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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

| | | t of the Treasury venue Servace | Note The foundation ma | | le to use a copy of this | - | | rting requirements. | 2005 |
|----------------|----------------|--|---|-----------|------------------------------------|--|--------------------|---|---|
| | | dar year 2009, or tax ye | , , , , , , , , , , , , , , , , , , , | , _ , | | | ending | | |
| - | | all that apply | | | Initial return of a fo | | | Final return | |
| | | | Amended return | | Address chan | ge | | Name change | ··· |
| | the l | Name of foundation | 1 | | | | | A Employer identification | number |
| | erwis | se KHAN FAMI | LY FOUNDATI | ON | | | | 27-1481206 | |
| | print | Number and street (or F | O box number if mail is not | defivered | d to street address) | | Room/suite | 8 Telephone number | |
| | rtype | U DOI MONICO | | | | ·-· | <u> </u> | (313) 277- | 2977 |
| | Spec ructio | ne City of town, State, a | | | | | | C If exemption application is pi | |
| | | DEARBORN, | | | | | | D 1. Foreign organizations | , check here |
| H (| _ | type of organization: | X Section 501(c)(3) | | | | • | Foreign organizations me check here and attach co | mputation |
| <u> </u> | | ction 4947(a)(1) nonexer | | | r taxable private founda | | ruol | E If private foundation state | |
| | | irket value of all assets at Part II, col (c), line 16) | · — | _ | specify) | L ACC | crual | under section 507(b)(1) | |
| | •\$ | | I — | • | d) must be on cash i | basis) | | F If the foundation is in a 6 under section 507(b)(1) | |
| _ | art I | Analysis of Revenue a | nd Expenses | | (a) Revenue and expenses per books | (b) Net i | investment come | (c) Adjusted net | (d) Disbursements for charitable purposes (cash basis only) |
| | T 4 | necessarily equal the amou | · | | 3,542. | | | N/A | (cash basis only) |
| | 2 | Check X if the foundat | | | 3,344. | | | N/A | |
| | 3 | Interest on savings and temporal cash investments | · · · · · · · · · · · · · · · · · · · | | | | | | |
| | 4 | Dividends and interest fi | rom securities | | | | | | |
| | 5a | Gross rents | | 1 | RECEIVED | () | | | |
| | b | Net rental income or (loss) | | | | Ŏ, | | | |
| a | 6a | Net gain or (loss) from sale of | of assets not on line 10 | 8 4 | VPR 2 0 2010 | 10 | | | |
| nua | b | Gross sales price for all assets on line 6a | | ୭ | | S | | | |
| Revenue | 7 | Capital gain net income (from | 1 | | GDEN, UT | 그ဋ | 0. | | |
| u. | В | Net short-term capital g | ain | | | | | | |
| | 9 10a | Income modifications Gross sales less returns and allowances | | | ···· | | | | |
| | b | Less Cost of goods sold | | | | | | | |
| | | Gross profit or (loss) | | | | | | | |
| | 11 | Other income | ab 11 | - | 3,542. | | 0. | | |
| | 12 | Total Add lines 1 throu | ** | \dashv | 3,342. | | 0. | | 0. |
| | 14 | Other employee salaries | | | | | | | |
| | 1 | Pension plans, employe | - | | | | | | |
| Ses | | Legal fees | | | | | | | |
| Expenses | Ь | Accounting fees | | | | | | | |
| e Exp | . c | Other professional fees | | | | | | | |
| . ve | 17 | Interest | | | | ļ | | | |
| itra: | 18 | Taxes | | - | | | | - | |
| ınis | 19 | Depreciation and deplet | ion | | ······ | <u> </u> | | | |
| Administrative | 20 | Occupancy Travel, conferences, and | d meetings | - | | - | | | |
| and A | 22 | Printing and publication | - | - | | | | | <u> </u> |
| <u>8</u> | 1 | Other expenses | · - | | | † | | | |
| Operating | 24 | Total operating and ad | ministrative | | | | | | |
| per | | expenses Add lines 13 | | | 0. | | 0 | , | 0. |
| 0 | 25 | Contributions, gifts, gra | ints paid | | | | | | |
| | 26 | Total expenses and dis | sbursements | | _ | | - | | _ |
| | <u> </u> | Add lines 24 and 25 | · | | 0. | | 0. | | 0. |
| | | Subtract line 26 from lin | | | 2 540 | | | | |
| | | Excess of revenue over exp | | | 3,542. | - | 0. | | |
| | | Net investment income Adjusted net income (if | | | | | <u> </u> | N/A | |
| | | valastea net income (ii | | | | | | 1_ 41/43 | |

| Par | Balance Sheets Attached schedules and amounts in the description | Beginning of year | End o | of year |
|---------------|--|--------------------|----------------|---------------------------|
| | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| 1 | Cash - non-interest-bearing | | | |
| 2 | Savings and temporary cash investments | | 3,542. | · |
| 3 | Accounts receivable > | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| 4 | Pledges receivable | | | |
| Ì | Less: allowance for doubtful accounts ▶ | | | |
| 5 | Grants receivable | | | |
| 6 | Receivables due from officers, directors, trustees, and other | | | |
| | disqualified persons | | | |
| 7 | Other notes and loans receivable | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| <u>ه</u> ا | Inventories for sale or use | | | |
| Assets | Prepaid expenses and deferred charges | | | |
| 10 ا تخ | a Investments - U.S and state government obligations | | | |
| - 1 | b Investments - corporate stock | | | |
| 1 | c Investments - corporate bonds | | | |
| 1 | Investments - land buildings and equipment basis | <u> </u> | | |
| - 1'' | Less accumulated depreciation | 1 | | |
| 12 | Investments - mortgage loans | | · | |
| 13 | * * | | | |
| 14 | | | | |
| '4 | Less accumulated depreciation | - | | |
| 4.5 | | | | |
| 15 | Other assets (describe) | | | |
| 140 | T . 1 | | 2 542 | 2 542 |
| \neg | Total assets (to be completed by all filers) | 0. | 3,542. | 3,542. |
| | Accounts payable and accrued expenses | <u> </u> | _ | |
| 18 | • • | | | |
| န္မ 19 | | | <u> </u> | |
| Liabilities | | | | - |
| 년 21 | | | | |
| 7 22 | Other liabilities (describe) | | | _ |
| | | | _ | |
| 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | Foundations that follow SFAS 117, check here | | | |
| ,, | and complete lines 24 through 26 and lines 30 and 31 | | | |
| S 24 | Unrestricted | | | |
| [25 | Temporarily restricted | | | |
| <u>B</u> 26 | <u> </u> | | | |
| בַן | Foundations that do not follow SFAS 117, check here | | | |
| or Fund Balan | and complete lines 27 through 31 | | | |
| g 27 | Capital stock, trust principal, or current funds | 0. | 0. | |
| Net Assets | Paid-in or capital surplus, or land, bldg, and equipment fund | 0. | 0. | |
| ¥ 29 | | 0. | 3,542. | |
| ¥ 30 | Total net assets or fund balances | 0. | 3,542. | |
| - | | | |] |
| 31 | Total liabilities and net assets/fund balances | 0. | 3,542. | |
| Par | | · | | |
| Par | The Analysis of Changes in Net Assets of Fund E | | | |
| 1 Tot | al net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | |
| | ust agree with end-of-year figure reported on prior year's return) | | 1 | 0. |
| | er amount from Part I, line 27a | | 2 | 3,542. |
| 3 Oth | er increases not included in line 2 (itemize) | | 3 | 0. |
| | d lines 1, 2, and 3 | | 4 | 3,542. |
| | creases not included in line 2 (itemize) | | 5 | 0. |
| | al net assets or fund balances at end of year (line 4 minus line 5) - Part II, c | olumn (b), line 30 | 6 | 3,542. |
| | | | | Form 990-PF (2009) |

Enter 1% of net investment income (1% of Part I, line 27b)

7 Add lines 5 and 6

923521 02-02-10

Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

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| | 990-PF (2009) KHAN FAMILY FOUNDATION | | | | | <u> 27 -</u> | 148 | 1206 | | Page 4 |
|----|---|-----------|-----------|----------------------|-------------|--------------|-------|---------------|-------|--------|
| Pa | rt VI Excise Tax Based on Investment Income (Section 4940 | (a), 4 | <u>49</u> | 40(b), 4940(e |), or 4 | 948 | - see | instru | ctior | is) |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and ent | | | |) | | | | | |
| | Date of ruling or determination letter (attach copy of letter if nece | | | | | | | | | |
| | Domestic foundations that meet the section 4940(e) requirements in Part V, check here | | and | d enter 1% | þ | 1 | | | | 0. |
| | of Part I, line 27b | | | | | | | | | |
| | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% α | | | | J | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Oth | iers en | nter | -0-) | | 2 | | | | 0. |
| 3 | Add lines 1 and 2 | | | | | 3 | | | | 0. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Oth | hers ei | nter | · -0-) | | 4_ | | | | 0. |
| 5 | Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0- | | | | | 5 | | | | 0. |
| 6 | Credits/Payments- | | | | | | | | | |
| a | 2009 estimated tax payments and 2008 overpayment credited to 2009 | 6a | | | | | | | | |
| b | Exempt foreign organizations - tax withheld at source | 6b | | | | | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) | 6c | 1_ | | | | | | | |
| d | Backup withholding erroneously withheld | 6d | | | | | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | | | | 7 | | | | 0. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attack | hed | | | | 8 | | | | |
| 9 | Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed | | | | | 9 | | | | 0. |
| 10 | Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | | > | 10 | | | | |
| 11 | Enter the amount of line 10 to be: Credited to 2010 estimated tax | | | Refun | ded 📂 | 11 | | | | |
| | rt VII-A Statements Regarding Activities | | | | | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legisla | ation o | or di | id it participate or | intervene | ın | | | Yes | No |
| | any political campaign? | | | | | | | 1a | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purpose | es (see | e in: | structions for defi | nition)? | | | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and | | | | | d or | | | | |
| | distributed by the foundation in connection with the activities | | | | | | | i | | |
| С | Did the foundation file Form 1120-POL for this year? | | | | | | | 1c | | X |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the | year. | | | | | | | | |
| | (1) On the foundation. > \$ 0. (2) On foundation managers. | | , | | 0. | | | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expendition | | | posed on foundat | ion | | | | | |
| | managers ▶ \$ 0. | | | | | | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IR: | S? | | | | | | 2 | | X |
| | If "Yes," attach a detailed description of the activities | | | | | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing in | strum | nent, | , articles of incorp | oration, o | or | | | | |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | | | | | 3 | | X_ |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year' | ? | | | | | | 4a | | X |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | | | | | N | I/A | 4b | | |
| | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | | | | | 5 | | X |
| | If "Yes," attach the statement required by General Instruction T | | | | | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eith | her: | | | | | | | | |
| | By language in the governing instrument, or | | | | | | | | | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory | direct | tion | s that conflict with | the state | law | | | ' | |
| | remain in the governing instrument? | | | | | | | 6 | Х | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? | | | | | | | 7 | | X |
| | If "Yes," complete Part II, col (c), and Part XV | | | | | | | | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instruction | is) 🕨 | | | | | | | | |
| | MI | | | | | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Att | torney | Ge | neral (or designat | e) | | | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | | | | | N | I/A | 8b | | |
| 9 | is the foundation claiming status as a private operating foundation within the meaning of sec | tion 4 | 942 | ?(j)(3) or 4942(j)(! | 6) for cale | endar | | | | |
| | year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," co | mple | ete i | Part XIV | | | | 9 | | _X_ |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule | e listing | the | ir names and addres | ses S | TMT | | 10 | Х | |
| | | | | | | | Fo | rm 990 | -PF(| 2009) |

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

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| orm 990-PF (2009) KHAN FAMILY FOUNDATION | · · · · · · · · · · · · · · · · · · · | | 27-14812 | 06 Page 6 |
|--|---------------------------------------|------------------|---|----------------------------|
| Part VII-B Statements Regarding Activities for Which F | orm 4720 May Be F | Required (contin | ued) | |
| 5a During the year did the foundation pay or incur any amount to: | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | | | s 🗓 No | |
| (2) Influence the outcome of any specific public election (see section 4955); o | r to carry on, directly or indire | | | |
| any voter registration drive? | | | s X No | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | | Ye | s X No | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | described in section | | | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | Ye | es X No | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or f | | | |
| the prevention of cruelty to children or animals? | | Ye | es 🗶 No | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | ler the exceptions described i | n Regulations | | |
| section 53 4945 or in a current notice regarding disaster assistance (see instru | ctions)? | | N/A 5 | ib |
| Organizations relying on a current notice regarding disaster assistance check h | ere | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for | | | | |
| expenditure responsibility for the grant? | N | Γ/A | es L No | |
| If "Yes," attach the statement required by Regulations section 53 4945 | 5-5 <i>(d)</i> | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | oay premiums on | | | |
| a personal benefit contract? | | Ye | es 🗶 No | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | <u> </u> | ib X |
| If "Yes" to 6b, file Form 8870 | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | | Ye | es X No | |
| b If yes, did the foundation receive any proceeds or have any net income attribute | | | | 'b |
| Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors | ees, Foundation Ma | ınagers, Highly | У | |
| | | | | |
| List all officers, directors, trustees, foundation managers and their | (b) Title, and average | (c) Compensation | (d) Contributions to | (e) Expense |
| (a) Name and address | hours per week devoted | (If not paid, | (d) Contributions to employee benefit plans and deterred | account, other |
| | to position | enter -0-) | compensation | allowances |
| | PRESIDENT | | | |
| 861 MONROE STREET | 0.20 | 0. | 0. | 0. |
| DEARBORN, MI 48124 | VICE-PRESIDEN | | | RETARY |
| SHABANA KHAN | ATCE-EKESIDEN | II, IREASU | RER, SEC | KEIAKI |
| 861 MONROE STREET DEARBORN, MI 48124 | 0.20 | 0. | 0. | 0. |
| DEARBORN, MI 48124 | 0.20 | | | |
| | | | | |
| | | | | |
| | ···· | | | |
| | | | i | |
| | | | | |
| 2 Compensation of five highest-paid employees (other than those inc | luded on line 1). If none, | enter "NONE." | | |
| ## ## ## ## ## ## ## ## ## ## ## ## ## | (b) Title, and average | | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other |
| (a) Name and address of each employee paid more than \$50,000 | hours per week devoted to position | (c) Compensation | and deferred compensation | allowances |
| NONE | | | | |
| | | | | |
| | | | | |
| | | 1 | <u> </u> | · |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | 1 | | |
| Total number of other employees paid over \$50,000 | | | > | 0 |
| | | | Form 9 | 990-PF (2009) |

| Part VIII Information About Officers, Directors, Trustees, Foundation Mana | agers, Highly | |
|---|---------------------------------------|---------------------------|
| 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." | | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | · · · · · · · · · · · · · · · · · · · | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information | on such as the | |
| number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | | Expenses |
| 1 N/A | | |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| 3 | | |
| | | |
| 4 | | |
| | | |
| | | |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | | Amount |
| 1 <u>N/A</u> | | |
| | | |
| | | |
| 2 | | |
| | | |
| All other program-related investments See instructions. | | |
| 3 | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | > | 0. |
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| Р | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four | ndations, see instruc | tions) |
|----|---|---------------------------|--------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 0. |
| | Average of monthly cash balances | 1b | 19. |
| C | Fair market value of all other assets | 1c | 0. |
| d | Total (add lines 1a, b, and c) | 1d | 19. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 19. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | |
| 5 | Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 19. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 1. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.) | d certain | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 1. |
| 2a | Tax on investment income for 2009 from Part VI, line 5 | | |
| b | Income tax for 2009 (This does not include the tax from Part VI.) | | |
| C | Add lines 2a and 2b | 2c | 0. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 1. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 1. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7_ | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 1. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 0. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 0. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions Subtract line 5 from line 4 | 6 | 0. |
| | Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation | qualifies for the section | 1 |

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4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

KHAN FAMILY FOUNDATION

| ` | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|---------------|----------------------------|-------------|--------------------|
| 1 Distributable amount for 2009 from Part XI, | | | | |
| line 7 | | | | 1. |
| 2 Undistributed income, if any, as of the end of 2009 | | | | |
| a Enter amount for 2008 only | | | 0. | |
| b Total for prior years: | | | | |
| , | | 0. | | |
| 3 Excess distributions carryover, if any, to 2009: | | | | |
| a From 2004 | | | | |
| b From 2005 | | | | |
| c From 2006 | | | | |
| d From 2007 | | | | |
| e From 2008 | | | | |
| f Total of lines 3a through e | 0. | | ; | |
| 4 Qualifying distributions for 2009 from | | | | |
| Part XII, line 4' ► \$ 0. | | | | |
| a Applied to 2008, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2009 distributable amount | | | | 0. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2009 | 0. | | | 0. |
| (If an amount appears in column (d) the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below | | | | |
| & Corpus Add lines 3f 4c and 4e Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' | | | | |
| undistributed income for which a notice of | | | | |
| deficiency has been issued, or on which the section 4942(a) tax has been previously | | | | |
| assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2008. Subtract line | | | | |
| 4a from line 2a Taxable amount - see instr | | | 0. | |
| f Undistributed income for 2009 Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2010 | | | | 1. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2004 | | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2010 | | | | |
| Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2005 | | | | |
| b Excess from 2006 | | | | |
| c Excess from 2007 | | | | |
| d Excess from 2008 | | | | |
| e Excess from 2009 | | | | |
| | | | | Form 900 DE (2000) |

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|--|-----------------------------|-----------------------------|----------------------------|---------------------------------------|---------------------------|
| Part XIV Private Operating F | oundations (see in: | structions and Part VI | I-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling of | r determination letter that | it is a private operating | | | |
| foundation, and the ruling is effective for | | | • | | |
| b Check box to indicate whether the found | ation is a private operatir | ng foundation described | ın section | 4942(j)(3) or 49 | 942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | = | |
| income from Part I or the minimum | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | (e) Total |
| investment return from Part X for | | • | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter;(1) Value of all assets | | | | | |
| | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter 2/3 of minimum investment return | | | | | |
| shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | ł | |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt organizations as provided in | | | | | |
| section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | - | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | l | | | |
| Part XV Supplementary Info | | | | | ore in assets |
| at any time during t | ne year-see the | instructions.) | N/A | <u> </u> | |
| 1 Information Regarding Foundation | | | | | |
| a List any managers of the foundation wh | | | tributions received by t | he foundation before the clo | se of any tax |
| year (but only if they have contributed r | nore man \$5,000). (See s | section 507 (a)(2).) | | | |
| | | | | | |
| b List any managers of the foundation who other entity) of which the foundation ha | | | (or an equally large po | rtion of the ownership of a p | artnership or |
| Since Since I will the restriction for | | | | | |
| 2 Information Regarding Contribut | ion Grant Gift Loan | Scholarship etc. P | rograms: | | |
| Check here ► if the foundation of | | | | s not accept unsolicited req | uests for funds. If |
| the foundation makes gifts, grants, etc. | | | | | |
| a The name, address, and telephone num | ber of the person to who | m applications should be | addressed: | · · · · · · · · · · · · · · · · · · · | ·· ·· _ · · · |
| <u> </u> | To the time person is the | | | | |
| | | | | | |
| b The form in which applications should be | oe submitted and informa | ition and materials they s | hould include. | | |
| c Any submission deadlines: | | | | | |
| d Any restrictions or limitations on award | s, such as by geographic | al areas, charitable fields | , kınds of ınstitutions, c | or other factors: | |
| | | | | | |
| | | | | | |
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| 3 Grants and Contributions Paid During the | e Year or Approved for Future | Payment | | |
|--|---|----------------------|----------------------------------|--------------------------|
| . Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | Contribution | |
| a Paid during the year | | | | |
| | | | | |
| NONE | | | | |
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| | | | <u></u> | |
| Total | | T | <u>▶ 3a</u> | 0. |
| b Approved for future payment | | | | |
| | | | | |
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| NONE | | | : | |
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| | | | | |
| Total | | | ▶ 3b | 0. |
| 923611 02-02-10 | | | F | orm 990-PF (2009) |

| Part XVI-A | Analysis of Income-Producing Activities |
|------------|--|
|------------|--|

| nter arass a | mounts unless otherwise indicated. | Unrelated | d business income | | ded by section 512, 513, or 514 | (e) |
|---------------|--|--|-------------------------|-----------------------|---------------------------------------|---------------------------------------|
| • | Program service revenue | | (b) Amount | (C) Exclu- sion | (d) Amount | Related or exempt function income |
| 1 Program s | service revenue. | code | Amount | code | Amount | |
| | | | | + | | |
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| e | | | - | 1 | | |
| n Fees at | nd contracts from government agencies | | | | | · · · · · · · · · · · · · · · · · · · |
| - | hip dues and assessments | | | | | |
| | n savings and temporary cash | | | | | |
| investmen | | | | | | |
| | and interest from securities | | | | | |
| | income or (loss) from real estate: | | | | | |
| | inanced property | | | | | |
| | bt-financed property | | | | | |
| | income or (loss) from personal | | | | | |
| property | | | | | | |
| 7 Other inve | estment income | | | | | |
| 8 Gain or (lo | oss) from sales of assets other | | | | | |
| than inver | ntory | | | | | |
| | ne or (loss) from special events | | | | | |
| O Gross pro | ofit or (loss) from sales of inventory | | | | | |
| 1 Other reve | enue | | | | | |
| a | | | | | | |
| | | 1 1 | | | | |
| Ç | | | | | | |
| d | | | | | | |
| е | | | | | | 0 |
| 12 Subtotal. | Add columns (b), (d), and (e) | <u> </u> | 0 | • | 0. | 0 |
| 13 Total Ad | d line 12, columns (b), (d), and (e) | | | | 13 | 0 |
| (See workshe | eet in line 13 instructions to verify calculations) | | | | | ····· |
| Part XV | I-B Relationship of Activities | to the Acco | omplishment of E | Exemp | t Purposes | |
| Line No | Explain below how each activity for which inco | | | -A contrib | outed importantly to the accor | nplishment of |
| ▼ | the foundation's exempt purposes (other than | by providing fu | nas for such purposes). | | | |
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| | | | | | FOUNDATI | | | | | <u>-1481206</u> | | ge 13 |
|-----------|--------------------------------|---|--------------|-------------------|--|--|-------------------|--|-------------------|------------------------------|---------------|-------------|
| Pa | art X\ | | | | Transfers To | and Transaction | s an | d Relationship | s With N | oncharitabl | е | |
| | | Exempt | | | | | | | | | 12.2 | |
| 1 | | | | | | ng with any other organi | | | 501(c) of | | Yes | No |
| | • | | | | | 27, relating to political o | rganız | ations? | | | | |
| а | | · | ng found | lation to a nor | ncharitable exempt or | ganization of: | | | | | | |
| | (1) C | | | | | | | | | 1a(1) | | X |
| | | ther assets | | | | | | | | 1a(2) | ļ | X |
| b | | transactions: | | | | | | | | 1. | | |
| | | ales of assets to a no | | | | | | | | 1b(1) | | X |
| | ٠, | urchases of assets for | | | . • | | | | | 1b(2) | | X |
| | | ental of facilities, equ | | | ets | | | | | 1b(3) | $\overline{}$ | X |
| | | eimbursement arran | • | 5 | | | | | | 1b(4) | | X |
| | | oans or loan guarant | | ambarahin ar | fundraioina colicitati | 000 | | | | 1b(5) 1b(6) | | X |
| _ | | | | | fundraising solicitation for assets, or paid en | | | | | 10(0) | <u> </u> | X |
| | | | | | | edule Column (b) shoul | d alwa | avs show the fair mar | ket value of th | | .L | <u> </u> |
| u | | | | | | ved less than fair market | | | | | 3013, | |
| | | | | | or services received | | 14.00 | in any transaction of | onaring arran | gomona, omore m | | |
| (a) | Line no | (b) Amount invo | | | | e exempt organization | | (d) Description of | transfers, transa | ctions, and sharing a | rangeme | ents |
| | | | | | N/A | | | | | | | |
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| | le the | foundation directly | or indired | ctly affiliated s | with or related to on | e or more tax-exempt or | กลกเรอ | ations described | | | | |
| 20 | | - | | | n 501(c)(3)) or in sec | | gumee | | | Yes | X | ∏ No |
| ь | | s," complete the follo | | | | | | | | | | |
| | | | | ganization | | (b) Type of organizat | ion | (c) | Description o | f relationship | | |
| | | | N/A | | | | | | | | | |
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| | | | | | | companying schedules and s n all information of which pre | | | y knowledge and | d belief, it is true, con | ect, | |
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| Sign Here | y Si | gnature of officer or | nustee | | | Date | l Da | Title Chec | k if | Preparer's ident | fying nur | mber |
| Б | ح °; | Preparer's signature | /, | gr C | | | Da 4 | self- | oyed ▶ | | ., | |
| જ | Paid Preparer's Use Only | | JAFI | יאם אלי | ITT, HEUER | R & WEISS | —L- '/ | , i lempi | oyed ▶ <u>L</u> | | | · |
| | repa Use | Firm's name (or yours if self-employed) | | | | X & WEISS D, SUITE 25 | ი ი | <u> </u> | .in 🚩 | | | |
| | ₹⊃ | address and ZIP code | | THFIEL | | 34-8214 | | 1. | Phone no. | (248) 35 | <u> 51-3</u> | 000 |
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FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10

STATEMENT

NAME OF CONTRIBUTOR

ADDRESS

KHAN 2009 GRANTOR CHARITABLE LEAD 8 SHADY HOLLOW DRIVE ANNUITY TRUST

DEARBORN, MI 48124