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...Form 990₽PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

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Amended return Address change Amendage Telum Address change Above the change and	For c	16/3	ndar year 2009, or tax year beginning	, and ending				
Use the IRS Name of foundation	G C	heci						
Otherwise, I. J. Roman Family Foundation print p			ina				A Employer identification n	umber
or types 556 Ardsley Road 847-784-8628 See Specific Coly or trown, state, and ZIP code			se, I. J. Roman Family Fo		30-0005345			
Instruction Surface And Developed in processing and	or	typ	8. 656 Ardsley Road	suite		8		
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International Part II, col. (c), hine 16)	<u></u>						E If private foundation status	was terminated
Part I Analysis of Revenue and Expenses (The listed of revocution in columns (b), (a), and (d) may not recreasing vigual the analysis in column (a) (b) The trivestment (c) Adjusted net (d) Democracies (d) Democracies (e) Adjusted net (e) Adjust			·	•	Accrual		under section 507(b)(1)(A), check here
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6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

8 Enter qualifying distributions from Part XII, line 4
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate

Form **990-PF** (2009)

0.

0.

See the Part VI instructions

Add lines 5 and 6

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7

8

_	990-PF (2009) I. J. Roman Family Foundation rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or			0005			Page 4
_		13.	10-	366 1	115trt	icuo	115)
14	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.						
h	Date of ruling or determination letter (attach copy of letter if necessary-see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%		1				0.
U	of Part I, line 27b	-					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)						
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2				0.
	Add lines 1 and 2	-	3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	\vdash	4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	\vdash	5	-			0.
6	<u>_</u> .	-	•				***************************************
_	2009 estimated tax payments and 2008 overpayment credited to 2009		1				
	Exempt foreign organizations - tax withheld at source	\dashv					
	Tax paid with application for extension of time to file (Form 8868) 6c	7					
	Backup withholding erroneously withheld 6d	\dashv	- 1				
	Total credits and payments Add lines 6a through 6d	ヿ゙	7				0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	F	8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	. -	g				0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	.	10				
	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶	_	11				
	rt VII-A Statements Regarding Activities	•					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interve	ne in				Yes	No
	any political campaign?				1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	7			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	hed i	or				
	distributed by the foundation in connection with the activities.				ļ		
C	Did the foundation file Form 1120-POL for this year?				10		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year						
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$	<u>.</u>					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				}		
	managers > \$O.						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2	<u> </u>	X
	If "Yes," attach a detailed description of the activities.						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	, or					
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			/ 3	4a	ļ. —	X
	If "Yes," has it filed a tax return on Form 990-T for this year?		N,	/A	_4b		
ס	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5		X
•	If "Yes," attach the statement required by General Instruction T.						
0	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either						
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the st. 	nto la					
	remain in the governing instrument?	ale ia	w		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?				7		X
•	If "Yes," complete Part II, col. (c), and Part XV.						
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)						
	IL						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		_				
	of each state as required by General Instruction G? If "No," attach explanation		N.	/A	8b		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call	alend					
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	-			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses				10		X

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Form 990-PF (2009) I. J. Roman Family Foun			30-00053	45 Page
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to			ر <u>م</u> ا	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	• • • •		es X No	
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indir		es X No	
any voter registration drive?	0		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purpose		L 11	טא רעי אי	
(4) Provide a grant to an organization other than a charitable, etc., organizat 509(a)(1), (2), or (3), or section 4940(d)(2)?	ion described in section	v	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literar		85 (AL) 140		
the prevention of cruelty to children or animals?	IOI V	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u	nder the eventions described	 ··	25 (24) 140	
section 53 4945 or in a current notice regarding disaster assistance (see inst		in regulations	N/A	5b
Organizations relying on a current notice regarding disaster assistance check	•		▶	-
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ined		
expenditure responsibility for the grant?		- /-	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.49				
6a Did the foundation, during the year, receive any funds, directly or indirectly, t	: :			
a personal benefit contract?		Yo	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b 2
If "Yes" to 6b, file Form 8870.	•			
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Y(es X No	
b If yes, did the foundation receive any proceeds or have any net income attrib	utable to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	stees, Foundation Ma	nagers, Highl	y	
1 List all officers, directors, trustees, foundation managers and the	r compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expens account, oth allowances
Izabela J. Roman	Director			
656 Ardsley Road				l .
Winnetka, IL 60093	0.00	0.	0.	C
Lloyd J. Baroody	_Director			
554 Central Avenue				
Providence, RI 02919	0.00	0.	0.	0
Krystyna S. Roman-Kroczek	_Director			
825 Glenoak Lane				1
Winnetka, IL 60093	0.00	0.	0.	C
2 Compensation of five highest-paid employees (other than those in	soluded on line 1) If need	enter "NONE "	<u> </u>	1
2 Compensation of five mignest-paid employees (other than those if	(b) Title, and average	enter NUNE."	(d) Contributions to	(e) Expens
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	account, oth allowances
NONE				
	<u> </u>	 		
	4			
	\dashv			
	 			
	 -	 	 	
Tatal number of other employees and over \$50,000		.1	1	<u> </u>
Total number of other employees paid over \$50,000				

▶

Total. Add lines 1 through 3

All other program-related investments. See instructions

Part X	Minimum Investment Return (All domestic foundations	s must complete this part. Fo	reign foundations, see instr	uctions.)
1 Fair marke	t value of assets not used (or held for use) directly in carrying out charit	able, etc., purposes		
	nonthly fair market value of securities		1a	0.
b Average of	f monthly cash balances		1b	
c Fair marke	t value of all other assets		1c	
d Total (add	lines 1a, b, and c)		1d	0.
	claimed for blockage or other factors reported on lines 1a and			
	detailed explanation)	1e	0.	
2 Acquisition	n indebtedness applicable to line 1 assets		2	0.
3 Subtract II	ne 2 from line 1d		3	0.
4 Cash deen	ned held for charitable activities. Enter 1 1/2% of line 3 (for greater amou	int, see instructions)	4	
	of noncharitable-use assets. Subtract line 4 from line 3 Enter here and	•	5	0.
	investment return. Enter 5% of line 5	,	6	0.
Part XI	Distributable Amount (see instructions) (Section 4942(j)(3) foreign organizations check here		ndations and certain	-
1 Minimum	investment return from Part X, line 6		1	0.
2a Tax on inv	estment income for 2009 from Part VI, line 5	2a		
	x for 2009 (This does not include the tax from Part VI)	2b		
c Add lines 2	•		2c	0.
3 Distributat	ole amount before adjustments. Subtract line 2c from line 1		3	0.
	s of amounts treated as qualifying distributions		4	0.
5 Add lines 3	• •		5	0.
6 Deduction	from distributable amount (see instructions)		6	0.
	ble amount as adjusted Subtract line 6 from line 5. Enter here and on Po	art XIII. line 1	7	0.
	Qualifying Distributions (see instructions)		, ,	
1 Amounts p	paid (including administrative expenses) to accomplish charitable, etc., p	urposes		
a Expenses,	contributions, gifts, etc - total from Part I, column (d), line 26	•	1a	0.
•	elated investments - total from Part IX-B		1b	0.
	oald to acquire assets used (or held for use) directly in carrying out char	table, etc., purposes	2	
•	set aside for specific charitable projects that satisfy the	, ,		
	test (prior IRS approval required)		3a	
· ·	ibution test (attach the required schedule)		3b	
	distributions. Add lines 1a through 3b Enter here and on Part V, line 8	and Part XIII, line 4	4	0.
	ns that qualify under section 4940(e) for the reduced rate of tax on net in			
	nter 1% of Part I, line 27b		5	0.
	qualifying distributions. Subtract line 5 from line 4		6	0.
=	amount on line 6 will be used in Part V, column (b), in subsequent years	s when calculating whether the fo	_ -	
	O(e) reduction of tax in those years			•••

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	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2008	2008	2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years				, , , , , , , , , , , , , , , , , , , ,
3 Excess distributions carryover, if any, to 2009		0.		
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4 ►\$ 0 •				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior	***************************************		7-7-1111 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		7		
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010			····	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			***************************************
8 Excess distributions carryover from 2004	0			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.	0.			
Subtract lines 7 and 8 from line 6a	<u> </u>			
10 Analysis of line 9				
a Excess from 2005 b Excess from 2006				
© Excess from 2007				
d Excess from 2007				
e Excess from 2009				

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Recipient of the property of t	3 Grants and Contributions Paid During the Recipient	If recipient is an individual.			
None None Total Approved for future payment Approved for future payment		show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
None Total D Approved for future payment Total	a Paid during the year	Of Substantial Contributor			
Total b Approved for future payment ▶ 3a	,				
Total b Approved for future payment ▶ 3a	None				
b Approved for future payment	None				
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
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b Approved for future payment					
b Approved for future payment					
b Approved for future payment	<u>-</u>				
			·	<u>▶ 3a</u>	0
None	и эфротец от илите разтет				
None					
	None				
	None				
Total ► 3b	Total	<u> </u>	l	▶ 3h	0

Part XVI-A Analysis of Income-Prod	•				
nter gross amounts unless otherwise indicated	(a)	usiness income (b)	(C) Exclu-	y section 512, 513, or 514	(e) Related or exemp
Program service revenue	Business code	Amount	sion code	Amount	function income
a	_	<u> </u>			
b	_				
C					
d					
e					
f	_				
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash					
investments					 _
Dividends and interest from securities					
Net rental income or (loss) from real estate					
a Debt-financed property					:
b Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory					
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue					
a	_		\bot		
b	_				
<u> </u>	_		_		
d	_				
e	_ _				
Subtotal Add columns (b), (d), and (e)	<u> </u>) .	0.	
Total. Add line 12, columns (b), (d), and (e)				13	
e worksheet in line 13 instructions to verify calculations					
art XVI-B Relationship of Activities	s to the Accom	plishment of	Exempt P	urposes	
ine No. Explain below how each activity for which in	come is reported in co	olumn (e) of Part XV	I-A contributed	importantly to the accord	nnlishment of
INC NO. 1 EXPIAIN DEIDW NOW EACH ACHVILV IOL WINCH IN				portantily to the decom-	
the foundation's exempt purposes (other th	an by providing tunds	ioi sucii purposes)			
_ 1	an by providing tunds	ior such purposes)			
_ 1	an by providing tunds	ior such purposes)			
_ 1	an by providing funds	tor such purposes)			
_ 1	an by providing funds	ior such purposes)			
_ 1	an by providing funds	TOT SUCH PUTPOSES)			
_ 1	an by providing funds	Tor such purposes)			
_ 1	an by providing funds	ior such purposes)			
_ 1	an by providing funds	TOT SUCTI PUTPOSES)			
_ 1	an by providing funds	ior such purposes)			
_ 1	an by providing funds	TOT SUCH PUTPOSES)			

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	Part XVII		legarding Transfers To		and Dalat		haritable		ige 13
•	AI CAVIII	Exempt Organ		and Transactions	s and Relat	ionsnips with Nonc	nantable	9	
1	Did the organ	nization directly or ind	lirectly engage in any of the followi	ng with any other organiz	ation described	ın section 501(c) of		Yes	No
	the Code (ot	ner than section 501(i	c)(3) organizations) or in section 5:	27, relating to political org	ganizations?				
	a Transfers fro	m the reporting found	dation to a noncharitable exempt or	rganization of					ĺ
	(1) Cash						1a(1)		X
	(2) Other as	sets					1a(2)		X
	b Other transa	ctions							
	(1) Sales of	assets to a noncharit	able exempt organization				1b(1)		X
	(2) Purchas	es of assets from a no	oncharitable exempt organization				1b(2)		Х
	(3) Rental o	f facilities, equipment	, or other assets				1b(3)		X
	(4) Reimbu	sement arrangements	s				1b(4)		Х
		r Ioan guarantees					1b(5)		X
	(6) Perform	ance of services or m	embership or fundraising solicitation	ons			1b(6)		X
1			ailing lists, other assets, or paid em				10		X
١			s "Yes," complete the following sch					ets,	
			foundation If the foundation receiv	red less than fair market v	/alue in any trans	saction or sharing arrangemen	nt, show in		
7-1			, other assets, or services received		- (4)				
(a)	Line no (b	Amount involved	(c) Name of noncharitable	e exempt organization	(d) Des	scription of transfers, transactions,	and sharing ar	rangeme	nts
_		 	N/A						
_									
_									
-									
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_								-	
2:	a is the founda	tion directly or indirec	ctly affiliated with, or related to, one	or more tax-exempt orga	anızatıons descr	ibed			
			er than section 501(c)(3)) or in sec				Yes	X] No
		olete the following sch							
		(a) Name of or		(b) Type of organizatio	n	(c) Description of relation	onship		
_		N/A							
	<u></u>								
	<u> </u>								
								_	
	Τ			<u> </u>					
			have examined this return, including according to the think taxpayer or fiduciary) is based on		-	, .	it is true, corre	ct,	
	I L		() () () () ()	1 1 12	1 .	~90			
ø	Kert	KLA I	ROMAN	7115	<u> </u>				
훈	Signature	of officer or trustee	D 1/	Date '	Title	Chook if Dro	navora Idaabi		
Sign Here	Prepa		V, Kost		Date	self-	parer's identify	ang num	Def
Ś	!- <u>`</u>	signature CER & Company IIC							
1	A G S Firm's na	me (or yours CEB ployed), \$\square 515	& Company LLC N. State, Suite	2630		EIN ►			
	if self-em		cago, IL 60654-4			Dhana = 212	-245-	007	7
	4000000	CILL	ayo, 11 00034-4	320		Phone no 312	Form 990	_	
							romi 990	-rr (2009)