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SCANNED ALL 17 2011

'Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

Fo) C	alenda	ir year 2009, or tax yea		2 15, 2009	, and e	nding	<u>DEC 31, 200</u>	<u>9</u>
= G	Ch	neck al	l that apply:	Initial return	Initial return of a f	ormer public o	harity	Final retu	irn
3 _				Amended return	Address chan	ige		Name change	
-	se	the IR	Name of foundation					A Employer identificati	on number
))		bel.							
•)th e	rwise	ON HIS PAT	CH				27-135403	9
	p	rint	Number and street (or P	O box number if mail is not d	lelivered to street address)		Room/suite	B Telephone number	
		type.	604 NORTH	PARKWAY STE	REET			319-256-5	656
€ S		Specifi uctions	T GIV OF IOWIT STATE AT	nd ZIP code				C If exemption application is	s pending, check here
3 '''	5U1	Jenon	MAYLAND, I	IA 52654				D 1. Foreign organizatio	
₿ н	CI	neck ty	pe of organization;	X Section 501(c)(3) e	xempt private foundation			Foreign organizations is check here and attach	meeting the 85% test, computation
I MARKA UKTE		Secti	on 4947(a)(1) nonexem	pt charitable trust	Other taxable private found	ation		E If private foundation s	tatus was terminated
3 1	Fai	r mark	et value of all assets at e	end of year J Account	ing method: Cash	X Accr	ual	under section 507(b)(
	(frc	m Pa	rt II, col. (c), line 16)		ther (specify)			F If the foundation is in	a 60-month termination
_	>				umn (d) must be on cash	basis.)		under section 507(b)(
L F	a	<u>rt I</u>] /	Analysis of Revenue an The total of amounts in colur	mps (b) (c) and (d) may not	(a) Revenue and	(b) Net in		(c) Adjusted net	(d) Disbursements for charitable purposes
_		r	necessarily equal the amount	ts in column (a))	expenses per books	inco	me 	income	(cash basis only)
		1 C	ontributions, gifts, grant	ts, etc., received	252,000.			N/A	
		-		n is not required to attach Sch. B					
		3 In	terest on savings and temporash investments	orary					
		4 D	ividends and interest fro	om securities					
		5a G	ross rents						
		b N	et rental income or (loss)						
	۵		et gain or (loss) from sale of a	assets not on line 10					
	ğΙ	b as	ross sales price for all ssets on line 6a						
	Hevenue	7 C	apital gain net income (from l	Part IV, line 2)			0.		
ſ	<u> </u>	8 N	et short-term capital gai	n			÷,		
			come modifications				, , >		
			ross sales less returns nd allowances				¢		
		b Le	ess Cost of goods sold						
		c G	ross profit or (loss)						`
			ther income						
	\downarrow	12 <u>T</u>	otal Add lines 1 through	<u>h 11 </u>	252,000.		0.		
		13 c	ompensation of officers, dire	ectors, trustees, etc	0.		0.		0.
		14 0	ther employee salaries a	and wages					
			ension plans, employee	benefits			·		
	enses	16a L	egal fees						
	B		ccounting fees			KI	ECEIVI	EU	
	EXD	¢ O	ther professional fees					2011 O	
sa :	<u>§</u>		iterest			8 AU	G 1 0 2	<u>1011 Ÿ </u>	
නි ව රි	ra		axes			=		(\(\oldsymbol{\psi} \)	
S .	⊆ I		epreciation and depletion	n			TIEN	<u> </u>	
	티		ccupancy				DEN,	UT	
			ravel, conferences, and r	meetings					
	ro		rinting and publications						
	- ⊦		ther expenses	STMT 1	13.		0.	<u></u>	0.
	ra Ta		otal operating and adm		10		•		
	$\overline{}$		xpenses. Add lines 13 th		13.	. 1	0.		0.
o ` }	- 1		ontributions, gifts, grant	•					
3			otal expenses and disb	ursements			•		
ó –	+		dd lines 24 and 25		13.		0.		0.
	- [ubtract line 26 from line	-	054 005				
			cess of revenue over expens		251,987.				
			et investment income (i				0.		_
92	350 -02-		djusted net income (if ne		<u></u>	<u> </u>		N/A	5 000 DE :
02	-02-	.10 l	LHA FOR Privacy Act a	na Paperwork Reduction	Act Notice, see the instruc	tions			Form 990-PF (2009)

Page 2

Part II Balance Sheets Attached so	chedules and amounts in the description	Beginning of year	End of	
column sh	ould be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash - non-interest-bearing			250,987.	250,987.
2 Savings and temporary cash investm	ents			
3 Accounts receivable ►				
Less: allowance for doubtful account	s D	1		
4 Pledges receivable ►				
Less: allowance for doubtful accounts	s >	1		
5 Grants receivable		-		
	ore tructage and other			
· ·	ors, trustees, and other			
disqualified persons				
7 Other notes and loans receivable		-		
Less: allowance for doubtful account	s -			
8 Inventories for sale or use 9 Prepaid expenses and deferred charge				
9 Prepaid expenses and deferred charg				
10a Investments - U.S. and state governments	nent obligations			
b Investments - corporate stock				
c Investments - corporate bonds				
11 Investments - land, buildings, and equipment basis		<u> </u>		
Less accumulated depreciation	>			
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment; basi	is ►			
Less accumulated depreciation	>	1		
15 Other assets (describe ► UNDE:	POSITED FUNDS	0.	1,000.	1,000.
0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	,			
16 Total assets (to be completed by all	filare)	0.	251,987.	251,987.
17 Accounts payable and accrued expen			231,307.	231,301.
•	1363			
18 Grants payable				
9 19 Deferred revenue				
20 Loans from officers, directors, trustees, and 21 Mortgages and other notes payable	other disqualified persons			
्रह्य 21 Mortgages and other notes payable				
22 Other liabilities (describe ►)			
23 Total liabilities (add lines 17 through		0.	0.	
Foundations that follow SFAS 117, o				
and complete lines 24 through 26 a				
24 Unrestricted				
हु 25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS	S 117, check here 🕨 🗓			
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS and complete lines 27 through 31. 27 Capital stock, trust principal, or curre Paid-in or capital surplus, or land, blo Retained earnings, accumulated inco Total net assets or fund balances				
27 Capital stock, trust principal, or curre	ent funds	0.	0.	
28 Paid-in or capital surplus, or land, blo		0.	0.	
29 Retained earnings, accumulated inco	•	0.	251,987.	
30 Total net assets or fund balances	,	0.	251,987.	
Z OU TOTAL HEL ASSERTS OF TAINS DATAMAGES		<u> </u>		
31 Total liabilities and net assets/fund	halances	0.	251,987.	
			2,327,30,11	
Part III Analysis of Changes	in Net Assets or Fund E	saiances		
1 Total net assets or fund balances at beginn	ning of year - Part II, column (a), line	30		
(must agree with end-of-year figure reporte			1	0.
2 Enter amount from Part I, line 27a	, , , , , , , , , , , , , , , , , , , ,		2	251,987.
3 Other increases not included in line 2 (item	nize) ►		3	0.
4 Add lines 1, 2, and 3			4	251,987.
5 Decreases not included in line 2 (itemize)	•		5	231,307.
6 Total net assets or fund balances at end of		column (b), line 30	6	251,987.
S. S. S. S. G. G. S.		7-71		Form 990-PF (2009)

	HIS PATH and Losses for Tax on Ir	vestment Incon			27-135	5 4 039 Pa	
(a) List and desc 2-story brick wa	cribe the kind(s) of property sold (e.garehouse; or common stock, 200 sh	., real estate, s. MLC Co.)	(1) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.	
a				5 50.14.10.1			
NO NO	NE						
<u> </u>			-			ļ	
<u> </u>							
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other plus expense of			(h) Gain or (loss (e) plus (f) minus		
<u> </u>							
Complete only for accets chayer	a gain in column (b) and owned by	the foundation on 12/21	1/60	+	40 O (O-1 (b) -		
Complete only for assets shown	ng gain in column (h) and owned by	ı			(I) Gains (Col. (h) gain ol. (k), but not less tha	ı mınus n -0-) or	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of co			Losses (from col. (h))		
		(),					
	· · · · · · · · · · · · · · · · · · ·						
					***************************************	·	
	ss) as defined in sections 1222(5) an	- ın Part I, line 7)	2	• • • •		
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8 Part V Qualification U		Reduced Tax o	n Net Ir	yestment In	come		
or optional use by domestic private	e foundations subject to the section 4	1940(a) tax on net inves	stment inco	me.)		N/A	
section 4940(d)(2) applies, leave t	his part blank.						
as the foundation liable for the sec	tion 4942 tax on the distributable am	ount of any year in the l	base period	17		Yes	
	lify under section 4940(e). Do not co						
	each column for each year; see instri	uctions before making a	iny entries.		Г	(4)	
(a) Base period years Calendar year (or tax year beginni	no in) Adjusted qualifying dis	tributions Net vali) lue of noncl	c) naritable-use asseti	S Cool (b) div	(d) oution ratio vided by col. (c))	
2008	(ing iii)				(00 (5) 0	nded by 661. (6)/	
2007							
2006							
2005							
2004							
Total of line 1, column (d)					2		
	5-year base period - divide the total of	on line 2 by 5, or by the	number of	years			
the foundation has been in existe	nce it less than 5 years				3		
Enter the net value of noncharitat	ole-use assets for 2009 from Part X,	line 5			4		
Enter the net value of honoriantal	no and addition and all A,	mio U			-	-	
Marilando has Albertas O					•		
Multiply line 4 by line 3					5		
Multiply line 4 by line 3					3		

7

7 Add lines 5 and 6

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

		13540			Page 4
	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see in	stru	ictio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				_
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%				0.
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				<u>0.</u>
	Add lines 1 and 2			_	0.
_	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				0.
6	Credits/Payments:				
	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6b				
	Exempt foreign organizations - tax withheld at source Tax paid with application for extension of time to file (Form 8868) 6c 6c				
	Tax paid with application for extension of time to file (Form 8868) Backup withholding erroneously withheld 6d 6d				
	Total credits and payments. Add lines 6a through 6d				0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				••
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				0.
					
	Enter the amount of line 10 to be: Credited to 2010 estimated tax				
	art VII-A Statements Regarding Activities	-			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		1a		Х
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	Γ	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	Γ			
	distributed by the foundation in connection with the activities	-			
C	Did the foundation file Form 1120-POL for this year?	Ĺ	1c		<u> </u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	1			
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$	1			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ► \$0.				-
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	<u> </u>	2		X
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	, <u> </u>	4a		<u>X</u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		<u> X</u>
c	If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
О	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	t	7	X	
•	If "Yes," complete Part II, col. (c), and Part XV.	ŀ	•		
R2	Enter the states to which the foundation reports or with which it is registered (see instructions)	ŀ			
Ja	IA	— I			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	— I			
of each state as required by General Instruction G? If "No," attach explanation					
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar					
_	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	1	9		Х
10		3	10	Х	

orm	990-PF (2009) ON HIS PATH	27-1354	039	ı	Page 5
Pa	rt VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12_		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14		o.▶ <u>319-25</u>		<u>656</u>	
	Located at ► 604 NORTH PARKWAY STREET, WAYLAND, IA	ZIP+4 ▶ <u>52</u>	654		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			, -	Ш
_	and enter the amount of tax-exempt interest received or accrued during the year	► 15	N	<u>/A</u>	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			162	140
1a	During the year did the foundation (either directly or indirectly):	Yes X No			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes LAL NO			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	Yes X No			
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	TES LAL NO			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	Yes X No			
	for the benefit or use of a disqualified person)?	TES LAL NU			
	(6) Agree to pay money or property to a government official? (Exception, Check "No"				
	If the foundation agreed to make a grant to or to employ the official for a period after	Yes X No			
	termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	165 LZL NU	l i		
U	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	16	l	
	Organizations relying on a current notice regarding disaster assistance check here	N/ Ω	ייי		
	Diganizations relying on a current holice regarding disaster assistance creek here. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected				
٠	before the first day of the tax year beginning in 2009?		1c		X
9	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	n	"		
_	defined in section 4942(j)(3) or 4942(j)(5)):				
2	that the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) begin	าเกล			
•	before 2009?	Yes X No			
	If "Yes," list the years > , , , , , , , , , , , , , , , , , ,				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorr	ect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and atta				
	statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
	>				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	Yes 🗶 No			
b	o If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons	after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to	dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule	· C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purp	ose that			
	had not been removed from jeopardy before the first day of the tay year beginning in 2009?		l 4h		X

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Bo I	Poguirod (27-13540	139	Page 6
	romi 4720 May be i	nequirea (contir	nued)	r	
5a During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	nn 404E(n\\Q		es X No		Ì
(2) Influence the outcome of any specific public election (see section 4955);			es La No		
any voter registration drive?	or to carry on, uneccuy or mun		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpose:	n?		es X No	i	
(4) Provide a grant to an organization other than a charitable, etc., organization		·	es Lau Nu		
509(a)(1), (2), or (3), or section 4940(d)(2)?	ou described in section		es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	or aducational nurnoces, or		es LALINU		
the prevention of cruelty to children or animals?	, or educational purposes, or		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	ider the excentions described		ES LZL 140		
section 53.4945 or in a current notice regarding disaster assistance (see instr		iii riogalations	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check	•		N/	-	+
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ined	, <u> </u>		
expenditure responsibility for the grant?		. —	es No		
If "Yes," attach the statement required by Regulations section 53.494		.,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •				
a personal benefit contract?		Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		es X No		1
b If yes, did the foundation receive any proceeds or have any net income attribu		N/A	7b		
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	tees, Foundation Ma	nagers, Highl	у		
1 List all officers, directors, trustees, foundation managers and their	compensation.		-		
A. N. Norman and Address	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) E	xpense nt, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allov	vances
JOHN MITCHELL	PRESIDENT				
604 NORTH PARKWAY STREET					
WAYLAND, IA 52654	0.10	0.	0.		0.
JOAN MITCHELL	VICE PRESIDEN	ήľ		İ	
604 NORTH PARKWAY STREET					
WAYLAND, IA 52654	0.10	0.	0.		0.
EMILY FERGUSON	TREASURER/SEC	RETARY			
604 NORTH PARKWAY STREET					_
WAYLAND, IA 52654	0.10	0.	0.		0.
	4				
	-				
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1) If none	enter "NONE "		L	
	(b) Title, and average	enter NONE.	(d) Contributions to employee benefit plans	(e) F	xpense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	accour	xpense nt, other vances
NONE	devoted to position	-	Compensation	allow	varices
	1				
	1]	•		
				-	*
	1				
		<u> </u>			
Total number of other employees paid over \$50,000					

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Part VIII Information About Officers, Directors, Trustees, Foundard Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		▶ 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant stanumber of organizations and other beneficiaries served, conferences convened, research papers p 1 N/A	atistical information such as the produced, etc.	Expenses
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year N/A	on lines 1 and 2.	Amount
2		
All other program-related investments. See instructions.		
Tabel Addings 1 through 2		0

Р	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	0. 125,994.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	125,994.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	125,994.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,890.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	124,104.
6	Minimum investment return Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	289.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	289.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	289.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	289.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	289.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Surtability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies for	the section

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Ine 7 2 Undestrobuted recome, if any, as of the end of 2009 a Enter amount for 2008 only b Total for prior years: 3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2006 c From 2006 d From 2007 e From 2008 d From 2007 e From 2008 d From 2009 1 Total of lines 3a through e 1 O_a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions for 2009 income of prior years (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus for Enter the net total of each column as indicated below: a Corpus Add Ines 34, 4, and 46 Substrat line 5 b Prior years' indistributed income. Subtract line 4 from line 2a. Taxable amount - see instructions 0 . c Enter the net total of each column as indicated below: a Corpus Add Ines 34, 4, and 46 Substrat line 5 b Undistributed income for which a notice of dictionary has been subset, or or which in seeseed 4 Subtract line 6 from line 6 D. Taxable amount - see instructions 0 . Undistributed income for 2009, Subtract line 4 a from line 2a. Taxable amount - see instructions 0 . Undistributed income for 2009, Subtract line 4 a from line 2a. Taxable amount - see instructions 0 . Undistributed income for 2009, Subtract line 4 a from line 2a. Taxable amount - see instructions 0 . Undistributed income for 2009, Subtract line 4 a from line 2a. Taxable amount must			(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2 Lindardameain receiver, if any, as of the end of 2009 in the factor amount of 2009 only b 1 cotal for prior years: 3 Excess distributions carryover, if any, to 2009; a From 2004 b From 2005 c From 2006 c From 2006 c From 2007 c From 2008 c From 2008 c From 2008 c From 2008 c From 2009 f From 2008 c From 2009 f Fro	1 Dis	stributable amount for 2009 from Part XI.		<u> </u>	-	
2 Lindardameain receiver, if any, as of the end of 2009 in the factor amount of 2009 only b 1 cotal for prior years: 3 Excess distributions carryover, if any, to 2009; a From 2004 b From 2005 c From 2006 c From 2006 c From 2007 c From 2008 c From 2008 c From 2008 c From 2008 c From 2009 f From 2008 c From 2009 f Fro		,				289.
\$ Total for prior years: 0	2 Un	distributed income, if any, as of the end of 2009				
S Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 d From 2007 c From 2008 1 Total of lines Sa through e Q Q Qualifying destributions for 2009 from Part XII, line 4: ▶ S A Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008 distributed income of prior years (Election required - see instructions) Treated as destributions out of corpus (Election required - see instructions) C Treated as destributions out of corpus (Election required - see instructions) C Treated as destributions out of corpus (Election required - see instructions) C Treated as destributions out of corpus (Election required - see instructions) O . D . D . D . D . D . D . D .	a En	ter amount for 2008 only			0.	
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a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 d From 2009 d Fro		,		0.		
From 2005	3 Ex	cess distributions carryover, if any, to 2009:			;	
e From 2006 d From 2007 d From 2007 d From 2007 d From 2008 d From 2009 d Total of lines 3a through e O . 4 Outlinying distributions for 2009 from Part XII, line 4: ► ► S Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008, but not more than line 2a Applied to 2008 stributible amount of proro years (Election required - see instructions) G Applied 2009 distributible amount R Remaining amount distributed out of corpus E Remaining amount distributed out of corpus C Excess distributions carryove applied to 2000 O . C Corpus Add line 31. 4c, and 4e Subtract line 5 D From years' undistributed morme. Subtract line 4b from line 2b C Enter the amount of prory years' undistributed morme. Subtract line 4b from line 2b C Enter the amount of prory years' undistributed morme for which a notice of deficiency has been issued, or on which the section 499(2) but has been buryously assessed A Subtract line 6c from line 8b. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4a from line 2b. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4a from line 2b. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4a from line 3b. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4a from line 3b. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4a from line 3b. Taxable amount - see instructions Undistributed income for 2008. Subtract line 4a from line 5 or line 7 Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess distributions carryover from 2004 not applied on line 5 or line 7 Excess first from 2007 Excess from 2009 Excess from 2009 Excess from 2009 Excess from 2009	a Fro	om 2004				
d From 2007 e From 2007 From 2007 From 2008 Total of lines 3a through e	b Fro	om 2005				
e From 2008	c Fro	om 2006				
Total of lines 3a through e	d Fro	om 2007	•			
4 Qualifying distributions for 2009 from Part XII, line 4° Ps. 2 Applied to 2008, but not more than line 2a	e Fro	om 2008				
Part XII, line 4 ► S	f To	tal of lines 3a through e	0.			
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10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	9 Ex	cess distributions carryover to 2010.				
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b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		1 1				
c Excess from 2007 d Excess from 2008 e Excess from 2009	-	* ,				
d Excess from 2008 e Excess from 2009	-					
e Excess from 2009	_					
	_	·				
	e Ex	cess from 2009			<u></u>	5 000 DE :

Part XIV Private Operating F		structions and Part V	II-A. guestion 9)	N/A	134039 rage it
1 a If the foundation has received a ruling o			···	M/A	
foundation, and the ruling is effective fo		, , ,			
b Check box to indicate whether the found	· ·	*	In section	4942(J)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	ly loundation described	Prior 3 years	3 4342(J)(0) 01 4	J-12())(3)
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	(4) 2000	(5) - 5 - 5	(-)		(0) 10121
investment return from Part X for					
each year listed			 		
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed			-		
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			 	_	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the	<u> </u>				
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in			•		
section 4942(j)(3)(B)(iii)			1.		
(3) Largest amount of support from					
an exempt organization		_			
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during t	he year-see the i	nstructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh			tributions received by the	e foundation before the clo	se of any tax
year (but only if they have contributed n	nore than \$5,000). (See s	ection 507(d)(2).)			
SEE STATEMENT 4					
b List any managers of the foundation wh			(or an equally large port	ion of the ownership of a p	artnership or
other entity) of which the foundation has	s a 10% or greater interes	5l.			
NONE				***************************************	
2 Information Regarding Contributi					
Check here X if the foundation of the foundation makes gifts, grants, etc.					
	<u> </u>			omplete hems za, b, c, an	u u.
a The name, address, and telephone num	uer of the person to whor	n applications should be	e audressed:		
b The form in which applications should be	e submitted and informat	tion and materials they s	should include.	-	
2 The form in which applications should be	o oobiiiitoo ano iiioiiila	non and materials tiley s			
c Any submission deadlines:					
		 -			
d Any restrictions or limitations on awards	s, such as by geographica	al areas, charitable fields	, kinds of institutions, or	other factors:	

Page 11

	(
3 Grants and Contributions Paid During the	Year or Approved for Future I	Payment		 -
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient		
a Paid dunng the year				
NONE				
NONE				
Total	<u>. I</u>		▶ 3a	0.
b Approved for future payment			0a_	
- ,,				
MONE				
NONE				
Total	<u> </u>		▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelat	ed business income	Exclu	ided by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		COGE		101101101110
å			Ì		<u> </u>
b		<u>-</u>			
c					
d					
e			<u> </u>		
f					
g Fees and contracts from government agencies				,	
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			-		
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:		;			
a					
b					
C					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)		0.		0.	0.
3 Total Add line 12, columns (b), (d), and (e)				13	0.
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	emn	t Purnoses	·· ············
Tarration Find a recording of Additional to		omphomicité of Ex	СШР		
Line No. Explain below how each activity for which incom			contrit	outed importantly to the accon	nplishment of
the foundation's exempt purposes (other than b	y providing fu	nds for such purposes).			
		· · · · · · · · · · · · · · · · · · ·			
				<u> </u>	
				· · · · · · · · · · · · · · · · · · ·	·····
		-		· · · · · ·	
	·				
					
				·	
				·	
		:			
					
		-			

Form 990-PF (2009) Part XVII In 27-1354039 Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did th	e organization directly or indir	rectly engage in any of the followir	ng with any other organizatioi	n described in section 501(c) of		Yes	No
	the Co	ode (other than section 501(c))(3) organizations) or in section 52	27, relating to political organi	zations?			
	a Trans	fers from the reporting founda	ation to a noncharitable exempt or	ganization of:				
	(1) C	eash				1a(1)		X
	(2) C	Other assets				1a(2)		X
	b Other	transactions;						
	(1) S	ales of assets to a noncharital	ble exempt organization			1b(1)		Х
	(2) P	urchases of assets from a noi	ncharitable exempt organization			1b(2)		X
	(3) F	tental of facilities, equipment,	or other assets			1b(3)		X
	(4) F	leimbursement arrangements				1b(4)		X
	(5) L	oans or loan guarantees				1b(5)		X
	(6) P	erformance of services or me	mbership or fundraising solicitation	ons		1b(6)	- "	X
	c Sharii	ng of facilities, equipment, ma	iling lists, other assets, or paid em	ployees		1c		X
	d If the	answer to any of the above is	"Yes," complete the following sche	edule. Column (b) should alw	ays show the fair market value of the goods, ot	her ass	ets,	
	or ser	vices given by the reporting fo	oundation. If the foundation receiv	red less than fair market value	e in any transaction or sharing arrangement, sh	ow in		
	colum	nn (d) the value of the goods, o	other assets, or services received.	i				
(a	Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions, and st	naring am	angeme	nts
_			N/A					
_				_				
					-			
				•				
_				~.				
_		· ···		 				
_								
_					·			
								
			<u> </u>					
2	a Ictho	foundation directly or indirect	L tly affiliated with, or related to, one	or more tay event ereanize	ations described			
-			r than section 501(c)(3)) or in sect		ations described	7 v	T	No
		s," complete the following sche		11011 327	<u> </u>	」Yes	Λ] NO
	U 11 163	(a) Name of org		(b) Type of organization	(c) Description of relationshi			
_		N/A		(2) Type of organization	(b) Documption of Foldionship			
		11/21						
		· ··- · · · · · · · · · · · · · · · · ·						
	Under p	enalties of perjury, I declare that I ha	ave examined this return, including acco	mpanying schedules and stateme	ents, and to the best of my knowledge and belief, it is true	ie correc	:t	
			r than taxpayer or fiduciary) is based on			10, 001100	,,,	
		**	- RM-++	18-5-11	▶ PRESIDENT			
9	Sir	gnature of officer or trustee	Jr. June	Date	Title			
sign Here				Date		s identify	na num	ber
Ē	ح د	Preparer's signature	~ / · · ·		self-	yı		
Ñ	Paid eparer se Onl	DOM 1	MCGLADREY INCX	0	-2			
	Paid Preparer's Use Only	LITHIS HARRIE (OF YOURS / 7	THIRD AVENUE SE	ל פוודייים פחח	EIN ►		_	
	ᆸᇗ			401-1512	Dh 310 2	00 1		2
		audioso, and an oode, CEDA	W WELLDS, IN 32		Phone no. 319-2			
					Forn	n 990 -	· P L (2	2009)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization **Employer identification number** 27-1354039 ON HIS PATH Organization type (check one) Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

	4	4
Page	⊥ of	1 of Part

		•	
lame	of i	nrnanization	

Employer identification number

|--|

27-1354039

Part I	Contributors (see instructions)		
(a)	(b)	(c)	(d)
No1	MD ORTHOPAEDICS, INC. 604 N PARKWAY STREET WAYLAND, IA 52654	Aggregate contributions \$ 250,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
140.	Name, address, and Zir + 4	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	Name, address, and En 114	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	runic, addi coo, and an TT	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution)

of Part II

Name of organization Employer identification number

ON HIS PATH 27-1354039

Part II Noncash Property (see instructions) (a) No. (b) (d) FMV (or estimate) from Description of noncash property given **Date received** (see instructions) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I (a) (c) No. (d) FMV (or estimate) from Description of noncash property given **Date received** (see instructions) Part I (a) No. (b) (d) FMV (or estimate) from Description of noncash property given **Date received** (see instructions) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I (a) (c) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (see instructions) Part I

	•		
,Schedule B (Form	n 990, 990-EZ, or 990-PF) (2009)		Page of of Part III
Name of orga	nization		Employer identification number
ON HIS			27-1354039
Part III		te columns (a) through (e) and the folk lous, charitable, etc , contributions of	01(c)(7), (8), or (10) organizations aggregating owing line entry. For organizations completing
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, a	and ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

		(e) Transfer of gift	
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
(a) No			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

OTHER EXPENSES		STATEMENT 1	
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
13.	0.		0.
13.	0.		0.
	EXPENSES PER BOOKS	PER BOOKS MENT INCOME 13. 0.	EXPENSES NET INVEST- ADJUSTED NET INCOME 13. 0.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 3
PART VII-A, LINE 10

NAME OF CONTRIBUTOR

MD ORTHOPAEDICS, INC.

ADDRESS

604 N PARKWAY STREET
WAYLAND, IA 52654

FORM 990-PF PART XV - LINE 1A STATEMENT 4
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

JOHN MITCHELL JOAN MITCHELL