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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

THE KLEINSCHMIDT FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

R. KLEINSCHMIDT 730 COLUMBUS AVE

Room/suite

16I

City or town, state, and ZIP code

NEW YORK, NY 10025

A Employer identification number

27-0112179

B Telephone number

212-698-0800

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 3,152,925. (Part I, column (d) must be on cash basis.)

J Accounting method:

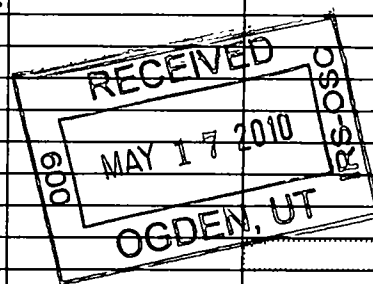
☐ Cash☒ Accrual☐ Other (specify)C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and  
expenses per books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable purposes  
(cash basis only)

1	Contributions, gifts, grants, etc., received	500,000.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	42,313.	42,313.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<1,482.>			
b	Gross sales price for all assets on line 6a	500,247.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	540,831.	42,313.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees				
c	Other professional fees				
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications	120.	0.		120.
23	Other expenses	502.	0.		502.
24	Total operating and administrative expenses. Add lines 13 through 23	622.	0.		622.
25	Contributions, gifts, grants paid	125,105.			125,105.
26	Total expenses and disbursements. Add lines 24 and 25	125,727.	0.		125,727.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	415,104.			
b	Net investment income (if negative, enter -0-)		42,313.		
c	Adjusted net income (if negative, enter -0-)			N/A	



**Part II** Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets

1	Cash - non-interest-bearing .....			
2	Savings and temporary cash investments .....	458,921.	807,592.	807,592.
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable .....			
6	Receivables due from officers, directors, trustees, and other disqualified persons .....			
7	Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use .....			
9	Prepaid expenses and deferred charges .....			
10a	Investments - U.S. and state government obligations .....			
b	Investments - corporate stock STMT 3	1,653,630.	2,224,376.	2,128,458.
c	Investments - corporate bonds STMT 4	710,497.	208,768.	211,375.
11	Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
12	Investments - mortgage loans .....			
13	Investments - other .....			
14	Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
15	Other assets (describe ▶ MISC RECEIVABLE )	8,084.	5,500.	5,500.
16	<b>Total assets (to be completed by all filers)</b> .....	<b>2,831,132.</b>	<b>3,246,236.</b>	<b>3,152,925.</b>

Liabilities

17	Accounts payable and accrued expenses .....			
18	Grants payable .....			
19	Deferred revenue .....			
20	Loans from officers, directors, trustees, and other disqualified persons .....			
21	Mortgages and other notes payable .....			
22	Other liabilities (describe ▶) .....			
23	<b>Total liabilities (add lines 17 through 22)</b> .....	<b>0.</b>	<b>0.</b>	

Net Assets or Fund Balances

	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
24	Unrestricted .....			
25	Temporarily restricted .....			
26	Permanently restricted .....			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds .....	0.	0.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund .....	0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds .....	2,831,132.	3,246,236.	
30	<b>Total net assets or fund balances</b> .....	<b>2,831,132.</b>	<b>3,246,236.</b>	
31	<b>Total liabilities and net assets/fund balances</b> .....	<b>2,831,132.</b>	<b>3,246,236.</b>	

**Part III** Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,831,132.
2	Enter amount from Part I, line 27a .....	2	415,104.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3 .....	4	3,246,236.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>3,246,236.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 500,247.		501,729.	<1,482.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<1,482.>

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;">           .....         </div> </div>	2	<1,482.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div style="border-left: 1px solid black; padding-left: 5px;">           .....         </div>	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	109,887.	2,217,046.	.049565
2007	88,132.	1,698,540.	.051887
2006	53,130.	925,677.	.057396
2005	22,201.	437,515.	.050743
2004	1,359.	394,067.	.003449

2 Total of line 1, column (d)	2	.213040
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.042608
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,387,916.
5 Multiply line 4 by line 3	5	101,744.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	423.
7 Add lines 5 and 6	7	102,167.
8 Enter qualifying distributions from Part XII, line 4	8	125,727.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	423.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	423.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	423.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,076.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,076.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	653.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 653. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(i)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

STMT 5

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ ROBERT KLEINSCHMIDT Telephone no. ▶ 212-698-0800 Located at ▶ 730 COLUMBUS AVE SUITE 16I, NEW YORK, NY ZIP+4 ▶ 10025			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ N/A ☒ 5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No 6b X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ N/A 7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions	
3 NONE	
<b>Total.</b> Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,921,868.
b Average of monthly cash balances	1b	502,412.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	2,424,280.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,424,280.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	36,364.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,387,916.
6 Minimum investment return. Enter 5% of line 5	6	119,396.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	119,396.
2a Tax on investment income for 2009 from Part VI, line 5	2a	423.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	423.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	118,973.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	118,973.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	118,973.

**Part XII** Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	125,727.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	125,727.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	423.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	125,304.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				118,973.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	355.			
b From 2005	599.			
c From 2006	7,916.			
d From 2007	5,779.			
e From 2008				
f Total of lines 3a through e	14,649.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	125,727.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				118,973.
e Remaining amount distributed out of corpus	6,754.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	21,403.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	355.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	21,048.			
10 Analysis of line 9:				
a Excess from 2005	599.			
b Excess from 2006	7,916.			
c Excess from 2007	5,779.			
d Excess from 2008				
e Excess from 2009	6,754.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section .. ☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

Form **990-PF** (2009)



### Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities			14	42,313.		
<b>5</b> Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income						
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	<1,482.>		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		40,831.		0.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)						40,831.

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B

### Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b If "Yes," complete the following schedule.**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

Date \_\_\_\_\_

**Title**

Preparer's  
signature

Firm's name (or yours  
if self-employed),  
address, and ZIP code

Carl B. Kugler CPA

PEGG & PEGGY LLP  
1430 BROADWAY SUITE 1105A  
NEW YORK, N.Y. 10018

Date \_\_\_\_\_

☐ Check if self-employed

Preparer's identifying number

EIN ▶ 13-3385788

Phone no. 212-532-4287

Form **990-PF** (2009)

PEGG & PEGG LLP 13-3385788  
1430 BROADWAY #1105A, NY, NY 10018  
MARK B. KAUFMAN, CPA 117-38-0849

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

Employer identification number

THE KLEINSCHMIDT FAMILY FOUNDATION

27-0112179

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐

4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization	Employer identification number
THE KLEINSCHMIDT FAMILY FOUNDATION	27-0112179

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ROBERT KLEINSCHMIDT 730 COLUMBUS AVE APT 16G NEW YORK, NY 10025	\$ 500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

THE KLEINSCHMIDT FAMILY FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	100M FED CREDIT BANK 3.58% 8-22-11	P	04/08/08	01/02/09
b	100M FED HOME LOAN BANK 4.625% 4-16-15	P	04/22/08	03/18/09
c	100M FED HOME LOAN BANK BANK 4% 4-22-13	P	04/22/08	04/22/09
d	100M FED HOME LOAN BANK 3.875% 5-15-12	P	09/26/08	05/15/09
e	100M FED HOME LOAN BANK 4.5% 10-9-09	P	04/10/08	10/09/09
f	CAPITAL GAINS DIVIDENDS			
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 100,000.		99,892.	108.
b 100,000.		99,752.	248.
c 100,000.		99,515.	485.
d 100,000.		99,277.	723.
e 100,000.		103,293.	<3,293.>
f 247.			247.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			108.
b			248.
c			485.
d			723.
e			<3,293.>
f			247.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<1,482.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
PERSHING LLC	42,560.	247.	42,313.
TOTAL TO FM 990-PF, PART I, LN 4	42,560.	247.	42,313.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEE	502.	0.		502.
TO FORM 990-PF, PG 1, LN 23	502.	0.		502.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	3
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
TOCQUEVILLE FUND	1,861,184.	1,753,365.
TOCQUEVILLE GOLD FUND	113,078.	147,930.
TOCQUEVILLE SMALL CAP VAL FD CL A	150,000.	117,922.
THE DELAFIELD FUND	100,114.	109,241.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,224,376.	2,128,458.

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FORM 990-PF	CORPORATE BONDS	STATEMENT	4
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
100M FEDERAL FARM CREDIT BK 3.58% DUE 8-22-11	0.	0.
100M FEDEAL HOME LOAN BK 4% DUE 4-22-13	0.	0.
100M FEDEAL HOME LOAN BK 4.625% DUE 4-16-15	0.	0.
100M FEDEAL HOME LOAN BK 4.5% DUE 10-9-09	0.	0.
100M FEDEAL HOME LOAN BK 4.375% DUE 7-12-10	103,990.	102,094.
100M FEDERAL HOME LOAN MTGE CORP 5% DUE 10-2-14	104,778.	109,281.
100M FEDEAL HOME LOAN BK 3.875% DUE 5-15-12	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	208,768.	211,375.

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FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	5
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NAME OF CONTRIBUTOR	ADDRESS
ROBERT KLEINSCHMIDT	730 COLUMBUS AVE APT 16I NEW YORK, NY 10025

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FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	6
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROBERT W. KLEINSCHMIDT 730 COLUMBUS AVE APT 16I NEW YORK, NY 10025	PRESIDENT/TREASURER/DIR 1.00	0.	0.	0.
NELL F. KLEINSCHMIDT 730 COLUMBUS AVE APT 16I NEW YORK, NY 10025	VICE PREISIENT/SECY/DIR 1.00	0.	0.	0.
ALEXANDER KLEINSCHMIDT 730 COLUMBUS AVE APT 16I NEW YORK, NY 10025	DIRECTOR 0.00	0.	0.	0.
PAUL KLEINSCHMIDT 730 COLUMBUS AVE APT 16I NEW YORK, NY 10025	DIRECTOR 0.00	0.	0.	0.
LARA KLEINSCHMIDT 730 COLUMBUS AVE APT 16I NEW YORK, NY 10025	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 7

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
TRINITY SCHOOL 139 W. 91ST STREET NEW YORK, NY 10024	NONE EDUCATIONAL PROGRAMS	PUBLIC CHARITY	7,410.
SYMPHONY SPACE 2537 BROADWAY NEW YORK, NY 10025	NONE FOSTERS ARTISTICALLY CULTURALLY DIVERSE PERFORMING ARTS	PUBLIC CHARITY	100.
SMITH COLLEGE 33 ELM STREET NORTHAMPTON, MA 01063	NONE EDUCATIONAL PROGRAMS	PUBLIC CHARITY	100.
OLD WESTBURY GARDENS P.O. BOX 430 OLD WESTBURY, NY 11568	NONE INSPIRE APPREC AND KNOWLEDGE OF BEST QUAL IN THE AMER COUNTRY EST 20TH CENT	PUBLIC CHARITY	100.
NEW YORK HORTICULTURAL SOCIETY 148 W. 37TH STREET 13 FL NEW YORK, NY 10018	NONE EDUCATE, PROMOTE AND PROTECT NY FRUIT INDUSTRY	PUBLIC CHARITY	610.
NATIONAL FABRY DISEASE FOUNDATION 4301 CONNECTICUT AVE NW WASHINGTON, DC 20008	NONE TO HELP ENSURE THAT ALL IND WITH FABRY DISEASE ARE DIAGNOSED AND TREATED	PUBLIC CHARITY	10,000.
NATIONAL MS SOCIETY P.O. BOX 4527 NEW YORK, NY 10163	NONE CURE MULTIPLE SCLEROSIS	PUBLIC CHARITY	1,000.
MOUNT VERNON HOTEL & MUSEUM 421 E. 61ST STREET NEW YORK, NY 10065	NONE OFFERS WIDE VARIETY OF EDUCATIONAL AND PUBLIC PROGRAMS	PUBLIC CHARITY	440.

THE KLEINSCHMIDT FAMILY FOUNDATION

27-0112179

METROPOLITAN MUSEUM OF ART 11 W. 53RD STREET NEW YORK, NY 10019	NONE TO COLLECT, PRESERVE, STUDY, EXHIBIT WORKS OF ART	PUBLIC CHARITY	7,085.
LAWRENCE-CEDARHURST FIRE DEPT PO BOX 135 LAWRENCE, NY 11559	NONE VOLUNTEER SERVICE TO THE COMMUNITY	PUBLIC CHARITY	100.
HARVARD VARSITY CLUB 65 N. HARVARD STREET BOSTON, MA 02163	NONE TO PRESERVE, FOSTER THE IDEALS AND ADVANCE INTEREST OF HARVARD ATHLETICS	PUBLIC CHARITY	5,000.
CITY CHICKS 4 CHARITY RENEE@CITYCHICKS4CHAITY.ORG NEW YORK, NY	NONE FUND RAISING FOR VARIOUS CHARITIES	PUBLIC CHARITY	700.
CHURCH OF THE HEAVENLY REST 2 E. 90TH STREET NEW YORK, NY 10128	NONE TO RESTORE PEOPLE TO UNITY WITH EACH OTHER RELIGIOUS TEACHINGS	PUBLIC CHARITY	100.
CENTRAL PARK CONSERVANCY 14 E. 60TH STREET NEW YORK, NY 10022	NONE RESTORE, MANAGE AND ENHANCE CENTRAL PARK IN PARTNERSHIP WITH PUBLIC	PUBLIC CHARITY	9,325.
BRICK CHURCH FAIR 62 EAST 92ND STREET NEW YORK, NY 10128	NONE FUND RAISER FOR EDUCATIONAL AND RELIGIOUS PROGRAMS	PUBLIC CHARITY	325.
LITERACY PARTNERS 30 E. 33RD STREET 6TH FL NEW YORK, NY 10016	NONE COMMUNICATE THE IMPACT OF ILLITERACY	PUBLIC CHARITY	500.
BEHIND THE BOOK 145 WEST 96 ST STE 1E NEW YORK, NY 10025	NONE TO EXCITE CHILDREN AND YOUNG ADULTS ABOUT READING	PUBLIC CHARITY	500.
BERMUDA FINE ARTS FOUNDATION BFAF, 1313 MARKET ST WILMINGTON, DE 19801	NONE TO FURTHER THE GOALS OF THE BERMUDA NATIONAL GALLERY	PUBLIC CHARITY	1,000.

THE KLEINSCHMIDT FAMILY FOUNDATION

27-0112179

BLACK FOREST CONCONSORTIUM 129 CONTINENTIAL RD CORNWALL, NY 12518	NONE OPERATES BLACK ROCK FOREST FOR SCIENTIFIC RESEARCH, EDUCATION & CONSERVATION	PUBLIC CHARITY	500.
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON, DC 20001	NONE INCREASE UNDERSTANDING OF PUBLIC POLOCIES ADVANCING LIBERTY	PUBLIC CHARITY	25,000.
CHRISTODORA 1 EAST 53 STREET SUITE 14TH FL NEW YORK, NY 10022	NONE ENVIRONMENTAL EDUCATION FOR NYC YOUTH	PUBLIC CHARITY	250.
DENISON UNIVERSITY UNIVERITY RESOURCES BOX D GRANVILLE, OH 43023	NONE EDUCATION PROGRAMS	PUBLIC CHARITY	5,000.
LAWRENCEVILLE FUND 2500 LAWRENCEVILLE ROAD LAWRENCEVILLE, NJ 08648	NONE EDUCATIONAL/SUPPORT OF YEARLY OPERATING BUDJET	PUBLIC CHARITY	5,000.
NEW NETHERLAND PROJECT P.O. BOX 2536, ESP STATION ALBANY, NY 12220	NONE ENHANCE AWARENESS OF DUTCH HISTORY, HERITAGE OR INSTIUTIONS & CULTURE	PUBLIC CHARITY	60.
NEW YORK BOTANICAL GARDEN BRONX RIVER PARKWAY BRONX, NY 10458	NONE ADVOCATE FOR THE PLANT KINGDOM, MUSEUM OF LIVING PLANTS	PUBLIC CHARITY	1,400.
ROYAL OAK FOUNDATION 26 BROADWAY STE 950 NEW YORK, NY 10004	NONE SUPPORTS CONSERVATION PROGRAMS	PUBLIC CHARITY	1,450.
SAN FRANCISCO CHORAL SOCIETY 236 WEST PORTAL SUITE 775 SAN FRANCISCO, CA 94127	NONE LEARNING AND PERFORMING LARGE SCALE CHORAL WORKS,EDUCATE SINGERS & AUDIENCES	PUBLIC CHARITY	7,500.
THE BRICK CHURCH SCHOOL 62 EAST 92ND STREET NEW YORK, NY 10128	NONE TEACHERS AS WELL AS CHILDREN ARE CONTINUALLY LEARNING WITH SCHOOL SUPPORT	PUBLIC CHARITY	5,300.

THE KLEINSCHMIDT FAMILY FOUNDATION

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THE BRICK PRESBYTERIAN CHURCH 62 EAST 92ND STREET NEW YORK, NY 10128	NONE VARIOUS RELIGIOUS, EDUCATIONAL AND CHARITABLE PROGRAMS	PUBLIC CHARITY	5,000.
THE METROPOLITAN OPERA LINCOLN CENTER NEW YORK, NY 10023	NONE SUPPORT THE MET, BUILD AWARENESS AND APRECIATION FOR OPERA	PUBLIC CHARITY	4,000.
THE MUSEUM OF THE CITY OF N.Y. 1220 FIFTH AVE NEW YORK, NY 10029	NONE PRESENTS THE HISTORY OF NYC & ITS PEOPLE AS A SIGNIFICANT LEARNING RESOURCE	PUBLIC CHARITY	1,750.
TROUT UNLIMITED 1300 NORTH 17TH ST STE 500 ARLINGTON, VA 22209	NONE CONSERVE, PROTECT, AND RESTORE NORTH AMERICA'S TROUT AND SALMON FISHERIES	PUBLIC CHARITY	8,500.
YORK PREPARATORY SCHOOL FOUNDATION 40 WEST 68TH STREET NEW YORK, NY 10023	NONE EDUCATIONAL PROGRAMS	PUBLIC CHARITY	10,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			125,105.