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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

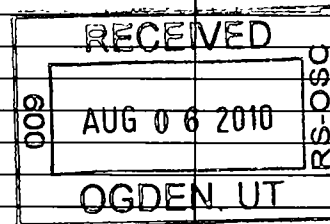
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation MITCHELL S & JACQUELINE P MEYERS FOUNDATION		A Employer identification number 31-6087639
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 1041 CELESTIAL ST		B Telephone number (513) 721-1333
	City or town, state, and ZIP code CINCINNATI, OH 45202		C If exemption application is pending, check here ☐
	H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 388.		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
		(Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	10,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	10,000.	0.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 1	528.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	528.	0.		0.
	25 Contributions, gifts, grants paid	10,106.			10,106.
26 Total expenses and disbursements. Add lines 24 and 25	10,634.	0.		10,106.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<634.>				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			N/A		



**MITCHELL S & JACQUELINE P MEYERS
FOUNDATION**

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,022.	388.	388.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	1,022.	388.	388.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	1,022.	388.		
30 Total net assets or fund balances	1,022.	388.		
31 Total liabilities and net assets/fund balances	1,022.	388.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,022.
2 Enter amount from Part I, line 27a	2	<634.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	388.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	388.

MITCHELL S & JACQUELINE P MEYERS
FOUNDATION

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	41,207.	4,164.	9.896013
2007	96,051.	19,236.	4.993294
2006	66,145.	9,975.	6.631078
2005	53,507.	10,539.	5.077047
2004	56,051.	12,007.	4.668194
2 Total of line 1, column (d)			31.265626
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			6.253125
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4,349.
5 Multiply line 4 by line 3			27,195.
6 Enter 1% of net investment income (1% of Part I, line 27b)			0.
7 Add lines 5 and 6			27,195.
8 Enter qualifying distributions from Part XII, line 4			10,106.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

MITCHELL S & JACQUELINE P MEYERS
FOUNDATION**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	5.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		5.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		5.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ 5. Refunded ☐	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>MITCHELL MEYERS</u> Telephone no. ► <u>(513) 721-1333</u> Located at ► <u>105 E FOURTH STREET, CINCINNATI, OH</u> ZIP+4 ► <u>45202</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► _____, _____, _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MITCHELL MEYERS	TRUSTEE			
1041 CELESTIAL ST				
CINCINNATI, OH 45202	1.00	0.	0.	0.
JACQUELINE P MEYERS	TRUSTEE			
1041 CELESTIAL ST				
CINCINNATI, OH 45202	1.00	0.	0.	0.
MARK BERLIANT	TRUSTEE			
549 HICKORY HILL LN				
CINCINNATI, OH 45202	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	4,415.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,415.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,415.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	66.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,349.
6	Minimum investment return. Enter 5% of line 5	6	217.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	217.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	217.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	217.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	217.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10,106.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,106.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,106.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				217.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	55,451.			
b From 2005	52,980.			
c From 2006	65,646.			
d From 2007	95,089.			
e From 2008	40,999.			
f Total of lines 3a through e	310,165.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 10,106.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				217.
e Remaining amount distributed out of corpus	9,889.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	320,054.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	55,451.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	264,603.			
10 Analysis of line 9:				
a Excess from 2005	52,980.			
b Excess from 2006	65,646.			
c Excess from 2007	95,089.			
d Excess from 2008	40,999.			
e Excess from 2009	9,889.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4 for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities.

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 2

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

MITCHELL S. MEYERS, 105 E. FOURTH STREET, SUITE 401, CINCINNATI, OH 45202

b The form in which applications should be submitted and information and materials they should include:

LETTER

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

3 Grants and Contributions Paid During the Year or Approved for Future Payment

923611 02-02-10

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee <u><i>Richard S. Fairbanks</i></u>		Date <u>7/29/10</u>		Title <u>TRUSTEE</u>	
	Preparer's signature <u><i>Richard Fairbanks</i></u>		Date <u>7/27/10</u>		Check if self-employed ☐	
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code <u>BUSCHLE + FAIRBANKS INC. CPA'S</u> <u>119 EAST COURT STREET</u> <u>CINCINNATI, OHIO 45202</u>				Preparer's identifying number _____	
					EIN <u> </u>	
				Phone no. <u>(513) 421-8282</u>		

Form **990-PF** (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

MITCHELL S & JACQUELINE P MEYERS
FOUNDATION

Employer identification number

31-6087639

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☒ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization
**MITCHELL S & JACQUELINE P MEYERS
 FOUNDATION**

Employer identification number

31-6087639

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MITCHELL S. MEYERS 105 E. FOURTH ST, SUITE 401 CINCINNATI, OH 45202	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

FORM 990-PF	ACCOUNTING FEES	STATEMENT	1
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	528.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	528.	0.		0.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	2
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NAME OF MANAGER

MITCHELL MEYERS
JACQUELINE P MEYERS

9 58 AM

Mitchell S. & Jacqueline P. Meyers Foundation

FID 31-6087639

07/27/10

Cash Basis

Donations - January through December 2009

Date	Num	Name Street1	Name Street2	Name City	Name State	Name Zip	Account	Paid Amount
ACLU Foundation								
4/22/2009	3111	4506 Chester Ave		Cleveland	OH	44103	Donation	100 00
Total ACLU Foundation								100 00
American Cancer Society								
2/18/2009	3107	PO Box 54869		Cincinnati	OH	45254	Donation	125 00
Total American Cancer Society								125 00
American Heart Association								
6/16/2009	3132	P O 78851		Phoenix	AZ	85062-8851	Donation	50 00
Total American Heart Association								50 00
American Horticultural Society								
4/22/2009	3112	PO Box 96411		Washington	DC	20077-7163	Donation	50 00
Total American Horticultural Society								50 00
American Institute of Philanthropy								
6/16/2009	3133	P O Box 843324		Kansas City	MO	64184	Donation	50 00
12/10/2009	3160	P O Box 843324		Kansas City	MO	64184	Donation	50 00
Total American Institute of Philanthropy								100 00
American Jewish Committee								
6/16/2009	3131	P O Box 19464		Newark	NJ	07195-0464	Donation	75 00
Total American Jewish Committee								75 00
Americans United for Separation of Church								
6/16/2009	3130	of Church and State	P O Box 96033	Washington	DC	20090-6033	Donation	140 00
Total Americans United for Separation of Church								140 00
Arbor Day Foundation								
2/18/2009	3106	211 N 12th Street		Lincoln	NE	68508	Donation	25 00
Total Arbor Day Foundation								25 00
Architectural Foundation of Cincinnati								
4/18/2009	3108	127 West Ninth St		Cincinnati	OH	45202	Donation	500 00
Total Architectural Foundation of Cincinnati								500 00
Big Brothers/Big Sisters								
9/24/2009	3148	4010 Executive Park Dr		Cincinnati	OH	45241	Donation	50 00
Total Big Brothers/Big Sisters								50 00
Bridges for a Just Community								
4/18/2009	3109	106 East 8th St		Cincinnati	OH	45202	Donation	390 00
7/21/2009		106 East 8th St		Cincinnati	OH	45202	Donation	-390 00
Total Bndges for a Just Community								0 00
Cancer Family Care								
12/10/2009	3163	2421 Auburn Avenue		Cincinnati	OH	45219	Donation	40 00
Total Cancer Family Care								40 00
Caracole								
7/21/2009	3135	1281 Summit Rd, Suite 001		Cincinnati	OH	45237	Donation	75 00
Total Caracole								75 00
Center for Reproductive Rights								
2/18/2009	3105	120 Wall St		New York	NY	10269	Donation	50 00
Total Center for Reproductive Rights								50 00
CET								
2/18/2009	3104	P O Box 630210		Cincinnati	OH	45263-0210	Donation	50 00
Total CET								50 00
Children's Hospital (Adolescent Clinic)								
9/24/2009	3147	3333 Burnet Ave		Cincinnati	OH	45268	Donation	550 00
Total Children's Hospital (Adolescent Clinic)								550 00
Cincinnati Art Museum								
6/16/2009	3129	953 Eden Park Dr		Cincinnati	OH	45202	Donation	150 00
Total Cincinnati Art Museum								150 00
Cincinnati Association for the Blind								
6/16/2009	3128	2045 Gilbert Ave		Cincinnati	OH	45202	Donation	50 00
Total Cincinnati Association for the Blind								50 00
Cincinnati Ballet								
12/10/2009	3161	1555 Central Parkway		Cincinnati	OH	45214	Donation	100 00
Total Cincinnati Ballet								100 00
Cincinnati Museum Center								
6/16/2009	3127	1301 Western Ave		Cincinnati	OH	45203	Donation	225 00
Total Cincinnati Museum Center								225 00
Cincinnati Playhouse in the Park								
2/18/2009	3103	P O Box 6537		Cincinnati	OH	45206-0537	Donation	800 00
Total Cincinnati Playhouse in the Park								800 00
Cincinnati Public Radio								
4/22/2009	3113	1223 Central Parkway		Cincinnati	OH	45214	Donation	200 00
Total Cincinnati Public Radio								200 00

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Mitchell S. & Jacqueline P. Meyers Foundation

FID 31-6087639

07/27/10

Cash Basis

Donations - January through December 2009

Date	Num	Name Street1	Name Street2	Name City	Name State	Name Zip	Account	Paid Amount
Cincinnati Symphony Orchestra								
4/22/2009	3114	1241 Elm Street		Cincinnati	OH	45210	Donation	275 45
11/23/2009	3155	1241 Elm Street		Cincinnati	OH	45210	Donation	200 00
Total Cincinnati Symphony Orchestra								475 45
Cincinnati Zoo								
9/24/2009	3149	P O Box 630063		Cincinnati	OH	45263-0063	Donation	200 00
Total Cincinnati Zoo								200 00
Civic Garden Center of Cincinnati								
9/24/2009	3153	2715 Reading Rd		Cincinnati	OH	45206	Donation	75 00
Total Civic Garden Center of Cincinnati								75 00
Cleveland Clinic Foundation								
7/21/2009	3136	9500 Euclid Avenue		Cleveland	OH	44195	Donation	100 00
Total Cleveland Clinic Foundation								100 00
Compassion & Choices								
4/22/2009	3115	P O Box 101810		Denver	CO	80250-1810	Donation	50 00
Total Compassion & Choices								50 00
Contemporary Art Center								
6/16/2009	3126	44 East 6th Street		Cincinnati	OH	45202	Donation	250 00
Total Contemporary Art Center								250 00
Cornell University								
4/22/2009	3116	P O Box 535267		Pittsburgh	PA	15253	Donation	550 00
Total Cornell University								550 00
Council for Secular Humanism								
6/16/2009	3125	P O Box 664		Amherst	NY	14226-0064	Donation	36 00
Total Council for Secular Humanism								36 00
Ensemble Theatre of Cincinnati								
9/1/2009	3141	1127 Vine Street		Cincinnati	OH	45202	Donation	1,000 00
Total Ensemble Theatre of Cincinnati								1,000 00
Final Exit Network								
9/24/2009	3152	P O Box 553		Kingston	NJ	08528	Donation	50 00
Total Final Exit Network								50 00
Fine Arts Fund								
4/22/2009	3117	2649 Ene Ave		Cincinnati	OH	45208	Donation	725 00
Total Fine Arts Fund								725 00
Florida Stage								
9/1/2009	3140	2625 S Ocean Blvd		Manalapan	FL	33462	Donation	220 00
Total Florida Stage								220 00
Free Store Foodbank								
4/22/2009	3118	1250 Tennessee Avenue		Cincinnati	OH	45229	Donation	100 00
Total Free Store Foodbank								100 00
Friends of Krohn								
2/18/2009	3102	950 Eden Park Drive		Cincinnati	OH	45202	Donation	50 00
Total Friends of Krohn								50 00
Hospice Education Institute								
2/18/2009	3101	P O Box 33		Machiasport	ME	24655	Donation	45 00
Total Hospice Education Institute								45 00
Hospice of Cincinnati								
12/10/2009	3162	P O Box 710784		Cincinnati	OH	45271	Donation	50 00
Total Hospice of Cincinnati								50 00
Isaac M. Wise Temple								
7/21/2009	3137	8329 Ridge Rd		Cincinnati	OH	45236	Donation	125 00
11/23/2009	3154	8329 Ridge Rd		Cincinnati	OH	45236	Donation	50 00
Total Isaac M Wise Temple								175 00
Jewish Federation of Cincinnati								
9/24/2009	3150	4050 Executive Park Dr , Suite 300		Cincinnati	OH	45241	Donation	400 00
Total Jewish Federation of Cincinnati								400 00
Jewish National Fund								
6/16/2009	3124	9918 Carver Rd Suite 102		Cincinnati	OH	45242	Donation	50 00
Total Jewish National Fund								50 00
Madeleine Gordon Gift of Life Foundation								
12/10/2009	3159	PO Box 6945		Cincinnati	OH	45206	Donation	50 00
Total Madeleine Gordon Gift of Life Foundation								50 00
Mayerson JCC								
8/12/2009	3138	8485 Ridge Road		Cincinnati	OH	45236	Donation	25 00
Total Mayerson JCC								25 00
Mercantile Library								
7/21/2009	3134	414 Walnut St		Cincinnati	OH	45202	Donation	125 00
Total Mercantile Library								125 00

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07/27/10

Cash Basis

Mitchell S. & Jacqueline P. Meyers Foundation

FID 31-6087639

Donations - January through December 2009

Date	Num	Name Street1	Name Street2	Name City	Name State	Name Zip	Account	Paid Amount
National Coalition Against Censorship								
6/16/2009	3123	275 Seventh Avenue		New York	NY	10001	Donation	100 00
Total National Coalition Against Censorship								100 00
National Council of Jewish Women								
6/16/2009	3122	P O Box 1408		Toms River	NJ	08754-1408	Donation	35 00
Total National Council of Jewish Women								35 00
Ohio Citizens for the Arts								
6/16/2009	3121	77 S High Street, 2nd Floor		Columbus	OH	43215	Donation	50 00
Total Ohio Citizens for the Arts								50 00
Planned Parenthood								
2/18/2009	3100	434 W 33rd St		New York	NY	10001	Donation	200 00
8/12/2009	3139	434 W 33rd St		New York	NY	10001	Donation	50 00
Total Planned Parenthood								250 00
Smithsonian Institute								
6/16/2009	3120	P O Box37012 MRC 712		Washington	DC	20013	Donation	75 00
Total Smithsonian Institute								75 00
SPCA								
2/18/2009	3099	11900 Conrey Rd		Cincinnati	OH	45249	Donation	40 00
Total SPCA								40 00
Special Olympics								
4/22/2009	3119	P O Box 668		Columbus	OH	43216	Donation	25 00
Total Special Olympics								25 00
Taft Museum								
9/24/2009	3145	P O Box 631419		Cincinnati	OH	45263-0419	Donation	60 00
Total Taft Museum								60 00
Talbert House								
12/10/2009	3164	2600 Victory Pkwy		Cincinnati	OH	45206	Donation	50 00
Total Talbert House								50 00
The Hillside Trust								
9/24/2009	3151	710 Tusculum Avenue		Cincinnati	OH	45226	Donation	100 00
Total The Hillside Trust								100 00
The Nature Conservancy								
9/24/2009	3146	P O Box 6017		Albert Lea	MN	56007	Donation	75 00
Total The Nature Conservancy								75 00
The Wellness Community								
2/15/2009	3098	4918 Cooper Road		Cincinnati	OH	45242	Donation	50 00
Total The Wellness Community								50 00
UC Alumni								
9/1/2009	3143	P O Box 210024		Cincinnati	OH	45221-0024	Donation	50 00
11/23/2009	3157	P O Box 210024		Cincinnati	OH	45221-0024	Donation	60 00
Total UC Alumni								110 00
United Way								
9/24/2009	3144	2400 Reading Rd		Cincinnati	OH	45202	Donation	420 00
Total United Way								420 00
Walnut Hills High School								
9/1/2009	3142	3250 Victory Pkwy		Cincinnati	OH	45207	Donation	220 00
Total Walnut Hills High School								220 00
Weston Art Gallery								
4/18/2009	3110	650 Walnut Street		Cincinnati	OH	45202	Donation	100 00
Total Weston Art Gallery								100 00
YWCA								
11/23/2009	3158	898 Walnut St		Cincinnati	OH	45202	Donation	40 00
Total YWCA								40 00
TOTAL								10,106.45

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization MITCHELL S & JACQUELINE P MEYERS FOUNDATION	Employer identification number 31-6087639
	Number, street, and room or suite no. If a P.O. box, see instructions 1041 CELESTIAL ST	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CINCINNATI, OH 45202	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

MITCHELL MEYERS

- The books are in the care of ► **105 E FOURTH STREET - CINCINNATI, OH 45202**

Telephone No ► **(513) 721-1333**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ► ☒ calendar year **2009** or
 ► ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	5.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)