Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions

Name of foundation
Longtine Charitable Foundation Trust - 2001

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
263 Hammond Street

City or town, state, and ZIP code
Chestnut Hill, MA 02467

A Employer identification number
31-6655887

B Telephone number
617-566-8783

C If exemption application is pending, check here ▶☐
D 1. Foreign organizations, check here ▶☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 2,699,036.

J Accounting method: ☐ Cash [X] Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	37.	37.		Statement 1
	4 Dividends and interest from securities	35,692.	35,692.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-153,259.			
	b Gross sales price for all assets on line 6a 573,589.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	5,592.	5,592.		Statement 3
	12 **Total.** Add lines 1 through 11	-111,938.	41,321.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 4	3,000.	3,000.		0.
	c Other professional fees Stmt 5	21,069.	21,054.		0.
	17 Interest	41.	0.		0.
	18 Taxes Stmt 6	2,953.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 **Total operating and administrative expenses** Add lines 13 through 23	27,063.	24,054.		0.
	25 Contributions, gifts, grants paid	169,358.			169,358.
	26 **Total expenses and disbursements** Add lines 24 and 25	196,421.	24,054.		169,358.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-308,359.			
	b **Net investment income** (if negative, enter -0-)		17,267.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing	1,820.	104,422.	104,422.
2 Savings and temporary cash investments			
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶	108,500.		
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock Stmt 8	2,784,402.	2,485,469.	2,594,614.
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other			
14 Land, buildings, and equipment: basis ▶			
Less accumulated depreciation ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers)	2,894,722.	2,589,891.	2,699,036.
Liabilities			
17 Accounts payable and accrued expenses	6,000.	9,000.	
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)	6,000.	9,000.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	2,888,722.	2,580,891.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 **Total net assets or fund balances**	2,888,722.	2,580,891.	
31 **Total liabilities and net assets/fund balances**	2,894,722.	2,589,891.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,888,722.
2 Enter amount from Part I, line 27a	2	-308,359.
3 Other increases not included in line 2 (itemize) ▶ See Statement 7	3	528.
4 Add lines 1, 2, and 3	4	2,580,891.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,580,891.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Mellon Common Stocks - See Attached Report	P		
b	Mellon Common Stocks - See Attached Report	P		
c	Capital Gains Dividends			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				-43,147.
b				-134,350.
c	24,238.			24,238.
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-43,147.
b				-134,350.
c				24,238.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — -153,259.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	74,692.	2,939,465.	.025410
2007	83,691.	3,222,000.	.025975
2006	200,762.	3,082,081.	.065138
2005	205,993.	3,107,164.	.066296
2004	200,181.	3,166,258.	.063223

2	**Total** of line 1, column (d)	2	.246042
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049208
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,452,470.
5	Multiply line 4 by line 3	5	120,681.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	173.
7	Add lines 5 and 6	7	120,854.
8	Enter qualifying distributions from Part XII, line 4	8	169,358.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	173.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	173.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	173.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,898.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	2,898.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	2,725.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶		2,725. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If "Yes," attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year?	7	X	
If "Yes," complete Part II, col (c), and Part XV.			
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? N/A	13		

Website address ▶ N/A

14 The books are in care of ▶ Janina Longtine Telephone no. ▶ 617-566-8783

Located at ▶ 263 Hammond St, Chestnut Hill, MA ZIP+4 ▶ 02467

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Janina Longtine 263 Hammond Street Chestnut Hill, MA 02467	Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,965,452.
b	Average of monthly cash balances	1b	524,365.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,489,817.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,489,817.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	37,347.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,452,470.
6	**Minimum investment return.** Enter 5% of line 5	6	122,624.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	122,624.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 173.		
b	Income tax for 2009. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	173.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	122,451.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	122,451.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	122,451.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	169,358.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	169,358.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	173.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	169,185.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				122,451.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ___ , ___ , ___		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005 47,025.				
c From 2006 50,850.				
d From 2007				
e From 2008				
f Total of lines 3a through e	97,875.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 169,358.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				122,451.
e Remaining amount distributed out of corpus	46,907.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	144,782.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	144,782.			
10 Analysis of line 9:				
a Excess from 2005 47,025.				
b Excess from 2006 50,850.				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 46,907.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Janina Longtine

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Statement 9				
Total			▶ 3a	169,358.
b *Approved for future payment*				
None				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	37.	
4 Dividends and interest from securities			14	35,692.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					5,592.
8 Gain or (loss) from sales of assets other than inventory			18	-153,259.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		-117,530.	5,592.

13 Total. Add line 12, columns (b), (d), and (e) 13 -111,938.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1	N/A

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — 11/11/10 (Date) — Trustee (Title)

Paid Preparer's Use Only

Preparer's signature	Yasmin Causer	Date 11/10/10	Check if self-employed ☐ — Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	Tonneson & Company CPAs PC 401 Edgewater Place, Suite 300 Wakefield, MA 01880-6208		EIN ▶ Phone no. (781)245-9999

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
Mellon - Interest	37.
Total to Form 990-PF, Part I, line 3, Column A	37.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Mellon - Dividends	32,633.	23,878.	8,755.
Mellon - Interest	27,297.	0.	27,297.
Total to Fm 990-PF, Part I, ln 4	59,930.	23,878.	36,052.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest from A/R	3,092.	3,092.	
Outstanding Checks Not Cashed	2,500.	2,500.	
Total to Form 990-PF, Part I, line 11	5,592.	5,592.	

Form 990-PF Accounting Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tonneson & Company - Acctg Fees	3,000.	3,000.		0.
To Form 990-PF, Pg 1, ln 16b	3,000.	3,000.		0.

Form 990-PF	Other Professional Fees			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Mellon - Bank Fees	21,069.	21,054.		0.
To Form 990-PF, Pg 1, ln 16c	21,069.	21,054.		0.

Form 990-PF	Taxes			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Taxes Paid	765.	0.		0.
Massachusetts State Fee	35.	0.		0.
Federal Taxes	2,153.	0.		0.
To Form 990-PF, Pg 1, ln 18	2,953.	0.		0.

Form 990-PF Other Increases in Net Assets or Fund Balances	Statement 7
Description	Amount
Cost Basis of Investment Adjustment	528.
Total to Form 990-PF, Part III, line 3	528.

Form 990-PF Corporate Stock		Statement 8
Description	Book Value	Fair Market Value
Investments in Stocks & Bonds	2,485,469.	2,594,614.
Total to Form 990-PF, Part II, line 10b	2,485,469.	2,594,614.

Form 990-PF | Grants and Contributions Paid During the Year | Statement 9

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Commonwealth School 151 Commonwealth Avenue Boston, MA 02116	NONE Campaign	PUBLIC CHARITY	30,000.
Hobart and William Smith Colleges 615 South Main Street Geneva, NY 14456	NONE Parents Fund	PUBLIC CHARITY	10,000.
Conservatory Lab Charter School 25 Arlington Street Brighton, MA 02135	NONE Annual Fund	PUBLIC CHARITY	3,000.
90.9 WBUR (Boston University) 1 Silber Way Boston, MA 02215	NONE WBUR Radio Station Fund	PUBLIC CHARITY	1,500.
Museum of Fine Arts 465 Huntingdon Avenue Boston, MA 02215	NONE Annual Fund - Arts	PUBLIC CHARITY	25,000.
Museum of Fine Arts 465 Huntingdon Avenue Boston, MA 02215	NONE Campaign	PUBLIC CHARITY	17,858.
Park School 171 Goddard Avenue Brookline, MA 02445	NONE Annual Fund	PUBLIC CHARITY	9,000.
PPLM 1055 Commonwealth Avenue Boston, MA 02215-1001	NONE Annual Fund	PUBLIC CHARITY	10,000.

PPLM 1055 Commonwealth Avenue Boston, MA 02215-1001	NONE Annual Fund	PUBLIC CHARITY	50,000.
Wellesley College 106 Central Street Wellesley, MA 02481	NONE Annual Fund	PUBLIC CHARITY	1,000.
Bates College 2 Andrews Road Lewiston, ME 04240-6028	NONE Parents Fund	PUBLIC CHARITY	10,000.
Friends of Mount Auburn 580 Mount Auburn Street Cambridge, MA 02138	NONE Annual Fund	PUBLIC CHARITY	1,000.
Saint Bololph Club Foundation 199 Commonwealth Avenue Boston, MA 02216	NONE Annual Fund	PUBLIC CHARITY	1,000.
Total to Form 990-PF, Part XV, line 3a			169,358.

BNY MELLON
WEALTH MANAGEMENT

Realized Gain Loss Transaction

Settled From 01/01/2009 to 12/31/2009

Reported In U.S. Dollars

Settled From 01 Jan 09 to 31 Dec 09

LONGTINE J TTEE LONGTINE FDN TR-IMA - 10116220000

Trade Date	Transaction Type	Security ID		Federal Short term Gain/Loss	Federal Long term Gain/Loss	Gain/Loss
Gains						
	Capital Gains Distribution	05569M509	BNY MELLON MID CAP STK FD CL M	0 00	131 48	131 48
	Capital Gains Distribution	05569M806	BNY MELLON SMALL CAP STK FD CL M	0 00	15 21	15 21
1/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 37	0 37
2/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 42	0 42
3/10/2009	Sell an Asset	74005P104	PRAXAIR INC	0 00	637 06	637 06
3/10/2009	Sell an Asset	38141G104	GOLDMAN SACHS GROUP INC	0 00	488 61	488 61
3/20/2009	Sell an Asset	656568508	NORTEL NETWORKS CORP	1 29	0 00	1 29
3/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 44	0 44
4/21/2009	Sell an Asset	887317303	TIME WARNER INC	0 54	0 00	0 54
4/23/2009	Sell an Asset	637071101	NATIONAL OILWELL VARCO INC.	539 68	0 00	539 68
4/24/2009	Sell an Asset	637071101	NATIONAL OILWELL VARCO INC	754 68	0 00	754 68
4/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 70	0 70
5/7/2009	Sell an Asset	931142103	WAL MART STORES INC	0 00	425 40	425 40
5/22/2009	Sell an Asset	320517105	FIRST HORIZON NATIONAL CORP	0 02	0 00	0 02
5/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 75	0 75
5/28/2009	Sell an Asset	931142103	WAL MART STORES INC	0 00	241 91	241 91

BNY MELLON
WEALTH MANAGEMENT

Realized Gain Loss Transaction

Settled From 01/01/2009 to 12/31/2009

Reported In U.S. Dollars

Settled From 01 Jan 09 to 31 Dec 09

LONGTINE J TTEE LONGTINE FDN TR-IMA - 10116220000

Trade Date	Transaction Type	Security ID		Federal Short term Gain/Loss	Federal Long term Gain/Loss	Gain/Loss
6/1/2009	Sell an Asset	931142103	WAL MART STORES INC	0 00	222 57	222 57
6/1/2009	Sell an Asset	88732J207	TIME WARNER CABLE INC	162 60	0 00	162 60
6/5/2009	Sell an Asset	458140100	INTEL CORP	232 60	0 00	232 60
6/5/2009	Sell an Asset	48203R104	JUNIPER NETWORKS INC	653 95	0 00	653 95
6/8/2009	Sell an Asset	48203R104	JUNIPER NETWORKS INC	370 61	0 00	370 61
6/10/2009	Sell an Asset	931142103	WAL MART STORES INC	0 00	534 49	534 49
6/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 69	0 69
6/25/2009	Sell an Asset	778296103	ROSS STORES INC	-3 63	441 19	437 56
6/26/2009	Sell an Asset	778296103	ROSS STORES INC	0 00	817 91	817 91
7/7/2009	Sell an Asset	983024100	WYETH	1,232 48	0 00	1,232 48
7/8/2009	Sell an Asset	983024100	WYETH	232 15	0 00	232 15
7/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 65	0 65
7/29/2009	Sell an Asset	579064106	MCAFEE INC	0 00	318 54	318 54
7/30/2009	Sell an Asset	579064106	MCAFEE INC	0 00	922 66	922 66
8/21/2009	Sell an Asset	459200101	INTERNATIONAL BUSINESS MACHINES CORP	116 41	940 20	1,056 61
8/21/2009	Sell an Asset	747525103	QUALCOMM INC	2,556 21	1,292 45	3,848 66
8/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 54	0 54

BNY MELLON
WEALTH MANAGEMENT

Realized Gain Loss Transaction

Settled From 01/01/2009 to 12/31/2009

Reported in U.S. Dollars

Settled From 01 Jan 09 to 31 Dec 09

LONGTINE J TTEE LONGTINE FDN TR-IMA - 10116220000

Trade Date	Transaction Type	Security ID		Federal Short term Gain/Loss	Federal Long term Gain/Loss	Gain/Loss
8/27/2009	Sell an Asset	320517105	FIRST HORIZON NATIONAL CORP	0 55	0 00	0 55
9/2/2009	Sell an Asset	48242W106	KBR INC	47 72	0 00	47 72
9/3/2009	Sell an Asset	747525103	QUALCOMM INC	0 00	1,949 63	1,949 63
9/3/2009	Sell an Asset	48242W106	KBR INC	197 70	0 00	197 70
9/4/2009	Sell an Asset	48242W106	KBR INC	312 03	0 00	312 03
9/9/2009	Sell an Asset	874039100	TAIWAN SEMICONDUCTOR MFG CO ADR	0 16	0 00	0 16
9/11/2009	Sell an Asset	086516101	BEST BUY INC	1,847 67	0 00	1,847 67
9/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 59	0 59
10/5/2009	Sell an Asset	544147101	LORILLARD INC	1,260 56	0 00	1,260 56
10/6/2009	Sell an Asset	544147101	LORILLARD INC	587 53	0 00	587 53
10/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 60	0 60
10/29/2009	Sell an Asset	320517105	FIRST HORIZON NATIONAL CORP	0 13	0 00	0 13
11/3/2009	Sell an Asset	111320107	BROADCOM CORP CL A	2,452 43	0 00	2,452 43
11/3/2009	Sell an Asset	874039100	TAIWAN SEMICONDUCTOR MFG CO ADR	407 92	0 00	407 92
11/4/2009	Sell an Asset	874039100	TAIWAN SEMICONDUCTOR MFG CO ADR	299 02	0 00	299 02
11/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 33	0 33
12/8/2009	Sell an Asset	58933Y105	MERCK & CO INC	0 54	0 00	0 54

BNY MELLON
WEALTH MANAGEMENT

Realized Gain Loss Transaction

Settled From 01/01/2009 to 12/31/2009

Reported in U.S. Dollars

Settled From 01 Jan 09 to 31 Dec 09

LONGTINE J TTEE LONGTINE FDN TR-IMA - 10116220000

Trade Date	Transaction Type	Security ID		Federal Short term Gain/Loss	Federal Long term Gain/Loss	Gain/Loss
12/25/2009	Sell an Asset	31392EF54	FNMA REMIC 2002-65 HC 5 0% 10/25/17	0 00	0 45	0 45
12/29/2009	Sell an Asset	00184X105	AOL INC	0 37	0 00	0 37
Total Gains				14,263.92	9,385.84	23,649.76
Losses						
12/29/2008	Sell an Asset	26874Q100	ENSCO INTERNATIONAL INC	0 00	-1,139 74	-1,139 74
12/30/2008	Sell an Asset	26874Q100	ENSCO INTERNATIONAL INC	0 00	-4,127 47	-4,127 47
1/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-0 96	-0 96
1/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6 0% 11/15/31	0 00	-1 75	-1 75
1/21/2009	Sell an Asset	364760108	GAP INC	0 00	-2,523 75	-2,523 75
1/21/2009	Sell an Asset	189754104	COACH INC	-959 22	0 00	-959 22
1/21/2009	Sell an Asset	171232101	CHUBB CORP	0 00	-1,528 53	-1,528 53
1/21/2009	Sell an Asset	478160104	JOHNSON & JOHNSON	-522 44	-1,381 48	-1,903 92
1/21/2009	Sell an Asset	883556102	THERMO FISHER SCIENTIFIC INC.	0 00	-1,022 49	-1,022 49
1/21/2009	Sell an Asset	949746101	WELLS FARGO & COMPANY	0 00	-2,226 46	-2,226 46
1/21/2009	Sell an Asset	50540R409	LABORATORY CORP AMER HLDGS	-1,748 77	0 00	-1,748 77
1/21/2009	Sell an Asset	902973304	US BANCORP	-3,363 66	0 00	-3,363 66
1/23/2009	Sell an Asset	189754104	COACH INC	-774 81	0 00	-774 81

BNY MELLON
WEALTH MANAGEMENT

Realized Gain Loss Transaction

Settled From 01/01/2009 to 12/31/2009

Reported in U.S. Dollars

Settled From 01 Jan 09 to 31 Dec 09

LONGTINE J TTEE LONGTINE FDN TR-IMA - 10116220000

Trade Date	Transaction Type	Security ID		Federal Short term Gain/Loss	Federal Long term Gain/Loss	Gain/Loss
1/26/2009	Sell an Asset	316773100	FIFTH THIRD BANCORP	-4,179 84	0 00	-4,179 84
1/26/2009	Sell an Asset	060505104	BANK OF AMERICA CORP	0 00	-16,897 22	-16,897 22
2/4/2009	Sell an Asset	364760108	GAP INC	0 00	-1,534 86	-1,534 86
2/4/2009	Sell an Asset	693475105	PNC FINANCIAL SERVICES GROUP	-996 52	0 00	-996 52
2/5/2009	Sell an Asset	364760108	GAP INC	0 00	-1,719 42	-1,719 42
2/6/2009	Sell an Asset	060505104	BANK OF AMERICA CORP	-3,548 18	-11,780 57	-15,328 75
2/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-2 21	-2 21
2/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6 0% 11/15/31	0 00	-2 10	-2 10
2/23/2009	Sell an Asset	00724F101	ADOBE SYSTEMS INC	-4,525 14	0 00	-4,525 14
2/23/2009	Sell an Asset	17275R102	CISCO SYSTEMS INC	-1,018 35	0.00	-1,018 35
3/3/2009	Sell an Asset	518439104	ESTEE LAUDER COMPANIES CLASS A	-3,624 24	0 00	-3,624 24
3/4/2009	Sell an Asset	518439104	ESTEE LAUDER COMPANIES CLASS A	-3,717 27	0 00	-3,717 27
3/5/2009	Sell an Asset	00817Y108	AETNA INC	-2,199 48	0 00	-2,199 48
3/5/2009	Sell an Asset	883556102	THERMO FISHER SCIENTIFIC INC	0 00	-601 56	-601 56
3/13/2009	Sell an Asset	60871R209	MOLSON COORS BREWING CO-B	-1,678 93	0 00	-1,678 93
3/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-4 19	-4 19
3/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6 0% 11/15/31	0 00	-3 97	-3 97

Realized Gain Loss Transaction

Settled From 01/01/2009 to 12/31/2009

Reported In U.S. Dollars

Settled From 01 Jan 09 to 31 Dec 09

LONGTINE J TTEE LONGTINE FDN TR-IMA - 10116220000

Trade Date	Transaction Type	Security ID		Federal Short term Gain/Loss	Federal Long term Gain/Loss	Gain/Loss
3/16/2009	Sell an Asset	291011104	EMERSON ELECTRIC CO	0 00	-1,354 01	-1,354 01
3/17/2009	Sell an Asset	20825C104	CONOCOPHILLIPS	0 00	-3,087 22	-3,087 22
3/17/2009	Sell an Asset	291011104	EMERSON ELECTRIC CO	0 00	-1,372 20	-1,372 20
3/17/2009	Sell an Asset	580135101	MC DONALD'S CORPORATION	-540 47	0 00	-540 47
4/14/2009	Sell an Asset	30161N101	EXELON CORP	0 00	-711 49	-711 49
4/14/2009	Sell an Asset	61945A107	MOSAIC CO	-5,805 12	0 00	-5,805 12
4/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-4 51	-4 51
4/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6.0% 11/15/31	0 00	-5 87	-5 87
4/22/2009	Sell an Asset	88732J207	TIME WARNER CABLE INC	-0 43	0 00	-0 43
4/24/2009	Sell an Asset	66987V109	NOVARTIS AG-ADR	-2,146 04	0 00	-2,146 04
4/27/2009	Sell an Asset	66987V109	NOVARTIS AG-ADR	-3,151 73	0 00	-3,151 73
5/1/2009	Sell an Asset	002824100	ABBOTT LABORATORIES	0 00	-324 89	-324 89
5/7/2009	Sell an Asset	580135101	MC DONALD'S CORPORATION	0 00	-452 85	-452 85
5/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-3 70	-3 70
5/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6.0% 11/15/31	0 00	-3 87	-3 87
5/19/2009	Sell an Asset	3136F7B48	FED NAT MTGE ASSN 5.625% 5/19/11	0 00	-178 00	-178 00
5/21/2009	Sell an Asset	237194105	DARDEN RESTAURANTS INC	0 00	-298 69	-298 69

BNY MELLON
WEALTH MANAGEMENT

Realized Gain Loss Transaction

Settled From 01/01/2009 to 12/31/2009

Reported in U.S. Dollars

Settled From 01 Jan 09 to 31 Dec 09

LONGTINE J TTEE LONGTINE FDN TR-IMA - 10116220000

Trade Date	Transaction Type	Security ID		Federal Short term Gain/Loss	Federal Long term Gain/Loss	Gain/Loss
5/21/2009	Sell an Asset	493267108	KEYCORP NEW	-819 77	0 00	-819 77
5/21/2009	Sell an Asset	665859104	NORTHERN TR CORP	-336 23	0 00	-336 23
5/22/2009	Sell an Asset	237194105	DARDEN RESTAURANTS INC	0 00	-361 38	-361.38
5/22/2009	Sell an Asset	493267108	KEYCORP NEW	-1,670 23	0 00	-1,670 23
5/22/2009	Sell an Asset	665859104	NORTHERN TR CORP	-30 24	0 00	-30 24
5/26/2009	Sell an Asset	493267108	KEYCORP NEW	-1,232 75	0 00	-1,232 75
6/5/2009	Sell an Asset	406216101	HALLIBURTON CO	0 00	-1,910 10	-1,910 10
6/5/2009	Sell an Asset	458140100	INTEL CORP	585 71	-2,536 23	-1,950 52
6/5/2009	Sell an Asset	05569M871	BNY MELLON INTERNATIONAL FD CL M	0 00	-71,287 93	-71,287 93
6/15/2009	Sell an Asset	00817Y108	AETNA INC	-3,382 74	0 00	-3,382 74
6/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-4 31	-4 31
6/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6 0% 11/15/31	0 00	-5 83	-5 83
6/19/2009	Sell an Asset	790849103	ST JUDE MEDICAL INC	-2 16	-29 04	-31 20
7/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-4 34	-4 34
7/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6 0% 11/15/31	0 00	-3 71	-3 71
7/16/2009	Sell an Asset	654902204	NOKIA CORP-SPON ADR	-4,920 51	0 00	-4,920 51
8/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-3.08	-3 08

BNY MELLON
WEALTH MANAGEMENT

Realized Gain Loss Transaction

Settled From 01/01/2009 to 12/31/2009

Reported In U.S. Dollars

Settled From 01 Jan 09 to 31 Dec 09

LONGTINE J TTEE LONGTINE FDN TR-IMA - 10116220000

Trade Date	Transaction Type	Security ID		Federal Short term Gain/Loss	Federal Long term Gain/Loss	Gain/Loss
8/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6 0% 11/15/31	0 00	-3 38	-3 38
8/27/2009	Sell an Asset	459745FG5	INTERNATIONAL LEASE 5 875% 5/01/13	0 00	-11,483 50	-11,483 50
8/28/2009	Sell an Asset	194162103	COLGATE-PALMOLIVE CO	0 00	-225 21	-225 21
8/31/2009	Sell an Asset	194162103	COLGATE-PALMOLIVE CO	0 00	-219 20	-219 20
9/1/2009	Sell an Asset	194162103	COLGATE-PALMOLIVE CO	0 00	-227 88	-227 88
9/2/2009	Sell an Asset	194162103	COLGATE-PALMOLIVE CO	0 00	-89 85	-89 85
9/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-2.32	-2 32
9/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6 0% 11/15/31	0 00	-2 52	-2 52
10/7/2009	Sell an Asset	790849103	ST JUDE MEDICAL INC	0 00	-876 30	-876 30
10/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-1 51	-1 51
10/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6 0% 11/15/31	0 00	-2 45	-2 45
11/3/2009	Sell an Asset	806605101	SCHERING PLOUGH CORP	0 00	-153 65	-153 65
11/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-1 49	-1.49
11/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6 0% 11/15/31	0 00	-2 50	-2 50
12/1/2009	Sell an Asset	375558103	GILEAD SCIENCES INC	-331 76	0 00	-331 76
12/2/2009	Sell an Asset	375558103	GILEAD SCIENCES INC	-74 31	0 00	-74 31
12/10/2009	Sell an Asset	857477103	STATE STREET CORP	-694 95	0 00	-694 95

BNY MELLON
WEALTH MANAGEMENT

Realized Gain Loss Transaction

Settle. From 01/01/2009 to 12/31/2009

Reported In U.S. Dollars

Settled From 01 Jan 09 to 31 Dec 09

LONGTINE J TTEE LONGTINE FDN TR-IMA - 10116220000

Trade Date	Transaction Type	Security ID		Federal Short term Gain/Loss	Federal Long term Gain/Loss	Gain/Loss
12/15/2009	Sell an Asset	31392UM76	FHLMC MULTI CTFS 2503 6 0% 4/15/31	0 00	-0 56	-0 56
12/15/2009	Sell an Asset	31392TE29	FHLMC REMIC 2480 PD 6 0% 11/15/31	0 00	-1 47	-1 47
Total Losses				-57,410.58	-143,735.77	-201,146.35
Total Realized Gain/Loss Transactions : LONGTINE J TTEE LONGTINE FDN TR-IMA : 10116220000				-43,146.66	-134,349.93	-177,496.59
Total Realized Gain/Loss Transactions : All Selected Accounts				-43,146.66	-134,349.93	-177,496.59

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization Longtine Charitable Foundation Trust - 2001	Employer identification number 31-6655887
	Number, street, and room or suite no If a P O box, see instructions 263 Hammond Street	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Chestnut Hill, MA 02467	

Check type of return to be filed (File a separate application for each return).

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ Janina Longtine 263 Hammond St - Chestnut Hill, MA 02467
  Telephone No. ▶ 617-566-8783 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until November 15, 2010.

5 For calendar year 2009 , or other tax year beginning ______, and ending ______.

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
Additional time is needed to compile the information necessary to file a complete and accurate return.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$ 411.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 2,898.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Alan Causer Title ▶ ~~Trustee~~ CPA Date ▶ 8/13/10

TONNESON & COMPANY CPAS PC 04-2943536
401 EDGEWATER PLACE, STE 300, WAKEFIELD, MA 01880

923832
05-26-09

Form **8868** (Rev. April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization Longtine Charitable Foundation Trust - 2001	**Employer identification number** 31-6655887
	Number, street, and room or suite no. If a P.O. box, see instructions. 263 Hammond Street	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Chestnut Hill, MA 02467	

Check type of return to be filed (file a separate application for each return):

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ Janina Longtine 263 Hammond St - Chestnut Hill, MA 02467

Telephone No. ▶ 617-566-8783 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until August 16, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2009 or

▶ [ ] tax year beginning ____________ , and ending ____________ .

2 If this tax year is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	$ 411.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 2,898.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions