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Form 990-PF
Department of the Treasury
Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

OMB No 1545-0052

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For	calend	dar year 2009, or tax year beginning ,	and ending				
G (Check		turn of a former public of		change	Final return	
Oth	the IF label. nerwis	Name of foundation DR. O.M. & RUTH A. HARPER FOUNDATION, INC.	FAMILY		A Emp 32 B Telep	loyer identification num -0092387 Shone number (see page 10	
01	print type.		• 1	Room/suite		4-342-4169 Emption application is pend	ing, check here
	Speci ruction	ony or town, state, and an occo	25301			oreign organizations, check	_
$\overline{}$		type of organization: X Section 501(c)(3) exempt private		·		oreign organizations meetir 6% test, check here and att	· _
		n 4947(a)(1) nonexempt charitable trust Other taxable Charitable trust Other taxable Charitable trust Other taxable J Accounting method	e private foundation X Cash Acc	rual	1	rate foundation status was on 507(b)(1)(A), check here	- 1
of	year (from Part II, col. (c), Other (specify)			1	foundation is in a 60-mont	
	e 16) art	▶ \$ 1,058,316 (Part I, column (d) must I Analysis of Revenue and Expenses (The	(a) Revenue and	Γ	unde	r section 507(b)(1)(B), chec	
	T	total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))	expenses per books	(b) Net in	vestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 2	Contributions, gifts, grants, etc , received (attach schedule) Check ► if the foundation is not required to attach Sch B					
_	3	Interest on savings and temporary cash investments	9,219		9,219	9,219	
01 N 7	4	Dividends and interest from securities	9,132		9,132	9,132	
	5a	Gross rents					
<u>e</u>	b	Net rental income or (loss)					
Sevenue	6a	Net gain or (loss) from sale of assets not on line 10					
5 ₹	b	Gross sales price for all assets on line 6a					
_	7	Capital gain net income (from Part IV, line 2)			0		
SCANNED	8	Net short-term capital gain Income modifications				0	·
<u>z</u>	10a	Gross sales less returns & allowances					
7	b	Less Cost of goods sold					· · · · · · · · · · · · · · · · · · ·
ک	С	Gross profit or (loss) (attach schedule)					
,,	11	Other income (attach schedule) Stmt 1	183,480			183,480	
	12	Total. Add lines 1 through 11	201,831		18,351	201,831	
ý	13	Compensation of officers, directors, trustees, etc			į		
enses	14	Other employee salaries and wages					
ο.	15	Pension plans, employee benefits					
EX	16a b	Legal fees (attach schedule) Accounting fees (attach schedule) Stmt 2	5,450			· · · · · · · · · · · · · · · · · · ·	
ě	°	· · · ·	3,430				
ati	17	Other protessional tees (attach schodule) Interes PECEIVED					
Str	18	Taxes (attach schedule) (see page 14 of perstructions) Stmt 3	25		_ · · · · · · ·		·
Ē	19	Depredator (attach schedule) and Depletion					
þ	20	Odcupancy 1 / / / / / / / / / / / / / / / / / /					
Operating and Administrative	21 22	Travelaceolarences, and meetings		<u>-</u>			-
ğ	23	Other expenses (alt sch) Stmt 4	80				
ıtin	24	Total operating and administrative expenses.					
èra	1	Add lines 13 through 23	5,555		0		0
О	25	Contributions, gifts, grants paid	15,500				15,500
	26	Total expenses and disbursements. Add lines 24 and 25	21,055		0	0	15,500
	27	Subtract line 26 from line 12 Excess of revenue over expenses and disbursements	180,776				
	a b	Net investment income (if negative, enter -0-)	100,776	<u> </u>	18,351		-
	c	Adjusted net income (if negative, enter -0-)			-3,331	201,831	······································
		The contract of the contract o					

Form 990	PF (2009) DR. O.M. & RUTH A. HARPER FAMILY	32-009238	7	Page
Part I	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	
	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	1,054	11,749	11,74
2	Savings and temporary cash investments		248,636	248,63
3	Accounts receivable ► 40,328			
	Less. allowance for doubtful accounts		40,328	40,32
4	Pledges receivable ▶			
1 _	Less: allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see page 16 of the			
_	instructions)			
7	Other notes and loans receivable (att schedule)			•
_	Less: allowance for doubtful accounts ▶			
8 9 6 1 10a	Inventones for sale or use			
9	Prepaid expenses and deferred charges			.
7	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule) See Stmt 5	88,228	666,791	757,603
C	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis			
12	Less accumulated depreciation (attach sch.)			
12	Investments—mortgage loans			-
14	Investments—other (attach schedule) Land, buildings, and equipment basis			
'7	Less accumulated depreciation (attach sch.)		†	
15	Other assets (describe)			
16	Total assets (to be completed by all filers—see the	·· · · · · · · · · · · · · · · · · · ·		
'	instructions Also, see page 1, item I)	89,282	967,504	1,058,316
17	Accounts payable and accrued expenses	05,202	301,304	1,050,510
40	Grants payable			
19	Deferred revenue			
19 20 21	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
J 22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ▶			
8	and complete lines 24 through 26 and lines 30 and 31.		į	
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
2	Foundations that do not follow SFAS 117, check here ▶ X			
2	and complete lines 27 through 31.			
24 25 26 27 28 29 30	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	89,282	967,504	
30	Total net assets or fund balances (see page 17 of the	ì		
<u>[</u>]	instructions)	89,282	967,504	
31	Total liabilities and net assets/fund balances (see page 17			
	of the instructions)	89,282	967,504	
Part II				
	net assets or fund balances at beginning of year—Part II, column (a), line 30 (must ag	gree with	1 1	
	f-year figure reported on prior year's return)		1	89,282
	amount from Part I, line 27a		2	180,776
	increases not included in line 2 (itemize) ▶ See Statement 6		3	697,447
	nes 1, 2, and 3		4	967,505
	ases not included in line 2 (itemize) ▶ See Statement 7		5	1
6 Total i	net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line	ne 30	6	967,504

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

15,500

8 Enter qualifying distributions from Part XII, line 4

Part VI instructions on page 18

DAA

Exempt programs foundations described in section 4940(12), check there ▶ and on their "VA con line 1." Betwent programs foundations described in section 4940(12), check there ▶ and on their "VA con line 1." Domestic foundations that need the section 4940(e) requirements in Part V, check here ▶ and on their this section 4947(e) requirements in Part V, check here ▶ and on their 1% of Part I, line 27b All other domastic boundations are "Part Part V, check here ▶ and on their 1% of Part I, line 12b Part I, line 12, cot (b) Part I, line 12, cot (b) 2 Tax under section \$11 (domestic section 4947(a)(1) livuts and taxabile foundations only. Others enter -0-) 3 Add files 1 and 2 3 Add files 1 and 2 3 Subtida K (chone) tax (domestic section 4947(a)(1) livuts and taxabile foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from fine 3. If zero or lass, enter -0- 6 Credits**Pyrements. 2 2009 estimated tax payments and 2008 everpayment credited to 2009 8 Exempt fireing disgrams—but withheld at source 6 Tax paid with application for extension of time to fise (Form 8888) 8 Exempt fireing disgrams—but withheld at source 6 Tax paid with application for extension of time to fise (Form 8888) 8 Exempt fireing disgrams—but withheld at source 6 Tax paid with application for extension of time to fise (Form 8888) 8 Extension fireing disgrams—but withheld at source 6 Tax paid with application for extension of time to fise (Form 8888) 8 Extension fireing disgrams—but withheld at source 6 Tax paid with application for extension of time to fise (Form 8888) 9 Tax due. If the total of times 5 and 8 is more than ine 7, certar amount of one of the control of the distribution of the foundation managers. ▶ \$ 1 Total tay part from 12b one of the distribution of the distribution of the distri		990-PF (2009) DR. O.M. & RUTH A. HARPER FAMILY 32-0092387			٠.		Page 4
Domestic foundations that meet the section 4940(e) requirements in Part V, check here	<u>- P</u>		struc	tions)			
b Domestic foundations that meet the section 494(c) requirements in Part V, check here \(\) \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	1a	· · · · · · · · · · · · · · · · · · ·					
here ▶		, , , , , , , , , , , , , , , , , , , ,					
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3 Add lines 1 and 2 4 Subbitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 6 Credita?Pariments. 3 2009 estimated tax payments and 2008 overpayment credited to 2009 8 Bab. 5 Exempt foreign organizations—lax withheld at source 6 Tax pad with application for extension of time to file (Form 8988) 6 C 7 Total credits and payments. Add lines 6 all through 65 8 Enter any penalty for undergrament of astimated tax. Check here 9 Tax due. If the total of lines 5 and 8 is more than hine 7, enter amount ower 10 Overpayment. If line 7 is more than hine 10 to line 5 and 8, enter amount ower 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. 12 During the tox year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene many political compagn? 12 During the tox year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene many political compagn? 13 During the tox year, did the foundation attempt to influence any national, state, or local legislation or did it payments. Regularity of the activities of the instructions for definition?) 14 During the tox year, did the foundation attempt to influence any national, state, or local legislation or did it payments and compagned or intervene many political compagner by a state of the instructions for definition? 15 During the tox year, did the foundation or connection with the activities 16 During the tox year, did the foundation or connection with the activities 17 During the foundation file Form 1120-POL for this year? 18 During the tox year, did the founda	b		1				367
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10 Overpayment. If line 7 is more than the Iotal of lines 5 and 8, enter the amount overpaid The Inter the amount of line 10 to be Credited to 2010 estimated tax ► Refunded ► 11 Part VII-A Statements Regarding Activities							267
11 Enter the amount of lime 10 to be Credited to 2010 estimated tax							<u> 36/</u>
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation managers 1c X X Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. S (2) On foundation managers S 1c X Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S 2 X If "Yes, "statish a detailed description of the activities 2 X If "Yes, "statish a detailed description of the activities 3 X 4a Did the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X 4b If "Yes, "has it filed a tax return on Form 990-To the year? 1f "Yes," attach a conformed copy of the changes 1f "Yes," attach the statement required by General instruction T 5 X If "Yes, "has the filed a tax return on Form 990-To the year? 1f "Yes," complete Part II, col (c), and Part XV 5 X Enter the requirements of section 508(e) (relating to sections 4941 thr			-				
During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation managers ▶ \$ Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation file Form 1120-POL for this year? 2 Has the foundation made any changes. The previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Ax 16 the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," that filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial conficction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. By language in the governing instrument, or By stat		······································	11				
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Forn	1990-PF (2009) DR. O.M. & RUTH A. HARPER FAMILY 32-009238	7	• •	• •	F	age 5
• P	art VII-A Statements Regarding Activities (continued)					<u> </u>
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					T
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			11	}	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	•	• •			
	August 17, 2008?			12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	η?	•	13	Х	
	Website address ► N/A	•				
14	The books are in care of ▶ WILLIAM M. ELLIS, JR. Tele	phone no.	304-3	34Ż-	416	9
	500 VIRGINIA STREET, E	'		•	_	•
	Located at ► CHARLESTON, WV	ZIP+4 ▶	2530	L		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here					▶ □
	and enter the amount of tax-exempt interest received or accrued during the year	>	15		•	, U
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly):				100	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a					
	disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	163				
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	☐ 1e3	23 110			
	foundation agreed to make a grant to or to employ the official for a period after					
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		MO			
~	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	•	N/A	1		
	Organizations relying on a current notice regarding disaster assistance check here		N/A	1b		
С	· · ·					
·	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		N/A		1	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	-	N/A	1c		
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).					
	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and				1	
а	6e, Part XIII) for tax year(s) beginning before 2009?	\Box ,	X No		1	
		∐ Yes	X No			
b	If "Yes," list the years ▶ 20 , 20 , 20 , 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)				1	
J	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to				1	
	all years listed, answer "No" and attach statement—see page 20 of the instructions)		N/A		1	
_	· · · · · · · · · · · · · · · · · · ·		N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				1	
3a	Did the foundation held more than a 2% direct or indirect interest in our business arts.				-	
эa	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	п.,	.			
_	at any time during the year?	Yes	X No		1	
þ	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or				I	
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the				I	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of				ŧ	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the				1	
	foundation had excess business holdings in 2009)	•	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its				1	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009	<u>, , , , , , , , , , , , , , , , , , , </u>		4b		X

	990-PF (2009) DR. O.M. & RUTH A. HARPER FAMIL		0092387			P	Page 6
Pa	rt VII-B · Statements Regarding Activities for Which Form	<u>4720 May Be R</u>	equired (conti	nued)			
5a	During the year did the foundation pay or incur any amount to:			_			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 49	45(e))?	□ ,	Yes X No			1
	(2) Influence the outcome of any specific public election (see section 4955); or to	carry on,		_			
	directly or indirectly, any voter registration drive?		<u> </u>	Yes X No		}	Ī
	(3) Provide a grant to an individual for travel, study, or other similar purposes?		∐ ,	Yes X No			
	(4) Provide a grant to an organization other than a charitable, etc., organization de	escribed in	_				•
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instru	ctions)		Yes X No		1	ŧ
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or e	ducational	_				
	purposes, or for the prevention of cruelty to children or animals?		. 🔲	Yes X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under	the exceptions desc	cribed in	_			
	Regulations section 53 4945 or in a current notice regarding disaster assistance (s	see page 22 of the ii	nstructions)?	N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check here	•		▶ 🗌			
C	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from	the tax				1	
	because it maintained expenditure responsibility for the grant?		N/A 🗍 🔻	res No		1	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).		_				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay	premiums					
	on a personal benefit contract?		\Box	res 🗓 No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a person	nal benefit contract	?	_	6b		х
	If "Yes" to 6b, file Form 8870.						
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelt	er transaction?		res X No			ĺ
b	If yes, did the foundation receive any proceeds or have any net income attributable	to the transaction?	, _	. N/A	7b		
Pa	rt VIII Information About Officers, Directors, Trustees, For	undation Mana	gers, Highly F	Paid Employe	es,		
	and Contractors						
1 L	ist all officers, directors, trustees, foundation managers and their compensat	ion (see page 22 o	f the instructions).			
		(b) Title, and average	(c) Compensation	(d) Contributions to			
	(a) Name and address	hours per week	(if not paid, enter	employee benefit plans and deferred		pense ac r allowar	
		devoted to position	-0-)	compensation		- 4.10114	1000
WI	LLIAM M. ELLIS, JR. CHARLESTON	PRESIDENT					
50	0 VIRGINIA ST. E. WV 25301	1.00	0		1		0
CR	AIG M. KAY CHARLESTON	SECRETARY					
Ρ.	D.BOX 2031 WV 25327	0.00	0				0
	LLIAM M. ELLIS, JR. CHARLESTON	TREASURER					
50	O VIRGINIA ST. E. WV 25301	0.00	0	0	<u> </u>		0
					İ		
					<u> </u>		
2	Compensation of five highest-paid employees (other than those included on	line 1—see page 2	23 of the instructi	ons).			
	If none, enter "NONE."	T					
	63Minus and 11 of the first of the second	(b) Title, and average		(d) Contributions to employee benefit	(a) Ev	pense ac	
	(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		r allowan	
		1000000		compensation	ļ		
NO	NE						
					<u> </u>		
		-			—		
		-					
					1		
					—		
					1		
	and a father analysis and are DEC 202	L					
otal	number of other employees paid over \$50,000			· ···-·			0
				For	rm 99 0)-PF	(2009)

Form 990-PF (2009) DR. O.M. & RUTH A. HARPER FAMILY	32-0092387	Page 1
Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	on Managers, Highly Paid Emplo	oyees,
3 Five highest-paid independent contractors for professional services (see page 23 of	the instructions). If none, enter "NONE.	,
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
· · · · · · · · · · · · · · · · · · ·		
·· · · · · · · · · · · · · · · · · · ·		
Total number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informations and other beneficianes served, conferences convened, research papers produced, etc.	mation such as the number of	Expenses
1 NONE		
•		
2		
• • •		
3		
4		
	·	
Part IX-B Summary of Program-Related Investments (see page 24		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 ar	nd 2	Amount
1 N/A		
2		
All other program-related investments See page 24 of the instructions		
3		
Total. Add lines 1 through 3	. •	

Form 990-PF (2009)

qualifies for the section 4940(e) reduction of tax in those years

	n 990-PF (2009) DR. O.M. & RUTH A. HARI		32-009238	7	Page \$
	art XIII Undistributed Income (see page 26 of		/b)	(-)	T (n)
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
	line 7				22,303
2	Undistributed income, if any, as of the end of 2009				
а	Enter amount for 2008 only				
b	Total for prior years 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2009				
а	From 2004				1
b	From 2005 8,804	-,			
С	From 2006 3,116				
d	From 2007 3, 658	⊣			-
е	From 2008 1,851	=			1
f	Total of lines 3a through e	17,429			
4	Qualifying distributions for 2009 from Part XII,				1
_	line 4. ▶ \$ 15,500				ŧ
a	,,				
b	Applied to undistributed income of prior years		•		
_	(Election required—see page 26 of the instructions)				
·	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
đ	Applied to 2009 distributable amount				15 500
	Remaining amount distributed out of corpus		-		15,500
5	Excess distributions carryover applied to 2009	6,803			6,803
_	(If an amount appears in column (d), the same	0,000		/	0,003
	amount must be shown in column (a))				£
6	Enter the net total of each column as				Į
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,626			
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b	:			
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed .				
d	Subtract line 6c from line 6b Taxable	1			
	amount—see page 27 of the instructions				
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount—see page				
	27 of the instructions				
T	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2010			+	_
7	Amounts treated as distributions out of corpus		-		0
′	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)			-	
8	Excess distributions carryover from 2004 not			· · · · · · · · · · · · · · · · · · ·	
-	applied on line 5 or line 7 (see page 27 of the				
	instructions)			İ	
9	Excess distributions carryover to 2010.				
-	Subtract lines 7 and 8 from line 6a	10,626			
10	Analysis of line 9.				
а	Excess from 2005 2,001			Ì	
b	Excess from 2006 3,116	1			
С	Excess from 2007 3,658			į	
ď	Excess from 2008 1,851				
е	Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(3) or 4942(j)(3) or 1942(j)(3) o	(5) (e) Total
foundation, and the ruling is effective for 2009, enter the date of the ruling Check box to indicate whether the foundation is a private operating foundation described in section 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on	
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j) Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test—enter (1) Total support other than gross investment recome (interest, dividends, rents, payments on	
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of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test—enter" (1) Total support other than gross investment income (interest, dividends, rents, payments on	·····
Part X, line 6 for each year listed c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on	
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on	
(1) Total support other than gross investment income (interest, dividends, rents, payments on	
Investment income (interest, dividends, rents, payments on	
dividends, rents, payments on	
securities loans (section	
512(a)(5)), or royalties)	
(2) Support from general public	
and 5 or more exempt	
organizations as provided in	
section 4942(j)(3)(B)(iii)	
(3) Largest amount of support from	
an exempt organization	<u>-</u>
(4) Gross investment income	
Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in	assets at
any time during the year—see page 28 of the instructions.)	
1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation	
before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) N/A	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the	
ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
NONE	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here If the foundation only makes contributions to preselected charitable organizations and does not accept	
unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or	
organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number of the person to whom applications should be addressed	
WILLIAM M. ELLIS, JR.	
500 VIRGINIA ST. E. CHARLESTON WV 25301	
b The form in which applications should be submitted and information and materials they should include:	
ALL APPLICATIONS SHOULD BE IN WRITING	
c Any submission deadlines. N/A	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	
See Statement 8	

3 Grants and Contributions Paid During the		uture Pavment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Sommodilon	
a Paid during the year CHILDRENS HOME SOCIETY P.O.BOX 2942 CHARLESTON WV 25301	СН	LDRENS CHRIST	MAS FUND	2,50
GREATER KANAWHA VALLEY FD 900 LEE ST., E. CHARLESTON WV 25301	E	DUCATION SCHO	LARSHIPS	2,000
25045-A NEW CLENDENIN INC P.O. BOX 421 CLENDEDNIN WV 25045		COMMUNITY DEV	ELOPMENT	10,000
CHARLESTON ROSE SOCIETY 511 GRANT ST. CHARLESTON WV 25302		ANNUAL R	OSE SHOW	1,000
-				
Total		<u> </u>	▶ 3a	15,500
b Approved for future payment N/A				
Total .			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelate	d business income	Excluded	by section 512, 513, or 514	(e)
4. Drawer oan		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of
1 Program sen		<u> </u>				the instructions)
a				+		
				1 -1		·
d				 		
				†··		
f						
	d contracts from government agencies			†		
•	dues and assessments					
	avings and temporary cash investments					9,219
	d interest from securities			Ţ		9,132
5 Net rental inc	come or (loss) from real estate					
a Debt-fina	inced property					
	-financed property					
	come or (loss) from personal property					
7 Other investr						
8 Gain or (loss) from sales of assets other than inventory					
9 Net income of	or (loss) from special events					
10 Gross profit of	or (loss) from sales of inventory		<u></u>			
11 Other revenu			<u></u>	<u> </u>		
	-R'S FOR CHARITABLE CONTR	ļ				183,468
c BANK	FEES REFUNDED	ļ				12
d				ļ		
е						
12 Subtotal Add	d columns (b), (d), and (e)				0	201,831
	ne 12, columns (b), (d), and (e)				13 _	201,831
	n line 13 instructions on page 28 to verify calculations.					
Part XVI-B	Relationship of Activities to the Acc					·
Line No. ▼	Explain below how each activity for which income is accomplishment of the foundation's exempt purpose					the
	instructions)					
N/A						 ,
						
						
			 ~			
		 -				
						
						
						
						
						
						
						
						
						
					·	
				 	 -	
						
DAA						Form 990-PF (2009)
U. V.						

	art XVII	Exempt Organiza	_	ansiers i	o and Ira	insactions	s and	i Relationshi	ips with N	onchai	ritable		
1	Did the o	rganization directly or indir		in any of the	e following v	vith any other	organ	uzation described				Yes	No
·		501(c) of the Code (other		-	_	-	-						
	organizat	• • •			· gaau	.,	,						Ĺ
а		from the reporting founda	ation to a nor	ncharitable e	xempt organ	nization of							Ė
	(1) Cash	, ,									1a(1)		х
	(2) Othe										1a(2)	-	X
b	Other trai										1(2)		
	(1) Sales	of assets to a noncharita	ble exempt o	rganization							1b(1)		х
		nases of assets from a noi		_	ıızatıon						1b(2)	-	Х
		al of facilities, equipment, o									1b(3)	-	X
		bursement arrangements									1b(4)		X
	(5) Loan	s or loan guarantees									1b(5)		X
	(6) Perfo	rmance of services or me	mbership or	fundraising s	solicitations						1b(6)		X
С	Sharing o	f facilities, equipment, ma	iling lists, oth	er assets, o	r paid emplo	yees					1c		X
d	If the ans	wer to any of the above is	"Yes," comp	lete the follo	wing schedi	ule Column (I	b) sho	ould always show	the fair marke	et			
	value of t	he goods, other assets, or	services giv	en by the re	porting found	dation If the f	founda	ation received les	s than fair ma	rket			
		ny transaction or sharing											
	(a) Line no	(b) Amount involved	(c) Name	of noncharitat	le exempt org	janization	((d) Description of tr	ansfers, transac	ctions, and	sharing arrange	ments	
<u>1/</u>	Α												
								— : .					
		<u></u>											
			<u></u>										
			<u> </u>										
2a		ndation directly or indirectl	-					rganizations					ı
		I in section 501(c) of the C		nan section 5	i01(c)(3)) or	in section 52	?7?				Y€	es X	No
b	If "Yes," c	complete the following sch	edule	I									
	NT / N	(a) Name of organization		(b) T	ype of organiz	ation			(c) Description of	of relations	hip		
	N/A			<u> </u>									
				<u> </u>							<u>-</u>		
		· ·- · · - · - · - · - · · · · · · · ·											
		 									 		
-				<u></u>									
	Under pena belief, it is	alties of perjury, I declare that true, correct, and complete Do	I have examine eclaration of or	ed this return, i eparer (other f	including acco	ompanying sche or fiduciary) is l	edules a based o	and statements, and on all information of	d to the best of r	ny knowlet has any k	dge and nowledge		
ĺ	\	7/ 1/11/1		- (- (- (- (- (- (- (- (- (- (- (- (- (-		15/13/10		.		nao any n	ow.		
.	Signal	ture of officer or trustee				Date		- 🕨 =	Provident				
<u>.</u>	y Signal			 -		Date			1		Preparer's identif	una.	
				. 1 ~	•			Date	Check if		number (see Sig	nature o	
ыдп неге	s ≥	Preparer's signature	<i>\\\</i> \	14	<u></u>			05/10/11	self-employed	ı► ∐∣	page 30 of the ins		
ก	Paid Preparer's Use Only		<u>کم ۲٬۱</u>	5 E11	7			05/13/10	<u>/</u>		P00043	544	
	d se		Ellis	& Elli	PLI						EE 000	1 6 4	A
	u -	self-employed), address, and ZIP code				Ste 10	000			EIN ▶	55-077		
		and En Code	Charl	eston,	WV 2	25301				Phone no	304-34 Form 99		
											Form 99	U-アト	(2009)

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HARPER DR. O.M. & RUTH A. HARPER FAMILY

32-0092387

FYE: 12/31/2009

Federal Statements

Statement 1 -	1 - Form 990-PF, Part I, Line 11 - Other Income	ncome		•
Description	Revenue per Books	Net Investment Income	Adjusted Net Income	justed Net Income
1099-R'S FOR CHARITABLE CONTR BANK FEES REFUNDED	\$ 183,468	٠	\$	183,468
Total	\$ 183,480	\$	\$	183,480
Statement 2 - F	Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees	ting Fees		

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL & ACCOUNTING	\$ 5,450	φ.	%	\$
Total		\$	0 \$	\$
	Statement 3 - Form 99	ient 3 - Form 990-PF, Part I, Line 18 - Taxes	es Es	
Description	Total	Net Investment	Adjusted Net	Charitable Purpose

Charitable Purpose	w.	8		Charitable Purpose
Adjusted Net	\$	\$	oenses	Adjusted Net
Net Investment	\$	0 \$	Part I, Line 23 - Other Exp	Net Investment
Total	\$ 25	\$ 25	Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses	Total
Description	OTHER TAXES & LICENSES	Total		Description

80

Expenses EXCISE TAX PRIOR YEAR

Total

1-4

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HARPER DR. O.M. & RUTH A. HARPER FAMILY
32-0092387 Federal Statements

FYE: 12/31/2009

Statement 5 - Forn	n 990-PF,	Part II, Line 10	<u>b - C</u>	orporate Stoc	k Investmer	<u>nts</u>
Description						
		Beginning of Year		End of Year	Basis of Valuation	Fair Market Value
INVESTMENTS, AT COST	\$	88,228	\$	666,791	Cost	\$ 757,603
Total	\$	88,228	\$	666,791		\$ 757,603
<u>Statement</u> Descri		990-PF, Part III,	Line	3 - Other Inc	reases Amount	
CONTRIBUTED CAPITAL FROM H					697,447	_ 7
Total		, , , , , , , , , , , , , , , , , , ,		\$ <u></u>	697,447	-
Statement	7 - Form 9	90-PF, Part III,	Line	5 - Other Dec	reases	
Descri	ption				Amount	
ROUNDING				 \$	1	_ <u>[</u>
Total				\$	1	<u>L</u>

HARPER DR. O.M. & RUTH A. HARPER FAMILY
32:0092387 Federal Statements

FYE: 12/31/2009

Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manag	ger Amount
NONE	\$
Total	\$0
Form 990-PF, Part XV, L	Line 2b - Application Format and Required Contents
Descri	iption
ALL APPLICATIONS SHOULD BE IN	WRITING
Statement 8 - Form 990-P	PF, Part XV, Line 2d - Award Restrictions or Limitations
Descri	iption
KANAWHA COUNTY & CLAY COUNTY, PREFERENCE	WV APPLICANTS ARE GIVEN

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