Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: SAM PRICE FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): c/o Kimberly S. Zellmer, 1150 Overbrook Road — Room/suite: Ste.350

City or town, state, and ZIP code: Leawood, KS 66211-2239

A Employer identification number: 30-0086435

B Telephone number (see page 10 of the instructions): 913/236-6868

C If exemption application is pending, check here ▶☐

D 1. Foreign organizations, check here ▶☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 4,850,477

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	622,559			
	2	Check ▶☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	696	696		
	4	Dividends and interest from securities	136,418	136,418		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	24,703			
	b	Gross sales price for all assets on line 6a 681,081				
	7	Capital gain net income (from Part IV, line 2)		24,703		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	784,376	161,817		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	15,600	7,800		7,800
	14	Other employee salaries and wages	6,000	3,000		3,000
	15	Pension plans, employee benefits	1,652	826		826
	16a	Legal fees (attach schedule)	2,564	1,970		594
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	2,924	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	1,234	617		617
	24	**Total operating and administrative expenses.** Add lines 13 through 23	29.974	14,213		12,837
	25	Contributions, gifts, grants paid	165,000			165,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	194,974	14,213		177,837
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	589,402			
	b	**Net investment income** (if negative, enter -0-)		147,604		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	543,145	1,002,730	1,002,730
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less. allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	304,665	351,642	258,967
	c Investments—corporate bonds (attach schedule)	2,011,218	2,103,559	1,993,240
	11 Investments—land, buildings, and equipment: basis ▶			
	Less. accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,502,866	1,493,365	1,595,540
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,361,894	4,951,296	4,850,477
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,361,894	4,951,296	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	4,361,894	4,951,296	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	4,361,894	4,951,296	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,361,894
2	Enter amount from Part I, line 27a	2	589,402
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,951,296
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,951,296

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE STATEMENT ATTACHED			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	24,703
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	167,662	3,727,111	0.044984439
2007	159,126	3,656,057	0.043523938
2006	110,000	2,917,288	0.037706253
2005	66,732	2,223,851	0.030007406
2004	79,545	1,582,106	0.050277921

2	**Total** of line 1, column (d)	2	0.206499958
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.041299991
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,798,675
5	Multiply line 4 by line 3	5	156,885
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,476
7	Add lines 5 and 6	7	158,361
8	Enter qualifying distributions from Part XII, line 4	8	177,837

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	1,476	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	1,476	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	1,476	00
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a — 2,055 00			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7	2,055	00
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	579	00
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 579 00 **Refunded** ▶	11		

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Kansas			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	✓	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ None

14 The books are in care of ▶ Kimberly S. Zellmer Telephone no. ▶ 913/236-6868

Located at ▶ 11150 Overbrook Road, Ste. 350, Leawood, KS ZIP+4 ▶ 66211-2239

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		✓
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Barry D. Price 3590 W 75th Street, Prairie Village, KS 66208	Mgr Trustee/pt-time	15,600	0	0
Peggy J. Price 3590 W 75th Street, Prairie Village, KS 66208	Co-Trustee	0	0	0
Donna Price 3590 W 75th Street, Prairie Village, KS 66208	Co-Trustee	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,519,023
b	Average of monthly cash balances	1b	385,187
c	Fair market value of all other assets (see page 24 of the instructions)	1c	952,313
d	**Total** (add lines 1a, b, and c)	1d	3,856,523
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,856,523
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see page 25 of the instructions)	4	57,848
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,798,675
6	**Minimum investment return.** Enter 5% of line 5	6	189,934

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	189,934
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,476		
b	Income tax for 2009. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	1,476
3	Distributable amount before adjustments Subtract line 2c from line 1			3	188,458
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	188,458
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	188,458

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	177,837
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	177,837
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,476
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	176,361

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				188,458
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only			111.656	
b	Total for prior years: 20___,20___,20___		0		
3	Excess distributions carryover, if any, to 2009				
a	From 2004				
b	From 2005				
c	From 2006				
d	From 2007				
e	From 2008				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 177,837				
a	Applied to 2008, but not more than line 2a			111.656	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d	Applied to 2009 distributable amount				66,181
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e	Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				122,277
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9:				
a	Excess from 2005				
b	Excess from 2006				
c	Excess from 2007				
d	Excess from 2008				
e	Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c			N/A		
3 Complete 3a, b, or c for the alternative test relied upon: **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED				
Total ▶ 3a				165,000
b *Approved for future payment*				
Total ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	696	
4 Dividends and interest from securities			14	136,418	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	24,703	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				161,817	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 161,817

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

[signature] 5/17/10 **Managing Trustee**

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature Kimberly D. Zellmer	Date 5/14/2010	Check if self-employed ▶ ☑
Preparer's identifying number (see **Signature** on page 30 of the instructions)		
Firm's name (or yours if self-employed), address, and ZIP code	**Zellmer Law Firm, LLC**	EIN ▶
	11150 Overbrook Road, Ste. 350, Leawood, KS 66211	Phone no **913/236-6868**

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization	Employer identification number
SAM PRICE FAMILY FOUNDATION	30 0086435

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33⅓ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . ▶ $ ....

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Sam Price Charitable Lead Annuity Trust Barry Price, Trustee 3590 W 75th Street, Prairie Village, KS 66208	$ 622,559	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

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PART I, line 1 (a) CONTRIBUTIONS, GIFTS, GRANTS RECEIVED

Contributor	Type of Contribution	Amount
Sam Price Charitable Lead Annuity Trust Barry Price, Trustee 3590 W 75th Street Prairie Village, KS 66208	Cash (contributed on 12/11/09)	$622,559

PART I, line 4(a)and(b) DIVIDENDS & INTEREST FROM SECURITIES

Source		Amount
UBS Financial Service	Dividends	$ 59,750
	OID	$ 7,117
	Interest	$ 69,551
Total to 990-PF, Part I, line 4		$ 136,418

PART I, line 13 COMPENSATION OF TRUSTEE

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Management Fee for 2009	15,600	7,800	0	7,800

Part I, line 15 PENSION PLANS, EMPLOYEE BENEFITS

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Employer Payroll Taxes	1652	826	0	826

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Part I, line 16a LEGAL FEES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees to Zellmer Law Firm, LLC For 990PF preparation	1,772	1,772	0	0
Legal Fees to Zellmer Law Firm, LLC for legal services	792	198	0	594
Total Legal Fees	2,564	1,970	0	594

Part I, line 23 OTHER EXPENSES

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Paychex Service Fee	1,234	617	0	617

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PART II, line 2 SAVINGS AND TEMPORARY CASH INVESTMENTS

(a) Description	(b) Book Value	(c) Fair Market Value
RMA Money Market Account	$1,002,730	$1,002,730
TOTAL TEMPORARY CASH INVESTMENTS	**$1,002,730**	**$1,002,730**

PART II, line 10b INVESTMENTS - CORPORATE STOCK

(a) Description	(b) Book Value	(c) Fair Market Value
Stock:		
1,000 sh. ASTRAZENECA PLC SPON ADR (AZN)	46,466	46,940
4,000 sh. YRC WORLDWIDE, INC.	45,579	3,356
Stock Mutual Funds:		
1,667.171 OPPENHEIMER GLOBAL FUND CL C	105,506	83,292
2,244.205 HARTFORD CAPITAL APPREC. FUND C	77,763	61,536
3,802.444 HARTFORD DIVID. & GROWTH FUND C	76,328	63,843
TOTAL CORPORATE STOCKS	**$351,642**	**$258,967**

PART II, line 10c INVESTMENTS - CORPORATE BONDS

(a) Description	(b) Book Value	(c) Fair Market Value
100,000 JOHNSON CONTROLS 5.25% 01/15/11	$92,283	$104,941
100,000 DOW CHEMICAL CO NTS 6.125% 02/01/11	97,325	104,247
50,000 AUTOZONE INC NTS 4.375% 06/01/13	46,568	50,839
100,000 VERIZON NEW ENGL NTS 4.750% 10/11/13	93,506	104,006
100,000 JOHN HANCOCK SIG NTS ADJ 03/15/11	100,000	98,234
60,000 FORD MOTOR CREDIT NTS 7.25% 10/25/11	59,933	60,593
100,000 GMAC SMARTNOTES Callable 6.00% 11/15/13	100,000	78,706
100,000 BOWATER CANADA FOREIGN 7.95% 11/15/11	99,328	31,625
100,000 JP MORGAN & CHASE 5.25% 5/1/15	101,927	104,070
20,000 SBC COMMUNIC NTS 6.25% 03/15/11	20,527	21,179
100,000 KEY BANK NTS 5.8% 07/01/14	98,082	97,331
100,000 VALSPAR CORP CALL 5.1% 08/01/15	93,775	95,694
100,000 HEALTH CARE PROPERTIES 5.65% 12/15/13	98,199	100,174
50,000 HEALTH CARE PROPERTIES 6.00% 01/30/17	48,693	47,055
100,000 DOW CHEMICAL NTS 7.6% 05/15/14	100,000	101,150
60,000 ALCOA INC NTS 5.55% 02/01/17	58,857	59,659
50,000 HARTFORD FIN SRVS NTS 5.375% 03/15/17	33,116	47,663
Total Bonds:	$1,342,119	$1,307,166

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PART II, line 10c INVESTMENTS - CORPORATE BONDS (continued)

Bond Funds:		
10,000 UBS AG PPN 04/28/2011	117,402	96,500
15,000 UBS AG PPN 12/30/2011	18,047	15,376
10,928.041 PIONEER HIGH YIELD FUND C	123,459	101,194
3,283.225 HARTFORD TOTAL RETURN BOND FUND	34,169	33,456
14,411.333 LORD ABBETT BOND DEB FUND CL C	110,176	106,067
53,102.080 JOHN HANCOCK STRATEGIC INCOME FUND	358,187	333,481
Total Bond Funds:	$761,440	$686,074
TOTAL CORPORATE BONDS	**$2,103,559**	**$1,993,240**

PART II, line 13 OTHER INVESTMENTS

(a) Description	(b) Book Value	(c) Fair Mkt Value
Annuities:		
500,000 METLIFE INVESTORS Policy No. 1100108713	500,000	553,710
500,000 HARTFORD LIFE INS Policy No. 711522374	500,000	559,765
Total Annuities	$1,000,000	$1,113,475
Commodities:		
23,000.696 DWS COMMODITY SECS FUND C	60,965	79,136
10,915.484 PIMCO COMMOD REAL RET STRAT FUND C	66,083	87,870
Total Commodities	$ 127,048	$167,006
Mutual Funds:		
8,529.028 FRANKLIN TEMPLETON FOUNDING FD C	113,327	82,732
85,388.204 FRANKLIN INCOME	202,875	178,461
Total Mutual Funds	$ 316,202	$261,193
Unit Invest. Trusts:		
44,080.000 sh. UNTS VALUE SELECT TEN STRAT. 2009-C TRAD.EQ. OPPOR. TRU. TERM 10/31/10	$ 50,115	$ 53,866
Total to 990-PF, Part II, line 13	**$1,493,365**	**$1,595,540**

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Part IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	(a) Property Sold	(b) How Acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(g) Basis	(h)&(l) Gain/Loss
1a	100,000 Prudential Financial 4.5% 07/15/13	p	02/19/09	12/18/09	101,545	87,456	14,089
b	1,000 BP PLC SPON ADR	p	04/28/09	12/21/09	56,818	43,001	13,817
c	7,667 unts First Target Triad Portfolio July 2008 Ser Term 09/30/09	p	Various	10/05/09	53,804	70,030	-16,226
d	1,668 unts First Trust Target Sept 2008 Ser Term 11/30/09	p	Various	12/03/09	12,586	15,179	-2,593
e	100,000 Electronic Data Systems 6.0% 08/01/13	p	12/01/03	05/12/09	105,963	98,131	7,832
f	45,000 Nextel Communications 5.25% 01/15/10	p	11/25/03	09/16/09	45,000	45,118	-118
g	100,000 Wyeth 5.5% 02/01/14	p	10/04/04	04/28/09	104,470	102,834	1,636
h	200,000 SBC Communications Nts 4.125% 09/15/09	p	12/14/06	05/20/09	200,895	194,628	6,267
					$681,081		

2	Capital Gain net income	**$24,703**
3	Net short-term capital gain	N/A

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PART VII-A, line 10 SUBSTANTIAL CONTRIBUTORS

Contributor	Type of Contribution	Amount
Sam Price Charitable Lead Annuity Trust Barry Price, Trustee 3590 W 75th Street Prairie Village, KS 66208	Cash (contributed on 12/11/09)	$622,559

PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Recipient	Foundation Status	Purpose	Amount
Jewish Community Foundation of Greater Kansas City 5801 W. 115th Street Overland Park, KS 66211	public charity	Building fund	$43,000
Hillsprings Learning Center 1257 Lake Plaza Drive Colorado Springs, CO 80906	public charity	Support of Community Outreach Program educational workshop	$20,000
YMCA of the Rockies 2515 Tunnel Road Estes Park, CO 80511	public charity	General support for programs	$20,000
Gift of Life, Inc. 6405 Metcalf Ave, Suite 109 Overland Park, KS 66202	public charity	General support for organ donation programs	$ 3,000
Jewish Federation of Kansas City 5801 W. 115th St. Suite 201 Overland Park, Kansas 66211	public charity	Sasone program to provide services to children with special needs	$ 5,000
San Diego Hospice Foundation 4311 Third Avenue San Diego, CA 92103	public charity	General support of hospice program	$ 5,000

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PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
John Austin Cheley Foundation 10565 Centennial Drive Alpharetta, GA 30022-7078	public charity	Funds for summer camp for underprivileged youth	$ 3,000
The Kansas City Symphony 1020 Central, Suite 300 Kansas City, MO 64105	public charity	General support of symphony	$ 5,000
United Mitrochondrial Disease Foundation 8085 Saltsburg Road, Ste. 201 Pittsburgh, PA 15239	public charity	Research and family support	$ 3,000
Congregation B'Nai Jehudah 12320 Nall Avenue Overland Park, KS 66209	public charity	General support for programs	$10,000
Camp Rainbow Foundation 14309 Millbriar Circle Chesterfield, MO 63017	public charity	Camp for seriously ill children	$ 2,000
Kansas City Hospice & Pallative Care 9221 Ward Parkway, Suite 100 Kansas City, MO 64114	public charity	General support for hospice program	$ 3,000
KVC Behavioral HealthCare, Inc. 21350 W. 153rd Street Olathe, Kansas 66061-5413	public charity	General support for health care programs	$ 3,000
Ronald McDonald House 2501 Cherry Street Kansas City, MO 64108	public charity	Lodging/support for for families with children in hospital	$ 4,000

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PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
National Multiple Sclerosis Society - Mid America chapter 7611 State Line Road, Ste. 100 Kansas City, MO 64114	public charity	Research and family support	$ 1,000
Children's Therapy Group Foundation 7620 Metcalf Avenue, Suite M Overland Park, KS 66204	public charity	Scholarships to fund therapy services for children	$ 1,000
Manitou Springs High School 401 El Monte Place Manitou Springs, CO 80829	public charity	Arts Academy	$ 3,000
Robert E. Loup Jewish Community Center 21441 North Elbert Road Elbert, CO 80106	public charity	JCC Ranch Camp equestrian program	$15,000
KSDS, Inc. 124 W. 7th St. Washington, KS 66968	public charity	Funds for training dogs to assist persons with disabilities	$ 1,000
Scripps Health Foundation 4275 Campus Point Court San Diego, CA 92121-1513	public charity	General Support of Scripps hospitals	$ 4,000
Clarehouse 7617 South Mingo Road Tulsa, Oklahoma 74133	public charity	General Support of end of life care facility	$ 1,000
Alzheimer's Association Heart of America Chapter 3846 West 75th Street Prairie Village, KS 66208	public charity	General Support	$ 1,000

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PART XV, LINE 3 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR - continued

Recipient	Foundation Status	Purpose	Amount
Drive Smart Colorado 705 S. Nevada Ave. Colorado Springs, CO 80903	public charity	Driver safety program	$ 5,000
Blue Valley Special Olympics 6545 W. 151st Street Overland Park, KS 66223	public charity	General support of special olympics sports program	$ 1,000
National Philanthropic Trust 165 Township Line Rd, Ste.150 Jenkintown, PA 19046	public charity	UBS Donor Advised Fund/Alicia Sabaugh Charitable Fund	$ 3,000
TOTAL GRANTS AND CONTRIBUTIONS TO PART XV			**$165,000**