

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Form

Department of the Treasury

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The omenization may have to use a copy of this return to satisfy state reporting requirements

OMB No\_1545-0047

Open to Public

inter	nai Revenue Se	I VICE	The organization may have to use a copy of this feturn to satisfy state to	oporting roquire	-	11150500011
Α	For the 2009 c	alendar ye	ar, or tax year beginning , and ending			
В	Check if applicable,	Pidase	C Name of organization		D Emplo	yer identification number
	Address change *		COMMUNITY SHARES OF MID OHIO			
	Audiess Glange	label or			31 -	1363943
$\sqcup$	Name change	print or	Doing Business As			
$\Box$	Initial return	type.		Room/suite	E Teleph	
$\equiv$		See Specific	3620 NORTH HIGH STREET	102	614	-262-1176
Ш.	Termination	Instruc-	City or town, state or country, and ZIP + 4		G Gross rece	pts \$ 663,828
Π,	Amended return	tions.	COLUMBUS OH 43214			
$\exists$	1	. F Name	and address of principal officer		H(a) Is this a	a group return for
<u>.</u>	Application pending	3 I	LISSA MAGERS		affiliate	s? Yes X No
			20 NORTH HIGH STREET SUITE 102		H(b) Are all	affiliates
		1	LUMBUS OH 43214		include	
					IT NO,	attach a list. (see instructions)
<u></u>	Tax-exempt sta		501(c) ( 3 ) ◀ (insert no ) 4947(a)(1) or 527			
<u>J</u>	Website: >		COMMUNITY SHARES . NET	اد		exemption number
<u>K</u>	Type of organization	n X Cor	poration Trust Association Other ► L Ye	ar of formation 1	993	M State of legal domicile OH
P	arti S	Summar	у			
	1 Briefly	describe ti	ne organization's mission or most significant activities		-	
			HED FOR THE PURPOSE OF COLLABORATIVELY PARTICIPA	TING IN W	ORKPLA	CE
9	t .		MPAIGNS THAT PROVIDE VITAL FINANCIAL SUPPORT FO			
Ē	1		TIONS AND TO FOSTER SOCIAL CHANGE AND SOCIAL JUST			VI II
9	}					
Š	1	this box 🕨	-	of its net assets	; ; ; ;	
ತ	3 Numbe	r of voting	members of the governing body (Part VI, line 1a)		3	57
es	4 Numbe	r of indepe	endent voting members of the governing body (Part VI, line 1b)		4	57
Activities & Governance	5 Total n	umber of e	employees (Part V, line 2a)		5	3
ફ	6 Total n	umber of v	olunteers (estimate if necessary)		6	60
⋖	1		ated business revenue from Part VIII, column (C), line 12		7a	
			siness taxable income from Form 990-T, line 34		7b	0
	b Netuni	elated bus	INTERNAL REVENUE SERVICE	Prior Yea		Current Year
	8 Contrib	utione and			0,556	520,281
9					7,251	141,801
Revenue	_		revenue (Part VIII, line 2g)			
ۿ	I		ne (Part VIII, column (A), lines 3, 4, and 7 <b>AUG 1 2010</b>		3,880	1,701
-			art VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)			45
	12 Total re	evenue – a	dd lines 8 through 11 (must e 原序科氏链, G 面 N 形形		1,687	663,828
	13 Grants	and simila	r amounts paid (Part IX, column (A), line OVINGTON, KY	462	2,306	<u>506,830</u>
	14 Benefit	s paid to o	r for members (Part IX, column (A), line 4)			
<b>/</b> 0	15 Salarie	s. other co	impensation, employee benefits (Part IX, column (A), lines 5–10)	9:	3,589	109,261
nses	1	-	raising fees (Part IX, column (A), line 11e)			
ē			<b>5</b> 000			
Exper	D Total it	_		A /	6,988	47,317
_	11 Outer 6		Part IX, column (A), lines 11a–11d, 11f–24f)			
	1	-	Add lines 13–17 (must equal Part IX, column (A), line 25)		2,883	663,408
<del>-</del>	19 Revenu	ue less exp	penses Subtract line 18 from line 12		8,804	420
Net Assets or Fund Balances			ļ	Beginning of Cun		End of Year
sset	20 Total a	ssets (Par	t X, line 16)		6,243	232,439
Z B	21 Total lia	abilities (P	art X, line 26)		1,034	144,512
ž	22 Net ass	sets or fun	d balances Subtract line 21 from line 20	8:	5,209	<u>87,927</u>
P	art II	Signatui	e Block			
	(	Jnder penali	ues of penjury, I declare that I have examined this return, including accompanying schedules and	statements, and	to the best of	f my knowledge
}	l a	and belief, it	is true, correct, and complete. Declaration of preparer (other than officer) is based on all informa	tion of which prep	parer has any	1 1 -
Sig	1n   h				- 1	8/9/10
He		Support			Data	<del>-4-1</del>
)	'   `	Signatu	John L. Moore Treasurer	_	Date	, , ,
)	1					<del></del>
		Type or	print name and title			<del></del>
		Preparer's	Date Date	Check	f	Preparer's identifying number (see instructions)
Pai	ıa j	signature	P Stanley Hope CPA 17-26.	-\D self- employ	ed 🕨 🗌	P00011271
	eparer's 🗀		MULLICAN, TOPY & CO. CPA'S		EIN ▶	31-1629423
Us		irm's name	(or yours			
		f self-employ address, and			Phone	614-471-1040
			<del></del>		no 🕨	
May			turn with the preparer shown above? (see instructions)			X Yes No

Form 990 (2009) <b>C</b>	OMMUNITY SHARES	OF MID OHIO	31-1363943	Page 2
Part III Sta	tement of Program Service	e Accomplishments		
ESTABLISH GIVING CA	AMPAIGNS THAT PRO	OSE OF COLLABORATION OF	CIAL SUPPORT FOR 1	MEMBER NON PROFIT
the pnor Form	cation undertake any significant pri 990 or 990-EZ? be these new services on Schedu	ogram services during the year whice	th were not listed on	Yes X No
services?	eation cease conducting, or make be these changes on Schedule O	significant changes in how it conduc	ts, any program	Yes X No
4 Describe the ex Section 501(c)(	xempt purpose achievements for (3) and 501(c)(4) organizations an	each of the organization's three larg id section 4947(a)(1) trusts are requ enue, if any, for each program servi	ired to report the amount of grants	and
4a (Code ALLOCATIO		06,830 including grants of \$  CONS FROM WORKPLACE		venue \$
4b (Code	) (Expenses \$ 12	25,856 including grants of \$	) /Pai	venue \$
COMMUNITY NON PROF	Y EDUCATION PROGE IT PROGRAMS AND S ION FAIRS, PUBLIC	RAMS TO INFORM GEN SERVICES INCLUDING C EVENTS AND LITER	TERAL PUBLIC OF PRESENTATIONS,	, and the second
DISTRIBU	IION.			
4c (Code	) (Expenses \$	including grants of \$	) (Re	venue \$

Form **990** (2009)

(Expenses \$

4d Other program services (Describe in Schedule O)

4e Total program service expenses ▶

including grants of \$ 632,686

) (Revenue \$

Pa	art IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete, Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3_		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete		1	
	Schedule C, Part II	4		X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)			
	notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	_5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have			
	the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"			
	complete Schedule D, Part I	6		_X_
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or	1		
	quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable	11		X
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete			
	Schedule D, Part VI			
•	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII			
•	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII			
•	Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX			
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	<u> </u>		
	Schedule D, Parts XI, XII, and XIII	12	Х	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?  Yes N			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	<b>-</b> 1		7.7
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,	44.		v
	business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any	1 45		x
40	organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance	46		v
47	to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	<del> </del>	X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services	47		x
40	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	40		x
40	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		^
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	40		x
20	If "Yes," complete Schedule G, Part III	20	<del> </del>	X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H		n 990	
		FUI		(2009)

Pi	art IV Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations	i		
	in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the	ŀ		
	United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the	ļ .		İ
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines	ļ	,	
	24b through 24d and complete Schedule K If "No," go to line 25	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		<u> </u>
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction	]		
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a			
	prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or	ł		
	990-EZ? If "Yes," complete Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor, or a grant selection committee member, or to a person related to such an individual?			l
	if "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			1
	Schedule L, Part IV	28b		X
C	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a			
	family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L,			l
	Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	1		l
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32_		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			₹.
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,			
	III, IV, and V, line 1	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete			3.7
	Schedule R, Part V, line 2	35		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-chantable related			
	organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
••	Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and		v	
	19? Note. All Form 990 filers are required to complete Schedule O.	38	X	<u>1                                    </u>

Pa	R V Statements Regarding Other IRS Filings and Tax Compliance		<del></del> -			
	E. A. H. J. J. Davidson and J. Davidson and Transmitted of			F	Yes	No_
1a			0			
	U.S. Information Returns Enter -0- if not applicable	1a 1b		┥		
	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  Did the organization comply with backup withholding rules for reportable payments to vendors and report		<u> </u>	┥		
С		lable		1c		X
20	gaming (gambling) winnings to prize winners?  Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	1 1	1			
28	Statements, filed for the calendar year ending with or within the year covered by this return	2a	3			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	$\overline{}$		7 2b		X
b	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see			1		
	Instructions)					
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered b	v				
-	this return?	•		3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		•	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other auti	nonty				
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial					
	account)?			4a		X
b	If "Yes," enter the name of the foreign country					
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bar	nk				
	and Financial Accounts					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	n?		5b		Х
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regards	ng				
	Prohibited Tax Shelter Transaction?			_5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the					
	organization solicit any contributions that were not tax deductible?			6a		<u> </u>
b	If "Yes," $\operatorname{did}$ the organization include with every solicitation an express statement that such contributions	or		1		
	gifts were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).	_		1		
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goo	ds		<b>!</b> _		
	and services provided to the payor?			7a		
	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was					
	required to file Form 8282?	7d	I	7c		
	If "Yes," indicate the number of Forms 8282 filed during the year. Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a pers			┪		
8	benefit contract?	Uriai		7ө	1	
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract	,		7f		
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as	3		<u> </u>		
	required?			7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting					
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring					
	organization, have excess business holdings at any time during the year?			8		
9	Sponsoring organizations maintaining donor advised funds.					
а	Did the organization make any taxable distributions under section 4966?			9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	Section 501(c)(7) organizations. Enter		ı			
а	Initiation fees and capital contributions included on Part VIII, line 12	10a		_		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		4		
11	Section 501(c)(12) organizations. Enter		1			
а	Gross income from members or shareholders	11a		4		
b	Gross income from other sources (Do not net amounts due or paid to other sources against					
	amounts due or received from them.)	11b	L	-1		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 10		I	12a		-
<u> </u>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	l	<u> </u>	. 000	(2009)
				⊢on	<i>33</i> 0	120091

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A. Governing Body and Management				
				Yes	No
1a	Enter the number of voting members of the governing body	57			
b	Enter the number of voting members that are independent	57			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with				
	any other officer, director, trustee, or key employee?		2		<u>x</u>
3	Did the organization delegate control over management duties customarily performed by or under the direct				
	supervision of officers, directors or trustees, or key employees to a management company or other person?		3		_X_
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		4	X	
5	Did the organization become aware during the year of a material diversion of the organization's assets?		5		_X_
6	Does the organization have members or stockholders?		6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members				
	of the governing body?		7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during				
	the year by the following			4.5	
а	The governing body?		_8a	_ <u>X</u> _	
b	Each committee with authority to act on behalf of the governing body?	-	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached				•
_	at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		9		X
	etion B. Policies (This Section B requests information about policies not required by the Internal				
<u>Rev</u>	venue Code.)			<b>V</b>	
	Double to the standard broaders have the same of the land	1	10a	Yes	No X
10a	Does the organization have local chapters, branches, or affiliates?		iva		-
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,		10b		
44	affiliates, and branches to ensure their operations are consistent with those of the organization?		100		_
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the		11	x	
11a	form?  Describe in Schedule O the process, if any, used by the organization to review this Form 990				
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13		12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give		124		
b	rise to conflicts?		12b	x	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"				
Ŭ	describe in Schedule O how this is done		12c	X	
13	Does the organization have a written whistleblower policy?		13	Х	
14	Does the organization have a written document retention and destruction policy?		14	X	
15	Did the process for determining compensation of the following persons include a review and approval by				
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?				
а	The organization's CEO, Executive Director, or top management official		15a	X	
b	Other officers or key employees of the organization		15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions.)	ļ			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement				
	with a taxable entity during the year?		16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate			,	
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard				
	the organization's exempt status with respect to such arrangements?		16b		
Sec	tion C. Disclosure				
17	List the states with which a copy of this Form 990 is required to be filed ▶ NONE				
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only)				
	available for public inspection. Indicate how you make these available. Check all that apply				
	Own website Another's website Upon request				
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest				
	policy, and financial statements available to the public				
20	State the name, physical address, and telephone number of the person who possesses the books and records of the	·mp 100			
_	organization ► MELISSA MAGERS 3620 N HIGH STREET, SUI OLUMBUS OH 43214		_26	2_1	176
C	OLUMBUS OH 43214	014	-20	1	- 1 O

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order: individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees; and former such persons

(A)	(B)	Pac	tion '		C)	hat c	anha)	(D)	(E)	(F)
Name and Title	Average hours per week	individual trustee or director	Institutional trustee	Officer	Key employee	d Highest compensated employee		Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
GARY DANIELS										
SECRETARY	3.00							0	0	(
BRANDON CANFIELD									:	
MEMBER	1.00				L	<u> </u>		0	0	
LHAKPA TSERING										
MEMBER	1.00	<u> </u>		<u> </u>	_	<u> </u>		0	0	C
GLORIA MCCAULEY										_
MEMBER	1.00	$oxed{oxed}$		_	L			0	0	0
AMY BOYD				1						_
MEMBER	1.00	lacksquare				_		0	0	О
TOM TOOTLE					ŀ					_
MEMBER	1.00	$ldsymbol{ldsymbol{ldsymbol{eta}}}$		_	L	_	_	0	0	0
MARY HISER										_
MEMBER	1.00	<u> </u>		<u> </u>	<u> </u>			0	0	0
JEFF REDFIELD	4 00									_
MEMBER	1.00	├—						0	<u>0</u>	C
JILL LEE	1 00									
MEMBER COLL T	1.00	<del> </del>		_		-		0	0	C
TANYA RABLE-COLLI										
MEMBER RACQUEL GRAHAM	1.00	├─		⊢	_			0	0	<u>C</u>
	1.00							o	o	c
MEMBER JOE KEEHNER JR	1.00	├		├	├	├			<u> </u>	
MEMBER	1.00							О	o	c
COLLEEN O'CONNOR	1.00	╁┈		-				0	O O	
MEMBER	1.00							o	0	o
DOUGLAS ARGUE	1.00	┢		-	┢	-				
MEMBER	1.00							o	o	o
RHONDA DAVIS	1.00	$\vdash$		$\vdash$	$\vdash$	$\vdash$	<u> </u>	<del></del>	<u> </u>	
MEMBER	1.00							o	0	o
JOHN MOORE	1.00	$\vdash$	$\vdash$	<del>                                     </del>	$\vdash$	$\vdash$	<del>  -  </del>			
TREASURER	3.00	1				'		o	o	O
ROBERTA WYNN	3.00			$\vdash$	-	<del> </del>	-			
MEMBER	1.00							o	o	o
DAA		—	Щ.				_	<u> </u>		Form <b>990</b> (2009

Part VII Section A. Officers, (A) Name and Title	(B) Average	Pos	rtion (	(C check		hat ap	ply)	(D) Reportable	(E) Reportable		(F) Estimate		
•	hours per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)		amount of other compensation of the organization organiza	tion e ion ed	
CHUCK STUDEBAKER MEMBER	1.00							o	0				0
ANDY INGRAHAM DWY								0	0				0
ROBERT FITRAKIS									<del></del>				0
ALEX SILIBAJOS	1.00	-						0	0				
MEMBER DONNA HICHO	1.00							0	0				0
MEMBER SUE MELNYK	1.00	ļ						0	0				0
MEMBER	1.00	_						0	0				0
MARK HARTMAN MEMBER	1.00							ОО	0				0
DAVID MEREDITH VICE PRESIDENT	3.00							0	0				0
PAT ROSE								_	0			-	0
JEFF WHITING	FF WHITING						-	0					
PRESIDENT  JIM STEIN	3.00							0	0				0
MEMBER FREEMAN WICKLUND	1.00			_		_		0	0				0
MEMBER	1.00					_		0	0				0
ROB PATTON MEMBER	1.00							0	0				0
1b Total 2 Total number of individuals (inc	cluding but not lin	nited	to th	ose I	ısted	d abo	ve)	45,619 who received more than \$10	00,000 ın				
reportable compensation from	the organization	<u> </u>	0									res	No
3 Did the organization list any for employee on line 1a? If "Yes,"								ee, or highest compensated			3	-	x
4 For any individual listed on line the organization and related on	1a, is the sum o	f rep	ortab	le co	mpe	ensat	ion a						
individual  5 Did any person listed on line 1a	-										4		X
services rendered to the organ Section B. Independent Contracto	ızatıon? If "Yes,"	com	plete	Sch	edul	e J fo	or su	ich person			5		X
Complete this table for your five compensation from the organize	e highest comper	nsate	d inc	depe	nder	nt cor	ntrac	ctors that received more than	n \$100,000 of				
	(A) business address							Descript	(B) ion of services	_	Comp	(C) pensatio	on
									·				
<del></del>													
	<del></del>					-					<del></del>		
			-		_	-	-				_		
2 Total number of independent c	ontractors (inclus	tina l	out n	ot lin	nted	to th	1056	listed above) who received				············	
•	nsation from the	-						azoro, mio received			0		

	t VI	II Staten	nent of Reve	nue			<del> </del>			(5)
		,					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
9 0	40	Federated can	naiana	1a		506,830				
발		Membership di	· -	1b		11,800				
PE		-		1c		-11,000				
<u>a</u> <u>a</u>		Fundraising ev		1d						
920		Related organi		1e	<u>.</u>					
S is		Government grants (	•	10						
풀	ī	All other contribution and similar amounts		<sub>1f</sub>		1,651				
	_		ns included in lines 1a-		<u> </u>	2,002				
Program Service Revenue   Contributions, gifts, grants and other similar amounts	_	Total. Add line		., ,	P	•	520,281			
<u>_</u>		TOWN 7 GO III O				Busn. Code				
ē	2a	MEMBERSI	HIP FEES				141,801	141,801		
<u>\$</u>	ь	<del></del>								
<u>.</u> 2	С									
ا ق	d									
Ĕ	8									<u></u>
ğ	f	All other progra	am service rever	nue						
4	g	Total. Add line	es 2a-2f			<b>•</b>	141,801		1	
	3	•				t, and				
		other similar ai	mounts)			▶	1,701			1,701
l	4	Income from in	vestment of tax-	exemp	t bond pro	oceeds 🕨				
	5	Royalties				<b>•</b>				
- 1			(ı) Real		(II) F	Personal				
1	6a	Gross Rents			_					
	b	Less rental exps								
	C	Rental inc or (loss)	L							
	d 7a	Net rental inco Gross amount from				<b>&gt;</b>				
- 1	10	sales of assets	(i) Securities	<u> </u>	(11)	Other				
		other than inventory								
	b	Less cost or other			,					
		basis & sales exps								
	_	Gain or (loss)			<u> </u>		1			
	d 8a	Net gain or (los	ss <i>)</i> om fundraising ever	nte [						-
9	oa	(not including \$	=	ا ا						
<u> </u>			reported on line 1c)							
&		See Part IV, line		а						
Other Reven	h	Less direct ex		ь						
ō			(loss) from fund:	- 1	events	▶				
			om gaming activitie							
		See Part IV, line		а						
	b	Less direct ex	penses	ь						
	c	Net income or	(loss) from gami	ing acti	vities	<b>&gt;</b>				
ŀ	10a	Gross sales of	f inventory, less							
		returns and all	owances	а						
İ		Less cost of g		b						
	С		(loss) from sales		entory	<u> </u>				
-			cellaneous Revenue	9		Busn. Code	4.5	4.5		
j	11a	MISCELLAN	TEOUS INCOME			<del></del>	45	45		
1	b						<del></del>			
ł	C	All other reven	NIA.			<b>—</b>				
ļ	d e	Total. Add line				<b></b>	45			
	12		es Tra-Tru e. See instructio	ns.		•	663,828		0	1,701

Page 10

Statement of Functional Expenses Part IX

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
	Grants and other assistance to governments and				
•	organizations in the U.S. See Part IV, line 21	506,830	506,830		
2	Grants and other assistance to individuals in				
-	the U.S. See Part IV, line 22				
3	Grants and other assistance to governments,				
•	organizations, and individuals outside the				
	U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	45,619	31,933	9,124	4,562
6	Compensation not included above, to disqualified				
•	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				<u></u> _
7	Other salanes and wages	46,964	42,101	4,863	
8	Pension plan contributions (include section 401(k)				
_	and section 403(b) employer contributions)				
9	Other employee benefits	9,326	7,684	1,094	548
10	Payroll taxes	7,352	5,882	1,102	368
11	Fees for services (non-employees)				
а	Management				
b	Legal				
c	Accounting	2,450		2,450	
d	Lobbying				
е	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other	805		805	
12	Advertising and promotion				
13	Office expenses	2,479	1,833	562	84
14	Information technology	4,266	2,280	1,860	126
15	Royalties	<u></u>			
16	Occupancy	4,694	3,750	709	235
17	Travel	1,189	1,189		
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	2,104	2,104		
20	Interest				
21	Payments to affiliates				<u> </u>
22	Depreciation, depletion, and amortization			1 050	
23	Insurance	2,393	543	1,850	
24	Other expenses Itemize expenses not	1		Į.	
	covered above (Expenses grouped together				4
	and labeled miscellaneous may not exceed				
	5% of total expenses shown on line 25 below )	1 = - 1	45 565		
а	CAMPAIGN EXPENSE	17,769	17,769		
b	INTERPRETING	2,990	2,990	400	
C	POSTAGE	1,918	1,733	185	<u> </u>
d	DUES	1,841	1,841	100	
9	MISCELLANEOUS	1,435	1,240	180	15
f	All other expenses	984	984	24 704	E 020
25	Total functional expenses.Add lines 1 through 24f	663,408	632,686	24,784	5,938
26	Joint costs. Check here   SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and				
DĀĀ	fundraising solicitation				Form <b>990</b> (2009)

Part	0 (2009) COMMUNITY SHARES OF MID OHIO  X Balance Sheet			
		(A) Beginning of year		(B) End of year
1	Cash—non-interest bearing		1	
2	Savings and temporary cash investments	174,261	2	217,954
3	Pledges and grants receivable, net		3	
4	Accounts receivable, net	200	4	18'
5	Receivables from current and former officers, directors, trustees, key		1	
	employees, and highest compensated employees. Complete Part II of		1	
	Schedule L		5	
6	Receivables from other disqualified persons (as defined under section			
	4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete			
-	Part II of Schedule L		6	
\$   7	Notes and loans receivable, net		7	
Assets 8	Inventones for sale or use		8	
و   ۵	Prepaid expenses and deferred charges		9	
10	a Land, buildings, and equipment cost or	,		
	other basis Complete Part VI of Schedule D			
1 1	Less accumulated depreciation 10b		10c	
11		11,782	11	14,29
12			12	
13			13	
14			14	
15			15	
16		186,243	16	232,43
17		3,414	17	104
18		97,620	18	144,40
19	Deferred revenue		19	
20	Tax-exempt bond liabilities		20	
ဖ္တ 21	Escrow or custodial account liability Complete Part IV of Schedule D		21	
Liabilities 22 22 23	Payables to current and former officers, directors, trustees, key			
ੂ	employees, highest compensated employees, and disqualified			
	persons Complete Part II of Schedule L		22	·
_   23			23	
24			24	
25	Other liabilities Complete Part X of Schedule D		25	
26	Total liabilities. Add lines 17 through 25	101,034	26	144,51
ဖွ	Organizations that follow SFAS 117, check here ▶ 🄀 and			
ဍ္	complete lines 27 through 29, and lines 33 and 34.			
<u> </u>	Unrestricted net assets	85,209	27	87, <u>92</u>
ິກ   28	Temporanly restricted net assets		28	
멸   29	· · · · · · · · · · · · · · · · · · ·		29	
ᆵ	Organizations that do not follow SFAS 117, check here ▶ 🔲			
등	and complete lines 30 through 34.			
တ္က   30	Capital stock or trust principal, or current funds		30	
Net Assets or Fund Balances	Paid-in or capital surplus, or land, building, or equipment fund		31	
Ø   32	Retained earnings, endowment, accumulated income, or other funds		32	
등 33	Total net assets or fund balances	85,209		87,92
Ž   34	Total liabilities and net assets/fund balances	186,243	34	232,43

Form **990** (2009)

om	n 990 (2009) COMMUNITY SHARES OF MID OHIO 31-1363943		Pa	<u>ge 12</u>			
Pa	ert XI Financial Statements and Reporting						
			Yes	No			
1	Accounting method used to prepare the Form 990 Cash X Accrual Other						
	If the organization changed its method of accounting from a prior year or checked "Other," explain in						
	Schedule O						
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?						
b	Were the organization's financial statements audited by an independent accountant?	2b	X				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of						
	the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X				
	If the organization changed either its oversight process or selection process during the tax year, explain in						
	Schedule O.						
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were						
	issued on a consolidated basis, separate basis, or both						
	Separate basis Consolidated basis Both consolidated and separate basis						
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in						
	the Single Audit Act and OMB Circular A-133?	3a		X			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the						
	required guidt or guidte, explain why in Schedule O and describe any stens taken to undergo such audits	3h					

Form **990** (2009)

# **SCHEDULE A** (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

Open to Public

Department of the Treasury' Internal Revenue Service Name of the organization

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

Inspection

Employer identification number

			COMMU	NITY SE	HARES	OF N	ID OHIO	<b>o</b> _				31-	136	3943		
Pi	irt I	Reaso	on for Pub	lic Charity	Status	(All org	anizations	must co	mplete	this p	art.) S	ee ins	tructio	ns.		
The	orgar	nization is not a	private foun	dation because	e it ıs <sup>.</sup> (F	or lines 1 tl	hrough 11, che	eck only or	ne box )							
1		A church, con	vention of ch	urches, or ass	ociation	of churche:	s described in	section 1	70(b)(1)( <i>A</i>	A)(i).						
2		A school desc	inbed in sect	ion 170(b)(1)(	<b>A)(ii)</b> . (A	ttach Sche	dule E)									
3	$\Box$	A hospital or a	a cooperative	hospital service	ce organ	ızatıon des	cnbed in <b>secti</b>	on 170(b)	(1)(A)(iii).							
4		A medical rese	earch organiz	zation operated	d in conji	unction with	n a hospital de	scribed in	section 1	70(b)(1)	(A)(iii). I	Enter th	e hospit	tal's name,		
		city, and state	•													
5		An organization	on operated for	or the benefit o	of a colle	ge or unive	rsity owned or	operated	by a gove	emmenta	l unit de	scnbed	ın			
	_	section 170(b	b)(1)(A)(iv). (	Complete Part	: II )											
6				vernment or g		ental unit de	escribed in <b>sec</b>	tion 170(	o)(1)(A)(v	).						
7	$\prod$	An organization	on that norma	illy receives a	substant	ial part of it	ts support from	n a govern	mental un	it or fron	the ger	eral pu	blic			
		described in s	section 170(t	o)(1)(A)(vi). (C	omplete	Part II)										
8		A community	trust describe	ed in section 1	170(b)(1)	(A)(vi). (C	omplete Part II	)								
9	X			illy receives (1												
				ted to its exem									its			
				nent income ar						1 tax) fr	om busıı	nesses				
	_			n after June 3												
10	Ш			and operated												
11				and operated												
				ublicly support									tion			
				nat describes t						ſ	_					
	r1	a   Type		Type II			e III-Function			d [		e III–Otl	ner			
8	Ш			ify that the org									tion			
		-		tion managers	and other	er than one	or more publi	ciy suppoi	leu organ	izations	rescribe	u III sec	LIUII			
_		509(a)(1) or s		i(2) I a written dete	rminatio	n from the	IDS that it is a	Type I Ty	nell or T	vne III e	unnortin	α .				
f		organization,			siiiiiauo	ii iioiii ale	iivo uiat it is a	Type I, Ty	pe ii, or i	ype iii s	apportin	9				
_		•		^ s the organiza	tion acce	ented any c	uft or contribut	ion from a	nv of the							i
g		following pers	_	3 the Organiza	illon doo	pica any g	int or continuo		.,							
				or indirectly co	ontrols, e	either alone	or together w	ith persons	s describe	ed in (ii)					Yes	No
				verning body o						` '				11g(i)		
			_	person descri										11g(ii)		
		• • •		y of a person			ı) above?							11g(iii	0	
h		` '		, mation about t				_								
(i)	Nam	e of supported		) EIN		iii) Type of o		(iv) Is the	organization		ou notify		s the	, ,	nount of	
	org	janization				described or above or IR			sted in your		uzation in of your	organizat (i) organi	ion in coi zed in the	sup	port	
					İ	(see Instru		governing	document?		ort?		S ?			
	_							Yes	No	Yes	No	Yes	No			
								<del>  -</del>								
			<del> </del>					+			<u> </u>			<del></del>		_
						-										-
					<del>                                     </del>			<del>.  </del>		<del>                                     </del>						
Tota	al										<u> </u>	<u> </u>				_

Page 2

Pa	rt II Support Schedule for Or				1)(A)(iv) and 1	70(b)(1)(A)	(vi)	, -
	(Complete only if you che	cked the box	<u>on line 5, 7, or</u>	8 of Part I.)				
	tion A. Public Support		<b>-</b>					
Cal	endar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	<del>'</del>	(f) Total
1	Giffs, grants, contributions, and membership fees received (Do not include any "unusual grants.")							
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3			<u> </u>			$\dashv$	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)							
6	Public support. Subtract line 5 from line 4		<u> </u>	<u> </u>		<u>L</u> .		
	tion B. Total Support	<u> </u>	··					
Cal	endar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	<u>,                                    </u>	(f) Total
7	Amounts from line 4						$\longrightarrow$	·
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources							
9	Net income from unrelated business activities, whether or not the business is regularly carned on						$\perp$	
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)							
11	Total support. Add lines 7 through 10		<u> </u>	<u> </u>	<u> </u>		12	<del></del>
12	Gross receipts from related activities, etc. (		annual About Saver	h or fifth tay your	aa a codiaa 501(c)	/ <b>3</b> \	12	<del></del>
13	First five years. If the Form 990 is for the c		secona, tnira, tour	in, or illin tax year	as a section 50 I(c)	(3)		▶ □
500	organization, check this box and stop here tion C. Computation of Public Su							
	Public support percentage for 2009 (line 6,			(f))			14	%
14	Public support percentage for 2009 (inite o,			(1))			15	%
15 16a	33 1/3 % support test—2009. If the organi			3. and line 14 is 33	3 1/3 % or more. ch	eck this box		
iva	and stop here. The organization qualifies a			0, 4114 11116 1 1 10 00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<b>&gt;</b>
ь	33 1/3 % support test—2008. If the organi			or 16a, and line 15	is 33 1/3 % or mor	e, check this		_
J	box and stop here. The organization qualif							▶ □
17a	10%-facts-and-circumstances test—200				, or 16b, and line 14	1 is 10% or		_
	more, and if the organization meets the "fac							
	organization meets the "facts-and-circumst							▶ 🗌
ь	10%-facts-and-circumstances test—200						or	
_	more, and if the organization meets the "fac							
	organization meets the "facts-and-circumst							▶ □
18	Private foundation. If the organization did							▶ 🗀
					<del></del> .			

Part III Support Schedule for Organizations Described in Section 509(a)(2)

500	tion A. Public Support	ecked the box o	on line 9 of Par	t I.)			<del></del>
	lendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
O	nendar year (or nacar year beginning m/	(a) 2005	(B) 2006	(6) 2007	(a) 2006	( <del>0</del> ) 2009	(I) Total
1	Gifts, grants, contributions, and			ŀ			
	membership fees received (Do not include any "unusual grants.")	321,388	419,214	514,130	617,807	520,281	2,392,820
2	Gross receipts from admissions, merchandise	3227300	413/1214	3247230	027,007	320,201	2,002,020
-	sold or services performed, or facilities						
	furnished in any activity that is related to the organization's tax-exempt purpose	1		1	1	141,846	141,846
•	* * *						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the						
6	organization without charge  Total. Add lines 1 through 5	301 300	410.014	514 120	617.007		0.504.666
_		321,388	419,214	514,130	617,807	662,127	2,534,666
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that	1	ľ	İ	Ì		
	exceed the greater of \$5,000 or 1% of the		ŀ				
	amount on line 13 for the year	<u> </u>		-			
C	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6)						2,534,666
	tion B. Total Support		-				
Ca	lendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6	321,388	419,214	514,130	617,807	662,127	2,534,666
10a	Gross income from interest, dividends, payments received on securities loans,					1	
	rents, royalties and income from similar		]				
	sources	1,348	2,262	3,872	3,880	1,701	13,063
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses	[					
_	acquired after June 30, 1975 Add lines 10a and 10b	1,348	2,262	3,872	3,880	1,701	12.062
11	Net income from unrelated business	1,346	2,262	3,872	3,880	1,701	13,063
••	activities not included in line 10b,	1	İ				
	whether or not the business is regularly carried on	]				0	
_							
12	Other income Do not include gain or loss from the sale of capital assets						
	(Explain in Part IV)	l l					
13	Total support. (Add lines 9, 10c, 11,	_	_				
	and 12)	322,736	421,476	518,002	621,687	663,828	2,547,729
14	First five years. If the Form 990 is for the o	organization's first, s	econd, third, fourth	, or fifth tax year as	a section 501(c)(3)	1	
	organization, check this box and stop here				·· <u></u>		<u>▶</u>
Sec	tion C. Computation of Public Su	pport Percentag	ge				
15	Public support percentage for 2009 (line 8,		•	))		15	99.49%
16	Public support percentage from 2008 Schei						99.45%
	tion D. Computation of Investmer			. —			
17	Investment income percentage for 2009 (lin		=	lumn (f))		17	1%_
18	Investment income percentage from 2008 S					<u>[ 18 ]</u>	1%_
19a	33 1/3 % support tests—2009. If the organ						⊾ æ
	17 is not more than 33 1/3 %, check this bo		•		•		► X
þ	33 1/3 % support tests—2008. If the organ line 18 is not more than 33 1/3 %, check this						▶ □
20	Private foundation. If the organization did		=	•		nzauun	
=-	also roundadonn il tile organization did	THE OFFICER & DOX OFF	17, 13a, 01 13L	, SHOOK WIIS DOX ALK	2 22C 11130 UC((0) 13		<u></u>

Schedule A (Form 990 or 990-EZ) 2009 COMMUNITY SHARES OF MID OHIO 31-1363943

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

# SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

2009
Open to Public inspection

Name of the organization Employer identification number COMMUNITY SHARES OF MID OHIO 31-1363943 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if Part I the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year 2 Aggregate contributions to (during year) Aggregate grants from (during year) 4 Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for chantable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7 Part II Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area Preservation of certified historic structure Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Tax Year a Total number of conservation easements 2a 2<u>b</u> Total acreage restricted by conservation easements c Number of conservation easements on a certified histonic structure included in (a) 2c 2d d Number of conservation easements included in (c) acquired after 8/17/06 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during 3 the taxable year Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Yes No violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section Yes 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items a Revenues included in Form 990, Part VIII, line 1 b Assets included in Form 990, Part X

Sche	dule D (Form 990) 2009 COMMUNITY	SHARES OF MI	D OHIO	31-13	63943	Page <b>2</b>
Pa	ert III Organizations Maintaining C	collections of Art, H	listorical Treas	ures, or Other Si	imilar Assets	(continued)
3	Using the organization's acquisition, accession, collection items (check all that apply):	and other records, check	any of the following	that are a significant	use of its	
а	Public exhibition	d 🗌 Loan o	or exchange progran	ns		
b	Scholarly research	e Other	or excitatinge program			
c	Preservation for future generations	⊕ □ Oulci				
4	Provide a description of the organization's collect Part XIV.	tions and explain how the	ey further the organiz	zation's exempt purpo	se in	
5	During the year, did the organization solicit or re-	ceive donations of art, his	stoncal treasures, or	other sımılar		
	assets to be sold to raise funds rather than to be					Yes No
Pa	ert IV Escrow and Custodial Arran			ation answered "	Yes" to Form 9	990, Part
	IV, line 9, or reported an amo					
1a	Is the organization an agent, trustee, custodian of	or other intermediary for o	contributions or other	r assets not		
	included on Form 990, Part X?					Yes No
b	If "Yes," explain the arrangement in Part XIV and	complete the following t	able			
						Amount
c	Beginning balance				1c	
	Additions during the year				1d	
~	Distributions during the year				10	
•	Ending balance				1f	<del></del>
2-	Did the organization include an amount on Form	000 Part Y line 212				Yes No
	•	330, Fait A, line 21:				☐ 162 ☐ NO
	If "Yes," explain the arrangement in Part XIV  Endowment Funds. Comple	to if organization or	seworod "Vee" t	o Form 990 Pari	IV line 10	·
Fe	ert V Endowment Funds. Comple		(b) Pnor year	(c) Two years back	(d) Three years bac	k (e) Four years back
		(a) Current year	(b) Pilot year	(C) TWO years back	(u) Three years bac	(e) i oui years back
	Beginning of year balance		<del></del>			
b	Contributions					
С	Net investment earnings, gains,					
	and losses		····			
d	Grants or scholarships					
θ	Other expenditures for facilities					
	and programs					
f	Administrative expenses		· <u>-</u>			
g	End of year balance			<u> </u>		
2	Provide the estimated percentage of the year en	d balance held as				
а	Board designated or quasi-endowment	%				
b	Permanent endowment ▶ %					
c	Term endowment ▶ %					
	Are there endowment funds not in the possession	on of the organization that	t are held and admin	stered for the		
	organization by.	9				Yes No
	(i) unrelated organizations					3a(i)
	(ii) related organizations					3a(ii)
	If "Yes" to 3a(ii), are the related organizations lis	ted as required on Scher	tule R2			3b
4	Describe in Part XIV the intended uses of the on					<u> </u>
77.	···················			Dart Y line 10		-
- 5 5	Investments—Land, Buildin  Description of investment	(a) Cost or other basis	(b) Cost or of	<b> </b>	cumulated	(d) Book value
	Description of investment	(investment)	basis (othe	1	reciation	(a) Dook value
		(mrosanem)	5835 (586	., асы		
	Land				+	
	Buildings	<del></del>	+			
С	Leasehold improvements		<del></del>			
d	Equipment					
	Other	<u></u>				<del> </del>
Tota	II. Add lines 1a through 1e (Column (d) must equa	al Form 990, Part X, colu	mn (B), line 10(c))		<b>•</b>	

Schedule D (Fo	orm 990) 2009 COMMUNITY SHARES OF M	ID OHIO	31-1363943_	Page <b>3</b>
Part VII	Investments—Other Securities. See Form 99	0, Part X, line 12.		
	(a) Description of security or category	(b) Book value	(c) Method of	
	(including name of security)		Cost or end-of-year	ar market value
Financial deriva	atives			
Closely-held eq				
Other				
<del>-</del> -				
<b>_</b>				
Total. (Column	(b) must equal Form 990, Part X, col (B) line 12)			
Part VIII	Investments—Program Related. See Form 99	00, Part X, line 13.		
V 207 2 V VV	(a) Description of investment type	(b) Book value	(c) Method o	f valuation
			Cost or end-of-ye	ar market value
			-	
			·	
				<del></del> ,
	<u> </u>			
Total (Column	n (b) must equal Form 990, Part X, col. (B) line 13)	· · · · · · · · · · · · · · · · · · ·		
Part IX	Other Assets. See Form 990, Part X, line 15.		<del></del>	
1 dit iv	(a) Description		·,	(b) Book value
			· · · · · · · · · · · · · · · · · · ·	
	· · · · · · · · · · · · · · · · · · ·			<u>.</u>
Total (Column	n (b) must equal Form 990, Part X, col (B) line 15)		<u> </u>	
Part X	Other Liabilities. See Form 990, Part X, line 2	95		<u>-:</u>
TRILA	(a) Description of liability	(b) Amount		<del></del>
Foderal		<b>\-\-\-</b>	-	
Federal income	e taxes		┪	
		<del></del>		
		<del></del>	╡	
		<del>_</del>	1	
			-	
		<del></del>	$\dashv$	
		<del></del>	-	
		<del> </del>		
			_	
			-	
	n (b) must equal Form 990, Part X, col (B) line 25)		4- 4	
2 FINI 40 FA	strate. In Part XIV, provide the text of the footpote to the organ	uzation's tinancial statemen	us mai reports the	

organization's liability for uncertain tax positions under FIN 48

Sche	dule D (Form 990) 2009 COMMUNITY SHARES OF MID OHIO 31-1363943		Page 4
Pa	rt XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statemen	ts	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	663,828
2	Total expenses (F,orm 990, Part IX, column (A), line 25)	2	663,408
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	420
4	Net unrealized gains (losses) on investments	4	2,298
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net) Add lines 4 through 8	9	2,298 2,718
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	<u>2,718</u>
Pa	rt XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return	n	
1	Total revenue, gains, and other support per audited financial statements	1	666,126
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments 2, 298	- 1	
b	Donated services and use of facilities 2b		
С	Recovenes of pnor year grants		
d		1	
8		2e	2,298
3	Subtract line 2e from line 1	3	663,828
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	·	
а	Investment expenses not included on Form 990, Part VIII, line 7b		
b	Other (Describe in Part XIV )	1	
c	Add lines 4a and 4b	4c	
5		5	663,828
	Reconciliation of Expenses per Audited Financial Statements With Expenses per Ret	urn	
1	Total expenses and losses per audited financial statements	1	663,408
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
b	Prior year adjustments 2b		
С	Other losses 2c	- 1	
d	Other (Describe in Part XIV )		
0		2е	
3	Subtract line 2e from line 1	3	663,408
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b	- 1	
	Other (Describe in Part XIV )		
	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	663,408
Pa	art XIV Supplemental Information		
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4, Part IV, lines 1b		
	2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete		
	part to provide any additional information		
			- <b></b>

Schedule D (F	orm 990) 200	og (	COMM	INU	ΤY	SHAF	RES	OF	MI	0 0	HIC	<b>)</b>			3	1-1	36	394	13					Page 5
Schedule D (F	Suppler	nenta	l Info	rmatio	on (c	ontin	ued)																	
											_			_	_		-	_	_	_			_	
	•																							
								- –			_			_	_		-	_	_	-			_	
			- <b>-</b>								_			_	_		-	_	_	_			_	
~											_			_	_			_	_	_				
											_			_	_			_	_	_			_	
								_										_		_				
											_			_	_		-	_	_	_			_	
			<b>-</b> -								_			_	_		-	_	_	_			_	
<del></del>								- –		- –	_			_	_		-	_	_	_	<b>-</b> -		_	
	<del>-</del>			<b>–</b> –							_		- <del>-</del>	_	_		· <b>–</b>	_	_	_			_	
~											_			_	_			_	_	_			_	
								_			_			_	_			_	_	_			_	
<del>-</del> -											_			_	_		_	_	_	_			_	
~								- –			_			_	_		· –	_	_	_			_	
<del>-</del>								- –		- –	_			_	_		· –	_	_	_			_	
			<b>-</b> -								-			_	_		· –	_	-	_			_	
<del>-</del> -			- <b>-</b> .								_			_	_	- <b>-</b>		_	_	_			_	
~											_			_	_			_	_	_			_	
											_			_	_			_	_	_			_	
							_																	
											_			_	_		_	_	_	_			_	
											_			_	_		_	_	-	_			_	
											_			_	_		· –	_	_	_			_	
<b></b>						- <b>-</b>					_			_	_		-	_	_	_			_	
										- <b>-</b>	_			_	_			_	_	_			_	
											_			_	_		_	_	_	_			_	
																								_
		_	_		_		_	_			_	_			_			_	_	_		_		
								_		_	_			_	_		_	_	_	_			_	
											_			_	_		-	_	_	_			_	
				<b>-</b> -							_			_	_		· –	-	-	-			_	

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, lines 21 or 22.

OMB No 1545-0047

Open to Public Inspection 2009

▶ Attach to Form 990.

Name of the organization	OTHO CITM R				31 – 13	Employer identification number 31 – 1363943	,	
	Assistance							
1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States	he amount of the grance?	nts or ass ant funds	its or assistance, the grantees' eint funds in the United States	eligibility for the grants	or assistance, and	В	∏ Yes	% X
<b>(</b>	vernments and ecipient that rec ) if additional sp	Organi Seived n Sace is I	Organizations in the United States. Complete if the organization answered "Yes" to eived more than \$5,000. Check this box if no one recipient received more than \$5,00 ace is needed	ited States. Com Check this box i	plete if the org f no one recipi	janization ansv ent received m	vered "Yes" to lore than \$5,000. U	Use
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant (e) Amount of non-cash assistance	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	ınt .
APPALACHIAN NUTRITION NETWORK								
			5,946					
CAMP SUNRISE			- "			-		
			7,560					
CAPITAL AREA HUMANE SOCIETY								
			66,176					
CASA OF FRANKLIN COUNTY						i		
			13,810					
CAT WELFARE						_		
			79,149					
СОНИІО								
			12,522					
COSI			6,679					
DEAF SERVICES CENTER								
			5,697					
HABITAT FOR HUMANITY GREATER COLS								
			36,484					
<ul> <li>Enter total number of section 501(c)(3) and government organizations</li> <li>Enter total number of other organizations</li> </ul>	organizations							

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA

Schedule I (Form 990) 2009

Page 2

Schedule I (Form 990) 2009 COMMUNITY SHARES OF MID OHIO

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. 31-1363943 Use Part IV and Schedule I-1 (Form 990) if additional space is needed. Part III

(f) Description of non-cash assistance Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. (e) Method of valuation (book, FMV, appraisal, other) non-cash assistance (d) Amount of (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance Part IV

**SCHEDULE 1-1** (Form 990)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

► Attach to Form 990 to list additional information for Schedule I (Form 990), Part II or Part III.

OMB No 1545-0047 2009

Open to Public Inspection

Schedule I-1 (Form 990) 2009 Employer identification number (h) Purpose of grant or assistance 31-1363943 Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) non-cash assistance (g) Description of (f) Method of valuation (book, FMV, appraisal, other) (c) IRC Code section (d) Amount of cash grant (e) Amount of non-cash assistance 5,672 279 7,359 8,712 11,112 5,720 18,863 14,402 6,704 14,421 of applicable COMMUNITY SHARES OF MID OHIO (p) EIN ١ 1 ١ 1 ١ ı ı ١ ١ ١ OHIO LEAGUE FOR MENTALLY RETARDED ı NARAL PRO CHOICE OHIO FOUNDATION (a) Name and address of organization 1 ١ ١ I ı NATIVE AMERICAN INDIAN CENTER ١ ١ 1 I 1 or government 1 I ł ١ 1 SERVICES 1 ١ ı I 1 1 ١ l MAP FURNITURE BANK MERCY FOR ANIMALS ı 1 ١ ١ Name of the organization SIMPLY LIVING 1 NEIGHBORHOOD I i I ١ 1 1 1 POH COLUMBUS ١ INN AT BROAD KALEIDOSCOPE Į ļ İ 1 1 I ١ Parti ODVN ١

**SCHEDULE 1-1** (Form 990)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)

▶ Attach to Form 990 to list additional information for Schedule I (Form 990), Part II or Part III.

Open to Public Inspection OMB No 1545-0047 2009

Schedule I-1 (Form 990) 2009 Employer identification number (h) Purpose of grant or assistance 31-1363943 Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) non-cash assistance (g) Description of (c) IRC Code section (d) Amount of cash grant (e) Amount of non-cash (book, FMV, appraisal, assistance other) 8,843 7,815 16,891 COMMUNITY SHARES OF MID OHIO (p) EIN ١ ١ ı I ١ I ١ 1 ١ ١ ļ 1 ı 1 1 ١ ١ ١ ١ ١ 1 1 (a) Name and address of organization ١ Į 1 I 1 ı WRIGHT CHOICE INTERN PROGRAM 1 1 ļ ١ ١ ١ ١ ١ or government VIETNAM VETERANS OF OHIO ŀ 1 1 ١ 1 1 ١ ١ I ١ 1 1 1 ı I ı 1 STONEWALL COLUMBUS ١ Ī 1 ı ١ I Name of the organization ŧ ١ ١ l 1 1 ١ ١ ١ ļ ١ ١ ١ ļ ١ I ١ ١ ١ ١ 1 ١ I ١ l Part ١

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule 1-1 (Form 990) 2009 COMMUNITY SHARES OF MID OHIO 31-1363943  Part # Continuation of Grants and Other Assistance to Individuals in the United States (Schedule 1 (Form 990), Part III.)	COMMUNITY SHARES OF MID OHIO	IO 31-1363943 iduals in the United States (Sc)	63943	990) Part III )	Page 2
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
		20000			
			:		
	,				
					Schedule I-1 (Form 990) 2009

#### SCHEDULE J-2 (Form 990)

**Continuation Sheet for Form 990** 

► Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

► See the Instructions for Form 990.

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the Organization

COMMUNITY SHARES OF MID OHIO

Employer Identification number 31-1363943

Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Part I **Employees** (F) (A) (B) (C) Position (check all that apply) Estimated Reportable Reportable Average hours Name and Title compensation compensation amount of per week Highest compensated employee Individual trustee or director Officer Institutional from related other from compensation employee the organizations from the organization (W-2/1099-MISC) organization (W-2/1099-MISC) and related organizations JAMIE MIRACLE 0 0 0 1.00 **MEMBER** DAVE ZIMMERER 0 0 0 1.00 **MEMBER** CHERYL CARTER 0 0 0 1.00 MEMBER DONNA COLLINS 1.00 0 0 0 MEMBER LEONTIN KENNEDY 0 0 0 1.00 MEMBER BECKY MASON 0 0 0 1.00 BOARD LIASON CAROL GOLAND 0 0 0 1.00 MEMBER DEE PLAZA 0 0 0 MEMBER 1.00 EDIE POLING 0 0 0 1.00 MEMBER MICHAEL SMALZ 0 0 0 1.00 MEMBER STEPHEN WILSON 1.00 0 0 0 **MEMBER** LAURIE WETLIN 0 0 0 1.00 **MEMBER** CHRISTINE SCHRAF 0 0 0 **MEMBER** 1.00 MARILYN WELKER 0 0 0 1.00 **MEMBER** KARLA ROTHAN 0 0 0 1.00 MEMBER BERNIE PONTONES 1.00 0 0 0 **MEMBER** KERRY BROOKS 0 1.00 0 0 **MEMBER** TYKIAH WRIGHT 0 0 0 1.00 **MEMBER** MARY VAUGHAN 0 0 0 1.00 **MEMBER** CHANDRA RAINS 0 0 0 1.00 **MEMBER** NADINE BLOCK 0 1.00 **MEMBER** 

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2009

#### SCHEDULE J-2 (Form 990)

#### **Continuation Sheet for Form 990**

► Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

► See the Instructions for Form 990.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury, Internal Revenue Service

Name of the Organization

COMMUNITY SHARES OF MID OHIO

Employer Identification number 31–1363943

Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated **Employees** (A) (B) (C) (F) Reportable Average hours Position (check all that apply) Reportable Estimated Name and Title compensation per week compensation amount of Individual trustee or director Officer Institutional trustee ey employee lighest compensated from related fmm other compensation organizations the organization (W-2/1099-MISC) from the (W-2/1099-MISC) organization and related organizations JEFF LAFEVER MEMBER 1.00 0 0 0 KATHY MAST KANE 1.00 0 0 0 **MEMBER** JEFF STEPHENS 0 0 0 1.00 **MEMBER** JENNIFER HANSEN 1.00 0 0 0 MEMBER SETH GILBERT 0 0 1.00 MEMBER LYNNE ARONSON MEMBER 1.00 0 0 MELISSA MAGERS X <u>45,619</u> 0 EXEC DIR 40.00

# SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009 Open to Public

OMB No 1545-0047

Name of the organization

COMMUNITY SHARES OF MID OHIO

Employer identification number

31-1363943

FORM 990, PART VI, LINE 4 - SIGNIFICANT CHANGES TO ORGANIZATIONAL DOCUMENTS
NEW BYLAWS WERE ADOPTED BY THE ORGANIZATION

FORM 990, PART VI, LINE 11A - ORGANIZATION'S PROCESS TO REVIEW FORM 990
THE FINANCE COMMITTEE AND THE GOVERNING COMMITTEE WILL REVIEW THE FORM 990
BEFORE IT IS FILED.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY

EACH MEMBER AGENCY MUST ANNUAL SUBMIT A CONFLICT OF INTEREST POLICY THAT IS

SIGNED BY A BOARD MEMBER.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL

THE PERSONNEL COMMITTEE ANNUAL RESEARCHES THE COMPENSATION PACKAGE OF ALL

EMPLOYEES.

FORM 990, PART VI, LINE 15B - COMPENSATION PROCESS FOR OFFICERS

THE PERSONNEL COMMITTEE ANNUAL RESEARCHES THE COMPENSATION PACKAGE OF ALL

EMPLOYEES.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION

THE GOVERNING DOCUMENTS ARE MADE AVAILABLE TO THE PUBLIC BY BEING POSTED ON

THE ORGANIZATIONS WEBSITE AND THEY ARE ALSO AVAILABLE UPON REQUEST.

31-1363943	Fe	deral Stat	ements			
,	<u>Taxat</u>	ole Interest on	<u>Investments</u>			
Description INVESTMENT INCOME		Amount	Unrelated Business Code	Exclusion Code	Postal Code	Acquired aft 6/30/75
TOTAL	\$_ \$_	1,701 1,701		14		

|--|

# COMMUNITY SHARES OF MID OHIO Bylaws

#### Article I: Name and Offices

- 1. The name of this organization shall be: Community Shares of Mid Ohio (also known as CoSMO)
- 2. The principal office of the corporation for the transaction of business shall be located within the areas or counties in which the corporation provides services

#### Article II: Purpose

- 1. Community Shares of Mid Ohio is organized exclusively for charitable, religious, educational and scientific purposes, including for such purposes, the making of distributions to organizations which qualify as exempt organizations, which are selected for membership by the Board of Trustees, and which are under Section 501(c)(3) of the internal Revenue Code of 1954 or corresponding section of any future federal tax code.
- 2. CoSMO is organized to collaboratively raise funds for the benefit of member organizations that are non-profit, tax-exempt 501(c)(3) corporations actively engaged in programs directed toward community improvement, social change, and citizen education and empowerment.
- 3. CoSMO is organized to enhance the capacity of member organizations to accomplish their purposes through training, leadership development, education and resource development
- 4. CoSMO is organized to promote social justice through the support of member organizations.

#### Article III: Membership

Membership in Community Shares of Mid Ohio is open according to the method set out in Article II § C, to public non-profit organizations legally operating as charities under IRS regulation 501(c)(3) and other applicable federal and state regulations, which have a demonstrated impact in a local area of the State of Ohio. Prospective members must agree to meet membership criteria and requirements. At the discretion of the Board of Trustees, individuals may be nominated and elected by a majority vote of members present at a duly conducted meeting to the Board of Trustees under the designation of "Community Trustee."

# A. Membership Criteria and Requirements

The Board of Trustees shall establish all membership criteria and requirements

# B. Rights of Members

- 1) To be represented on the Board of Trustees;
- 2) To participate in Community Shares of Mid Ohio and to receive monies therefrom according to formulas established by the Board of Trustees;

- 3) Through its designated Trustee, to have one vote on each matter submitted to the Board of Trustees:
- 4) Through its designated Trustee, to have one vote on:
  - a) membership to the Governing Committee,
  - b) any change to these bylaws;
  - c) admission and removal of members; and
  - d) approve recommendations of the Governing Committee to hire or dismiss the Executive Director.

# C. Obtaining Agency Membership

- 1) Potential members shall apply to Community Shares of Mid Ohio through the Member Relations Committee using procedures set forth by the Board of Trustees
- 2) An affirmative vote by two-thirds (2/3) of members present at a duly conducted meeting of the Board of Trustees shall be required to obtain membership

### D. Removal of member agencies from Membership

- 1) Members may be put on probation or suspension, or be terminated for failure to meet membership agreement standards and criteria as established by the Board of Trustees.
- 2) A vote to place a member on probation or suspension requires a majority vote of members present at a duly conducted meeting of the Governing Committee
- 3) A vote to terminate a member requires an affirmative vote by two-thirds (2/3) of members present at a duly conducted meeting of the Board of Trustees.
  - a) The member under consideration must be provided fifteen (15) days notice of the meeting of the Governing Committee at which termination will be voted. The notice must clearly state the cause for the vote on termination. Such notice must not be sent unless the member has already been subject to a vote of suspension.
  - b) The Member under consideration must be given an opportunity to respond at the meeting at which the vote to terminate is undertaken.
- 4) Causes for probation, suspension and/or termination may include any or all of the following:
  - a) Failure to meet criteria or requirements for membership
  - b) Engaging in activities, which directly work against the mission and/or best interests of Community Shares of Mid-Ohio.

#### **Article IV: Trustees**

#### A. Number

1. The number of Trustees of this Corporation shall be the number of member organizations plus designated Community Trustees as elected by the Board.

### B. Compensation

1 Trustees shall serve without individual compensation.

# C. Designation of Trustees

- 1. Each Member organization is responsible for selecting its representative to serve as a Trustee. Trustees serve at the pleasure of their member organizations (except as provided for in Article IV, Section D) who may designate more than one individual to serve as alternate Trustee in the absence of the designated Trustee
- 2 Community Trustees may also serve on the Board if they meet membership criteria as established by the Board and are confirmed by a majority vote of members present at a duly convened meeting of the board of trustees.

# D. Resignation, Removal and Vacancies

- 1. Any Trustee may resign effective upon giving written notice from the individual or the member organization to the president of the Board.
- 2. Any Trustee may be removed with cause (e.g., purposeful actions harmful to the organization, physical or verbal threats of harm to another board member or member organization, or the use of derogatory language) by a two-thirds (2/3) vote of members present at a duly convened meeting of the Governing Committee with quorum. A Trustee may be removed only after fifteen (15) days advance written notice to the Trustee and his/her member organization, and an opportunity to be heard before the Governing Committee
- 3. A decision to remove a Trustee by the Governing Committee may be appealed by the removed Trustee to the full Board of Trustees within fifteen (15) days of his or her removal notice. A vote of two-thirds (2/3) of the members present at a duly convened meeting of the Governing Committee is required to overturn a removal decision.
- 4. It is the responsibility of the member organization to fill any vacancies in accordance with Article IV, Section C.1.

# E. Duties and Powers of Trustees

It shall be the duty of the Trustees to:

- 1. Perform any and all duties imposed on the collectively or individually by law, by the Articles of Incorporation of this Corporation, or by these Bylaws;
- 2 Approve the recommendation of the Governing Committee on the all disciplinary matters up to, and including termination of the Executive Director;
- 3. Hold an annual meeting each December in order to vote on new member agencies and elect members to the Governing Committee for the following year;
- 4. Meet at such times and places as required by these Bylaws; and,
- 5. If elected to serve on the governing committee.

## ARTICLE V. COMMITTEES

# **SECTION A. Standing Committees**

- 1. The Governing Committee shall
  - a. Be composed of 15 elected members including all 5 officers, 6 standing committee chairs and 4 at-large members.
  - b. Be empowered to act in the name of the trustees provided it takes no action specifically reserved to the full board of trustees.
  - c. Make recommendation to the board of trustees on any decisions pertaining to the hiring or dismissal of the Executive Director.
  - d. Address any grievances by the Executive Director as a result of a disciplinary action by the Executive Committee.
  - e. Establish and modify any changes to organizational policies and procedures. (i.e. personnel, financial and membership policies and procedures, does not include changes to bylaws which is reserved for the board of trustees)
  - f. Oversee and execute any operations not specifically reserved for the board of trustees
  - g. Not allow an individual to serve more than 6 consecutive years on the governing committee.
  - h. Meet no less than 4 times per year.
  - i. Elect persons to fill officer vacancies during the course of the year, excepting for the President as provided for in Article VI, Section C.2., with a confirmation vote to be scheduled at the next full board meeting.
  - Perform other duties as assigned by the Executive Committee or board of trustees.

#### 2. The Executive Committee shall:

- a. Be composed of all five elected officers.
- b. Be empowered to act in the name of the Governing Committee provided that:
  - 1. It reports all actions to the next meeting of the Governing Committee
  - 2. It takes no action specifically reserved to the Members, Governing Committee or Trustees by these By laws.
- c. Oversee the performance of the Executive Director.
- d Annually evaluate the performance of the Executive Director and determine the annual compensation of the Executive Director.
- e. Perform other duties as assigned by the Board of Trustees.

#### 3. The Access Committee shall:

- a. Develop strategies for each year's effort to gain workplace access.
- b. Implement plan to expand access, involving all Members.
- c. Perform other duties as assigned by the Board of Trustees

#### 4. The Member Relations Committee shall:

- a. Solicit, screen, and recommend new Members, and provides new member orientations,
- b. Perform other duties as assigned by the Board of Trustees.

# 5. The Workplace Campaign Committee shall:

a. Plan, coordinate, and implements the workplace campaigns.

- b. Facilitate collection of documentation by members to apply for participation in the workplace campaigns.
- c. Perform other duties as assigned by the Board of Trustees.

#### 6. The Finance Committee shall:

- a. Oversee finances of Community Shares of Mid Ohio.
- b. Develop and review operating budget of the organization.
- c. Assure adherence to the financial policies.
- d. Review allocations formulae by which funds raised are divided among members to be submitted to the Board of Trustees for approval.
- e. Perform other duties as assigned by the Board of Trustees.

### 7. The Personnel Committee shall:

- a. Ensure Personnel Policies are updated and compliant with employment law,
- b. Develop ED/staff evaluation tools,
- c. Review and update job descriptions as needed.
- d. Determine strategic planning of staffing, and shall recommend to the board of directors policies and procedures regulating the staff.
- e. Perform other duties as assigned by the Board of Trustees.

#### 8. The Communications Committee shall:

- a. Promote awareness of CoSMO by providing internal news to the member agencies and their constituents and external information to the public about CoSMO, its members, and its activities.
- b. Engage in activities to promote the fall workplace campaigns.
- c. Perform other duties as assigned by the Board of Trustees.

#### **SECTION B. Other Committees**

The Corporation shall have such other committees as may from time to time be designated by the Board of Trustees

#### **SECTION C. Membership of Committees**

- 1. All committees, with the exception of the Executive Committee, shall be open to non-Trustees.
- Non-Trustees designated by the member organizations as an official member may
  participate and vote as a full member of the committee as long as there is only one
  official vote per member organization.
- 3. Non-Trustees not designated by a member agency may participate on a committee but do not have voting privileges.

## **SECTION D. Meetings and Action of Committees**

Meetings and action of committees shall be reported to meetings of the Governing Committee and to the Board of Trustees.

#### ARTICLE VI. OFFICERS

#### **SECTION A. Number of Officers**

The officers of this Corporation shall be President, Vice-President, Secretary, Treasurer, and Board Relations Officer.

#### **SECTION B. Manner of Nomination and Election**

- 1. Only Trustees shall serve as officers. No Trustee shall simultaneously hold more than one office. Officers shall be nominated by an annual ad-hoc Nominating Committee appointed by the Governing Committee
- 2. The officers shall be elected by the Board of Trustees in an election conducted by the Nominating Committee at the Annual Meeting
- 3. Election shall be by plurality vote of the Trustees voting.
- 4. When an officer vacancy occurs during the course of the year, excepting for the President as provided for in Article VI, Section C.2., the Executive Committee will solicit nominations and schedule an election to replace the vacant officer at the next scheduled governing committee meeting. A confirmation vote will occur at the next scheduled full board meeting

#### **SECTION C. Duties**

- 1 The President shall:
  - a Preside at the Annual Meeting, all other meetings of the Board of Trustees, Governing Committee, and at Executive Committee meetings.
  - b. Represent or delegate representation to all meetings at which the Corporation is officially present.
  - c. Sign all documents and reports, which require the signature of the President.
  - d Perform such other duties, which are prescribed by the Board of Trustees
- 2. The Vice-President shall:
  - a. Serve on the Executive Committee and Governing Committee.
  - b. Carry on the duties of the President in the event of absence, inability, or incapacity.
  - c. Succeed to the Presidency in the event of death or resignation of the President
  - d Perform such other duties, which are prescribed by the Board of Trustees
- 3. The Secretary shall:
  - a. Serve on the Executive Committee and Governing Committee.
  - b Make, or cause to be made, accurate records of all meetings of the Board of Trustees, Governing Committee and the Executive Committee.
  - c Sign all documents; which require the signature of the Secretary.
  - d. Maintain in good order the records of the Corporation.
  - e Report minutes of meetings to the appropriate bodies.
  - f. Perform other such duties, which are prescribed by the Board of Trustees.
- 4. The Treasurer shall:
  - a. Serve on the Executive Committee and Governing Committee.

- b Make, or cause to be made, accurate records of the financial transactions of the Corporation
- c. Maintain, or cause to be maintained, the financial records of the Corporation in such form as prescribed by law, funding sources, and the Board of Trustees
- d. Report on the financial condition of the Corporation in such form and at such times as the Board may direct.
- e Submit such financial reports, which are required by law, the funding sources, or such other persons or agencies determined by the Board of Trustees as having a right to demand such reports.
- f. Advise the Board of Trustees annually on the choice of an auditor.
- g. Perform such other duties, which are prescribed by the Board of Trustees
- 5 The Board Relations Officer shall:
  - a. Serve on the Executive Committee and Governing Committee
  - b. Serve as a liaison between the full board and the Governing Committee
  - c. Coordinate the training and networking portions of full board meetings
  - d. Perform such other duties which are prescribed by the Board of Trustees

#### **SECTION D. Tenure**

- 1 All Officers shall be elected for a one-year term of office.
- 2. No Officer shall be elected to more than three consecutive terms in the same office.

# **SECTION E. Removal and Resignation**

- 1. Any officer may be removed with cause by the Board of Trustees at any time subject to a 2/3 vote of members present at a duly conducted meeting of the Board of Trustees and the opportunity for said officer to speak before the Board concerning his/her removal.
- 2. Any officer may resign at any time by giving written notice to the Board of Trustees Any such resignation shall take effect at the date of the receipt of such notice or at any later date specified therein.

# **SECTION F. Vacancies**

The Board of Trustees shall fill any vacancy of any officer in accordance with the procedure set forth in Article VI, Section B.4, and Article VI, Section C.2.

#### **SECTION G. Compensation**

There will be no individual compensation provided to the officers of the Board of Trustees

#### ARTICLE VII. MEETINGS

# **SECTION A. Quorum**

A duly conducted meeting of the Governing Committee shall consist of any and all Trustees present at a regularly scheduled Governing Committee meeting representing at least fifty percent (50%) plus one (1) of the current number of Governing Committee members.

A duly conducted meeting of the Board of Trustees shall consist of any and all trustees present at a regularly scheduled board meeting representing at least fifty percent (50%) plus one (1) of the current number of Trustees.

#### **SECTION B. Annual Membership Meeting**

- The Annual Meeting of Members shall be held once a year at a time and place designated by the Board of Trustees.
- 2. The Annual Meeting shall be open to the public.
- The Annual Meeting shall elect incoming Officers, as provided in Articles IV and VI.
- 4. Notice of the Annual Meeting shall be provided no less than fourteen (14) days prior to the meeting

### **SECTION C. Board of Trustees Meetings**

- 1. Regular meetings shall be held at least three times a year or as deemed necessary by the board at a time determined by the Board.
- Each Trustee shall be entitled to one vote on each matter submitted to a vote of the Members. Member organizations shall vote through their designated Trustee. To be eligible to vote at any meeting, Trustees shall be present and must be members in good standing (e.g., not on probation or suspension) as determined by the Governing Committee.

#### **SECTION D. Governing Committee**

- 1. Regular meetings shall be held at least four times a year or as deemed necessary by the Governing Committee at a time determined by the Governing Committee
- 2. Each elected Governing Committee Member shall be entitled to one vote on each matter submitted to a vote of the Governing Committee.
- 3. All board members are welcome to attend Governing Committee Meetings but will not have a vote on matters considered exclusively by the Governing Committee.
- 4. The Governing Committee has the right to go into executive session when deemed necessary. During executive session only elected members of the Governing Committee will be allowed in the meeting room.

#### **SECTION E. Special Meetings**

Special meetings of the Board of Trustees or the Governing Committee may be called with the approval of no less than 1/3 of the total number of Trustees in either group, or the President. Either group must be afforded no less than forty-eight hours advance notice to all members specifying the place, date and hour of the meeting and the purpose or purposes for which the meeting is called. The minutes of the special meeting must include a report containing a record of confirmation of all current members of the group who have been contacted.

#### ARTICLE VIII. EXECUTION OF INSTRUMENTS- DEPOSITS AND FUNDS

#### **SECTION A. Execution of Instruments**

- 1. The Board of Trustees, except as otherwise provided in these Bylaws, may authorize any officer or agent of the Corporation to enter into any contract or execute and deliver any instrument in the name of and on behalf of the Corporation, and such authority may be general or confined to specific instances.
- 2. Unless so authorized, no officer, agent, or employee shall have any power or authority to bind the Corporation by any contract or engagement or to pledge its credit or to render it liable momentarily for any purpose or in any amount.

#### **SECTION B. Checks and Notes**

Except as otherwise specifically determined by the Governing Committee, or as otherwise required by law, checks, drafts, promissory notes, orders for the payment of money, and other evidence of indebtedness of the Corporation shall be signed by an officer of the Board of Trustees.

#### **SECTION C. Deposits**

All funds of the Corporation shall be deposited from time to time to the credit of the Corporation in such banks, trust companies, or other depositories as the Governing Committee selects.

#### **SECTION D. Gifts**

The Board of Trustees may accept on behalf of the Corporation any contribution, gift, bequest, or device for the charitable or public purposes of this Corporation.

#### ARTICLE IX. BOOKS AND RECORDS

# **SECTION A. Maintenance of Corporate Records**

- 1. The Corporation shall keep at its principal office in the State of Ohio:
  - a. Minutes of all meetings of the Board of Trustees, Governing Committee and the Executive Committee.
  - b Adequate and correct books and records of accounts.
  - c. Records of its Members indicating their names and addresses.
  - d. Articles of Incorporation, Letter of Tax Exempt Status, and Bylaws.
- 2. All record shall be retained and destroyed as set out by the document retention and destruction policy as approved by the Governing Committee.

#### **SECTION B. Trustee's Inspection Rights**

Every Trustee shall have the right at any reasonable time to inspect and copy all corporate books, records and documents and to inspect the physical properties of the Corporation

# ARTICLE X. INDEMNIFICATION OF TRUSTEES, OFFICERS, AND EMPLOYEES

#### **SECTION A. Indemnification**

This Corporation shall indemnify each person who is or has been a Trustee, Officer. or Employee of this Corporation and each person who is serving or has served at the request of the Corporation, as a trustee, officer, employee, or agent of another corporation, partnership, joint venture, trust or other enterprise, against expenses paid in settlements actually and reasonably incurred by each such person to the fullest extent to which the Officers, Trusts, and Employees may be indemnified under the provisions of Ohio law

#### ARTICLE XI. FISCAL YEAR

The fiscal year of this corporation shall be January 1 through December 31, unless otherwise specified by the Governing Committee.

#### ARTICLE XII. DISSOLUTION

Upon the dissolution of this corporation, the Board of Trustees shall, after paying or making provision for the payment of all liabilities of this corporation, dispose of the remaining assets of this corporation exclusively for the purposes of this organization and in such a manner or to such an organization or organizations organized and operated exclusively for charitable, educational, religious or scientific purposes as shall at the time qualify as an exempt organization or organizations under Section 501(c)(3) of the Internal Revenue Code or corresponding section of any future federal tax code, as the Board of Trustees shall determine. Any such assets not disposed of shall be disposed of by the Court of Common Pleas in the county in which the principal office of the corporation is then located, exclusively for such purposes or to such organization or organizations, as said Court shall determine, which are organized and operated exclusively for such purposes

#### ARTICLE XIII. ROBERTS RULES OF ORDER AND CONSENSUS

Roberts Rules of Order, revised, shall be the ruling authority in all cases in which they are not inconsistent with these By-laws or with any law of the State of Ohio. Meetings shall proceed under a structure of Roberts Rules of Order, except when consensus decision making may be requested by a majority of the Trustees present.

#### **ARTICLE XIV: AMENDMENTS**

#### SECTION A. Method of Amendment of Bylaws

- 1. These Bylaws may be amended, altered or repealed at any duly-called and constituted meeting of the Board of Trustees, by a 2/3 vote of the members present.
- 2. The board shall provide notice of a proposal to change any provision of these Bylaws to all Trustees at least two (2) weeks prior to such meeting.