Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: VAN DER LINDEN FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): 320 RUE ST. ANN | Room/suite

City or town, state, and ZIP code: METAIRIE, LA 70005

A Employer identification number: 31 1705390

B Telephone number (see page 10 of the instructions): (504) 834-3322

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 395733

J Accounting method: ☐ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	11600			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	11708	11708	11708	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		21293		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	23308	33001	11708	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	1605	1605	1605	1605
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	562	562	562	562
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2167	2167	2167	2167
	25	Contributions, gifts, grants paid	19600			19600
	26	**Total expenses and disbursements.** Add lines 24 and 25	21767	2167	2167	21767
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	1541			
	b	**Net investment income** (if negative, enter -0-)		30834		
	c	**Adjusted net income** (if negative, enter -0-)			9541	

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Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	229	229	
2	Savings and temporary cash investments	337214	212926	212926
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	20498	167620	179807
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	357941	380775	392733
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	357941	380775	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	357941	380775	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	357941	380775	

Part III	Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	357941
2	Enter amount from Part I, line 27a	2	1541
3	Other increases not included in line 2 (itemize) ▶ Cap Trans	3	21293
4	Add lines 1, 2, and 3	4	380775
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	380775

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	Sched	P	Sched	Sched
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b	740992		719699	21293
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	21293
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	19305	328662	.059
2007	20284	352547	.058
2006	16800	332601	.050
2005	18723	307320	.061
2004	15305	278262	.055

2	**Total** of line 1, column (d)	2	.283
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.057
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	374300
5	Multiply line 4 by line 3	5	21335
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	308
7	Add lines 5 and 6	7	21643
8	Enter qualifying distributions from Part XII, line 4	8	21717

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	308
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	308
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	308
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 148		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	148
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	160
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N	A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ LA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ Bernard Van der Linden Telephone no. ▶ 504-834-3322

Located at ▶ 320 Rue St. Ann, Metairie, LA ZIP+4 ▶ 70005

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	NA	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b	NA	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** NA

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** NA

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** NA

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Bernard Van der Linden	Treasurer	0	0	0
Elaine Van der Linden	President	0	0	0
Susan Van der Linden Reeves	VP	0	0	0
Lisa Van der Linden Amann	Secretary	0	0	0
320 Rue St. Ann				
Metairie, LA 70005				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	None			

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2 None	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2 None	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	143,000
b	Average of monthly cash balances	1b	237000
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	380000
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	380000
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	5700
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	374300
6	**Minimum investment return.** Enter 5% of line 5	6	18715

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	18715
2a	Tax on investment income for 2009 from Part VI, line 5	2a	308		
b	Income tax for 2009. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	308
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	18407
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	18407
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	18407

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	21767
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	21767
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	21767

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				18407
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only				
b	Total for prior years: 20___,20___,20___				
3	Excess distributions carryover, if any, to 2009:				
a	From 2004 1392				
b	From 2005 3257				
c	From 2006 644				
d	From 2007 3117				
e	From 2008 3016				
f	**Total** of lines 3a through e	11426			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 21767				
a	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				
e	Remaining amount distributed out of corpus	3360			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	14786			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e	Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	1392			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	13394			
10	Analysis of line 9:				
a	Excess from 2005 3257				
b	Excess from 2006 644				
c	Excess from 2007 3117				
d	Excess from 2008 3016				
e	Excess from 2009 3360				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2009	Prior 3 years (b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . .					
(3) Largest amount of support from an exempt organization . .					
(4) Gross investment income . .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

ELAINE AND BERNARD VAN DER LINDEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Sched		501c3	general	19600
Total ▶ 3a				19600
b *Approved for future payment*				
Total ▶ 3b				19600

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 ______

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 3/30/10 | Title Treasurer

Paid Preparer's Use Only

Preparer's signature	Date 4/5/10	Check if self-employed ▶ ☐	Preparer's identifying number (see Signature on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code	Baldwin Haspel Burke & Mayer, LLC 1100 Poydras St., #2200 N.O., LA 70163	EIN ▶ 26 0390705	Phone no 504-569-2900

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization	Employer identification number
Van der Linden Family Foundation	31 : 1705390

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☑ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33⅓% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ ....

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Van der Linden Family Foundation

Employer identification number
31 : 1705390

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	Bernard Van der Linden 320 Rue St. Ann Metairie, LA 70005	$ 11,600	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

2009 VAN DER LINDEN FOUNDATION DISBURSEMENTS
$19,600

$3,000	LOUISIANA PHILHARMONIC ORCHESTRA (Tax ID 72-11890231) 1010 Common St. Suite 2120 New Orleans LA 70112
$2,500	SUN VALLEY SYMPHONY (Tax ID 82-0897940) PO Box 1914 Sun Valley ID 83353
$1,500	METAIRIE PARK COUNTRY DAY SCHOOL (Tax ID 300 Park Road Metairie LA 70005
$1,000	TEXAS CHILDRENS HOSPITAL (Tax ID 74-1100555) PO Box 300630 MC 4-483 Houston TX 77230-0630
$1,000	ALTON OCHSNER MEDICAL FOUNDATION (Tax ID 72-0502505) 1516 Jefferson Highway New Orleans LA 70121
$1,000	CHILDREN'S CARDIOMYOPATHY ASSOCIATION (Tax ID 75-2986661) PO Box 547 Tenafly NJ 07670
$1,000	UNO FOUNDATION (Tax. ID 72-1051326) PO Box 60142 New Orleans LA 70160-9945
$1,000	NOCCA INSTITUTE (Tax ID 72-0972102) 2800 Chartres St. New Orleans LA 70117

$1,000	LOUISIANA ORGAN PROCUREMENT ASSN. (Tax ID 72-1110932) 4441 North I-10 Service Road Metairie LA 70006	
$1,000	TULANE UNIVERSITY ATHLETICS/JEWISH STUDIES (Tax ID72-0423889) 3439 Prytania St., Suite 200 New Orleans LA 70115	
$1,000	LIFE GIFT ORGAN DONATION CENTER (Tax ID 76-0231238) 5615 Kirby Drive, Suite 900 Houston TX 77005	
$1,000	EMERY WEINER SCHOOL (Tax ID 74-1990541) 9825 Stella Link Houston TX 77025	
$600	GOLDRING/WOLDENBERG INSTITUTE OF SOUTHERN LIFE (Tax ID PO Box 16528 64-0762027) Jackson MS 393236-6528	
$500	NEW ORLEANS HILLEL FOUNDATION (Tax ID 72-6031116) 912 Broadway New Orleans LA 70118	
$500	AUDUBON NATURE INSTITUTE (Tax ID 51-0157624) Attn: Development Dept. 6500 Magazine St. New Orleans LA 70118	
$500	OGDEN MUSEUM OF ART (Tax ID 72-1479486) 925 Camp Street New Orleans LA 70130	
$500	CAMP BARNEY MEDINTZ (Tax ID 58-0566126) c/o Marcus Jewish Community Center 5342 Tilly Mill Road Dunwoody GA 30338	

$500 NEW ORLEANS JEWISH DAY SCHOOL (Tax ID 72-1328328)
3447 W. Esplanade Avenue
Metairie LA 70002

$500 OPERATION SMILE (Tax ID 54-1460147)
6435 Tidewater Dr.
Norfolk VA 23509

Client | **VAN DER LINDEN FOUNDATION**
Account | **07135163**

As of 3/8/2010

Your Financial Advisor | BERNARD VANDERLINDEN (NO24)
504.529.1556 | 800.723.1521

From 1/1/2009To 12/31/2009

Quantity	Description	Symbol	Unit Cost	Purchase Cost	Acquired Date	Sell Price	Sell Proceeds	Sell Date	Gain or Loss Short Term	Gain or Loss Long Term	Gain/Loss Percentage
CAPITAL GAINS											
Cash											
12,000 000	COMMERCE BK ARIZ TUCSON CERT OF DEPOSIT/DEATH PUT 3 1% of 03/09/2009	57CBL6	100 210	12,025 20	01/21/2009	100 000	12,000 00	03/09/2009	(25 20)	0 00	(0 21)%
400 000	BARRICK GOLD CORP FTW	ABX	35 328	14,131 00	05/20/2009	38 434	15,373 64	05/29/2009	1,242 64	0 00	8 79%
500 000	BARRICK GOLD CORP FTW	ABX	34 642	17,321 00	07/17/2009	35 367	17,683 54	07/21/2009	362 54	0 00	2 09%
ST/LT Total	***BARRICK GOLD CORP FTW***								*1,605 18*	*0 00*	
Net Total	***BARRICK GOLD CORP FTW***								***1,605.18***		
1,000 000	BB&T CAPITAL TRUST VI 9 60% 8/1/64-QRTLY PAY/CALL 080114 @ 25 00/FINAL 080169	BBT PB	25 966	25,966 00	08/20/2009	26 463	26,463 31	11/02/2009	497 31	0 00	1 92%
500 000	COMCAST CORP 7% 9/15/55 SERIES NEW ISS PFD/QRTLY PAY CALL 9/15/11 @25 0	CCW	17 562	8,781 00	12/02/2008	22 182	11,090 93	01/20/2009	2,309 93	0 00	26 31%
500 000	GOLDMAN SACHS GROUP INC(FLOAT) PERPETUAL PFD/QTRLY PAY CALL 4/25/10@ 25 00	GS PA	11 512	5,756 00	01/23/2009	18 837	9,418 75	09/09/2009	3,662 75	0 00	63 63%
400 000	GOLDMAN SACHS GROUP INC(FLOAT) PERPETUAL PFD/QTRLY PAY CALL 4/25/10@ 25 00	GS PA	11 915	4,766 00	02/17/2009	21 137	8,454 98	10/22/2009	3,688 98	0 00	77 40%
100 000	GOLDMAN SACHS GROUP INC(FLOAT) PERPETUAL PFD/QTRLY PAY CALL 4/25/10@ 25 00	GS PA	11 960	1,196 00	02/18/2009	21 137	2,113 74	10/22/2009	917 74	0 00	76 73%
ST/LT Total	***GOLDMAN SACHS GROUP INC(FLOAT)***								*8,269 47*	*0 00*	
Net Total	***GOLDMAN SACHS GROUP INC(FLOAT)***								***8,269.47***		
500 000	ELI LILLY AND COMPANY	LLY	35 272	17,636 00	10/20/2009	33 437	16,718 56	10/21/2009	(917 44)	0 00	(5 20)%
500 000	MASSEY ENERGY CO	MEE	15 612	7,806 00	04/29/2009	21 904	10,951 86	05/04/2009	3,145 86	0 00	40 30%
500 000	MASSEY ENERGY CO	MEE	16 662	8,331 00	04/30/2009	21 904	10,951 86	05/04/2009	2,620 86	0 00	31 46%
500 000	MASSEY ENERGY CO	MEE	21 112	10,556 00	05/05/2009	22 268	11,134 21	05/06/2009	578 21	0 00	5 48%
500 000	MASSEY ENERGY CO	MEE	20 509	10,254 45	05/05/2009	22 268	11,134 21	05/06/2009	879 76	0 00	8 58%

Client | VAN DER LINDEN FOUNDATION
Account | 07135163

As of 3/8/2010

Your Financial Advisor | BERNARD VANDERLINDEN (NO24)
504.529.1556 | 800.723.1521

From 1/1/2009To 12/31/2009

Quantity	Description	Symbol	Unit Cost	Purchase Cost	Acquired Date	Sell Price	Sell Proceeds	Sell Date	Gain or Loss Short Term	Gain or Loss Long Term	Gain/Loss Percentage
ST/LT Total	***MASSEY ENERGY CO***								*7,224 69*	*0 00*	
Net Total	***MASSEY ENERGY CO***								***7,224 69***		
300 000	EVEREST RE CAP TRUST II 6 20% 3/29/34 SER-B PFD/QRTLY PAY CALL 3/30/09 @ 25 (BAA1/BBB)	RE PB	14 812	4,443 60	12/05/2008	16 780	5,033 97	01/20/2009	590 37	0 00	13 29%
5,000 000	REGIONS FINANCIAL CORP	RF	5 047	25,236 00	11/17/2009	5 729	28,643 76	11/30/2009	3,407 76	0 00	13 50%
3,000 000	SPRINT NEXTEL CORP	S	3 749	11,246 00	03/24/2009	3 910	11,731 63	03/27/2009	485 63	0 00	4 32%
2,800 000	SPRINT NEXTEL CORP	S	4 089	11,450 13	04/06/2009	4 379	12,260 68	04/07/2009	810 55	0 00	7 08%
200 000	SPRINT NEXTEL CORP	S	4 089	817 87	04/06/2009	4 120	823 97	04/07/2009	6 10	0 00	0 75%
2,778 000	SPRINT NEXTEL CORP	S	4 089	11,360 17	04/06/2009	4 050	11,249 89	04/20/2009	(110 28)	0 00	(0 97)%
222 000	SPRINT NEXTEL CORP	S	4 089	907 83	04/06/2009	3 960	879 17	04/20/2009	(28 66)	0 00	(3 16)%
5,000 000	SPRINT NEXTEL CORP	S	3 761	18,806 00	09/10/2009	4 333	21,663 44	09/23/2009	2,857 44	0 00	15 19%
2,500 000	SPRINT NEXTEL CORP	S	4 302	10,756 00	09/23/2009	3 808	9,518 75	10/01/2009	(1,237 25)	0 00	(11 50)%
2,500 000	SPRINT NEXTEL CORP	S	3 562	8,906 00	11/16/2009	3 765	9,413 75	11/19/2009	507 75	0 00	5 70%
ST/LT Total	***SPRINT NEXTEL CORP***								*3,291 28*	*0 00*	
Net Total	***SPRINT NEXTEL CORP***								***3,291 28***		
50,000 000	SOUTHERN CMNTY B&T WINSTON- SALEM NC CERT OF DEPOSIT 3 45% of 04/20/2009	SC0DV4	100 000	50,000 00	07/14/2008	100 000	50,000 00	04/20/2009	0 00	0 00	0 00%
500 000	ULTRASHORT S&P 500 **DO NOT MARGIN - ETF POLICY**	SDS	45 856	22,928 00	08/14/2009	43 077	21,538 64	08/21/2009	(1,389 36)	0 00	(6 06)%
500 000	ULTRASHORT S&P 500 **DO NOT MARGIN - ETF POLICY**	SDS	45 856	22,928 00	08/14/2009	43 037	21,518 44	08/26/2009	(1,409 56)	0 00	(6 15)%
500 000	ULTRASHORT S&P 500 **DO NOT MARGIN - ETF POLICY**	SDS	45 312	22,655 80	09/01/2009	43 948	21,973 83	09/04/2009	(681 97)	0 00	(3 01)%
500 000	ULTRASHORT S&P 500 **DO NOT MARGIN - ETF POLICY**	SDS	45 642	22,820 80	09/02/2009	43 948	21,973 83	09/04/2009	(846 97)	0 00	(3 71)%
500 000	ULTRASHORT S&P 500 **DO NOT MARGIN - ETF POLICY**	SDS	40 342	20,170 80	10/06/2009	40 307	20,153 68	10/07/2009	(17 12)	0 00	(0 08)%

Client | VAN DER LINDEN FOUNDATION
Account | 07135163

As of 3/8/2010

Your Financial Advisor | BERNARD VANDERLINDEN (NO24)
504.529.1556 | 800.723.1521

From 1/1/2009To 12/31/2009

Quantity	Description	Symbol	Unit Cost	Purchase Cost	Acquired Date	Sell Price	Sell Proceeds	Sell Date	Gain or Loss Short Term	Gain or Loss Long Term	Gain/Loss Percentage
500 000	ULTRASHORT S&P 500 **DO NOT MARGIN - ETF POLICY**	SDS	41 062	20,530 80	10/30/2009	40 943	20,471 47	11/02/2009	(59 33)	0 00	(0 29)%
500 000	ULTRASHORT S&P 500 **DO NOT MARGIN - ETF POLICY**	SDS	41 282	20,640 80	10/30/2009	40 943	20,471 47	11/02/2009	(169 33)	0 00	(0 82)%
ST/LT Total	***ULTRASHORT S&P 500***								*(4,573 64)*	*0 00*	
Net Total	***ULTRASHORT S&P 500***								***(4,573.64)***		
500 000	SEATTLE GENETICS INC	SGEN	12 142	6,071 00	08/04/2009	13 833	6,916 32	09/17/2009	845 32	0 00	13 92%
500 000	SEATTLE GENETICS INC	SGEN	13 282	6,641 00	09/09/2009	13 833	6,916 32	09/17/2009	275 32	0 00	4 15%
500 000	SEATTLE GENETICS INC	SGEN	13 552	6,776 00	09/10/2009	11 298	5,648 85	10/05/2009	(1,127 15)	0 00	(16 63)%
500 000	SEATTLE GENETICS INC	SGEN	14 812	7,406 00	09/18/2009	10 718	5,358 86	10/05/2009	(2,047 14)	0 00	(27 64)%
ST/LT Total	***SEATTLE GENETICS INC***								*(2,053 65)*	*0 00*	
Net Total	***SEATTLE GENETICS INC***								***(2,053 65)***		
1,000 000	STONE ENERGY CORPORATION	SGY	11 571	11,570 70	08/04/2009	12 944	12,943 86	08/14/2009	1,373 16	0 00	11 87%
200 000	STONE ENERGY CORPORATION	SGY	16 286	3,257 20	10/06/2009	18 101	3,620 14	10/20/2009	362 94	0 00	11 14%
1,000 000	STONE ENERGY CORPORATION	SGY	18 856	18,856 00	10/15/2009	18 744	18,743 51	10/20/2009	(112 49)	0 00	(0 60)%
800 000	STONE ENERGY CORPORATION	SGY	16 286	13,028 80	10/06/2009	18 470	14,775 61	10/20/2009	1,746 81	0 00	13 41%
500 000	STONE ENERGY CORPORATION	SGY	19 251	9,625 55	11/05/2009	19 828	9,914 19	11/11/2009	288 64	0 00	3 00%
ST/LT Total	***STONE ENERGY CORPORATION***								*3,659 06*	*0 00*	
Net Total	***STONE ENERGY CORPORATION***								***3,659.06***		
2,000 000	ULTRA S&P 500 PROSHARES **DO NOT MARGIN - ETF POLICY**	SSO	28 161	56,322 60	01/06/2009	28 064	56,128 68	01/06/2009	(193 92)	0 00	(0 34)%
2,000 000	ULTRA S&P 500 PROSHARES **DO NOT MARGIN - ETF POLICY**	SSO	26 628	53,256 00	01/08/2009	25 972	51,943 70	01/09/2009	(1,312 30)	0 00	(2 46)%
1,500 000	ULTRA S&P 500 PROSHARES **DO NOT MARGIN - ETF POLICY**	SSO	22 537	33,806 00	02/05/2009	22 732	34,097 81	02/05/2009	291 81	0 00	0 86%
500 000	ULTRA S&P 500 PROSHARES **DO NOT MARGIN - ETF POLICY**	SSO	23 162	11,581 00	02/05/2009	22 732	11,365 93	02/05/2009	(215 07)	0 00	(1 86)%

Client | **VAN DER LINDEN FOUNDATION**
Account | **07135163**

As of 3/8/2010

Your Financial Advisor | BERNARD VANDERLINDEN (NO24)
504.529.1556 | 800.723.1521

From 1/1/2009To 12/31/2009

Quantity	Description	Symbol	Unit Cost	Purchase Cost	Acquired Date	Sell Price	Sell Proceeds	Sell Date	Gain or Loss Short Term	Gain or Loss Long Term	Gain/Loss Percentage
	ST/LT Total ULTRA S&P 500 PROSHARES								*(1,429 48)*	*0 00*	
	Net Total ULTRA S&P 500 PROSHARES								***(1,429.48)***		
1,000 000	VALERO ENERGY CORP (NEW) SPIN-OFF FRM VALERO ENERGY OLD	VLO	20 125	20,125 10	10/20/2009	20 194	20,193 87	10/21/2009	68 77	0 00	0 34%
1,000 000	WAL-MART STORES INC	WMT	50 486	50,486 00	10/23/2009	49 855	49,854 71	10/30/2009	(631 29)	0 00	(1 25)%
	ST/LT Grand Total								*21,293 12*	*0 00*	
	Net Grand Total								***21,293 12***		

The information in this report has been obtained from sources that we believe to be reliable, but cannot be guaranteed Cost basis information may include prices that you provide to the firm Please check these cost figures Estimated income, yield, yield to maturity, etc represent projections based on current returns and prices and are subject to revisions if dividends, interest payments or current prices change The firm provides statements, confirmations and certain other year end information to the clients on a regular basis This report should not be used as a substitute for your monthly statement Please consult with your CPA, Tax Attorney or Advisor before using this information for tax reporting purposes

ACCOUNT HOLDINGS

Cash 54.23%

DESCRIPTION	CURRENT VALUE	EST ANNUAL INCOME	YIELD %
REGIONS FDIC	$212,925 75	$149 04	0 07%
Total Cash & Margin	**$212,925.75**	**$149.04**	**N/A**

Fixed Income 36.68%

CDs 12.73%

DESCRIPTION	CUSIP	PAR VALUE / RATING	CURRENT VALUE / CURRENT PRICE	ADJ COST BASIS / ADJ UNIT COST	UNREALIZED GAIN (LOSS)	EST ANNUAL CASH FLOW	ORIGINAL YIELD TO MATURITY / CURRENT YIELD	ACCRUED INTEREST
GOLDMAN SACHS BANK SLC UT CERT OF DEPOSIT/DEATH PUT FDIC INSURED/PAYS SEMI-ANN 5 000 % 1 0000000 Maturity 10/01/2013 Next Call None Yield to Maturity From Current Date 4 99% Acquired 09/23/2008 @ $100 00	381426MZ5	50,000 000	$50,000 00 *$100 000*	$50,000 00 *$100 00*	$0 00 LT	$2,500 00	5 00% 5 00%	$623 29
Total CDs		**50,000.000**	**$50,000.00**	**$50,000.00**	**$0.00**	**$2,500.00**		**$623.29**

Corporate Bonds 7.11%

DESCRIPTION	CUSIP	PAR VALUE / RATING	CURRENT VALUE / CURRENT PRICE	ADJ COST BASIS / ADJ UNIT COST	UNREALIZED GAIN (LOSS)	EST ANNUAL CASH FLOW	ORIGINAL YIELD TO MATURITY / CURRENT YIELD	ACCRUED INTEREST
ALLSTATE CORP DEBS/BOOKENTRY/FIXED NONCALLABLE 7 500 % 1 0000000 Maturity 06/15/2013 Next Call None Yield to Maturity From Current Date 3 84% Acquired 02/26/2009 @ $100 00	020002AC5	25,000 000 A-/A3	$27,927 25 *$111 709*	$25,000 00 *$100 00*	$2,927 25 ST	$1,875 00	7 50% 6 71%	$83 33
Total Corporate Bonds		**25,000.000**	**$27,927.25**	**$25,000.00**	**$2,927.25**	**$1,875.00**		**$83.33**

Preferred Trust Securities 16.84%

DESCRIPTION	SYMBOL / CUSIP	QUANTITY	CURRENT PRICE	CURRENT VALUE	AVERAGE COST	TOTAL COST BASIS	UNREALIZED GAIN (LOSS)	EST ANNUAL INCOME	YIELD %
ENTERGY TEXAS 7 875% DUE 06/01/39, QRTLY PAY/CALLABLE 060114 @ 25 00 Acquired 05/14/2009	29365T203	1,000 000	$27 120	$27,120 00	$25 00	$25,000 00	$2,120 00 ST	$1,968 75	7 25%
EVEREST RE CAP TRUST II 6 20% 3/29/34 SER-B PFD/QRTLY PAY CALL 3/30/09 @ 25 (BAA1/BBB) Acquired Various	29980R202	500 000	$20 520	$10,260 00	$14 54	$7,273 40	$2,986 60 LT	$775 00	7 55%

ACCOUNT HOLDINGS *Continued*

DESCRIPTION	SYMBOL / CUSIP	QUANTITY	CURRENT PRICE	CURRENT VALUE	AVERAGE COST	TOTAL COST BASIS	UNREALIZED GAIN (LOSS)	EST ANNUAL INCOME	YIELD %
FPL GROUP CAPITAL 8 75 3/1/69 SER-F PFD/QRTLY/CALL @MKWH T + 50BP TO 3/14,THEN @25	302570601	1,000 000	$28 790	$28,790 00	$25 00	$25,000 00	$3,790 00 ST	$2,187 50	7 59%
Acquired 03/12/2009									
Total Preferred Trust Securities				**$66,170.00**		**$57,273.40**	**$8,896.60**	**$4,931.25**	**N/A**

Equities 9.09%

Common Stock 9.09%

DESCRIPTION	SYMBOL / CUSIP	QUANTITY	CURRENT PRICE	CURRENT VALUE	AVERAGE COST	TOTAL COST BASIS	UNREALIZED GAIN (LOSS)	EST ANNUAL INCOME	YIELD %
ELI LILLY AND COMPANY	LLY								
Acquired 12/11/2009		500 000			$34 97	$17,486 00	$369 00 ST		
Acquired 12/14/2009		500 000			$35 72	$17,861 00	($6 00) ST		
		1,000 000	$35 710	$35,710 00	$35 35	$35,347 00	$363 00	$1,960 00	5 48%
Total Common Stock				**$35,710.00**		**$35,347.00**	**$363.00**	**$1,960.00**	**N/A**

TOTAL ACCOUNT HOLDINGS

Total Account Value	$392,733 00
Total Margin Balance	$0 00
Total Cost Basis	$380,546 15
Total Unrealized Gain (Loss)	$12,186 85

Refer to the individual sections in Account Holdings which indicate unavailable information Please provide any missing cost basis information to your Financial Advisor