

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For caler	ndar year 2009, or tax y		DEC	22	2009	, and ending	DE	<u>c 31,</u>	<u> 2009</u>	• •
G Check	call that apply:	Initial return				ormer public charity	_ .		ınal return	
		Amended return			Address chan	ge		e change		
Use the	IRS Name of foundation						A Er	nployer ide	ntification	number
label	RAYMOND F		DITH	Κ.	MCCASKEY	2003				
Otherwi	' 							<u> 27-636</u>		
print	' I	PO box number if ma	ıl ıs not del	livered to	street address)	Room/su	ite B Te	elephone nui	mber	
or type See Spe	2430 14. 1					# 6			_	
Instruction	and City of town, State,									ending, check here
	CHICAGO,	IL 6061				·	¹	Foreign organ	anizations izations me	, CRECK NETE eting the 85% test, mputation
	type of organization:	X Section 501	` `—					check here ar	nd attach co	mputation
	ection 4947(a)(1) nonexe				xable private founda od: X Cash					us was terminated
	arket value of all assets a	· 1	Accountir	-	-	Accrual			,	(A), check here
(irom i	Part II, col (c), line 16,) 50 , 313 . (Par		her (spe		hasis.)				60-month termination (B), check here
Part I			1, 00,01			(b) Net investment		(c) Adjusted		(d) Disbursements
[rait i	(The total of amounts in connecessarily equal the amo	olumns (b), (c), and (d) n	nay not		Revenue and enses per books	income	·	income		for charitable purposes (cash basis only)
1	Contributions, gifts, gra			5	,250,000.					(444)
2		atits, etc., received ation is not required to attach	Sch B		, 200,000.		1			
3	Interest on savings and ten									
4	Dividends and interest	from securities			313.	31	3.		313.	STATEMENT 1
5a	Gross rents		l							
	Net rental income or (loss)									
6a	Net gain or (loss) from sale	of assets not on line 10								
3 [Gross sales price for all assets on line 6a									
Revenue 2	Capital gain net income (fro	om Part IV, line 2)					0.			
8 m	Net short-term capital (gain	[
Reven 10a	Income modifications		[
n 10a	Gross sales less returns and allowances									
් b	Less Cost of goods sold									
	Gross profit or (loss)		,							
5 11	Other income									·
, <u>12</u>	Total Add lines 1 thro	ugh 1 <u>1</u>		5	,250,313.	31			313.	
13	Compensation of officers, of	•			0.		0.		0.	0.
14	Other employee salarie	•								
	Pension plans, employ	ee benefits				-	_			
~	Legal fees							050		
ا ف	Accounting fees	_						CEIVI	-U-	
	Other professional fees	j				4				<u> </u>
§ 17	Interest Taxes					42	SEI	P 0 7 20		
. ₽	Depreciation and deple	tion				E2-644	1 0 1			2
.SE 20	Occupancy	auon							1132	
통 21	Travel, conferences, an	nd meetings					UUI	JEN.		
and 22	Printing and publication					<u> </u>				
g 23	Other expenses									
-	Total operating and ac	dministrative								
je j	expenses Add lines 1				0.		0.		0.	0.
Ö 25	Contributions, gifts, gra									
- 1	Total expenses and di	•								
-	Add lines 24 and 25				0.		0.		0.	0.
27	Subtract line 26 from li	ine 12:								
	Excess of revenue over exp		nts	5	,250,313.					
	Net investment incom					31	3.			
	Adjusted net income (if negative, enter -0-)							313.	
923501 02-02-10	LHA For Privacy Ac	t and Paperwork R	duction	Act Not	ice, see the instruc	tions.				Form 990-PF (2009)

27-6362159

Page 2

Б	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	Elia oi	
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing		5,250,313.	5,250,313.
	2	Savings and temporary cash investments			
	3	Accounts receivable >			
		Less; allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
S	8	Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
As	t .	Investments - U.S. and state government obligations			
	l	Investments - corporate stock			
	ı	Investments - corporate bonds			
	1 -	Investments - land, buildings, and equipment basis			
	''	_	1		
	40	Less accumulated depreciation Investments - mortgage loans			
	l	Investments - other			
	1 .				
	14	Land, buildings, and equipment basis		•	
	4.	Less accumulated depreciation			
	15	Other assets (describe ►)			
	4.0	Total accept (to be consolated by all filoso)	0.	5,250,313.	5,250,313.
_		Total assets (to be completed by all filers)	0.	5,250,313.	3,230,313.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
į	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
				_	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
	ļ	Foundations that follow SFAS 117, check here			
s		and complete lines 24 through 26 and lines 30 and 31			
ces	24	Unrestricted			
ä	25	Temporarily restricted			
8	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31		_	
Net Assets or Fund Baland	27	Capital stock, trust principal, or current funds	0.	0.	
Še	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ž	29	Retained earnings, accumulated income, endowment, or other funds	0.	5,250,313.	
Š	30	Total net assets or fund balances	0.	5,250,313.	
_	31	Total liabilities and net assets/fund balances	0.	5,250,313.	
	art	Analysis of Changes in Net Assets or Fund B	Balances		
<u> </u>	art				
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mu	st agree with end-of-year figure reported on prior year's return)		1	0.
2	Ente	r amount from Part I, line 27a		2	5,250,313.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	5,250,313.
5	Deci	eases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	5,250,313.
					Form 990-PF (2009)

Page 3

Part IV Capital Gains	and Losses for Tax on I	nvestment	t Income				
(a) List and desc 2-story brick w	cribe the kind(s) of property sold (e.garehouse; or common stock, 200 sh	g , real estate, is. MLC Co.)		 b 	How acquired - Purchase - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a							
b NO	NE			ļ		·	
<u> </u>				ļ			
<u>d</u>				-			
<u>e</u>	I	1		١			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain or (loss (e) plus (f) minus (
<u>a</u>		 				····	· · · · · · · · · · · · · · · · · · ·
<u>b</u>							
<u>c</u>		 				·····	
e							
	ng gain in column (h) and owned by	the foundation	on 12/31/69			(I) Gains (Col. (h) gain	minus
	(j) Adjusted basis	1	cess of col. (I)			ol. (k), but not less that	n -0-) or
(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any			Losses (from col. (n))
a							
b							
C			- 				
d							
<u>e</u>							
2 Capital gain net income or (net ca	apital loss) { If gain, also enter-0	er in Part I, line D- in Part I, line	7 7	}	2		
3 Net short-term capital gain or (lo	ss) as defined in sections 1222(5) a	nd (6):					
If gain, also enter in Part I, line 8,	column (c).			•			
If (loss), enter -0- in Part I, line 8	Inder Section 4940(e) for	. Doducod	LTay on Not	120	3	2000	
						come	
(For optional use by domestic privat	e foundations subject to the section	4940(a) tax on	i net investment ir	come	e.)		N/A
If section 4940(d)(2) applies, leave t	his part blank.						
Was the foundation liable for the sec	stron 4040 tay on the distributable or	mount of any w	nar in the base no	riod?			Yes No
If "Yes," the foundation does not qua		, ,	•	ilou,			163 NO
	each column for each year; see insti			es.			
(a) Base period years Calendar year (or tax year beginn	(b)			(c)	ritable-use asset	Distrib	(d) oution ratio ided by col. (c))
2008						(3,3,4,7,3,1)	
2007							
2006							-
2005							
2004							
2 Total of line 1, column (d)						2	
3 Average distribution ratio for the	5-year base period - divide the total	on line 2 by 5,	or by the number	of ye	ars		
the foundation has been in existe	nce if less than 5 years					3	
4 Enter the net value of noncharital	ble-use assets for 2009 from Part X	line 5				4	
	· · · · · · · · · · · · · · · · · · ·	,					
5 Multiply line 4 by line 3						5	
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)					6	· .
7 Add lines 5 and 6						7	
8 Enter qualifying distributions from	n Part XII, line 4					8	
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, check the box in Part VI, line	e 1b, and comp	olete that part usin	ig a 1	% tax rate.		

RAYMOND F. AND JUDITH K. MCCASKEY 2003

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)	_	n 990-PF (2009) CHARITABLE TRUST					<u>-636</u> 2			Page 4
Date of ruling or determination letter:	_				1940(e), (or 494	<u> 3 - see</u>	instru	ictio	ns)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 1270. c All other domestic foundations enter 2% of the 27b, Exempt foreign organizations senter 4% of Part I, line 12, cot. (b) 2 Tax under section 511 (comestic section 4947(e)(1) frusts and taxable foundations only. Others enter -0-) 3 3 6. 4 3 Add lines 1 and investment income. Subtract fine 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract fine 4 from line 3. If zero or less, enter -0- 5 C IredistriPayments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax pand with application for extension of time to life (Form 8868) d Sacuty withholding erronecusy withheld 7 Total credits and payments. Add lines 5 and to surve to Tax pand with application for extension of time to life (Form 8868) d Sacuty withholding erronecusy withheld 7 Total credits and payments. Add lines 5 and 16 is more than line 7, enter amount owed b Tax due If the total or lines 5 and 16 is more than line 7, enter amount owed b Tax due If the total or lines 5 and 16 is more than line 7, enter amount owed b Tax part Illine 7 is more than the total of lones 3 and 6, enter the amount or verpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 14 Refunded ▶ 11 D (Part VIII-A) Statements Regarding Activities 1a Durng the tax year, due the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Durng the tax year, due the foundation in connection with the activities 1b Unit spend must than 3100 during the year (either directly) for political purposes (see instructions for definition)? 1if the answer is "Yes" to 1 or 15, affacin a defailed description of the activities of the foundation in connection with the activities 2 His the foundation in the form 1120-POL for this year? 1 Whis "Yes," attach the advantat	18	Exempt operating foundations described in section 4940(d)(2), check here 🕨 📖 and er	nter "N//	A" on line 1.)					
of Part I, line 27b c. All Other Gonomestic foundations enter 2% of Iner 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4		Date of ruling or determination letter: (attach copy of letter if nec	essary-	see instruct	ions)					
c All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2	ı	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	• <u> </u>	and enter 19	6 Þ	1				_ 6.
2 and under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 dod lines 1 and 2 4 Subitile A (micome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 8 Exempt foreign organizations - tax withheld at 5 source 6 Tax due till the total of lines 5 and 8 so more than line 7, enter amount eved 9 Tax due till the total of lines 5 and 8 so more than line 7, enter amount eved 9 Tax due till the total of lines 5 and 8 so more than line 7, enter amount eved 9 Tax due till the total of lines 5 and 8 so more than line 7, enter amount eved 9 Tax due till the total of lines 5 and 8 so more than line 7, enter amount eved 9 Tax due till the total of lines 5 and 8 so more than line 7, enter amount eved 9 Tax due till the total of lines 5 and 8 so more than line 7, enter amount eved 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be credited to 2010 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campagn? 12 During the tax year, did the foundation attempt to miture any storage of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation hill published or distributed by the foundation hill published or distrib		of Part I, line 27b								
3 d 6. Subtate A (mocne) tax (domestic section 4947(a)(1) ruists and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. Il zero or lass, enter -0- Tax based on investment income. Subtract line 4 from line 3. Il zero or lass, enter -0- Cordish/Payments. 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withhold at source C Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Earlet the amount of line 10 to be: Credited to 2010 astimated tax ▶ 12 A Refunded ▶ 11 O. Part VII-A Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any anitonal, state, or local legislation or did it participate or intervene in any political campaign? 15 Duri of spend more than \$100 during the year (either directly) or indirectly) for political puriposes (see instructions for definition)? 16 If the answer is "Yes" to 1 or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation if the Form \$120-PC. For this year? 16 Enter the emburstement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 . 2 Has the foundation have are inclaimed description of the activities 3 Has the foundation make any changes, not previously reported to the IRS? 17 "Yes," attach in statement required by General Instruction? 18 Yes a fi	(All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	of Part	t I, line 12, co	ol. (b)					
3 d 6. Subtate A (mocne) tax (domestic section 4947(a)(1) ruists and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. Il zero or lass, enter -0- Tax based on investment income. Subtract line 4 from line 3. Il zero or lass, enter -0- Cordish/Payments. 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withhold at source C Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Earlet the amount of line 10 to be: Credited to 2010 astimated tax ▶ 12 A Refunded ▶ 11 O. Part VII-A Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any anitonal, state, or local legislation or did it participate or intervene in any political campaign? 15 Duri of spend more than \$100 during the year (either directly) or indirectly) for political puriposes (see instructions for definition)? 16 If the answer is "Yes" to 1 or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation if the Form \$120-PC. For this year? 16 Enter the emburstement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 . 2 Has the foundation have are inclaimed description of the activities 3 Has the foundation make any changes, not previously reported to the IRS? 17 "Yes," attach in statement required by General Instruction? 18 Yes a fi	_					2				0.
4 Subtitle A (income) bax (domestic section 4947(a)(1) isusts and taxable foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0- 5 Credits-Pyments; a 2009 estimated tax payments and 2008 overpayment credited to 2009 5 Exempt foreign organizations - tax withheld at source 6 Bax paid with application for extension of time to file (Form 8868) 6 Bax paid with application for extension of time to file (Form 8868) 7 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 10 Total credits and payments. Add lines 5a through 6d 10 Overpayment! If line? as more than the total of lines 5 and 8, enter the amount owed 9 Tax due If the total of lines 5 and 8 is more than line?, enter amount owed 9 Total credit the total of lines 5 and 8, enter the amount owerpaid 10 Overpayment! If line? as more than the total of lines 5 and 8, enter the amount of line 10 to be: Credited to 2010 estimated tax 14 Retunded 11 Ourng the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign? b If it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defination!)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c bit the foundation have unrelated business gross income of \$1,000 or more during the year: (1) On the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," it attach the statement required by General Instruction 7 A tell the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction 7 A tell the foundation have unrelated business gross income of \$1,0	3	• • • • • • • • • • • • • • • • • • • •		·		. 3				
5 Tab based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5 althrough 6d 6 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 The stream penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of times 5 and 8 is more than him 7, enter amount owed 9 Tax due If the total of times 5 and 8 is more than him 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount of well time 7 is more than the total of lines 5 and 8, enter the amount of line 10 bes. Credited to 2010 estimated tax. 11 Enter the amount of line 10 bes. Credited to 2010 estimated tax. 12 Inches the amount of line 10 bes. Credited to 2010 estimated tax. 13 Loring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaging? 15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 Life the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 19 C. 2 In the foundation here form 11-20-01, for this year? 20 Life the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 21 Life the foundation engaged in any activities that have not previously been reported to the IRS? 22 X X Y 'Yes', 'attach a detailed description of the activities. 23 Life the foundation engaged in any activities that have not previously been reported to the IRS? 24 Did the foundation here form 120-01 to the activities. 35 Life foundation engaged in any activities that have not pre	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. O	thers er	nter -0-)		4				
6 CradiscPayments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backing withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ (Form 2220 is attached) 9 Tax due If the total of lines 5 and 8 is more than hine 7, enter amount owed 10 Overpayment If line? is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 be for Credited to 2018 estimated tax. 12 Line the terminator of the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any production attempt to influence any national, state, or local legislation or did it participate or intervene in any any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "yes" to 1a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation his Form 1120-PLI for this year? (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. Enter the reimbursement (if any) year by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. Enter the reimbursement (if any) year by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. Enter the reimbursement (if any) year by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. Enter the reimbursement (if any) year by the foundation during the year? If "Yes," has it filed a fast return on Form 990-F1 to this year? If "Yes," statisch the statement required by Gen	5			·		5		•		
a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - Lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add times 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than hine 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than hine 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than hine 7, enter amount owed 10 Overpayment If line? Is more than the folad lothes 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be; Credited to 2010 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did i participate or intervene in any political campaign? 15 Durin it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in commenction with the activities of 10 the foundation his Form 1120-PLO. If this year? 2 Enter the rembursement (if any) paid by the foundation during the year for political expenditure is expenditures (section 4955) imposed during the year. 1 (1) On the foundation in expenditure is expenditures (section 4955) imposed during the year. 1 (1) On the foundation regaged in any activities that have not previously been reported to the IRS? 1 1'Yes, "attach a detailed description of the activities 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1 1'Yes, "attach a detailed description of the activities 3 Has the foundation here is a detailed description of the activities 4 10 If Yes, "attach the statements? If Yes," attach a conformed copy of the chan										
b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s althrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here			6a	1						
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withhold 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation intervene in any political campaign? 18 During the tax year, did the foundation file form 1120-PCI. for this year? 19 Cater the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S. S. O. C. (2) On foundati										
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 5 and 8 is through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 14. Refunded ▶ 11 0. Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1b Using the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1c If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation. In a connection with the activities 1c Did the foundation. In a connection with the activities 1c Did the foundation. In a connection with the activities 1c Did the foundation. In a connection with the activities 1c Did the foundation. In a connection with the activities 1c Did the foundation. In a connection with the activities 1c Did the foundation. In a connection of the activities of the state of the state in a detailed description of the activities 1c Did the foundation in any paid by the foundation during the year? 1c Did the foundation have unrelated business gross income of \$1,000 or more during the year? 1c Did the foundation have unrelated business gross income of \$1,000 or more during the yea					2	20.				
7 Total credits and payments. Add lines 6a through 6d 8 Riter any penalty for underpayment of estimated tax. Check here If form 2220 is attached 9 Tax due If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Line the amount of line 10 to be; Credited to 2010 estimated tax 12 Line the amount of line 10 to be; Credited to 2010 estimated tax 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 15 During the remaining the state and attempts to the activities and control to the life. 16 Earlier the rembursement (if any) paid by the foundation during the year? 16 Thes, 'tash at the during the year year, and the foundation have unrelated busin					-					
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overd 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11. Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 14 Refunded ▶ 11 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? c Enter the remburst (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation № S	_		00				1			20
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax \(\) \(\) \(\) \(\) 14 \). Refunded \(\) 11 \) 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \(\) \(_		chad			-				20.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 14 . Refunded ▶ 11 0 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation managers. ▶ \$ 0. 2 Has the foundation managers in the previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Dot the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it field a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T Are the requirements of section \$508(e) (relating to sections 4941 through 4945) satisfied either: By shall eigistion that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? If Ye	_		ciicu							
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 14 . Refunded ▶ 11 0 . Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation life Form 1120-POL for this year? d Enter the amount (if any) to 1ax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction or Tor this year? 8 Has the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument? 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 1 Diff the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General						-				1 /
Part VII-A Statements Regarding Activities		• •		1.4]					
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? 1c I X d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. l Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it field a tax return on Form 990-T for this year? If "Yes," as attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) I L b If			•	14	• Kerunaea		<u> </u>			.
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation			lation o	- did it nartia	unata ar inta			1	Vac	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities c Did the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \(\bar{\substack} \) \(\substack} \) \(\substack	18		iation o	r ulu it partic	ipate of inter	vene in		4.	163	-
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \(\)			/			-10				
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ O. (2) On foundation managers. ► \$ O. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ O. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T A the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? If "Yes," complete Part II, col (o), and Part XV 8 Enter the states to which the foundation reports or with which it is registered (see instructions) ► IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	ı							10		
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? The "Yes," "complete Part II, col (c), and Part XV 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X			1 соріе	s ot any ma	iteriais pub	iisnea oi				
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation turnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		•						١.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? for the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>T.L.</u> b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV								10		<u> X</u>
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) 1 L b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	(· · · · · · · · · · · · · · · · · · ·				•				
managers. \$						<u>0.</u>				
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has it filed a tax return on Form 990-T for this year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 If "Yes," attach the statement required by General Instruction T 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ■ It the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	(ture tax	imposed on	foundation					
If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a X 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 X Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) L b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X										
Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	2		RS?					2		X
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X		If "Yes," attach a detailed description of the activities								ļ
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	3			ent, articles (of incorporat	ion, or				ĺ
b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) I L b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X		bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change	es					3	ļ	
Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) ⊥L b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	4	ι Did the foundation have unrelated business gross income of \$1,000 or more during the yea	L,					4a		X
If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ■ LL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	1	olf "Yes," has it filed a tax return on Form 990-T for this year?					N/A	4b	ļ	ļ
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?						5		X
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) II. b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Bb X 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 		If "Yes," attach the statement required by General Instruction T								
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) IL If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV X 	6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied er	ther:							
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? 7 If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X		 By language in the governing instrument, or 								
7 X If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X		By state legislation that effectively amends the governing instrument so that no mandatory	y direct	ions that cor	iflict with the	state law				
If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X		remain in the governing instrument?						6	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	7	Did the foundation have at least \$5,000 in assets at any time during the year?						7	X	
TL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X		If "Yes," complete Part II, col. (c), and Part XV								
TL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	8	Enter the states to which the foundation reports or with which it is registered (see instruction	ns) 🕨							
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X										
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	ı	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorney	General (or	designate)			1		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X			•	•	•			8b	X	
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		ction 49	942(j)(3) or 4	1942(j)(5) fo	r calendai	ſ			
				•				9	1	X
	_10	·			nd addresses	STM	T 2	10	Х	

Form **990-PF** (2009)

Pane

	SSO-FF (2003) CHARITABLE TRUST 27-0302	1133		
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			·
14	The books are in care of ▶ RAYMOND F. MCCASKEY Telephone no.▶			
•	Located at ▶ 2450 N. LAKEVIEW, #6, CHICAGO, IL ZIP+4 ▶60	614		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			•
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year did the foundation (either directly or indirectly):			
14	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			•
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(-))			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"		1	1
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			1
	(a)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here	1b	-	-
	Organizations relying on a current notice regarding disaster assistance encor note			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		1	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		ļ
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
)			ŀ
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	olf "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b		
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X
	Fo	rm 99 0)-PF	(2009)

RAYMOND F. AND JUDITH K. MCCASKEY 2003 Form 990-PF (2009) CHARITABLE TRUST 27-6362159 Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A Yes No If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b X If "Yes" to 6b, file Form 8870 🗌 Yes [X] No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/AInformation About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (b) Title, and average hours per week devoted to position (If not paid, enter -0-) (a) Name and address allowances RAYMOND F. MCCASKEY TRUSTEE 2450 N. LAKEVIEW, 0.00 0 0 CHICAGO, IL 60614 0.

2	Compensation of five highest-paid employees (other than those in	ncluded on line 1). If none	, enter "NONE."	<u>. </u>	
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	NONE				
_				}	
_			_		
_					
_					
То	otal number of other employees paid over \$50,000				0

Form **990-PF** (2009)

Form 990-PF (2009) CHARITABLE TRUST		362159 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	lation Managers, Highly	_
3 Five highest-paid independent contractors for professional services. If none, ent	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant state number of organizations and other beneficiaries served, conferences convened, research papers pr		Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		

0.

Total. Add lines 1 through 3

27-6362159

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign fou	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	Γ	
•	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	143,843.
	Fair market value of all other assets	1c	
ď	Total (add lines 1a, b, and c)	1d	143,843.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	143,843.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,158.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	141,685.
6	Minimum investment return Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	194.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	194.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)]	
C	Add lines 2a and 2b	2c	6.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	188.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	188.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	188.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1 1	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	1	_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	<u> </u>
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies fo	or the section

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				188.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:				
,,		0.	· · · · · · · · · · · · · · · · · · ·	
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 0.			•	
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior		0		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	0			
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount	0.			0.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	- 0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	*
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				188.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004	0			
not applied on line 5 or line 7	0.		· · · · · · · · · · · · · · · · · · ·	
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
F	<u> </u>			
10 Analysis of line 9: a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				
				Form 990-DE (2000)

RAYMOND F. AND JUDITH K. MCCASKEY 2003 CHARITABLE TRUST

	BLE TRUST				62159 Page 10
Part XIV Private Operating F			II-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	r 2009, enter the date of	the ruling	▶	- · · · · · · · · · · · · · · · · · · ·	
b Check box to indicate whether the found	dation is a private operati	ng foundation described		4942(j)(3) or49	942(<u>J)(5)</u>
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					•
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
V-7					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)			<u></u>		
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)			ļ		
(3) Largest amount of support from				1	
an exempt organization					
(4) Gross investment income	1	1	'C 11 C 1-1'-	- I I &C 000	<u> </u>
Part XV Supplementary Info			if the foundation	n nad \$5,000 or m	ore in assets
at any time during		instructions.)			
1 Information Regarding Foundation	_				
a List any managers of the foundation wi			itributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed i	nore man \$5,000). (See	section 507 (u)(2).)			
RAYMOND F. MCCASKEY					
b List any managers of the foundation who other entity) of which the foundation has			i (or an equally large port	tion of the ownership of a p	artnership or
• •	is a 10 % of greater intere				
NONE					
2 Information Regarding Contribut					
				not accept unsolicited req	
the foundation makes gifts, grants, etc.				complete items 2a, b, c, an	<u>u. </u>
a The name, address, and telephone nun	nber of the person to who	m applications should b	e addressed:		
			- Landston of the		
b The form in which applications should	be submitted and informa	ation and materials they	snoula include:		
Van crip mission deadlines.	-		•		
c Any submission deadlines:					
d Any restrictions or limitations on award	ls, such as by geographic	cal areas, charitable field	s, kınds of ınstitutions, or	other factors:	
•	·				
					Form 990-PF (2000)
000004 00 00 40					Lorm WUILLUM (2000)

Form 990-PF (2009)

CHARITABLE TRUST

27-6362159 Page 11

Grants and Contributions Paid During th	he Year or Approved for Future F	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	0011110011011	
a Paid during the year				
NONE				
•				
Total Approved for future payment			▶ 3a	
, pprovod for fatare paymont	i			
NONE				
NONE				
	1		1	
		i		

Form 990-PF (2009) CHARITABLE TRUS	ST			27-6	362159 Page 12
Part XVI-A Analysis of Income-Produc	ing Activiti	es			
Enter gross amounts unless otherwise indicated	Unrelated	business income	Excluded by section 512, 513, or 514		(e)
	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					
c	ļ				
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments				24.2	
4 Dividends and interest from securities			14	313.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property		· · ·			
7 Other investment income		 .	+		
8 Gain or (loss) from sales of assets other				Ì	
than inventory					
9 Net income or (loss) from special events10 Gross profit or (loss) from sales of inventory					
11 Other revenue:			- -		
a		· · · · · · · · · · · · · · · · · · ·			
					· · · · · ·
d					
e		•			-
12 Subtotal. Add columns (b), (d), and (e)		().	313.	0.
13 Total Add line 12, columns (b), (d), and (e)			•	13	313.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities t	o the Accor	nnlichment of	Evemnt D	urnosas	
Part AVI-B Relationship of Activities to	o the Accor		Liciipti		
Line No Explain below how each activity for which income				d importantly to the accomp	dishment of
the foundation's exempt purposes (other than	by providing fund	s for such purposes).	•		···
					
				· <u>-</u> .	
					-

Form **990-PF** (2009)

923621 02-02-10

RAYMOND F. AND JUDITH K. MCCASKEY 2003

27-6362159 CHARITABLE TRUST

Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) X (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) 1b(2) (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) (4) Reimbursement arrangements (5) Loans or loan guarantees 16(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, Sign Here e of officer or trustee Date Check if self-Preparer's Paid Preparer's Use Only employed > signature CLIFTON GUNDERSON LLP EIN ▶

Form 990-PF (2009)

<u>(630) 573-8600</u>

Phone no

Firm's name (or yours

if self-employed)

1301 W.

22ND ST, STE 1100

60523

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Employer identification number

2009

RAYMOND F. AND JUDITH K. MCCASKEY 2003 CHARITABLE TRUST 27-6362159 Organization type (check one) Filers of: Section: 501(c)() (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF) Schedule B (Form 990, 990-EZ, or 990-PF) (2009) LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions

for Form 990, 990-EZ, or 990-PF.

Name of organization

RAYMOND F. AND JUDITH K. MCCASKEY 2003

CHARITABLE TRUST

Employer identification number

27-6362159

Contributors (see instructions)		
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
RAYMOND F. MCCASKEY 2450 N. LAKEVIEW, #6 CHICAGO, IL 60614	\$ 5,250,000.	Person X Payroll
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution)
(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
	(b) Name, address, and ZIP + 4 RAYMOND F. MCCASKEY 2450 N. LAKEVIEW, #6 CHICAGO, IL 60614 (b) Name, address, and ZIP + 4 (b) Name, address, and ZIP + 4 (b) Name, address, and ZIP + 4 (b) Name, address, and ZIP + 4	(b)

FORM 990-PF	DIVIDENDS AN	D INTEREST FRO	M SECURITIES	STATEMENT 1
SOURCE		GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME		313	. 0.	313.
TOTAL TO FM 990-PF,	PART I, LN 4	313	0.	313.
FORM 990-PF		STANTIAL CONTR VII-A, LINE 10	IBUTORS	STATEMENT 2
NAME OF CONTRIBUTOR		ADDRESS		
RAYMOND F. MCCASKEY		2450 N. LAK CHICAGO. IL	•	

Form **8868** (Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return

OMB No 1545 1709

		. [557]			
• If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box					
 If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868 					
	-				
Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).					
A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and co	mplete				
Part I only	_	. ▶□			
All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request to file income tax returns	an exte	nsion of time			
Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extensionated below (6 months for a corporation required to file Form 990 T). However, you cannot file Form 8868 electro (not automatic) 3-month extension or (2) you file Forms 990 BL, 6069, or 8870, group returns, or a composite or cyou must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic www.rs gov/efile and click on e-file for Chanties & Nonprofits.	nically onsolic	of (1) you want the additional dated Form 990-T Instead,			
Type or Name of Exempt Organization	Emp	oloyer identification number			
print RAYMOND F. AND JUDITH K. MCCASKEY 2003	1.				
CHARITABLE TRUST	2	27-6362159			
due date for Number, street, and room or suite no if a PO box, see instructions					
filing your return See instructions City, town or post office, state, and ZIP code For a foreign address, see instructions					
CHICAGO, IL 60614					
Check type of return to be filed (file a separate application for each return)					
☐ Form 990 ☐ Form 990-T (corporation) ☐ Form 99 ☐ Form 990-BL ☐ Form 990-T (sec 401(a) or 408(a) trust) ☐ Form 99 ☐ Form 990-EZ ☐ Form 990 T (trust other than above) ☐ Form 6 ☒ Form 990-PF ☐ Form 1041-A ☐ Form 6	5227 5069				
RAYMOND F. MCCASKEY The books are in the care of 2450 N. LAKEVIEW, #6 - CHICAGO, IL 606	14				
Telephone No ▶ FAX No. ▶					
If the organization does not have an office or place of business in the United States, check this box		▶ □			
If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	nis is fo	r the whole group, check this			
box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the box If it is for part of the group, check this box Image and attach a list with the names and EINs of all the properties of the group.	l memt	PECEUSE AMERICAN WILL COVER			
1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time ur AUGUST 15, 2010 , to file the exempt organization return for the organization named is for the organization's return for:	itil	VALLE VALKEMITTANCE			
calendar year or		Douman			
▶ X tax year beginning DEC 22, 2009 , and ending DEC 31, 2009		Downers Grove, IL			
2 If this tax year is for less than 12 months, check reason. X Initial return Final return		Change in accounting period			
3a If this application is for Form 990 BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	T	-			
nonrefundable credits. See instructions	3a	\$ 20.			
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated					
tax payments made Include any prior year overpayment allowed as a credit		\$ 0.			
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,					
deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$ 20.			
taution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form	8879	EO for payment instructions			
HA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.		Form 8868 (Rev. 4-2009)			

923831