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# **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

OMB No 1545-0052

Department of the Treasury Internal Revenue Service (77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

	Fo	r calendar :	year 2009, or tax year beg	inning	10/26/2009 , an	d ending	12	/31/2009	
	G	Check all ti	hat apply X Initial	l return	Initial return of a forn	ner public chai	ity	Final re	turn
			Amer	nded return	Address change	☐ Na	me c	hange	
	U	se the IRS	Name of foundation		· -	-	A E	mployer identification nu	ımber
		label.	Xie Foundation					27-1208	110
	C	otherwise,	Number and street (or P O box r	number if mail is not d	elivered to street address)	Room/suite	ВТ	elephone number (see pag	ge 10 of the instructions)
		print or type.	c/o Foundation Source, 50	1 Silverside Roa	đ	123		(800) 839-	-1754
		ee Specific	City or town, state, and ZIP code		<del>-</del>		C If	exemption application is pe	ending, check here
		•	Wilmington		DE	19809-1377	D 1.	Foreign organizations, che	eck here
	H				mpt private foundation		2.	Foreign organizations med	eting the 85% test,
		Section 49	947(a)(1) nonexempt charita	able trust 🔲 (	Other taxable private f	oundation	. ا	check here and attach cor private foundation status w	
	T	Fair marke	t value of all assets at end	J Accounting	method X Cash	Accrual		nder section 507(b)(1)(A), o	
		of year (fro	m Part II, col (c),	Other (sp	pecify)		Flf	the foundation is in a 60-m	onth termination
		line 16) ▶	<b>\$</b> 533,400	(Part I, column (	d) must be on cash basis	s)	ur	nder section 507(b)(1)(B), c	check here
	Pa	rt Anal	ysis of Revenue and Expe	enses (The total of	(a) Revenue and	(h) Natura		(a) Advised and	(d) Disbursements
			nts in columns (b), (c), and (d) may i			(b) Net investm income	ent	(c) Adjusted net income	for chantable purposes
		the am	nounts in column (a) (see page 11 o	f the instructions) )	books				(cash basis only)
		1 Contrib	outions, gifts, grants, etc , received	(attach schedule)	528,600	- <u></u>			
<u></u>		2 Check	▶ if the foundation is <b>not</b> requi	red to attach Sch B					
2000		3 Intere	st on savings and temporary c	ash investments					
		4 Divide	ends and interest from securitie	es		. <del>.</del>			
0		5 a Gross	rents						
2	e		ental income or (loss)	<del></del>					
SCANNED MAY 2	evenu	1	ain or (loss) from sale of assets	s not on line 10					
$\Sigma$	şνε		sales price for all assets on line 6a						
	Ä		al gain net income (from Part I)	V, line 2)			0		
iu i		_	hort-term capital gain	•					
Z			ne modifications	1					
Z		_	Sales less returns and allowances				-		
			Cost of goods sold profit or (loss) (attach schedul	L					
			income (attach schedule)						
<b>⊍</b> ∂			. Add lines 1 through 11	•	528,600		0		
			ensation of officers, directors,	trustees etc	320,000				
	Expenses	·	employee salaries and wages						
	en:		on plans, employee benefits						,
	ΧD		fees (attach schedule)						
		<b>b</b> rAccou	unund fees (attach schedule)	<u>.</u>					-
	ive		professional fees (attach sche	dule)					
	rat	17 Intere	st v 1 9 2010	٤١ -					
	ist	18 Takes	(attach schedule) (see page 14 of the	e instructions)					-
	ij	19 Depre	ciation (attach-schedule) and	<del>lep</del> letion					
	두	20 Ocdur	pancy GDETV	•					
	٧	<b>21</b> Trave	l, conferences, and meetings						
	ŭ		ng and publications						
	<u>6</u>		expenses (attach schedule)						
	iţi		operating and administrative	expenses.	_		_		
	era		nes 13 through 23		- 0		0		
	Operating and Administrat		ibutions, gifts, grants paid						
	긔		expenses and disbursements. Add	d lines 24 and 25	0		0		(
			act line 26 from line 12						
			s of revenue over expenses and o		528,600				
			ivestment income (if negative	•			0		
		C Adjus	sted net income (if negative, e	nter -0-)				]	

Form **990-PF** (2009)

(HTA)

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.



For	n 990-F	PF (2009) Xie Foundation			1208110 Page <b>2</b>
Pa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		of year
		should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments .			
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
	l _	Less allowance for doubtful accounts			
	5	Grants receivable Receivables due from officers, directors, trustees, and other			
	"	disqualified persons (attach schedule) (see page 15 of the			
		instructions) .			
	7	Other notes and loans receivable (attach schedule)			
s	'	Less allowance for doubtful accounts	<del></del>  -		
Assets	8	Inventories for sale or use			
SS	9	Prepaid expenses and deferred charges			
Q		a Investments—U S and state government obligations (attach schedule)			
	ľ	b Investments—corporate stock (attach schedule)		528,600	533,400
	1	c Investments—corporate bonds (attach schedule)		020,000	000, 100
	11			· · · · · ·	
	' '	Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	- "		
	14	Land, buildings, and equipment basis	-		
	•	Less accumulated depreciation (attach schedule)			
	15	Other assets (describe			· · · · · · · · · · · · · · · · · · ·
	16	Total assets (to be completed by all filers—see the			<u>.</u>
		instructions Also, see page 1, item i)	l	528,600	533,400
	17	Accounts payable and accrued expenses			
	18	Grants payable .			
<u>ë</u>	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ab	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe )			
	23	Total liabilities (add lines 17 through 22)	o	0	
		Foundations that follow SFAS 117, check here			
Ś		and complete lines 24 through 26 and lines 30 and 31.			
nces	24	Unrestricted			
	25	Temporarily restricted			
ã	26	Permanently restricted .			
Net Assets or Fund Bala		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
7	27	Capital stock, trust principal, or current funds			
Š	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
se	29	Retained earnings, accumulated income, endowment, or other funds	0	528,600	
As	30	Total net assets or fund balances (see page 17 of the			
et,		instructions)	0	528,600	
Ž	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions) .	0	528,600	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances			·
1	Total	net assets or fund balances at beginning of year—Part II, column (a), line	30 (must agree with		
	end-o	of-year figure reported on prior year's return)		1	0
2	Enter	amount from Part I, line 27a		<u>2</u>	528,600
3	Other	increases not included in line 2 (itemize)		3	0
4	Add li	ines 1, 2, and 3		4	528,600
5		eases not included in line 2 (itemize) ►		5	0
6	Total	net assets or fund balances at end of year (line 4 minus line 5)-Part II, c	olumn (b), line 30 .	6_	528,600

Form 990-PF (2009) Xie Founda	ation				27-1208110 Page 3
	Losses for Tax on Inve	estment Inco			
	kınd(s) of property sold (e g , real es e, or common stock, 200 shs MLC (		(b) How acquired P—Purchase D—Donation	(c) Date acquir (mo , day, yr )	1 ''
1a NONE			30,100,10		
b					
С					
_d					
<u>e</u>		1	<u> </u>		
(e) Gross sales pnce	(f) Depreciation allowed (or allowable)		or other basis ense of sale		) Gain or (loss) plus (f) minus (g)
<u>a</u>					<u> </u>
<u>b</u>					
c d					<del></del>
e	<del></del> -				
Complete only for assets shown	ng gain in column (h) and owne	d by the foundati	on on 12/31/69	(I) Gains	(Col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exce	ss of col (i)	col (k), b	ut not less than -0-) or ses (from col (h))
а					
b					
С		ļ	·		
_d					
е		<u> </u>	`		
2 Capital gain net income or (r	iai canifai inssi 🤚 -	also enter in Pa , enter -0- in Pa	,	2	C
3 Net short-term capital gain o If gain, also enter in Part I, lir	r (loss) as defined in section	ns 1222(5) and	(6)		
instructions) If (loss), enter -			}	3	
Part V Qualification Under		educed Tax o	n Net Investm	ent Income	
(For optional use by domestic pr					me )
If section 4940(d)(2) applies, lea			10(4) (4)		
		بمحم ماطمئينطنين	int of any voor in		ST YEAR d?
Was the foundation liable for the			• •	the base period	d? ∐ Yes ∐ No
If "Yes," the foundation does not					
	int in each column for each	year, see page	18 of the instruct	ions before ma	
(a) Base period years	(b)		(c)		(d) Distribution ratio
Calendar year (or tax year beginning in)	Adjusted qualifying distribution	ons Net value	of nonchantable-use a	ıssets (∞l	(b) divided by col (c))
2008					0 000000
2007					0 000000
2006					0 000000
2005					0 000000
2004	<u> </u>				0 000000
2 Total of line 1, column (d)				2	0 000000
3 Average distribution ratio for the number of years the found				3	0 000000
4 Enter the net value of nonch	arıtable-use assets for 2009	from Part X, lir	ne 5 .	4	Ç
5 Multiply line 4 by line 3				5	0
6 Enter 1% of net investment in	ncome (1% of Part I, line 27	'b)		6	C
7 Add lines 5 and 6				7	
8 Enter qualifying distributions	from Part XII, line 4			8	0
If line 8 is equal to or greater the Part VI instructions on pa	than line 7, check the box i	n Part VI, line 1	b, and complete	that part using	

1 a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Credits/Payments a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9 0 D 11 Enter the amount of line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 0 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 0 Overpayment for efficinition?  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  1 a During the tax year, did the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year?  1 d Enter the
Date of ruling or determination letter    Domestic foundations that meet the section 4940(e) requirements in Part V, check here   and enter 1% of Part I, line 27b   All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)   Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)   Add lines 1 and 2   3   3   0     Add lines 1 and 2   3   3   0     Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)   Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-)   Credits/Payments   2009 estimated tax payments and 2008 overpayment credited to 2009   6a   0     De Exempt foreign organizations—Lax withheld at source   6b   0     C Tax paid with application for extension of time to file (Form 8868)   6c   0     De Backup withholding erroneously withheld   6d   7   0     Senter any penalty for underpayment of estimated tax Check here   if Form 2220 is attached   8   0     Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed   9   0   0     Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed   9   0   0     Tax due. If the total of line 10 to be Credited to 2010 estimated tax   0   0   0     Part VII-A Statements Regarding Activities   1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   1a   X   X   X   X   X   X   X   X   X
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)  2
of Part I, line 12, col (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  3 Add lines 1 and 2  3 0 0  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  6 Credits/Payments a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld f Total credits and payments Add lines 6 a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials    C Did the foundation file Form 1120-POL for this year?   C Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year   C Did the foundation   S
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 3 0 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 0 0  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax 0 Refunded 11 0  Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation P \$ (2) On foundation managers \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  6 Credits/Payments  a 2009 estimated tax payments and 2008 overpayment credited to 2009  b Exempt foreign organizations—tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Credited to 2010 estimated tax  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  1b X  1c X  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation  \$\infty\$ and political expenditures (section 4955) imposed during the year  (2) On foundation managers  5 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  6 Credits/Payments a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 1 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 2 Did the foundation file Form 1120-POL for this year? 3 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 3 (1) On the foundation \$\infty\$ \$\frac{1}{2}\$ On foundation managers \$\infty\$ \$\frac{1}{2}\$ On foundation managers  • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed
Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- Credits/Payments a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations—tax withheld at source C Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Tenter the amount of line 10 to be Credited to 2010 estimated tax  Part VII-A Statements Regarding Activities  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  C Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation
6 Credits/Payments a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 0 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation flie Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation  (2) On foundation managers  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed
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b Exempt foreign organizations—tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax    O Refunded   11
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld  7 Total credits and payments Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ ○ Refunded ▶ 10  12 Part VII-A Statements Regarding Activities  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  1 if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1 c X  1 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  1 c X  1 d Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed
d Backup withholding erroneously withheld  7 Total credits and payments Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 0 Refunded ▶ 11  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  12 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  13 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  13 C Did the foundation file Form 1120-POL for this year?  14 C X  15 C Inter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  16 C Inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed
Total credits and payments Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  9 0  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Credited to 2010 estimated tax  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  17 0 Did the foundation file Form 1120-POL for this year?  18 During the tax year, did the foundation legislation or did it participated in the parti
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 0 Refunded ▶ 10 0 Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? 1 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 c Did the foundation file Form 1120-POL for this year? 1 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year 1 on the foundation ▶ \$ (2) On foundation managers ▶ \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed
Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Credited to 2010 estimated tax  12 Neground 11 Enter the amount of line 10 to be Credited to 2010 estimated tax  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it yes No participate or intervene in any political campaign?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it yes No participate or intervene in any political campaign?  15 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  16 C X  17 Did the foundation file Form 1120-POL for this year?  18 During the tax year, did the foundation did not possible to influence any national, state, or local legislation or did it  18 Yes No  19 Did the foundation or did it  19 Did the foundation or did it  20 Did the activities and copies of any materials  21 During the tax year, did the foundation did it year for political expenditure tax imposed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be Credited to 2010 estimated tax  12 Negroup
Part VII-A Statements Regarding Activities  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ▶ \$
Part VII-A Statements Regarding Activities  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation   \$\int \text{ Yes No}\$  1a
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ▶ \$
participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation   \$\int \frac{X}{2} \text{ (2) On foundation managers} \int \frac{S}{2} \text{ (2) On foundation managers} \int \frac{S}{2} \text{ (3) On foundation tax imposed}
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation   \$\Bigsim \bigsim \b
instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  C Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ▶ \$
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ▶ \$
published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ▶ \$
c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ▶ \$
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed
on foundation managers
on logitation managers $\psi$
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  2 X
If "Yes," attach a detailed description of the activities
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles
of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b if "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . 5 X
If "Yes," attach the statement required by General Instruction T
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
By language in the governing instrument, or
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions</li> <li>that conflict with the state law remain in the governing instrument?</li> <li>6 X</li> </ul>
that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  7 X
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the
instructions) ▶ DE
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney
General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8b X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)
or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)?
If "Yes," complete Part XIV
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing
their names and addresses 10 X

orm	n 990-PF (2009) Xie Foundation 27-120	<u>8110</u>	Р	age 5
Par	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before  August 17, 2008?	12		×
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address	13	Х	
14	The books are in care of    C/o Foundation Source    Located at    Soll Silverside Road, Suite 123, Wilmington, DE    ZIP+4    19809-1377		) 839	1754
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here  and enter the amount of tax-exempt interest received or accrued during the year  • 15		•	• 🗀
Do				
۲a	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1	Vaa	Na
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
la	During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			İ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) Yes X No			
b	If any answer is "Yes" to 1a(1)—(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here	1b	N/A	i
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  Yes X No		:	
b	If "Yes," list the years 20 , 20 , 20 , 20	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20, 20, 20	20	IN/A	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A	
la	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

For	n 990-PF (2009) Xie Foundation							27-120	8110	F	age 6
Pa	rt VII-B Statements Regarding Activi	ies f	or Which Forn	n 47	720 May Be R	equi	ired (continued)				
5a	During the year did the foundation pay or incur at (1) Carry on propaganda, or otherwise attempt (2) Laftunges the outcome of any specific public	to inf	luence legislation (				Yes	X No			
	(2) Influence the outcome of any specific public on, directly or indirectly, any voter registrati			900)	, or to carry		· · Yes	X No			
	(3) Provide a grant to an individual for travel, s	-					Yes	X No			
	(4) Provide a grant to an organization other that in section 509(a)(1), (2), or (3), or section 4						· · Yes	X No			
	(5) Provide for any purpose other than religious educational purposes, or for the prevention						Yes	X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the	trans	actions fail to qual	ıfy u	nder the exception	ns de	escribed in				لــــا
	Regulations section 53 4945 or in a current notice	rega	rdıng dısaster assi	stan	ice (see page 22	of the	e instructions)?.		5b	N/A	
	Organizations relying on a current notice regarding	_					•	$\Box$			i i
С	If the answer is "Yes" to question 5a(4), does the		•	tion	from the			г.			
	tax because it maintained expenditure responsible if "Yes," attach the statement required by Regula	•	-	(d)			Yes	X No			
6a	Did the foundation, during the year, receive any f premiums on a personal benefit contract?	unds,	directly or indirectl	y, to	pay		Yes	X No			
b	Did the foundation, during the year, pay premium If "Yes" to 6b, file Form 8870	s, dıre	ectly or indirectly, o	n a	personal benefit o	contra	act? .		6b		X
7a	At any time during the tax year, was the foundation	n a p	arty to a prohibited	l tax	shelter transaction	on?.	Yes	X No			
	If yes, did the foundation receive any proceeds of						us		7b	N/A	
Р	art VIII Information About Officers	, Dir	ectors, Truste	es,	, Foundation	Mar	agers, Highly	Paid En	ploye	ees,	
	and Contractors										
_1	List all officers, directors, trustees, found	latio	n manage <u>r</u> s and	th:	eir compensat	ion (	see page 22 of t	he instru	ctions	s).	
	(a) Name and address		Title, and average hours per week evoted to position		c) Compensation f not paid, enter -0-)		(d) Contributions to employee benefit plans d deferred compensati	)   ·	Expens		
SE	ATTACHMENT										
		igspace									
											<del></del>
	Compensation of five highest-paid emploif none, enter "NONE."	yees	(other than the	ose	included on li	ne 1-			ructio	ns).	<del></del>
(a	Name and address of each employee paid more than \$5	0,000	(b) Title, and avera hours per week devoted to position		(c) Compensation	on	(d) Contributions t employee benefit plans and deferre compensation	: (e	Expens		
NO	NE										
							<del>-</del>				
										-	
				_							
Tot	al number of other employees paid over \$50	000									

Form **990-PF** (2009)

Form 990-PF (2009) Xie Foundation		<u>27-1208110</u>	Page /
Part VIII Information About Officers, Directors, Trustees, Foundary and Contractors (continued)	oundation Managers, Highly Paid	l Employee	s,
3 Five highest-paid independent contractors for professional services (see p	age 23 of the instructions). If none, ente	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Comper	nsation
NONE			
Total number of others receiving over \$50,000 for professional services		<u>▶</u>	
Part IX-A Summary of Direct Charitable Activities	2000		
List the foundation's four largest direct chantable activities during the tax year. Include relevant st the number of organizations and other beneficianes served, conferences convened, research page.	atistical information such as iers produced, etc	Expens	ses
1 NONE			
			_
2			
3			
4			
Part IX-B Summary of Program-Related Investments (see page 2	24 of the instructions)		
Describe the two largest program-related investments made by the foundation during the tax year		Amou	nt
1 NONE			
2			-
		ı	
All other program-related investments See page 24 of the instructions			
3			
Total Add lines 1 through 3	<b>&gt;</b> 1		0

see page 24 of the instructions.)  1 Fair market value of assets not used (or held for use) directly in carrying out chantable, etc. purposes  a Average monthly fair market value of securities  1 Average of monthly cash balances  b Average of monthly cash balances  1 Total (add lines 1a, b, and c)  c Fair market value of all other assets (see page 24 of the instructions)  d Total (add lines 1a, b, and c)  e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets  3 Subtract line 2 from line 1d  4 Cash deemed held for chantable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)  5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  6 Info7  Part XI Distributable Amount (see page 25 of the instructions)  6 Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX Y EAR  7 Info7  1 Minimum investment return foreign organizations check here and on one of concept activities and certain foreign organizations check here and on one of concept this part)  1 Minimum investment income for 2009 from Part VI, line 5  2 Info7  3 Distributable Amount (see page 25 of the instructions)  4 Recoveries of amounts treated as qualifying distributions  4 Recoveries of amounts treated as qualifying distributions  4 Recoveries of amounts treated as qualifying distributions  5 Add lines 3 and 4  6 Deduction from distributable amount (see page 25 of the instructions)  6 Deduction from distributable amount (see page 25 of the instructions)  7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII  1 Amounts paid (including administrative expenses) to accomplish chantable, etc. purposes  a Expenses, contributions, gifts, etc. —lotal from Part I, column (d), line 26  b Program-related investments—total from Part I, column (d), line 26  b Program-related investments—total from Part IX-B	Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign	n foundatio	ons,
a Average monthly fair market value of securities b Average monthly fair market value of securities c Fair market value of all other assets (see page 24 of the instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for chantable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions) 4 Cash deemed held for chantable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 175,133 6 Minimum investment return. Enter 5% of line 5 MIR PRORATED-SHORT TAX YEAR 6 1,607  Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here    Minimum investment return from Part X, line 6   1,607   Tax on investment income for 2009 from Part VI, line 5   2a   0     Distributable amount before adjustments Subtract line 2c from line 1   2b   1,607   Recoveries of amounts treated as qualifying distributions   4   0,000     Deduction from distributable amount (see page 25 of the instructions)   6   1,607   Part XII Qualifying Distributions (see page 25 of the instructions)   6   1,607   Part XII Qualifying Distributions (see page 25 of the instructions)   6   1,607   Part XII Qualifying Distributions (see page 25 of the instructions)   1   1,607   Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes   1   1   1,607   Eart XII Qualifying Distributions (see page 25 of the instructions)   1   1,607				
a	1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
Description of the instructions   Distributable Amount (see page 25 of the instructions)   Distributable Amount (see page 25 of the instructions)   Distributable amount as adjusted Subtract line 2 from line 1   Distributable amount (see page 25 of the instructions)   Distributable amount as adjusted Subtract line 2 from line 1   Distributable amount as adjusted Subtract line 2 from line 1   Distributable amount (see page 25 of the instructions)   Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,   Institutable amount (see page 25 of the instructions)   Distributable amount (see page 25 of the instructions)   Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,   Distributable amount (see page 25 of the instructions)   Distributable amount (see page 25 of the instructions)   Distributable amount sead on Part XIII,   Di		purposes		
c Fair market value of all other assets (see page 24 of the instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets  3 Subtract line 2 from line 1d 4 Cash deemed held for chantable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 175,133 6 Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX YEAR 6 1,607 Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here on the complete this part)  1 Minimum investment return from Part X, line 6 and on ont complete this part)  2 Tax on investment income for 2009 from Part VI, line 5 and do not complete this part)  2 Add lines 2a and 2b and 2b and 2b and 3 and 4 and 3 and 4 and 3 and 4 and 5 and 5 and 5 and 6 and	а	Average monthly fair market value of securities	1a	177,800
d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  Acquisition indebtedness applicable to line 1 assets  Subtract line 2 from line 1d  Cash deemed held for chantable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX YEAR  Fart XI  Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  Minimum investment return from Part X, line 6  Income tax for 2009 (This does not include the tax from Part VI)  Add lines 2a and 2b  Distributable amount before adjustments Subtract line 2c from line 1  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Distributable amount seep age 25 of the instructions)  Add lines 3 and 4  Distributable amount seep age 25 of the instructions)  Add lines 3 and 4  Distributable amount seep age 25 of the instructions)  Add lines 3 and 4  Distributable amount seep age 25 of the instructions)  Add lines 3 and 4  Distributable amount seep age 25 of the instructions)  Add lines 3 and 4  Distributable amount seep age 25 of the instructions)  Add lines 3 and 4  Distributable amount seep age 25 of the instructions)  Add lines 3 and 4  Distributable amount seep age 25 of the instructions)  Amounts paid (including administrative expenses) to accomplish chantable, etc , purposes  Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	b	Average of monthly cash balances	1b	0
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  2 Acquisition indebtedness applicable to line 1 assets  3 Subtract line 2 from line 1d  4 Cash deemed held for chantable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)  5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  5 175,133  6 1,607  Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on one of complete this part.)  1 Minimum investment return from Part X, line 6  1 Tax on investment income for 2009 from Part VI, line 5  2 Distributable amount before adjustments Subtract line 2 c from line 1  3 1,607  4 Recoveries of amounts treated as qualifying distributions  5 Add lines 2 and 2 b  6 Deduction from distributable amount (see page 25 of the instructions)  6 Deduction from distributable amount (see page 25 of the instructions)  7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes  a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	C	Fair market value of all other assets (see page 24 of the instructions)	1c	
1c (attach detailed explanation)  Acquisition indebtedness applicable to line 1 assets  Subtract line 2 from line 1 d  Cash deemed held for chantable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX YEAR  Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX YEAR  Minimum investment return foreign organizations check here Instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here Instructions (Section 4942(j)(3) and (j)(5) private operating f	d	Total (add lines 1a, b, and c)	1d	177,800
2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for chantable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 175, 133 6 Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX YEAR 6 1,607  Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on not complete this part 1 1 Minimum investment return from Part X, line 6 2 Tax on investment income for 2009 from Part VI, line 5 b Income tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 4 Qualifying distributable amount (see page 25 of the instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 1,607  Part XII Qualifying Distributions (see page 25 of the instructions) 1 Amounts paid (including administrative expenses) to accomplish chantable, etc. purposes a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	е	Reduction claimed for blockage or other factors reported on lines 1a and		
3 177,800 4 Cash deemed held for chantable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 175,133 6 Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX YEAR 6 1,607  Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here		1c (attach detailed explanation)		
4 Cash deemed held for chantable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)  5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  6 Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX YEAR  6 1,607  Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here of oundations and certain foreign organizations check here of and do not complete this part.)  1 Minimum investment return from Part X, line 6  2a Tax on investment income for 2009 from Part VI, line 5 and do not complete this part.  b Income tax for 2009 (This does not include the tax from Part VI)  c Add lines 2a and 2b  3 Distributable amount before adjustments Subtract line 2c from line 1  4 Recoveries of amounts treated as qualifying distributions  5 Add lines 3 and 4  6 Deduction from distributable amount (see page 25 of the instructions)  7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  7 Qualifying Distributions (see page 25 of the instructions)  1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	2	Acquisition indebtedness applicable to line 1 assets	2	
of the instructions)  Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX YEAR  Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here	3	Subtract line 2 from line 1d	3	177,800
Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4  Minimum investment return. Enter 5% of line 5. MIR PRORATED - SHORT TAX YEAR  Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)  Minimum investment return from Part X, line 6  Tax on investment income for 2009 from Part VI, line 5  Income tax for 2009 (This does not include the tax from Part VI)  Add lines 2a and 2b  Distributable amount before adjustments Subtract line 2c from line 1  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Deduction from distributable amount (see page 25 of the instructions)  Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII.  Qualifying Distributions (see page 25 of the instructions)  Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes  Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	4	Cash deemed held for chantable activities. Enter 1½ % of line 3 (for greater amount, see page 25		
Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX YEAR 6 1,607  Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part )  1 Minimum investment return from Part X, line 6		of the instructions) .	4	2,667
Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  □ and do not complete this part )  1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2009 from Part VI, line 5	5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	175,133
foundations and certain foreign organizations check here and do not complete this part.)  Minimum investment return from Part X, line 6  Tax on investment income for 2009 from Part VI, line 5  Income tax for 2009 (This does not include the tax from Part VI)  C Add lines 2a and 2b  Distributable amount before adjustments Subtract line 2c from line 1  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Deduction from distributable amount (see page 25 of the instructions)  Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  Qualifying Distributions (see page 25 of the instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	6	Minimum investment return. Enter 5% of line 5 MIR PRORATED - SHORT TAX YEAR	6	1,607
1 1,607  2a Tax on investment income for 2009 from Part VI, line 5 b Income tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see page 25 of the instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26  1 1,607  2a 0  2a 0  2b  2c 0  3 1,607  4 0  5 1,607	Pai		operating	
Tax on investment income for 2009 from Part VI, line 5 b Income tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see page 25 of the instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26  2a 0 2b 2c 0 2c 0 3 1,607 4 6 2c 0 7 1,607		foundations and certain foreign organizations check here <u>\rightarrow</u> and do not complete this part )		
b Income tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see page 25 of the instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 1,607  Part XII Qualifying Distributions (see page 25 of the instructions) 1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 1 a 0	1	Minimum investment return from Part X, line 6	1	1,607
c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see page 25 of the instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 1,607  Part XII Qualifying Distributions (see page 25 of the instructions) 1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 1 a 0	2a	Tax on investment income for 2009 from Part VI, line 5	0	
Distributable amount before adjustments Subtract line 2c from line 1  Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Deduction from distributable amount (see page 25 of the instructions)  Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see page 25 of the instructions)  Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes  Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26  3 1,607  4 0  5 1,607	b	Income tax for 2009 (This does not include the tax from Part VI)		
A Recoveries of amounts treated as qualifying distributions  Add lines 3 and 4  Deduction from distributable amount (see page 25 of the instructions)  Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see page 25 of the instructions)  Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes  Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26  Add lines 3 and 4  5  1,607  5  1,607	С	Add lines 2a and 2b	2c	0
Add lines 3 and 4  Deduction from distributable amount (see page 25 of the instructions)  Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see page 25 of the instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26  5 1,607  7 1,607	3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,607
Deduction from distributable amount (see page 25 of the instructions)  Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  Part XII Qualifying Distributions (see page 25 of the instructions)  Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26  Deduction from distributable amount (see page 25 of the instructions)  7 1,607	4	Recoveries of amounts treated as qualifying distributions .	4	0
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1  7 1,607  Part XII Qualifying Distributions (see page 25 of the instructions)  1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26  1 0	5	Add lines 3 and 4	5	1,607
Part XII Qualifying Distributions (see page 25 of the instructions)  Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes  Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26  7 1,607	6	Deduction from distributable amount (see page 25 of the instructions)	6	
Part XII Qualifying Distributions (see page 25 of the instructions)  1 Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26  1 0	7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes  a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26  1a 0		line 1 .	7	1,607
a Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	Par	Qualifying Distributions (see page 25 of the instructions)		
a Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
	а		1a	0
	_		1b	•
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	2			
purposes			2	O
3 Amounts set aside for specific chantable projects that satisfy the	3			· -
a Suitability test (prior IRS approval required)	а		3a	
b Cash distribution test (attach the required schedule)			3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 . 4 0			4	0
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		• •		
income Enter 1% of Part I, line 27b (see page 26 of the instructions)			5	0
	6	· · · · · · · · · · · · · · · · · · ·		
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four	ındatıon	

1	Distributable amount for 2009 fro	om Part XI,	(a) Corpus	(b) Years pnor to 2008	(c) 2008	(d) 2009
	line 7					1,607
2	Undistributed income, if any, as o	of the end of 2009				
а	Enter amount for 2008 only				0	
b	Total for prior years 20, 2	20, 20		0		
3	Excess distributions carryover, if	any, to 2009	Ī			
а	From 2004		ļ			
b	From 2005					
С	From 2006					
d	From 2007					
е	From 2008 .					
f	Total of lines 3a through e	<u> </u> _	.0			
4	Qualifying distributions for 2009 f	from Part	ļ			
	XII, line 4 ► \$	<u> </u>				
а	Applied to 2008, but not more that					
b	Applied to undistributed income of	· · ·				
	(Election required—see page 26	·		0		
C	Treated as distributions out of co	' '				
	required—see page 26 of the ins					
d	• •	<u> </u>				0
е	Remaining amount distributed ou	· -	0			
5	Excess distributions carryover ap	·	0			0
	(If an amount appears in column same amount must be shown in					
6	Enter the net total of each coluindicated below:	ımn as				
а	Corpus Add lines 3f, 4c, and 4e	Subtract line 5	0			
b	Prior years' undistributed income	Subtract				<del></del>
	line 4b from line 2b			0		
С	Enter the amount of prior years' u	undistributed				
	income for which a notice of defic	ciency has				
	been issued, or on which the sec	tion 4942(a)				
	tax has been previously assesse	d L				
ď	Subtract line 6c from line 6b Tax	able				
	amount—see page 27 of the inst	ructions . L		0		
е	Undistributed income for 2008. S	ubtract line				
	4a from line 2a Taxable amount-	—see page 27 of the				
	instructions .	L			0	
f	Undistributed income for 2009 S	ubtract				
	lines 4d and 5 from line 1. This as	mount must				
	be distributed in 2010 .	L				1,607
7	Amounts treated as distributions	out of				
	corpus to satisfy requirements im	posed by				
	section 170(b)(1)(F) or 4942(g)(3	s) (see page 27 of	İ			
	the instructions)	L				
8	Excess distributions carryover from					
	not applied on line 5 or line 7 (see	e page 27 of the				
	instructions)		0			<del></del>
9	Excess distributions carryover	to 2010.	ļ			
	Subtract lines 7 and 8 from line 6	Sa	0			
10	Analysis of line 9					
а	Excess from 2005	0	ŀ			
b	Excess from 2006	0	ļ		j	
C	Excess from 2007	0				
d	Excess from 2008	0			İ	
е	Excess from 2009	Ol		1	i	

_		PF (2009) Xie Foundation  IV Private Operating Foundations (s	ee page 27 of th	e instructions a	nd Part VII-A. qu	27-1208 restion 9)	8110 Page <b>10</b>
	ift	he foundation has received a ruling or determina indation, and the ruling is effective for 2009, enti-	ation letter that it is a	private operating	<b>&gt;</b>	,	
t	Ch	eck box to indicate whether the foundation is a j	private operating fou	ındatıon described ır	n section	4942(j)(3) or	4942(j)(5)
2 a	-	ter the lesser of the adjusted net	Tax year		Pnor 3 years		
		come from Part I or the minimum restment return from Part X for each	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
		ar listed	0				0
Ł	85	% of line 2a .	0	0	0	0	0
C		ialifying distributions from Part XII, e 4 for each year listed .	0			_	0
C		nounts included in line 2c not used directly active conduct of exempt activities .					0
6	for	alifying distributions made directly active conduct of exempt activities. btract line 2d from line 2c	0	.0	0	0	0
3 a	alte	mplete 3a, b, or c for the emative test relied upon ssets" alternative test—enter					
	(1)	Value of all assets					0
	(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					0
t	of i	ndowment" alternative test—enter 2/3 minimum investment return shown in rt X, line 6 for each year listed .	0				0
C	"St	upport" alternative test—enter					
	(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3)	Largest amount of support from an exempt organization					0
	_ , ,	Gross investment income					0
Pa		Supplementary Information (Cor assets at any time during the year formation Regarding Foundation Manager	ar—see page 2			000 or more in	
	Lis bet	t any managers of the foundation who have con fore the close of any tax year (but only if they ha	tributed more than 2			the foundation	
t	ow	e t any managers of the foundation who own 10% nership of a partnership or other entity) of which				ortion of the	
2	Ch uns uns	formation Regarding Contribution, Gran- eck here [X] if the foundation only makes solicited requests for funds. If the foundation ma der other conditions, complete items 2a, b, c, an e name, address, and telephone number of the	contributions to pres kes gifts, grants, etc d d	selected charitable of the control o	organizations and do e instructions) to inc	•	ons
t	The	e form in which applications should be submitted	d and information an	d materials they sho	ould include		
	An	y submission deadlines					
C	'	y restrictions or limitations on awards, such as b tors	y geographical area	s, charitable fields,	kınds of institutions,	or other	

Form 990-PF (2009) Xie Foundation Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Y	ear or Approved for	r Future Pay	ment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
NONE				
Total			▶ 20	-
b Approved for future payment	·		<b>▶</b> 3a	
NONE				
Total			<b>▶</b> 3b	
i otal			<b>▶</b> 3b	ı

art xv	Analysis of Income-Producing Activ	ities				
Enter gro	ess amounts unless otherwise indicated	Unrelated but	siness income	Excluded by section	on 512, 513, or 514	(e)
J		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of
1 Progra	am service revenue					the instructions )
a						
b				_		
d						<u> </u>
e _						
f _		-	<del></del>			
_	es and contracts from government agencies			ļ		
	ership dues and assessments		-			
	st on savings and temporary cash investments				-	
	ends and interest from securities					
	ntal income or (loss) from real estate	, ————				
	ebt-financed property					
	ot debt-financed property					
	ntal income or (loss) from personal property			-		
	investment income					<del></del>
	or (loss) from sales of assets other than inventory					
	come or (loss) from special events	·				
	profit or (loss) from sales of inventory					
-	revenue a				<u> </u>	<del></del>
						·
						···-
<u> </u>						
2 Subto	tal Add columns (b), (d), and (e)		0		0	0
					13	0
3 Total.	Add line 12, columns (b), (d), and (e)	lations)		·	13	0
I3 Total. See work	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcu		of Exempt P	urposes	13	0
I3 Total. See work Part XV	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcu    Balationship of Activities to the Acc   Explain below how each activity for which income the accomplishment of the foundation's exempt p	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcu    Balationship of Activities to the Acc   Explain below how each activity for which income the accomplishment of the foundation's exempt p	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
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I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0
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I3 Total. See work Part XV Line No.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify calcular Relationship of Activities to the Accient Explain below how each activity for which income the accomplishment of the foundation's exempt page 28 of the instructions )	omplishment	umn (e) of Part X	VI-A contributed ii	mportantly to	0

Firm's name (or yours if

and ZIP code

self-employed), address,

**FOUNDATION SOURCE** 

55 WALLS DRIVE, FAIRFIELD, CT 06824

Form 990-PF (2009) 27-1208110 Xie Foundation Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** No Did the organization directly or indirectly engage in any of the following with any other organization described Yes in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political a Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) (1) Cash (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization . . . (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets . . . . . . . . . 1b(3) (4) Reimbursement arrangements . . . . . . . . . . 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations . . . 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . . d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (d) Description of transfers, transactions, and sharing arrangements (b) Amount involved (c) Name of noncharitable exempt organization (a) Line no NONE 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations . . . . . □ Yes 🗓 No described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (c) Description of relationship (a) Name of organization (b) Type of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Preparer's identifying Sign number (see Signature on Paid Preparer's Use Only Check if page 30 of the instructions) self-employed ▶ Preparer's Jeffrey D. Haskell 04/19/2010 signature

Phone no. (800) 839-1754

EIN ▶

### Schedule B

(Form 990, 990-EZ, or 990-PF)

**Schedule of Contributors** 

OMB No 1545-0047

2009

Department of the Treasury Internal Revenue Service ► Attach to Form 990, 990-EZ, or 990-PF.

Name of the organizatio	n	Employer identification number
Xie Foundation		27 1208110
Organization type (chec	k one)	
Filers of:	Section:	
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a priva	te foundation
	☐ 527 political organization	
Form 990-PF	■ 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private for	oundation
	☐ 501(c)(3) taxable private foundation	
property) from an	on filing Form 990, 990-EZ, or 990-PF that received, during the year, y one contributor. Complete Parts I and II	\$5,000 or more (in money or
Special Rules		
sections 509(a)(1	(c)(3) organization filing Form 990 or 990-EZ that met the 331/3% support and 170(b)(1)(A)(vi), and received from any one contributor, during the 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-l	e year, a contribution of the greate
the year, aggregate	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received the contributions of more than \$1,000 for use exclusively for religious, chasses, or the prevention of cruelty to children or animals. Complete Parts	naritable, scientific, literary, or
the year, contribut aggregate to more year for an exclus	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received tons for use <i>exclusively</i> for religious, charitable, etc., purposes, but the than \$1,000. If this box is checked, enter here the total contributions to evely religious, charitable, etc., purpose Do not complete any of the paramization because it received nonexclusively religious, charitable, etc.,	se contributions did not hat were received during the rts unless the <b>General Rule</b>
Caution. An organization	that is not covered by the General Rule and/or the Special Rules does	not file Schedule B (Form 990,

990-PF).

990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Name of the organization

# **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name or	the organization					Limployer identification number
Xie Fou	undation					27 1208110
Organiza	ation type (check on	ie):	-··			·
Filers of:		Section:				
Form 990	) or 990-EZ	☐ 501(c)(	) (enter number) or	ganızatıon		
		☐ 4947(a)(1	) nonexempt chantab	le trust <b>not</b> treated as	a private	foundation
		☐ 527 politi	cal organization			
Form 990	)-PF	⊠ 501(c)(3)	exempt private founda	ation		
		☐ 4947(a)(1	) nonexempt charitat	le trust treated as a pi	rıvate fou	ndation
		☐ 501(c)(3)	taxable private founda	ation		
	nly a section 501(c)(		General Rule or a Sorganization can chec		General R	Rule and a Special Rule. See
General	Rule					
			990-EZ, or 990-PF th Complete Parts I and		e year, \$5	5,000 or more (in money or
Special F	Rules					
S	ections 509(a)(1) an f (1) \$5,000 or (2) 29	d 170(b)(1)(A)(v	i), and received from	any one contributor, d	uring the	test of the regulations under year, a contnbution of the greate , line 1. Complete Parts I and
th	e year, aggregate co	ontributions of n	nore than \$1,000 for u		ious, cha	om any one contributor, during ntable, scientific, literary, or II, and III.
th ag ye ap	e year, contributions ggregate to more tha ear for an exclusively oplies to this organiz	s for use exclusion \$1,000. If this religious, chan ation because if	vely for religious, char box is checked, ente table, etc., purpose. I received nonexclusiv	ntable, etc , purposes, r here the total contribution on not complete any of	but these utions tha the parts e, etc., co	om any one contributor, during contributions did not t were received during the unless the <b>General Rule</b> intributions of \$5,000 or more
990-EZ, d	or 990-PF), but it <b>mu</b>	ı <b>st</b> answer "No"	on Part IV, line 2 of it	s Form 990, or check t	the box or	ot file Schedule B (Form 990, n line H of its Form 990-EZ, B (Form 990, 990-EZ, or

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)		Page _1_of _1_ of Part
Name of organization	Er	nployer identification number
Xie Foundation	27	; 1208110

Part I	Contributors (see instructions)		-
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Xie, Ken  352 Atherton Avenue, Atherton, CA 94027	\$528,600.00	Person Payroll Noncash (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution )

Name of organizationEmployer identification numberXie Foundation271208110

# Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Juniper Networks (JNPR), 20000 sh.	\$ 528,600.00	12/22/2009
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Xie Foundation EIN: 27-1208110 Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Shares Description/Symbol	Line 1	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
20000	JUNIPER NETWORKS (JNPR)	.,	\$528,600 00	\$533,400 00
		TOTAL	\$528,600	\$533,400

Xie Foundation EIN: 27-1208110 Taxable Year Ending December 31, 2009

# Form 990-PF, Part VII-A, Line 10 - Became a Substantial Contributor in 2009

- Ken Xie, 352 Atherton Avenue, Atherton, CA 94027
- 2. Winnie Lee, 352 Atherton Avenue, Atherton, CA 94027

Xie Foundation EIN: 27-1208110 Taxable Year Ending December 31, 2009

Form 990-PF, Part VIII, Line 1 - List all foundation officers, directors, trustees, foundation managers and their compensation

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ken Xie c/o Foundation Source 501 Silverside Road Suite 123 Wilmington, DE 19809-1377	₹	President / Director / Secretary hour(s) per week	00 0\$	\$0.00	\$0.00