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M.E.MULLER FOUNDATION OF NORTH AMERICA,  
INC.

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<b>Part II</b> Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	• 1 Cash - non-interest-bearing		2191.	23013.	23013.
	2 Savings and temporary cash investments				
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges		1375.		
	10a Investments - U S and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other		1582191.	1565574.	1565574.
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ► )				
	16 Total assets (to be completed by all filers)		1585757.	1588587.	1588587.
	17 Accounts payable and accrued expenses		10000.	15500.	
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ► )	Statement 9	14500.	0.	
	23 Total liabilities (add lines 17 through 22)		24500.	15500.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
Net Assets or Fund Balances	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		1561257.	1573087.	
	30 Total net assets or fund balances		1561257.	1573087.	
	31 Total liabilities and net assets/fund balances		1585757.	1588587.	

**Part III** Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 1561257.
2 Enter amount from Part I, line 27a	2 -276243.
3 Other increases not included in line 2 (itemize) ►	3 288073.
4 Add lines 1, 2, and 3	4 1573087.
5 Decreases not included in line 2 (itemize) ►	5 0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 1573087.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>a</b> SEE ATTACHED BROKER ACTIVITY			P		
<b>b</b> SEE ATTACHED BROKER ACTIVITY			P		
<b>c</b> SEE ATTACHED BROKER ACTIVITY			P		
<b>d</b> SEE ATTACHED BROKER ACTIVITY			P		
<b>e</b> FOREIGN EXCHANGE GAIN/LOSS			P		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> 223171.		410057.			-186886.
<b>b</b>					0.
<b>c</b> 2018198.		2002555.			15643.
<b>d</b> 948186.		945746.			2440.
<b>e</b> 358.					358.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		-168445.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		N/A
If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

N/A

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			
2007			
2006			
2005			
2004			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

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**Part VI] Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	<div style="display: flex; justify-content: space-between;"> <div style="flex: 1;"> <p>1</p> <p>2</p> <p>3</p> <p>4</p> <p>5</p> </div> <div style="flex: 1;"> <p>382.</p> <p>0.</p> <p>382.</p> <p>0.</p> <p>382.</p> </div> </div>
• Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
3 Add lines 1 and 2	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	
6 Credits/Payments	
a 2009 estimated tax payments and 2008 overpayment credited to 2009	
b Exempt foreign organizations - tax withheld at source	6a 22.
c Tax paid with application for extension of time to file (Form 8868)	6b
d Backup withholding erroneously withheld	6c 4213.
7 Total credits and payments Add lines 6a through 6d	6d
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	7 4235.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	8
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	9
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ►	10 3853.
	11 0.

**Part VII-A] Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1a <input checked="" type="checkbox"/> 1b <input checked="" type="checkbox"/>
c Did the foundation file Form 1120-POL for this year?	1c <input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ <u>0.</u> (2) On foundation managers ► \$ <u>0.</u>	1d
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ <u>0.</u>	1e
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2 <input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3 <input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year?	4a <input checked="" type="checkbox"/> 4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5 <input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6 <input checked="" type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7 <input checked="" type="checkbox"/>
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► <u>IN</u>	8a
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b <input checked="" type="checkbox"/>
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9 <input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10 <input checked="" type="checkbox"/>

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**Part VII-A Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

11		X
12		X
13	X	

Website address ► [www.memfna.org](http://www.memfna.org)

14 The books are in care of ► MRS. CHRISTINA WOODSIDE Telephone no ► 905-849-7760  
Located at ► 230 ALSCOT CRESCENT, OAKVILLE, ON, CAN ZIP+4 ► L6J 4R4

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ►  and enter the amount of tax-exempt interest received or accrued during the year ► 15 | N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  Yes  No

	Yes	No
1a		
1b		
1c		X
2		
2a		
2b		
2c		
3		
3a		
3b		
4		
4a		X
4b		X

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here ►

N/A

►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  Yes  No

If "Yes," list the years ► \_\_\_\_\_

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)  Yes  No

N/A

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► \_\_\_\_\_

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)  Yes  No

N/A

3b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Yes  No

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  Yes  No

4a

4b

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**Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

►

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE				
	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

►

0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50,000 for professional services**

►

0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

**1 FELLOWSHIPS - SEE ATTACHED SCHEDULE**

100000.

2

3

4

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See instructions

3

**Total.** Add lines 1 through 3

► 0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	-Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1573883.
b	Average of monthly cash balances	1b	12602.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	1586485.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1586485.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23797.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1562688.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	78134.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	78134.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	382.
b	Income tax for 2009 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	382.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	77752.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	77752.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	77752.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	126910.
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the.	3b	
a	Suitability test (prior IRS approval required)	4	126910.
b	Cash distribution test (attach the required schedule)	5	0.
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	126910.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				77752.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only				
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	46683.			
b From 2005				
c From 2006				
d From 2007				
e From 2008	1089.			
f Total of lines 3a through e	47772.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 126910.			0.	
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2009 distributable amount			77752.	
e Remaining amount distributed out of corpus	49158.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))		0.		
6 Enter the net total of each column as indicated below:	96930.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.		
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	46683.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	50247.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	1089.			
e Excess from 2009	49158.			



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**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHED SCHEDULES				
<b>Total</b>			► 3a	100000.
<i>b Approved for future payment</i>				
None				
<b>Total</b>			► 3b	0.

923611 02-02-10

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## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
	(a) Business code	(b) Amount		
1 Program service revenue				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities			14	43713.
5 Net rental income or (loss) from real estate				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory			18	-168445.
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue				
a				
b				
c				
d				
e				
12 Subtotal Add columns (b), (d), and (e)		0.		0.
13 Total Add line 12, columns (b), (d), and (e)			13	-124732.
(See worksheet in line 13 instructions to verify calculations )				

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

**b Other transactions**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

**c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described

in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

Date \_\_\_\_\_

Tit

Signature of officer or trustee		Date	Title	
Paid Preparer's Use Only	Preparer's signature	Date	Check if self- employed	Preparer's identifying number
	GLENN GRAYDON WRIGHT LLP 310-690 DORVAL DRIVE OAKVILLE, ON, CANADA L6K 3W7		EIN	Phone no 905-845-6633

**Form 990-PF (2009)**

923622  
02-02-10

Form 990-PF	Dividends and Interest from Securities	Statement	1
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Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
BLACKMONT CAPITAL	43713.	0.	43713.
Total to Fm 990-PF, Part I, ln 4	43713.	0.	43713.

Form 990-PF	Legal Fees	Statement	2
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ICE MILLER LLP	1000.	0.	0.	1000.
To Fm 990-PF, Pg 1, ln 16a	1000.	0.	0.	1000.

Form 990-PF	Accounting Fees	Statement	3
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
GLENN GRAYDON WRIGHT LLP	9621.	0.	0.	9621.
To Form 990-PF, Pg 1, ln 16b	9621.	0.	0.	9621.

Form 990-PF	Other Professional Fees	Statement	4
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BLACKMONT CAPITAL INC.	20388.	20388.	0.	0.
To Form 990-PF, Pg 1, ln 16c	20388.	20388.	0.	0.

## Form 990-PF

## Taxes

## Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INCOME TAX WITHHELD FROM TAXES PAID ON INVESTMENTS	4213.	4213.	0.	0.
INCOME TAXES PAID	0.	0.	0.	0.
To Form 990-PF, Pg 1, ln 18	4213.	4213.	0.	0.

## Form 990-PF

## Other Expenses

## Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ADMINISTRATION FEES	5000.	0.	0.	5000.
OFFICE EXPENSE	529.	0.	0.	529.
WEBSITE HOSTING	5485.	0.	0.	5485.
To Form 990-PF, Pg 1, ln 23	11014.	0.	0.	11014.

## Form 990-PF

## Other Increases in Net Assets or Fund Balances

## Statement 7

## Description

## Amount

DIFFERENCE BETWEEN FAIR MARKET VALUE AND BOOK VALUE

288073.

Total to Form 990-PF, Part III, line 3

288073.

## Form 990-PF

## Other Investments

## Statement 8

## Description

Valuation  
Method

## Book Value

Fair Market  
Value

INVESTMENTS

FMV

1565574.

1565574.

Total to Form 990-PF, Part II, line 13

1565574.

1565574.

Form 990-PF	Other Liabilities	Statement	9
Description	BOY Amount	EOY Amount	
INCOME TAXES PAYABLE	14500.	0.	
Total to Form 990-PF, Part II, line 22	14500.	0.	

**M. E. MÜLLER FOUNDATION OF NORTH AMERICA, INC.**

Schedule to Return of Private Foundation 990-PF

December 31, 2009

Part VIII	(b) Title/Hours Per Week	(c) Compensation	(d) Contributions to Benefit Plan	(e) Expense Account
<b>Steven J. MacDonald, M.D., F.R.C.S.</b>  c/o Orthopaedic Department University Hospital 339 Windermere Road P.O. Box 5339, Postal Station A London, Ontario Canada N6A 5A5	Chairman 10 hours	\$0	0	0
<b>Daniel J. Berry, M.D.</b>  Department of Orthopaedic Surgery Mayo Clinic 200 First Street South West Rochester, Minnesota 55905 U.S.A.	Director 5 hours	\$0	0	0
<b>Robert Buly, M.D.</b>  The Hospital for Special Surgery 535 East 70 <sup>th</sup> Street New York, New York 10021 U.S.A.	Director 5 hours	\$0	0	0
<b>Martin Lavigne, M.D. F.R.C.S.</b>  Hospital Maisonneuve-Rosemount 5345, boul. de L'Assumption Suite 55 Montreal, Quebec Canada H1T 4B3	Director 5 hours	\$0	0	0
<b>Michael Leunig, M.D.</b>  Schulthess Klinik Lenghalded, CH-8008 Zurich, Switzerland	Director 5 hours	\$0	0	0

**M. E. MÜLLER FOUNDATION OF NORTH AMERICA, INC.**

Schedule to Return of Private Foundation 990-PF

December 31, 2009

Part VIII	(b) Title/Hours Per Week	(c) Compensation	(d) Contributions to Benefit Plan	(e) Expense Account
<b>Douglas Naudie, M.D.</b>	Director 5 hours	\$0	0	0
c/o Orthopaedic Department University Hospital 339 Windermere Road P.O. Box 5339, Postal Station A London, Ontario Canada N6A 5A5				
<b>Javad Parvizi, M.D.</b>	Director 5 hours	\$0	0	0
Rothman Institute at Thomas Jefferson University 925 Chestnut Street Philadelphia, Pennsylvania 19107 U.S.A.				
<b>Joseph Schatzker, M.D., F.R.C.S.(C)</b>	Director 5 hours	\$0	0	0
M. E. Müller Foundation of North America 108 Crescent Road Toronto, Ontario Canada M4W 1T5				
<b>Rafael J. Srerra, M.D.</b>	Director 5 hours	\$0	0	0
Department of Orthopaedic Surgery Mayo Clinic, Mayo College of Medicine 200 First Street South West Rochester, Minnesota 55905 U.S.A.				
<b>Robert Timlin Trousdale, M.D.</b>	Director 5 hours	\$0	0	0
Department of Orthopaedic Surgery Mayo Clinic 200 First Street South West Rochester, Minnesota 55905 U.S.A.				

# **M. E. MÜLLER FOUNDATION OF NORTH AMERICA, INC.**

**Schedule to Return of Private Foundation 990-PF**

**December 31, 2009**

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**Part XV, Question 2(b) – Information Regarding Contribution, Grant, Gift, Loan, Scholarship, Etc., Programs:**

There is no specified application form, but an application should demonstrate that the applicant, an orthopaedic surgeon who graduated from a North American program, wishes to further his/her training, education, and/or surgical skills in the particular field of orthopaedics relating to the hip joint.

Invitations to apply for a fellowship are solicited through ads in Professional Journals.

Applications are sent out, reviewed by a peer review committee and voted on by the Board of Directors.

Below is a sample copy of an ad.

**THE HIP SOCIETY  
EUROPEAN FELLOWSHIP IN HIP RECONSTRUCTION  
Sponsored by  
THE M. E. MÜLLER FOUNDATION OF NORTH AMERICA**

**“An Experience of a Lifetime”**

The Hip Society is pleased to accept applicants for the Clinical Fellowship in Reconstructive Hip Surgery. The one-year Fellowship is held at one or several European sites selected by the candidate and the Fellowship director. The Fellowship will provide excellent opportunities to learn surgical techniques from master hip surgeons in Europe and to pursue clinical research projects related to hip surgery.

Applicants must have completed their Residency Training in Orthopaedic Surgery in an approved program in the United States or Canada, and must furnish proof of a special interest in hip reconstructive surgery.

Applications are being accepted for the August 2000 to July 2010 and the August 2010 to July 2011 Fellowship positions. Applications must be received by August 31, 2008 and 2009 respectively. Award decisions will be announced by November 30, 2008 and 2009. The fellowship enjoys generous financial support from the Maurice E. Müller Foundation of North America.

Visit the Foundation website at [www.memfna.org](http://www.memfna.org) to print off a Fellowship application form for submission.

For further information, you can contact the Fellowship director, Dr. Robert Timlin Trousdale at the following address:

Dr. Robert Timlin Trousdale  
c/o Orthopaedic Department  
University Hospital  
339 Windermere Road  
P.O. Box 5339, Postal Station A  
London, Ontario  
Canada N6A 5A5

[trousdale.robert@mayo.edu](mailto:trousdale.robert@mayo.edu)

# **M. E. MÜLLER FOUNDATION OF NORTH AMERICA, INC.**

**Schedule to Return of Private Foundation 990-PF**

**December 31, 2009**

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## **Part XV, Supplementary Information – Line 3a**

### **Fellowships**

1. Dr. Michael Kain 69A Dartmouth Street #2 Belmont MA 02478 U.S.A.	\$ 25,000
2. Dr. Paul Kuzyk 120 Lombard Street #602 Toronto ON Canada M5C 3H5	25,000
3. Dr. Carlo Panaro PO Box 2, Suite 17 RR 4 Edmonton AB Canada T5T 2E9	50,000
	\$ <u>100,000</u>