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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Richard Horvitz and Erica Hartman-Horvitz Foundation		A Employer identification number 31-1533634	
	Number and street (or P O box number if mail is not delivered to street address) 6095 Parkland Blvd		Room/suite 300	B Telephone number (see page 10 of the instructions) (800) 839-1754
	City or town, state, and ZIP code Mayfield Heights OH 44124		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 33,116		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,000,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	411	411		
	4 Dividends and interest from securities	1,190	1,190		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,001,601	1,601			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,220			4,220
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	6,462			6,462
	24 Total operating and administrative expenses. Add lines 13 through 23	10,682	0		10,682
	25 Contributions, gifts, grants paid	1,496,032			1,496,032
26 Total expenses and disbursements. Add lines 24 and 25	1,506,714	0		1,506,714	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-505,113				
b Net investment income (if negative, enter -0-)		1,601			
c Adjusted net income (if negative, enter -0-)					

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

(HTA)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	513,229	8,116	8,116
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)	25,000	25,000	25,000
	11 Investments—land, buildings, and equipment basis ▶			
Liabilities	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	538,229	33,116	33,116
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	538,229	33,116	
Net Assets or Fund Balances	30 Total net assets or fund balances (see page 17 of the instructions)	538,229	33,116	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	538,229	33,116	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	538,229
2 Enter amount from Part I, line 27a	2	-505,113
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	33,116
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	33,116

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NONE			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	0
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	999,961	322,248	3.103079
2007	1,866,268	593,341	3.145355
2006	2,458,243	947,346	2.594873
2005	573,099	841,806	0.680797
2004	1,359,714	12,032,492	0.113004

2 Total of line 1, column (d)	2	9.637108
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.927422
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	505,456
5 Multiply line 4 by line 3	5	974,226
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	16
7 Add lines 5 and 6	7	974,242
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	1,506,714

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		1	16
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	16
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	16
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	100	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	100	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	84	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 84 Refunded ☐	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	X	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐				
14	The books are in care of ☐ c/o Moreland Management Company Telephone no ☐ (440) 995-5200			
	Located at ☐ 6095 Parkland Blvd, Suite 300, Mayfield Heights, OH ZIP+4 ☐ 44124			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ☐ 15 ☐			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ☐ 20 ☐ 20 ☐ 20 ☐ 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐ 20 ☐ 20 ☐ 20 ☐ 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		☐	5b	N/A
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)		☐ Yes ☒ No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	NONE	
2		
3	All other program-related investments See page 24 of the instructions	

Total. Add lines 1 through 3



0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	25,000
b	Average of monthly cash balances	1b	488,153
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	513,153
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	513,153
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	7,697
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	505,456
6	Minimum investment return. Enter 5% of line 5	6	25,273

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	25,273
2a	Tax on investment income for 2009 from Part VI, line 5	2a	16
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	16
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	25,257
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	25,257
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	25,257

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,506,714
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,506,714
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	16
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,506,698

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				25,257
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004	758,089			
b From 2005	545,572			
c From 2006	2,435,450			
d From 2007	1,838,669			
e From 2008	983,889			
f Total of lines 3a through e	6,561,669			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,506,714				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				25,257
e Remaining amount distributed out of corpus	1,481,457			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,043,126			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	758,089			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	7,285,037			
10 Analysis of line 9				
a Excess from 2005	545,572			
b Excess from 2006	2,435,450			
c Excess from 2007	1,838,669			
d Excess from 2008	983,889			
e Excess from 2009	1,481,457			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHMENT				
Total			3a	1,496,032
b Approved for future payment NONE				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	411	
4	Dividends and interest from securities			14	1,190	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		1,601	0
13	Total. Add line 12, columns (b), (d), and (e)				13	1,601

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Richard Horvitz and Erica Hartman-Horvitz Foundation

Employer identification number

31 1533634

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33½% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Richard Horvitz and Erica Hartman-Horvitz Foundation	Employer identification number 31 1533634
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Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Horvitz, Richard c/o Moreland Management, 6095 Parkland Boulevard Cleveland, OH 44124	\$ 1,000,000.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Richard Horvitz and Erica Hartman-Horvitz Foundation
 EIN: 31-1533634
 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 16b – Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
ACCOUNTING SERVICES	\$4,220	\$0	-	\$4,220
TOTAL.	\$4,220	\$0	-	\$4,220

Richard Horvitz and Erica Hartman-Horvitz Foundation
 EIN: 31-1533634
 Taxable Year Ending December 31, 2009

Form 990-PF, Part I, Line 23 – Other expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
ADMINISTRATIVE FEES	\$6,462	\$0	-	\$6,462
TOTAL	\$6,462	\$0	-	\$6,462

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10c - Columns (b) & (c) - Investments: Corporate Bonds

Shares	Description/Symbol/CUSIP Number	Line 10c - Column (b) Book Value	Line 10c - Column (c) Fair Market Value
25000	STATE OF ISRAEL FLOATING BOND (ISRLBND)	\$25,000.00	\$25,000.00
TOTAL		\$25,000	\$25,000

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part VII-A, Line 5 – Substantial Contraction

This statement is submitted to report the distribution of certain assets during the above-referenced year. The distributions resulted in a substantial contraction of assets. The following information is submitted in accordance with Treasury Regulation Section 1.6043-3(a)(1) and the Form 990-PF instructions:

During the taxable year ending December 31, 2009, Richard Horvitz and Erica Hartman-Horvitz Foundation (the "Foundation") made distributions from assets from sources other than current income. Collectively, the distributions in excess of current income totaled \$1,496,032. This amount represents over 25% of the Foundation's net assets of \$538,229 (as measured by fair market value) at the beginning of the Foundation's taxable year ending December 31, 2009. Although the Foundation technically experienced a "substantial contraction," it will continue in existence and has no plans for dissolution.

The Foundation made distributions of cash to the grantees listed in the attachment to Part XV, Line 3a; each such grant was made solely for the charitable purpose specified therein.

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part VIII, Line 1 - List all foundation officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Richard Horvitz * 6095 Parkland Blvd Suite 300 Mayfield Heights, OH 44124	<1 President / Trustee hour(s) per week	\$0 00	\$0 00	\$0 00
Paul A Williams 6095 Parkland Blvd Suite 300 Mayfield Heights, OH 44124	<1 Secretary hour(s) per week	\$0 00	\$0 00	\$0 00
Mark F Polzin 6095 Parkland Blvd Suite 300 Mayfield Heights, OH 44124	<1 Treasurer / Trustee hour(s) per week	\$0 00	\$0 00	\$0 00
David W Horvitz 6095 Parkland Blvd Suite 300 Mayfield Heights, OH 44124	<1 Trustee hour(s) per week	\$0 00	\$0 00	\$0 00

* Richard Horvitz, President and Trustee of Richard Horvitz and Erica Hartman-Horvitz Foundation ("the Foundation"), is the Chairman of the Board of Moreland Management which provides accounting services to the Foundation. In the taxable year ending December 31, 2009, the Foundation paid \$2,552 for accounting services rendered by this firm as included in Part I, Line 16b

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
ACCURACY IN MEDIA INC 4455 CONNECTICUT AVENUE NW, WASHINGTON, DC 20008	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
ACHIEVEMENT CENTER FOR CHILDREN 4255 NORTHFIELD RD, HIGHLAND HLS, OH 44128	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250 00
AFRICAN WILDLIFE FOUNDATION 1400 16TH ST NW STE 120, WASHINGTON, DC 20036	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
AGNON SCHOOL 26500 SHAKER BLVD, BEACHWOOD, OH 44122	N/A		509(a)(1)	ANNUAL FUND	\$5,000 00
AISH HATORAH OF CLEVELAND 14077 CEDAR ROAD STE 7, SOUTH EUCLID, OH 44118	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$48,000 00
AISH HATORAH OF CLEVELAND 14077 CEDAR ROAD STE 7, SOUTH EUCLID, OH 44118	N/A		509(a)(1)	HASBARA PROGRAM	\$50,000 00
ALLIANCE FOR SCHOOL CHOICE INC 1660 L STREET, NW SUITE 1000, WASHINGTON, DC 20036	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
ALZHEIMER'S ASSOCIATION 23215 COMMERCE PARK SUITE 300, BEACHWOOD, OH 44122	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$180 00

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN BRAIN TUMOR ASSOCIATION 2720 S RIVER RD STE 146, DES PLAINES, IL 60018	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$720 00
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI 1726 M ST NW STE 802, WASHINGTON, DC 20036	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$75 00
AMERICAN FRIENDS OF THE ISRAEL MUSEUM 500 5TH AVE 25TH FL, NEW YORK, NY 10110	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$3,000 00
AMERICAN INSTITUTE OF PHILANTHROPY PO BOX 578460, CHICAGO, IL 60657	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
AMERICAN JEWISH COMMITTEE 165 E 56TH ST, NEW YORK, NY 10022	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS 520 EIGHTH AVENUE, 7TH FLOOR, NEW YORK, NY 10018	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200 00
AMERICARES INC 88 HAMILTON AVE, STAMFORD, CT 06902	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
ANIMAL PROTECTIVE LEAGUE 1729 WILLEY AVE, CLEVELAND, OH 44113	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$1,000 00

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASPEN ART MUSEUM 590 N MILL ST, ASPEN, CO 81611	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
ASPEN CAMP SCHOOL FOR THE DEAF INC P O BOX 1494, ASPEN, CO 81612	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,250 00
ASPEN COMMUNITY FOUNDATION 110 E HALLAM ST STE 126, ASPEN, CO 81611	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
ASPEN HISTORICAL SOCIETY 620 W BLEEKER ST, ASPEN, CO 81611	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$100 00
ASPEN JEWISH CENTER 315 E HYMAN AVE, STE 305, ASPEN, CO 81611	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,800 00
ASPEN VALLEY MEDICAL FOUNDATION LIMITED PO BOX 1639, ASPEN, CO 81612	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250 00
BEECH BROOK 3737 LANDER RD, PEPPER PIKE, OH 44124	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
BELLEFAIRE JEWISH CHILDRENS BUREAU 22001 FAIRMOUNT BLVD, SHAKER HTS, OH 44118	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250 00

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BELLFLOWER CENTER FOR PREVENTION OF CHILD ABUSE INC 11811 SHAKER BLVD STE 220, CLEVELAND, OH 44120	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250 00
BOGGY CREEK GANG A HOLE IN THE WALL GANG CAMP INC 30500 BRANTLEY BRANCH RD, EUSTIS, FL 32736	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
BRIGHAM & WOMENS HOSPITAL INC 75 FRANCIS ST, BOSTON, MA 02115	N/A	509(a)(1)	THE MASTER CLINICIANS PROGRAM	\$5,000 00
BUCKEYE INSTITUTE FOR PUBLIC POLICY 88 E BROAD ST STE 1120, COLUMBUS, OH 43215	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
CASE WESTERN RESERVE UNIVERSITY 11000 CEDAR AVE STE 357, CLEVELAND, OH 44106	N/A	509(a)(1)	ANNUAL FUND AMICI SCHOLARS PROGRAM	\$1,000 00
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW, WASHINGTON, DC 20001	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$150 00
CENTER FOR FAMILIES AND CHILDREN 4500 EUCLID AVE, CLEVELAND, OH 44103	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250 00
CENTER FOR INDIVIDUAL RIGHTS 1233 20TH ST NW STE 300, WASHINGTON, DC 20036	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$300 00

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHAGRIN FALLS BUSINESS & COMMUNITY PARTNERSHIP PO BOX 335, CHAGRIN FALLS, OH 44022	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200 00
CHALLENGE ASPEN PO BOX 6639, SNOWMASS VLG, CO 81615	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,200 00
CHAMAH 27 WILLIAM ST STE 613, NEW YORK, NY 10005	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,800 00
CHILDREN'S TUMOR FOUNDATION 95 PINE ST 16TH FL, NEW YORK, NY 10005	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$120,000 00
CHILDREN'S TUMOR FOUNDATION 95 PINE ST 16TH FL, NEW YORK, NY 10005	N/A	509(a)(1)	SCHWANNO GRANT FOR ALLAN BELZBERG PROGRAM	\$75,000 00
CHILDREN'S TUMOR FOUNDATION 95 PINE ST 16TH FL, NEW YORK, NY 10005	N/A	509(a)(1)	SCHWANNOMATOSIS AWARDS PROGRAM	\$147,500 00
CHILDREN'S TUMOR FOUNDATION 95 PINE ST 16TH FL, NEW YORK, NY 10005	N/A	509(a)(1)	SCHWANNOMATOSIS RESEARCH PROGRAM	\$72,500 00
CLARE BOOTHE LUCE POLICY INSTITUTE 112 ELDEN ST STE P, HERNDON, VA 20170	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00

Richard Horvitz and Erica Hartman-Horvitz Foundation
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Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLAREMONT INSTITUTE 937 W FOOTHILL BLVD , SUITE E, CLAREMONT, CA 91711	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200.00
CLEVELAND CLINIC FOUNDATION 9500 EUCLID AVENUE DVB, CLEVELAND, OH 44195	N/A	509(a)(1)	MEDICAL EDUCATION AND RESEARCH PROGRAM	\$4,000.00
CLEVELAND FOODBANK INC 15500 S WATERLOO RD, CLEVELAND, OH 44110	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$150.00
CLEVELAND HEARING AND SPEECH CENTER 11206 EUCLID AVE, CLEVELAND, OH 44106	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
CLEVELAND INSTITUTE OF ART 11141 EAST BLVD, CLEVELAND, OH 44106	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
CLEVELAND INSTITUTE OF MUSIC 11021 EAST BLVD, CLEVELAND, OH 44106	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,000.00
CLEVELAND JEWISH SACRED SOCIETY INC 3695 SEVERN RD, CLEVELAND HTS, OH 44118	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$180.00
CLEVELAND MUSEUM OF ART 11150 EAST BLVD, CLEVELAND, OH 44106	N/A	509(a)(1)	ANNUAL FUND	\$3,000.00

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CLEVELAND MUSEUM OF ART 11150 EAST BLVD, CLEVELAND, OH 44106	N/A	509(a)(1)	PRINT CLUB PROGRAM	\$500 00
CLEVELAND MUSEUM OF NATURAL HISTORY WADE OVAL UNIV CIRCLE, CLEVELAND, OH 44106	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
CLEVELAND POPS ORCHESTRA 24000 MERCANTILE RD STE 11, BEACHWOOD, OH 44122	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
CLEVELAND ZOOLOGICAL SOCIETY 3900 WILDLIFE WAY, CLEVELAND, OH 44109	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200 00
COMMENTARY INC 165 E 56TH ST, NEW YORK, NY 10022	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$200 00
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING IN AMERICA INC PO BOX 35040, BOSTON, MA 02135	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$100 00
CONGREGATION CHAI LIFELINE 151 WEST 30TH STREET, NEW YORK, NY 10001	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
COOPERATIVE FOR ASSISTANCE AND RELIEF EVERYWHERE INC - CARE PO BOX 1871, MERRIFIELD, VA 22116	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200 00

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CUYAHOGA COUNTY PUBLIC LIBRARY 2111 SNOW RD, PARMA, OH 44134	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
DAVID HOROWITZ FREEDOM CENTER 14148 MAGNOLIA BLVD STE 103, SHERMAN OAKS, CA 91423	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250 00
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE FL 2, NEW YORK, NY 10001	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
DUKE UNIVERSITY BOX 104132, DURHAM, NC 27708	N/A	509(a)(1)	DUKE LAW SCHOOL, ANNUAL FUND	\$10,000 00
DUKE UNIVERSITY BOX 104132, DURHAM, NC 27708	N/A	509(a)(1)	SCHOOL OF LAW PUBLIC POLICY PROGRAM	\$200,000 00
DUKE UNIVERSITY BOX 104132, DURHAM, NC 27708	N/A	509(a)(1)	MARCY'S GARDEN PROJECT	\$110,000 00
ENABLE AMERICA INC PO BOX 3031, TAMPA, FL 33601	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250 00
FACTS AND LOGIC ABOUT THE MIDDLE EAST INC PO BOX 590359, SAN FRANCISCO, CA 94159	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
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Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FARM SANCTUARY INC PO BOX 150, WATKINS GLEN, NY 14891	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200 00
FOUNDATION FOR ECONOMIC EDUCATION INC 30 S BROADWAY, IRVINGTON, NY 10533	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200 00
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION INC 601 WALNUT ST, PHILADELPHIA, PA 19106	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
FREEMAN CENTER FOR JEWISH LIFE AT DUKE UNIVERSITY 1415 FARBER STREET, DURHAM, NC 27708	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,800 00
FRIENDS OF THE ISRAEL DEFENSE FORCES 350 FIFTH AVE 20TH FL ST 2011, NEW YORK, NY 10118	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$4,000 00
FRIENDS OF THE ISRAEL DEFENSE FORCES 350 FIFTH AVE 20TH FL ST 2011, NEW YORK, NY 10118	N/A	509(a)(1)	TEL NOF BASE PERGOLA PROJECT	\$39,541 50
FRIENDSHIP CIRCLE OF CLEVELAND INC 1980 S GREEN RD, SOUTH EUCLID, OH 44121	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
FUNDING ARTS BROWARD INC 401 E LAS OLAS BLVD STE 2200, FT LAUDERDALE, FL 33301	N/A	509(a)(1)	ANNUAL FUND	\$1,000 00

Richard Horvitz and Erica Hartman-Horvitz Foundation

EIN: 31-1533634

Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEAUGA COUNTY HUMANE SOCIETY 15463 CHILLICOTHE RD, NOVELTY, OH 44072	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$150 00
GORILLA FOUNDATION 1733 WOODSIDE RD STE 330, REDWOOD CITY, CA 94061	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$75 00
GREAT LAKES MUSEUM OF SCIENCE ENVIRONMENT AND TECHNOLOGY 601 ERIESIDE AVE, CLEVELAND, OH 44114	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
GROSS SCHECHTER DAY SCHOOL 27601 FAIRMOUNT BLVD, PEPPER PIKE, OH 44124	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
HANDS TOGETHER INC PO BOX 80985, SPRINGFIELD, MA 01138	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200 00
HATHAWAY BROWN SCHOOL 19600 N PARK BLVD, SHAKER HEIGHTS, OH 44122	N/A	509(a)(1)	ANNUAL FUND	\$8,000 00
HATTIE LARLHAM COMMUNITY SERVICES 9772 DIAGONAL RD, MANTUA, OH 44255	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$200 00
HEBREW ACADEMY OF CLEVELAND 1860 S TAYLOR RD, CLEVELAND HTS, OH 44118	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00

Richard Horvitz and Erica Hartman-Horvitz Foundation
EIN: 31-1533634
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEBREW SHELTER HOME P O BOX 22876, BEACHWOOD, OH 44122	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$360 00
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE N E, WASHINGTON, DC 20002	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$150 00
HOPEWELL INN PO BOX 193, MESOPOTAMIA, OH 44439	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$200 00
HUMANE FARMING ASSOCIATION 2224 JUNIPERBERRY DR, SAN RAFAEL, CA 94903	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200 00
IDEASTREAM 1375 EUCLID AVE , CLEVELAND, OH 44115	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
IN DEFENSE OF ANIMALS 3010 KERNER BLVD, SAN RAFAEL, CA 94901	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$75 00
INDEPENDENCE PASS FOUNDATION PO BOX 1700, ASPEN, CO 81612	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
INSTITUTE FOR JUSTICE 901 N GLEBE RD, ARLINGTON, VA 22203	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$400 00

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INTERMUSEUM CONSERVATION ASSOCIATION 2915 DETROIT AVE, CLEVELAND, OH 44113	N/A	509(a)(2)	ANNUAL FUND	\$1,000 00
INTERNATIONAL FELLOWSHIP OF CHRISTIANS & JEWS 30 N LASALLE ST SUITE 2600, CHICAGO, IL 60602	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
INVESTIGATIVE PROJECT ON TERRORISM FOUNDATION 5505 CONNECTICUT AVE NW STE 341, WASHINGTON, DC 20015	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$10,000 00
JEWISH COMMUNITY FEDERATION OF CLEVELAND 1750 EUCLID AVE, CLEVELAND, OH 44115	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$180 00
JEWISH COMMUNITY FEDERATION OF CLEVELAND 1750 EUCLID AVE, CLEVELAND, OH 44115	N/A	509(a)(1)	CENTENNIAL FUND	\$200,000 00
JEWISH FAMILY SERVICE ASSOCIATION 3659 GREEN RD STE 322, BEACHWOOD, OH 44122	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
JEWISH FAMILY SERVICE ASSOCIATION 3659 GREEN RD STE 322, BEACHWOOD, OH 44122	N/A	509(a)(1)	ANNUAL FUND	\$5,000 00
JEWISH INSTITUTE FOR NATIONAL SECURITY AFFAIRS 1779 MASSACHUSETTS AVE NW, WASHINGTON, DC 20036	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00

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JEWISH RESOURCE CENTER CHABAD OF ASPEN 435 WEST MAIN STREET, ASPEN, CO 81611	N/A	509(a)(1)	ISRAEL VETERANS PROGRAM	\$1,800 00
LAKEVIEW CEMETERY FOUNDATION 12316 EUCLID AVE, CLEVELAND, OH 44106	N/A	509(a)(1)	ANNUAL FUND	\$1,800 00
LEONARD AND SUSAN FUCHS MIZRACHI SCHOOL 2301 FENWICK RD , UNIVERSITY HEIGHTS, OH 44118	N/A	509(a)(1)	ANNUAL FUND	\$5,000 00
MANHATTAN INSTITUTE FOR POLICY RESEARCH INC 52 VANDERBILT AVENUE, NEW YORK, NY 10017	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$125 00
MAZON INC A JEWISH RESPONSE TO HUNGER 10495 SANTA MONICA BLVD , SUITE 100, LOS ANGELES, CA 90025	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$180 00
MEDIA RESEARCH CENTER INC 325 S PATRICK ST, ALEXANDRIA, VA 22314	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$75 00
MIDDLE EAST MEDIA AND RESEARCH INSTITUTE INC 1819 L STREET NW, WASHINGTON, DC 20036	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$50 00
MIDDLE EAST MEDIA WATCH INC 520 8TH AVENUE, NEW YORK, NY 10018	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$125 00

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MILTON AND ROSE D FRIEDMAN FOUNDATION INC 1 AMERICAN SQ STE 2420, INDIANAPOLIS, IN 46282	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
MORELAND HILLS POLICE & EMPLOYEES FOUNDATION 4350 S O M CENTER RD , MORELAND HILLS, OH 44022	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
MOSDOS OHR HATORAH 1508 WARRENSVILLE CENTER RD, CLEVELAND, OH 44121	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
MOUNTAIN RESCUE ASPEN INC 106 S MILL ST STE 203, ASPEN, CO 81611	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$150 00
MUSEUM OF CONTEMPORARY ART CLEVELAND 8501 CARNEGIE AVE, CLEVELAND, OH 44106	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$1,000 00
MUSIC ASSOCIATES OF ASPEN INC 2 MUSIC SCHOOL RD, ASPEN, CO 81611	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,500 00
MUSICAL ARTS ASSOCIATION 11001 EUCLID AVE, CLEVELAND, OH 44106	N/A	509(a)(1)	ANNUAL FUND	\$6,000 00
NATIONAL ASSOCIATION OF SCHOLARS 1 AIRPORT PL STE 7, PRINCETON, NJ 08540	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$50 00

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NATIONAL FATHERHOOD INITIATIVE 101 LAKEFOREST BLVD STE 360, GAITHERSBURG, MD 20877	N/A	509(a)(1)	ANNUAL FUND	\$2,500 00
NATIONAL FATHERHOOD INITIATIVE 101 LAKEFOREST BLVD STE 360, GAITHERSBURG, MD 20877	N/A	509(a)(1)	DATABASE SYSTEM PROJECT	\$5,000 00
NATIONAL LEGAL & POLICY CENTER 107 PARK WASHINGTON CT, FALLS CHURCH, VA 22046	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$400 00
NEGEV FOUNDATION 2121 S GREEN RD STE 210, SOUTH EUCLID, OH 44121	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250 00
NORTH COAST COMMUNITY HOMES INC 14221 BROADWAY AVE, CLEVELAND, OH 44125	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
NORTHEAST OHIO SPCA INC 9555 BROOKPARK ROAD, WESTLAKE, OH 44129	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
O F E Q INSTITUTE INC 27801 EUCLID AVE STE 430, EUCLID, OH 44132	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
ORANGE CITY SCHOOLS 3200 CHAGRIN BLVD, PEPPER PIKE, OH 44124	N/A	509(a)(1)	CHARITABLE EVENT	\$50 00

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ORANGE SCHOOL BOOSTERS CLUB INC 32000 CHAGRIN BLVD, PEPPER PIKE, OH 44124	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$60 00
PETFIX NORTHEAST OHIO INC 31101 AINSWORTH DR, PEPPER PIKE, OH 44124	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
PLAYHOUSE SQUARE FOUNDATION 1501 EUCLID AVE SUITE 200, CLEVELAND, OH 44115	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,000 00
PRINCETON UNIVERSITY - ANNUAL GIVING GIFT RECORDS, BOX 5357, PRINCETON, NJ 08543	N/A	509(a)(1)	ANNUAL FUND	\$2,000 00
PRINCETON UNIVERSITY CLASS OF 1975 DLA PIPER US LLP, RESTON, VA 20190	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$75 00
PRO ISRAEL INC 3235 RIVERDALE AVENUE, RIVERDALE, NY 10463	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$180 00
RABBINICAL COLLEGE OF TELSHE INC 28400 EUCLID AVE, WICKLIFFE, OH 44092	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
ROCK AND ROLL HALL OF FAME AND MUSEUM INC 1 KEY PLAZA, CLEVELAND, OH 44114	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$140 00

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SERVICES FOR INDEPENDENT LIVING 25100 EUCLID AVE STE 105, CLEVELAND, OH 44117	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
SHINING STARS FOUNDATION PO BOX 730, TABERNASH, CO 80478	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
SHOES AND CLOTHES FOR KIDS INC 4614 PROSPECT AVE STE 511, CLEVELAND, OH 44103	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
SIMON WIESENTHAL CENTER 1399 S ROXBURY 2ND FL, LOS ANGELES, CA 90035	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$50 00
SNOWMASS-WILDCAT FIREFIGHTERS ASSOCIATION P O BOX 6436, SNOWMASS VILLAGE, CO 81615	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$150 00
SOUTHEASTERN LEGAL FOUNDATION INC 6100 LAKE FORREST DR NW STE 520, ATLANTA, GA 30328	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
STREET'S MINISTRIES INC 430 VANCE AVE, MEMPHIS, TN 38126	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$360 00
SUICIDE PREVENTION EDUCATION 29425 CHAGRIN BLVD STE 306, CLEVELAND, OH 44122	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00

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SUMMER ON THE CUYAHOGA PO BOX 421, CHAGRIN FALLS, OH 44022	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250 00
TEMPLE EMANU EL 4545 BRAINARD ROAD, ORANGE VILLAGE, OH 44022	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$360 00
TEMPLE EMANU EL 4545 BRAINARD ROAD, ORANGE VILLAGE, OH 44022	N/A	509(a)(1)	ANNUAL FUND	\$15,000 00
TEMPLE EMANU EL 4545 BRAINARD ROAD, ORANGE VILLAGE, OH 44022	N/A	509(a)(1)	ANNUAL MEMBERSHIP FUND	\$5,680 00
THE ASPEN INSTITUTE INC 1000 NORTH THIRD STREET, ASPEN, CO 81611	N/A	509(a)(2)	SOCIETY OF FELLOWS FUND	\$3,500 00
THE ASPEN INSTITUTE INC 1000 NORTH THIRD STREET, ASPEN, CO 81611	N/A	509(a)(2)	SOCIETY OF FELLOWS PROGRAM	\$2,500 00
THE JEWISH FOUNDATION FOR THE RIGHTEOUS INC 305 SEVENTH AVE 19TH FLR, NEW YORK, NY 10001	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
THE MUSICAL ARTS ASSOCIATION OF MIAMI INC 200 S BISCAYNE BLVD STE 3300, MIAMI, FL 33131	N/A	509(a)(3)	CLEVELAND ORCHESTRA MIAMI RESIDENCY COCONUT GROVE CARES PROGRAM	\$500 00

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THE SALVATION ARMY - GREATER CLEVELAND P O BOX 6538, CLEVELAND, OH 44101	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500 00
UNITED CEREBRAL PALSY ASSOCIATION OF GREATER CLEVELAND INC 10011 EUCLID AVE, CLEVELAND, OH 44106	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000 00
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW, WASHINGTON, DC 20024	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$150 00
UNITED WAY OF GREATER CLEVELAND 1331 EUCLID AVENUE, CLEVELAND, OH 44115	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$27,500 00
UNIVERSITY CIRCLE INCORPORATED 10831 MAGNOLIA DR, CLEVELAND, OH 44106	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$75 00
UNIVERSITY HOSPITALS HEALTH SYSTEM 11100 EUCLID AVE, CLEVELAND, OH 44106	N/A	509(a)(1)	ONCOLOGY CENTER'S MORT & ROSALIE COHEN FUND	\$360 00
UNIVERSITY HOSPITALS HEALTH SYSTEM 11100 EUCLID AVE, CLEVELAND, OH 44106	N/A	509(a)(1)	MARCY R HORVITZ EMERGENCY ROOM PROJECT	\$200,000 00
UNIVERSITY SCHOOL 20701 BRANTLEY RD, SHAKER HEIGHTS, OH 44122	N/A	509(a)(1)	RICHARD A HAWLEY CHAIR AND ENDOWMENT FOR CREATIVE ARTS FUND	\$5,000 00

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UNIVERSITY SCHOOL 20701 BRANTLEY RD, SHAKER HEIGHTS, OH 44122	N/A	509(a)(1)	TOWER SOCIETY PROGRAM	\$15,000 00
VALLEY SAVE A PET INC PO BOX 39221, SOLON, OH 44139	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$200 00
VOCATIONAL GUIDANCE SERVICES 2239 E 55TH ST, CLEVELAND, OH 44103	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100 00
WESTERN RESERVE HISTORICAL SOCIETY 10825 EAST BLVD, CLEVELAND, OH 44106	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250 00
WESTERN RESERVE LAND CONSERVANCY 12768 CHILLICOTHE RD, 2ND FLOOR, CHESTERLAND, OH 44026	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250 00
YESHIVAT AISH HATORAH 520 8TH AVE RM 2004, NEW YORK, NY 10018	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,800 00
ZIONIST ORGANIZATION OF AMERICA 4 E 34TH ST, NEW YORK, NY 10016	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$400 00
TOTAL.				\$1,496,032