NOV 1 2 2010

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply. [ ] Initial return [ ] Initial Return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

The Zimmer Family Foundation, Inc.
c/o Foundation Source
501 Silverside Road #123
Wilmington, DE 19809

A Employer identification number: 31-1596973

B Telephone number (see the instructions): 800-839-1754

C If exemption application is pending, check here ► [ ]

D 1 Foreign organizations, check here ► [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 5,081,879.

J Accounting method: [X] Cash [ ] Accrual
[ ] Other (specify) ______________
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))*	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc, received (att sch)				
2 Ck ► [X] if the foundn is **not** req to att Sch B				
3 Interest on savings and temporary cash investments	3,244.	3,244.	N/A	
4 Dividends and interest from securities	140,526.	140,526.		
5a Gross rents				
b Net rental income or (loss)		Statement 1		
6a Net gain/(loss) from sale of assets not on line 10	124,454.			
b Gross sales price for all assets on line 6a 1,547,596.				
7 Capital gain net income (from Part IV, line 2)		123,912.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule) See Statement 2	46,837.	51,443.		
12 **Total.** Add lines 1 through 11	315,061.	319,125.		
OPERATING AND ADMINISTRATIVE EXPENSES				
13 Compensation of officers, directors, trustees, etc	40,250.			40,250.
14 Other employee salaries and wages				
15 Pension plans, employee benefits	2,678.			2,678.
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof fees (attach sch) See St 3	7,670.	7,670.		
17 Interest				
18 Taxes (attach schedule)(see instr) See Stm 4	719.	19.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	479.			479.
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 5	38,248.	13,755.		24,487.
24 **Total operating and administrative expenses.** Add lines 13 through 23	90,044.	21,444.		67,894.
25 Contributions, gifts, grants paid Part XV	195,300.			195,300.
26 **Total expenses and disbursements.** Add lines 24 and 25	285,344.	21,444.		263,194.
27 Subtract line 26 from line 12:				
a **Excess of revenue over expenses and disbursements**	29,717.			
b **Net investment income** (if negative, enter -0-)		297,681.		
c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS			
1 Cash – non-interest-bearing			
2 Savings and temporary cash investments	839,404.	716,187.	716,187.
3 Accounts receivable ►			
Less allowance for doubtful accounts ►			
4 Pledges receivable ►			
Less allowance for doubtful accounts ►			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
7 Other notes and loans receivable (attach sch) ►			
Less· allowance for doubtful accounts ►			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments – U S and state government obligations (attach schedule)	99,617.		
b Investments – corporate stock (attach schedule) Statement 6	3,223,940.	3,479,513.	3,585,801.
c Investments – corporate bonds (attach schedule)			
11 Investments – land, buildings, and equipment. basis ►			
Less· accumulated depreciation (attach schedule) ►			
12 Investments – mortgage loans			
13 Investments – other (attach schedule) Statement 7	814,013.	810,991.	779,891.
14 Land, buildings, and equipment. basis ►			
Less. accumulated depreciation (attach schedule) ►			
15 Other assets (describe ►)			
16 **Total assets** (to be completed by all filers – see instructions. Also, see page 1, item I)	4,976,974.	5,006,691.	5,081,879.
LIABILITIES			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, & other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ►)			
23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES			
Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ► [X] and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, building, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	4,976,974.	5,006,691.	
30 **Total net assets or fund balances** (see the instructions)	4,976,974.	5,006,691.	
31 **Total liabilities and net assets/fund balances** (see the instructions)	4,976,974.	5,006,691.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,976,974.
2 Enter amount from Part I, line 27a	2	29,717.
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3	4	5,006,691.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	5,006,691.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	Publicly-traded securities	P	Various	Various
b	Corporate Property Associates 14 Inc.	P	Various	Various
c	Passthrough K-1 Capital Gain (Non-UBI)	P	Various	Various
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	910,813.		923,142.	-12,329.
b	632,947.		500,000.	132,947.
c	3,294.			3,294.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				-12,329.
b				132,947.
c				3,294.
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	123,912.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	233,592.	5,139,212.	0.045453
2007	243,050.	5,283,694.	0.046000
2006	220,330.	4,736,048.	0.046522
2005	172,342.	4,516,364.	0.038159
2004	231,939.	4,433,780.	0.052312

2	**Total** of line 1, column (d)	2	0.228446
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.045689
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,835,254.
5	Multiply line 4 by line 3	5	220,918.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,977.
7	Add lines 5 and 6	7	223,895.
8	Enter qualifying distributions from Part XII, line 4	8	263,194.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary - see instr.)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b	1	2,977.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3 Add lines 1 and 2	3	2,977.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	2,977.
6 Credits/Payments		
a 2009 estimated tax pmts and 2008 overpayment credited to 2009 — 6a: 2,761.		
b Exempt foreign organizations – tax withheld at source — 6b		
c Tax paid with application for extension of time to file (Form 8868) — 6c		
d Backup withholding erroneously withheld — 6d		
7 Total credits and payments Add lines 6a through 6d	7	2,761.
8 Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached	8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►	9	216.
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ► Refunded ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► FL			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses.*	10		X

Part VII-A Statements Regarding Activities *Continued*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► www.zimmerfamilyfoundation.com

14 The books are in care of ► Foundation Source Telephone no ► 800-839-1754

Located at ► 501 Silverside Road, Suite 123 Wilmington DE ZIP + 4 ► 19809

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly).				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to.

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		40,250.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:			
a Average monthly fair market value of securities		1a	2,923,514.
b Average of monthly cash balances		1b	754,695.
c Fair market value of all other assets (see instructions)		1c	1,230,678.
d Total (add lines 1a, b, and c)		1d	4,908,887.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	4,908,887.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	73,633.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	4,835,254.
6 **Minimum investment return.** Enter 5% of line 5		6	241,763.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	241,763.
2a Tax on investment income for 2009 from Part VI, line 5	2a 2,977.		
b Income tax for 2009 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	2,977.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	238,786.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	238,786.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	238,786.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	263,194.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	263,194.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,977.
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	260,217.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				238,786.
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			242,646.	
b Total for prior years: 20___, 20___, 20___		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4. ► $ 263,194.				
a Applied to 2008, but not more than line 2a			242,646.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				20,548.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				218,238.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

See Statement 9

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ► ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See attachment	N/A	Public	See attachment	195,300.
Total			► 3a	195,300.
b *Approved for future payment*				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,244.	
4 Dividends and interest from securities			14	140,526.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	525990	542.	18	123,912.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Federal tax refund			1	1,064.	
b K-1 Income	525990	-5,670.	14	51,443.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-5,128.		320,189.	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 315,061.

(See worksheet in the instructions for line 13 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a (1)		X
(2) Other assets	1a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
(3) Rental of facilities, equipment, or other assets	1b (3)		X
(4) Reimbursement arrangements	1b (4)		X
(5) Loans or loan guarantees	1b (5)		X
(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

SIGN HERE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

► Cheryl B. Zimmer Pres. | 11-8-10 | ► President ZFF

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only				
Preparer's signature	►Jeffrey D. Haskell	Date 11-01-2010	Check if self-employed ► ☐	Preparer's Identifying number (See Signature in the instrs)
Firm's name (or yours if self-employed), address, and ZIP code	► Foundation Source 55 Walls Drive Fairfield, CT 06824		EIN ►	
			Phone no ► (800) 839-1754	

Statement 8 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen-sation	Contri-bution to EBP & DC	Expense Account/ Other
R. Scott Zimmer 501 Silverside Road, Ste 123 Wilmington, DE 19809	Vice President 30 hrs/wk	$ 20,750.	$ 0.	$ 0.
Jared S. Zimmer 501 Silverside Road, Ste 123 Wilmington, DE 19809	Treasurer/Dir. 5 hrs/wk	750.	0.	0.
Jordan L. Baesler 501 Silverside Road, Ste 123 Wilmington, DE 19809	Secretary/Dir. 5 hrs/wk	750.	0.	0.
Joshua Zimmer 501 Silverside Road, Ste 123 Wilmington, DE 19809	Director 5 hrs/wk	750.	0.	0.
Jacob Zimmer 501 Silverside Road, Ste 123 Wilmington, DE 19809	Director 5 hrs/wk	750.	0.	0.
Collins Zimmer 501 Silverside Road, Ste 123 Wilmington, DE 19809	Director 5 hrs/wk	750.	0.	0.
	Total	$ 40,250.	$ 0.	$ 0.

Statement 9
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Cheryl B. Zimmer
R. Scott Zimmer

Statement 1
Form 990-PF, Part I, Line 6a
Net Gain (Loss) from Noninventory Sales Per Books
Assets Not Included in Part IV

Part	Proceeds	Cost	Gain/Loss
I, ln 6	542	0	542
I, ln 7	1,547,054	1,423,142	123,912
Total	1,547,596	1,423,142	124,454

Description: Energy Transfer Equity LP 751 Gain
Date Acquired: 5/05/2009
How Acquired: Purchase
Date Sold: 8/25/2009

Gross Sales Price: 542.
Cost or Other Basis: 0.
Basis Method: Cost

Gain (Loss) 542.

Total $ 542.

Statement 2
Form 990-PF, Part I, Line 11
Other Income

K-1 Income (Non-UBI)	51,443
K-1 Income (UBI)	-5,670
Total K-1 Income	45,773

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Federal tax refund	$ 1,064.		
K-1 Income	45,773.	$ 51,443.	
Total	$ 46,837.	$ 51,443.	$ 0.

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment management services	$ 7,670.	$ 7,670.		
Total	$ 7,670.	$ 7,670.		$ 0.

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	$ 700.			
Foreign Tax Paid	19.	$ 19.		
Total	$ 719.	$ 19.		$ 0.

Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative fees	$ 23,290.			$ 23,290.
Bank charges	102.	$ 102.		
Dues & memberships	95.			95.
K-1 expenses	13,659.	13,653.		
Payroll processing fees	982.			982.
Website expenses	120.			120.
Total	$ 38,248.	$ 13,755.		$ 24,487.

Statement 6
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
Corporate stock - See attachment	Cost	$ 3,479,513.	$ 3,585,801.
Total		$ 3,479,513.	$ 3,585,801.

Statement 7
Form 990-PF, Part II, Line 13
Investments - Other

Other Investments	Valuation Method	Book Value	Fair Market Value
MPF Flagship Fund 10, LLC	Cost	$ 230,629.	$ 239,000.
AMREIT Monthly Income & Growth Fund IV	Cost	159,391.	116,502.
United Development Funding III LP	Cost	410,691.	405,235.
Linn Energy, LLC	Cost	10,280.	19,154.
Total		$ 810,991.	$ 779,891.

Statement 8
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
Cheryl B. Zimmer 501 Silverside Road, Ste 123 Wilmington, DE 19809	President 20 hrs/wk	$ 15,750.	$ 0.	$ 0.

The Zimmer Family Foundation, Inc.
EIN: 31-1596973
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
200	SERIES 2005-A 8% PARTICIPATING DEBENTURES (2005ADEB)	$200,000 00	$200,000 00
100	APPLE INC (AAPL)	$11,350 33	$21,073 20
250	ABB LTD (ABB)	$5,364 65	$4,775 00
250	ABBOTT LABS (ABT)	$13,649 00	$13,497 50
250	ADOBE SYSTEMS, INC (ADBE)	$10,310 00	$9,195 00
250	ALTERA CORPORATION (ALTR)	$4,484 18	$5,657 50
100	AMAZON COM (AMZN)	$7,776 02	$13,452 00
125	AIR PRODS & CHEM INC (APD)	$10,643 08	$10,132 50
200	AEROPOSTALE INC (ARO)	$7,977 98	$6,810 00
1546	AMERICAN FUNDS WASHINGTON MUTUAL INVS A (AWSHX)	$33,006 00	$38,103 10
20000	BEHRINGER HARVARD (BHARVARD)	$200,000 00	$200,000 00
100	BHP BILLITON LIMITED (BHP)	$4,933 97	$7,658 00
920	CHICAGO BRIDGE & IRON (CBI)	$10,002 43	$18,602 40
20000	C B RICHARD ELLIS REALTY TRUST (CBRICHREAL)	$200,000 00	$200,000 00
200	CUMMINS INC (CMI)	$9,097 46	$9,172 00
836	CORINTHIAN COLLEGES (COCO)	$13,357 17	$11,511 72
100	COSTCO WHOLESALE CORP NEW (COST)	$6,494 25	$5,917 00
250	COVIDIEN LTD (COV)	$11,923 06	$11,972 50
700	CISCO SYSTEMS INC (CSCO)	$11,174 00	$16,758 00
150	CVS CAREMARK CORP (CVS)	$5,129 75	$4,831 50
250	CHEVRONTEXACO CORP (CVX)	$19,456 39	$19,247 50
1078	DEVELOPERS DIVERSIFIED RLTY CORP (DDR)	$53,548 22	$9,982 28
175	DANAHER CORP (DHR)	$11,331 89	$13,160 00
200	WALT DISNEY HOLDINGS CO (DIS)	$7,114 96	$6,450 00
200	EMERSON ELECTRIC CO (EMR)	$9,574 00	$8,520 00
3924	EATON VANCE UTILITIES FUND CLASS A (EVTMX)	$33,006 00	$37,590 96
1694	FORD MOTOR COMPANY (F)	$9,973 78	$16,940 00
100	FINANCIAL BULL 3X (FAS)	$4,549 95	$7,413 00

The Zimmer Family Foundation, Inc.
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Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
65	FEDEX CORPORATION COMMON STOCK (FDX)	$5,718 12	$5,424 25
280	FUEL SYSTEMS SOLUTIONS, INC (FSYS)	$8,712 77	$11,547 20
300	GENERAL ELECTRIC CO (GE)	$9,320 40	$4,539 00
53	GOOGLE INC CL A (GOOG)	$21,216 48	$32,858.94
50	GOLDMAN SACHS GROUP (GS)	$5,660 73	$8,442 00
3000	HERCULES OFFSHORE INC (HERO)	$14,918 85	$14,340 00
20000	HINES GLOBAL REIT (HINESGLBL)	$200,000 00	$200,000 00
225	HEWLETT PACKARD CO (HPQ)	$9,762 95	$11,589 75
1363	HARBIN ELECTRIC INC (HRBN)	$26,074 06	$27,996 02
150	INTERNATIONAL BUSINESS MACHINES (IBM)	$12,110 25	$19,635 00
20000	INLAND AMERICAN REAL ESTATE TRUST INC (INAMEREAT)	$197,805 68	$200,000 00
3	INLAND OPPORTUNITY FUND LLC (INLANDOPP)	$300,000 00	$300,000 00
200	ITT CORP (ITT)	$10,356 00	$9,948 00
393	ISHARES RUSSELL 2000 (IWM)	$19,385 21	$24,538 92
325	JOHNSON CONTROLS INC (JCI)	$8,825 57	$8,853 00
200	JOHNSON & JOHNSON (JNJ)	$12,020 40	$12,882 00
400	JP MORGAN CHASE & CO (JPM)	$17,202 39	$16,668 00
200	KELLOGG CO (K)	$10,728 00	$10,640 00
20000	KBS REAL ESTATE INVESTMENT TRUST, INC (KBSREIT)	$200,000 00	$200,000 00
100	KOHLS CORP (KSS)	$3,834 00	$5,393 00
186	ISHARES IBOXX $ INVESTMENT GRADE CORPORATE (LQD)	$17,887 84	$19,371 90
50	MASTERCARD INC (MA)	$8,489 00	$12,799 00
175	MCKESSON CORP (MCK)	$10,884 16	$10,937 50
300	MEDCO HEALTH SOLUTIONS INC (MHS)	$9,546 00	$19,173 00
13315	MMA PRAXIS CORE STOCK FUND CL A (MMPAX)	$200,000 00	$150,460 03
100	THE MOSAIC CO (MOS)	$5,504 02	$5,973 00
400	MICROSOFT CORPORATION (MSFT)	$10,187 50	$12,192 00
75	NOBLE ENERGY INC (NBL)	$4,648 25	$5,341 50
125	FPL GROUP INC (NEE)	$7,985 53	$6,602 50
178	NEW MARKET CORP (NEU)	$11,366 82	$20,429 06

The Zimmer Family Foundation, Inc.
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Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
75	NIKE INC-CL B (NKE)	$4,721 42	$4,955 25
150	NATL OILWELL VARCO (NOV)	$4,836 87	$6,613 50
4491	OPPENHEIMER CAPITAL INCOME FUND CLASS A (OPPEX)	$34,006 00	$35,751 65
150	PG & E CORP (PCG)	$6,336 98	$6,697 50
300	PEPSICO INC (PEP)	$17,104 67	$18,240 00
250	PROCTER GAMBLE CO (PG)	$13,385 25	$15,157 50
1384	PIMCO HIGH INCOME FUND (PHK)	$9,994 66	$15,016 40
4000	PRIVATEBANCORP, INC (PVTB)	$44,763 44	$35,880 00
175	QUALCOMM INC (QCOM)	$7,840 32	$8,095 50
69	TRANSOCEAN LTD (RIG)	$5,682 15	$5,713 20
10000	REXAHN PHARMACEUTICALS INC (RNN)	$8,998 80	$6,800 00
1135	PROSHARES ULTRA SMALLCAP600 (SAA)	$22,809 45	$35,105 55
700	CHARLES SCHWAB CORP NEW (SCHW)	$13,435 07	$13,174 00
500	SPECTRA ENERGY CORP-W/I (SE)	$11,632 00	$10,255 00
125	SIGMA ALDRICH CORP (SIAL)	$6,546 48	$6,318 75
600	BANCO SANTANDER CEN (STD)	$9,894 00	$9,864 00
300	SUNCOR ENERGY INC (SU)	$11,357 44	$10,593 00
800	SUPERVALU INC (SVU)	$13,251 42	$10,168 00
7862	FRANKLIN MUTUAL BEACON FUND, CL A (TEBIX)	$75,000 00	$89,622 64
3322	FRANKLIN MUTUAL DISCOVERY FUND CLASS A (TEDIX)	$78,345 03	$88,776 37
3669	TEMPLETON DEVELOPING MARKETS TRUST CLASS A (TEDMX)	$52,617 09	$80,869 48
250	TEVA PHARMECEUTICAL SP ADR (TEVA)	$10,944 04	$14,045 00
4351	FRANKLION MUTUAL FINANCIAL SERVICES FUND CLASS A (TFSIX)	$51,302 88	$52,607 41
200	TJX COMPANIES INC (TJX)	$6,132 00	$7,310 00
35720	TEMPLETON GLOBAL BOND FUND - CLASS A (TPINX)	$416,369 33	$454,362 14
225	TRAVELERS COMPANIES INC (THE) (TRV)	$12,037 91	$11,218 50
611	TEXAS INSTRUMENTS INC (TXN)	$14,424 24	$15,922 66
200	UNITEDHEALTH GROUP INC (UNH)	$6,407 76	$6,096 00
375	US BANCORP DEL NEW (USB)	$12,121 62	$8,441 25
150	UNITED TECHNOLOGIES CORP (UTX)	$5,201 67	$10,411 50

The Zimmer Family Foundation, Inc.
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Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol		Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
2430	ULTRA FINANCIALS PROSHARES (UYG)		$9,312 60	$13,680 90
250	VERIZON COMMUNICATIONS (VZ)		$8,243 25	$8,282 50
3979	IVY ASSET STRATEGY FD CLASS A (WASAX)		$108,500 86	$88,649 62
381	WESTERN DIGITAL CORP (WDC)		$14,481 29	$16,821 15
400	WELLS FARGO & CO (WFC)		$10,346 87	$10,796 00
300	WAL-MART STORES INC (WMT)		$17,012 41	$16,035 00
300	EXXON MOBIL CORP (XOM)		$18,736 25	$20,457 00
		TOTAL	**$3,479,513**	**$3,585,801**

The Zimmer Family Foundation, Inc.
EIN: 31-1596973
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Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALLIANCE FOR NEIGHBORS INC PO BOX 160096, ALTAMONTE SPG, FL 32716	N/A	509(a)(1)	2ND ANNUAL SUMMER DAY CAMP FOR 300 FORMERLY HOMELESS CHILDREN	$4,500 00
AMERICAN FRIENDS OF INTERNATIONAL CHINA CONCERN LIMITED PO BOX 137237, FORT WORTH, TX 76136	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$1,000 00
BIG BROTHERS BIG SISTERS OF THE SUN COAST INC 101 W VENICE AVENUE, VENICE, FL 34285	N/A	509(a)(1)	DECISIONS TO WIN AT CYESIS TEEN PARENT PROGRAM	$8,000 00
COALITION OF CHILDREN IN NEED ASSOCIATION PO BOX 12695, COLUMBUS, OH 43212	N/A	509(a)(1)	SUPPORTING EDUCATIONAL EXCELLENCE IN NORTHEAST HAITI THE INSTITUTION UNIVERS SCHOOL LUNCH PROGRAM	$10,000 00
ECHO INC 17391 DURRANCE RD, N FT MYERS, FL 33917	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$1,000 00
FAMILY PROMISE INC 71 SUMMIT AVENUE, SUMMIT, NJ 07901	N/A	509(a)(1)	FAMILY PROMISE SOUTHEAST REGION IHN DEVELOPMENT PROJECT	$15,000 00
FRIENDS OF MYAKKA RIVER INC 1930 CLEMATIS ST, SARASOTA, FL 34239	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$1,000 00
GOOD NEWS JAIL & PRISON MINISTRY PO BOX 9760, HENRICO, VA 23228	N/A	509(a)(1)	POULTRY PROJECT - GOOD NEWS JAIL & PRISON MINISTRY - MALAWI	$12,000 00

The Zimmer Family Foundation, Inc.
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Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HABITAT FOR HUMANITY SARASOTA INC 1757 N EAST AVE, SARASOTA, FL 34234	N/A	509(a)(1)	THE REHABITAT FUND	$10,000 00
HARVEST TABERNACLE OF SARASOTA INC 209 N LIME AVE, SARASOTA, FL 34237	N/A	509(a)(1)	ESTHER'S PLACE RESIDENTIAL DRUG & ALCOHOL TREATMENT FOR WOMEN	$15,000 00
I CAN FLY INTERNATIONAL 5317 KENISTON AVE, LOS ANGELES, CA 90043	N/A	509(a)(1)	GIRLS EDUCATIONAL EMPOWERMENT PROJECT	$10,000 00
INJURED MARINE SEMPER FI FUND 825 COLLEGE BOULEVARD SUITE 102 , OCEANSIDE, CA 92057	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$800 00
INSTITUTE OF CHINESE STUDIES 1403 N BATAVIA ST STE 204, ORANGE, CA 92867	N/A	509(a)(2)	URBAN MIGRANT COMMUNITY CENTER PILOT PROJECT	$10,000 00
INSTRIDE THERAPY INC PO BOX 365, NOKOMIS, FL 34274	N/A	509(a)(1)	HIPPOTHERAPY AND THERAPEUTIC ACTIVITY EQUIPMENT	$5,000 00
INTERNATIONAL CARE MINISTRIES 5101 228TH AVE NE, REDMOND, WA 98053	N/A	509(a)(2)	CAPACITY BUILDING FOR SLUM CHURCHES IN THE PHILIPPINES	$39,000 00
LIFELINE FAMILY CENTER INC 907 SE 5TH AVE, CAPE CORAL, FL 33990	N/A	509(a)(1)	BIRTH OF AN INTERNSHIP PROGRAM AT LIFELINE FAMILY CENTER	$10,000 00

The Zimmer Family Foundation, Inc.
EIN: 31-1596973
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIFEWATER INC P O BOX 3131, SAN LUIS OBISPO, CA 93403	N/A	509(a)(1)	WATER AND HEALTH THROUGH CHRISTIAN BUSINESS IN LAOS	$20,000.00
MAASAI HEITAGE PRESERVATION FOUNDATION INC PO BOX 1391, ROSWELL, GA 30077	N/A	509(a)(1)	MLALI FARM PROJECT	$3,800 00
MORRISON CHRISTIAN ASSOCIATION ONE CENTENNIAL SQUARE, HADDONFIELD, NJ 08033	N/A	509(a)(2)	GENERAL & UNRESTRICTED	$1,000 00
THE ORPHANETWORK 1500 N GREAT NECK RD, VIRGINIA BCH, VA 23454	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$1,000 00
THE ORPHANETWORK 1500 N GREAT NECK RD, VIRGINIA BCH, VA 23454	N/A	509(a)(1)	LA CHURECA FEEDING PROGRAM	$200 00
VETERANS IN CHRIST PO BOX 4014, DUBLIN, GA 31040	N/A	509(a)(1)	VIC INTERN WORKSTUDY PROGRAM	$15,000 00
WATER WELLS FOR AFRICA P O BOX 635, MANHATTAN BEACH, CA 90267	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$1,000 00
WOUNDED WARRIOR PROJECT 370 7TH AVE, 3RD FL ROOM 320, NEW YORK, NY 10001	N/A	509(a)(1)	GENERAL & UNRESTRICTED	$1,000 00
			TOTAL:	**$195,300**