 KIDS BACKPACK PROGRAM	25,000.
RANCHO COASTAL HUMANE SOCIETY 389 REQUEZA ST. ENCINITAS, CA 92024	N/A		VETERINARY EXPENSES FOR PETS FROM DOMESTIC VIOLENCE	5,000.

TOTAL \$ 166,166.

STATEMENT 12 FORM 990-PF, PART XV, LINE 3B RECIPIENT APPROVED FOR FUTURE PAYMENT

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	·	AMOUNT
SAN DIEGO FOOD BANK 9850 DISTRIBUTION AVE. SAN DIEGO, CA 92101	N/A		FOOD 4 KIDS BACKPACK PROGRAM	\$	25,0001
ST. VINCENT DE PAUL PARISH SCHOOL 101 W. BROADWAY, STE. 900 SAN DIEGO, CA 92101	N/A		SCIENCE & RESOURCE CENTER AND PRE-SCHOOL		33,334.
UNIVERSITY OF SAN DIEGO 5998 ALCALA PARK SAN DIEGO, CA 92110	N/A		CENTER FOR NON-PROFIT RESEARCH		160,000.
			TOTAL	\$	218,334.