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990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

	ent of the Tr Revenue Se	easury rvice	lote: The foundate	on may b	Treated as a Priva e able to use a copy of the	ate Foundations nis return to sat	on Isfy state re	porting requirements	2009
For ca	alendar		r tax year begin				and endir		, 20
		nat apply	X Initial retur		Initial return	of a former pu	ublic charit	y	Final return
	•		Amended i	eturn	Addre	ss change	Γ	Name change	_
		Name of four	ndation					A Employer identifi	cation number
Use	the IRS								
la	bel.	THE JOHN	AND MARY	ru fou	NDATION			27-	1598417
	erwise,	Number and	street (or P O box i	number if r	nail is not delivered to street	address)	Room/sui	te B Telephone number (see p	page 10 of the instructions)
•	rint								
	type. Specific	P.O. BOX	8505					(71	4) 435-2605
	uctions.	City or town,	state, and ZIP cod	le				C If exemption applicate pending, check here	ion is
								D 1 Foreign organizati	.
		FOUNTAIN	VALLEY, CA	A 9272	8-8505			2 Foreign organizati	
H Ch	eck type	of organizat	ion X Secti	on 501(d	(3) exempt private fo	undation		85% test, check he computation	
	Section 4	947(a)(1) none	exempt charitable		1 1		on		
I Fa	ır marke	value of all	assets at end	J Accor	unting method X C	ash Acc	rual	E If private foundation s under section 507(b)	L 1
of y	year (fro	m Part II, col	(c), line		ther (specify)			F If the foundation is in	
_	▶ \$			(Part I,	column (d) must be o	n cash basis))	I	(1)(B), check here
Part	Analy	sis of Rever	nue and Expens	es (The	(a) Revenue and				(d) Disbursements
			olumns (b), (c), an equal the amounts		expenses per	(b) Net inve	1	(c) Adjusted net income	for charitable purposes
	colum	n (a) (see page	equal the amounts e 11 of the instruct	ions))	books	1110011			(cash basis only)
1	Contributi	ons, gifts, grants, e	tc , received (attach schi	edule) .				-	
2	Check	if the fo	oundation is not request.	ured to					
3	Interest		emporary cash inves						
4	Dividen	ids and interes	t from securities						
5 a	Gross	ents							
t	Net rent	al income or (los	s)			<u> </u>			
ω 6 a			ale of assets not on li	ne 10				362	
בֻּן נ		ales price for all in line 6a							
Revenue			ne (from Part IV, lii	ne 2) .			121	A 20	
ec 8	Net sho	ort-term capital	gain		···		0		
9							<u> </u>		
10 a		ales less retums wances					- 2	a	
9 10 a	Less Co	st of goods sold						2	
	Gross	profit or (loss) (attach schedule)				-1511	010	
11	Other ii	ncome (attach	schedule)						
12			ough 11				- IR	S-OSC	
13	Compen	sation of officers	, directors, trustees,	etc	0	•			
14	Other e	mployee salar	ies and wages .						
တ္ထိ 15			yee benefits						
ទ្ធ័ 16 a			nedule)						
Operating and Administrative Expenses 12 12 12 13 14 15 15 15 15 15 15 15 15 15 15 15 15 15	Accoun	iting fees (attac	ch schedule)						
و او	Other p	rofessional fee	es (attach schedule	∍)		 			
듩 17	Interest								
18	Taxes (a	attach schedule)	(see page 14 of the instr	uctions)					
트 19	Deprec	iation (attach s	chedule) and depl	etion .	· · · · · · · · · · · · · · · · · · ·				_
등 20				- 1					
21	Travel,	conferences, a	and meetings						
듄 22	_	•	ons	1	- ·	ļ	-		
E 23	Other e	xpenses (attac	ch schedule)			ļ <u> </u>			
E 24			idministrative exp	enses.	_				
ဇ္ဓ	Add line	es 13 through 2	23		0				
25	Contrib	utions, gifts, gr	ants paid			ļ			
26			sements Add lines 24	and 25	0	 			
27	Subtrac	t line 26 from l	ine 12						
4	3 Excess o	f revenue over exp	enses and disburseme	ents	0	!			
			ne (if negative, er				-0-		
1 6	: Adiusta	ed net income	(if negative enter	-0-1		l		-0-	

JSA

P	art II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End	of year
			amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
]	1	Cash - non-interest-bean	ing			
	2	Savings and temporary of	ash investments			
	З,	Accounts receivable				
		Less allowance for doub	etful accounts			
	4					
		Less allowance for doub	otful accounts			
			ficers, directors, trustees, and other			
	•		ich schedule) (see page 16 of the instructions)			
	7		ceivable (attach schedule)	·		-
			otful accounts			
sets			e	·	· · · · · · · · · · · · · · · · · · ·	
v,			eferred charges			
٧			government obligations (attach schedule)	· · · · · · · · · · · · · · · · · · ·		-
			stock (attach schedule)			
	11 C	Investments - land, buildings				
		(attach schedule)	tion			
		Investments - mortgage I	oans			
	14	Land, buildings, and	ch schedule)			
		Less accumulated deprecial (attach schedule)	tion			
	15	Other assets (describe	> _)			
	16		oleted by all filers - see the			
		instructions. Also, see pa	ige 1, item I)			
٦	17	Accounts payable and ac	crued expenses			
S						
Liabilities	20		s, trustees, and other disqualified persons			
ξ			es payable (attach schedule)			1
Ë	22		►)	·-···		1
		Other habilities (accombe	/			
	23	Total liabilities (add lines	s 17 through 22)			
\exists			ow SFAS 117, check here			
		and complete lines 24	4 through 26 and lines 30 and 31.			
ances				· · · · · · · · · · · · · · · · · · ·		1
au	25	Temporanly restricted .				-
Ва	26					
힏		Foundations that do i	not follow SFAS 117,			
Ē	26 27	check here and comp	olete lines 27 through 31. ► X			
5	27	Capital stock, trust princip	pal, or current funds			
ş	28	Paid-in or capital surplus, or	land, bldg , and equipment fund			
SS	29	Retained earnings, accumula	ated income, endowment, or other funds		0.]
Net Assets	30	Total net assets or fund	balances (see page 17 of the			
휟		instructions)			0.	
	31	Total liabilities and net a	assets/fund balances (see page 17			
					0.	
Р	art II	Analysis of Cha	anges in Net Assets or Fund	Balances		
			ances at beginning of year - Part II, co		gree with	
			on prior year's return)		- ,	
2		amount from Part I, lir			_	0
			d in line 2 (itemize) ▶			
					l .	0
			ne 2 (itemize)			
6	Total	net assets or fund hale	ances at end of year (line 4 minus line	5) - Part II column (b)		- 0
<u>~</u>	, otal	not assets of fund bale	ander at one or year time 4 times inte	o, raiti, column (b),		Form 990-PF (2009)

Part IV Capital Gain	s and Losses for Tax on In	vestment Income		-	
	e g , real estate,	(b) How acquired P-Purchase	(c) Date acquired	(d) Date sold	
2-story b	rick warehouse, or common stock, 200	shs MLC Co)	D-Donation	(mo , day, yr)	(mo, day, yr)
<u>1a</u> ,					
_b			ļ. 		
С			<u> </u>		
_d	······································				<u> </u>
е			ļ	<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
	(c. dilettable)	pide onpende en date		(0) p.20 (.)	
<u>a</u>				-	
<u>b</u>					
<u>c</u>				-	
<u>d</u>			· · · · · ·		
Complete only for assets she	wing gain in column (h) and owned	t by the foundation on 12/31/69		0 (0 . 1 . (1)	
Complete only for assets sno	(j) Adjusted basis	(k) Excess of col (i)		Gains (Col (h) g (k), but not less t	
(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	
_a			ļ		
<u>b</u>			ļ		
<u>c</u>					
_d					
<u>e</u>		Victoria de la contra del contra de la contra del la contr			
2 Capital gain net income or		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2		
3. Not short term conital gain	•	,			
. •	or (loss) as defined in sections 122 line 8, column (c) (see pages 13 ar				
<u> </u>	line 8		2		
Part V Qualification Ur	der Section 4940(e) for Redu	ced Tax on Net Investment Inc	OME		
		section 4940(a) tax on net investmen			
If "Yes," the foundation does not	ot qualify under section 4940(e) D	table amount of any year in the base to not complete this part see page 18 of the instructions before		(d)	Yes No
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution ra (col (b) divided by	
2008		-			
2007			1		·
2006		-	<u> </u>	·	·
2005		·	 		
2004					
O Takal of long 4 and comment (d)			2		
2 Total of line 1, column (d)	or the 5-year base period - divide t	he total on line 2 by 5, or by the	-		
•	ation has been in existence if less		3		
number of years the found	ation has been in existence in less	than 5 years			
4 Enter the net value of none	charitable-use assets for 2009 from	n Part X, line 5	4		
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investmen			6		
7 Add lines 5 and 6			7		
8 Enter qualifying distribution If line 8 is equal to or grant VI instructions on page	eater than line 7, check the box	in Part VI, line 1b, and complete	8 that part	using a 1% tax	rate See the
JSA				Forn	990-PF (2009)
9E1430 1 000 3265AM 1546					

Form	990-PF (2009)		ı	Page 4
	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the in-	struct		ugu +
	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			0.
	here and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		_	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			0.
6	Credits/Payments			
а				
b	Exempt foreign organizations-tax withheld at source 6b 0.			
С	Tax paid with application for extension of time to file (Form 8868) 6c 0 .			
d				^
7	Total credits and payments Add lines 6a through 6d	 -		<u>0.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		_	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			<u> </u>
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			<u>-</u>
	Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded 11 VII-A Statements Regarding Activities		•	
		Т	Yes	No
1a		1a	163	X
h	participate or intervene in any political campaign? Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	<u> </u>		
		1b		x
	of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?	1c	<u> </u>	
d	and the same of th			
	(1) On the foundation \blacktriangleright \$ 0. (2) On foundation managers \blacktriangleright \$ 0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	Ì		ł
	on foundation managers > \$	İ		Ì
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	<u> </u>	Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
þ	If "Yes," has it filed a tax return on Form 990-T for this year?	4b_		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5_		Х
	If "Yes," attach the statement required by General Instruction T]
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?		X	.,
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7_	 	X
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the	1	}	l
	instructions) > CA,			
b	•		l .	İ
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х	-
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		}	1
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page	1	l	1

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

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10

names and addresses .

Form	990-PF (2009)		1	Page 5
	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ ALBERT KONG Telephone no ▶ 714-43:	-260	05	
	Located at ▶17600 NEWHOPE STREET FOUNTAIN VALLEY, CA ZIP+4 ▶ 92708			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			· []
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	i		1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Ì		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	İ		•
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if	İ		
	the foundation agreed to make a grant to or to employ the official for a period after	1		ļ
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
b	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1ь		}
	Organizations relying on a current notice regarding disaster assistance check here			
_				
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1c	ŀ	Х
_	were not corrected before the first day of the tax year beginning in 2009?			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	}		
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and So. Rad XIII) for tax year(s) heginning before 20092	1		
	be, Part Allty for tax year(s) beginning before 2003			1
	If "Yes," list the years			
D	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	2b		х
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	120	1	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
	enterprise at any time during the year.	1		
ь	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	1		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	,_		
	foundation had excess business holdings in 2009)	3b		X
4a		4a	+	 ^-
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b_	1	<u> X</u>

	990-PF (200		Which Form 47	20 May Ba Bagui	rod (continued)		Page 6
	VII-B	Statements Regarding Activities for		ZU Way Be Kequi	reu (conunuea)		т т
5 a	_	e year did the foundation pay or incur any amount y on propaganda, or otherwise attempt to influence		i945(e))?	. Yes X N	0	
	(2) Influe	ence the outcome of any specific public election (se	ee section 4955), or to	o carry on,			
	, direc	tly or indirectly, any voter registration drive?	. 		. Yes X N	0	
	(3) Provi	de a grant to an individual for travel, study, or othe	er similar purposes?		Yes X N	•	
	` '	ide a grant to an organization other than a charitat					
	secti	on 509(a)(1), (2), or (3), or section 4940(d)(2)? (se	e page 22 of the instr	ructions)	Yes X N	•	
	(5) Prov	de for any purpose other than religious, charitable	, scientific, literary, or	educational			i 1
	purpe	oses, or for the prevention of cruelty to children or	anımals?		Yes X N	0	1 1
b	•	iswer is "Yes" to 5a(1)-(5), did any of the trans		•			
	•	ons section 53 4945 or in a current notice regard	-	· · · ·	·	5b	 -
	Organiza	tions relying on a current notice regarding disaster	assistance check he	re	▶ 🗀		1 1
С	If the ans	wer is "Yes" to question 5a(4), does the foundation	n claim exemption fro	m the tax	<u> </u>		1 1
	because	it maintained expenditure responsibility for the gra	nt ⁹		Yes N	٥	
	If "Yes," a	attach the statement required by Regulations secti	on 53 4945-5(d)			İ	
6 a		oundation, during the year, receive any funds, direc		• •			
		sonal benefit contract?					
b		oundation, during the year, pay premiums, directly	or indirectly, on a per	sonal benefit contract?		6b	X
_		o 6b, file Form 8870			Yes X N	.	
	•	ne during the tax year, was the foundation a party	•	-	. Yes X N	7b	
	VIII	the foundation receive any proceeds or have any Information About Officers, Directors			Highly Paid Emr		
		and Contractors					
1	_ist all o	fficers, directors, trustees, foundation man	agers and their co (b) Title, and average		(d) Contributions to		nse account,
		(a) Name and address	hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	employee benefit plans and deferred compensation		llowances
AT'	 ΓΑCΗΜ	 ENT 1		0.	0.		0
					<u></u>	<u> </u>	
		sation of five highest-paid employees (othe enter "NONE."	r than those inclu	ded on line 1 - see p		ctions).	· · · · · · · · · · · · ·
(a)	Name and	address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		nse account, llowances
NON	E						
				0.	0.	.]	0
						<u> </u>	
							···· <u>-</u>
Tota	number	of other employees paid over \$50,000	·				NONE

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and Contractors	ut Officers, Directors, Trustees, Foundatio (continued)	on Managers, Highly Paid Empi	oyees,
3 Five highest-paid independent	t contractors for professional services (see pa	age 23 of the instructions). If none,	enter "NONE."
(a) Name and addr	ess of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
			0
			
Total number of others recovered	over \$50,000 for professional services		▶ NONE
		· · · · · · · · · · · · · · · · · · ·	NONE
Part IX-A Summary of Dire	ect Charitable Activities		
List the foundation's four largest direct che of organizations and other beneficiaries s	aritable activities during the tax year Include relevant statistical served, conferences convened, research papers produced, etc	Information such as the number	Expenses
1 N/A			
		10-10-10-	
2			
3			
4			
Part IX-B Summary of Prog	gram-Related Investments (see page 23 of the	he instructions)	-L
	investments made by the foundation during the tax year on line		Amount
1 NONE			
			<u></u>
2			
All other program-related investments Se	ee page 24 of the instructions		
3 NONE			
Tatal Add lane 1 through 2			

Form	n 990-PF (2009)		Page 8
Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	n foundations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.		
	purpoșes		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
С	Average of monthly cash balances Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	0.
е			
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
	of the instructions)	4	0.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ▶ and do not complete this page.		
1	Minimum investment return from Part X, line 6	1	0.
2 a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI)		
	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	-
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	0.
Pa	rt XII Qualifying Distributions(see page 25 of the instructions)		_
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	
b	Program-related investments - total from Part IX-B	1b	0.
2	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		
		2	0.
3	purposes Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	

Adjusted qualifying distributions. Subtract line 5 from line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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0.

100	Part XIII Undistributed Income (see page 26 of the instructions)							
	•	(a)	(b)	(c)	(d)			
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009			
	line 7				0.			
2	Undistributed income, if any, as of the end of 2009							
	Enter amount for 2008 only							
	Total for prior years 20 07 20 06 20 05							
3	Excess distributions carryover, if any, to 2009							
-								
	From 2004							
	From 2005							
	From 2006							
	From 2007							
	From 2008							
f	Total of lines 3a through e							
4	Qualifying distributions for 2009 from Part XII,							
	line 4 ▶ \$0.							
а	Applied to 2008, but not more than line 2a							
b	Applied to undistributed income of prior years (Election							
	required - see page 26 of the instructions)							
С	Treated as distributions out of corpus (Election							
	required - see page 26 of the instructions)							
d	Applied to 2009 distributable amount							
е	Remaining amount distributed out of corpus	0.		_				
5	Excess distributions carryover applied to 2009							
	(If an amount appears in column (d), the same							
6	amount must be shown in column (a)) Enter the net total of each column as							
•	Indicated below:							
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.						
	Prior years' undistributed income Subtract							
D	line 4b from line 2b							
С	Enter the amount of pnor years' undistributed		<u> </u>					
	income for which a notice of deficiency has been							
	issued, or on which the section 4942(a) tax has been previously assessed							
	, , ,		••					
đ	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		1					
е	Undistributed income for 2008 Subtract line	***						
	4a from line 2a Taxable amount - see page							
	27 of the instructions				-			
f	Undistributed income for 2009 Subtract lines							
	4d and 5 from line 1. This amount must be							
7	distributed in 2010							
•	to satisfy requirements imposed by section							
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the							
8	instructions)							
•	applied on line 5 or line 7 (see page 27 of the							
	instructions)			· · · · · · · · · · · · · · · · · · ·	·			
9	Excess distributions carryover to 2010.	_						
	Subtract lines 7 and 8 from line 6a	0.						
10	Analysis of line 9							
а	Excess from 2005							
b	Excess from 2006	,						
С	Excess from 2007							
d	Excess from 2008							
_ е	Excess from 2009 0 .				5 000 DE (0000)			

Pa	rt XIV Private Oper	rating Foundations	(see page 27 of the	instructions and Pa	art VII-A, question 9)	NOT APPLICABLE	
1 a	if the foundation has	-		t it is a private ope	rating		
ь		ther the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)					
_		Tax year	Trate operating loandatio	Prior 3 years			
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total	
	I or the minimum investment return from Part X for each						
	year listed				<u> </u>		
b	85% of line 2a						
С	Qualifying distributions from Part						
_	XII, line 4 for each year listed				-		
a	Amounts included in line 2c not used directly for active conduct of exempt activities						
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the						
а	alternative test relied upon "Assets" alternative test - enter						
	(1) Value of all assets						
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b	"Endowment" alternative test-						
	enter 2/3 of minimum invest- ment return shown in Part X,						
	line 6 for each year listed						
С	"Support" alternative test - enter						
	(1) Total support other than gross investment income			ļ			
	(interest, dividends, rents, payments on secunties			ł			
	loans (section 512(a)(5)),						
	or royalbes) (2) Support from general	-				_	
	public and 5 or more exempt organizations as						
	provided in section 4942 (j)(3)(B)(iii)						
	(3) Largest amount of sup-						
	port from an exempt organization						
_	(4) Gross investment income	<u> </u>		<u> </u>		<u> </u>	
Pa	Supplement at any time of	ary Information (C during the year - se	omplete this part e page 28 of the in	only if the found structions.)	lation had \$5,000	or more in assets	
1	Information Regarding						
а	List any managers of before the close of any	the foundation who h	nave contributed more	than 2% of the tota	al contributions receiv	ed by the foundation	
	_	reax year (but only if the	ley have contributed i	note than \$5,000) (c	see section 507 (d)(2))		
	N/A						
ь	List any managers of ownership of a partner				, , ,	large portion of the	
	N/A						
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarshi	p, etc., Programs:			
	Check here ► if t unsolicited requests f organizations under ot	or funds If the found	dation makes gifts, g	rants, etc (see pag	itable organizations a e 28 of the instructio	nd does not accept ns) to individuals or	
а	The name, address, an	d telephone number of	the person to whom a	pplications should be	addressed		
b	The form in which appli	cations should be subn	nitted and information	and materials they sho	ould include		
	N/A						
С	Any submission deadling	nes					
	N/A				. 		
d	Any restrictions or lifactors	mitations on awards,	such as by geogra	phical areas, charita	able fields, kınds of	institutions, or other	
	N/A						

Par	990-PF (2009) 1 XV Supplementary Information (cor	ntinued)			Page 11		
3	Grants and Contributions Paid During	the Year or Appr	the Year or Approved for Future Payment				
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of				
	Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount		
а	Paid during the year						
	,						
			;				
			1				
			,				
	Total			▶ 3a			
b	Approved for future payment						
	, ,						
			İ				
			İ				
			<u></u>				
	Total			▶ 3b			

	Analysis of income-Produ	1		Te		(e)
_	amounts unless otherwise indicated	(a) Business code	ted business income (b) Amount	(c) Exclusion code	/ section 512, 513, or 514 (d) Amount	Related or exempt function income (See page 28 of
• -	n service revenue			-		the instructions)
a						
b						
						
d	·					
e					<u> </u>	
f	a and contracts from covernment appropri	_		 -		
_	s and contracts from government agencies			<u> </u>		
	ship dues and assessments					
	n savings and temporary cash investments ds and interest from securities			_		
	al income or (loss) from real estate					
	ot-financed property					
	debt-financed property					
	I income or (loss) from personal property					
	vestment income					
	loss) from sales of assets other than inventory	ł .				
	ome or (loss) from special events					
	rofit or (loss) from sales of inventory					
•	evenue a					
е —						
	Add columns (b), (d), and (e)					
	add line 12, columns (b), (d), and (e)				13	
	heet in line 13 instructions on page 28 to					
Part XVI	-B Relationship of Activities	to the Ac	complishment of E	xempt Pur	ooses	
Line No. ▼	Explain below how each active the accomplishment of the for page 29 of the instructions.)	ity for which	ch income is reporte exempt purposes (ed in column other than l	i (e) of Part XVI-A coi by providing funds fo	ntributed importantly to r such purposes) (See
		·····			<u>.</u>	
						
						
						
 						
			NOT APPLICABL	LE		
			<u>-</u>	<u></u>	· · · ·	
						
						
						

_	rt XVII			ransfers To an	d Transa	ctions a	ind Relations	hips With	Nonc	harit	able	
1	ın sed	ne organization directly ction 501(c) of the C zations?	ode (other than	section 501(c)(3)	organizations					Yes	No	
а		zations? ers from the reporting fou							4-(4)		v	
		ash								 	X	
b		transactions						• • • • • • •	10(2)			
		ales of assets to a noncha	aritable exempt or	ganization					1b(1)		х	
	(2) Pt	urchases of assets from a	nonchantable ex				1b(2)		X			
	(3) Re	ental of facilities, equipme	ent, or other asset	s					1b(3)		X	
	(4) Re	eimbursement arrangeme	ents						1b(4)		X	
		oans or loan guarantees							1b(5)	_	X	
		erformance of services or ig of facilities, equipment,		-						-	$\frac{\lambda}{x}$	
		answer to any of								fair r		
•		of the goods, other		•	•		• •	•				
		in any transaction of		•	• =							
			T									
(a)	Line no	(b) Amount involved	(c) Name of noncharitable exempt organization		inization	(d) Description of transfers, transactions, and sharing arrangements					ts	
		N/A				N/A		•				
										-		
_												
				<u> </u>						-		
						<u> </u>						
							-		_			
												
			<u> </u>									
2a		foundation directly or	•				-		\neg	es 🗀	No.	
h		n 501(c) of the Code (oth i." complete the following		or (c)(3)) or in section	1 5277				ш ' '		3 110	
	11 103	(a) Name of organization		(b) Type of c	organization		(c) De	scription of relation	ship			
									_			
	<u>-</u>								_			
												
$\overline{}$	Linder	penalties of penuny, I decl	are that I have ex	ammed this return inclu	ding accompa	aving schedu	iles and statements	and to the best	of my k	nowled	e and	
	belief,	it is true, correct, and com	pete Declaration	of preparer (other than t	axpayer or fidu	iciary) is bas	ed on all information	of which prepare	er has ar	ny knov	vledge	
	\times \times \times \times					8/10/2010 PRESIDENT						
5	Signature of office or trustee					Date	Title					
Sign Here	Paid Preparer's Use Only	Preparer's signature	llet	. Welle	(U) Date 7	3/10	Check if self-employed ▶	Preparer's number (S page 30 of	ee Signa	ature o	ı	
	Paid Preparer's Use Only	Firm's name (or yours if	ERNST	& YOUNG U.S.	LLP		EIN	▶ 34-6565	596			
	ء ۾	self-employed), address	ORTH CENTRAL A	AVENUE, S	STE 230		·					
		and ZIP code	PHOEN]	X, AZ		850	04 Pho	neno 602/3	22-30	000		

FORM 990PF, PART VIII - LIST OF OF	FICERS, DIRECTORS, AND TRUSTEES	z	ATTACHMENT 1		
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES	
JOHN TU P O BOX 8505 FOUNTAIN VALLEY, CA 92728-8505	PRESIDENT 1 00	0.	0.	0.	
MARY TU P O BOX 8505 FOUNTAIN VALLEY, CA 92728-8505	SECRETARY 1.00	0	0.	0.	
ALBERT KONG 17600 NEWHOPE STREET FOUNTAIN VALLEY, CA 92708	CFO 1 00	0.	0	0.	
	GRAND TOTALS		0.	0.	