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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

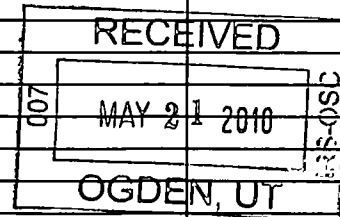
For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type.	Name of foundation JULIAN G LANGE FAMILY FOUNDATION I		A Employer identification number 31-1663386
	Number and street (or P O box number if mail is not delivered to street address) 7 ELMCOURT	Room/suite	B Telephone number (see page 10 of the instructions) 210-826-8804
See Specific Instructions.	City or town, state, and ZIP code SAN ANTONIO TX 78209		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,020,702	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	287	287		
4 Dividends and interest from securities	53,069	53,069		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-31,951			
b Gross sales price for all assets on line 6a	138,824			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns & allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) STMT 1	-10,642	-12,717		
12 Total. Add lines 1 through 11	10,763	40,639	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	1,600	1,600		
c Other professional fees (attach schedule) STMT 3	4,769	4,769		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) STMT 4	459	307		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att. sch) STMT 5	50	50		
24 Total operating and administrative expenses. Add lines 13 through 23	6,878	6,726		0
25 Contributions, gifts, grants paid	147,000			147,000
26 Total expenses and disbursements. Add lines 24 and 25	153,878	6,726	0	147,000
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-143,115			
b Net investment income (if negative, enter -0-)		33,913		
c Adjusted net income (if negative, enter -0-)			0	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	404,516	165,718	165,718
	3	Accounts receivable ▶ 3,060			
		Less allowance for doubtful accounts ▶	2,543	3,060	3,060
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) SEE STMT 6	1,112,952	1,202,780	1,880,614
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
Liabilities		Less accumulated depreciation (attach sch) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) SEE STATEMENT 7	965,004	971,206	971,310
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,485,015	2,342,764	3,020,702
	17	Accounts payable and accrued expenses	15,000	17,000	
	18	Grants payable			
	19	Deferred revenue			
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	15,000	17,000	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,470,015	2,325,764	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,470,015	2,325,764	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,485,015	2,342,764	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,470,015
2	Enter amount from Part I, line 27a	2	-143,115
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,326,900
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	1,136
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,325,764

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	-31,951
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	-15,069
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8				

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			
2007			
2006			
2005			
2004			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1		678
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3 Add lines 1 and 2	3		678
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		678
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,220	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		3,220
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		2,542
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 680 Refunded	11		1,862

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ <input type="checkbox"/> (2) On foundation managers <input type="checkbox"/> \$ <input type="checkbox"/>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <input type="checkbox"/>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► RICHARD A LANGE 7 ELMCOURT Located at ► SAN ANTONIO, TX	Telephone no ► 210-826-8804 ZIP+4 ► 78209		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15 <input type="checkbox"/>		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A		5b
	Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
	If "Yes" to 6b, file Form 8870			X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD A LANGE 7 ELMCOURT	SAN ANTONIO TX 78209	TRUSTEE 2.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A**2****3****4****Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A**2**

All other program-related investments. See page 24 of the instructions

3

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,175,445
b	Average of monthly cash balances	1b	332,766
c	Fair market value of all other assets (see page 24 of the instructions)	1c	80,855
d	Total (add lines 1a, b, and c)	1d	2,589,066
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,589,066
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	38,836
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,550,230
6	Minimum investment return. Enter 5% of line 5	6	127,512

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	127,512
2a	Tax on investment income for 2009 from Part VI, line 5	2a	678
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	678
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	126,834
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	126,834
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	126,834

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	147,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	147,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	147,000

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				126,834
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			146,997	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e				
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 147,000				
a Applied to 2008, but not more than line 2a			146,997	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				3
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				126,831
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

RICHARD A LANGE 210-826-8804
7 ELMCOURT SAN ANTONIO TX 78209

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 9

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 10				147,000
Total			▶ 3a	147,000
b Approved for future payment N/A				
Total			▶ 3b	

Capital Gains and Losses for Tax on Investment Income

Form **990-PF****2009**

For calendar year 2009, or tax year beginning

, and ending

Name

Employer identification Number

JULIAN G LANGE FAMILY FOUNDATION I**31-1663386**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) 774.893 SH MORGAN STANLEY INST INTL	P	04/09/08	03/13/09
(2) 3,079.292 SH T ROWE PRICE EMERGING M	P	06/29/06	03/13/09
(3) 685.453 SH T ROWE PRICE EMERGING MAR	P	04/09/08	03/13/09
(4) 1,357.129 SH VANGUARD REIT INDEX FUN	P	06/29/06	09/21/09
(5) 7,372.2 SH VANGUARD SHORT TERM BOND	P	06/29/06	03/13/09
(6) FROM NUSTAR ENERGY LP	P		
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 7,171		20,020	-12,849
(2) 30,547		40,040	-9,493
(3) 6,800		9,020	-2,220
(4) 19,306		29,683	-10,377
(5) 75,000		71,997	3,003
(6)		15	-15
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			-12,849
(2)			-9,493
(3)			-2,220
(4)			-10,377
(5)			3,003
(6)			-15
(7)			
(8)			
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

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Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
INVESTLINC SOUTH CENTRAL FUND	\$ -10,258	\$ -10,258	\$
INVESTLINC SOUTH CENTRAL FUND	3,736		
INVESTLINC SOUTH CENTRAL FUND	-20	-20	
NUSTAR ENERGY L.P.	-612	-612	
INVESTLINC SOUTH CENTRAL FUND	-1,827	-1,827	
NUSTA ENERGY L.P.	-1,661		
TOTAL	\$ -10,642	\$ -12,717	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	\$ 1,600	\$ 1,600	\$	\$
TOTAL	\$ 1,600	\$ 1,600	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT MANAGEMENT FEES	\$ 4,769	\$ 4,769	\$	\$
TOTAL	\$ 4,769	\$ 4,769	\$ 0	\$ 0

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Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	\$ 75	75	\$	\$
FOREIGN TAX - NUSTAR ENERGY L.P.	232	232		
2009 ESTIMATE PAYMENTS	1,700			
2008 EXCISE TAX REFUND	-1,548			
TOTAL	\$ 459	\$ 307	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
SUBSCRIPTIONS	50	50		
TOTAL	\$ 50	\$ 50	\$ 0	\$ 0

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Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
600 SH BANK OF AMERICA CORP	\$	\$ 7,977	COST	\$ 9,036
200 SH BHP BILLITON LTD ADR		12,613	COST	15,316
500 SH CANADIAN OIL SANDS NEW F TR	9,299	9,299	COST	14,265
600 SH CHICAGO BRIDGE & IRON	12,823	12,823	COST	12,132
3,000 SH CITIGROUP INC		10,719	COST	9,930
100 SH COEUR D ALENE MINES	6,520	6,520	COST	1,806
28,000 SH COOPER INDUSTRIES ORD F	573,440	573,440	COST	1,193,920
600 SH DEVON ENERGY	16,378	28,327	COST	44,100
198 SH EXCEL MARITIME CARRIERS	5,756	5,756	COST	1,220
600 SH FREEPORT MCMORAN COPPER	47,322	47,322	COST	48,174
300 SH GENERAL ELECTRIC	8,154	8,154	COST	4,539
507 SH GOLDCORP INC	10,489	10,489	COST	19,945
1,500 SH HUNTINGTON BANCSHS INC		6,682	COST	5,475
1,500 SH INTEL CORP	41,168	41,168	COST	30,600
500 SH INTERNAP NETWORK SVC	8,339	8,339	COST	2,350
45 SH LSI LOGIC CORP	4,923	4,923	COST	270
5,500 SH M D I INC	60,959	60,959	COST	2,420
120 SH MEDCO HEALTH SOLUTIONS	2,120	2,120	COST	7,669
500 SH MERCK & COMPANY, INC	37,464	37,464	COST	18,270
400 SH MICROSOFT CORP	11,366	11,366	COST	12,192
200 SH NEWMONT MINING CORP	10,458	10,458	COST	9,462
11 SH NORTEL NETWORKS	89	89	COST	
1,500 SH PFIZER, INC	57,076	57,076	COST	27,285
10,000 SH RACKSPACE HOSTING INC	73,219	82,687	COST	208,500
200 SH SALESFORCE		8,203	COST	14,754
300 SH SCHLUMBERGER LTD		10,791	COST	19,527

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Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
500 SH TEKELEC	\$	\$ 8,298	COST	\$ 7,640
200 SH TEXAS INSTRUMENTS INC	5,928	5,928	COST	5,212
1,200 SH VALERO ENERGY CORP	13,380	13,380	COST	20,100
300 SH WAL-MART STORES, INC	22,683	22,683	COST	16,035
800 UNITS NUSTAR ENERGY LP	32,236	35,364	COST	44,872
500 SH PLUM CREEK TIMBER CO REIT	11,537	11,537	COST	18,880
200 SH SPDR GOLD TRUST	11,672	11,672	COST	21,462
159 SH VANGUARD ENERGY	18,154	18,154	COST	13,256
TOTAL	\$ 1,112,952	\$ 1,202,780		\$ 1,880,614

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
1.9% INT INVESTLINC SOUTH CENTRAL FD	\$ 93,587	\$ 77,795	COST	\$ 77,795
873.392 SH COHEN & STEERS REALTY		21,171	COST	41,102
1,953.382 SH CRM MID CAP VALUE FUND	40,000	52,000	COST	46,666
1,127.820 SH EATON VANCE TAX MANAGED	45,045	45,045	COST	47,571
774.893 SH MORGAN STANLEY INST INTL	20,020		COST	
4,941.907 SH ROYCE PENNSYLVANIA MUTU	40,040	53,060	COST	46,701
3,764.745 T ROWE PRICE EMERGING MARK	49,060		COST	
1,937.276 SH T ROWE PRICE HEALTH SCI	54,768	54,768	COST	50,699
3,211.849 SH SCOUT INTL FUND	40,000	81,000	COST	93,593
617.093 SH VANGUARD ENERGY FUND	40,040	40,040	COST	37,087
3,793.627 SH VANGUARD 500 INDEX SIGN	315,592	348,083	COST	321,738
3,436.426 SH VANGUARD INFLATION PROT	40,040	40,040	COST	43,127
1,357.129 SH VANGUARD REIT INDEX FD	29,683		COST	

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Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments (continued)

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
6,711.549 SH VANGUARD SHORT TERM BD				
\$ 117,089	\$ 68,115	COST	\$ 69,934	
8,998.731 SH VANGUARD S/T INVESTMENT				
40,040	90,089	COST	95,297	
TOTAL	\$ 965,004	\$ 971,206		\$ 971,310

Statement 8 - Form 990-PF, Part III, Line 5 - Other Decreases

<u>Description</u>	<u>Amount</u>
PARTNERSHIPS - NONDEDUCTIBLE	\$ 1,135
ROUNDING	1
TOTAL	\$ 1,136

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Statement 9 - Form 990-PF, Part XV, Line 2b - Application Format and Required ContentsDescription

LETTER TO INCLUDE IRS EXEMPTION LETTER, MOST RECENT TAX
RETURNS AND SOURCES OF FUNDING.

Form 990-PF, Part XV, Line 2c - Submission DeadlinesDescription

NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or LimitationsDescription

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Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the

Year

Name	Address	Relationship	Status	Purpose	Amount
ALLIANCE DEFENSE FUND	P O BOX 53007	N/A	PUBLIC	OPERATING FUND	3,000
PHOENIX AZ 85072	N/A				
ALLIANCE FOR CHILDHOOD	P O BOX 444	N/A	PUBLIC	OPERATING FUND	2,500
COLLEGE PARK MD 20741	N/A				
BOYS & GIRLS CLUB OF	1828 W STEWART ST	N/A	PUBLIC	OPERATING FUND	4,000
DAYTON OH 45408	N/A				
CHILDREN'S BEREAVEMENT	332 WEST CRAIG PLACE	N/A	PUBLIC	OPERATING FUND	7,500
SAN ANTONIO TX 78212	N/A				
DAYBREAK	2555 S DIXIE DR	N/A	PUBLIC	OPERATING FUND	4,000
DAYTON OH 45409	N/A				
DAYTON ART INSTITUTE	456 BELMONTE PARK NORTH	N/A	PUBLIC	OPERATING FUND	4,000
DAYTON OH 45405	N/A				
DAYTON EARLY COLLEGE	300 COLLEGE PARK	N/A	PUBLIC	OPERATING FUND	15,000
DAYTON OH 45402	N/A				
FOCUS ON THE FAMILY	8605 EXPLORER DR	N/A	PUBLIC	OPERATING FUND	10,000
COLORADO SPRINGS CO 80920	N/A				
FOODBANK OF DAYTON	427 A&B WASHINGTON ST	N/A	PUBLIC	OPERATING FUND	15,000
DAYTON OH 45402	N/A				
FREE MARKET FOUNDATION	903 E 18TH ST, SUITE 230	N/A	PUBLIC	OPERATING FUND	3,000
PLANO TX 75074	N/A				
IMPROVED SOLUTIONS FOR	140 N KEOWEE ST	N/A	PUBLIC	OPERATING FUND	4,000
DAYTON OH 45402	N/A				
LEGACY MINISTRIES	1205 WHITEFIELD CIRCLE	N/A	PUBLIC	OPERATING FUND	4,000
XENIA OH 45385	N/A				
MIAMI VALLEY COUNCIL OF	4999 NORTHCULT PLACE	N/A	PUBLIC	OPERATING FUND	4,000
DAYTON OH 45413	N/A				
NATURE CONSERVANCY OF	P O BOX 1440	N/A	PUBLIC	OPERATING FUND	3,000
SAN ANTONIO TX 78298	N/A				
OHIO NATURE CONSERVANCY	6375 RIVERSIDE DR	N/A	PUBLIC	OPERATING FUND	3,000
DUBLIN OH 43017	N/A				
ST VINCENT DE PAUL	1133 EDWIN C MOSES BLVD	N/A	PUBLIC	OPERATING FUND	15,000
DAYTON OH 45408	N/A				
THE ACORN-A SCHOOL FOR	3501 BROADWAY	N/A	PUBLIC	OPERATING FUND	14,000
SAN ANTONIO TX 78209	N/A				
UNIFIED HEALTH SOLUTIONS	184 SALEM AVE	N/A	PUBLIC	OPERATING FUND	25,000
DAYTON OH 45406	N/A				
					10

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Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
	Address						
WEBSTER STREET ACADEMY DAYTON OH 45404	1110 WEBSTER ST N/A				PUBLIC	OPERATING FUND	4,000
YMCA	141 W THIRD ST N/A				PUBLIC	BATTERED WOMEN'S SHELTER	3,000
TOTAL							147,000

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Statement 11 - Form 990-PF, Part XVI-A, Line 11 - Other Revenue

<u>Description</u>	<u>Business Code</u>	<u>Unrelated Amount</u>	<u>Exclusion Code</u>	<u>Exclusion Amount</u>	<u>Related Income</u>
INVESTLINC SOUTH CENTRAL FU		\$	16	\$ -10,258	\$
INVESTLINC SOUTH CENTRAL FU	531120	3,736			
INVESTLINC SOUTH CENTRAL FU			16	-20	
NUSTAR ENERGY L.P.			16	-612	
INVESTLINC SOUTH CENTRAL FU			16	-1,827	
NUSTA ENERGY L.P.	310000	-1,661			
TOTAL		\$ 2,075		\$ -12,717	\$ 0