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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☒ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE LASZLO N TAUBER FAMILY FOUNDATION INC		A Employer identification number 30-0208793	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 6000 Executive Blvd No 600		B Telephone number (see page 10 of the instructions) (301) 231-8334	
	City or town, state, and ZIP code North Bethesda, MD 20852		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 169,104,893		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	13,661,067			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	33,996	33,996		
	4 Dividends and interest from securities.	1,372,380	1,363,866		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-5,124,070			
	b Gross sales price for all assets on line 6a 40,711,354				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,195,572	1,195,572		
	12 Total. Add lines 1 through 11	11,138,945	2,593,434		
	13 Compensation of officers, directors, trustees, etc	350,207	210,124		140,083
	14 Other employee salaries and wages	114,368	68,621		45,747
	15 Pension plans, employee benefits	17,542	10,525		7,017
	16a Legal fees (attach schedule).	24,056	14,434		9,622
	b Accounting fees (attach schedule).	98,443	59,066		39,377
	c Other professional fees (attach schedule)	452,394	426,714		25,680
	17 Interest	226	226		0
	18 Taxes (attach schedule) (see page 14 of the instructions)	113,122	94,877		18,246
	19 Depreciation (attach schedule) and depletion	5,034	3,020		
	20 Occupancy	42,880	25,728		17,152
	21 Travel, conferences, and meetings	39,764	23,859		15,906
	22 Printing and publications				
	23 Other expenses (attach schedule).	34,523	20,714		13,809
	24 Total operating and administrative expenses. Add lines 13 through 23	1,292,559	957,908		332,639
	25 Contributions, gifts, grants paid	6,986,199			6,986,199
	26 Total expenses and disbursements. Add lines 24 and 25	8,278,758	957,908		7,318,838
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	2,860,187			
	b Net investment income (if negative, enter -0-)		1,635,526		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	6		
	2	Savings and temporary cash investments	7,812,507	7,800,119	7,800,119
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		5,099	5,099
	10a	Investments—U S and state government obligations (attach schedule)	8,943,163	 3,948,048	3,998,022
	b	Investments—corporate stock (attach schedule)	31,692,399	 32,985,589	36,088,856
	c	Investments—corporate bonds (attach schedule)	6,734,837	 21,338,008	21,742,796
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	77,722,200	 68,745,397	59,906,337
	14	Land, buildings, and equipment basis ▶ _____ 30,064 Less accumulated depreciation (attach schedule) ▶ _____ 11,709	23,388	 18,355	18,355
15	Other assets (describe ▶ _____)	 22,289,902	 23,253,713	 39,545,309	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	155,218,402	158,094,328	169,104,893	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	 11,424	 27,163	
	23	Total liabilities (add lines 17 through 22)	11,424	27,163	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	155,206,978	158,067,165	
	30	Total net assets or fund balances (see page 17 of the instructions)	155,206,978	158,067,165	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	155,218,402	158,094,328	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	155,206,978
2	Enter amount from Part I, line 27a	2	2,860,187
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	158,067,165
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	158,067,165

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-5,124,070
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	7,702,730	149,534,222	0 051511
2007	6,488,722	157,786,307	0 041123
2006	1,692,635	132,821,303	0 012744
2005	2,224,398	54,482,895	0 040827
2004	163,306	17,812,416	0 009168

2	Total of line 1, column (d).	2	0 155373
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 031075
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	156,044,014
5	Multiply line 4 by line 3.	5	4,849,068
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	16,355
7	Add lines 5 and 6.	7	4,865,423
8	Enter qualifying distributions from Part XII, line 4.	8	7,318,838

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	16,355
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	16,355
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	16,355
6		Credits/Payments			
a		2009 estimated tax payments and 2008 overpayment credited to 2009	6a	52,280	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	52,280
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	35,925
11		Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 35,925	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses ☒	10	Yes	

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  www.tauberfoundation.org	13	Yes	
14	The books are in care of  The Foundation Telephone no  (301) 231-8334 Located at  6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA MD ZIP+4  20852			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  ☐ and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. ☐ Organizations relying on a current notice regarding disaster assistance check here.  ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?. ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. ☐ Yes ☒ No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i>). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				1

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MCKENNA LONG & ALDRIDGE LLP	LEGAL SERVICES	479,340
1900 K Street NW WASHINGTON,DC 20006		
BARCO ENTERPRISES Inc	REAL ESTATE DEMOLITION & IMPROVMENTS	222,317
11200 pulaski hwy White marsh,MD 21162		
Davis Carter Scott Ltd	ARCHITECTURAL SERVICES	141,962
1676 International Drive STE 500 MCLEAN,VA 22102		
MERRILL LYNCH	INVESTMENT ADVISORY FEES	135,655
1152 15th street nw ste 6000 washington,DC 20005		
atlantic trust company	investment advisory fees	118,204
100 federal street boston,MA 02110		
Total number of others receiving over \$50,000 for professional services.		2

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION MAKES CONTRIBUTIONS TO OTHER SECTION 501(C)(3) ORGANIZATIONS THAT ARE INVOLVED IN DIRECT CHARITABLE ACTIVITIES	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	62,473,894
b	Average of monthly cash balances.	1b	9,398,023
c	Fair market value of all other assets (see page 24 of the instructions).	1c	86,548,402
d	Total (add lines 1a, b, and c).	1d	158,420,319
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	158,420,319
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	2,376,305
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	156,044,014
6	Minimum investment return. Enter 5% of line 5.	6	7,802,201

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,802,201
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	16,355
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	16,355
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	7,785,846
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	7,785,846
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	7,785,846

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	7,318,838
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,318,838
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	16,355
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,302,483
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only.			
b	Total for prior years 20____, 20____, 20____			
3	Excess distributions carryover, if any, to 2009			
a	From 2004.			
b	From 2005.			
c	From 2006.			
d	From 2007.			
e	From 2008.			
f	Total of lines 3a through e.			
4	Qualifying distributions for 2009 from Part XII, line 4 ➤ \$ 7,318,838			
a	Applied to 2008, but not more than line 2a			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .			
d	Applied to 2009 distributable amount.			
e	Remaining amount distributed out of corpus			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5			
b	Prior years' undistributed income Subtract line 4b from line 2b.			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions).			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a.			
10	Analysis of line 9			
a	Excess from 2005.			
b	Excess from 2006.			
c	Excess from 2007.			
d	Excess from 2008.			
e	Excess from 2009.			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	6,986,199
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	33,996	
4 Dividends and interest from securities.			14	1,372,380	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			01	1,195,572	
8 Gain or (loss) from sales of assets other than inventory			18	-5,124,070	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		0		-2,522,122	0
13 Total. Add line 12, columns (b), (d), and (e).			13	-2,522,122	

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2010-11-11	*****
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only	Preparer's Signature  Douglas A Johnson	Date 2010-11-11	Check if self-employed 	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	Kahn Litwin Renza & Co Ltd 800 South Street Ste 300 Waltham, MA 02453	EIN 	
			Phone no (781) 547-8800	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of organization THE LASZLO N TAUBER FAMILY FOUNDATION INC	Employer identification number 30-0208793
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE LASZLO N TAUBER FAMILY FOUNDATION INC	Employer identification number 30-0208793
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Part I **Contributors** (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DIANE TAUBER ANNUITY TRUST III 6000 Executive Blvd Ste 600 NORTH BETHESDA, MD 20852	\$ 1,514,205	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	THE LASZLO N TAUBER REVOCABLE TRUST 6000 Executive Blvd Ste 600 NORTH BETHESDA, MD 20852	\$ 12,146,862	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization THE LASZLO N TAUBER FAMILY FOUNDATION INC	Employer identification number 30-0208793
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE LASZLO N TAUBER FAMILY FOUNDATION INC	Employer identification number 30-0208793
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

Software ID: 09000028

Software Version: 2009.04010

EIN: 30-0208793

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MANAGED FUTURES STRATEGIC ALTERNATIVES, LP	P	2009-07-01	2009-12-31
MANAGED FUTURES STRATEGIC ALTERNATIVES, LP	P	2008-07-01	2009-12-31
MANAGED FUTURES STRATEGIC ALTERNATIVES, LP - SEC 1256	P	2009-07-01	2009-12-31
ML TREND FOLLOWING FUTURES FUND LP - SEC 1256	P	2009-07-01	2009-12-31
ML TREND FOLLOWING FUTURES FUND LP	P	2009-07-01	2009-12-31
ENERGY CAPITAL INVESTORS FUND, LLC	P	2009-07-01	2009-12-31
ENERGY CAPITAL INVESTORS FUND, LLC	P	2008-07-01	2009-12-31
ENERGY CAPITAL INVESTORS FUND, LLC - SEC 1256	P	2009-07-01	2009-12-31
WLR RECOVERY IV INVESTORS, LLC	P	2009-07-01	2009-12-31
WLR RECOVERY IV INVESTORS, LLC	P	2008-07-01	2009-12-31
ML SYSTEMATIC MOMENTUM FUTUREACCESS LLC - SEC 1256	P	2009-07-01	2009-12-31
ML SYSTEMATIC MOMENTUM FUTUREACCESS LLC	P	2009-07-01	2009-12-31
ML SYSTEMATIC MOMENTUM FUTUREACCESS LLC	P	2008-07-01	2009-12-31
ATLANTIC TRUST	P	2009-07-01	2009-12-31
ATLANTIC TRUST	P	2008-07-01	2009-12-31
MERRILL LYNCH - #04793	P	2009-07-01	2009-12-31
MERRILL LYNCH - #04793	P	2008-07-01	2009-12-31
MERRILL LYNCH - #04794	P	2009-07-01	2009-12-31
MERRILL LYNCH - #04794	P	2008-07-01	2009-12-31
MERRILL LYNCH - #04795	P	2009-07-01	2009-12-31
MERRILL LYNCH - #04795	P	2008-07-01	2009-12-31
MERRILL LYNCH - #04796	P	2009-07-01	2009-12-31
MERRILL LYNCH - #04796	P	2008-07-01	2009-12-31
MERRILL LYNCH - #04797	P	2009-07-01	2009-12-31
MERRILL LYNCH - #04797	P	2008-07-01	2009-12-31
MERRILL LYNCH - #04799	P	2009-07-01	2009-12-31
MERRILL LYNCH - #04800	P	2009-07-01	2009-12-31
MERRILL LYNCH - #04800	P	2008-07-01	2009-12-31
MERRILL LYNCH - #04801	P	2009-07-01	2009-12-31
MERRILL LYNCH - #04801	P	2008-07-01	2009-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		4,397	-4,397
		524	-524
16,227			16,227
		63,645	-63,645
		7,199	-7,199
		1,018	-1,018
		330	-330
102			102
467			467
		6,304	-6,304
		60,211	-60,211
15,563			15,563
2,778			2,778
		244,029	-244,029
		1,280,803	-1,280,803
14,995,743		15,073,980	-78,237
5,360,809		5,209,918	150,891
159,519		207,288	-47,769
340,367		976,820	-636,453
780,917		891,339	-110,422
795,109		887,107	-91,998
2,180,533		2,255,379	-74,846
503,104		608,449	-105,345
144,117		212,514	-68,397
449,664		703,232	-253,568
196,540		194,777	1,763
198,873		237,904	-39,031
247,154		323,448	-76,294
52,046		52,376	-330
170,016		206,014	-35,998

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,397
			-524
			16,227
			-63,645
			-7,199
			-1,018
			-330
			102
			467
			-6,304
			-60,211
			15,563
			2,778
			-244,029
			-1,280,803
			-78,237
			150,891
			-47,769
			-636,453
			-110,422
			-91,998
			-74,846
			-105,345
			-68,397
			-253,568
			1,763
			-39,031
			-76,294
			-330
			-35,998

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MORGAN STANLEY - #040555	P	2009-07-01	2009-12-31
MORGAN STANLEY - #040555	P	2008-07-01	2009-12-31
MORGAN STANLEY - #040560	P	2009-07-01	2009-12-31
MORGAN STANLEY - #040560	P	2008-07-01	2009-12-31
MORGAN STANLEY - #040562	P	2009-07-01	2009-12-31
MORGAN STANLEY - #040562	P	2008-07-01	2009-12-31
MORGAN STANLEY - #040564	P	2009-07-01	2009-12-31
MORGAN STANLEY - #040564	P	2008-07-01	2009-12-31
MORGAN STANLEY - #079936	P	2009-07-01	2009-12-31
MORGAN STANLEY - #079936	P	2008-07-01	2009-12-31
bank of jerusalem - #50022	P	2009-07-01	2009-12-31
LAZARD LTD	P	2009-07-01	2009-12-31
MS MANAGED FUTURES STRATEGIC ALT FUND	P	2009-07-01	2009-12-31
MS LIQUID MARKETS II	P	2009-07-01	2009-12-31
Bernstein GLOBAL DIVERSified STRATEGIES	P	2007-01-02	2009-07-01
bernstein GLOBAL OPPORTUNITIES	P	2007-01-02	2009-07-01
other capital gains & losses	P	2009-07-01	2009-12-31
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,539		38,124	-11,585
10,235		58,875	-48,640
16,473		30,137	-13,664
25,546		50,413	-24,867
20,810		55,457	-34,647
3,518		18,179	-14,661
12,439		18,196	-5,757
18,664		21,254	-2,590
145,162		272,813	-127,651
1,405		2,768	-1,363
637,373		614,856	22,517
8,801		5,828	2,973
7,139,504		7,249,925	-110,421
4,039,760		4,669,000	-629,240
1,138,785		1,500,000	-361,215
840,181		1,500,000	-659,819
		20,594	-20,594
16,511			16,511

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-11,585
			-48,640
			-13,664
			-24,867
			-34,647
			-14,661
			-5,757
			-2,590
			-127,651
			-1,363
			22,517
			2,973
			-110,421
			-629,240
			-361,215
			-659,819
			-20,594
			16,511

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
INGRID D TAUBER	PRESIDENT/Director 10 00	75,000	0	0
6000 Executive Blvd STE 600 NORTH BETHESDA, MD 20852				
ALFRED I TAUBER	SECR /TREAS /DIRECTOR 10 00	75,000	0	0
6000 Executive Blvd STE 600 NORTH BETHESDA, MD 20852				
SYLVIA TESSLER-LOZOWICK	EXECUTIVE DIRECTOR 40 00	77,347	10,418	0
5 ALROI STREET JERUSALEM 92108 IS				
JAY H GROSSMAN	controller 40 00	69,300	3,465	0
6000 Executive Blvd STE 600 nORTH BETHESDA, MD 20852				
SHARI HALL	DIRECTOR 40 00	53,560	2,678	0
6000 Executive Blvd STE 600 nORTH BETHESDA, MD 20852				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALLIANT INTERNATIONAL UNIVERSITYONE BEACH STREET 200 SAN FRANCISCO,CA 94133	NO RELATION	501(c)(3) PUBLIC CHA	TO SUPPORT FELLOWSHIP IN CLINICAL PSYCHOLOGY	50,000
AMERICAN FRIENDS OF BROTHERS AID168 SKILLMAN ST 301 BROOKLYN,NY 11205	NO RELATION	501(c)(3) PUBLIC CHA	TO SUPPORT RELIGIOUS ORGANIZATIONS	36,000
AMERICAN FRIENDS OF COLLEGE OF JUDEA AND SAMARIAPO BOX 235029 ENCINITAS,CA 92023	NO RELATION	501(c)(3) PUBLIC CHA	TO SUPPORT THE PROGRAMS OF THE ORGANIZATION	2,600
AMERICAN FRIENDS OF HERZOG HOSPITAL15 EAST 26TH ST 8TH FL NEW YORK,NY 10010	NO RELATION	501(c)(3) PUBLIC CHA	TO SUPPORT THE ISRAELI CENTER	70,000
AMERICAN FRIENDS OF MEIR PANIM5316 NEW UTRECHT AVENUE BROOKLYN,NY 11219	NO RELATION	501(c)(3) PUBLIC CHA	TO MEND THE RIFTS IN ISRAELI SOCIETY	5,000
AMERICAN FRIENDS OF TEL AVIV UNIVERSITY INC39 BROADWAY SUITE 1510 NEW YORK,NY 10006	NO RELATION	501(c)(3) PUBLIC CHA	SUPPORT FOR SCHOLARSHIP FUND	20,000
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE132 EAST 43RD STREET NEW YORK,NY 10017	NO RELATION	501(c)(3) PUBLIC CHA	TO SUPPORT THE PROGRAMS OF THE ORGANIZATION	158,500
AMERICAN SOCIETY OF THE UNIVERSITY OF HAIFA220 5TH AVENUE 301 NEW YORK,NY 10001	NO RELATION	501(c)(3) PUBLIC CHA	TO SUPPORT FIELDWORK PROGRAM	375,475
BOSTON UNIVERSITY TRUSTEES OF BOSTON UNIVERSITY25 BUICK STREET BOSTON,MA 02215	NO RELATION	501(c)(3) PUBLIC CHA	SUPPORT FOR SCHOLARSHIP FUND	187,791
CALIFORNIA SYMPHONY1601 CIVIC DRIVE WALNUT CREEK,CA 94596	NO RELATION	501(c)(3) PUBLIC CHA	TO PROVIDE THE EAST BAY WITH A WORLD-CLASS ORCHESTRA	10,000
CENTRAL EUROPE CENTER FOR RESEARCH AND DOCUMENTATION INCC/O PAUL PARIS CPA 3600 PIEDMONT ROAD 600 ATLANTA,GA 30305	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	10,000
CHABAD HOUSE OF GREATER BOSTON491 COMMONWEALTH AVENUE BOSTON,MA 02115	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	10,000
CHABAD OF NASHOBA VALLEY26 TADMUCK ROAD WESTFORD,MA 01886	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	35,000
CONGREGATION EMANU-ELTWO LAKE STREET SAN FRANCISCO,CA 94118	NO RELATION	501(C)(3) CHURCH	SUPPORT FOR JUDAIC STUDIES	125,000
FRIENDS OF THE OSA1731 CONNECTICUT AVE NW 3RD FL WASHINGTON,DC 20090	NO RELATION	501(c)(3) PUBLIC CHA	TO SUPPORT THE VIDA MARINA FOUNDATION	5,000
Total  3a				6,986,199

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOLOCAUST CENTER OF NORTHERN CALIFORNIA121 STEUART STREET SAN FRANCISCO,CA 94105	NO RELATION	501(c)(3) PUBLIC CHA	SUPPORT FOR RELIGIOUS TOLERANCE	28,500
INTERNATIONAL RESCUE COMMITTEE122 EAST 42ND STREET NEW YORK,NY 101681289	NO RELATION	501(c)(3) PUBLIC CHA	PROVIDE ACCESS TO SAFETY & SANCTUARY FOR PEOPLE	10,000
JEWISH COMMUNITY CENTER OF SAN FRANCISCO3200 CALIFORNIA STREET SAN FRANCISCO,CA 94118	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	50,000
JEWISH COMMUNITY FEDERATION 121 STUART STREET SAN FRANCISCO,CA 94105	NO RELATION	501(c)(3) PUBLIC CHA	TO PROTECT AND ENHANCE JEWISH LIFE IN OUR COMMUNITY	1,361,875
JEWISH COMMUNITY HIGH SCHOOL OF THE BAY1835 ELLIS STREET SAN FRANCISCO,CA 94115	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	75,000
JEWISH FAMILY & CHILDREN'S SERVICE2150 POST STREET SAN FRANCISCO,CA 94115	NO RELATION	501(c)(3) PUBLIC CHA	SOCIAL SERVICES TO THE SAN FRANCISCO AREA COMMUNITY	500,000
LEHRHAUS JUDAICA2736 BENCROFTWAY BERKELEY,CA 94704	NO RELATION	501(c)(3) PUBLIC CHA	TO SUPPORT JEWISH EDUCATION	260,000
MULTIPLE MYELOMA RESEARCH FOUNDATION383 MAIN AVENUE 5TH FLOOR NORWALK,CT 06851	NO RELATION	501(c)(3) PUBLIC CHA	FUND RESEARCH THAT WILL LEAD TO NEW TREATMENTS	125,000
NARSAD60 CUTTER MILL ROAD SUITE 404 GREAT NECK,NY 11021	NO RELATION	501(c)(3) PUBLIC CHA	SUPPORT SCIENTIFIC RESEARCH TO FIND TREATMENTS	20,000
NEW ISRAEL FUND1101 14TH STREET SIXTH FLOOR WASHINGTON,DC 20005	NO RELATION	501(c)(3) PUBLIC CHA	COMMITTED TO PROMOTE DEMOCRATIC CHANGE WITHIN ISRAEL	1,254,000
PEF ISRAEL ENDOWMENT FUNDS INC317 MADISON AVENUE SUITE 607 NEW YORK,NY 10017	NO RELATION	501(c)(3) PUBLIC CHA	DONATION TO CHARITABLE ORGANIZATION	331,770
RI COALITION AGAINST DOMESTIC VIOLENCE422 POST ROAD SUITE 102 WARWICK,RI 02888	NO RELATION	501(c)(3) PUBLIC CHA	TO ELIMINATE DOMESTIC VIOLENCE IN RHODE ISLAND	90,000
ROFEH INC1710 BEACON ST BROOKLINE,MA 02445	NO RELATION	501(C)(3) PUBLIC CHA	PATIENT & FAMILY ASSISTANCE	1,000
TRUSTEES OF TUFTS UNIVERSITY TUFTS UNIVERSITY MEDFORD,MA 02155	NO RELATION	501(c)(3) PUBLIC CHA	SUPPORT FOR SCHOLARSHIP FUND	547,200
UNIVERSITY OF MASSACHUSETTS 225 FRANKLIN STREET 12TH FLOOR BOSTON,MA 02110	NO RELATION	501(c)(3) PUBLIC CHA	TO FOSTER AND PROMOTE GROWTH AND GENERAL WELFARE	37,500
Total  3a				6,986,199

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WASHINGTON SQUARE MINYON76 PARKMAN STREET 1 BROOKLINE,MA 02446	NO RELATION	501(C)(3) CHURCH	PAYMENT TO RELIGIOUS ORGANIZATION	5,000
WHALE & DOLPHINS CONSERVATORY7 NELSON STREET PLYMOUTH,MA 02360	NO RELATION	501(c)(3) PUBLIC CHA	TO PROTECT WHALES & DOLPHINS AND THEIR ENVIRONMENT	1,000
WISCONSIN INSTITUTE FOR TORA 3288 NORTH LAKE DR MILWAUKEE,WI 53211	NO RELATION	501(c)(3) PUBLIC CHA	TO SUPPORT JEWISH EDUCATION	5,000
AMERICAN ASSOCIATES OF BEN GURION UNIVERSITY220 MONTGOMERY STREET 498 SAN FRANCISCO,CA 94109	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	220,268
AMERICAN COMMITTEE FOR THE WEIZMANN633 THIRD AVENUE 20TH FLOOR NEW YORK,NY 10017	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	13,720
AMERICAN FRIENDS OF HEBREW UNIVERSITYONE BATTERY PARK PLAZA 25TH FLOOR NEW YORK,NY 10004	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	21,000
AMERICAN FRIENDS OF OPEN UNIVERSITY OF ISRAEL120 EAST 56TH STREET SUITE 900 NEW YORK,NY 10022	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	15,000
BATON ROUGE YOUTH COALITION 555 SPANISH TOWN ROAD 8 BATON ROUGE,LA 70802	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	10,000
BRANDEIS HILLEL DAY SCHOOL 655 BROTHERHOOD WAY SAN FRANCISCO,CA 94132	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	50,000
CODMAN ACADEMY FOUNDATION INC637 WASHINGTON STREET DORCHESTER,MA 02124	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	100,000
COMMITTEE OF CONCERNED SCIENTISTS400 EAST 85TH STREET 10K NEW YORK,NY 10028	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	1,000
CONGREGATION BETH-EL1301 OXFORD STREET BERKELEY,CA 94709	NO RELATION	501(C)(3) CHURCH	GENERAL SUPPORT	1,000
CONGREGATION BETH ISRAEL 1630 BANCROFT WAY BERKELEY,CA 94703	NO RELATION	501(C)(3) CHURCH	GENERAL SUPPORT	18,000
DAVID HOROWITZ FREEDOM CENTERPO BOX 55089 SHERMAN OAKS,CA 91499	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	1,000
FACING HISTORY OF OURSELVES 16 HURD ROAD BROOKLINE,MA 02445	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	200,000
Total  3a				6,986,199

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FRIENDS OF SAN FRANCISCO PUBLIC LIBRARY391 GROVE STREET SAN FRANCISCO,CA 94102	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	50,000
INTERNATIONAL SUMMER SCHOOL 610 CENTRE STREET NEWTON,MA 02458	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	10,000
JERUSALEM DENTAL CENTER FOR CHILDREN637 WASHINGTON STREET BROOKLINE,MA 02446	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	1,000
JEWISH COMMUNITY RELATIONS COUNCIL121 STEUART STREET 301 SAN FRANCISCO,CA 94105	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	75,000
MUSEUM OF JEWISH HERITAGE36 BATTERY PLACE NEW YORK,NY 10280	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	10,000
SAN FRANCISCO REGIONAL CANCER FUND1200 GOUGH STREET 500 SAN FRANCISCO,CA 94109	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	5,000
SAN FRANCISCO SCHOOL ALLIANCE114 SANSOME STREET 800 SAN FRANCISCO,CA 94104	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	10,000
SCHOLARSHIP FUND OF ALEXANDRIA3330 KING STREET ALEXANDRIA,VA 22302	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	20,000
SONOMA STATE UNIVERSITY1801 EAST CATATI AVENUE ROHNENT PARK,CA 94928	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	5,000
SUMMER SEARCH620 DAVIS STREET SAN FRANCISCO,CA 94111	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	10,000
TEL-AVIV UNIVERSITYPO Box 39040 TEL AVIV 69978 IS	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	230,000
TIPPING POINT COMMUNITY703 MARKET STREET 708 SAN FRANCISCO,CA 94103	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	5,000
UNIVERSITY OF CALIFORNIA SANTA CRUZ1156 HIGH STREET SANTA CRUZ,CA 95064	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	25,000
UNIVERSITY OF WASHINGTON FOUNDATIONPO BOX 358240 SEATTLE,WA 98195	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	2,000
US FRIENDS OF YAD EZRAH12A NORTH AIRMONT ROAD SUFFERN,NY 10901	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	10,000
Total  3a				6,986,199

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
US HOLOCAUST MEMORIAL MUSEUM100 RAOUL WALLENBERG PLACE SW WASHINGTON,DC 20024	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	19,000
WELLESLEY STUDENTS' AID SOCIETY106 CENTRAL STREET WELLESLEY,MA 02481	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	20,000
WOMEN MAKE MOVES462 BROADWAY NEW YORK,NY 10013	NO RELATION	501(c)(3) PUBLIC CHA	GENERAL SUPPORT	25,000
Total ▶ 3a				6,986,199

TY 2009 Accounting Fees Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX PREPARATION	98,443	59,066		39,377

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Depreciation Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
equipment	2007-08-01	23,065	6,176	200DB	7 0000000000000	4,034	0		
equipment	2008-07-01	7,000	500	SL	7 0000000000000	1,000	0		

TY 2009 Investments Corporate Bonds Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate Bonds	21,338,008	21,634,651
accrued Interest on bonds	0	108,145

**TY 2009 Investments Corporate
Stock Schedule**

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC
EIN: 30-0208793

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Corporate Equities	32,985,589	36,088,856

TY 2009 Investments Government Obligations Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

**US Government Securities - End of
Year Book Value:**

3,948,048

**US Government Securities - End of
Year Fair Market Value:**

3,998,022

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2009 Investments - Other Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INTERESTS	FMV	68,745,397	59,906,337

TY 2009 Land, Etc. Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
equipment	23,065	10,210	12,855	0
equipment	7,000	1,500	5,500	0

TY 2009 Legal Fees Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	24,056	14,434		9,622

TY 2009 Other Assets Schedule**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC**EIN:** 30-0208793

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Dividends Receivable	46,173	219	219
PARTNERSHIP DISTRIBUTIONS RECEIVABLE	18,110		
Land, 4600 King Street, Alexandria, VA	22,168,248	23,199,468	39,491,064
sale proceeds receivable	42,398	39,580	39,580
organizational costs	14,973	14,446	14,446

TY 2009 Other Expenses Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
OFFICE SUPPLIES AND EXPENSES	27,445	16,467		10,978
INSURANCE EXPENSE	3,592	2,155		1,437
POSTAGE AND SHIPPING	2,761	1,657		1,104
LICENSES AND DUES	725	435		290

TY 2009 Other Income Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GROUP P JOINT VENTURE	258,725	258,725	258,725
COLUMBIA PLAZA LP	682,772	682,772	682,772
COLUMBIA PLAZA JOINT VENTURE	250,004	250,004	250,004
MANAGED FUTURES STRATEGIC ALTERNATIVES LP	3,234	3,234	3,234
COLUMBIA PLAZA LP (cpip)	26,770	26,770	26,770
CP REAL ESTATE LLC	65,102	65,102	65,102
C/R RENEWABLE ENERGY INFRASTRUCTURE FUND I, LP	-132	-132	-132
WLR RECOVERY IV INVESTORS	894	894	894
FOREIGN TRANSLATIONS	-1,097	-1,097	-1,097
ENERGY CAPITAL INVESTORS FUND, LLC	-9,775	-9,775	-9,775
ATLANTIC TRUST - OTHER INCOME	289	289	289
C/R BRAZIL ETHANOL INVESTMENT PARTNERSHIP-B, LP	46	46	46
C/R UK ETHANOL INVESTMENT PARTNERSHIP, LP	-10,459	-10,459	-10,459
ML TREND FOLLOWING FUTURES FUND LP	-16,559	-16,559	-16,559
ML SYSTEMATIC MOMENTUM FUTUREACCESS LLC	-61,388	-61,388	-61,388
MERRILL LYNCH #04797 - SUB PAY IN LIEU OF DIVIDENDS	731	731	731
MERRILL LYNCH - OTHER INCOME	6,169	6,169	6,169
MORGAN STANLEY - OTHER INCOME	246	246	246

TY 2009 Other Liabilities Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Description	Beginning of Year - Book Value	End of Year - Book Value
Payroll, payroll taxes and other	11,424	27,163

TY 2009 Other Professional Fees Schedule**Name:** THE LASZLO N TAUBER FAMILY FOUNDATION INC**EIN:** 30-0208793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES - PARTNERSHIPS	100,280	100,280		0
INVESTMENT MNGMNT & CUSTODIAL FEES	287,914	287,914		0
admin support	64,200	38,520		25,680

TY 2009 Substantial Contributors Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Name	Address
Diane tauBer annuity trust III	6000 Executive Blvd STE 600 NORTH BETHESDA, MD 20852
THE LASZLO N TAUBER REVOCABLE TRUST	6000 Executive Blvd STE 600 NORTH BETHESDA, MD 20852

TY 2009 Taxes Schedule

Name: THE LASZLO N TAUBER FAMILY FOUNDATION INC

EIN: 30-0208793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	11,439	11,439		0
EXCISE TAXES	475	285		190
PAYROLL TAXES	45,139	27,084		18,056
REAL ESTATE TAXES ON INVESTMENT PROP	56,069	56,069		0