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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

Use the IRS
label

Name of foundation

A Employer identification number

Otherwise,
print
or type

UD JC & AJ BOWLING FOUNDATION

31-1522458

See Specific
Instructions

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

C/O BLAIR & POTTS, P.O. BOX 1214

City or town, state, and ZIP code

STAMFORD, CT 06904

B Telephone number

203-327-2333

H Check type of organization:

 Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method:

(from Part II, col (c), line 16)

► \$ 1,988,702.

(Part I, column (d) must be on cash basis)

 Cash Accrual Other (specify) _____C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► Cash Accrual Other (specify) _____ Cash <input type

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		<3.>	<3.>
	2	Savings and temporary cash investments	111,700.	54,399.	54,399.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock	STMT 5	1,665,530.	1,604,474.
	c	Investments - corporate bonds			1,896,565.
	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other	STMT 6	93,297.	78,949.
	14	Land, buildings, and equipment basis ►			37,741.
		Less accumulated depreciation ►			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)		1,870,527.	1,988,702.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ►)			
	23	Total liabilities (add lines 17 through 22)		0.	0.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31				
	27	Capital stock, trust principal, or current funds		1,639,475.	1,639,475.
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.
	29	Retained earnings, accumulated income, endowment, or other funds		231,052.	98,344.
	30	Total net assets or fund balances		1,870,527.	1,737,819.
	31	Total liabilities and net assets/fund balances		1,870,527.	1,737,819.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,870,527.
2	Enter amount from Part I, line 27a	2	<132,708.>
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	1,737,819.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,737,819.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a DEUTSCHE BANK TR. A/C 651429 - SEE SCHEDULE				VARIOUS	VARIOUS
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a			<17,030.>		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			<17,030.>		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	<17,030.>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	140,099.	2,308,489.	.060689
2007	141,116.	2,407,009.	.058627
2006	148,336.	2,426,987.	.061119
2005	135,197.	2,318,575.	.058310
2004	105,133.	1,663,900.	.063185

2 Total of line 1, column (d)

2 .301930

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 .060386

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4 1,928,336.

5 Multiply line 4 by line 3

5 116,444.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 317.

7 Add lines 5 and 6

7 116,761.

8 Enter qualifying distributions from Part XII, line 4

8 144,200.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.		
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
3	Add lines 1 and 2		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,679.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,679.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,362.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ► 1,362. Refunded ► 11	11	0.

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes No

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

1a 1b

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1c

1c Did the foundation file Form 1120-POL for this year?

1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2

X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

X

b If "Yes," has it filed a tax return on Form 990-T for this year?

N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

4b

X

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

X

7 Did the foundation have at least \$5,000 in assets at any time during the year?

7

X

If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► **NONE**

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*

8b

X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*

9

X

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

10

X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<input checked="" type="checkbox"/>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	<input checked="" type="checkbox"/>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	<input checked="" type="checkbox"/>
14	The books are in care of ► BLAIR & POTTS Located at ► P.O. BOX 1214, STAMFORD, CT	Telephone no. ► (203) 327-2333 ZIP+4 ► 06904	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	► <input type="checkbox"/>	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	► _____	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		3b
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4a
4b			X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

►

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

N/A

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

 Yes No

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

 Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANN J. BOWLING 3315 WINDSOR BLVD.	0.00	0.	0.	0.
VERO BEACH, FL 32963				
BELINDA BEWKES METZGER 36 OX RIDGE LANE	0.00	0.	0.	0.
DARIEN, CT 06820				
NANCY BOWLING GRAMPS 18 OAK PARK AVENUE	0.00	0.	0.	0.
DARIEN, CT 06820				
STEPHANIE B. ZIEGLER 1 SUNWICH ROAD	0.00	0.	0.	0.
ROWAYTON, CT 06853				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	►	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1 N/A	Expenses
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1 N/A	Amount
	0.
2	
3 NONE	
Total. Add lines 1 through 3	0.
	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,850,253.
b Average of monthly cash balances	1b	107,449.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,957,702.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,957,702.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,366.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,928,336.
6 Minimum investment return. Enter 5% of line 5	6	96,417.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	96,417.
2a Tax on investment income for 2009 from Part VI, line 5	2a	317.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	317.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	96,100.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	96,100.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	96,100.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	144,200.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	144,200.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	317.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	143,883.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				96,100.
2 Undistributed income, if any, as of the end of 2008			0.	
a Enter amount for 2008 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	25,398.			
b From 2005	23,216.			
c From 2006	94,168.			
d From 2007	24,534.			
e From 2008	32,277.			
f Total of lines 3a through e	199,593.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 144,200.			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				96,100.
e Remaining amount distributed out of corpus	48,100.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	247,693.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	0.			
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	25,398.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	222,295.			
10 Analysis of line 9:				
a Excess from 2005	23,216.			
b Excess from 2006	94,168.			
c Excess from 2007	24,534.			
d Excess from 2008	32,277.			
e Excess from 2009	48,100.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

Complete 2a, b, or c for the

3 Subtract line 2d from line 2c

Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> VARIOUS CHARITIES SEE ATTACHED	NONE	PUBLIC	GENERAL EXEMPT PURPOSE	144,200.
Total				► 3a 144,200.
<i>b Approved for future payment</i>				
NONE				
Total				► 3b 0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	55,662.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	<13,201.>	
8 Gain or (loss) from sales of assets other than inventory			18	<17,030.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		25,431.	0.
13 Total Add line 12, columns (b), (d), and (e)			13		25,431.
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
NOT APPLICABLE	

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Ergänzen

Signature of officer or trustee		Date	Title
Paid Preparer's Use Only	Preparer's signature	15 Nov. '10	TRUSTEE
Firm's name (or yours if self-employed), address, and ZIP code		Date 11/3/10	Check if self- employed <input type="checkbox"/>
BLAIR & POTTS P.O. BOX 1214 STAMFORD, CT 06904-1214		Preparer's identifying number P01026658	
		EIN 06-1357173	Phone no. (203) 327-2333

Form 990-PF (2009)

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2009**Name of the organization**UD JC & AJ BOWLING FOUNDATION**Employer identification number**31-1522458**Organization type (check one)****Filers of:**

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation**Check if your organization is covered by the General Rule or a Special Rule.****Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II**Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ► \$ _____**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

UD JC & AJ BOWLING FOUNDATION

Employer identification number

31-1522458

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ANN J. BOWLING C/O BLAIR & POTTS, P.O. BOX 1214 STAMFORD, CT 06904	\$ _____	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>
		\$ _____	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <small>(Complete Part II if there is a noncash contribution)</small>

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DEUTSCHE BANK TRUST CO. AMERICA 651429	29,728.	0.	29,728.
DEUTSCHE BANK TRUST CO. AMERICA 651430	25,934.	0.	25,934.
TOTAL TO FM 990-PF, PART I, LN 4	55,662.	0.	55,662.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
K-1 EXCELSIOR BUYOUT INVESTORS	<1,029.>	<1,029.>	0.
K-1 EXCELSIOR VENTURE INVESTORS III	<679.>	<679.>	0.
K-1 EXCELSIOR VENTURE INVESTORS III	<11,493.>	<11,493.>	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	<13,201.>	<13,201.>	0.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2008 EXTENSION	4,000.	0.	0.	0.
FOREIGN TAXES PAID	820.	0.	0.	0.
IRS TAX REFUNDS	<1,679.>	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	3,141.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISORY FEES HIRTLE CALLAGHAN MANAGEMENT DEUTSCHE BANK TRUST CO.	5,604.	5,604.	0.	0.
AMERICA FEE BLAIR & POTTS FEES	914. 4,280.	914. 4,280.	0. 0.	0. 0.
TO FORM 990-PF, PG 1, LN 23	10,798.	10,798.	0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DEUTSCHE BANK	1,604,474.	1,896,565.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,604,474.	1,896,565.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
EXCELSIOR BUYOUT INVESTORS, LLC	FMV	20,036.	15,489.
EXCELSIOR VENTURE INVESTORS III, LLC	FMV	0.	0.
EXCELSIOR VENTURE INVESTORS III, LLC	FMV	58,913.	22,252.
TOTAL TO FORM 990-PF, PART II, LINE 13		78,949.	37,741.

2009 Tax Information Statement

Page 7 of 26

Account Number: 651429
Recipient's Tax ID number: XX-XXX2458
Payer's Federal ID number: 13-4941247
Questions? (212)454-2603
 Corrected 2nd TIN notice

Payer's Name and Address
DEUTSCHE BANK TRUST CO. AMERICA
280 PARK AVENUE
NEW YORK, NY 10017

Recipient's Name and Address
THE BOWLING FAMILY FOUNDATION
PO BOX 1214
STAMFORD, CT 06904-1214

2009 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

Number (Box 5)	of shares (Box 1b)	CUSIP (Box 7)	Description (Box 1a)	Date Acquired (Box 7)	Date of Sale (Box 1a)	Stocks Bonds, etc. (Box 2)	Cost or other Basis (Box 2)	Net Gain or Loss (Box 4)	Federal Income Tax Withheld (Box 4)
Long Term 15% Sales Reported on 1099-B									
3693.7540	433565801		HIRTLE CALLAGHAN TR FIXED INCOME II PORTFOLIO	01/18/2008	03/03/2009	34,130.29	37,380.79	-3,250.50	0.00
4875.8870	433565207		HIRTLE CALLAGHAN TR GROWTH PORTFOLIO	01/18/2008	11/13/2009	55,000.00	59,290.79	-4,290.79	0.00
1956.9470	433565306		HIRTLE CALLAGHAN TR SMALL CAP PORTFOLIO	01/18/2008	11/13/2009	20,000.00	23,542.07	-3,542.07	0.00
2807.1830	433565306		HIRTLE CALLAGHAN TR SMALL CAP PORTFOLIO	01/18/2008	12/18/2009	29,700.00	33,744.91	-4,044.91	0.00
1429.9070	433565306		HIRTLE CALLAGHAN TR SMALL CAP PORTFOLIO	01/18/2008	12/21/2009	15,300.00	17,201.78	-1,901.78	0.00
Total Long Term 15% Sales Reported on 1099-B									
						154,130.29	171,160.34	-17,030.05	0.00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Recipient (Name and Address)	Amount
University of Louisville Louisville, KY 40292	\$15,000.00
University of Louisville School of Medicine Louisville, KY 40202	\$2,000.00
Berea College CPO 2216 Berea, KY 40404	\$16,000.00
University of Kentucky 356 Peterson Service Building Lexington, KY 40506	\$17,000.00
Midway College 512 East Stephens Street Midway, KY 40347	\$15,000.00
Person-to-Person 1864 Post Road P.O. Box 3128 Darien, CT 06820	\$6,000.00
United Way of Indian River County P.O. Box 1960 Vero Beach, FL 32961	\$3,000.00
The Community Fund of Darien 701 Post Road P.O. Box 926 Darien, CT 06820	\$4,000.00
St. Luke's Life Works 141 Franklin Street Stamford, CT 06901	\$1,500.00
Columbia University Dept. of Ophthalmology 635 West 165th Street, Box 13 New York, NY 10032	\$1,000.00
Indian River Hospital Foundation 1000 36th Street Vero Beach, FL 32960	\$1,000.00

The Nature Conservancy Kentucky Chapter 642 West Main Street Lexington, KY 40508	\$1,000.00
Shaker Village of Pleasant Hill 3501 Lexington Road Harrodsburg, KY 40330	\$500.00
Paducah Junior College, Inc. 4801 Alben Barkley Drive P.O. Box 7380 Paducah, KY 42002-7380	\$1,000.00
Colgate University 13 Oak Drive Hamilton, NY 13346	\$2,000.00
Indian River Habitat for Humanity 4568 N. U.S. Highway 1 Vero Beach, FL 32967	\$700.00
The Hotchkiss School P.O. Box 800 Lakeville, CT 06039-0800	\$5,500.00
New Canaan Country School 645 Ponus Ridge P.O. Box 997 New Canaan, CT 06840	\$12,000.00
Lambda Chi Alpha Educational Foundation 8741 Founders Road Indianapolis, IN 46268-1389	\$500.00
Darien Library 1441 Post Road Darien, CT 06820	\$1,500.00
Boy Scouts of America 1325 West Walnut Hill Lane P.O. Box 152079 Irving, TX 75015-2079	\$300.00
Taylor Manor Nursing Home 300 Berry Avenue Versailles, KY 40383	\$500.00

Post 53
P.O. Box 2066
Darien, CT 06820 \$2,500.00

National Bible Association
405 Lexington Avenue, 26th Floor
New York, NY 10174 \$500.00

World Press Institute
3415 University Avenue
St. Paul, MN 55114 \$300.00

Keep America Beautiful, Inc.
1010 Washington Boulevard
Stamford, CT 06901 \$300.00

Sigma Kappa Foundation
8733 Founders Road
Indianapolis, IN 46268 \$500.00

Rowayton Arts Center
145 Rowayton Avenue
Rowayton, CT 06853 \$800.00

Doctors Without Borders/Medecins Sans Frontieres
333 Seventh Avenue, 2nd Floor
New York, NY 10001 \$500.00

Convent of Saint Birgitta
4 Runkenhage Road
Darien, CT 06820 \$500.00

Darien Land Trust, Inc.
P.O. Box 1074
Darien, CT 06820 \$300.00

VNA & Hospice Foundation
1110 35th Lane
Vero Beach, FL 32960 \$500.00

The Christophers
5 Hanover Square, 11th Floor
New York, NY 10004 \$300.00

The Gideons International
P.O. Box 140800
Nashville, TN 37214-0800 \$300.00

Fellowship of Christian Athletes
8701 Leeds Road
Kansas City, MO 64129 \$200.00

American Red Cross Darien Chapter
39 Leroy Avenue
Darien, CT 06820 \$300.00

Disabled American Veterans
P.O. Box 14301
Cincinnati, OH 45250-0301 \$300.00

Robert Hampton Tapp Foundation, Inc.
38 E 37th Street
P.O. Box 125
New York, NY 10016-3008 \$300.00

Darien Fire Department
848 Post Road
Darien, CT 06820 \$300.00

Darien Police Association
P.O. Box 53
Darien, CT 06820 \$1,300.00

Riverside Theatre
3250 Riverside Park Drive
Vero Beach, FL 32963 \$300.00

Shakespeare on the Sound
P.O. Box 15
Norwalk, CT 06853 \$300.00

Reagan Ranch Historical Trust
217 State Street
Santa Barbara, CA 93101 \$300.00

The Salvation Army
P.O. Box 509
Hartford, CT 06141 \$300.00

Education Foundation of Indian River County, Inc P.O. Box 7046 Vero Beach, FL 32961	\$200.00
Special Olympics Connecticut 2666 State Street, Suite 1 Hamden, CT 06517	\$300.00
McKee Botanical Garden 350 U.S. Highway 1 Vero Beach, FL 32962	\$200.00
Make-A-Wish Foundation P.O. Box 97104 Washington, DC 20090	\$300.00
Lyon County Historical Society P.O. Box 811 Eddyville, KY 4203	\$200.00
The Leadership Institute Steven P.J. Wood Building 1101 North Highland Street Arlington, VA 22201	\$200.00
Children's Aid Society 105 East 22nd Street, Suite 504 New York, NY 10010	\$300.00
Mental Health Association in Indian River County 820 37th Place Vero Beach, FL 32960	\$300.00
Christian Appalachian Project 2610 Palumbo Drive Lexington, KY 40509	\$500.00
Covenant House 5 Penn Place New York, NY 10001	\$500.00
Feed The Children P.O. Box 36 Oklahoma City, OK 73101-0036	\$500.00

The Fresh Air Fund 633 Third Avenue New York, NY 10017	\$300.00
Toys for Tots Foundation 18251 Quantico Gateway Drive Triangle, VA 22172	\$500.00
The Alliance of Guardian Angels 982 East 89th Street Brooklyn, NY 11236	\$200.00
Eaglebrook School Pine Nook Road Deerfield, MA 01342	\$3,000.00
Skidmore College 815 North Broadway Saratoga Springs, NY 12866	\$3,000.00
Tepper School of Business Carnegie Mellon University GSIA 213 - Advancement 5000 Forbes Avenue Pittsburgh, PA 15213	\$1,000.00
The Noroton Heights Fire Department 209 Noroton Avenue Darien, CT 06820	\$2,000.00
The Wee Burn Scholarship Fund The Wee Burn Country Club P.O. Box 1046 Darien, CT 06820-1046	\$4,000.00
The Depot P.O. Box 2381 Darien, CT 06820	\$500.00
The Susan G. Komen Breast Cancer Foundation P.O. Box 224523 Dallas, TX 75222-4523	\$1,000.00
The Lustgarten Foundation 1111 Stewart Avenue Bathpage, NY 11714	\$1,000.00

Hamilton Fire Department
121 Lebanon Street
Hamilton, NY 13346 \$1,000.00

King & Low-Heywood Thomas School
1450 Newfield Avenue
Stamford, CT 06913-0671 \$1,000.00

St. Luke's Parish
1864 Post Road
Darien, CT 06820 \$1,000.00

Cumberland College
816 Walnut Street
Williamsburg, KY 40769 \$1,000.00

Coalition for the Homeless
129 Fulton Street
New York, NY 10038 \$1,000.00

Joshua House Fund, Inc.
P.O. Box 1792
Darien, CT 06820 \$500.00

Stamford Health Foundation
1315 Washington Boulevard, Suite 202
Stamford, CT 06902 \$500.00

\$144,200

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ►

Note. Only complete Part II if you have already been granted an automatic 3 month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)		
Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization UD JC & AJ BOWLING FOUNDATION	Employer identification number 31-1522458
	Number, street, and room or suite no. If a P.O. box, see instructions C/O BLAIR & POTTS, P.O. BOX 1214	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions STAMFORD, CT 06904	

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 5227	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-BL	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 6069	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

BLAIR & POTTS

- The books are in the care of ► **P.O. BOX 1214 - STAMFORD, CT 06904**

Telephone No ► **(203) 327-2333** FAX No ► _____

- If the organization does not have an office or place of business in the United States, check this box ►

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**

5 For calendar year **2009**, or other tax year beginning _____, and ending _____

6 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

7 State in detail why you need the extension

ALL THE INFORMATION NECESSARY FOR A COMPLETE AND ACCURATE RETURN HAS NOT YET BEEN RECEIVED.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 291.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$ 1,679.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	\$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ►

Title ► **TRUSTEE**

Date ►

Form 8868 (Rev. 4-2009)