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# SCANNED JUL 1 4 2010

# **Short Form Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsonng organizations of donor advised funds and controlling organizations as defined in section
512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total
assets less than \$1,250,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009

**Open to Public** Inspection

	artment of t	the Treasury		assets less than \$ ► The organization may have t	\$1,250,000 at the end of the			ments		Insp	ection
_			ar vear.	or tax year beginning	01/01		and ending		12/31		, 20 09
_	Check if ap		Please	C Name of organization		,,		D Emp		entification	
	Address c		use IRS	JORDAN STERLING FOUN	IDATION			1	-	7-0359203	
	Name cha	ange	label or print or	Number and street (or P O box		street address)	Room/suite	E Telep			
V	Initial retu		type. See	40 N Central Ave Ste 1900		ŕ				30-216-051	0
님	Terminate		Specific	City or town, state or country, a	and ZIP + 4		L	F C=0			
H	Amended	return on pending	Instruc- tions.	Phoenix, AZ 85004					up Exe nber	emption	
=				1			0.00	_			✓ Accrual
	• Seci	tion 501(c)(3)	•	zations and 4947(a)(1) none: mpleted Schedule A (Form !		s must attach		unting M er (specify		∟ Casn	
_			<u> </u>	mpieted Genedale A (1 enn e							
	<b>\ \ \ \ \ \ \ \ \ \</b>	> iordo		dation ara						organization	
	Websit			dation.org	<b>4</b> (1000 ± 10 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	(a)(1) as	·	ired to at EZ, or 99		chedule B (	Form 990,
_				nly one) — 🗹 501(c) ( 3 )				•			
K	Check •		_	zation is not a section 509(a)(		_	•	•			5,000. A
-				turn is not required, but if the	<del></del>				lete re	turn	
				e 9 to determine gross receipts					otion	o for Dort	26,575
L	art			enses, and Changes					T T	S for Part	
	1			ts, grants, and similar amo					1		26,575
	2	-		revenue including governn					2		0
	3			s and assessments					3		0
	4	Investmen					$\dots$		4		0
Revenue	5a			m sale of assets other tha	•		ļ <u> </u>	0	-		
	þ			er basis and sales expense			L	0	<del> </del>		_
	, c			n sale of assets other than					5c		0
	6	•		tivities (complete applicable parts		_	ning, check her	e▶ ∐	1		
	a			ot including \$			1				
ă	[	reported o	n line 1	)			<u> </u>	0	1		
	b		•	nses other than fundraisin	<b>~</b> .		L	0	<u> </u>		
	С	Net incom	e or (lo:	ss) from special events an	d activities (Subtract	line 6b from	line 6a)		6c		0
	7a	Gross safe	es of Inv	ventory, less returns and a	llowances			. 0			
	b	Less: cost	of goo	ds sold		<u>7b</u>	<u> </u>	0	<u> </u>		
	С	·-	-	ss) from sales of inventory	/ (Subtract line 7b fro	m line 7a) .			7c		0
	8	Other reve						)	8		0
_	9			dd lines 1, 2, 3, 4, 5c, 6c,		DEC	FIVED	. •	9		26,575
	10	Grants and	d simila	r amounts paid (attach sc	hedule)	ivi-c		ان نـ	10		0
	11	Benefits pa	aid to c	or for members			·	RS-OSC	11		0
ď	12	Salaries, o	ther co	mpensation, and employe	e beneiits	SI. MAY.	2.0.2010	19	12		0
a dancax	13	Profession	al fees	and other payments to in	dependent contracto	fs  '''.''.	2	18	13		922
\$	14	Occupanc	y, rent,	utilities, and maintenance			- N i i i i i	_ [ 뿌	14		0
Ĥ	15	Printing, p	ublicati	ions, postage, and shipping	)g	OGL	DEM, U	<u>.</u>	15		0
	16	Other expe	c11262 (1						16		0
_	17			Add lines 10 through 16	<u> </u>	· · · · ·			17_		922
Ý	18			) for the year (Subtract line					18		25,653
Not Accate	19			nd balances at beginning	•		_				
٥	<b>{</b>	end-of-yea	ar figure	e reported on prior year's	return)				19		0
ţ	20	Other char	nges in	net assets or fund balanc	es (attach explanatio	n)			20		0
	21			d balances at end of year.					21		25,653
	Part II	Balance	e She	ets. If Total assets on line		1,250,000 or	more, file Fo	orm 990	instea	ad of Form	1 990-EZ.
				(See the instructions fo	r Part II.)		(A) B	eginning o	year	(B) En	d of year
2	<b>2</b> Ca	ash, savings	, and ir	nvestments						22	26,403
2	<b>:3</b> La	and build	dings .							23	0
2	4 Ot	ther assets (	describ	ne ►						24	0
2		otal assets								25	26,403
2	26 To	otal liabilitie	es (desc	cribe ► See Statement 1		<u> </u>	_)			26	750
	7 Na	n stasse te	fund b	palances (line 27 of column	n (R) must agree with	h line 21\	l l		Λ	27	25 653

Par	t III Statement of Program Service Accom	plishments (See the instr	uctions for Part II	l.)		Expenses
Wha	t is the organization's primary exempt purpose?	Jordan Sterling Foundation,	, a 501(c)(3) nonpro	fit organization	(Requ	ired for section
Desc	cribe what was achieved in carrying out the org	anization's exempt purpos	ses. In a clear ai	nd concise	501(c	)(3) and 501(c)(4) izations and section
	ner, describe the services provided, the number o	of persons benefited, and co	other relevant info	rmation for		a)(1) trusts; optional
each	program title.				for ot	
28	The Jordan Sterling Foundation was established in J	lune 2009. During 2009 the p	rimary purpose wa	s to		
	establish the organization and begin initial fund raisi	ing efforts and establish crite	eria for selection se	rvices. The		
	organization did not disburse any funds in 2009 other	er than minor organizational	expenses.		i	
	(Grants \$ \$0) If this amount	includes foreign grants, che	eck here	_, ▶ 🗆	28a	\$0
29						
	(Grants \$ ) If this amount	includes foreign grants, che	eck here	<u>. ▶ L</u>	29a	
30						
		includes foreign grants, che		. ▶ ⊔	30a	
31	Other program services (attach schedule)			; ; ; ;		
00	(Grants \$ ) If this amount	includes foreign grants, che	eck here	<u>``▶                                   </u>	31a	
Par	Total program service expenses (add lines 28a t				32	otions for Part IV
rai	List of Officers, Directors, Trustees, and Rey	(b) Title and average	(c) Compensation	(d) Contribution		(e) Expense
	(a) Name and address	hours per week	(If not paid, enter -0)	employee benefit	plans &	account and other allowances
500	Statement 2	devoted to position	enter -o)	deferred comper	Sauon	outer allowances
366	Statement 2					
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Part	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		1
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0			
	Did the organization file Form 1120-POL for this year?	37b		<b>\</b>
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		<b>✓</b>
b	If "Yes," complete Schedule L, Part II and enter the total amount involved   38b			
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9	1		
Ь	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit	ļ		
	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		<b>√</b>
41	List the states with which a copy of this return is filed. ► AZ			
42a	The organization's books are in care of ▶ Rochelle Witharana Telephone no. ▶ 4	80-21	6-0510	)
	Located at ► 815 E Rose Ln Unit 120, Phoenix, AZ 85014 ZIP + 4 ►	850	14	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		✓
	If "Yes," enter the name of the foreign country: ►  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		1
-	If "Yes," enter the name of the foreign country:			▼.
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here		, 1	▶ □
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Yes	Nο
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			
	Form 990-EZ	44		
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If	_ <del></del>		<b>*</b>
	"Yes," Form 990 must be completed instead of Form 990-EZ	45		1

Part V	Section 501(c)(3) organizations and s 501(c)(3) organizations and section 494 and complete the tables for lines 50 an	7(a)(1) nonexempt	nonexemp charitable	trusts mu	ble trusts only. A st answer question	ll sec ns 46	tion 5–491	 o
	Did the organization engage in direct or indirect						Yes	No
	candidates for public office? If "Yes," complete S					46		1
	Did the organization engage in lobbying activities					47		<b>✓</b>
	ls the organization a school as described in sectio					48		<b>/</b>
	Did the organization make any transfers to an ex		related orga	inization?		49a		<b>✓</b>
	If "Yes," was the related organization a section 5					49b		
	employees) who each received more than \$100,0	(b) Title and average		<u> </u>				
	(a) Name and address of each employee paid more	hours per week		ompensation	employee benefit plans &			
	than \$100,000	devoted to position			deferred compensation	other	allowa	inces
None								
				<del> </del>				
						-		
		ı						
f	Total number of other employees paid over \$100	) 000 <b>b</b>	<del></del>		<u> </u>	L		
	\$100,000 of compensation from the organization (a) Name and address of each independent contractor		er "None."	(b) T	ype of service	(c) Cor	mpensa	ation
None								
			<u></u>					
d	Total number of other independent contractors e	each receiving over \$1	. 00,000	.▶				
	Under penalties of perjury, I declare that I have examine and belief, it is true, correct, and complete Declaration	ed this return, including acc of preparer (other than office	ompanying sch cer) is based or	nedules and s	tatements, and to the bes	any kno	knowl wledg	edge e.
Sign Here	20 Missy							
	Signature of officer Ethan Hurley, President			es on behalf of or in opposition to  dule C, Part II  complete Schedule E  d organization?  yees (other than officers, directors, trustees and key the organization. If there is none, enter "None."  (c) Compensation  (d) Contributions to employee benefit plans & deferred compensation  (e) Expense account and other allowances  pendent contractors who each received more that one."  (b) Type of service  (c) Compensation  (d) Contributions to employee benefit plans & deferred compensation  (e) Expense account and other allowances  (e) Expense account and other allowances  (f) Compensation  (h) Type of service  (c) Compensation				
	Type or print name and title							
Paid	Preparer's signature	Da	S	elf	Preparer's identifying nur	nber (Se	e instruc	tions)
Prepare	Pr's Firm's name (or				<u>-1</u>			
Use On	ly yours if self-employed),							
May th	e IRS discuss this return with the preparer showr	above? See instruct	ione		none no	l Vac		No.
iviay (II	e no discuss this return with the preparer show	above: See marruct	61101		· · · · · · · · ·			

### **SCHEDULE A** (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury

Internal Revenue Service Name of the organization Employer identification number JORDAN STERLING FOUNDATION 27 0359203 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) R A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33\% % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/2 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. c Type III-Functionally integrated **b** Type II d Type III-Other e D By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? . . . 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (II) above? |11g(iii) Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vi) Is the (vii) Amount of organization (described on lines 1-9 in col (i) listed in your the organization in organization in col support above or IRC section governing document? col (i) of your (i) organized in the (see instructions)) support? Yes Yes Yes No No No

Total

	(Complete only if you check					and 170(b)(	1)(A)(VI) 
	tion A. Public Support		,	<del></del>	<del>, -</del>		T-:
Ca	lendar year (or fiscal year beginning in) ▶	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						
Sec	tion B. Total Support						
Ca	lendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10 .		<u> </u>	<u> </u>			<u>.                                    </u>
12	Gross receipts from related activities, etc					_12	<u> </u>
13	First five years. If the Form 990 is for organization, check this box and stop he	re	<u> </u>	nd, third, fourth	n, or fifth tax y	rear as a section	on 501(c)(3)
Sec	tion C. Computation of Public Su						
14	Public support percentage for 2009 (line	6, column (f) d				14	%_
15	Public support percentage from 2008 Sci	nedule A, Part	II, line 14 .			15	<u>%</u>
16a	331/3 % support test—2009. If the organization qualifies						
b	33% % support test—2008. If the organization qua						_
17a	10%-facts-and-circumstances test – 20 more, and if the organization meets the "facts-and-circum reacts the "facts-and-circum reacts".	acts-and-circu	mstances" test,	check this box	and stop here	. Explain in Parl	t IV how the
b 18	10%-facts-and-circumstances test—2008 more, and if the organization meets the "forganization meets the "facts-and-circumstate Private foundation. If the organization did	acts-and-circun inces" test. The	nstances" test, organization qu	check this box a alifies as a public	and <b>stop here</b> . cly supported or	Explain in Part ganization .	IV how the ▶ □

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Sec	tion A. Public Support							
Ca	lendar year (or fiscal year beginning in) 🕨	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e)	2009	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include						0C E7E	26 575
_	any "unusual grants.")						26,575	26,575
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose							
3	Gross receipts from activities that are not an unrelated trade or business under section 513	-				_		
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities furnished by a governmental unit to the							
6	organization without charge	0	0	0	0		26,575	26,575
				-				
/a	Amounts included on lines 1, 2, and 3 received from disqualified persons .							<del></del>
b	Amounts included on lines 2 and 3 received from other than disqualified persons that							
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year							
С	Add lines 7a and 7b							
8	Public support (Subtract line 7c from line 6)							26,575
Sec	tion B. Total Support							
Ca	alendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e)	2009	(f) Total
9	Amounts from line 6	0	0	0	0		26,575	26,575
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources							
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
С	Add lines 10a and 10b							
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on							
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)							
13	Total support. (Add lines 9, 10c, 11, and 12.)	0	0	0	0		26,575	26,575
14	First five years. If the Form 990 is for organization, check this box and stop	here	· · · · · · · · · · · · · · · · · · ·	nd, third, fourth				n 501(c)(3) ▶ <b>☑</b>
Sec	tion C. Computation of Public Su	pport Perce	ntage					
15	Public support percentage for 2009 (lin					15		100 %
16 Sec	Public support percentage from 2008 stion D. Computation of Investment			<u> </u>	· · · · ·	16		0 %_
		•	<del>-</del>	d by less 10 -	olumn (6)	17		0 %
17 18	Investment income percentage for 200 Investment income percentage from 20	•		-		18		0 %
	33% % support tests—2009. If the org						nan 33½ 9	
b	17 is not more than 33% %, check this b 33% % support tests – 2008. If the organ	ox and <b>stop h</b>	e <b>re.</b> The organi	ization qualifies	s as a publicly s	suppo	rted orga	nization 🕨 🗹
-	line 18 is not more than 33%%, check this	s box and <b>stop</b>	here. The orga	nızatıon qualıfıe	s as a publicly	suppo	rted orga	nization 🕨 🗌
20	Private foundation. If the organization	aid not check	a box on line	14. 19a. or 19b	o, check this bo	ox and	ı see ınst	ructions 🕨 🗀

Schedule A (Form 990 or 990-EZ) 2009  Page 4  Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.						
	Supplement	al Information	. Complete this Part III, line 12	part to provide to provide to provide any other	the explanations requier additional informat	ired by Part II, line 10;
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Statement 1 : Liabilities Schedule

Statement 2 : Officers, Directors, Trustees and Key Employees Compensation

Statement 1

Form. 990-EZ

'Page: 1

Line Number: Part II Line 26

## JORDAN STERLING FOUNDATION

27-0359203

### **Liabilities Schedule**

Description	ВОУ	EOY
	Amount	Amount
Accounts Payable	\$0	\$750
Total:	\$0	\$750

Statement 2 Form. 990-EZ

'Page: 2

Line Number: Part IV

Officers, Directors, Trustees and Key Employees Compensation

Name and address	Title and Hours	Compensation	Benefits	Expense
Ethan Hurley 40 N Central Ave Ste 1900 Phoenix, AZ 85004	President 10 00	\$0	\$0	\$0
Dierks Bentley 40 N Central Ave Ste 1900 Phoenix, AZ 85004	Vice President 10 00	\$0	\$0	
Andrew Hutchinson 40 N Central Ave Ste 1900 Phoenix, AZ 85004	Vice President 10 00	\$0	\$0	\$0
Brooke Sterling 40 N Central Ave Ste 1900 Phoenix, AZ 85004	Vice President 10 00	\$0	\$0	
Kım Sterling-Heflin 40 N Central Ave Ste 1900 Phoenix, AZ 85004	Chairwoman of the Board 10 00	\$0	\$0	\$0
Mathew Burbach 40 N Central Ave Ste 1900 Phoenix, AZ 85004	Secretary 10 00	\$0	\$0	
Brian Frakes 40 N Central Ave Ste 1900 Phoenix, AZ 85004	Treasurer 10 00	\$0	\$0	\$0
Total:		\$0	\$0	\$0