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9.90-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2000

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For e	calenda	r year 2009, or tax year beginning , a	and ending					
G C	heck all		turn of a former public		. [Final return		
			ress change	Name	change A Emp	loyer identification num	ber	
	the IRS abel.	Traine or loanation				-1030194		
	abei. erwise,	THE GEORGE FOUNDATION					0 of the instructions)	
	orint	Number and street (or P O box number if mail is not delivered	d to street address)	Room/suite	B Telephone number (see page 10 of the instructions)			
•	type.	PO BOX 21609	a 15 541551 addi-050)	1 (OOIII) OOIIO	C If exe	mption application is pend	ing check here	
	Specific				1	reign organizations, check	. –	
	uctions	Only or town, state, and En Good	43221-0609		1		_	
H C	heck tv	pe of organization X Section 501(c)(3) exempt private			1	reign organizations meeti % test, check here and at	_	
_			le private foundation		ļ.	ate foundation status was	· · · _	
		et value of all assets at end J Accounting method	X Cash Acc	nial		on 507(b)(1)(A), check her		
		om Part II, col (c), Other (specify)	Z1 00311 7100	· uai	F If the	foundation is in a 60-mont	th termination	
	e 16) ▶	- 001 - col <u>-</u>	he on cash hasis)			section 507(b)(1)(B), che		
		Analysis of Revenue and Expenses (The	(a) Revenue and	<u> </u>	<u> </u>		(d) Disbursements	
		total of amounts in columns (b), (c), and (d) may not necessanly equal	expenses per	(b) Net in	vestment	(c) Adjusted net	for charitable	
		the amounts in column (a) (see page 11 of the instructions))	books	inco	ome	ıncome	purposes (cash basis only)	
	1 (Contributions, gifts, grants, etc., received (attach schedule)	190,591			-	(cash basis striy)	
	[Check ► If the foundation is not required to attach Sch B	130,031					
		Interest on savings and temporary cash investments	153		153	153		
	l	Dividends and interest from securities	313,495	3	13,495	313,495		
Revenue		Gross rents	010/130	Ť	207 130	010/100		
	l	Net rental income or (loss)						
	l _	Net gain or (loss) from sale of assets not on line 10	92,132	· · · · ·				
		Gross sales price for all assets on line 6a 636, 988	327132					
Š	l	Capital gain net income (from Part IV, line 2)			92,132			
_	l	Net short-term capital gain			32,102	0		
	l	ncome modifications				,		
	l -	Gross sales less returns & allowances						
	1	_ess Cost of goods sold						
		Gross profit or (loss) (attach schedule)						
		Other income (attach schedule)		-				
		Total. Add lines 1 through 11	596,371	4	05,780	313,648		
/0		Compensation of officers, directors, trustees, etc				,		
xpenses	14 (Other employee salaries and wages						
e	15 F	Pension plans, employee benefits				_		
Ϋ́	16a Լ	egal fees (attach schedule) SEE STMT 1	6,483		6,483	6,483		
115: 125:	b A	Accounting fees (attach schedule) STMT 2	3,900		3,900	3,900		
Ž`	c (Other professional fees (attach-schedule)						
Operating and Administrative F	17 I	nterest RECEVED						
ig,	18 T	axes attach schedule) (see page 14 of the instructions						
	[19 [Depreciation (attach schedule) and depletion					· 	
₽ ₽	² 20 (occupancy 1 % 1					<u></u>	
6	21 7	Travel, conferences, and meetings						
	22 F	Printing and publications \					<u>.</u> .	
o o	23 C	Other expenses (att sch.) STMT 3	440		440	440		
17	24 1	Total operating and administrative expenses.			Ţ			
	A	Add lines 13 through 23	10,823		10,823	10,823	0	
ğ	25 (Contributions, gifts, grants paid	322,511				322,511	
)	26 T	otal expenses and disbursements. Add lines 24 and 25	333,334		10,823	10,823	322,511	
	27 5	Subtract line 26 from line 12						
	a E	Excess of revenue over expenses and disbursements	263,037					
	p v	Net investment income (if negative, enter -0-)		3	94,957			
	C A	Adjusted net income (if negative, enter -0-)		_		302,825		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2009)

DAA

	Part I	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
	rail i	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	6,108		
ļ	2	Savings and temporary cash investments	35,544	111,035	111,035
j	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable		_	
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the			
ı		Instructions)			
ĺ	7	Other notes and loans receivable (att schedule)			
	'	Less allowance for doubtful accounts			
ß					
힗	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	721 010	500 574	
٩	10a	Investments—U S and state government obligations (attach schedule) STMT 4	731,918	598,574	605,428
- 1	b	Investments—corporate stock (attach schedule) SEE STMT 5	398,476	377,409	1,726,648
-	С	Investments—corporate bonds (attach schedule) SEE STMT 6	3,161,737	3,509,802	3,478,452
1	11	Investments—land, buildings, and equipment basis			
-		Less accumulated depreciation (attach sch.)			
i	12	Investments—mortgage loans			
-	13	Investments—other (attach schedule)		-	
ı	14	Land, buildings, and equipment basis ▶			
i		Less accumulated depreciation (attach sch.) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers—see the			
┙		instructions Also, see page 1, item l)	4,333,783	4,596,820	5,921,563
	17	Accounts payable and accrued expenses			
ß	18	Grants payable			
Liabilities	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>a</u>	21	Mortgages and other notes payable (attach schedule)			
-	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
ヿ		Foundations that follow SFAS 117, check here ▶			
ces		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
ā	25	Temporarily restricted			
a	26	Permanently restricted			
Net Assets or Fund Balar		Foundations that do not follow SFAS 117, check here ▶ X			
5		and complete lines 27 through 31.			
믭	27	Capital stock, trust principal, or current funds			
္က	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
뜅		Retained earnings, accumulated income, endowment, or other funds	4,333,783	4,596,820	
SS		,	4,333,763	4,390,020	
≤ا	30	Total net assets or fund balances (see page 17 of the	4 222 702	4 506 000	
اق		instructions)	4,333,783	4,596,820	
_	31	Total liabilities and net assets/fund balances (see page 17	4 222 722		
ᅺ		of the instructions)	4,333,783	4,596,820	
_	Part II			 	
1		net assets or fund balances at beginning of year—Part II, column (a), line 30 (mus	st agree with		
		f-year figure reported on prior year's return)		1	4,333,783
		amount from Part I, line 27a		2	263,037
3	Other	ıncreases not included in line 2 (itemize) ▶		3	
4	Add I	nes 1, 2, and 3		4	4,596,820
5	Decre	ases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b	o), line 30	6	4,596,820
					Form 990-PF (2009)

3	1 _	1 (13	\cap 1	194	

Form 990-PF (2009) THE GEORG	E FOUNDATION		31-1030194			Page 3
Part IV Capital Gains and	Losses for Tax on Investment in	come				
	kind(s) of property sold (e.g., real estate, e, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation		acquired day, yr)	(d) Date sold (iiio day yr)
1a PUBLICALLY TRADED	SECURITIES		P			
b						
С						
_d						
<u>e</u>		· • •	<u> </u>			 -
(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale		(h) Gain ((e) plus (f)	
a 636,988			544,856			92,132
b						
С						
d	-					
е		4010410				
Complete only for assets snowing ga	in in column (h) and owned by the foundation					(h) gain minus
(i) F M ∨ as of 12/31/69	(j) Adjusted basis as of 12/31/69	` '	s of col (ı) (j), ıf any	COI	Losses (fro	ess than -0-) or m col (h))
	45 51 126 1165		(), ii aiij		· · ·	92,132
_ ab						92,132
c	-					
d						
e						
	If gain, also enter in Part I,	ine 7			·	
2 Capital gain net income or (net capita	If (loss), enter -0- in Part I, I	•		2		92,132
3 Net short-term capital gain or (loss) a	s defined in sections 1222(5) and (6)	_				
If gain, also enter in Part I, line 8, cold	umn (c) (see pages 13 and 17 of the instruc	tions)				
If (loss), enter -0- in Part I, line 8				3		
Part V Qualification Unde	<u>r Section 4940(e) for Reduced Ta</u>	x on Net	<u>investment Inco</u>	me		
(For optional use by domestic private foui	ndations subject to the section 4940(a) tax	on net invest	ment income)			
If section 4940(d)(2) applies, leave this pa	art blank					
			¬	s X N	_	
	4942 tax on the distributable amount of any nder section 4940(e) Do not complete this	-	ase period / Te	s 🔼 N	3	
		·	-6			
	column for each year, see page 18 of the	nstructions b	erore making any en	ries		(d)
(a) Base penod years	(b) Adjusted qualifying distributions	Net value	(c) of nonchantable-use ass	ets		bution ratio
Calendar year (or tax year beginning in)	308,953		5,626,0		(col (b) div	0.054915
2008 2007	302,285	<u>'</u>	5,818,6			0.051951
2006	261,639		5,307,0			0.049300
2005	248,488		4,755,2	257		0.052255
2004	223,267		4,293,8			0.051996
2004		<u> </u>	1,233,0	-		0.001220
2 Total of line 1, column (d)				2		0.260417
	ar base period—divide the total on line 2 by	5. or by the				
number of years the foundation has b	•	-, ,		3		0.052083
•	·					
4 Enter the net value of noncharitable-u	ise assets for 2009 from Part X, line 5			4		5,466,313
5 Multiply line 4 by line 3				5		284,702
	·	•				
6 Enter 1% of net investment income (1	% of Part I, line 27b)			6		<u>3,950</u>
	·					
7 Add lines 5 and 6				7		<u>288,652</u>
8 Enter qualifying distributions from Par	t XII, line 4			8		322,511
•	e 7, check the box in Part VI, line 1b, and co	mplete that	part using a 1% tax ra	ate See t	he	
Part VI instructions on page 18						

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_Pa	irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructi	ions)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
Þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check		3,	950
	here ▶ X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2		3,	950
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		3,	950
6	Credits/Payments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 4,648			
b	Exempt foreign organizations—tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		4,	648
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			698
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 698 Refunded ▶ 11			
<u>Pa</u>	rt VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	
	participate or intervene in any political campaign?	18	Ц	<u> </u>
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19		1	
	of the instructions for definition)?	11	<u> </u>	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
С	Did the foundation file Form 1120-POL for this year?	10	:	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	ļ		
	on foundation managers \$			\ _V
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	-	X
3	If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
3	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	48	_	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?			+
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
_	If "Yes," attach the statement required by General Instruction T.		1	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		1	
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			\Box
	ınstructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	_8t	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			1
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9	ļ	<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	- 1		
	names and addresses			<u> </u>
		Form 9	90-PF	(2009)

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_	art VII-A 'Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			11		X
12	Dig the foundation acquire a direct or indirect interest in any applicable insurance contract before					
	August 17, 2008?			12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	on?		13	Χ	
	Website address ► N/A					
14	•	one no	•			
	2627 JOHNSTON ROAD	_	42000			
	Located at ▶ UPPER ARLINGTON, OH	ZIP+4	4 3220)		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here	- I	1			▶ ∟
-	and enter the amount of tax-exempt interest received or accrued during the year	<u> </u>	15			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				V	N-
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			 	Yes	No
1a	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(1) Engage in the sale of exchange, or leasing of property with a disqualined person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	163	₹Z NO			
	disqualified person?	Yes	X No	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for					
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	 -	_			
	foundation agreed to make a grant to or to employ the official for a period after	_		}		
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulation	าร				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here		▶ ∐			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		/-			
	were not corrected before the first day of the tax year beginning in 2009?		N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and	7	X No			
	6e, Part XIII) for tax year(s) beginning before 2009?	Yes	X No			
	If "Yes," list the years > 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to					
	all years listed, answer "No" and attach statement—see page 20 of the instructions)		N/A	2b	l	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		,			
•	► 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise					
	at any time during the year?	Yes	X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or					
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of					
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					
	foundation had excess business holdings in 2009)		N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a_		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					v
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 200	9?		4b_	<u> </u>	<u>X</u>
			Fo	rm サザ	0-PF	(2009)

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Part VII-B Statements F	Regarding Activities for Which Forr	n 4720 May Be F	Required (con	tinued)		
5a During the year did the foundat	ion pay or incur any amount to					
(1) Carry on propaganda, or ot	therwise attempt to influence legislation (section	n 4945(e))?	∐ .	Yes 🗵 No		İ
(2) Influence the outcome of a	ny specific public election (see section 4955),	or to carry on,	_			1
directly or indirectly, any vo	iter registration drive?		□ ,	Yes X No		İ
(3) Provide a grant to an indivi	dual for travel, study, or other similar purposes	9	\square	Yes $oxtime X$ No		1
(4) Provide a grant to an organ	nization other than a charitable, etc , organizati	on described in	_	_		
section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the in	nstructions)		Yes 🛚 🔀 No		
(5) Provide for any purpose oth	her than religious, charitable, scientific, literary	, or educational	_	_		
purposes, or for the preven	ition of cruelty to children or animals?			Yes $oxed{X}$ No		
b If any answer is "Yes" to 5a(1)-	(5), did any of the transactions fail to qualify ui	nder the exceptions d	escribed in			
Regulations section 53 4945 or	r in a current notice regarding disaster assistan	ice (see page 22 of th	ne instructions)?	_N/A	5b	
Organizations relying on a curre	ent notice regarding disaster assistance check	here		▶ ∐		
c If the answer is "Yes" to question	on 5a(4), does the foundation claim exemption	from the tax		_		
because it maintained expendit	ure responsibility for the grant?		N/A 📙 '	Yes 📙 No		
If "Yes," attach the statement re	equired by Regulations section 53 4945-5(d)					
6a Did the foundation, during the y	ear, receive any funds, directly or indirectly, to	pay premiums				1
on a personal benefit contract?				Yes $oxed{ exttt{X}}$ No		
b Did the foundation, during the y	ear, pay premiums, directly or indirectly, on a	personal benefit cont	ract?	•	6b	X
If "Yes" to 6b, file Form 8870			_	_		
7a At any time during the tax year,	, was the foundation a party to a prohibited tax	shelter transaction?		Yes 🛚 No		
b If yes, did the foundation receiv	e any proceeds or have any net income attribu	stable to the transacti	on?	N/A	7b	
Part VIII Information At	bout Officers, Directors, Trustees, I	Foundation Man	agers, Highly	Paid Employ	ees,	
and Contracto	rs					
1 List all officers, directors, truste	ees, foundation managers and their compen	sation (see page 22	of the instruction	ns).		
		(b) Title, and average	(c) Compensation	(d) Contributions to	1,	
(a) N	Name and address	hours per week	(If not paid, enter	employee benefit plans and deferred		ense account, allowances
		devoted to position	-0-)	compensation	<u> </u>	
JACK GEORGE	UPPER ARLINGTON	PRESIDENT				
2627 JOHNSTON ROAD	ОН 43220	3.00	0	0	,	(
JOAN GEORGE	. UPPER ARLINGTON	SEC/TREAS				
2627 JOHNSTON ROAD	ОН 43220	3.00	0	0	4	
CAROL GEORGE	COLUMBUS	TRUSTEE		1		
4927 STONEHAVEN DRIVE	ОН 43220	1.00	0	0	,	
SARAH GEORGE	GLENDALE	TRUSTEE	İ			
453 ELM AVENUE	MO 63122	1.00	0	0		
2 Compensation of five highest	-paid employees (other than those included	on line 1—see page	23 of the instruc	tions).		
If none, enter "NONE."						
		(b) Title, and average		(d) Contributions to		
(a) Name and address of	each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans and deferred		ense account, allowances
		devoted to position		compensation		
NONE						
					<u>L</u>	
		1				
					\vdash	
					1	
otal number of other employees paid	d over \$50 000					T
of early employees par		-			m gan)-PF (2009)
				FUI		(2005)

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Part VIII	Information About Officers, Directors, Trustees, Four and Contractors (continued)		
3 Five highe	est-paid independent contractors for professional services (see page	23 of the instructions) If none, enter "NON	IE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
		-	
		-	
Total number of	others receiving over \$50,000 for professional services		•
Part IX-A	Summary of Direct Charitable Activities		
	n's four largest direct chantable activities during the tax year. Include relevant statis dother beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A			†
2			
2			
3			
4			
•			
<u> </u>			
Part IX-B	Summary of Program-Related Investments (see page		
1 N/A	largest program-related investments made by the foundation during the tax year on	lines 1 and 2	Amount
1 N/A		i	
2			
All other program	-related investments See page 24 of the instructions		
3			
Total. Add lines	1 through 3		
	r anough o		

qualifies for the section 4940(e) reduction of tax in those years

_	art X Minimum Investment Return (All domestic foundations must complete this part. Fore	eign 1	oundations,
	see page 24 of the instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	!	
	purposes		
а	Average monthly fair market value of securities	1a	5,395,605
b	Average of monthly cash balances	1b	153,951
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	5,549,556
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,549,556
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	83,243
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,466,313
6	Minimum investment return. Enter 5% of line 5	6	273 , 316
Pa	Irt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private of	peratii	ng
	foundations and certain foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6	1_	273,316
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	3 , 950
3	Distributable amount before adjustments Subtract line 2c from line 1	3	269,366
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	269,366
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	269,366
Pa	art XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	322,511
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	322,511
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	3 , 950
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	318,5 <u>61</u>
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	ation	

Form 990-PF (2009)

Pá	art XIII Undistributed Income (see page 26 of	the instructions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years pnor to 2008	2008	2009
-	line 7				269,366
2	Undistributed income, if any, as of the end of 2009		<u> </u>	· · ·	
	Enter amount for 2008 only				
	Total for prior years 20 , 20 , 20	_			
3	Excess distributions carryover, if any, to 2009				
	From 2004 12,793				
b	From 2005 15, 137				
C	From 2006 1,460				
ď	From 2007 18,842				
е	From 2008 33, 334				
f	Total of lines 3a through e	81,566			
4	Qualifying distributions for 2009 from Part XII,	-			
	line 4 ▶ \$ 322,511				
а	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years		-		
	(Election required—see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				269,366
е	Remaining amount distributed out of corpus	53,145			
5	Excess distributions carryover applied to 2009				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a))				
6	Enter the net total of each column as		İ		
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	134,711			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount—see page 27 of the instructions				
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount—see page				
	27 of the instructions				
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1 This amount must be				•
_	distributed in 2010				0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
_	instructions)				
8	Excess distributions carryover from 2004 not				
	applied on line 5 or line 7 (see page 27 of the	40 700			
^	instructions)	12,793	_		
9	Excess distributions carryover to 2010.	404 045			
	Subtract lines 7 and 8 from line 6a	121,918			
0	Analysis of line 9				
a	Excess from 2005 15, 137				
b	Excess from 2006 1, 460				
C	Excess from 2007 18,842				
d	Excess from 2008 33,334		Ĭ		
е	Excess from 2009 53, 145				

2	1	_	1	\cap	2	Λ	1	a	1	
		_	•	w	. 3	u	- 1	~	4	

Form	990-PF (2009) THE GEORGE E			31-10301		Page 10
Pa	rt XIV Private Operating For	undations (see pa	age 27 of the ins	tructions and Part	VII-A, question 9	
1a	If the foundation has received a ruling or	determination letter th	at it is a private opera	ating		
	foundation, and the ruling is effective for	2009, enter the date of	f the ruling	_	L	
b	Check box to indicate whether the found	ation is a private opera	ting foundation desc	ribed in section 4	942(<u>i)(3) or </u>	2(j)(5)
22	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) 10tai
	investment return from Part X for					
	each year listed					
b	85% of line 2a			<u> </u>		
С	Qualifying distributions from Part XII,					
	line 4 for each year listed			<u> </u>		
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities	<u> </u>		<u></u>	<u></u>	
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c	_				
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)					<u> </u>
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from	·				
	an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Inforn	nation (Complete	this part only if	the foundation h	ad \$5,000 or more	e in assets at
	any time during the ye	<u>ear—see page 28</u>	of the instruction	ons.)		
1	Information Regarding Foundation Mai	nagers:				
а	List any managers of the foundation who					
	before the close of any tax year (but only	of they have contribute	ed more than \$5,000)	(See section 507(d)(2)))	
	N/A	· · · · · · · · · · · · · · · · · · ·				
b	List any managers of the foundation who	own 10% or more of t	he stock of a corpora	tion (or an equally large	portion of the	
	ownership of a partnership or other entity	 of which the foundati 	on has a 10% or grea	ater interest		
	N/A			<u> </u>	<u> </u>	
2	Information Regarding Contribution, G	rant, Gift, Loan, Scho	larship, etc., Progra	ms:		
	Check here ▶ ☐ if the foundation only	makes contributions t	o preselected charita	ible organizations and o	loes not accept	
	unsolicited requests for funds. If the foun	dation makes gifts, gra	ants, etc. (see page 2	8 of the instructions) to	individuals or	
	organizations under other conditions, cor	mplete item <u>s</u> 2a, b, c, a	and d			
а	The name, address, and telephone numb	per of the person to wh	om applications shou	uld be addressed		
	JACK GEORGE					
	PO BOX 21609 COLUMBU					
b	The form in which applications should be LETTER - NONE REQUIF		ation and materials th	ney should include:		
С	Any submission deadlines	· =				
	N/A	ough on his goodstate!	nol organ shortable t	fields kinds of motitude	ne or other factors	
a	Any restrictions or limitations on awards, $N \! \! / \! \! / \! \! \! \! \! \! \! \! \! \! \! \! \! $	such as by geographic	Lai areas, chantable i	ncius, kiilus vi Ilistitutio	na, or other lactors	
	TA					Form 990-PF (2009)

DAA

Page 11

Recipient Name and address (nome or business) Page during the year SEE SCHEDULE TO SUPPORT THE CHARITABLE ACTIVITY 322,511 OF THE DONEE ORGANIZATION Total Amount Amount Amount Amount N/A	Part XV Supplementary Information (Co 3 Grants and Contributions Paid During the	ontinued) Year or Approved for F	uture Payment		
Name and address (home or business) a Pad during the year SEE SCHEDULE TO SUPPORT THE CHARITABLE ACTIVITY 322,511 OF THE DONEE ORGANIZATION Total Approved for future payment N/A		If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Total Approved for future payment N/A Total Total Total Approved for future payment N/A Total Tota	Name and address (home or business)	or substantial contributor	recipient	331111111111111111111111111111111111111	
Total b Approved for future payment N/A N/A 322,511		TO SUPPORT TI	E CHARITABLE	ACTIVITY	322,511
b Approved for future payment N/A		OF S	THE DONEE ORG	ANIZATION	
b Approved for future payment N/A					
b Approved for future payment N/A					
b Approved for future payment N/A					
b Approved for future payment N/A					
b Approved for future payment N/A					
b Approved for future payment N/A					
b Approved for future payment N/A	Total			▶ 3a	322,511
N/A			<u> </u>		
Total Delta 3b					
Total > 3b					
Total D					
Total Description 3b					
Total D					
Total D					
Total D					
	Total		<u> </u>	▶ 3b	

Page **12**

Part XVI-A	Analysis of Income-Producing A	ctivities				
Enter gross am	ounts unless otherwise indicated	Unrelate (a) Business code	d business income	Exclude	d by section 512, 513, or 514	(e) Related or evempt tunction income
1 Program se	ervice revenue	Busilless code	Amount	code	Amount	(See page 28 of the instructions)
_		_			*	-
b						
c						
d						
f						
g Fees ar	nd contracts from government agencies					
2 Membership	p dues and assessments					
3 Interest on:	savings and temporary cash investments			14	153	
4 Dividends a	ind interest from securities			14	313,495	
5 Net rental ar	ncome or (loss) from real estate					
a Debt-fir	nanced property					
b Not deb	ot-financed property					
6 Net rental in	ncome or (loss) from personal property					
7 Other inves	tment income					
8 Gain or (los	s) from sales of assets other than inventory			14	92,132	
9 Net income	or (loss) from special events					
10 Gross profit	or (loss) from sales of inventory					
11 Other reven	ue a		· · · · · · · · · · · · · · · · · · ·			
b		_				
c	,,-					<u> </u>
e		_				
	dd columns (b), (d), and (e)			0	405,780	
	ine 12, columns (b), (d), and (e)				13	405,780
	in line 13 instructions on page 28 to verify calcula					
Part XVI-B	T					
Line No. ▼	Explain below how each activity for which incon accomplishment of the foundation's exempt pur instructions)					of the
N/A						
·					-	
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		· <u>···</u>				
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For	m 990-PF	(2009	e) THE	GEOR	GE FOU	NDATION			31-103	0194			Pa	ge 13
P	art XVII			_	_	ansfers To	and Transaction	ons a	nd Relations	hips With	Nonch	aritable		
				<u>Organiza</u>			- -	_						
1		_		-		-	e following with any		*			ļ 	Yes	No
				Code (othe	ər (İvan sect	ion 501(c)(3) oi	rganizations) or in s	ection	527, relating to p	olitical				
	organiza													Ì
á	a Transfe	rs fro	m the repo	orting found	lation to a n	oncharitable ex	cempt organization	of					1	
	(1) Cas	h										1a(1)		X
	(2) Oth	er as	sets									1a(2)		X
ı	b Other tr	ansa	ctions										ŀ	
	(1) Sale	es of	assets to	a noncharit	able exemp	t organization						1b(1)		X
	(2) Pur	chase	es of asset	ts from a no	oncharitable	exempt organ	ızatıon					1b(2)		X
	(3) Ren	ital of	facilities,	equipment,	, or other as	sets						1b(3)		Х
	(4) Reir	mbur	sement ar	rangements	S							1b(4)		Х
			loan guar	_								1b(5)		Х
			_		embership d	or fundraising s	olicitations					1b(6)		X
,						-	r paid employees					1c		X
,	_				-		wing schedule Colu	ımn (h) should always s	how the fair n	narket			
•							oorting foundation I							
			_		-		umn (d) the value o							
	(a) Line no	Í		nt involved			exempt organization		(d) Description of t				ements	,
N/	'A													
									- "					
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	- 10 450 60		A		Al		44							
26							d to, one or more ta						s X	1
						than section 5	01(c)(3)) or in section	on 527	•			Y6	95 <u>[</u> ^] NO
	o it "Yes,"			ollowing scl	neaule	(L) T		Т	 	<u> </u>	- 6 1 - 1			
	37 / 7	(a) r	Name of org	anization		(b) Type	of organization	 		(c) Description	or relations	snip		
	N/A					-		-						_
														
						ļ		-						
						ļ								
	T					<u> </u>								
	Under per	nalties	of penjury,	declare that	I have exami	ned this return, in	ncluding accompanying nan taxpayer or fiduciar	schedu	iles and statements	and to the best	of my kno	wiedge and		
	Deller, It is	Mue,	_ &	u complete L	Decial attorn of	preparer (other tr	ian taxpayer or nouclar	``1			_ 1	ny kilowieuge		
	 	\geq	Dres	<u> </u>	0 0ce	42-	5/15	2/10	2.	Kresia	len			
ē	✓ Sign;	ature (of officer or	trustee		Χ	Date	1		Title				
半	, The state of the					·			Date			Preparer's identifinumber (see Sig		- nn
_	<u>σ</u> _	Pre	parer's		\mathcal{C}	0 -	h			Check if self-employe	ا⊓⊾م	page 30 of the in:	truction:	s)
Sign Here	Paid Preparer's Use Only		nature		_ ~~	2 John Co	CPA		05/05/1	O	~~ 니	P00033		
3 ,	Pai Pai	E	n'o nama /s:	r Journ in	LUCHI	VI & COM	IPANY, P.C		<u> </u>		<u> </u>			
	๕๖		n's name (or -employed),	1 10013 11 1 1		ANKSVILI		*			EIN ▶	25-163	938	8
			ZIP code	, addi 000,		BURGH,	PA 15216				Phone no	444		
			-		1111		111 10210				I. I NONE IIU	Form 99		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of the organization **Employer identification number** THE GEORGE FOUNDATION 31-1030194 Organization type (check one) Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** |X| For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and П For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

for Form 990, 990-EZ, or 990-PF.

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions

Name of o	GEORGE FOUNDATION		Page 1 of 1 of Part ployer identification number -1030194
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JACK M GEORGE FAMILY CLUT 2627 JOHNSTON ROAD COLUMBUS OH 43220	\$ 190,591	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
NO.	Haille, address, and zir + 4	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

5/5/2010 9:45 AM	,	Charitable Purpose 0		Charitable Purpose 0		Charitable Purpose	
5/5/20		. Cha		Cha Pur		Cha Pur	
		Adjusted Net 6, 483 6, 483	Si	Adjusted		Adjusted Net	200 240 440
:	- Legal Fees	101 1483 1483 1483 15 101 101 101 101 101 101 101 101 101	ccounting Fee	nent 3, 900 3, 900 3, 900	ther Expenses	+	200 240 440 \$
atements	art I, Line 16a	Net Investment \$ 6, 48	I, Line 16b - A	Net	t I, Line 23 - O	Net Investment	w w
ederal Statements	- Form 990-PF, Part I, Line 16a - Legal Fees	Total 6, 483 6, 483	Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees	3, 900 3, 900 3, 900	Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses	Total	200 240 440
_	Statement 1 - I		tement 2 - For		tatement 3 - Fo	Ĺ	w w
			Sta		Ι		
1731/2009		Description		Description		Description	ANEOUS
31-1030194 FYE: 12/31/2009		LEGAL		ACCOUNTING			EXPENSES MISCELLANEOUS OFFICE TOTAL

•_

605,428

GF1 THE GEORGE FOUNDATION 31-1030194

FYE: 12/31/2009

TOTAL

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description					
	Beginning of Year	 End of Year	Basis of Valuation	_	Fair Market Value
INVESTMENTS-US GOVT OBLIGATIONS					
\$	401,002	\$ 102,401	COST	\$	123,789
INVESTMENTS-STATE GOVT OBLIGATIONS	330,916	496,173	COST		481,639

598,574

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

731,918 \$

_	
L)esc	ription

		Beginning of Year		End of Year	Basis of Valuation	_	Fair Market Value
INVESTMENTS-CORP STOCKS							
	\$_	398,476	\$_	377,409	COST	\$_	1,726,648
TOTAL	\$ <u></u>	398,476	\$_	377,409		\$_	1,726,648

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description

		Beginning of Year	End of Year	Basis of Valuation		Fair Market Value
INVESTMENTS-CORP BONDS						
	\$_	3,161,737 \$	3,509,802	COST	\$_	3,478,452
TOTAL	\$_	3,161,737 \$	3,509,802		\$_	3,478,452

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

LETTER - NONE REQUIRED

Form 990-PF, Part I, Line 16, Column (a)

Name of Provider	Service Provided	Amount	Paid
Line 16(a), Legal Fees			
Baker & Hostetler, LLP	General counsel	\$	6,483
Line 16(b), Accounting Fees			
Luchini & Co, PC	Accounting & tax services	\$	3,900
Line 16(c), Other Fees			
		\$	

Form 990-PF, Part II, Line 10a, Investments-U.S. and state governments

NAME	QTY	COST	FMV
Archbold City GO Fulton Cnty OH 12/16	10,000	12,487.27	11,446.30
Broadview Heights Cuyahoga Co OH 12/20	5,000	4,900.00	4,900.00
Cleveland Ohio Econ Dev 12/19	60,000	60,656.40	56,655.00
Columbus-Polaris Hsg Corp 1/22	5,000	6,188.20	6,147.35
Copley Twp Summit Cnty OH 12/14	5,000	5,585.85	5,287.55
Cuyahoga Cnty Ohio Economic Dev 6/22	152,000	177,531.19	175,830.56
Elida Allen Cnty OH Ltd Tax GO bds 12/14	10,000	10,217.20	10,017.30
Erie Cnty OH Sew Dist 9/16	25,000	26,351.50	25,039.50
Fayette Cnty OH Ltd Tax GO Bds 12/13	15,000	16,833.30	15,024.90
Franklin Co OH Hlth Care FACS 11/15	5,000	5,147.10	5,010.40
Ohio Cap Corp For Hsg 1/24	5,000	5,003.15	5,000.35
Ohio St Higher Ed Fac 5/01/16	85,000	87,496.66	84,150.00
Ohio Water Dev Auth Rev 12/16	10,000	11,624.90	11,300.00
Pataskala City OH GO Bds 12/19	15,000	15,258.00	15,013.80
Univ Toledo Ohio 6/22	50,000	50,892.50	50,815.50
Total Municipals		496,173.22	481,638.51
U.S. Treasury Bonds 5/16	100,000	102,401.00	123,789.00
Total US Govt		102,401.00	123,789.00
Total US & State Govt Obligations		598,574.22	605,427.51

Form 990-PF, Part II, Line 10b, Investments-corporate stock

NAME	# SHARES	COST	FMV
ACCO Brands Corp	282	460.00	2,052.96
AT&T Inc	3,962	25,572.00	111,054.86
Alcatel-Lucent Spnsd ADR	138	2,206.34	458.16
Allegheny Energy Inc	2,500	20,312.00	58,700.00
American Electric Power Inc	1,800	23,884.00	62,622.00
Anadarko Petroleum Corp	846	0.00	52,807.32
Chevron Corp	2,310	18,557.00	177,846.90
Cincinnati Financial Corp	2,867	18,862.00	75,230.08
Comcast Corp	499	5,429.00	8,413.14
Corn Products International Inc	500	0.00	14,615.00
Duke Energy Corp	1,196	11,443.44	20,583.16
Exxon Mobile Corp	2,400	15,052.00	163,656.00
Fortune Brands Inc	1,200	7,182.00	51,840.00
GATX Corporation	1,000	13,500.00	28,750.00
General Electric Co	7,200	16,445.00	108,936.00
Imation Corp	100	1,235.00	872.00
International Business Machines Corp	1,000	26,348.00	130,900.00
Kellogg Company	1,000	13,054.00	53,200.00
Kimberly-Clark Corporation	2,000	34,367.00	127,420.00
LSI Logic Corp	38	456.70	228.38
Neenah Paper Inc	60	560.00	837.00
Norfolk Southern Corp	1,800	16,569.00	94,356.00
OGE Energy Corporation	2,000	17,296.00	73,780.00
Pactiv Corporation	350	11,275.00	8,449.00
Pfizer Inc	3,152	0.00	57,334.88
Qwest Communications Intl Inc	390	3,046.00	1,641.90
Schweitzer Mauduit Intl Inc	100	99.00	7,035.00
Spectra Energy Corp	598	8,250.00	12,264.98
Tenneco Automotive Inc	70	1,396.00	1,241.10
3M Co	1,000	30,110.00	82,670.00
Verizon Communications	1,874	14,937.45	62,085.62
Vodafone Group PLC New Spnsd ADR	481	767.00	11,106.29
XCEL Energy Inc	3,000	18,738.00	63,660.00
		377,408.93	1,726,647.73

Form 990-PF, Part II, Line 10c, Investments-corporate bonds

NAME	QTY	COST	FMV
Appalachian Power Co 2/15	55,000	54,963.70	56,251.80
Banc One Corp Sub Notes 3/19	50,000	58,701.00	53,931.50
Bank of America Corp	150,000	160,703.46	155,518.50
Cincinnati Financial Corp Debs 5/28	100,000	113,760.33	96,631.00
Commonwealth Edison Now Exelon 7/13	100,000	103,479.17	110,792.00
Conocophillips Notes 2/19	100,000	100,973.61	109,455.00
Duke Energy Senior Notes	100,000	103,787.50	109,171.00
Fifth Third Bank Sub Notes 2/15	100,000	97,157.78	94,715.00
Ford Motor Credit Notes Hldrs Dth 12/13	50,000	46,444.44	45,759.50
Ford Motor Credit Notes Hldrs Dth 6/14	55,000	51,927.41	50,263.95
GATX Corp Notes 5/14	80,000	81,311.11	89,961.60
GE Global Insurance Hldg Corp Notes 3/19	100,000	108,895.83	99,808.00
GTE Corp Debs Now Verizon 4/18	100,000	112,296.00	109,546.00
GTE North Inc Notes 2/10	150,000	150,594.00	150,613.50
General Electric Capital Corp 5/13	110,000	103,110.46	114,979.70
General Electric Capital Corp 5/18	150,000	157,420.37	153,711.00
Huntingdon National Bank Sub Notes 6/18	165,000	169,343.00	140,297.85
Hydro-Quebec Electric Comm. Debs.	50,000	52,755.00	57,209.00
Indiana Michigan Power Senior Notes 3/19	110,000	113,236.08	122,667.60
International Bank for Reconstruction 5/16	52,000	59,877.00	63,436.36
IBM Debentures 6/13	100,000	108,197.00	115,886.00
IBM Corp Senior Notes 9/17	100,000	106,025.00	109,331.00
JP Morgan Chase Sub Notes 10/15	150,000	146,527.29	155,332.50
K-Mart Corp. Lease Ctfc.	45,000	37,154.00	13,500.00
Merrill Lynch & Co Bonds 7/18	100,000	107,879.28	104,517.00
National City Bank Sub Note 7/10	100,000	110,074.00	102,286.00
National City Bank Corp Note 5/19	100,000	101,298.61	105,850.00
National Rural Util Coop 4/17	100,000	104,324.33	104,292.00
Nisource Finance Corp 9/15/20	50,000	48,111.67	48,485.00
Ohio Power Company	100,000	107,606.00	106,017.00
PVNGS II Funding Debentures	32,000	35,626.88	34,501.12
SBC Communications Notes 6/16	50,000	52,799.94	53,712.00
Southern Power Co Senior Notes 7/12	100,000	104,642.36	108,902.00
Southwestern Bell Telephone Debs 7/15	50,000	59,225.00	57,209.50
Tennessee Valley Auth	100,000	110,873.33	114,060.00
Weyerhaeuser Co	100,000	111,139.03	102,968.00
Zurich Reinsurance Senior Notes	60,000	57,561.00	56,883.00
		3,509,801.97	3,478,451.98

Form 990-FF, Part XV. Line 3a. Contributions Pard

Recipient	Address	City, State & Zip	Amount
ALLEY CAT ALLIES	BOX 98179	WASHINGTON D.C. 20077-7140	100
AMERICAN MUSEUM OF NATURAL HISTORY	CENTRAL PARK WEST AT 79TH ST		160
AMERICAN RIVERS	801 PENNSYLVANIA AVE SE	WASHINGTON, D.C. 20077-0822	100
ARCHAEOLOGICAL CONSERVANCY	5301 CENTRAL AVE NE	ALBUQUEQUE, NM 87108	50
ART INSTITUTE OF CHICAGO	MICHIGAN AVE AT ADAMS ST	CHICAGO, IL 60603-9947	80
ASPCA	CN2042	TOMS RIVER, NJ 08754-9925	75
BALLET METROPOLITAN	322 MT. VERNON AVE.	COLUMBUS, OHIO 43215	20,000
BAT CONSERVATION INTERNATIONAL	BOX 149010	AUSTIN, TEXAS 78714-9931	610
BUCKEYE DIAMOND CLUB	3455 MILL RUN DRIVE	HILLIARD, OHIO 43026	45,000
CAHOKIA MOUNDS MUSEUM SOCIETY	30 RAMEY ST	COLLINSVILLE, IL 62234	50
CAPA	55 E STATE STREET	COLUMBUS, OHIO 43215-4264	50
CARPE DIEM STRING QUARTET	60 BLENHEIM RD	COLUMBUS, OHIO 43214	650
CATCO	77 S HIGH STREET	COLUMBUS, OHIO 43215	15,000
CENTER FOR BIRDS OF PREY	1101 AUDIBON WAY	MAITLAND, FLORIDA 32751	300
CENTER OF SCIENCE & INDUSTRY	280 E BROAD ST	COLUMBUS, OHIO 43215	150
CINCINNATI MUSEUM OF ART	EDEN PARK	CINCINNATI, OHIO 45202	60
CLEVELAND MUSEUM OF ART	BOX 606054	CLEVELAND, OHIO 44106	65
COLONIAL WILLIAMSBURG FOUNDATION	BOX 1776	WILLIAMSBURG, VA 23187	50
COLONY CATS & DOGS RESCUE	BOX 163904	COLUMBUS, OHIO 43216-3904	300
COLUMBUS CHAMBER MUSIC SOCIETY	4131 N HIGH ST	COLUMBUS, OHIO 43215	450
COLUMBUS MUSEUM OF ART	480 E BROAD STREET	COLUMBUS, OHIO 43215	1,100
COLUMBUS SYMPHONY ORCHESTRA	55 E STATE STREET	COLUMBUS, OHIO 43215-9939	170,000
COLUMBUS ZOO	BOX 400	POWELL, OHIO 43065-0400	611
CORCORAN GALLERY OF ART	500 17TH STREET	WASHINGTON, D.C. 20006-4899	90
CORNELL LABORATORY OF ORNITHOLOGY		ITHICA, NEW YORK 14850	150
CROW CANYON ARCHEOLOGY CENTER	DEPT NH	CORTEZ, COLORADO 81321	1,000
DAYTON ART INSTITUTE	456 BELMONTE PARK	DAYTON, OHIO 45405	60
DELTA RESCUE	BOX 9	GLENDALE, CA 91209	50
ENVIRONMENTAL DEFENSE	BOX 5055	HAGERSTOWN, MD 21741	100
FRANKLIN PARK CONSERVATORY	1777 E. BROAD ST	COLUMBUS, OHIO 43203	100
FRICK COLLECTION	1 E 70TH STREET	NEW YORK, NY 10021	90
FRIENDS OF GRANDVIEW HEIGHTS LIBRARY	1685 W 1ST AVENUE	COLUMBUS, OHIO 43212	150
FRIEND OF THE NATIONAL ZOO	3001 CONNECTICUT AVENUE	WASHINGTON, D.C. 20008	50
GLEN CANYON INSTITUTE	450 S 900 E	SALT LAKE CITY, UT 84102	100
GREAT SMOKEY MTN NATRL HISTORY ASSOC	115 PARK HDG ROAD	GATLINBURG, TN 37738	100
HUMANE SOCIETY	3015 SCIOTO DARBY	HILLIARD, OHIO 43026	1,150
INDIANAPOLIS MUSEUM OF ART	1200 W 38TH STREET	INDIANAPOLIS, IN 46208	50
KALONA HISTORICAL SOCIETY		KALONA, IOWA 52246	3,000
KETC STATION 9	3655 OLIVE STREET	ST LOUIS, MO 63108	175
LEAGUE OF WOMEN VOTERS	BOX 98050	WASHINGTON, DC 20090	50
MCBRIDE RAPTOR PROJECT	216 FIELD HOUSE UNIV OF IOWA	-	100
METROPOLITAN MUSEUM OF ART	GRASIE STATION BOX 814	NEW YORK, NEW YORK 10028-0082	190
MID OHIO FOOD BANK	1625 W MOUND STREET	COLUMBUS, OHIO 43223	100
MISSOURI BOTANICAL GARDEN	BOX 17419	ST LOUIS, MO 63178	215
MISSOURI HISTORICAL SOCIETY	BOX 11904	ST LOUIS, MO 63112	85
MISSOURI HUMANE SOCIETY	1201 MACKLIND AVE	ST LOUIS, MO 63110	100
MORGAN LIBRARY	29 E 36TH STREET	NEW YORK, NY 10016	100
MUSEUM OF MODERN ART	11 W. 53RD STREET	NEW YORK, NEW YORK 10019	120
MUSEUM OF NORTHERN ARIZONA	3101 N FT VALLEY ROAD	FLAGSTAFF, AZ 86001	100
NAACP	BOX 17210	BALTIMORE, MD 21298	100
NATIONAL AUDUBON SOCIETY	950 3RD AVENUE	NEW YORK, NY 10126-0066	425
NATIONAL MUSEUM OF WOMEN IN THE ARTS		WASHINGTON, D.C. 20005	50
NATIONAL PARKS & CONSERVATION ASSOC.		WASHINGTON, D.C. 20077-7457	
NATIONAL WILDLIFE FEDERATION	1400 16TH ST NW	WASHINGTON, D.C. 20036	50
NATURAL RESOURCES DEFENSE COUNCIL	BOX 1830	MERRIFIELD, VA 22116	100
NATURE CONSERVANCY	BOX 79181	BALTIMORE, MD 21279-0189	425

THE GEORGE FOUNDATION #31-1030194 2009

Form 990-PF, Part XV. June 3a, Contributions Paid

Recipient	Address	City, State & Zip	Amount
NEW WORK PUREZO A TRADARY	AZC DIEMU AVDAVO	NEW YORK NY 10010 2700	5.0
NEW YORK PUBLIC LIBRARY	476 FIFTH AVENUE	NEW YORK, NY 10018-2788	50
NORTH AMERICAN BUTTERFLY ASSOC	4 DELAWARE ROAD	MORRISTOWN, NJ 07960	100
OCEAN CONSERVANCY	BOX 96003	WASHINGTON, DC 20077	50
OHIO DEPT OF NATURAL RESOURCES	1889 FOUNTAIN SQUARE	COLUMBUS, OHIO	100
OHIO ENVIRONMENTAL COUNCIL	400 DUBLIN AVE	COLUMBUS, OHIO	100
OHIO STATE UNIV COSTUMES & TEXTILES		COLUMBUS, OHIO	50
OHIO STATE UNIV DEVELOPMENT FUND	2400 OLENTANGY RIVER ROAD	COLUMBUS, OHIO	24,100
OHIO WILDLIFE CENTER	2661 BILLINGSLEY ROAD	WORTHINGTON, OHIO 43235	100
OTTERBEIN COLLEGE THEATRE	ONE OTTERBEIN COLLEGE	WESTERVILLE, OHIO 43081	200
PHILLIPS COLLECTION	1600 21ST STREET NW.	WASHINGTON, DC. 20009-1090	100
PLANNED PARENTHOOD	810 7TH AVENUE	NEW YORK, NEW YORK 10019	300
PRO MUSICA	444 E BROAD STREET	COLUMBUS, OHIO	5,350
RAPTOR RESOURCE PROJECT	2580 310TH STREET	RIDGEWAY, IA 52165	100
SIERRA CLUB FOUNDATION	730 POLLE ST	SAN FRANCISCO, CA	1,100
SMITHSONIAN INSTITUTION	BOX 55573	BOULDER, COLORADO 80321-5573	150
ST LOUIS ART MUSEUM	BOX 78871	ST LOUIS, MO 63178	205
ST LOUIS SCIENCE CENTER	BOX 790048	ST LOUIS, MO 63179	85
ST LOUIS ZOO	1 GOVERNMENT DRIVE	ST LOUIS, MO 63110	200
TAFT MUSEUM	BOX 631419	CINCINNATI, OH 45263	60
TEXTILE MUSEUM	2320 S STREET NW	WASHINGTON D.C. 20008	50
THURBER HOUSE	77 JEFFERSON AVE	COLUMBUS, OHIO 43215	50
TOLEDO MUSEUM OF ART	BOX 1013	TOLEDO, OHIO 436697	75
UNITED WAY OF CENTRAL OHIO	360 S THIRD STREET	COLUMBUS, OHIO 43215	500
UNIVERSITY OF AKRON BASEBALL TEAM	373 CARROLL STREET	AKRON, OH	100
UPPER ARLINGTON PUBLIC LIBRARY	2800 TREMONT ROAD	UPPER ARLINGTON, OHIO 43221	150
WEXNER CENTER	N HIGH ST AT 15TH AVENUE	COLUMBUS, OH 43210	50
WILDERNESS SOCIETY	900 17TH STREET N.W.	WASHINGTON, DC. 20006-2596	75
WORLD WILDLIFE FUND	1250 24TH ST NW	WASHINGTON, DC	50
WOSU STATIONS FUND	2400 OLENTANGY RIVER RD	COLUMBUS, OHIO	25,000
TOTAL			322,511