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Form **990-EZ**

# Short Form

## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

OMB No 1545-1150

**2009****Open to Public Inspection**Department of the Treasury  
Internal Revenue Service

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

|                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>A</b> For 2009 calendar year, or tax year beginning , 2009, and ending , 20                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                           |
| <b>B</b> Check if applicable:<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending                     | <b>C</b> Name of organization<br>ISLAMIC ZAWIVAH EDUCATION TRUST<br>Number & street (or P.O. box, if mail is not delivered to street addr) Room/suite<br>2339 15TH STREET<br>City or town, state or country, and ZIP + 4<br>TROY NY 12180 |
|                                                                                                                                                                                                                                                                                                                   | <b>D</b> Employer identification number<br>31-6633120                                                                                                                                                                                     |
|                                                                                                                                                                                                                                                                                                                   | <b>E</b> Telephone number<br>(518) 274-0137                                                                                                                                                                                               |
|                                                                                                                                                                                                                                                                                                                   | <b>F</b> Group Exemption Number ... ▶                                                                                                                                                                                                     |
|                                                                                                                                                                                                                                                                                                                   | <b>G</b> Accounting Method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br>Other (specify) ▶                                                                                                                |
| <b>Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).</b>                                                                                                                                                                        |                                                                                                                                                                                                                                           |
| <b>I Website:</b> ▶ N/A                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                           |
| <b>J Tax-exempt status</b> (check only one) -- <input checked="" type="checkbox"/> 501(c)(3) (insert no.) 4947(a)(1) or 527                                                                                                                                                                                       |                                                                                                                                                                                                                                           |
| <b>K</b> Check <input type="checkbox"/> if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. |                                                                                                                                                                                                                                           |
| <b>L</b> Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ 61,760                                                                                                                                                                  |                                                                                                                                                                                                                                           |

| Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I) |                                                                                                                                                               |                                                                |        |
|--------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------|
| REVENUE                                                                                                | 1 Contributions, gifts, grants, and similar amounts received . . . . .                                                                                        | 1                                                              | 23,217 |
|                                                                                                        | 2 Program service revenue including government fees and contracts . . . . .                                                                                   | 2                                                              | 15,534 |
|                                                                                                        | 3 Membership dues and assessments . . . . .                                                                                                                   | 3                                                              |        |
|                                                                                                        | 4 Investment income . . . . .                                                                                                                                 | 4                                                              |        |
|                                                                                                        | 5a Gross amount from sale of assets other than inventory . . . . .                                                                                            | 5a                                                             |        |
|                                                                                                        | b Less: cost or other basis and sales expenses . . . . .                                                                                                      | 5b                                                             |        |
|                                                                                                        | c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .                                                           | 5c                                                             |        |
|                                                                                                        | 6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>                  |                                                                |        |
|                                                                                                        | a Gross revenue (not including \$ of contributions reported on line 1) . . . . .                                                                              | 6a                                                             |        |
|                                                                                                        | b Less direct expenses other than fundraising expenses . . . . .                                                                                              | 6b                                                             |        |
|                                                                                                        | c Net income or (loss) from special events and activities (Subtract line 6b from line 6a) . . . . .                                                           | 6c                                                             |        |
|                                                                                                        | 7a Gross sales of inventory, less returns and allowances . . . . .                                                                                            | 7a                                                             | 23,009 |
|                                                                                                        | b Less cost of goods sold . . . . .                                                                                                                           | 7b                                                             | 18,447 |
|                                                                                                        | c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .                                                                    | #1                                                             | 4,562  |
|                                                                                                        | 8 Other revenue (describe ▶ ) . . . . .                                                                                                                       | 8                                                              |        |
|                                                                                                        | 9 Total revenue. All lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 . . . . .                                                                                            | 9                                                              | 43,313 |
|                                                                                                        | EXPENSES                                                                                                                                                      | 10 Grants and similar amounts paid (attach schedule) . . . . . | 10     |
| 11 Benefits paid to or for members . . . . .                                                           |                                                                                                                                                               | 11                                                             |        |
| 12 Salaries, other compensation, and employee benefits . . . . .                                       |                                                                                                                                                               | 12                                                             |        |
| 13 Professional fees and other payments to independent contractors . . . . .                           |                                                                                                                                                               | 13                                                             | 14,887 |
| 14 Occupancy, rent, utilities, and maintenance . . . . .                                               |                                                                                                                                                               | 14                                                             | 7,939  |
| 15 Printing, publications, postage, and shipping . . . . .                                             |                                                                                                                                                               | 15                                                             |        |
| 16 Other expenses (describe ▶ SEE ATTACHMENT #2 ) . . . . .                                            |                                                                                                                                                               | 16                                                             | 18,831 |
| 17 Total expenses. Add lines 10 through 16 . . . . .                                                   |                                                                                                                                                               | 17                                                             | 41,657 |
| ASSETS                                                                                                 | 18 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .                                                                                  | 18                                                             | 1,656  |
|                                                                                                        | 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . . | 19                                                             | 52,622 |
|                                                                                                        | 20 Other changes in net assets or fund balances (attach explanation) . . . . .                                                                                | #3                                                             |        |
|                                                                                                        | 21 Net assets or fund balances at end of year. Combine lines 18 through 20 . . . . .                                                                          | 21                                                             | 54,278 |

| Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ |                       |                 |
|------------------------------------------------------------------------------------------------------------------------------|-----------------------|-----------------|
| (See the instructions for Part II)                                                                                           |                       |                 |
|                                                                                                                              | (A) Beginning of year | (B) End of year |
| 22 Cash, savings, and investments . . . . .                                                                                  | 40,275                | 22 43,099       |
| 23 Land and buildings . . . . .                                                                                              | 6,551                 | 23 4,679        |
| 24 Other assets (describe ▶ SEE ATTACHMENT #4 ) . . . . .                                                                    | 5,796                 | 24 6,500        |
| 25 Total assets . . . . .                                                                                                    | 52,622                | 25 54,278       |
| 26 Total liabilities (describe ▶ ) . . . . .                                                                                 | 0                     | 26 0            |
| 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) . . . . .                                     | 52,622                | 27 54,278       |

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2009)

3-7 9

|                 |                                                                                          |
|-----------------|------------------------------------------------------------------------------------------|
| <b>Part III</b> | <b>Statement of Program Service Accomplishments</b> (See the instructions for Part III.) |
|-----------------|------------------------------------------------------------------------------------------|

## Expenses

**What is the organization's primary exempt purpose?**

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, & other relevant information for each program title.

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28

(Grants \$ ) If this amount includes foreign grants, check here . . . . . ►

**28a**

29

(Grants \$ ) If this amount includes foreign grants, check here . . . . . ►

**29a**

30

(Grants \$ ) If this amount includes foreign grants, check here . . . . . ►

**30a**

**31 Other program services (attach schedule)**

(Grants \$ ) If this amount includes foreign grants, check here . . . . . ☐

31a

**32 Total program service expenses** (add lines 28a through 31a)

32

0

**Part IV** **List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated (See the instr. for Part IV )

[illegible]

**Part V Other Information** (Note the statement requirements in the instructions for Part V.)

|     |                                                                                                                                                                                                                                                                                                                                                                                                    | Yes               | No |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----|
| 33  | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity                                                                                                                                                                                                                                                           |                   | X  |
| 34  | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes                                                                                                                                                                                                                                                                                   |                   | X  |
| 35  | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T                                                                                                                                                  |                   |    |
| a   | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?                                                                                                                                                                                                                                   |                   | X  |
| b   | If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                                                                                   |                   | X  |
| 36  | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N                                                                                                                                                                                                                  |                   | X  |
| 37a | Enter amount of political expenditures, direct or indirect, as described in the instructions                                                                                                                                                                                                                                                                                                       | 37a               |    |
| b   | Did the organization file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                                                                             | 37b               | X  |
| 38a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?                                                                                                                                                                         | 38a               | X  |
| b   | If "Yes," complete Schedule L, Part II and enter the total amount involved                                                                                                                                                                                                                                                                                                                         | 38b               |    |
| 39  | Section 501(c)(7) organizations. Enter:                                                                                                                                                                                                                                                                                                                                                            |                   |    |
| a   | Initiation fees and capital contributions included on line 9                                                                                                                                                                                                                                                                                                                                       | 39a               |    |
| b   | Gross receipts, included on line 9, for public use of club facilities                                                                                                                                                                                                                                                                                                                              | 39b               |    |
| 40a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911; section 4912; section 4955                                                                                                                                                                                                                                                   |                   |    |
| b   | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b               | X  |
| c   | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958                                                                                                                                                                                                                    |                   |    |
| d   | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization                                                                                                                                                                                                                                                                                      |                   |    |
| e   | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T                                                                                                                                                                                                                                           | 40e               | X  |
| 41  | List the states with which a copy of this return is filed                                                                                                                                                                                                                                                                                                                                          | NONE              |    |
| 42a | The organization's books are in care of                                                                                                                                                                                                                                                                                                                                                            | SEE ATTACHMENT #6 |    |
|     | Located at                                                                                                                                                                                                                                                                                                                                                                                         | Telephone no      |    |
|     |                                                                                                                                                                                                                                                                                                                                                                                                    | ZIP + 4           |    |
| b   | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?                                                                                                                                                           | 42b               | X  |
|     | If "Yes," enter the name of the foreign country                                                                                                                                                                                                                                                                                                                                                    |                   |    |
|     | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.                                                                                                                                                                                                                                                                  |                   |    |
| c   | At any time during the calendar year, did the organization maintain an office outside of the U.S.?                                                                                                                                                                                                                                                                                                 | 42c               | X  |
|     | If "Yes," enter the name of the foreign country                                                                                                                                                                                                                                                                                                                                                    |                   |    |
| 43  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 -- Check here and enter the amount of tax-exempt interest received or accrued during the tax year                                                                                                                                                                                                           | 43                |    |
| 44  | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ                                                                                                                                                                                                                                                                                 | 44                | X  |
| 45  | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ                                                                                                                                                                                                                          | 45                | X  |

**Part VI** **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- |                                                                                                                                                                                                | Yes        | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----|
| <b>46</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | <b>46</b>  | X  |
| <b>47</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II                                                                                           | <b>47</b>  | X  |
| <b>48</b> Is the organization a school as described in section 170(b)(1)(A)(iii)? If "Yes," complete Schedule E                                                                                | <b>48</b>  | X  |
| <b>49a</b> Did the organization make any transfers to an exempt non-charitable related organization?                                                                                           | <b>49a</b> | X  |
| <b>b</b> If "Yes," was the related organization a section 527 organization?                                                                                                                    | <b>49b</b> | X  |
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

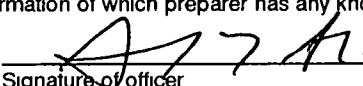
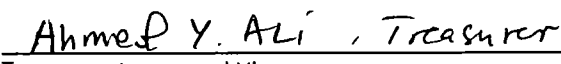
| (a) Name and address of each employee paid more than \$100,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|----------------------------------------------------------------|----------------------------------------------------------|------------------|---------------------------------------------------------------------|------------------------------------------|
| NONE                                                           |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |
|                                                                |                                                          |                  |                                                                     |                                          |

**f** Total number of other employees paid over \$100,000 ▶

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

| (a) Name and address of each independent contractor paid more than \$100,000 | (b) Type of service | (c) Compensation |
|------------------------------------------------------------------------------|---------------------|------------------|
| NONE                                                                         |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |
|                                                                              |                     |                  |

**d** Total number of other independent contractors each receiving over \$100,000 ▶

|                                 |                                                                                                                                                                                                                                                                                                                       |                                 |                                                 |                                         |
|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|-----------------------------------------|
| <b>Sign Here</b>                | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. |                                 |                                                 |                                         |
|                                 | <br>Signature of officer                                                                                                                                                                                                           |                                 | 5/14/10<br>Date                                 |                                         |
| <b>Paid Preparer's Use Only</b> | <br>Type or print name and title                                                                                                                                                                                                   |                                 |                                                 |                                         |
|                                 | Preparer's signature                                                                                                                                                                                                                                                                                                  | Date                            | Check if self-employed <input type="checkbox"/> | Preparer's identifying no. (See instr.) |
|                                 | Firm's name (or yours if self-employed), address, and ZIP + 4                                                                                                                                                                                                                                                         | 145 WOLF RD<br>ALBANY, NY 12205 | EIN 43-1877846                                  | Phone no. 518-459-0873                  |
|                                 |                                                                                                                                                                                                                                                                                                                       |                                 |                                                 |                                         |

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☒ Yes ☐ No



**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                                                               | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") . . . . .                                                                        | 47,255   | 51,196   | 42,405   | 33,610   | 23,216   | 197,682   |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . . | 42,862   | 44,645   | 19,032   | 22,262   | 23,009   | 151,810   |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .                                                                             |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .                                                                          |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .                                                                  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5 . . . . .                                                                                                                                             | 90,117   | 95,841   | 61,437   | 55,872   | 46,225   | 349,492   |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .                                                                                                |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . . .           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b . . . . .                                                                                                                                                      |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6.) . . . . .                                                                                                                          |          |          |          |          |          | 349,492   |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in) ►                                                                                                       | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6 . . . . .                                                                                                              | 90,117   | 95,841   | 61,437   | 55,872   | 46,225   | 349,492   |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . . |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. . . . .                           |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b . . . . .                                                                                                            |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . . .     |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .                                 |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . . .                                                                                  | 90,117   | 95,841   | 61,437   | 55,872   | 46,225   | 349,492   |

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ☐

**Section C. Computation of Public Support Percentage**

|                                                                                                            |           |          |
|------------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>15</b> Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) . . . . . | <b>15</b> | 100.00 % |
| <b>16</b> Public support percentage from 2008 Schedule A, Part III, line 15 . . . . .                      | <b>16</b> | %        |

**Section D. Computation of Investment Income Percentage**

|                                                                                                                 |           |     |
|-----------------------------------------------------------------------------------------------------------------|-----------|-----|
| <b>17</b> Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) . . . . . | <b>17</b> | 0 % |
| <b>18</b> Investment income percentage from 2008 Schedule A, Part III, line 17 . . . . .                        | <b>18</b> | %   |

**19a 33 1/3 % support tests -- 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . . . ☒

**b 33 1/3 % support tests -- 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization . . . . . ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . . ☐

# Depreciation and Amortization

## (Including Information on Listed Property)

OMB No. 1545-0172

2009

Attachment  
Sequence No. 67Department of the Treasury  
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

ISLAMIC ZAWIVAH EDUCATION TRUST FOR FORM 990-EZ LINE 14

31-6633120

**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

|    |                                                                                                                                                   |                          |                  |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|------------------|
| 1  | Maximum amount. See the instructions for a higher limit for certain businesses . . . . .                                                          | 1                        | \$250,000        |
| 2  | Total cost of section 179 property placed in service (see instructions) . . . . .                                                                 | 2                        |                  |
| 3  | Threshold cost of section 179 property before reduction in limitation (see instructions) . . . . .                                                | 3                        | \$800,000        |
| 4  | Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0- . . . . .                                                         | 4                        |                  |
| 5  | Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions . . . . . | 5                        | 250,000          |
| 6  | (a) Description of property                                                                                                                       | (b) Cost (busn use only) | (c) Elected cost |
| 7  | Listed property Enter the amount from line 29 . . . . .                                                                                           | 7                        |                  |
| 8  | Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 . . . . .                                                     | 8                        |                  |
| 9  | Tentative deduction Enter the smaller of line 5 or line 8 . . . . .                                                                               | 9                        |                  |
| 10 | Carryover of disallowed deduction from line 13 of your 2008 Form 4562 . . . . .                                                                   | 10                       |                  |
| 11 | Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) . . . . .                      | 11                       | 250,000          |
| 12 | Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11 . . . . .                                                    | 12                       |                  |
| 13 | Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12 ▶ . . . . .                                                           | 13                       |                  |

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)**

|    |                                                                                                                                                       |    |  |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------|----|--|
| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) . . . . . | 14 |  |
| 15 | Property subject to section 168(f)(1) election . . . . .                                                                                              | 15 |  |
| 16 | Other depreciation (including ACRS) . . . . .                                                                                                         | 16 |  |

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)****Section A**

|    |                                                                                                                                             |    |       |
|----|---------------------------------------------------------------------------------------------------------------------------------------------|----|-------|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2009 . . . . .                                                  | 17 | 1,871 |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here . . . . . |    |       |

**Section B -- Assets Placed in Service During 2009 Tax Year Using the General Depreciation System**

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depr (business/investment use only -- see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|--------------------------------|--------------------------------------|-----------------------------------------------------------------------|---------------------|----------------|------------|----------------------------|
| 19a 3-year property            |                                      |                                                                       |                     |                |            |                            |
| b 5-year property              |                                      |                                                                       |                     |                |            |                            |
| c 7-year property              |                                      |                                                                       |                     |                |            |                            |
| d 10-year property             |                                      |                                                                       |                     |                |            |                            |
| e 15-year property             |                                      |                                                                       |                     |                |            |                            |
| f 20-year property             |                                      |                                                                       |                     |                |            |                            |
| g 25-year property             |                                      |                                                                       | 25 yrs.             |                | S/L        |                            |
| h Residential rental property  |                                      |                                                                       | 27 5 yrs            | MM             | S/L        |                            |
|                                |                                      |                                                                       | 27 5 yrs            | MM             | S/L        |                            |
| i Nonresidential real property |                                      |                                                                       | 39 yrs.             | MM             | S/L        |                            |
|                                |                                      |                                                                       |                     | MM             | S/L        |                            |

**Section C -- Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System**

|                |  |  |         |    |     |  |
|----------------|--|--|---------|----|-----|--|
| 20a Class life |  |  |         |    | S/L |  |
| b 12-year      |  |  | 12 yrs  |    | S/L |  |
| c 40-year      |  |  | 40 yrs. | MM | S/L |  |

**Part IV Summary (See instructions.)**

|    |                                                                                                                                                                                                                         |    |       |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-------|
| 21 | Listed property. Enter amount from line 28 . . . . .                                                                                                                                                                    | 21 |       |
| 22 | Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations -- see instructions . . . . . | 22 | 1,871 |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs . . . . .                                                                       | 23 |       |

For Paperwork Reduction Act Notice, see separate instructions.

Form 4562 (2009)

## SCHEDULE OF GROSS PROFIT OR (LOSS) FROM SALE OF INVENTORY

ATTACHMENT 1: PAGE 1 - 990-EZ PAGE 1, PART I, LINE 7

**Keep for Your Records**

**KEEP FOR**

## YOUR RECORDS

**For calendar year 2009 or tax period beginning**

**, and ending**

Name of Organization

Employer Identification Number

ISLAMIC ZAWIVAH EDUCATION TRUST

31-6633120

| Type of Inventory sold | Gross Sales | Cost of Goods | Gross Profit or (Loss) |
|------------------------|-------------|---------------|------------------------|
| EDUCATIONAL MATERIALS  | 23,009      | 18,447        | 4,562                  |
| Total                  | 23,009      | 18,447        | 4,562                  |

ATTACHMENT 3: PAGE 1 - 990-EZ PAGE 1, PART I, LINE 20

For calendar year 2009 or tax period beginning

**, and ending**

Employer Identification Number

31-6633120

[illegible]

# SCHEDULE OF OTHER ASSETS

ATTACHMENT 4: PAGE 1 - 990-EZ PAGE 1, PART I, LINE 24

|                                                         |                                                             |
|---------------------------------------------------------|-------------------------------------------------------------|
| OPEN TO PUBLIC<br>INSPECTION                            | For calendar year 2009 or tax period beginning , and ending |
| Name of Organization<br>ISLAMIC ZAWIVAH EDUCATION TRUST | Employer Identification Number<br>31-6633120                |

| Description of Other Assets | Beginning<br>of Year | End<br>of Year | EOY FMV<br>(990-PF Only) |
|-----------------------------|----------------------|----------------|--------------------------|
| INVENTORY                   | 5,796                | 6,500          |                          |
| Totals                      | 5,796                | 6,500          |                          |

ATTACHMENT 2: PAGE 1 - 990-EZ PAGE 1, PART I, LINE 16

## INSPECTION

, and ending

Employer Identification Number

31-6633120

|       |        |
|-------|--------|
| Total | 18,831 |
|-------|--------|

# CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

ATTACHMENT 5: PAGE 1 - 990-EZ PAGE 2, PART IV

| OPEN TO PUBLIC<br>INSPECTION                                      | For calendar year 2009 or tax period beginning , and ending |                                            |                                                     |                                           |
|-------------------------------------------------------------------|-------------------------------------------------------------|--------------------------------------------|-----------------------------------------------------|-------------------------------------------|
| Name of Organization<br><b>ISLAMIC ZAWIVAH EDUCATION TRUST</b>    |                                                             |                                            | Employer Identification Number<br><b>31-6633120</b> |                                           |
| (A) Name and Address                                              | (B) Title and Average<br>Hrs per Week                       | (C) Compensation (If<br>not paid, enter 0) | (D) Cont. to Employee<br>Ben. Plans & Def Comp.     | (E) Expense Account<br>& Other Allowances |
| KHALID BHATTI, MD<br>17 COBBLE HILL ROAD<br>LOUDONVILLE, NY 12211 | PRESIDENT                                                   | 0                                          | 0                                                   | 0                                         |
| DR. IKRAM HASSIB<br>802 HUNTINGTON DRIVE<br>SCHENECTADY, NY 12309 | TRUSTEE                                                     | 0                                          | 0                                                   | 0                                         |
| AHMED Y ALI<br>74 EAGLE STREET<br>TROY, NY 12180                  | TRUSTEE                                                     | 0                                          | 0                                                   | 0                                         |

BOOKS ARE IN CARE OF

ATTACHMENT 6 - 990-EZ PAGE 3, PART V, LINE 42A

|                                                         |                                                             |
|---------------------------------------------------------|-------------------------------------------------------------|
| OPEN TO PUBLIC<br>INSPECTION                            | For calendar year 2009 or tax period beginning , and ending |
| Name of Organization<br>ISLAMIC ZAWIVAH EDUCATION TRUST | Employer Identification Number<br>31-6633120                |
| Part V - Line 42a                                       |                                                             |

Individual Name . . . . . AHMED Y ALI  
or  
Business Name

Street Address . . . . . 2339 15TH STREET

U.S. Address

Zip code 12180 City TROY State NY

or

Foreign Address

City . . . . .

Province or State . . . . .

Country . . . . .

Postal code . . . . .

Phone Number . . . . .

Fax Number . . . . .

2009 DETAIL STATEMENTS

ISLAMIC ZAWIVAH EDUCATION TRUS

31-6633120

PAGE 1

STATEMENT #1 - OCCUPANCY, RENT, UTILITIES (990-EZ PG 1 LINE 14)

|                |       |
|----------------|-------|
| RENT.....      | 5,149 |
| UTILITIES..... | 919   |

|                                           |       |
|-------------------------------------------|-------|
| TOTAL CARRIED TO 990-EZ PG 1 LINE 14..... | 6,068 |
|-------------------------------------------|-------|

**2009 ADDITIONAL DETAIL STATEMENTS**

ISLAMIC ZAWIVAH EDUCATION TRUST  
31-6633120

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FORM 990-EZ PG 1 LINE 14 ADDITIONAL DETAILS

FORM 4562

1,871