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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of foundation DAVID F. & SARA K. WESTON FUND		A Employer identification number 31-6026109
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (513) 961-0339
	City or town, state, and ZIP code CINCINNATI, OH 45206		C If exemption application is pending, check here ☐
	H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,056,735 (Part I, column (d) must be on cash basis)		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	27.	27.		STATEMENT 1
	4 Dividends and interest from securities	56,330.	56,330.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	339.			
	b Gross sales price for all assets on line 6a	339.			
	7 Capital gain net income (from Part IV, line 2)		339.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	3,207.	3,207.		STATEMENT 3	
12 Total. Add lines 1 through 11	59,903.	59,903.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	568.	568.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	763.	763.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,331.	1,331.		0.
	25 Contributions, gifts, grants paid	93,218.			93,218.
26 Total expenses and disbursements. Add lines 24 and 25	94,549.	1,331.		93,218.	
27 Subtract line 26 from line 12	<34,646.>				
a Excess of revenue over expenses and disbursements		58,572.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	49,228.	12,846.	12,846.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 7	89,965.	89,965.	2,043,889.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	139,193.	102,811.	2,056,735.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	126,477.	126,477.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	12,716.	<23,666.>		
30 Total net assets or fund balances	139,193.	102,811.		
31 Total liabilities and net assets/fund balances	139,193.	102,811.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	139,193.
2 Enter amount from Part I, line 27a	2	<34,646.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	104,547.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	1,736.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	102,811.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS DIVIDENDS				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 339.			339.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			339.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	339.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	128,174.	2,134,833.	.060039
2007	119,220.	2,307,551.	.051665
2006	104,265.	2,113,994.	.049321
2005	94,335.	2,017,391.	.046761
2004	102,096.	2,011,921.	.050746

2 Total of line 1, column (d)	2	.258532
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051706
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,834,076.
5 Multiply line 4 by line 3	5	94,833.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	586.
7 Add lines 5 and 6	7	95,419.
8 Enter qualifying distributions from Part XII, line 4	8	93,218.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	1,171.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,171.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,171.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,723.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,723.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,552.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ALICE WESTON Telephone no ► 513-961-0339 Located at ► 2305 SALUTARIS, CINCINNATI, OH ZIP+4 ► 45206			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HARRIS K. WESTON, DEC'D 2305 SALUTARIS AVENUE CINCINNATI, OH 45206	PRES., TREAS., TRUSTEE	0.00	0.	0.
ALICE F. WESTON 2305 SALUTARIS AVENUE CINCINNATI, OH 45206	V.P., SECY., TRUSTEE	0.00	0.	0.
CAROL W. ROBERTS 5414 WALTER HAGEN DRIVE BILLINGS, MT 59102	TRUSTEE	0.00	0.	0.
BARBARA W. SASSER 7221 AVENUE J GALVESTON, TX 77554	TRUSTEE	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE.	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,846,866.
b	Average of monthly cash balances	1b	15,140.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,862,006.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,862,006.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,930.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,834,076.
6	Minimum investment return. Enter 5% of line 5	6	91,704.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	91,704.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,171.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,171.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	90,533.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	90,533.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	90,533.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	93,218.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	93,218.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	93,218.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				90,533.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	58.			
b From 2005				
c From 2006	871.			
d From 2007	6,438.			
e From 2008	23,664.			
f Total of lines 3a through e	31,031.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	93,218.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				90,533.
e Remaining amount distributed out of corpus	2,685.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	33,716.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	58.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	33,658.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006	871.			
c Excess from 2007	6,438.			
d Excess from 2008	23,664.			
e Excess from 2009	2,685.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling



b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon.

a "Assets" alternative test - enter
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

HARRIS K. WESTON, DEC'D

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

ALICE WESTON, (513) 961-0339
2305 SALUTARIS AVE., CINCINNATI, OH 45206

b The form in which applications should be submitted and information and materials they should include

NONE.

c Any submission deadlines

NONE.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE.				93,218.
Total				▶ 3a 93,218.
b Approved for future payment NONE				
Total				▶ 3b 0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

→ Title

Preparer's
signature

Date _____

☐ Check if self-employed

Preparer's identifying number

Firm's name (or yours
if self-employed),
address, and ZIP code

DINSMORE & SHOHL LLP
255 E. 5TH ST., SUITE 1900
CINCINNATI, OHIO 45202

EIN ▶

Phone no 513-977-8200

Form **990-PF** (2009)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BRAZOS RIVER MINERALS, L.P.	18.
PNC BANK	9.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	27.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BRAZOS RIVER MINERALS, L.P.	184.	339.	<155.>
FOSTER FARMS	420.	0.	420.
UBS	56,065.	0.	56,065.
TOTAL TO FM 990-PF, PART I, LN 4	56,669.	339.	56,330.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BRAZOS RIVER MINERALS, L.P.	3,169.	3,169.	
BRAZOS RIVER MINERALS, L.P.	38.	38.	
TOTAL TO FORM 990-PF, PART I, LINE 11	3,207.	3,207.	

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PAID FOR 2009 TAX YEAR	568.	568.		0.
TO FORM 990-PF, PG 1, LN 18	568.	568.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CHECK FEE	24.	24.			0.
BRAZOS DEDUCTIONS	589.	589.			0.
UBS FEES	150.	150.			0.
TO FORM 990-PF, PG 1, LN 23	763.	763.			0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
DESCRIPTION		AMOUNT	
INCOME/DISTRIBUTION DISCREPANCY - BRAZOS		1,736.	
TOTAL TO FORM 990-PF, PART III, LINE 5		1,736.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
SEE ATTACHED SCHEDULE.	89,965.	2,043,889.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	89,965.	2,043,889.		

THE DAVID F. AND SARA K. WESTON FUND
EIN 31-6026109
2009 FORM 990-PF

PART II

Line 10b. Investments - corporate stock.

	<u>Beginning of Year</u>		<u>End of Year</u>
	<u>(A) Book Value</u>	<u>(B) Book Value</u>	<u>(C) Fair Market Value</u>
1825 Shs., AT&T, Inc.	\$ 4,239	\$ 4,239	\$ 51,155
5200 Shs., Cinti. Financial Corp.	\$ 20,254	\$ 20,254	\$ 136,448
1400 Shs. Exxon Mobil Corp.	\$ 14,774	\$ 14,774	\$ 95,466
1200 Shs. Foster Farms, Inc.	\$ 5,700	\$ 5,700	\$ 27,600
3800 Shs., IBM	\$ 6,922	\$ 6,922	\$ 497,420
20,000 Shs., Procter & Gamble	\$ 21,444	\$ 21,444	\$1,212,600
.529451% Brazos River Minerals	\$ 16,632	\$ 16,632	\$ 23,200
TOTAL	\$ 89,965	\$ 89,965	\$2,043,889

THE DAVID F. AND SARA K. WESTON FUND
EIN 31-6026109
2009 FORM 990-PF

PART XV

Line 3. Grants and Contributions Paid During the Year or Approved for Future Payment.

See attached list of recipients. All grantees are 501(c)(3) organizations. All grants were for the general purposes of the donee organizations.

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Date	Num	Description	Amount
4/23/2009	5350	ACCION INTERNATIONAL	-100.00
11/25/2009	5473	ACCION INTERNATIONAL	-1,000.00
5/4/2009	5355	ACLU OF OHIO FOUNDATION	-500.00
6/18/2009	5413	ADVOCATES FOR YOUTH	-200.00
6/15/2009	5409	AFRICAN WILDLIFE FOUNDATION	-200.00
6/15/2009	5410	AMERICA-ISRAEL CULTURAL FOUNDATION	-200.00
6/18/2009	5412	AMERICA-ISRAEL FRIENDSHIP LEAGUE	-200.00
1/15/2009	5318	AMERICAN JEWISH COMMITTEE	-1,000.00
4/8/2009	5328	AMERICAN JEWISH COMMITTEE	-1,000.00
5/20/2009	5372	AMERICAN JEWISH CONGRESS	-200.00
9/9/2009	5423	AMERICAN JEWISH HISTORICAL SOCIETY	-100.00
6/2/2009	5405	AMERICANS FOR UNFPA	-100.00
11/25/2009	5478	AMERICANS UNITED FOR SEPARATION OF CHURCH AND STATE	-1,000.00
4/15/2009	5335	AMNESTY INTERNATIONAL USA	-200.00
1/30/2009	5319	ANTI-DEFAMATION LEAGUE	-500.00
11/25/2009	5477	ANTI-DEFAMATION LEAGUE	-500.00
9/17/2009	5427	ARCHITECTURAL FOUNDATION	-65.00
3/11/2009	5323	ARCHITECTURAL FOUNDATION OF CINCINNATI	-2,200.00
5/13/2009	5368	ARTWORKS	-200.00
5/20/2009	5374	BILL OF RIGHTS INSTITUTE	-100.00
5/20/2009	5385	BRADY CENTER TO PREVENT GUN VIOLENCE	-200.00
4/8/2009	5327	BRIDGES FOR A JUST COMMUNITY	-145.00
4/15/2009	5333	BRIDGES FOR A JUST COMMUNITY	-145.00
5/26/2009	5395	CARE	-200.00
5/13/2009	5370	CENTER FOR REPRODUCTIVE RIGHTS	-200.00
5/26/2009	5394	CENTER FOR VICTIMS OF TORTURE	-200.00
11/25/2009	5476	CENTRAL ASIA INSTITUTE	-1,000.00
5/13/2009	5371	CINCINNATI ASSOCIATION FOR THE BLIND & VISUALLY IMPAIRED	-200.00
10/13/2009	5428	CINCINNATI PLAYHOUSE IN THE PARK	-1,000.00
8/3/2009	5418	CINCINNATI SYMPHONY ORCHESTRA	-2,000.00
5/20/2009	5383	CITY GOSPEL MISSION	-100.00
5/5/2009	5358	COMMUNITY SHARES OF GREATER CINCINNATI	-500.00
11/25/2009	5449	COMMUNITY SHARES OF GREATER CINCINNATI	-500.00
6/24/2009	5415	CRAYONS TO COMPUTERS	-500.00
11/25/2009	5448	CRAYONS TO COMPUTERS	-500.00
5/7/2009	5363	DOCTORS WITHOUT BORDERS USA	-200.00
11/25/2009	5450	DOCTORS WITHOUT BORDERS USA	-800.00
4/13/2009	5330	EARTHJUSTICE	-100.00

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Date	Num	Description	Amount
11/25/2009	5454	EARTHJUSTICE	-900.00
5/20/2009	5381	ENVIRONMENTAL DEFENSE FUND	-200.00
11/25/2009	5455	ENVIRONMENTAL DEFENSE FUND	-800.00
11/25/2009	5445	FAMILY SERVICES, INC	-2,500.00
11/25/2009	5472	FINCA INTERNATIONAL	-1,000.00
2/4/2009	DEP	FOSTER FARMS, INC	60.00
5/20/2009	5380	FREEDOM FROM HUNGER	-200.00
11/25/2009	5465	FREEDOM FROM HUNGER	-1,300.00
11/25/2009	5451	FREESTORE/FOODBANK	-1,000.00
4/23/2009	5348	FRIENDS OF KROHN	-100.00
4/22/2009	5345	FRIENDS OF THE EARTH	-100.00
11/20/2009	5435	GALVESTON COUNTY RECOVERY FUND	-6,000.00
11/20/2009	5433	GALVESTON HISTORICAL FOUNDATION	-500.00
5/20/2009	5382	GLOBAL FUND FOR WOMEN	-100.00
11/25/2009	5474	GLOBAL FUND FOR WOMEN	-1,400.00
11/25/2009	5464	GRAMEEN FOUNDATION	-1,000.00
11/20/2009	5434	GRAND OPERA HOUSE	-500.00
1/30/2009	5320	GREATER CINCINNATI TENNIS ASSOCIATION	-100.00
6/2/2009	5400	GUTTMACHER INSTITUTE	-200.00
11/25/2009	5466	HABITAT FOR HUMANITY INTERNATIONAL	-1,500.00
6/2/2009	5399	HARVARD HILLEL	-1,000.00
3/24/2009	5325	HEBREW UNION COLLEGE - JEWISH INSTITUTE OF RELIGION	-250.00
6/22/2009	5414	HEBREW UNION COLLEGE - JEWISH INSTITUTE OF RELIGION	-1,000.00
5/26/2009	5392	HEIFER INTERNATIONAL	-400.00
11/25/2009	5467	HEIFER INTERNATIONAL	-1,100.00
4/22/2009	5341	HELP HOSPITALIZED VETERANS	-100.00
6/2/2009	5401	HERITAGE FOUNDATION	-200.00
4/8/2009	5329	HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE	-100.00
5/5/2009	5359	HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE	-100.00
5/13/2009	5367	HILLSIDE TRUST	-250.00
9/9/2009	5422	HOSPICE OF CINCINNATI	-100.00
4/23/2009	5352	HUMAN RIGHTS WATCH	-200.00
5/26/2009	5391	INTERFAITH ALLIANCE FOUNDATION	-100.00
5/7/2009	5364	INTERNATIONAL PLANNED PARENTHOOD FEDERATION	-200.00
11/25/2009	5481	INTERNATIONAL PLANNED PARENTHOOD FEDERATION	-800.00
4/20/2009	5338	INTERNATIONAL RESCUE COMMITTEE	-200.00
4/8/2009	5326	ISAAC M. WISE TEMPLE	-72.00
4/22/2009	5347	JESNA	-200.00
5/27/2009	5396	JEWISH FEDERATION OF CINCINNATI	-5,000.00
11/20/2009	5430	JEWISH FEDERATION OF GALVESTON COUNTY	-1,000.00

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Date	Num	Description	Amount
6/2/2009	5402	JUDICIAL WATCH	-100 00
5/7/2009	5362	JUSTICE PROJECT	-100 00
11/20/2009	5431	KIPP ACADEMY	-1,000.00
5/5/2009	5357	LA LECHE LEAGUE INTERNATIONAL	-500 00
11/20/2009	5432	LA LECHE LEAGUE INTERNATIONAL	-1,000 00
11/25/2009	5444	LA LECHE LEAGUE INTERNATIONAL	-2,500 00
11/25/2009	5482	LA LECHE LEAGUE INTERNATIONAL	-500 00
11/25/2009	5471	LEGAL AID SOCIETY OF GREATER CINCINNATI	-1,500.00
5/20/2009	5377	LITERACY CENTER WEST	-200 00
5/7/2009	5360	LITERACY NETWORK OF GREATER CINCINNATI	-200.00
9/9/2009	5420	MACCABI USA/ SPORTS FOR ISRAEL	-100 00
6/2/2009	5398	MEHARRY MEDICAL COLLEGE	-250 00
4/20/2009	5336	MENNINGER	-250.00
11/12/2009	5315	MERCY ST. THERESA CENTER	-250 00
10/20/2009	5429	MILL CREEK RESTORATION PROJECT	-100 00
11/25/2009	5446	MT AUDUBON	-2,500 00
4/22/2009	5346	NAACP	-100.00
6/2/2009	5397	NAACP	-200.00
5/20/2009	5379	NAACP LEGAL DEFENSE & EDUCATIONAL FUND	-200 00
5/26/2009	5387	NAMI	-100.00
11/25/2009	5475	NATIONAL CENTER FOR SCIENCE EDUCATION, INC	-1,000 00
11/25/2009	5456	NATIONAL PARKS CONSERVATION ASSOCIATION	-1,000.00
5/26/2009	5388	NATIONAL TRUST FOR HISTORIC PRESERVATION ** \$185 DED.	-200 00
4/15/2009	5334	NATIONAL WILDLIFE FEDERATION	-200.00
11/25/2009	5457	NATURAL RESOURCES DEFENSE COUNCIL	-1,000 00
11/25/2009	5458	NATURE CONSERVANCY	-1,000.00
4/22/2009	5342	NEGATIVE POPULATION GROWTH	-100.00
11/25/2009	5459	OCEAN CONSERVANCY	-1,000.00
5/20/2009	5386	OHIO ENVIRONMENTAL COUNCIL	-100 00
11/12/2009	5316	OHIO RIVER FOUNDATION	-100.00
11/25/2009	5468	OPPORTUNITY INTERNATIONAL	-1,500.00
6/18/2009	5411	ORT AMERICA	-200 00
5/20/2009	5378	OXFAM AMERICA	-100.00
6/15/2009	5408	OXFAM AMERICA	-100.00
4/23/2009	5353	PARKINSON RESEARCH FOUNDATION	-200 00
9/17/2009	5425	PEOPLE OF COLOR WELLNESS ALLIANCE	-1,000.00
11/25/2009	5469	PEOPLE WORKING COOPERATIVELY	-1,500.00
4/22/2009	5340	PHILLIPS EXETER ACADEMY	-1,000.00
2/17/2009	5322	PLANNED PARENTHOOD SOUTHWEST OHIO	-1,000 00
11/25/2009	5483	PLANNED PARENTHOOD SOUTHWEST OHIO REGION	-1,000.00
6/24/2009	5416	PNC BANK	-568 00
6/24/2009	5417	PNC BANK	-568.00
5/26/2009	5390	POPULATION ENVIRONMENT BALANCE	-200.00
11/25/2009	5479	POPULATION CONNECTION	-1,000.00
11/25/2009	5460	RAINFOREST ALLIANCE	-1,000.00
5/26/2009	5393	RED TAIL PROJECT	-100.00
5/13/2009	5369	REFUGEES INTERNATIONAL	-200.00
11/25/2009	5480	RELIGIOUS COALITION FOR REPRODUCTIVE CHOICE	-1,000.00
4/22/2009	5339	SALVATION ARMY	-100.00
6/2/2009	5403	SCHOMBURG CENTER FOR RESEARCH IN BLACK CULTURE	-200 00
3/16/2009	5324	SCHOOL FOR CREATIVE AND PERFORMING ARTS	-25.00

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Date	Num	Description	Amount
1/5/2009	5314	SFF BASKETBALL EXTRAVAGANZA	-50.00
4/22/2009	5343	STUDENT CONSERVATION ASSOCIATION	-100.00
5/20/2009	5375	TECHNOSERVE	-200.00
11/25/2009	5470	TECHNOSERVE	-1,300.00
6/2/2009	5404	TREES FOR THE FUTURE	-200.00
11/25/2009	5461	TREES FOR THE FUTURE	-800.00
4/22/2009	5344	U S. VETERANS HOSPICE FOUNDATION	-200.00
--			
5/20/2009	5376	UNION OF CONCERNED SCIENTISTS	-200.00
11/25/2009	5462	UNION OF CONCERNED SCIENTISTS	-800.00
5/26/2009	5389	UNITED STATES OLYMPIC COMMITTEE	-400.00
5/13/2009	5366	UNITED STATES TREASURY	-1,930.00
11/25/2009	5452	UNITED WAY	-500.00
5/4/2009	5354	UNIVERSITY OF CINCINNATI FOUNDATION	-500.00
9/9/2009	5424	URBAN LEAGUE OF GREATER CINCINNATI	-100.00
9/3/2009	5419	VALLEY TEMPLE	-100.00
9/9/2009	5421	VIETNAM VETERANS	-100.00
9/17/2009	5426	VOLUNTEER LAWYERS FOR THE POOR FOUNDATION	-1,000.00
4/20/2009	5337	WGUC	-200.00
11/25/2009	5453	WOMEN HELPING WOMEN	-1,000.00
2/3/2009	5321	WORLD JEWISH CONGRESS	-200.00
5/4/2009	5356	WORLD WAR II VETERANS COMMITTEE	-100.00
5/7/2009	5361	WORLD WILDLIFE FUND	-200.00
11/25/2009	5463	WORLD WILDLIFE FUND	-800.00
11/25/2009	5447	YELLOWSTONE ART MUSEUM	-2,500.00

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print	Name of Exempt Organization	Employer identification number
	DAVID F. & SARA K. WESTON FUND	31-6026109
	Number, street, and room or suite no. If a P.O. box, see instructions. 2305 SALUTARIS AVENUE	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CINCINNATI, OH 45206	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

ALICE WESTON

- The books are in the care of ▶ 2305 SALUTARIS - CINCINNATI, OH 45206

Telephone No ▶ 513-961-0339

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ calendar year 2009 or
- ▶ ☐ tax year beginning _____, and ending _____.

- 2 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,500.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,155.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev 4-2009)