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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning,

and ending

G Check all that apply:

 Initial return Initial return of a former public charity Final return Amended return Address change Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.See Specific  
Instructions.

Name of foundation

THE JOHN AND SHIRLEY DAVIES FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

7754 CAMARGO ROAD

Room/suite

21

A Employer identification number

31-1335126

B Telephone number

(513) 791-6699

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test,  
check here and attach computation ► E If private foundation status was terminated  
under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ► H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year

J Accounting method:  Cash  Accrual

(from Part II, col. (c), line 16)

► \$ 793,427. (Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	22,000.		N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	436.	298.		STATEMENT 2
4	Dividends and interest from securities	23,640.	22,255.		STATEMENT 3
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<196,409.>			STATEMENT 1
b	Gross sales price for all assets on line 6a	697,184.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	<150,333.>	22,553.		
13	Compensation of officers, directors, trustees, etc	18,500.	0.		18,500.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	STMT 4	3,938.	3,938.	0.
c	Other professional fees	STMT 5	2,801.	2,801.	0.
17	Interest				
18	Taxes	STMT 6	514.	314.	200.
19	Depreciation and depletion				
20	Occupancy		8,604.	0.	0.
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	STMT 7	625.	0.	0.
24	Total operating and administrative expenses. Add lines 13 through 23		34,982.	7,053.	18,700.
25	Contributions, gifts, grants paid		101,000.		101,000.
26	Total expenses and disbursements. Add lines 24 and 25		135,982.	7,053.	119,700.
27	Subtract line 26 from line 12:				
	Excess of revenue over expenses and disbursements		<286,315.>		
b	Net investment income (if negative, enter -0-)			15,500.	
c	Adjusted net income (if negative, enter -0-)				N/A

923501  
02-02-10 Excess of revenue over expenses and disbursements

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments		78,754.	12,882.	12,273.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock	STMT 8	526,670.	545,798.	734,037.
	c Investments - corporate bonds		286,688.		
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 9	0.	47,117.	47,117.
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ► )				
	16 Total assets (to be completed by all filers)		892,112.	605,797.	793,427.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ► )				
	23 Total liabilities (add lines 17 through 22)		0.	0.	
	Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted		892,112.	605,797.	
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances		892,112.	605,797.	
	31 Total liabilities and net assets/fund balances		892,112.	605,797.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	892,112.
2 Enter amount from Part I, line 27a	2	<286,315.>
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	605,797.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	605,797.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b	<b>SEE ATTACHED STATEMENT</b>				
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e	697,184.	887,593.	<190,409.>		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			<190,409.>		
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	<190,409.>	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	121,716.	960,019.	.126785
2007	144,950.	1,186,444.	.122172
2006	216,750.	425,850.	.508982
2005	323,988.	425,126.	.762099
2004	561,582.	634,427.	.885180
2 Total of line 1, column (d)			2.405218
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3.481044
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			621,539.
5 Multiply line 4 by line 3			298,988.
6 Enter 1% of net investment income (1% of Part I, line 27b)			155.
7 Add lines 5 and 6			299,143.
8 Enter qualifying distributions from Part XII, line 4			119,700.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

<b>Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)</b>	
1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1%
of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
3	Add lines 1 and 2
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
6	Credits/Payments:
a	2009 estimated tax payments and 2008 overpayment credited to 2009
b	Exempt foreign organizations - tax withheld at source
c	Tax paid with application for extension of time to file (Form 8868)
d	Backup withholding erroneously withheld
7	Total credits and payments. Add lines 6a through 6d
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ► 1,251. Refunded ► 11 0.

**Part VII-A | Statements Regarding Activities**

	<b>Yes</b>	<b>No</b>
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► OH	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	

**Part VII-A Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11   X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12   X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 13   X

14 The books are in care of ► MS. SHIRLEY A. MORAN Telephone no. ► (513) 791-6699  
Located at ► 7754 CAMARGO ROAD, SUITE 21, CINCINNATI, OH ZIP+4 ► 45243

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 ► N/A ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  X  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  X  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  X  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  X  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes  X  No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► 1b   X

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c   X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part X!!!) for tax year(s) beginning before 2009?  Yes  X  No

If "Yes," list the years ► 2a  Yes  X  No

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b   X

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 2c  Yes  X  No

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  X  No

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 3b   X

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a   X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b   X

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	5b	X		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A	<input type="checkbox"/>	Yes	No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	6b	X		
	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No
	N/A			
	7b			

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ASHLEY DAVIES 7754 CAMARGO ROAD, SUITE 21 CINCINNATI, OH 45243	PRESIDENT 2.00	0.	0.	0.
DARLA DAVIES 7754 CAMARGO ROAD, SUITE 21 CINCINNATI, OH 45243	VICE-PRESIDENT 2.00	0.	0.	0.
SHIRLEY MORAN 7754 CAMARGO ROAD, SUITE 21 CINCINNATI, OH 45243	SECRETARY/TREASURER 15.00	18,500.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ► 0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**
**► 0**
**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		► 0.

Form 990-PF (2009)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	606,043.
b Average of monthly cash balances	1b	24,961.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	631,004.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	631,004.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,465.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	621,539.
6 Minimum investment return. Enter 5% of line 5	6	31,077.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	31,077.
2a Tax on investment income for 2009 from Part VI, line 5	2a	310.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	310.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	30,767.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	30,767.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	30,767.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	119,700.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	119,700.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	119,700.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				30,767.
2 Undistributed income, if any, as of the end of 2008			0.	
a Enter amount for 2008 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	530,763.			
b From 2005	306,066.			
c From 2006	197,115.			
d From 2007	86,177.			
e From 2008	74,050.			
f Total of lines 3a through e	1,194,171.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 119,700.			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount			30,767.	
e Remaining amount distributed out of corpus	88,933.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,283,104.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income. Subtract line 4b from line 2b			0.	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	530,763.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	752,341.			
10 Analysis of line 9:				
a Excess from 2005	306,066.			
b Excess from 2006	197,115.			
c Excess from 2007	86,177.			
d Excess from 2008	74,050.			
e Excess from 2009	88,933.			



**Part XV** **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 12				101,000.
Total			► 3a	101,000.
b Approved for future payment				
NONE				
Total			► 3b	0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

**13 Total.** Add line 12, columns (b), (d), and (e)  
(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
N/A	



## THE JOHN AND SHIRLEY DAVIES FOUNDATION

CONTINUATION FOR 990-PF, PART IV  
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## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a CHARLES SCHWAB	P	VARIOUS	VARIOUS
b FIFTH THIRD	P	VARIOUS	VARIOUS
c FIFTH THIRD - BOND FD INSTL SHARES	P	VARIOUS	VARIOUS
d ENRON SECURITY LITIGATION	P	VARIOUS	VARIOUS
e 1907 HIGH RELIEF GOLD COIN	D		02/24/09
f CAPITAL GAINS DIVIDENDS			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 344,605.		432,547.	<87,942.>
b 99,020.		152,358.	<53,338.>
c 229,820.		286,688.	<56,868.>
d 1,738.			1,738.
e 22,000.		16,000.	6,000.
f 1.			1.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<87,942.>
b			<53,338.>
c			<56,868.>
d			1,738.
e			6,000.
f			1.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<190,409.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	3	N/A

023591  
04-24-09

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
--------------------------------	--	--------------------	------------------	-----------

CHARLES SCHWAB		PURCHASED	VARIOUS	VARIOUS
----------------	--	-----------	---------	---------

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
344,605.	432,547.	0.	0.	<87,942. >

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
--------------------------------	--	--------------------	------------------	-----------

FIFTH THIRD		PURCHASED	VARIOUS	VARIOUS
-------------	--	-----------	---------	---------

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
99,020.	152,358.	0.	0.	<53,338. >

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
--------------------------------	--	--------------------	------------------	-----------

FIFTH THIRD - BOND FD INSTL SHARES		PURCHASED	VARIOUS	VARIOUS
------------------------------------	--	-----------	---------	---------

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
229,820.	286,688.	0.	0.	<56,868. >

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
ENRON SECURITY LITIGATION		PURCHASED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,738.	0.	0.	0.	1,738.

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1907 HIGH RELIEF GOLD COIN		DONATED		02/24/09
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
22,000.	22,000.	0.	0.	0.

CAPITAL GAINS DIVIDENDS FROM PART IV	1.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<196,409.>

THE JOHN. AND SHIRLEY DAVIES FOUNDATION

31-1335126

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
CHARLES SCHWAB - TAX EXEMPT INTEREST	138.
FIFTH THIRD CHECKING ACCOUNT	6.
FIFTH THIRD INVESTMENT ACCOUNT	292.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	436.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	16,640.	0.	16,640.
CHARLES SCHWAB - NONDIVIDEND			
DISTRIBUTIONS	1,385.	0.	1,385.
FIFTH THIRD FUND INCOME	1,980.	0.	1,980.
FIFTH THIRD INVESTMENT ACCOUNT	3,636.	0.	3,636.
TOTAL TO FM 990-PF, PART I, LN 4	23,641.	0.	23,641.

THE JOHN AND SHIRLEY DAVIES FOUNDATION

31-1335126

FORM 990-PF

ACCOUNTING FEES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELOITTE TAX LLP ACCOUNTING SERVICES	3,938.	3,938.		0.
TO FORM 990-PF, PG 1, LN 16B	3,938.	3,938.		0.

THE JOHN AND SHIRLEY DAVIES FOUNDATION

31-1335126

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIFTH THIRD INVESTMENT ADVISORY FEES	2,801.	2,801.		0.
TO FORM 990-PF, PG 1, LN 16C	2,801.	2,801.		0.

THE JOHN AND SHIRLEY DAVIES FOUNDATION

31-1335126

FORM 990-PF

TAXES

STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TREASURER OF THE STATE OF OHIO FOREIGN TAX	200. 314.	0. 314.		200. 0.
TO FORM 990-PF, PG 1, LN 18	<u>514.</u>	<u>314.</u>		<u>200.</u>

THE JOHN AND SHIRLEY DAVIES FOUNDATION

31-1335126

FORM 990-PF

OTHER EXPENSES

STATEMENT

7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISC EXPENSES	625.	0.		0.
TO FORM 990-PF, PG 1, LN 23	625.	0.		0.

THE JOHN AND SHIRLEY DAVIES FOUNDATION

31-1335126

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VARIOUS COMMON STOCK	545,798.	734,037.
TOTAL TO FORM 990-PF, PART II, LINE 10B	545,798.	734,037.

THE JOHN AND SHIRLEY DAVIES FOUNDATION

31-1335126

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
	COST		
MONEY MARKET		47,117.	47,117.
TOTAL TO FORM 990-PF, PART II, LINE 13		47,117.	47,117.

**Charles Schwab**  
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Schwab One® Account of  
THE JOHN AND SHIRLEY DAVIES  
FOUNDATION

**2009 Year-End Schwab Gain/Loss Report**

Report Period  
March 5 - December 31,  
2009

Account Number  
8947-5320

**Realized Gain or (Loss)**

Realized Gain or (Loss)						Accounting Method: High Cost
Short-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
AT & T INC NEW: T	480.00000	03/19/09	03/25/09	\$12,604.60	\$16,247.98 <sup>a</sup>	(\$3,643.38)
<b>Security Subtotal</b>				<b>\$12,604.60</b>	<b>\$16,247.98</b>	<b>(\$3,643.38)</b>
ABBOTT LABORATORIES. ABT	187.00000	03/19/09	03/25/09	\$8,520.00	\$9,400.20 <sup>a</sup>	(\$880.20)
<b>Security Subtotal</b>				<b>\$8,520.00</b>	<b>\$9,400.20</b>	<b>(\$880.20)</b>
ACCENTURE LTD CL A F: AGN	325.00000	03/23/09	03/25/09	\$10,174.34	\$12,381.98 <sup>a</sup>	(\$2,207.64)
<b>Security Subtotal</b>				<b>\$10,174.34</b>	<b>\$12,381.98</b>	<b>(\$2,207.64)</b>
APACHE CORP: APA	133.00000	03/19/09	03/25/09	\$9,002.74	\$16,705.03 <sup>a</sup>	(\$7,702.29)
<b>Security Subtotal</b>				<b>\$9,002.74</b>	<b>\$16,705.03</b>	<b>(\$7,702.29)</b>
BANK OF NY MELLON CP NEW: BK	380.00000	03/19/09	03/25/09	\$10,112.32	\$11,963.88 <sup>a</sup>	(\$1,851.56)
<b>Security Subtotal</b>				<b>\$10,112.32</b>	<b>\$11,963.88</b>	<b>(\$1,851.56)</b>
BECTION DICKINSON & CO: BDX	165.00000	03/19/09	03/25/09	\$11,040.26	\$13,886.40 <sup>a</sup>	(\$2,846.14)
<b>Security Subtotal</b>				<b>\$11,040.26</b>	<b>\$13,886.40</b>	<b>(\$2,846.14)</b>
C V S CAREMARK CORP: CVS	396.00000	03/19/09	03/25/09	\$11,520.81	\$12,670.97 <sup>a</sup>	(\$1,150.16)
<b>Security Subtotal</b>				<b>\$11,520.81</b>	<b>\$12,670.97</b>	<b>(\$1,150.16)</b>

<sup>a</sup> Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report.

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**Charles SCHWAB**  
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Schwab One® Account of  
**THE JOHN AND SHIRLEY DAVIES**  
FOUNDATION

Report Period  
**March 5 - December 31,**  
**2009**

Account Number  
**8947-53320**

## 2009 Year-End Schwab Gain/Loss Report

### Realized Gain or (Loss) (continued)

Realized Gain or (Loss) (continued)						Accounting Method: High Cost	
Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)	
<b>CELGENE CORP: CELG</b>	200.0000	03/19/09	03/25/09	\$9,129.34	\$11,322.05 ^	(\$2,192.71)	
<b>Security Subtotal</b>				<b>\$9,129.34</b>	<b>\$11,322.05</b>	<b>(\$2,192.71)</b>	
CHUBB CORPORATION: CB	64.0000	03/19/09	03/25/09	\$2,591.78	\$3,310.03 ^	(\$718.25)	
CHUBB CORPORATION: CB	66.0000	03/19/09	03/25/09	\$2,672.77	\$3,413.47 ^	(\$740.70)	
CHUBB CORPORATION: CB	100.0000	03/19/09	03/25/09	\$4,049.79	\$5,171.93 ^	(\$1,122.14)	
<b>Security Subtotal</b>				<b>\$9,314.34</b>	<b>\$11,895.43</b>	<b>(\$2,581.09)</b>	
COCA COLA COMPANY: KO	85.0000	03/19/09	03/25/09	\$3,784.98	\$4,679.83 ^	(\$894.85)	
COCA COLA COMPANY: KO	100.0000	03/19/09	03/25/09	\$4,452.99	\$5,505.69 ^	(\$1,052.70)	
COCA COLA COMPANY: KO	100.0000	03/19/09	03/25/09	\$4,453.03	\$5,505.69 ^	(\$1,052.66)	
<b>Security Subtotal</b>				<b>\$12,691.00</b>	<b>\$15,691.21</b>	<b>(\$3,000.21)</b>	
DANAHER CORP DEL: DHR	100.0000	03/19/09	03/25/09	\$5,558.26	5,211.01	N/A	
<b>Security Subtotal</b>				<b>\$5,558.26</b>	<b>5,211.01</b>	<b>N/A</b>	
EMC CORP MASS: EMC	970.0000	03/19/09	03/25/09	\$11,155.90	\$16,232.50 ^	(\$5,076.60)	
<b>Security Subtotal</b>				<b>\$11,155.90</b>	<b>\$16,232.50</b>	<b>(\$5,076.60)</b>	

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report.

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Schwab One® Account of  
THE JOHN AND SHIRLEY DAVIES  
FOUNDATION

Report Period  
March 5 - December 31,  
2009

## 2009 Year-End Schwab Gain/Loss Report

### Realized Gain or (Loss) (continued)

Accounting Method: High Cost						
Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
GOOGLE INC CLASS A: GOOG	35.0000	03/19/09	03/25/09	\$11,869.88	\$18,067.33 <sup>a</sup>	(\$6,197.45)
<b>Security Subtotal</b>				<b>\$11,869.88</b>	<b>\$18,067.33</b>	<b>(\$6,197.45)</b>
HOME DEPOT INC: HD	428.0000	03/19/09	03/25/09	\$10,009.13	\$10,110.12 <sup>a</sup>	(\$100.99)
<b>Security Subtotal</b>				<b>\$10,009.13</b>	<b>\$10,110.12</b>	<b>(\$100.99)</b>
HONEYWELL INTERNATIONAL: HON	210.0000	03/19/09	03/25/09	\$6,148.67	5.302.16	N/A
<b>Security Subtotal</b>				<b>\$6,148.67</b>	<b>N/A</b>	<b>N/A</b>
INTEL CORP: INTC	205.0000	03/19/09	03/25/09	\$3,074.99	2.507.46	N/A
INTEL CORP: INTC	510.0000	03/19/09	03/25/09	\$7,649.96	\$6,551.26 <sup>a</sup>	\$1,098.70
<b>Security Subtotal</b>				<b>\$10,724.95</b>	<b>9.058.72</b>	<b>\$1,098.70</b>
INTL BUSINESS MACHINES: IBM	77.0000	03/19/09	03/25/09	\$7,488.60	6.548.62	N/A
<b>Security Subtotal</b>				<b>\$7,488.60</b>	<b>N/A</b>	<b>N/A</b>
JOHNSON & JOHNSON: JNJ	180.0000	03/19/09	03/25/09	\$9,467.52	\$11,717.41 <sup>a</sup>	(\$2,249.89)
<b>Security Subtotal</b>				<b>\$9,467.52</b>	<b>\$11,717.41</b>	<b>(\$2,249.89)</b>
JPMORGAN CHASE & CO: JPM	376.0000	03/19/09	03/25/09	\$10,261.02	\$14,973.25 <sup>a</sup>	(\$4,712.23)
<b>Security Subtotal</b>				<b>\$10,261.02</b>	<b>\$14,973.25</b>	<b>(\$4,712.23)</b>

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report.

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**Charles Schwab**  
INSTITUTIONAL  
2009 Year-End Schwab Gain/Loss Report

Schwab One® Account of  
THE JOHN AND SHIRLEY DAVIES  
FOUNDATION

Account Number  
**8947-5320**

Report Period  
**March 5 - December 31,  
2009**

**Realized Gain or (Loss) (continued)**

Realized Gain or (Loss) (continued)						
Accounting Method: High Cost						
Short-Term (continued)	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)	
MOLSON COORS BREWING CLB: TAP	40.0000	03/19/09 03/25/09	\$1,392.02	<b>1,437.04</b>	N/A	
MOLSON COORS BREWING CLB: TAP	205.0000	03/19/09 03/25/09	\$7,134.12	\$10,245.67 <sup>a</sup>	(\$3,111.55)	
<b>Security Subtotal</b>			<b>\$8,526.14</b>	<b>11.682.11</b>	<b>(\$3,111.55)</b>	
MONSANTO CO NEW DEL: MON	137.0000	03/19/09 03/25/09	\$11,279.48	\$13,287.13 <sup>a</sup>	(\$2,007.65)	
<b>Security Subtotal</b>			<b>\$11,279.48</b>	<b>\$13,287.13</b>	<b>(\$2,007.65)</b>	
NORFOLK SOUTHERN CORP: NSC	208.0000	03/19/09 03/25/09	\$7,073.81	\$12,554.32 <sup>a</sup>	(\$5,480.51)	
<b>Security Subtotal</b>			<b>\$7,073.81</b>	<b>\$12,554.32</b>	<b>(\$5,480.51)</b>	
ORACLE CORPORATION: ORCL	665.0000	03/19/09 03/25/09	\$11,968.90	\$13,304.94 <sup>a</sup>	(\$1,336.04)	
<b>Security Subtotal</b>			<b>\$11,968.90</b>	<b>\$13,304.94</b>	<b>(\$1,336.04)</b>	
PROCTER & GAMBLE: PG	180.0000	03/19/09 03/25/09	\$8,628.73	\$11,540.00 <sup>a</sup>	(\$2,911.27)	
<b>Security Subtotal</b>			<b>\$8,628.73</b>	<b>\$11,540.00</b>	<b>(\$2,911.27)</b>	
PROGRESS ENERGY INC: PGN	292.0000	03/19/09 03/25/09	\$10,371.67	\$12,425.32 <sup>a</sup>	(\$2,053.65)	
<b>Security Subtotal</b>			<b>\$10,371.67</b>	<b>\$12,425.32</b>	<b>(\$2,053.65)</b>	
SPECTRA ENERGY CORP: SE	141.0000	03/19/09 03/25/09	\$2,037.96	\$2,155.58 <sup>a</sup>	(\$117.62)	
SPECTRA ENERGY CORP: SE	200.0000	03/19/09 03/25/09	\$2,890.75	\$3,057.56 <sup>a</sup>	(\$166.81)	

<sup>a</sup> Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report

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THE JOHN AND SHIRLEY DAVIES  
FOUNDATION

## 2009 Year-End Schwab Gain/Loss Report

### Realized Gain or (Loss) (continued)

Realized Gain or (Loss) (continued)						Accounting Method: High Cost		
Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)		
SPECTRA ENERGY CORP: SE	200.0000	03/19/09	03/25/09	\$2,880.74	\$3,057.57 <sup>a</sup>	(\$166.83)		
<b>Security Subtotal</b>			<b>\$7,819.45</b>		<b>\$8,270.71</b>	<b>(\$451.26)</b>		
SYSCO CORPORATION: SYY	434.0000	03/19/09	03/25/09	\$10,136.63	\$13,314.04 <sup>a</sup>	(\$3,177.41)		
<b>Security Subtotal</b>			<b>\$10,136.63</b>		<b>\$13,314.04</b>	<b>(\$3,177.41)</b>		
THE CHARLES SCHWAB CORP: SCHW	731.0000	03/19/09	03/25/09	\$10,935.31	\$14,961.82 <sup>a</sup>	(\$4,026.51)		
<b>Security Subtotal</b>			<b>\$10,935.31</b>		<b>\$14,961.82</b>	<b>(\$4,026.51)</b>		
WASTE MANAGEMENT INC DEL: WMI	365.0000	03/19/09	03/25/09	\$9,478.96	\$10,747.83 <sup>a</sup>	(\$1,268.87)		
<b>Security Subtotal</b>			<b>\$9,478.96</b>		<b>\$10,747.83</b>	<b>(\$1,268.87)</b>		
XTO ENERGY INC: XTO	170.0000	03/19/09	03/25/09	\$5,664.83	5.324.13	N/A		
<b>Security Subtotal</b>			<b>\$5,664.83</b>		<b>N/A</b>	<b>N/A</b>		

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**2009 Year-End Schwab Gain/Loss Report**

01/13/2005 01:03 5137916729 J85 DAVIES TD PAGE 08/08

Report Period  
**March 5 - December 31,  
2009**

Account Number  
**8947-5320**

**Realized Gain or (Loss) (continued)**

<b>Short-Term (continued)</b>		<b>Accounting Method: High Cost</b>				
	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
YUM BRANDS INC: YUM	410.0000	03/19/09	03/25/09	\$11,424.34	\$16,096.77 <sup>a</sup>	(\$4,672.43)
<b>Security Subtotal</b>				\$11,424.34	\$16,096.77	(\$4,672.43)
<b>Total Short-Term</b>				<b>\$344,604.60</b>	<b>432,547.48<sup>b</sup></b>	<b>(\$89,139.30)<sup>b</sup></b>

**Total Realized Gain or (Loss)**

<b>\$344,604.60</b>	<b>432,547.48<sup>b</sup></b>	<b>(\$89,139.30)<sup>b</sup></b>
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*Schwab has provided realized gain and loss information wherever possible for most investments. Cost basis date may be incomplete or unavailable for some of your holdings. See Terms and Conditions.*  
*Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options. Please consult IRS publication 550, Investment Income and Expenses, for additional information on Options.*

**Endnotes For Your Account**

Symbol	Endnote Legend
<sup>a</sup>	Data for this holding has been edited or provided by the advisor.
<sup>b</sup>	Value includes incomplete cost basis.

Please see "Endnotes for Your Account" section for an explanation of the endnote codes and symbols on this report.

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STATEMENT 10  
01-153

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## STATEMENT OF TRANSACTIONS

01-01-000-4053559

01/01/09 THROUGH 05/01/09

SECURITY SALES & MATURITIES:

01/14/09	ACCENTURE LTD BONY BROKERAGE 01/09 SALE 95 SHS @ 33.9235 MISC .02 COMM 4.75 ACCOUNT 01-01-000-4053542	\$3,217.96
01/14/09	PHILIP MORRIS INTL INC MORGAN STANLEY & CO INC 01/09 SALE 270 SHS @ 43.15 MISC .07 COMM 13.50 ACCOUNT 01-01-000-4053542	11,636.93
02/06/09	ABBOTT LABS BONY BROKERAGE 02/03 SALE 58 SHS @ 56.334 MISC .02 COMM 2.90 ACCOUNT 01-01-000-4053542	3,264.45
02/06/09	SYSSCO CORP BONY BROKERAGE 02/03 SALE 98 SHS @ 23.7714 MISC .01 COMM 4.90 ACCOUNT 01-01-000-4053542	2,324.68
		2,673.34-
		2,970.38-

**STATEMENT 11**

**THE JOHN AND SHIRLEY DAVIES FOUNDATION**  
**EIN: 31-1335126**  
**DECEMBER 31, 2009 YEAR END**  
**FORM 990 PF**  
**PART XV, QUESTION 2d**

**Organizations Providing Scholarship Benefits, Student Aid, Etc. to Individuals.**

The John and Shirley Davies Foundation will award scholarships to be paid directly to a college or university described in section 170(b)(1)(A)(ii) on behalf of a grantee of the award. The award will be a gift not a loan. At present, it is anticipated that the amount of the gift will vary depending on the college or university. At present, the foundation contemplates only one category of recipients for the award.

All recipients must: 1) be an active member of One Earth One People (OEOP), Cincinnati, Ohio; 2) maintain an overall grade point average of 3.0 on a scale of 4.0; 3) inform foundation of grades each grade period; 4) prefer residence in a campus dorm; and 5) have demonstrated need for financial assistance to enable the recipient to attend a college or university. There are no restrictions based upon race or the employment of the recipient.

All grants will be made directly to the college or university selected by the recipient upon presentation of a bill for tuition to ensure that foundation funds are used for their intended purpose – to pay tuition costs.

The availability of this scholarship will be publicized by inclusion of a description of the scholarship at the OEOP Office and by public postings in the schools.

THE JOHN AND SHIRLEY DAVIES FOUNDATION  
2009 DONATIONS

**STATEMENT 12**

5/20/2009	Ck 101	Hospice of Cincinnati 4360 Cooper Rd., Ste 300, Cincinnati OH 45242	250.00	General
6/9/2009	Ck 104	The Caddie Classic 3950 Virginia Ave, Cincinnati, OH 45227	750.00	General
6/9/2009	Ck 105	Starfire 5030 Oaklawn Dr., Cincinnati OH 45227	5,000.00	General
6/9/2009	Ck 106	Hope Lodge 2808 Reading Rd., Cincinnati OH 45206	5,000.00	General
6/9/2009	Ck 108	Every Child : Success/Cincinnati Children's Hospital 3333 Burnet Ave, Cincinnati OH 45229	1,000.00	General
6/9/2009	Ck 109	Melanoma Know More P.O. Box 9155, Cincinnati OH 45209	1,000.00	General
6/10/2009	Ck 110	The Leukemia & Lymphoma Society 2300 Wall St., Ste. H, Cincinnati OH 45212	5,000.00	General
6/10/2009	Ck 112	StarShine Hospice 3333 Burnet Ave, Cincinnati OH 45229	2,000.00	General
6/10/2009	Ck 113	Stepping Stones Center 5650 Given Rd., Cincinnati OH 45243	3,000.00	General
6/10/2009	Ck 114	Ronald McDonald House Charities 350 Erchenbecker, Cincinnati OH 45229	1,000.00	General
6/10/2009	Ck 115	Hamilton City Special Olympics 4777 Red Bank Expressway, Cincinnati OH 45227	500.00	General
6/10/2009	Ck 116	Josh Cares Inc. 7720 Given Rd., Cincinnati OH 45243	4,000.00	General
8/20/2009	Ck 125	State College of Florida 5840 26th St. West, Bradenton, FL 34207	1,000.00	Scholarship -Nicole Carbone
9/29/2009	Ck 127	Safe Haven Farms P O Box 9351, Cincinnati OH 45209	1,000.00	General
11/9/2009	Ck 128	Cincinnati Children's Hospital Med Ctr. 3333 Burnet Ave, Cincinnati OH 45229	5,000.00	General
11/19/2009	Ck 133	Kenzie's Closet P O. Box 43285, Cincinnati OH 45243	1,000.00	General
11/19/2009	Ck 137	Our Daily Bread P O Box 14862, Cincinnati OH 45250	2,000.00	General
11/19/2009	Ck 139	The Wellness Community	5,000.00	General