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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2009

		nue Service Note. The foundation may be able	e to use a copy of this retu	ım to satısfy sta	te reporting	requirements		
_			and ending		<u>-</u>			
_			turn of a former public	charity		Final return		
		Amended return Add	lress change	Name	change			
Us	the IRS	Name of foundation			A Emp	loyer identification num	ber	
	label.	DOROTHY KOCH FAMILY FOUNDA	ATION		31-1708123			
	herwise.	%ROBERT W BUECHNER				hone number (see page 1	0 of the instructions)	
	print	Number and street (or P O box number if mail is not delivered	to street address)	Room/suite		0-345-9977	,	
0	r type.	7702 WHITE SWAN ROAD				emption application is pend	ing, check here	
See	Specifi	C City or town, state, and ZIP code				oreign organizations, check	. –	
Inst	ructions		45121-9671			oreign organizations meetii		
H	Check tv	pe of organization X Section 501(c)(3) exempt private				5% test, check here and at	7	
_			e private foundation			rate foundation status was		
		tet value of all assets at end J Accounting method.		crual	•	on 507(b)(1)(A), check here	_	
		rom Part II, col. (c), Other (specify)		*· -	F If the	foundation is in a 60-mont	th termination	
	ne 16) ▶		be on cash basis)			section 507(b)(1)(B), che		
	art l	Analysis of Revenue and Expenses (The	(a) Revenue and				(d) Disbursements	
ŕ		total of amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(b) Net inv		(c) Adjusted net	for charitable	
		the amounts in column (a) (see page 11 of the instructions))	books	inco	me	ıncome	purposes (cash basis only)	
	1	Contributions, gifts, grants, etc., received (attach schedule)	-				(cach casis ciny)	
		Check ► X if the foundation is not required to attach Sch B		1	*****	 		
		Interest on savings and temporary cash investments	2,114		2,114			
		Dividends and interest from securities	5,329		5,329			
		Gross rents	7					
40	1	Net rental income or (loss)						
Revenue	i .	Net gain or (loss) from sale of assets not on line 10						
ě	1	Gross sales price for all assets on line 6a		<u> </u>	************	/ ************************************		
É		Capital gain net income (from Part IV, line 2)			0			
_	1	Net short-term capital gain	***************************************			0		
	1	Income modifications						
	1	Gross sales less returns & allowances	}	<u> </u>	***********	, , , , , , , , , , , , , , , , , , ,		
		Less Cost of goods sold		1				
		Gross profit or (loss) (attach schedule)	<u> </u>	<u> </u>				
		Other income (âttach schedule) STMT 1	23,094			23,094		
		Total. Add lines 1 through 11	30,537		7,443	23,094		
	_	Compensation of officers, directors, trustees, etc			7.000			
nses	1 .	Other employee salaries and wages						
Š		Pension plans, employee benefits						
ĝ		Legal fees (attach schedule) SEE STMT 2	275		275			
Operating and Administrative Expe		Accounting fees (attach schedule) STMT 3	1,100		1,100	,		
<u>v</u>		Other professional fees (attach schedule) STMT 4	645		150	495		
ati	•	Interest		1			·	
stı		Taxes (attach schedule) (see page 14 of the instructions) STMT 5	199		199			
Ē		Depreciation (attach schedule) and depletion	·······					
Ę		Occupancy		1		~	· · · · · · · · · · · · · · · · · · ·	
Ā	1	Travel, conferences, and meetings	<u></u>			· · · · · · · · · · · · · · · · · · ·		
n D	1	Printing and publications	-					
a a		Other expenses (att sch)						
Ē		Total operating and administrative expenses.			1			
ī	KEC	Add lines-13 through 23	2,219	1	1,724	495	0	
la		Contributions, giften grants paid	24,455				24,455	
0		Total expenses and disbursements. Add lines 24 and 25	26,674		1,724	495	24,455	
1-		Subtract line 26 from line 12:	,	<u> </u>				
		Excess of revenue over expenses and disbursements	3,863		l			
() (; D	Net investment income (if negative, enter -0-)			5,719			
	c	Adjusted net income (if negative, enter -0-)				22,599		

Fo	orm 990	P-PF (2009) DOROTHY KOCH FAMILY FOUNDATION	31-1708123	3	Page 2
	n David I	Ralance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	
_	Part I	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	87,364	71,322	71,322
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶	<u> </u>		
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶	1		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the	<u> </u>		
		instructions)			
	7	Other notes and loans receivable (att. schedule)			
	'	Less: allowance for doubtful accounts			
S	8	Inventories for sale or use			······································
Assets	9	Prepaid expenses and deferred charges			
Š	10a	Investments—U.S. and state government obligations (attach schedule) STMT 6	39,108	37,716	27 716
		_	273,338	392,783	37,716 392,783
	b	, ,	213,336	392,783	392,783
	C 44	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis			
Ì	40	Less accumulated depreciation (attach sch)			
	12	Investments—mortgage loans			·
	13	Investments—other (attach schedule)			
ŀ	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach sch)			
	15	Other assets (describe >			· · · · · · · · · · · · · · · · · · ·
	16	Total assets (to be completed by all filers—see the			
4		instructions. Also, see page 1, item I)	399,810	501,821	501,821
-	17	Accounts payable and accrued expenses			
တ္ထ	18	Grants payable		-	
ĕ	19	Deferred revenue	<u> </u>		
abilities	20	Loans from officers, directors, trustees, and other disqualified persons			
믬	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
4	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ 🗶			
S		and complete lines 24 through 26 and lines 30 and 31.			
일	24	Unrestricted	399,810	501,821	
응	25	Temporarily restricted .			
Ď	26	Permanently restricted			
일		Foundations that do not follow SFAS 117, check here ▶			
괴		and complete lines 27 through 31.			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds			
2	28	Paid-in or capital surplus, or land, bldg, and equipment fund	·		
S	29	Retained earnings, accumulated income, endowment, or other funds			
B	30	Total net assets or fund balances (see page 17 of the			
ఠ		instructions)	399,810	501,821	
z	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	399,810	501,821	
	Part II	Analysis of Changes in Net Assets or Fund Balances			
1	Total	net assets or fund balances at beginning of year—Part II, column (a), line 30 (must a	gree with		
	end-o	f-year figure reported on pnor year's return)		1	399,810
2	Enter	amount from Part I, line 27a		2	3,863
3	Other	increases not included in line 2 (itemize) ▶ SEE STATEMENT 8		3	98,148
4	Add I	nes 1, 2, and 3		4	501,821
5	Decre	ases not included in line 2 (itemize) ▶		5	
		net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), li	ine 30	6	501,821
					5 990-PE (2000)

Part IV Capital Gains a	and Losses for Tax on Investme	ent Incom	18				
	ribe the kind(s) of property sold (e.g., real estate, rehouse, or common stock, 200 shs. MLC Co.)		-	(b) How acquired P—Purchase D—Donation		ite acquired , day, yr)	(d) Date sold (mo , day, yr)
1a N/A							
b							
С			_				
<u>d</u>			-		_		<u> </u>
8		Τ					
(e) Gross sales price	(f) Depreciation allowed (or allowable)			other basis use of sale		(h) Gain (e) plus (f)	or (loss) minus (g)
<u>a</u>		ļ					
<u>b</u>		 	-				
		<u> </u>				-	
_d		 		·			
Complete only for accets showing	a cain in column (h) and award by the four	ndation on 1	12/21/60				
(i) F M V as of 12/31/69	(i) F M V as of 12/31/69 (j) Adjusted basis (k) Excess of col (i) over col (i), if any						(h) gain minus less than -0-) or om col. (h))
	23 01 123 1109	 	Over cor	(j), if any			
<u>a</u>		 					
<u>b</u>		<u> </u>					
C		 					
<u>d</u>		 					
. •	apital loss) If gain, also enter in If (loss), enter -0- in it (loss) as defined in sections 1222(5) and (6): column (c) (see pages 13 and 17 of the in	Part I, line 7	_		2		
	nder Section 4940(e) for Reduc	ed Tax o	n Net Ir	vestment Incon	ne		
If "Yes," the foundation does not qual	ion 4942 tax on the distributable amount of the section 4940(e). Do not complete	e this part.		· <u> </u>	s X	No	
	each column for each year; see page 18 o	f the instruc	tions befo	re making any entries			
(a) Base period years Calendar year (or tax year beginning			Net value	(c) of nonchantable-use asse			(d) bution ratio vided by col (c))
2008		,675		440,0			0.049257
2007		,064		481,3			0.031296
2006		,297		337,0			0.042417
2005		,372		281,5			0.051044
2004		,921	-	170,7	795		0.058087
2 Total of line 1, column (d)					-	2	0.232101
•	5-year base period—divide the total on line as been in existence if less than 5 years	e 2 by 5, or t	by the			3	0.046420
4 Enter the net value of nonchantal	ble-use assets for 2009 from Part X, line 5	į			<u> </u>	4	414,033
5 Multiply line 4 by line 3						5	19,219
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6	57
7 Add lines 5 and 6						7	19,276
8 Enter qualifying distributions from					_	8	24,455
If line 8 is equal to or greater than Part VI instructions on page 18	i line 7, check the box in Part VI, line 1b, a	and complete	e that part	using a 1% tax rate	See the		

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_P:	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the i	nstruc	tions)		-	
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1					
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1				57
	here and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of					
	Part I, line 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				C
3	Add lines 1 and 2	3				57
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				O
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5				57
6	Credits/Payments:					
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a					
ь	Exempt foreign organizations—tax withheld at source 6b					
С	Tax paid with application for extension of time to file (Form 8868) 6c					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments Add lines 6a through 6d	7				
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				57
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶	11				
<u>Pa</u>	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
	participate or intervene in any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19					
	of the instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?]	N/A	1c		ļ
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	_				
0	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers. > \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
•	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				:	
4-	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		- 1	3		X
4a b	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		- /-	4a		X
5	If "Yes," has it filed a tax return on Form 990-T for this year?		A\r	4b		77
3	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		1	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
•	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		İ		- 1	
	conflict with the state law remain in the governing instrument?		f		x	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		ŀ	7	X	
8а	Enter the states to which the foundation reports or with which it is registered (see page 19 of the		ŀ		~	
-	instructions) ▶ OH			1		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
-	(or designate) of each state as required by General Instruction G? If "No," attach explanation		İ	8ь	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		ļ	- 00		
-	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page		ŀ	1	İ	
	27)? If "Yes," complete Part XIV			9	x	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		ŀ	-		
	names and addresses STMT	9		10	x	

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P	art VII-A Statements Regarding Activities (continued)						
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			<u>. </u>			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)				11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before						
	August 17, 2008?				12	<u> </u>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption applic	cation?			13	X	
	Website address ► N/A						
14		Telephon	e no 🕨	937-3	78-	670	6
	7702 WHITE SWAN ROAD						
	Located at ► GEORGETOWN, OH	Z	IP+4 ▶	45121	-96	71	
15	Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041—Check here			1			
	and enter the amount of tax-exempt interest received or accrued during the year		>	15			
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Requir	ed				T	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.					Yes	No
1a	During the year did the foundation (either directly or indirectly):						
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	L	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		V	₩			
	disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	H	Yes Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	H	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	لــا	163	140			
	the benefit or use of a disqualified person)?		Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			<u> </u>			
	foundation agreed to make a grant to or to employ the official for a period after						
	termination of government service, if terminating within 90 days.)		Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regula	itions					
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?			N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			▶ 🗌			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that						
	were not corrected before the first day of the tax year beginning in 2009?			N/A	1c		<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private						
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):						
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and						
	6e, Part XIII) for tax year(s) beginning before 2009?		Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20						
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)						
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			N/A	25		ŀ
С	all years listed, answer "No" and attach statement—see page 20 of the instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			M/A	2b		-
C	► 20 , 20 , 20 , 20						
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise						
	at any time during the year?		Yes	X No			
ь	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or						
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the						
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	f				1	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					4	
	foundation had excess business holdings in 2009)			N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose	es?			4a]	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize it	s					
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2	2009?			4b		X

Sa During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a chantable, etc., organization described in section 509(a)1), (2), or (3), or section 4940(b)2)? (see page 22 of the instructions) (5) Provide for any purpose other than religious, chantable, section, secretific, literary, or educational purposes, or for the prevention of cruelty to children or animals? If any answer is Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 (495 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here If 'the answer is Yes' to question 53(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A Yes No 1 If 'Yes,' attach the statement required by Regulations section 53 4945-5(d) But the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If Yes X No If Yes X No If yes, difference of the year, pay premiums, directly or indirectly, to a personal benefit contract? If Yes X No If yes, difference of the year, pay premiums, directly or indirectly, to a personal benefit contract? If Yes X No If yes, difference of the year, proceeds or have any net income attributable to the transaction? N/A 7b Part Vili Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, other allowable of the path of the path of the path of the path of the path of the path of the path of the path of the path of the path of t	Form 990-PF (2009) DOROTHY K			1708123			Page (
(1) Carry on propagands, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an origination of the than a chantable, etc. organization described in section 505(a)(1), (2), or (3), or social or 494(0)(2)? (see page 22 of the instructions) (5) Provide for any purpose other than religious, chantable, securific, iterary, or educational purposes, or for the prevention of cruelty to children or animals? (6) Provide is grant to an origination of the than a chantable, etc., organization described in section 505(a)(1), (2), or (3), or social or 494(0)(2)? (see page 22 of the instructions) (7) Provide a grant to an origination of the than a chantable, securific, iterary, or educational purposes, or for the prevention of cruelty to children or animals? (8) Provide of any purpose of the than religious, characteristic (iterary, or educational purposes, or for the prevention of cruelty to children or animals? (9) If any animal religious is a section 53,494 or in a current notice regarding disaster assistance (see page 22 of the instructions)? (9) If any animal religious is a section 53,494 or in a current notice regarding disaster assistance (see page 22 of the instructions)? (9) If any animal religious is a section 53,494 or in a current notice regarding disaster assistance (see page 22 of the instructions)? (1) If any animal religious is a section of section 53,494 or in a current notice regarding disaster assistance (see page 22 of the instructions). (1) If any animal religious is a section of section section 53,494 or in a current religious probability for the grant? (1) Yes (1) King for form 87 (1) Yes (1) King form 87 (1) King form 87 (1) King form 87 (1) King form 87 (1) King form 87 (1) King form 87 (1) King form 87 (1) King form 87 (1) King form 87 (1) King form 87 (1) King form 87 (1) King form 87 (1) King form 87 (1) King	Part VII-B Statements Reg	arding Activities for Which Fo	orm 4720 May Be R	equired (contin	nued)		-
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or undirectly, any other registration of two "P" (4) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (5) Provide for any purpose other than religious, chantable, etc., organization described in section 598(41), (2) or (3), or section 498(42)? (see page 22 of the instructions) (5) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of crueity to children or animals? (6) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of crueity to children or animals? (7) If Yes is 50 56(1) (4), did any of the transactions fail to qualify under the exceptions described in Regulations section 30 4945-5(d) (8) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, or for the prevention of crueity to children or animals? (8) If If Yes, a statistic interaction and the provided of the section	5a During the year did the foundation pa	ay or incur any amount to					
directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc. organization described in section 509(a)(1), (2), or (3), or section 494(b)(3)(2) (see page 22 of the instructions) (5) Provide for any purpose other than religious, charitable, section file, literary, or educational purposes, or for the prevention of cruelly to children or animals? (6) Provide for any purpose other than religious, charitable, section file, literary, or educational purposes, or for the prevention of cruelly to children or animals? (7) If any answer is "Yes" to 501(4), did any of the transactions fall to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? (8) If any answer is "Yes" to 10, file of the foundation of the transaction fall to qualify under the exceptions described in Regulations section 53 4945 (d) (9) If the summary is "Yes" to 10, file of the foundation of the transaction for the tax because it maintained expenditure responsibility for the grant? (9) If the summary is "Yes" to 60, file Form 8870 (1) Yes S No (1) If the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? (1) Yes S No (2) If Yes, did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? (3) If Yes, did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? (4) Prart VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (a) Name and address. Foundation managers and their compensation (see page 22 of the instructions). (b) If yes, add the foundation, during the year, pay premiums, and the year pay the year pay the year pay the year pay the year pay the year pay the	(1) Carry on propaganda, or otherw	ise attempt to influence legislation (sect	ion 4945(e))?	□ Y	es 🗓 No		
(4) Provide a grant to an organization other than a charitable, etc. organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	(2) Influence the outcome of any sp	ecific public election (see section 4955)	, or to carry on,	_			
(4) Provide a grant to an organization other than a charitable, etc. organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	directly or indirectly, any voter re	egistration drive?			es X No		
section 509(a)(1), (2), or (3), or section 4940(d)(2) (see page 22 of the instructions)	(3) Provide a grant to an individual f	for travel, study, or other similar purpose	es?		es X No		
(5) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of cruelty to children or animals? b If any answer is "Yes" to Set (1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations religion as current notice regarding disaster assistance (see page 22 of the instructions)? N/A							
(5) Provide for any purpose other than religious, charatable, scentific, literary, or educational purposes, or for the prevention of cruelty to children or animals? If any answer is "Yes" to \$4(1)(5), did any of the transactions fail to qualify under the exceptions described in Regulations section \$3.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here If we answer is "Yes" to question \$3(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section \$3.4945-5(d) Sa Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes 1 to 6b, file Form 8870 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (a) Name and address (a) Name and address (b) Till, and average hours serves the foundation and the serves of the instructions. (c) Compensation (d) Compensation (e) Compensation (o) Compensation (o) Compensation (d) Combiniers to entirely sherificing the serves of the serves of the serves of the instructions. (e) Data tractices (c) Compensation (d) Combiniers to entirely sherificing the serves of the s	section 509(a)(1), (2), or (3), or	section 4940(d)(2)? (see page 22 of the	instructions)	Y	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations rehying on a current notice regarding disaster assistance (seek here If "Yes," attach the statement required by Regulations section 53 4945-5(d) But the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditive responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) But the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes So Bo file Form 8870 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? If I list all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). It is all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (a) Name and address (a) Name and address (b) Tile, and average (c) Compensation (or paid, enter elembors) to part of the paid, enter allow of the rails and deferred plants and deferre		· · · · · · · · · · · · · · · · · · ·	•	_			
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the answer is "Yes" to question 58(4), does the foundation claim examption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) 3a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes" to 6b, file Form 8870 b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 at A at my time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors I List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Title, and average (c) Compensation (c) Compensation (see page 22 of the instructions). ROANOKE PRESIDENT (c) Compensation (c) Compensation (see page 22 of the instructions). I List ARRENE CINCINNATT SECRETARY SIGNERERE CINCINNATT SECRETARY 1.00 0 0 0 1.13A GREENE CINCINNATT SECRETARY 3.1.00 0 0 0 0 0 0 0 0 0 0 0 0					N/A	5b	Ī
the answer is "Yes" to question 58(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) about the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes" to 6b, file Form 8870 b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 at A tany time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Tide, and average both or prevent (in object, etc.) (c) Compensation (c) Compensation (see page 22 of the instructions). For All Directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (c) Compensation (c) Compensation (see page 22 of the instructions). (a) Name and address (b) Tide, and average both or prevent (c) Compensation (see page 22 of the instructions). (b) Tide, and average both or prevent (c) Compensation (see page 23 of the instructions). (c) Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). (d) Contributors to employee briefit plans address of each employee paid more than \$50,000 (e) Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).	Organizations relying on a current no	otice regarding disaster assistance chec	k here	,	▶ □		
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At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No	* ' '	ray premiums, directly or indirectly, on a	i personal benefit contract	•		05	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 70 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (b) Tide, and average horse per week develed to position (if not paid, enter dependence compensation) (c) Compensation (if not paid, enter dependence compensation) (d) Combutions to employee benefit plans and deferred compensation (e) Expense (if not paid, enter dependence compensation) (a) Name and address (c) Compensation (d) Combutions to employee benefit plans and deferred compensation (e) Expense other allow (e) Expense other allow (f) Compensation (if not paid, enter (if not paid, enter dependence compensation (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter (if not paid, enter dependence compensation) (if not paid, enter dependence compensation) (if not paid, enter dependence compensation) (if not paid, enter dependence compensation) (if not paid, enter dependence compensation) (if not paid, enter dependence compensation) (if not paid, enter dependence compensation) (if not paid, enter dependence compensation) (if not paid, enter dep	·	the foundation a party to a prohibited ta	v chalter transaction?	□ •	os 🕅 No	i	
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (a) Name and address (a) Name and address (b) File, and average bours per week devoted to position (if not paid, enter devoted to position) (c) Compensation (if not paid, enter devoted to position) (d) Contributions to empty be benefit plans and deferred compensation of the allow other allow of the allow of		· • ·		_		75	
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(a) Name and address by the composition of the highest-paid employee paid more than \$50,000 by the composition of the allow of the allo	List all Officers, unactors, trustees,	oundation managers and their comp	lensation (see page 22 o	i ine instructions		т —	
2102 MAIDEN LANE VA 24018 1.00 0 0 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1	(a) Name	and address	hours per week	(If not paid, enter	employee benefit plans and deferred		ense account, allowances
LISA GREENE CINCINNATI SECRETARY 0H 45243 1.00 0 0 WILLIAM KOCH DAYTON TREASURER 734 HARMAN OH 45431 1.00 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	SUSAN KOCH	ROANOKE	PRESIDENT		=		
### State of the Intercept	2102 MAIDEN LANE	VA 24018	1.00	o	0		,
WILLIAM KOCH 734 HARMAN OH 45431 1.00 0 0 0 0 0 0 0 0 0 0 0 0	LISA GREENE	CINCINNATI	SECRETARY				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense other allow	8340 OLD HICKOREY	ОН 45243	1.00	o	0		(
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Form 990-PF (20	009) DOROTHY KOCH FAMILY FOUNDATION	31-1708123	Page 7
Part VIII	Information About Officers, Directors, Trustees, Foun	dation Managers, Highly Paid Emp	loyees,
9 Pt - Lt-L	and Contractors (continued)		
3 Five highe	est-paid independent contractors for professional services (see page		
MONTE	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
			
			
Total number of	others receiving over \$50,000 for professional services		•
Part IX-A	Summary of Direct Charitable Activities		
	n's four largest direct chantable activities during the tax year. Include relevant statistical other beneficiaries served, conferences convened, research papers produced, etc.	al information such as the number of	Expenses
1 CONTR	IBUTIONS TO NATIONAL AND LOCAL CHARI	TIES	
2			
3			
4			
•		•	
Part IX-B	Summary of Program-Related Investments (see page	e 24 of the instructions)	
	argest program-related investments made by the foundation during the tax year on line	es 1 and 2	Amount
1 N/A			
			-
2			
All other program-	related investments. See page 24 of the instructions		
3	- States and State page 27 of the methodology	ļ	
-	•	·	
	·		
Total Add lines 1	through 3		

Form **990-PF** (2009)

Amounts set aside for specific charitable projects that satisfy the:

Enter 1% of Part I, line 27b (see page 26 of the instructions)

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Suitability test (prior IRS approval required)

Cash distribution test (attach the required schedule)

Form **990-PF** (2009)

24,455

За

3b

4

3

b

_P.	art XIII Undistributed Income (see pag	e 26 of	the instructions)			
			(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,		Corpus	Years prior to 2008	2008	2009
	line 7					
2	Undistributed income, if any, as of the end of 2009				 	-
a	_					
b						
						
3	Excess distributions carryover, if any, to 2009	705				
a		705	- ∤			
b		373	⊣			1
С	From 2006	94	-			
d		1,244	<u> </u>			
8	<u> </u>		1			l
f	Total of lines 3a through e		2,416			
4	Qualifying distributions for 2009 from Part XII,					
	line 4 ▶ \$		1	[
а	Applied to 2008, but not more than line 2a					
b	Applied to undistributed income of prior years					
	(Election required—see page 26 of the instructions)					
c	Treated as distributions out of corpus (Election				******************************	
	required—see page 26 of the instructions)					
d	Applied to 2009 distributable amount		· · · · · · · · · · · · · · · · · · ·			
8			·			
5	Excess distributions carryover applied to 2009					
-	(If an amount appears in column (d), the same					
	amount must be shown in column (a).)					1
6	Enter the net total of each column as					1
•	indicated below:					1
а			2,416			1
	Prior years' undistributed income Subtract		2,410		******************************	
	line 4b from line 2b					l
_			***************************************			<u> </u>
C	Enter the amount of prior years' undistributed					1
	income for which a notice of deficiency has					
	been issued, or on which the section 4942(a)					
	tax has been previously assessed					
a	Subtract line 6c from line 6b. Taxable					İ
	amount—see page 27 of the instructions					
0	Undistributed income for 2008 Subtract line					
	4a from line 2a. Taxable amount—see page					<u> </u>
	27 of the instructions					
f	Undistributed income for 2009 Subtract lines					
	4d and 5 from line 1. This amount must be					
	distributed in 2010					
7	Amounts treated as distributions out of corpus					
	to satisfy requirements imposed by section					
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the					
	instructions)					
8	Excess distributions carryover from 2004 not					
	applied on line 5 or line 7 (see page 27 of the				;	
	instructions)		705			
9	Excess distributions carryover to 2010.	Ì				
	Subtract lines 7 and 8 from line 6a		1,711	İ		
10	Analysis of line 9.		-,			
a.	Excess from 2005	373			-	
a b	Excess from 2006	94		ļ		
~		1,244		l		
٠		-,244		l		
d	Excess from 2008					
<u> </u>	Excess from 2009		<u>_</u>			

P	art XIV Private Operating Fou	ndations (see pa	ge 27 of the instr	uctions and Part	VII-A, question 9)	
1a,	If the foundation has received a ruling or de	etermination letter that	it is a private operating]		
	foundation, and the ruling is effective for 20	09, enter the date of the	ne ruling	•		N/
ь	Check box to indicate whether the foundation	on is a private operatin	ng foundation described	d in section	1942(J)(3) or X 494	J2(j)(5)
2a	Enter the lesser of the adjusted net	Тах уеаг		Prior 3 years		
	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	investment return from Part X for			(-,	(-,	
	each year listed N/A					
b	85% of line 2a N/A					
٥	Qualifying distributions from Part XII,		····		+	
·	· •	24,455	21,774			46,22
	line 4 for each year listed	24,433	21,114		-	40,22
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities			 	 	
0	Qualifying distributions made directly					
	for active conduct of exempt activities	24.45				
	Subtract line 2d from line 2c	24,455	21,774		ļ	46,22
3	Complete 3a, b, or c for the					ì
	alternative test relied upon:					
а	"Assets" alternative test—enter					
	(1) Value of all assets N/A					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i) N/A				<u> </u>	
b	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in		1			
	Part X, line 6 for each year listed	13,801	14,668			28,469
C	"Support" alternative test—enter.	Ì				
	(1) Total support other than gross		ĺ			
	investment income (interest,					
	dividends, rents, payments on	1				
	securities loans (section 512(a)(5)), or royalties)					
	512(a)(5)), or royalties) N/A (2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii) N/A	1				
	(3) Largest amount of support from					i i
	an exempt organization N/A					
	(4) Gross investment income N/A					
Pa	rt XV Supplementary Informa	ation (Complete t	this part only if th	ne foundation ha	d \$5.000 or more	in assets at
	any time during the yea				,	
1	Information Regarding Foundation Mana				-	
а	List any managers of the foundation who ha	•	nan 2% of the total con	tributions received by	the foundation	
	before the close of any tax year (but only if			•		
	N/A	,				
b	List any managers of the foundation who ov	vn 10% or more of the	stock of a corporation	(or an equally large po	ortion of the	
	ownership of a partnership or other entity) o					
	N/A					
2	Information Regarding Contribution, Gra	nt. Gift. Loan. Schola	arship, etc., Programs	3:		
	Check here ▶ 🗓 If the foundation only m				es not accept	
	unsolicited requests for funds if the foundation					
	organizations under other conditions, compl			alo mati dettoria) to me	iividdai3 Oi	
	The name, address, and telephone number			a addressed		
а	N/A	or the person to whom	i applications stituted be	e auuresseu.		
	,					
	The form in which applications should be su	hmitted and informatio	n and materials they s	hould include		
J	N/A	onnice and informatio	m and materials triey S	nould include.		
			.			
С	Any submission deadlines: N/A					
	Any restrictions or limitations on awards, sur	ch as by geographical	areas charitable fields	kinds of inetitutions	or other factors:	****
~	N/A	on as by geographical	areas, eriaritable licius	, minus of misululions,	or other factors.	

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year INDIAN HILL FOUNDATION VOLUNTEERISM 5,755 OAKWOOD HARMAN ELEMENTRY EDUCATION 5,000 HONOR FLIGHT EDUCATION 2,000 GEORGETOWN PRESBY CHURCH RELIGIOUS 1,000 BROWN COUNTY PUBLIC LIBRA SUPPORT LITERACY PROGRAMS 10,000 NATIONAL PARKINSON FDN MEDICAL RESEARCH 350 AMERICAN PARKINSONS FDN MEDICAL RESEARCH 350 24,455 Total 3a **b** Approved for future payment N/A **Total** ▶ 3b

Part XVI-		ctivities		<u>-</u>	****	
Enter gross an	nounts unless otherwise indicated.	Unrelated (a) Business code	d business income (b) Amount	(c) Exclusion code	d by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of
1 Program s	ervice revenue			code		the instructions)
a						
b						
с						
d						
f		_				
g Fees a	and contracts from government agencies					
2 Membersh	p dues and assessments					
3 Interest on	savings and temporary cash investments					2,114
4 Dividends	and interest from securities					5,329
5 Net rental	income or (loss) from real estate:					
a Debt-fi	inanced property					
b Not de	bt-financed property					
6 Net rental	income or (loss) from personal property					
7 Other inves	stment income					
8 Gain or (lo	ss) from sales of assets other than inventory	<u> </u>				
9 Net income	e or (loss) from special events					
10 Gross prof	it or (loss) from sales of inventory					
11 Other reve	nue a					
b IRA	DISTRIBUTION					23,094
c		_ [
		_				
12 Subtotal A	dd columns (b), (d), and (e)			0	0	30,537
13 Total. Add	line 12, columns (b), (d), and (e)				13	30,537
(See workshee	t in line 13 instructions on page 28 to verify calculation					
Part XVI-E	Relationship of Activities to the	<u>Accomplishme</u>	nt of Exempt P	urposes	B	
Line No. ▼	Explain below how each activity for which income accomplishment of the foundation's exempt purp instructions.)					he
1B	CHARITABLE CONTRIBUTION	S TO NATIO	ONAL AND I	OCAL	CHARITIES	
						
			<u></u>	-		
·						
		·	-			
			·		•	
						
			<u> </u>			
					~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	· · · · · · · ·
		<del></del>	<del></del>	-		
			<del></del>			
<del>_</del>	<u> </u>	<del> </del>				···
	<u> </u>					
-			·		· · · · · · · · · · · · · · · · · · ·	

or	m 990-PF (	2009) DOROTHY	KOCH	<b>FAMILY</b>	FOUNDATI	ON	31-1	708123		Pac	ge 13
P	art XVII	Information Reg	arding	Transfers	To and Trans	sactions	s and Relatio	nships With N	oncharitable		
		Exempt Organiz	ations		<del> </del>			··			
1	Did the	organization directly or indi	rectly eng	gage in any of	the following with	any other	r organization des	cribed	.,	Yes	No
	ın sectio	n 501(c) of the Code (other	er than see	ction 501(c)(3	) organizations) or	r ın sectio	n 527, relating to	political			
	organiza	itions?									
á		s from the reporting found	ation to a	noncharitable	exempt organiza	tion of					
	(1) Cas	h							1a(1)		<u>X</u>
	• •	er assets							1a(2)		X
ı	<b>b</b> Other tra										
		es of assets to a noncharita							1b(1)		_ <u>X</u> _
		chases of assets from a no			janization				1b(2)		X
		tal of facilities, equipment,		assets					1b(3)		X
	• •	nbursement arrangements	3						1b(4)		X
	• •	ns or loan guarantees		6 . 1					1b(5)		X
		ormance of services or me			•				1b(6)		X
	_	of facilities, equipment, ma	-				(h) should always	show the fore made			
•		swer to any of the above is the goods, other assets, o			-						
		any transaction or sharing			-						
	(a) Line no	(b) Amount involved	1		itable exempt organiz	1			ctions, and sharing arrange	ments	
N/	'A		1								
_											
											-
			<u> </u>								
			1								
			-				<del> </del>				
			-						·		
			<del> </del>								
			<u> </u>	-			<del></del>				
			<del> </del>								
			1					<del></del>	• .		
28	s Is the fou	undation directly or indirect	tly affiliate	d with, or rela	ited to, one or mor	re tax-exe	mpt organizations	···	•		
	describe	d in section 501(c) of the (	Code (oth	er than section	n 501(c)(3)) or in s	section 52	27?			s X	No
Ł	If "Yes,"	complete the following sch	nedule.								
		(a) Name of organization		(b)	) Type of organization	n		(c) Description of	of relationship		
	N/A					$\longrightarrow$					
		<del></del>		<del></del>		<del></del>	······				
	belief, it is	nalties of perjury, I declare that true, correct, and complete D	eclaration	of preparer (oth	er than taxpayer or fi	anying scne iduciary) is	based on all informa	ts, and to the best of n tion of which preparer	ny knowledge and has any knowledge		
		Jusa Koch	_ /	3	M	£ 5/1	2/13	TRUSTE	F.		
o	Signa	ature of officer or trustee		<del></del>		Date		Title	<del>=</del>		
olgn Here							Date		Preparer's identify		
_	s_	Preparer's						Check if self-employed	number (see Sign page 30 of the ins		
510	Paid Preparer's Use Only		J. SW	ISHER, C	CPA		05/10	/10 Sen-employed	P00449		
	Pa epa se (	Firm's name (or yours if			WISHER			,	<u></u>		
	4º J	self-employed), address,			MONT AVEN				EIN ▶ 20-039		
		and ZIP code	CIN	CINNATI	I, OH 45	230-4	1129		Phone no 513-23	1-1	888

5/10/2010 3:20 PM 4 23,094 23,094 Adjusted Net Charitable Charitable Charitable Purpose Purpose Purpose Income _የ 495 495 Net Investment Adjusted Net Adjusted Adjusted Income ž Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees Statement 1 - Form 990-PF, Part I, Line 11 - Other Income Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees 1,100 275 275 150 1,100 150 23,094 23,094 Revenue per Investment Investment Investment Federal Statements Books Net Š ğ 275 275 645 645 1,100 1,100 Total Total Total 52701 DOROTHY KOCH FAMILY FOUNDATION Description INDIRECT ACCOUNTING FEES Description Description Description INDIRECT LEGAL FEES IRA DISTRIBUTION FYE: 12/31/2009 31-1708123 TOTAL TOTAL TOTAL TOTAL EME FEE

# 52701 DOROTHY KOCH FAMILY FOUNDATION 31-1708123 FYE: 12/31/2009

Federal Statements

5/10/2010 3:20 PM

	Chantable Purpose	<i>ن</i> ۍ	\$
	Adjusted Net		0
SI		S.	ν, 
ement 5 - Form 990-PF, Part I, Line 18 - Taxes	Net Investment	99	199
P. Part		S	S.
5 - Form 990-PF	Total	99	199
Statemen		თ	w.
	Description	FEDERAL EXCISE TAX OHIO REGISTRATION FEE	TOTAL

**Federal Statements** 

FYE: 12/31/2009

31-1708123

5/10/2010 3:20 PM

# Statement 6 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Descri	iption	<del></del>				
		Beginning of Year	End o		_	Fair Market Value
MERRILL LYNCH A/C	FA # 7631 s	38,671	\$ 37	7,279 MARKET	Ś	37,279
MERRILL LYNCH A/C	FA # 7631 ACC .	INT	· ·		,	
		437		437 MARKET	<u> </u>	437
TOTAL	\$	39,108	\$ 37	7,716	\$	37,716

# Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description							
		Beginning of Year	_	End of Year	Basis of Valuation		Fair Market Value
MERRILL LYNCH A/C FA # 7631							
	\$_	273,338	\$_	392,783	MARKET	\$_	392,783
TOTAL	\$_	273,338	\$_	392,783		\$_	392,783

# Statement 8 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
UNREALIZED GAINS AND LOSSES	\$ 98,148
TOTAL	\$ 98,148

5/10/2010 3:20 PM တ City, State, Zip Statement 9 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors GEORGETOWN OH 45121-9671 Federal Statements Address 7702 WHITE SWAN RD. 52701 DOROTHY KOCH FAMILY FOUNDATION 31-1708123 CHARLES & DOROTHY KOCH Name FYE: 12/31/2009