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# Form **990-PF**

## **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

		t of the Treasury	Note: The fou		<b>Freated as a Privat</b> be able to use a copy of this			rtına reguirements.	2009
Note. The foundation may be able to use a copy of this return to satisfy state reports  For calendar year 2009, or tax year beginning , and ending									1
G Check al! that apply:    X   Initial return   Initial return of a former public charity							Final return		
			Amended r	eturn	Address chan	ge		Name change	
Suse	the l	IRS Name of fo						A Employer identification i	number
ا ن	abel	THE H		ND MAR	ILYN A. HOHB	ACH		05 0064414	
		·	ATION street (or PO box numbe	r if moil in not de	Nuvered to atreet address)		Room/suite	27-0864414	<del></del>
2 ∾	print type	20 707	WERY DRIVE		elivered to street address)		Roonvsuite	B Telephone number 650-322-824	1 2
μβee	Spec	cific City or tow	n, state, and ZIP code	_				C If exemption application is per	
SEE CONTROLLER CONTROL	ructio	ons ATHER		4027				D 1 Foreign organizations,	
<b>하</b> 0	heck	type of organiza			cempt private foundation			2 Foreign organizations mee check here and attach com	
<b>§</b> □	] Se	ction 4947(a)(1)	nonexempt charitable		Other taxable private founda	ation		E If private foundation statu	
S Fa	ır ma	arket value of all	assets at end of year	J Accounti	ng method: X Cash	Accru	ıal	under section 507(b)(1)(	
		Part II, col (c),	line 16)	O1	ther (specify)			F If the foundation is in a 6	
	\$	1			mn (d) must be on cash l	basis.)		under section 507(b)(1)(	
Pa	<u>irt l</u>	The total of amor	evenue and Expenses unts in columns (b), (c), and I the amounts in column (a	d (d) may not	(a) Revenue and expenses per books	( <b>b</b> ) Net inv incol		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1		gifts, grants, etc., rece		700,780.			N/A	(Sasir Basis Striy)
		Check	f the foundation is not required t						
2011	3	Interest on saving	s and temporary						
	4		nterest from securities	3					· · · · · · · · · · · · · · · · · · ·
ෂ ආ	5a	Gross rents							
	b	Net rental income	or (loss)						
ANNIREVenited G		(-capp pales price	rom sale of assets not on for all	line 10					
, jeu		assets on line 6a							
E E	_		come (from Part IV, line 2)	7			0.		
Z	8	Net short term Income modific		10	<del></del>				
A	40-	Gross sales less 7	elurns	<u> 8 </u>			-		
S	1	191	phisoid & 2011	18					
<b>U</b> 2	С	Gross profit or	(loss)	JE					
	11	Other income	TOEN UT						
_	12	Total Addition	Shuhrbugh Pi		700,780.		0.		<del> </del>
	13	*	officers, directors, trustees	s, etc	0.		0.		0.
	14		salaries and wages		· · · · · · · · · · · · · · · · · · ·		-		· · · · · · · · · · · · · · · · · · ·
es		Legal fees	employee benefits						
ens	h	Accounting feet	s						
X	C	Other professio							
<u>×</u>	17	Interest							
rrati	18	Taxes							
nist	19	Depreciation an	d depletion						
<u>ā</u>	20	Occupancy					<del></del>		
ΨÞ	21		nces, and meetings						
Operating and Administrative Expenses	22	Printing and pu Other expenses		MT 1	780.		0.		780.
iting	23 24	•	and administrative	MI I	780.				/60.
Sera	-		lines 13 through 23		780.		0.		780.
ŏ	25		gifts, grants paid						
	1		and disbursements.						
		Add lines 24 an	d 25		780.		0.		780.
	27	Subtract line 26	6 from line 12:						
	1		over expenses and disbu		700,000.				
	1		t income (if negative, ent				0.	NT / A	
9235 02-0	1 C		ICOME (if negative, enter		Act Notice, see the instruc	tione	<del></del>	N/A	Form <b>990-PF</b> (2009)
02-02	c- 10	· · · · · · · · · · · · · · · · · · ·	vavy mot anu rapetwi	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	MACHINEROR SEE HIS HISHUC	110119			- romi (2009)

THE HAROLD C. AND MARILYN A. HOHBACH Form 990-PF (2009) FOUNDATION 27-0864414 Page 2 Part II Balance Sheets Attached schedules and amounts in the description End of year Beginning of year (b) Book Value (a) Book Value (c) Fair Market Value 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and toans receivable Less: allowance for doubtful accounts Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis 700,000. 700,000. Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment; basis Less accumulated depreciation 15 Giher assets (describe ▶ 700,000. 0. 700,000. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) 0 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted ▼ X Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ō 27 Capital stock, trust principal, or current funds 0 0 Net Assets 28 Paid-in or capital surplus, or land, bldg, and equipment fund 0. 0. 29 Retained earnings, accumulated income, endowment, or other funds 700,000. О. 30 Total net assets or fund balances 700,000. 0. 31 Total liabilities and net assets/fund balances 700,000 Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	11	0.
2	Enter amount from Part I, line 27a	2	700,000.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	700,000.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	700,000.

Form 990-PF (2009)

#### THE HAROLD C. AND MARILYN A. HOHBACH

FOUNDATION

Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired P - Purchase (d) Date sold (c) Date acquired (a) List and describe the kind(s) of property sold (e.g., real estate, (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo., day, yr.) D - Donation 1a NONE b C d е (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) b d е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus col. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 Losses (from col. (h)) as of 12/31/69 over col. (j), if any а þ C d е If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) N/A If section 4940(d)(2) applies, leave this part blank. Was the four Cation liable for the section 4942 tax on the distributable amount of any year in the base period? T Yes [ If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Enter the appropriate amount in each column for each year; see instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years (c) Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 2 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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THE HAROLD C. AND MARILYN A. HOHBACH

	m 990-PF (2009) FOUNDATION	2	<u>4 / -</u>	0864	414	- 4.	Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e	), or 4	948 -	- see i	nstru	ctio	ns)
18	a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.	]					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)						
t	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 📖 and enter 1%	<b>)</b>	1				0.
	of Part I, line 27b						
(	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2				0.
3	Add lines 1 and 2		3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5				0.
6							
8	a 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6a						
	b Exempt foreign organizations - tax withheld at source 6b						
	c Tax paid with application for extension of time to file (Form 8868)						
	d Backup withholding erroneously withheld 6d 6d						
	Total credits and payments. Add lines 6a through 6d		7				0.
	5		8	-			
		▶	9				0.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10			•	
	Enter the amount of line 10 to be: Credited to 2010 estimated tax	led 🖢	11				
	art VII-A Statements Regarding Activities			_			
_	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or i	ntervene	ın			Yes	No
• •	any political campaign?				1a		Х
,	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defin	ution)?			1b		X
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials p		d or				
	distributed by the foundation in connection with the activities.		u 0,				
	c Did the foundation file Form 1120-POL for this year?				1c		х
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				'		
•	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$	0.					
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation						
•	managers. > \$ 0.	011					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		x
-	If "Yes," attach a detailed description of the activities						
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporate to the IRS.	oration o	r				
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	nation, o	•		3		Х
A.	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		X
	b If "Yes," has it filed a tax return on Form 990-T for this year?		NT	/A	4a 4b		<u> </u>
5			14	<i>,</i> 1	5		х
J	If "Yes," attach the statement required by General Instruction T.						- 21
6							
U	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with	the state	law				
	remain in the governing instrument?	ine state	ICAN		6		Х
7	Did the foundation have at least \$5,000 in assets at any time during the year?				7	X	
'	If "Yes," complete Part II, col. (c), and Part XV				-	Λ	
0.	a Enter the states to which the foundation reports or with which it is registered (see instructions)						
0	CA						
	·- · · · · · · · · · · · · · · · · · ·						
	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate	7			0.	v	
	of each state as required by General Instruction G? If "No," attach explanation	\ for sale	ndo-		8b	X	
9		ioi cale	nual				v
40	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and address				9		X
	. DIG HIV DELACTE DELUTIE SUDSIGIBIO CONTROL DIGITION HE HAVE VENI ("IF "YAC " attach a cchadula lictica their cames and address	O.F			1 101		

orm	THE HAROLD C. AND MARILYN A. HOHBACH  990-PF (2009) FOUNDATION 27-086	A A 1 A		Page 5
	n 990-PF (2009) FOUNDATION 27 – 0.8.6  art VII-A   Statements Regarding Activities (continued)	4414		1 age J
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	$\top$		
•	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of $\blacktriangleright$ THE FOUNDATION Telephone no. $\blacktriangleright$ $650-3$			
	Located at ► 29 LOWERY DRIVE, ATHERTON, CA ZIP+4 ►9	<u>4027</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			•
_	and enter the amount of tax-exempt interest received or accrued during the year	<u>N</u>	/A	
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	a During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?  Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			l
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
ь	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
U	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	10		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
·	before the first day of the tax year beginning in 2009?	1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):			ļ
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009?			
	If "Yes," list the years ▶ , , , , ,			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
	<b>&gt;</b>			ļ
3a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	olf "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
h	Did the foundation make any investment in a prior year (but after December 31, 1969) that could generatize its charitable nurnose that	1 /		I

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4b X Form **990-PF** (2009)

THE HAROLD C. AND MARILYN A. HOHBACH Form 990-PF (2009) FOUNDATION 27-0864414 Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly. Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained \_\_ Yes [ No N/A expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b X If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (b) Title, and average (c) Compensation hours per week devoted (If not paid, (a) Name and address to position enter -0-) allowances 0 0. SEE STATEMENT 2 0 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to (b) Title, and average (e) Expense account, other ployee benefit plans and deferred compensation (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances NONE

Total number of other employees paid over \$50,000

## THE HAROLD C. AND MARILYN A. HOHBACH

FOUNDATION		0864414 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundat Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		}
		-
	7	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic	cal information such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produ	uced, etc.	
1N/A		
2		
		<del></del>
3		
4		
<u> </u>		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on li	ines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		

0.

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, see	instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	29,167.
đ	Total (add lines 1a, b, and c)	1d	29,167.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	29,167.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	438.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	28,729.
6	Minimum investment return. Enter 5% of line 5	6	1,436.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	1,436.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,436.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,436.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,436.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а		1a	780.
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a		3a	····
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	780.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	780.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies for the	e section

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	( <b>d)</b> 2009
1 Distributable amount for 2009 from Part XI,	00,600	10010 \$1101 10 2000	2000	
line 7				1,436.
2 Undistributed income, if any, as of the end of 2009			"	
a Enter amount for 2008 only			0.	
b Total for prior years:				
, ,		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
<b>b</b> From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 780.				
a Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				780.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a) )  6 Enter the net total of each column as			•	
indicated below:	•			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions	· · · · · · · · · · · · · · · · · · ·	0.		
e Undistributed income for 2008. Subtract line			_	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				656.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004	0			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.	<u>,                                    </u>			
Subtract lines 7 and 8 from line 6a	0.		<del></del>	
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Page 9

THE HAROLD C. AND MARILYN A. HOHBACH Page 10 Form 990-PF (2009) FOUNDATION 27-0864414 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2009 (c) 2007 (d) 2006(b) 2008(e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Va ue of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗶 If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:

Form 990-PF (2009)

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;

Form 990-PF (2009) FOUNDATION			27-086	<b>4414</b> Page 11
Part XV Supplementary Informati		-		<del>,</del>
3 Grants and Contributions Paid During the Recipient	e Year or Approved for Future  If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Payment Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	Amount
a Paid during the year  NONE	or substantial contributor	гестріет		
Total			<b>▶</b> 3a	0.
b Approved for future payment  NONE				
Total			<b>▶</b> 3b	0.

Form 990-PF (2009)

FOUNDATION

27-0864414 Page 12

Part XVI-A	Analysis of I	ncome-Producing	<b>Activities</b>
		,	

Enter gross amounts unless otherwise indicated.	Unrelated business income			ided by section 512, 513, or 514	(e)	
•	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income	
1 Program service revenue:	code		code	711100111	1411011011111011110	
a						
b			ļ			
c						
d			ļ			
e					_	
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments	_		Ì			
3 Interest on savings and temporary cash						
investments						
4 Dividends and interest from securities			1			
5 Net rental income or (loss) from real estate:			1			
			<del> </del>			
a Debt-financed property	-					
<b>b</b> Not debt-financed property			<u> </u>			
6 Net rental income or (loss) from personal						
property			<del> </del>			
7 Other investment income			<u> </u>			
8 Gain or (loss) from sales of assets other			1			
than inventory			<u> </u>	<u> </u>	· - · · · · · ·	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory			ļ			
11 Other revenue:				-		
a						
b						
c						
d						
e			1		···	
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	0.	
13 Total Add line 12, columns (b), (d), and (e)		1 ···· ··· · · · · · · · · · · · · ·	1		0.	
(See worksheet in line 13 instructions to verify calculations.)						
	the Ace	emplishment of E		A Durmanan	····	
Part XVI-B Relationship of Activities to	the Acc	omplishment of Ex	kemp	ot Purposes		
Line No. Explain below how each activity for which incom			contri	buted importantly to the accor	nplishment of	
the foundation's exempt purposes (other than b	by providing fu	inds for such purposes).			·	
		•				
					· · · · · · · · · · · · · · · · · · ·	
				<del>-</del> -		
		<del></del>				
					-	
		<del> </del>			<u> </u>	
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				*		
		<del></del>		<del></del>		
923821		<del></del>		<del></del>	Form <b>990-PF</b> (2009)	

_	n 990-F <b>art X</b> \			ransfers To a	and Transactions	and Relatio	27-08 nships With Nonc	64414 haritabl		age 13
1	Did th	e organization directly or ind		any of the followin	o with any other organizat	ion described in s	section 501(c) of		Yes	No
a	the Co Trans (1)	ode (other than section 501(offers from the reporting found	c)(3) organizatio	ons) or in section 52	7, relating to political orga			1a(1) 1a(2)		X
ь		transactions:								
-		Sales of assets to a noncharita	able exempt org	anization				15(1)		х
	. ,	Purchases of assets from a no						1b(2)		Х
		Rental of facilities, equipment,						1b(3)		X
		Reimbursement arrangements						1b(4)		X
		oans or loan guarantees						1b(5)		X
	(6) F	Performance of services or m	embership or fu	ındraısıng solicitatio	ins			1b(6)	<u> </u>	X
		ng of facilities, equipment, m						1c	<u></u>	X
d	or se	answer to any of the above is vices given by the reporting nn (d) the value of the goods,	foundation. If th other assets, o	e foundation received.	ed less than fair market va				sets,	
(a)	Line no	(b) Amount involved	(c) Na		e exempt organization	(d) Descri	ption of transfers, transactions,	and sharing a	rrangeme	ents
			ļ	N/A						
			-					-		
								• • • • • • • • • • • • • • • • • • • •		
			<del> </del>	···						
					<del></del>			····································		
					· <del></del>		-			
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							· · · · · · · · · · · · · · · · · · ·			
						-				
						_				
			<u> </u>	- <del></del>			<u> </u>			
	ın se	c foundation directly or indirection 501(c) of the Code (others," complete the following science (a) Name of or	er than section : hedule.	•	· -		ed  (c) Description of relati	[ 		
		N/A								
					<u> </u>					
		penalties of perjury, I declare that I implete <b>De</b> claration of preparer (oth						it is t		
		51 010	5	10 -1	1 7/22	1.	2151715~	T		
ė	ह	ignature of officer or trustee	- /0/	onco	Doto	Title	123/1/1200			
Ę	<b>7</b> 3	Ť	)		Date	Date , )	Check if Pre	parer's identi	fying nun	nber
Sign Here	Paid Preparer's Use Only	Preparer's signature	MAN	Muha	ACCOUNTANT	7/21/11	self- employed ► □ 7	0 124		03
	Pa epa		LIAM G.		, ACCOUNTAN	CÝ ÇÓRP	EIN ►			
	占	if self-employed),		TREET, SU	11TE 1300		06 415	200	014	1

Form **990-PF** (2009)

415-398-8141

Phone no.

220 BUSH STREET, SUITE 1300 SAN FRANCISCO, CA 94104

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009** 

Employer identification number

THE HAROLD C. AND MARILYN A. HOHBACH FOUNDATION 27-0864414 Organization type (check one): Filers of: Section: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

Schedule B	(Form	990.	990-EZ.	or 990-	-PF) (2009)

Name of organization

THE HAROLD C. AND MARILYN A. HOHBACH

Employer identification number

FOUNDATION		27-0864414			
Part I	Contributors (see instructions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution		
1	HOHBACH REALTY CO. LIMITED PARTNERSHIP  29 LOWERY DRIVE  ATHERTON, CA 94027	\$ 700,000	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) ns Type of contribution		
2	HAROLD C HOHBACH  29 LOWERY DRIVE  AC, CA 94027	\$ 730	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there Is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there Is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II if there		

Name of organization

THE HAROLD C. AND MARILYN A. HOHBACH

Employer identification number

Part II	ATION  Noncash Property (see instructions)		
(a) No.	(b)	(c) FMV (or estimate)	(d)
from Part I	Description of noncash property given	(see instructions)	Date received
1	FRACTIONAL INTEREST IN OFFICE BUILDING AT 1717 EMBARCADERO ROAD PALO ALTO, CA	\$	12/28/09
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

of Part III

Name of organization

HE HAROLD C. AND MARTLYN A. HOHRACH

	нонвасн		27-0864414
Exclusively religious, charitable, etc., in more than \$1,000 for the year. Complete Part III, enter the total of exclusively religio	columns (a) through (e) and the us, charitable, etc., contributions	e following line entry For d s of	rganizations aggregating
(b) Purpose of gift	(c) Use of gift		ription of how gift is held
	(e) Transfer of gif	t	
Transferee's name, address, an	ad ZIP + 4	Relationship of tra	nsferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held
Transferee's name, address, an			nsferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held
	(e) Transfer of gif	t	
Transferee's name, address, an	nd ZIP + 4	Relationship of tra	nsferor to transferee
(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of trai	nsferor to transferee
	Exclusively religious, charitable, etc., in more than \$1,000 for the year. Complete Part III, enter the total of exclusively religio \$1,000 or less for the year (Enter this info (b) Purpose of gift  Transferee's name, address, and (b) Purpose of gift  Transferee's name, address, and (b) Purpose of gift  (b) Purpose of gift  Transferee's name, address, and (b) Purpose of gift	Exclusively religious, charitable, etc., individual contributions to section from than \$1,000 for the year. Complete columns (a) through (e) and the Part III, enter the total of exclusively religious, charitable, etc., contributions. \$1,000 or less for the year. (Enter this information once. See instructions)  (b) Purpose of gift  (c) Use of gift  Transferee's name, address, and ZIP + 4  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (b) Purpose of gift  (c) Use of gift  (e) Transfer of gift  (e) Transfer of gift  Transferee's name, address, and ZIP + 4  (e) Transfer of gift  (e) Transfer of gift  (e) Transfer of gift	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) or ret han \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For c Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. [Enter this information once Sea instructions]. \$\$  (b) Purpose of grift (c) Use of grift (d) Desc (e) Transfer of grift  Transferee's name, address, and ZIP + 4  Relationship of tra  (e) Transfer of grift  Transferee's name, address, and ZIP + 4  Relationship of tra  (b) Purpose of grift (c) Use of grift (d) Desc (e) Transfer of grift  Transferee's name, address, and ZIP + 4  Relationship of tra  (e) Transfer of grift  Transferee's name, address, and ZIP + 4  Relationship of tra  (b) Purpose of grift (c) Use of grift (d) Desc (e) Transfer of grift  Transferee's name, address, and ZIP + 4  Relationship of tra  (e) Transfer of grift (d) Desc (e) Transfer of grift (d) Desc (e) Transfer of grift (d) Desc (e) Transfer of grift (e) T

FORM 990-PF	OTHER EXPENSES			STATEMENT 1			
DESCRIPTION	(A) EXPENSES PER BOOKS				STED C	(D) HARITAB PURPOSE	
APPLICATION FEES, 501(C)(3) EXEMPTION STATE INCORPORATION FEE	750. 30.		0.				50. 30.
TO FORM 990-PF, PG 1, LN 23	780.	:	0.		780		30.
	LIST OF OF AND FOUNDA	•		RS	STAT	EMENT	2
NAME AND ADDRESS		LE AND HRS/WK			EMPLOYEE BEN PLAN CONTRIB	EXPENS	
HAROLD C. HOHBACH 29 LOWERY DRIVE ATHERTON, CA 94027		DENT/TREAS	URER	0.	0.		0.
MARILYN A. HOHBACH 29 LOWERY DRIVE ATHERTON, CA 94027	DIREC 0	TOR .00			0.		_
				0.	0.		0.
DOUGLAS C. HOHBACH 1253 BYRON STREET PALO ALTO, CA 94301		PRESIDENT/	SECRE		0.		0.
DOUGLAS C. HOHBACH 1253 BYRON STREET	0 DIREC	.00	SECRE	TARY			
DOUGLAS C. HOHBACH 1253 BYRON STREET PALO ALTO, CA 94301  JANET HOHBACH MCCLOY 1443-48TH AVE	DIREC O DIREC	.00 TOR .00	SECRE	TARY 0.	0.		0.