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## Form **990-EZ** Department of the Treasury

Internal Revenue Service

# Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

Open to Public Inspection

| ,        | \ F           | or the            | e 2009 calendar year, or tax year beginning   |                 | and endi   | ng             |                  |               |                                      |
|----------|---------------|-------------------|---|-----------------|------------|----------------|------------------|---------------|--------------------------------------|
| E        |               | eck if plicab!    | e Please C Name of organization   |                 |            |                | D Empl           | loyer i       | dentification number                 |
|          |               | Address           |   | RASS,           | INC.       |                |                  |               |                                      |
|          | X             | Name<br>change    | print or FKA; CENTRAL KENTUCKY JEWISH F   |                 | ION        |                |                  |               | 906786                               |
|          |               | Initial<br>return | Number and street (or P O box, if mail is not delivered to street at  | ddress)         | R          | oom/suite      | E Tele           | phone         | number                               |
|          |               | Termin            | 14  |                 | 3          | 02             | 85               | 59-           | 268-0 <u>672</u>                     |
|          |               |                   | ded Itions City or town, state or country, and ZIP + 4  |                 |            |                | F Grou           | ıp Exe        | mption                               |
|          | Ī             | Applica           | LEXINGTON, KY 40502   |                 |            |                |                  | ber 🕨         |                                      |
| -        |               |                   | ion 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must   | attach a comp   | leted      | G Accour       | iting me         | thod          | X Cash Accrual                       |
|          |               |                   | Schedule A (Form 990 or 990-EZ).  |                 |            |                | specify)         |               |                                      |
| ī        | W             | ebsite            | . ► WWW.JEWISHLEXINGTON.ORG   |                 |            | H Check        |                  |               | he organization is not               |
|          |               |                   |   | 47(a)(1) or     | 527        | required to    | attach           |               | lule B (Form 990, 990-EZ, or 990-PF) |
| <u> </u> |               | ieck              | ······································  |                 |            |                |                  |               |                                      |
| •        |               | 100.1             | Form 990 return is not required, but if the organization chooses to file a  |                 |            |                |                  | •             |                                      |
| ī        | Δα            | id line           | is 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file  |                 |            |                |                  | <b>\$</b>     | 387,915.                             |
| İ        | Pa            |                   | Revenue, Expenses, and Changes in Net Assets or   | Fund Bala       | nces (S    | ee the instri  | uctions          |               |                                      |
| L        |               |                   | Contributions, gifts, grants, and similar amounts received  |                 |            |                |                  | 1             | 333,618.                             |
|          |               |                   | Program service revenue including government fees and contracts   |                 |            |                |                  | 2             | 25,018.                              |
|          |               |                   | Membership dues and assessments   |                 |            |                | 1                | 3             | <u> </u>                             |
|          | ı             | 4                 | Investment income   |                 |            |                | F                | 4             | 19,574.                              |
|          |               |                   | Gross amount from sale of assets other than inventory   | 5a              |            |                |                  |               |                                      |
|          | 1             |                   | Less cost or other basis and sales expenses   | 5b              |            |                |                  |               |                                      |
|          |               |                   | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line   | <u> </u>        |            |                |                  | 5c            |                                      |
|          | .             |                   | Special events and activities (complete applicable parts of Schedule G). If any an  |                 | naminn ch  | eck here       | . — [            | -             |                                      |
|          | Kevenue       |                   | Gross revenue (not including \$ 117,941. of contributions   |                 |            |                |                  |               |                                      |
|          |               | а                 |   | 6a              |            | 9              | 25.              |               |                                      |
| •        | -             | _                 | reported on line 1)   | 6b              |            | 2,9            |                  |               |                                      |
|          |               |                   | Less direct expenses other than fundraising expenses  |                 |            | 2/3            | <del>• • •</del> | 6c            | <1,982.                              |
|          |               |                   | Net income or (loss) from special events and activities (Subtract line 6b from lin  | 7a              |            |                |                  | -06           | 12/3000                              |
|          |               |                   | Gross sales of inventory, less returns and allowances   | 70              | -5         | 1              |                  |               |                                      |
|          |               |                   | Less cost of goods sold   | ECEN            |            | <del>st</del>  |                  | 7c            |                                      |
|          |               |                   | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)  Other revenue (describe ► ADVERTISING INCOME  |                 | Q          |                | \                | 8             | 8,780.                               |
|          |               | 8                 | Table and a state of the state | UG 1 9 2        | 010        |                | <u>~</u> '∤      | 9             | 385,008.                             |
| -        | $\dashv$      |                   |   | no r a r        | 010        | STMT           | 4                | 10            | 65,701.                              |
|          |               | 10                | Grants and similar amounts paid (attach schedule)   |                 |            | <b>₽</b> 11111 | *                |               | 05,701.                              |
|          |               | 11                | Benefits paid to or for members   | GDEN.           | Uł         |                | }                | 11            | 134,307.                             |
|          | ж I           |                   | Salaries, other compensation, and employee benefits   |                 |            |                | ŀ                | 12            | 13,749.                              |
|          | Ë             | 13                | Professional fees and other payments to independent contractors   | CEE (           | STATE      | MENT           | 5                | 13            | 33,065.                              |
|          | ጃ             | 14                | Occupancy, rent, utilities, and maintenance   | ope (           | DIALE      | PIENI          | ٠ <u> </u>       | 14            | 21,952.                              |
|          | -             | 15                | Printing, publications, postage, and shipping   | CEE (           | ല വേ       | MENTO          | 1 .              | 15            | 91,841.                              |
|          | ľ             | 16                | Other expenses (describe  | SEE (           | STATE      | PIENI          | <u>1</u> )       | 16            | 360,615.                             |
|          |               | 17                | Total expenses Add lines 10 through 16  |                 |            |                |                  | 17            | 24,393.                              |
| •        | S.            | 18                | Excess or (deficit) for the year (Subtract line 17 from line 9)   |                 |            |                | ļ                | 18            | 24,393.                              |
| •        | Net Assets    | 19                | Net assets or fund balances at beginning of year (from line 27, column (A))   |                 |            |                |                  |               | 122 014                              |
| •        | AS            |                   | (must agree with end-of-year figure reported on prior year's return)  |                 |            |                | }                | 19            | 133,014.                             |
|          | <u> </u>      | 20                | Other changes in net assets or fund balances (attach explanation)   |                 |            |                |                  | 20            | 157 407                              |
| ٠ `      |               | 21                | Net assets or fund balances at end of year Combine lines 18 through 20  |                 |            |                |                  | 21            | 157,407.                             |
| i        | Pa            | <u>rt   </u>      | Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000  | 0 or more, file |            |                |                  | )-EZ          | (B) F. J. J                          |
| )        |               |                   | (See the instructions for Part II )   |                 | (A)        | Beginning o    |                  | -             | (B) End of year                      |
| •        | 22            |                   | h, savings, and investments   |                 |            | <u> </u>       | 311              | $\overline{}$ | 139,264.                             |
| j.       | 23            |                   | d and buildings   |                 | 1          | 0.26           | 265              | 23            | 1 015 505                            |
|          | 24            |                   | er assets (describe ► SEE STATEM  | ENT 2           |            | <u>,036,</u>   |                  |               | 1,015,585.                           |
| これにいいつ   | 25            |                   | al assets   |                 |            | ,133,          |                  |               | 1,154,849.                           |
| ń        | 26            |                   | al liabilities (describe SEE STATEM   | ENT 3           | )  1       | <u>,000,</u>   |                  |               | 997,442.                             |
|          | 27            |                   | assets or fund balances (line 27 of column (B) must agree with line 21)   |                 |            | 133,           |                  |               | 157,407.                             |
|          | 9321<br>02-08 | /1<br>3-10        | LHA For Privacy Act and Paperwork Reduction Act Notice, see the separa  | ate instruction | <b>S</b> . | 6              | 8                | $G_{l'}$      | Form <b>990-EZ</b> (2009)            |

| For      | JEWISH FEDERATION OF THE m 990-EZ (2009) FKA; CENTRAL KENTUCKY JEW   |  |  | 31-               | .09(  | )67                   | 86 Page 2   |
|----------|--|--|--|-------------------|---|-----------------------|---|
| Wh<br>De | at III Statement of Program Service Accomplishmer at is the organization's primary exempt purpose? SEE STATEMENT scribe what was achieved in carrying out the organization's exempt purpose services provided, the number of persons benefited, and other relevant | 1ts (See the instructions for 8 poses. In a clear and conc     | Part III )<br>Ise manner, descri               |                   | (Requand 5  | Exured fo<br>in (c)(4 | penses<br>or section 501(c)(3)<br>organizations and<br>7(a)(1) trusts, optional |
| 28       | SPONSOR DAY CAMP, "CAMP SHALOM" FOR AND UNITY IN JEWISH COMMUNITY  | CHILDREN TO  | PROMOTE F                                      | UN                | 28a   |                       | 35,438.   |
| 29       | Grants \$ ) If this amount includes foreign of TO IMPROVE THE QUALITY OF JEWISH LIDEVELOPING AND MAINTAING RECREATION AND LEISURE ACTIVITIES   | FE IN THE COM  | ULTURAL  | <u></u>           |   |                       |   |
| 30       | Grants \$ ) If this amount includes foreign g SUPPORT THE NATIONAL CAMPAIGN FOR A  | rants, check here T RISK CHILDR                                | EN   | <u> </u>          | 29a   | · -                   | 34,413.   |
|          | (Grants \$ ) If this amount includes foreign g   | rants, check here  | <u> </u>                                       |                   | 30a   |                       | 52,245.   |
| 31       | Other program services (attach schedule) SEE STATEMENT (Grants \$ ) If this amount includes foreign g  |  | •  |                   | 31a   |                       | 10,000.   |
| 32       | Total program service expenses (add lines 28a through 31a)   |  |  | ▶                 | 32  |                       | 132,096.  |
| P        | art IV List of Officers, Directors, Trustees, and Key E  | mployees. List each one ex                                     | ven if not compensated                         |                   |   |                       | 1   |
| _        | (a) Name and address   | (b) Title and average hours<br>per week devoted to<br>position | (c) Compensation<br>(If not paid, enter<br>-0) | to e<br>bene<br>d | entribu<br>employ<br>efit plar<br>eferred<br>epensa | yee<br>ns &<br>d      | (e) Expense account and other allowances  |
| _        | SEE STATEMENT 7  |  | 46,667.  |                   |   |                       |   |
| _        | SEE STATEMENT /  |  | 40,007.  |                   |   |                       |   |
| _        |  |  |  |                   |   |                       |   |
|          |  |  |  |                   |   |                       |   |
| _        |  |  |  | ļ                 |   |                       |   |
|          |  | 1  |  |                   |   |                       |   |
|          |  |  |  |                   |   |                       |   |
| _        |  |  |  | <u> </u>          |   |                       |   |
|          |  | -  |  |                   |   |                       |   |
| _        |  |  | <del></del>                                    |                   |   |                       |   |
|          |  |  |  |                   |   |                       |   |
|          |  |  |  |                   |   |                       |   |
| _        |  |  |  | <u> </u>          |   |                       |   |
|          |  |  |  |                   |   |                       |   |
| _        |  |  |  |                   |   |                       | -   |
| _        |  |  |  | <u> </u>          |   |                       | -   |
|          | <del></del>  | -  |  |                   |   |                       |   |
| _        |  |  | -  | <del> </del>      |   |                       |   |
| _        |  | <u> </u>   |  |                   |   |                       |   |
| _        |  |  |  |                   |   |                       |   |
| _        |  | <u> </u>   |  | ┼                 |   |                       | <del> </del>  |
| _        |  | 1  |  |                   |   |                       |   |
| _        |  |  |  |                   |   |                       |   |
|          |  |  |  | <u> </u>          |   |                       |   |
|          |  | -  |  |                   |   |                       |   |

932172 02-08-10 Form 990-EZ (2009)

FKA; CENTRAL KENTUCKY JEWISH FEDERATION

| F-60 | Other information (Note the Statement requirements in the instruction of Fact.                                     | ·/         |                          |               | Yes      | No       |
|------|--|------------|--------------------------|---------------|----------|----------|
| 33   | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed desc   | ription o  | f each activity          | 33            |          | X        |
| 34   | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the           |            |                          | 34            |          | X        |
| 35   | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (amon       |            |                          |               |          |          |
|      | reported on Form 990-T, attach a statement explaining why the organization did not report the income on Fo         |            |                          |               |          |          |
| а    | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 60       |            |                          |               |          |          |
| _    | and proxy tax requirements?  | • •        |                          | 35a           | Х        | ļ _      |
| b    | If "Yes," has it filed a tax return on Form 990-T for this year?   |            |                          | 35b           | X        |          |
| 36   | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets d   | uring the  | year? If "Yes,"          |               |          |          |
|      | complete applicable parts of Sch N   |            |                          | 36            |          | X        |
| 37a  | Enter amount of political expenditures, direct or indirect, as described in the instructions                       | 37a        | 0                        | •             |          |          |
|      | Did the organization file Form 1120-POL for this year?   |            |                          | 37b           |          | X        |
|      | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or we      | re any si  | ich loans made           |               |          |          |
|      | in a prior year and still outstanding at the end of the period covered by this return?                             |            |                          | 38a           |          | X        |
| b    | If "Yes," complete Schedule L, Part II and enter the total amount involved   | 38b        | N/A                      |               |          | 1        |
| 39   | Section 501(c)(7) organizations Enter  |            |                          | -             |          |          |
| а    | Initiation fees and capital contributions included on line 9   | 39a        | N/A                      | ╛             |          |          |
| b    | Gross receipts, included on line 9, for public use of club facilities  | 39b        | N/A                      | ╛             |          |          |
| 40a  | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under             |            |                          | 1             |          |          |
|      | section 4911 ▶ 0 . , section 4912 ▶ 0 . , section 4955   | ▶          | 0.                       |               |          |          |
| b    | Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess ben           | efit trans | action during the        |               |          |          |
|      | year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, a | and that t | he transaction           |               | ŀ        |          |
|      | has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule          | L, Part i  |                          | 40b           | ļ        | X        |
| C    | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers.               |            |                          |               |          |          |
|      | or disqualified persons during the year under sections 4912, 4955, and 4958  |            | <u> </u>                 |               |          |          |
| d    | Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the                    |            |                          |               |          |          |
|      | organization   |            | 0.                       |               |          |          |
| e    | All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter        |            |                          |               |          | ١.,      |
|      | transaction? If "Yes," complete Form 8886-T  |            |                          | 40e           | <u> </u> | <u> </u> |
| 41   | List the states with which a copy of this return is filed NONE   |            | . 050 0                  |               | <u> </u> |          |
| 42 a | The organization's books are in care of ► EXECUTIVE DIRECTOR   | Tel        | ephone no ► <u>859-2</u> |               |          | <u> </u> |
|      | Located at ► CORPORATE ADDRESS, LEXINGTON, KY  |            | ZIP+4 ►                  | 4050          |          |          |
| b    | At any time during the calendar year, did the organization have an interest in or a signature or other authorit    | у          |                          |               |          | TAI      |
|      | over a financial account in a foreign country (such as a bank account, securities account, or other financial      |            |                          | [ <del></del> | Yes      | No       |
|      | account)?  |            |                          | 42b           |          | X        |
|      | If "Yes," enter the name of the foreign country  |            |                          |               |          |          |
|      | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank          | and Fin    | ancial Accounts.         |               |          | v        |
| C    | At any time during the calendar year, did the organization maintain an office outside of the U S?                  |            |                          | 42c           |          | <u> </u> |
|      | If "Yes," enter the name of the foreign country  |            |                          |               | _        |          |
| 43   | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here                |            | اماح                     | NT / 70       |          | ш        |
|      | and enter the amount of tax-exempt interest received or accrued during the tax year                                |            | ► <u>43</u>              | N/A           |          |          |
|      |  |            |                          |               | V        | 1 11-    |
|      |  |            |                          | [             | Tes      | No       |
| 44   | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of             |            |                          |               |          | v        |
|      | Form 990-EZ  |            | - 000 ··· 11             | 44            | ļ        | X        |
| 45   | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)?      | it "Yes,"  | rorm 990 must 00         | AE            | 1        | X        |
| _    | completed instead of Form 990-EZ   |            |                          | 45<br>Form (  | 100 E7   | (2009    |
|      |  |            |                          | LOUIN !       | 220-EZ   | . (2003  |

Form 990-EZ (2009)

FKA; CENTRAL KENTUCKY JEWISH FEDERATION

31-0906786

Page 4

| Pa                     | Lt Al  | Section 501(c)(3) organizations and section 494 organizations and section 4947(a)(1) nonexempt charitable true and 51.  |  |                              |  |             |  |             |
|------------------------|--------|---|--|------------------------------|--|-------------|--|-------------|
| 46                     | Oid th | e organization engage in direct or indirect political campaign activities on  | hehalf of or in opposition t                                 | to candidates for nu         | nlic   |             | Yes  | No          |
| 70                     |        | ? If "Yes," complete Schedule C, Part I   | bondi or or in opposition                                    | to canalautos for pu         | 5110   | 46          | 1.00   | X           |
| 47                     |        | e organization engage in lobbying activities? If "Yes," complete Sched  | ule C. Part II   | •                            |  | 47          |  | X           |
|                        |        | organization a school as described in section 170(b)(1)(A)(ii)? If "Yes,"   |  |                              |  | 48          | <del>                                     </del> | X           |
|                        |        | e organization make any transfers to an exempt non-charitable related org   |  |                              |  | 49a         |  | X           |
|                        |        | e organization make any transfers to an exempt non-chantable related org<br>; " was the related organization a section 527 organization?  | jamzation.   |                              |  | 49b         |  | <del></del> |
| 50                     | Comp   | lete this table for the organization's five highest compensated employees \$100,000 of compensation from the organization. If there is none, enter "N                               |  | ors, trustees and ke         | y employees) who (   |             | ceived i   | more        |
|                        |        | (a) Name and address of each employee paid more<br>than \$100,000<br>NONE   | (b) Title and average hou<br>per week devoted to<br>position | rs (c) Compensati            | (d) Contribution to employee benefit plans deferred compensation | S. a<br>oth | e) Expe  | and         |
|                        | Total  | number of other employees paid over \$100,000   | <b>&gt;</b>  |                              |  |             |  |             |
| 51                     |        | lete this table for the organization's five highest compensated independer ization. If there is none, enter "None".  NONE   | it contractors who each re                                   | ceived more than \$1         | 00,000 of compen   | sation      | from the   | ð           |
|                        |        | (a) Name and address of each independent contractor paid more that  | an \$100,000   | (b) Type of                  | service  | c) Cor      | npensat  | lion        |
|                        |        |   |  |                              |  |             |  |             |
|                        |        |   |  |                              |  |             |  |             |
|                        |        |   |  |                              |  |             |  |             |
|                        |        |   |  |                              |  |             |  |             |
| d                      | Total  | number of other independent contractors each receiving over \$100,000   |  | ▶                            |  |             |  |             |
| Sign                   |        | Under penalties of penury, I declare that I have examined this return, including according correct, and complete. Declaration of preparer (other than officer) is based on all info |  |                              | f my knowledge and b   | elief, it i | s true,  |             |
| Here                   | ,      | Signature of officer  |  |                              | Date   |             |  |             |
|                        |        | Type or print name and title  |  |                              |  |             |  |             |
| Paid<br>Prepa<br>Use ( | arer's | Preparer's signature►   | ļ.   | Check if self-<br>employed X | Preparer's identifying   | number      | (See inst  | r)          |
| nse (                  | JILIY  | Firm's name (or yours LISA P. CASTLE, C.P.A.,   | C.F.P.   | El                           | N <b>&gt;</b>  |             |  |             |
|                        |        | if self-employed), address, and ZIP+4 SEXINGTON, KY 40513   | ., STE 102   | P                            | none <b>&gt;</b>   |             |  |             |

X Yes No

May the IRS discuss this return with the preparer shown above? See instructions

### SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2009 Open to Public

OMB No 1545-0047

Name of the organization

JEWISH FEDERATION OF THE BLUEGRASS, INC. FKA: CENTRAL KENTUCKY JEWISH FEDERATION

Inspection
Employer identification number
31-0906786

|          |   | 11017 01                              | MINUM KENIOC                   | <u> </u>             | ··                        |                   |                          |                         |  |              | <del></del> |      |
|----------|---|---------------------------------------|--------------------------------|----------------------|---------------------------|-------------------|--------------------------|-------------------------|--|--------------|-------------|------|
| Part I   | Reason                                  | for Public Char                       | <b>ity Status</b> (All organiz | ations mus           | st complet                | e this part       | .) See inst              | ructions.               |  |              |             |      |
| he organ | zation is not a                         | private foundation                    | because it is: (For lines 1    | 1 through 1          | 11, check o               | only one b        | ox.)                     |                         |  |              |             |      |
| 1 🔲      | A church, cor                           | nvention of churches                  | s, or association of churc     | ches desci           | nbed in <b>se</b>         | ction 170         | (b)(1)(A)(i)             | •                       |  |              |             |      |
| 2 🗀      | A school des                            | cribed in section 17                  | '0(b)(1)(A)(ii). (Attach Sc    | hedule E.)           |                           |                   |                          |                         |  |              |             |      |
| з 🔲      | A hospital or                           | a cooperative hospi                   | tal service organization o     | described i          | n section                 | 170(b)(1)(        | A)(iii).                 |                         |  |              |             |      |
| 4 🔲      | A medical res                           | search organization                   | operated in conjunction        | with a hos           | prtal descr               | 1bed in <b>se</b> | ction 170                | (b)(1)(A)(ii            | i). Enter th                                     | ne hospital  | 's nam      | e,   |
|          | city, and state                         | e:                                    |                                |                      |                           |                   |                          |                         |  | · · · · · ·  |             |      |
| 5 🗀      | An organizati                           | on operated for the                   | benefit of a college or ur     | niversity ov         | vned or op                | erated by         | a governr                | mental uni              | t describe                                       | d in         |             |      |
|          | section 170                             | <b>(b)(1)(A)(iv).</b> (Comple         | ete Part II.)                  |                      |                           |                   |                          |                         |  |              |             |      |
| 6        | A federal, sta                          | te, or local governm                  | ent or governmental uni        | t described          | d in sectio               | n 170(b)(1        | )(A)(v).                 |                         |  |              |             |      |
| 7 🔲      | An organizati                           | on that normally rec                  | eives a substantial part       | of its supp          | ort from a                | governme          | ntal unit o              | r from the              | general p  | ublic desci  | rıbed ıı    | n    |
|          | section 170(                            | <b>b)(1)(A)(vi).</b> (Comple          | te Part II.)                   |                      |                           |                   |                          |                         |  |              |             |      |
| 8 🔲      | A community                             | trust described in s                  | ection 170(b)(1)(A)(vi).       | (Complete            | Part II.)                 |                   |                          |                         |  |              |             |      |
| 9 X      | An organizati                           | on that normally rec                  | eives: (1) more than 33 1      | 1/3% of its          | support fi                | rom contri        | butions, m               | nembershi               | p fees, an                                       | d gross red  | eipts       | from |
|          | activities rela                         | ted to its exempt fur                 | nctions - subject to certa     | an exception         | ons, and (2               | 2) no more        | than 33 1                | /3% of its              | support f  | rom gross    | ınvest      | ment |
|          | income and u                            | inrelated business t                  | axable income (less sect       | tion 511 ta          | x) from bu                | sinesses a        | cquired b                | y the orga              | ınızatıon a                                      | fter June 3  | 0, 197      | 5.   |
|          | See section                             | <b>509(a)(2).</b> (Complete           | e Part III.)                   |                      |                           |                   |                          |                         |  |              |             |      |
| 10 🔲     | An organizati                           | on organized and or                   | perated exclusively to te      | st for publi         | c safety. S               | See <b>sectio</b> | n 509(a)(4               | l).                     |  |              |             |      |
| 11 🛄     | An organizati                           | on organized and or                   | perated exclusively for the    | ne benefit d         | of, to perfo              | orm the fur       | nctions of,              | or to carr              | y out the p                                      | ourposes o   | f one o     | or   |
|          | more publicly                           | supported organiza                    | ations described in section    | on 509(a)(1          | l) or sectio              | on 509(a)(2       | ?). See <b>sec</b>       | tion 509(               | <b>a)(3).</b> Che                                | ck the box   | that        |      |
|          | describes the                           | type of supporting                    | organization and comple        | et <u>e lin</u> es 1 | 1e through                | 11h.              |                          |                         |  |              |             |      |
|          | a Type I                                |                                       | ,,,                            | • •                  | e III - Func              | -                 | •                        |                         | d 📖  | Type III • C |             |      |
| e        |   |                                       | at the organization is not     |                      |                           |                   |                          |                         |  |              |             | n    |
|          | foundation m                            | anagers and other t                   | han one or more publicly       | y supporte           | d organiza                | tions desc        | onbed in s               | ection 509              | 9(a)(1) or s                                     | ection 509   | (a)(2).     |      |
| f        | If the organiz                          | ation received a writ                 | ten determination from t       | the IRS tha          | at it is a Ty             | pe I, Type        | II, or Type              | e III                   |  |              |             | _    |
|          |   | rganization, check th                 |                                |                      |                           |                   |                          |                         |  |              |             | L    |
| 9        |   |                                       | organization accepted ar       |                      |                           |                   |                          |                         |  |              |             |      |
|          | (i) A person                            | n who directly or ind                 | lirectly controls, either al   | lone or tog          | ether with                | persons c         | lescribed i              | n (II) and (            | iii) below,                                      |              | Yes         | No   |
|          | the gove                                | erning body of the s                  | upported organization?         |                      |                           |                   |                          |                         |  | 11g(i)       |             |      |
|          | (ii) A family                           | member of a persor                    | n described in (i) above?      | )                    |                           |                   |                          |                         |  | 11g(ii)      |             |      |
|          | (iii) A 35% d                           | controlled entity of a                | person described in (i) o      | or (II) above        | ∍?                        |                   |                          |                         |  | 11g(iii)     |             |      |
| h        | Provide the fe                          | ollowing information                  | about the supported or         | ganızatıon           | (s).                      |                   |                          |                         |  |              |             |      |
|          |   | · · · · · · · · · · · · · · · · · · · | T =                            |                      |                           |                   |                          | 1                       |  |              |             |      |
| (i) Name | of supported                            | (ii) EIN                              | (iii) Type of organization     |                      | rganization               |                   |                          | (vi) is<br>  organizati |  | nA (iiv)     | nount o     | f    |
| orga     | anızatıon                               |                                       | (described on lines 1-9        |                      | sted in your<br>document? | _                 | ion in col<br>r support? | (i) organiz             | ed in the  | sup          | port        |      |
|          |   |                                       | above or IRC section           |                      |                           |                   |                          | US                      |  |              |             |      |
|          | · - · · · · · · · · · · · · · · · · · · |                                       | (see instructions))            | Yes                  | No                        | Yes               | No                       | Yes                     | No   |              |             |      |
|          |   |                                       |                                | ł                    |                           |                   |                          |                         |  |              |             |      |
|          |   |                                       |                                | ļ <u> </u>           |                           |                   | -                        |                         |  | _            |             |      |
|          |   |                                       |                                |                      |                           |                   |                          | 1                       |  |              |             |      |
|          |   |                                       |                                | <del> </del>         |                           | _                 |                          | <del> </del>            | <del>                                     </del> |              |             |      |
|          |   |                                       |                                |                      | ļ                         |                   |                          |                         |  |              |             |      |
|          |   |                                       |                                | <del></del>          |                           |                   |                          | <del> </del>            | 1  |              | · · · · ·   |      |
|          |   |                                       |                                |                      | ļ                         |                   |                          |                         |  |              |             |      |
|          |   |                                       | <del> </del>                   | <b></b> -            | <del> </del>              | <del> </del>      | ļ                        | <del> </del>            | <del> </del>                                     |              |             |      |
|          |   |                                       |                                |                      |                           |                   | 1                        |                         |  |              |             |      |
|          |   |                                       |                                | ļ                    | -                         | ļ                 |                          | -                       | <del>  -</del>                                   |              |             |      |
|          |   |                                       |                                |                      |                           |                   |                          |                         |  |              |             |      |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

932021 02-08-10

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009

organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

JEWISH FEDERATION OF THE BLUEGRASS, INC.

Schedule A (Form 990 or 990-EZ) 2009 FKA; CENTRAL KENTUCKY JEWISH FEDERATION 31-0906786 Page 3 Part III | Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part II) Section A. Public Support (d) 2008 (c) 2007 (e) 2009 (f) Total (b) 2006 Calendar year (or fiscal year beginning in) (a) 2005 1 Gifts, grants, contributions, and membership fees received. (Do not 374,258. 314,014. 333,618. 417,608. 334,037. include any "unusual grants.") 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the 16,394. 21,704. 25,018. 113,688. 18,842. 31,730. organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 390,652. 335,718. 358,636. 1887223. 352,879. 449,338. 6 Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 26,532. 56,846 158,950. 45,254 30,318. 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the 265,754. 676,482. 110,853. 123,070 84,300. 92,505. amount on line 13 for the year 835,432. 110,832. 322,600. 153,388. 156,107. c Add lines 7a and 7b 1051791. 8 Public support (Subtract line 7c from line 6) Section B. Total Support (a) 2005 (d) 2008 (e) 2009 (f) Total Calendar year (or fiscal year beginning in) (b) 2006 (c) 2007 1887223. 449,338. 390,652. 335,718. 358,636. 352,879. 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties 60,433 19,574 80,400. <4,460.> 2,649 2,204 and income from similar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 2,204. 60,433. 19,574. 80,400. 2,649. <4,460.> c Add lines 10a and 10b 11 Net income from unrelated business activities not included in line 10b. whether or not the business is 3,220. 3,220 regularly carried on 12 Other income. Do not include gain or loss from the sale of capital 20,572. <3,520.⊳ 4,059. 11,253. 8,780 assets (Explain in Part IV.) 351,639. 448,467. 396,915. 407,404. 386,990. 1991415. 13 Total support (Add lines 9, 10c, 11, and 12) 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 52.82 % 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) 15 70.73 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage 4.04 17 % 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 3.45 18 % 18 Investment income percentage from 2008 Schedule A, Part III, line 17 19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not  $\triangleright X$ more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

| FORM 990-EZ  | OTHER EXPENSES   | <del></del>                                   | STATEMENT                 | 1          |
|--|--|---|---------------------------|------------|
| DESCRIPTION  |  |   | AMOUNT                    |            |
| CAMP SHALOM SUPPLIES AND EXPER COMMUNITY RELATIONS AND COMMUNITY RELATIONS AND COMMUNITEREST EXPENSE OFFICE SUPPLIES & MISC EXPENSE PAYROLL TAXES EMPLOYEE BENEFITS TRAVEL AND MEETING EXPENSE CAMPERSHIPS/SCHOLARSHIPS EXECUTIVE DIRECTOR SEARCH EXPENDED TOTAL TO FORM 990-EZ, LINE 16 | 21,67<br>8,89<br>20,44<br>2,83<br>13,06<br>16,59<br>35<br>5,06<br>2,91 | 95.<br>44.<br>30.<br>60.<br>94.<br>58.<br>17. |                           |            |
| FORM 990-EZ  | OTHER ASSETS   |   | STATEMENT                 | 2          |
| DECOLUMNON   |  | BEG. OF YEAR                                  | END OF YEA                |            |
| DESCRIPTION  BONDS  ACCOUNTS RECEIVABLE  OTHER DEPRECIABLE ASSETS  |  | 1,000,000.<br>24,707.<br>11,658.              | 1,000,00<br>4,82<br>10,75 | 00.<br>27. |
| TOTAL TO FORM 990-EZ, LINE 24  |  | 1,036,365.                                    | 1,015,58                  | 35.        |
| FORM 990-EZ  | OTHER LIABILITIES  |   | STATEMENT                 | 3          |
| DESCRIPTION  |  | BEG. OF YEAR                                  | END OF YE                 | AR         |
| ACCRUED PAYROLL LIABILITIES NOTES PAYABLE  |  | 2,346.<br>998,316.                            | 997,21                    | 24.<br>18. |
| TOTAL TO FORM 990-EZ, LINE 26  |  | 1,000,662.                                    | 997,44                    | 42.        |

| FORM 990-EZ PAYMENTS TO                  | AFFILIATES S                                       | STATEMENT 4 |
|--|--|-------------|
| AFFILIATE'S NAME                         | AFFILIATES ADDRESS                                 |             |
| JEWISH FEDERATIONS OF NORTH AMERICA      | 25 BROADWAY, SUITE 1700<br>NEW YORK, NY 10004-1010 |             |
| PURPOSE OF PAYMENT                       |  | AMOUNT      |
| DUES TO NATIONAL FEDERATION              | <u>-</u>   | 10,000.     |
| AFFILIATE'S NAME                         | AFFILIATES ADDRESS                                 |             |
| JEWISH FEDERATIONS OF NORTH AMERICA      | 25 BROADWAY, SUITE 1700<br>NEW YORK, NY 10004-1010 |             |
| PURPOSE OF PAYMENT                       |  | AMOUNT      |
| ONLINE WEB SERVICE                       | <del>-</del>                                       | 3,180.      |
| AFFILIATE'S NAME                         | AFFILIATES ADDRESS                                 |             |
| JEWISH AGENCY FOR ISRAEL NORTH AMERICA   | 633 THIRD AVE<br>NEW YORK, NY 10017                |             |
| PURPOSE OF PAYMENT                       |  | TRUOMA      |
| DONATION TOWARD NATIONAL CAMPAIGN FOR AT | RISK CHILDERN                                      | 52,245.     |
| AFFILIATE'S NAME                         | AFFILIATES ADDRESS                                 |             |
| JEWISH FEDERATIONS OF NORTH AMERICA      | 25 BROADWAY, SUITE 1700<br>NEW YORK, NY 10004-1010 |             |
| PURPOSE OF PAYMENT                       |  | AMOUNT      |
| YEMENITE RESETTLEMENT DONATION           |  | 276.        |
| TOTAL INCLUDED ON FORM 990-EZ, LINE 10   |  | 65,701.     |

| FORM 990-EZ                    | OCCUPANCY,  | RENT, | UTILITIES | AND | MAINTENANCE | STATEMENT   | 5   |
|--------------------------------|-------------|-------|-----------|-----|-------------|-------------|-----|
| DESCRIPTION                    |             |       |           |     |             | AMOUNT      |     |
| DEPRECIATION<br>OTHER EXPENSES |             |       |           |     |             | 90<br>32,10 | 00. |
| TOTAL TO FORM 9                | 90-EZ, LINE | 14    |           |     |             | 33,00       | 65. |

| FORM 990-EZ | INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS                          |     |   |     | STATEMENT |    |  |
|-------------|---|-----|---|-----|-----------|----|--|
| DIRECTLY O  | GANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, R INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL NTRACT? | ]   | ] | YES | [X]       | NO |  |
|             | GANIZATION, DURING THE YEAR, PAY PREMIUMS, R INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? .          | . [ | ] | YES | [X]       | NO |  |

| FORM 990-EZ PART IV - LIST OF TRUSTEES AND                          |                          | CCTORS,           | STATE | MENT 7 |  |
|---|--------------------------|-------------------|-------|--------|--|
| NAME AND ADDRESS  | TITLE AND<br>AVRG HRS/WK |                   |       |        |  |
| BRUCE BROUDY, 667 TATESWOOD DRIVE, LEXINGTON, KY 40502              | DIRECTOR<br>0.00         | 0.                | 0.    | 0.     |  |
| JUDY WORTMAN, 3532 CREEKWOOD DRIVE, APT #14, LEXINGTON, KY 40502    | EXECUTIVE DIR            | RECTOR<br>46,667. | 0.    | 0.     |  |
| EVELYN DANTZIC GELLER, 2121<br>NICHOLASVILLE RD #901, LEXINGTON, KY | DIRECTOR 0.00            | 0.                | 0.    | 0.     |  |
| RONIT ERES, 3200 HONEYHILL LANE, LEXINGTON, KY 40502                | DIRECTOR 0.00            | 0.                | 0.    | 0.     |  |
| MICHAEL GROSSMAN, 701 EDGEWATER<br>DRIVE, LEXINGTON, KY 40502       | VICE PRESIDEN            | 0.                | 0.    | 0.     |  |
| ROBERT GROSSMAN<br>2036 HEATHER WAY, LEXINGTON, KY 40503            | TREASURER 0.00           | 0.                | 0.    | 0.     |  |
| LARRY KANT, 131 JESSELIN DRIVE,<br>LEXINGTON, KY 40503              | DIRECTOR 0.00            | 0.                | 0.    | 0.     |  |
| ODETTE KAPLAN, 2357 ABBEYWOOD ROAD, LEXINGTON, KY 40515             | DIRECTOR 0.00            | 0.                | 0.    | 0.     |  |
| MIMI KAUFMAN, 4487 TANGLE HURST<br>LANE, LEXINGTON, KY 40515        | DIRECTOR 0.00            | 0.                | 0.    | 0.     |  |
| DAVID LEVINE, 1725 BROOK PARK DRIVE, LEXINGTON, KY 40515            | DIRECTOR 0.00            | 0.                | 0.    | 0.     |  |
| JENNIFER MILLER<br>949 GERARDI RD, LEXINGTON, KY 40509              | DIRECTOR 0.00            | 0.                | 0.    | 0.     |  |
| ANGIE ORNSTEIN 471 LAMONT DRIVE, LEXINGTON, KY 40503                | DIRECTOR 0.00            | 0.                | 0.    | 0.     |  |
| JEREMY POPKIN, 124 IDLE HOUR DRIVE, LEXINGTON, KY 40502             | DIRECTOR 0.00            | 0.                | 0.    | 0.     |  |
| LINDA RAVVIN, 1404 MEGANWOOD CIRCLE, LEXINGTON, KY 40502            | PRESIDENT 0.00           | 0.                | 0.    | 0.     |  |

| JEWISH FEDERATION OF THE BLUEGRASS,                            | INC.              |         | 31-09 | 06786 |
|--|-------------------|---------|-------|-------|
| RICKI ROSENBERG, 1070 LAKEWOOD DRIVE, LEXINGTON, KY 40502      | DIRECTOR<br>0.00  | 0.      | 0.    | 0.    |
| KAE SCHENNBERG<br>101 SUNDAE DRIVE, RICHMOND, KY 40475         | DIRECTOR<br>0.00  | 0.      | 0.    | 0.    |
| PATRICIA SHRABERG, 3700 LAKE VALLEY COURT, LEXINGTON, KY 40509 | SECRETARY<br>0.00 | 0.      | 0.    | 0.    |
| DAVID WEKSTEIN, 2059 NORBORNE DRIVE, LEXINGTON, KY 40502       | DIRECTOR 0.00     | 0.      | 0.    | 0.    |
| JANE CHAPUT, 3456 BELLMEADE ROAD, LEXINGTON, KY 40517-2306     | DIRECTOR 0.00     | 0.      | 0.    | 0.    |
| SUSAN COBIN, 509 HOLLYHILL DRIVE, LEXINGTON, KY 40503-2239     | DIRECTOR 0.00     | 0.      | 0.    | 0.    |
| AUDREY KOROTKIN, 925 SPRINGWOOD COURT, LEXINGTON, KY 40515     | DIRECTOR 0.00     | 0.      | 0.    | 0.    |
| DAVID SHAKIB, 3010 BROOKMONTE LANE, LEXINGTON, KY 40515-8508   | DIRECTOR 0.00     | 0.      | 0.    | 0.    |
| TOTALS INCLUDED ON FORM 990-EZ, PART                           | IV                | 46,667. | 0.    | 0.    |

990-EZ PG 2

STATEMENT 8

THE MISSION OF THE FEDERATION IS TO PROMOTE AND FOSTER UNITY AND COHESION IN THE JEWISH COMMUNITY OF CENTRAL KENTUCKY.

| FORM 990-EZ OTHER PROGRAM SERVICES        | នា     | PATEMENT 9 |
|---|--------|------------|
| DESCRIPTION                               | GRANTS | EXPENSES   |
| SUPPORT THE UNITED JEWISH APPEAL CAMPAIGN | 0.     | 10,000.    |
| TOTAL TO FORM 990-EZ, LINE 31             |        | 10,000.    |