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Form **990**Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

**2009**Open to Public  
Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**A For the 2009 calendar year, or tax year beginning****and ending****B** Check if applicable

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Terminated  
☐ Amended return  
☐ Application pending

Please use IRS label or print or type  
See Specific Instructions**C Name of organization****AIR, SPACE, AND MISSILE DEFENSE ASSOCIATION****Doing Business As**

Number and street (or P.O. box if mail is not delivered to street address)

**P.O. BOX 11001**

Room/suite

City or town, state or country, and ZIP + 4

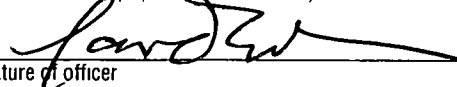
**HUNTSVILLE, AL 35814-1001****F Name and address of principal officer:** **GARTH BLOXHAM****401 DIAMOND DRIVE, HUNTSVILLE, AL 35806****D Employer identification number****31-1466898****E Telephone number****256-313-4612****G Gross receipts \$****369,449.****H(a) Is this a group return for affiliates?**☐ Yes ☒ No**H(b) Are all affiliates included?** ☐ Yes ☐ No  
If "No," attach a list (see instructions)**H(c) Group exemption number ▶****I Tax-exempt status** ☒ 501(c) ( 3 ) (insert no) ☐ 4947(a)(1) or ☐ 527**J Website:** **WWW.ASMDA.US****K Form of organization:** ☐ Corporation ☐ Trust ☒ Association ☐ Other ▶**L Year of formation:** **1995** **M State of legal domicile:** **AL****Part I Summary**

<b>Activities &amp; Governance</b>	1	Briefly describe the organization's mission or most significant activities: <b>TO FOSTER COMMUNICATIONS AND RELATIONSHIPS BETWEEN THE U.S. ARMY SPACE AND MISSILE DEFENSE</b>	
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets	
	3	Number of voting members of the governing body (Part VI, line 1a)	<b>4</b>
	4	Number of independent voting members of the governing body (Part VI, line 1b)	<b>15</b>
	5	Total number of employees (Part V, line 2a)	<b>0</b>
	6	Total number of volunteers (estimate if necessary)	<b>0</b>
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	<b>0.</b>
7b	Net unrelated business taxable income from Form 990-T, line 34	<b>0.</b>	
<b>Revenue</b>	8	Contributions and grants (Part VIII, line 1h)	<b>Prior Year 9,690. Current Year 11,715.</b>
	9	Program service revenue (Part VIII, line 2g)	<b>12,938. 1,205.</b>
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<b>4,577. -65,172.</b>
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<b>112,827. 175,988.</b>
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<b>140,032. 123,736.</b>
<b>Expenses</b>	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	<b>97,083. 106,534.</b>
	14	Benefits paid to or for members (Part IX, column (A), line 4)	
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶	
	17	Other expenses (Part IX, column (A), lines 11a-11c, 11f-24) <b>RECEIVED</b>	<b>6,267. 8,704.</b>
	18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	<b>103,350. 115,238.</b>
19	Revenue less expenses Subtract line 18 from line 12	<b>36,682. 8,498.</b>	
<b>Net Assets or Fund Balances</b>	20	Total assets (Part X, line 16)	<b>Beginning of Current Year 353,809. End of Year 362,307.</b>
	21	Total liabilities (Part X, line 26)	
	22	Net assets or fund balances Subtract line 21 from line 20 <b>CCDEN, UT</b>	<b>353,809. 362,307.</b>

**Part II Signature Block**

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

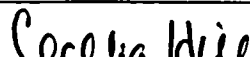
Signature of officer 

Date

**7 May 2010****GARTH BLOXHAM, TREASURER**  
Type or print name and title

Paid Preparer's Use Only

Preparer's signature



Date

**5/6/10**Check if self-employed ☐

Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

**BEASON & NALLEY, INC.**  
**101 MONROE STREET**  
**HUNTSVILLE, AL 35801**

EIN ▶

Phone no. ▶ **256-533-1720**

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

932001 02-04-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2009)**SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION**

SCANNED JUN 25 2010

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AIR, SPACE, AND MISSILE DEFENSE  
ASSOCIATION

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**Part III** Statement of Program Service Accomplishments

- 1 Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION  
TO FOSTER COMMUNICATIONS AND RELATIONSHIPS BETWEEN THE U.S. ARMY SPACE  
AND MISSILE DEFENSE COMMAND (USASMDC); THE MISSILE DEFENSE AGENCY  
(HUNTSVILLE); AND MISSILE AND SPACE INTELLIGENCE CENTER (MSIC); NASA  
MARSHALL SPACE FLIGHT CENTER (MSFC), THE PROGRAM EXECUTIVE OFFICE,
- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No  
If "Yes," describe these new services on Schedule O
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No  
If "Yes," describe these changes on Schedule O
- 4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code ) (Expenses \$ 52,061. including grants of \$ ) (Revenue \$ )  
TECHNICAL ACHIEVEMENT SCHOLARSHIPS AND AWARDS

4b (Code ) (Expenses \$ 12,567. including grants of \$ ) (Revenue \$ )  
EDUCATIONAL EVENTS FOR LOCAL HIGH SCHOOL STUDENTS

4c (Code ) (Expenses \$ 41,906. including grants of \$ ) (Revenue \$ )  
EVENTS TO FOSTER COMMUNITY RELATIONSHIPS BETWEEN THE ENGINEERING  
INDUSTRY AND VARIOUS PROFESSIONAL ORGANIZATIONS

4d Other program services. (Describe in Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses ► \$ 106,534.

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		X
5 <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>		X
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	Yes	No
		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

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**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>21</b> Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		<b>X</b>
<b>22</b> Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	<b>X</b>	
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		<b>X</b>
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25</i>		<b>X</b>
<b>24b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
<b>24c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
<b>24d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
<b>25a</b> <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		<b>X</b>
<b>25b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		<b>X</b>
<b>26</b> Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		<b>X</b>
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>		<b>X</b>
<b>28</b> Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions).		
<b>28a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		<b>X</b>
<b>28b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		<b>X</b>
<b>28c</b> An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		<b>X</b>
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		<b>X</b>
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		<b>X</b>
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		<b>X</b>
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		<b>X</b>
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		<b>X</b>
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>		<b>X</b>
<b>35</b> Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		<b>X</b>
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		<b>X</b>
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		<b>X</b>
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	<b>X</b>	

**Note.** All Form 990 filers are required to complete Schedule OForm **990** (2009)

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ASSOCIATION**

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**Part V Statements Regarding Other IRS Filings and Tax Compliance**

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.	0	
<b>1b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0	
<b>c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	0	
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions).		
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>b</b>	If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>c</b>	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year.	7d	
<b>e</b>	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>g</b>	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		X
<b>h</b>	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the organization make any taxable distributions under section 4966?		X
<b>b</b>	Did the organization make a distribution to a donor, donor advisor, or related person?		X
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12.	10a	
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b	
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders.	11a	
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b	
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?		
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	

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**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

**Section A. Governing Body and Management**

	Yes	No
<b>1a</b> Enter the number of voting members of the governing body	4	
<b>b</b> Enter the number of voting members that are independent	15	
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
<b>4</b> Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X
<b>5</b> Did the organization become aware during the year of a material diversion of the organization's assets?	5	X
<b>6</b> Does the organization have members or stockholders?	6	X
<b>7a</b> Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	X
<b>b</b> Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
<b>a</b> The governing body?	8a	X
<b>b</b> Each committee with authority to act on behalf of the governing body?	8b	X
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code)

	Yes	No
<b>10a</b> Does the organization have local chapters, branches, or affiliates?	10a	X
<b>b</b> If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	X
<b>11</b> Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X
<b>11A</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990		
<b>12a</b> Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
<b>b</b> Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
<b>c</b> Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	X
<b>13</b> Does the organization have a written whistleblower policy?	13	X
<b>14</b> Does the organization have a written document retention and destruction policy?	14	X
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official	15a	X
<b>b</b> Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)		
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
<b>b</b> If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed **AL**

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply  
☒ Own website    ☐ Another's website    ☒ Upon request

**19** Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

**20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization **►**  
**GARTH BLOXHAM - 256-313-4612**  
**401 DIAMOND DRIVE, HUNTSVILLE, AL 35806**

Form 990 (2009)

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

932007 02-04-10



**AIR, SPACE, AND MISSILE DEFENSE  
ASSOCIATION**

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**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
<b>1b Total</b>								0.	0.	0.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization 0

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		<b>X</b>
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		<b>X</b>
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		<b>X</b>

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization **NONE**

(A) Name and business address	(B) Description of services	(C) Compensation

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 0

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**AIR, SPACE, AND MISSILE DEFENSE  
ASSOCIATION**

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**Part VIII Statement of Revenue**

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
<b>Contributions, gifts, grants and other similar amounts</b>	1 a Federated campaigns	1a					
	b Membership dues	1b	7,199.				
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	4,516.				
	g Noncash contributions included in lines 1a-1f \$						
	h <b>Total.</b> Add lines 1a-1f				11,715.		
<b>Program Service Revenue</b>	2 a <u>SEMINAR, LUNCHEON AND</u>	Business Code 900099		1,205.	1,205.		
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g <b>Total.</b> Add lines 2a-2f			1,205.			
	<b>Other Revenue</b>	3 Investment income (including dividends, interest, and other similar amounts)			4,335.	4,335.	
4 Income from investment of tax-exempt bond proceeds							
5 Royalties							
6 a Gross Rents		(i) Real	(ii) Personal				
		b Less rental expenses					
		c Rental income or (loss)					
		d Net rental income or (loss)					
7 a Gross amount from sales of assets other than inventory		(i) Securities	(ii) Other				
		b Less cost or other basis and sales expenses					
		c Gain or (loss)					
		d Net gain or (loss)					
8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18		a					
		b Less direct expenses					
		c Net income or (loss) from fundraising events					
		d					
9 a Gross income from gaming activities See Part IV, line 19		a					
		b Less direct expenses					
		c Net income or (loss) from gaming activities					
		d					
10 a Gross sales of inventory, less returns and allowances		a					
	b Less cost of goods sold						
	c Net income or (loss) from sales of inventory						
	d						
<b>Miscellaneous Revenue</b>			Business Code				
11 a							
	b						
	c						
	d All other revenue						
e <b>Total.</b> Add lines 11a-11d							
12 <b>Total revenue.</b> See instructions.			123,736.	112,021.	0.	0.	

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**AIR, SPACE, AND MISSILE DEFENSE  
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**Part IX Statement of Functional Expenses**

**Section 501(c)(3) and 501(c)(4) organizations must complete all columns.**

**All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).**

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	106,534.	106,534.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees).				
a Management				
b Legal	423.		423.	
c Accounting	3,110.		3,110.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses	226.		226.	
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a <b>INVESTMENT EXPENSES</b>	2,439.		2,439.	
b <b>INSURANCE</b>	2,025.		2,025.	
c <b>MISCELLANEOUS</b>	401.		401.	
d <b>FOREIGN TAXES PAID</b>	80.		80.	
e				
f All other expenses				
<b>25 Total functional expenses</b> Add lines 1 through 24f	115,238.	106,534.	8,704.	0.
<b>26 Joint costs.</b> Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**AIR, SPACE, AND MISSILE DEFENSE  
ASSOCIATION**

Form 990 (2009)

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**Part X Balance Sheet**

		(A) Beginning of year		(B) End of year
<b>Assets</b>	1 Cash - non-interest-bearing	138,213.	1	34,291.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	155,192.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D	10a		
	b Less accumulated depreciation	10b	10c	
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	215,596.	12	172,824.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	353,809.	16	362,307.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses		17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D		25	
	26 <b>Total liabilities.</b> Add lines 17 through 25	0.	26	0.
<b>Net Assets or Fund Balances</b>	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets		27	
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds	0.	30	0.
	31 Paid-in or capital surplus, or land, building, or equipment fund	0.	31	0.
	32 Retained earnings, endowment, accumulated income, or other funds	0.	32	0.
	33 <b>Total net assets or fund balances</b>	353,809.	33	362,307.
34 <b>Total liabilities and net assets/fund balances</b>	353,809.	34	362,307.	

Form 990 (2009)

**AIR, SPACE, AND MISSILE DEFENSE  
ASSOCIATION**

Form 990 (2009)

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**Part XI Financial Statements and Reporting**

- 1** Accounting method used to prepare the Form 990. ☐ Cash ☒ Accrual ☐ Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
- b** Were the organization's financial statements audited by an independent accountant?
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- d** If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both  
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
<b>2a</b>		<b>X</b>
<b>2b</b>		<b>X</b>
<b>2c</b>		
<b>3a</b>		<b>X</b>
<b>3b</b>		

Form **990** (2009)

**SCHEDULE A**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

**2009**

Open to Public  
Inspection

Name of the organization **AIR, SPACE, AND MISSILE DEFENSE ASSOCIATION** Employer identification number **31-1466898**

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☒ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 

a ☐ Type I      b ☐ Type II      c ☐ Type III - Functionally integrated      d ☐ Type III - Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
 

	Yes	No
<b>11g(i)</b>		
<b>11g(ii)</b>		
<b>11g(iii)</b>		
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
<b>Total</b>									

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>4 Total.</b> Add lines 1 through 3						
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
<b>6 Public support.</b> Subtract line 5 from line 4						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>7</b> Amounts from line 4						
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>11 Total support.</b> Add lines 7 through 10						
<b>12</b> Gross receipts from related activities, etc. (see instructions)					12	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	<b>14</b>	%
<b>15</b> Public support percentage from 2008 Schedule A, Part II, line 14	<b>15</b>	%
<b>16a 33 1/3% support test - 2009.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input type="checkbox"/>		
<b>b 33 1/3% support test - 2008.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input type="checkbox"/>		
<b>17a 10% -facts-and-circumstances test - 2009.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
<b>b 10% -facts-and-circumstances test - 2008.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

Schedule A (Form 990 or 990-EZ) 2009

**Part III Support Schedule for Organizations Described in Section 509(a)(2)** (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	8,110.	8,110.	10,022.	9,690.	11,715.	47,647.
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	102,190.	102,190.	214,650.	125,765.	177,193.	721,988.
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5	110,300.	110,300.	224,672.	135,455.	188,908.	769,635.
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
<b>c</b> Add lines 7a and 7b						0.
<b>8 Public support</b> (Subtract line 7c from line 6)						769,635.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>9</b> Amounts from line 6	110,300.	110,300.	224,672.	135,455.	188,908.	769,635.
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,875.	9,931.	12,063.	4,577.	4,335.	33,781.
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b	2,875.	9,931.	12,063.	4,577.	4,335.	33,781.
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>13 Total support</b> (Add lines 9, 10c, 11, and 12)	113,175.	120,231.	236,735.	140,032.	193,243.	803,416.

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	95.80 %
<b>16</b> Public support percentage from 2008 Schedule A, Part III, line 15	<b>16</b>	96.63 %

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	4.20 %
<b>18</b> Investment income percentage from 2008 Schedule A, Part III, line 17	<b>18</b>	3.37 %

**19a 33 1/3% support tests - 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☒

**b 33 1/3% support tests - 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐



**Schedule D**  
(Form 990)Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**

▶ Complete if the organization answered "Yes," to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

**2009**Open to Public  
InspectionName of the organization **AIR, SPACE, AND MISSILE DEFENSE  
ASSOCIATION**Employer identification number  
**31-1466898****Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items.

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other \_\_\_\_\_

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ► \_\_\_\_\_ %

b Permanent endowment ► \_\_\_\_\_ %

c Term endowment ► \_\_\_\_\_ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

**Part VI Investments - Land, Buildings, and Equipment.** See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) ► 0.

Schedule D (Form 990) 2009

**Part VII Investments - Other Securities.** See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
<b>WELLS FARGO INVESTMENTS</b>	<b>172,824.</b>	<b>END-OF-YEAR MARKET VALUE</b>
<b>Total.</b> (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶	<b>172,824.</b>	

**Part VIII Investments - Program Related.** See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
<b>Total.</b> (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶		

**Part IX Other Assets.** See Form 990, Part X, line 15

(a) Description	(b) Book value
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶	

**Part X Other Liabilities.** See Form 990, Part X, line 25

1. (a) Description of liability	(b) Amount
Federal income taxes	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	123,736.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	115,238.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	8,498.
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net). Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	8,498.

<b>1</b>	Total revenue, gains, and other support per audited financial statements		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains on investments	<b>2a</b>		
<b>b</b>	Donated services and use of facilities	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIV.)	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line <b>1</b>			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIV.)	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>		<b>4c</b>	
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)		<b>5</b>	

<b>1</b>	Total expenses and losses per audited financial statements		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25			
<b>a</b>	Donated services and use of facilities	<b>2a</b>		
<b>b</b>	Prior year adjustments	<b>2b</b>		
<b>c</b>	Other losses	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIV)	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIV)	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>		<b>4c</b>	
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)		<b>5</b>	

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8; Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information

## Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

# 2009

### Open To Public Inspection

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.**  
▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

Name of the organization **AIR, SPACE, AND MISSILE DEFENSE ASSOCIATION**

Employer identification number  
31-1466898

## Part I

**Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part

**1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☐ Mail solicitations  
b ☐ Internet and email solicitations  
c ☐ Phone solicitations  
d ☐ In-person solicitations  
e ☐ Solicitation of non-government grants  
f ☐ Solicitation of government grants  
g ☐ Special fundraising events

**2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes☒ No

**b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization

[illegible]**Total**

**3** List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

**AIR, SPACE, AND MISSILE DEFENSE**

Schedule G (Form 990 or 990-EZ) 2009

**ASSOCIATION**

**31-1466898** Page **2**

**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000

		(a) Event #1 <b>2009 SPACE AND MISSILE</b> (event type)	(b) Event #2 (event type)	(c) Other events <b>NONE</b> (total number)	(d) Total events (add col. (a) through col (c))
Revenue	<b>1</b> Gross receipts	<b>175,988.</b>			<b>175,988.</b>
	<b>2</b> Less Charitable contributions				
	<b>3</b> Gross income (line 1 minus line 2)	<b>175,988.</b>			<b>175,988.</b>
Direct Expenses	<b>4</b> Cash prizes				
	<b>5</b> Noncash prizes				
	<b>6</b> Rent/facility costs				
	<b>7</b> Food and beverages				
	<b>8</b> Entertainment				
	<b>9</b> Other direct expenses	<b>0.</b>			
	<b>10</b> Direct expense summary. Add lines 4 through 9 in column (d)				( )
	<b>11</b> Net income summary. Combine line 3, column (d), and line 10				<b>175,988.</b>

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	<b>1</b> Gross revenue				
	<b>2</b> Cash prizes				
Direct Expenses	<b>3</b> Noncash prizes				
	<b>4</b> Rent/facility costs				
	<b>5</b> Other direct expenses				
	<b>6</b> Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	<b>7</b> Direct expense summary. Add lines 2 through 5 in column (d)				( )
	<b>8</b> Net gaming income summary. Combine line 1, column (d), and line 7				( )

**9** Enter the state(s) in which the organization operates gaming activities \_\_\_\_\_

**a** Is the organization licensed to operate gaming activities in each of these states?

**b** If "No," explain \_\_\_\_\_

**10a** Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

**b** If "Yes," explain \_\_\_\_\_

**11** Does the organization operate gaming activities with nonmembers?

**12** Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

	Yes	No
<b>9a</b>		
<b>10a</b>		
<b>11</b>		
<b>12</b>		

**13** Indicate the percentage of gaming activity operated in.

**a** The organization's facility

**13a** %

**b** An outside facility

**13b** %

**14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ► \_\_\_\_\_

Address ► \_\_\_\_\_

**15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue?

**15a**

**b** If "Yes," enter the amount of gaming revenue received by the organization ► \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ► \$ \_\_\_\_\_

**c** If "Yes," enter name and address of the third party

Name ► \_\_\_\_\_

Address ► \_\_\_\_\_

**16** Gaming manager information

Name ► \_\_\_\_\_

Gaming manager compensation ► \$ \_\_\_\_\_

Description of services provided ► \_\_\_\_\_

☐ Director/officer

☐ Employee

☐ Independent contractor

**17** Mandatory distributions

**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

**17a**

**b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ \_\_\_\_\_

## Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

**Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.**

**▶ Attach to Form 990.**

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31-1466898

☒ Yes ☐ No

**2. Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.**

**Part II**

**Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any**

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash	(f) Method of valuation (book, FMV, etc.)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
<p>recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed</p>							

[illegible]

**3 Enter total number of other organizations**

Schedule I (Form 990) 2009



**Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, line 22 Use Part IV and Schedule I-1 (Form 990) if additional space is needed

**(a) Type of grant or assistance**

(b) Number of recipients
--------------------------

(c) Amount of cash grant

(d) Amount of non-cash assistance

(e) Method of valuation  
(book, FMV, appraisal, other)

**(f) Description of non-cash assistance**

**NONE OVER \$5,000**

Q

Q

①

Part IV	Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information
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SCHEDULE O  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on  
Form 990 or to provide any additional information.  
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public  
Inspection

Name of the organization

AIR, SPACE, AND MISSILE DEFENSE  
ASSOCIATION

Employer identification number  
31-1466898

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

COMMAND (USASMDC); THE MISSILE DEFENSE AGENCY (HUNTSVILLE); AND MISSILE  
AND SPACE INTELLIGENCE CENTER (MSIC); NASA MARSHALL SPACE FLIGHT CENTER  
(MSFC), THE PROGRAM EXECUTIVE OFFICE, MISSILES AND SPACE (PEO-MS);  
OTHER LOCAL GOVERNMENT ORGANIZATIONS; AND LOCAL INDUSTRIES.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

MISSILES AND SPACE (PEO-MS); OTHER LOCAL GOVERNMENT ORGANIZATIONS; AND  
LOCAL INDUSTRIES.

FORM 990, PART VI, SECTION A, LINE 4: ADDED THE FOLLOWING POLICIES TO  
CHARTER - WRITTEN CONFLICT OF INTEREST POLICY; WRITTEN WHISTLEBLOWER  
POLICY; WRITTEN DOCUMENT RETENTION AND DESTRUCTION POLICY; AND ADDED  
DISCLOSURES ABOUT HOW ORGANIZATION WOULD MAKE DOCUMENTS AVAILABLE TO THE  
PUBLIC.

FORM 990, PART VI, SECTION A, LINE 6: THE ORGANIZATION HAS BOTH  
INDIVIDUAL AND CORPORATE MEMBERS FOR A ONE YEAR PERIOD.

FORM 990, PART VI, SECTION A, LINE 7A: PER THE ORGANIZATION'S CHARTER, THE  
ASSOCIATION SHALL HOLD AN ANNUAL BUSINESS MEETING AT THE BEGINNING OF THE  
CALENDAR YEAR TO ELECT A NEW BOD AND TO CONDUCT ANY OTHER NEW BUSINESS.  
THE GENERAL MEMBERSHIP VOTES DURING THE BUSINESS PORTION OF THE ANNUAL  
MEMBERSHIP LUNCHEON TO ACCEPT OR REJECT THE ASSOCIATION OFFICES, BOARD OF  
DIRECTORS, AND THE BOARD OF TRUSTEES.

**SCHEDULE O**

(Form 990)

Department of the Treasury  
Internal Revenue Service**Supplemental Information to Form 990**Complete to provide information for responses to specific questions on  
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FORM 990, PART VI, SECTION A, LINE 7B: THE ASMDA CHARTER HAS SEVERAL  
PROVISIONS THAT REQUIRE A MAJORITY VOTE OF THE MEMBERSHIP FOR APPROVAL.

FORM 990, PART VI, SECTION A, LINE 8B: WRITTEN MINUTES ARE KEPT OF THE  
MONTHLY BOARD OF DIRECTORS MEETINGS, HOWEVER, COMMITTEES DO NOT HAVE  
MINUTES OR ANY OTHER FORM OF WRITTEN DOCUMENTATION. RECOMMENDATIONS FROM  
THE COMMITTEE MEETINGS ARE BROUGHT TO THE BOD WHERE THE ACTIONS ARE  
CAPTURED AS PART OF THE MONTHLY BOD MINUTES.

FORM 990, PART VI, SECTION B, LINE 11: DRAFT OF THE TAX RETURN IS SENT TO  
GARTH BLOXHAM, TREASURER, FOR REVIEW.

FORM 990, PART VI, SECTION B, LINE 12C: ALL BOARD MEMBERS SIGN AN ANNUAL  
CONFLICT OF INTEREST STATEMENT AND HAVE A DUTY TO DISCLOSE. IF THE BOARD  
OF DIRECTORS OR COMMITTEE HAS REASONABLE CAUSE TO BELIEVE A MEMBER HAS  
FAILED TO DISCLOSE ACTUAL OR POSSIBLE CONFLICTS OF INTEREST, IT SHALL  
INFORM THE MEMBERS OF THE BASIS FOR SUCH BELIEF AND AFFORD THE MEMBER AN  
OPPORTUNITY TO EXPLAIN THE ALLEGED FAILURE TO DISCLOSE. IF, AFTER THE  
HEARING THE MEMBER'S RESPONSE AND AFTER MAKING FURTHER INVESTIGATION AS  
WARRANTED BY THE CIRCUMSTANCES, THE BOARD OF DIRECTORS OR COMMITTEE  
DETERMINES THAT THE MEMBER HAS FAILED TO DISCLOSE AN ACTUAL OR POSSIBLE  
CONFLICT OF INTEREST, IT SHALL TAKE APPROPRIATE DISCIPLINARY AND CORRECTIVE  
ACTION.

FORM 990, PART VI, SECTION C, LINE 19: ASMDA WILL MAKE AVAILABLE FOR  
PUBLIC INSPECTION, UPON REQUEST AND WITHOUT CHARGE: 1) ORIGINAL AND AMENDED

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

932211  
02-03-10

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990**

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OMB No 1545-0047

**2009**

Open to Public  
Inspection

Name of the organization

**AIR, SPACE, AND MISSILE DEFENSE  
ASSOCIATION**

Employer identification number  
**31-1466898**

ANNUAL INFORMATION RETURNS FOR A PERIOD OF THREE YEARS FROM THE DATE THE  
RETURN WAS REQUIRED TO BE FILED (INCLUDING ANY EXTENSIONS) OR WAS FILED  
WHICHEVER IS LATER, 2) ITS APPLICATION FOR TAX-EXEMPT STATUS, AND 3) ITS  
CURRENT CHARTER. REQUESTS FOR PUBLIC INSPECTION OF ASMDA DOCUMENTS SHALL  
BE MADE IN WRITING BY MAILING TO THE ASMDA POST OFFICE BOX. AS A MINIMUM,  
THE "PUBLIC INSPECTION OF ASMDA CHARTER AND TAX DOCUMENTS" PROCESS WILL BE  
POSTED ON THE PUBLIC ASMDA WEBSITE AND MAY BE INCLUDED ON ROUTINE ASMDA  
CORRESPONDENCE AND EVENT BROCHURES.

As of: 1 December 2009

**AIR, SPACE, AND MISSILE DEFENSE ASSOCIATION  
CHARTER AND BYLAWS, MAY 30, 1995  
(Incorporating Amendments 1-9)**

**I. ASSOCIATION NAME**

The organization shall be known as the Air, Space, and Missile Defense Association (ASMDA).

**II. ASSOCIATION OBJECTIVES**

The Air, Space, and Missile Defense Association is a non-profit organization operated under the auspices of an elected Board of Directors (BOD). Revenue is derived from corporate and individual membership dues and by conducting seminars, workshops, and symposia. Funds are also raised by private donations. Association objectives are

A. To foster communications and relationships between the U.S. Army Space and Missile Defense Command (USASMDC); the Missile Defense Agency (Huntsville); the Missile and Space Intelligence Center (MSIC); NASA Marshall Space Flight Center (MSFC), the Program Executive Office, Missiles and Space (PEO-MS); other local Government organizations; and local industries

B. To provide an industry forum that can be utilized for organizing and promoting areas of common interest.

C. To provide an effective single point of broad industry and Government contact.

D. To provide an organization that can benefit the missile defense industry professionally and foster community and civic interests and goals.

**III. ASSOCIATION STRUCTURE**

The association shall consist of a Board of Directors (BOD), Association Officers, Board of Trustees (BOT), Affiliate Chapters, and General Membership (corporate and individual members).

**A. BOARD OF DIRECTORS**

1. Board Composition: The Board of Directors (BOD) shall consist of fifteen voting members. The membership shall be made up of at least five members who are active employees of USASMDC, MDA (HSV), MSIC, NASA MSFC, and PEO-MS, either active duty military or civilian; three former or retired employees who currently actively support the space and missile defense community; and six from industry. Board membership shall be limited to no more than one individual from the same corporation or organization.

2. Terms of Service: Membership on the Board will be alternated by years to ensure new ideas and allow the BOD to continually consider new initiatives. Members will be elected for the following terms:

- Five members for one year.
- Five Members for two years.
- Five Members for three years.

If a member of the Board resigns or terminates membership on the BOD, the BOD shall select a new board member from the membership at large to serve out the existing term of the departing BOD member.

As a standard practice, a member of the ASMDA BOD cannot succeed himself as a member of the BOD without at least a one-year break as a member of the BOD. This is to ensure "new blood" on the BOD. However, the BOD has the authority to approve succession if necessary and justified by a majority vote of the BOD members.

3. Other Board Members: The Secretary and the Treasurer shall be Ex-Officio members of the Board. Other members may be elected to the BOD as Ex-Officio members because of the contribution they may provide in experience or expertise in some area associated with ASMDA. Ex-Officio members may be from the same company as a voting member of the BOD. The term of service for Ex-Officio members is at the discretion of the BOD. Ex-Officio positions are reconfirmed each year at the Annual Membership meeting.

4. BOD Function: The function of the BOD will be to direct, prioritize, coordinate, and approve all association goals, business objectives, and other activities.

## **B. ASSOCIATION OFFICERS**

Officers of the association shall be selected from the board membership and will serve in a dual capacity as board members and as Officers for the same term. Officers shall be President, Vice President, Secretary, and Treasurer. Duties of the Officers include:

1. President: Chairs the meetings of the BOD and of the membership. Coordinates and approves programs and arrangements for meetings and activities. Represents the association at outside functions and other organization activities.

2. Vice President: Performs the duties of the President in the absence of the President. Performs special assignments at the request of the President or the BOD.

3. Secretary (Ex-Officio Member): Records and maintains minutes of all meetings. Maintains association charter, bylaws, and other official records. Maintains an up-to-date list of all corporate and individual members.

4. Treasurer (Ex-Officio Member) Prepares and maintains annual budget. In the capacity of custodian of all association funds, performs all financial record keeping tasks such as receipt and deposit of dues, payment for luncheons, guest speaker fees, and other association bills. Maintains financial records such that they can be audited at any time Prepares and submits financial records at association meetings.

### **C. BOARD OF TRUSTEES (BOT)**

The function of the BOT will be to oversee the development, execution, and investment activities of the ASMDA Endowment Fund. The BOT will report directly to the ASMDA BOD

The BOT shall consist of three members. Members of the BOT will be Ex-Officio members of the ASMDA BOD The President of the Association will nominate the BOT members for approval by the BOD.

BOT membership will be alternated each year to ensure new ideas and allow the BOT to continually consider new initiatives Each member will be elected to a three-year term.

If a member of the BOT resigns or terminates membership, the ASMDA President shall select a new BOT member with the approval of the BOD to complete the term of the departing BOT member.

### **D. AFFILIATE CHAPTERS**

The establishment of new affiliate chapters will be formed as subordinate chapters of the parent ASMDA to eliminate potential complications associated with the new chapters obtaining tax exemption status. The day-to-day activities of the new chapters will be run by a set of Officers elected by the local affiliate chapter membership with each affiliate chapter's President also serving on the parent ASMDA BOD.

### **E. GENERAL MEMBERSHIP**

All current and retired employees of the Federal Government are eligible for association membership. All members of the business community who support USASMDC, MDA (HSV), MSIC, NASA MSFC, and PEO-MS are eligible for association membership Both individual and corporate memberships will be accepted. For voting purposes, each individual membership carries the authority of one vote and each corporate membership (because it includes one individual membership) carries the authority of one vote.

Membership or participation in the association creates no conflict of interest by military personnel, Government employees, or private industry.

#### **IV. DUES/ DISBURSEMENT OF FUNDS**

An annual budget shall be developed by the BOD, approved by the general membership, and used for luncheon expenses, special events, guest speakers, and any administrative cost (e.g., stationery, postage) incurred in the conduct of normal association business. The annual budget should also include special awards, scholarships, and any other large expenses expected to occur in the upcoming year. The Association Officers shall be empowered to disburse such funds as are reasonable and necessary to further the goals and objectives of the association. To this end, they will have the authority to levy reasonable and moderate dues assessments to cover any unusual or special expenses and/or debts.

##### **A. MEMBERSHIP DUES**

Membership dues may be adjusted (increased or decreased) for both individuals and corporations by the BOD as appropriate without a Charter Amendment. Membership dues for both individuals and corporations will be collected annually by calendar year

Effective for calendar year 2010, membership dues shall be as follows:

1. Individual membership dues for members of the business community who support USASMDC, MDA (HSV), MSIC, NASA MSFC, and PEO-MS shall be \$10.00 annually. There is no limit on the number of individual members from a single corporation.

2. Corporate membership dues shall be \$150.00 annually. However, for voting purposes, these corporate memberships only carry the authority of one vote (i.e. the individual registered for the one membership that comes with corporate membership)

3. There are no individual membership dues for current and retired employees of the Federal Government. However, to obtain membership, current and retired employees of the Federal Government must fill out and submit an ASMDA membership application. For voting purposes, these memberships carry the authority of one vote

##### **B. EXPENSES FOR ESTABLISHING AFFILIATE CHAPTERS**

The ASMDA will provide advance funding to affiliate chapters to cover initial major expenses incurred when responsibility for the execution of an ASMDA Conference or major fundraiser is given to the affiliate chapter. The amount of funding will be established and approved by the BOD for each event.

#### **V. MEETINGS**

##### **A. BOARD OF DIRECTORS**

The BOD shall hold regularly scheduled and special meetings as necessary to properly conduct the affairs of the association. Meetings will be called by the President and must be attended by at least eight board members to conduct association business.



All regularly scheduled and special meetings will be announced to the entire BOD membership including Ex-officio members and the BOT.

On occasion, when ASMDA business needs to be conducted between meetings, the President may authorize the conduct of a "special meeting" to be held virtually (i.e., via email.) Email approval of at least eight board members is still required to conduct association business.

## **B. ANNUAL BUSINESS MEMBERSHIP MEETINGS**

The association shall hold an annual business meeting at the beginning of the calendar year to elect a new BOD and to conduct any other new business.

## **VI. AREAS OF SUPPORT**

Areas of association support may be suggested by any member, individual, or corporation at any association business meeting and then voted on by the general membership. The BOD is empowered to select committees to refine the type and level of support, to administer the effort, and report progress. Specific guidelines will vary (e.g., source of revenue for effort, duration, level of participation, etc.) No committee, however, is empowered to expend association funds without prior approval. While there is no limitation on the areas of support, it is anticipated that they will generally fall into three categories:

A. Technical- Efforts which will further the consolidation of the Huntsville areas as the Center of Excellence for space and missile defense

B. Professional- Participation in both Government and industry organized and sanctioned events that demonstrate the state of the industry.

C. Civic- Sponsorship of groups or individuals for causes/reasons determined to be in the best interests of the association.

## **VII. MISCELLANEOUS**

A. The association shall be a non-profit and non-political organization and shall not participate in any political fund-raising, politically oriented, or political candidate endorsement activities.

B. Any member may propose revisions to the bylaws (i.e. this Charter). The BOD shall review all suggestions and, if approved, will bring the proposed revision to the general membership for vote. If passed by a majority of those present and voting, the revision will be incorporated within 30 days.

C. In the event of dissolution of the association, all remaining assets shall be donated to a local charity at the discretion of the BOD.

### **VIII. PURPOSE AND NON-PROFIT STATUS OF ASMDA**

A. The Air, Space, and Missile Defense Association is organized exclusively for educational and scientific purposes, as well as the distribution of funds to organizations that qualify as exempt organizations under section 501 (c) (3) of the Internal Revenue Code, or corresponding section of any future federal tax code.

B. No part of the net earnings of the organization shall inure to the benefit of, or be distributable to its members, trustees, officers, or other private persons, except that the organization shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in the purpose clause hereof. No substantial part of the activities of the organization shall be the carrying on of propaganda, or otherwise attempting to influence legislation; and the organization shall not participate in, or intervene in (including the publishing or distribution of statements) any political campaign on behalf of any candidate for public office. Notwithstanding any other provision of this document, the organization shall not carry on any other activities not permitted to be carried on (a) by an organization exempt from federal income tax code, or (b) by an organization, contributions to which are deductible under section 170 (c) (2) of the Internal Revenue Code, or corresponding section of any future federal tax code.

C. Upon the dissolution of the organization, assets shall be distributed for one or more exempt purposes within the meaning of section 501 (c) (3) of the Internal Revenue Code, or corresponding section of any federal tax code, or shall be distributed to the federal government, or to a state or local government, for a public purpose. Any such assets not disposed of by the Court of Common Pleas of the county in which the principal office of the organization is then located, exclusively for such purposes or to such organization or organizations, as said Court shall determine which are organized and operated exclusively for such purposes.

### **IX. CONFLICT OF INTEREST POLICY**

A. Conflict of Interest Policy Purpose: The purpose of the conflict of interest policy is to protect ASMDA's tax-exempt organizational status when it is contemplating entering into a transaction or arrangement which might benefit the private interest of an Association Officer, member of the Board of Directors, member of the Board of Trustees, or Ex-Officio member of the Board of Directors, resulting in a possible excess benefit transaction.

B. Interested Person: An Interested Person is defined as any Association Officer, member of the Board of Directors, member of the Board of Trustees, or Ex-Officio member of the Board of Directors, who has a direct or indirect financial interest.

C. Financial Interest: A Financial Interest is when a person has, directly or indirectly, through business, investment, or family a) An ownership or investment

interest in any entity with which ASMDA has a transaction or arrangement; b) A compensation arrangement with ASMDA or with any entity or individual with which ASMDA has a transaction or arrangement, or c) A potential ownership or investment interest in, or compensation arrangement with, any entity or individual with which ASMDA is negotiating a transaction or arrangement. Compensation includes direct and indirect remuneration as well as gifts or favors that are not insubstantial.

D. Duty to Disclose. In connection with any actual or possible conflict of interest, an interested person must disclose the existence of the financial interest and be given the opportunity to disclose all material facts to any ASMDA Committee Chairs, Officers, or Board of Directors. This disclosure can be made at any time by contacting the committee chair, any Association Officer, or making an announcement during a Board of Directors meeting.

E. Determining Whether a Conflict of Interest Exists. After disclosure of the financial interest and all material facts, and after any discussion with the interested person, the interested person shall leave the Board of Directors or committee meeting while the determination of a conflict of interest is discussed and voted upon. The remaining board or committee members shall decide if a conflict of interest exists by simple majority vote. These results will be reflected in the BOD minutes for the meeting.

F. Procedures for Addressing the Conflict of Interest. a) An interested person may make a presentation at the Board of Directors or committee meeting; but after the presentation, he/she shall leave the meeting during the discussion of, and the vote on, the transaction or arrangement involving the possible conflict of interest; b) An association officer shall, if appropriate, appoint a disinterested person or committee to investigate alternatives to the proposed transaction or arrangement; c) After exercising due diligence, the Board of Directors or committee shall determine whether ASMDA can obtain with reasonable efforts a more advantageous transaction or arrangement from a person or entity that would not give rise to a conflict of interest; d) If a more advantageous transaction or arrangement is not reasonably possible under circumstances not producing a conflict of interest, the Board of Directors or committee shall determine by a majority vote of the disinterested directors whether the transaction or arrangement is in ASMDA's best interest, for its own benefit, and whether it is fair and reasonable. In conformity with the above determination, it shall make its decision as to whether to enter into the transaction or arrangement. The results of this decision shall be reflected in the BOD minutes for the meeting.

G. Violations of the Conflicts of Interest Policy. a) If the Board of Directors or committee has reasonable cause to believe a member has failed to disclose any actual or possible conflict of interest, it shall inform the member of the basis for such belief and afford the member an opportunity to explain the alleged failure to disclose; and b) If, after hearing the member's response and after making further investigation as warranted by the circumstances, the Board of Directors or committee determines the member has

failed to disclose an actual or possible conflict of interest, it shall take appropriate disciplinary and corrective action.

H. Records of Proceedings: The minutes of the Board of Directors and all committees with board delegated powers shall contain: a) The names of the persons who disclosed or otherwise were found to have a financial interest in connection with an actual or possible conflict of interest, the nature of the financial interest, any action taken to determine whether a conflict of interest was present, and the Board of Directors' or committee's decision as to whether a conflict of interest in fact existed; and b) The names of the persons who were present for discussions and the votes relating to the transaction or arrangement, the content of the discussion, including any alternatives to the proposed transaction or arrangement, and a record of any votes taken in connection with the proceedings.

I. Annual Statements: Each Association Officer and member of the Board of Directors shall annually sign a statement which affirms such person: a) Has received a copy of the conflicts of interest policy; b) Has read and understands the policy; c) Has agreed to comply with the policy; and d) Understands ASMDA is charitable and in order to maintain its federal tax exemption it must engage primarily in activities which accomplish one or more of its tax-exempt purposes. Individuals refusing to sign the Annual Statement will be asked to step down from their position in the Association

J. Signing of Annual statements: Annual statements will be routinely signed in conjunction with the annual year-end business meeting and the election of a new Board of Directors.

K. Review of Annual statements: Annual statements will be reviewed by an Association Officer and maintained on file for a period of at least three years from the date of signature.

L. Periodic Reviews In addition to the Annual Statement: To ensure ASMDA operates in a manner consistent with charitable purposes and does not engage in activities that could jeopardize its tax-exempt status, periodic reviews shall be conducted. These reviews may be requested at any time by any Association Officer or member of the Board of Directors.

## **X. WHISTLEBLOWER POLICY**

A. Whistleblower Policy Purpose: The public expects ASMDA to abide by ethical standards that promote the public good. ASMDA views its tax-exempt status as a privilege that requires serious protection. From federal tax and tax-exemption points of view, the whistleblower rules are extremely relevant for ASMDA. ASMDA is encouraged by the IRS to adopt an effective policy for handling complaints and to establish procedures to report in confidence any suspected financial impropriety or

misuse of ASMDA's resources. Therefore, ASMDA must have clear policies and procedures that allow staff, volunteers, or clients of the organization to report suspected wrongdoing within the organization without fear of retribution.

B. Whistleblower Policy intent ASMDA's intent of this policy is to create avenues for communication with the Association Officers and members of the Board of Directors to expose those allegedly involved in improper or unethical behavior.

C Whistleblower: A Whistleblower, in the ASMDA tax-exempt organization context, is anyone who "blows the whistle" on a corrupt promoter of schemes designed to divert or distort the use or reporting of the charitable use of Association receipts or resources.

D. Nature of Violations included on IRS Form 13909: Tax-Exempt Organization Complaint (Referral) Form include:

- Directors/Officers/persons are using income/assets for personal gain
- Organization is engaged in commercial, for-profit business activities Income/assets are being used to support illegal or terrorist activities
- Organization is involved in a political campaign
- Organization is engaged in excessive lobbying activities
- Organization refused to disclose or provide a copy of Form 990
- Organization failed to report employment, income, or excise tax liability properly
- Organization failed to file required federal tax returns and forms
- Organization engaged in deceptive or improper fundraising practices

E. Who Can Submit a Complaint: Any member of the public, all individual and corporate association members, and all Association Officers and Board concerned with behavior within ASMDA, can report in confidence any suspected financial impropriety or misuse of ASMDA's resources by bringing the information forward directly to the attention of an association officer or member of the Board of Directors.

F. How to Submit a Complaint: Any report of suspected financial impropriety or misuse of ASMDA's resources should be submitted in writing to any Association Officer or member of the Board of Directors by letter in person or by mailing to the ASMDA post office box (ASMDA, POB 11001, Huntsville, AL, 35816). Any report of suspected financial impropriety or misuse of ASMDA's resources may also be emailed to any Association Officer or member of the Board of Directors.

G. Determining Financial Impropriety or Misuse of ASMDA's Resources: After receiving a report of suspected financial impropriety or misuse of ASMDA's resources, the recipient will immediately notify the Association Officers and present the matter at the next Board of Director meeting. The report will be reviewed, and a determination will be made as to whether to conduct an investigation

H. Violations of Propriety and Use of ASMDA's Resources: a) Following the conduct of the investigation, the results will be reported back to the Board of Directors with recommendations for corrective action, if warranted; and b) If the Board of Directors has reasonable cause to believe a financial impropriety or misuse of ASMDA's resources exists, it shall review the recommendations for corrective action and shall determine what actions are required to correct the violation.

I. Records of Proceedings: The minutes of the Board of Directors shall contain a summary of the financial impropriety or misuse of ASMDA's resources and the corrective actions directed by the Board of Directors.

J. Required Response. The Secretary shall prepare a written response to the individual who originally submitted the suspected financial impropriety or misuse of ASMDA's resources. The letter will be signed by an Association Officer.

K. Document Retention. A copy of the response letter, the original complaint, and any important documents related to this matter will be maintained on file for a period of at least three years from the date when the matter was closed.

#### **XI. DOCUMENT RETENTION AND DESTRUCTION POLICY**

A. ASMDA will permanently retain all records pertaining to application for recognition of tax-exempt status, the determination letter for recognizing tax-exempt status, and organization documents such as article of incorporation and by-laws with amendments (i.e.; the ASMDA Charter), as well as board minutes

B. ASMDA will retain all books, records, receipts, and other documentation that show ASMDA complies with current Federal tax rules in order to document the sources of receipts reported on the ASMDA annual tax return (i.e., Form 990). Records must support income, expenses, and credits reported on ASMDA annual tax return (i.e., Form 990 series and other tax returns.)

C. ASMDA will retain records for federal tax purposes for as long as they may be needed to document evidence of compliance with provisions of the Internal Revenue Code. As a rule, ASMDA will maintain these records until the statute of limitations runs out or three years after the date the return is due or filed, whichever is later.

D. ASMDA reserves the right to retain documents in any appropriate medium (such as hard copy or electronically) without notification to the general membership or public.

E. When the statute of limitations has expired or when the documents are no longer required, the appropriate ASMDA officer has the right to destroy ASMDA records without notification to the general membership or public. Documents will be shredded,

burned, or electronically destroyed to ensure the privacy and proprietary nature of any information contained in the documents is protected.

## **XII. PUBLIC INSPECTION OF ASMDA CHARTER AND TAX DOCUMENTS**

A. ASMDA will make available for public inspection, upon request and without charge, original and amended annual information returns for a period of three years from the date the return was required to be filed (including any extensions) or was filed, whichever is later. For purposes of inspection, this annual information return includes an exact copy of the return (such as Form 990) and amended return if any, and all schedules, attachments, and supporting documents filed with the IRS.

B. ASMDA will make available for public inspection, upon request and without charge, its application for tax-exempt status.

C. ASMDA will make available for public inspection, upon request and without charge, its current Charter.

D. ASMDA reserves the right to have an ASMDA Board Member present during any public inspection of ASMDA documentation/records.

E. Since ASMDA does not maintain a permanent office, public inspection will be performed at a reasonable location of ASMDA's choice.

F. Requests for public inspection of ASMDA documents shall be made in writing and by mailing this written request to the ASMDA post office box.

G. As a minimum, the "Public Inspection of ASMDA Charter and Tax Documents" process will be posted on the public ASMDA website and may be included on routine ASMDA correspondence and event brochures.

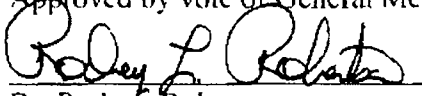
H. For public inspection requesting hard copies, ASMDA will provide the requested copy within 30 days from the date it receives the written request at the ASMDA post office box. Based on the request, ASMDA may charge a reasonable fee for providing copies (not to exceed the per page rate the IRS charges for providing copies.) In most cases, this charge can be avoided if the request is for electronic copies and an email address is included in the written request.

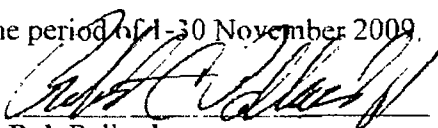
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The following Amendments are fully incorporated in the text of this Charter / Bylaws:

Amend #	Para #	Title	Date
1	VIII	Purpose And Non-Profit Status of ASMDA	November 1, 1996
2	III A.	Board of Directors	December 14, 1998
3	III, B	Association Officers	December 14, 1998
4	V. B.	Board of Directors Membership Meetings	December 14, 1998
5	III, C	Establishment of Affiliate Chapters	December 14, 1998
6	IV	Dues / Disbursement of Funds	January 10, 2002
7	III, C	Establishment of A Board of Trustees	January 10, 2002
8	Multiple	ASMDA Name Change and Charter Format	January 18, 2007
9	III, IV, IX, X, XI, XII	ASMDA Membership and Tax Additions	December 1, 2009

Approved by vote of General Membership during the period of 1-30 November 2009.

  
 Dr. Rodney Robertson  
 2009 ASMDA President

  
 Bob Pollard  
 2009 ASMDA Vice-President





**Air, Space, and Missile Defense Association**  
**P.O. Box 11001**  
**Huntsville, Alabama 35816**

### **2009 Annual Conflict of Interest Statement**

I affirm that:

- a) I have received a copy of the ASMDA Conflict of Interest Policy contained within the ASMDA Charter.
- b) I have read and understand the ASMDA Conflict of Interest Policy.
- c) I have agreed to comply with the ASMDA Conflict of Interest Policy.
- d) I understand that ASMDA is a charitable 501 (c) (3) organization and in order to maintain its federal tax exemption status it must engage primarily in activities which accomplish one or more of its tax-exempt purposes. ASMDA's Charter and Objectives align with the tax-exempt purposes of Charitable and Educational.
  - ASMDA Charter. ASMDA is a non-profit organization promoting the defense of our Nation through strong air, space and missile defense programs
  - ASMDA objectives
    - To provide programs and support for activities contributing to the advancement of a common understanding of the vital importance of air, space, and missile defense systems to our national defense.
    - To foster communications and relationships between Government activities with responsibilities for or interests in air, space, and missile defense, local Government organizations; and local industries.
    - To provide an industry forum, which can be utilized for organizing and promoting areas of common interest
    - To provide an effective single point of broad industry and Government contact
    - To provide an organization, which can benefit the missile defense industry professionally and foster community and civic interests and goals
- e) I understand as a current Association Officer or Board Member, that neither I, nor any member of my immediate family, are allowed to receive any scholarships or direct financial benefit for my services.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Printed name (First, MI, Last) \_\_\_\_\_

(Each ASMDA Officer, member of the Board of Directors, member of the Board of Trustees, or Ex-Officio member of the Board of Directors with governing board delegated powers must annually sign a Conflict of Interest statement. Individuals refusing to sign will be asked to step down from their position in the Association.)