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### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

			Treasury
Internal	Reven	ue S	ervice

SCANNED MAY 12 2010

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cal	enda	r year 2009, or ta	x year beginning	6/26 , 2009	), and ending $12/3$	, 2009	
G Che	eck a	ll that apply: 🏻 🛭	Initial return Init	ial Return of a former p	ublic charity	Fin	al return
			Amended return	Address	change Name	change	
Use t	<u></u>	. <u>L</u>			A	Employer Identification nu	mber
IRS lat	el.	NORTH STAR	COLLABORATIVE	FOUNDATION	1	27-0445381	
Otherw	ise,		TH AVENUE, SUI		B	Telephone number (see the	(Instructions)
prin or typ		PORTLAND,	OR 97211		٦	503-281-2898	
See Spe					c	If exemption application is	nonding shock here
Instruct	ions.					1 Foreign organizations, che	· •
H C	heck	type of organizat	tion: IX Section 50	1(c)(3) exempt private for		2 Foreign organizations mee	
ř	_		nonexempt charitable tr		orivate foundation	here and attach computation	on Line of the car, check
	_	rket value of all assets		counting method: X C		If private foundation status	L.—
		art II, column (c), line	16)	Other (specify)	-	under section 507(b)(1)(A)	
<b>►</b> \$			·   L	column (d) must be or	F	If the foundation is in a 60	
		nalysis of Re		Columni (a) musi be or	( casii basis )	under section 507(b)(1)(B)	), check here
13 et 1 C 1 .				(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	C	olumns (b), (c), a	total of amounts in nd (d) may not neces-	expenses per books	income	income	for charitable purposes
	S	arily equal the am	nounts ın column (a)	4			(cash basis only)
	ع ــــــــــــــــــــــــــــــــــــ	see the instruction		12.500		1	
			grants, etc, received (att sch)	13,500.			
	2		undn is <b>not</b> req to att Sch B				
	3	cash investmen	ngs and temporary ts				
	4	Dividends and interes					
	5	a Gross rents				<u> </u>	
	!	Net rental income or (loss)					
R	6	• •	sale of assets not on line 10				
E V		b Gross sales price for assets on line 6a	r all				(A / 10 / 2 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1
Ě	7		me (from Part IV, line 2)			1776	
E N	8	Net short-term of	capital gain				
U E	9	Income modifica	ations	4-78-68-78-78-78-78-78-78-78-78-78-78-78-78-78	2780 (27 Supra Back) (38		
_	10:	a Gross sales less returns and allowances					
		Less Cost of					
		goods sold	(all act)			**	
		c Gross profit/(loss) ( Other income (a	•				
	••	Other income (e	attaon soneddie)				
	12	Total. Add lines	1 through 11	13,500.	0.	<del> </del>	
	13		icers, directors, trustees, etc	0.	<u> </u>	<u> </u>	
	14	Other employee sala	ries and wages				
	15	Pension plans,	employee benefits				
Α	16	a Legal fees (attach so	chedule) SEE ST 1	2,609.	, , ,		2,609.
D M	1	Accounting fees (att	ach sch)				
M	(	c Other prof fees (atta	ch sch)				
N I STRAT	17	Interest					
PERAT	18	Taxes (attach schedule)(se	e instr RECEIVED				
ÃÃ	19	Depreciation (at	tach				
1 j	20	sch) and deplete					1080 122 12 1
N V G E	21	Travel conferen	MAY 1 0 2010 ces, and meetings	<del>                                      </del>			
A E	22	Printing and put	olications				
A E N X D P	23	Other expenses	(all (alpertage all all all all all all all all all al				
EN SES							
Ş	24	Total operating	and administrative				
š	~-		lines 13 through 23	2,609.	<del></del>		2,609.
	25				* * *	<u> </u>	
	26	Total expenses Add lines 24 and	and disbursements.	2,609.	0.	0.	2,609.
	27			2,005.		,	
	1	Excess of reven	ue over expenses	40.00		8 2	. ·
	_	and disburseme	ents	10,891.	Ţ		
			me (if negative, enter -0-)		0.		<u> </u>
		C Adjusted net income	(if negative, enter -0-)			0.	, joss

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

TEEA0504L 02/02/10

Form **990-PF** (2009

Page 2

1 Cash - non-interest-bearing   10,891.   10,991.   10	Dark	11.9	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End	of year
2 Savings and temporary cash investments 3 Accounts receivable Less allowance for doubtful accounts * 4 Pietiges receivable Less: allowance for doubtful accounts * 5 Grants receivable 6 Receivable of the fine of the country of the	1 :- 411 4	3-2	Dalance Sheets	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
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18   Grants payable   19   Deferred revenue   20   Loans from officers, directors, frustees, & other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe   22   Other liabilities (describe   23   Total liabilities (add lines 17 through 22)   O.   O.   O.		17				20,002.	20,002
19   Deferred revenue   20   Loans from officers, directors, trustees, & other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe	Ī	1	' '				
Loans from officers, directors, trustees, & other disqualited persons  Nortgages and other notes payable (attach schedule)  23 Total liabilities (add lines 17 through 22)  Nortgages and other notes payable (attach schedule)  24 Unrestricted  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted  Permanently restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  Nortgages and other notes payable (attach schedule)  Nortgages and other notes payable (attach schedule)  Unrestricted  Foundations that follow SFAS 117, check here and complete lines 27 through 31.  28 Pad-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see the instructions)  Total liabilities and not assets/fund balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30  6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30  10, 891.	B	l	• •				1862
21   Mortgages and other notes payable (attach schedule)   Other liabilities (describe	1	i		tors, trustees. & other disqualified persons			
T 22 Other liabilities (describe  )	Ī	1					
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  N F U T N D C Permanently restricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions)  Part III   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Opercases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30  10, 891.	Ţ	1					
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R S S Total net assets or fund balances (see the instructions)  Total liabilities and net assets/fund balances (see the instructions)  Total net assets or fund balances (see the instructions)  Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	SŅ	28	Paid-in or capital surplus,	or land, building, and equipment fund.			
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See the instructions		30	Total net assets or fo	und balances (see the instructions)	0.	10,891.	
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4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 10,891.	2		·		•	<del></del>	10,891.
5 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 10,891.	3			ne 2 (itemize)			
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 10,891.	4		• •	•	•	· · · · · · · · · · · · · · · · · · ·	10,891.
	5		•			<del></del>	
	6	Total	I net assets or fund ba	alances at end of year (line 4 minus line 5)	<ul> <li>Part II, column (b), lir</li> </ul>	ne 30 <b>6</b>	

<u> </u>	(a) List and describe	e the kind(s) of property sold (e.g., r se; or common stock, 200 shares ML	eal estate.	(b) How acquired P — Purchase D — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
	N/A			D — Donation	<del>                                     </del>	
b					<del>                                     </del>	
c						
d						
е						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bar plus expense of sa		(h) Gain or (e) plus (f) m	
a						
b						
	·····		· · · · · · · · · · · · · · · · · · ·			
d	<del> </del>				_ <del></del>	<del></del>
e		<u> </u>				
	· · · · · · · · · · · · · · · · · · ·	ing gain in column (h) and owned by			(I) Gains (Col	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	ny t	gain minus column (l han -0-) or Losses (fi	om column (h))
a	***************************************	<u>-</u>				<del>.</del>
b						
d					<del></del>	
е					_	<del></del> ,
2	Capital gain net income or (net	t capital loss) — If gain, also If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7	. 2		
3	Net short-term capital gain or (	loss) as defined in sections 1222(5)	and (6)	1	]	
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) (see the instructions)	). If (loss), enter -0-	. 3		
Par	t V Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investme	ent Income		
If sec	ction 4940(d)(2) applies, leave the foundation liable for the sec	tion 4942 tax on the distributable an	nount of any year in the bas	·	N/A	No
1		ify under section 4940(e) Do not con each column for each year; see the		a any entries		
	(a)  Base period years  Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c)  Net value of noncharitable-use ass		<b>(d)</b> Distribution lumn (b) divided	
	2008		· ···			
	2007					···
	2006					<del></del>
	2005		<u>.</u>		<del></del>	
	2004		· <del>7</del>			
2	Total of line 1, column (d)			2		
3	Average distribution ratio for th	ne 5-year base period — divide the to n has been in existence if less than 5	otal on line 2 by 5, or by the			
_	•		, , = = = =		-	
4	Enter the net value of nonchari	table-use assets for 2009 from Part	X, line 5	4	<del>                                     </del>	
5	Multiply line 4 by line 3			5	<u> </u>	_
6	Enter 1% of net investment inc	ome (1% of Part I, line 27b)		6		
7	Add lines 5 and 6			7		
8	Enter qualifying distributions from	om Part XII, line 4		8		
	If line 8 is equal to or greater the Part VI instructions	nan line 7, check the box in Part VI,	line 1b, and complete that	part using a 19	% tax rate. See th	ne

	990-PF (2009) NORTH STAR COLLABORATIVE FOUNDATION	27-04453			Page 4
<u>Parl</u>	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	- see the ins	tructions	)	
1 a	Exempt operating foundations described in section 4940(d)(2), check here	_			
	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	- 1			0.
	check here ► and enter 1% of Part I, line 27b.				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	_			
	foundations only Others enter -0-)	_2			0.
3	Add lines 1 and 2	_3			Ō.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0	)-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			0.
6	Credits/Payments				
а	2009 estimated tax pmts and 2008 overpayment credited to 2009 . 6a				
b	Exempt foreign organizations — tax withheld at source 6b				
C	Tax paid with application for extension of time to file (Form 8868).				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d .	7			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	▶ 9			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	► 10			
11	Enter the amount of line 10 to be. Credited to 2010 estimated tax	▶ 11			
Parl	VII-A Statements Regarding Activities				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did participate or intervene in any political campaign?	ıt .	1 a	Yes	No X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		11		
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any material	als published	1 b		X
	or distributed by the foundation in connection with the activities				
	Did the foundation file Form 1120-POL for this year?		1 c		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation  (2) On foundation managers		0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax important		~		
	foundation managers. $\blacktriangleright$ \$ 0.	3000 011		1	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If 'Yes,' attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, a		-		
42	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change Did the foundation have unrelated business gross income of \$1,000 or more during the year?	:5	4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	•	4b	N	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	<u> </u>	X
•	If 'Yes,' attach the statement required by General Instruction T		_ <u>_</u> _		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			}	İ
•	By language in the governing instrument, or				·
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions t with the state law remain in the governing instrument?</li> </ul>	nat conflict	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	•	7	Х	
	Enter the states to which the foundation reports or with which it is registered (see the instructions).	<b></b>			
	OR				•
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' cor	(3) or 4942( <sub>1</sub> ) nplete Part X	(5) (1V) <b>9</b>	X	
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing to and addresses  SEE STATEM	heir names	10	Х	

BAA

Form **990-PF** (2009)

Form <b>990-PF</b> (2009) NORTH STAR COLLABORATIVE FOUNDATION	Form <b>990-PF</b> (200	9) NORTH	STAR	COLLABORATIVE	FOUNDATION
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Page 5

Par	t VII-A Statements Regarding Activities Continued				age 3
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	<del> </del>	11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	n application?	13	X	
	Website address N/A		<u></u>		
14	The books are in care of SIAN AMI	e no ► <u>503-2</u>	8 T - 5	8 2 8	
		97211	-,-,-		<u></u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	اعدا	N/A	_	
Day	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			N/A
Par	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		Γ.	1,/	
-	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 8	a During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			l
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No	ļ .		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No			
1	b If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ons)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ 📗			
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
;	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
	If 'Yes,' list the years ► 20, 20, 20				
ı	b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942	(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942) all years listed, answer 'No' and attach statement — see the instructions.)	(a)(2) to		N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed in 2b, list the years list t	nere			
	► 20, 20, 20				
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
I	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to	d			/3
	determine if the foundation had excess business holdings in 2009).		3b	N	/A
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
I	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X
DAA				O DE /	

Form 990-PF (2009) NORTH STAR COLLABO Part VII-B   Statements Regarding Activiti			27-04	45381 Pa	age <b>6</b>
		1 4/20 May be Req	uireu (continueu)	<del></del>	
<ol> <li>5a During the year did the foundation pay or incu</li> <li>(1) Carry on propaganda, or otherwise attempt</li> </ol>	•	on (section 4945(e))?	Yes X	No	4
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section	1 4955), or to carry	☐ Yes X	No	1
(3) Provide a grant to an individual for travel,		purposes? .	Yes X	No	1
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	han a charitable, etc, oi 4940(d)(2)? (see instri	rganization described .uctions) .	Yes X	No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific in of cruelty to children	c, literary, or or animals?	Yes X	No	
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions	5b N/	Δ
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ _	35 147	1
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Reg	sibility for the grant?		N/A Yes	No	-
6a Did the foundation, during the year, receive are on a personal benefit contract?				No	
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	6b	X
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes X	No	j
<b>b</b> If yes, did the foundation receive any proceed	s or have any net incor	ne attributable to the tra	ansaction?	7b N/	Ā
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	ers, Highly Paid E	mployees,	
and Contractors			<del></del>		
1 List all officers, directors, trustees, foundation		1			
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense according other allowance	unt, :s
STANLEY R. AMY	PRESIDENT	0.	0.		0.
4109 NE 19TH AVENUE, SUITE B PORTLAND, OR 97211	1.00				
CHRISTY L. EUGENIS 4109 NE 19THTH AVENUE SUITE B PORTLAND, OR 97211	SECRETARY 1.00	0.	0.		0.
2 Compensation of five highest-paid employee	es (other than those inc	luded on line 1- see in	structions). If none, e	nter 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense according other allowance	
NONE					
			1		
Total number of other employees paid over \$50,000			<b>•</b>		0
BAA	TEEA0306L (	07/06/09		Form 990-PF (2	.0091

Part VIII   Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services — (see instrucenter 'NONE.'	tions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	<u> </u>	(J) compondation
,		
Total number of others receiving over \$50,000 for professional services		0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informal organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ion such as the number of	Expenses
1 <u>N/A</u>		
~		
2		
		**
3		
4		<del></del>
<sup>7</sup>		
Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the	tax year on lines 1 and 2	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
	·	
Total, Add lines 1 through 3	<u>_</u>	0.
BAA		Form <b>990-PF</b> (2009)

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Form 990-PF (2009) NORTH STAR COLLABORATIVE FOUNDATION

TEEA0307L 07/06/09

see instructions.)	irt. Foreign iot	indations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:  a Average monthly fair market value of securities	î Î	
<b>b</b> Average of monthly cash balances .	1 b	
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	. 1d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	1	
2 Acquisition indebtedness applicable to line 1 assets .	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.
6 Minimum investment return. Enter 5% of line 5 SHORT YEAR MODIFIED PERCENTAGE 2.58	39 % 6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private and certain foreign organizations check here ► X and do not complete the		ndations
1 Minimum investment return from Part X, line 6 N/A	1	
2a Tax on investment income for 2009 from Part VI, line 5		
<b>b</b> Income tax for 2009. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	. 7	
Part XII Qualifying Distributions (see Instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:  a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	2,609.
<b>b</b> Program-related investments – total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
<ul> <li>3 Amounts set aside for specific charitable projects that satisfy the:</li> <li>a Suitability test (prior IRS approval required)</li> </ul>	3a	
<b>b</b> Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,609.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,609.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating v qualifies for the section 4940(e) reduction of tax in those years.	whether the found	ation
BAA	Fo	rm <b>990-PF</b> (2009)

Part XIII Undistributed Income (see instructions)

|--|

	<b>(a)</b> Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
1 Distributable amount for 2009 from Part XI, line 7			-	
2 Undistributed income, if any, as of the end of 2009.		· , · · · · · · · · · · · · · · · · · ·		
a Enter amount for 2008 only				
<b>b</b> Total for prior years: 20, 20, 20				
3 Excess distributions carryover, if any, to 2009:		ļ		
<b>a</b> From 2004				
<b>b</b> From 2005 .				
c From 2006				,
<b>d</b> From 2007				
e From 2008				
f Total of lines 3a through e. 4 Qualifying distributions for 2009 from Part				-
XII, line 4: > \$	•	•		
a Applied to 2008, but not more than line 2a .				
	,			<del></del>
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				•
d Applied to 2009 distributable amount	~ ,	-	******	
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009		· · · · · · · · · · · · · · · · · · ·		
(If an amount appears in column (d), the same amount must be shown in column (a) )		-		
Same amount must be snown in column (a) )				,
6 Enter the net total of each column as indicated below:	•			(
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				; i
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				, , , , , , , , , , , , , , , , , , , ,
c Enter the amount of prior years' undistribut-	<del> </del>			
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions.				
	- "		-	
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions				
f Undistributed income for 2009. Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)			• •	re a gent to
8 Excess distributions carryover from 2004 not	-			- 1
applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9.	-			
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				{
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundation  1 a If the foundation has received a ruling or desired.					
is effective for 2009, enter the date of the r	uling .	nat it is a private t	perating toundation	, and the ruling	
<b>b</b> Check box to indicate whether the foundation	on is a private oper	ating foundation di	escribed in section	X 4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for	(a) 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total
each year listed	0.		<del> </del>		0
<b>b</b> 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed	2,609.				2,609
d Amounts included in line 2c not used directly for active conduct of exempt activities					0.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	2,609.				2,609
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter					
(1) Value of all assets.	10,891.				10,891
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter:					
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities)</li> </ol>					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	part only if the	e organization h	ad \$5.000 or mo	re in
assets at any time during th	<u>ie year – see in</u>	structions.)			
Information Regarding Foundation Manage a List any managers of the foundation who h close of any tax year (but only if they have SEE STATEMENT 3	ave contributed mor contributed more th	ian \$5,000). (See :	section 507(d)(2).)		
<b>b</b> List any managers of the foundation who o a partnership or other entity) of which the finance NONE	wn 10% or more of oundation has a 109	the stock of a corp % or greater intere	ooration (or an equal st	ly large portion of the	ownership of
2 Information Regarding Contribution, Grant Check here ► X if the foundation only makes requests for funds. If the foundation makes complete items 2a, b, c, and d.	akes contributions t	o preselected char	ritable organizations	and does not accept nizations under other	unsolicited conditions,
a The name, address, and telephone numbe	r of the person to w	hom applications s	should be addressed	:	
<b>b</b> The form in which applications should be s	ubmitted and inform	ation and material	s they should includ	e:	,
c Any submission deadlines:					<del> </del>
d Any restrictions or limitations on awards, s	uch as by geograph	ical areas, charitat	ole fields, kinds of in	stitutions, or other fa	ctors:

Page 11

3 Grants and Contributions Paid During the Ye	N/A			
Recipient	I	Foundation status of recipient	1	Amount
	substantial contributor	recipient		
Name and address (home or business)  a Paid during the year	substantial contributor	recipient		
Total .			► 3a	
b Approved for future payment				
Total			► 3h	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelate	ed business income	Excluded	d by section 512, 513, or 514	·
1 Progr	am service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions)
a						· · · · · · · · · · · · · · · · · · ·
		-	<del>-</del>			
				<del> </del>		
g Fees	and contracts from government agencies					
2 Meml	bership dues and assessments					
	t on savings and temporary cash investments		<del></del>			
=	ends and interest from securities					
	ental income or (loss) from real estate					<u></u>
	financed property ebt-financed property					
	ntal income or (loss) from personal property	-	<del></del>	-	<del></del>	
	r investment income					
	r (loss) from sales of assets other than inventory					
9 Net ir	ncome or (loss) from special events					
10 Gross	s profit or (loss) from sales of inventory					
11 Other	revenue	-	1			
a						<u> </u>
b			<u> </u>	ļ		
ŭ			-			
12 Subto	otal Add columns (b), (d), and (e)					
13 Total	. Add line 12, columns (b), (d), and (e)		· · · · · ·		13	0.
	. Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca	ilculations)				0.
(See works	sheet in the instructions for line 13 to verify ca		ishment of Exemp	t Purpe		0.
(See works Part XVI-	B Relationship of Activities to the	Accompl			oses	
(See works	sheet in the instructions for line 13 to verify ca	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works Part XVI- Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
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(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
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(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	
(See works  Part XVI-  Line No.	B Relationship of Activities to the	Accompl			oses	

# Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

_										<del></del>		
Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?										Yes	No	
	a Trans	fers from the reporting	g foundation to	a nonc	haritable	exempt orga	ınızatıon o	f				,
	<b>(1)</b> C	ash								1 a (1)		X
	<b>(2)</b> O	ther assets					•			1 a (2)		X
	<b>b</b> Other	transactions										
	<b>(1)</b> S	ales of assets to a no	ncharitable ex	empt or	anızatıor	1				1 b (1)		X
	<b>(2)</b> P	urchases of assets fro	m a noncharit	able exe	empt orga	inization				1 b (2)		Х
	(3) R	ental of facilities, equ	pment, or other	er asset	s					1 b (3)		X
		eimbursement arrange	•							1 b (4)		X
		oans or loan guarante								1 b (5)		X
		erformance of service		nip or fu	ndraisino	solicitations				1 b (6)		X
	• •	ng of facilities, equipn		•	•				·	1 c		X
		<b>3</b>		,	,		,					<del></del> -
	the or	answer to any of the bods, other assets, or ransaction or sharing a	services diver	by the	renortina.	foundation 1	lf the foun	dation received	less than fair mar	ket value in	ue of	
(2	a) Line no	(b) Amount involved	i			ot organization			nsfers, transactions, an		naement	<u> </u>
_	/A		1 ,2,					,	a annual triby Mil	g u.rur		
	-											
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	descr	foundation directly or ibed in section 501(c) s,' complete the follow	of the Code (d	iated wi other tha	th, or rela in section	ited to, one o 501(c)(3)) o	or more ta: r in sectio	x-exempt organı n 527?	zations	X Yes		No
_		(a) Name of organiza			(b) Type	of organizat	ion	· ·	) Description of re	elationshin		
N		TAR FOUNDATIO		PRVT	FOUND				ARD OF DIRE		AND	
	<u> </u>		·	1					F SUBSTANTI			OF
_					•	100 - 1		DONATIONS				<del></del>
_	_	<del></del>					-		<del></del>			
_	-	<del></del>		<del> </del>		<del></del> -						—
	Under pena	alties of perjury, I declare that	I have examined t	his return,	including acc	companying sche	dules and sta	tements, and to the be	est of my knowledge and	belief, it is true	e. correc	t. and
	complete (	alties of perjury, I declare that Declaration of preparer (other	than taxpayer or fi	duciary) is	based on all	Information of w	hich preparer	has any knowledge	or or my tandendage can		,	.,
		1_					1					
S	<b>-</b>		9					-98-10	► PRESIDEN	Ţ		
G	Signa	ature of officer or trustee	1		_//	<i>i</i>	Dat	e	Title			
		Preparer's	In of	<i></i>		///	Da	te /	Check if (Se	parer's Identify e Signature in	ing numl	per
HERE	Paid	signature KEN	ETH ED 6	JSTAF	ONE	THE		4/28/10	self- employed N		vic 1115(/	<b>3</b> )
E	Pre- parer's	Firm's name (or GUS)	AFSON BEI			Y, LLC		1-1910	EIN N/A	4.4		
	Use	lucture of cold	SW MACAI				70		Lity - N/A			
	Only		LAND, OR			JULIU 4	, 0	<del> </del>	Phone no ► (5	03) 221	-511	7
B/	AA				<del></del>			<del></del>	Tradie iid 1 (3	Form 99		
										. 01111 33	(	_000)

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

## **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Marie of the organization		Employer identification number
NORTH STAR COLLABORATIV	27-0445381	
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not tr	reated as a private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treate	ed as a private foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered <b>Note:</b> Only a section 501(c)(7), (8), (	d by the <b>General Rule</b> or a <b>Special Rule</b> or (10) organization can check boxes for both the General R	Rule and a Special Rule See instructions
General Rule —		
X For an organization filing Form 9 contributor (Complete Parts I and	990, 990-EZ, or 990-PF that received, during the year, \$5,00 and II )	0 or more (in money or property) from any one
Special Rules –		
509(a)(1)/170(b)(1)(A)(vi) and receive	tion filing Form 990 or 990-EZ, that met the 33-1/3% supported from any one contributor, during the year, a contribution of the II, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and I	greater of (1) \$5,000 or (2) 2% of the
aggregate contributions of more	10) organization filing Form 990 or 990-EZ, that received from than \$1,000 for use exclusively for religious, charitable, scient or animals. Complete Parts I, II, and III.	m any one contributor, during the year, entific, literary, or educational purposes, or the
this box is checked, enter here the	10) organization filing Form 990 or 990-EZ, that received fro for religious, charitable, etc, purposes, but these contribution he total contributions that were received during the year for the parts unless the General Rule applies to this organization	ons did not aggregate to more than \$1,000 If
	utions of \$5,000 or more during the year	. <b>&gt;</b> \$
990-PF) but it <b>mus</b> t answer 'No' on F	covered by the General Rule and/or the Special Rules does Part IV, line 2 of their Form 990, or check the box on line H eet the filing requirements of Schedule B (Form 990, 990-EZ	of its Form 990-EZ, or on line 2 of its Form
BAA For Privacy Act and Paperwood for Form 990, 990EZ, or 990-PF.	rk Reduction Act Notice, see the Instructions	Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Schedule	<b>B</b> (Form 990, 990-EZ, or 990-PF) (2009)	Pa	age 1 of 1 <b>of Part I</b>
Name of org	anization		Employer identification number
Part I	STAR COLLABORATIVE FOUNDATION  Contributors (see instructions.)	l	27-0445381
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution
	NORTH STAR FOUNDATION  4109 NE 19TH AVENUE, SUITE B  PORTLAND, OR 97211		Person X Payroll Noncash (Complete Part II if there is a noncash contribution )
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution
		.\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution
•		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution
		\$	Person Payroll Noncash

(Complete Part II if there is a noncash contribution )

	•				
ame of organ	G (Form 990, 990-EZ, or 990-PF) (2009)  STAR COLLABORATIVE FOUNDATION		Page :		1 of Part II ntification number 5381
Part II	Noncash Property (see instructions )				
(a) No. from Part I	(b) Descríption of noncash property given		FMV (or (	c) estimate) ructions)	(d) Date received
	N/A				-
		\$_		-	
(a) No. from Part I	(b)  Description of noncash property given		FMV (or (	c) estimate) ructions)	(d) Date received
		\$_			
(a) No. from Part I	(b) Description of noncash property given		FMV (or o	c) estimate) ructions)	(d) Date received
		\$_			
(a) No. from Part I	(b) Description of noncash property given		FMV (or e (see inst	c) estimate) ructions)	(d) Date received
		\$_		<del></del>	
(a) No. from Part I	(b) Description of noncash property given		FMV (or e	estimate) ructions)	(d) Date received
		\$_			
. (a) No. from Part I	(b) Description of noncash property given		FMV (or o	c) estimate) ructions)	(d) Date received

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

of 1

of Part III

Name of organization
NORTH STAR COLLABORATIVE FOUNDATION

Employer identification number

27-0445381

Part III	<i>Exclusively</i> religious, charitable, e organizations aggregating more th	tc, individual contribution an \$1,000 for the year.(C	ns to section omplete cols (a)	501(c)(7), (8), or (10) through (e) and the follows	ng line entry )		
	For organizations completing Part III, enter contributions of \$1,000 or less for the year	total of exclusively religious, c (Enter this information once —	haritable, etc, see instructions	) <b>►</b> \$	N/A		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gif	t is held		
	N/A						
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Relation	nship of transferor to tran	sferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gif	t is held		
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Relation	Relationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gif	t is held		
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Relation	nship of transferor to trans	sferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d) Description of how gif	t is held		
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Relation	nship of transferor to trans	sferee		

2009

### **FEDERAL STATEMENTS**

PAGE 1

**CLIENT 57520** 

NORTH STAR COLLABORATIVE FOUNDATION

27-0445381

4/27/10

04:08PM

STATEMENT 1 FORM 990-PF, PART I, LINE 16A

**LEGAL FEES** 

PER BOOKS

(A) (B) NET EXPENSES INVESTMENT \_INCOME \_\_

(C) ADJUSTED NET INCOME

(D) CHARITABLE PURPOSES

LEGAL FEES

2,609. 2,609. \$ TOTAL \$

0. \$

<u>0.</u> \$ 2,609. 2,609.

STATEMENT 2 FORM 990-PF, PART VII-A, LINE 10 SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR

ADDRESS OF SUBSTANTIAL CONTRIBUTOR

NORTH STAR FOUNDATION

4109 NE 19TH AVENUE SUITE B PORTLAND, OR 97211

STATEMENT 3 FORM 990-PF, PART XV, LINE 1A **FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS** 

STANLEY R. AMY CHRISTY L. EUGENIS